




Deltek

# Deltek Costpoint® Essentials and Costpoint Foundations

Cloud Release Notes 2019

**April 24, 2019**



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## Overview

This document is a compilation of enhancements made in Costpoint, Budgeting and Planning, and Time & Expense between February 7 – March 8, 2019, and which will be available in the Cloud as of April 24, 2019.

**Note:** Release notes contain summaries of the enhancements made. Refer to the online help for additional details.

[Costpoint 7.1.1 Online Help](#)

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# Costpoint

## Accounting

### AP1099 Social Security Suppression

The Costpoint Accounts Payable 1099 Social Security Suppression enhancement allows you to run the 1099 reports and manage 1099 information with or without the AP Tax ID (Social Security Number). This feature masks or hides Social Security Numbers in Costpoint screens and printed reports when Social Security Suppression is selected in User Security. The following screens are affected:

- Manage Vendors
- Edit 1099 Information
- Print 1099 Edit Report
- Import Vendors

The following columns are used for 1099 Tax ID. Note that Tax ID column is not for the Vendor 1099 Tax ID:

- AP\_1099\_TAX\_ID
  - Manage Vendors (APMVEND)
  - Import Vendors (AOPUTLVU)
- VEND\_1099\_TAX\_ID
  - Edit 1099 Information (APM1099)
  - Print 1099 Edit Report (APR1099E)

The Tax ID will not be suppressed on the actual printed 1099 or the Magnetic Media file. In the Import Vendors preprocessor, any line with 1099 Tax ID will be rejected with an error if the user is subject to SSN suppression for the company.

## Contracts

### FAR and Supplemental Regulation Library Enhancements

This feature will add the ability to import Federal Acquisition Regulation (FAR) and supplemental regulation library information into the Manage FAR Library and Manage Supplemental Regulations Library screens and tables. When you win work with new customers and need to upload large amount of data into these screens, the new subtask on these screens will facilitate the import process of data from an input file into Costpoint.

Several fields are also being added to Manage FAR Library and Manage Supplemental Regulations Library to track additional information for FAR and supplemental regulation clauses/provisions. Some of these fields will be available on the FAR Clauses/Provisions and Supplemental Regulations subtasks of the Manage Contracts and Manage Subcontracts screens.

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## Projects

### Update in Post IWO Journal to Assign Correct PLC Description in the Receiving Company

The Post IWO Journal application is being updated to assign the correct project labor category (PLC) description to the transaction in the receiving company so that the documentation on the bill is correct. It will be pulling the description from the receiving company PLC table for the project/code.

## People

### 2019 Indiana SUTA Electronic Filing

Currently, the creation of Indiana SUTA electronic file is not supported by Costpoint. Since employers will be required to file quarterly reports electronically, Indiana's SUTA file will now be supported in Costpoint by first quarter of 2019.

### 2019 Montana SUTA Electronic Filing

Montana employers with at least 20 employees must file quarterly UI reports electronically starting with wage reports filed for the first quarter of 2019. Currently, the creation of Montana SUTA electronic file is not supported by Costpoint. Since employers will be required to file electronically, Costpoint will start supporting Montana's SUTA file by first quarter of 2019.

### 2019 Oregon SUTA Electronic Filing Update

Oregon has updated its EFW2 format for SUTA electronic filing. In compliance with this change, Costpoint will be updated so that its SUTA file for Oregon will be in accordance with the latest EFW2 format specifications.

### 2019 Louisiana SUTA Electronic Filing Update

Louisiana has updated its file format for SUTA electronic filing. In compliance with this change, Costpoint will be updated so that its SUTA file for Louisiana will be in accordance with the latest specification.

### Ability to Define the Manufacturing Order Charge Description

Currently, the description for MO charges (UDT02) is based on the build project ID and the build part ID. This enhancement will provide the option to include the part description in description.

### Increase the Skill Description Length to 255 Characters

The Description field for Skills will be able to support up to 255 characters in preparation for a future enhancement that will allow you export the Skills table to Deltek Talent Management.

### Evidence of Insurability (EOI) Updates in Dependent Life

The enhancement updates Dependent Life tab on the Life Events/New Hires screen to support the requirement for EOI of covered individuals.

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## Query Records Using Employee Status on the Knowledge Screen

You will be able to search records by the Employee's status on Knowledge screen in Team Management.

## Regulatory and Compliance

For year-end and all other regulatory documentation, see the Release Notes page of the Costpoint Cloud Information Center.

## Materials Management

### Buyer Dashboard

The Buyer Dashboard is a new feature within Costpoint Purchasing that will allow buyers to quickly access purchase orders (PO) with action changes requested by suppliers/vendors and update PO information.

### Standard Calendar Option for Vendor Lead Time

This feature provides you an option to set the buy parts to use the Standard Calendar for vendor lead time as opposed to the current method of using the Shop Floor Calendar.

### MO Completion Option

This feature provides you an option to set the MO completion manually on the Configure Production Control Settings screen.

## Administration

No features are currently planned for the upcoming month in this area.

## Reports & Analytics

### Role-Based Dashboards: Limitation on the Number of Dashparts Displayed

The number of dashparts that display on the Dashboard Reports tab depends on the number of dashparts you have open on the Parameters tab and your screen resolution. For example, if your screen resolution is lower than 1680 pixels, not all eight dashparts opened on the Parameters tab will be displayed on the Reports tab.

As a workaround, you can do any of the following:

- Toggle between the Parameters and Reports tabs to add (open) and remove (close) dashparts that you want to view.
- Drag the dashpart table windows up or down on the Parameters tab to rearrange the dashparts. Costpoint displays the dashparts on the Reports tab in the order that they appear on the Parameters tab, first to last.



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- Set your screen resolution to 1920 pixels, which is the recommended resolution to view all dashparts. Note, however, that if your screen does not support 1920 pixels, you will not be able to set that resolution.

## **Costpoint Integration**

There are no changes to Costpoint Integration planned for this month.

# Budgeting and Planning

## Proposal and Non-Backlog Budgeting Enhancements

The Proposal Budgeting module will be renamed to New Business Budgeting, and within the module, the Project Proposal and Project Non-Backlog budgeting applications will be consolidated. The process for creating budgets is also being streamlined, which may entail removal of less frequently used fields and subtasks.

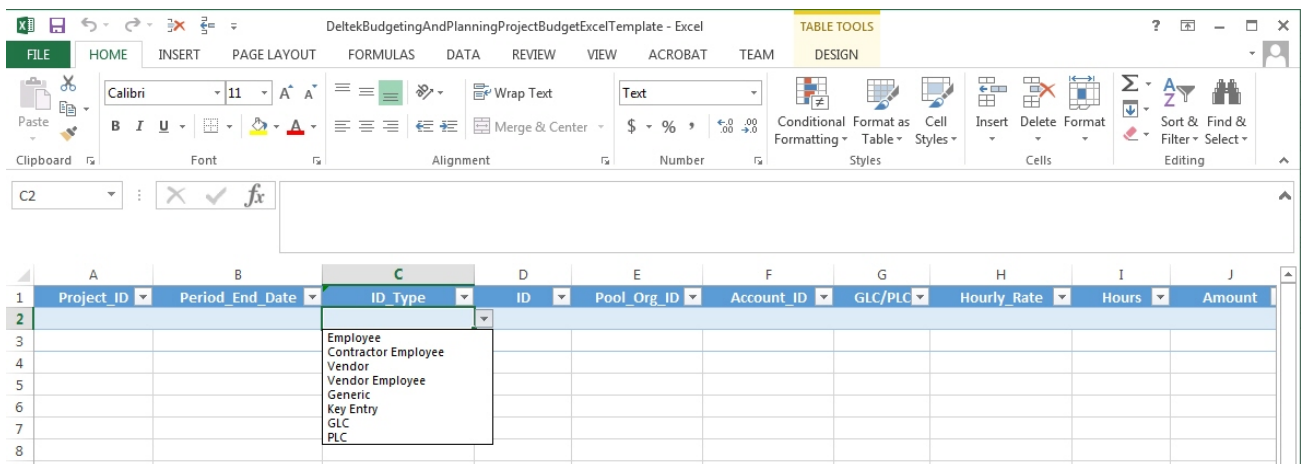
## Project Budgeting

### Import GLCs/PLCs from Excel

The **Planning » Project Budgeting » Controls and Utilities » Import Budget/EACs from Excel** application was updated to include the ability to import GLC and PLC information.

To support this change, the Excel template was updated as follows:

- The **ID Type** field drop-down list was updated to include GLC and PLC.
- The **PLC** column was renamed to **GLC/PLC**.
- If **ID Type** is **GLC** or **PLC**, the **GLC** or **PLC** ID should be entered in **GLC/PLC** column.
- The ID column is not required and must be blank.



To download the updated template, complete the following steps:

1. Click **Planning » Project Budgeting » Controls and Utilities » Import Budget/EACs from Excel** to display the utility.
2. Click the **Excel Template** subtask link.
3. In the Excel Template subtask, copy the URL and paste it into a web browser.
4. Save the template to your specified location.

To add a code, select **GLC** or **PLC** from **ID Type** drop-down.

Either selection requires an hourly cost rate. You can manually enter the rate in the **Hourly Rate** column of the spreadsheet, or leave it blank to use the default value from **Planning » Controls and Utilities » Manage Average GLC Cost or Manage Average PLC Cost**.

Note, however, that if a default value does not already exist, the cost rate will be zero.



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## Time and Expense

### **Time**

TBD.

### **Expense**

TBD.

### **Configuration**

TBD.

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