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Deltek ComputerEase >

Version 24.1

Release Notes



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24.1 Release Notes

These release notes topics contain a summary of features, enhancements, and software issues resolved made in ComputerEase 24.1.

Summary of Changes

New Features

The following is a list of new features for this release:

- Reprint Accounts Payable Transmittal Sheets
- Intelligent Character Recognition (ICR) for Accounts Payable Invoices Window
- Direct Deposit Setup Report

Enhancements

The following is a list of enhancements for this release:

- Check Register Added to Report Menu
- Attachments Collapse and Expand Buttons and Defaults
- Pay Period Displayed in Report Header of Payroll Register
- Enable Classic Main Menu Setting for Users
- Payment Details in Accounts Payable Reports and Inquiries
- Job Cost Detail Links to Accounts Payable Options
- Voucher Number in QTool Job Cost Detail Report
- Expense Option for Job Cost Department General Ledger Accounts
- Alert Tolerance Settings Relocated to Role Maintenance
- General Ledger Account Import for CEI Files
- Revised Error Message Displayed for Paying an Expense Without a Checking Account
- Form 941 for 2024
- Permission for Invoicing Purchased Orders for a Closed Job
- SOC not Required for Export of South Carolina RTS for 2023
- Colorado FAMILI Option in Deductions and Fringes

Software Issues Resolved

The following is a list of software issues resolved for this release:

- Search Displayed the Previous Character You Entered for Special Characters
- Visitor Field Filter Option Returned All Logs in Field Log Management Center
- Using a Practice Company Enabled Time Center, Work on Reimbursable Expenses and Non-Reimbursable Expenses
- Equipment with Inactive Status Synced to ComputerEase Field

- Out of Memory Error Displayed for User Report
- Slow Update of Multiple Entries from the Time Center to Labor Distribution

New Features

This section includes new features in this release.

Reprint Accounts Payable Transmittal Sheets

You can now regenerate an Accounts Payable Transmittal Sheet on the Check Transmittals window (**Accounts Payable » Check Register or Reports » Reprint A/P Transmittal Sheets**). The Transmittal Sheet report contains check stub information.

To enable access to the Transmittal Sheet report, edit a user's settings by selecting **Programs » Accounts Payable » Reports » Reprint A/P Transmittal Sheets** on the User Settings window when logged in as a PW MAINT user.

Intelligent Character Recognition (ICR) for Accounts Payable Invoices Window

You can now scan an Accounts Payable Invoice attachment using ICR. This enables ComputerEase to scrape information from the attachment and automatically fill the fields.


On the Attachments window for creating an invoice (**Accounts Payable » Enter a new Invoice**), the following enhancements were made:

- **OK** was renamed to **Save**.
- When you select a single attachment containing your vendor's invoice, you can now use **Save & Capture** to read your attachment and display the captured information for your approval. .
- On the Captured Vendors and Purchase Orders window, you can view the ICR suggested vendor information, invoice details, and distribution lines. You are able to accept the proposed values or edit them as needed.

Note: Populating the Accounts Payable Invoice with invoice distribution (item) lines using ICR is only enabled if the invoice is not for a verified purchase order or subcontract. If the invoice is for a verified system purchase order or subcontract, the distribution lines will be populated from the purchase order or subcontract Receiving and Invoicing information entries.

- When you click **Continue** on the Captured Vendors and Purchase Orders window, the window is closed and the following fields on the **New Invoice** window are automatically filled where applicable:
 - **Vendor**
 - **PO/Subcontract**
 - **Invoice Number**
 - **Invoice Amount**
 - **Invoice Date**
 - **Amount**

- **Discount Amount**

Note: Fields that were filled through ICR using **Save & Capture** are marked with the  icon.

Since the ICR will provide a suggested vendor, on the New Invoice window, you can now click **Attachments** without needing to select a vendor first.

Direct Deposit Setup Report

You can now run a Direct Deposit Setup Report on the Direct Deposit Setup Report window (**Payroll System » Reports » Direct Deposit Setup Report**). The Direct Deposit Setup Report contains information about the code, bank ID, account number, and so on as established in Employee Maintenance.

To enable access to the Direct Deposit Setup Report, edit a user's settings by selecting **Programs » Payroll » Maintenance Programs » Employee Maintenance » Direct Deposits** on the User Settings window when logged in as a PW MAINT user.

Enhancements

This section includes enhancements in this release.

Check Register Added to Report Menu

You can now also find the Check Register Report in **Accounts Payable » Reports » Check Register**.

Attachments Collapse and Expand Buttons and Defaults

On all Attachments tabs, you can now use **Collapse** and **Expand** to navigate attachments at a folder level. You can assign a default Attachments Tree view in **Configure » System Parameters » Configure User**. You can also click the User icon on the main task bar and select **Configure User**. Configuring a default view controls the initial view when you access the Attachments tab.

Pay Period Displayed in Report Header of Payroll Register

When you print a payroll register using the clipboard, email, and printer options, the pay period is now displayed in the report header.

Enable Classic Main Menu Setting for Users

When you edit user settings as a PW MAINT user, you can now select the **Allow Classic Main Menu** checkbox under **Special Settings**. Selecting the **Allow Classic Main Menu** checkbox enables the classic main menu for the user and displays the **Workflow Menu** and **Classic Menu** options in **View**. Clearing the **Allow Classic Main Menu** checkbox defaults the user menu to the Workflow menu.

The **Allow Classic Main Menu** checkbox is selected by default.

Payment Details in Accounts Payable Reports and Inquiries

Where applicable, you can now view the payment method and payment account for Accounts Payable Invoices in the following Accounts Payable reports:

- Invoice Inquiry
- Paid Invoice by Vendor or Job
- Vendor Invoice Inquiry

Note: Special payment types, such as Nvoicepay, ACH, and Comdata are also displayed when the special payment method is used. For payments with the **Normal** payment type in **Accounts Payable » Maintenance Programs » Checking Account Maintenance**, the payment method value is displayed as the payment type.

Job Cost Detail Links to Accounts Payable Options

You can now view voucher numbers, edit an invoice, and view attachments through inquiries when the Job Cost Detail Report is displayed. When you select an Accounts Payable invoice item in the Job Cost Detail report on the Job Detail Report window, the following options are now displayed:

- **Invoice Inquiry Report:** Displays the invoice inquiry report related to the invoice item selected
- **Edit voucher:** Where applicable, displays the Invoice window (**Accounts Payable » Edit an Invoice**) and Information dialog box

Note: This enhancement is only applicable for invoices created after the release of ComputerEase 24.1.

Voucher Number in QTool Job Cost Detail Report

When you create a QTool Job Cost Detail Report, you can now select **Voucher Number** as an option to include in the report on the Add Columns window. This displays the Voucher Number column in the QTool Job Cost Detail Report.

Note: This enhancement is only applicable for data created after the release of ComputerEase 24.1.

Expense Option for Job Cost Department General Ledger Accounts

When you edit an expense type on the Type Information window (**Accounts Payable » Expense Management » Work on Types**), you can now select the **Allow J/C Dept Override** checkbox.

When you create an expense using the expense type with the **Allow J/C Dept Override** checkbox selected, the **Account** field on the Expense window (**Accounts Payable » Expense Management » Work on Reimbursable Expense** or **Work on Non-Reimbursable Expenses**) is automatically filled with the general ledger account information using the following hierarchy:

- Category (Department)
- Phase (Department)
- Job (Department)

- Job cost parameters
- Default cost code from expense

Alert Tolerance Settings Relocated to Role Maintenance

You can now find the **Time Entry Alerts over** field and **Hours Entry Alerts over** field on the Role window when creating or editing a role (**Configure » Field Management » Role Maintenance**). You can edit the values of the **Time Entry Alerts over** field and **Hours Entry Alerts over** field when you select the **Enable Time** checkbox.

These fields were previously located on the Time Entry tab of the Payroll Parameters window.

Note: The values you assigned before ComputerEase 24.1 on the Payroll Parameters window will automatically populate on each of your roles in ComputerEase 24.1.

General Ledger Account Import for CEI Files

When you click **File » Import...**, you can now select a CEI file and import the file on the Import Accounts dialog box for a general ledger account.

Revised Error Message Displayed for Paying an Expense Without a Checking Account

The error message displayed when you try to pay for an expense on the Work on Reimbursable Expenses window (**Accounts Payable » Expense Management » Work on Reimbursable Expenses**) without an existing checking account was revised. The error message now specifies which missing checking account was not found.

Form 941 for 2024

ComputerEase now uses the 2024 version of the Form 941. The fields on the 2024 941 Form window (**Payroll System » Reports » Tax Reporting » 941 Reports » Print 941 Form**) were also updated to match the 2024 version of the Form 941.

Permission for Invoicing Purchased Orders for a Closed Job

On the General tab of the Setup window (**Configure » System Parameters » Accounts Payable Parameters**), you can now select the **Allow invoicing for PO's/Subcontracts on closed jobs** checkbox to allow entering an Accounts Payable Invoice for purchase order on a closed job.

If the **Post to a Closed Job** checkbox on the User Settings window for the relevant user and the **Allow invoicing for PO's/Subcontracts on closed jobs** checkbox are cleared, an error message is now displayed when trying to enter an Accounts Payable Invoice for a purchase order on a closed job.

SOC not Required for Export of South Carolina RTS for 2023

When you export a South Carolina SUTA report for 2023 on the Export Reconciliation Summary dialog box as payroll services user, an error message requiring SOC codes no longer displays.

Colorado FAMILI Option in Deduction Maintenance and Fringe Maintenance

For Colorado's new definition of gross wages, you can now add a Colorado FAMILI tax setting in Deduction and Fringe Maintenance. This enables you to specify if each of your deductions or fringes are considered gross income when calculating Colorado FAMILI.

On the State Taxable Settings window, you can now select the **Colorado FAMILI** checkbox. You can display the State Taxable Settings window by clicking **Edit** under the **State Taxable** checkbox on the Deduction Maintenance window or Fringe Maintenance window (**Payroll System » Maintenance Programs » Deduction Maintenance** or **Fringe Maintenance**).

When updating ComputerEase to 24.1, the new **Colorado FAMILI** checkbox will follow the setting of Colorado from the Taxable Settings, Stat Taxable, Exemptions area. You can edit this setting as needed. Also, when you print a Payroll Register, calculations are now based on the Colorado FAMILI deduction and fringe maintenance settings and the Year to Date Report for FAMILI is recalculated as needed.

Note: This setting is applicable for 2024 calculations and reporting.

Software Issues Resolved

This section includes software issues resolved in this release.

Search Displayed the Previous Character You Entered for Special Characters

Defect 2084794: When you entered a special character in the search field, the search field displayed the previous character you entered instead.

Visitor Field Filter Option Returned All Logs in Field Log Management Center

Defect 2092468: When you entered a filter option in the **Visitor** field and clicked **Search** on the Field Log Management Center window (**Document Management » Field Log Management Center**), all logs were displayed for the search results.

Using a Practice Company Enabled Time Center, Work on Reimbursable Expenses and Non-Reimbursable Expenses

Defect 2094853: When you used a practice company in ComputerEase, you were able to use the following features:

- Time Center
- Work on Reimbursable Expenses
- Work on Non-Reimbursable Expenses

Equipment with Inactive Status Synced to ComputerEase Field

Defect 2095752: Equipment with an inactive status in ComputerEase was synced and displayed as equipment options when adding a time entry in ComputerEase Field.

Out of Memory Error Displayed for User Report

Defect 2102054: When you tried running a user report with a very large image, an out of memory error was sometimes displayed.

Slow Update of Multiple Entries from the Time Center to Labor Distribution

Defect 2105861: When you exported multiple entries from the Time Center to labor distribution, entries were updated much slower than it should be.

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