Deltek Costpoint® Version 7.1.1

Help File Installer Cumulative Release Notes

July 20, 2016

Contents

Overview

Welcome to the Deltek Costpoint Help File Installer Cumulative Release Notes. Periodically (approximately monthly), we will deploy all those help topics that have been updated, corrected, or created since the previous help file update. These release notes summarize the contents of each help file installer deployed through the Deltek Software Manager (DSM).

Help File Updates

Please note that after the initial release of the Costpoint 7.1.1 help installer, we updated the numbering to reflect the corresponding SYSTEM JAR release. The numbering has switched from 001 (DeltekCostpoint711HelpFileInstallerUpdate001) for the initial release to 018 (DeltekCostpoint711HelpFilesUpdate018) to coincide with the SYSTEM JAR 018 release. Any help updates delivered in between SYSTEM JAR releases will be given a sub-release number.

For example:

- DeltekCostpoint711HelpsFileUpdate018.1
- DeltekCostpoint711HelpsFileUpdate018.2

We believe this will make it easier for you to reconcile help updates with releases.

Deltek Costpoint 7.1.1 Help File Update 019

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

COSTPOINT

Manage Employee Salary Information (LDMEHIS)

Updated the Comments tab name.

Updated Help Files:

- ldmehis_hr_info.htm
- ldmehis_ref_no_comments.htm

Manage MO Operation Completions (PCMCOMP)

Removed references to fields that were no longer present.

Updated Help File:

- PCMCOMP.htm

Import Employees (AOPUTLEL)

Updated field information and corrected minor typographical errors.

Updated Help File:

- Aoputlel_INPUT_FILE_LAYOUT.htm

Approved Pending Purchase Orders (POMSTAT)

Added info to Open check box on CTW to make it consistent with Open check box on the header.

Updated Help File:

- POMSTAT.htm

Manage Content Types (SYMCMICT)

Topics were updated/created for the new subtask, Import Linked Content Files. New topics were also created for the already existing subtask, Linked Content Files.

New/Updated Help Files:

- SYMCMICT.htm
- SYMCMICT_IMPORT_LINKED_CONTENT_FILES.htm
- SYMCMICT_LINKED_CONTENT_FILES.htm
- SYMCMICT_CONTENT_DATA_FIELDS2.htm

Configure Materials Requirements Planning Setting (MRMSET)

Added one group box with 10 check boxes.

Updated Help File:

- MRMSET.htm

View Help About (SYMABOUT)

Topics were created/updated for the new subtasks that display Budgeting & Planning and Time & Expense database patches.

New/Updated Help Files:

- SYMABOUT.htm
- SYMABOUT_budgeting_&_planning_db_patches.htm
- SYMABOUT_time_&_expense_db_patches.htm
- HELP_MENU.htm

Manage Work Assignments (SMMWRK)

Topics were created for the new subtask, PO Info. Several topics were also updated to include the new options in loading charge lines and vendor employee lines.

New/Updated Help Files:

- SMMWRK.htm
- SMMWRK_PO_INFO.htm
- SMMWRK_LINE_CHARGES2.htm
- SMMWRK_PO_LINE_ACCOUNTS2.htm
- SMMWRK_PO_LINE_RESOURCES_VENDOR_EMPLOYEES2.htm
- SMMWRK_VENDOR_EMPLOYEES3.htm
- SMMWRK_CHARGES.htm
- SMMWRK_VENDOR_EMPLOYEES.htm

Approve Work Assignments (SMPWRKA)

A new status, **Removed from work force**, was added to the **Approval Status** drop-down list for vendor employees.

Updated Help File:

- SMPWRKA.htm

Assign Purchase Requisition Lines to Buyers (PPMBUYAL)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- PPMBUYAL_DELIVERY_SCHEDULE.htm
- PPMBUYAL.htm

Assign Purchase Requisitions to Buyers (PPMBUYAS)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- PPMBUYAS_ASSIGN_LINES.htm
- PPMBUYAS_DELIVERY_SCHEDULE.htm

Manage Purchase Requisition (PPMNTRQ1)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

Updated Help Files:

- PPMNTRQ1.htm
- PPMNTRQ1_DELIVERY_SCHEDULE.htm

Apply PO Info to Purchase Requisition (PPMNTRQ2)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

Updated Help Files:

- PPMNTRQ2.htm
- PPMNTRQ2_DELIVERY_SCHEDULE.htm
- PPMNTRQ2_DELIVERY_SCHEDULE2.htm
- Apply PO Info to Purchase Requisitions (PPMRQLN)

Apply PO Info to Purchase Requisitions (PPMRQLN)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

Updated Help Files:

- PPMRQLN.htm
- PPMRQLN_DELIVERY_SCHEDULE.htm

Approve Purchase Requisitions (PPMRQAPX)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- PPMRQAPX.htm
- PPMRQAPX_DELIVERY_SCHEDULE.htm

Approve Purchase Requisition Lines (PPMRQAPL)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.) Also, updated the subtask for Subcon Management.

New/Updated Help Files:

- PPMRQAPL.htm
- PPMRQAPL_DELIVERY_SCHEDULE.htm
- PPMRQAPL_LINK_SCI_SAP_SECURITY_CODES.htm

Configure Purchase Requisition Settings (PPMRQSET)

New check box to indicate that a delivery schedule exists. (Part of Multiple Due Dates feature-future release.)

Updated Help File:

- PPMRQSET.htm

Expedite Purchase Orders (POMEXPD)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- POMEXPD.htm
- POMEXPD_DELIVERY_SCHEDULE.htm

Manage Purchase Orders (POMMAIN)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.) Also updated subtask for Subcon Management.

New/Updated Help Files:

- POMMAIN.htm
- POMMAIN_DELIVERY_SCHEDULE.htm
- POMMAIN_SECURITY_REQUIREMENTS.htm

Create Blanket Purchase Order Releases (POMRELS)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- POMRELS.htm
- POMRELS_DELIVERY_SCHEDULE.htm

Approve Pending Purchase Orders (POMSTAT)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- POMSTAT.htm
- POMSTAT_DELIVERY_SCHEDULE.htm
- POQSTAT_PURCHASE_ORDER_LINES.htm

View Purchase Order Status (POQSTAT)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- POQSTAT.htm
- POQSTAT_DELIVERY_SCHEDULE.htm

View Item Purchasing Information (POQITEM)

Added Delivery Schedule subtask. (Part of Multiple Due Dates feature-future release.)

New/Updated Help Files:

- POQITEM.htm
- POQITEM_DELIVERY_SCHEDULE.htm

Manage Engineering Bills of Material (BMMEBOM1)

Removed a field/field description that is not in the UI.

Updated Help File:

- BMMEBOM1.htm

Time & Expense and Costpoint Videos

Updated to include new videos.

Time and Expense:

- Expense Report Creation for Moble Application
- Expense Report Ancillary Functions for Mobile Application
- Entering Claimed Expenses for Mobile Application
- Creating Cash Advance Request for Mobile Application

Costpoint (Included in both the Getting Started Costpoint Video topic and in the Projects Subcontractor Management Videos topic):

- Subcontract Management Process Overview
- Control Settings
- Employee Overview
- Subcontractor Invoices
- Procurement
- Work Assignments
- Time & Expense Configuration and Integration
- Time & Expense Subcontractor Timesheet Processing

New/Updated Help Files:

- TIME_AND_EXPENSE_VIDEOS.htm
- COSTPOINT_VIDEOS.htm
- PJ_SUBCONTRACTOR_MANAGEMENT_VIDEOS.htm

Manage Company Directory (ESQCOMPDIR)

Added a new topic for the Manage Company Directory screen in the Employee Self Service module. Also added this screen to the ESS Table of Contents.

New/Updated Help Files:

- ESQCOMPDIR.htm
- Self_Service.htm

Manage Labor Locations/Locals (LDMLLOC)

Updated the description for the **Active** check box. (It applies to Talent Management and SilkRoad only.) Also added a topic for a new subtask, Talent Management Company IDs.

New/Updated Help Files:

- LDMLLOC.htm
- LDMLLOC_TALENT_MANAGEMENT_COMPANY_IDS

Configure labor Locations (LDMLABOR)

Added a description for the new **Use this company as the default when exporting Labor Locations** check box.

Updated Help Files:

- LDMLABOR.htm
- LDMLABOR_EMPLOYEE_OPTIONS.htm

Transfer Talent Management Data (EMPHRSDAT)

Added a description for the currently disabled **Labor Locations** check box.

Updated Help File:

- EMPHRSDAT.htm

Manage Leave Edit Table (LDMLEDIT)

Updated descriptions of the fields in the **Posting Information** group box.

Updated Help File:

- LDMLEDIT.htm

TIME & EXPENSE

The Manage Expense Report help files were updated to more accurately reflect the Costpoint architecture.

Updated Help Files:

- Numerous - Primarily files related to the Claimed Expenses section of the Manage Expense Report screen.

Deltek Costpoint 7.1.1 Help File Update 018

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

COSTPOINT

Manage Vendors (APMVEND)

The field description for the **Hold Payments** check box on the Manage Vendors header was corrected.

Updated Help File:

- APMVEND_HEADER.htm

Analyze Full-Time Equivalent Eligibility (HBPFTE)

Updated field names.

Updated Help File:

- HBPFTE.htm

Manage Manufacturing Orders (PCMMOMNT)

Documented new check box in Manage MO screen.

Updated Help File:

- PCMMOMNT.htm

> The following two topics are related to a new domain Reports & Anaytics. There is also a new TOC for this domain its topics.

Enterprise Reporting (ERCOGNOS)

This is a new placeholder topic for Costpoint Enterprise Reporting.

New Help File:

- ERCOGNOS.htm

Analytics (BIQLIKVIEW)

This is a new placeholder topic for Costpoint Analytics.

New Help File:

- BIQLIKVIEW.htm

Manage European Union Commodity Codes (SYMECCOM)

A new check box, **Active**, was added.

Updated Help File:

- SYMECCOM.htm

Getting Started Guide

The Getting Started Guide was updated to add references to the new Reports & Analytics domain. Similarily, updates were made to numerous topics to reflect the new products available within Costpoint. The Project Manufacturing summary was added back to the Costpoint Getting Started TOC. Lastly, the Quick Reference Cards were updated to reflect the current version.

Updated Help Files:

- Deltek_Costpoint_User_Interface_Overview.htm
- NAVIGATING_THE_DELTEK_COSTPOINT_USER_INTERFACE.htm
- FOLDERS.htm
- SEARCH_FEATURE.htm
- MODULES.htm
- APPLICATION_GROUPS.htm
- APPLICATIONS.htm
- Deltek_Costpoint_Folders_and_Modules_Overview.htm
- BF-new.hhc
- Costpoint GS.hhc

New Help Files:

- ENTERPRISE_REPORTING.htm - new
- ANALYTICS.htm – new
- PROJECT_MANUFACTURING.htm - new
- COSTPOINT_MANUFACTURING_EXECUTION.htm - new
- COSTPOINT_SHOP_FLOOR_TIME.htm - new
- DATA_SETUP.htm - new
- PMFG_DataSetup.jpg - new
- *DeltekCostpoint711QueryandLookupQRC.pdf - new*
- *DeltekCostpoint711SettingUpPrintersQRC.pdf - new*
- *DeltekCostpoint711ShortcutKeysToolbarIconsAndButtonsQRC.pdf - new*
- *DeltekCostpoint711UserInterfaceQRC.pdf - new*
- *DeltekCostpoint711ViewsQRC.pdf – new*

Update ABC Classifications (INPPCABC)

Correction to the help topic (defect #606668).

Updated Help File:

- INPPCABC.htm

Configure Bills of Material Setting (BMMSET)

Corrections to the help topics (defects #603220 and #603223).

Updated Help File:

- BMMSET.htm

Export Data to Deltek Time and Expense (LDPDTC)

Updates for the removal of the ability to export SSN from Costpoint 7.1.1 to Time & Expense 9.x or 10.x.

Updated Help File:

- LDPDTC_RESOURCE_INFORMATION.htm

Create 1094-C and 1095-C Electronic File (HBP1094C)

Updated help to include the ability to generate Correcting files.

Updated Help File:

- HBP1094C.htm

Print 1094-Cs (HBR1094C)

Add **1094-C Type of Correcting 1095-Cs** radio button and **Number of Correcting 1095-C Forms Being Submitted** data field to allow for printing of a 1094-C to be submitted with correcting 1095-Cs.

Updated Help File:

- HBR1094C.htm

Manage 1094-C Data (HPM1094C)

Corrected field names.

Updated Help File:

- HBM1094C.htm

Create 1094-C and 1095-C Data (HBP109XC)

Corrected field names.

Updated Help File:

- HBP1094C.htm

Manage Customers (ARMCUST)

The **Ship ID Active** check box was added on screen.

Updated Help File:

- ARMCUST.htm

Manage Progress Payment Bills (BLMPROGP)

Line 9 and Line 10 labels and descriptions were updated (defect #605470).

Updated Help Files:

- BLMPROGP_LINE_INFO_9-19.htm
- BLMPROGP_LINE_9_DETAIL.htm
- BLMPROGP_LINE_10_DETAIL.htm

View Receivables and Collections (ARMOREC)

The Exchange Rates subtask was removed from the help topic (defect #165272).

Updated Help File:

- ARMOREC.htm

View Ship IDs (POMSHIP)

Added the **Active** check box for the Inactivate Codes feature.

Updated Help File:

- POMSHIP.htm

Manage Branch Locations (POMBRNCH)

Added the **Active** check box for the Inactivate Codes feature.

Updated Help File:

- POMBRNCH.htm

Manage Warehouses (INMWHSE)

Added **Active** and **Ship ID Active** check boxes for the Inactivate Codes feature.

Updated Help File:

- INMWHSE.htm

Manage Locations (INMWHSEL)

Added the **Active** check box for the Inactivate Codes feature.

Updated Help File:

- INMWHSEL.htm

Manage Commodity Codes (PDMCOMCD)

Added the **Active** check box for the Inactivate Codes feature.

Updated Help File:

- PDMCOMCD.htm

Manage Alternate Project Revenue Profiles (PJMALTPJ)

New topics were created for this new application to include the changes due to the new revenue standard.

New Help Files:

- PJMALTPJ.htm
- PJMALTPJ_BASIC_INFO.htm
- PJMALTPJ_TOTAL_CEILINGS.htm
- PJMALTPJ_MODIFICATIONS.htm
- PJMALTPJ_AWARD_FEE.htm
- PJMALTPJ_REVENUE_INFO.htm

- PJMALTPJ_AWARD_FEE2.htm
- PJMALTPJ_REVENUE_ADJUSTMENTS.htm
- PJMALTPJ_DIR_COST_CEIL.htm
- PJMALTPJ_DIR_HRS_CEIL.htm
- PJMALTPJ_EMPL_HRS_CEIL.htm
- PJMALTPJ_VEND_HRS_CEIL.htm

Updated Help File:

- Project_Setup.hhc

Manage Alternate Revenue Profile Prior Year History (PJMALTPY)

New topics were created for this new application to include the changes due to the new revenue standard.

New Help Files:

- PJMALTPY.htm
- PJMALTPY_PRIOR_YEAR_POOL_AMOUNTS.htm

Updated Help File:

- Project_Setup.hhc

Print Vendor Employee Detail Report (APRVEMPL)

This is a new application related to the SubK feature. The Table of Contents of the Help for Accounts Payable was also updated.

New Help File:

- APRVEMPL.htm

Updated Help File:

- Accounts Payable.hhc

Manage Users (SYMUSR)

A new check box was added to this screen to allow users to manage user groups in the Active Directory.

Updated Help File:

- SYMUSR_authentication.htm

Manage User Groups (SYMGRP)

A new column (for the Active Directory ID) was added to this screen.

Updated Help File:

- SYMGRP.htm

Print Standard Bills (BLRMBIL)

The **End** description (under **Billing Period Dates**) was updated to reflect the correct application behavior (defect #612064).

Updated Help File:

- BLRMBIL.htm

Transfer Talent Management Data (EMPHRSDAT)

Updated HRsmart references.

Updated Help Files:

- EMPHRSDAT.htm
- emx_SCHEDULING_A_TALENT_MANAGEMENT_INTEGRATION.htm
- emx_TALENT_MANAGEMENT_INTEGRATION_CONNECTION_SETTINGS.htm
- emx_TALENT_MANAGEMENT_INTEGRATION_IMPLEMENTATION.htm
- HPMREQR_JOB_DETAILS.htm
- Employee.hhc

Manage Purchase Order Vouchers (POMPOVCH)

The Delivery Schedule subtask was added to POMPOVCH.

Updated Help Files:

- POMPOVCH_DELIVERY_SCHEDULE.htm
- POMPOVCH.htm

Import Purchase Order Vouchers (AOPPOVCH)

Validation for Ship ID and Warehouse were added. The error message was added to the online help.

Updated Help File

- AOPPOVCH_Error_MESSAGES.htm

Transfer GovWin Capture Management Data (AOPCMDAT)

Added new help topic: GovWin Capture Management Integration Connection Settings.

New Help Files:

- AOPCMDAT.htm
- syx_GOVWIN_CAPTURE_MANAGEMENT_INTEGRATION_CONNECTION_SETTINGS .htm

BUDGETING & PLANNING

Distributed and Budgeted_Revenue

New conceptual help topic.

New Help File:

- Distributed_and_Budgeted_Revenue.htm

Project Budgets/EACs

Added new section to describe Legend for Distributed and Budgeted Revenue.

Updated Help File:

- BNP_BGMBPIX.htm

Deltek Costpoint 7.1.1 Help File Update 001

Installer that lays down the latest Costpoint 7.1.1 help files.

The following help topics have been updated/added for this release:

Manage Manufacturing Orders (PCMMOMNT)

New check box in Manage MO screen.

New/Updated Help Files:

- PCMMOMNT.htm

Manage Alternate Project Revenue Profiles (PJMALTPJ)

New topics were created for this new application to include the changes due to the new revenue standard.

New Help Files:

- PJMALTPJ.htm
- PJMALTPJ_BASIC_INFO.htm
- PJMALTPJ_TOTAL_CEILINGS.htm
- PJMALTPJ_MODIFICATIONS.htm
- PJMALTPJ_AWARD_FEE.htm
- PJMALTPJ_REVENUE_INFO.htm
- PJMALTPJ_AWARD_FEE2.htm
- PJMALTPJ_REVENUE_ADJUSTMENTS.htm
- PJMALTPJ_DIR_COST_CEIL.htm
- PJMALTPJ_DIR_HRS_CEIL.htm
- PJMALTPJ_EMPL_HRS_CEIL.htm
- PJMALTPJ_VEND_HRS_CEIL.htm

Updated Help File:

- Project_Setup.hhc

Manage Alternate Revenue Profile Prior Year History (PJMALTPY)

New topics were created for this new application to include the changes due to the new revenue standard.

New Help Files:

- PJMALTPY.htm
- PJMALTPY_PRIOR_YEAR_POOL_AMOUNTS.htm

Updated Help File:

- Project_Setup.hhc

For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Access Cloud specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Use Quick Chat to submit a question to a Customer Care analyst online

> For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to http://support.deltek.com.
2. Enter your Customer Care Connect **Username** and Password.
3. Click Log In.

> If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Deltek is the leading global provider of enterprise software and information solutions for government contractors, professional services firms and other project- and people-based businesses. For decades, we have delivered actionable insight that empowers our customers to unlock their business potential. 20,000 organizations and millions of users in over 80 countries around the world rely on Deltek to research and identify opportunities, win new business, recruit and develop talent, optimize resources, streamline operations and deliver more profitable projects. Deltek – Know more. Do more.®

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