



Deltek

# Deltek Ajera 10

10.00 Release Notes

**May 14, 2024**

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# Version 10.00.01: Improvement

May 14, 2024

## Correction

The following issue has been corrected in this release:

- **Defect 2133622:** CRM only: When a new contact was sent to Ajera during the sync process, you may have encountered the error *All requests with this API call have failed* on the Integration Log and the new contact was not created. Projects with new contacts were also not synced to Ajera.

# Version 10.00.00: Introducing Projects in the Browser, Timesheet Assist, Vendor Payment Remittance Advice, and More

April 17, 2024

## Ajera Has a Fresh Look!

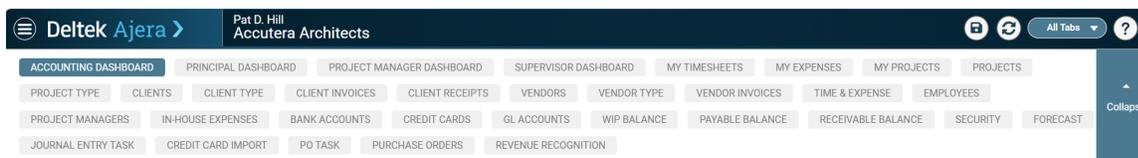
The Ajera user interface has been updated! With this release, you will notice:

- A new login screen.
- Rounded buttons throughout the software.
- A new, easier on the eyes, color scheme.
- Consistent dialog box styles throughout the software
- New icons, such as the Ajera menu and Help icon.
- When you make changes in a dialog box or window, you will now be prompted to save those changes before exiting.
- A new, updated header.
- The ability to expand or collapse tabs/dashboards.

In the widget designer, you will notice:

- In Design Mode, the buttons such as New Tab, Edit Layout, and Add Widget have a refreshed look and have moved.
- You may need to review and edit your dashboard layouts to ensure widgets fit in the layout space defined.

**Important Note:** The Save and Refresh buttons are now located on the right side of the screen instead of the left. If your employees enter timesheets or expense reports using the browser interface, they will see this location change.



## Manage Projects in the Browser

You can now manage project contract and cost amounts in the browser instead of the Project Command Center with a new Projects option in the Manage menu. With Projects in the browser, you can change the cost and contract amounts and those changes will sync to the Project Command Center and the Manage Project Task Widget. When you select a project from the project list, you can view the full work breakdown structure of the project.

With Projects in the browser, you can:

- Edit project and cost amounts
- View and upload attachments including the ability to Upload Attachments which is new for projects in Ajera 10.0

- Open the project in the Project Command Center
- Recalculate cost and fee amounts
- Sum contract amounts
- Distribute percentages

[Visit the Learning Center](#) to find out more.

## Timesheet Assist

With Timesheet Assist, employees get predictive timesheet creation based on recent and current scheduled projects. When an employee creates a new timesheet, they'll have two new options: **Include recent projects** and **Include scheduled projects** (not available for ajeraCore). When these options are selected, the new timesheets will be filled with the projects and/or phases where the employee has scheduled hours for the timesheet week or projects they have used in the last two weeks of timesheets.

Some of the benefits include:

- Time entry is more accurate and is entered in less time.
- Time entry completion rates increase across the business.
- Invoice review can process more efficiently with time to bill increased.

## Vendor Payment Remittance Advice

Remittance advice is a proof of payment letter that accompanies a vendor payment and provides the vendor with a list of invoices that are being paid. In Ajera, when paying a vendor invoice in Vendor Payments and the vendor payment method selected is EFT, direct deposit, or debit/credit card, you will have the option to email and save remittance advice. The vendor payment remittance advice will include the invoice date, invoice number, invoice amount, prior activity, amount paid, and remaining balance.

In **Setup > Vendors**, Email has been added as an optional column in the Vendor List.

[Visit the Learning Center](#) to find out more.

## Technology changes

- *In-house Payroll only:* With this release, you will be required to use a machine with a 64-bit operating system in order to run your in-house payroll. Machines with 32-bit operating systems will no longer be supported when running payroll to create paychecks.
- Microsoft has changed the name of Microsoft Azure to Microsoft Entra ID. The name change has been updated in all Ajera documentation.
- Ajera now supports SQL Server 2022.
- Ajera now supports Windows Server 2022.
- Microsoft and Deltek have discontinued support for Windows Server 2012, Windows Server 2012 R2, and Windows Small Business Server 2011. With this release, Windows Server 2016 will be the minimum accepted server operating system.
- Microsoft and Deltek have discontinued support for Windows 8.1.

## Enhancements

### API Enhancements

- A new API method Get Vendor Invoice is now available.
- A new API method Create Vendor Invoice is now available.
- Remittance Contact has been added to all API methods. You will not be allowed to remove the email method if it is used as a remittance contact.

### Attachment Enhancements

- You can now upload attachments by dragging and dropping attachments in the Attachments dialog in browser based tasks.
- Upload Attachments now supports Projects. This means you can upload attachments in the Project Command Center, the Manage Project Task Widget, and in Projects in the Browser. This requires that Upload Attachments is turned on for your database.
- The Attachments dialog box in **Manage > Project Command Center > Manage** tab now has an Uploaded column that will display a check box when a file has been uploaded.
- If you are uploading attachments in the Attachments dialog or the Attachments tab and cancel the upload before completing the upload process, the file will not be saved in Filestream and will not display in the attachments grid.

### Designer Enhancements

- Widget column headings will now freeze so that when you scroll, you can still see the column headings. With this release, the Freeze Header option will be set for all existing widgets on dashboards and the option will be selected by default for all new widgets that have Enable Scroll checked and widget height not set to Unlimited.
- When you have temporary filters applied on a widget and click **More**, the temporary filters will now be retained.

### Deltek Payments with i3 Merchant Solutions' Bill & Pay

- If you are using i3 Merchant Solutions' Bill & Pay, when a payment with a convenience fee is imported from Bill & Pay to Ajera, Ajera will create a miscellaneous receipt for the fee.

<b>Note</b> :	When you void a client receipt with an associated convenience fee, Ajera will not automatically void the miscellaneous receipt created for the convenience fee.
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### Other Enhancements

- Sort and filter options are now saved to your user preferences in the following areas of Ajera:
  - **Manage > Revenue Recognition**
  - **Manage > Journal Entries**
  - **Manage > Project Time Approval**
- When paying a vendor invoice, Ajera will now remember the last payment type, including card number, when you click **Pay**.

- In **Manage > In-house Expenses**, you can now copy in-house expenses.
- In **Manage > Purchase Orders** and the Purchase Order task widget, you can now copy purchase orders.

## Corrections

The following issues have been corrected in this release:

- **Defect 1990222:** In **Manage > Client Invoices**, you may have encountered an error printing invoices to final using Microsoft Print to PDF.
- **Defect 2057094:** If you are using i3 Merchant Solutions' Bill & Pay, if a project had a billing type of Marketing at the project level and you print an invoice to final, it was not syncing to Bill & Pay.



## About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue.

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