

VISION Affinity Hot Fix:

Affinity

Deltek Defect Tracking Number:

148069

Issues Resolved:

Description: If you did not have a CRM license, the **Activities** and **Opportunities** grids existed in Inspector windows and could create Activities and Opportunities.

Impact: This defect potentially affected non-CRM users with Connect for Microsoft Outlook and Accounting licenses.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

148666

Issues Resolved:

Description: The method for obtaining Connect for Microsoft Outlook customization packages to work with hosting locations has been updated.

Impact: This update affects Connect for Microsoft Outlook users who are implementing customization packages.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

150422

Issues Resolved:

Description: An incorrect message appeared when you connected to the Vision server in order to download the latest version of Connect for Microsoft Outlook.

Impact: This issue potentially affected all users upgrading to the latest version of Connect for Microsoft Outlook.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

150543

Issues Resolved:

Description: When creating an Opportunity from an existing company, the **Primary Company** field in the Opportunity record was not being populated.

Impact: This defect potentially affected all Connect for Microsoft Outlook users who need to create an Opportunity.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

150606

Issues Resolved:

Description: The **Probability** drop-down list in the Opportunity inspector dialog contained a value that was not defined in the Vision Code Tables. In addition, the codes displayed as blank in the drop-down list when the user defined values were anything other than normal probability.

Impact: This issue impacted Connect to Microsoft Office clients.

Workaround: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

151403

Issues Resolved:

Description: When you saved a Contact with a phone number, the value was not always formatted based on the default mask for the **Phone** field as specified in Deltek Company Settings.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: You can enter and save the phone numbers first before entering a country in the **Other/Home Address Country** field.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

152590

Issues Resolved:

Description: The **Address** button did not function when you had read-only access to a Contact and wanted to view the full address.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

152770

Issues Resolved:

Description: When you entered a client, contact, vendor, or opportunity that was a duplicate record and then synchronized, the Resolve Duplicates screen on the Synchronization Control Panel dialog box did not display the name of the duplicate record. You could not see what the duplicate record was.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workaround: None.

Additional Notes/Comments: None.

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[Deltek Defect Tracking Number:](#)

152830

[Issues Resolved:](#)

Description: After a duplicate Contact was detected during synchronization, the **Resolve Duplicate** dialog displayed the Client ID but not the Client Name.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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[Deltek Defect Tracking Number:](#)

153006

[Issues Resolved:](#)

Description: In Vision, the **Contact Title** field length is 50 characters, but the field length for the same field in Connect for Microsoft Outlook is only 20 characters.

Impact: This defect potentially affects users entering Contacts in Connect for Microsoft Outlook.

Workarounds: None.

Additional Notes/Comments: None.

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[Deltek Defect Tracking Number:](#)

153309

[Issues Resolved:](#)

Description: The System Labels for Contacts and Clients were not properly reflected in the **Toolbar** button and the folder list in Connect for Microsoft Outlook.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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[Deltek Defect Tracking Number:](#)

153685

[Issues Resolved:](#)

Description: The **Change** Workflow type was not functioning properly in Connect for Microsoft Outlook.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: You have to manually update the record in Connect for Microsoft Outlook.

Additional Notes/Comments: None.

Affinity

[Deltek Defect Tracking Number:](#)

153788

Issues Resolved:

Description: An error occurred during synchronization when you tried to add a Client with a Contact associated.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

154380

Issues Resolved:

Description: When you double-clicked the associated Contact of an indirectly visible Vendor, the record would not appear.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

154460

Issues Resolved:

Description: An internal error occurred during the initial synchronization when you installed Connect for Microsoft Outlook using EUA client data, and then entered a specific user name.

Impact: This defect potentially affected all Connect Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

154602

Issues Resolved:

Description: Users without Accounting access were able to delete Client Accounting, Billing and Vendor Accounting addresses.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

154683

Issues Resolved:

Description: After an activity was added to Outlook and then synchronized, the activity was no longer editable.

Impact: This issue impacted all CMO users who synchronized activities.

Workarounds: None.

Additional Notes/Comments: None.

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Deltek Defect Tracking Number:

155207

Issues Resolved:

Description: The read-only security was not allowing some records through even though those records were listed in the Control Panel.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download and Install the Hot Fix:

1. Log on to the Vision application server and use the Check for Updates utility to download the hot fix.
2. Run the executable (.exe) file on your application server.

To Check If the Hot Fix is Installed:

1. Click **Help > About** from the Vision toolbar.
2. Click the **Details** button on the **About Deltek Vision** dialog box.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.