


# Deltek Costpoint® 7.1.1

Organization Security: System Setup and  
Use Case Scenario for Production  
Control Module

November 28, 2018



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## Overview

The Organization Security feature enhances the secure functionality of Costpoint by warranting proper user access throughout the Materials domain. This feature ensures that correct user access is applied to the logged-in user ID in accessing records/transactions by validating and filtering records/transactions as authorized for the user ID. Prior to this enhancement, only the logged-in user ID is validated against the manufacturing order planner organization ID. With this new feature, on data entry, the system now validates all the inventory abbreviation, and projects and organizations (header and line section, including the subtasks) against the planner, material handler, operator, inspector, buyer, and logged-in user ID. The system also filters the records being displayed and printed on the inquiry and report applications.

## Objective

The purpose of this document is:

- To provide quick and functional setup guidelines about the Organization Security feature to both internal and external customers.
- To give a high-level overview of how the organizational security applies to the Production Control (PC) module and the changes made to the PC applications.

# Organization Security System Setup

Use screens in the Organization Security application group to establish organization security settings, including activating organization security by module and managing organization security profiles and groups. You must perform the system setup as they appear in the sequence presented.

## Configure System Settings (SYMSETNG)

On the Configure System Settings (SYMSETNG) screen, select the **Apply Organization Security** check box. This is the organization security master flag.

**Note:** If the **Apply Org Security** check box is not selected, then organization security will not be applied in Costpoint even when the **Apply Org Security** check box is selected by module and/or application on the Activate/Inactivate Organization Security by Module (SYMORGFN) screen.

If the **Apply Organization Security** check box is selected, then the **Apply Org Security for Employees without User ID, checkbox** is also selected by default and system will validate the employee ID(s) access rights against the Organization related fields (Project, Inventory Abbrevs, and Organization). This is applicable for Materials Management apps only.

## Activate/Inactivate Organization Security by Module (SYMORGFN)

On the Activate/Inactive Organization Security by Module (SYMORGFN) screen, select the modules and applications for which you want to enable/disable organization security by selecting the **Apply Org Security** check box next to each of the modules (Modules setting table) and applications (Applications setting table).

## Organization Security System Setup

Browse Applications > Admin > Security > Organizational Security > **Activate/Inactivate Organization Security by Module**

Module	Module Name	Apply Org Security	Domain
IN	Inventory	<input type="checkbox"/>	Materials
MR	Material Requirements Planning	<input type="checkbox"/>	Materials
PC	Production Control	<input checked="" type="checkbox"/>	Materials
PO	Purchasing	<input checked="" type="checkbox"/>	Materials
PP	Procurement Planning	<input checked="" type="checkbox"/>	Materials
RC	Receiving	<input type="checkbox"/>	Materials
DB	Dashboards	<input checked="" type="checkbox"/>	Reports & Analytics

Application	Application Name	Apply Org Security
PPMQREQ	Manage Simple Purchase Requisitions	<input checked="" type="checkbox"/>
PPMRQAPL	Approve Purchase Requisition Lines	<input checked="" type="checkbox"/>
PPMRQAPX	Approve Purchase Requisitions	<input checked="" type="checkbox"/>
PPMRQLN	Apply PO Info to Purchase Requisitions by Line	<input checked="" type="checkbox"/>
PPPGPO	Create Purchase Orders	<input checked="" type="checkbox"/>
PPQRQSTS	View Purchase Requisition Status	<input checked="" type="checkbox"/>
PPRAPPR	Print Purchase Requisition Approval Status Report	<input checked="" type="checkbox"/>
PPRCOMT	Print Purchase Requisition Commitment Report	<input checked="" type="checkbox"/>
PPRPRRQ	Print Purchase Requisitions	<input checked="" type="checkbox"/>

## Manage Organization Security Profiles (SYMORPRF)

On the Manage Organization Security Profiles (SYMORPRF) screen, create an organization security profile, and select **Apply Org Security**.

**Note:** Selecting this check box grants profiles full rights to organizations. If you clear this check box, you do not need to enter anything into the Assign Organizations to Profile table window.

FILE LINE OPTIONS PROCESS HELP Company 1 (test 1 123151241515151 - C71MQCM16) Deltek Costpoint

Browse Applications > Admin > Security > Organizational Security > **Manage Organization Security Profiles**

Organization Security Profile

Profile ID \* 1-ALL Name \* All Org 1's

☒ Apply Org Security

Rights Application Method  
☐ Inclusive ☐ Exclusive ☒ Both

Organization *	Organization Name	Relation *	Rights *
1	SuperTech, Inc.	Begins With	Full

## Rights Application Method

Select the rights application method for the profile.

If you select **Inclusive**, your profile ID is granted full rights to the organizations displayed in the Assign Organizations to Profile table window.

## Organization Security System Setup

Browse Applications > Admin > Security > Organizational Security > Manage Organization Security Profiles

**Organization Security Profile**

Profile ID *	Profile Name *	Apply Org Security	Rights Application Method *
PROP2	ORG SEC	<input checked="" type="checkbox"/>	Inclusive
PROP5	ORG SEC	<input checked="" type="checkbox"/>	Inclusive
QA-001	Org Security for 1.3.310	<input checked="" type="checkbox"/>	Inclusive
RBDSEC	RBD ORG SEC PROFILE	<input checked="" type="checkbox"/>	Inclusive
RBDSP	SECURITY PROFILE FOR RBD	<input type="checkbox"/>	Inclusive

**Assign Organizations to Profile**

Organization *	Organization Name	Relation *	Rights *
1	--SuperTech, Inc./711ro	Begins With	Full
2	MWM Top Level	Begins With	Full
4	Als Org Structure	Begins With	Full

**NOTE:** Organization IDs listed here are the ones the user has rights to.  
Organization IDs NOT listed here are "Inaccessible"

If you select **Exclusive**, your profile ID is granted full rights to the organizations not listed in the Assign Organizations to Profile table window.

Browse Applications > Admin > Security > Organizational Security > Manage Organization Security Profiles

**Organization Security Profile**

Profile ID *	Profile Name *	Apply Org Security	Rights Application Method *
QCPRO1	QC Org Sec Profile 1	<input checked="" type="checkbox"/>	Both
RBDSEC	RBD ORG SEC PROFILE	<input checked="" type="checkbox"/>	Inclusive
RBDSP	SECURITY PROFILE FOR RBD	<input checked="" type="checkbox"/>	Inclusive
REQS	REQ Org Security Test	<input checked="" type="checkbox"/>	Exclusive
RJST	ROZ ORG SEC PROFILE	<input checked="" type="checkbox"/>	Both

**Assign Organizations to Profile**

Organization *	Organization Name	Relation *	Rights *
1.2.200	Product Development	Equals	None
F	FIN STMT TEST ORG.....25	Begins With	None
Z	FIN STMT TEST ORG.....25	Begins With	None

**NOTE:** Organization IDs listed here are the ones that the users CANNOT HAVE access to.  
Organization IDs NOT listed here are "accessible"

If you select **Both**, Costpoint displays all organizations to which this profile is associated to in the Assign Organizations to Profile table window; then, you can grant or deny access to certain organization IDs for a profile. This is useful if you want to provide access to most, but not all, branches of a particular organization tree.

**Organization Security Profile**

Profile ID *	Profile Name *	Apply Org Security	Rights Application Method *
1-ALL	All Org 1's	<input checked="" type="checkbox"/>	Both
1-MIX	Mix of 1's	<input checked="" type="checkbox"/>	Both
1-MIX2	Mix of 1's - TEST 2	<input checked="" type="checkbox"/>	Both
AD003	AD003	<input checked="" type="checkbox"/>	Both
AMSEC	amsec	<input checked="" type="checkbox"/>	Both

**Assign Organizations to Profile**

Organization *	Organization Name	Relation *	Rights *
1	--SuperTech, Inc./711ro	Equals	None
1.2.210	Field Operations	Equals	None
1.2.220	Testing & Evaluation	Equals	None
1.3.320	Design & Development	Equals	None
9	Smith, Jones & Barney Inc	Begins With	Full
F	FIN STMT TEST ORG.....25	Begins With	None
Z	FIN STMT TEST ORG.....25	Begins With	None

**NOTE:** This follows the Inclusive definition except that the "None" rights can also be used to specify an override to the list of included orgs (to exclude some orgs within wildcard orgs specified for inclusion.) This would be useful for users who wish to provide access to most but not all branches of a particular organizational tree

**Note:** If the **Apply Org Security** check box is selected, there must be at least one organization ID linked to the organization profile; otherwise, the user profile will have access to all organizations.

## Manage Organization Security Groups (SYMORGRP)

On the Manage Organization Security Groups (SYMORGRP) screen, set up organizational groups to which you can assign an organizational security profile to each module.

## Organization Security System Setup

**Note:** You must click the **Assign Profile** button to load the new modules and assign organization security profiles. This populates the Assign Profiles to Modules table window.

Organization Security Group

Organization Security Group *	Name *	Organization Security Profile to Assign	Profile Name
100	100 only		
110	110 only		
115	115 No Access		
1JEAN	jean		

Assign Profiles To Modules

Module	Module Description	Organization Security Profile *	Profile Name
HS	Compensation	100	110 only
HP	Personnel	100	110 only
HA	Affirmative Action	100	110 only
HK	Deferred Compensation Admin	100	110 only
HB	Benefits	100	110 only
EC	Engineering Change Notices	100	110 only
PP	Procurement Planning	100	110 only
PC	Production Control	100	110 only

Assign Profiles

Find Query Sort Saved Queries

Query Condition

or Module begins with RC

Return all records where: ☐ Match case of values

Module like 'OE%'  
Module like 'IN%'  
Module like 'PO%'  
Module like 'RC%'

0 records will be returned Count Save Query Reset

Query Close

A) the new modules does not exist for this Org Security Group

**Note:** For each module, you need to specify an organizational profile ID that was set up on the SYMORPRF screen.

Organization Security Group

Organization Security Group *	Name *	Organization Security Profile to Assign	Profile Name
100	100 only		
110	110 only		
115	115 No Access		
1JEAN	jean		

Assign Profiles

Assign Profiles To Modules

Module	Module Description	Organization Security Profile *	Profile Name
HS	Compensation	100	110 only
HP	Personnel	100	110 only
HA	Affirmative Action	100	110 only
HK	Deferred Compensation Admin	100	110 only
DB	Dashboards		
SM	Subcontractor Management		
PO	Purchasing		
RC	Receiving		

Query

B) To load the new modules, user must click on the 'Assign Profile' pushbutton and assign an org security profile.

Message(s)

Please specify an Organization Security Profile to assign.

Close

**Note:** If organization security is enabled for a module or application, but it is missing from the list of organization security groups, and there is no organization security profile assigned to it, then the user linked to the organization security group will be denied access to all organizations and will not be able to create/enter new transactions or view transactions.



## Manage Users (SYMUSR)

On the Manage Users (SYMUSR) screen, assign an organization security group to users. You can assign an employee ID to multiple Users. In addition, you can also link employees to user IDs from the Manage Employee Information (LDMEINFO) screen.

**Note:** You must establish at least one organization security group for each company before you can create any user IDs in the Manage Users (SYMUSR) screen. You can assign organization security group on this screen.

The screenshot shows the 'Manage Users' window with a table of users. The table has columns for ID, Name, Allow Saving of Personal Screen Configurations, Allow Screen Configuration Changes for UI Profiles, Employee ID, Phone, Extension, Default Locale, Locale Name, Email, and Enable AutoCom. The data is as follows:

ID *	Name *	Allow Saving of Personal Screen Configurations	Allow Screen Configuration Changes for UI Profiles	Employee ID	Phone	Extension	Default Locale	Locale Name	Email	Enable AutoCom
ORGSEC-USR-1	Org Sec. Emp1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP1					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-2	Org Sec. emp2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP2					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-3	orgsec. emp4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP3					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-4	orgsec. emp3	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP4					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-5	orgsec. emp4	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP4					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-6	Org Sec. emp2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP2					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-7	orgsec. emp3	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP3					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-8	OrgSec. emp6	<input checked="" type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP6					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>
ORGSEC-USR-9	orgsec. emp7	<input type="checkbox"/>	<input type="checkbox"/>	ORGSECEMP7					KrysteneErikaSalac@deltek.com	<input checked="" type="checkbox"/>

Below the table is a 'Company Access' section with a table showing the relationship between companies and organization security groups.

Company ID *	Default Taxable Entity ID	Org Security Group ID	Labor	SSN	Cost	Price	Company Name	Org Security Group Name	Taxable Entity Name
1		OSGRP5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Company 1	ORG SEC GROUP 5	DELTEK, INC. - 1223*4156,7-8>9<0-

## Update Organization Security Profiles (SYPORGPF)

On the Update Organization Security Profiles (SYPORGPF) screen, you must run the update either after setting up all organizational profiles or after any time you add an organization or change and/or add a profile. Run this for all profiles when first setting up organization security and when using the range feature for maintenance.

The screenshot shows the 'Update Organization Security Profiles' window. The 'Identification' section has fields for 'Parameter ID' and 'Description'. Below this is the 'Selection Ranges' section with a table for selecting profiles.

Profile	Option	Start	End
All	<input type="checkbox"/>		

## Rebuild Global Settings (SYPSTNG)

On the Rebuild Global Settings (SYPSTNG) screen, restart services without interrupting user activity after changing the settings.

**Note:** If the logged-in user ID is associated to an Org Security Group/Profile, you need to log out of the system and log back in to affect the changes.

# Additional Setup

## Manage Employee Information (LDMEINFO)

Use this screen to link employees to user IDs. This screen is also used to assign Home Org IDs that will be defaulted in different transactions.

Browse Applications > People > Employee > Basic Employee Information > Manage Employee Information

Employee *	Contractor	Social Security Number *	Status *	Last Name *	First Name *	Middle Name	Suffix	Displayed Name	Current Hire Date *	Birth Date
ORGSECEMP4	<input type="checkbox"/>	123-46-7643	Active	orgsec	emp4			orgsec, emp4	01/01/2014	01/01/1989

Salary Details

Effective Date \* 01/01/2018  
End Date 12/31/2078  
Work Hours In Year 2080  
Hourly Amount 1,500.0000  
Payroll Salary Amount 60,000.00  
Annual Amount 3,120,000.00  
Percent Of Increase 0.00%

Estimated Annual Hours 0.00  
Standard Hourly Rate 0.0000  
Employee Class  
Employee Type Regular  
☐ Seasonal Employee  
☐ Variable Hours Employee  
Rate Type Hourly  
FLSA Classification ☐ Exempt ☒ Non-Exempt

Labor Group  
Labor Location  
Work Schedule  
GLC \* 01012  
PLC  
Overtime State \* AL  
Time Collection

Home Organization \* 5.002  
HR Organization  
Detail Job Title ACCOUNTANT Staff Accountants  
☐ Corporate Officer  
Security Organization 5.001  
Manager

Personnel Action 1  
Personnel Action 2  
Personnel Action 3  
REF1  
REG

**Note:** Use the Load Organization IDs (OEPLDORG) screen to populate the required organizations with the associated home organizations where the organization fields are left blank. The utility screens will only populate organizations for the company the user is logged into.

# Use Case Scenario Sample Data

The data indicated in the table below has been used to show the validations in Costpoint involving organization security.

Manage Employee INFO (LDMEINFO)			Manage Users (SYMUSR)			Manage Organization Security Groups (SYMORGRP) / Manage Organization Security Profiles (SYMORPRF)						
Home Org	Emp ID	Log IN	Emp ID	User ID	Password	Org Sec Grp ID	Org Sec Profile	Apply Org Sec	Rights App Method	Rights	Relation	Org ID
1.2.200	ASAKA		ASAKA	CPSUPERUSER	CPSUPERUSER	ALL	ALL	Y	Inclusive	Full	Begins With	1
										Full	Begins With	2
				JE22USER	CPSUPERUSER	JEG	JEG	Y	Both	Full	Begins With	1.2
										None	Begins With	1.3
										Full	Begins With	1
										None	Equals	1.1.100
1.2.210	ADEMP005		ADEMP005	AD005	USERAD005	ADB2	ADB2	YES	Both	Full	Equals	1.1.100
										Full	Begins With	1.2
										None	Equals	1.2.200
										Full	Begins With	1.3
										None	Equals	1.3.300
	AD002			AD002		ADI	ADI	No	Inclusive	None	Equals	1.8
1.2.200	ASAKA			ADSUPERUSER		ALL	ALL	Y	Inclusive	Full	Begins With	1
										Full	Begins With	2
	AD004			AD004		ADB	ADB	YES	Both	Full	Begins With	4
										Full	Begins With	5
										None	Equals	6
1.2.210	ZM0001		ZM0001	ZM0001		ADC	ADC	YES	Both	Begins With	Full	1
										Begins With	None	1.2.200
										Equals	Full	1.2.210
										Equals	Full	2
										Equals	None	2.008.5.10
				JEFTTEST1		JEFT1	JEFT1	N	Inclusive	Full	Equals	1
				JEFTTEST2		JEFT2	JEFT2	Y	Inclusive	Full	Equals	2
				JEFTTESTNONE								
				JEFTUSER1		JEFTPR1	JEFTPR1	Y	Inclusive	Full	Equals	1
				JEFTUSER2		JEFTPR2	JEFTPR2	N	Inclusive	Full	Equals	2
			ORGSECEMP4	ORGSEC-USR-4	PASSWORD	OSGRP4	OS-4	Y	Both	Full	Equals	4.100.A00.0010.10
										Full	Equals	4.100.C00
										Full	Equals	4.300.A00
										Full	Equals	5.002
			ADSEC000001	AD1220	USERAD1220	AD1220	AD1220	Y	Inclusive	Full	Equals	1.2.200

## Use Case Scenarios

**Note:** Prior to this enhancement, Costpoint only validated the logged-in user ID and the planner against the planner's organization ID. Now, the system validates the logged-in user ID, Supervisor and planner used in the transactions against all the owning organization associated to the Project and Orgs linked to the selected inventory abbreviation(s), owning organization for the selected project(s)/organization(s) in the header and line sections, as well as in the subtasks.

### Scenario A

This scenario presents the changes in logic made on the Manage Planners (PCMPLNR) screen when organization security is enabled.

1. Log in as user AD005 and go to the Manage Planners (PCMPLNR) screen.
2. Enter the values for all required fields. Make sure that your logged-in user ID has full rights to the organization used.

The screenshot shows the 'Manage Planners' screen with the following details:

- Identification:** Planner ID: C1MCCLELLW01, Employee: W2KATH82, Name: C1MCCLELLW01.
- Planner Details:** Organization: (highlighted with a red box), Org Abbrev: , User: , Active: ☒.
- Inventory Projects:** A table with columns: Project, Project Abbrev, Project Name, MRP Option Description.
 

Project	Project Abbrev	Project Name	MRP Option Description
ADSG	ADSGA	AD SGA PROJECT LEVEL 1	Netting Group-CS
STAN.002	STAND2	Standard Costing	All Projects
STAN.003	STAND3	Standard Costing	All Projects
STAN.004	STAND4	standard costing	All Projects
STAN.005	STAND5	Standard Costing	No MRP Planning
- Message(s):** A red box highlights the error message: "Your user ID does not have access to the Organization: 1." A red arrow points from the Organization field to this message.

**Note:** The **Organization** field is now a required field when organization security is enabled.

3. Use **Query** to define search parameters for data records maintained by the application. The application will filter records based on the logged-in user ID's access rights to the planner's organization.

## Use Case Scenarios

**Identification**

Planner ID: C1MCCLELLW01 Employee: JEF1 Name: AD, ADA

Organization: 1.2.200 Org Abbrev: 200 User: BABES Active: ☒

**Inventory Projects**

Project	Project Abbrev	Project Name	MRP Option Description
ADSG	ADSGA	AD SGA PROJECT LEVEL 1	Netting Group-CS
STAN.002	STAND2	Standard Costing	All Projects
STAN.003	STAND3	Standard Costing	All Projects
STAN.004	STAND4	standard costing	All Projects
STAN.005	STAND5	Standard Costing	No MRP Planning

**Planners**

Planner ID	Employee	Name	Organization	Org Abbrev	User	Active
C1MCCLELLW01	JEF1	AD, ADA	1.2.200	200	BABES	<input checked="" type="checkbox"/>
C1MCCLELLW02	W2KATH83	C1MCCLELLW02	1.2.200	200		<input checked="" type="checkbox"/>
C1MCCLELLW03	W2KATH84	C1MCCLELLW03	1.2.200	200		<input checked="" type="checkbox"/>
GMACK	9440	Mack, Greg V	1.2.200	200		<input checked="" type="checkbox"/>
JOEL	ASAKA	Asaka, Leslie S	1.2.200	200		<input checked="" type="checkbox"/>
JSCALLY	9441	Sally, Janice P	1.2.200	200	9441	<input checked="" type="checkbox"/>

**Note:** Costpoint displays organizations where your user ID has full rights. In this case, user ID AD1220 only has access to organization 1.2.200.

## Scenario B

This scenario presents the changes in logic made on the Manage Manufacturing Orders (PCMMOMNT) screen when organization security is enabled.

1. Log in as user AD005 and go to the Manage Manufacturing Orders (PCMMOMNT) screen.
2. Use **Query** to define search parameters for data records maintained by the application. The application will filter records based on the logged-in user ID's access rights to the planner's organization.

**Manage Manufacturing Orders**

Find Query Sort Saved Queries

Search Criteria

Manufacturing Order ID: begins with

MO Status: is

MO Type: is

438 records will be returned Count Save Query Reset

Find Close

## Use Case Scenarios

Manage Manufacturing Orders														
Manufacturing Order ID	Load from Inv Abbrev Peggings	Order Date *	Need Date *	Due Date *	Completed Date	Planned Release Date	Released Date	Planned In-Shop Date	In-Shop Date	Build Project	Build Project Abbreviation	Build Project Name	Planner Organization	Organization Abbreviation
0322-1	<input type="checkbox"/>	03/22/2017	03/22/2017	03/22/2017		03/22/2017	03/22/2017	03/22/2017		5150.001	51501	3.1A Comercial Catalogs	1P230	200
0421-001	<input type="checkbox"/>	04/21/2010	08/31/2007	08/31/2007		08/31/2007	08/31/2007	08/31/2007		1006.001.10	100610	Prototype Design	1.2.200	200
0807	<input checked="" type="checkbox"/>	08/07/2017	08/07/2017	08/07/2017		08/07/2017	08/07/2017	08/07/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
0908	<input checked="" type="checkbox"/>	09/07/2017	09/08/2017	09/08/2017		09/08/2017	09/07/2017	09/08/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
0920-1	<input checked="" type="checkbox"/>	09/20/2017	09/20/2017	09/20/2017		09/20/2017	09/20/2017	09/20/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
092016-1	<input type="checkbox"/>	09/20/2016	09/05/2016	09/05/2016		09/05/2016	09/20/2016	09/05/2016		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
092216	<input type="checkbox"/>	09/22/2016	09/08/2016	09/08/2016		09/08/2016	09/22/2016	09/08/2016		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
0926-1	<input checked="" type="checkbox"/>	09/25/2017	09/26/2017	09/26/2017	09/25/2017	09/26/2017	09/25/2017	09/26/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1004-1	<input checked="" type="checkbox"/>	10/04/2017	10/04/2017	10/04/2017		10/04/2017	10/04/2017	10/04/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1106-1	<input checked="" type="checkbox"/>	11/05/2017	11/06/2017	11/06/2017	11/06/2017	11/06/2017	11/05/2017	11/06/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1108MO-01	<input type="checkbox"/>	07/23/2009	11/30/2007	11/30/2007		11/30/2007	01/13/2010	11/30/2007	08/04/2011	5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1108MO-02	<input type="checkbox"/>	11/08/2007	11/30/2007	11/30/2007		11/30/2007	05/06/2010	11/30/2007	08/04/2011	5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1108MO-03	<input type="checkbox"/>	11/08/2007	11/30/2007	11/30/2007		11/30/2007	05/06/2010	11/30/2007	08/04/2011	5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1214-1	<input checked="" type="checkbox"/>	09/14/2017	09/14/2017	09/14/2017	12/14/2017	09/14/2017	12/14/2017	09/14/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200
1214-2	<input checked="" type="checkbox"/>	09/14/2017	09/14/2017	09/14/2017		09/14/2017	09/14/2017	09/14/2017		5150.001	51501	3.1A Comercial Catalogs	1.2.200	200

- Create a manufacturing order transaction. The system now validates the logged-in user ID and the planner's access rights against all the owning organization associated to the projects and organizations linked to the selected inventory abbreviation(s)/owning organization(s), in both the header and line section, as well in the subtasks.

Manage Manufacturing Orders

Identification: Manufacturing Order: [ ] Type: Standard Status: Released

Details: Additional Info: Notes: Project Manufacturing

Build Project: 5150.001 Build Project Abbrev: 51501 3.1A Comercial Catalogs

Planner Organization: [ ] Org Abbrev: [ ]

Order Reference: [ ] Order Ref Line: [ ]

Discrepancy ID: [ ] Discrepancy Line: [ ]

Yield: 100.00% Net Build Quantity: 12

Percent Complete: 0.00%

Activity:

- ☒ Allow Additional Material Issues
- ☒ Allow Additional Timesheet Charges
- ☒ Allow Additional Subcontractor Charges

Material Issues: N Timesheet Charges: N Subcontract Charges: N

Document Package:

- ☒ Pick List
- ☐ Assembly Sheet
- ☐ Routing Traveler
- ☐ Component Labels
- ☐ Configuration List

Allocations Requirements Routings Text Documents Serial/Lot Part Documents Costs Subcontractor Reqs/POs Select End Item Configuration

Manage Manufacturing Order > Allocations

Message(s):

Error(s): Your user ID does not have access to the Planner's Organization: 4.

Manage Manufacturing Orders

Identification: Manufacturing Order: [ ] Type: Standard Status: Released

Details: Additional Info: Notes: Project Manufacturing

Planner: JOEL Asaka, Leslie S

Warehouse: 5150WHSE Supervisor: [ ]

Build Part: 100 Rev: [ ] Description: 1/4" TEST PLUG

End Unit ID: [ ] U/M: EA Part Security: Unrestricted

Configuration Identifiers:

As of Date: 10/03/2018 Configuration: [ ]

Build Quantity: 12 Completed Quantity: 0

Levels of Explosion: 1

☐ Autoload Requirements Routing No: [ ]

☒ Apply Operationalized BOM to Requirements on Autoload

Inventory Abbreviations:

Default Build-To: 51501F

Subassembly: INV12

Raw Material: 51501

Common Stock: LONGCOMMON

☒ Load from Inv Abbrev Peggings

MO Dates:

Order: 10/03/2018

Need: 01/03/2018

Due: 01/03/2018

Completed: [ ]

Release: 01/03/2018

Message(s):

Error(s): Your user ID does not have access to the Project's Owning Organization linked to this Inv. Abbrev: INV12/1.

## Use Case Scenarios

The screenshot shows the 'Manage Manufacturing Orders' interface. The 'Planner' field is highlighted with a red box and contains the text 'ICRP-PLANNER'. A red arrow points from this box to a message box at the bottom left of the screen. The message box contains the text 'Error(s) Planner Org is required.'

**Note:** The manufacturing order planner's organization is the reference organization to use when creating issuance, reliefs, operation completions, QC inspections and creating purchase requisitions against the manufacturing orders. Logged-in user must have full rights to the manufacturing order planner's organization to create transactions.

## Scenario C

This scenario presents the changes in logic affecting inquiry and reporting applications of the Production Control module. The system now filters records based on the logged-in user ID's rights to the manufacturing order planner's organization ID.

**Note:** Prior to this enhancement, there were no filters in the manufacturing order (MO) records when users access records.

1. Log in as user AD005 and go to the View Manufacturing Order Status (PCQMOST) screen. The application will filter records based on the logged-in user ID's access rights to the manufacturing order planner's organization ID.

The screenshot shows the 'View Manufacturing Order Status' interface. The 'Organization' field is highlighted with a red box and contains the text '1.1.100'. The screen displays various fields for manufacturing order details, including MO, Project, Netting Group, Warehouse, Part, Rev, and Status. The 'Status' field is set to 'Released'. The 'Organization' field is also set to '1.1.100'. The 'Order Ref' field is set to '5150.001'. The 'Project' field is set to '5150.001'. The 'Netting Group' field is set to 'N1'. The 'Inv Abbrev' field is set to '51501F'. The 'Finished Goods' field is set to '51501'. The 'Project Abbrev' field is set to '51501'. The 'Level of Explosions' field is set to '1'. The 'Priority' field is set to '5'. The 'Pick List Printed' field is set to 'N'. The 'Assembly Sheet Printed' field is set to 'N'. The 'Routing Traveler Printed' field is set to 'N'. The 'Component Labels Printed' field is set to 'N'. The 'Configuration Lists Printed' field is set to 'N'. The 'Text Codes' field is set to 'Part Documents'. The 'Requirements' field is set to 'Issues'. The 'Reliefs' field is set to 'Routings'. The 'Subcontractor Reqs/POs' field is set to 'Timesheet'. The 'Assy Serial/Lot' field is set to 'Comp Serial/Lot'. The 'Assy Part Demand' field is set to 'Documents'. The 'Cos' field is set to 'Cos'.



## Use Case Scenarios

**Note:** User AD005 only have access to org IDs that (a) is equal to 1.1.100 and (b) begins with 1.2 and 1.3.

- Log in as user AD005 and go to the Print Manufacturing Order Documentation (PCRMODC) screen. The application will filter records based on the manufacturing order planner's organization ID. Details of the MO will be suppressed if the user do not have full access to the MO planner's Organization, and an error message is displayed on the report.

**Note:** Similar changes apply to the following reporting applications: Print MO WIP Variance Analysis Report (PCRWIPV), Print Manufacturing Order Component Shortage Report (PCRSHT), and Print Manufacturing Order Cost Report (PCRMOCST).

## Scenario D

This scenario presents validation of rights of the logged-in user/planner/operator/inspector/material handler used in the transactions and that they must have full rights to all the owning organization associated to the projects and organizations linked to the selected inventory abbreviation(s)/owning organization(s) of the manufacturing order planner organization.

- Log in as user AD1220 and go to the Expedite Manufacturing Orders (PCMMEXPD) screen.
- Use **Query** to define search parameters for data records maintained by the application. The application will filter records based on the MO planner's organization ID.



## Use Case Scenarios

★ Browse Applications > Materials > Production Control > Manufacturing Orders > Expedite Manufacturing Orders

**Filter MOs**

Planner:   
Warehouse: WHSE1  
Project:   
Netting Group:

Order Reference:   
Due Date Cutoff:   
Need Date Cutoff:   
Sort By: Need Date/MO

**Status**

☐ Planned ☒ Firm Planned  
☒ Released ☒ In-Shop  
☐ Closed/Completed

**Expedite Manufacturing Orders**

Manufacturing Order	MO Type	MO Status	Build Part	Rev	Part Description	Part Security	Planner	Organization	Supervisor	Order Date	Need Date
MO-1000001	Standard	In-Shop	MM163		MM163	Unrestricted	QWE	1.2.200		08/21/2008	08/21/2008
MO-1000005	Standard	In-Shop	000169-0		MSK OFFSITE-SOFTWARE	Unrestricted	P2	1.2.200		09/10/2009	09/15/2009
SAMPLE003	Standard	In-Shop	WJV11		TEST	Unrestricted	JOEL	1.2.200		02/18/2010	01/19/2010
SAMPLE005	Standard	In-Shop	WJV111-C		TEST	Unrestricted	JOEL	1.2.200		02/18/2010	01/19/2010
MO-9000	Standard	In-Shop	3105C28-20		BOLT-U REF-NAS3105C28-200	Unrestricted	JOEL	1.2.200		01/26/2010	01/27/2010
61337	Standard	In-Shop	61337		61337	Unrestricted	QWE	1.2.200	QWE	04/23/2010	04/23/2010
GRA00527-A	Standard	In-Shop	GRA00527-A		TEST	Unrestricted	QWE	1.2.200	QWE	05/27/2010	05/27/2010
GRA00527-B	Standard	In-Shop	GRA00527-A		TEST	Unrestricted	QWE	1.2.200	QWE	05/27/2010	05/27/2010
GRA00527-C	Standard	In-Shop	100		1/4" TEST PLUG	Unrestricted	QWE	1.2.200		05/27/2010	05/27/2010
GRA00527-D	Standard	In-Shop	GRA00527-A		TEST	Unrestricted	QWE	1.2.200		05/27/2010	05/27/2010
PROJ-M0001	Standard	Firm Planned	TEST823		test823	Unrestricted	QWE	1.2.200		08/23/2011	08/23/2011
MO-1000059	Standard	Firm Planned	A	1	Assembly level 0, ec 3005	Unrestricted	QWE	1.2.200		10/16/2011	10/16/2011

Allocations | Part Documents | Requirements | Routings | Requisitions | POs | Subcontractor Reqs/POs | Costs | Assy Part Demand | Documents

**Note:** Similar query functionality applies to all Production Control applications.

### 3. Expedite an MO.

★ Browse Applications > Materials > Production Control > Manufacturing Orders > Expedite Manufacturing Orders

**Filter MOs**

Planner:   
Warehouse: WHSE1  
Project:   
Netting Group:

Order Reference:   
Due Date Cutoff:   
Need Date Cutoff:   
Sort By: Need Date/MO

**Status**

☐ Planned ☒ Firm Planned  
☒ Released ☒ In-Shop  
☐ Closed/Completed

**Expedite Manufacturing Orders**

Manufacturing Order	MO Status	Build Part	Rev	Part Description	Part Security	Planner	Organization	Supervisor	Order Date	Need Date	Due Date	Planned Release Date	Release Date	Planned In-Shop Date	In-Shop Date
MO-1000001	In-Shop	MM163		MM163	Unrestricted	CRP-PLANNER	1.2.200		08/21/2008	08/21/2008	08/21/2008	06/21/2008	08/21/2008	08/21/2008	08/04/2011

Allocations | Part Documents | Requirements | Routings | Requisitions | POs | Subcontractor Reqs/POs | Costs | Assy Part Demand | Documents

**Message(s)**

Error(s)  
The Planner does not have access to the PlannerOrganization: 1.2.200.

Close

### 4. Go to the Enter Manufacturing Order Reliefs (PCMRELMO) screen and enter an MO that is associated to a planner organization ID where your user ID does not have full rights.

## Use Case Scenarios

**Relieve Manufacturing Order**

Warehouse: Relief ID: Manufacturing Order \* 071614-1 Transaction Date \* 10/03/2018  
Planner Org: Material Handler \* ADSEC000001

**MO Details** Partial Relief Notes Allow Charges

Build Part: Rev: Description: Part Security:  
U/M: MO Status: -None- Planner: Supervisor: Relief Amount:  
Build Quantity: Completed Quantity: Open Quantity: Relief Quantity:  
Autoload Recalculate MO Allocation Costs Reverse Transaction

**InvTrans Lines** Accounting Period MO Documents Part Documents Cost

**Relief info** Other info

Relieve To Inv Abbrev \* Relief To Project: Open Quantity: Open Yield Quantity:  
Relief Quantity \* To Warehouse: T Location: MO Requirement Line: SO Component Line:  
Issue To MO: Issue To SO:

**Message(s)**  
Error(s)  
Your user ID does not have access to the Planner's Organization linked to this MO: 1.1.100.

- Enter or select an MO that is linked to a planner's organization ID where you have full rights to, and then change the material handler. Make sure that the material handler does not have access to the manufacturing order planner organization. Costpoint displays an error message.

**Relieve Manufacturing Order**

Warehouse: WHSE1 Relief ID: Manufacturing Order \* MOW100001 Transaction Date \* 10/03/2018  
Planner Org: 1.1.116 Material Handler \* AD004

**MO Details** Partial Relief Notes Allow Charges

Build Part: A Rev: 1 Description: changed part Part Security: Unrestricted  
U/M: EA MO Status: In-Shop Planner: BCOMPHER Supervisor: Relief Amount: 0.00  
Build Quantity: 100 Completed Quantity: 100 Open Quantity: Relief Quantity: 0  
Issue eligible backflush components Autoload Recalculate MO Allocation Costs Reverse Transaction

**InvTrans Lines** Accounting Period MO Documents Part Documents Cost

**Relief info** Other info

Relieve To Inv Abbrev \* BURD1 Relief To Project: 1006.001.10 Open Quantity: 0 Open Yield Quantity: 0  
Relief Quantity \* To Warehouse: WHSE1 T Location: MO Requirement Line: SO Component Line:  
Issue To MO: Issue To SO:

**Message(s)**  
Error(s)  
Material Handler does not have access to the MO Planner's Organization: 1.1.116.  
No Validate have been entered. Transaction can not be saved.

**Note:** On data entry/new records, the system now validates the MO Planner Org ID against the Material Handler if the **Apply Org Security for Employees without User ID** check box is selected on the Configure System Settings screen.

If the **Apply Org Security for Employees without User ID** check box is not selected on the Configure System Settings screen, and there is no user ID associated to the Requisitioner/ Buyer, then the system will suppress the organization security validations against it.

- Go to the Enter Manufacturing Order Issues (PCMMOISS) screen and enter an MO that is linked to a planner's organization ID where you have full rights to and change the material handler. Make sure that the material handler does not have access to the manufacturing order planner organization. Costpoint displays an error message.

## Use Case Scenarios

**Manufacturing Order Issues - Header**

Warehouse \* 5150WHSE Issue ID Transaction Date \* 10/03/2018 Material Handler \* AD004

**Manufacturing Order Information**

Manufacturing Order \* AM163545-2 Planner QWE  
 Status In Shop Planner Org 1.2.200  
 Work Center Supervisor QWE  
 Operation Sequence  
 Total Issue Amt (1,375.00)

**Manufacturing Order Issue Lines**

Issue Line	Reprint Line	Find No	Phantom Component	Part *	Rev	Description	Part Security	U/M	Planned Part	Planned Rev	Planned Description	Part Security	From Inv Abbrev *	Issue Qty	From Location	Allocated Inventory	Need Date
1	1	1	N	AM163545-02.1		AM163545-02.1	Unrestricted	EA					9765F1	-1	00-00-01	N	02/29/2012
2	2	2	N	AM163545-02.2		AM163545-02.2	Unrestricted	EA					9765R1	-1	00-00-01	N	02/29/2012

**Message(s)**

Errors

Material Handler does not have access to the Project's Owning Organization linked to From Inv Abbrev: 9765R1/1.2.200.

**Note:** A new application ID for the Enter Manufacturing Order Issues screen, INMMOISS, has been created in Inventory (IN) module to differentiate from the Enter Manufacturing Order Issues screen in Production Control (PC) module. This change enables you to assign distinct organization security profiles and user rights to each screen. If you access the Enter MO Issues screen via PCMMOISS and your module rights are under the IN module, you now have to set up user rights and profiles for the Enter MO Issues screen using the INMMOISS application ID. However, license for both screens remain under the PC module.

**Note:** A new application ID for the Manage Inventory Abbreviation Peggings screen, PCMIAPEG, has been created in Production Control (PC) module to differentiate from the Manage Inventory Abbreviation Peggings screen in Material Requirements Planning (MR) module. This change enables you to assign distinct organization security profiles and user rights to each screen. If you access the Manage Inventory Abbreviation Peggings screen via MRMIAPEG and your module rights are under the MR module, you now have to set up user rights and profiles for the Manage Inventory Abbreviation Peggings screen using the PCMIAPEG application ID. However, license for both screens remain under the MR module.

**Note:** On data entry/new records, the system now validates the MO Planner Org ID against the Material Handler if the **Apply Org Security for Employees without User ID** check box is selected on the Configure System Settings screen.

If the **Apply Org Security for Employees without User ID** check box is not selected on the Configure System Settings screen, and there is no user ID associated to the Requisitioner/ Buyer, then the system will suppress the organization security validations against it.

## Scenario E

This scenario presents validations when organization security is previously disabled and the **Planner's Org** field was left blank. When you enable organization security, Costpoint will only display and let you access MO records where you have full rights to the planner's organization.

## Use Case Scenarios

1. Log in as user AD005 and go to the View Manufacturing Order Status (PCQMOST) and Manage Manufacturing Orders (PCMMOMNT) screens.
2. Use **Query** to define search parameters for data records maintained by the application.

Prior to running Load Organization IDs (PCPLDORG), there are only 61 records that can be accessed by user AD005, and all MOs have planner's organization IDs that (a) is equal to 1.1.100 and (b) begins with 1.2 and 1.3.

**Manufacturing Order Status**

MO: 8, Project: Standard, Status: Released

**Additional Info**

Organization: 1.1.100, Org Abbrev: 100, Level of Explosions: 1, Priority: 5

**Allocation Project Information**

Inv Abbrev: 51501F, Project: 5150.001, Project Abbrev: 51501

**Activity**

Issues: N, Allow Issues: Y, Timesheets: N, Allow Timesheets: Y, Subcontracts: N, Allow Subcontracts: Y

**Document Package**

Pick List Printed: N, Assembly Sheet Printed: N, Routing Traveler Printed: N, Component Labels Printed: N, Configuration Lists Printed: N

**Manage Manufacturing Orders**

Manufacturing Order ID	Common Stock	Load from Inv	Order Date	Need Date	Due Date	Completed Date	Planned Release Date	Released Date	Planned In-Shop Date	In-Shop Date	Build Project	Build Project Abbreviation	Build Project Name	Planner Organization	Org Abbrev
GRA8020901			02/09/2018	02/06/2018	02/06/2018	02/09/2018	02/06/2018	02/09/2018	02/06/2018		5150.001	51501	3.1A Commercial Catalogs	1.2.210	210
GRA8022802			02/28/2018	03/28/2018	03/28/2018	02/28/2018	03/28/2018	02/28/2018	03/28/2018		5150.001	51501	3.1A Commercial Catalogs	1.2.210	210
GRA8030501			03/05/2018	04/05/2018	04/05/2018	04/05/2018	03/05/2018	04/05/2018	04/05/2018		5150.001	51501	3.1A Commercial Catalogs	1.2.210	210
GRA8030502			03/05/2018	04/05/2018	04/05/2018	04/05/2018	03/05/2018	04/05/2018	04/05/2018		5150.001	51501	3.1A Commercial Catalogs	1.2.210	210
GRA8030504			03/06/2018	03/06/2018	03/06/2018	03/06/2018	03/06/2018	03/06/2018	03/06/2018		5150.001	51501	3.1A Commercial Catalogs	1.3	
GRA8073001			07/30/2018	08/30/2018	08/30/2018	08/30/2018	07/30/2018	08/30/2018	08/30/2018		5150.001	51501	3.1A Commercial Catalogs	1.2.210	210
GRA8080302			08/04/2018	09/04/2018	09/04/2018	09/04/2018	08/04/2018	09/04/2018	09/04/2018		1003.001.10	100311	Concrete Base Repair	1.2.210	210
MO-101			08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/31/2011	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MO-102			08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/05/2011	08/31/2011	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MO100			08/04/2011	08/12/2011	08/12/2011	08/12/2011	08/04/2011	08/12/2011	08/12/2011	08/31/2011	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MO101			08/04/2011	08/04/2011	08/04/2011	08/04/2011	08/04/2011	08/04/2011	08/04/2011	08/31/2011	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MKA-091605			08/16/2011	12/01/2011	12/01/2011	11/21/2011	11/21/2011	11/21/2011	11/21/2011	08/31/2011	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MO-01			01/31/2011	01/31/2011	01/31/2011	01/31/2011	01/31/2011	01/31/2011	01/31/2011	08/31/2011	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MO-0104			01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100
MO-0104.1			01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	01/04/2012	5150.001	51501	3.1A Commercial Catalogs	1.1.100	100

In order to populate the organization ID to previously saved MOs, you must run the PCPLDORG application.

**Identification**

Parameter ID: , Description:

**Selection Ranges**

Manufacturing Order: All, Planner: All, MO Order Date: All

**Options**

Include MO Status: ☒ Planned, ☒ In-Shop, ☒ Firm Planned, ☒ Closed, ☒ Released, ☒ Completed

**Source Organization**

☒ Planner's Org ID, ☐ Others:

**Instructions:** If the user selects [A] Planner's Organization then the system will default in the Organization ID from the Manage Planner screen. If the user selects [B] Others, then user is required to input an organization ID to load on the manufacturing orders Planner Organization field.

## Use Case Scenarios

After running the utility, the number of records that can be retrieved by user AD005 has increased to 69 MOs.

## Scenario F

This scenario presents the changes in logic on the Create MO Subcontractor Requisitions (PCMSCRQ) screen.

1. Log in as user AD005 and go to the Create MO Subcontractor Requisitions (PCMSCRQ) screen.
2. Enter the values for all required fields. Costpoint now validates the buyer and requisitioner against the MO.

**Note:** If the logged-in user is not authorized for the requisitioner's home organization, then the organization will not be defaulted on the screen. The user must enter or select a default organization for the requisition to be generated.

On data entry/new records, the system now validates all the Inv Abbrev, Projects, and Organizations (header and line) against the Buyer/Requisitioner if the **Apply Org Security for Employees without User ID** check box is selected on the Configure System Settings screen.

If the **Apply Org Security for Employees without User ID** check box is not selected on the Configure System Settings screen, and there is no user ID associated to the Buyer/Requisitioner, then the system will suppress the organization security validations against it.

## Appendix: If You Need Assistance

If you need assistance installing, implementing, or using Deltek Costpoint 7.1.1, Deltek makes a wealth of information and expertise readily available to you.

### Customer Services

For over 30 years, Deltek has maintained close relationships with client firms, helping with their problems, listening to their needs, and getting to know their individual business environments. A full range of customer services has grown out of this close contact, including the following:

- Extensive self-support options through the Deltek Support Center.
- Phone and email support from Customer Care analysts
- Technical services
- Consulting services
- Custom programming
- Classroom, on-site, and Web-based training

**Attention:** Find out more about these and other services from the Deltek Support Center.

### Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

**Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

## Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

**Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

## Additional Documentation

The following table lists the Deltek documentation available for this release. Except where noted, all the user guides and quick reference guides listed in this table are available for download from the Deltek Support Center.

Document Name	Description
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Engineering Change Notices Module	This document provides quick and functional setup guidelines about the Organization Security feature for the EC module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Procurement Planning Module	This document provides quick and functional setup guidelines about the Organization Security feature for the PP module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Inventory Module	This document provides quick and functional setup guidelines about the Organization Security feature for the IN module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Purchase Order/Receiving Module	This document provides quick and functional setup guidelines about the Organization Security feature for the PO/RC module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Production Control Module	This document provides quick and functional setup guidelines about the Organization Security feature for the PC module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Sales Order Entry Module	This document provides quick and functional setup guidelines about the Organization Security feature for the OE module.





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## About Deltek

Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 23,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. [www.deltek.com](http://www.deltek.com)