

Deltek Costpoint Hot Fix Readme

Release Date: August 3, 2018

Support for Combined Retirement Plan Limits

This Costpoint release will allow companies who offer multiple types of retirement plans (pre-tax, post-tax, and so on) to apply a limit across multiple retirement plans, if applicable. Prior to this enhancement, you could only set a limit for one deduction or contribution; and if more than one plan existed, the set limit did not apply across the multiple plans.

Screen Updates

Manage Deduction Group Limits (PRMDGL)

The new Manage Deduction Group Limits screen allows you to select a group of deduction codes and set a dollar limit for the group. This new screen will be accessible to Costpoint Payroll license users. To launch to screen, go to **People » Payroll » Deductions** menu.

This screen will also allow you to perform the following:

- Specify a date range for the group limit
- Specify the deduction codes to be included in the group for a particular date range
- Specify if the deduction and/or contribution will be included in the group total
- Specify how to distribute the remaining amount across the deduction codes when the limit has been reached

Note: A deduction code may only be included in one group for a date range.

Compute Payroll (PRPCPR)

The following are updates to the Compute Payroll screen for this feature:

- The application uses the new Manage Deduction Group Limits screen setup to determine when a deduction/contribution is part of a group that has reach the group limit and when it needs to be discontinued for the employee.
- When the deduction group limit is reached and deducting/contributing the full deduction/contribution amounts would cause the employee to exceed the group limit, Compute Payroll will use the method specified in the Manage Deduction Group Limits screen to determine how to allocate the remaining limit amount.
 - **Priority** — This method will deduct/contribute based on the value specified in the **Priority** field on the Manage Deduction Group Limits screen until the group limit is reached.
 - **Percentage** — This method will prorate the remaining amount across the applicable deductions/contributions.

- **Equally** — This method will divide the remaining balance by the number of deductions/contributions in the group and deduct/contribute that amount. Note that if the resulting deduction/contribution amount is greater than the intended amount, then the intended amount will be used.

Example

Step 1:

		Calculated Amount	Percentage	Group limit Balance	Paycheck Amount
Deduction	DEDA	40.00	0.2500	200.00	50.00
Deduction	DEDB	50.00	0.2500	200.00	50.00
Contribution	401K	150.00	0.2500	200.00	50.00
Contribution	DEDB	300.00	0.2500	200.00	50.00
TOTALS		540.00	1.00000		200.00

Since the amount for the DEDA deduction would be over the calculated amount, it should be reduced to the new amount (see Step 2 below) and subtracted from the balance. The balance should then be divided equally between the remaining deductions.

Step 2:

		Calculated Amount	Percentage	Group limit Balance	Paycheck Amount
Deduction	DEDA	40.00	N/A	N/A	40.00
Deduction	DEDB	50.00	N/A	N/A	50.00
Contribution	401K	150.00	0.5000	110.00	55.00
Contribution	DEDB	300.00	0.5000	110.00	55.00
TOTALS		540.00	1.00000		200.00

Note: The following will be applied by Compute Payroll process:

- Contributions are always calculated after deductions even for the **Priority** option.
- If a contribution's priority is greater than a deduction, the deduction will still be taken before the contribution.
- When the deduction group reaches the limit, the deductions will be calculated first and if the limit is reached then the contributions will be set to zero.
- The application will apply limits to the deductions before calculating the contributions.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 039
- Common Lib - CPCPR (cp711_cmnlb_CPCPR_012.zip)
- PATCH3438

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
People	Payroll	PRPCPR	Compute Payroll	cp711_prpcpr_024.zip
People	Payroll	PRMDGL	Manage Deduction Group Limits	cp711_prmdgl_001.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online


Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.



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