

Deltek Costpoint® 7.1.1

2017 Calendar Year End (CYE) Regulatory

(Part 2)

Release Notes

December 29, 2017

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Overview

These Deltak Costpoint Regulatory Release Notes for Quarter 4 2017 provide information for calendar year end (CYE).



The Costpoint 7.1.1 CYE 2017 Regulatory Updates is deployed in **two parts**. The first part of the CYE 2017 Regulatory update is available for download with the release name: **Costpoint 7.1.1 CYE 2017 Regulatory Updates (Part 1 of 2)**.

Important Announcements

2017 Affordable Care Act (ACA)

The XML and form updates for 2017 ACA forms are **not** included in this release. The 2017 ACA update will be available for download in a separate release on DSM.

Versions 7.0.1 and 7.1.1 - Calendar Year End 2018

In an effort to allow adequate time to prepare for future year-end system jar requirements, please be aware that you must have the following System JARs loaded before the Calendar Year End 2018 release which is scheduled for December 2018. ***Appropriate action should be taken throughout the next 15 months to plan for this System JAR requirement.***

Anticipated Calendar Year End 2018 System JAR Requirements

- Costpoint 7.0.1: System JAR 049 (released April 2017)
- Costpoint 7.1.1: System JAR 028 (released April 2017)

Both System JARs introduced a much needed change to the State Filing Statuses in Costpoint. Rather than using filing statuses that only applied to Costpoint (Both, Miscellaneous 1, Miscellaneous 2, etc.) and had to be manually mapped to each state's actual filing statuses, Costpoint 7.0.1 and 7.1.1 have been updated to use each state's actual filing status(es). Though the new filing statuses were introduced in April 2017, Deltak will continue to support tax table updates based on the original state filing statuses for the remaining 2017 tax update and for 2018 tax updates. Any tax updates for 2019 will only support the new state filing statuses that were introduced in System JAR 049 for 7.0.1 and System JAR 028 for 7.1.1 (both released in April 2017).

Version 7.1.1 – Further Reductions in the Need to Release Regulatory Updates within System JARs

We are happy to announce that we have made several programming changes within the past year to limit the need for regulatory changes to be released via System JAR. System JAR 028 for Costpoint 7.1.1 was part of that effort.

The coding changes introduced in System JAR 028 for Costpoint 7.1.1 allowed us to disassociate payroll computation coding changes from future 7.1.1 System JAR releases. So, after System JAR 028, changes to Costpoint version 7.1.1's Compute Payroll application will not require deployment via System JAR as they did in the past. This not only means that we can deploy Costpoint 7.1.1 regulatory updates and fixes more quickly, but it will also help us keep the System JAR requirements for Calendar Year End releases as minimal as possible.

The changes we made with the noted System JARs will greatly help with that effort to minimize the System JAR requirements for future regulatory releases.

Installation Prerequisites

Ensure the following are installed and operational:

- Costpoint Version 7.1.1
- Required Costpoint 7.1.1 System JAR:
 - **System JAR 024 (cp711_sys_024.zip)** — For clients **with** Puerto Rico Employees between ages 16 and 26
 - **System JAR 009 (cp711_sys_009.zip)** — For clients **without** Puerto Rico Employees between ages 16 and 26
- Costpoint 7.1.1 Patches:
 - PATCH3359
 - PATCH3364



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Custom Programs



If your Costpoint system is customized, do **NOT** install this update without first contacting your Account Manager at 1.800.456.2009. Custom work must be upgraded to be compatible with each new release. Deltek does customization on a request-only basis. Depending on the scope of the upgrade and current work backlogs, modifications may not be available for 60 to 90 days. If you do not have a specific Ongoing Support Plan for your custom work, there is a charge for the upgrade programming.

For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Updates and Enhancements

State Updates

Michigan W-2 Electronic Filing

- The following fields for the City of Detroit withholding information were added to the Code RS State Record for 2017.

Location	RS Field	Specification
298 – 304	Fill with Blanks	Blanks
305 – 307	City of Detroit Code	'170'
308	Tax Type Code	'C'
309 – 319	City Taxable Wages	City of Detroit taxable wages amount
320 – 330	City Tax Withheld	City of Detroit tax withheld amount
331 – 512	Blank	Blanks

- The **City/County/School/PSD Code** field on the Manage Local Taxes screen is now available for the state of Michigan.



If you create Michigan W-2 files that include City of Detroit withholding information, you must setup the Locality on Manage Local Taxes screen where **City/County/School/PSD Code** value is **170**.

- The following RS Record locations were set to blanks for 2017:
 - 5-9
 - 69-72
 - 150-247
 - 268-275

North Carolina W-2 Electronic Filing

The eNC3 W2 Format will be used for W-2 electronic filing beginning January 1, 2018. The DP-43 format is no longer valid for submissions made on or after January 1, 2018. For compliance with this state requirement, Costpoint now follows the eNC3 W2 Format.

For more information please refer to: <https://www.dorn.com/electronic/enc3/w2.pdf>

State Tax Updates

The following are state tax changes effective January 1, 2018:

Alaska

The unemployment-taxable wage base decreases from \$39,800 to **\$39,500**.

District of Columbia

The **One** withholding allowance increased from \$1,775 to **\$4,150**.

Hawaii

The unemployment-taxable wage base increases from \$44,000 to **\$45,900**.

Illinois

The standard exemption decreases from \$2,175 to **\$2,000**.

Kentucky

The standard deduction is to increases from \$2,480 to **\$2,530**.

New York

The annual withholding tax tables for Married and Single have been updated.

North Dakota

The unemployment-taxable wage base increases from \$35,100 to **\$35,500**.

Rhode Island

- The unemployment taxable wage base increases from \$22,400 to **\$23,000**.
- The annual withholding table for all filing status types was updated.
- The threshold for 0.00 allowance amount increases from \$217,350.00 to **\$221,800.00**.

Tennessee

The unemployment-taxable wage base decreases from \$8,000 to **\$7,000**.

Known Issues


Application Processing Not Completed

Description: When you run certain Costpoint processing applications, such as the Create State W-2 File or the Close Payroll Year, the progress dialog box does not indicate that the process is complete even though it has completed. This issue has been addressed in the **Costpoint 7.1.1 System JAR 036** release.

Customers Impacted: This defect affects Costpoint 7.1.1 users.

Workaround Before Fix: Close the entire browser and log in to Costpoint again.

Additional Notes: Aside from the applications mentioned, this issue may occur in other process applications.



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