

# Deltek Costpoint Hot Fix Readme

*Release Date: August 23, 2018*

## User Options for Project Modification Effective Date: Phase I

Having accurate effective dates in project modifications is important since these dates determine which modifications will be used in determining the amount of funding or contract value to be used in enforcing revenue ceilings. With the system date as a default for effective dates of new modifications, which was the previous functionality, revenue ceilings can be released prematurely if you are entering a future project modification. Although the date that defaults can be edited, users may not notice that the date is incorrect and revenue ceilings could get released incorrectly.

To use more accurate effective dates for modifications when computing revenue, Costpoint now provides you the option to default the system date for effective dates or to leave the effective date field blank so users would be required to complete it.

### Screen Updates

Several applications have been modified for this enhancement and will be rolled out in two releases. In this Phase I release, the following applications have been updated.

#### Configure Project Settings (PJMSETNG)

The new **Modifications Effective Date** group box added to this screen contains the following fields:

- **Default System Date** — Select this option to have Costpoint use the system date as a default for the effective date of new project modifications. The date that defaults can still be changed when you select this option.
- **User Must Enter Date** — Select this option to require the user to enter the effective date when entering new project modifications. No date defaults when you select this option, and the user must enter a date before he/she can save the modification record.

#### Manage Modifications (PJMMOD) and Manage Project User Flow (PJMBASIC)

The **Effective Date** field on these screens now considers the option selected in the **Modifications Effective Date** group box in Configure Project Settings:

- Manage Modifications (PJMMOD), in the **Modifications** group box
- Manage Project User Flow (PJMBASIC), on the Modifications subtask

**Note:** If **Default System Date** is selected on the Configure Project Settings screen, check that the date that defaults is applicable to new project modifications to avoid revenue ceilings being released incorrectly.

If **User Must Enter Date** is selected, make sure to enter a value in **Effective Date** before saving the record to avoid an error.

## Import Project Master Data (PJPPREP)

This application has been updated to consider the option selected in the **Modifications Effective Date** group box in Configure Project Settings when importing project modifications. It uses the following logic:

- If **Default System Date** is selected and there is no **Effective Date** value (EFFECT\_DT column in the PROJ\_MOD table) in the input file, the system date defaults into the modification effective date when project modifications are imported.
- If **Default System Date** is selected and an **Effective Date** value has been entered in the input file, Costpoint uses the input file effective date when project modifications are imported. The system does not overwrite this date with the current date.
- If **User Must Enter Date** is selected, the input file must have an **Effective Date** value before it can be imported. If **Effective Date** is left blank, an error will be indicated in the Import Project Information Error Report.

## Set Up Company (SYPCOMP)

Set Up Company has been modified to include the selection made in the **Modifications Effective Date** group box in Configure Project Settings when copying settings from one company to another.

## System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 044 (cp711\_sys\_044.zip)
- PATCH3499

## Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Projects	Project Setup	PJMBASIC	Manage Project User Flow	cp711_pjmbasic_029.zip
Projects	Project Setup	PJMMOD	Manage Modifications	cp711_pjmmod_004.zip
Projects	Project Setup	PJMSETNG	Configure Project Settings	cp711_pjmsetng_011.zip

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Domain	Module	Application ID	Application Name	Application File
Projects	Project Setup	PJPPREP	Import Project Master Data	cp711_pjpprep_023.zip
Admin	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_022.zip

More information about this release is on the following page.

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## Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

## To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

## To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

## To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

## To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

**Note:** Most of the features installed have their corresponding patches, but not all.

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## Appendix: For Additional Information

### Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

**Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

### Access Deltek Support Center

#### To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

**Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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