

Deltek Costpoint HotFix Readme

Released: March 31, 2017

Employee Self Service Sync Integration

Real-time integration is now available for Costpoint and Employee Self Service which allows automatic synchronizing of data between the two systems. This feature is implemented by:

- Inserting new life events into the Life Event (LIFE_EVENT) table when these are created in Costpoint
- Deleting new life events from the Life Event (LIFE_EVENT) table when these are removed in Costpoint
- Inserting new employee life events into the Self Service Tasks (ESS_TASKS) table when these are created in Costpoint
- Deleting new employee life events from the Self Service Tasks (ESS_TASKS) table when these are removed in Costpoint
- Inserting benefit enrollments into the Self Service Tasks (ESS_TASKS) table when an employee has benefit options and enrollment not confirmed
- Deleting expired employee life events from the Self Service Tasks (ESS_TASKS) table when logging into Manage Employee Life Events screen.
- Deleting expired employee benefit enrollments from the Self Service Tasks (ESS_TASKS) table when logging in to the Manage ESS Open Enrollment Elections screen and the Update Benefit Option/Election Tables screen

For this enhancement, the following Costpoint screens now include the corresponding updates:

Analyze Full-Time Equivalent Eligibility (HBPSTE)

The application adds a life event on the Self Service Tasks (ESS_TASKS) table when the system automatically creates an employee life event.

Configure ESS Life Events (AOMESSLE)

When you add or delete a life event, the application adds or deletes the life event record on the Configure Self Service Settings screen. The application inserts and deletes records when you save your changes on the screen.

Delete Expired Tasks (ESPSELFSEVUTIL)

- The screen name changed from "Synchronize Life Events" to "Delete Expired Tasks."
- The following check boxes are no longer available since real-time integration of these items are now included in the processing of other screens:
 - Life Event Master
 - New Life Events
 - Deleted Life Events
 - New Benefits Enrollment

Manage Employee Life Events (HBMEQEV)

- When you add or delete an employee life event, the application adds or deletes the life event to Self Service Tasks (ESS_TASKS) table. The application inserts and deletes records when you save your

changes on the screen.

- When you open the screen, the application removes expired employee life event from Self Service Tasks (ESS_TASKS) table.

Manage ESS Open Enrollment Elections (AOMESSBE)

- When the employee has benefit options and an enrollment that is not confirmed, the application adds benefit enrollments to the Self Service Tasks (ESS_TASKS) table. The application inserts records when you open the application and when you save your changes on the screen.
- When you open the screen, the application removes expired employee benefit enrollments from the Self Service Tasks (ESS_TASKS) table.

Manage Full-Time Equivalent Eligibility (HBMFTE)

The application adds a life event on the Self Service Tasks (ESS_TASKS) table when the system automatically creates an employee life event.

Update Benefit Option/Election Tables (AOPESSDB)

- When the employee has benefit options and an enrollment that is not confirmed, the application adds benefit enrollments to Self Service Tasks (ESS_TASKS) table. The application inserts records when you run the application process.
- When you open the screen, the application removes expired employee benefit enrollments from Self Service Tasks (ESS_TASKS) table.

Patch Requirements

These enhancements require Costpoint 7.1.1 PATCH3129.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
PE	ES	AOMESSBE	Manage ESS Open Enrollment Elections	cp711_aomessbe_004.zip
PE	ES	AOMESSLE	Configure ESS Life Events	cp711_aomessle_002.zip
PE	ES	AOPESSDB	Update Benefit Option/Election Tables	cp711_aopessdb_007.zip
PE	ES	ESPSELFSEVUTIL	Delete Expired Tasks	cp711_espselfservutil_005.zip
PE	HB	HBMEQEV	Manage Employee Life Events	cp711_hbmeqev_003.zip
PE	HB	HBMFTE	Manage Full-Time Equivalent Eligibility	cp711_hbmfte_006.zip
PE	HB	HBPSTE	Analyze Full-Time Equivalent Eligibility	cp711_hbpste_012.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.