

Deltek Time & Expense™ 10.0

T&E 10.0 to T&E 9.0.1 Menu Mapping

November 30, 2016

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Contents

Time Module..... 1

 Timesheets..... 1

 Timesheet Reports/Inquiries 1

 Timesheet Interfaces 2

 Time Controls..... 2

 Time Utilities..... 3

Expense Module..... 4

 Expense Authorizations 4

 Expense Reports 4

 Expense Reports/Inquiries..... 4

 Batch Expenses 5

 Expense Interfaces 5

 Expense Controls..... 5

 Expense Utilities..... 6

Configuration Module 8

 General Controls..... 8

 Resources 8

 Master Data..... 9

 Interfaces 10

Time Module

Timesheets

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage Work Schedule	Time » Schedule » Employee Work Schedule
Manage Resource Work Schedules	Time » Schedule » Employee Work Schedule
Manage Timesheets	Time » Record Time » Timesheet
Approve Timesheet Charges	Time » Process » TS Line Level Approval
Manage/Approve Timesheets	This is a button on the Timesheet form. See the Time & Expense Version 10.0 Release Notes for more information about this enhancement.

Timesheet Reports/Inquiries

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Daily Floor Check Inquiry	Time » Audit » Daily Floor Check Inquiry
Timesheet Status	Time » Audit » Timesheet Status
Timesheet Correction Status	This screen does not exist in 9.0.1. See the Time & Expense Version 10.0 Release Notes for more information about this enhancement.

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Print Resource Activity Report	Time » Analyze » Employee Activity
Print Charge Activity Report	Time » Analyze » Charge Activity
Print Resource Utilization Report	Time » Analyze » Utilization Inquiry
Print Timesheets by Charge	Time » Analyze » Print Timesheets by Charge
Print Billing Backup Report	Time » Analyze » Billing Backup
Print Interim Timesheet Report	Time » Analyze » Interim Timesheet

Timesheet Interfaces

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Export Timesheets	Time » Process » Export Timesheets

Time Controls

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Configure Time Settings	Time » Settings » Time Configuration
Manage Utilization Categories	Time » Settings » Utilizations
Manage Leave Types	Time » Settings » Leave Types
Manage Company Work Schedules	Time » Settings » Company Work Schedules
Manage Timesheet Schedules	Time » Settings » Timesheet Schedules

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage Timesheet Classes	Time » Settings » Timesheet Classes
Manage Wage Schedules	Time » Settings » Wage Schedules
Manage Events	Time » Settings » Events
Manage Interim Charges	Screen does not exist in 9.0.1. See the Time & Expense Version 10.0 Release Notes for more information about this enhancement.

Time Utilities

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Mass Correct Timesheets	Time » Utilities » Mass Correct Timesheets
Generate Timesheets	Time » Utilities » Record Time » Generate Timesheets
Change Timesheet Status	Time » Utilities » Change TS Status
Rebuild Leave Taken	Time » Utilities » Rebuild Leave
Clear Timesheets	Time » Utilities » Clear Timesheets
Transfer Timesheets	Time » Utilities » Timesheet Transfer

Expense Module

Expense Authorizations

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage Expense Authorization	Expense » Plan Expenses » Expense Authorization
Approve Expense Authorizations	Did not previously exist as a separate screen.
Print Expense Authorization Report	Did not previously exist as a separate screen.

Expense Reports

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage Expense Report	Expense » Record Expenses » Expense Report
Approve Expense Reports	Did not previously exist as a separate screen.
Print Expense Report	Did not previously exist as a separate screen.

Expense Reports/Inquiries

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Outstanding Aging Report	Expense » Analyze » Outstanding Aging
Expense Authorization Status	Expense » Audit » Expense Authorization Status
Expense Report Status	Expense » Audit » Expense Report Status

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Commitments Inquiry	Expense » Audit » Commitment Inquiry/Report
Print Commitment Report	Expense » Audit » Commitment Inquiry/report

Batch Expenses

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage Expense Batch Types	Expense » Settings » Batch Types
Manage Batch Expense	Expense » Process » Maintain Imported Expenses

Expense Interfaces

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Export ERs/Advances	Expense » Process » Export ERs/Advances
Export Commitments	Expense » Process » Export Commitments
Compute Commitments	Expense » Process » Compute Commitments

Expense Controls

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Configure Expense Settings	Expense » Settings » Expense Configuration
Manage Currencies	Expense » Settings » Currencies

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage M&IE Breakdown	Expense » Settings » M&IE Breakdown
Manage Providers	Expense » Settings » Providers
Manage Expense Charge Types	Expense » Settings » Charge Types
Manage Pay Methods	Expense » Settings » Pay Methods
Manage Currency Schedules	Expense » Settings » Currency Schedule
Manage Per Diem Schedules	Expense » Settings » Per Diem Schedules
Manage Tax Schedules	Expense » Settings » Tax Schedules
Manage Expense Types	Expense » Settings » Expense Types
Manage Expense Report Types	Expense » Settings » Expense Report Types
Manage Expense Classes	Expense » Settings » Expense Classes

Expense Utilities

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Clear Expense Reports	Expense » Utilities » Clear Expense Reports
Clear Expense Authorizations	Expense » Utilities » Clear Expense Authorizations
Maintain Expense	Expense » Utilities » Expense Utility
Advance Utility	Expense » Utilities » Advance Utility
Maintain Payment	Expense » Utilities » Payment Utility

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Change Expense Report/Advance Status	Expense » Utilities » Change ER/Advance Status
Bar Code Processor	Did not exist as a separate screen. It was run as part of scheduled process.

Configuration Module

General Controls

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Configure General Settings	Administration » Product Configuration » General Configuration
Manage Account Types	Administration » Product Configuration » UDT 01 Types
Manage Resource Group Types	Administration » Product Configuration » Employee Group Types

Resources


TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Manage Resource Information	Administration » Users and Groups » Employee Information
Manage Resource Groups	Administration » Users and Groups » Employee Groups
Manage Security Roles	Administration » Users and Groups » Security Roles
Manage Functional Roles	Administration » Users and Groups » Functional Roles
Manage Preferences	This is an icon on the global menu.
Manage MyDesktop	This is on the Home Page.
Manage Resource Licenses	Administration » Users and Groups » Password Utility

Master Data

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Maintain Charge Tree	Administration » Master Data » Charge Trees
Manage UDT01	Administration » Master Data » UDT01
Manage UDT02	Administration » Master Data » UDT02
Manage UDT03	Administration » Master Data » UDT03
Manage UDT04	Administration » Master Data » UDT04
Manage UDT05	Administration » Master Data » UDT05
Manage UDT06	Administration » Master Data » UDT06
Manage UDT07	Administration » Master Data » UDT07
Manage UDT08	Administration » Master Data » UDT08
Manage UDT09	Administration » Master Data » UDT09
Manage UDT10	Administration » Master Data » UDT10
Manage UDT11	Administration » Master Data » UDT11
Manage UDT12	Administration » Master Data » UDT12
Manage UDT13	Administration » Master Data » UDT13
Manage UDT14	Administration » Master Data » UDT14
Manage UDT15	Administration » Master Data » UDT15

Interfaces

TEESS 10.0 Screen Name	TEESS 9.0.1 Path and Screen Name
Import Master Data	Administration » Process » Import Console
Master Data Import History	This used to be located on the Log tab on the Import Console screen



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