

Deltek Costpoint Hot Fix Readme

Release Date: April 29, 2019

NAICS Code Enhancements in the Contracts Domain

A new Federal Acquisition Regulation clause (52.219-9) is requiring companies to report the vendor's North American Industry Classification System (NAICS) information on a purchase order for a government contract, regardless of business size. One vendor can have many NAICS codes based on the vendor's output.

To take into account this new requirement, changes are being made in the Materials and Contracts domain applications. For this release, new fields have been added and are already visible in Contracts. Note, however, that you will not be able to fully utilize the NAICS codes in Materials until the full NAICS enhancement feature becomes available in a future release.

Note: The full NAICS enhancement feature is scheduled to be released with the May system JAR.

Screen Updates

Manage NAICS Codes (CTMNAICS)

The Manage NAICS Codes database table (OPP_NAICS_CODES), initially accessible only through the Contracts domain, is now also accessible in the Materials domain so that the NAICS codes that exist in Manage NAICS Codes will also be available for use in purchase order reporting in Materials.

This screen is also updated such that any data that will be saved here will also be displayed in the new application in the Materials domain. This new application will have the same UI fields as Manage NAICS Codes and will be released in the future.

Note: The remaining enhancements in Materials are scheduled to be released with the May system JAR.

Other changes made to Manage NAICS Codes include the following:

- This screen can now be viewed in Form view and Table view. Previously, the screen was displayed only in Table view.
- Two new fields have been added to this application:
 - **SBA Size Standard (million USD):** Enter the maximum revenue (in millions of US dollars) that qualifies a company as a small business for the corresponding NAICS code.

- **SBA Size Standard (Number of Employees):** Enter the maximum number of employees that qualifies as a small business for the corresponding NAICS code.

Manage Opportunities (CTMOPP), Manage Contracts (CTMCNTR), and Manage Subcontracts (CTMSBCNTR)

The **NAICS (primary)** and **NAICS (supporting)** fields on these screens now use a common lookup because of the update in Manage NAICS Codes, which is now also a common application. There is no change in functionality in Manage Opportunities, Manage Contracts, and Manage Subcontracts.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Contract Management Controls	CTMNAICS	Manage NAICS Codes	cp711_ctmnaics_002.zip
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_015.zip
Contracts	Contracts	CTMSBCNTR	Manage Subcontracts	cp711_ctmsbcntr_016.zip
Contracts	Opportunities	CTMOPP	Manage Opportunities	cp711_ctmopp_014.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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