

# Deltek Costpoint®

## Tax Table Updates for Q4 2017

**December 11, 2017**

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## INTRODUCTION

This document is updated regularly and is based on information provided by BNA. Responsibility for correct withholding of federal, state, and local income taxes remains with the employer. Deltek, Inc. assumes no liability for the accuracy of the information in this document.

### State Abbreviations

The state abbreviations used throughout the system are maintained in the Manage States and Provinces screen in Costpoint System Administration and cannot be changed.

### Special Programming Instructions

This section lists special setup requirements for those states that require a little extra attention and/or have more steps involved in calculating their income tax than the tax table or percentage methods.

### Special Setup Instructions

The states in this section do not have special programming; however, an explanation is needed to understand the correlation between the filing statuses as related to state requirements.



If you use the Print/Reprint Payment Advices and/or Print/Reprint Paychecks applications and you have employees working in a state or states that require the pay rate be included on the check stub, you must select the **Include Pay Rate on Paychecks and Advices** check box in the Manage State Taxes screen for those state(s). If an employee's FLSA status is **Non-exempt** and the **Include Pay Rate on Paychecks and Advices** check box is selected for the employee's SUTA state, the employee's pay rate(s) will be included on the check stub.

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## FEDERAL TAX COMPUTATION

### Percentage Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

#### Regular checks:

1. Gross Pay - (Federal Exempt Deductions)<sup>a</sup> x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - (Number of Exemptions x Exemption Amount<sup>b</sup>) = Annual Taxable Wages
3. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)<sup>c</sup> = Annual Tax Liability
4. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
5. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

#### Regular checks: (For Nonresident Aliens)

1. Gross Pay - (Federal Exempt Deductions)<sup>a</sup> x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition Amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount<sup>b</sup>) = Annual Taxable Wages
4. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)<sup>c</sup> = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
6. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

PLUS Adjustment (calculation for adjustment is below)

1. Gross Pay - (Federal Exempt Deductions) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages
4. (**Base Tax** + ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Plus %)<sup>g</sup> - ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Less %)<sup>h</sup>)<sup>f</sup> = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period

(Note: In step 4, the amount calculated for “g” and “h”, one would be zero or both would be zero.)

#### Bonus checks:

Amount of Bonus x **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen = Amount to be withheld or, if **00** is entered as **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen, then the amount of the bonus is added to the employee's annual salary<sup>d</sup> from the Manage Employee Salary Information screen. The top tax rate<sup>e</sup> for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Additional Amount** field in the Manage Employee Taxes screen is ignored.

- a. Deductions that have been set up as **Federal Exempt** in the Federal Taxability subtask of the Manage Deductions screen.
- b. **Exemption Amount** from the Manage Federal Taxes screen.
- c. From the appropriate Federal Tax Table.
- d. Annual Rate from the Manage Employee Salary Information screen.
- e. The highest percentage for the annual tax liability from the appropriate Federal Tax Table is used.
- f. Withholding Table for Nonresident Alien adjustment from Advance EIC and Nonresident Aliens Tables (PRMEIC)

## FEDERAL TAXES

The following amounts and percentages are used for federal taxes in Costpoint (Manage Federal Taxes screen):

### Federal Taxes

	Payroll Year 2018	Payroll Year 2017	Payroll Year 2016
<b>Social Security Limit</b>	128,400.00	127,200.00	118,500.00
<b>Social Sec Employer Percent</b>	6.2%	6.2%	6.2%
<b>Social Sec Employee Percent</b>	6.2%	6.2%	6.2%
<b>Medicare Limit</b>	No limit	No limit	No limit
<b>Medicare Employer Percent</b>	1.45%	1.45%	1.45%
<b>Medicare Employee Percent</b>	1.45%	1.45%	1.45%
<b>Medicare Employee Additional Tax (above 200,000)</b>	0.9%	0.9%	0.9%
<b>FUTA Limit</b>	7,000.00	7,000.00	7,000.00
<b>FUTA Percent</b>	6.00%	6.00%	6.00%
<b>Exemption Amount</b>	4,150.00	4,050.00	4,050.00
<b>Supplemental Earnings Tax Percent</b>	25.00%	25.00%	25.00%
<b>Supplemental Tax Percent (Wages over \$1,000,000)</b>	39.60%	39.60%	39.60%
<b>401(k) Deferral Limit</b>	18,500.00	18,000.00	18,000.00
<b>401(k) Wage Limit</b>	275,000.00	270,000.00	265,000.00
<b>Catch-Up Contribution Limit</b>	6,000.00	6,000.00	6,000.00
<b>Nonresident Alien Additional Amount</b>	2,300.00	2,300.00	2,250.00
<b>Federal Poverty Level</b>	11,880.00	11,880.00	11,770.00
<b>Safe Harbor Affordability Rate</b>	0.0966	0.0966	0.095

## FEDERAL TAX TABLES

The following amounts and percentages are used for the federal tax tables in the Costpoint (Federal Tax Tables screen) effective January 1, 2017

### Notice 1036

<http://www.irs.gov/pub/irs-pdf/n1036.pdf>

#### Single Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
2,300.00	0.00	10.00%
11,625.00	932.50	15.00%
40,250.00	5,226.25	25.00%
94,200.00	18,713.75	28.00%
193,950.00	46,643.75	33.00%
419,000.00	120,910.25	35.00%
420,700.00	121,505.25	39.60%

#### Married Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
8,650.00	0.00	10.00%
27,300.00	1,865.00	15.00%
84,550.00	10,452.50	25.00%
161,750.00	29,752.50	28.00%
242,000.00	52,222.50	33.00%
425,350.00	112,728.00	35.00%
479,350.00	131,628.00	39.60%

## STATE TAX COMPUTATIONS

Deltek Costpoint uses three methods to compute state income taxes. These methods are determined in the **Tax Based On** field in the Manage State Taxes screen. If the **Tax Based On** field is left blank, no tax is calculated; if you enter **F**, the tax table method for federal withholding is performed; and if you enter **G**, the tax table method for gross pay is used.

If **Tax Based On** is left blank in the Manage State Taxes screen, no tax will be calculated unless an override amount is specified in the **Override Amount** field in the Manage Employee Taxes screen.

### Tax Table Method — Based on Federal Withholding

If taxes are based on federal withholding, the program will annualize the federal withholding amount and perform a tax table lookup using the annualized federal withholding amount. The program does not use state deductions or exemptions for this method. After arriving at an annual tax liability, the program divides the annual tax liability by the number of pay periods in a year to arrive at the current calculated tax deduction. Any additional state tax is added as specified in the Manage Employee Taxes screen.

### Tax Table Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

#### Regular checks:

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records - Pay Types subtask
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Times	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
Equals	Annualized Gross Wages	
	<p>Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Gross Wages"</p> <p>If <b>Annualized Gross Wages</b> is equal to or less than <b>Annualized Wage Over AND Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b>, then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.</p> <p><i>Note: Applicable to California</i></p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>

	Calculation	Related Screens
Less	<p>Standard Deduction Amount</p> <p><b>Do not deduct standard deduction amount regardless of the Withholding State Filing Status if all of the following are true:</b></p> <ul style="list-style-type: none"> <li><b>No Standard Deduction if Zero Exemption is "Y"</b></li> <li>No exemptions are claimed (that is, Withholding State Exemptions equal zero in the Manage Employee Taxes screen)</li> </ul> <p><i>Note: Applicable to South Carolina</i></p>	<p>Manage State Standard Deductions</p> <p>Manage Employee Taxes</p>
Less	<p>Special Deduction Amount</p> <p><b>If the following are true</b></p> <ul style="list-style-type: none"> <li>Special Deduction is selected</li> <li>Timesheet Type ≠ Bonus</li> </ul> <p><b>Then</b></p> <p>Special Deduction Amount = Base Amount</p> <p><i>Note: Apply the Annualized Gross Wages Income</i></p> <p><b>Where</b></p> <p>Type = Special Deduction</p> <p><b>Else</b></p> <p>Special Deduction Amount = 0.00</p> <p><i>Note: Applicable to Puerto Rico</i></p>	<p>Manage Employee Taxes</p> <p>Compute Payroll</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)</p> <p><u>Maximum amount</u> Use <b>Federal W/H Credit Limit</b> in PRMSTI for all filing statuses if amount is greater than 0.00, else use the <b>Federal W/H Credit Limit</b> in PRMSTAC</p> <p><i>Note: Applicable to Alabama, Iowa, Missouri, and Rhode Island</i></p>	<p>(Calculated )</p> <p>Manage Payroll Records</p> <p>Manage State Taxes (the flag and limit)</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>FICA Taxes Withheld for the pay period x Pay Frequency (up to the maximum amount)</p> <p><u>Maximum amount</u> Use the <b>FICA W/H Credit Limit</b></p> <p><i>This is the amount deducted for the U.S. Social Security and Medicare up to the maximum amount.</i></p>	<p>(Calculated)</p> <p>Manage Payroll Records</p> <p>Manage State Taxes (the flag and limit)</p>

	Calculation	Related Screens
	<i>Note: Applicable to Massachusetts</i>	
Less	<p>Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)</p> <p><b>Case1:</b> 1<sup>st</sup> Exempt Override = "Y" AND Other Amount 1 = 0.00</p> <p>Use the <b>Exempt Override Amount</b> for the first exemption and <b>Amount per Credit/Exemption</b> for each additional exemption</p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 2:</b> 1<sup>st</sup> Exempt Override = "Y" AND Other Amount 1 &lt;&gt; 0.00 AND # of Credits = 1</p> <p>Use the <b>Exempt Override Amount</b></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 3:</b> 1<sup>st</sup> Exempt Override = "Y" AND Other Amount 1 &lt;&gt; 0.00 AND # of Credits &gt;1</p> <p>Use the <b>Exempt Override Amount</b> for the first exemption, then the <b>Other Amount 1</b> for the second exemption, and <b>Amount per Credit/Exemption</b> for each additional exemption</p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments



	Calculation	Related Screens
	<p><b>Case 4:</b> 1ST Exempt Override = "N" Use the Amount per Credit/Exemption for each all exemptions</p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><i>Note: Applicable to Missouri</i></p>	
Less	<p>Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)</p>	Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments
Less	<p>Veteran Exemption Amount</p> <p>If Veteran Exemption is selected in the Manage Employee Taxes screen</p> <p><b>Then</b></p> <p>Veteran Exemption Amount = Base Amount where the Type = Veteran Exemption</p> <p><b>Else</b></p> <p>Veteran Exemption Amount = 0.00</p> <p><i>Note: Applicable to Puerto Rico</i></p>	Manage Employee Taxes Manage State Tax Withholding Adjustments
Add	<p>Nonresident Alien Additional Amount</p> <p>Only if employee is flagged as a <b>Nonresident Alien</b> in Employee Taxes</p> <p><i>Note: Applicable to Maine</i></p>	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	<p>Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Taxable Wages"</p> <p>If <b>Annual Taxable Wages</b> is equal to or less than <b>Annualized Wage Over/Wage Basis</b> AND <b>Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b>, then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.</p> <p><i>Note: Applicable to Massachusetts</i></p>	Manage State Tax Withholding Adjustments
	Apply the Annual Taxable Wages to the appropriate State Tax Table.	Manage State Tax Tables

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
Equals	Annualized State Tax Liability	
Less	Dependent Credit Allowances	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Less	Tax Credit Allowances (Personal Tax Credits)	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

### Bonus checks:

Amount of Bonus x **Tax Rate Supp** (State Taxes) = Amount to be withheld or, if **00** is entered as **Tax Rate Supp** in the Manage State Taxes screen, then the amount of the bonus is added to the employee's annual salary<sup>f</sup> from the Salary Info and History table. The top tax rate<sup>g</sup> for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Override Amount** field in the Manage Employee Taxes screen is ignored.

- Deductions that are defined as 401(k) or Cafeteria Plan in the Manage Deductions screen and have an "E" (Exempt) taxability for the withholding state of the employee.
- Standard deduction amounts from the Manage State Standard Deductions screen are used.
- Exemption Amounts from the Manage State Taxes screen are used.
- From the appropriate Manage State Tax Tables screen.
- If any Dependent Credit Amount or Credit Amount exists in the Manage State Taxes screen.
- Annual Rate from the Manage Employee Salary Information screen.
- The highest percentage for the annual tax liability from the appropriate Manage State Tax Tables screen is used.

	Calculation	Related Screens
	Taxable Wages	Calculated
Times	<p><b>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</b></p> <p>If the bonus amount <math>\leq 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate \$1,000,000 and Under</b> x Taxable Wages)</p> <p>Else if the bonus amount <math>&gt; 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate Over \$1,000,000</b> x Taxable Wages)</p> <p><b>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</b></p> <p>Withholding Amount = State <b>Supplemental Tax Rate</b> x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

**SUTA LIMITS AS OF DECEMBER 2017**

<b>SUTA Wage Base</b>			
<b>State</b>	<b>2018</b>	<b>2017</b>	<b>2016</b>
Alabama		8,000	8,000
Alaska		39,800	39,700
Arizona		7,000	7,000
Arkansas	10,000	12,000	12,000
California	7,000	7,000	7,000
Colorado	12,600	12,500	12,200
Connecticut		15,000	15,000
Delaware	16,500	18,500	18,500
District of Columbia		9,000	9,000
Florida	7,000	7,000	7,000
Georgia		9,500	9,500
Hawaii	45,900	44,000	42,200
Idaho	38,200	37,800	37,200
Illinois	12,960	12,960	12,960
Indiana		9,500	9,500
Iowa	29,900	29,300	28,300
Kansas		14,000	14,000
Kentucky		10,200	10,200
Louisiana	7,700	7,700	7,700
Maine		12,000	12,000
Maryland	8,500	8,500	8,500
Massachusetts		15,000	15,000
Michigan		9,000 *9,500	9,000 *9,500

SUTA Wage Base			
State	2018	2017	2016
Minnesota	32,000	32,000	31,000
Mississippi		14,000	14,000
Missouri	12,500	13,000	13,000
Montana	32,000	31,400	30,500
Nebraska	9,000	9,000	9,000
Nevada	30,500	29,500	28,200
New Hampshire		14,000	14,000
New Jersey	33,700	33,500	32,600
New Mexico	24,200	24,300	24,100
New York		10,900	10,700
North Carolina	23,500	23,100	22,300
North Dakota		35,100	37,200
Ohio		9,000	9,000
Oklahoma	17,600	17,700	17,500
Oregon	39,300	38,400	36,900
Pennsylvania	10,000	9,750	9,500
Puerto Rico		7,000	7,000
Rhode Island		22,400 **23,900	22,000 **23,500
South Carolina	14,000	14,000	14,000
South Dakota	15,000	15,000	15,000
Tennessee		8,000	8,000
Texas		9,000	9,000
Utah	34,300	33,100	32,200
Vermont	17,600	17,300	16,800

SUTA Wage Base			
State	2018	2017	2016
Virginia		8,000	8,000
Virgin Islands		23,500	23,000
Washington	47,300	45,000	44,000
West Virginia	12,000	12,000	12,000
Wisconsin	14,000	14,000	14,000
Wyoming		25,400	25,500

\* Michigan's modified taxable wage base for delinquent employers.

\*\* Experienced Rhode Island employers that pay the maximum unemployment tax rate make payments based on a higher wage base.



State legislatures meet at various times during the first quarter of the year to rule on the unemployment wage base. Therefore, if you receive information at a later date, go to the Manage State Taxes screen and enter the new limit in the **Unemp Limit** field.

## 2018 STATE DISABILITY INSURANCE - EMPLOYEE CONTRIBUTION

State Disability Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same **Locality Code**, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Percent Over Excess, Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to **0.00**.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount
California	\$114,967.00	1.00%	\$1,149.67
Hawaii	Based on Employee's Weekly Rate	0.5% <sup>(1)</sup>	\$277.68
New Jersey	\$33,700.00	0.19%	\$64.03
New York	\$8,500.00	0.5% <sup>(2)</sup>	\$42.50
Puerto Rico	\$9,000.00	0.30%	\$27.00
Rhode Island	\$69,300.00	1.10%	\$762.30

<sup>(1)</sup> Not to exceed \$5.34 per week: Maximum weekly wage base is \$1,068.32

<sup>(2)</sup> Not to exceed \$.60 per week.

## 2018 STATE UNEMPLOYMENT INSURANCE-EMPLOYEE CONTRIBUTION

State Unemployment Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y** Method. Using the same locality code, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Standard Deduction %**, **Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to 0.00.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount	Fund Name
Alaska	\$38,700.00	0.50%	193.50	Unemployment
New Jersey	\$33,700.00	0.09%	30.33	Family Leave Insurance (FLI)
New Jersey	\$33,700.00	0.3825%	128.90	Unemployment & Health Care
New Jersey	\$33,700.00	0.0425%	14.32	Work Force Development/ Supplemental Workforce Fund <sup>(1)</sup>
Pennsylvania	None	0.07%	None	Unemployment

<sup>(1)</sup> Legislation for New Jersey requires that the amounts of these funds be reported separately in Box 14 of the W-2. Therefore, this must be set up as a deduction. You have the option of setting up each fund as its own deduction or combining the two into one deduction. We suggest that you combine the two into one deduction; then you need to use only one line in Box 14.



# STATE TAX TABLES

## Summary

State	Special Programming (7.0+)	Special Setup
AK		
AL		Y
AR	Y	Y
AZ		Y
CA		Y
CO		
CT	Y	Y
DC		
DE		Y
FL		
GA		Y
HI		
IA		Y
ID		
IL		Y
IN		Y
KS		
KY		
LA	Y	Y
MA		Y
MD	Y	Y

## STATE TAX TABLES

State	Special Programming (7.0+)	Special Setup
ME		
MI		
MN		
MO		Y
MS		Y
MT		
NC		
ND		
NE	Y	
NH		
NJ		Y
NM		
NV		
NY		
OH		Y
OK		
OR	Y	
PA		Y
PR	Y	Y
RI		
SC		Y
SD		
TN		
TX		
UT	Y	

## STATE TAX TABLES

State	Special Programming (7.0+)	Special Setup
VA		
VI		
VT		
WA		
WI		
WV		Y
WY		

## Alabama (AL)

### State Information

#### Alabama Withholding Tax Tables & Instructions for Employers and Withholding Agents

[http://www.revenue.alabama.gov/withholding/whbooklet\\_1015.pdf](http://www.revenue.alabama.gov/withholding/whbooklet_1015.pdf)

#### Alabama Withholding Exemption Certificate

[http://www.revenue.alabama.gov/withholding/FA4\(3\\_14\).pdf](http://www.revenue.alabama.gov/withholding/FA4(3_14).pdf)

### Data Setup for Alabama

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married: (M – Married Filing Jointly)</b> Select a filing status of <b>Married</b> if the employee claims married with an exemption for both spouses (M – Married Filing Jointly) on the Alabama A-4.</li> <li>▪ <b>Head of Household: (H – Head of Family)</b> Select a filing status of <b>Head of Household</b> if the employee is claiming single head of family on the Alabama A-4.</li> <li>▪ <b>Single: (S – Single)</b> Select a filing status of <b>Single</b> if the employee single claiming a full personal exemption (S – Single) on the Alabama A-4.</li> <li>▪ <b>Misc. Status 1: (0 – No Exemptions)</b> Select a filing status of <b>Misc. Status 1</b> if the employee is single and claiming no exemptions. (This corresponds to status <b>0</b> in Alabama's tax regulations.) However, it is recommended that you use the appropriate filing status and enter <b>0</b> exemptions for the employee since the standard deduction amounts differ for single and married employees.)</li> <li>▪ <b>Misc. Status 2: (MS – Married Filing Separately)</b> Select a filing status of <b>Misc. Status 2</b> if the employee claims married with an exemption for himself or herself only (MS – Married Filing Separately) on the Alabama A-4.</li> </ul>
Withholding State Exemptions	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Enter 1 to trigger the \$3,000.00 personal exemption.</li> <li>▪ <b>Head of Household:</b> Enter 1 to trigger the \$3,000.00 personal exemption.</li> <li>▪ <b>Single:</b> Enter 1 to trigger the \$1,500.00 personal exemption.</li> <li>▪ <b>Misc. Status 1:</b> Enter <b>0</b> (zero) as this status corresponds to status <b>0</b> in Alabama's tax regulations.</li> <li>▪ <b>Misc. Status 2:</b> Enter 1 to trigger the \$1,500.00 personal exemption.</li> </ul>

ALABAMA (AL)		
ALABAMA State Taxes	<b>State:</b> AL (Alabama)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	

ALABAMA

State Tax Withholding Adjustments

State: AL

Type: Personal Exemption Allowance

Effective Date: 01/01/2011

Filing Status: Married

(Alabama: Married Filing Jointly)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	3,000.00	0.00%	N	0.00

State: AL

Type: Personal Exemption Allowance

Effective Date: 01/01/2011

Filing Status: Single

(Alabama: Single)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,500.00	0.00%	N	0.00

State: AL

Type: Personal Exemption Allowance

Effective Date: 01/01/2011

Filing Status: Head of Household

(Alabama: Head of Family)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	3,000.00	0.00%	N	0.00

Manage State Tax Withholding Adjustments (PRMSTAC)

**State:** AL**Type:** Personal Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Misc Status 1

(Alabama: Single, claiming 0 exemptions)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00

**State:** AL**Type:** Personal Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Misc Status 2

(Alabama: Married Filing Separately)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,500.00	0.00%	N	0.00

**State:** AL**Type:** Dependent Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Married

(Alabama: Married Filing Jointly)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00

20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

**State:** AL**Type:** Dependent Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Single

(Alabama: Single)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

**State:** AL**Type:** Dependent Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Head of Household

(Alabama: Head of Family)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00



100,000.00	0.00	300.00	0.00%	N	0.00
<b>State:</b> AL <b>Type:</b> Dependent Exemption Allowance <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 1 (Alabama: Single, claiming 0 exemptions)					
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00
<b>State:</b> AL <b>Type:</b> Dependent Exemption Allowance <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 2 (Alabama: Married Filing Separately)					
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

ALABAMA (AL)					
Alabama Standard Deduction	<b>State:</b> AL <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Married (Alabama: Married Filing Jointly)				Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	7,500.00	0.00%	7,500.00	7,500.00
	20,499.99	7,325.00	0.00%	7,325.00	7,325.00
	20,999.99	7,150.00	0.00%	7,150.00	7,150.00
	21,499.99	6,975.00	0.00%	6,975.00	6,975.00
	21,999.99	6,800.00	0.00%	6,800.00	6,800.00
	22,499.99	6,625.00	0.00%	6,625.00	6,625.00
	22,999.99	6,450.00	0.00%	6,450.00	6,450.00
	23,499.99	6,275.00	0.00%	6,275.00	6,275.00
	23,999.99	6,100.00	0.00%	6,100.00	6,100.00
	24,499.99	5,925.00	0.00%	5,925.00	5,925.00
	24,999.99	5,750.00	0.00%	5,750.00	5,750.00
	25,499.99	5,575.00	0.00%	5,575.00	5,575.00
	25,999.99	5,400.00	0.00%	5,400.00	5,400.00
	26,499.99	5,225.00	0.00%	5,225.00	5,225.00
	26,999.99	5,050.00	0.00%	5,050.00	5,050.00
	27,499.99	4,875.00	0.00%	4,875.00	4,875.00
	27,999.99	4,700.00	0.00%	4,700.00	4,700.00
	28,499.99	4,525.00	0.00%	4,525.00	4,525.00
	28,999.99	4,350.00	0.00%	4,350.00	4,350.00
	29,499.99	4,175.00	0.00%	4,175.00	4,175.00

ALABAMA (AL)						
	29,999.99	4,000.00	0.00%	4,000.00	4,000.00	
<b>State:</b> AL <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single (Alabama: Single)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	2,500.00	0.00%	2,500.00	2,500.00	
	20,499.99	2,475.00	0.00%	2,475.00	2,475.00	
	20,999.99	2,450.00	0.00%	2,450.00	2,450.00	
	21,499.99	2,425.00	0.00%	2,425.00	2,425.00	
	21,999.99	2,400.00	0.00%	2,400.00	2,400.00	
	22,499.99	2,375.00	0.00%	2,375.00	2,375.00	
	22,999.99	2,350.00	0.00%	2,350.00	2,350.00	
	23,499.99	2,325.00	0.00%	2,325.00	2,325.00	
	23,999.99	2,300.00	0.00%	2,300.00	2,300.00	
	24,499.99	2,275.00	0.00%	2,275.00	2,275.00	
	24,999.99	2,250.00	0.00%	2,250.00	2,250.00	
	25,499.99	2,225.00	0.00%	2,225.00	2,225.00	
	25,999.99	2,200.00	0.00%	2,200.00	2,200.00	
	26,499.99	2,175.00	0.00%	2,175.00	2,175.00	
	26,999.99	2,150.00	0.00%	2,150.00	2,150.00	
	27,499.99	2,125.00	0.00%	2,125.00	2,125.00	
	27,999.99	2,100.00	0.00%	2,100.00	2,100.00	
	28,499.99	2,075.00	0.00%	2,075.00	2,075.00	

**ALABAMA (AL)**

28,999.99	2,050.00	0.00%	2,050.00	2,050.00
29,499.99	2,025.00	0.00%	2,025.00	2,025.00
29,999.99	2,000.00	0.00%	2,000.00	2,000.00

**State:** AL**Effective Date:** 01/01/2011**Filing Status:** Head of Household[\(Alabama: Head of Family\)](#)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	4,700.00	0.00%	4,700.00	4,700.00
20,499.99	4,565.00	0.00%	4,565.00	4,565.00
20,999.99	4,430.00	0.00%	4,430.00	4,430.00
21,499.99	4,295.00	0.00%	4,295.00	4,295.00
21,999.99	4,160.00	0.00%	4,160.00	4,160.00
22,499.99	4,025.00	0.00%	4,025.00	4,025.00
22,999.99	3,890.00	0.00%	3,890.00	3,890.00
23,499.99	3,755.00	0.00%	3,755.00	3,755.00
23,999.99	3,620.00	0.00%	3,620.00	3,620.00
24,499.99	3,485.00	0.00%	3,485.00	3,485.00
24,999.99	3,350.00	0.00%	3,350.00	3,350.00
25,499.99	3,215.00	0.00%	3,215.00	3,215.00
25,999.99	3,080.00	0.00%	3,080.00	3,080.00
26,499.99	2,945.00	0.00%	2,945.00	2,945.00
26,999.99	2,810.00	0.00%	2,810.00	2,810.00
27,499.99	2,675.00	0.00%	2,675.00	2,675.00

**ALABAMA (AL)**

27,999.99	2,540.00	0.00%	2,540.00	2,540.00
28,499.99	2,405.00	0.00%	2,405.00	2,405.00
28,999.99	2,270.00	0.00%	2,270.00	2,270.00
29,499.99	2,135.00	0.00%	2,135.00	2,135.00
29,999.99	2,000.00	0.00%	2,000.00	2,000.00

**State:** AL**Effective Date:** 01/01/2011**Filing Status:** Misc Status 1

(Alabama: Single, claiming 0 exemptions)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	2,500.00	0.00%	2,500.00	2,500.00
20,499.99	2,475.00	0.00%	2,475.00	2,475.00
20,999.99	2,450.00	0.00%	2,450.00	2,450.00
21,499.99	2,425.00	0.00%	2,425.00	2,425.00
21,999.99	2,400.00	0.00%	2,400.00	2,400.00
22,499.99	2,375.00	0.00%	2,375.00	2,375.00
22,999.99	2,350.00	0.00%	2,350.00	2,350.00
23,499.99	2,325.00	0.00%	2,325.00	2,325.00
23,999.99	2,300.00	0.00%	2,300.00	2,300.00
24,499.99	2,275.00	0.00%	2,275.00	2,275.00
24,999.99	2,250.00	0.00%	2,250.00	2,250.00
25,499.99	2,225.00	0.00%	2,225.00	2,225.00
25,999.99	2,200.00	0.00%	2,200.00	2,200.00
26,499.99	2,175.00	0.00%	2,175.00	2,175.00

**ALABAMA (AL)**

26,999.99	2,150.00	0.00%	2,150.00	2,150.00
27,499.99	2,125.00	0.00%	2,125.00	2,125.00
27,999.99	2,100.00	0.00%	2,100.00	2,100.00
28,499.99	2,075.00	0.00%	2,075.00	2,075.00
28,999.99	2,050.00	0.00%	2,050.00	2,050.00
29,499.99	2,025.00	0.00%	2,025.00	2,025.00
29,999.99	2,000.00	0.00%	2,000.00	2,000.00

**State:** AL**Effective Date:** 01/01/2011**Filing Status:** Misc Status 2

(Alabama: Married Filing Separately)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,750.00	0.00%	3,750.00	3,750.00
10,249.99	3,662.00	0.00%	3,662.00	3,662.00
10,499.99	3,574.00	0.00%	3,574.00	3,574.00
10,749.99	3,486.00	0.00%	3,486.00	3,486.00
10,999.99	3,398.00	0.00%	3,398.00	3,398.00
11,249.99	3,310.00	0.00%	3,310.00	3,310.00
11,499.99	3,222.00	0.00%	3,222.00	3,222.00
11,749.99	3,134.00	0.00%	3,134.00	3,134.00
11,999.99	3,046.00	0.00%	3,046.00	3,046.00
12,249.99	2,958.00	0.00%	2,958.00	2,958.00
12,499.99	2,870.00	0.00%	2,870.00	2,870.00
12,749.99	2,782.00	0.00%	2,782.00	2,782.00

ALABAMA (AL)																														
	12,999.99	2,694.00	0.00%	2,694.00	2,694.00																									
	13,249.99	2,606.00	0.00%	2,606.00	2,606.00																									
	13,499.99	2,518.00	0.00%	2,518.00	2,518.00																									
	13,749.99	2,430.00	0.00%	2,430.00	2,430.00																									
	13,999.99	2,342.00	0.00%	2,342.00	2,342.00																									
	14,249.99	2,254.00	0.00%	2,254.00	2,254.00																									
	14,499.99	2,166.00	0.00%	2,166.00	2,166.00																									
	14,749.99	2,078.00	0.00%	2,078.00	2,078.00																									
	14,999.99	2,000.00	0.00%	2,000.00	2,000.00																									
ALABAMA State Tax Tables	<div><div>State: AL</div><div>Effective Date: 01/01/2011</div><div>Filing Status: Misc Status 1</div><div>(Alabama: Single, claiming 0 exemptions)</div><table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.00%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.00%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.00%</td></tr></table><div>State: AL</div><div>Effective Date: 01/01/2011</div><div>Filing Status: Misc Status 2</div><div>(Alabama: Married Filing Separately)</div><table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.00%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.00%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.00%</td></tr></table></div>					For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.00%	500.00	10.00	4.00%	3,000.00	110.00	5.00%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.00%	500.00	10.00	4.00%	3,000.00	110.00	5.00%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																												
0.00	0.00	2.00%																												
500.00	10.00	4.00%																												
3,000.00	110.00	5.00%																												
For Taxable Income Over	Base Tax	Percent of Excess																												
0.00	0.00	2.00%																												
500.00	10.00	4.00%																												
3,000.00	110.00	5.00%																												

**ALABAMA (AL)**
**State:** AL

**Effective Date:** 01/01/2011

**Filing Status:** Head of Household

(Alabama: Head of Family)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
500.00	10.00	4.00%
3,000.00	110.00	5.00%

**State:** AL

**Effective Date:** 01/01/2011

**Filing Status:** Married

(Alabama: Married Filing Jointly)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
1,000.00	20.00	4.00%
6,000.00	220.00	5.00%

**State:** AL

**Effective Date:** 01/01/2011

**Filing Status:** Single

(Alabama: Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
500.00	10.00	4.00%
3,000.00	110.00	5.00%



## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records
<b>Less</b>	AL Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	AL Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	AL Adjusted Gross Income for Pay Period	
<b>Times</b>	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
<b>Equals</b>	Annualized Gross Pay	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Federal Tax Withholding for the Period x Pay Frequency	Manage Payroll Records / Manage Pay Periods
<b>Less</b>	Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	

	Calculation	Related Screens
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Alaska (AK)

### Data Setup for Alaska

ALASKA (AK)		
ALASKA State Taxes	<b>State:</b> AK (Alaska)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	

## Arizona (AZ)

### State Information

#### Arizona Withholding Percentage Election Form (A-4)

[https://www.azdor.gov/Portals/0/ADOR-forms/TY2016/10100/10121\\_f.pdf](https://www.azdor.gov/Portals/0/ADOR-forms/TY2016/10100/10121_f.pdf)

#### Arizona Withholding Basics

<http://www.azdor.gov/Business/WithholdingTax.aspx>

### Data Setup for Arizona

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select a filing status of <b>Married</b> if the employee has chosen an Arizona withholding rate of 0.8% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Misc. Status 1:</b> Select a filing status of <b>Misc. Status 1</b> if the employee has chosen an Arizona withholding rate of 1.3% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Both:</b> Select a filing status of <b>Both</b> if the employee has chosen an Arizona withholding rate of 1.8% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Single:</b> Select a filing status of <b>Single</b> if the employee has chosen an Arizona withholding rate of 2.7% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Misc. Status 2:</b> Select a filing status of <b>Misc. Status 2</b> if the employee has chosen an Arizona withholding rate of 3.6% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Misc. Status 3:</b> Select a filing status of <b>Misc. Status 3</b> if the employee has chosen an Arizona withholding rate of 4.2% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Misc. Status 4:</b> Select a filing status of <b>Misc. Status 4</b> if the employee has chosen an Arizona withholding rate of 5.1% on his/her Arizona Withholding Percentage Election (A-4) form.</li> <li>▪ <b>Head of Household:</b> Select a filing status of <b>Head of Household</b> if the employee has elected an Arizona withholding percentage of 0% on his/her Arizona Withholding Percentage Election (A-4) form.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero).

ARIZONA (AZ)					
Arizona State Taxes	<b>State:</b> AZ (Arizona)				Manage State Taxes (PRMSTI)
	Effective Date	01/01/2011			
	Unemp Limit	7,000.00			
	Unemp Rate	Deltek's Tax Table Update patch will use the most recent SUTA rate.			
	Tax Rate Supp	7.00%			
	Tax Based On	G			
	Round W/H Amount (CP7)	N			
	Fed W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
Arizona State Standard Deduction s	There is no standard deduction amount for the state of Arizona.				Manage State Standard Deductions (PRMSSD)
	<b>State:</b> AZ				
	<b>Effective Date:</b> 01/01/2007				
	<b>Filing Status:</b> Married, Single, Head of Household, Both, Misc Status 1, Misc Status 2, Misc Status 3, Misc Status 4				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

ARIZONA (AZ)				
Arizona  State Tax Tables	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Married		Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		0.80%
	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 1			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		1.30%
	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Both			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		1.80%
	<b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single			
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	2.70%		
<b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 2				

ARIZONA (AZ)

	<table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>3.60%</td></tr></table> <p><b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 3</p> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>4.20%</td></tr></table> <p><b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 4</p> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>5.10%</td></tr></table> <p><b>State:</b> AZ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Head of Household</p> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.60%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	4.20%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	5.10%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	
For Taxable Income Over	Base Tax	Percent of Excess																								
0.00	0.00	3.60%																								
For Taxable Income Over	Base Tax	Percent of Excess																								
0.00	0.00	4.20%																								
For Taxable Income Over	Base Tax	Percent of Excess																								
0.00	0.00	5.10%																								
For Taxable Income Over	Base Tax	Percent of Excess																								
0.00	0.00	0.00%																								

### Manage State Standard Deductions Screen/Payroll Tax Controls Menu

There is no standard deduction amount for the state of Arizona.

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	AZ Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	AZ Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	AZ Annualized Gross Pay	
<b>Less</b>	Standard Deduction Amount (if applicable)	Manage State Standard Deductions
<b>Less</b>	Exemption Amount (if applicable) (# of Exemptions x Exemption Amount)	Manage Employee Taxes State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply the appropriate tax table $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	



## Arkansas (AR)

### State Information

#### Arkansas Withholding Exemption Certificate (AR4EC)

<http://www.dfa.arkansas.gov/offices/incomeTax/withholding/Documents/AR4EC.pdf>

#### Arkansas Formula Method

<http://www.dfa.arkansas.gov/offices/incomeTax/withholding/Documents/withholdTaxTables.pdf>

### Data Setup for Arkansas

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Single:</b> Select this filing status for employees claiming <b>Single</b> on the Arkansas Withholding Exemption Certificate (AR4EC) form.</li> <li>▪ <b>Married:</b> Select this filing status for employees claiming <b>Married Filing Jointly</b> on the Arkansas Withholding Exemption Certificate (AR4EC) form.</li> <li>▪ <b>Head of Household:</b> Select this filing status for employees claiming <b>Head of Household</b> on the Arkansas Withholding Exemption Certificate (AR4EC) form.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero).
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
Additional Amount	Enter the additional amount the employee opts to have deducted from each paycheck (as specified on his/her Form AR4EC).

ARKANSAS (AR)		
Arkansas State Taxes	<b>State:</b> AR (Arkansas)	
	Effective Date	01/01/2018
	Unemp Limit	10,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Arkansas State Taxes record.
	Tax Rate Supp	6.90%
	Tax Based On	G
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	26.00 This is the credit amount applied per total number of withholding exemptions claimed by the employee on his/her Form AR4EC.

ARKANSAS (AR)					
Arkansas  State Standard Deductions	<b>State:</b> AR				
	<b>Effective Date:</b> 01/01/2015				
	<b>Filing Status:</b> Married				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	2,200.00	2,200.00
	 <b>State:</b> AR				
	<b>Effective Date:</b> 01/01/2015				
	<b>Filing Status:</b> Single				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	2,200.00	2,200.00
	 <b>State:</b> AR				
	<b>Effective Date:</b> 01/01/2015				
	<b>Filing Status:</b> Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	2,200.00	2,200.00
	 <b>State:</b> AR				
	<b>Effective Date:</b> 01/01/2015				
	<b>Filing Status:</b> Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	2,200.00	2,200.00
Arkansas  State Tax Tables	<b>State:</b> AR				
	<b>Effective Date:</b> 01/01/2015				
	<b>Filing Status:</b> Married				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.90%		
	4,299.00	64.49	2.40%		
					Manage State Tax Tables (PRMSTT)

**ARKANSAS (AR)**

8,399.00	148.48	3.40%
12,599.00	274.47	4.40%
20,999.00	589.45	5.90%
35,099.00	940.44	6.90%

**State:** AR**Effective Date:** 01/01/2015**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.90%
4,299.00	64.49	2.40%
8,399.00	148.48	3.40%
12,599.00	274.47	4.40%
20,999.00	589.45	5.90%
35,099.00	940.44	6.90%

**State:** AR**Effective Date:** 01/01/2015**Filing Status:** Head of Household

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.90%
4,299.00	64.49	2.40%
8,399.00	148.48	3.40%
12,599.00	274.47	4.40%
20,999.00	589.45	5.90%
35,099.00	940.44	6.90%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	AR Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	AR Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	AR Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	State Standard Deductions
<b>Equals</b>	Net Taxable Income	(Calculated)
	<p><b>Effective January 1, 2015:</b></p> <p>If Net Taxable Income &lt; 50,000 Then Annual Taxable Wages = \$50 midrange of Net Taxable Income Else Annual Taxable Wages = Net Taxable Income Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability =( Annual Taxable Wages * Tax Percentage) – Base Tax Round Annualized State Tax Liability to whole number. See Appendix A</p> <p>-----</p> <p><b>Prior to January 1, 2015:</b></p> <p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables

	Calculation	Related Screens
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	Personal Tax Credit (Withholding State Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## California (CA )

### State Information

#### California Withholding Schedules for 2016

**Method B:**

[http://home.deltek.com/sites/EPMO/PP/Integration/Regulatory/PRDs%20and%20Government%20Publications/Payroll\\_Taxes/State%20Publications/California/ExactCalculationMETHod\\_California2017.pdf](http://home.deltek.com/sites/EPMO/PP/Integration/Regulatory/PRDs%20and%20Government%20Publications/Payroll_Taxes/State%20Publications/California/ExactCalculationMETHod_California2017.pdf)

**Instruction:**

[http://home.deltek.com/sites/EPMO/PP/Integration/Regulatory/PRDs%20and%20Government%20Publications/Payroll\\_Taxes/State%20Publications/California/Instructions\\_California2017.pdf](http://home.deltek.com/sites/EPMO/PP/Integration/Regulatory/PRDs%20and%20Government%20Publications/Payroll_Taxes/State%20Publications/California/Instructions_California2017.pdf)


Costpoint uses California's Method B for determining the amount to be withheld from wages and salaries for state personal income tax.

#### California Withholding Allowance Certificate (DE4)

[http://www.edd.ca.gov/pdf\\_pub\\_ctr/de4.pdf](http://www.edd.ca.gov/pdf_pub_ctr/de4.pdf)

### Data Setup for California

#### Manage Employee Taxes Screen/Employee Payroll Setup menu

<p><b>Withholding State Filing Status</b></p>	<ul style="list-style-type: none"> <li>▪ <b>Married: (Married – One Income with 0 or 1 allowance)</b> Select this filing status if the employee's filing status is <b>Married</b> (one income) and he claims zero or one allowance from the DE 4 Regular Withholding Allowances Worksheet A.</li> <li>▪ <b>Head of Household: (Head of Household)</b> Select this filing status if the employee's filing status is <b>Head of Household</b> on the DE 4.</li> <li>▪ <b>Single: (Single or Dual Income Married)</b> Select this filing status if the employee's filing status is Single or <b>Married</b> (with two or more incomes) on the DE 4.</li> <li>▪ <b>Misc. Status 1: (Married – One Income with 2 or more allowances)</b> Select this filing status if the employee's filing status is <b>Married</b> (one income) on the DE 4 and he claims two or more allowances from the DE 4 Regular Withholding Allowances Worksheet A.</li> </ul>
<p><b>Withholding State Exemptions</b></p>	<p>Enter the number of additional withholding allowances the employee is claiming from the DE 4 Estimated Deductions Worksheet B.</p> <div data-bbox="654 1717 727 1793">  </div> <p>Only employees who are married and claiming zero or one exemption should use the <b>Married</b> filing status. All other married employees should use <b>Misc. Status 1</b>.</p>

**Withholding State Credits**

Enter the number of allowances the employee is claiming from the DE 4 Regular Withholding Allowances Worksheet A.

**CALIFORNIA (CA)**

California  
State  
Taxes

**State:** CA (California)

Effective Date	01/01/2018
Unemp Limit	7,000.00
Unemp Rate	Bring the SUTA Rate forward from the most recent California State Taxes record.
Tax Rate Supp	10.23%
Tax Based On	G
Round W/H Amount (CP7)	N
Fed W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	1,000.00
Exempt Amount Single	1,000.00
Exempt Amount Other	1,000.00
Dependent Credit Amount	0.00
Credit Amount	0.00

California  
Personal  
Tax Credit

**State:** CA**Type:** Personal Tax Credit**Effective Date:** 01/01/2018**Filing Status:** Misc Status 1

(California: Married – One Income with 2 or more allowances)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
0.00	0.00	125.40	0.00	N	0.00



**CALIFORNIA (CA)**
**State:** CA

**Type:** Personal Tax Credit

**Effective Date:** 01/01/2018

**Filing Status:** Head of Household

(California: Head of Household)

For Annualized Wages Over	Base Amount	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	125.40	0.00	N	0.00

**State:** CA

**Type:** Personal Tax Credit

**Effective Date:** 01/01/2018

**Filing Status:** Married

(California: Married – One Income with 0 or 1 allowance)

For Annualized Wages Over	Base Amount	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	125.40	0.00	N	0.00

**State:** CA

**Type:** Personal Tax Credit

**Effective Date:** 01/01/2018

**Filing Status:** Single

(California: Single or Dual Income Married)

For Annualized Wages Over	Base Amount	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	125.40	0.00	N	0.00

**CALIFORNIA (CA)**California  
Standard  
Deduction**State:** CA**Effective Date:** 01/01/2018**Filing Status:** Misc Status 1

(California: Married – One Income with 2 or more allowances)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	8,472.00	0.00%	8,472.00	8,472.00

**State:** CA**Effective Date:** 01/01/2018**Filing Status:** Head of Household

(California: Head of Household)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	8,472.00	0.00%	8,472.00	8,472.00

**State:** CA**Effective Date:** 01/01/2018**Filing Status:** Married

(California: Married – One Income with 0 or 1 allowance)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	4,236.00	0.00%	4,236.00	4,236.00

**State:** CA**Effective Date:** 01/01/2018**Filing Status:** Single

(California: Single or Dual Income Married or Married with Multiple Employers)

CALIFORNIA (CA)

	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	4,236.00	0.00%	4,236.00	4,236.00	

California State Tax Tables

State: CA

Effective Date: 01/01/2018

Filing Status: Misc Status 1

(California: Married – One Income with 2 or more allowances)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
16,446.00	180.91	2.2000%
38,990.00	676.88	4.4000%
61,538.00	1,668.99	6.6000%
85,422.00	3,245.33	8.8000%
107,960.00	5,228.67	10.2300%
551,476.00	50,600.36	11.3300%
661,768.00	63,096.44	12.4300%
1,000,000.00	105,138.68	13.5300%
1,102,946.00	119,067.26	14.6300%

State: CA

Effective Date: 01/01/2018

Filing Status: Head of Household

(California: Unmarried/Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
16,457.00	181.03	2.2000%

**CALIFORNIA (CA)**

38,991.00	676.78	4.4000%
50,264.00	1,172.79	6.6000%
62,206.00	1,960.96	8.8000%
73,477.00	2,952.81	10.2300%
375,002.00	33,798.82	11.3300%
450,003.00	42,296.43	12.4300%
750,003.00	79,586.43	13.5300%
1,000,000.00	113,411.02	14.6300%

**State:** CA

**Effective Date:** 01/01/2018

**Filing Status:** Married

(California: Married – One Income with 0 or 1 allowance)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
16,446.00	180.91	2.2000%
38,990.00	676.88	4.4000%
61,538.00	1,668.99	6.6000%
85,422.00	3,245.33	8.8000%
107,960.00	5,228.67	10.2300%
551,476.00	50,600.36	11.3300%
661,768.00	63,096.44	12.4300%
1,000,000.00	105,138.68	13.5300%
1,102,946.00	119,067.26	14.6300%

**State:** CA

CALIFORNIA (CA)

	<b>Effective Date:</b> 01/01/2018		
	<b>Filing Status:</b> Single		
	(California: Single or Dual Income Married or Married with Multiple Employers)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.1000%
	8,223.00	90.45	2.2000%
	19,495.00	338.43	4.4000%
	30,769.00	834.49	6.6000%
	42,711.00	1,622.66	8.8000%
	53,980.00	2,614.33	10.2300%
	275,738.00	25,300.17	11.3300%
	330,884.00	31,548.21	12.4300%
551,473.00	58,967.42	13.5300%	
1,000,000.00	119,653.12	14.6300%	

California Low Income Exemption	<b>State:</b> CA					
	<b>Type:</b> Low Income Exemption					
	<b>Effective Date:</b> 01/01/2018					
	<b>Filing Status:</b> Misc Status 1					
	<b>Wage Type:</b> Gross Wages					
	(California: Married – One Income with 2 or more allowances)					
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
	28,095.00	0.00	0.00	0.00%	N	0.00

CALIFORNIA (CA)																																													
									000%																																				
<p><b>State:</b> CA</p> <p><b>Type:</b> Low Income Exemption</p> <p><b>Effective Date:</b> 01/01/2018</p> <p><b>Filing Status:</b> Head of Household</p> <p><b>Wage Type:</b> Gross Wages</p> <p>(California: Head of Household)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amt</th> <th>Amt Per Credit/Exemption</th> <th>% of Excess</th> <th>1<sup>st</sup> Exempt Override (Y/N)</th> <th>1<sup>st</sup> Exempt Override Amt</th> <th>Other Amt 1</th> <th>Other Amt 2</th> <th>Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; color: red;">28,095.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center; color: red;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table> <p><b>State:</b> CA</p> <p><b>Type:</b> Low Income Exemption</p> <p><b>Effective Date:</b> 01/01/2018</p> <p><b>Filing Status:</b> Married</p> <p><b>Wage Type:</b> Gross Wages</p> <p>(California: Married – One Income with 0 or 1 allowance)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amt</th> <th>Amt Per Credit/Exemption</th> <th>% of Excess</th> <th>1<sup>st</sup> Exempt Override (Y/N)</th> <th>1<sup>st</sup> Exempt Override Amt</th> <th>Other Amt 1</th> <th>Other Amt 2</th> <th>Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; color: red;">14,048.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center; color: red;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table> <p><b>State:</b> CA</p> <p><b>Type:</b> Low Income Exemption</p> <p><b>Effective Date:</b> 01/01/2018</p>										For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	28,095.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	14,048.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																																					
28,095.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%																																					
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																																					
14,048.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%																																					

CALIFORNIA (CA)									
	<b>Filing Status:</b> Single								
	<b>Wage Type:</b> Gross Wages								
	(California: Single or Dual Income Married)								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	14,048.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000 %

## Processing


### Tax Calculation & Special Programming

 Indicates Special Programming

#### California Special Programming for Standard Deduction

#### Processing Logic:

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Gross Wages Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Gross Wages"  If <b>Annualized Gross Wages</b> is equal to or less than <b>Annualized Wage Over</b> AND <b>Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b> , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.	
<b>Less</b>	CA Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	CA Exempt Deduction Amounts	Manage Deductions

<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	CA Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount  IF the employee's California <b>Withholding State Status</b> = "Married" and he/she has 2 or more California <b>Withholding State Exemptions</b> , use the "Misc Status 1" status when pulling the Standard Deduction amount from the California State Standard Deduction table.	Manage State Standard Deductions
<b>Less</b>	Exemption Amount (# of Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	Personal Credit Amount $\text{Personal Credit Amount} = \text{Withholding State Credits} \times \text{Credit Amt}$	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	State Withholding Additional Amount	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	



## Colorado (CO)

### State Information

#### Colorado Income Tax Withholding Tables for Employers

Costpoint uses Colorado's Percentage Method of Withholding for determining the amount to be withheld from wages and salaries for state personal income tax.

<https://www.colorado.gov/pacific/sites/default/files/DR1098.pdf>

#### Form W-4

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Colorado

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee's filing status is <b>Married</b> on form W-4.</li> <li>▪ <b>Single:</b> Select this filing status if the employee's filing status is <b>Single</b> on form W-4.</li> </ul>
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on his/her form W-4.
Withholding State Credits	Enter <b>0</b> (zero).

COLORADO (CO)		
Colorado State Taxes	<b>State:</b> CO (Colorado)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	

COLORADO (CO)						
	FICA W/H Credit Limit		0.00			
	Exempt Amount Married		4,050.00			
	Exempt Amount Single		4,050.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
Colorado Standard Deduction	<b>State:</b> CO (Colorado) <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single (Colorado: Single)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> CO (Colorado) <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married (Colorado: Married)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
Colorado State Tax Tables	<b>State:</b> CO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single (Colorado: Single)				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00%			

COLORADO (CO)				
	2,300.00	0.00	4.63%	
<b>State:</b> CO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married (Colorado: Married)				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.00%	
	8,650.00	0.00	4.63%	

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	CO Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	CO Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	CO Annualized Adjusted Gross Income	
<b>Less</b>	Allowance Amount (Withholding State Exemptions x Amount Per Exemption)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Adjusted Wages	

	Calculation	Related Screens
	Apply the Adjusted Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Adjusted Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Tax Withholding	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Connecticut (CT )

### State Information

#### Connecticut Employer's Tax Guide – Circular CT

<http://www.ct.gov/drs/lib/drs/forms/2016withholding/tpg-211.pdf>

Costpoint uses Connecticut's Withholding Calculation Rules as defined in the Connecticut Employer's Tax Guide – Circular CT.

#### Connecticut CT-W4

<http://www.ct.gov/drs/lib/drs/forms/2016withholding/ct-w4.pdf>

### Data Setup for Connecticut

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee's filing status is <b>A</b> on the CT-W4.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee's filing status is <b>B</b> on the CT-W4.</li> <li>▪ <b>Misc. Status 1:</b> Select this filing status if the employee's filing status is <b>C</b> on the CT-W4.</li> <li>▪ <b>Misc. Status 2:</b> Select this filing status if the employee's filing status is <b>D</b> on the CT-W4.</li> <li>▪ <b>Single:</b> Select this filing status if the employee's filing status is <b>F</b> on the CT-W4.</li> </ul>
Withholding State Exemptions	<p>If the employee's Withholding State Filing Status is <b>Misc Status 2</b>, enter <b>0</b>.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not <b>Misc. Status 2</b>, enter <b>1</b> (one).</p>
Withholding State Credits	<p>If the employee's Withholding State Filing Status is <b>Misc Status 2</b>, enter <b>0</b>.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not <b>Misc. Status 2</b>, enter <b>1</b> (one).</p>

#### Manage State Taxes Screen/Payroll Tax Controls Menu



The exemption and credit amounts must be entered in the Manage State Tax Withholding Adjustments screen as the amounts are based on the annualized salary amount.

Effective Date	01/01/2016
Unemp Limit	15,000.00
Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Connecticut State Taxes record.
Tax Rate Supp	0.00%
Tax Based On	G
Round W/H Amount (CP7)	N
Fed W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00

## Manage State Tax Withholding Adjustments Screen/Payroll Tax Controls Menu

### Personal Exemption Allowances

Table A-Exemptions from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Exemption (PE) records for the **Married**, **Single Head of Household**, and **Misc. Status 1** Withholding State Filing Statuses.

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2012

**Filing Status:** Married (Filing Status A)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	12,000.00	0.00	0.00%	N	0.00
24,000.00	11,000.00	0.00	0.00%	N	0.00
25,000.00	10,000.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
26,000.00	9,000.00	0.00	0.00%	N	0.00
27,000.00	8,000.00	0.00	0.00%	N	0.00
28,000.00	7,000.00	0.00	0.00%	N	0.00
29,000.00	6,000.00	0.00	0.00%	N	0.00
30,000.00	5,000.00	0.00	0.00%	N	0.00
31,000.00	4,000.00	0.00	0.00%	N	0.00
32,000.00	3,000.00	0.00	0.00%	N	0.00
33,000.00	2,000.00	0.00	0.00%	N	0.00
34,000.00	1,000.00	0.00	0.00%	N	0.00
35,000.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2012

**Filing Status:** Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	19,000.00	0.00	0.00%	N	0.00
38,000.00	18,000.00	0.00	0.00%	N	0.00
39,000.00	17,000.00	0.00	0.00%	N	0.00
40,000.00	16,000.00	0.00	0.00%	N	0.00
41,000.00	15,000.00	0.00	0.00%	N	0.00
42,000.00	14,000.00	0.00	0.00%	N	0.00
43,000.00	13,000.00	0.00	0.00%	N	0.00
44,000.00	12,000.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
45,000.00	11,000.00	0.00	0.00%	N	0.00
46,000.00	10,000.00	0.00	0.00%	N	0.00
47,000.00	9,000.00	0.00	0.00%	N	0.00
48,000.00	8,000.00	0.00	0.00%	N	0.00
49,000.00	7,000.00	0.00	0.00%	N	0.00
50,000.00	6,000.00	0.00	0.00%	N	0.00
51,000.00	5,000.00	0.00	0.00%	N	0.00
52,000.00	4,000.00	0.00	0.00%	N	0.00
53,000.00	3,000.00	0.00	0.00%	N	0.00
54,000.00	2,000.00	0.00	0.00%	N	0.00
55,000.00	1,000.00	0.00	0.00%	N	0.00
56,000.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2012

**Filing Status:** Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	24,000.00	0.00	0.00%	N	0.00
48,000.00	23,000.00	0.00	0.00%	N	0.00
49,000.00	22,000.00	0.00	0.00%	N	0.00
50,000.00	21,000.00	0.00	0.00%	N	0.00
51,000.00	20,000.00	0.00	0.00%	N	0.00
52,000.00	19,000.00	0.00	0.00%	N	0.00



For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
53,000.00	18,000.00	0.00	0.00%	N	0.00
54,000.00	17,000.00	0.00	0.00%	N	0.00
55,000.00	16,000.00	0.00	0.00%	N	0.00
56,000.00	15,000.00	0.00	0.00%	N	0.00
57,000.00	14,000.00	0.00	0.00%	N	0.00
58,000.00	13,000.00	0.00	0.00%	N	0.00
59,000.00	12,000.00	0.00	0.00%	N	0.00
60,000.00	11,000.00	0.00	0.00%	N	0.00
61,000.00	10,000.00	0.00	0.00%	N	0.00
62,000.00	9,000.00	0.00	0.00%	N	0.00
63,000.00	8,000.00	0.00	0.00%	N	0.00
64,000.00	7,000.00	0.00	0.00%	N	0.00
65,000.00	6,000.00	0.00	0.00%	N	0.00
66,000.00	5,000.00	0.00	0.00%	N	0.00
67,000.00	4,000.00	0.00	0.00%	N	0.00
68,000.00	3,000.00	0.00	0.00%	N	0.00
69,000.00	2,000.00	0.00	0.00%	N	0.00
70,000.00	1,000.00	0.00	0.00%	N	0.00
71,000.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2012

**Filing Status:** Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Personal Exemption Allowances

**Effective Date:** 01/01/2016

**Filing Status:** Single (Filing Status F)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	15,000.00	0.00	0.00	N	0.00
30,000.00	14,000.00	0.00	0.00	N	0.00
31,000.00	13,000.00	0.00	0.00	N	0.00
32,000.00	12,000.00	0.00	0.00	N	0.00
33,000.00	11,000.00	0.00	0.00	N	0.00
34,000.00	10,000.00	0.00	0.00	N	0.00
35,000.00	9,000.00	0.00	0.00	N	0.00
36,000.00	8,000.00	0.00	0.00	N	0.00
37,000.00	7,000.00	0.00	0.00	N	0.00
38,000.00	6,000.00	0.00	0.00	N	0.00
39,000.00	5,000.00	0.00	0.00	N	0.00
40,000.00	4,000.00	0.00	0.00	N	0.00
41,000.00	3,000.00	0.00	0.00	N	0.00
42,000.00	2,000.00	0.00	0.00	N	0.00
43,000.00	1,000.00	0.00	0.00	N	0.00
44,000.00	0	0.00	0.00	N	0.00

### Phase-Out Amounts

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2012

**Filing Status:** Married (Filing Status A)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
50,250.00	20.00	0.00	0.00%	N	0.00
52,750.00	40.00	0.00	0.00%	N	0.00
55,250.00	60.00	0.00	0.00%	N	0.00
57,750.00	80.00	0.00	0.00%	N	0.00
60,250.00	100.00	0.00	0.00%	N	0.00
62,750.00	120.00	0.00	0.00%	N	0.00
65,250.00	140.00	0.00	0.00%	N	0.00
67,750.00	160.00	0.00	0.00%	N	0.00
70,250.00	180.00	0.00	0.00%	N	0.00
72,750.00	200.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2012

**Filing Status:** Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
78,500.00	32.00	0.00	0.00%	N	0.00
82,500.00	64.00	0.00	0.00%	N	0.00
86,500.00	96.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
90,500.00	128.00	0.00	0.00%	N	0.00
94,500.00	160.00	0.00	0.00%	N	0.00
98,500.00	192.00	0.00	0.00%	N	0.00
102,500.00	224.00	0.00	0.00%	N	0.00
106,500.00	256.00	0.00	0.00%	N	0.00
110,500.00	288.00	0.00	0.00%	N	0.00
114,500.00	320.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2012

**Filing Status:** Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
100,500.00	40.00	0.00	0.00%	N	0.00
105,500.00	80.00	0.00	0.00%	N	0.00
110,500.00	120.00	0.00	0.00%	N	0.00
115,500.00	160.00	0.00	0.00%	N	0.00
120,500.00	200.00	0.00	0.00%	N	0.00
125,500.00	240.00	0.00	0.00%	N	0.00
130,500.00	280.00	0.00	0.00%	N	0.00
135,500.00	320.00	0.00	0.00%	N	0.00
140,500.00	360.00	0.00	0.00%	N	0.00
145,500.00	400.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase-Out Amount

**Effective Date:** 01/01/2012

**Filing Status:** Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
50,250.00	20.00	0.00	0.00%	N	0.00
52,750.00	40.00	0.00	0.00%	N	0.00
55,250.00	60.00	0.00	0.00%	N	0.00
57,750.00	80.00	0.00	0.00%	N	0.00
60,250.00	100.00	0.00	0.00%	N	0.00
62,750.00	120.00	0.00	0.00%	N	0.00
65,250.00	140.00	0.00	0.00%	N	0.00
67,750.00	160.00	0.00	0.00%	N	0.00
70,250.00	180.00	0.00	0.00%	N	0.00
72,750.00	200.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Phase Out Amount

**Effective Date:** 01/01/2016

**Filing Status:** Single

(Connecticut: Employee's filing status is **F** on the CT-W4)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
56,500.00	20.00	0.00	0.00%	N	0.00
61,500.00	40.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
66,500.00	60.00	0.00	0.00%	N	0.00
71,500.00	80.00	0.00	0.00%	N	0.00
76,500.00	100.00	0.00	0.00%	N	0.00
81,500.00	120.00	0.00	0.00%	N	0.00
86,500.00	140.00	0.00	0.00%	N	0.00
91,500.00	160.00	0.00	0.00%	N	0.00
96,500.00	180.00	0.00	0.00%	N	0.00
101,500.00	200.00	0.00	0.00%	N	0.00

### Personal Tax Credits

Table B-Personal Tax Credits from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Credits (PC) records for the **Married, Single Head of Household, and Misc. Status 1** Withholding State Filing Statuses.

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2012

**Filing Status:** Married (Filing Status A)

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
12,000.00	0.00	0.00	0.75	N	0.00
15,000.00	0.00	0.00	0.70	N	0.00
15,500.00	0.00	0.00	0.65	N	0.00
16,000.00	0.00	0.00	0.60	N	0.00
16,500.00	0.00	0.00	0.55	N	0.00
17,000.00	0.00	0.00	0.50	N	0.00
17,500.00	0.00	0.00	0.45	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
18,000.00	0.00	0.00	0.40	N	0.00
18,500.00	0.00	0.00	0.35	N	0.00
20,000.00	0.00	0.00	0.30	N	0.00
20,500.00	0.00	0.00	0.25	N	0.00
21,000.00	0.00	0.00	0.20	N	0.00
21,500.00	0.00	0.00	0.15	N	0.00
25,000.00	0.00	0.00	0.14	N	0.00
25,500.00	0.00	0.00	0.13	N	0.00
26,000.00	0.00	0.00	0.12	N	0.00
26,500.00	0.00	0.00	0.11	N	0.00
27,000.00	0.00	0.00	0.10	N	0.00
48,000.00	0.00	0.00	0.09	N	0.00
48,500.00	0.00	0.00	0.08	N	0.00
49,000.00	0.00	0.00	0.07	N	0.00
49,500.00	0.00	0.00	0.06	N	0.00
50,000.00	0.00	0.00	0.05	N	0.00
50,500.00	0.00	0.00	0.04	N	0.00
51,000.00	0.00	0.00	0.03	N	0.00
51,500.00	0.00	0.00	0.02	N	0.00
52,000.00	0.00	0.00	0.01	N	0.00
52,500.00	0.00	0.00	0.00	N	0.00

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2012

**Filing Status:** Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
19,000.00	0.00	0.00	0.75	N	0.00
24,000.00	0.00	0.00	0.7	N	0.00
24,500.00	0.00	0.00	0.65	N	0.00
25,000.00	0.00	0.00	0.6	N	0.00
25,500.00	0.00	0.00	0.55	N	0.00
26,000.00	0.00	0.00	0.5	N	0.00
26,500.00	0.00	0.00	0.45	N	0.00
27,000.00	0.00	0.00	0.4	N	0.00
27,500.00	0.00	0.00	0.35	N	0.00
34,000.00	0.00	0.00	0.3	N	0.00
34,500.00	0.00	0.00	0.25	N	0.00
35,000.00	0.00	0.00	0.2	N	0.00
35,500.00	0.00	0.00	0.15	N	0.00
44,000.00	0.00	0.00	0.14	N	0.00
44,500.00	0.00	0.00	0.13	N	0.00
45,000.00	0.00	0.00	0.12	N	0.00
45,500.00	0.00	0.00	0.11	N	0.00
46,000.00	0.00	0.00	0.1	N	0.00
74,000.00	0.00	0.00	0.09	N	0.00
74,500.00	0.00	0.00	0.08	N	0.00
75,000.00	0.00	0.00	0.07	N	0.00
75,500.00	0.00	0.00	0.06	N	0.00
76,000.00	0.00	0.00	0.05	N	0.00
76,500.00	0.00	0.00	0.04	N	0.00



For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
77,000.00	0.00	0.00	0.03	N	0.00
77,500.00	0.00	0.00	0.02	N	0.00
78,000.00	0.00	0.00	0.01	N	0.00
78,500.00	0.00	0.00	0	N	0.00

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2012

**Filing Status:** Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
24,000.00	0.00	0.00	0.75	N	0.00
30,000.00	0.00	0.00	0.70	N	0.00
30,500.00	0.00	0.00	0.65	N	0.00
31,000.00	0.00	0.00	0.60	N	0.00
31,500.00	0.00	0.00	0.55	N	0.00
32,000.00	0.00	0.00	0.50	N	0.00
32,500.00	0.00	0.00	0.45	N	0.00
33,000.00	0.00	0.00	0.40	N	0.00
33,500.00	0.00	0.00	0.35	N	0.00
40,000.00	0.00	0.00	0.30	N	0.00
40,500.00	0.00	0.00	0.25	N	0.00
41,000.00	0.00	0.00	0.20	N	0.00
41,500.00	0.00	0.00	0.15	N	0.00
50,000.00	0.00	0.00	0.14	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
50,500.00	0.00	0.00	0.13	N	0.00
51,000.00	0.00	0.00	0.12	N	0.00
51,500.00	0.00	0.00	0.11	N	0.00
52,000.00	0.00	0.00	0.10	N	0.00
96,000.00	0.00	0.00	0.09	N	0.00
96,500.00	0.00	0.00	0.08	N	0.00
97,000.00	0.00	0.00	0.07	N	0.00
97,500.00	0.00	0.00	0.06	N	0.00
98,000.00	0.00	0.00	0.05	N	0.00
98,500.00	0.00	0.00	0.04	N	0.00
99,000.00	0.00	0.00	0.03	N	0.00
99,500.00	0.00	0.00	0.02	N	0.00
100,000.00	0.00	0.00	0.01	N	0.00
100,500.00	0.00	0.00	0.00	N	0.00

**State:** CT

**Type:** Personal Tax Credits

**Effective Date:** 01/01/2012

**Filing Status:** Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00

**State:** CT

**Type:** Personal Tax Credit

**Effective Date:** 01/01/2016

**Filing Status:** Single

(Connecticut: Employee's filing status is **F** on the CT-W4)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00
15,000.00	0.00	0.00	75.00%	N	0.00
18,800.00	0.00	0.00	70.00%	N	0.00
19,300.00	0.00	0.00	65.00%	N	0.00
19,800.00	0.00	0.00	60.00%	N	0.00
20,300.00	0.00	0.00	55.00%	N	0.00
20,800.00	0.00	0.00	50.00%	N	0.00
21,300.00	0.00	0.00	45.00%	N	0.00
21,800.00	0.00	0.00	40.00%	N	0.00
22,300.00	0.00	0.00	35.00%	N	0.00
25,000.00	0.00	0.00	30.00%	N	0.00
25,500.00	0.00	0.00	25.00%	N	0.00
26,000.00	0.00	0.00	20.00%	N	0.00
26,500.00	0.00	0.00	15.00%	N	0.00
31,300.00	0.00	0.00	14.00%	N	0.00
31,800.00	0.00	0.00	13.00%	N	0.00
32,300.00	0.00	0.00	12.00%	N	0.00
32,800.00	0.00	0.00	11.00%	N	0.00
33,300.00	0.00	0.00	10.00%	N	0.00
60,000.00	0.00	0.00	9.00%	N	0.00
60,500.00	0.00	0.00	8.00%	N	0.00
61,000.00	0.00	0.00	7.00%	N	0.00
61,500.00	0.00	0.00	6.00%	N	0.00

62,000.00	0.00	0.00	5.00%	N	0.00
62,500.00	0.00	0.00	4.00%	N	0.00
63,000.00	0.00	0.00	3.00%	N	0.00
63,500.00	0.00	0.00	2.00%	N	0.00
64,000.00	0.00	0.00	1.00%	N	0.00
64,500.00	0.00	0.00	0.00%	N	0.00

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2016

**Filing Status:** Single

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2016

**Filing Status:** Misc Status 2

**Wage Type:** Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %

Connecticut (CT )

500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %
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**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2016

**Filing Status:** Married

**Wage Type:** Gross Wages

For Annualized Wage Over/Wage Basis	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2016

**Filing Status:** Head of Household

**Wage Type:** Gross Wages

For Annualized Wage Over/Wage Basis	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
320,000.00	140.00	0.00	0.00%	N	0.00	8,000.00	4,200.00	0.0000 %
800,000.00	80.00	0.00	0.00%	N	0.00	8,000.00	720.00	0.0000 %

**State:** CT

**Type:** Recapture Amount

**Effective Date:** 01/01/2016

**Filing Status:** Misc Status 1

**Wage Type:** Gross Wages

For Annualized Wage Over/Wage Basis	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
400,000.00	180.00	0.00	0.00%	N	0.00	10,000.00	5,400.00	0.0000 %
1,000,000.00	100.00	0.00	0.00%	N	0.00	10,000.00	900.00	0.0000 %

**Manage State Standard Deductions Screen/Payroll Tax Controls Menu**

There is no standard deduction amount for the state of Connecticut.

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Married (Filing Status A)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Single (Filing Status F)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

## Manage State Tax Tables Screen/Payroll Tax Controls Menu

Set up tables as defined in Connecticut's latest tax publication.



The annualized recapture amount adjustment has been incorporated in the Base Tax of the maximum taxable income row.

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Married (Filing Status A)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Head of Household (Filing Status B)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
16,000.00	480.00	5.0000%
80,000.00	3,680.00	5.5000%
160,000.00	8,080.00	6.0000%
320,000.00	17,680.00	6.5000%
400,000.00	22,880.00	6.9000%
800,000.00	54,680.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Misc Status 1 (Filing Status C)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
20,000.00	600.00	5.0000%
100,000.00	4,600.00	5.5000%
200,000.00	10,100.00	6.0000%
400,000.00	22,100.00	6.5000%
500,000.00	28,600.00	6.9000%
1,000,000.00	68,500.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Misc Status 2 (Filing Status D)



For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

**State:** CT

**Effective Date:** 01/01/2016

**Filing Status:** Single

(Connecticut: Employee's filing status is **F** on the CT-W4)



For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
<b>Less</b>	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
<b>Less</b>	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Salary Amount	
<b>Less</b>	Personal Exemption Amount <b>Withholding State Exemptions</b> times the Personal Exemption Amount from the Manage State Tax Withholding Adjustments screen	Manage Employee Taxes and State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Add</b>	Phase-Out Amount  Apply the <b>Annualized State Tax Liability</b> to determine the phase-out amount ( <b>Base Amount</b> )	Manage State Tax Withholding Adjustments
<b>Add</b>	Recapture Amount <u>Step 1</u> If Annualized Salary Amount > For Annualized Wage Over <b>Result1</b> = Roundup [(Annualized Salary Amount – For Annualized Wage Over)/Other Amount] <b>Result2</b> = Result1 * Base Amount Else <b>Result2</b> = 0 <u>Step 2</u> If <b>Result2</b> > Other Limit <b>Recapture Amount</b> = Other Limit	Manage State Tax Withholding Adjustments

	Calculations	Related Screens
	<p>Else</p> <p><b>Recapture Amount = Result2</b></p> <p><b>Where</b></p> <p>Roundup = round up to the nearest dollar (ceiling)</p> <p>Annualized Wages Over = For Annualized Wage Over/Wage Basis</p> <p>Other Amount = Other Amount 1</p> <p>Other Limit = Other Amount 2</p>	
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	<p> Personal Tax Credit Amount</p> <p>Personal Tax Credit Amount = Initial Withholding Amount x Percent of Excess for the applicable Withholding State Filing Status and Annualized Salary Amount</p> <p>* Special programming is the use of the Annualized Salary Amount, rather than the Taxable Wages to retrieve the appropriate Tax Credit Percentage from the Manage State Tax Withholding Adjustments screen.</p>	Manage State Tax Withholding Adjustments
<b>Equals</b>	Annualized Withholding Amount	
<b>Less</b>	<p> YTD withholding amount</p> <p>IF the pay period end date (check date in 7.0) is &gt;= 8/1/2011 and &lt;= 12/31/2011</p> <p>YTD Withholding Amount = Employee's YTD Withholding for CT</p> <p>ELSE</p> <p>YTD Withholding Amount = 0.00</p> <p>END IF</p> <p>Note: Withholding amount of other states is not included in getting the CT YTD withholding amount.</p>	Manage Employee Earnings History
<b>Divide by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Withholding Amount for Pay Period	
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Withholding Amount for Pay Period	

## Delaware (DE)

### State Information

#### Delaware Employer Guide

[http://revenue.delaware.gov/services/wit\\_folder/section17.shtml](http://revenue.delaware.gov/services/wit_folder/section17.shtml)

#### Delaware Withholding Allowance Computation Worksheet (SD/W-4A)

[http://www.revenue.delaware.gov/services/current\\_bt/WithholdingWorksheet\\_Resident.pdf](http://www.revenue.delaware.gov/services/current_bt/WithholdingWorksheet_Resident.pdf)

### Data Setup for Delaware

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee is married and filing jointly.</li> <li>▪ <b>Misc. Status 1:</b> Select this status if the employee is married and filing separately.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is single.</li> </ul>
Withholding State Credits	Enter the number of exemptions the employee is claiming on the SD/W-4A form.

DELAWARE (DE)		
DELAWARE State Taxes	<b>State:</b> DE	Manage State Taxes (PRMSTI)
	<b>Effective Date:</b> 01/01/2014	
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	

DELAWARE (DE)						
	FICA W/H Credit Limit		0.00			
	Exempt Amount Married		0.00			
	Exempt Amount Single		0.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		110.00			
Delaware Standard Deduction	<b>State:</b> DE <b>Effective Date:</b> 01/01/2012 <b>Filing Status:</b> Married (Delaware: Married Filing Jointly)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	6,500.00	0.00%	6,500.00		6,500.00
	<b>State:</b> DE <b>Effective Date:</b> 01/01/2012 <b>Filing Status:</b> Single (Delaware: Single)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	3,250.00	0.00%	3,250.00		3,250.00
	<b>State:</b> DE <b>Effective Date:</b> 01/01/2012 <b>Filing Status:</b> Misc Status 1 (Delaware: Married Filing Separately)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum

Manage State  
Standard  
Deductions  
(PRMSSD)

DELAWARE (DE)						
	0.00	3,250.00	0.00%	3,250.00	3,250.00	
DELAWARE State Tax Tables	<b>State:</b> DE <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Married (Delaware: Married Filing Jointly)					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00%			
	2,000.00	0.00	2.20%			
	5,000.00	66.00	3.90%			
	10,000.00	261.00	4.80%			
	20,000.00	741.00	5.20%			
	25,000.00	1,001.00	5.55%			
	60,000.00	2,943.50	6.60%			
	<b>State:</b> DE <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Single (Delaware: Single)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00%			
	2,000.00	0.00	2.20%			
	5,000.00	66.00	3.90%			
	10,000.00	261.00	4.80%			
	20,000.00	741.00	5.20%			
	25,000.00	1,001.00	5.55%			

DELAWARE (DE)				
	60,000.00	2,943.50	6.60%	
<b>State:</b> DE <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Misc Status 1 (Delaware: Married Filing Separately)				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.00%	
	2,000.00	0.00	2.20%	
	5,000.00	66.00	3.90%	
	10,000.00	261.00	4.80%	
	20,000.00	741.00	5.20%	
	25,000.00	1,001.00	5.55%	
	60,000.00	2,943.50	6.60%	

## Processing

### Tax Calculation

#### Tax Calculation – Non Supplemental (Regular) Wages

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
<b>Less</b>	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
<b>Less</b>	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Gross Pay	

	Calculations	Related Screens
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
<b>Calculate</b>	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Personal Credit Amount  Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divide by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Withholding Amount for Pay Period	
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Withholding Amount for Pay Period	

#### Tax Calculation –Supplemental (Bonus) Wages

	Calculations	Related Screens
<b>1. Regular Withholding Amount Without Bonus = Determine what tax amount would be for the pay period based on the employee's Annual Amount from Salary Info and History</b>		
<b>2. Calculate the Withholding Amount with Bonus:</b>		
	Salary Amount	Manage Employee Salary Information



	Calculations	Related Screens
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Pay	
Plus	Bonus Amount	Manage Timesheets
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Personal Credit Amount  Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes  Manage State Taxes
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Equals	Withholding Amount with Bonus	
<b>3. Calculate the Bonus Withholding Amount:</b>		
	Withholding Amount with Bonus	
Less	Regular Withholding Amount Without Bonus	
Equals	Bonus Withholding Amount	

## District of Columbia (DC)

### State Information

#### District of Columbia Income Tax Withholding Instructions and Tables

[http://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/48494\\_FR-230\\_121715%20FINAL.pdf](http://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/48494_FR-230_121715%20FINAL.pdf)

#### District of Columbia D-4

[http://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/2015\\_D-4%20REV%2005202015%20Final%20FILL-IN.pdf](http://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/2015_D-4%20REV%2005202015%20Final%20FILL-IN.pdf)

### Data Setup for D.C.

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Single:</b> Select this filing status if the employee's filing status is <b>Single</b> on the D-4.</li> <li>▪ <b>Married:</b> Select this filing status if the employee's filing status is <b>Married Filing Jointly</b> on the D-4.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee's filing status is <b>Head of Household</b> on the D-4.</li> <li>▪ <b>Misc. Status 1:</b> Select this filing status if the employee's filing status is <b>Married Filing Separately on Same Return</b> on the D-4.</li> <li>▪ <b>Misc. Status 2:</b> Select this filing status if the employee's filing status is <b>Married Filing Separately</b> on the D-4.</li> </ul>
Withholding State Exemptions	Enter the total number of withholding allowances from the employee's D-4.
Withholding State Credits	Enter <b>0</b> (zero).

#### Manage State Taxes Screen/Payroll Tax Controls Menu

Exempt Amt Single	Enter \$1,775.00 in the <b>Exempt Amt Single</b> column. The Exemption Amount is the amount that is given for each personal allowance claimed on the form D-4.
Exempt Amt Married	Enter \$1,775.00 in the <b>Exempt Amt Married</b> column. The Exemption Amount is the amount that is given for each personal allowance claimed on the form D-4.

Exempt Amt Other	Enter \$1,775.00 in the <b>Exempt Amt Other</b> column. The Exemption Amount is the amount that is given for each personal allowance claimed on the form D-4.
Credit Amount	Enter \$0.00 in the <b>Credit Amount</b> column.

DISTRICT OF COLUMBIA (DC)					
District of Columbia State Taxes	<b>State:</b> DC (District Of Columbia)				Manage State Taxes (PRMSTI)
	Effective Date		01/01/2016		
	Unemp Limit		9,000.00		
	Unemp Rate		Bring the SUTA Rate forward from the most recent District of Columbia State Taxes record.		
	Tax Rate Supp		0.00%		
	Tax Based On		G		
	Round W/H Amount (CP7)		Y		
	Fed W/H Credit Limit		0.00		
	FICA W/H Credit Limit		0.00		
	Exempt Amount Married		1,775.00		
	Exempt Amount Single		1,775.00		
	Exempt Amount Other		1,775.00		
	Dependent Credit Amount		0.00		
	Credit Amount		0.00		
District of Columbia State Standard Deductions	<b>State:</b> DC				Manage State Standard Deductions (PRMSSD)
	<b>Effective Date:</b> 01/01/2016				
	<b>Filing Status:</b> Single (Single Filer)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

DISTRICT OF COLUMBIA (DC)					
	0.00	0.00	0.00%	0.00	0.00
<b>State:</b> DC <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Married (Married Filing Jointly Filer/Domestic Partners Filing Jointly/Surviving Spouse)					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
0.00	0.00	0.00%	0.00	0.00	
<b>State:</b> DC <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Head of Household (Head of Household Filer)					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
0.00	0.00	0.00%	0.00	0.00	
<b>State:</b> DC <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Misc Status 1 (Married Filing Separately on Same Return Filer/Domestic Partners Filing Separately)					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
0.00	0.00	0.00%	0.00	0.00	
<b>State:</b> DC <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Misc Status 2 (Married Filing Separately Filer)					

DISTRICT OF COLUMBIA (DC)

	<table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00																											
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																		
0.00	0.00	0.00%	0.00	0.00																																		
District of Columbia State Tax Tables	<div>State: DC</div> <div>Effective Date: 01/01/2016</div> <div>Filing Status: Single (Single Filer)</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>4.00%</td></tr><tr><td>10,000.00</td><td>400.00</td><td>6.00%</td></tr><tr><td>40,000.00</td><td>2,200.00</td><td>6.50%</td></tr><tr><td>60,000.00</td><td>3,500.00</td><td>8.5%</td></tr><tr><td>350,000.00</td><td>28,150.00</td><td>8.75%</td></tr></table> <div>State: DC</div> <div>Effective Date: 01/01/2016</div> <div>Filing Status: Married (Married Filing Jointly Filer/Domestic Partners Filing Jointly/Surviving Spouse)</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>4.00%</td></tr><tr><td>10,000.00</td><td>400.00</td><td>6.00%</td></tr><tr><td>40,000.00</td><td>2,200.00</td><td>6.50%</td></tr><tr><td>60,000.00</td><td>3,500.00</td><td>8.5%</td></tr><tr><td>350,000.00</td><td>28,150.00</td><td>8.75%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	4.00%	10,000.00	400.00	6.00%	40,000.00	2,200.00	6.50%	60,000.00	3,500.00	8.5%	350,000.00	28,150.00	8.75%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	4.00%	10,000.00	400.00	6.00%	40,000.00	2,200.00	6.50%	60,000.00	3,500.00	8.5%	350,000.00	28,150.00	8.75%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																																				
0.00	0.00	4.00%																																				
10,000.00	400.00	6.00%																																				
40,000.00	2,200.00	6.50%																																				
60,000.00	3,500.00	8.5%																																				
350,000.00	28,150.00	8.75%																																				
For Taxable Income Over	Base Tax	Percent of Excess																																				
0.00	0.00	4.00%																																				
10,000.00	400.00	6.00%																																				
40,000.00	2,200.00	6.50%																																				
60,000.00	3,500.00	8.5%																																				
350,000.00	28,150.00	8.75%																																				

**DISTRICT OF COLUMBIA (DC)****State:** DC**Effective Date:** 01/01/2016**Filing Status:** Head of Household (Head of Household Filer)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%
10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%
350,000.00	28,150.00	8.75%
1,000,000.00	85,025.00	8.95%

**State:** DC**Effective Date:** 01/01/2016**Filing Status:** Misc Status 1 (Married Filing Separately on Same Return Filer/Domestic Partners Filing Separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%
10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%
350,000.00	28,150.00	8.75%
1,000,000.00	85,025.00	8.95%

**State:** DC**Effective Date:** 01/01/2016**Filing Status:** Misc Status 2 (Married Filing Separately Filer)

DISTRICT OF COLUMBIA (DC)					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	4.00%		
	10,000.00	400.00	6.00%		
	40,000.00	2,200.00	6.50%		
	60,000.00	3,500.00	8.5%		
	350,000.00	28,150.00	8.75%		
	1,000,000.00	85,025.00	8.95%		

## Processing

### Tax Calculation

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
<b>Less</b>	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
<b>Less</b>	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Wages	
<b>Less</b>	Withholding Allowance Amount Withholding Allowance Amount = Withholding State Exemptions x Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	

	Calculations	Related Screens
<b>Divide by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Withholding Amount for Pay Period	
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Withholding Amount for Pay Period	



## Florida (FL)

### Data Setup for Florida

Florida (FL)		
Florida State Taxes	<b>State:</b> FL (Florida)	
	Effective Date	01/01/2015
	Unemp Limit	7,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Florida State Taxes record.
	Tax Rate Supp	0.00%
	Tax Based On	<None>
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
		Manage State Taxes (PRMSTI)

# Georgia (GA)

## State Information

### Georgia Employer's Withholding Tax Guide

[https://dor.georgia.gov/sites/dor.georgia.gov/files/related\\_files/document/2016\\_WH\\_Employers\\_Tax\\_Guide.pdf](https://dor.georgia.gov/sites/dor.georgia.gov/files/related_files/document/2016_WH_Employers_Tax_Guide.pdf)



Costpoint uses Georgia's Percentage Method for employee withholding.

### Georgia Withholding Allowance Certificate (G-4)

[https://dor.georgia.gov/sites/dor.georgia.gov/files/related\\_files/document/TSD\\_Employees\\_Withholding\\_Allowance\\_Certificate\\_G-4.pdf](https://dor.georgia.gov/sites/dor.georgia.gov/files/related_files/document/TSD_Employees_Withholding_Allowance_Certificate_G-4.pdf)

## Data Setup for Georgia

### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee is claiming a status of <b>Married Filing Jointly, one spouse working</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Misc. Status 1:</b> Select this status if the employee is claiming a status of <b>Married Filing Separately</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Misc. Status 2:</b> Select this status if the employee is claiming a status of <b>Married Filing Jointly, both spouses working</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Single:</b> Select this status if the employee is claiming a status of <b>Single</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> <li>▪ <b>Head of Household:</b> Select this status if the employee is claiming a status of <b>Head of Household</b> on the State of Georgia Withholding Allowance Certificate (G-4) form.</li> </ul>
Withholding State Exemptions	Enter the number of Personal Employee/Spouse Allowances the employee is claiming on the State of Georgia Withholding Allowance Certificate (G-4) form.
Withholding State Dependents	Sum the Dependent Allowances and the Additional Allowances from the employee's State of Georgia Withholding Allowance Certificate (G-4) form, and enter the sum in this field.

GEORGIA (GA)			
GEORGIA State Taxes	<b>State:</b> GA (Georgia)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2014	
	Unemp Limit	9,500.00	
	Unemp Rate	Bring the SUTA Rate forward from the most recent Georgia State Taxes record.	
	Tax Rate Supp	0.00	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	Georgia personal allowance amounts are stored in the Manage State Tax Withholding Adjustments screen.		

GEORGIA (GA)							
GEORGIA Dependent Exemption Allowance	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowance <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Married (Georgia: Married Filing Jointly, One Spouse Working)					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,000.00	0.00	N		0.00
	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowance <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Misc Status 1 (Georgia: Married Filing Separately)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	3,000.00	0.00	N	0.00	
	<b>State:</b> GA <b>Type:</b> Dependent Exemption Allowance <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Misc Status 2 (Georgia: Married Filing Jointly, Both Spouses Working)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	3,000.00	0.00	N	0.00	

**GEORGIA (GA)**
**State:** GA

**Type:** Dependent Exemption Allowance

**Effective Date:** 01/01/2014

**Filing Status:** Single

(Georgia: Single)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	3,000.00	0.00	N	0.00

**State:** GA

**Type:** Dependent Exemption Allowance

**Effective Date:** 01/01/2014

**Filing Status:** Head of Household

(Georgia: Head of Household)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	3,000.00	0.00	N	0.00

GEORGIA (GA)							
GEORGIA Personal Exemption Allowance	<b>State:</b> GA <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Married (Georgia: Married Filing Jointly, One Spouse Working)					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	3,700.00	0.00	N		0.00
	<b>State:</b> GA <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Misc Status 1 (Georgia: Married Filing Separately)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	3,700.00	0.00	N	0.00	
	<b>State:</b> GA <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Misc Status 2 (Georgia: Married Filing Jointly, Both Spouses Working)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	
	0.00	0.00	7,400.00	0.00	N	0.00	

**GEORGIA (GA)**
**State:** GA

**Type:** Personal Exemption Allowance

**Effective Date:** 01/01/2014

**Filing Status:** Single

(Georgia: Single)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	2,700.00	0.00	N	0.00

**State:** GA

**Type:** Personal Exemption Allowance

**Effective Date:** 01/01/2014

**Filing Status:** Head of Household

(Georgia: Head of Household)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	2,700.00	0.00	N	0.00

GEORGIA (GA)

GEORGIA  
Standard  
Deduction

State: GA

Effective Date: 01/01/2014

Filing Status: Married

(Georgia: Married Filing Jointly, One Spouse Working)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	3,000.00	3,000.00

State: GA

Effective Date: 01/01/2014

Filing Status: Misc Status 1

(Georgia: Married Filing Separately)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	1,500.00	1,500.00

State: GA

Effective Date: 01/01/2014

Filing Status: Misc Status 2

(Georgia: Married Filing Jointly, Both Spouses Working)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	3,000.00	3,000.00

State: GA

Effective Date: 01/01/2014

Filing Status: Single

(Georgia: Single)

Manage State Standard Deductions (PRMSSD)



GEORGIA (GA)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>2,300.00</td><td>2,300.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	2,300.00	2,300.00	<p><b>State:</b> GA</p> <p>Effective Date: 01/01/2014</p> <p>Filing Status: Head of Household</p> <p>(Georgia: Head of Household)</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>2,300.00</td><td>2,300.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	2,300.00	2,300.00
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
	0.00	0.00	0.00%	2,300.00	2,300.00																	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
	0.00	0.00	0.00%	2,300.00	2,300.00																	

GEORGIA State Tax Tables	<p><b>State:</b> GA</p> <p><b>Effective Date:</b> 01/01/2014</p> <p><b>Filing Status:</b> Married</p> <p>(Georgia: Married Filing Jointly, One Spouse Working)</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>\$0</td><td>0.00</td><td>1%</td></tr><tr><td>\$1,000</td><td>10.00</td><td>2%</td></tr><tr><td>\$3,000</td><td>50.00</td><td>3%</td></tr><tr><td>\$5,000</td><td>110.00</td><td>4%</td></tr><tr><td>\$7,000</td><td>190.00</td><td>5%</td></tr><tr><td>\$10,000</td><td>340.00</td><td>6%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	\$0	0.00	1%	\$1,000	10.00	2%	\$3,000	50.00	3%	\$5,000	110.00	4%	\$7,000	190.00	5%	\$10,000	340.00	6%	Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess																				
	\$0	0.00	1%																				
	\$1,000	10.00	2%																				
	\$3,000	50.00	3%																				
	\$5,000	110.00	4%																				
	\$7,000	190.00	5%																				
	\$10,000	340.00	6%																				

**GEORGIA (GA)**

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1%
\$500	5.00	2%
\$1,500	25.00	3%
\$2,500	55.00	4%
\$3,500	95.00	5%
\$5,000	170.00	6%

**State:** GA

**Effective Date:** 01/01/2014

**Filing Status:** Misc Status 2

(Georgia: Married Filing Jointly, Both Spouses Working)

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1%
\$500	5.00	2%
\$1,500	25.00	3%
\$2,500	55.00	4%
\$3,500	95.00	5%
\$5,000	170.00	6%

**State:** GA

**Effective Date:** 01/01/2014

**Filing Status:** Single

(Georgia: Single)

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1%
\$750	7.50	2%

GEORGIA (GA)				
	\$2,250	37.50	3%	
	\$3,750	82.50	4%	
	\$5,250	142.50	5%	
	\$7,000	230.00	6%	
<b>State:</b> GA <b>Effective Date:</b> 01/01/2014 <b>Filing Status:</b> Head of Household (Georgia: Head of Household)				
	For Taxable Income Over	Base Tax	Percent of Excess	
	\$0	0.00	1%	
	\$1,000	10.00	2%	
	\$3,000	50.00	3%	
	\$5,000	110.00	4%	
	\$7,000	190.00	5%	
	\$10,000	340.00	6%	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	GA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	GA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	GA Annualized Adjusted Gross Income	

<b>Less</b>	Standard Deduction	Manage State Standard Deductions
<b>Less</b>	Personal Allowance Amount (Withholding State Exemptions x Amount Per Personal Exemption t)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Dependent Allowance Amount (Withholding State Dependents x Amount Per Dependent Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Hawaii (HI)

### State Information

#### Hawaii Booklet A – Employer’s Tax Guide

<http://files.hawaii.gov/tax/news/pubs/12bklta.pdf>

#### Hawaii Withholding Allowance and Status Certificate (HW-4)

<http://files.hawaii.gov/tax/forms/2014/hw4.pdf>

### Data Setup for Hawaii

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee has a Marital Status of <b>Married</b> on the HW-4.</li> <li>▪ <b>Single:</b> Select this filing status if the employee has a Marital Status of <b>“Single”</b> or <b>“Married, but withhold at higher Single rate”</b> on the HW-4.</li> </ul>
Withholding State-Exemptions	Enter the number of allowances the employee is claiming on the HW-4 form.

HAWAII (HI)			
Hawaii State Taxes	<b>State:</b> HI (Hawaii)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	45,900.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Hawaii State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	

HAWAII (HI)						
	Exempt Amount Married		1,144.00			
	Exempt Amount Single		1,144.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
Hawaii State Standard Deduction s	<b>State:</b> HI				Manage State Standard Deductions (PRMSSD)	
	<b>Effective Date:</b> 01/01/2013					
	<b>Filing Status:</b> Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> HI					
	<b>Effective Date:</b> 01/01/2013					
	<b>Filing Status:</b> Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
Hawaii State Tax Tables	<b>State:</b> HI				Manage State Tax Tables (PRMSTT)	
	<b>Effective Date:</b> 01/01/2013					
	<b>Filing Status:</b> Married					
	(Hawaii: Married)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.40%			
4,800	67.00	3.20%				

HAWAII (HI)

	9,600	221.00	5.50%		
	19,200	749.00	6.40%		
	28,800	1,363.00	6.80%		
	38,400	2,016.00	7.20%		
	48,000	2,707.00	7.60%		
	72,000	4,531.00	7.90%		
<b>State:</b> HI					
<b>Effective Date:</b> 01/01/2013					
<b>Filing Status:</b> Single					
(Hawaii: Single or Married but withhold at higher Single rate)					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	1.40%		
	2,400	34.00	3.20%		
	4,800	110.00	5.50%		
	9,600	374.00	6.40%		
	14,400	682.00	6.80%		
	19,200	1,008.00	7.20%		
	24,000	1,354.00	7.60%		
	36,000	2,266.00	7.90%		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	HI Tax Exempt Deduction Amounts	Manage Deductions

	Calculation	Related Screens
<b>Less</b>	HI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	HI Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount ( <b>Withholding State Exemptions</b> x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Plus</b>	Additional Withholding Amount (if applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	



## Idaho (ID)

### State Information

#### Idaho Income Tax Withholding Guide

[https://tax.idaho.gov/pubs/EPB00006\\_07-03-2017.pdf](https://tax.idaho.gov/pubs/EPB00006_07-03-2017.pdf)

Costpoint uses Idaho's Annualized Wage Method to determine the Idaho income tax withholding amount.

### Data Setup for Idaho

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee is claiming a status of <b>Married</b> on the W-4 form.</li> <li>▪ <b>Single:</b> Select this status if the employee is claiming a status of <b>Single</b> or <b>Head of Household</b> on the W-4 form.</li> </ul>
Withholding State Exemptions	Enter the number of Allowances the employee is claiming on the W-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).

IDAHO (ID)		
Idaho State Taxes	<b>State:</b> ID (Idaho)	
	Effective Date	01/01/2018
	Unemp Limit	38,200.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Idaho State Taxes record.
	Tax Rate Supp	7.40%
	Tax Based On	G
	Round W/H Amount (CP7)	Y
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
		Manage State Taxes (PRMSTI)

IDAHO (ID)						
	Exempt Amount Married		4,050.00			
	Exempt Amount Single		4,050.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
Idaho  State Standard Deductions	<b>State:</b> ID				Manage State Standard Deductions (PRMSSD)	
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> ID					
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00

IDAHO (ID)

Idaho  
State Tax  
Tables

State: ID

Effective Date: 01/01/2017

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
2,300.00	0.00	1.6000%
3,772.00	24.00	3.6000%
5,245.00	77.00	4.1000%
6,717.00	137.00	5.1000%
8,190.00	212.00	6.1000%
9,662.00	302.00	7.1000%
13,343.00	563.00	7.4000%

State: ID

Effective Date: 01/01/2017

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
8,650.00	0.00	1.6000%
11,594.00	47.00	3.6000%
14,540.00	153.00	4.1000%
17,484.00	274.00	5.1000%
20,430.00	424.00	6.1000%
23,374.00	604.00	7.1000%
30,736.00	1,127.00	7.4000%

Manage  
State Tax  
Tables  
(PRMSTT)

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	ID Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	ID Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	ID Annualized Adjusted Gross Income	
<b>Less</b>	Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Illinois (IL)

### State Information

#### Illinois Booklet IL-700-T

<http://tax.illinois.gov/TaxForms/Withholding/IL-700-T-2017.pdf>

#### Illinois Withholding Allowance Certificate (IL-W-4)

<http://www.revenue.state.il.us/TaxForms/Withholding/IL-W-4.pdf>

### Data Setup for Illinois

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	Both: Select Both as the filing status for all employees.
Withholding State Exemptions	Enter the number of basic allowances the employee claimed on line 1 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Dependents	Enter the number of additional allowances the employee claimed on line 2 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Credits	Enter <b>0</b> .
Additional Amount	If applicable, enter the additional amount specified by the employee on the Illinois Withholding Allowance Certificate (Form IL-W-4).

ILLINOIS (IL)			
ILLINOIS State Taxes	<b>State:</b> IL (Illinois)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	12,960.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Illinois State Taxes record.	
	Tax Rate Supp	3.75%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	

ILLINOIS (IL)						
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	0.00				
	Exempt Amount Single	0.00				
	Exempt Amount Other	0.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
Illinois Personal Exemption Allowance	<b>State:</b> IL <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Both					Manage State Tax Withholding Adjustments (PRMSTAC)
		For Annual- ized Wages Over	Base Amount	Amount Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)
		0.00	0.00	2,175.00	0.00	N
		0.00				
Illinois Dependent Exemption Allowance	<b>State:</b> IL <b>Type:</b> Dependent Exemption Allowance <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Both					Manage State Tax Withholding Adjustments (PRMSTAC)
		For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)
		0.00	0.00	1,000.00	0.00	N
		0.00				

ILLINOIS (IL)					
ILLINOIS State Standard Deductions	<b>State:</b> IL				Manage State Standard Deductions (PRMSSD)
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Both				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
ILLINOIS State Tax Tables	<b>State:</b> IL				Manage State Tax Tables (PRMSTT)
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Both				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	4.9500%		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	IL Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	IL Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Additional Allowance Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Credit Amount (State Withholding # of Credits x Credit Amt)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	



## Indiana (IN)

### State Information

#### Indiana Departmental Notice #1 (How to Compute Withholding for State and County Income Tax)

<https://www.in.gov/dor/files/dn01.pdf>

#### Indiana Withholding Exemption and County Status Certificate (WH-4)

<https://forms.in.gov/Download.aspx?id=2702>

### Data Setup for Indiana

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>Both:</b> Select <b>Both</b> as the filing status for all employees.
Withholding State Exemptions	Enter the number of personal exemptions the employee is claiming on line 4 of his/her WH-4 form.
Withholding State Dependents	Enter the number of dependents the employee is claiming on line 5 of his/her WH-4 form.

INDIANA (IN)			
INDIANA State Taxes	<b>State:</b> IN (INDIANA)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	9,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent INDIANA State Taxes record.	
	Tax Rate Supp	3.23%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	

INDIANA (IN)							
	Exempt Amount Married		0.00				
	Exempt Amount Single		0.00				
	Exempt Amount Other		0.00				
	Dependent Credit Amount		0.00				
	Credit Amount		0.00				
INDIANA Dependent Exemption Allowances	<b>State:</b> IN <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Both <b>Type:</b> Dependent Exemption Allowances					Manage State Tax Withholding Adjustments (PRMSTAC)	
		For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
		0.00	0.00	1,500.00	0.00%	N	0.00
INDIANA Personal Exemption Allowances	<b>State:</b> IN <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Both <b>Type:</b> Personal Exemption Allowances					Manage State Tax Withholding Adjustments (PRMSTAC)	
		For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt
		0.00	0.00	1,000.00	0.00%	N	0.00

INDIANA (IN)					
INDIANA  State Standard Deductions	<b>State:</b> IN				Manage State Standard Deductions (PRMSSD)
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Both				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	
	0.00	0.00	0.00%	0.00	0.00
There is no standard deduction for Indiana.					
INDIANA  State Tax Tables	<b>State:</b> IL				Manage State Tax Tables (PRMSTT)
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Both				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	3.23%		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	IN Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	IN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	IN Annualized Adjusted Gross Income	
<b>Less</b>	Personal Exemption Amount (Withholding State Exemptions x Personal Exemption Amount)	Manage Employee Taxes  Manage State Tax Withholding Adjustments

	Calculation	Related Screens
<b>Less</b>	Dependent Exemption Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

# Iowa (IA)

## State Information

### Iowa Withholding Tax Guide

<http://www.iowa.gov/tax/forms/44001.pdf>



Costpoint uses Iowa's Computer Formula to calculate the Iowa income tax withholding.

### Iowa Employee Withholding Allowance Certificate (IA-W4)

[https://tax.iowa.gov/sites/files/idr/IA%20W-4%20\(44019\)15.pdf](https://tax.iowa.gov/sites/files/idr/IA%20W-4%20(44019)15.pdf)

## Data Setup for Iowa

### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is <b>claiming two or more personal allowances</b> on line 1 of the Iowa Withholding Allowance Certificate (IA-W4) form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is <b>claiming zero or one personal allowance</b> on line 1 of the Iowa Withholding Allowance Certificate (IA-W4) form.</li> </ul> <hr/>  If the employee's total number of allowances is 2 or more, but none or only 1 of those is a personal allowance, a Withholding State Filing Status of Single must be assigned to the employee. The Withholding State Filing Status dictates the standard deduction for the employee.
Withholding State Exemptions	Enter <b>0</b> (zero). This data field is not used for Iowa calculation; therefore, the number should always be zero.
Withholding State Dependents	Enter the number of personal allowances claimed by the employee on his/her IA W-4 form.
Withholding State Credits	<p>If you are not using the number of Dependents to indicate the number of allowances claimed by the employee on his/her IA-W4, enter the employee's number of allowances in this field. The <b>Withholding State Credits</b> will be multiplied by the Iowa <b>Credit Amount</b> in the Manage State Taxes screen and the tax withholding will be reduced by the resulting credit amount.</p> <hr/>  If you are using the <b>No. of Dep</b> field for entry of the number of allowances claimed on the IA W-4, enter 0 in this field.

IOWA (IA)		
IOWA State Taxes	<b>State:</b> IA (IOWA)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	

IOWA (IA)						
IOWA State Standard Deductions	<b>State:</b> IA <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	4,060.00	0.00%	4,060.00		4,060.00
	<b>State:</b> IA <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single (Iowa: "Single" or "Married with less than 2 personal allowances)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	1,650.00	0.00%	1,650.00		1,650.00
IOWA State Tax Tables	<b>State:</b> IA <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Married				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.36%			
	1,300.00	4.68	0.72%			
	2,600.00	14.04	2.43%			
	5,200.00	77.22	4.50%			
	11,700.00	369.72	6.12%			
	19,500.00	847.08	6.48%			
	26,000.00	1,268.28	6.80%			
	39,000.00	2,152.28	7.92%			

IOWA (IA)				
	58,500.00	3,696.68	8.98%	
<b>State:</b> IA <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.36%	
	1,300.00	4.68	0.72%	
	2,600.00	14.04	2.43%	
	5,200.00	77.22	4.50%	
	11,700.00	369.72	6.12%	
	19,500.00	847.08	6.48%	
	26,000.00	1,268.28	6.80%	
	39,000.00	2,152.28	7.92%	
	58,500.00	3,696.68	8.98%	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	IA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	IA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	IA Annualized Adjusted Gross Income	
<b>Less</b>	Annualized Federal Withholding Amount	



	Calculation	Related Screens
	(Pay Frequency x Federal Withholding Amount)	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized Tax Withholding	
<b>Less</b>	Personal Allowance Credit Amount (State Withholding Exemptions x Credit Amt)	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Dependent Credit Amount (State Withholding Dependents x Dependent Credit Amt)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Kansas (KS)

### State Information

#### Kansas Withholding Tax Guide

<https://www.ksrevenue.org/pdf/whtables2017.pdf>

Costpoint uses Kansas's Percentage Formula to calculate the Kansas income tax withholding.

#### Kansas Withholding Allowance Certificate (K-4)

<http://www.ksrevenue.org/pdf/k-4.pdf>

### Data Setup for Kansas

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming <b>Joint</b> (married and spouse does not work) on the K-4 form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming <b>Single</b> (single or married and spouse has income).</li> </ul>
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the number of exemptions claimed on the employee's K-4 form.

KANSAS (KS)			
KANSAS State Taxes	<b>State:</b> KS (Kansas)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	14,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kansas State Taxes record.	
	Tax Rate Supp	5.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	2,250.00	
	Exempt Amount Single	2,250.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	

KANSAS (KS)						
KANSAS State Standard Deductions	<b>State:</b> KS <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> KS <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
KANSAS State Tax Tables	<b>State:</b> KS <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	7,500.00	0.00	3.1000%			
	37,500.00	930.00	5.2500%			
	67,500.00	2,505.00	5.7000%			
	<b>State:</b> KS <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			

KANSAS (KS)					
		3,000.00	0.00	3.1000%	
		18,000.00	465.00	5.2500%	
		33,000.00	1,252.50	5.7000%	

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	KS Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	KS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	KS Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round	Manage State Taxes

	Calculation	Related Screens
	the Initial Tax Withholding for Pay Period to the nearest dollar.	
<b>Equals</b>	Tax Withholding for pay period	

## Kentucky (KY)

### State Information

#### Kentucky Computer Formula Instructions

<http://revenue.ky.gov/Business/PublishingImages/Pages/Employer-Payroll-Withholding/2017%20Computer%20Formula%20%28Optional%20Withholding%20Method%29.pdf>

#### Kentucky Withholding Exemption Certificate (K-4)

<http://revenue.ky.gov/Forms/42A8041113.pdf>

### Data Setup for Kentucky

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming <b>Married</b> on the K-4 form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming <b>Single</b> on the K-4 form.</li> </ul>
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the number of exemptions claimed by the employee on his/her K-4 form.

KENTUCKY (KY)

KENTUCKY  
State Taxes

State: KY (Kentucky)

Effective Date	01/01/2017
Unemp Limit	10,200.00
Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kentucky State Taxes record.
Tax Rate Supp	0.00%
Tax Based On	G
Round W/H Amount (CP7)	N
Fed W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	10.00

Manage  
State  
Taxes  
(PRMSTI)

KENTUCKY  
State Standard  
Deductions

State: KY

Effective Date: 01/01/2017

Filing Status: Married

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	2,480.00	0.00%	2,480.00	2,480.00

State: KY

Effective Date: 01/01/2017

Filing Status: Single

Manage  
State  
Standard  
Deductions  
(PRMSSD)



KENTUCKY (KY)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>2,480.00</td><td>0.00%</td><td>2,480.00</td><td>2,480.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	2,480.00	0.00%	2,480.00	2,480.00																																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	2,480.00	0.00%	2,480.00	2,480.00																																								
KENTUCKY State Tax Tables	<div><div>State: KY</div><div>Effective Date: 01/01/2017</div><div>Filing Status: Married</div></div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.00%</td></tr><tr><td>3,000.00</td><td>60.00</td><td>3.00%</td></tr><tr><td>4,000.00</td><td>90.00</td><td>4.00%</td></tr><tr><td>5,000.00</td><td>130.00</td><td>5.00%</td></tr><tr><td>8,000.00</td><td>280.00</td><td>5.80%</td></tr><tr><td>75,000.00</td><td>4,166.00</td><td>6.00%</td></tr></table> <div><div>State: KY</div><div>Effective Date: 01/01/2017</div><div>Filing Status: Single</div></div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.00%</td></tr><tr><td>3,000.00</td><td>60.00</td><td>3.00%</td></tr><tr><td>4,000.00</td><td>90.00</td><td>4.00%</td></tr><tr><td>5,000.00</td><td>130.00</td><td>5.00%</td></tr><tr><td>8,000.00</td><td>280.00</td><td>5.80%</td></tr><tr><td>75,000.00</td><td>4,166.00</td><td>6.00%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.00%	3,000.00	60.00	3.00%	4,000.00	90.00	4.00%	5,000.00	130.00	5.00%	8,000.00	280.00	5.80%	75,000.00	4,166.00	6.00%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.00%	3,000.00	60.00	3.00%	4,000.00	90.00	4.00%	5,000.00	130.00	5.00%	8,000.00	280.00	5.80%	75,000.00	4,166.00	6.00%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																																										
0.00	0.00	2.00%																																										
3,000.00	60.00	3.00%																																										
4,000.00	90.00	4.00%																																										
5,000.00	130.00	5.00%																																										
8,000.00	280.00	5.80%																																										
75,000.00	4,166.00	6.00%																																										
For Taxable Income Over	Base Tax	Percent of Excess																																										
0.00	0.00	2.00%																																										
3,000.00	60.00	3.00%																																										
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8,000.00	280.00	5.80%																																										
75,000.00	4,166.00	6.00%																																										

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	KY Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	KY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	KY Annualized Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
<b>Calculate</b>	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Louisiana (LA )

### State Information

#### Louisiana Withholding Tax Instructions

[http://www.revenue.louisiana.gov/forms/taxforms/1306\(7\\_09\)W.pdf](http://www.revenue.louisiana.gov/forms/taxforms/1306(7_09)W.pdf)

#### Louisiana Employee Withholding Exemption Certificate (L-4)

[http://revenue.louisiana.gov/TaxForms/1300\(4\\_11\)F.pdf](http://revenue.louisiana.gov/TaxForms/1300(4_11)F.pdf)

### Data Setup for Louisiana

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming two personal exemptions.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming one personal exemption.</li> <li>▪ <b>Misc. Status 1:</b> Select this filing status if the employee is claiming zero personal exemptions.</li> </ul>
Withholding State Exemptions	Enter the number of dependency credits the employee claimed for withholding.

LOUISIANA (LA)			
LOUISIANA State Taxes	<b>State: LA (LOUISIANA)</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2010	
	Unemp Limit	7,700.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent LOUISIANA State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	

LOUISIANA (LA)																								
	FICA W/H Credit Limit	0.00																						
	Exempt Amount Married	1,000.00																						
	Exempt Amount Single	1,000.00																						
	Exempt Amount Other	1,000.00																						
	Dependent Credit Amount	0.00																						
	Credit Amount	0.00																						
	Exemption Amount = This amount is given for each dependency credit.																							
LOUISIANA  State Standard Deductio ns	<div><b>State:</b> LA</div> <div><b>Effective Date:</b> 01/01/2007</div> <div><b>Filing Status:</b> Married</div> <div>(Employee claiming two personal exemptions)</div> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>9,000.00</td><td>9,000.00</td></tr></table> <div>The <b>Married</b> standard deduction is used to include the credit given for two personal exemptions (\$4,500.00 x 2).</div> <div><b>State:</b> LA</div> <div><b>Effective Date:</b> 01/01/2007</div> <div><b>Filing Status:</b> Single</div> <div>(Employee claiming one personal exemption)</div> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>4,500.00</td><td>4,500.00</td></tr></table> <div>The Single standard deduction is used to include the credit given for one personal exemption (\$4,500.00 x 1).</div> <div><b>State:</b> LA</div> <div><b>Effective Date:</b> 01/01/2007</div>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	9,000.00	9,000.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	4,500.00	4,500.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	9,000.00	9,000.00																				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	4,500.00	4,500.00																				
				Manage State Standard Deductions (PRMSSD)																				

LOUISIANA (LA)					
	<b>Filing Status:</b> Misc Status 1 (Employee claiming zero personal exemptions)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	The standard deduction for this status is zero because no personal exemptions are claimed.				
LOUISIANA State Tax Tables	<b>State:</b> LA <b>Effective Date:</b> 07/01/2009 <b>Filing Status:</b> Married (Employee claiming two personal exemptions)				Manage State Tax Tables (PRMSTT)
	For Taxable Wage over	Base Tax	Percent		
	0.00	0.00	2.10%		
	25,000.00	525.00	3.75%		
	100,000.00	3,337.50	5.10%		
	<b>State:</b> LA <b>Effective Date:</b> 07/01/2009 <b>Filing Status:</b> Single (Employee claiming one personal exemption)				
	For Taxable Wage over	Base Tax	Percent		
	0.00	0.00	2.10%		
	12,500.00	262.50	3.70%		
	50,000.00	1,650.00	5.05%		
	<b>State:</b> LA <b>Effective Date:</b> 01/01/2007				

LOUISIANA (LA)


	<div>Filing Status: Misc Status 1</div> <div>(Employee claiming zero personal exemptions)</div> <table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent</th></tr><tr><td>0.00</td><td>0.00</td><td>2.10%</td></tr><tr><td>12,500.00</td><td>262.50</td><td>3.70%</td></tr><tr><td>50,000.00</td><td>1,650.00</td><td>5.05%</td></tr></table>	For Taxable Wage over	Base Tax	Percent	0.00	0.00	2.10%	12,500.00	262.50	3.70%	50,000.00	1,650.00	5.05%																									
For Taxable Wage over	Base Tax	Percent																																				
0.00	0.00	2.10%																																				
12,500.00	262.50	3.70%																																				
50,000.00	1,650.00	5.05%																																				
LOUISIANA Personal Tax Credits	<div>State: LA</div> <div>Type: Personal Tax Credits</div> <div>Effective Date: 01/01/2013</div> <div>Filing Status: Single</div> <div>Wage Type: Gross Wages</div> <table><tr><th>For Annualized Wage Over/Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/Exemption</th><th>% of Excess</th><th>1<sup>st</sup> Exempt Override (Y/N)</th><th>1<sup>st</sup> Exempt Override Amt</th><th>Exemption Limit 1</th><th>Other Amt 2</th><th>Exemption Rate 1</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>2.10 %</td><td>N</td><td>0.00</td><td>12,500</td><td>0.00</td><td>1.6000 %</td></tr></table> <div>State: LA</div> <div>Type: Personal Tax Credits</div> <div>Effective Date: 01/01/2013</div> <div>Filing Status: Married</div> <div>Wage Type: Gross Wages</div> <table><tr><th>For Annualized Wage Over/Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/Exemption</th><th>% of Excess</th><th>1<sup>st</sup> Exempt Override (Y/N)</th><th>1<sup>st</sup> Exempt Override Amt</th><th>Exemption Limit 1</th><th>Other Amt 2</th><th>Exemption Rate 1</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>2.10 %</td><td>N</td><td>0.00</td><td>25,500</td><td>0.00</td><td>1.6500 %</td></tr></table> <div>State: LA</div>	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	0.00	0.00	0.00	2.10 %	N	0.00	12,500	0.00	1.6000 %	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	0.00	0.00	0.00	2.10 %	N	0.00	25,500	0.00	1.6500 %	Manage State Tax Withholding Adjustments (PRMSTAC)
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1																														
0.00	0.00	0.00	2.10 %	N	0.00	12,500	0.00	1.6000 %																														
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1																														
0.00	0.00	0.00	2.10 %	N	0.00	25,500	0.00	1.6500 %																														


Manage State Tax Withholding Adjustments (PRMSTAC)

LOUISIANA (LA)									
<b>Type:</b> Personal Tax Credits <b>Effective Date:</b> 01/01/2013 <b>Filing Status:</b> Misc Status 1 <b>Wage Type:</b> Gross Wages									
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	
0.00	0.00	0.00	2.10 %	N	0.00	12,500	0.00	1.6000 %	

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	LA Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	LA Exempt Deduction Amounts	Manage Deductions
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Taxable Wages (  Do not reduce LA Annualized Taxable Income by the Standard Deduction or Exemption amount. They are to be used in the calculation of the LA exemption amount that credits the Annualized Tax Withholding.)	
	Apply the Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	State Tax Tables

	Calculation	Related Screens
Equals	Annualized State Tax Liability	
Less	Exemption Amount	
	Exempt Rate = % of Excess	
	Other Limit = Other Amount 1	
	Other Rate = Other Rate 1	
	Single - Exemption Amount	
	1 Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Single</b> ))	
	2 If the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b> ) > Other Limit, <div>▪ Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b>) – Other Limit).</div> Else if the Single Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Single</b> ) <= Other Limit, <div>▪ Then Tier 2 Exemption Amt = 0.00.</div>	
	3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount	
	Married - Exemption Amount	
	1 Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Married</b> ))	
2 If the Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b> ) > Other Limit, <div>▪ Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b>) – Other Limit).</div> Else if the Married Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Married</b> ) <= Other Limit, <div>▪ Then Tier 2 Exemption Amt = 0.00.</div>		
3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount		
Misc Status 1 – Exemption Amount		



	Calculation	Related Screens
	<div>1 Tier 1 Exemption Amt = Exempt Rate x (Misc Status 1 Standard Deduction + (Number of Exemptions claimed * <b>Exempt Amt Other</b>))</div> <div>2 If the Misc Status 1 Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Other</b>) &gt; Other Limit, <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = Other Rate x (Misc Status 1 Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Other</b>) – Other Limit).</li> </ul> Else if the Misc Status 1 Standard Deduction + (Withholding State Exemptions * <b>Exempt Amt Other</b>) &lt;= Other Limit, <ul style="list-style-type: none"> <li>Then Tier 2 Exemption Amt = 0.00.</li> </ul> </div> <div>3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount</div>	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Maine (ME )

### State Information

#### Maine Withholding Tax Instructions

[http://www.maine.gov/revenue/forms/with/2017/17\\_WH\\_Tab&instructions.pdf](http://www.maine.gov/revenue/forms/with/2017/17_WH_Tab&instructions.pdf)

Costpoint uses Maine's Percentage method to calculate Maine income tax withholding.

#### Maine Withholding Allowance Certificate (W-4ME)

[http://www.maine.gov/revenue/forms/with/2016/form%20w-4me\\_rev%202015-11-19.pdf](http://www.maine.gov/revenue/forms/with/2016/form%20w-4me_rev%202015-11-19.pdf)

### Data Setup for Maine

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming <b>Single</b> or <b>Married</b> on the W-4ME form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming <b>Single</b> or <b>Married</b>, <b>but withholding at higher Single Rate</b> on the W-4ME form.</li> </ul>
Withholding State Exemptions	Enter the number of total number of allowances the employee claimed for withholding on the W-4ME form.

MAINE (ME)			
MAINE State Taxes	<b>State: ME (Maine)</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	12,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Maine State Taxes record.	
	Tax Rate Supp	5.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	

MAINE (ME)						
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	4,150.00				
	Exempt Amount Single	4,150.00				
	Exempt Amount Other	4,150.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
	Nonresident Alien Additional Amount	0.00				
MAINE State Standard Deductions	<b>State:</b> ME				Manage State Standard Deduction s (PRMSSD )	
	<b>Effective Date:</b> 01/01/2018					
	<b>Filing Status:</b> Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	20,750.00	0.0000%	20,750.00		20,750.00
	142,200.00	40,421.00	-13.8333%	0.00		20,750.00
	292,199.99	0.00	0.0000%	0.00		0.00
	The negative amounts will phase out the standard deduction for annualized income greater than or equal to 140,000.					
	<b>State:</b> ME					
	<b>Effective Date:</b> 01/01/2018					
	<b>Filing Status:</b> Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	8,950.00	0.0000%	8,950.00		8,950.00
	71,100.00	17,434.60	-11.9333%	0.00		8,950.00
	146,099.99	0.00	0.0000%	0.00		0.00

MAINE (ME)																	
	<p><i>The negative amounts will phase out the standard deduction for annualized income greater than or equal to 70,000.</i></p>																
MAINE State Tax Tables	<p><b>State:</b> ME  <b>Effective Date:</b> 01/01/2017  <b>Filing Status:</b> Married</p> <table border="1"> <thead> <tr> <th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr> </thead> <tbody> <tr> <td>0.00</td><td>0.00</td><td>5.80%</td></tr> <tr> <td>42,249.99</td><td>2,451.00</td><td>6.75%</td></tr> <tr> <td>99,999.99</td><td>6,349.00</td><td>7.15%</td></tr> <tr> <td>200,000.99</td><td>13,499.00</td><td>10.15%</td></tr> </tbody> </table> <p><b>State:</b> ME  <b>Effective Date:</b> 01/01/2017</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	5.80%	42,249.99	2,451.00	6.75%	99,999.99	6,349.00	7.15%	200,000.99	13,499.00	10.15%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess															
0.00	0.00	5.80%															
42,249.99	2,451.00	6.75%															
99,999.99	6,349.00	7.15%															
200,000.99	13,499.00	10.15%															

MAINE (ME)			
	<b>Filing Status:</b> Single		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.80%
	21,099.99	1,224.00	6.75%
	49,999.99	3,175.00	7.15%
	200,000.99	13,900.00	10.15%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
<b>Less</b>	ME Tax Exempt Deduction Amount	Manage Deductions
<b>Less</b>	ME Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Allowance Amount (Withholding State Exemption x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Add</b>	Nonresident Alien Additional Amount  Only if employee is flagged as a <b>Nonresident Alien</b> in Employee Taxes	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables

	Calculation	Related Screens
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Maryland (MD )

### State Information

#### Maryland 2009 Percentage Method Withholding Calculation Tables

[http://forms.marylandtaxes.com/current\\_forms/Withholding\\_Guide.pdf](http://forms.marylandtaxes.com/current_forms/Withholding_Guide.pdf)

#### Maryland Withholding Exemption Certificate (MW507)

[http://forms.marylandtaxes.com/current\\_forms/mw507.pdf](http://forms.marylandtaxes.com/current_forms/mw507.pdf)

### Data Setup for Maryland

#### Manage Employee Taxes Screen/Employee Payroll Setup menu

State	MD
Withholding State Filing Status	Set the filing status to <b>Misc. Status 1, Misc. Status 2, Misc. Status 3, or Misc. Status 4.</b> (All of these tables are set up identically in the Tax Table Updates. Therefore, you can use any of them as the Maryland filing status.)
Withholding State Exemptions	Enter <b>0</b> (zero).  Starting with the First-of-Year 2008 Tax Table Update, Maryland State Tax Withholding shall be based solely on the Local Taxes, Local Standard Deduction and Local Tax Table setup. The entire calculation will be based on the Maryland Local assigned to the employee and the Maryland State Withholding Amount shall be set to the Maryland Local Tax Withholding amount and that local amount will be zeroed out
Locality	Enter, or use Lookup to select, the Maryland local tax code that applies to the employee.
Local Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming <b>Married (surviving spouse or unmarried Head of Household)</b> on the MW507 form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming <b>Single or Married, but withhold at Single rate</b> on the MW507 form.</li> </ul>
Local Exemptions	Enter the number of exemptions an employee is claiming on the MW507.

Maryland (MD)							
Maryland State Taxes	<b>State:</b> MD (Maryland)					Manage State Taxes (PRMSTI)	
	Effective Date		01/01/2018				
	Unemp Limit		8,500.00				
	Unemp Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Maryland State Taxes record.				
	Tax Rate Supp		0.00%				
	Tax Based On		G				
	Round W/H Amount (CP7)		N				
	Fed W/H Credit Limit		0.00				
	FICA W/H Credit Limit		0.00				
	Exempt Amount Married		0.00				
	Exempt Amount Single		0.00				
	Exempt Amount Other		0.00				
	Dependent Credit Amount		0.00				
	Credit Amount		0.00				
	Note that since the Maryland local tax setup is being used to calculate the Maryland State Tax Withholding amount, the Exempt fields are not used for Maryland and are set to 0.00.						
Maryland State Standard Deduction s	<b>State:</b> MD					Manage State Standard Deductions (PRMSSD)	
	<b>Effective Date:</b> 01/01/2018						
	<b>Filing Status:</b> Single, Married, Misc Status 1, Misc Status 2, Misc Status 3, Misc Status 4						
	For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00	0.00		



Maryland (MD)									
	Note that since the Maryland local tax setup is solely being used to calculate the Maryland State Tax Withholding amount, this standard deduction setup is not used for Maryland and the values are set to 0.00.								
Maryland State Tax Tables	<b>State:</b> MD <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single, Married, Misc Status 1, Misc Status 2, Misc Status 3, Misc Status 4								Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess						
	0.00	0.00	0.00%						
	Note that since the Maryland local tax setup is solely being used to calculate the Maryland State Tax Withholding amount, the values in this tax table are being set to 0.00.								
Maryland Low Income Exemption	<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single <b>Wage Type:</b> Gross Wages								Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married <b>Wage Type:</b> Gross Wages								
	For Annualized Wage Over/	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

**Maryland (MD)**

Wage Basis									
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.0000 %	

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2018

**Filing Status:** Misc Status 1

**Wage Type:** Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.0000 %

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2018

**Filing Status:** Misc Status 2

**Wage Type:** Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.0000 %

**State:** MD

**Type:** Low Income Exemption

**Effective Date:** 01/01/2018

**Filing Status:** Misc Status 3

**Wage Type:** Gross Wages

Maryland (MD)										
	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1	
	5,000. 00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	
<b>State:</b> MD <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Misc Status 4 <b>Wage Type:</b> Gross Wages										
	For Annua- lized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Overri de (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1	
	5,000. 00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	

## Manage Local Taxes screen/Payroll Tax Controls Menu

Local tax codes for Maryland must be set up so that the first letter of the code is an **M**. If the local code begins with an **M** and the withholding state is Maryland, the special programming is triggered. The Exemption Amount is the amount given for each exemption. Because Maryland does not use the **Married** and **Single** filing statuses, the **Exempt Amt Single** and **Exempt Amt Married** columns display zero. The **Exempt Amt Other** field displays the amount that is given for each exemption.

MARYLAND (MD) - ALLEGANY COUNTY					
MARYLAND – ALLEGANY COUNTY  Local Taxes	<b>Locality Code:</b> MALLGY <b>Description:</b> Allegany County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.80%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – ALLEGANY COUNTY  Local Standard Deductions	<b>Locality Code:</b> MALLGY <b>Filing Status:</b> Single, Married			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – ALLEGANY COUNTY  Local Tax Tables	<b>Locality Code:</b> MALLGY <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		

**MARYLAND (MD) - ALLEGANY COUNTY**

0.00	0.00	7.8000%
150,000.00	11,700.00	8.0500%
175,000.00	13,712.50	8.3000%
225,000.00	17,862.50	8.5500%
300,000.00	24,275.00	8.8000%

**Locality Code:** MALLGY

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

MARYLAND (MD) - ANNE ARUNDEL COUNTY					
MARYLAND – ANNE ARUNDEL COUNTY  Local Taxes	<b>Locality Code:</b> MANNDL <b>Description:</b> Anne Arundel County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date		01/01/2018		
	Tax Rate Supp		8.25%		
	Tax Based On		G		
	State				
	State W/H Credit Limit		0.00		
	Exempt Amount Married		3,200.00		
	Exempt Amount Single		3,200.00		
	Exempt Amount Other		0.00		
	Dependent Credit Amount		0.00		
	Credit Amount		0.00		
	Weekly Ceiling Amount		0.00		
	Bi-Weekly Ceiling Amount		0.00		
	Semi-Monthly Ceiling Amount		0.00		
	Monthly Ceiling Amount		0.00		
MARYLAND – ANNE ARUNDEL COUNTY  Local Standard Deductions	<b>Locality Code:</b> MANNDL <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – ANNE ARUNDEL COUNTY  Local Tax Tables	<b>Locality Code:</b> MANNDL <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		

**MARYLAND (MD) - ANNE ARUNDEL COUNTY**

0.00	0.00	7.2500%
150,000.00	10,875.00	7.5000%
175,000.00	12,750.00	7.7500%
225,000.00	16,625.00	8.0000%
300,000.00	22,625.00	8.2500%

**Locality Code:** MANNDL

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.2500%
100,000.00	7,250.00	7.5000%
125,000.00	9,125.00	7.7500%
150,000.00	11,062.50	8.0000%
250,000.00	19,062.50	8.2500%

**MARYLAND (MD)**

MARYLAND – BALTIMORE CITY  Local Taxes	<b>Locality Code:</b> MBALCI <b>Description:</b> Baltimore City <b>State:</b> MD (Maryland)		Manage Local Taxes (PRMLTI)
	Effective Date	01/01/2018	
	Tax Rate Supp	8.95%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	

MARYLAND (MD)				
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
	Semi-Monthly Ceiling Amount	0.00		
	Monthly Ceiling Amount	0.00		
MARYLAND – BALTIMORE CITY  Local Standard Deductions	<b>Locality Code:</b> MBALCI <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)
Effective Date	Standard Deduction %	Minimum	Maximum	
01/01/2018	15.00%	1,500.00	2,000.00	
MARYLAND – BALTIMORE CITY  Local Tax Tables	<b>Locality Code:</b> MBALCI <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	7.9500%		
150,000.00	11,925.00	8.2000%		
175,000.00	13,975.00	8.4500%		
225,000.00	18,200.00	8.7000%		
300,000.00	24,725.00	8.9500%		
<b>Locality Code:</b> MBALCI <b>Effective Date:</b> 01/01/2018				



MARYLAND (MD)			
	<b>Filing Status:</b> Single		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

MARYLAND (MD) - BALTIMORE COUNTY		
MARYLAND – BALTIMORE COUNTY Local Taxes	<b>Locality Code:</b> MBALCO	Manage Local Taxes (PRMLTI)
	<b>Description:</b> Baltimore County	
	<b>State:</b> MD (Maryland)	
	Effective Date	
	01/01/2018	
	Tax Rate Supp	
	8.60%	
	Tax Based On	
	G	
	State	
	State W/H Credit Limit	
	0.00	
	Exempt Amount Married	
	3,200.00	
	Exempt Amount Single	
	3,200.00	
	Exempt Amount Other	
	0.00	
	Dependent Credit Amount	
	0.00	
	Credit Amount	
	0.00	
	Weekly Ceiling Amount	
	0.00	
	Bi-Weekly Ceiling Amount	
	0.00	
	Semi-Monthly Ceiling Amount	
	0.00	

MARYLAND (MD) - BALTIMORE COUNTY					
	Monthly Ceiling Amount	0.00			
MARYLAND – BALTIMORE COUNTY Local Standard Deductions	<b>Locality Code:</b> MBALCO <b>Filing Status:</b> Married, Single				Manage Local Standard Deductions (PRMLSD)
	Effective Date	Standard Deduction %	Minimum	Maximum	
	01/01/2018	15.00%	1,500.00	2,000.00	
MARYLAND – BALTIMORE COUNTY Local Tax Tables	<b>Locality Code:</b> MBALCO <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married				Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.6000%		
	150,000.00	11,400.00	7.8500%		
	175,000.00	13,362.50	8.1000%		
	225,000.00	17,412.50	8.3500%		
	300,000.00	23,675.00	8.6000%		
	<b>Locality Code:</b> MBALCO <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.6000%		
	100,000.00	7,600.00	7.8500%		
	125,000.00	9,562.50	8.1000%		
	150,000.00	11,587.50	8.3500%		
	250,000.00	19,937.50	8.6000%		

MARYLAND (MD) - CALVERT COUNTY		
MARYLAND – CALVERT COUNTY Local Taxes	<b>Locality Code:</b> MCALVT <b>Description:</b> Calvert County <b>State:</b> MD (Maryland)	Manage Local Taxes (PRMLTI)
	Effective Date	
	01/01/2018	
	Tax Rate Supp	
	8.55%	
	Tax Based On	
	G	
	State	
	State W/H Credit Limit	
	0.00	
	Exempt Amount Married	
	3,200.00	
	Exempt Amount Single	
	3,200.00	
	Exempt Amount Other	
	0.00	
	Dependent Credit Amount	
	0.00	
	Credit Amount	
	0.00	
	Weekly Ceiling Amount	
	0.00	
	Bi-Weekly Ceiling Amount	
	0.00	
	Semi-Monthly Ceiling Amount	
	0.00	
	Monthly Ceiling Amount	
	0.00	



MARYLAND (MD) - CAROLINE COUNTY					
MARYLAND – CAROLINE COUNTY  Local Taxes	<b>Locality Code:</b> MCARLN <b>Description:</b> Caroline County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.55%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – CAROLINE COUNTY  Local Standard Deductions	<b>Locality Code:</b> MCARLN <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00

MARYLAND (MD) - CAROLINE COUNTY				
MARYLAND – CAROLINE COUNTY  Local Tax Tables	<b>Locality Code:</b> MCARLN		Manage Local Tax Tables (PRMLTT)	
	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Married			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.5500%
	150,000.00	11,325.00		7.8000%
	175,000.00	13,275.00		8.0500%
	225,000.00	17,300.00		8.3000%
	300,000.00	23,525.00		8.5500%
	<b>Locality Code:</b> MCARLN			
	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Single			
	For Taxable Income Over	Base Tax		Percent of Excess
0.00	0.00	7.5500%		
100,000.00	7,550.00	7.8000%		
125,000.00	9,500.00	8.0500%		
150,000.00	11,512.50	8.3000%		
250,000.00	19,812.50	8.5500%		

MARYLAND (MD) - CARROLL COUNTY			
MARYLAND – CARROLL COUNTY  Local Taxes	<b>Locality Code:</b> MCARRL		Manage Local Taxes (PRMLTI)
	<b>Description:</b> Carroll County		
	<b>State:</b> MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.80%	

MARYLAND (MD) - CARROLL COUNTY				
	Tax Based On		G	
	State			
	State W/H Credit Limit		0.00	
	Exempt Amount Married		3,200.00	
	Exempt Amount Single		3,200.00	
	Exempt Amount Other		0.00	
	Dependent Credit Amount		0.00	
	Credit Amount		0.00	
	Weekly Ceiling Amount		0.00	
	Bi-Weekly Ceiling Amount		0.00	
	Semi-Monthly Ceiling Amount		0.00	
	Monthly Ceiling Amount		0.00	
MARYLAND – CARROLL COUNTY	<b>Locality Code:</b> MCARRL			
Local Standard Deductions	<b>Filing Status:</b> Married, Single			
	Effective Date	Standard Deduction %	Minimum	Maximum
	01/01/2018	15.00%	1,500.00	2,000.00
MARYLAND – CARROLL COUNTY	<b>Locality Code:</b> MCARRL			
Local Tax Tables	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Married			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.8000%	
	150,000.00	11,700.00	8.0500%	
	175,000.00	13,712.50	8.3000%	
	225,000.00	17,862.50	8.5500%	
	300,000.00	24,275.00	8.8000%	

**MARYLAND (MD) - CARROLL COUNTY**
**Locality Code:** MCARRL

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

**MARYLAND (MD) - CECIL COUNTY**

MARYLAND –  
CECIL  
COUNTY  
Local Taxes

**Locality Code:** MCECIL

**Description:** Cecil County

**State:** MD (Maryland)

Manage  
Local Taxes  
(PRMLTI)

Effective Date	01/01/2018
Tax Rate Supp	8.75%
Tax Based On	G
State	
State W/H Credit Limit	0.00
Exempt Amount Married	3,200.00
Exempt Amount Single	3,200.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00



MARYLAND (MD) - CECIL COUNTY					
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – CECIL COUNTY  Local Standard Deductions	<b>Locality Code:</b> MCECIL <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – CECIL COUNTY  Local Tax Tables	<b>Locality Code:</b> MCECIL <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.7500%		
	150,000.00	11,625.00	8.0000%		
	175,000.00	13,625.00	8.2500%		
	225,000.00	17,750.00	8.5000%		
	300,000.00	24,125.00	8.7500%		
	<b>Locality Code:</b> MCECIL <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.7500%		
	100,000.00	7,750.00	8.0000%		
	125,000.00	9,750.00	8.2500%		

MARYLAND (MD) - CECIL COUNTY					
	150,000.00	11,812.50	8.5000%		
	250,000.00	23,312.50	8.7500%		

MARYLAND (MD) - CHARLES COUNTY					
MARYLAND – CHARLES COUNTY  Local Taxes	<b>Locality Code:</b> MCHRLS <b>Description:</b> Charles County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.80%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – CHARLES COUNTY  Local Standard Deductions	<b>Locality Code:</b> MCHRLS <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00

**MARYLAND (MD) - CHARLES COUNTY**

MARYLAND –  
CHARLES  
COUNTY

Local Tax  
Tables

**Locality Code:** MCHRLS

**Effective Date:** 01/01/2018

**Filing Status:** Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
150,000.00	11,700.00	8.0500%
175,000.00	13,712.50	8.3000%
225,000.00	17,862.50	8.5500%
300,000.00	24,275.00	8.8000%

**Locality Code:** MCHRLS

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

Manage  
Local Tax  
Tables  
(PRMLTT)

MARYLAND (MD) - DORCHESTER COUNTY					
MARYLAND – DORCHESTER COUNTY  Local Taxes	<b>Locality Code:</b> MDORTR <b>Description:</b> Dorchester County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.40%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – DORCHESTER COUNTY  Local Standard Deductions	<b>Locality Code:</b> MDORTR <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00

**MARYLAND (MD) - DORCHESTER COUNTY**

MARYLAND –  
DORCHESTER  
COUNTY

Local Tax  
Tables

**Locality Code:** MDORTR

**Effective Date:** 01/01/2018

**Filing Status:** Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
150,000.00	11,100.00	7.6500%
175,000.00	13,012.50	7.9000%
225,000.00	16,962.50	8.1500%
300,000.00	23,075.00	8.4000%

**Locality Code:** MDORTR

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
100,000.00	7,400.00	7.6500%
125,000.00	9,312.50	7.9000%
150,000.00	11,287.50	8.1500%
250,000.00	19,437.50	8.4000%

Manage  
Local Tax  
Tables  
(PRMLTT)

MARYLAND (MD) - FREDERICK COUNTY					
MARYLAND – FREDERICK COUNTY  Local Taxes	<b>Locality Code:</b> MFREDR			Manage Local Taxes (PRMLTI)	
	<b>Description:</b> Frederick County				
	<b>State:</b> MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	8.75%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
MARYLAND – FREDERICK COUNTY  Local Standard Deductions	<b>Locality Code:</b> MFREDR			Manage Local Standard Deductions (PRMLSD)	
	<b>Filing Status:</b> Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00

**MARYLAND (MD) - FREDERICK COUNTY**

MARYLAND –  
FREDERICK  
COUNTY

Local Tax  
Tables

**Locality Code:** MFREDR

**Effective Date:** 01/01/2018

**Filing Status:** Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.7500%
150,000.00	11,625.00	8.0000%
175,000.00	13,625.00	8.2500%
225,000.00	17,750.00	8.5000%
300,000.00	24,125.00	8.7500%

**Locality Code:** MFREDR

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.7500%
100,000.00	7,750.00	8.0000%
125,000.00	9,750.00	8.2500%
150,000.00	11,812.50	8.5000%
250,000.00	23,312.50	8.7500%

Manage  
Local Tax  
Tables  
(PRMLTT)

MARYLAND (MD) - GARRETT COUNTY					
MARYLAND – GARRETT COUNTY  Local Taxes	<b>Locality Code:</b> MGARRT <b>Description:</b> Garrett County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.40%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – GARRETT COUNTY  Local Standard Deductions	<b>Locality Code:</b> MGARRT <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00



**MARYLAND (MD) - GARRETT COUNTY**

 MARYLAND –  
GARRETT  
COUNTY

 Local Tax  
Tables

**Locality Code:** MGARRT

**Effective Date:** 01/01/2018

**Filing Status:** Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
150,000.00	11,100.00	7.6500%
175,000.00	13,012.50	7.9000%
225,000.00	16,962.50	8.1500%
300,000.00	23,075.00	8.4000%

**Locality Code:** MGARRT

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
100,000.00	7,400.00	7.6500%
125,000.00	9,312.50	7.9000%
150,000.00	11,287.50	8.1500%
250,000.00	19,437.50	8.4000%

 Manage  
Local Tax  
Tables  
(PRMLTT)

**MARYLAND (MD) - HARFORD COUNTY**

 MARYLAND –  
HARFORD  
COUNTY

Local Taxes

**Locality Code:** MHARFD

**Description:** Harford County

**State:** MD (Maryland)

Effective Date	01/01/2018
Tax Rate Supp	8.85%

 Manage  
Local  
Taxes  
(PRMLTI)

MARYLAND (MD) - HARFORD COUNTY					
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – HARFORD COUNTY  Local Standard Deductions	<b>Locality Code:</b> MHARFD <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – HARFORD COUNTY  Local Tax Tables	<b>Locality Code:</b> MHARFD <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.8500%		
	150,000.00	11,775.00	8.1000%		
	175,000.00	13,800.00	8.3500%		
	225,000.00	17,975.00	8.6000%		

**MARYLAND (MD) - HARFORD COUNTY**

	300,000.00	24,425.00	8.8500%		
	<b>Locality Code:</b> MHARFD <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.8500%		
	100,000.00	7,850.00	8.1000%		
	125,000.00	9,875.00	8.3500%		
	150,000.00	11,962.50	8.6000%		
	250,000.00	20,562.50	8.8500%		

**MARYLAND (MD) - HOWARD COUNTY**

MARYLAND – HOWARD COUNTY Local Taxes	<b>Locality Code:</b> MHOWRD <b>Description:</b> Howard County <b>State:</b> MD (Maryland)		Manage Local Taxes (PRMLTI)
	Effective Date	01/01/2018	
	Tax Rate Supp	8.95%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
	Exempt Amount Married	3,200.00	
	Exempt Amount Single	3,200.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	

MARYLAND (MD) - HOWARD COUNTY					
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – HOWARD COUNTY  Local Standard Deductions	<b>Locality Code:</b> MHOWRD <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – HOWARD COUNTY  Local Tax Tables	<b>Locality Code:</b> MHOWRD <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	150,000.00	11,925.00	8.2000%		
	175,000.00	13,975.00	8.4500%		
	225,000.00	18,200.00	8.7000%		
	300,000.00	24,725.00	8.9500%		
	<b>Locality Code:</b> MHOWRD <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	100,000.00	7,950.00	8.2000%		
	125,000.00	10,000.00	8.4500%		

MARYLAND (MD) - HOWARD COUNTY					
	150,000.00	12,112.50	8.7000%		
	250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - KENT COUNTY				
MARYLAND – KENT COUNTY Local Taxes	<b>Locality Code:</b> MKENTC			Manage Local Taxes (PRMLTI)
	<b>Description:</b> Kent County			
	<b>State:</b> MD (Maryland)			
	Effective Date	01/01/2018		
	Tax Rate Supp	8.60%		
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00			
Monthly Ceiling Amount	0.00			
MARYLAND – KENT COUNTY Local Standard Deductions	<b>Locality Code:</b> MKENTC			Manage Local Standard Deductions (PRMLSD)
	<b>Filing Status:</b> Married, Single			
	Effective Date	Standard Deduction %	Minimum	
	01/01/2018	15.00%	1,500.00	2,000.00

**MARYLAND (MD) - KENT COUNTY**

MARYLAND –  
KENT COUNTY

Local Tax  
Tables

**Locality Code:** MKENTC

**Effective Date:** 01/01/2018

**Filing Status:** Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.6000%
150,000.00	11,400.00	7.8500%
175,000.00	13,362.50	8.1000%
225,000.00	17,412.50	8.3500%
300,000.00	23,675.00	8.6000%

**Locality Code:** MKENTC

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.6000%
100,000.00	7,600.00	7.8500%
125,000.00	9,562.50	8.1000%
150,000.00	11,587.50	8.3500%
250,000.00	19,937.50	8.6000%

Manage  
Local Tax  
Tables  
(PRMLTT)

MARYLAND (MD) - MONTGOMERY COUNTY					
MARYLAND – MONTGOMERY COUNTY  Local Taxes	<b>Locality Code:</b> MMONTG <b>Description:</b> Montgomery County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.95%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – MONTGOMERY COUNTY  Local Standard Deductions	<b>Locality Code:</b> MMONTG <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00

MARYLAND (MD) - MONTGOMERY COUNTY				
MARYLAND – MONTGOMERY COUNTY  Local Tax Tables	<b>Locality Code:</b> MMONTG			Manage Local Tax Tables (PRMLTT)
	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Married			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	150,000.00	11,925.00	8.2000%	
	175,000.00	13,975.00	8.4500%	
	225,000.00	18,200.00	8.7000%	
	300,000.00	24,725.00	8.9500%	
	<b>Locality Code:</b> MMONTG			
	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Single			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
100,000.00	7,950.00	8.2000%		
125,000.00	10,000.00	8.4500%		
150,000.00	12,112.50	8.7000%		
250,000.00	20,812.50	8.9500%		



MARYLAND (MD) - MARYLAND NONRESIDENT					
MARYLAND – NONRESIDENT  Local Taxes	<b>Locality Code:</b> MNONRS			Manage Local Taxes (PRMLTI)	
	<b>Description:</b> Maryland Nonresident				
	<b>State:</b> MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	7.50%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
MARYLAND – NONRESIDENT  Local Standard Deductions	<b>Locality Code:</b> MNONRS			Manage Local Standard Deductions (PRMLSD)	
	<b>Filing Status:</b> Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – NONRESIDENT  Local Tax Tables	<b>Locality Code:</b> MNONRS			Manage Local Tax Tables (PRMLTT)	
	<b>Effective Date:</b> 01/01/2018				
	<b>Filing Status:</b> Married				

**MARYLAND (MD) - MARYLAND NONRESIDENT**

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	6.5000%
150,000.00	9,750.00	6.7500%
175,000.00	11,437.50	7.0000%
225,000.00	14,937.50	7.2500%
300,000.00	20,375.00	7.5000%

**Locality Code:** MNONRS

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	6.5000%
100,000.00	6,500.00	6.7500%
125,000.00	8,187.50	7.0000%
150,000.00	9,937.50	7.2500%
250,000.00	17,187.50	7.5000%

MARYLAND (MD) - PRINCE GEORGE'S COUNTY					
MARYLAND – PRINCE GEORGE'S COUNTY  Local Taxes	<b>Locality Code:</b> MPRGRG <b>Description:</b> Prince George's County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.95%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – PRINCE GEORGE'S COUNTY  Local Standard Deductions	<b>Locality Code:</b> MPRGRG <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – PRINCE GEORGE'S COUNTY  Local Tax Tables	<b>Locality Code:</b> MPRGRG <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		

**MARYLAND (MD) - PRINCE GEORGE'S COUNTY**

0.00	0.00	7.9500%
150,000.00	11,925.00	8.2000%
175,000.00	13,975.00	8.4500%
225,000.00	18,200.00	8.7000%
300,000.00	24,725.00	8.9500%

**Locality Code:** MPRGRG

**Effective Date:** 01/01/2018

**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

**MARYLAND (MD) - QUEEN ANNE'S COUNTY**

MARYLAND – QUEEN ANNE'S COUNTY  Local Taxes	<b>Locality Code:</b> MQANNE		Manage Local Taxes (PRMLTI)
	<b>Description:</b> Queen Anne's County		
	<b>State:</b> MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.95%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
Exempt Amount Married	3,200.00		

MARYLAND (MD) - QUEEN ANNE’S COUNTY					
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – QUEEN ANNE’S COUNTY  Local Standard Deductions	<b>Locality Code:</b> MQANNE			Manage Local Standard Deductions (PRMLSD)	
	<b>Filing Status:</b> Married				
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
	<b>Locality Code:</b> MQANNE				
	<b>Filing Status:</b> Single				
	Effective Date	Standard Deduction %	Minimum	Maximum	
	01/01/2018	15.00%	1,500.00	2,000.00	

MARYLAND (MD) - QUEEN ANNE’S COUNTY				
MARYLAND – QUEEN ANNE’S COUNTY  Local Tax Tables	<b>Locality Code:</b> MQANNE			Manage Local Tax Tables (PRMLTT)
	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Married			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	150,000.00	11,925.00	8.2000%	
	175,000.00	13,975.00	8.4500%	
	225,000.00	18,200.00	8.7000%	
	300,000.00	24,725.00	8.9500%	
	<b>Locality Code:</b> MQANNE			
	<b>Effective Date:</b> 01/01/2018			
	<b>Filing Status:</b> Single			
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	7.9500%		
100,000.00	7,950.00	8.2000%		
125,000.00	10,000.00	8.4500%		
150,000.00	12,112.50	8.7000%		
250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - ST. MARY'S COUNTY			
MARYLAND – ST. MARY'S COUNTY  Local Taxes	<b>Locality Code:</b> MSTMAR		Manage Local Taxes (PRMLTI)
	<b>Description:</b> St. Mary's County		
	<b>State:</b> MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.75%	

MARYLAND (MD) - ST. MARY'S COUNTY				
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
	Semi-Monthly Ceiling Amount	0.00		
	Monthly Ceiling Amount	0.00		
MARYLAND – ST. MARY'S COUNTY Local Standard Deductions	<b>Locality Code:</b> MSTMAR <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)
	Effective Date	Standard Deduction %	Minimum	Maximum
	01/01/2018	15.00%	1,500.00	2,000.00
MARYLAND – ST. MARY'S COUNTY Local Tax Tables	<b>Locality Code:</b> MSTMAR <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.7500%	
	150,000.00	11,625.00	8.0000%	
	175,000.00	13,625.00	8.2500%	
	225,000.00	17,750.00	8.5000%	

**MARYLAND (MD) - ST. MARY'S COUNTY**

	300,000.00	24,125.00	8.7500%		
	<b>Locality Code:</b> MSTMAR <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.7500%		
	100,000.00	7,750.00	8.0000%		
	125,000.00	9,750.00	8.2500%		
	150,000.00	11,812.50	8.5000%		
	250,000.00	23,312.50	8.7500%		

**MARYLAND (MD) - SOMERSET COUNTY**

MARYLAND – SOMERSET COUNTY Local Taxes	<b>Locality Code:</b> MSOMRT <b>Description:</b> Somerset County <b>State:</b> MD (Maryland)		Manage Local Taxes (PRMLTI)
	Effective Date	01/01/2018	
	Tax Rate Supp	8.90%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
	Exempt Amount Married	3,200.00	
	Exempt Amount Single	3,200.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	



MARYLAND (MD) - SOMERSET COUNTY				
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
	Semi-Monthly Ceiling Amount	0.00		
	Monthly Ceiling Amount	0.00		
MARYLAND – SOMERSET COUNTY Local Standard Deductions	<b>Locality Code:</b> MSOMRT <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)
	Effective Date	Standard Deduction %	Minimum	Maximum
	01/01/2018	15.00%	1,500.00	2,000.00
MARYLAND – SOMERSET COUNTY Local Tax Tables	<b>Locality Code:</b> MSOMRT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	150,000.00	11,925.00	8.2000%	
	175,000.00	13,975.00	8.4500%	
	225,000.00	18,200.00	8.7000%	
	300,000.00	24,725.00	8.9500%	
	<b>Locality Code:</b> MSOMRT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	100,000.00	7,950.00	8.2000%	
	125,000.00	10,000.00	8.4500%	

MARYLAND (MD) - SOMERSET COUNTY					
	150,000.00	12,112.50	8.7000%		
	250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - TALBOT COUNTY					
MARYLAND – TALBOT COUNTY  Local Taxes	<b>Locality Code:</b> MTALBT			Manage Local Taxes (PRMLTI)	
	<b>Description:</b> Talbot County				
	<b>State:</b> MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	8.15%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
MARYLAND – TALBOT COUNTY  Local Standard Deductions	<b>Locality Code:</b> MTALBT			Manage Local Standard Deductions (PRMLSD)	
	<b>Filing Status:</b> Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum

MARYLAND (MD) - TALBOT COUNTY					
	01/01/2018	15.00%	1,500.00	2,000.00	
MARYLAND – TALBOT COUNTY Local Tax Tables	<b>Locality Code:</b> MTALBT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married				Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.1500%		
	150,000.00	10,725.00	7.4000%		
	175,000.00	12,575.00	7.6500%		
	225,000.00	16,400.00	7.9000%		
	300,000.00	22,325.00	8.1500%		
	<b>Locality Code:</b> MTALBT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.1500%		
	100,000.00	7,150.00	7.4000%		
	125,000.00	9,000.00	7.6500%		
	150,000.00	10,912.50	7.9000%		
	250,000.00	18,812.50	8.1500%		

MARYLAND (MD) - WASHINGTON COUNTY					
MARYLAND – WASHINGTON COUNTY Local Taxes	<b>Locality Code:</b> MWASHT <b>Description:</b> Washington County <b>State:</b> MD (Maryland)			Manage Local Taxes (PRMLTI)	
	Effective Date	01/01/2018			
	Tax Rate Supp	8.55%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – WASHINGTON COUNTY Local Standard Deductions	<b>Locality Code:</b> MWASHT <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – WASHINGTON COUNTY Local Tax Tables	<b>Locality Code:</b> MWASHT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	

**MARYLAND (MD) - WASHINGTON COUNTY**

For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	7.5500%		
150,000.00	11,325.00	7.8000%		
175,000.00	13,275.00	8.0500%		
225,000.00	17,300.00	8.3000%		
300,000.00	23,525.00	8.5500%		
<b>Locality Code:</b> MWASHT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	7.5500%		
100,000.00	7,550.00	7.8000%		
125,000.00	9,500.00	8.0500%		
150,000.00	11,512.50	8.3000%		
250,000.00	19,812.50	8.5500%		

**MARYLAND (MD) - WICOMICO COUNTY**

MARYLAND – WICOMICO COUNTY Local Taxes	<b>Locality Code:</b> MWIMCO <b>Description:</b> Wicomico County <b>State:</b> MD (Maryland)		Manage Local Taxes (PRMLTI)
	Effective Date	01/01/2018	
	Tax Rate Supp	8.95%	
	Tax Based On	G	
	State		

MARYLAND (MD) - WICOMICO COUNTY					
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
MARYLAND – WICOMICO COUNTY  Local Standard Deductions	<b>Locality Code:</b> MWIMCO <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – WICOMICO COUNTY  Local Tax Tables	<b>Locality Code:</b> MWIMCO <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	150,000.00	11,925.00	8.2000%		
	175,000.00	13,975.00	8.4500%		
	225,000.00	18,200.00	8.7000%		
	300,000.00	24,725.00	8.9500%		
	<b>Locality Code:</b> MWIMCO <b>Effective Date:</b> 01/01/2018				

**MARYLAND (MD) - WICOMICO COUNTY**

	<b>Filing Status:</b> Single			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	100,000.00	7,950.00	8.2000%	
	125,000.00	10,000.00	8.4500%	
	150,000.00	12,112.50	8.7000%	
	250,000.00	20,812.50	8.9500%	

**MARYLAND (MD) - WORCESTER COUNTY**

MARYLAND – WORCESTER COUNTY  Local Taxes	<b>Locality Code:</b> MWORCT		Manage Local Taxes (PRMLTI)
	<b>Description:</b> Worcester County		
	<b>State:</b> MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	7.50%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
	Exempt Amount Married	3,200.00	
	Exempt Amount Single	3,200.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	Weekly Ceiling Amount	0.00	
Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00		

MARYLAND (MD) - WORCESTER COUNTY					
	Monthly Ceiling Amount	0.00			
MARYLAND – WORCESTER COUNTY  Local Standard Deductions	<b>Locality Code:</b> MWORCT <b>Filing Status:</b> Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – WORCESTER COUNTY  Local Tax Tables	<b>Locality Code:</b> MWORCT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	6.5000%		
	150,000.00	9,750.00	6.7500%		
	175,000.00	11,437.50	7.0000%		
	225,000.00	14,937.50	7.2500%		
	300,000.00	20,375.00	7.5000%		
	<b>Locality Code:</b> MWORCT <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	6.5000%		
	100,000.00	6,500.00	6.7500%		
	125,000.00	8,187.50	7.0000%		
	150,000.00	9,937.50	7.2500%		
	250,000.00	17,187.50	7.5000%		



MARYLAND (MD) – MARYLAND RESIDENTS WORKING IN DELAWARE					
MARYLAND – MARYLAND RESIDENTS WORKING IN DELAWARE  Local Taxes	<b>Locality Code:</b> MWRKDE			Manage Local Taxes (PRMLTI)	
	<b>Description:</b> Maryland Res Work in DE				
	<b>State:</b> MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	3.20%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
MARYLAND – MARYLAND RESIDENTS WORKING IN DELAWARE  Local Standard Deductions	<b>Locality Code:</b> MWRKDE			Manage Local Standard Deductions (PRMLSD)	
	<b>Filing Status:</b> Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	01/01/2018	15.00%	1,500.00		2,000.00
MARYLAND – MARYLAND RESIDENTS WORKING IN DELAWARE	<b>Locality Code:</b> MWRKDE			Manage Local Tax Tables (PRMLTT)	
	<b>Effective Date:</b> 01/01/2018				
	<b>Filing Status:</b> Married				

MARYLAND (MD) – MARYLAND RESIDENTS WORKING IN DELAWARE					
Local Tax Tables		For Taxable Income Over	Base Tax	Percent of Excess	
		0.00	0.00	3.2000%	
		150,000.00	4,800.00	3.2000%	
		175,000.00	5,600.00	3.2000%	
		225,000.00	7,200.00	3.2000%	
		300,000.00	9,600.00	3.2000%	
	<b>Locality Code:</b> MWRKDE <b>Effective Date:</b> 01/01/2018 <b>Filing Status:</b> Single				
		For Taxable Income Over	Base Tax	Percent of Excess	
		0.00	0.00	3.2000%	
		100,000.00	3,200.00	3.2000%	
		125,000.00	4,000.00	3.2000%	
		150,000.00	4,800.00	3.2000%	
		250,000.00	8,000.00	3.2000%	

## Processing

### Special Programming

Effective 01/01/2000, the state of Maryland changed the computation method for tax withholding. Maryland has different withholding rates depending on the county in which an employee resides.

Local tables must be set up to allow for the different local income tax rates.

The system adds state and local liability amounts to equal one state withholding amount.

### State Tax Calculation

1. Gross Pay - (401k + Cafeteria Plans) x Number of Pay Periods per Year = Gross Annual Wages


2. Gross Annual Wages - State Standard Deduction - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages
3. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + Base Tax = Annual State Tax Liability
4. Annual State Tax Liability / Number of Pay Periods per Year = State Tax Liability for Current Period

### Local Tax Calculation

1. Gross Pay - (401k + Cafeteria Plans) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages – Local Standard Deduction - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages
3. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + Base Tax = Annual Local Tax Liability
4. Annual Local Tax Liability / Number of Pay Periods per Year = Local Tax Liability for Current Period

The system adds state liability and the local liability amounts to equal one state withholding amount.

## Tax Calculation & Special Programming

 Indicates Special Programming

### Step 1

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	MD Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MD Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Wage Amount	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Allowance Amount ( <i>Withholding State Exemptions</i> x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized Taxable Wages	
	Apply Annualized Taxable Wages to the appropriate State Tax Table.	Manage State Tax Tables

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
<b>Equals</b>	Annualized Local Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Equals</b>	State Portion of MD Tax Withholding for Pay Period	

## Step 2

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	Local Tax's Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	Local Tax's Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Wage Amount	
<b>Less</b>	Standard Deduction Amount	Manage Local Standard Deductions
<b>Less</b>	Allowance Amount (Local Exemptions x Exemption Amount)	Manage Employee Taxes Manage Local Taxes
<b>Equals</b>	Annualized Taxable Wages	
	Apply Annualized Taxable Wages to the appropriate Local Tax Table.  Annualized Local Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage Local Tax Tables
<b>Equals</b>	Annualized Local Tax Liability	

	Calculation	Related Screens
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Local Portion of MD Tax Withholding for Pay Period	

### Step 3

	Calculation	Related Screens
	State Portion of MD Tax Withholding for Pay Period	(Calculated in Step 1)
<b>Plus</b>	Local Portion of MD Tax Withholding for Pay Period	(Calculated in Step 2)
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	MD State Tax Withholding for Pay Period	

## Massachusetts (MA )

### State Information

#### Massachusetts Circular M

<http://www.mass.gov/dor/docs/dor/forms/wage-rpt/pdfs/circ-m-current.pdf>

#### Massachusetts Withholding Exemption Certificate (M-4P)

<http://www.mass.gov/dor/docs/dor/forms/wage-rpt/pdfs/m-4p.pdf>

### Data Setup for Massachusetts

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee has indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee has selected the <b>Check if you will file Head of Household on your tax return</b> check box his/her Massachusetts Withholding Exemption (M-4P) form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee has not indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.</li> </ul>
Withholding State Exemptions	Enter the number of exemptions the employee claimed on his/her Massachusetts Withholding Exemption (M-4P) form.
Withholding State Credits	Enter 1 if the employee and/or his/her spouse are blind.

Massachusetts (MA)		
Massachusetts State Taxes	<b>State:</b> MA (Massachusetts)	Manage State Taxes (PRMS TI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	

Massachusetts (MA)							
Massachu setts  State Tax Withholdin g Adjustmen ts (Personal Exemption Allowance )	<b>State:</b> MA <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Married					Manage State Tax Withhol ding Adjustm ents (PRMS TAC)	
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N		0.00
	<b>State:</b> MA <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Single						
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N		0.00
	<b>State:</b> MA <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Head of Household						
	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N		0.00
Massachu setts  Low Income Exemption	<b>State:</b> MA <b>Type:</b> Low Income Exemption <b>Effective Date:</b> 01/01/2013					Manage State Tax Withhol ding	



**Massachusetts (MA)**

(Personal  
Exemption  
Allowance  
)

**Filing Status:** Single

**Wage Type:** Taxable Wages

**Exemption Threshold:** 1

Manage  
Adjustm  
ents  
(PRMS  
TAC)

For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/N)	1 <sup>st</sup> Ex- empt Over- ride Amt	Other Amt 1	Other Amt 2	Other Rate 1
8,000. 00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%

**State:** MA

**Type:** Low Income Exemption

**Effective Date:** 01/01/2013

**Filing Status:** Married

**Wage Type:** Taxable Wages

**Exemption Threshold:** 1

For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/N)	1 <sup>st</sup> Ex- empt Over- ride Amt	Other Amt 1	Other Amt 2	Other Rate 1
8,000. 00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%

**State:** MA

**Type:** Low Income Exemption

**Effective Date:** 01/01/2013

**Filing Status:** Head of Household

**Wage Type:** Taxable Wages

**Exemption Threshold:** 1

For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/N)	1 <sup>st</sup> Ex- empt Over- ride Amt	Other Amt 1	Other Amt 2	Other Rate 1

Massachusetts (MA)																																									
	Wage Basis				ride (Y/N)	-ride Amt																																			
	8,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%																																
Massachusetts  State Standard Deductions	<div><div><div>State: MA</div><div>Effective Date: 01/01/2016</div><div>Filing Status: Married</div></div><table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table><div><div>State: MA</div><div>Effective Date: 01/01/2016</div><div>Filing Status: Single</div></div><table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table><div><div>State: MA</div><div>Effective Date: 01/01/2016</div><div>Filing Status: Head of Household</div></div><table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>2,400.00</td><td>2,400.00</td></tr></table><div>Note that this extra deduction amount is subtracted from taxable wages when the employee's filing status is Head of Household.</div></div>										For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	2,400.00	2,400.00	Manage State Standard Deductions (PRMS SD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
0.00	0.00	0.00%	0.00	0.00																																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
0.00	0.00	0.00%	0.00	0.00																																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
0.00	0.00	0.00%	2,400.00	2,400.00																																					
Massachusetts	<div><div>State: MA</div><div>Effective Date: 01/01/2016</div></div>										Manage State Tax																														

Massachusetts (MA)			
State Tax Tables	<b>Filing Status:</b> Married		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.1%
	<b>State:</b> MA		
	<b>Effective Date:</b> 01/01/2016		
	<b>Filing Status:</b> Single		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.1%
	<b>State:</b> MA		
	<b>Effective Date:</b> 01/01/2016		
	<b>Filing Status:</b> Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.1%
Tables (PRMS TT)			

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	MA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
<b>Less</b>	The amount deducted for the U.S. Social Security (FICA) and Medicare	(Calculated)
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Wage Amount	
<b>Less</b>	Standard Deduction	State Standard Deductions
<b>Less</b>	Exemption Amount Exemption Amount = Withholding State Exemptions times Amount per Personal Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply <b>Low Income Exemption</b> if <b>Wage Type</b> is "Taxable Wages"  If <b>Annual Taxable Wages</b> is equal to or less than <b>Annualized Wage Over/ Wage Basis</b> AND <b>Withholding State Exemptions</b> is greater than or equal to <b>Exemption Threshold</b> , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.	Manage State Tax Withholding Adjustments
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Less</b>	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes

	Calculation	Related Screens
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Michigan (MI)

### State Information

#### Michigan 2014 Income Tax Withholding Guide

[http://www.michigan.gov/documents/taxes/446\\_2013\\_442640\\_7.pdf](http://www.michigan.gov/documents/taxes/446_2013_442640_7.pdf)

Costpoint uses Michigan's Percentage Formula to calculate the Michigan income tax withholding.

#### Michigan Withholding Exemption Certificate (MI-W4)

[http://www.michigan.gov/documents/mw4f\\_76761\\_7.pdf](http://www.michigan.gov/documents/mw4f_76761_7.pdf)

### Data Setup for Michigan

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>Both:</b> Select this filing status for all employees not claiming exemption from Michigan withholding.
Withholding State Exemptions	Enter the number of personal and dependency exemptions the employee claimed on the MI-W4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

MICHIGAN (MI)			
Michigan State Taxes	<b>State:</b> MI (Michigan)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2016	
	Unemp Limit	9,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Michigan State Taxes record.	
	Tax Rate Supp	4.25%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	

MICHIGAN (MI)						
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	0.00				
	Exempt Amount Single	0.00				
	Exempt Amount Other	4,000.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
MICHIGAN State Standard Deductions	<b>State:</b> MI <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Both					Manage State Standard Deductions (PRMSSD)
		For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
		0.00	0.00	0.00%	0.00	0.00
MICHIGAN State Tax Tables	<b>State:</b> MI <b>Effective Date:</b> 01/01/2016 <b>Filing Status:</b> Both					Manage State Tax Tables (PRMSTT)
		For Taxable Income Over	Base Tax	Percent of Excess		
		0.00	0.00	4.25%		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	MI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods

	Calculation	Related Screens
<b>Equals</b>	MI Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	



## Minnesota (MN)

### State Information

#### Minnesota 2015 Withholding Computer Formula

[http://www.revenue.state.mn.us/Forms\\_and\\_Instructions/wh\\_formula\\_17.pdf](http://www.revenue.state.mn.us/Forms_and_Instructions/wh_formula_17.pdf)

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Minnesota

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming <b>Married</b> on the W-4 form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming <b>Single</b> or <b>Married but Withhold at Higher Single Rate</b> on the W-4 form.</li> </ul>
Withholding State Exemptions	Enter the total number of allowances the employee claimed on the W-4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

MINNESOTA (MN)						
Minnesota State Taxes	<b>State:</b> MN (Minnesota)				Manage State Taxes (PRMSTI)	
	Effective Date		01/01/2018			
	Unemp Limit		32,000.00			
	Unemp Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Minnesota State Taxes record.			
	Tax Rate Supp		6.25%			
	Tax Based On		G			
	Round W/H Amount		N			
	Fed W/H Credit Limit		0.00			
	FICA W/H Credit Limit		0.00			
	Exempt Amount Married		4,150.00			
	Exempt Amount Single		4,150.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
Minnesota State Standard Deductions	<b>State:</b> MN				Manage State Standard Deductions (PRMSSD)	
	<b>Effective Date:</b> 01/01/2018					
	Filing Status: Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> MN					
	<b>Effective Date:</b> 01/01/2018					
	<b>Filing Status:</b> Single					

MINNESOTA (MN)																																										
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
	0.00	0.00	0.00%	0.00	0.00																																					
Minnesota State Tax Tables	<div><b>State:</b> MN</div> <div><b>Effective Date:</b> 01/01/2018</div> <div><b>Filing Status:</b> Married</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td></tr><tr><td>8,850.00</td><td>0.00</td><td>5.3500%</td></tr><tr><td>46,700.00</td><td>2,024.98</td><td>7.0500%</td></tr><tr><td>159,230.00</td><td>9,958.35</td><td>7.8500%</td></tr><tr><td>275,550.00</td><td>19,089.47</td><td>9.8500%</td></tr></table> <div><b>State:</b> MN</div> <div><b>Effective Date:</b> 01/01/2018</div> <div><b>Filing Status:</b> Single</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td></tr><tr><td>2,350.00</td><td>0.00</td><td>5.3500%</td></tr><tr><td>28,240.00</td><td>1,385.12</td><td>7.0500%</td></tr><tr><td>87,410.00</td><td>5,556.61</td><td>7.8500%</td></tr><tr><td>162,370.00</td><td>11,440.97</td><td>9.8500%</td></tr></table>					For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.0000%	8,850.00	0.00	5.3500%	46,700.00	2,024.98	7.0500%	159,230.00	9,958.35	7.8500%	275,550.00	19,089.47	9.8500%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.0000%	2,350.00	0.00	5.3500%	28,240.00	1,385.12	7.0500%	87,410.00	5,556.61	7.8500%	162,370.00	11,440.97	9.8500%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																																								
0.00	0.00	0.0000%																																								
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162,370.00	11,440.97	9.8500%																																								

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	MN Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	MN Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

# Mississippi (MS)

## State Information

### Mississippi Income Tax Withholding Tables

[http://www.dor.ms.gov/docs/with\\_computerpayrollflowchart.pdf](http://www.dor.ms.gov/docs/with_computerpayrollflowchart.pdf)

### Mississippi Withholding Exemption Certificate (89-350)

<http://www.dor.ms.gov/Forms/89350158.pdf>

## Data Setup for Mississippi

### Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming a status of Married and has indicated that his/her spouse is not employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1).</li> <li>▪ <b>Misc. Status 1:</b> Select this filing status if the employee is claiming a status of <b>Married</b> and has indicated that his/her spouse is employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1).</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee is claiming a status of <b>Head of Family</b> on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1)</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming a status of <b>Single</b> on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1).</li> </ul>
Withholding State Exemptions	To calculate the number of exemptions that you must enter in this field, divide the <b>Total Amount of Exemption Claimed</b> from line 6 of the employee's Mississippi Withholding Exemption Certificate by \$500.00. Enter the result of that calculation as the employee's number of exemptions.

MISSISSIPPI (MS)							
MISSISSIPPI State Taxes	<b>State: MS (Mississippi)</b>			Manage State Taxes (PRMSTI)			
	Effective Date	01/01/2011					
	Unemp Limit	14,000.00					
	Unemp Rate	Bring the SUTA Rate forward from the most recent Mississippi State Taxes record.					
	Tax Rate Supp	0.00%					
	Tax Based On	G					
	Round W/H Amount (CP7)	Y					
	Fed W/H Credit Limit	0.00					
	FICA W/H Credit Limit	0.00					
	Exempt Amount Married	500.00					
	Exempt Amount Single	500.00					
	Exempt Amount Other	500.00					
	Dependent Credit Amount	0.00					
	Credit Amount	0.00					
MISSISSIPPI State Standard Deductions	<b>State: MS</b>			Manage State Standard Deductions (PRMSSD)			
	<b>Effective Date:</b> 01/01/2011						
	<b>Filing Status:</b> Misc Status 1						
	(Mississippi: Married – Spouse does work)						
	For Annualized Wage Over	Base Amount	Percent Over Excess			Minimum	Maximum
	0.00	2,300.00	0.00%			2,300.00	2,300.00
	<b>State: MS</b>						
	<b>Effective Date:</b> 01/01/2011						
	<b>Filing Status:</b> Head of Household						

**MISSISSIPPI (MS)**

(Mississippi: Head of Family)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,400.00	0.00%	3,400.00	3,400.00

**State:** MS

**Effective Date:** 01/01/2011

**Filing Status:** Married

(Mississippi: Married – Spouse does not work)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	4,600.00	0.00%	4,600.00	4,600.00

**State:** MS

**Effective Date:** 01/01/2011

**Filing Status:** Single

(Mississippi: Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	2,300.00	0.00%	2,300.00	2,300.00

MISSISSIPPI  
State Tax  
Tables

**State:** MS

**Effective Date:** 01/01/2011

**Filing Status:** Misc Status 1

(Mississippi: Married, spouse works)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.00%
5,000.00	150.00	4.00%

Manage  
State Tax  
Tables  
(PRMSTT)

**MISSISSIPPI (MS)**

10,000.00	350.00	5.00%
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**State:** MS

**Effective Date:** 01/01/2011

**Filing Status:** Head of Household

(Mississippi: Head of Family)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.00%
5,000.00	150.00	4.00%
10,000.00	350.00	5.00%

**State:** MS

**Effective Date:** 01/01/2011

**Filing Status:** Married

(Mississippi: Married, spouse does not work)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.00%
5,000.00	150.00	4.00%
10,000.00	350.00	5.00%

**State:** MS

**Effective Date:** 01/01/2011

**Filing Status:** Single

(Mississippi: Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.00%
5,000.00	150.00	4.00%



MISSISSIPPI (MS)					
		10,000.00	350.00	5.00%	

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	MS Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen,	Manage State Taxes

	round the Initial Tax Withholding for Pay Period to the nearest dollar.	
<b>Equals</b>	Tax Withholding for Pay Period	

## Missouri (MO )

### State Information

#### Missouri Employer's Tax Guide

[http://dor.mo.gov/forms/4282\\_2017.pdf](http://dor.mo.gov/forms/4282_2017.pdf)

#### Missouri Withholding Allowance Certificate (MO-W4)

<http://dor.mo.gov/forms/MO-W-4.pdf>

### Data Setup for Missouri

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee's filing status is <b>Married, and he/she has indicated that his/her spouse does <u>not</u> work</b> on the MO W-4.</li> <li>▪ <b>Misc. Status 1:</b> Select this status if the employee's filing status is <b>Married, and he/she has indicated that his/her spouse <u>does</u> work</b> on the MO W-4.</li> <li>▪ <b>Head of Household:</b> Select this status if the employee's filing status is <b>Head of Household</b> on the MO W-4.</li> <li>▪ <b>Single:</b> Select this status if the employee's filing status is <b>Single</b> on the MO W-4.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the MO W-4.

Missouri (MO)		
Missouri State Taxes	<b>State: MO (Missouri)</b>	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	

Missouri (MO)																																													
Missouri  (Federal W/H Credit Limit)	<div> <b>State:</b> MO  <b>Type:</b> Federal W/H Credit Limit  <b>Effective Date:</b> 01/01/2017  <b>Filing Status:</b> Single  <b>Wage Type:</b> Gross Wages  <b>Exemption Threshold:</b> 0 </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 10%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 10%;">Base Amt</th> <th style="width: 10%;">Amt Per Credit/Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1<sup>st</sup> Exempt Override (Y/N)</th> <th style="width: 10%;">1<sup>st</sup> Exempt Override Amt</th> <th style="width: 10%;">Credit Limit 1</th> <th style="width: 10%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">5,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table> <div style="margin-top: 10px;"> <b>State:</b> MO  <b>Type:</b> Federal W/H Credit Limit  <b>Effective Date:</b> 01/01/2017  <b>Filing Status:</b> Misc Status 1  <b>Wage Type:</b> Gross Wages  <b>Exemption Threshold:</b> 0 </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 10%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 10%;">Base Amt</th> <th style="width: 10%;">Amt Per Credit/Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1<sup>st</sup> Exempt Override (Y/N)</th> <th style="width: 10%;">1<sup>st</sup> Exempt Override Amt</th> <th style="width: 10%;">Credit Limit 1</th> <th style="width: 10%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">5,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table> <div style="margin-top: 10px;"> <b>State:</b> MO  <b>Type:</b> Federal W/H Credit Limit  <b>Effective Date:</b> 01/01/2017  <b>Filing Status:</b> Head of Household  <b>Wage Type:</b> Gross Wages  <b>Exemption Threshold:</b> 0 </div>								For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%	Manage State Tax Withholding Adjustments (PRMSTAC)
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																																					
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0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%																																					

Missouri (MO)																												
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																			
	0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%																			
<p><b>State:</b> MO</p> <p><b>Type:</b> Federal W/H Credit Limit</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> Married</p> <p><b>Wage Type:</b> Gross Wages</p> <p><b>Exemption Threshold:</b> 0</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amt</th> <th>Amt Per Credit/Exemption</th> <th>% of Excess</th> <th>1<sup>st</sup> Exempt Override (Y/N)</th> <th>1<sup>st</sup> Exempt Override Amt</th> <th>Credit Limit 1</th> <th>Other Amt 2</th> <th>Other Rate 1</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> <td>10,000.00</td> <td>0.00</td> <td>0.0000%</td> </tr> </tbody> </table>											For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	10,000.00	0.00	0.0000%
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																				
0.00	0.00	0.00	0.00%	N	0.00	10,000.00	0.00	0.0000%																				
Missouri State Tax Withholding Adjustments (Personal Exemption Allowance)	<p><b>State:</b> MO</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> Misc Status 1</p> <p><b>Type:</b> Personal Exemption Allowance</p> <p>(Missouri: Married, spouse works)</p> <table border="1"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amt</th> <th>Amt Per Credit/Exemption</th> <th>% of Excess</th> <th>1<sup>st</sup> Exempt Override (Y/N)</th> <th>1<sup>st</sup> Exempt Override Amt</th> <th>2<sup>nd</sup> Exempt Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>1,200.00</td> <td>0%</td> <td>Y</td> <td>2,100.00</td> <td>0.00</td> </tr> </tbody> </table>									For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	2 <sup>nd</sup> Exempt Amount	0.00	0.00	1,200.00	0%	Y	2,100.00	0.00	Manage State Tax Withholding Adjustments (PRMSTAC)				
For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	2 <sup>nd</sup> Exempt Amount																						
0.00	0.00	1,200.00	0%	Y	2,100.00	0.00																						

**Missouri (MO)**
**State:** MO

**Effective Date:** 01/01/2017

**Filing Status:** Head of Household

**Type:** Personal Exemption Allowance

(Missouri: Head of Household)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	2 <sup>nd</sup> Exempt Amount
0.00	0.00	1,200.00	0%	Y	3,500.00	0.00

**State:** MO

**Effective Date:** 01/01/2017

**Filing Status:** Married

**Type:** Personal Exemption Allowance

(Missouri: Married, spouse does not work)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	2 <sup>nd</sup> Exempt Amount
0.00	0.00	1,200.00	0%	Y	2,100.00	2,100.00

**State:** MO

**Effective Date:** 01/01/2017

**Filing Status:** Single

**Type:** Personal Exemption Allowance

(Missouri: Single)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	2 <sup>nd</sup> Exempt Amount
0.00	0.00	1,200.00	0%	Y	2,100.00	0.00

Missouri (MO)						
Missouri  State Standard Deduction s	<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Misc Status 1 (Missouri: Married, spouse works)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	6,350.00	0.00%	6,350.00		6,350.00
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Head of Household (Missouri: Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	9,350.00	0.00%	9,350.00		9,350.00
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married (Missouri: Married, spouse does not work)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	12,700.00	0.00%	12,700.00		12,700.00
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single					



Missouri (MO)						
	(Missouri: Single)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	6,350.00	0.00%	6,350.00	6,350.00	
Missouri State Tax Tables	<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Misc Status 1 (Missouri: Married, spouse works)					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.50%			
	1,008.00	15.00	2.00%			
	2,016.00	35.00	2.50%			
	3,024.00	60.00	3.00%			
	4,032.00	90.00	3.50%			
	5,040.00	125.00	4.00%			
	6,048.00	165.00	4.50%			
	7,056.00	210.00	5.00%			
	8,064.00	260.00	5.50%			
	9,072.00	315.00	6.00%			
	<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Head of Household (Missouri: Head of Household)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.50%			


Missouri (MO)

	1,008.00	15.00	2.00%		
	2,016.00	35.00	2.50%		
	3,024.00	60.00	3.00%		
	4,032.00	90.00	3.50%		
	5,040.00	125.00	4.00%		
	6,048.00	165.00	4.50%		
	7,056.00	210.00	5.00%		
	8,064.00	260.00	5.50%		
	9,072.00	315.00	6.00%		
<b>State:</b> MO					
<b>Effective Date:</b> 01/01/2017					
<b>Filing Status:</b> Married					
(Missouri: Married, spouse does not work)					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	1.50%		
	1,008.00	15.00	2.00%		
	2,016.00	35.00	2.50%		
	3,024.00	60.00	3.00%		
	4,032.00	90.00	3.50%		
	5,040.00	125.00	4.00%		
	6,048.00	165.00	4.50%		
	7,056.00	210.00	5.00%		
	8,064.00	260.00	5.50%		
	9,072.00	315.00	6.00%		

Missouri (MO)			
<b>State:</b> MO <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single (Missouri: Single)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.50%
	1,008.00	15.00	2.00%
	2,016.00	35.00	2.50%
	3,024.00	60.00	3.00%
	4,032.00	90.00	3.50%
	5,040.00	125.00	4.00%
	6,048.00	165.00	4.50%
	7,056.00	210.00	5.00%
	8,064.00	260.00	5.50%
	9,072.00	315.00	6.00%

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	MO Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MO Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	Federal Withholding Amount Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
	<u>Maximum amount</u> Use <b>Federal W/H Credit Limit</b> in PRMSTI for all filing statuses if amount is greater than 0.00, else use the <b>Federal W/H Credit Limit</b> in PRMSTAC	
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Standard Deduction (Note that this deduction will be taken only if the employee claims at least one exemption)	Manage State Standard Deductions
<b>Less</b>	Exemption Amount Withholding State Exemptions times Personal Exemption Amount Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)  <b>Case1:</b> 1 <sup>st</sup> Exempt Override = "Y" AND Other Amount 1 = 0.00  <i>Use the <b>Exempt Override Amount</b> for the first exemption and <b>Amount per Credit/Exemption</b> for each additional exemption</i>  (Base Amount + 1 <sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))  <b>Case 2:</b> 1 <sup>st</sup> Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits = 1  <i>Use the <b>Exempt Override Amount</b></i>  (Base Amount + 1 <sup>ST</sup> Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))	Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
	<p><b>Case 3:</b>  1<sup>st</sup> Exempt Override = "Y"  AND Other Amount 1 &lt;&gt; 0.00  AND # of Credits &gt;1</p> <p><i>Use the <b>Exempt Override Amount</b> for the first exemption, then the <b>Other Amount 1</b> for the second exemption, and <b>Amount per Credit/Exemption</b> for each additional exemption</i></p> <p>(Base Amount + 1<sup>ST</sup> Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><b>Case 4:</b>  1<sup>ST</sup> Exempt Override = "N"  <i>Use the <b>Amount per Credit/Exemption</b> for each all exemptions</i></p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	
<b>Equals</b>	Annual Taxable Wages	
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Plus</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

	Calculation	Related Screens
<b>Equals</b>	Tax Withholding for Pay Period	

## Montana (MT)

### State Information

#### Montana Employer's Tax Guide

[http://revenue.mt.gov/Portals/9/businesses/wage\\_withholding/withholding\\_tax\\_tables.pdf](http://revenue.mt.gov/Portals/9/businesses/wage_withholding/withholding_tax_tables.pdf)

Costpoint uses Montana's Withholding Tax Formula for Computerized Payroll Systems

#### Federal Employee Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Montana

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee's Withholding State Filing Status is <b>Married</b> on the W-4.</li> <li>▪ <b>Single:</b> Select this status if the employee's Withholding State Filing Status is <b>Single</b> or <b>Married, but Withhold at Higher Single Rate</b> on the W-4.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

MONTANA (MT)			
MONTANA State Taxes	<b>State: MT (Montana)</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	32,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Montana State Taxes record.	
	Tax Rate Supp	6.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	

MONTANA (MT)																												
	FICA W/H Credit Limit	0.00																										
	Exempt Amount Married	1,900.00																										
	Exempt Amount Single	1,900.00																										
	Exempt Amount Other	0.00																										
	Dependent Credit Amount	0.00																										
	Credit Amount	0.00																										
MONTANA State Standard Deductions	Montana does not have a standard deduction amount.			Manage State Standard Deductions (PRMSSD)																								
MONTANA State Tax Tables	<div>State: MT</div> <div>Effective Date: 01/01/2011</div> <div>Filing Status: Married</div> <div>(Montana: Married)</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>1.80%</td></tr><tr><td>7,000.00</td><td>126.00</td><td>4.40%</td></tr><tr><td>15,000.00</td><td>478.00</td><td>6.00%</td></tr><tr><td>120,000.00</td><td>6,778.00</td><td>6.60%</td></tr></table> <div>State: MT</div> <div>Effective Date: 01/01/2011</div> <div>Filing Status: Single</div> <div>(Montana: Single or Married, but withhold at higher Single rate)</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>1.80%</td></tr><tr><td>7,000.00</td><td>126.00</td><td>4.40%</td></tr></table>			For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.80%	7,000.00	126.00	4.40%	15,000.00	478.00	6.00%	120,000.00	6,778.00	6.60%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.80%	7,000.00	126.00	4.40%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																										
0.00	0.00	1.80%																										
7,000.00	126.00	4.40%																										
15,000.00	478.00	6.00%																										
120,000.00	6,778.00	6.60%																										
For Taxable Income Over	Base Tax	Percent of Excess																										
0.00	0.00	1.80%																										
7,000.00	126.00	4.40%																										



MONTANA (MT)					
		15,000.00	478.00	6.00%	
		120,000.00	6,778.00	6.60%	

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	MT Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	MT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes

<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Nebraska (NE )

### State Information

#### Nebraska Circular EN

[http://www.revenue.nebraska.gov/circ-en/2017/2017cir-en\\_whole.pdf](http://www.revenue.nebraska.gov/circ-en/2017/2017cir-en_whole.pdf)

Costpoint uses Nebraska's Percentage Method to calculate Nebraska tax withholding.

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Nebraska

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee's filing status is <b>Married</b> on the W-4.</li> <li>▪ <b>Single:</b> Select this status if the employee's filing status is <b>Single</b> or <b>Married</b>, but withhold at higher <b>Single</b> rate on the W-4.</li> </ul> <p>Note that only a status of <b>Single</b>, <b>Married</b>, or <b>None</b> should be selected for the state of Nebraska.</p>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.
Exempt from Nebraska Minimum Withholding Rule	Select this check box if the employee is exempt from Nebraska's minimum withholding rules. Employees can be exempt from Nebraska's minimum withholding rules if the employee provides satisfactory evidence that a Nebraska state withholding that is less than the minimum is not an attempt to evade state tax withholding.

NEBRASKA (CA)			
Nebraska  State Taxes	<b>State:</b> NE (Nebraska)		Manage State Taxes (PRMSTI)
	Nebraska-Override Low Withholding	Select this checkbox to apply Nebraska's special withholding procedures when calculating Nebraska state tax withholding. If checked, the NE state tax withholding of eligible employees will be compared to a minimum withholding amount (as defined by Nebraska). If the employee's withholding is less	

NEBRASKA (CA)					
		than the minimum, the minimum will be withheld from the employee.			
	Effective Date	01/01/2017			
	Unemp Limit	9,000.00			
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nebraska State Taxes record.			
	Tax Rate Supp	5.00%			
	Tax Based On	G			
	Round W/H Amount (CP7)	N			
	Fed W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	1,960.00			
	Exempt Amount Single	1,960.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Low W/H Rate	50.00%			
Nebraska Standard Deduction	<b>State:</b> NE <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married (Nebraska: MARRIED Person - Including Surviving Spouse)				Manage State Standard Deductions (PRMSSD)
	For Annualized	Base Amount	Percent Over	Minimum	Maximum

NEBRASKA (CA)


	Wage Over		Excess		
	0.00	0.00	0.00%	0.00	0.00
	<b>State:</b> NE				
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Single (Nebraska: SINGLE Person - Including Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

Nebraska State Tax Tables	<b>State:</b> NE	Manage State Tax Tables (PRMSTT)		
	<b>Effective Date:</b> 01/01/2017			
	<b>Filing Status:</b> Married (Nebraska: MARRIED Person - Including Surviving Spouse)			
	For Taxable Income Over		Base Tax	Percent of Excess
	0.00		0.00	0.0000%
	7,100.00		0.00	2.2600%
	10,610.00		79.33	3.2200%
	26,420.00		588.41	4.9100%
	41,100.00		1,309.20	6.2000%
	50,990.00		1,922.38	6.5900%
67,620.00	3,018.30	6.9500%		
<b>State:</b> NE				
<b>Effective Date:</b> 01/01/2017				
<b>Filing Status:</b> Single (Nebraska: SINGLE Person - Including Head of Household)				

NEBRASKA (CA)				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.0000%	
	2,975.00	0.00	2.2600%	
	5,480.00	56.61	3.2200%	
	17,790.00	452.99	4.9100%	
	25,780.00	845.30	6.2000%	
	32,730.00	1,276.20	6.5900%	
	61,470.00	3,170.17	6.9500%	

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

#### Step 1



##### Calculate the Actual Tax Withholding Amount


	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	NE Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	

	Calculation	Related Screens
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Actual Tax Withholding for Pay Period  Note that if this amount is less than zero, the Initial Actual Tax Withholding for Pay Period will be set to zero.	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Equals</b>	Actual Tax Withholding for Pay Period	

## Step 2


### Calculate the Minimum Tax Withholding Amount

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	NE Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount <u>Married Withholding State Filing Status</u>  Exemption Amount = 2 x Exempt Amt Married <u>Single/None Withholding State Filing Status</u>  Exemption Amount = 1 x Exempt Amt Single Note that when determining the minimum withholding amount, the number of State Withholding	Manage Employee Taxes  Manage State Taxes

	Calculation	Related Screens
	Exemptions assigned to the employee in the Manage Employee Taxes screen will be ignored.	
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Minimum Tax Withholding for Pay Period  Note that the Additional State Withholding Amount will <b>not</b> be added to the Initial Minimum Tax Withholding for Pay Period.	
<b>Multiply</b>	 Multiply the Initial Minimum Tax Withholding for Pay Period by Low W/H Rate	Manage State Taxes (Calculated)
<b>Equals</b>	Minimum Tax Withholding for Pay Period	

## Step 3

### Compare the Minimum Tax Withholding Amount to the Actual Tax Withholding Amount

	Calculation	Related Screens
<b>Compare</b>	 Compare the Actual Tax Withholding for the Pay Period to the Minimum Tax Withholding for the Pay Period.  If the Actual Tax Withholding for the Pay Period is less than the Minimum Tax Withholding for the Pay Period, set the Tax Withholding for the Pay Period equal to the Minimum Tax Withholding for the Pay Period.  Otherwise, set the Tax Withholding for the Pay Period equal to the Actual Tax Withholding for the Pay Period.	(Calculated)
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes



	Calculation	Related Screens
<b>Equals</b>	Tax Withholding for Pay Period	

## Nevada (NV)

### State Information

No withholding tax.

### Data Setup for Nevada

NEVADA (NV)		
Nevada State Taxes	<b>State:</b> NV (Nevada)	
	Effective Date	01/01/2018
	Unemp Limit	30,500.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nevada State Taxes record.
	Tax Rate Supp	0.00%
	Tax Based On	<None>
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
		Manage State Taxes (PRMSTI)

## New Hampshire (NH)

### State Information

No withholding tax.

### Data Setup for New Hampshire

NEW HAMPSHIRE (NH)		
New Hampshire State Taxes	<b>State:</b> NH (New Hampshire)	
	Effective Date	01/01/2012
	Unemp Limit	14,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Hampshire State Taxes record.
	Tax Rate Supp	0.00%
	Tax Based On	<None>
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
		Manage State Taxes (PRMSTI)

## New Jersey (NJ)

### State Information

#### New Jersey Gross Income Tax Instruction Booklet


<http://www.state.nj.us/treasury/taxation/pdf/current/njwt.pdf>

#### New Jersey Withholding Allowance Certificate (NJ-W4)

<http://www.state.nj.us/treasury/taxation/pdf/current/njw4.pdf>

### Data Setup for New Jersey

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

<p>Withholding State Filing Status</p>	<ul style="list-style-type: none"> <li>▪ <b>Misc. Status 1:</b> Select this filing status if the employee has opted to use Rate Table "C" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</li> <li>▪ <b>Misc. Status 2:</b> Select this filing status if the employee has opted to use Rate Table "D" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</li> <li>▪ <b>Misc. Status 3:</b> Select this filing status if the employee has opted to use Rate Table "E" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</li> <li>▪ <b>Married:</b> Select this filing status if either of the following applies to the employee: The employee has opted to use Rate Table "B" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). <ul style="list-style-type: none"> <li>▪ The employee has selected a filing status of <b>Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner</b> and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</li> </ul> </li> <li>▪ <b>Single:</b> Select this filing status if either of the following applies to the employee: <ul style="list-style-type: none"> <li>▪ The employee has opted to use Rate Table "A" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</li> <li>▪ The employee has selected a filing status of <b>Single, or Married/Civil Union Couple Separate</b> and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</li> </ul> </li> </ul> <div style="text-align: center; margin-top: 20px;">  <p>Employees are not required to complete a Form NJ-W4. If they do not complete a form, the marital status reported on Line 3 of the Federal W-4 Form must be used for New Jersey purposes.</p> </div>
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Withholding State Exemptions	Enter the number of allowances claimed by the employee.
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NEW JERSEY (NJ)						
New Jersey State Taxes	<b>State:</b> NJ (New Jersey)				Manage State Taxes (PRMSTI)	
	Effective Date	01/01/2018				
	Unemp Limit	33,700.00				
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Jersey State Taxes record.				
	Tax Rate Supp	0.00%				
	Tax Based On	G				
	Round W/H Amount (CP7)	N				
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	1,000.00				
	Exempt Amount Single	1,000.00				
	Exempt Amount Other	1,000.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
New Jersey State Standard Deductions	<b>State:</b> NJ <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Misc Status 1 (New Jersey: Rate Table C)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00

**NEW JERSEY (NJ)**
**State:** NJ

**Effective Date:** 01/01/2011

**Filing Status:** Misc Status 2

(New Jersey: Rate Table D)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** NJ

**Effective Date:** 01/01/2011

**Filing Status:** Misc Status 3

(New Jersey: Rate Table E)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** NJ

**Effective Date:** 01/01/2011

**Filing Status:** Married

(New Jersey: Rate Table B, Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4))

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

**State:** NJ

**Effective Date:** 01/01/2011

**Filing Status:** Single

NEW JERSEY (NJ)

	(New Jersey: Rate Table A, "Single" or "Married/Civil Union Couple Separate")					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	

New Jersey State Tax Tables	<b>State:</b> NJ					Manage State Tax Tables (PRMSTT)
	<b>Effective Date:</b> 01/01/2011					
	<b>Filing Status:</b> Misc Status 1					
	(New Jersey: Rate Table C)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.50%			
	20,000.00	300.00	2.30%			
	40,000.00	760.00	2.80%			
	50,000.00	1,040.00	3.50%			
	60,000.00	1,390.00	5.60%			
	150,000.00	6,430.00	6.60%			
	500,000.00	29,530.00	9.90%			
	<b>State:</b> NJ					
	<b>Effective Date:</b> 01/01/2011					
<b>Filing Status:</b> Misc Status 2						
(New Jersey: Rate Table D)						
For Taxable Income Over	Base Tax	Percent of Excess				
0.00	0.00	1.50%				
20,000.00	300.00	2.70%				
40,000.00	840.00	3.40%				

**NEW JERSEY (NJ)**

50,000.00	1,180.00	4.30%
60,000.00	1,610.00	5.60%
150,000.00	6,650.00	6.50%
500,000.00	29,400.00	9.90%

**State:** NJ**Effective Date:** 01/01/2011**Filing Status:** Misc Status 3

(New Jersey: Rate Table E)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.00%
35,000.00	600.00	5.80%
100,000.00	4,370.00	6.50%
500,000.00	30,370.00	9.90%

**State:** NJ**Effective Date:** 01/01/2011**Filing Status:** Married

(New Jersey: Rate Table B, Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4))

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.00%
50,000.00	900.00	2.70%
70,000.00	1,440.00	3.90%



NEW JERSEY (NJ)

	80,000.00	1,830.00	6.10%	
	150,000.00	6,100.00	7.00%	
	500,000.00	30,600.00	9.90%	

**State:** NJ

**Effective Date:** 01/01/2011

**Filing Status:** Single

(New Jersey: Rate Table A, "Single" or "Married/Civil Union Couple Separate")

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.00%
35,000.00	600.00	3.90%
40,000.00	795.00	6.10%
75,000.00	2,930.00	7.00%
500,000.00	32,680.00	9.90%

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	NJ Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NJ Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods

<b>Equals</b>	NJ Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## New Mexico (NM)

### State Information

#### New Mexico State Withholding Tax Tables and Methods

<http://realfile.tax.newmexico.gov/FYI-104%20-%20New%20Mexico%20Withholding%20Tax.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for New Mexico

#### Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee's filing status is <b>Married</b> on the W-4.</li> <li>▪ <b>Single:</b> Select this status if the employee's filing status is <b>Single</b> or <b>Married</b>, but withhold at higher <b>Single</b> rate on the W-4.</li> <li>▪ <b>Head of Household:</b> Select this status if the employee is claiming <b>Head of Household</b>.</li> </ul>
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the W-4.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

NEW MEXICO (NM)			
New Mexico State Taxes	<b>State: NM (New Mexico)</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	24,200.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Mexico State Taxes record.	
	Tax Rate Supp	4.90%	

NEW MEXICO (NM)						
	Tax Based On	G				
	Round W/H Amount (CP7)	N				
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	4,050.00				
	Exempt Amount Single	4,050.00				
	Exempt Amount Other	4,050.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
NEW MEXICO State Standard Deductions	<b>State:</b> NM <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Head of Household				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> NM <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
0.00	0.00	0.00%	0.00	0.00		
	<b>State:</b> NM <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single					

NEW MEXICO (NM)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00																																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.00%	0.00	0.00																																								
NEW MEXICO State Tax Tables	<div>State: NM</div> <div>Effective Date: 01/01/2017</div> <div>Filing Status: Head of Household</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td></tr><tr><td>2,300.00</td><td>0.00</td><td>1.70%</td></tr><tr><td>7,800.00</td><td>93.50</td><td>3.20%</td></tr><tr><td>13,300.00</td><td>269.50</td><td>4.70%</td></tr><tr><td>18,300.00</td><td>504.50</td><td>4.90%</td></tr><tr><td>28,300.00</td><td>994.50</td><td>4.90%</td></tr><tr><td>44,300.00</td><td>1,778.50</td><td>4.90%</td></tr><tr><td>67,300.00</td><td>2,905.50</td><td>4.90%</td></tr></table> <div>State: NM</div> <div>Effective Date: 01/01/2017</div> <div>Filing Status: Married</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td></tr><tr><td>8,650.00</td><td>0.00</td><td>1.70%</td></tr><tr><td>16,650.00</td><td>136.00</td><td>3.20%</td></tr><tr><td>24,650.00</td><td>392.00</td><td>4.70%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	2,300.00	0.00	1.70%	7,800.00	93.50	3.20%	13,300.00	269.50	4.70%	18,300.00	504.50	4.90%	28,300.00	994.50	4.90%	44,300.00	1,778.50	4.90%	67,300.00	2,905.50	4.90%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	8,650.00	0.00	1.70%	16,650.00	136.00	3.20%	24,650.00	392.00	4.70%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																																										
0.00	0.00	0.00%																																										
2,300.00	0.00	1.70%																																										
7,800.00	93.50	3.20%																																										
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For Taxable Income Over	Base Tax	Percent of Excess																																										
0.00	0.00	0.00%																																										
8,650.00	0.00	1.70%																																										
16,650.00	136.00	3.20%																																										
24,650.00	392.00	4.70%																																										

NEW MEXICO (NM)

	32,650.00	768.00	4.90%		
	48,650.00	1,552.00	4.90%		
	72,650.00	2,728.00	4.90%		
	108,650.00	4,492.00	4.90%		
	State: NM				
	Effective Date: 01/01/2017				
	Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.00%		
	2,300.00	0.00	1.70%		
7,800.00	93.50	3.20%			
13,300.00	269.50	4.70%			
18,300.00	504.50	4.90%			
28,300.00	994.50	4.90%			
44,300.00	1,778.50	4.90%			
67,300.00	2,905.50	4.90%			

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	NM Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NM Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods

	Calculation	Related Screens
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## New York (NY)

### State Information

#### New York State Withholding Tax Tables and Methods

[https://www.tax.ny.gov/pdf/publications/withholding/nys50\\_t\\_nys\\_117.pdf](https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_117.pdf)

Costpoint uses New York's Exact Calculation Method (Method II) to calculate New York withholding tax.

#### New York Withholding Allowance Certificate (Form IT-2104)

[https://www.tax.ny.gov/pdf/current\\_forms/it/it2104\\_fill\\_in.pdf](https://www.tax.ny.gov/pdf/current_forms/it/it2104_fill_in.pdf)

### Data Setup for New York

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming <b>Married</b> on the IT-2104 form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming <b>Single, Head of Household, or Married but Withhold at Higher Single Rate</b> on the IT-2104 form.</li> </ul>
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the IT-2104 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

NEW YORK (NY)			
New York State Taxes	<b>State: NY (New York)</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	10,900.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Mexico State Taxes record.	
	Tax Rate Supp	9.62%	



NEW YORK (NY)						
	Tax Based On	G				
	Round W/H Amount (CP7)	N				
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	1,000.00				
	Exempt Amount Single	1,000.00				
	Exempt Amount Other	0.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
NEW YORK State Standard Deductions	<b>State:</b> NY <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	7,950.00		7,950.00
	<b>State:</b> NY <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	7,400.00		7,400.00
NEW YORK State Tax Tables	<b>State:</b> NY <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married				Manage State Tax Tables (PRMSTT)	

**NEW YORK (NY)**

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
8,499.99	340.00	4.5000%
11,699.99	484.00	5.2500%
13,899.99	600.00	5.9000%
21,399.99	1,042.00	6.4500%
80,649.99	4,864.00	6.6500%
96,799.99	5,938.00	7.2800%
107,649.99	6,727.00	7.7800%
161,549.99	10,921.00	8.0800%
215,399.99	15,272.00	7.1500%
323,199.99	22,980.00	8.1500%
377,099.99	27,373.00	7.3500%
1,077,549.99	78,856.00	7.6500%
2,155,349.99	161,307.00	88.4200%
2,209,299.99	209,010.00	9.6200%

**State:** NY**Effective Date:** 01/01/2017**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
8,499.99	340.00	4.5000%
11,699.99	484.00	5.2500%
13,899.99	600.00	5.9000%

NEW YORK (NY)					
	21,399.99	1,042.00	6.4500%		
	80,649.99	4,864.00	6.6500%		
	96,799.99	5,938.00	7.5800%		
	107,649.99	6,760.00	8.0800%		
	161,549.99	11,115.00	7.1500%		
	215,399.99	14,965.00	8.1500%		
	269,299.99	19,358.00	7.3500%		
	1,077,549.99	78,765.00	49.0200%		
	1,131,499.99	105,211.00	9.6200%		
NEW YORK Local Taxes	<b>State:</b> NY <b>New York W-2 Reporting:</b> Yonkers <b>Effective Date:</b> 01/01/2017 <b>Tax Multiplier Rate:</b> 16.7500%				

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	NY Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes

<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## North Carolina (NC)

### State Information

#### Income Tax Withholding Tables and Instructions for Employers (NC-30)

[http://dornnc.com/downloads/nc30\\_2017.pdf](http://dornnc.com/downloads/nc30_2017.pdf)

#### North Carolina Withholding Allowance Certificate (NC-4)

<http://www.dornnc.com/downloads/nc4.pdf>

### Data Setup for North Carolina

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming a marital status of <b>Married</b> or <b>Qualifying Widow(er)</b> on the NC-4 form.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee is claiming a marital status of <b>Head of Household</b> on the NC-4 form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming a marital status of <b>Single</b> on the NC-4 form.</li> </ul>
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on the NC-4 form.

North Carolina (NC)			
NORTH CAROLINA State Taxes	<b>State:</b> NC (North Carolina)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	23,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Carolina State Taxes record.	
	Tax Rate Supp	5.599%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	

North Carolina (NC)																														
	Fed W/H Credit Limit	0.00																												
	FICA W/H Credit Limit	0.00																												
	Exempt Amount Married	0.00																												
	Exempt Amount Single	0.00																												
	Exempt Amount Other	0.00																												
	Dependent Credit Amount	0.00																												
	Credit Amount	0.00																												
NORTH CAROLINA  Personal Exemption Allowance	<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Type:</b> Personal Exemption Allowance <b>Filing Status:</b> Married <i>(North Carolina: Married or Qualifying Widow(er))</i> <table><tr><td>For Annualized Wages Over</td><td>Base Amount</td><td>Amount Per Credit/Exemption</td><td>Percent of Excess</td><td>1<sup>st</sup> Exempt Override (Y/N)</td><td>1<sup>st</sup> Exempt Override Amount</td></tr><tr><td>0.00</td><td>0.00</td><td>2,500.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr></table> <b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Type:</b> Personal Exemption Allowance <b>Filing Status:</b> Single <i>(North Carolina: Single)</i> <table><tr><td>For Annualized Wages Over</td><td>Base Amount</td><td>Amount Per Credit/Exemption</td><td>Percent of Excess</td><td>1<sup>st</sup> Exempt Override (Y/N)</td><td>1<sup>st</sup> Exempt Override Amount</td></tr><tr><td>0.00</td><td>0.00</td><td>2,500.00</td><td>0.00%</td><td>N</td><td>0.00</td></tr></table> <b>State:</b> NC					For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	2,500.00	0.00%	N	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	2,500.00	0.00%	N	0.00	Manage State Tax Withholding Adjustments (PRMSTAC)
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount																									
0.00	0.00	2,500.00	0.00%	N	0.00																									
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount																									
0.00	0.00	2,500.00	0.00%	N	0.00																									

North Carolina (NC)						
	<b>Effective Date:</b> 01/01/2017 <b>Type:</b> Personal Exemption Allowance <b>Filing Status:</b> Head of Household <i>(North Carolina: Head of Household)</i>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	2,500.00	0.00%	N	0.00
NORTH CAROLINA State Standard Deductions	<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married <i>(North Carolina: Married or Qualifying Widow(er))</i>					Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	8,750.00	8,750.00	
	<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single <i>(North Carolina: Single)</i>					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	8,750.00	8,750.00	
	<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Head of Household <i>(North Carolina: Head of Household)</i>					

North Carolina (NC)																
	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>14,000.00</td><td>14,000.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	14,000.00	14,000.00					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum												
0.00	0.00	0.00%	14,000.00	14,000.00												
NORTH CAROLINA	<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married <i>(North Carolina: Married or Qualifying Widow(er))</i>					Manage State Tax Tables (PRMSTT)										
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>5.5990%</td></tr></table>						For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	5.5990%				
	For Taxable Income Over	Base Tax	Percent of Excess													
	0.00	0.00	5.5990%													
	<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single <i>(North Carolina: Single)</i>															
<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>5.5990%</td></tr></table>					For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	5.5990%						
For Taxable Income Over	Base Tax	Percent of Excess														
0.00	0.00	5.5990%														
<b>State:</b> NC <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Head of Household <i>(North Carolina: Head of Household)</i>																
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>5.5990%</td></tr></table>					For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	5.5990%					
For Taxable Income Over	Base Tax	Percent of Excess														
0.00	0.00	5.5990%														

## Processing

### Tax Calculation & Special Programming



	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	NC Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	NC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Projected Adjusted Annualized Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Actual Tax Withholding for Pay Period	

## North Dakota (ND)

### State Information

#### North Dakota Income Tax Withholding

<https://www.nd.gov/tax/data/upfiles/media/2017-income-tax-withholding-rates-and-instructions-booklet.pdf?20170113034802>

Costpoint uses North Dakota's Percentage of Wages Method (Method 1) to calculate North Dakota withholding tax.

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for North Dakota

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee claimed a status of <b>Married</b> on the W-4.</li> <li>▪ <b>Single:</b> Select this filing status if the employee claimed a status of <b>Single</b> or <b>Married but Withhold at Higher Single Rate</b>.</li> </ul>
Withholding State Exemptions	Enter the number of allowances claimed by the employee.

NORTH DAKOTA (ND)			
North Dakota State Taxes	<b>State: ND (North Dakota)</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	35,100.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Dakota State Taxes record.	
	Tax Rate Supp	1.84%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	

NORTH DAKOTA (ND)																								
	<table><tr><td>Fed W/H Credit Limit</td><td>0.00</td></tr><tr><td>FICA W/H Credit Limit</td><td>0.00</td></tr><tr><td>Exempt Amount Married</td><td>4,050.00</td></tr><tr><td>Exempt Amount Single</td><td>4,050.00</td></tr><tr><td>Exempt Amount Other</td><td>0.00</td></tr><tr><td>Dependent Credit Amount</td><td>0.00</td></tr><tr><td>Credit Amount</td><td>0.00</td></tr></table>		Fed W/H Credit Limit	0.00	FICA W/H Credit Limit	0.00	Exempt Amount Married	4,050.00	Exempt Amount Single	4,050.00	Exempt Amount Other	0.00	Dependent Credit Amount	0.00	Credit Amount	0.00								
Fed W/H Credit Limit	0.00																							
FICA W/H Credit Limit	0.00																							
Exempt Amount Married	4,050.00																							
Exempt Amount Single	4,050.00																							
Exempt Amount Other	0.00																							
Dependent Credit Amount	0.00																							
Credit Amount	0.00																							
NORTH DAKOTA State Standard Deductions	<p><b>State:</b> ND <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table> <p><b>State:</b> ND <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>			For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	Manage State Standard Deductions (PRMSSD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	0.00	0.00																				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	0.00	0.00																				
NORTH DAKOTA State Tax Tables	<p><b>State:</b> ND <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married</p> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td></tr></table>			For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.0000%	Manage State Tax Tables (PRMSTT)														
For Taxable Income Over	Base Tax	Percent of Excess																						
0.00	0.00	0.0000%																						

NORTH DAKOTA (ND)				
		10,000.00	0.00	1.1000%
		72,000.00	682.00	2.0400%
		136,000.00	1,987.60	2.2700%
		242,000.00	4,393.80	2.6400%
		423,000.00	9,172.20	2.9000%
	State: ND			
	Effective Date: 01/01/2017			
	Filing Status: Single			

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	ND Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	ND Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods

	Calculation	Related Screens
<b>Equals</b>	ND Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divide By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Ohio (OH)

### State Information

#### Ohio Employer Withholding Taxes – Percentage Method

[http://www.tax.ohio.gov/Portals/0/employer\\_withholding/July%201,%202014%20Tables/WTH\\_PercentageMethod\\_062014.pdf](http://www.tax.ohio.gov/Portals/0/employer_withholding/July%201,%202014%20Tables/WTH_PercentageMethod_062014.pdf)

#### Ohio Withholding Exemption Certificate (IT 4)

<http://www.tax.ohio.gov/TaxEducation/fttopic6.aspx>

### Data Setup for Ohio

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>Both:</b> Select this filing status for all employees
Withholding State Exemptions	Enter the number of personal and dependency exemptions the employee claimed on the IT 4 form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

OHIO (OH)			
OHIO State Taxes	<b>State: OH (OHIO)</b>		Manage State Taxes (PRMSTI)
	Effective Date	08/01/2015	
	Unemp Limit	9,000.00	
	Unemp Rate	Internal: The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent State Taxes record for the State.  Client: To be specified by client. Deltek's tax table updates will bring the rate forward from the most recent record, but it can be edited.	
	Tax Rate Supp	3.50%	

OHIO (OH)					
	Tax Based On		G		
	Round W/H Amount (CP7)		Y		
	Fed W/H Credit Limit		0.00		
	FICA W/H Credit Limit		0.00		
	Exempt Amount Married		0.00		
	Exempt Amount Single		0.00		
	Exempt Amount Other		650.00		
	Dependent Credit Amount		0.00		
	Credit Amount		0.00		
OHIO State Standard Deductions	<b>State:</b> OH				Manage State Standard Deductions (PRMSSD)
	<b>Effective Date:</b> 08/01/2015				
	<b>Filing Status:</b> Both				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
There is no standard deduction for Ohio.					

OHIO (OH)			
OHIO	<b>State:</b> OH <b>Effective Date:</b> 08/01/2015 <b>Filing Status:</b> Both		Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	
	0.00	0.00	
	5,000.00	27.80	
	10,000.00	83.40	
	15,000.00	194.70	
	20,000.00	333.80	
	40,000.00	1,001.40	
	80,000.00	2,559.00	
	100,000.00	3,449.20	
	Percent of Excess		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	OH Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	OH Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	OH Annualized Adjusted Gross Income	
<b>Less</b>	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes



<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Oklahoma (OK)

### State Information

#### Oklahoma Income Tax Withholding Tables

<https://www.ok.gov/tax/documents/2017WHTables.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Oklahoma

#### Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee's filing status is <b>Married</b> on the W-4.</li> <li>▪ <b>Single:</b> Select this status if the employee's filing status is <b>Single</b> or <b>Married, but withhold at higher Single rate</b> on the W-4.</li> </ul>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

OKLAHOMA (OK)		
OKLAHOMA State Taxes	<b>State:</b> OK (Oklahoma)	
	Effective Date	01/01/2018
	Unemp Limit	17,600.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oklahoma State Taxes record.
	Tax Rate Supp	5.00%
	Tax Based On	G
	Round W/H Amount (CP7)	Y
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Manage State Taxes (PRMSTI)	

OKLAHOMA (OK)					
	Exempt Amount Married	1,000.00			
	Exempt Amount Single	1,000.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
OKLAHOMA State Standard Deductions	<b>State:</b> OK <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married				Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	<b>State:</b> OK <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
OKLAHOMA State Tax Tables	<b>State:</b> OK <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married				Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	\$0	0.00	0.00%		
	\$12,700	0.00	0.50%		
	\$14,700	10.00	1.00%		

OKLAHOMA (OK)

	\$17,700	40.00	2.00%		
	\$20,200	90.00	3.00%		
	\$22,500	159.00	4.00%		
	\$24,900	255.00	5.00%		
<b>State:</b> OK					
<b>Effective Date:</b> 01/01/2017					
<b>Filing Status:</b> Single					
	For Taxable Income Over	Base Tax	Percent of Excess		
	\$0	0.00	0.00%		
	\$6,350	0.00	0.50%		
	\$7,350	5.00	1.00%		
	\$8,850	20.00	2.00%		
	\$10,100	45.00	3.00%		
	\$11,250	79.50	4.00%		
	\$13,550	171.50	5.00%		

## Processing

### Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
<b>Less</b>	OK Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	OK Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	

	Calculation	Related Screens
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## Oregon (OR)

### State Information

#### Oregon Payroll Withholding Instructions

[https://www.oregon.gov/DOR/forms/FormsPubs/withholding-tax-formulas\\_206-436\\_2017.pdf](https://www.oregon.gov/DOR/forms/FormsPubs/withholding-tax-formulas_206-436_2017.pdf)

Costpoint uses the Oregon Computer Formula

### Data Setup for Oregon

#### Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is married or single and claiming three or more allowances.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is single and claiming less than three allowances.</li> </ul> <p>Note that the filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	This field should be zero since Oregon does not have any exemption amount.
Withholding State Credits	Enter the number of allowances the employee is claiming.

OREGON (OR)		
OREGON State Taxes	<b>State: OR (Oregon)</b>	Manage State Taxes (PRM STI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	

OREGON (OR)											
	Exempt Amount Married		0.00								
	Exempt Amount Single		0.00								
	Exempt Amount Other		0.00								
	Dependent Credit Amount		0.00								
	Credit Amount		197.00								
OREGON State Standard Deducti ons	<b>State:</b> OR										Mana ge State Stand ard Deduc tions (PRM SSD)
	<b>Effective Date:</b> 01/01/2017										
	<b>Filing Status:</b> Married										
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum						
	0.00	4,350.00	0.00%	4,350.00	4,350.00						
	<b>State:</b> OR										
	<b>Effective Date:</b> 01/01/2017										
	<b>Filing Status:</b> Single										
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum						
	0.00	2,175.00	0.00%	2,175.00	2,175.00						
OREGON Federal W/H Credit Limit	<b>State:</b> OR										Mana ge State Tax Withh olding Adjust ments (PRM STAC )
	<b>Type:</b> Federal W/H Credit Limit										
	<b>Effective Date:</b> 01/01/2017										
	<b>Filing Status:</b> Single										
	<b>Wage Type:</b> Gross Wages										
	<b>Exemption Threshold:</b> 0										
	For Annua- lized Wage Over/	Base Amt	Amt Per Credit /	% of Ex- cess	1 <sup>st</sup> Ex- empt Over- ride (Y/N)	1 <sup>st</sup> Ex- empt Overri de Amt	Credit Limit 1	Other Amt 2	Other Rate 1	Other Rate 1	

OREGON (OR)										
	Wage Basis		Exemption							
	0.00	0.00	0.00	0.00 %	N	0.00	6,550.00	0.00	0.00 00%	0.00 00%
	49,999.99	0.00	0.00	0.00 %	N	0.00	6,550.00	0.00	0.00 00%	0.00 00%
	124,999.99	0.00	0.00	0.00 %	N	0.00	5,200.00	0.00	0.00 00%	0.00 00%
	129,999.99	0.00	0.00	0.00 %	N	0.00	3,900.00	0.00	0.00 00%	0.00 00%
	134,999.99	0.00	0.00	0.00 %	N	0.00	2,600.00	0.00	0.00 00%	0.00 00%
	139,999.99	0.00	0.00	0.00 %	N	0.00	1,300.00	0.00	0.00 00%	0.00 00%
	144,999.99	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.00 00%	0.00 00%
<p><b>State:</b> OR</p> <p><b>Type:</b> Federal W/H Credit Limit</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> Married</p> <p><b>Wage Type:</b> Gross Wages</p> <p><b>Exemption Threshold:</b> 0</p>										
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	Other Rate 2
	0.00	0.00	0.00	0.00 %	N	0.00	6,550.00	0.00	0.00 00%	0.00 00%
	49,999.99	0.00	0.00	0.00 %	N	0.00	6,550.00	0.00	0.00 00%	0.00 00%
	249,999.99	0.00	0.00	0.00 %	N	0.00	5,200.00	0.00	0.00 00%	0.00 00%




OREGON (OR)																																																				
	259,999.99	0.00	0.00	0.00 %	N	0.00	3,900.00	0.00	0.00 00%	0.00 00%																																										
	269,999.99	0.00	0.00	0.00 %	N	0.00	2,600.00	0.00	0.00 00%	0.00 00%																																										
	279,999.99	0.00	0.00	0.00 %	N	0.00	1,300.00	0.00	0.00 00%	0.00 00%																																										
	289,999.99	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.00 00%	0.00 00%																																										
OREGON Withholding Table	<div>State: OR</div> <div>Type: Withholding Table</div> <div>Effective Date: 01/01/2017</div> <div>Filing Status: Single</div> <div>Wage Type: Gross Wages</div> <div>Exemption Threshold: 0</div> <table><tr><th>For Annualized Wage Over/Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/Exemption</th><th>% of Excess</th><th>1<sup>st</sup> Exempt Override (Y/N)</th><th>1<sup>st</sup> Exempt Override Amt</th><th>Base Limit 1</th><th>Other Amt 2</th><th>Other Rate 1</th><th>Other Rate 2</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00 %</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td><td>0.000 0%</td></tr><tr><td>41,274.99</td><td>527.00</td><td>0.00</td><td>9.00 %</td><td>N</td><td>0.00</td><td>8,500.00</td><td>0.00</td><td>0.000 0%</td><td>0.000 0%</td></tr><tr><td>124,999.99</td><td>11,012.00</td><td>0.00</td><td>9.90 %</td><td>N</td><td>0.00</td><td>125,000.00</td><td>0.00</td><td>0.000 0%</td><td>0.000 0%</td></tr></table> <div>State: OR</div> <div>Type: Withholding Table</div> <div>Effective Date: 01/01/2017</div> <div>Filing Status: Married</div> <div>Wage Type: Gross Wages</div> <div>Exemption Threshold: 0</div>											For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Base Limit 1	Other Amt 2	Other Rate 1	Other Rate 2	0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	0.000 0%	41,274.99	527.00	0.00	9.00 %	N	0.00	8,500.00	0.00	0.000 0%	0.000 0%	124,999.99	11,012.00	0.00	9.90 %	N	0.00	125,000.00	0.00	0.000 0%	0.000 0%	Manage State Tax Withholding Adjustments (PRM STAC )
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Base Limit 1	Other Amt 2	Other Rate 1	Other Rate 2																																											
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	0.000 0%																																											
41,274.99	527.00	0.00	9.00 %	N	0.00	8,500.00	0.00	0.000 0%	0.000 0%																																											
124,999.99	11,012.00	0.00	9.90 %	N	0.00	125,000.00	0.00	0.000 0%	0.000 0%																																											


OREGON (OR)												
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Base Limit 1	Other Amt 2	Other Rate 1	Other Rate 2		
	0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	0.000 0%		
	39,099.99	1,054.00	0.00	9.00 %	N	0.00	17,000.00	0.00	0.000 0%	0.000 0%		
	249,999.99	22,024.00	0.00	9.90 %	N	0.00	250,000.00	0.00	0.000 0%	0.000 0%		
OREGON  State Tax Tables	<b>State:</b> OR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married  (Single with 3 or more allowances, or Married)											Manage State Tax Tables (PRM STT)
	For Taxable Income Over		Base Tax		Percent of Excess							
	0.00		197.00		5.00%							
	6,800.00		537.00		7.00%							
	17,000.00		1,251.00		9.00%							
	<b>State:</b> OR <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single  (Single with less than 3 allowances)											
	For Taxable Income Over		Base Tax		Percent of Excess							
	0.00		197.00		5.00%							
	3,400.00		367.00		7.00%							
	8,500.00		724.00		9.00%							

## Processing

### Tax Calculation

 Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
<b>Less</b>	OR Tax Exempt Deduction Amount	Manage Deductions
<b>Less</b>	OR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Equals</b>	Wages	
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Wages	
<b>Less</b>	 Federal W/H Credit Apply in State Tax Withholding Adjustments where <b>Type</b> is <b>Federal W/H Credit Limit</b>  Federal W/H Credit Limit = <b>Other Amount 1</b>  Annualized Fed W/H Amt = Fed W/H Amt x Pay Frequency  IF Federal W/H Credit Limit >= Annual Fed W/H Amt Federal W/H Credit = Annualized Fed W/H Amt ELSE Federal W/H Credit = Federal W/H Credit Limit END IF	UPDATED 2015  (Calculated) – special programming

	<p><i>IF employee's State Withholding Status = 'S' (Single) and he/she has <u>3 or more</u> State Withholding Credits, treat the employee as if he/she has an Oregon State Withholding Status of 'Married' when getting the Federal W/H Credit Limit Amount from the Oregon State Tax Withholding Adjustments table.</i></p>	
<b>Less</b>	<p>Standard Deduction Amount</p> <p> IF employee's State Withholding Status = 'S' (Single) and he/she has <u>3 or more</u> State Withholding Credits, treat the employee as if he/she has an Oregon State Withholding Status of 'Married' when getting the Standard Deduction Amount from the Oregon State Standard Deductions table.</p>	<p>Manage State Standard Deductions – <i>special programming</i></p>
<b>Equals</b>	<p>Annual Taxable Wages (BASE)</p>	
	<p>Apply in either State Tax Tables or State Tax Withholding Adjustments</p> <p>Case 1: Annualized Wages &lt; 50,000</p> <p>Apply Annual Taxable Wages to the State Tax Table</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p> <p>Case 2: Annualized Wages &gt;= 50,000</p> <p>Apply Annual Taxable Wages to the State Tax Withholding Adjustments</p> <p>Annualized State Tax Liability = Base Amt + [(Annualized Wage – Other Limit) x Excess Rate]</p> <p>Case 2 Legend:</p> <p>Annualized Wage = <b>For Annualized Wage Over/Wage Basis</b></p> <p>Base Amt = <b>Base Amt</b></p> <p>Other Limit = <b>Other Amount 1</b></p> <p>Excess Rate = <b>% of Excess</b></p>	<p>Manage State Tax Tables – <i>special programming</i></p>

	<i>IF the employee's State Withholding Status = 'S' (Single) and he/she has <u>3 or more</u> State Withholding Credits, treat the employee as if he/she has an Oregon State Withholding Status of 'Married' when applying the Annual Taxable Wages to the Oregon State Tax Tables / State Tax Withholding Adjustments table.</i>	
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Less</b>	Personal Exemption Credit Amount (State Withholding Credits x Credit Amount)  Effective Payroll Year 2014 IF employee's State Withholding Status = 'S' (Single) AND Annualized Wages > 100,000, THEN Personal Exemption Credit Amount = 0.  IF employee's State Withholding Status = 'M' (Married) AND Annualized Wages > 200,000 THEN Personal Exemption Credit Amount = 0.	Manage Employee Taxes  Manage State Taxes  special programming added effective payroll year 2014
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Pennsylvania (PA)

### State Information

#### Pennsylvania Employer Withholding Information Guide

[http://www.portal.state.pa.us/portal/server.pt/community/personal\\_income\\_tax/11409](http://www.portal.state.pa.us/portal/server.pt/community/personal_income_tax/11409)

[http://www.portal.state.pa.us/portal/server.pt/community/employer\\_withholding/14495](http://www.portal.state.pa.us/portal/server.pt/community/employer_withholding/14495)

[http://www.portal.state.pa.us/portal/server.pt/document/635908/rev-415\\_.pdf](http://www.portal.state.pa.us/portal/server.pt/document/635908/rev-415_.pdf)



Pennsylvania does not have a form similar to the Federal W-4. Pennsylvania state withholding is based on a flat tax rate. There are no allowances based on dependents claimed, marital status, age, etc.

### Data Setup for Pennsylvania

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<b>Both:</b> Select this filing status for all employees
No. of Exempt	Enter <b>0</b> (zero).
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero).

PENNSYLVANIA (PA)		
PENNSYLVANIA State Taxes	<b>State:</b> PA (Pennsylvania)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	

PENNSYLVANIA (PA)						
	Round W/H Amount (CP7)		N			
	Fed W/H Credit Limit		0.00			
	FICA W/H Credit Limit		0.00			
	Exempt Amount Married		0.00			
	Exempt Amount Single		0.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
PENNSYLVANIA  State Standard Deductions	<b>State:</b> PA					Manage State Standard Deductions (PRMSSD)
	<b>Effective Date:</b> 01/01/2013					
	<b>Filing Status:</b> Both					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
PENNSYLVANIA  State Tax Tables	<b><u>Pennsylvania Withholding Tax Tables (Effective 1/1/2013)</u></b>					Manage State Tax Tables (PRMSTT)
	<b>State:</b> PA					
	<b>Effective Date:</b> 01/01/2013					
	<b>Filing Status:</b> Both					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	3.07%			

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	PA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	PA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	



## Puerto Rico (PR )

### State Information

#### Puerto Rico Guidelines

[http://www.hacienda.gobierno.pr/sites/default/files/tablas\\_retencion\\_2017\\_2.pdf](http://www.hacienda.gobierno.pr/sites/default/files/tablas_retencion_2017_2.pdf)

### Data Setup for Puerto Rico

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Single:</b> Select this filing status if the employee is a single person or a married person not living with a spouse and claiming all of the personal exemptions.</li> <li>▪ <b>Married:</b> Select this filing status if the employee is a married person, filing jointly, and claiming all of the personal exemption for withholding purposes or if the employee is the <b>Head of Household</b>.</li> <li>▪ <b>Head of Household:</b> Select this filing status if the employee is claiming Head of Household.</li> <li>▪ <b>* Misc. Status 1:</b> Select this filing status if the employee is a married person living with spouse, filing separately and claiming all of the personal exemptions for withholding.</li> <li>▪ <b>Misc. Status 2:</b> Select this status if the employee is a person claiming none of the personal exemptions for withholding.</li> <li>▪ <b>Misc. Status 3:</b> Select this filing status if the employee is a married person filing jointly and claiming half of the personal exemptions for withholding purposes.</li> </ul>
Withholding State Exemptions	Enter a number that represents the allowances claimed based on deductions.
Withholding State Dependents	Enter the number of dependent exemptions that are being claimed.
Withholding State Credits	Enter <b>0</b> (zero).

Puerto Rico (PR)											
PUERTO RICO  State Taxes	<b>State:</b> Puerto Rico (PR)										Manage State Taxes (PRMSTI)
	Effective Date		01/01/2017								
	Unemp Limit		10,500								
	Unemp Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Puerto Rico State Taxes record.								
	Tax Rate Supp		0.00%								
	Tax Based On		G								
	Round W/H Amount		N								
	Fed W/H Credit Limit		0.00								
	FICA W/H Credit Limit		0.00								
	Exempt Amount Married		0.00								
	Exempt Amount Single		0.00								
	Exempt Amount Other		0.00								
	Dependent Credit Amount		0.00								
	Credit Amount		0.00								
PUERTO RICO  State Tax Withholding Adjustments (Personal Exemption Allowance )	<b>State:</b> PR <b>Type:</b> Age Exemption <b>Effective Date:</b> 01/01/2017  <b>Filing Status:</b> Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married  <b>Wage Type:</b> Gross Wages <b>Exemption Threshold:</b> 0										Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amt	Age Limit 1	Age Limit 2	Other Rate 1	Other Rate 2	
	0.00	0.00	40,000	0.00 %	N	0.00	16	26	0.00 00%	0.000 0%	

**Puerto Rico (PR)**

*Note: Effective date set to 01/01/2014 because this the date when the Youth Wage Exemption law came into effect.*

**State:** PR

**Type:** Personal Exemption Allowance

**Effective Date:** 01/01/2017

**Filing Status:** Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	500.00	0.00	N	0.00

**State:** PR

**Type:** Dependent Exemption Allowance

**Effective Date:** 01/01/2017

**Filing Status:** Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount
0.00	0.00	2,500.00	0.00	N	0.00

**State:** PR

**Type:** Personal Credits

**Effective Date:** 01/01/2017

**Filing Status:** Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount

Puerto Rico (PR)																		
	<table><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td>N</td><td>0.00</td></tr></table>						0.00	0.00	0.00	0.00	N	0.00						
	0.00	0.00	0.00	0.00	N	0.00												
	<p><b>State:</b> PR</p> <p><b>Type:</b> Veteran Exemption</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married</p>																	
	<table><tr><td>For Annualized Wages Over</td><td>Base Amount</td><td>Amount Per Credit/Exemption</td><td>Percent of Excess</td><td>1<sup>st</sup> Exempt Override (Y/N)</td><td>1<sup>st</sup> Exempt Override Amount</td></tr><tr><td>0.00</td><td>1,500.00</td><td>0.00</td><td>0.00</td><td>N</td><td>0.00</td></tr></table>						For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	1,500.00	0.00	0.00	N	0.00
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount												
	0.00	1,500.00	0.00	0.00	N	0.00												
	<p><b>State:</b> PR</p> <p><b>Type:</b> Special Deduction</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married</p>																	
	<table><tr><td>For Annualized Wages Over</td><td>Base Amount</td><td>Amount Per Credit/Exemption</td><td>Percent of Excess</td><td>1<sup>st</sup> Exempt Override (Y/N)</td><td>1<sup>st</sup> Exempt Override Amount</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td><td>N</td><td>0.00</td></tr></table>						For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount	0.00	0.00	0.00	0.00	N	0.00
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override Amount												
	0.00	0.00	0.00	0.00	N	0.00												
PUERTO RICO State Standard Deductions	<p><b>State:</b> PR</p> <p><b>Effective Date:</b> 01/01/2017</p> <p><b>Filing Status:</b> Misc Status 1, Misc Status 3, Single</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>3,500.00</td><td>0.00%</td><td>3,500.00</td><td>3,500.00</td></tr></table>					For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	3,500.00	0.00%	3,500.00	3,500.00	Manage State Standard Deductions (PRMSSD)		
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum														
0.00	3,500.00	0.00%	3,500.00	3,500.00														

Puerto Rico (PR)						
	<b>State:</b> PR					
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> Misc Status 2					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	<b>State:</b> PR					
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> Head of Household, Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	7,000.00	0.00%	7,000.00		7,000.00
PUERTO RICO State Tax Tables	<b>State:</b> PR				Manage State Tax Tables (PRMSTT)	
	<b>Effective Date:</b> 01/01/2017					
	<b>Filing Status:</b> Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00			
	9,000.00	630.00	7.00			
	25,000.00	2,380.00	14.00			
	41,500.00	6,945.00	25.00			
61,500.00	11,865.00	33.00				



## Processing

### Tax Calculation



Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	PR Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	PR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Multiplied by</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	PR Annualized Adjusted Gross Income	
	<p>Age Exemption Amount</p> <p>Only if State has <b>Age Exemption</b> record in PRMSTAC as of the <b>Effective Date</b> and the following are true:</p> <ul style="list-style-type: none"> <li>Annualized Gross Wages <u>is greater than</u> <b>Amt Per Credit/Exemption</b></li> <li>Employee's Age is between <b>Age Limit 1</b> and <b>Age Limit 2</b> Age of employee as of 12/31 of the tax year using [Manage Employee Information (LDMEINFO)] Birth Date.</li> <li>Employee is salaried [LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours" where Check Date is within the [Manage Employee Salary Information (LDMEHIS)] Effective Date and [LDMEHIS] End Date</li> </ul> <p>Age Exemption Amount = <b>Amt Per Credit/Exemption</b></p> <p>Else set tax withholding to 0.00 for the pay period if the following are true:</p> <ul style="list-style-type: none"> <li>State has <b>Age Exemption</b> record in PRMSTAC as of the <b>Effective Date</b></li> <li>Annualized Gross Wages <u>is less than or equal to</u> <b>Amt Per Credit/Exemption</b></li> <li>Employee's Age is between <b>Age Limit 1</b> and <b>Age Limit 2</b></li> </ul>	

	Calculation	Related Screens
	<ul style="list-style-type: none"> <li>Age of employee as of 12/31 of the tax year using [LDMEINFO] Birth Date.</li> <li>Employee is salaried</li> </ul> <p>[LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours"</p> <p>where [PRMERF] Check Date is within the [LDMEHIS] Effective Date and [LDMEHIS] End Date</p>	
<b>Less</b>	Personal Exemption Amount Withholding State Exemptions x Amount per Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage Employee Information
<b>Less</b>	 Veteran Exemption Amount  <u>Veteran Exemption Amount for Puerto Rico</u> <b>If</b> Veteran Exemption is selected in the Manage Employee Taxes screen <b>Then</b> Veteran Exemption Amount = [PRMSTAC] Base Amount where the Type = Veteran Exemption <b>Else</b> Veteran Exemption Amount = 0.00	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Dependent Exemption Amount (Withholding State Dependents x Amount per Dependent Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	 Special Deduction Amount	Manage Employee Taxes

	Calculation	Related Screens
	<u>Special Deduction Amount for Puerto Rico</u> <b>If</b> the following are true <ul style="list-style-type: none"> <li>[PRMETAX] Special Deduction is selected</li> <li>[PRPCPR] Timesheet Type ≠ Bonus</li> </ul> <b>Then</b> Special Deduction Amount = [PRMSTAC] Base Amount <i>Note: Apply the Annualized Adjusted Gross Income</i> <b>Where</b> [PRMSTAC]Type = Special Deduction <b>Else</b> Special Deduction Amount = 0.00	Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table Annualized State Tax Liability = (Annual Taxable Wages * Tax Percentage) - Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Less</b>	Personal Exemption Credit Amount (Withholding State Credits x Personal Credit Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	



## Rhode Island (RI)

### State Information

#### Rhode Island Employer's Income Tax Withholding Tables

<http://www.tax.ri.gov/forms/2017/Withholding/2017%20Withholding%20Tax%20Booklet.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Rhode Island

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee is claiming a filing status of <b>Married</b> on the W-4.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is claiming a filing status of <b>Single</b> or <b>Married but Withhold at Higher Single Rate</b> on the W-4.</li> </ul>
Withholding State Exemptions	Enter the number of exemptions claimed on the W-4.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero)

RHODE ISLAND (RI)			
RHODE ISLAND State Taxes	<b>State:</b> RI (Rhode Island)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	22,400.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Rhode Island State Taxes record.	
	Tax Rate Supp	5.99%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	

RHODE ISLAND (RI)							
	Fed W/H Credit Limit	0.00					
	FICA W/H Credit Limit	0.00					
	Exempt Amount Married	0.00					
	Exempt Amount Single	0.00					
	Exempt Amount Other	0.00					
	Dependent Credit Amount	0.00					
	Credit Amount	0.00					
<b>RHODE ISLAND</b>  State Tax Withholding Adjustments	<b>State:</b> RI <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Married					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	1,000.00	0.00%	N		0.00
	217,350.00	0.00	0.00	0.00%	N		0.00
	<b>State:</b> RI <b>Type:</b> Personal Exemption Allowance <b>Effective Date:</b> 01/01/2017 <b>Filing Status:</b> Single						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 <sup>st</sup> Exempt Override (Y/N)		1 <sup>st</sup> Exempt Override Amount
	0.00	0.00	1,000.00	0.00%	N		0.00
	217,350.00	0.00	0.00	0.00%	N		0.00

RHODE ISLAND

State Standard Deductions

State: RI

Effective Date: 01/01/2017

Filing Status: Married

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: RI

Effective Date: 01/01/2017

Filing Status: Single

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

Manage State Standard Deductions (PRMSSD)

RHODE ISLAND

State Tax Tables

State: RI

Effective Date: 01/01/2017

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.75%
61,300.00	2,298.75	4.75%
139,400.00	6,008.50	5.99%

State: RI

Effective Date: 01/01/2017

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.75%

Manage State Tax Tables (PRMSTT)

RHODE ISLAND (RI)					
	61,300.00	2,298.75	4.75%		
	139,400.00	6,008.50	5.99%		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	RI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	RI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Less</b>	Federal Withholding Amount (for pay period)	(Calculated)
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Personal Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round (if applicable)</b>	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the	Manage State Taxes

	Initial Tax Withholding for Pay Period to the nearest dollar.	
<b>Equals</b>	Tax Withholding for pay period	

## South Carolina (SC )

### State Information

#### South Carolina Formula for Computing Withholding Tax

<http://www.sctax.org/NR/rdonlyres/6431F414-73BA-4BA2-AB1C-633CFCD4E9CA/0/WH1603F.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for South Carolina

#### Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select a filing status of <b>Married</b> if the employee is claiming one or more exemptions.</li> <li>▪ <b>Single:</b> Select a filing status of <b>Single</b> if the employee is claiming zero exemptions.</li> </ul>
Withholding State Exemptions	If the employee's <b>Withholding State Filing Status</b> is <b>Married</b> , enter the number of exemptions the employee is claiming. Otherwise, enter <b>0</b> (zero).

SOUTH CAROLINA (SC)		
SOUTH CAROLINA State Taxes	<b>State: SC (South Carolina)</b>	
	Effective Date	01/01/2018
	Unemp Limit	14,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Carolina State Taxes record.
	Tax Rate Supp	7.00%
	Tax Based On	G
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Manage State Taxes (PRMSTI)	

SOUTH CAROLINA (SC)															
	Exempt Amount Married	2,440.00													
	Exempt Amount Single	0.00													
	Exempt Amount Other	0.00													
	Dependent Credit Amount	0.00													
	Credit Amount	0.00													
	No Standard Deduction if Zero Exemptions	Y													
SOUTH CAROLINA State Standard Deductions	<div><div>State: SC</div><div>Effective Date: 01/01/2018</div><div>Filing Status: Single</div><div>Note that this is the standard deduction setup for employees claiming zero exemptions (Withholding State Filing Status of Single in Costpoint).</div><table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table></div>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	Manage State Standard Deductions (PRMSSD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum											
0.00	0.00	0.00%	0.00	0.00											
	State: SC														
	Effective Date: 01/01/2018														
	Filing Status: Married														
	Note that this is the standard deduction setup for employees claiming one or more exemptions (Withholding State Filing Status of Married in Costpoint).														
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
	0.00	0.00	10.00%	0.00	3,150.00										
SOUTH CAROLINA State Tax Tables	<div><div>State: SC</div><div>Effective Date: 01/01/2018</div><div>Filing Status: Married</div></div>				Manage State Tax Tables (PRMSTT)										

SOUTH CAROLINA (SC)

	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	1.4000%		
	2,290.00	32.06	3.0000%		
	4,580.00	100.76	4.0000%		
	6,870.00	192.36	5.0000%		
	9,160.00	306.86	6.0000%		
	11,450.00	444.26	7.0000%		
	<b>State:</b> SC				
<b>Effective Date:</b> 01/01/2018					
<b>Filing Status:</b> Single					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	1.4000%		
	2,290.00	32.06	3.0000%		
	4,580.00	100.76	4.0000%		
	6,870.00	192.36	5.0000%		
	9,160.00	306.86	6.0000%		
	11,450.00	444.26	7.0000%		

## Processing

### Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask



	Calculation	Related Screens
<b>Less</b>	SC Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	SC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Adjusted Annualized Gross Income	
<b>Less</b>	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
<b>Less</b>	Standard Deduction Amount  <b>Do not deduct standard deduction amount regardless of the Withholding State Filing Status if all of the following are true:</b> <ul style="list-style-type: none"> <li><b>No Standard Deduction if Zero Exemptions</b> is "Y"</li> <li>No exemptions are claimed (that is, Withholding State Exemptions equal zero in the Manage Employee Taxes screen)</li> </ul>	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for Pay Period	
<b>Add</b>	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for Pay Period	

## South Dakota (SD)

### Data Setup for South Dakota

SOUTH DAKOTA (SD)			
South Dakota State Taxes	<b>State: SD</b>		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2015	
	Unemp Limit	15,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Dakota State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	<None>	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	

## Utah (UT )

### State Information

#### Utah Withholding Tax Guide

<http://tax.utah.gov/forms/pubs/pub-14.pdf>

#### Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

### Data Setup for Utah

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee claimed a filing status of <b>Married</b> on the federal W-4.</li> <li>▪ <b>Single:</b> Select this filing status if the employee claimed a filing status of <b>Single</b> or <b>Married but Withhold at Higher Single Rate</b> on the federal W-4.</li> </ul>
Withholding State Exemptions	Enter <b>0</b> (zero).
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter the number of personal allowances claimed on the W-4.

UTAH (UT)						
UTAH State Taxes	<b>State: UT (Utah)</b>					Manage State Taxes (PRMSTI)
	Effective Date		01/01/2018			
	Unemp Limit		34,300.00			
	Unemp Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Utah State Taxes record.			
	Tax Rate Supp		0.00%			
	Tax Based On		G			
	Round W/H Amount (CP7)		N			
	Fed W/H Credit Limit		0.00			
	FICA W/H Credit Limit		0.00			
	Exempt Amount Married		0.00			
	Exempt Amount Single		0.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
UTAH State Tax Withholding Adjustments – Personal Tax Credits	<b>State: UT</b>					Manage State Tax Withholding Adjustments (PRMSTAC)
	<b>Type:</b> Personal Tax Credits					
	<b>Effective Date:</b> 01/01/2011					
	<b>Filing Status:</b> Married					
	For Annua- lized Wage Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent Of Excess	1 <sup>st</sup> Exempt Override (Y/N)	
	18,000.00	375.00	125.00	1.30	N	
<b>State: UT</b>						
<b>Type:</b> Personal Tax Credits						



UTAH (UT)						
	<b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single					
	For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent Of Excess	1 <sup>st</sup> Exempt Override (Y/N)	1 <sup>st</sup> Exempt Override
	12,000.00	250.00	125.00	1.30	N	0.00
UTAH State Standard Deductions	<b>State:</b> UT <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single					Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	250.00	250.00	
	<b>State:</b> UT <b>Effective Date:</b> 01/01/2010 <b>Filing Status:</b> Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	375.00	375.00	
UTAH State Tax Tables	<b>State:</b> UT <b>Effective Date:</b> 01/01/2011 <b>Filing Status:</b> Single					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	5.00%			

UTAH (UT)		
	<b>State:</b> UT	
	<b>Effective Date:</b> 01/01/2011	
	<b>Filing Status:</b> Married	
	For Taxable Income Over	Base Tax
	0.00	0.00
		Percent of Excess
		5.00%

## Processing

### Tax Calculation & Special Programming

 Indicates special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	UT Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	UT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
	Apply Annual Taxable Wages to the appropriate State Tax Table.  Initial Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over) x Percent of Excess) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Personal Tax Credit Amount  The Personal Tax Credit Amount will be calculated and credited whether or not the employee has withholding state credits in the Manage Employee Taxes screen. The reason for this is that the Base Credit Amt is a standard credit that all employees must receive, whether or not they claim allowances on the W-4.  ((Withholding State Exemptions x Amount Per Personal Credit) + Base Credit Amt) – ((Utah	Manage Employee Taxes Manage Withholding State Credits  Manage State Tax Withholding Adjustments Base (Credit) Amount For Annualized Wages Over

	Calculation	Related Screens
	Taxable Wages – For Annualized Wages Over) x % of Excess)	% of Excess
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Vermont (VT)

### State Information

#### Vermont Withholding Tables

<http://tax.vermont.gov/sites/tax/files/documents/WithholdingInstructions.pdf>

#### Vermont Income Tax Withholding Exemption Certificate (W-4VT)

<http://tax.vermont.gov/sites/tax/files/documents/w4vt.pdf>

### Data Setup for Vermont

#### Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this filing status if the employee claims a filing status of <b>Married</b> or <b>Civil Union</b> on the W-4VT form.</li> <li>▪ <b>Single:</b> Select this filing status if the employee claims a filing status of <b>Single</b>, <b>Married, but withhold at higher Single rate</b>, or <b>Civil Union, but withhold at higher Single rate</b> on the W-4VT form.</li> </ul>
Withholding State Exemptions	Enter the number of Vermont Withholding Allowances claimed on the W-4VT form.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero)



VERMONT (VT)					
VERMONT State Taxes	<b>State:</b> VT (Vermont)			Manage State Taxes (PRMSTI)	
	Effective Date	01/01/2018			
	Unemp Limit	17,600.00			
	Unemp Rate	Bring the SUTA Rate forward from the most recent Vermont State Taxes record.			
	Tax Rate Supp	24%			
	Tax Based On	G			
	Round W/H Amount (CP7)	N			
	Fed W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	4,050.00			
	Exempt Amount Single	4,050.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
Apply Supplemental Tax Rate to Federal W/H	Y				
VERMONT State Standard Deductions	<b>State:</b> VT			Manage State Standard Deductions (PRMSSD)	
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Married				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

VERMONT (VT)					
	<b>State:</b> VT				
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Single				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	
	0.00	0.00	0.00%	0.00	0.00
VERMONT  State Tax Tables	<b>State:</b> VT				Manage State Tax Tables (PRMSTT)
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Married				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.00%		
	8,000.00	0.00	3.55%		
	70,500.00	2,218.75	6.80%		
	161,750.00	8,423.75	7.80%		
	242,000.00	14,683.25	8.80%		
	425,350.00	30,818.05	8.95%		
	<b>State:</b> VT				
	<b>Effective Date:</b> 01/01/2017				
	<b>Filing Status:</b> Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	0.00%			
2,650.00	0.00	3.55%			
40,250.00	1,334.80	6.80%			
94,200.00	5,003.40	7.80%			

VERMONT (VT)					
		193,950.00	12,783.90	8.80%	
		419,000.00	32,588.30	8.95%	

## Processing

### Non-Bonus Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	VT Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	VT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Exemption Amount ( <b>Withholding State Exemptions</b> x Amount per Exemption)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

### Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated

	Calculation	Related Screens
<b>Times</b>	<p><b>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</b></p> <p>If the bonus amount <math>\leq 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate \$1,000,000 and Under</b> x Taxable Wages)</p> <p>Else if the bonus amount <math>&gt; 1,000,000</math></p> <p>Then the Withholding Amount =</p> <p>State <b>Supplemental Tax Rate</b> x (Federal <b>Supplemental Tax Rate Over \$1,000,000</b> x Taxable Wages)</p> <p><b>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</b></p> <p>Withholding Amount = State <b>Supplemental Tax Rate</b> x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
<b>Equals</b>	Bonus Withholding Amount for the pay period	

## Virginia (VA)

### State Information

#### Virginia Withholding Tax Guide

<http://www.tax.virginia.gov/sites/tax.virginia.gov/files/taxforms/withholding-tax/any/employer-withholding-instructions-any.pdf>

#### Virginia Income Tax Withholding Exemption Certificate (VA-4)

<http://www.tax.virginia.gov/sites/tax.virginia.gov/files/taxforms/withholding-tax/any/va-4-any.pdf>

### Data Setup for Virginia

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Both:</b> Select this filing status if the employee's marital status is not known.</li> <li>▪ <b>Married:</b> Select this filing status if the employee is married.</li> <li>▪ <b>Single:</b> Select this filing status if the employee is single.</li> </ul>
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed on the VA-4.
Withholding State Dependents	Enter <b>0</b> (zero).
Withholding State Credits	Enter <b>0</b> (zero)

VIRGINIA (VA)			
VIRGINIA State Taxes	<b>State:</b> VA (Virginia)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2008	
	Unemp Limit	8,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virginia State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	

VIRGINIA (VA)					
	Round W/H Amount (CP7)		N		
	Fed W/H Credit Limit		0.00		
	FICA W/H Credit Limit		0.00		
	Exempt Amount Married		930.00		
	Exempt Amount Single		930.00		
	Exempt Amount Other		930.00		
	Dependent Credit Amount		0.00		
	Credit Amount		0.00		
VIRGINIA  State Standard Deductions	<b>State:</b> VA				
	<b>Effective Date:</b> 01/01/2008				
	<b>Filing Status:</b> Single				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	3,000.00	3,000.00
	<b>State:</b> VA				
	<b>Effective Date:</b> 01/01/2008				
	<b>Filing Status:</b> Married				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	3,000.00	3,000.00	
<b>State:</b> VA					
<b>Effective Date:</b> 01/01/2008					
<b>Filing Status:</b> Both					
Manage State Standard Deductions (PRMSSD)					

VIRGINIA (VA)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	3,000.00	3,000.00	



VIRGINIA (VA)

VIRGINIA  
State Tax  
Tables

State: VA

Effective Date: 01/01/2011

Filing Status: Both

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
3,000.00	60.00	3.00%
5,000.00	120.00	5.00%

State: VA

Effective Date: 01/01/2008

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
3,000.00	60.00	3.00%
5,000.00	120.00	5.00%

State: VA

Effective Date: 01/01/2011

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
3,000.00	60.00	3.00%
5,000.00	120.00	5.00%

Manage State  
Tax Tables  
(PRMSTT)

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	VA Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	VA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Standard Deduction Amount	Manage State Standard Deductions
<b>Less</b>	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Washington (WA)

### Data Setup for Washington

WASHINGTON (WA)		
Washington State Taxes	<b>State:</b> WA (Washington)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	

## West Virginia (WV)

### State Information

#### West Virginia Employer Withholding Instructions and Tax Tables

<http://www.state.wv.us/taxrev/uploads/it100-1-a.pdf>

(Also includes a copy of the West Virginia Withholding Exemption Certificate (WV/IT-104))

### Data Setup for West Virginia

#### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Both:</b> Select this filing status if the employee has claimed married or single and has <b>not</b> opted for the <b>Optional Two-Earner Percentage Method</b> on his/her West Virginia Withholding Exemption Certificate (WV/IT-104). The West Virginia tax table is the same for married and single employees; therefore the filing status of <b>Both</b> is used in Costpoint.</li> <li>▪ <b>Misc. Status 1:</b> Select this filing status if the employee has claimed married or single and <b>has</b> opted for the <b>Optional Two-Earner Percentage Method</b> on his/her West Virginia Withholding Exemption Certificate (WV/IT-104).</li> </ul> <p>Note that the filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	Enter the number of exemptions the employee is claiming.

#### WEST VIRGINIA (WV)

WEST VIRGINIA State Taxes	<b>State:</b> WV (West Virginia)		Manage State Taxes (PRMSTI)
	State	WV	
	Effective Date	01/01/2009	
	Unemp Limit	12,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent West Virginia State Taxes record.	
	Tax Rate Supp	0.00	

WEST VIRGINIA (WV)																								
	Tax Based On	G																						
	Round W/H Amount (CP7)	N																						
	Fed W/H Credit Limit	0.00																						
	FICA W/H Credit Limit	0.00																						
	Exempt Amount Married	0.00																						
	Exempt Amount Single	0.00																						
	Exempt Amount Other	2,000.00																						
	Dependent Credit Amount	0.00																						
WEST VIRGINIA State Standard Deductions	<p>There is no standard deduction for West Virginia.</p> <p><b>State:</b> WV</p> <p><b>Effective Date:</b> 01/01/2007</p> <p><b>Filing Status:</b> Both</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr> </table> <p><b>State:</b> WV</p> <p><b>Effective Date:</b> 01/01/2007</p> <p><b>Filing Status:</b> Misc Status 1</p> <p>(Optional Two-Earner Percentage Method)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr> </table>			For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	Manage State Standard Deductions (PRMSSD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	0.00	0.00																				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	0.00	0.00																				
WEST VIRGINIA State Tax Tables	<p><b>State:</b> WV</p> <p><b>Effective Date:</b> 01/01/2007</p> <p><b>Filing Status:</b> Both</p> <p>(Optional Two-Earner Percentage Method)</p>			Manage State Tax Tables (PRMSTT)																				

WEST VIRGINIA (WV)

	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3.0000%</td></tr><tr><td>10,000.00</td><td>300.00</td><td>4.0000%</td></tr><tr><td>25,000.00</td><td>900.00</td><td>4.5000%</td></tr><tr><td>40,000.00</td><td>1,575.00</td><td>6.0000%</td></tr><tr><td>60,000.00</td><td>2,775.00</td><td>6.5000%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.0000%	10,000.00	300.00	4.0000%	25,000.00	900.00	4.5000%	40,000.00	1,575.00	6.0000%	60,000.00	2,775.00	6.5000%	
For Taxable Income Over	Base Tax	Percent of Excess																		
0.00	0.00	3.0000%																		
10,000.00	300.00	4.0000%																		
25,000.00	900.00	4.5000%																		
40,000.00	1,575.00	6.0000%																		
60,000.00	2,775.00	6.5000%																		
<div>State: WV</div> <div>Effective Date: 01/01/2007</div> <div>Filing Status: Misc Status 1</div>																				
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3.0000%</td></tr><tr><td>6,000.00</td><td>180.00</td><td>4.0000%</td></tr><tr><td>15,000.00</td><td>540.00</td><td>4.5000%</td></tr><tr><td>24,000.00</td><td>945.00</td><td>6.0000%</td></tr><tr><td>36,000.00</td><td>1,665.00</td><td>6.5000%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.0000%	6,000.00	180.00	4.0000%	15,000.00	540.00	4.5000%	24,000.00	945.00	6.0000%	36,000.00	1,665.00	6.5000%	
For Taxable Income Over	Base Tax	Percent of Excess																		
0.00	0.00	3.0000%																		
6,000.00	180.00	4.0000%																		
15,000.00	540.00	4.5000%																		
24,000.00	945.00	6.0000%																		
36,000.00	1,665.00	6.5000%																		

## Processing

### Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	WV Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	WV Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annualized Adjusted Gross Income	
<b>Less</b>	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

# Wisconsin (WI)

## State Information

### Wisconsin Employer's Withholding Tax Guide

<http://www.revenue.wi.gov/pubs/pb166.pdf>



Costpoint uses Wisconsin's Method B to calculate Wisconsin tax withholding.

### Wisconsin Withholding Exemption Certificate (WT-4)

<http://www.revenue.wi.gov/forms/with/w-204f.pdf>

## Data Setup for Wisconsin

### Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> <li>▪ <b>Married:</b> Select this status if the employee is married.</li> <li>▪ <b>Single:</b> Select this status if the employee is single.</li> </ul>
Withholding State Exemptions	<ul style="list-style-type: none"> <li>▪ Enter zero. There is no Exemption Amount for Wisconsin.</li> </ul>
Withholding State Credits	<ul style="list-style-type: none"> <li>▪ Enter the number of withholding exemptions claimed by the employee on his/her Wisconsin Withholding Exemption Certificate (WT-4).</li> </ul>

WISCONSIN (WI)			
WISCONSIN State Taxes	<b>State:</b> WI (Wisconsin)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2013	
	Unemp Limit	14,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Wisconsin State Taxes record.	
	Tax Rate Supp	0.00	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	



WISCONSIN (WI)					
	Fed W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	22.00			
WISCONSIN State Standard Deductions	There is no standard deduction for Wisconsin. <b>State:</b> WI <b>Effective Date:</b> 01/01/2013 <b>Filing Status:</b> Married			Manage State Standard Deductions (PRMSSD)	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
0.00	0.00	0.00%	0.00		0.00
State: WI Effective Date: 01/01/2013 Filing Status: Single					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
0.00	0.00	0.00%	0.00	0.00	
WISCONSIN State Tax Tables	State: WI Effective Date: 01/01/2014 Filing Status: Married			Manage State Tax Tables (PRMSTT)	
For Taxable Income Over	Base Tax	Percent of Excess			
0.00	0.00	0.0000%			
7,870.00	0.00	4.0000%			

WISCONSIN (WI)

	18,780.00	436.40	5.8400%		
	21,400.00	589.41	7.0080%		
	28,308.00	1,073.52	7.5240%		
	60,750.00	3,514.46	6.2700%		
	240,190.00	14,765.35	7.6500%		
<b>State:</b> WI					
<b>Effective Date:</b> 01/01/2014					
<b>Filing Status:</b> Single					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.0000%		
	5,730.00	0.00	4.0000%		
	15,200.00	378.80	4.4800%		
	16,486.00	436.41	6.5408%		
	26,227.00	1,073.55	7.0224%		
	62,950.00	3,652.39	6.2700%		
	240,190.00	14,765.34	7.6500%		

## Processing

### Tax Calculation


	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
<b>Less</b>	WI Tax Exempt Deduction Amounts	Manage Deductions
<b>Less</b>	WI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
<b>Times</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
<b>Equals</b>	Initial Annualized State Tax Liability	
<b>Less</b>	Credit Amount (# of State Withholding Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
<b>Equals</b>	Annualized State Tax Liability	
<b>Divided By</b>	Pay Frequency	Manage Pay Periods
<b>Equals</b>	Initial Tax Withholding for pay period	
<b>Add</b>	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
<b>Round</b> (if applicable)	If the <b>Round W/H Amount</b> check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
<b>Equals</b>	Tax Withholding for pay period	

## Wyoming (WY)

### Data Setup for Wyoming

WYOMING (WY)		
Wyoming State Taxes	<b>State:</b> WY(Wyoming)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	



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