


Deltek Costpoint® 7.1.1

FAR/DFAR Clauses and Provisions
Pulled into Purchase Order

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Overview

Welcome to Deltek Costpoint 7.1.1 Release Notes. These release notes contain a summary of new enhancements available in this release.

This feature pulls into the purchase order (PO) the Federal Acquisition Regulation (FAR)/Defense Federal Acquisition Regulation (DFAR) clauses and provisions identified as applicable to the subcontracts. The PO is a legal document between the contractor and the government or customer and it is important to have the ability to print the FAR/DFAR and other important regulations printed on the PO. FAR/DFARS clauses are identified on the contract ID, and flow down to the subcontract ID record.

These clauses are stored on the FAR Clauses/Provisions and Supplemental Regulations subtasks of the **Contracts » Contracts » Subcontracts » Manage Subcontracts** (CTMSBCNTR) screen.

Patch and System JAR Requirements

These enhancements require the following:

- Costpoint 7.1.1 System JAR 047 (cp711_sys_047.zip)
- PATCH3541

Application JAR/Library File Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Manage Purchase Orders	POMMAIN	cp711_pommain_041.zip
Materials	MM	Print Purchase Orders	PORPPO	cp711_porppo_023.zip
Materials	MM	Print Purchase Order Change Orders	PORPCO	cp711_porpco_017.zip
Materials	MM	Create Purchase Order Change Orders	POMCHNG	cp711_pomchng_016.zip
Materials	MM	Archive Purchase Orders	POPARCH	cp711_poparch_013.zip
Materials	MM	Expedite Purchase Orders	POMEXPD	cp711_pomexpd_012.zip

Overview

Domain	Module	Application Name	Application ID	Application File
Materials	MM	Manage Purchase Order Expediting Notes	POMEXPN	cp711_pomexpn_005.zip
Materials	MM	Approve Pending Purchase Orders	POMSTAT	cp711_pomstat_012.zip
Materials	MM	Create Blanket Purchase Order Releases	POMRELS	cp711_pomrels_023.zip
Materials	MM	View Purchase Orders	POQSTAT	cp711_cmnlb_MMQSTATLIB_002.zip
Materials	MM	View Purchase Order Change Orders	POQCHNG	cp711_poqchng_009.zip
Materials	MM	View Item Purchasing Information	POQITEM	cp711_cmnlb_MMQITEMLIB_002.zip
Materials	MM	Update Subcontractor Retainage PO Status	POMSCST	cp711_pomscst_011.zip
Accounting	AP	Manage Purchase Order Vouchers	POMPOVCH	cp711_pompovch_039.zip
Materials	MM	Manage Purchase Order Receipts	RCMPORC	cp711_rcmporc_027.zip
Materials	MM	Manage Quality Control Inspections	RCMINSP	cp711_rcminsp_026.zip
Materials	MM	Import Purchase Orders	AOPUTLPO	cp711_aoputlpo_026.zip

Administration Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Administration domain.

View Help About (SYMABOUT)

The Features subtask of the View Help About (SYMABOUT) screen now includes the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature.

Materials Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Materials domain.

Manage Purchase Orders (POMMAIN)

On the header, this screen has a new Subcontract Information tab. Use this tab to link a purchase order (PO) to one (1) existing subcontract on the Manage Subcontracts (CTMSBCNTR) screen. Lookup for a subcontract ID displays only active subcontract IDs for the matched PO header vendor and company. This tab is available only to users who are licensed for Contract Management.

Print Purchase Orders (PORPPO)

The following are the changes to this application:

- Costpoint now prints the associated Far Clauses/Provisions based on the following:
 - PO/release is linked to a subcontract.
 - FAR clause/provision is linked to the subcontract and specified to flow to the PO.

Note: The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

- FAR clause number and title will be printed on a separate page at the end of the report.
- Costpoint now prints the supplemental regulations based on the following:
 - PO/release is linked to a subcontract.
 - Supplemental regulations are linked to the subcontract ID and specified to flow to the PO.

Note: The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

- Agency, supplemental regulation clause number, and title will be printed on a separate page at the end of the report.
- FAR clauses will print first followed by supplemental regulation clauses.
- Within FAR clauses, the system sorts FAR IDs in ascending order.
- Within supplemental clauses, the system first sorts agencies in ascending order, followed by DFAR IDs.

Print Purchase Order Change Orders (PORPCO)

The following are the changes to this application:

- Costpoint now prints the associated Far Clauses/Provisions based on the following:
 - PO/release is linked to a subcontract.
 - FAR clause/provision is linked to the subcontract and specified to flow to the PO.

Note: The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

- FAR clause number and title will be printed on a separate page at the end of the report.
- Costpoint now prints the supplemental regulations based on the following:
 - PO/release is linked to a subcontract.
 - Supplemental regulations is linked to the subcontract ID and specified to flow to the PO.

Note: The user should make sure that the **Send to PO** check box is cleared on the Manage Subcontracts screen if the supplemental regulation is no longer applicable to the PO.

- Agency, supplemental regulation clause number, and title will be printed on a separate page at the end of the report.
- FAR clauses will print first followed by supplemental regulation clauses.
- Within FAR clauses, the system sorts FAR IDs in ascending order.
- Within supplemental clauses, the system first sorts agencies in ascending order, followed by DFAR IDs.

Create Purchase Order Change Orders (POMCHNG)

The following are the changes to this application:

- This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.
This field is visible only to users who are licensed for Contract Management.
- Costpoint now copies the subcontract ID from the PO header to the PO header change order when you create a new change order.

Archive Purchase Orders (POPARCH)

Costpoint now suppresses archiving of a PO, if a linked subcontract exists in the PO header table. In addition, the system has a new validation where the user is alerted to its condition, but only if the **Range Option = One**.

Expedite Purchase Orders (POMEXPD)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Manage Purchase Order Expediting Notes (POMEXPN)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Approve Pending Purchase Orders (POMSTAT)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Create Blanket Purchase Order Releases (POMRELS)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

View Purchase Orders (POQSTAT)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

View Purchase Order Change Orders (POQCHNG)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

View Item Purchasing Information (POQITEM)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Update Subcontractor Retainage PO Status (POMSCST)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Manage Purchase Order Receipts (RCMPORC)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Manage Quality Control Inspections (RCMINSP)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Import Purchase Orders (AOPUTLPO)

The following are the changes to this application:

- The input file has a new optional field, Subcontract ID (Varchar (30)), which indicates the subcontract associated with the PO.
- Costpoint saves the values entered in this new field in the PO header subcontractor ID column.
- Costpoint will ignore the input file value if the user is not licensed for Contract Management.

Projects Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Projects domain.

Manage Subcontractor Invoices (SMMMINVC)

The Subcontractor Info tab of this screen has a new **Subcontract** field. This field displays the subcontract ID associated with the purchase order that is linked to the subcontractor invoice. It displays as a hyperlink that you can click to open the Manage Subcontracts screen, where you can view more information about the subcontract ID.

This field is visible only to users who are licensed for Contract Management.

Accounting Domain

This section includes summaries of the changes made in relation with the FAR/DFAR Clauses and Provisions Pulled into Purchase Order (PO) feature within the Costpoint Accounting domain.

Manage Purchase Order Vouchers (POMPOVCH)

This screen has a new **Subcontract** field that displays the subcontract ID associated with the PO. This field displays as a hyperlink that you can use to access the subcontract record on the Manage Subcontracts screen.

This field is visible only to users who are licensed for Contract Management.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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