



Deltek

Deltek Costpoint® 7.1.1

NAICS Codes

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Overview

Welcome to Deltek Costpoint 7.1.1 Release Notes. These release notes contain a summary of the new enhancements available in this release.

The North American Industry Classification System (NAICS) is the standard used by Federal statistical agencies in classifying business establishments for the purpose of collecting, analyzing, and publishing statistical data related to the U.S. business economy. (<https://www.census.gov/eos/www/naics/>)

NAICS United States is used by U.S. statistical agencies to facilitate the collection, tabulation, presentation, and analysis of data relating to establishments in order to provide uniformity and comparability in the presentation of statistical data describing the U.S. economy.

A new requirement (FAR clause 52.219-9) of our procurement customers is to be able to report the vendor’s NAICS information on a PO for a government contract, regardless of business size. One vendor can have many NAICS codes apply to them based on their output.

To address this new US government requirement, new applications and fields have been added in the Materials domain to set up and load NAICS codes for goods and services rendered by establishments.

This will allow users to enter their own NAICS codes, and vendors will have NAICS code assigned to them.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 053 (cp711_sys_053.zip)
- PATCH3629
- PATCH3632
- PATCH3637
- PATCH3640
- PATCH3641
- PATCH3643
- PATCH3646
- PATCH5131

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Materials	PD	Manage NAICS Code	PDMNAICS	cp711_pdmnaics_001.zip
Materials	PD	Loads NAICS Codes	PDPNAICS	cp711_pdpnaics_001.zip

Overview

Domain	Module	Application Name	Application ID	Application File
Materials	PD	Manage Parts	PDMPART	cp711_pdmpart_034.zip
Materials	PD	Manage Services	PDMSERV	cp711_pdmserv_003.zip
Materials	PD	Manage Goods	PDMGOODS	cp711_pdmgoods_003.zip
Materials	PD	Manage Provisional Parts	PDMPRPT	cp711_pdmprpt_019.zip
Materials	PD	Convert Provisional Parts to Standard Parts	PDPCONV	cp711_pdpcnv_017.zip
Materials	PD	View Items	PDQINQ	cp711_pdqinq_012.zip
Materials	PP	Manage Purchase Requisitions	PPMNTRQ1	cp711_cmplib_PPMENTRQ_024.zip
Materials	PP	Manage Simple Purchase Requisitions	PPMQREQ	cp711_ppmqreq_020.zip
Materials	PP	Approve Purchase Requisitions	PPMRQAPX	cp711_ppmrqapx_021.zip
Materials	PP	Approve Purchase Requisition Lines	PPMRQAPL	cp711_ppmrqapl_016.zip
Materials	PP	Apply PO Info to Purchase Requisitions	PPMNTRQ2	cp711_cmplib_PPMENTRQ_024.zip
Materials	PP	Apply PO Info to Purchase Requisitions by Line	PPMRQLN	cp711_ppmrqln_029.zip
Materials	PP	Manage Purchase Order Header Information	PPMPOHDR	cp711_ppmpohdr_004.zip

Overview

Domain	Module	Application Name	Application ID	Application File
Materials	PP	Create Purchase Orders	PPPGPO	cp711_pppgpo_024.zip
Materials	PO	Manage Purchase Orders	POMMAIN	cp711_pommain_046.zip
Materials	PO	Create Purchase Order Change Orders	POMCHNG	cp711_pomchng_017.zip
Materials	PO	Archive Purchase Orders	POPARCH	cp711_poparch_015.zip
Materials	PO	Print PO Activity Report	PORACTV	cp711_poractv_011.zip
Materials	PO	Print Purchase Orders	PORPPO	cp711_porppo_025.zip
Materials	PO	Print Purchase Order Change Orders	PORPCO	cp711_porpco_019.zip
Materials	RC	Manage Vendor Returns	RCMRTRN	cp711_rcmrtrn_019.zip
Materials	PC	Create MO Subcontractor Requisitions	PCMSCRQ	cp711_pcmscrq_019.zip cp711_cmplib_MMPFPOLIB_012.zip
Materials	PC	Compute Material Requirements	PCPMRR	cp711_pcpmrr_021.zip cp711_cmplib_MMPFPOLIB_012.zip
Materials	OE	Create Purchase Requisitions from Sales Orders	OEPGRQ	cp711_oepgrq_014.zip cp711_cmplib_MMPFPOLIB_012.zip
Materials	MR	Firm MRP Planned Orders	MRPFPO	cp711_mrpfo_010.zip cp711_cmplib_MMPFPOLIB_012.zip
Materials	MS	Firm MPS Planned Orders	MSPFPO	cp711_mspfpo_009.zip cp711_cmplib_MMPFPOLIB_012.zip

Overview

Domain	Module	Application Name	Application ID	Application File
Materials	IN	Print Inventory Reorder Report	INPREORD	cp711_inpreord_015.zip cp711_cmplib_MMPFPOLIB_012.zip
Materials	BM	Manage Engineering Bills of Material	BMMEBOM1	cp711_cmplib_MMADDPPLIB_001.zip cp711_cmplib_BMMEBOM_013.zip
Materials	BM	Release Engineering Bills of Material	BMMEBOM2	cp711_cmplib_MMADDPPLIB_001.zip cp711_cmplib_BMMEBOM_013.zip
Materials	BM	Copy Bills of Material	BMPCOPY	cp711_bmpcopy_014.zip
Materials	ME	Manage Proposals	MEMPROP	cp711_cmplib_MMADDPPLIB_001.zip cp711_memprop_007.zip
Materials	ME	Manage Proposal Bills of Material	MEMPBOM	cp711_mempbom_011.zip cp711_cmplib_MMADDPPLIB_001.zip
Materials	ME	Select Request for Quotes from Proposals	MEMRFQS	cp711_memrfqs_006.zip
Materials	ME	Manage Proposal BOM Cost Estimates – Indented	MEMPRPLI	cp711_memprpli_010.zip
Materials	ME	Manage Proposal BOM Cost Estimates – Summarized	MEMPRPLS	cp711_memprpls_006.zip
Materials	EC	Apply Engineering Change Notices	ECPINECN	cp711_ecpinecn_023.zip
Materials	PD	Import Items	AOPITEM	cp711_aopitem_023.zip
Materials	PO	Import Purchase Orders	AOPUTLPO	cp711_aoputlpo_030.zip
Materials	PP	Import Requisitions	AOPRQPP	cp711_aoprqpp_019.zip

Administration Domain

This section includes summaries of the changes made in relation with the NAICS Code feature within the Costpoint Administration domain.

View Help About (SYMABOUT)

The Features subtask of the View Help About screen now includes this feature.

Materials Domain

This section includes summaries of the changes made in relation with the NAICS Code feature within the Costpoint Materials domain.

Manage NAICS Codes (PDMNAICS)

This is a new application (**Materials » Product Definition » Product Definition Controls » Manage NAICS Codes**) for setting up industry codes according to the North American Industry Classification System (NAICS).

Use this screen to enter and maintain NAICS codes that can be assigned to goods and services. NAICS codes are government-designed codes used to classify business establishments.

If you have multiple companies, you can set up and maintain NAICS codes on this screen in any company and use them across all companies. The code, however, must be unique in a single Costpoint database.

Load NAICS Codes (PDPNAICS)

This is a new application (**Materials » Product Definition » Product Definition Utilities » Load NAICS Codes**) for populating the NAICS codes for items, provisional parts, or line charge types. When you use this utility, Costpoint loads the NAICS codes individually or for a specified range.

Manage Commodity Codes (PDMCOMCD)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the screen. Use these fields to enter a valid NAICS code and display its description for the commodity code.

Manage Parts (PDMPART)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the screen. Use these fields to enter a valid NAICS code and display its description for the part.

Manage Services (PDMSERV)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the screen. Use these fields to enter a valid NAICS code and display its description for the service.

Manage Goods (PDMGOODS)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the screen. Use these fields to enter a valid NAICS code and display its description for the goods.

Manage Provisional Parts (PDMPRPT)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the screen. Use these fields to enter a valid NAICS code and display its description for the provisional part.

Convert Provisional Parts to Standard Parts (PDPCONV)

Two new fields, **NAICS Code** (Provisional Part Details) and **NAICS Code** (Standard Part Details), have been added to the screen. You cannot edit the NAICS code for the provisional part, but you can edit the NAICS code applied to the standard part upon conversion.

View Items (PDQINQ)

A new field, **NAICS Code**, has been added to the screen to display a valid NAICS code for the item.

Manage Purchase Requisitions (PPMNTRQ1)

A new field, **NAICS Code**, has been added to the screen. Use this field to enter a valid NAICS code for the item or miscellaneous charge on the requisition line.

Manage Simple Purchase Requisitions (PPMQREQ)

When you create a new requisition line by entering either an item or a miscellaneous charge, Costpoint now loads the NAICS codes associated with the new entries.

Approve Purchase Requisitions (PPMRQAPX)

A new field, **NAICS Code**, has been added to the screen to display a valid NAICS code for the item or miscellaneous charge on the requisition line.

Approve Purchase Requisition Lines (PPMRQAPL)

A new field, **NAICS Code**, has been added to the screen to display a valid NAICS code for the item or miscellaneous charge on the requisition line.

Apply PO Info to Purchase Requisitions (PPMNTRQ2)

A new field, **NAICS Code**, has been added to the screen. Use this field to enter a valid NAICS code for the item or miscellaneous charge on the requisition line.

Apply PO Info to Purchase Requisitions by Line (PPMRQLN)

A new field, **NAICS Code**, has been added to the screen to enter/display a valid NAICS code for the requisition line. Costpoint initially loads the NAICS code previously saved on the requisition line. When you change an item or a miscellaneous type on a requisition line, you can also change the NAICS code by using the lookup function or by manually entering a new NAICS code.

Manage PO Header Information (PPMPOHDR)

A new field, **NAICS Code**, has been added to the screen to enter/display a valid NAICS code associated with the PO vendor. Costpoint initially loads the primary and active NAICS code associated with the PO vendor. When you change the PO vendor, you can also change the NAICS code by using the lookup function or by manually entering a new NAICS code.

Create Purchase Orders (PPPGPO)

For an existing PO header, Costpoint loads the previously saved NAICS code for this PO. For a new PO header, Costpoint loads the primary and active NAICS code associated with the PO vendor.

Manage Purchase Orders (POMMAIN)

Two new fields, **NAICS Code** (PO header) and **NAICS Code** (PO line), have been added to the screen. Use these fields to enter valid NAICS code associated with the PO vendor, an item, and a miscellaneous charge.

These new fields will be populated as follows:

- On the PO header, Costpoint loads the primary and active NAICS code associated with the current PO vendor. If you change the PO vendor, Costpoint reloads the primary and active NAICS code associated with the new vendor.
- On the PO line, Costpoint loads the miscellaneous charge's/item's NAICS code. If you enter an item or a miscellaneous charge on the PO line, Costpoint reloads the entered miscellaneous charge's/item's NAICS code.

These fields are editable via lookup or by manually entering the NAICS codes.

You can also populate the PO header with the NAICS codes for all PO lines by right-clicking on the PO header and selecting **Load NAICS Code**. The right-click action selection overwrites the pre-existing NAICS codes for the PO lines.

Create Purchase Order Change Orders (POMCHNG)

When you create a change order, the NAICS codes for both the PO header and the PO line will be automatically copied to the change order.

Archive Purchase Orders (POPARCH)

When you archive a purchase order, the NAICS codes for both the PO header and the PO line will be automatically copied to the archived PO.

Print PO Activity Report (PORACTV)

You can now sort by NAICS Code. If the **1st Sort** is by NAICS Code, the printed report will display the NAICS codes in ascending order. If you selected **Print PO Line Details**, the PO lines will be grouped according to their NAICS codes in ascending order.

Manage Line Charge Types (POMLCHRG)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the screen. Use these fields to enter a valid NAICS code and display its description when you save a line charge type.

Print Purchase Orders (PORPPO)

A new check box, **Print NAICS Code**, has been added to the screen to enable printing of the NAICS code on the PO header of the PO.

Print Purchase Order Change Orders (PORPCO)

A new check box, **Print NAICS Code**, has been added to the screen to enable printing of the NAICS code on the PO header of the change order.

Manage Vendor Returns (RCMRTRN)

A new field, **NAICS Code**, has been added to the screen. Use this field to enter the NAICS code for the vendor associated with the return process. You can also change the NAICS code by using the lookup function or by manually entering a new NAICS code. A manually entered active NAICS code can be:

- Primary
- Non-primary
- Unspecified

In addition, when you generate a new PO line and the PO line has an item or a miscellaneous charge, Costpoint loads the active NAICS Code associated with the item or the miscellaneous type.

Create MO Subcontractor Requisitions (PCMSCRQ)

When you generate a requisition, Costpoint now populates the NAICS code for the generated requisition line based on the item or miscellaneous line charge type entered on the Requisition Info subtask.

Compute Material Requirements (PCPMRR)

When you generate a requisition, Costpoint now populates the NAICS code for the generated requisition lines based on the active NAICS code associated with the requisition line part.

Create Purchase Requisitions from Sales Orders (OEPGRQ)

When you generate a requisition, Costpoint now populates the NAICS code for the generated requisition lines based on the active NAICS code associated with the requisition line part.

Firm MRP Planned Orders (MRPFPO)

When you generate a requisition, Costpoint now populates the NAICS code for the generated requisition lines based on the active NAICS code associated with the requisition line part.

Firm MPS Planned Orders (MSPFPO)

When you generate a requisition, Costpoint now populates the NAICS code for the generated requisition lines based on the active NAICS code associated with the requisition line part.

Print Inventory Reorder Report (INPREORD)

When you generate a requisition, Costpoint now populates the NAICS code for the generated requisition lines based on the active NAICS code associated with the requisition line part.

Manage Engineering Bills of Material (BMMEBOM1)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the Create Provisional Part subtask of the screen. Use these fields to enter a valid NAICS code and display its description for the provisional part.

Release Engineering Bills of Material (BMMEBOM2)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the Create Provisional Part subtask of the screen. Use these fields to enter a valid NAICS code and display its description for the provisional part.

Copy Bills of Material (BMPCOPY)

When you select the **Convert Provisional Part to Standard Part** check box, the active NAICS code from the provisional part will also be copied to the standard part.

Manage Proposals (MEMPROP)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the Create Provisional Part subtask of the screen. Use these fields to enter a valid NAICS code and display its description for the provisional part.

Manage Proposal Bills of Material (MEMPBOM)

Two new fields, **NAICS Code** and **NAICS Code Title**, have been added to the Create Provisional Part subtask of the screen. Use these fields to enter a valid NAICS code and display its description for the provisional part.

Select Requests for Quotes from Proposals (MEMRFQS)

A new field, **NAICS Code**, has been added to the screen to display the NAICS Code for the item on the proposal line on the Select Items section.

Manage Proposal BOM Cost Estimates – Indented (MEMPRPLI)

A new field, **NAICS Code**, has been added to the screen to display the NAICS Code for the item on the proposal line.

Manage Proposal BOM Cost Estimates – Summarized (MEMPRPLS)

A new field, **NAICS Code**, has been added to the screen to display the NAICS code for the item on the proposal line.

Apply Engineering Change Notices (ECPINECN)

When you create a new part or revision based on an existing part/revision, and you used the copy part data function, Costpoint will also copy the NAICS code from the original part to the new part.

Import Items (AOPITEM)

A new input field, **NAICS Code**, has been added to load the NAICS code into ITEM in the preprocessor.

Import Purchase Orders (AOPUTLPO)

A new input field, **NAICS Code**, has been added to load the NAICS code into the PO header and PO line of the preprocessor.

Import Requisitions (AOPRQPP)

A new input field, **NAICS Code**, has been added to load the NAICS code in the requisition line of the preprocessor.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 23,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. www.deltek.com