

Deployment Date: 10/25/2018

Hot Fix: cp711_patch3538_001.zip

CG/CN/CTMCNTR/Manage Contracts

[Deltek Defect Tracking Number:](#)

1006694

[Issues Resolved:](#)

Description: When users tried to save records in Manage Contracts using the **Save & Continue** function, a performance issue occurred due to the way that the application retrieves financial information. Several screens have been updated, and a new application has been created to resolve this issue. For Manage Contracts, these are the changes made on the General tab:

- The Financial Information group box has been removed from this screen.
- The following fields, previously in the Financial Information group box, are now in the Contact Info group box:
 - Anticipated Contract Value field
 - Contract is at Risk check box
 - Alert Sent check box
- A new field, View Financial Information, has been added to the Contact Info group box. This non-editable field displays the contract ID as a hyperlink that you can click to open the View Contract Financial Information screen and see the contract's financial information.
- If the Use Accounting Period Below option is selected in Configure Contract Management Settings, the Projects Linked subtask in Manage Contracts now uses the fiscal year/period/subperiod specified in Configure Contract Management Settings in generating the Project Status Report, Project Labor Summary Report, and Project Non-Labor Detail Report.

Customers Impacted: This change affects users of Manage Contracts in Costpoint. **Workaround Before Fix:** Use **Save** instead of **Save & Continue**. **Additional Notes:** None.

[Files Updated:](#)

cp711_patch3538_001.zip

CG/C/CTMOPSET/Configure Opportunity Settings

[Deltek Defect Tracking Number:](#)

1009269

[Issues Resolved:](#)

Description: When users tried to save records in Manage Contracts using the **Save & Continue** function, a performance issue occurred due to the way that the application retrieves financial information. Several screens have been updated, and a new application has been created to resolve this issue.

In Configure Opportunity Settings, changes have been made in the **FY/Period/Subperiod Selection** group box. The **Use latest available report** option has been replaced with the **Use Accounting Period Below** option and three new fields:

- Fiscal Year - Enter the fiscal year to be used for viewing project reports for opportunities.
- Period - Enter the period to be used for viewing project reports for opportunities.
- Subpd - Enter the subperiod to be used for viewing project reports for opportunities.

Select Use Accounting Period Below to use the fiscal year/period/subperiod specified on this screen in the reports. The values in these fields are updated by the Update Project Status Report Tables application only when the accounting period selected is later than what exists in Configure Opportunity Settings, but can be modified. These fields are required and updated only if the Use Accounting Period Below option is selected.

Customers Impacted: This change affects users of Configure Opportunity Settings in Costpoint.

Workaround Before Fix: None.

Additional Notes: None.

[Files Updated:](#)

cp711_sys_046.zip

Patch3538.sql

cp711_ctmopset_007.zip

CG/C/CTMSETNG/Configure Contract Management Settings

[Deltek Defect Tracking Number:](#)

1009274

Issues Resolved:

Description: When users tried to save records in Manage Contracts using the **Save & Continue** function, a performance issue occurred due to the way that the application retrieves financial information. Several screens have been updated, and a new application has been created to resolve this issue. In Configure Contract Management Settings, changes have been made in the **FY/Period/Subperiod Selection** group box. The **Use latest available report** option has been replaced with the **Use Accounting Period Below** option and three new fields:

- Fiscal Year - Enter the fiscal year to be used for viewing project reports for contracts and subcontracts.
- Period - Enter the period to be used for viewing project reports for contracts and subcontracts.
- Subpd - Enter the subperiod to be used for viewing project reports for contracts and subcontracts.

Select **Use Accounting Period Below** to use the fiscal year/period/subperiod specified on this screen in the reports. The values in these fields are updated by the Update Project Status Report Tables application if the accounting period used in processing is later than what exists in Configure Contract Management Settings, but can be modified. These values are updated whether or not the **Use Accounting Period Below** option is selected. The fiscal year, period, and subperiod indicated on this screen will always be used by the View Contract Financial Information application whether or not the **Use Accounting Period Below** option is selected. In addition, these fields are required whatever selection is made in the **FY/Period/Subperiod Selection** group box. **Customers Impacted:** This change affects users of Configure Contract Management Settings in Costpoint. **Workaround Before Fix:** None. **Additional Notes:** None.

Files Updated:

cp711_sys_046.zip

Patch3538.sql

cp711_ctmsetng_004.zip

PJ/PI/PJUPPSR/Update Project Status Report Table

Deltek Defect Tracking Number:

1010193

Issues Resolved:

Description: When users tried to save records in Manage Contracts using the **Save & Continue** function, a performance issue occurred due to the way that the application retrieves financial information. Several screens have been updated, and a new application has been created to resolve this issue. Update Project Status Report Tables now updates the fiscal year, period, and subperiod values on the Configure Contract Management Settings and Configure Opportunity Settings screens if the fiscal year, period, and subperiod values in Update Project Status Report Tables are later than those that exist in Configure Contract Management Settings and Configure Opportunity Settings. The fiscal year, period, and subperiod will not be changed in Configure Contract Management Settings and Configure Opportunity Settings screens if the fiscal year, period, and subperiod processed in Update Project Status Report Tables are earlier. **Note:** The fiscal year, period, and subperiod on the Configure Contract Management Settings screen are updated whether or not the **Use Accounting Period Below** option is selected on that screen. On the other hand, values on the Configure Opportunity Settings screen are updated only if the **Use Accounting Period Below** option is selected on that screen. **Customers Impacted:** This change affects users of the Contract Management feature in Costpoint. **Workaround Before Fix:** None. **Additional Notes:** None.

Files Updated:

cp711_patch3538_001.zip

PJ/PI/PJRNLD/Print Project Non-Labor Detail

Deltek Defect Tracking Number:

1011604

Issues Resolved:

Description: When users tried to save records in Manage Contracts using the **Save & Continue** function, a performance issue occurred due to the way that the application retrieves financial information. Several screens have been updated, and a new application has been created to resolve this issue. Print Project Non-Labor Detail Report has been updated to use the fiscal year, period, and subperiod values on the Configure Contract Management Settings or Configure Opportunity Settings screen when running the Project Non-Labor Detail Report from the Manage Contracts, Manage Opportunities, and Manage Subcontracts screens if the **Use Accounting Period Below** option is selected in Configure Contract Management Settings or Configure Opportunity Settings. **Customers Impacted:** This change affects users of the Contract Management feature in Costpoint. **Workaround Before Fix:** None. **Additional Notes:** None.

Files Updated:

cp711_patch3538_001.zip

PJ/PI/PJRPROJ/Print Project Status Report

Deltek Defect Tracking Number:

1012232

Issues Resolved:

Description: When users tried to save records in Manage Contracts using the **Save & Continue** function, a performance issue occurred due to the way that the application retrieves financial information. Several screens have been updated, and a new application has been created to resolve this issue. Print Project Status Report has been updated to use the fiscal year, period, and subperiod values on the Configure Contract Management Settings or Configure Opportunity Settings screen when running the Project Status Report from the Manage Contracts, Manage Opportunities, and Manage Subcontracts screens if the **Use Accounting Period Below** option is selected in Configure Contract Management Settings or Configure Opportunity Settings. **Customers Impacted:** This change affects users of the Contract Management feature in Costpoint. **Workaround Before Fix:** None. **Additional Notes:** None.

Files Updated:

cp711_patch3538_001.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.