Deltek Costpoint Enhancement Readme

Released: March 30, 2017

Changes were made to these applications in preparation for the future implementation of a new feature.

> These enhancements have no impact on current functionality.
>
> The functionalities of these updates/enhancements are not available until the full feature is released.

Sales Group Abbreviation Cost of Goods Sold Account Split

This feature enables you to break the clearing and cost of goods sold general ledger entries by cost element: Materials, Labor, Subcontract, Misc 1, and Misc 2. These are loaded costs including overhead.

In addition, this feature provides you with the visibility of actual costs by cost element through cost of goods sold and enables you to compare project budgets to actual costs with more granularity and accuracy.

These screens display Acct/Org by Cost Element Info:

- Manage Sales Orders (OEMNTSO1)
- Manage Sales Orders Supervisor Screen (OEMNTSO2)
- Approve Sales Orders (OEMAPPSO)
- Configure Sales Order Entry Settings (OEMSET)
- Manage Sales Group Abbreviations (PDMSALES)
- View Sales Order Status Information (OEQSTAT)
- View Sales Analysis Information (OEQSALES)

Manage Sales Group Abbreviations (PDMSALES) screen has been updated to add a new option to allow users to charge to specific accounts and organization IDs by cost element for the **Cost of Sales Account** and **Clearing Account** transaction types.

Manage Sales Order Inventory Issues (OEMISSU1) screen has a new tab, Cost Elements, to allow users to split the cost by elements.

Set Up Company (SYPCOMP) screen has been updated to copy the value of the new check box, **Post Cost of Sales by Cost Element,** added to the Configure Sales Order Entry Settings screen when creating a new company by copying an existing company.

PATCH3161 is required for these updates.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at http://support.deltek.com before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.

- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.

- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.

2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at https://support.deltek.com.