



Deltek

Deltek Maconomy®

2.6.5 Release Notes

February 21, 2025

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Deltek Maconomy 2.6.5 Release Notes

Release Date: February 21, 2025

Welcome to the Maconomy 2.6.5 Release Notes.

Overview

This release includes People Planner 4.8.

There is no new Touch version released with this Maconomy version. Touch 4.4 is compatible with Maconomy 2.6.5.

These release notes contain a summary of the following:

- Pre-Installation Information
- Install Information
- Enhancements
- Database Changes
- Software Issues Resolved
- Known Issues

Note: People Planner Release Notes are now part of the Maconomy Release Notes and no longer a standalone document.

Pre-Installation Information

Contents of this Service Pack

Maconomy 2.6.5 contains the following items:

- APU 2.6.5, including Touch 4.4 Web service
- TPU 2.6.5 with Maconomy Server 51.105.0.22105000662121
- PSO SPU 2.6.5
- Workspace Client 2.6.5
- Touch, including the Touch 4.4 Installer
- Web Client PU 5.5.0

Installation Preconditions

- **APU** - The APU in version 2.6.5 and in subsequent 2.6.5 Service Packs requires a TPU from the same Service Pack or from a Cumulative Update (CU) on the same release stream.
- **TPU** - Deltek recommends that you upgrade all TPU parts (in MConfig called Global tools, Application TPU, Application Portal TPU, Web TPU and Coupling Service TPU) whenever a Service Pack or a CU is installed.
- **MConfig** - MConfig 11.1 or higher is required for installation of the APU as well as the TPU.
- **Oracle Instant Client** - For Oracle users, Oracle Instant Client 19 is required for installation of Maconomy 2.6.5.
- **Touch** - If you are already using Touch but not the latest version, you must upgrade Touch on your server and ensure your users upgrade to the latest app.
- **Web Client** - If you are already using Web Client, you must upgrade Web Client on your server.

Technical Considerations

Core Maconomy Considerations

User Login and Maconomy License

Previously, active users were calculated based on the number of users whose passwords were not blocked. The calculation has been changed in Maconomy 2.6.3 to base on the users' validity period.

There will be no automatic data conversion, so the number of active users could exceed the number of licenses after the upgrade, and you need to manually change the validity period for those users that require modification.

MConfig Version Support Update and Feature Deprecations

Maconomy 2.6.4 now uses MConfig 11.0, which does not support the installation, maintenance, or configuration of Maconomy 2.3 (Internal Version 19) or older versions. However, you can still use older versions of MConfig for Maconomy 2.3 and previous releases.

With MConfig 10.3, deprecation warnings display when starting MConfig on a server that has old Maconomy versions installed regardless of whether newer Maconomy versions are already installed on the server.

Monthly Time Reporting Desupported

The Monthly Time Reporting feature is discontinued in 2.6. If you are updating from a previous Maconomy version, you must disable the Monthly Time Reporting system parameter in order to proceed with the upgrade.

Known Issues

Review [Known Issues](#) for information on unresolved software issues, in particular, known issues introduced with this release.

People Planner / Maconomy Integration

Two features, "Grouping of Budget Lines" and "Imported Resource Allocations," found within Imported Resource Allocations, are incompatible. If you want to use the latest Resource Allocation integration, which sends planning back to Maconomy to form a periodic resource budget/forecast, you should not use Grouping, as it is not supported for this workflow.

APU Installation Notes

The Synchronous Notifications feature requires setup. See the System Admin Guide for details. The Access Control for Approvers feature is included in this version, which provides restricted access to approval items. Maconomy 2.5.1 (and newer versions) comes with a default setting that can be modified to support individual customer needs. Refer to the *Deltek Maconomy 2.5.x Enhancements Guide*, Deltek Tracking 1174941, for details, including recommendations on actions prior to going live with this release.

TPU Installation Notes

Two features, "Grouping of Budget Lines" and "Imported Resource Allocations," found within Imported Resource Allocations, are incompatible. If you want to use the latest Resource Allocation integration, which sends planning back to Maconomy to form a periodic resource budget/forecast, you should not use Grouping, as it is not supported for this workflow.

- The .bash shell (version 7.04) is required for all Unix/Linux installations.

- Customized dictionaries for the Workspace Client are handled by the Extender. Refer to the Extender Handbook for details. The Extender ensures that both dynamic and static texts are updated.

Surrogate Characters Not Supported

Surrogate characters are characters not representable in 2 bytes in UTF-16. They are mostly used in Chinese for representing seldom used characters. Maconomy currently does not support surrogate characters.

Local Characters in Variable Names

Variable names in MScript may no longer contain non-ASCII characters. As of version 2.1, Maconomy no longer supports the use of Scandinavian letters ('æ ø å Æ Ø Å') in variable names in all Maconomy languages, including MScript, RGL, portal files, and MSL.

Unnecessary Error Occurs During Installation

When performing an APU upgrade using version 2.4 GA or later of the Maconomy Server, a PPU_Warning related to popup values might appear in the PPUDebug file as PPU_Warning. These messages are expected during the APU upgrade process as the database is temporarily in a state that is neither the old version nor the new version. Ignore the messages and continue the installation. See defect 577837 for more information.

Default Database Query Timeout

The default database query timeout might interfere with Maconomy Analyzer report queries which are expected to run for more than 5 minutes. In you are using such Analyzer reports you can increase the database query timeout with the following setting in 'MaconomyCustom.ini':

- [ServerConfig]
- DB_Cancellation_DefaultTimeout = <timeout-in-seconds>

Touch Considerations

The following are the considerations for Touch app version 4.4:

Deltek Touch for Maconomy supports mobile devices that run on Android 12 (or later) and Apple iOS 17 (or later).

Attention: For more information about the Touch installation requirements, see the *Deltek Touch 4.4 for Maconomy 2.6.4 Admin Guide*.

Web Client Considerations

End of Support for Multiple Logins in a Single Browser Session

The ability to log in as multiple users in the same browser session is no longer available. This change supports REST API enhancements for improved authentication and performance.

To achieve the same functionality, use one of the following alternatives:

- **Browser Profiles:** Modern browsers like Chrome, Firefox, and Safari support separate profiles with independent cookies and site data.
- **Private Browsing:** Use private/incognito mode for temporary multi-session access.

Refer to your browser's help documentation for setup instructions.

Job Entries Workspace Refactoring: JSON Layout Changes

As part of the refactoring in Maconomy 2.6.4, the JSON layout files associated with the Job Entries workspace have been restructured:

- The JobEntries\JobEntries_DataBindings.json file has been split into smaller, modular files to facilitate easier reuse in other workspaces.
- The JobEntries_ prefix has been removed from file names to simplify copying these files to other workspaces, such as those under the General Ledger menu group.

The refactored Job Entries workspace is expected to maintain its previous functionality. Users should observe no changes in operational behavior after the update, as the changes are primarily structural.

Technical teams are encouraged to review these updates if they manage customized configurations or extensions for the Job Entries workspace.

Continuous Scrolling in Tables

This 2.6.4 feature (Deltek Tracking: 2110355) replaces paging in tables.

Customized Workspaces

Please note that if you have customized web client workspaces, there will be a task for an extension consultant to make these workspaces work after the upgrade to 2.6.4.

Specifically, for Maconomy 2.6.3 the Open In List View enhancement requires that the settings.json file has the openInListMode property defined.

Attention: For more information about the web client installation, see the [Maconomy Web Client Install Guide](#).

Long-Running Operations

The current version of the web client does not support long-running operations. If an operation exceeds two minutes, it will be automatically canceled by the web server. Additionally, progress bars, which are available in the workspace client to indicate operation progress, are not present in the current web client version. For instance, this may occur during batch invoicing when handling a large number of jobs, resulting in timeouts. Users experiencing this issue are advised to use the Workspace Client for such processes. Alternatively, the timeout duration on the web server can be configured beyond the default two minutes.

Long-running process support will be added in a future Maconomy release.

Analyzer Reports

Analyzer reports accessed from the workspace client will now open in a browser window by default. A prerequisite for this is that the URL for the web client is specified in the system parameter URL for Web Client and that the analyzer reports are available in the web client menu. Customers who want to continue using the java analyzer can change this configuration with MConfig.

Logging in via OAuth

Users who log in to the Workspace Client via Open Authorization (OAuth)-based options will now do so using an external browser.

Statutory/BPM Considerations

The file that stores area-specific settings related to Statutory/BPM extensions and logging is renamed from server.ini to extension.ini.

Attention: When running reports, you may encounter error messages that inaccurately refer to the extension.ini file as server.ini. All updates for Statutory/BPM related settings must go to the extension.ini file

only.

People Planner Considerations

People Planner 4.6 has updated the ASP.NET Core Hosting Bundle used by Security Service, the Rest API, and the Web Admin Tool from .NET 6 to .NET 8. Other applications such as People Planner Windows applications and the Web Components use .NET Framework 4.8.

The page tooltip is now removed from all People Planner Web Components to optimize performance.

Special Actions Prior to Upgrade

Upgrading to 2.6.5 includes actions prior to upgrade.

Integration with CRM

Maconomy only supports Vantagepoint 3.0, and does not support Vision 7.6 and DPS 1.1. The Vantagepoint SOAP APIs are deprecated in version 3.0, and consequently, the Deltek CRM Integration migrated to REST API.

Additional Actions in Upgrade Guides

Warning: Numerous features with 2.4 GA forward require critical upgrade actions. See the *Deltek Maconomy Upgrade Guide* for details.

Translations

This section contains information about translations in Maconomy.

For Danish, Dutch, English (GB and US), Norwegian, and Swedish, both Standard and Solution dictionaries exist. Solution dictionaries contain industry-specific terminology for select terms for the selected language. For example, the standard term "Job" in US English translates into "Project" in US English MCS and into "Engagement" in US English CPA.

For all languages, Engineering has verified that a solution can be installed with that language as Enterprise Language. For languages with a solution variant, only the solution variants are validated for use as Enterprise Language. If this validation is not completed, manual corrections to the import files is expected during installation of a solution.

Updated dictionaries are made available once released from Engineering.

Language	Validated as Enterprise Language
Swedish	No
Swedish (MCS)	Yes
Italian	Yes
Norwegian	No
Norwegian (MCS)	Yes
Danish	No

Language	Validated as Enterprise Language
Danish (MCS)	Yes
Dutch	No
Dutch (MCS)	Yes
Spanish	Yes
French	Yes
German	Yes
Portuguese	Yes
English (UK)	No
English (UK, MCS)	Yes
English (US)	No
English (US, MCS)	Yes
English (US, CPA)	Yes
Chinese	Yes

Changes to Extensions Framework

The Extension Framework used for implementation of customizations and integrations is maintained and upgraded with new features enabling Business and Extension developers to handle even more requirements with less effort.

Migration from previous versions to the latest version of the Extension Framework may require few updates to existing extensions.

For more information about the latest version of the Extension Framework and migration please see the *Extension Framework Programmer's Guide*.

Documentation

This section includes new and updated documentation for this release.

Key Features of Documentation for Maconomy 2.6.5

Maconomy Help Center

The Maconomy Help Center serves as a hub for all Maconomy documentation and related material. For easy access, bookmark the following link:

[Maconomy Help Center](#)

Online Guides

The following documents are available in HTML.

Online Guide	Details
Online Release Notes	<p>The release-specific Maconomy Release Notes is available in online format and in PDF. This document merges with the former Enhancements Guide and now includes feature overviews for Maconomy, Touch, and People Planner.</p>
Online Concepts Guide	<p>This online document merges the former Concepts Guide with some user guides, including those for CRM and Talent Management integration. It also includes the Getting Started guide, which was formerly part of the online help embedded in the software.</p>
Touch Release Notes	<p>The Touch Release Notes is available in online format and is also accessible from the Maconomy Help Center.</p>
Touch for Maconomy Online Help for Android Touch for Maconomy Online Help for iOS	<p>The online guide replaces the Touch User Guides for Android or iOS in PDF, and is accessible from the app.</p>
People Planner Web Components Guide for Web Client - People Planner Web Components Guide for Workspace Client	<p>This document is now published as both an online guide and in PDF, with client-specific versions.</p>
People Planner Web Admin Tool Guide	<p>This guide provides details regarding the configuration of your People Planner system when using the Web Admin Tool. This is available as an online guide and in PDF.</p>
Maconomy Web Client Install Guide (previously the iAccess for Maconomy Install Guide)	<p>The Install Guide is now available only as an online guide. Previously, this document was also released in PDF.</p>
Maconomy Web Client User Guide (previously the iAccess for Maconomy Online Help)	<p>This product-specific online help system is accessible from the app and is also available in PDF.</p>
Maconomy Reference Guide (previously the Maconomy Workspace Client Online Help)	<p>This online guide is available via the new Help dropdown in the web client, and in PDF.</p>
Product Support Guide	<p>The Maconomy Product Support details Maintenance and Sustaining Support for Maconomy products and related third party products.</p> <p>For BPM, refer to the Product Support Guide for Business Objects (BO) updates and patch announcements.</p>
BPM Standard Reports Guide	<p>The BPM Reporting Guide provides a comprehensive guide on the report functionality of the standard reports available in BPM. Previously, this document was also released in PDF.</p>
BPM Country Reports Guide	<p>The BPM Country Reports Guide provides a comprehensive guide on the report functionality of the country reports available in BPM.</p>

Online Guide	Details
BPM Admin Guide	The BPM Admin Guide provides steps to install, upgrade, enable and customize BPM in Maconomy. It also includes details for performing overall maintenance on your BPM system.

Retired documents as of 2.6.x:

- **Enhancements Guide** - Now part of Online Release Notes.
- **Concepts Guide** - Now part of Online Concepts Guide.
- **PSO and CPA Solutions Guides** - Moved to legacy documents.
- **CRM and DTM Integrations Guides** - Now part of Online Concepts Guide.
- **Maconomy Reporting Guide** - Moved to legacy documents; available upon request if needed.
- **Deltek Touch for Maconomy MScript & REST Comparison Guide** - Moved to legacy documents; available upon request if needed.
- **BPM Report Description Guide** - Now available in online format only and renamed to BPM Standard Reports Guide.
- **BPM Statutory Reporting Guide** - Now available in online format only and renamed to BPM Country Reports Guide.
- **BPM Admin Guide** - Now available in online format only.
- **Product Support Document** - Now available in online format only.

Enhancements

This section provides a summary of all general features included in this release.

Finance

Payments Workspace Enhancements

This release introduces a series of updates to the Payment workspace in the Maconomy Workspace Client, designed to improve workflows, enhance user experience, and offer greater control over payment approvals. Key updates include the implementation of approval hierarchies including integration with the Approval Center and Approvals workspaces, and enhanced terminology for clarity.

The new Payment workspace streamlines the process of creating, editing, and approving both payment selections and individual payments, allowing users to perform these tasks within a workspace. Approval hierarchies have been introduced, enabling multi-level approval structures based on payment amounts or other criteria. Notifications have been added to inform users of key actions, such as approval or rejection of payment selections. Terminology improvements, including the renaming of dialogs to address previous confusion for terms used in multiple contexts.

Enhancements to the payment selection process include the ability to create selections in batches or individually, as well as options to add or remove entries and adjust payment amounts directly within the selection dialog. The approval process now supports multi-approver workflows, with notifications sent at each step to keep users informed.

Approval management has been improved through the integration of payment selections into the Approval Center, allowing users to manage them alongside other approval types. Similarly, the Approvals Workspace now includes payment selection management, providing a more efficient way to handle multiple approvals within the Workspace client.

Additionally, users can now configure approval thresholds, similar to those used for purchase order approvals. These thresholds enable different levels of approval based on payment amounts, ensuring that larger payments are reviewed by higher-level approvers.

Project Management

Improved Management of External Tax Codes

Deltek Tracking: 2266855

This usability enhancement allows you to update Tax Code 1, Tax Code 2, and Tax Code 3 at the invoice selection line level instead of itemized job entries. Changes made to these fields automatically apply to all job entries under the invoice selection line that are marked for invoicing.

Previously, tax codes for job entries had to be updated individually.

The new system parameter, **Change Tax Code Summary on Invoice Selection Lines**, controls whether these fields can be edited. By default, this parameter is disabled.

- When Enabled:
 - Workspace Client: The Tax Code fields can be edited in the Invoice Selection table, accessed via **Jobs Workspace » Invoicing » Selection, Quantities**.
 - Web Client: The Tax Code fields can be edited in the Invoice Selection table, accessed via **Jobs » Jobs » WIP Invoice » Invoice Selection**.
- When Disabled:
 - Attempts to edit these fields display an error message indicating that changes are not allowed.

Changes to Maconomy

The following areas are updated to support this functionality:

- Web Client
 - **Setup » System Setup » System Parameters**
 - **Reference Workspaces » Invoice Selection table**
- Workspace Client
 - **Jobs » Invoicing » Selection, Quantities**

System Admin

Certifications

Deltek Tracking: 2307093

- macOS 15 Sequoia
- Oracle 19c – for Linux
- Business Objects 4.3 SP4 Patch 7 – for BPM

People Planner

New MyPlan Fields in the Maconomy Web Client

Deltek Tracking: 2261295

New fields related to clients and engagements are available for use in MyPlan when working in the Maconomy web client. This includes the following:

- People Planner Text 9
- Engagement Manager Name

- People Planner Text 3

Note: These fields are not available by default, but you can configure MyPlan to display these fields in your bookings.

Improved Visibility Settings for Capacity Pane

Deltek Tracking: 2310146

Two new settings are now available in the Admin Tool / Web Admin Tool to control how you display/hide the capacity pane in the Web Components. These include:

- **Default visibility of Capacity Pane**
- **Default visibility of Capacity Pane in Assign Resource**

You can choose to hide/display the capacity pane depending on the saved layout, or for it to be hidden or displayed by default when users open the Web Components.

These settings replace the **Hide Capacity pane in Projects** and **Hide Capacity pane in Assign Resource** settings.

For more information, refer to the [Deltek People Planner Web Components Guide](#).

Assignment Filter in Assign/Reassign Resource Dialog Boxes

Deltek Tracking: 2304448

The Assignments filter is added to the Assign/Reassign Resource dialog boxes to provide a faster way to find appropriate resources for your tasks.

New Adjusted Absence in Load/Capacity Display View

Deltek Tracking: 2081647

The Load/Capacity, Adjusted for Absence display view is now available in the Resource Gantt (RG) of the Web Components. In this view, bookings on absences are taken into account when the load and capacity of a resource is computed. This provides a more accurate calculation of the resource's capacity during the selected period.

For more information, refer to the [Deltek People Planner Web Components Guide](#).

Dynamic Bookings Frequency Option

Deltek Tracking: 2254934

When you create a dynamic booking, you can now set the frequency of the booking in any of the views. The **Repeat Every** field is added to the Dynamic Booking dialog to support this feature.

For more information, refer to the [Deltek People Planner Web Components Guide](#).

Data Limitations in the Assignment Management Workspace

Deltek Tracking: 2279471

Data limitations are now available in the toolbar of the Assignment Management workspace to allow you to restrict data displayed to users as needed. This uses the same functionality as in other existing Web Components.

Software Issues Resolved

Finance

Defect: 2311877**String Concatenation Warnings from Dimension Derivation**

Previously, MaconomyServer.log could issue repeated string concatenation warnings that occurred from dimension derivation of LM_SubstituteParameter. As part of correcting this, the error message you get when validating the allocation combination is now shorter only showing the dimensions derived. This shorter description should avoid the warning messages from appearing in the log.

Defect: 2058884**Data Conversion Failure in Purchase Order Lines with Accruals****Deltek Tracking: 2058884, 2312429**

Previously, when upgrading to Maconomy 2.6, data conversion could fail when calculating new field values for purchase order lines with accruals if the line quantity was 0. This error is now corrected.

Defect: 2289520**Missing Validation for Approval Type Notifications**

Previously, notifications triggered after creating, rejecting, or approving an item were supposed to be based on the same source relation as the approval type. However, the validation to ensure this consistency was missing when creating an approval type notification. Currently, validation only occurs when a user changes the notification on the line. This error has now been corrected.

Defect: 2310297**System Error SignForTotalAmountRegistered Occurred for Closed Job**

When you changed the invoice layout rule for a job, the system error **SignForTotalAmountRegistered** was triggered for closed job entries that were not being reopened. This issue is now fixed.

General Application

Defect: 2304846**Incorrect Text in Table Cell Titles in Monthly Overview**

In the absence monthly overview, the week name abbreviations were only in English. They are now translated.

Defect: 2307838**Web Client Error in Workspaces Containing Custom Popup Fields**

Previously, accessing web client workspaces that contained custom popup type fields resulted in an internal server error. This error is corrected.

Defect: 2306483**Workspace Client Wizard Error**

The Workspace Client would highlight any text containing the character "@" as a link or email address. This is now fixed.

Project Management

Defect: 2310290**Copy Job Incorrectly Copied Opportunity Number**

The **Copy Job** action also copied the opportunity number. This was incorrect, as an opportunity should only be converted to one job. This issue is now fixed.

BPM and Statutory Reporting

Defect: 2310035

Germany - GoBD: Missing Data on CompanyVendor.csv File

Previously, the GoBD report's data export file, CompanyVendor.csv, was missing some data due to a limitation related to the data extraction process that prevented the retrieval of date type fields from the database. This error is corrected.

Defect: 2306314

Sweden - Payment Time: Report Displayed Non-Swedish Companies

Previously, the Payment Time report's Summary tab displayed non-Swedish companies even when the Incl. Non-Swedish Companies field was set to No. This error is corrected by removing the Company Information (country) report filter in the Summary tab and replacing it with Vendor Company.

Defect: 2275110

Improved Performance View on SQL Server

The performance view, JOBENTRYJOBINVOICELENEPV, has been changed from an indexed view to an ordinary database view to improve performance on the SQL server.

Defect: 2310034

Germany - GoBD: Missing Data on VendorEntry.csv File

Previously, the GoBD report's data export file, VendorEntry.csv, was missing some data due to a limitation related to the data extraction process that prevented the retrieval of date type fields from the database. This error is corrected.

Touch

Defect: 2182728

Unable to Select Value in Expense Justification Field

If a mileage sheet line required expense justification of the option list type, it was not possible to enter (select) a value in the justification field. This is now fixed.

Defect: 2169055

Custom Submit Time Sheet Action Did Not Work

Users on the native Touch application could not use the custom **Submit Time Sheet** action in the Time Sheet screen; only the standard action worked. If it was a custom action, nothing happened when they tapped it. This is now fixed.

Defect: 2224595

Unable to Log In When Using Multiple Domains

If your Maconomy system supported multiple domains (or realms) and you tried to log in to Touch using your domain credentials, the app displayed an error. This is now fixed.

System Admin

Defect: 2307959

Prevent CNF Files from Being Overwritten

Previously, the UpdateLog.cnf or RequestLog.cnf file from the APU installation replaced the existing file in the application directory. This error is corrected such that the file is not overwritten.

People Planner

Defect: 2113046**Resourceid Error in REST API**

In the People Planner REST API, an error would occur when you entered "resourceid" as the foreign key, then tried to enter a value for it in the request body. This error is corrected. The user should use "resourceid_resource" instead for the foreign key, or refer to the specification of assignments.

Defect: 2223830**Dynamic Booking Button Error**

An error could occur wherein clicking the **Dynamic Booking** button would do nothing. This occurred on devices using Windows 11 and an Edge browser. The error is corrected and the Dynamic Booking dialog now appears upon clicking the button.

Defect: 2303693**Unable to Save Booking Updates**

By error, bookings were not saved automatically if you edited them in the Workspace Client (WSC), or when using the Edge browser in IE mode. This error is corrected.

Defect: 2313652**New Booking Columns in Saved Layout**

In the Resource Summary view, if you adjusted the column widths in the New Booking dialog box, this was not saved as part of the layout. This error is corrected.

Defect: 2320697**Data Limitation Becomes Null After Period of Inactivity**

An error occurred for users with an assigned data limitation. If the user left the Web Components open, after an hour of inactivity, the data limitation would no longer work. The user could view all information without restrictions in the Web Components. This error is corrected.

As a workaround, you can use the People Planner Admin Tool to disable the **Keep the Session alive** setting. However, this might cause users to be logged out after a shorter period than before.

Defect: 2224854**Project Import Error on Budget Lines with No Dates**

The project import would fail with an exception when you imported a budget line with no dates on a job that had dates. This would occur when the **Use Default End Date** and **Default End Date For Imported Projects** settings were enabled, and you had entered an end date prior to the job start date. This error is corrected.

Defect: 2249555**New Booking Customizations in Saved Layout**

In the Resource Summary view, if you customized the columns and resized the dialog box for events in the New Booking dialog box, this was not saved as part of the layout. This error is corrected.

Defect: 2305575**Restore Default Filters Error**

Prior to this fix, you had to click the **Restore Default Filters** button twice to revert to the default layout. This error is corrected.

Database Changes

This section contains the database changes from Maconomy version 2.6.4 to 2.6.5.

Maconomy Changes

Summary

0 relations removed
7 were expanded
0 were moved
0 were renamed
41 new fields
0 removed fields
0 renamed fields

Database Relation

Relation: USERROLEACTIONINFORMATION

Field: CANSUBMITPAYMENTSELECTIONS added

Field: CANAPPROVEPAYMENTSELECTIONS added

Relation: APPROVALLINE

Field: APPROVERADVANCEDFIELDREFEREN added

Field: SUBSTITUTEADVANCEDFIELDREFER added

Field: SUPERAPPROVERADVANCEDFIELDRE added

Relation: COMPANYUSERACTION

Field: CANSUBMITPAYMENTSELECTIONS added

Field: CANAPPROVEPAYMENTSELECTIONS added

Relation: USERACTIONGROUP

Field: CANSUBMITPAYMENTSELECTIONS added

Field: CANAPPROVEPAYMENTSELECTIONS added

Relation: APPROVALHIERARCHYLINE

Field: APPROVERADVANCEDFIELDREFEREN added

Field: SUBSTITUTEADVANCEDFIELDREFER added

Field: SUPERAPPROVERADVANCEDFIELDRE added

Relation: OUTPUTDATAHEADER

Field: CLOSEDBY added

Field: COMPANYNUMBER added

Field: FROMCOMPANYOFORIGIN added

Field: TOCOMPANYOFORIGIN added

Field: FROMVENDORNUMBER added

Field: TOVENDORNUMBER added

Field: FROMSUPPLIERNUMBER added

Field: TOSUPPLIERNUMBER added

Field: FROMCARDTYPECODE added

Field: TOCARDTYPECODE added

Field: VENDORGROUP added

Field: CONTROLACCOUNTCODE added

Field: PAYMENTMODE added

Field: CHECKBOOK added

Field: TRANSACTIONTYPE added

Field: LATESTDUEDATE added

Field: USECASHDISCOUNT added

Field: OVERWRITE added

Field: OVERWRITERECONCILED added

Field: REMITTANCETEXT added

Field: ACCESSLEVELNAME added
Field: APPROVALGROUPINSTANCEKEY added
Field: APPROVERACCESSINSTANCEKEY added

Relation: PAYMENTAGENTINFORMATION
Field: PAYMENTSELECTIONBYPAYMENTMOD added
Field: PAYMENTSELECTIONBYCOMPANYOFO added
Field: PAYMENTSELECTIONBYCARDTYPECO added
Field: PAYMENTSELECTIONBYTRANSACTION added
Field: PAYMENTSELECTIONBYVENDORGROUP added
Field: PAYMENTSELECTIONBYCONTROLACC added

People Planner Changes

There are no database changes from People Planner version 4.7 to 4.8.

API Changes

Note: API changes are now only released with main versions.

Known Issues

This section includes a summary of issues that are new in this release.

Maconomy

Random Payment Selection from Multiple Selections

Deltek Tracking: 2322443

Maconomy enables the creation of multiple payment selections using the same selection criteria. Users can generate payment files or manual payments through both the new Create Payment Selection and the old Change Payment Selection dialogs. While these dialogs may display entries from multiple payment selections, Maconomy could randomly select one of the payment selections, when payment file or manual payments are created.

Empty Payment Selection Created for Unpayable Vendor Entries

Deltek Tracking: 2307070

Maconomy creates a new empty payment selection when a user attempts to select a vendor entry for payment and the entry cannot be paid at that time.

Modifying Payment Selection Removes Payment from Existing Selection

Deltek Tracking: 2310630

When modifying an existing payment selection in the **Change Payment Selection** or **Change Payment Selection by Vendor** dialogs, Maconomy removes the payment from the current selection and assigns it to a newly created payment selection. However, changes made in the **Create Payment Selection** dialog correctly keep the payment entry in the existing selection.

Named Approver Cannot Approve Payment Without Access to Vendor and Company

Deltek Tracking: 2325878

A named approver is unable to approve a payment if they do not have access to both the vendor and the company associated with the payment.

Payment Actions Disabled When Approval Hierarchy Is Disabled

Deltek Tracking: 2324425

When Approval Hierarchy is disabled, the **Create Payment File** and **Create Conventional Payment** actions are also disabled.

Touch

There are no known issues in this area for Touch 4.4.

People Planner

There are no known issues in this area for People Planner 4.8.

Security Enhancements

There are no security enhancements in this release.



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