Deltek Budgeting & Planning Version 6.0.4

Release Notes

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For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes

For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to https://deltek.custhelp.com.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In.**

If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Software Issues Resolved

These release notes contain a summary of the defects included in this release. Please see next page.

Issue 161601

Description: The installation failed on the TC import of data.
Impact: The installation cannot continue and the data is not imported.
Workaround: None.
Additional Notes/Comments: None.

Issue 160830

Description: When you attempted to split indirect accounts for a generic resource, Deltek Budgeting and Planning only allowed you to enter one account. When you attempted to save what you have entered, Deltek Budgeting and Planning failed.
Impact: This causes an incorrect association of indirect accounts for a split resource.
Workaround: None.
Additional Notes/Comments: None.

Issue 160814

Description: An Outlook Commit Error occurred.
Impact: The client is unable to commit the budget process. This error prevents Outlook from being saved properly.
Workaround: None.
Additional Notes/Comments: None.

Issue 160717

Description: On the custom report SPA501 - Active Lvl - Transaction Analysis (L3) for Linkabit, a "Working... please wait" pop-up stays active after exporting a report to Excel.
Impact: This message confuses the user into thinking the screen is unusable.
Workaround: None.
Additional Notes/Comments: None.

Issue 160715

Description: The "Name" column width for the SPA5 - Project Status report contained extra white space.
Impact: There is insufficient space for reporting data.
Workaround: None.
Additional Notes/Comments: None.

Issue 160595

Description: When creating an EAC, Subcontractor and Consultant labor was loaded into tabs 2 and 5, and into tabs 7 and 8 in the form of hours.
Impact: This caused the historical actuals to be doubled.
Workaround: None.
Additional Notes/Comments: None.

Issue 160593

Description: When creating an EAC, the Direct Labor history was loaded with zero cost. The hours loaded correctly, but the cost was zero. This did not occur consistently.
Impact: Financial history could be incorrect.
Workaround: None.
Additional Notes/Comments: None.

Issue 160508

Description: No data appeared in the Budgeting & Planning Revenue Analysis screen under Budget Non-Backlog.
Impact: No data is appearing in the report.
Workaround: None.
Additional Notes/Comments: None.

Issue 160463

Description: Client reported that the Revenue Breakdown report under Budget Development does not work when you have a WBS unless you run it at the bottom level. You can't run it at a higher level in the WBS.
Impact: Unable to run the report at the level the client wishes due to incorrect POP dates
Workaround: None
Additional Notes/Comments: None.

Issue 160343

Description: The legend and scale descriptions were confusing.
Impact: The definitions are not clear and can be misunderstood.
Workaround: None.
Additional Notes/Comments: None.

Issue 160334

Description: The user receives a revenue analysis error.
Impact: Data is truncated,
Workaround: None
Additional Notes/Comments: None.

Issue 160293

Description: The Acct ddl in the NL$ tab in the Org Budget was not listing Revenue Accts. Also PTO accounts were not displaying. .
Impact: Non labor dollars were not able to be assigned to revenue accounts because revenue accounts did not appear in the drop-down list.

Workaround: None.
Additional Notes/Comments: None.

Issue 160292

Description: In the Budget Cycle Initialization page, when you modified the PTO Pattern, the page did not allow a total greater than 1. When a client is set up, the config parameter PTO_METHOD='HOURS' limit should be suppressed or set to approximately 300.
Impact: Based upon the method of PTO calculation, the input method of hours was not being allowed. Only the percentage was being validated.
Workaround: Change the table values via a script, bypassing the UI.
Additional Notes/Comments: None.

Issue 160288

Description: For clients with the Config Parameter ORG_BGT_NLAB_USE_VENDOR = N, when the NL$ tab was populated for a new org budget, all the rows had a blank ID.
Impact: This causes problems with the javascript line counter logic when the user then tries to add a new line manually, corrupting existing data.
Workaround: None.
Additional Notes/Comments: None.

Issue 160163

Description: eSUB_PD table future years don't exist except for years tagged with an OVERRIDE status
Impact: Subperiods from CP or GCS wouldn't be updated within the Budgeting and Planning product during the refresh process.
Workaround: None.
Additional Notes/Comments: None.

Issue 160145

Description: Prior year burden costs were calculated too high due to prior year rates being 100 times too high.
Impact: Any report showing burden costs would be exaggerated for GCS clients.
Workaround: None.
Additional Notes/Comments: None.

Issue 159949

Description: The [eORG_BUDGET_HOLIDAYS] table was not being updated correctly when the client had multiple sub-periods within each period. For example, all the holidays appeared in the first six months of a 24 sub-period calendar.
Impact: Holidays are set up incorrectly.
Workaround: An updated stored procedure can be run.
Additional Notes/Comments: None.

Issue 159821

Description: The refresh process failed during the download of GL_DETL from Costpoint.
Impact: Not all data from GL_DTL is imported during the refresh process.
Workaround: Altered the column definition for ROWVERSION in SRC01_GL_DETL_new and SRC00_GL_DETL to be NUMERIC(10,0).
Additional Notes/Comments: None.

Issue 159762

Description: The Labor Hour Analysis report is incorrect.
Impact: There is duplicate data in the labor on the report.
Workaround: None.
Additional Notes/Comments: None.

Issue 159713

Description: FY 2011 starts with a Holiday on 12/31/2010. The Calendar dates started on 12/31/2010, but the holiday setup will not allow a holiday on 12/31/2010 for 2011.
Impact: You cannot budget for the future year.
Workaround: None.
Additional Notes/Comments: None.

Issue 159398

Description: There was a error in the refresh process when importing time from Unanet.
Impact: Proper time collection data is not imported from Unanet.
Workaround: None.
Additional Notes/Comments: None.

Issue 159332

Description: On project C.P.L.1, if you re-sort the data by clicking one of the column headers, the report totals change and are incorrect.
Impact: Incorrect data appears.
Workaround(s): Rerun the report and don't change the sorting.
Additional Notes/Comments: None.

Issue 156016

Description: Periods displayed incorrectly on status screens for budgets which have been imported via the scheduling app module.
Impact: An obsolete calculation was being used in place of actual budget periods.
Workaround: None.
Additional Notes/Comments: None.

Issue 155983

Description: The Pool_Org_ID was not properly populated based on either employee org or project org for GCS.
Impact: Data in GCS wasn't being imported due to lack of a flag/switch.
Workaround: None.
Additional Notes/Comments: None.

Issue 155876

Description: IR&D Projects was not calculating correctly on C.P.A.4.
Impact: Incorrect calculations display.
Workaround: None.
Additional Notes/Comments: None.

Issue 155868

Description: Screen M.A.M.8 did not roll forward the information when the arrow was clicked. You can only view the first period/subperiod end dates and modify as needed.
Impact: The user cannot use the product as needed, but instead has to have IT use scripts when end dates need to be updated. This leaves a lot of room for human error and script issues.
Workaround: These dates must be edited directly through eSUB_PD by the client with scripts.
Additional Notes/Comments: None.

Issue 154804

Description: On the JSR, one of the names was coming from the Vendor table, one was coming from the Name field in GL Detail
Impact: Incorrect reporting on the JSR.
Workaround: None.
Additional Notes/Comments: None.