Deltek

Deltek Costpoint® 7.1.1

Cumulative Release Notes for October 2019

October 28, 2019

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Overview

This document is a compilation of the release notes distributed for the enhancements made in Costpoint, Budgeting and Planning, and Time & Expense in October 2019. This document includes descriptions of the enhancements in relation with system jars, application jars, libraries, and regulatory updates since the last system jar release.

Note: Release notes contain summaries of the enhancements made. Refer to the online help for additional details.

Costpoint 7.1.1 Online Help

Platform Changes

There are no changes in the platform for this release.

Installation Instructions

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the HotFix/Feature Update:

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help** > **About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed:

1. Click **Help** > **About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

More Information:

If you have any questions, please contact Deltek Support Center at https://deltek.custhelp.com.

Costpoint

Accounting

There are no changes to the Accounting domain for this release.

Contracts

There are no changes to the Contracts domain for this release.

Projects

There are no changes to the Projects domain for this release.

People

There are no changes to the People domain for this release.

Regulatory and Compliance

Virginia Tax Withholding

The State of Virginia updated the income tax withholding formula for 2019. The standard deduction increases from $3,000 to **$4,500**. Costpoint will use the new standard deduction amount in Payroll applications.

To support the state tax update, this Costpoint release adds new tax table records for Virginia, effective January 1, 2019, in the following applications:

- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Taxes (PRMSTI)

Attention:

For more information, refer to the following references on the Virginia Tax website:

- https://www.tax.virginia.gov/sites/default/files/vatax-pdf/employer-withholding-tables.pdf
- https://www.tax.virginia.gov/sites/default/files/vatax-pdf/employer-withholding-instructions.pdf

System Requirements

This enhancement requires the Costpoint 7.1.1 PATCH3708.

IMPORTANT NOTES

Versions 7.0.1 and 7.1.1

You must have the following System JARs loaded before loading this tax table update:

- Costpoint 7.0.1: System JAR 054 (released June 2018)
- Costpoint 7.1.1: System JAR 028 (released April 2017)

Notes:

- **System JAR 028 for Costpoint 7.1.1** introduced programming changes to limit the need for regulatory changes to be released via System JAR. The coding changes allowed us to disassociate payroll computation coding changes from future 7.1.1 System JAR releases. So, after System JAR 028, changes to Costpoint version 7.1.1's Compute Payroll application will not require deployment via System JAR as they did in the past. This not only allows us to deploy Costpoint 7.1.1 regulatory updates and fixes more quickly, but it has also helped us keep the System JAR requirements for Calendar Year End releases as minimal as possible.
- **System JAR 054 for Costpoint 7.0.1** introduced an update to the Colorado state tax withholding tables. In response to the federal tax code overhaul (Pub. L. 115-97), the Colorado Department of Revenue announced an update to their Allowance table on April 2, 2018 (effective April 1, 2018). This required an update to Costpoint Compute Payroll, which can only be released through a System JAR in Costpoint version 7.0.1.
- **System JAR 049 for Costpoint 7.0.1 and System JAR 028 for Costpoint 7.1.1** introduced a much needed change to the State Filing Statuses in Costpoint. Rather than using filing statuses that only applied to Costpoint (Both, Miscellaneous 1, Miscellaneous 2, etc.) and had to be manually mapped to each state's actual filing statuses, Costpoint 7.0.1 and 7.1.1 have been updated to use each state's actual filing status(es). Though the new filing statuses were introduced in April 2017, Deltek will continue to support tax table updates based on the original state filing statuses through **02/28/2019**. In order to load any tax table updates released by Deltek in March 2019 or later, you must update to the new filing statuses by running the Update State Filing Statuses toolkit in the **People » Payroll » Payroll Utilities** menu. Any tax updates released in March 2019 or later will only support the new state filing statuses that were introduced in System JAR 049 for 7.0.1 and System JAR 028 for 7.1.1 (both released in April 2017).

Warning: In order to update the old state filing statuses to the new state filing statuses, you must run the Update State Filing Statuses utility which you can access by going to **People** » **Payroll** » **Payroll Utilities** menu. You must run this utility before you can load any tax table updates released by Deltek starting in March 2019. All tax table updates released by Deltek starting in March 2019 will only provide updates for the new state filing statuses.

Warning: Unless specifically noted in the release notes, this state tax update and any future federal and state tax table changes will require the following:

- System JAR 054 for Costpoint version 7.0.1
- System JAR 028 for Costpoint version 7.1.1

Materials

Supplier Portal: Patch 5129

Changes were made on the View Help About (SYMABOUT) screen to include the Supplier Portal feature.

> **Note:** These enhancements have no impact on current functionality. The functionalities of these updates/enhancements are not available until the full feature is released.

This update requires PATCH5129.

Admin

Access Costpoint Login Page With QR Code

A new **Mobile QR Code** link is available on the Costpoint Login page. When you click the link, a QR code displays. The code is encoded with the address of a particular server's Costpoint Login page. When you use a mobile device's camera to scan the code, the mobile device will suggest opening the login page in a browser. When you agree to open the login page, the mobile device displays the login page with the same address as the one you scanned.

System Requirements

This enhancement requires the following:

- cp711_sys_058.zip

Default Expert Mode

An update is available to make expert (non-wizard) mode the default mode for the Manage Expense Reports and the Manage Expense Authorization applications.

After the update is deployed, a new system message that explains how to switch to the New Wizard Interface will display for 30 days in the Manage Expense Reports and the Manage Expense Authorization applications. Please be sure to update your Time and Expense applications so the Expense Wizard can install.

System Requirements

This enhancement requires the following:

- PATCH7175
- cp711_sys_057.zip

Updated Costpoint 7.1.1 Framework Installer

The Costpoint 7.1.1 Framework installer is updated to automatically uninstall all previously installed WebLogic security patches.

This enhancement requires the following:

- DeltekCostpoint711FrameworkUpdate058.exe

WebLogic 12.1.3 and 12.2.1.3 Critical Patch Update

The Costpoint 7.1.1 Framework installer is updated to include support and compatibility for WebLogic 12.1.3 and WebLogic 12.2.1.3 Oracle Critical Patch Update (July 2019). The update aims to address security vulnerabilities.

System Requirements

This enhancement requires the following:

- p29633448_121300_Generic.zip
- p29814665_122130_Generic.zip
- jdk1.8.0_221.exe

Reports & Analytics

Role-Based Dashboards: Limitation on the Number of Dashparts Displayed

The number of dashparts that display on the Dashboard Reports tab depends on the number of dashparts you have open on the Parameters tab and your screen resolution. For example, if your screen resolution is lower than 1680 pixels, not all eight dashparts opened on the Parameters tab will be displayed on the Reports tab.

As a workaround, you can do any of the following:

- Toggle between the Parameters and Reports tabs to add (open) and remove (close) dashparts that you want to view.
- Drag the dashpart table windows up or down on the Parameters tab to rearrange the dashparts. Costpoint displays the dashparts on the Reports tab in the order that they appear on the Parameters tab, first to last.
- Set your screen resolution to 1920 pixels, which is the recommended resolution to view all dashparts. Note, however, that if your screen does not support 1920 pixels, you will not be able to set that resolution.

Costpoint Integration

There are no changes to Costpoint Integration in this release.

Costpoint Planning

Budgeting Administration

There are no changes to Budgeting Administration for this release.

Time and Expense

Time

There are no updates in this area.

Expense

There are no updates in this area.

Configuration

There are no updates in this area.

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