

Deltek Costpoint Hot Fix Readme

Release Date: June 28, 2019

New UI Profile ID in Manage User Interface Profiles (SYMPROF)

A new system-defined DLTKSMB (Basic applications) UI profile ID is available in the Manage User Interface Profiles (SYMPROF) application. The DLTKSMB UI profile ID hides certain subtasks and fields to simplify processes and navigation for businesses that use a single currency instead of a Multicurrency license. The fields are hidden in the Classic and New interface versions.

To enable this feature, you must install PATCH7169 to insert the UI Profile ID = DLTKSMB into the Manage User Interface Profiles application. After the UI Profile is inserted, you can specify the users and companies who can access this profile. If you delete the UI profile ID, reinstall PATCH7169 to add it again.

Screen Updates

The following modules and applications have fields that are hidden when using the DLTKSMB UI profile ID.

Projects

Billing

- Calculate Standard Bills (BLPGBILL)
- Configure Billing Settings (BLMSETNG)
- Load Labor Rates (PJPLDRAT)
- Manage Customer Product Bills (BLMCPBIL)
- Manage Manual Bills (BLMMNBIL)
- Manage Milestone Percent Complete Bills (BLMMPCB)
- Manage Open Billing Detail (BLMOPEN)
- Manage Project Billing Information (BLMINFO)
- Manage Project Product Bills (BLMPJPRD)
- Manage Standard Bills (BLMGBILL)
- Print Customer Product Bills (BLRCPROD)

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- Print Milestone Percent Complete Bills (BLRMPCB)
 - Print Project Product Bills (BLRPJPRD)
 - Print Standard Bills (BLRMBIL)

Cost and Revenue Processing

- Compute Burden Costs (PJPALCST)
- Compute Revenue (PJPCOMPR)
- Load Labor Rates (PJPLDRAT)
- Manage Allocation Journals (PJMALJNL)
- Manage Base Creation Setups (PJMBASE)
- Manage Cost Pools (PJMPPOOL)
- Manage Multi-Job Allocation Cost History (PJMMJCHS)
- Manage Multi-Job Allocation Information (PJMMJAS)
- Manage Multi-Job Allocation Labor History (PJMMJLHS)
- Print Cost Pool Setup Report (PJRPOOL)
- Update Prior Year History (PJPUPPY)

Project Inquiry and Reporting

- Create Project Report Tables (PJPCRRPT)
- Update Project Status Report Tables (PJPUPPSR)
- View Project Activity (PJQPROJ)
- View Project Activity by Level (PJQPROJP)

Project Setup

- Configure Project Settings (PJMSETNG)
- Link Project Labor Categories to Projects (PJEMPLCPJ)
- Manage Cost Fee Overrides (PJMCSTFE)
- Manage Direct Cost Ceilings (PJMCEIL)
- Manage Modification Descriptions (PJMMODDC)
- Manage Modifications (PJMMOD)
- Manage Prior Year Cost and Revenue (PJMPYCST)
- Manage Prior Year Time and Materials Revenue (PJMPYTM)
- Manage Project Account Groups (PJMACGRP)
- Manage Project Labor History (PJMPYLAB)
- Manage Project User Flow (PJMBASIC)
- Manage Revenue Information (PJMREV)
- Manage Total Ceilings (PJMTCEIL)

- Mass Add Project Master Data (PJPMADD)

Accounting

Accounts Payable

- Configure Accounts Payable Settings (APMSETNG)
- Manage Accounts Payable Vouchers (APMVCHR)
- Manage Vendors (APMVEND)
- Post Cash Disbursements (APPPSTCD)
- Post Vouchers (APPPOSTV)
- Print/Void Checks (APRCK)
- Select Vouchers for Payment (APPSELVR)

Accounts Receivable

- Manage Cash Receipts (ARMCR)
- Manage Customers (ARMCUST)
- Print Accounts Receivable Aging Report (ARRAGED)
- Print Accounts Receivable History Report (ARRHIST)
- Print Cash Receipts Edit Report (ARRCR)
- Print Cash Receipts Register Report (ARRCRREG)

Cash Management

- Accept Bank Transactions (GLMACPT)
- Create Bank Transactions History (GLPBKTRN)
- Manage Company Bank Accounts (US Banks) (GLMCOBNK)
- Print Bank Reconciliation Detail Reports (GLRBKREC)
- View Bank Reconciliation Summary (GLQBKINQ)

General Ledger

- Configure General Ledger Settings (GLMSETNG)
- Manage Accounting Periods (GLMPD)
- Manage Accounts (GLMACT)
- Manage Financial Statements (GLMFS)
- Manage Journal Entries (GLMJE)
- Manage Non-Project Beginning Balances (GLMBEGIN)
- Manage Organization Elements (GLMORMNT)
- Manage Organization Structures (GLMORSET)
- Manage Project Beginning Balances (GLMPJBEG)

- Manage Recurring Journal Entry Templates (GLMRECTM)
- Manage Subperiods (GLMSUBPD)
- Print General Ledger Detail Report (GLRGLDET)
- Print Journal Entry Edit Report (GLRJE)
- Print Journal Entry Posting Summary Report (GLRPSTSM)
- Print Project Ledger Detail Report (GLRPJDET)
- Update General Ledger Beginning Balances (GLPUPBB)
- View Account Activity (GLQAACTI)
- View General Ledger Activity (GLQINQ)

People

Employee

- Manage Employee Allowances (LDMEADD)
- Manage Employee Information (LDMEINFO)

Labor

- Allocate Compensated Overtime Across Timesheet Lines (LDPALLOC)
- Apply Timesheet Adjustments in Batch Mode (LDPAUTO)
- Apply Weighted Average Rates to Timesheets (LDPCOST)
- Configure Labor Settings (LDMLABOR)
- Create Retroactive Timesheet Adjustments (LDPRETRO)
- Create Reversing Timesheets (LDPREVTS)
- Export Data to Deltek Time and Expense (LDPDTC)
- Import Timesheets from Deltek Time and Expense (LDPUPET)
- Manage Allowance Codes (LDMADD)
- Manage Employee Proj-Acct-Group Timesheet Defaults (LDMEAD)
- Manage Employee Project Timesheet Defaults (LDMEPD)
- Manage Labor Locations/Locals (LDMLLOC)
- Manage Labor-Group Project-Acct-Group Timesheet Defaults (LDMLAD)
- Manage Pay Types (LDMPAYTP)
- Manage Project Timesheet Defaults (LDMPD)
- Manage Timesheets (LDMTIME)
- Manage Workers' Compensation Codes (LDMWC)
- Print Labor Utilization Report (LDRLUR)
- Print Timesheet History Report (LDRTHFR)

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- Recast Overtime Premium to Timesheet Lines (LDPROTP)
 - View Timesheet History Inquiry (LDQTHF)

Leave

- Configure Leave Settings (LDMLEAVE)
- Manage Leave Types (LDMLVTP)
- Print Leave Edit Report (LDRLEDIT)
- Reconcile Leave Balances (LDPLVREC)
- True-Up Leave History Table to Last Reconciliation (LDPLVTRU)

Payroll

- Configure Paycheck Settings (PRMCKSET)
- Configure Payroll Tax Export Settings (PRMEXTAX)
- Manage Local Tax Override by Taxable Entity (PRMMCLO)
- View Employee Information (PRQEINFO)

System Requirements

This enhancement requires the following:

- PATCH7169 (Note: This patch works best with SYS JAR 54 and has limited functionality with earlier SYS JAR versions.)

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 23,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. www.deltek.com