

REST APIs and MCP Server for Deltek PPM Products 1.0

Release Notes

July 31, 2026



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This edition published July 2026.

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Overview

This document describes the enhancements included in this release of the REST API and MCP Server for PPM products.

The REST API, available for selected PPM products, enables external applications to securely access supported product data for reporting and integration scenarios. This release introduces support for the Model Context Protocol (MCP) Server, enabling MCP-compatible AI assistants to interact with PPM product data using natural language. Together, the REST API and MCP Server provide a secure foundation for both traditional integrations and AI-assisted workflows.

Important: The REST API and MCP Server functionality is currently available in beta. Functionality, behavior, and documentation may change in future releases based on customer feedback and ongoing development.

Pre-Installation Information

Before you begin the installation and deployment of the REST API and MCP Server, it is important to understand the following information.

Supported PPM Product Versions

This table lists the PPM products and their versions that utilize the REST API and MCP Server.

Note: The versions listed represent the minimum supported versions. Subsequent cumulative update (CU) releases within the same major or minor release are supported unless otherwise specified.

Product	Supported Version
Cobra	8.7 Cumulative Update 07 or later
PM Compass	8.5 Cumulative Update 14 or later
Open Plan	8.8 Cumulative Update 02 or later

OpenAPI Specification Document

The REST API is documented using the OpenAPI Specification (OAS) 3.0, which provides a detailed and standardized overview of the API's endpoints, structures, operations, and data models. This documentation enables developers to effectively understand and interact with the REST API.

The REST API OAS document for your product is available on the [Deltek Learning Hub \(DLH\)](#).

REST API	DLH Document Name	Link
Cobra REST API	Cobra REST Service	https://learning.deltek.com/bundle/CobraRESTService
PM Compass REST API	PM Compass REST Service	https://learning.deltek.com/bundle/PMCompassRESTService
Open Plan REST API	Open Plan REST Service	https://learning.deltek.com/bundle/OpenPlanRESTService

Prerequisites

Prior to installing the REST API and MCP Server for your product, take note of the following:

- You must install and configure Microsoft Internet Information Services (IIS) on the server where you plan to install the REST API and MCP Server. This includes the SSL certificates you may want to use for the REST API and MCP Server.
- You must have a PPM product version that supports the REST API and MCP Server.
- You must install a supported version of the database client that matches your database platform (for example, SQL Server or Oracle) and environment.

Software Requirements

This table outlines the supported technologies used to deploy the REST API and MCP Server.

Supported Deployment Technology	
Operating System	▪ Microsoft Windows Server® 2025 ▪ Microsoft Windows Server 2022 ▪ Microsoft Windows Server 2019
Web Server	▪ Microsoft Internet Information Services (IIS) 10.0 Role enabled
Database Driver	▪ Microsoft OLE DB Driver for SQL Server ▪ Microsoft OLE DB Driver 19 for SQL Server ▪ Oracle Provider for OLE DB

Enhancements

This section includes enhancements in this release.

Support for MCP Server

This release introduces Model Context Protocol (MCP) Server support for the PPM REST API. The MCP Server enables AI assistants to securely access and interact with supported PPM product data using natural language. Working together with the PPM REST API, it exposes product-specific tools and data that can be used by AI-enabled applications and assistants.

Unified PPM REST API and MCP Server Installer

To support MCP Server deployments, Deltek has introduced the **Deltek PPM REST API and MCP Server** installer, which deploys both the REST API and MCP Server components in a single package. The installer provides a unified deployment experience for supported PPM products, including Cobra, Open Plan, and PM Compass. During installation, you can select one or more supported products and deploy the corresponding REST API and MCP Server components from a single installer.

The new installer replaces the previous approach of maintaining separate product-specific REST API installers, simplifying deployment for customers who use multiple PPM products. The REST API and MCP Server components are installed and managed together as a single package during installation and uninstallation.

Note: Before installing the Deltek PPM REST API and MCP Server package, uninstall any previously installed product-specific REST API components.

You can download the **Deltek PPM REST API and MCP Server** installer and related documentation from Deltek Software Manager (DSM) under **PPM Administrator » PPM Administrator 1.0 » Sub-Release**.

Attention: For detailed information on deploying and using the REST API and MCP Server, see the following documents in DSM and [Deltek Learning Hub](#):

- *REST APIs and MCP Server for Deltek PPM Products.1.0 Installation Guide*
- *MCP Server Setup Guide for REST APIs*

Appendix A: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Deltek Support Services analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Deltek Support Services analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.