

Deltek Costpoint® Essentials and Costpoint Foundations

Tax Table Updates for September 2018

October 25, 2018

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

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INTRODUCTION

This document is updated regularly and is based on information provided by BNA. Responsibility for correct withholding of federal, state, and local income taxes remains with the employer. Deltek, Inc. assumes no liability for the accuracy of the information in this document.

State Abbreviations

The state abbreviations used throughout the system are maintained in the Manage States and Provinces screen in Costpoint System Administration and cannot be changed.

Special Programming Instructions

This section lists special setup requirements for those states that require a little extra attention and/or have more steps involved in calculating their income tax than the tax table or percentage methods.

Special Setup Instructions

The states in this section do not have special programming; however, an explanation is needed to understand the correlation between the filing statuses as related to state requirements.



If you use the Print/Reprint Payment Advices and/or Print/Reprint Paychecks applications and you have employees working in a state or states that require the pay rate be included on the check stub, you must select the **Include Pay Rate on Paychecks and Advices** check box in the Manage State Taxes screen for those state(s). If an employee's FLSA status is **Non-exempt** and the **Include Pay Rate on Paychecks and Advices** check box is selected for the employee's SUTA state, the employee's pay rate(s) will be included on the check stub.

FEDERAL TAX COMPUTATION

Percentage Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

Regular checks:

1. Gross Pay - (Federal Exempt Deductions)^a x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - (Number of Exemptions x Exemption Amount^b) = Annual Taxable Wages
3. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)^c = Annual Tax Liability
4. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
5. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

Regular checks: (For Nonresident Aliens)

1. Gross Pay - (Federal Exempt Deductions)^a x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition Amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount^b) = Annual Taxable Wages
4. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)^c = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
6. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

PLUS Adjustment (calculation for adjustment is below)

1. Gross Pay - (Federal Exempt Deductions) x Number of Pay Periods per Year = Gross Annual Wages
 2. Gross Annual Wages + Nonresident Alien Addition amount (from Federal Taxes) = Adjusted Gross Annual Wages
 3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages
 4. (**Base Tax** + ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Plus %)^g - ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Less %)^h)^f = Annual Tax Liability
 5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
- (Note: In step 4, the amount calculated for “g” and “h”, one would be zero or both would be zero.)

Bonus checks:

Amount of Bonus x **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen = Amount to be withheld or, if **00** is entered as **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen, then the amount of the bonus is added to the employee's annual salary^d from the Manage Employee Salary Information screen. The top tax rate^e for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Additional Amount** field in the Manage Employee Taxes screen is ignored.

- a. Deductions that have been set up as **Federal Exempt** in the Federal Taxability subtask of the Manage Deductions screen.
- b. **Exemption Amount** from the Manage Federal Taxes screen.
- c. From the appropriate Federal Tax Table.
- d. Annual Rate from the Manage Employee Salary Information screen.
- e. The highest percentage for the annual tax liability from the appropriate Federal Tax Table is used.
- f. Withholding Table for Nonresident Alien adjustment from Advance EIC and Nonresident Aliens Tables (PRMEIC)

FEDERAL TAXES

The following amounts and percentages are used for federal taxes in Costpoint (Manage Federal Taxes screen):

Federal Taxes

	Payroll Year 2018	Payroll Year 2017	Payroll Year 2016
Social Security Limit	128,400.00	127,200.00	118,500.00
Social Sec Employer Percent	6.2%	6.2%	6.2%
Social Sec Employee Percent	6.2%	6.2%	6.2%
Medicare Limit	No limit	No limit	No limit
Medicare Employer Percent	1.45%	1.45%	1.45%
Medicare Employee Percent	1.45%	1.45%	1.45%
Medicare Employee Additional Tax (above 200,000)	0.9%	0.9%	0.9%
FUTA Limit	7,000.00	7,000.00	7,000.00
FUTA Percent	6.00%	6.00%	6.00%
Exemption Amount	4,150.00	4,050.00	4,050.00
Supplemental Earnings Tax Percent	22.00%	25.00%	25.00%
Supplemental Tax Percent (Wages over \$1,000,000)	37.00%	39.60%	39.60%
401(k) Deferral Limit	18,500.00	18,000.00	18,000.00
401(k) Wage Limit	275,000.00	270,000.00	265,000.00
Catch-Up Contribution Limit	6,000.00	6,000.00	6,000.00
Nonresident Alien Additional Amount	7,850.00	2,300.00	2,250.00
Federal Poverty Level	12,140.00	12,060.00	11,880.00
Safe Harbor Affordability Rate	0.0956	0.0969	0.0966

FEDERAL TAX TABLES

The following amounts and percentages are used for the federal tax tables in the Costpoint (Federal Tax Tables screen) effective January 1, 2018

Notice 1036

<http://www.irs.gov/pub/irs-pdf/n1036.pdf>

Single Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
3,700.00	0.00	10.00%
13,225.00	952.50	12.00%
42,400.00	4,453.50	22.00%
86,200.00	14,089.50	24.00%
161,200.00	32,089.50	32.00%
203,700.00	45,689.50	35.00%
503,700.00	150,689.50	37.00%

Married Filing Status - Federal Tax Tables

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
11,550.00	0.00	10.00%
30,600.00	1,905.00	12.00%
88,950.00	8,907.00	22.00%
176,550.00	28,179.00	24.00%
326,550.00	64,179.00	32.00%
411,550.00	91,379.00	35.00%
611,550.00	161,379.00	37.00%

STATE TAX COMPUTATIONS

Deltek Costpoint uses three methods to compute state income taxes. These methods are determined in the **Tax Based On** field in the Manage State Taxes screen. If the **Tax Based On** field is left blank, no tax is calculated; if you enter **F**, the tax table method for federal withholding is performed; and if you enter **G**, the tax table method for gross pay is used.

If **Tax Based On** is left blank in the Manage State Taxes screen, no tax will be calculated unless an override amount is specified in the **Override Amount** field in the Manage Employee Taxes screen.

Tax Table Method — Based on Federal Withholding

If taxes are based on federal withholding, the program will annualize the federal withholding amount and perform a tax table lookup using the annualized federal withholding amount. The program does not use state deductions or exemptions for this method. After arriving at an annual tax liability, the program divides the annual tax liability by the number of pay periods in a year to arrive at the current calculated tax deduction. Any additional state tax is added as specified in the Manage Employee Taxes screen.

Tax Table Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

Regular checks:

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records - Pay Types subtask
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Times	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
Equals	Annualized Gross Wages	
	Apply Low Income Exemption if Wage Type is "Gross Wages" If Annualized Gross Wages is equal to or less than Annualized Wage Over AND Withholding State Exemptions is greater than or equal to Exemption Threshold , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period. <i>Note: Applicable to California</i>	Manage Employee Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
Less	<p>Standard Deduction Amount</p> <p>Do not deduct standard deduction amount regardless of the Withholding State Filing Status if all of the following are true:</p> <ul style="list-style-type: none"> No Standard Deduction if Zero Exemption is "Y" No exemptions are claimed (that is, Withholding State Exemptions equal zero in the Manage Employee Taxes screen) <p><i>Note: Applicable to South Carolina</i></p>	<p>Manage State Standard Deductions</p> <p>Manage Employee Taxes</p>
Less	<p>Special Deduction Amount</p> <p>If the following are true</p> <ul style="list-style-type: none"> Special Deduction is selected Timesheet Type ≠ Bonus <p>Then</p> <p>Special Deduction Amount = Base Amount</p> <p><i>Note: Apply the Annualized Gross Wages Income</i></p> <p>Where</p> <p>Type = Special Deduction</p> <p>Else</p> <p>Special Deduction Amount = 0.00</p> <p><i>Note: Applicable to Puerto Rico</i></p>	<p>Manage Employee Taxes</p> <p>Compute Payroll</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)</p> <p><u>Maximum amount</u> Use Federal W/H Credit Limit in PRMSTI for all filing statuses if amount is greater than 0.00, else use the Federal W/H Credit Limit in PRMSTAC</p> <p><i>Note: Applicable to Alabama, Iowa, Missouri, and Rhode Island</i></p>	<p>(Calculated)</p> <p>Manage Payroll Records</p> <p>Manage State Taxes (the flag and limit)</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>FICA Taxes Withheld for the pay period x Pay Frequency (up to the maximum amount)</p> <p><u>Maximum amount</u> Use the FICA W/H Credit Limit</p> <p><i>This is the amount deducted for the U.S. Social Security and Medicare up to the maximum amount.</i></p>	<p>(Calculated)</p> <p>Manage Payroll Records</p> <p>Manage State Taxes (the flag and limit)</p>

	Calculation	Related Screens
	<i>Note: Applicable to Massachusetts</i>	
Less	<p>Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)</p> <p>Case1: 1st Exempt Override = "Y" AND Other Amount 1 = 0.00</p> <p><i>Use the Exempt Override Amount for the first exemption and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 2: 1st Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits = 1</p> <p><i>Use the Exempt Override Amount</i></p> <p>(Base Amount + 1ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 3: 1st Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits >1</p> <p><i>Use the Exempt Override Amount for the first exemption, then the Other Amount 1 for the second exemption, and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	<p>Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments</p>

	Calculation	Related Screens
	<p>Case 4: 1ST Exempt Override = "N" Use the Amount per Credit/Exemption for each all exemptions</p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p><i>Note: Applicable to Missouri</i></p>	
Less	<p>Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)</p>	Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments
Less	<p>Veteran Exemption Amount</p> <p>If Veteran Exemption is selected in the Manage Employee Taxes screen</p> <p>Then</p> <p>Veteran Exemption Amount = Base Amount where the Type = Veteran Exemption</p> <p>Else</p> <p>Veteran Exemption Amount = 0.00</p> <p><i>Note: Applicable to Puerto Rico</i></p>	Manage Employee Taxes Manage State Tax Withholding Adjustments
Add	<p>Nonresident Alien Additional Amount</p> <p>Only if employee is flagged as a Nonresident Alien in Employee Taxes</p> <p><i>Note: Applicable to Maine</i></p>	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	<p>Apply Low Income Exemption if Wage Type is "Taxable Wages"</p> <p>If Annual Taxable Wages is equal to or less than Annualized Wage Over/Wage Basis AND Withholding State Exemptions is greater than or equal to Exemption Threshold, then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.</p> <p><i>Note: Applicable to Massachusetts</i></p>	Manage State Tax Withholding Adjustments
	Apply the Annual Taxable Wages to the appropriate State Tax Table.	Manage State Tax Tables

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
Equals	Annualized State Tax Liability	
Less	Dependent Credit Allowances	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Less	Tax Credit Allowances (Personal Tax Credits)	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Bonus checks:

Amount of Bonus x **Tax Rate Supp** (State Taxes) = Amount to be withheld or, if **00** is entered as **Tax Rate Supp** in the Manage State Taxes screen, then the amount of the bonus is added to the employee's annual salary^f from the Salary Info and History table. The top tax rate^g for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Override Amount** field in the Manage Employee Taxes screen is ignored.

- Deductions that are defined as 401(k) or Cafeteria Plan in the Manage Deductions screen and have an "E" (Exempt) taxability for the withholding state of the employee.
- Standard deduction amounts from the Manage State Standard Deductions screen are used.
- Exemption Amounts from the Manage State Taxes screen are used.
- From the appropriate Manage State Tax Tables screen.
- If any Dependent Credit Amount or Credit Amount exists in the Manage State Taxes screen.
- Annual Rate from the Manage Employee Salary Information screen.
- The highest percentage for the annual tax liability from the appropriate Manage State Tax Tables screen is used.

	Calculation	Related Screens
	Taxable Wages	Calculated
Times	<p>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</p> <p>If the bonus amount $\leq 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate \$1,000,000 and Under x Taxable Wages)</p> <p>Else if the bonus amount $> 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate Over \$1,000,000 x Taxable Wages)</p> <p>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</p> <p>Withholding Amount = State Supplemental Tax Rate x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

SUTA LIMITS AS OF SEPTEMBER 2018

SUTA Wage Base			
State	2018	2017	2016
Alabama	8,000	8,000	8,000
Alaska	39,500	39,800	39,700
Arizona	7,000	7,000	7,000
Arkansas	10,000	12,000	12,000
California	7,000	7,000	7,000
Colorado	12,600	12,500	12,200
Connecticut	15,000	15,000	15,000
Delaware	16,500	18,500	18,500
District of Columbia	9,000	9,000	9,000
Florida	7,000	7,000	7,000
Georgia	9,500	9,500	9,500
Hawaii	45,900	44,000	42,200
Idaho	38,200	37,800	37,200
Illinois	12,960	12,960	12,960
Indiana	9,500	9,500	9,500
Iowa	29,900	29,300	28,300
Kansas	14,000	14,000	14,000
Kentucky	10,200	10,200	10,200
Louisiana	7,700	7,700	7,700
Maine	12,000	12,000	12,000
Maryland	8,500	8,500	8,500
Massachusetts	15,000	15,000	15,000
Michigan	9,000 *9,500	9,000 *9,500	9,000 *9,500

SUTA Wage Base			
State	2018	2017	2016
Minnesota	32,000	32,000	31,000
Mississippi	14,000	14,000	14,000
Missouri	12,500	13,000	13,000
Montana	32,000	31,400	30,500
Nebraska	9,000	9,000	9,000
Nevada	30,500	29,500	28,200
New Hampshire	14,000	14,000	14,000
New Jersey	33,700	33,500	32,600
New Mexico	24,200	24,300	24,100
New York	11,100	10,900	10,700
North Carolina	23,500	23,100	22,300
North Dakota	35,500	35,100	37,200
Ohio	9,500	9,000	9,000
Oklahoma	17,600	17,700	17,500
Oregon	39,300	38,400	36,900
Pennsylvania	10,000	9,750	9,500
Puerto Rico	7,000	7,000	7,000
Rhode Island	23,000 **24,500	22,400 **23,900	22,000 **23,500
South Carolina	14,000	14,000	14,000
South Dakota	15,000	15,000	15,000
Tennessee	7,000	8,000	8,000
Texas	9,000	9,000	9,000
Utah	34,300	33,100	32,200
Vermont	17,600	17,300	16,800

SUTA Wage Base			
State	2018	2017	2016
Virginia	8,000	8,000	8,000
Virgin Islands	24,200.00	23,500	23,000
Washington	47,300	45,000	44,000
West Virginia	12,000	12,000	12,000
Wisconsin	14,000	14,000	14,000
Wyoming	24,700	25,400	25,500

* Michigan's modified taxable wage base for delinquent employers.

** Experienced Rhode Island employers that pay the maximum unemployment tax rate make payments based on a higher wage base.



State legislatures meet at various times during the first quarter of the year to rule on the unemployment wage base. Therefore, if you receive information at a later date, go to the Manage State Taxes screen and enter the new limit in the **Unemp Limit** field.

2018 STATE DISABILITY INSURANCE - EMPLOYEE CONTRIBUTION

State Disability Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same **Locality Code**, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Percent Over Excess, Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to **0.00**.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount
California	\$114,967.00	1.00%	\$1,149.67
Hawaii	Based on Employee's Weekly Rate	0.5% ⁽¹⁾	\$277.68
New Jersey	\$33,700.00	0.19%	\$64.03
New York	\$8,500.00	0.5% ⁽²⁾	\$42.50
Puerto Rico	\$9,000.00	0.30%	\$27.00
Rhode Island	\$69,300.00	1.10%	\$762.30

⁽¹⁾ Not to exceed \$5.34 per week: Maximum weekly wage base is \$1,068.32

⁽²⁾ Not to exceed \$.60 per week.

2018 STATE UNEMPLOYMENT INSURANCE-EMPLOYEE CONTRIBUTION

State Unemployment Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same locality code, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Standard Deduction %**, **Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to 0.00.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount	Fund Name
Alaska	\$39,500.00	0.50%	197.50	Unemployment
New Jersey	\$33,700.00	0.09%	30.33	Family Leave Insurance (FLI)
New Jersey	\$33,700.00	0.3825%	128.90	Unemployment & Health Care
New Jersey	\$33,700.00	0.0425%	14.32	Work Force Development/ Supplemental Workforce Fund ⁽¹⁾
Pennsylvania	None	0.07%	None	Unemployment

⁽¹⁾ Legislation for New Jersey requires that the amounts of these funds be reported separately in Box 14 of the W-2. Therefore, this must be set up as a deduction. You have the option of setting up each fund as its own deduction or combining the two into one deduction. We suggest that you combine the two into one deduction; then you need to use only one line in Box 14.

STATE TAX TABLES

Summary

State	Special Programming (7.0+)	Special Setup
AK		
AL		Y
AR	Y	Y
AZ		Y
CA		Y
CO		
CT	Y	Y
DC		
DE		Y
FL		
GA		Y
HI		
IA		Y
ID		
IL		Y
IN		Y
KS		
KY		
LA	Y	Y
MA		Y
MD	Y	Y

STATE TAX TABLES

State	Special Programming (7.0+)	Special Setup
ME		
MI		
MN		
MO		Y
MS		Y
MT		
NC		
ND		
NE	Y	
NH		
NJ		Y
NM		
NV		
NY		
OH		Y
OK		
OR	Y	
PA		Y
PR	Y	Y
RI		
SC		Y
SD		
TN		
TX		
UT	Y	

STATE TAX TABLES

State	Special Programming (7.0+)	Special Setup
VA		
VI		
VT		
WA		
WI		
WV		Y
WY		

Alabama (AL)

State Information

Alabama Withholding Tax Tables & Instructions for Employers and Withholding Agents

http://www.revenue.alabama.gov/withholding/whbooklet_1015.pdf

Alabama Withholding Exemption Certificate

[http://www.revenue.alabama.gov/withholding/FA4\(3_14\).pdf](http://www.revenue.alabama.gov/withholding/FA4(3_14).pdf)

Data Setup for Alabama

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: (M – Married Filing Jointly) Select a filing status of Married if the employee claims married with an exemption for both spouses (M – Married Filing Jointly) on the Alabama A-4. ▪ Head of Household: (H – Head of Family) Select a filing status of Head of Household if the employee is claiming single head of family on the Alabama A-4. ▪ Single: (S – Single) Select a filing status of Single if the employee single claiming a full personal exemption (S – Single) on the Alabama A-4. ▪ Misc. Status 1: (0 – No Exemptions) Select a filing status of Misc. Status 1 if the employee is single and claiming no exemptions. (This corresponds to status 0 in Alabama's tax regulations.) However, it is recommended that you use the appropriate filing status and enter 0 exemptions for the employee since the standard deduction amounts differ for single and married employees.) ▪ Misc. Status 2: (MS – Married Filing Separately) Select a filing status of Misc. Status 2 if the employee claims married with an exemption for himself or herself only (MS – Married Filing Separately) on the Alabama A-4.
Withholding State Exemptions	<ul style="list-style-type: none"> ▪ Married: Enter 1 to trigger the \$3,000.00 personal exemption. ▪ Head of Household: Enter 1 to trigger the \$3,000.00 personal exemption. ▪ Single: Enter 1 to trigger the \$1,500.00 personal exemption. ▪ Misc. Status 1: Enter 0 (zero) as this status corresponds to status 0 in Alabama's tax regulations. ▪ Misc. Status 2: Enter 1 to trigger the \$1,500.00 personal exemption.

ALABAMA (AL)		
Alabama State Taxes	State: AL (Alabama)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	

Alabama State Tax Withholding Adjustments	<p>State: AL</p> <p>Type: Personal Exemption Allowance</p> <p>Effective Date: 01/01/2011</p> <p>Filing Status: Married</p> <p>(Alabama: Married Filing Jointly)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <th style="width: 12.5%;">For Annu- alized Wages Over</th> <th style="width: 12.5%;">Base Amount</th> <th style="width: 12.5%;">Amount Per Credit/ Exemp- tion</th> <th style="width: 12.5%;">Percent of Excess</th> <th style="width: 12.5%;">1st Exempt Override (Y/N)</th> <th style="width: 12.5%;">1st Exempt Override Amount</th> </tr> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,000.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> </table> <p>State: AL</p> <p>Type: Personal Exemption Allowance</p> <p>Effective Date: 01/01/2011</p> <p>Filing Status: Single</p> <p>(Alabama: Single)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <th style="width: 12.5%;">For Annu- alized Wages Over</th> <th style="width: 12.5%;">Base Amount</th> <th style="width: 12.5%;">Amount Per Credit/ Exemp- tion</th> <th style="width: 12.5%;">Percent of Excess</th> <th style="width: 12.5%;">1st Exempt Override (Y/N)</th> <th style="width: 12.5%;">1st Exempt Override Amount</th> </tr> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">1,500.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> </table> <p>State: AL</p> <p>Type: Personal Exemption Allowance</p> <p>Effective Date: 01/01/2011</p> <p>Filing Status: Head of Household</p> <p>(Alabama: Head of Family)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <th style="width: 12.5%;">For Annu- alized Wages Over</th> <th style="width: 12.5%;">Base Amount</th> <th style="width: 12.5%;">Amount Per Credit/ Exemp- tion</th> <th style="width: 12.5%;">Percent of Excess</th> <th style="width: 12.5%;">1st Exempt Override (Y/N)</th> <th style="width: 12.5%;">1st Exempt Override Amount</th> </tr> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">3,000.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> </table>	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	3,000.00	0.00%	N	0.00	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	1,500.00	0.00%	N	0.00	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	3,000.00	0.00%	N	0.00	Manage State Tax Withholding Adjustments (PRMSTAC)
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																																	
0.00	0.00	3,000.00	0.00%	N	0.00																																	
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																																	
0.00	0.00	1,500.00	0.00%	N	0.00																																	
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																																	
0.00	0.00	3,000.00	0.00%	N	0.00																																	

State: AL**Type:** Personal Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Misc Status 1

(Alabama: Single, claiming 0 exemptions)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00

State: AL**Type:** Personal Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Misc Status 2

(Alabama: Married Filing Separately)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	1,500.00	0.00%	N	0.00

State: AL**Type:** Dependent Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Married

(Alabama: Married Filing Jointly)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00

20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

State: AL

Type: Dependent Exemption Allowance

Effective Date: 01/01/2011

Filing Status: Single

(Alabama: Single)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

State: AL

Type: Dependent Exemption Allowance

Effective Date: 01/01/2011

Filing Status: Head of Household

(Alabama: Head of Family)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00

100,000.00	0.00	300.00	0.00%	N	0.00
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State: AL**Type:** Dependent Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Misc Status 1

(Alabama: Single, claiming 0 exemptions)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

State: AL**Type:** Dependent Exemption Allowance**Effective Date:** 01/01/2011**Filing Status:** Misc Status 2

(Alabama: Married Filing Separately)

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	1,000.00	0.00%	N	0.00
20,000.00	0.00	500.00	0.00%	N	0.00
100,000.00	0.00	300.00	0.00%	N	0.00

ALABAMA (AL)						
Alabama Standard Deduction	State: AL				Manage State Standard Deductions (PRMSSD)	
	Effective Date: 01/01/2011					
	Filing Status: Married					
	(Alabama: Married Filing Jointly)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	7,500.00	0.00%	7,500.00		7,500.00
	20,499.99	7,325.00	0.00%	7,325.00		7,325.00
	20,999.99	7,150.00	0.00%	7,150.00		7,150.00
	21,499.99	6,975.00	0.00%	6,975.00		6,975.00
	21,999.99	6,800.00	0.00%	6,800.00		6,800.00
	22,499.99	6,625.00	0.00%	6,625.00		6,625.00
	22,999.99	6,450.00	0.00%	6,450.00		6,450.00
	23,499.99	6,275.00	0.00%	6,275.00		6,275.00
	23,999.99	6,100.00	0.00%	6,100.00		6,100.00
	24,499.99	5,925.00	0.00%	5,925.00		5,925.00
	24,999.99	5,750.00	0.00%	5,750.00		5,750.00
	25,499.99	5,575.00	0.00%	5,575.00		5,575.00
	25,999.99	5,400.00	0.00%	5,400.00		5,400.00
	26,499.99	5,225.00	0.00%	5,225.00		5,225.00
	26,999.99	5,050.00	0.00%	5,050.00		5,050.00
	27,499.99	4,875.00	0.00%	4,875.00		4,875.00
	27,999.99	4,700.00	0.00%	4,700.00		4,700.00
	28,499.99	4,525.00	0.00%	4,525.00		4,525.00
	28,999.99	4,350.00	0.00%	4,350.00		4,350.00
	29,499.99	4,175.00	0.00%	4,175.00		4,175.00

ALABAMA (AL)

29,999.99	4,000.00	0.00%	4,000.00	4,000.00
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State: AL**Effective Date:** 01/01/2011**Filing Status:** Single

(Alabama: Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	2,500.00	0.00%	2,500.00	2,500.00
20,499.99	2,475.00	0.00%	2,475.00	2,475.00
20,999.99	2,450.00	0.00%	2,450.00	2,450.00
21,499.99	2,425.00	0.00%	2,425.00	2,425.00
21,999.99	2,400.00	0.00%	2,400.00	2,400.00
22,499.99	2,375.00	0.00%	2,375.00	2,375.00
22,999.99	2,350.00	0.00%	2,350.00	2,350.00
23,499.99	2,325.00	0.00%	2,325.00	2,325.00
23,999.99	2,300.00	0.00%	2,300.00	2,300.00
24,499.99	2,275.00	0.00%	2,275.00	2,275.00
24,999.99	2,250.00	0.00%	2,250.00	2,250.00
25,499.99	2,225.00	0.00%	2,225.00	2,225.00
25,999.99	2,200.00	0.00%	2,200.00	2,200.00
26,499.99	2,175.00	0.00%	2,175.00	2,175.00
26,999.99	2,150.00	0.00%	2,150.00	2,150.00
27,499.99	2,125.00	0.00%	2,125.00	2,125.00
27,999.99	2,100.00	0.00%	2,100.00	2,100.00
28,499.99	2,075.00	0.00%	2,075.00	2,075.00

ALABAMA (AL)

28,999.99	2,050.00	0.00%	2,050.00	2,050.00
29,499.99	2,025.00	0.00%	2,025.00	2,025.00
29,999.99	2,000.00	0.00%	2,000.00	2,000.00

State: AL**Effective Date:** 01/01/2011**Filing Status:** Head of Household[\(Alabama: Head of Family\)](#)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	4,700.00	0.00%	4,700.00	4,700.00
20,499.99	4,565.00	0.00%	4,565.00	4,565.00
20,999.99	4,430.00	0.00%	4,430.00	4,430.00
21,499.99	4,295.00	0.00%	4,295.00	4,295.00
21,999.99	4,160.00	0.00%	4,160.00	4,160.00
22,499.99	4,025.00	0.00%	4,025.00	4,025.00
22,999.99	3,890.00	0.00%	3,890.00	3,890.00
23,499.99	3,755.00	0.00%	3,755.00	3,755.00
23,999.99	3,620.00	0.00%	3,620.00	3,620.00
24,499.99	3,485.00	0.00%	3,485.00	3,485.00
24,999.99	3,350.00	0.00%	3,350.00	3,350.00
25,499.99	3,215.00	0.00%	3,215.00	3,215.00
25,999.99	3,080.00	0.00%	3,080.00	3,080.00
26,499.99	2,945.00	0.00%	2,945.00	2,945.00
26,999.99	2,810.00	0.00%	2,810.00	2,810.00
27,499.99	2,675.00	0.00%	2,675.00	2,675.00

ALABAMA (AL)

27,999.99	2,540.00	0.00%	2,540.00	2,540.00
28,499.99	2,405.00	0.00%	2,405.00	2,405.00
28,999.99	2,270.00	0.00%	2,270.00	2,270.00
29,499.99	2,135.00	0.00%	2,135.00	2,135.00
29,999.99	2,000.00	0.00%	2,000.00	2,000.00

State: AL**Effective Date:** 01/01/2011**Filing Status:** Misc Status 1

(Alabama: Single, claiming 0 exemptions)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	2,500.00	0.00%	2,500.00	2,500.00
20,499.99	2,475.00	0.00%	2,475.00	2,475.00
20,999.99	2,450.00	0.00%	2,450.00	2,450.00
21,499.99	2,425.00	0.00%	2,425.00	2,425.00
21,999.99	2,400.00	0.00%	2,400.00	2,400.00
22,499.99	2,375.00	0.00%	2,375.00	2,375.00
22,999.99	2,350.00	0.00%	2,350.00	2,350.00
23,499.99	2,325.00	0.00%	2,325.00	2,325.00
23,999.99	2,300.00	0.00%	2,300.00	2,300.00
24,499.99	2,275.00	0.00%	2,275.00	2,275.00
24,999.99	2,250.00	0.00%	2,250.00	2,250.00
25,499.99	2,225.00	0.00%	2,225.00	2,225.00
25,999.99	2,200.00	0.00%	2,200.00	2,200.00
26,499.99	2,175.00	0.00%	2,175.00	2,175.00

ALABAMA (AL)

26,999.99	2,150.00	0.00%	2,150.00	2,150.00
27,499.99	2,125.00	0.00%	2,125.00	2,125.00
27,999.99	2,100.00	0.00%	2,100.00	2,100.00
28,499.99	2,075.00	0.00%	2,075.00	2,075.00
28,999.99	2,050.00	0.00%	2,050.00	2,050.00
29,499.99	2,025.00	0.00%	2,025.00	2,025.00
29,999.99	2,000.00	0.00%	2,000.00	2,000.00

State: AL**Effective Date:** 01/01/2011**Filing Status:** Misc Status 2

(Alabama: Married Filing Separately)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,750.00	0.00%	3,750.00	3,750.00
10,249.99	3,662.00	0.00%	3,662.00	3,662.00
10,499.99	3,574.00	0.00%	3,574.00	3,574.00
10,749.99	3,486.00	0.00%	3,486.00	3,486.00
10,999.99	3,398.00	0.00%	3,398.00	3,398.00
11,249.99	3,310.00	0.00%	3,310.00	3,310.00
11,499.99	3,222.00	0.00%	3,222.00	3,222.00
11,749.99	3,134.00	0.00%	3,134.00	3,134.00
11,999.99	3,046.00	0.00%	3,046.00	3,046.00
12,249.99	2,958.00	0.00%	2,958.00	2,958.00
12,499.99	2,870.00	0.00%	2,870.00	2,870.00
12,749.99	2,782.00	0.00%	2,782.00	2,782.00

ALABAMA (AL)																														
	12,999.99	2,694.00	0.00%	2,694.00	2,694.00																									
	13,249.99	2,606.00	0.00%	2,606.00	2,606.00																									
	13,499.99	2,518.00	0.00%	2,518.00	2,518.00																									
	13,749.99	2,430.00	0.00%	2,430.00	2,430.00																									
	13,999.99	2,342.00	0.00%	2,342.00	2,342.00																									
	14,249.99	2,254.00	0.00%	2,254.00	2,254.00																									
	14,499.99	2,166.00	0.00%	2,166.00	2,166.00																									
	14,749.99	2,078.00	0.00%	2,078.00	2,078.00																									
	14,999.99	2,000.00	0.00%	2,000.00	2,000.00																									
Alabama State Tax Tables	<div><div>State: AL</div><div>Effective Date: 01/01/2011</div><div>Filing Status: Misc Status 1</div><div>(Alabama: Single, claiming 0 exemptions)</div><table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.00%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.00%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.00%</td></tr></table><div>State: AL</div><div>Effective Date: 01/01/2011</div><div>Filing Status: Misc Status 2</div><div>(Alabama: Married Filing Separately)</div><table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.00%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.00%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.00%</td></tr></table></div>					For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.00%	500.00	10.00	4.00%	3,000.00	110.00	5.00%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.00%	500.00	10.00	4.00%	3,000.00	110.00	5.00%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																												
0.00	0.00	2.00%																												
500.00	10.00	4.00%																												
3,000.00	110.00	5.00%																												
For Taxable Income Over	Base Tax	Percent of Excess																												
0.00	0.00	2.00%																												
500.00	10.00	4.00%																												
3,000.00	110.00	5.00%																												

ALABAMA (AL)
State: AL

Effective Date: 01/01/2011

Filing Status: Head of Household

(Alabama: Head of Family)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
500.00	10.00	4.00%
3,000.00	110.00	5.00%

State: AL

Effective Date: 01/01/2011

Filing Status: Married

(Alabama: Married Filing Jointly)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
1,000.00	20.00	4.00%
6,000.00	220.00	5.00%

State: AL

Effective Date: 01/01/2011

Filing Status: Single

(Alabama: Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.00%
500.00	10.00	4.00%
3,000.00	110.00	5.00%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records
Less	AL Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	AL Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	AL Adjusted Gross Income for Pay Period	
Times	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
Equals	Annualized Gross Pay	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Federal Tax Withholding for the Period x Pay Frequency	Manage Payroll Records / Manage Pay Periods
Less	Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	

	Calculation	Related Screens
Divided By	Pay Frequency	Manage Pay Periods
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Alaska (AK)

Data Setup for Alaska

ALASKA (AK)		
Alaska State Taxes	State: AK (Alaska)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	

Arizona (AZ)

State Information

Arizona Withholding Percentage Election Form (A-4)

https://www.azdor.gov/Portals/0/ADOR-forms/TY2016/10100/10121_f.pdf

Arizona Withholding Basics

<http://www.azdor.gov/Business/WithholdingTax.aspx>

Data Setup for Arizona

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select a filing status of Married if the employee has chosen an Arizona withholding rate of 0.8% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Misc. Status 1: Select a filing status of Misc. Status 1 if the employee has chosen an Arizona withholding rate of 1.3% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Both: Select a filing status of Both if the employee has chosen an Arizona withholding rate of 1.8% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Single: Select a filing status of Single if the employee has chosen an Arizona withholding rate of 2.7% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Misc. Status 2: Select a filing status of Misc. Status 2 if the employee has chosen an Arizona withholding rate of 3.6% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Misc. Status 3: Select a filing status of Misc. Status 3 if the employee has chosen an Arizona withholding rate of 4.2% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Misc. Status 4: Select a filing status of Misc. Status 4 if the employee has chosen an Arizona withholding rate of 5.1% on his/her Arizona Withholding Percentage Election (A-4) form. ▪ Head of Household: Select a filing status of Head of Household if the employee has elected an Arizona withholding percentage of 0% on his/her Arizona Withholding Percentage Election (A-4) form.
Withholding State Exemptions	Enter 0 (zero).

ARIZONA (AZ)			
Arizona State Taxes	State: AZ (Arizona)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2011	
	Unemp Limit	7,000.00	
	Unemp Rate	Deltek's Tax Table Update patch will use the most recent SUTA rate.	
	Tax Rate Supp	7.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

ARIZONA (AZ)																				
Arizona State Standard Deduction s	<p>There is no standard deduction amount for the state of Arizona.</p> <p>State: AZ</p> <p>Effective Date: 01/01/2007</p> <p>Filing Status: Married, Single, Head of Household, Both, Misc Status 1, Misc Status 2, Misc Status 3, Misc Status 4</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	Manage State Standard Deductions (PRMSSD)								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																
0.00	0.00	0.00%	0.00	0.00																
Arizona State Tax Tables	<p>State: AZ</p> <p>Effective Date: 01/01/2011</p> <p>Filing Status: Married</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.80%</td></tr></table> <p>State: AZ</p> <p>Effective Date: 01/01/2011</p> <p>Filing Status: Misc Status 1</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>1.30%</td></tr></table> <p>State: AZ</p> <p>Effective Date: 01/01/2011</p> <p>Filing Status: Both</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>1.80%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.80%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.30%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.80%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																		
0.00	0.00	0.80%																		
For Taxable Income Over	Base Tax	Percent of Excess																		
0.00	0.00	1.30%																		
For Taxable Income Over	Base Tax	Percent of Excess																		
0.00	0.00	1.80%																		

ARIZONA (AZ)

State: AZ

Effective Date: 01/01/2011

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.70%

State: AZ

Effective Date: 01/01/2011

Filing Status: Misc Status 2

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.60%

State: AZ

Effective Date: 01/01/2011

Filing Status: Misc Status 3

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.20%

State: AZ

Effective Date: 01/01/2011

Filing Status: Misc Status 4

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.10%

State: AZ

Effective Date: 01/01/2011

ARIZONA (AZ)				
	Filing Status: Head of Household			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.00%	

Manage State Standard Deductions Screen/Payroll Tax Controls Menu

There is no standard deduction amount for the state of Arizona.

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	AZ Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	AZ Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	AZ Annualized Gross Pay	
Less	Standard Deduction Amount (if applicable)	Manage State Standard Deductions
Less	Exemption Amount (if applicable) (# of Exemptions x Exemption Amount)	Manage Employee Taxes State Taxes
Equals	Annual Taxable Wages	
	Apply the appropriate tax table $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	

	Calculation	Related Screens
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Arkansas (AR)

State Information

Arkansas Withholding Exemption Certificate (AR4EC)

<http://www.dfa.arkansas.gov/offices/incomeTax/withholding/Documents/AR4EC.pdf>

Arkansas Formula Method

<http://www.dfa.arkansas.gov/offices/incomeTax/withholding/Documents/withholdTaxTables.pdf>

Data Setup for Arkansas

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Single: Select this filing status for employees claiming Single on the Arkansas Withholding Exemption Certificate (AR4EC) form. ▪ Married: Select this filing status for employees claiming Married Filing Jointly on the Arkansas Withholding Exemption Certificate (AR4EC) form. ▪ Head of Household: Select this filing status for employees claiming Head of Household on the Arkansas Withholding Exemption Certificate (AR4EC) form.
Withholding State Exemptions	Enter 0 (zero).
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
Additional Amount	Enter the additional amount the employee opts to have deducted from each paycheck (as specified on his/her Form AR4EC).

ARKANSAS (AR)		
Arkansas State Taxes	State: AR (Arkansas)	
	Effective Date	01/01/2018
	Unemp Limit	10,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Arkansas State Taxes record.
	Tax Rate Supp	6.90%
	Tax Based On	G
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	26.00 This is the credit amount applied per total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

ARKANSAS (AR)				
Arkansas State Standard Deductions	State: AR Effective Date: 01/01/2015 Filing Status: Married			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	2,200.00 2,200.00
	State: AR Effective Date: 01/01/2015 Filing Status: Single			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	2,200.00 2,200.00
	State: AR Effective Date: 01/01/2015 Filing Status: Head of Household			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	2,200.00 2,200.00
Arkansas State Tax Tables	State: AR Effective Date: 01/01/2015 Filing Status: Married			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.90%	
	4,299.00	64.49	2.40%	
	Manage State Tax Tables (PRMSTT)			

ARKANSAS (AR)

8,399.00	148.48	3.40%
12,599.00	274.47	4.40%
20,999.00	589.45	5.90%
35,099.00	940.44	6.90%

State: AR**Effective Date:** 01/01/2015**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.90%
4,299.00	64.49	2.40%
8,399.00	148.48	3.40%
12,599.00	274.47	4.40%
20,999.00	589.45	5.90%
35,099.00	940.44	6.90%

State: AR**Effective Date:** 01/01/2015**Filing Status:** Head of Household

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.90%
4,299.00	64.49	2.40%
8,399.00	148.48	3.40%
12,599.00	274.47	4.40%
20,999.00	589.45	5.90%
35,099.00	940.44	6.90%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	AR Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	AR Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	AR Adjusted Gross Income	
Less	Standard Deduction Amount	State Standard Deductions
Equals	Net Taxable Income	(Calculated)
	<p>Effective January 1, 2015:</p> <p>If Net Taxable Income < 50,000 Then Annual Taxable Wages = \$50 midrange of Net Taxable Income Else Annual Taxable Wages = Net Taxable Income Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability =(Annual Taxable Wages * Tax Percentage) – Base Tax Round Annualized State Tax Liability to whole number. See Appendix A</p> <p>-----</p> <p>Prior to January 1, 2015:</p> <p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables

	Calculation	Related Screens
Equals	Annualized State Tax Liability	
Less	Personal Tax Credit (Withholding State Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

California (CA)

State Information

California Withholding Schedules for 2016

Method B: http://www.edd.ca.gov/pdf_pub_ctr/18methb.pdf


Costpoint uses California's Method B for determining the amount to be withheld from wages and salaries for state personal income tax.

California Withholding Allowance Certificate (DE4)

http://www.edd.ca.gov/pdf_pub_ctr/de4.pdf

Data Setup for California

Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: (Married – One Income with 0 or 1 allowance) Select this filing status if the employee's filing status is Married (one income) and he claims zero or one allowance from the DE 4 Regular Withholding Allowances Worksheet A. ▪ Head of Household: (Head of Household) Select this filing status if the employee's filing status is Head of Household on the DE 4. ▪ Single: (Single or Dual Income Married) Select this filing status if the employee's filing status is Single or Married (with two or more incomes) on the DE 4. ▪ Misc. Status 1: (Married – One Income with 2 or more allowances) Select this filing status if the employee's filing status is Married (one income) on the DE 4 and he claims two or more allowances from the DE 4 Regular Withholding Allowances Worksheet A.
Withholding State Exemptions	<p>Enter the number of additional withholding allowances the employee is claiming from the DE 4 Estimated Deductions Worksheet B.</p> <hr/> <div>  <p>Only employees who are married and claiming zero or one exemption should use the Married filing status. All other married employees should use Misc. Status 1.</p> </div>
Withholding State Credits	<p>Enter the number of allowances the employee is claiming from the DE 4 Regular Withholding Allowances Worksheet A.</p>

CALIFORNIA (CA)		
California State Taxes	State: CA (California)	
	Effective Date	01/01/2018
	Unemp Limit	7,000.00
	Unemp Rate	Bring the SUTA Rate forward from the most recent California State Taxes record.
	Tax Rate Supp	10.23%
	Tax Based On	G
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	1,000.00
	Exempt Amount Single	1,000.00
	Exempt Amount Other	1,000.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
California Personal Tax Credit	State: CA Type: Personal Tax Credit Effective Date: 01/01/2018 Filing Status: Misc Status 1 (California: Married – One Income with 2 or more allowances)	

CALIFORNIA (CA)

For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt
0.00	0.00	125.40	0.00	N	0.00

State: CA**Type:** Personal Tax Credit**Effective Date:** 01/01/2018**Filing Status:** Head of Household

(California: Head of Household)

For Annualized Wages Over	Base Amount	Amt Per Credit/ Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	125.40	0.00	N	0.00

State: CA**Type:** Personal Tax Credit**Effective Date:** 01/01/2018**Filing Status:** Married

(California: Married – One Income with 0 or 1 allowance)

For Annualized Wages Over	Base Amount	Amt Per Credit/ Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	125.40	0.00	N	0.00

State: CA**Type:** Personal Tax Credit**Effective Date:** 01/01/2018**Filing Status:** Single

(California: Single or Dual Income Married)

CALIFORNIA (CA)							
	For Annualized Wages Over	Base Amount	Amt Per Credit/ Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	
	0.00	0.00	125.40	0.00	N	0.00	
California Standard Deduction	State: CA Effective Date: 01/01/2018 Filing Status: Misc Status 1 (California: Married – One Income with 2 or more allowances)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	8,472.00	0.00%	8,472.00	8,472.00		
	State: CA Effective Date: 01/01/2018 Filing Status: Head of Household (California: Head of Household)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	8,472.00	0.00%	8,472.00	8,472.00		
	State: CA Effective Date: 01/01/2018 Filing Status: Married (California: Married – One Income with 0 or 1 allowance)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	4,236.00	0.00%	4,236.00	4,236.00		

CALIFORNIA (CA)

State: CA

Effective Date: 01/01/2018

Filing Status: Single

(California: Single or Dual Income Married or Married with Multiple Employers)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	4,236.00	0.00%	4,236.00	4,236.00

California State Tax Tables

State: CA

Effective Date: 01/01/2018

Filing Status: Misc Status 1

(California: Married – One Income with 2 or more allowances)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
16,446.00	180.91	2.2000%
38,990.00	676.88	4.4000%
61,538.00	1,668.99	6.6000%
85,422.00	3,245.33	8.8000%
107,960.00	5,228.67	10.2300%
551,476.00	50,600.36	11.3300%
661,768.00	63,096.44	12.4300%
1,000,000.00	105,138.68	13.5300%
1,102,946.00	119,067.26	14.6300%

State: CA

Effective Date: 01/01/2018

Filing Status: Head of Household

(California: Unmarried/Head of Household)

CALIFORNIA (CA)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
16,457.00	181.03	2.2000%
38,991.00	676.78	4.4000%
50,264.00	1,172.79	6.6000%
62,206.00	1,960.96	8.8000%
73,477.00	2,952.81	10.2300%
375,002.00	33,798.82	11.3300%
450,003.00	42,296.43	12.4300%
750,003.00	79,586.43	13.5300%
1,000,000.00	113,411.02	14.6300%

State: CA

Effective Date: 01/01/2018

Filing Status: Married

(California: Married – One Income with 0 or 1 allowance)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
16,446.00	180.91	2.2000%
38,990.00	676.88	4.4000%
61,538.00	1,668.99	6.6000%
85,422.00	3,245.33	8.8000%
107,960.00	5,228.67	10.2300%
551,476.00	50,600.36	11.3300%
661,768.00	63,096.44	12.4300%

CALIFORNIA (CA)			
	1,000,000.00	105,138.68	13.5300%
	1,102,946.00	119,067.26	14.6300%
State: CA Effective Date: 01/01/2018 Filing Status: Single (California: Single or Dual Income Married or Married with Multiple Employers)			
For Taxable Income Over	Base Tax	Percent of Excess	
0.00	0.00	1.1000%	
8,223.00	90.45	2.2000%	
19,495.00	338.43	4.4000%	
30,769.00	834.49	6.6000%	
42,711.00	1,622.66	8.8000%	
53,980.00	2,614.33	10.2300%	
275,738.00	25,300.17	11.3300%	
330,884.00	31,548.21	12.4300%	
551,473.00	58,967.42	13.5300%	
1,000,000.00	119,653.12	14.6300%	

CALIFORNIA (CA)									
California Low Income Exemption	State: CA Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Misc Status 1 Wage Type: Gross Wages (California: Married – One Income with 2 or more allowances)								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	28,095.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	State: CA Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Head of Household Wage Type: Gross Wages (California: Head of Household)								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	28,095.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	State: CA Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Married Wage Type: Gross Wages (California: Married – One Income with 0 or 1 allowance)								

CALIFORNIA (CA)									
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	14,048.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
State: CA Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Single Wage Type: Gross Wages (California: Single or Dual Income Married)									
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	14,048.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Processing


Tax Calculation & Special Programming

 Indicates Special Programming

California Special Programming for Standard Deduction

Processing Logic:

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Times	Pay Frequency	Manage Pay Periods

Equals	<p>Annualized Gross Wages</p> <p>Apply Low Income Exemption if Wage Type is “Gross Wages”</p> <p>If Annualized Gross Wages is equal to or less than Annualized Wage Over AND Withholding State Exemptions is greater than or equal to Exemption Threshold, then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.</p>	
Less	CA Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	CA Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	CA Adjusted Gross Income	
Less	<p>Standard Deduction Amount</p> <p> IF the employee's California Withholding State Status = “Married” and he/she has 2 or more California Withholding State Exemptions, use the “Misc Status 1” status when pulling the Standard Deduction amount from the California State Standard Deduction table.</p>	Manage State Standard Deductions
Less	<p>Exemption Amount</p> <p>(# of Exemptions x Exemption Amount)</p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p>
Equals	Annual Taxable Wages	
	<p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage)) + Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	<p>Personal Credit Amount</p> <p>Personal Credit Amount = Withholding State Credits x Credit Amt</p>	Manage Employee Taxes

		Manage State Tax Withholding Adjustments
Divided By	Pay Frequency	Manage Pay Periods
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Colorado (CO)

State Information

Colorado Income Tax Withholding Tables for Employers

Costpoint uses Colorado's Percentage Method of Withholding for determining the amount to be withheld from wages and salaries for state personal income tax.

<https://www.colorado.gov/pacific/sites/default/files/DR1098.pdf>

Form W-4

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Colorado

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee's filing status is Married on form W-4. ▪ Single: Select this filing status if the employee's filing status is Single on form W-4.
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on his/her form W-4.
Withholding State Credits	Enter 0 (zero).

COLORADO (CO)		
Colorado State Taxes	State: CO (Colorado)	Manage State Taxes (PRMSTI)
	Effective Date	04/01/2018
	Unemp Limit	12,600.00
	Unemp Rate	Bring the SUTA Rate forward from the most recent Colorado State Taxes record.
	Tax Rate Supp	4.63%
	Tax Based On	G
	Round W/H Amount (CP7)	Y
	Fed W/H Credit Limit	0.00

COLORADO (CO)						
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	0.00				
	Exempt Amount Single	0.00				
	Exempt Amount Other	0.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
	No Standard Deduction if Zero Exemptions	N				
	Apply Federal Supplemental Tax Rate to Bonus Checks	N				
	Low W/H Rate	0.0000%				
	Nonresident Alien Additional Amount	0.00				
Colorado State Tax Withholding Adjustments	State: CO Type: Personal Exemption Allowances Effective Date: 04/01/2018 Filing Status: Married				Manage State Tax Withholdin g Adjustmen ts (PRMSTA C)	
	Number of Exemptions or Credits	Base Amount	Amount per Credit Exemption	Percent of Excess		1st Exempt Override
	0	0.00	0.00	0%		N
	1	4,050.00	0.00	0%		N
	2	8,100.00	0.00	0%		N
	3	12,150.00	0.00	0%		N
	4	16,200.00	0.00	0%		N
	5	20,250.00	0.00	0%		N
	6	24,300.00	0.00	0%		N

COLORADO (CO)					
	7	22,950.00	0.00	0%	N
	8	21,600.00	0.00	0%	N
	9	20,250.00	0.00	0%	N
	10	18,900.00	0.00	0%	N
	State: CO Type: Allowance Table Effective Date: 04/01/2018 Filing Status: Single				
	Number of Exemptions or Credits	Base Amount	Amount per Credit Exemption	Percent of Excess	1st Exempt Override
	0	0.00	0.00	0%	N
	1	4,050.00	0.00	0%	N
	2	8,100.00	0.00	0%	N
	3	12,150.00	0.00	0%	N
	4	16,200.00	0.00	0%	N
	5	20,250.00	0.00	0%	N
	6	24,300.00	0.00	0%	N
	7	22,950.00	0.00	0%	N
	8	21,600.00	0.00	0%	N
	9	20,250.00	0.00	0%	N
	10	18,900.00	0.00	0%	N
Colorado Standard Deduction	State: CO (Colorado) Effective Date: 04/01/2018 Filing Status: Single (Colorado: Single)				
	Manage State Standard Deductions (PRMSSD)				

COLORADO (CO)								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum			
	0.00	0.00	0.00%	0.00	0.00			
	State: CO (Colorado)							
	Effective Date: 04/01/2018							
	Filing Status: Married							
	(Colorado: Married)							
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum			
	0.00	0.00	0.00%	0.00	0.00			
	Colorado State Tax Tables	State: CO					Manage State Tax Tables (PRMSTT)	
	Effective Date: 04/01/2018							
Filing Status: Single								
(Colorado: Single)								
For Taxable Income Over	Base Tax	Percent of Excess						
0.00	0.00	0.00%						
2,300.00	0.00	4.63%						
State: CO								
Effective Date: 04/01/2018								
Filing Status: Married								
(Colorado: Married)								
	For Taxable Income Over	Base Tax	Percent of Excess					
	0.00	0.00	0.00%					
	8,650.00	0.00	4.63%					

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	CO Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	CO Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	CO Annualized Adjusted Gross Income	
Less	Personal Exemption Amount Apply the number of employee exemptions to the table. 1 ST Exempt Override = "N" <i>Use the Amount per Credit/Exemption for all exemptions</i> $(\text{Base Amount} + (\# \text{ of Credits} \times \text{Amount Per Credit/Exemption}) + (\text{Percent of Excess} \times \text{Excess}))$	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Adjusted Wages	
	Apply the Adjusted Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Adjusted Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Annualized Tax Withholding	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the	Manage State Taxes

	Calculation	Related Screens
	Initial Tax Withholding for Pay Period to the nearest dollar.	
Equals	Tax Withholding for pay period	

Connecticut (CT)

State Information

Connecticut Employer's Tax Guide – Circular CT

<http://www.ct.gov/drs/lib/drs/forms/2016withholding/tpg-211.pdf>

Costpoint uses Connecticut's Withholding Calculation Rules as defined in the Connecticut Employer's Tax Guide – Circular CT.

Connecticut CT-W4

<http://www.ct.gov/drs/lib/drs/forms/2016withholding/ct-w4.pdf>

Data Setup for Connecticut

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee's filing status is A on the CT-W4. ▪ Head of Household: Select this filing status if the employee's filing status is B on the CT-W4. ▪ Misc. Status 1: Select this filing status if the employee's filing status is C on the CT-W4. ▪ Misc. Status 2: Select this filing status if the employee's filing status is D on the CT-W4. ▪ Single: Select this filing status if the employee's filing status is F on the CT-W4.
Withholding State Exemptions	<p>If the employee's Withholding State Filing Status is Misc Status 2, enter 0.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not Misc. Status 2, enter 1 (one).</p>
Withholding State Credits	<p>If the employee's Withholding State Filing Status is Misc Status 2, enter 0.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not Misc. Status 2, enter 1 (one).</p>

Manage State Taxes Screen/Payroll Tax Controls Menu



The exemption and credit amounts must be entered in the Manage State Tax Withholding Adjustments screen as the amounts are based on the annualized salary amount.

Effective Date	01/01/2016
Unemp Limit	15,000.00
Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Connecticut State Taxes record.
Tax Rate Supp	0.00%
Tax Based On	G
Round W/H Amount (CP7)	N
Fed W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
No Standard Deduction if Zero Exemptions	N
Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00

Manage State Tax Withholding Adjustments Screen/Payroll Tax Controls Menu

Personal Exemption Allowances

Table A-Exemptions from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Exemption (PE) records for the **Married**, **Single Head of Household**, and **Misc. Status 1** Withholding State Filing Statuses.

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2012

Filing Status: Married (Filing Status A)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	12,000.00	0.00	0.00%	N	0.00
24,000.00	11,000.00	0.00	0.00%	N	0.00
25,000.00	10,000.00	0.00	0.00%	N	0.00
26,000.00	9,000.00	0.00	0.00%	N	0.00
27,000.00	8,000.00	0.00	0.00%	N	0.00
28,000.00	7,000.00	0.00	0.00%	N	0.00
29,000.00	6,000.00	0.00	0.00%	N	0.00
30,000.00	5,000.00	0.00	0.00%	N	0.00
31,000.00	4,000.00	0.00	0.00%	N	0.00
32,000.00	3,000.00	0.00	0.00%	N	0.00
33,000.00	2,000.00	0.00	0.00%	N	0.00
34,000.00	1,000.00	0.00	0.00%	N	0.00
35,000.00	0.00	0.00	0.00%	N	0.00

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2012

Filing Status: Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	19,000.00	0.00	0.00%	N	0.00
38,000.00	18,000.00	0.00	0.00%	N	0.00
39,000.00	17,000.00	0.00	0.00%	N	0.00
40,000.00	16,000.00	0.00	0.00%	N	0.00
41,000.00	15,000.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
42,000.00	14,000.00	0.00	0.00%	N	0.00
43,000.00	13,000.00	0.00	0.00%	N	0.00
44,000.00	12,000.00	0.00	0.00%	N	0.00
45,000.00	11,000.00	0.00	0.00%	N	0.00
46,000.00	10,000.00	0.00	0.00%	N	0.00
47,000.00	9,000.00	0.00	0.00%	N	0.00
48,000.00	8,000.00	0.00	0.00%	N	0.00
49,000.00	7,000.00	0.00	0.00%	N	0.00
50,000.00	6,000.00	0.00	0.00%	N	0.00
51,000.00	5,000.00	0.00	0.00%	N	0.00
52,000.00	4,000.00	0.00	0.00%	N	0.00
53,000.00	3,000.00	0.00	0.00%	N	0.00
54,000.00	2,000.00	0.00	0.00%	N	0.00
55,000.00	1,000.00	0.00	0.00%	N	0.00
56,000.00	0.00	0.00	0.00%	N	0.00

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2012

Filing Status: Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	24,000.00	0.00	0.00%	N	0.00
48,000.00	23,000.00	0.00	0.00%	N	0.00
49,000.00	22,000.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
50,000.00	21,000.00	0.00	0.00%	N	0.00
51,000.00	20,000.00	0.00	0.00%	N	0.00
52,000.00	19,000.00	0.00	0.00%	N	0.00
53,000.00	18,000.00	0.00	0.00%	N	0.00
54,000.00	17,000.00	0.00	0.00%	N	0.00
55,000.00	16,000.00	0.00	0.00%	N	0.00
56,000.00	15,000.00	0.00	0.00%	N	0.00
57,000.00	14,000.00	0.00	0.00%	N	0.00
58,000.00	13,000.00	0.00	0.00%	N	0.00
59,000.00	12,000.00	0.00	0.00%	N	0.00
60,000.00	11,000.00	0.00	0.00%	N	0.00
61,000.00	10,000.00	0.00	0.00%	N	0.00
62,000.00	9,000.00	0.00	0.00%	N	0.00
63,000.00	8,000.00	0.00	0.00%	N	0.00
64,000.00	7,000.00	0.00	0.00%	N	0.00
65,000.00	6,000.00	0.00	0.00%	N	0.00
66,000.00	5,000.00	0.00	0.00%	N	0.00
67,000.00	4,000.00	0.00	0.00%	N	0.00
68,000.00	3,000.00	0.00	0.00%	N	0.00
69,000.00	2,000.00	0.00	0.00%	N	0.00
70,000.00	1,000.00	0.00	0.00%	N	0.00
71,000.00	0.00	0.00	0.00%	N	0.00

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2012

Filing Status: Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2016

Filing Status: Single (Filing Status F)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	15,000.00	0.00	0.00	N	0.00
30,000.00	14,000.00	0.00	0.00	N	0.00
31,000.00	13,000.00	0.00	0.00	N	0.00
32,000.00	12,000.00	0.00	0.00	N	0.00
33,000.00	11,000.00	0.00	0.00	N	0.00
34,000.00	10,000.00	0.00	0.00	N	0.00
35,000.00	9,000.00	0.00	0.00	N	0.00
36,000.00	8,000.00	0.00	0.00	N	0.00
37,000.00	7,000.00	0.00	0.00	N	0.00
38,000.00	6,000.00	0.00	0.00	N	0.00
39,000.00	5,000.00	0.00	0.00	N	0.00
40,000.00	4,000.00	0.00	0.00	N	0.00
41,000.00	3,000.00	0.00	0.00	N	0.00
42,000.00	2,000.00	0.00	0.00	N	0.00
43,000.00	1,000.00	0.00	0.00	N	0.00
44,000.00	0	0.00	0.00	N	0.00

Phase-Out Amounts

State: CT

Type: Phase-Out Amount

Effective Date: 01/01/2012

Filing Status: Married (Filing Status A)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
50,250.00	20.00	0.00	0.00%	N	0.00
52,750.00	40.00	0.00	0.00%	N	0.00
55,250.00	60.00	0.00	0.00%	N	0.00
57,750.00	80.00	0.00	0.00%	N	0.00
60,250.00	100.00	0.00	0.00%	N	0.00
62,750.00	120.00	0.00	0.00%	N	0.00
65,250.00	140.00	0.00	0.00%	N	0.00
67,750.00	160.00	0.00	0.00%	N	0.00
70,250.00	180.00	0.00	0.00%	N	0.00
72,750.00	200.00	0.00	0.00%	N	0.00

State: CT

Type: Phase-Out Amount

Effective Date: 01/01/2012

Filing Status: Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
78,500.00	32.00	0.00	0.00%	N	0.00
82,500.00	64.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
86,500.00	96.00	0.00	0.00%	N	0.00
90,500.00	128.00	0.00	0.00%	N	0.00
94,500.00	160.00	0.00	0.00%	N	0.00
98,500.00	192.00	0.00	0.00%	N	0.00
102,500.00	224.00	0.00	0.00%	N	0.00
106,500.00	256.00	0.00	0.00%	N	0.00
110,500.00	288.00	0.00	0.00%	N	0.00
114,500.00	320.00	0.00	0.00%	N	0.00

State: CT

Type: Phase-Out Amount

Effective Date: 01/01/2012

Filing Status: Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
100,500.00	40.00	0.00	0.00%	N	0.00
105,500.00	80.00	0.00	0.00%	N	0.00
110,500.00	120.00	0.00	0.00%	N	0.00
115,500.00	160.00	0.00	0.00%	N	0.00
120,500.00	200.00	0.00	0.00%	N	0.00
125,500.00	240.00	0.00	0.00%	N	0.00
130,500.00	280.00	0.00	0.00%	N	0.00
135,500.00	320.00	0.00	0.00%	N	0.00
140,500.00	360.00	0.00	0.00%	N	0.00

145,500.00	400.00	0.00	0.00%	N	0.00
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State: CT

Type: Phase-Out Amount

Effective Date: 01/01/2012

Filing Status: Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00
50,250.00	20.00	0.00	0.00%	N	0.00
52,750.00	40.00	0.00	0.00%	N	0.00
55,250.00	60.00	0.00	0.00%	N	0.00
57,750.00	80.00	0.00	0.00%	N	0.00
60,250.00	100.00	0.00	0.00%	N	0.00
62,750.00	120.00	0.00	0.00%	N	0.00
65,250.00	140.00	0.00	0.00%	N	0.00
67,750.00	160.00	0.00	0.00%	N	0.00
70,250.00	180.00	0.00	0.00%	N	0.00
72,750.00	200.00	0.00	0.00%	N	0.00

State: CT

Type: Phase Out Amount

Effective Date: 01/01/2016

Filing Status: Single

(Connecticut: Employee's filing status is **F** on the CT-W4)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00%	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
56,500.00	20.00	0.00	0.00%	N	0.00
61,500.00	40.00	0.00	0.00%	N	0.00
66,500.00	60.00	0.00	0.00%	N	0.00
71,500.00	80.00	0.00	0.00%	N	0.00
76,500.00	100.00	0.00	0.00%	N	0.00
81,500.00	120.00	0.00	0.00%	N	0.00
86,500.00	140.00	0.00	0.00%	N	0.00
91,500.00	160.00	0.00	0.00%	N	0.00
96,500.00	180.00	0.00	0.00%	N	0.00
101,500.00	200.00	0.00	0.00%	N	0.00

Personal Tax Credits

Table B-Personal Tax Credits from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Credits (PC) records for the **Married, Single Head of Household, and Misc. Status 1** Withholding State Filing Statuses.

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2012

Filing Status: Married (Filing Status A)

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
12,000.00	0.00	0.00	0.75	N	0.00
15,000.00	0.00	0.00	0.70	N	0.00
15,500.00	0.00	0.00	0.65	N	0.00
16,000.00	0.00	0.00	0.60	N	0.00
16,500.00	0.00	0.00	0.55	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
17,000.00	0.00	0.00	0.50	N	0.00
17,500.00	0.00	0.00	0.45	N	0.00
18,000.00	0.00	0.00	0.40	N	0.00
18,500.00	0.00	0.00	0.35	N	0.00
20,000.00	0.00	0.00	0.30	N	0.00
20,500.00	0.00	0.00	0.25	N	0.00
21,000.00	0.00	0.00	0.20	N	0.00
21,500.00	0.00	0.00	0.15	N	0.00
25,000.00	0.00	0.00	0.14	N	0.00
25,500.00	0.00	0.00	0.13	N	0.00
26,000.00	0.00	0.00	0.12	N	0.00
26,500.00	0.00	0.00	0.11	N	0.00
27,000.00	0.00	0.00	0.10	N	0.00
48,000.00	0.00	0.00	0.09	N	0.00
48,500.00	0.00	0.00	0.08	N	0.00
49,000.00	0.00	0.00	0.07	N	0.00
49,500.00	0.00	0.00	0.06	N	0.00
50,000.00	0.00	0.00	0.05	N	0.00
50,500.00	0.00	0.00	0.04	N	0.00
51,000.00	0.00	0.00	0.03	N	0.00
51,500.00	0.00	0.00	0.02	N	0.00
52,000.00	0.00	0.00	0.01	N	0.00
52,500.00	0.00	0.00	0.00	N	0.00

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2012

Filing Status: Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
19,000.00	0.00	0.00	0.75	N	0.00
24,000.00	0.00	0.00	0.7	N	0.00
24,500.00	0.00	0.00	0.65	N	0.00
25,000.00	0.00	0.00	0.6	N	0.00
25,500.00	0.00	0.00	0.55	N	0.00
26,000.00	0.00	0.00	0.5	N	0.00
26,500.00	0.00	0.00	0.45	N	0.00
27,000.00	0.00	0.00	0.4	N	0.00
27,500.00	0.00	0.00	0.35	N	0.00
34,000.00	0.00	0.00	0.3	N	0.00
34,500.00	0.00	0.00	0.25	N	0.00
35,000.00	0.00	0.00	0.2	N	0.00
35,500.00	0.00	0.00	0.15	N	0.00
44,000.00	0.00	0.00	0.14	N	0.00
44,500.00	0.00	0.00	0.13	N	0.00
45,000.00	0.00	0.00	0.12	N	0.00
45,500.00	0.00	0.00	0.11	N	0.00
46,000.00	0.00	0.00	0.1	N	0.00
74,000.00	0.00	0.00	0.09	N	0.00
74,500.00	0.00	0.00	0.08	N	0.00
75,000.00	0.00	0.00	0.07	N	0.00
75,500.00	0.00	0.00	0.06	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
76,000.00	0.00	0.00	0.05	N	0.00
76,500.00	0.00	0.00	0.04	N	0.00
77,000.00	0.00	0.00	0.03	N	0.00
77,500.00	0.00	0.00	0.02	N	0.00
78,000.00	0.00	0.00	0.01	N	0.00
78,500.00	0.00	0.00	0	N	0.00

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2012

Filing Status: Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
24,000.00	0.00	0.00	0.75	N	0.00
30,000.00	0.00	0.00	0.70	N	0.00
30,500.00	0.00	0.00	0.65	N	0.00
31,000.00	0.00	0.00	0.60	N	0.00
31,500.00	0.00	0.00	0.55	N	0.00
32,000.00	0.00	0.00	0.50	N	0.00
32,500.00	0.00	0.00	0.45	N	0.00
33,000.00	0.00	0.00	0.40	N	0.00
33,500.00	0.00	0.00	0.35	N	0.00
40,000.00	0.00	0.00	0.30	N	0.00
40,500.00	0.00	0.00	0.25	N	0.00
41,000.00	0.00	0.00	0.20	N	0.00

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
41,500.00	0.00	0.00	0.15	N	0.00
50,000.00	0.00	0.00	0.14	N	0.00
50,500.00	0.00	0.00	0.13	N	0.00
51,000.00	0.00	0.00	0.12	N	0.00
51,500.00	0.00	0.00	0.11	N	0.00
52,000.00	0.00	0.00	0.10	N	0.00
96,000.00	0.00	0.00	0.09	N	0.00
96,500.00	0.00	0.00	0.08	N	0.00
97,000.00	0.00	0.00	0.07	N	0.00
97,500.00	0.00	0.00	0.06	N	0.00
98,000.00	0.00	0.00	0.05	N	0.00
98,500.00	0.00	0.00	0.04	N	0.00
99,000.00	0.00	0.00	0.03	N	0.00
99,500.00	0.00	0.00	0.02	N	0.00
100,000.00	0.00	0.00	0.01	N	0.00
100,500.00	0.00	0.00	0.00	N	0.00

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2012

Filing Status: Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00

State: CT

Type: Personal Tax Credit

Effective Date: 01/01/2016

Filing Status: Single

(Connecticut: Employee's filing status is **F** on the CT-W4)

For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00
15,000.00	0.00	0.00	75.00%	N	0.00
18,800.00	0.00	0.00	70.00%	N	0.00
19,300.00	0.00	0.00	65.00%	N	0.00
19,800.00	0.00	0.00	60.00%	N	0.00
20,300.00	0.00	0.00	55.00%	N	0.00
20,800.00	0.00	0.00	50.00%	N	0.00
21,300.00	0.00	0.00	45.00%	N	0.00
21,800.00	0.00	0.00	40.00%	N	0.00
22,300.00	0.00	0.00	35.00%	N	0.00
25,000.00	0.00	0.00	30.00%	N	0.00
25,500.00	0.00	0.00	25.00%	N	0.00
26,000.00	0.00	0.00	20.00%	N	0.00
26,500.00	0.00	0.00	15.00%	N	0.00
31,300.00	0.00	0.00	14.00%	N	0.00
31,800.00	0.00	0.00	13.00%	N	0.00
32,300.00	0.00	0.00	12.00%	N	0.00
32,800.00	0.00	0.00	11.00%	N	0.00
33,300.00	0.00	0.00	10.00%	N	0.00
60,000.00	0.00	0.00	9.00%	N	0.00
60,500.00	0.00	0.00	8.00%	N	0.00

61,000.00	0.00	0.00	7.00%	N	0.00
61,500.00	0.00	0.00	6.00%	N	0.00
62,000.00	0.00	0.00	5.00%	N	0.00
62,500.00	0.00	0.00	4.00%	N	0.00
63,000.00	0.00	0.00	3.00%	N	0.00
63,500.00	0.00	0.00	2.00%	N	0.00
64,000.00	0.00	0.00	1.00%	N	0.00
64,500.00	0.00	0.00	0.00%	N	0.00

State: CT

Type: Recapture Amount

Effective Date: 01/01/2016

Filing Status: Single

Wage Type: Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

State: CT

Type: Recapture Amount

Effective Date: 01/01/2016

Filing Status: Misc Status 2

Wage Type: Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override	1 st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
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				de (Y/N)				
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

State: CT

Type: Recapture Amount

Effective Date: 01/01/2016

Filing Status: Married

Wage Type: Gross Wages

For Annu- alized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemp- tion	Percen t of Exces s	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recap- ture Amount 1	Recap- ture Amount 2	Other Rate 1
200,000.00	90.00	0.00	0.00%	N	0.00	5,000.00	2,700.00	0.0000 %
500,000.00	50.00	0.00	0.00%	N	0.00	5,000.00	450.00	0.0000 %

State: CT

Type: Recapture Amount

Effective Date: 01/01/2016

Filing Status: Head of Household

Wage Type: Gross Wages

For Annu- alized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recap- ture Amount 1	Recap- ture Amount 2	Other Rate 1
320,000.00	140.00	0.00	0.00%	N	0.00	8,000.00	4,200.00	0.0000 %
800,000.00	80.00	0.00	0.00%	N	0.00	8,000.00	720.00	0.0000 %

State: CT

Connecticut (CT)

Type: Recapture Amount

Effective Date: 01/01/2016

Filing Status: Misc Status 1

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amount	Recapture Amount 1	Recapture Amount 2	Other Rate 1
400,000.00	180.00	0.00	0.00%	N	0.00	10,000.00	5,400.00	0.0000 %
1,000,000.00	100.00	0.00	0.00%	N	0.00	10,000.00	900.00	0.0000 %

Manage State Standard Deductions Screen/Payroll Tax Controls Menu

There is no standard deduction amount for the state of Connecticut.

State: CT

Effective Date: 01/01/2016

Filing Status: Married (Filing Status A)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: CT

Effective Date: 01/01/2016

Filing Status: Head of Household (Filing Status B)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: CT

Effective Date: 01/01/2016

Filing Status: Misc Status 1 (Filing Status C)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

0.00	0.00	0.00%	0.00	0.00
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State: CT

Effective Date: 01/01/2016

Filing Status: Misc Status 2 (Filing Status D)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: CT

Effective Date: 01/01/2016

Filing Status: Single (Filing Status F)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

Manage State Tax Tables Screen/Payroll Tax Controls Menu

Set up tables as defined in Connecticut's latest tax publication.



The annualized recapture amount adjustment has been incorporated in the Base Tax of the maximum taxable income row.

State: CT

Effective Date: 01/01/2016

Filing Status: Married (Filing Status A)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%

For Taxable Income Over	Base Tax	Percent of Excess
500,000.00	34,250.00	6.9900%

State: CT

Effective Date: 01/01/2016

Filing Status: Head of Household (Filing Status B)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
16,000.00	480.00	5.0000%
80,000.00	3,680.00	5.5000%
160,000.00	8,080.00	6.0000%
320,000.00	17,680.00	6.5000%
400,000.00	22,880.00	6.9000%
800,000.00	54,680.00	6.9900%

State: CT

Effective Date: 01/01/2016

Filing Status: Misc Status 1 (Filing Status C)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
20,000.00	600.00	5.0000%
100,000.00	4,600.00	5.5000%
200,000.00	10,100.00	6.0000%
400,000.00	22,100.00	6.5000%
500,000.00	28,600.00	6.9000%
1,000,000.00	68,500.00	6.9900%

State: CT

Effective Date: 01/01/2016

Filing Status: Misc Status 2 (Filing Status D)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

State: CT

Effective Date: 01/01/2016


Filing Status: Single

(Connecticut: Employee's filing status is **F** on the CT-W4)



For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
10,000.00	300.00	5.0000%
50,000.00	2,300.00	5.5000%
100,000.00	5,050.00	6.0000%
200,000.00	11,050.00	6.5000%
250,000.00	14,300.00	6.9000%
500,000.00	34,250.00	6.9900%

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Salary Amount	
Less	Personal Exemption Amount Withholding State Exemptions times the Personal Exemption Amount from the Manage State Tax Withholding Adjustments screen	Manage Employee Taxes and State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Add	Phase-Out Amount Apply the Annualized State Tax Liability to determine the phase-out amount (Base Amount)	Manage State Tax Withholding Adjustments
Add	Recapture Amount <u>Step 1</u> If Annualized Salary Amount > For Annualized Wage Over Result1 = Roundup [(Annualized Salary Amount – For Annualized Wage Over)/Other Amount] Result2 = Result1 * Base Amount Else	Manage State Tax Withholding Adjustments

	Calculations	Related Screens
	<p>Result2 = 0</p> <p><u>Step 2</u></p> <p>If Result2 > Other Limit</p> <p>Recapture Amount = Other Limit</p> <p>Else</p> <p>Recapture Amount = Result2</p> <p>Where</p> <p>Roundup = round up to the nearest dollar (ceiling)</p> <p>Annualized Wages Over = For Annualized Wage Over/Wage Basis</p> <p>Other Amount = Other Amount 1</p> <p>Other Limit = Other Amount 2</p>	
Equals	Annualized State Tax Liability	
Less	<p> Personal Tax Credit Amount</p> <p>Personal Tax Credit Amount = Initial Withholding Amount x Percent of Excess for the applicable Withholding State Filing Status and Annualized Salary Amount</p> <p>* Special programming is the use of the Annualized Salary Amount, rather than the Taxable Wages to retrieve the appropriate Tax Credit Percentage from the Manage State Tax Withholding Adjustments screen.</p>	Manage State Tax Withholding Adjustments
Equals	Annualized Withholding Amount	
Less	<p> YTD withholding amount</p> <p>IF the pay period end date (check date in 7.0) is >= 8/1/2011 and <= 12/31/2011</p> <p>YTD Withholding Amount = Employee's YTD Withholding for CT</p> <p>ELSE</p> <p>YTD Withholding Amount = 0.00</p> <p>END IF</p> <p>Note: Withholding amount of other states is not included in getting the CT YTD withholding amount.</p>	Manage Employee Earnings History
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes

	Calculations	Related Screens
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Delaware (DE)

State Information

Delaware Employer Guide

http://revenue.delaware.gov/services/wit_folder/section17.shtml

Delaware Withholding Allowance Computation Worksheet (SD/W-4A)

http://www.revenue.delaware.gov/services/current_bt/WithholdingWorksheet_Resident.pdf

Data Setup for Delaware

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee is married and filing jointly. ▪ Misc. Status 1: Select this status if the employee is married and filing separately. ▪ Single: Select this filing status if the employee is single.
Withholding State Credits	Enter the number of exemptions the employee is claiming on the SD/W-4A form.

DELAWARE (DE)		
Delaware State Taxes	State: DE	Manage State Taxes (PRMSTI)
	Effective Date: 01/01/2014	
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	01/01/2018	
	16,500.00	
	Bring the SUTA Rate forward from the most recent Delaware State Taxes record.	
	0.00%	
	G	
	N	
	0.00	

DELAWARE (DE)						
	FICA W/H Credit Limit				0.00	
	Exempt Amount Married				0.00	
	Exempt Amount Single				0.00	
	Exempt Amount Other				0.00	
	Dependent Credit Amount				0.00	
	Credit Amount				110.00	
	No Standard Deduction if Zero Exemptions				N	
	Apply Federal Supplemental Tax Rate to Bonus Checks				N	
	Low W/H Rate				0.0000%	
	Nonresident Alien Additional Amount				0.00	
Delaware Standard Deduction	State: DE Effective Date: 01/01/2012 Filing Status: Married (Delaware: Married Filing Jointly)					Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	6,500.00	0.00%	6,500.00	6,500.00	
	State: DE Effective Date: 01/01/2012 Filing Status: Single (Delaware: Single)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	3,250.00	0.00%	3,250.00	3,250.00	

DELAWARE (DE)						
	State: DE Effective Date: 01/01/2012 Filing Status: Misc Status 1 (Delaware: Married Filing Separately)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	3,250.00	0.00%	3,250.00	3,250.00	
Delaware State Tax Tables	State: DE Effective Date: 01/01/2014 Filing Status: Married (Delaware: Married Filing Jointly)					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00%			
	2,000.00	0.00	2.20%			
	5,000.00	66.00	3.90%			
	10,000.00	261.00	4.80%			
	20,000.00	741.00	5.20%			
	25,000.00	1,001.00	5.55%			
	60,000.00	2,943.50	6.60%			
	State: DE Effective Date: 01/01/2014 Filing Status: Single (Delaware: Single)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00%			

DELAWARE (DE)

2,000.00	0.00	2.20%
5,000.00	66.00	3.90%
10,000.00	261.00	4.80%
20,000.00	741.00	5.20%
25,000.00	1,001.00	5.55%
60,000.00	2,943.50	6.60%

State: DE

Effective Date: 01/01/2014

Filing Status: Misc Status 1

(Delaware: Married Filing Separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
2,000.00	0.00	2.20%
5,000.00	66.00	3.90%
10,000.00	261.00	4.80%
20,000.00	741.00	5.20%
25,000.00	1,001.00	5.55%
60,000.00	2,943.50	6.60%

Processing

Tax Calculation

Tax Calculation – Non Supplemental (Regular) Wages

	Calculations	Related Screens
	Gross Pay	Manage Pay Types

	Calculations	Related Screens
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Gross Pay	
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Tax Calculation –Supplemental (Bonus) Wages

	Calculations	Related Screens
1. Regular Withholding Amount Without Bonus = Determine what tax amount would be for the pay period based on the employee's Annual Amount from Salary Info and History		
2. Calculate the Withholding Amount with Bonus:		
	Salary Amount	Manage Employee Salary Information
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Pay	
Plus	Bonus Amount	Manage Timesheets
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Equals	Withholding Amount with Bonus	

	Calculations	Related Screens
3. Calculate the Bonus Withholding Amount:		
	Withholding Amount with Bonus	
Less	Regular Withholding Amount Without Bonus	
Equals	Bonus Withholding Amount	

District of Columbia (DC)

State Information

District of Columbia Income Tax Withholding Instructions and Tables

https://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/2018_FR-230_12.8.17.pdf

District of Columbia D-4

http://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/2015_D-4%20REV%2005202015%20Final%20FILL-IN.pdf

Data Setup for D.C.

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Single: Select this filing status if the employee's filing status is Single on the D-4. ▪ Married: Select this filing status if the employee's filing status is Married Filing Jointly on the D-4. ▪ Head of Household: Select this filing status if the employee's filing status is Head of Household on the D-4. ▪ Misc. Status 1: Select this filing status if the employee's filing status is Married Filing Separately on Same Return on the D-4. ▪ Misc. Status 2: Select this filing status if the employee's filing status is Married Filing Separately on the D-4.
Withholding State Exemptions	Enter the total number of withholding allowances from the employee's D-4.
Withholding State Credits	Enter 0 (zero).

Manage State Taxes Screen/Payroll Tax Controls Menu

Exempt Amt Single	Enter \$1,775.00 in the Exempt Amt Single column. The Exemption Amount is the amount that is given for each personal allowance claimed on the form D-4.
Exempt Amt Married	Enter \$1,775.00 in the Exempt Amt Married column. The Exemption Amount is the amount that is given for each personal allowance claimed on the form D-4.
Exempt Amt Other	Enter \$1.775.00 in the Exempt Amt Other column. The Exemption Amount is the amount that is given for each personal allowance claimed on the form D-4.

Credit Amount	Enter \$0.00 in the Credit Amount column.
---------------	--

DISTRICT OF COLUMBIA (DC)			
District of Columbia State Taxes	State: DC (District Of Columbia)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	9,000.00	
	Unemp Rate	Bring the SUTA Rate forward from the most recent District of Columbia State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	4,150.00	
	Exempt Amount Single	4,150.00	
	Exempt Amount Other	4,150.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00		

DISTRICT OF COLUMBIA (DC)

District of
Columbia

State
Standard
Deductions

State: DC

Effective Date: 01/01/2018

Filing Status: Single (Single Filer)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

Manage
State
Standard
Deductions
(PRMSSD)

State: DC

Effective Date: 01/01/2018

Filing Status: Married (Married Filing Jointly Filer/Domestic Partners Filing Jointly/Surviving Spouse)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: DC

Effective Date: 01/01/2018

Filing Status: Head of Household (Head of Household Filer)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: DC

Effective Date: 01/01/2018

Filing Status: Misc Status 1 (Married Filing Separately on Same Return Filer/Domestic Partners Filing Separately)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

DISTRICT OF COLUMBIA (DC)

	Wage Over				
	0.00	0.00	0.00%	0.00	0.00
	State: DC				
	Effective Date: 01/01/2018				
	Filing Status: Misc Status 2 (Married Filing Separately Filer)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

District of Columbia
State Tax
Tables

State: DC
Effective Date: 01/01/2018
Filing Status: Single (Single Filer)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%
10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%
350,000.00	28,150.00	8.75%

State: DC
Effective Date: 01/01/2018
Filing Status: Married (Married Filing Jointly Filer/Domestic Partners Filing Jointly/Surviving Spouse)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%

Manage
State Tax
Tables
(PRMSTT)

DISTRICT OF COLUMBIA (DC)

10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%
350,000.00	28,150.00	8.75%

State: DC**Effective Date:** 01/01/2018**Filing Status:** Head of Household (Head of Household Filer)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%
10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%
350,000.00	28,150.00	8.75%
1,000,000.00	85,025.00	8.95%

State: DC**Effective Date:** 01/01/2018**Filing Status:** Misc Status 1 (Married Filing Separately on Same Return Filer/Domestic Partners Filing Separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%
10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%

DISTRICT OF COLUMBIA (DC)

350,000.00	28,150.00	8.75%
1,000,000.00	85,025.00	8.95%

State: DC

Effective Date: 01/01/2018

Filing Status: Misc Status 2 (Married Filing Separately Filer)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.00%
10,000.00	400.00	6.00%
40,000.00	2,200.00	6.50%
60,000.00	3,500.00	8.5%
350,000.00	28,150.00	8.75%
1,000,000.00	85,025.00	8.95%

Processing

Tax Calculation

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Wages	
Less	Withholding Allowance Amount Withholding Allowance Amount = Withholding State Exemptions x Exemption Amount	Manage Employee Taxes Manage State Taxes

	Calculations	Related Screens
Equals	Annual Taxable Wages	
	<p>Apply the Annual Taxable Wages to the appropriate state tax table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Florida (FL)

Data Setup for Florida

Florida (FL)			
Florida State Taxes	State: FL (Florida)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2015	
	Unemp Limit	7,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Florida State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	<None>	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

Georgia (GA)

State Information

Georgia Employer's Withholding Tax Guide

https://dor.georgia.gov/sites/dor.georgia.gov/files/related_files/document/2016_WH_Employers_Tax_Guide.pdf



Costpoint uses Georgia's Percentage Method for employee withholding.

Georgia Withholding Allowance Certificate (G-4)

https://dor.georgia.gov/sites/dor.georgia.gov/files/related_files/document/TSD_Employees_Withholding_Allowance_Certificate_G-4.pdf

Data Setup for Georgia

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee is claiming a status of Married Filing Jointly, one spouse working on the State of Georgia Withholding Allowance Certificate (G-4) form. ▪ Misc. Status 1: Select this status if the employee is claiming a status of Married Filing Separately on the State of Georgia Withholding Allowance Certificate (G-4) form. ▪ Misc. Status 2: Select this status if the employee is claiming a status of Married Filing Jointly, both spouses working on the State of Georgia Withholding Allowance Certificate (G-4) form. ▪ Single: Select this status if the employee is claiming a status of Single on the State of Georgia Withholding Allowance Certificate (G-4) form. ▪ Head of Household: Select this status if the employee is claiming a status of Head of Household on the State of Georgia Withholding Allowance Certificate (G-4) form.
Withholding State Exemptions	Enter the number of Personal Employee/Spouse Allowances the employee is claiming on the State of Georgia Withholding Allowance Certificate (G-4) form.
Withholding State Dependents	Sum the Dependent Allowances and the Additional Allowances from the employee's State of Georgia Withholding Allowance Certificate (G-4) form, and enter the sum in this field.

GEORGIA (GA)			
Georgia State Taxes	State: GA (Georgia)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2014	
	Unemp Limit	9,500.00	
	Unemp Rate	Bring the SUTA Rate forward from the most recent Georgia State Taxes record.	
	Tax Rate Supp	0.00	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	
Georgia personal allowance amounts are stored in the Manage State Tax Withholding Adjustments screen.			

GEORGIA (GA)																		
Georgia Dependent Exemption Allowance	State: GA Type: Dependent Exemption Allowance Effective Date: 01/01/2014 Filing Status: Married (Georgia: Married Filing Jointly, One Spouse Working)					Manage State Tax Withholding Adjustments (PRMSTAC)												
<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 12%;">For Annu- alized Wages Over</th> <th style="width: 12%;">Base Amount</th> <th style="width: 12%;">Amount Per Credit/ Exemp- tion</th> <th style="width: 12%;">Percent of Excess</th> <th style="width: 12%;">1st Exempt Override (Y/N)</th> <th style="width: 12%;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3,000.00</td> <td>0.00</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>							For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	3,000.00	0.00	N	0.00
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount													
0.00	0.00	3,000.00	0.00	N	0.00													
State: GA Type: Dependent Exemption Allowance Effective Date: 01/01/2014 Filing Status: Misc Status 1 (Georgia: Married Filing Separately)																		
<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 12%;">For Annu- alized Wages Over</th> <th style="width: 12%;">Base Amount</th> <th style="width: 12%;">Amount Per Credit/ Exemp- tion</th> <th style="width: 12%;">Percent of Excess</th> <th style="width: 12%;">1st Exempt Override (Y/N)</th> <th style="width: 12%;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3,000.00</td> <td>0.00</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>							For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	3,000.00	0.00	N	0.00
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount													
0.00	0.00	3,000.00	0.00	N	0.00													
State: GA Type: Dependent Exemption Allowance Effective Date: 01/01/2014 Filing Status: Misc Status 2 (Georgia: Married Filing Jointly, Both Spouses Working)																		
<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 12%;">For Annu- alized Wages Over</th> <th style="width: 12%;">Base Amount</th> <th style="width: 12%;">Amount Per Credit/ Exemp- tion</th> <th style="width: 12%;">Percent of Excess</th> <th style="width: 12%;">1st Exempt Override (Y/N)</th> <th style="width: 12%;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3,000.00</td> <td>0.00</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>							For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	3,000.00	0.00	N	0.00
For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount													
0.00	0.00	3,000.00	0.00	N	0.00													

GEORGIA (GA)
State: GA

Type: Dependent Exemption Allowance

Effective Date: 01/01/2014

Filing Status: Single

(Georgia: Single)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	3,000.00	0.00	N	0.00

State: GA

Type: Dependent Exemption Allowance

Effective Date: 01/01/2014

Filing Status: Head of Household

(Georgia: Head of Household)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	3,000.00	0.00	N	0.00

GEORGIA (GA)							
Georgia Personal Exemption Allowance	State: GA Type: Personal Exemption Allowance Effective Date: 01/01/2014 Filing Status: Married (Georgia: Married Filing Jointly, One Spouse Working)					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	0.00	3,700.00	0.00	N		0.00
	State: GA Type: Personal Exemption Allowance Effective Date: 01/01/2014 Filing Status: Misc Status 1 (Georgia: Married Filing Separately)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	0.00	3,700.00	0.00	N		0.00
	State: GA Type: Personal Exemption Allowance Effective Date: 01/01/2014 Filing Status: Misc Status 2 (Georgia: Married Filing Jointly, Both Spouses Working)						
	For Annu- alized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	0.00	7,400.00	0.00	N		0.00

GEORGIA (GA)
State: GA

Type: Personal Exemption Allowance

Effective Date: 01/01/2014

Filing Status: Single

(Georgia: Single)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	2,700.00	0.00	N	0.00

State: GA

Type: Personal Exemption Allowance

Effective Date: 01/01/2014

Filing Status: Head of Household

(Georgia: Head of Household)

For Annua- lized Wages Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	2,700.00	0.00	N	0.00

GEORGIA (GA)				
Georgia Standard Deduction	State: GA Effective Date: 01/01/2014 Filing Status: Married (Georgia: Married Filing Jointly, One Spouse Working)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	3,000.00 3,000.00
	State: GA Effective Date: 01/01/2014 Filing Status: Misc Status 1 (Georgia: Married Filing Separately)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	1,500.00 1,500.00
	State: GA Effective Date: 01/01/2014 Filing Status: Misc Status 2 (Georgia: Married Filing Jointly, Both Spouses Working)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	3,000.00 3,000.00
	State: GA Effective Date: 01/01/2014 Filing Status: Single (Georgia: Single)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	3,000.00 3,000.00
Manage State Standard Deductions (PRMSSD)				

GEORGIA (GA)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>2,300.00</td><td>2,300.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	2,300.00	2,300.00	<p>State: GA</p> <p>Effective Date: 01/01/2014</p> <p>Filing Status: Head of Household</p> <p>(Georgia: Head of Household)</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>2,300.00</td><td>2,300.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	2,300.00	2,300.00			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
	0.00	0.00	0.00%	2,300.00	2,300.00																				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
	0.00	0.00	0.00%	2,300.00	2,300.00																				
	Georgia State Tax Tables	<p>State: GA</p> <p>Effective Date: 01/01/2014</p> <p>Filing Status: Married</p> <p>(Georgia: Married Filing Jointly, One Spouse Working)</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>\$0</td><td>0.00</td><td>1%</td></tr><tr><td>\$1,000</td><td>10.00</td><td>2%</td></tr><tr><td>\$3,000</td><td>50.00</td><td>3%</td></tr><tr><td>\$5,000</td><td>110.00</td><td>4%</td></tr><tr><td>\$7,000</td><td>190.00</td><td>5%</td></tr><tr><td>\$10,000</td><td>340.00</td><td>6%</td></tr></table> <p>State: GA</p> <p>Effective Date: 01/01/2014</p> <p>Filing Status: Misc Status 1</p> <p>(Georgia: Married Filing Separately)</p>	For Taxable Income Over	Base Tax	Percent of Excess	\$0	0.00	1%	\$1,000	10.00	2%		\$3,000	50.00	3%	\$5,000	110.00	4%	\$7,000	190.00	5%	\$10,000	340.00	6%	Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess																						
	\$0	0.00	1%																						
	\$1,000	10.00	2%																						
	\$3,000	50.00	3%																						
\$5,000	110.00	4%																							
\$7,000	190.00	5%																							
\$10,000	340.00	6%																							

GEORGIA (GA)

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1%
\$500	5.00	2%
\$1,500	25.00	3%
\$2,500	55.00	4%
\$3,500	95.00	5%
\$5,000	170.00	6%

State: GA**Effective Date:** 01/01/2014**Filing Status:** Misc Status 2

(Georgia: Married Filing Jointly, Both Spouses Working)

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1%
\$500	5.00	2%
\$1,500	25.00	3%
\$2,500	55.00	4%
\$3,500	95.00	5%
\$5,000	170.00	6%

State: GA**Effective Date:** 01/01/2014**Filing Status:** Single

(Georgia: Single)

For Taxable Income Over	Base Tax	Percent of Excess
\$0	0.00	1%
\$750	7.50	2%

GEORGIA (GA)				
	\$2,250	37.50	3%	
	\$3,750	82.50	4%	
	\$5,250	142.50	5%	
	\$7,000	230.00	6%	
State: GA Effective Date: 01/01/2014 Filing Status: Head of Household (Georgia: Head of Household)				
	For Taxable Income Over	Base Tax	Percent of Excess	
	\$0	0.00	1%	
	\$1,000	10.00	2%	
	\$3,000	50.00	3%	
	\$5,000	110.00	4%	
	\$7,000	190.00	5%	
	\$10,000	340.00	6%	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	GA Tax Exempt Deduction Amounts	Manage Deductions
Less	GA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	GA Annualized Adjusted Gross Income	

Less	Standard Deduction	Manage State Standard Deductions
Less	Personal Allowance Amount (Withholding State Exemptions x Amount Per Personal Exemption t)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Allowance Amount (Withholding State Dependents x Amount Per Dependent Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Hawaii (HI)

State Information

Hawaii Booklet A – Employer’s Tax Guide

<http://files.hawaii.gov/tax/news/pubs/12bklta.pdf>

Hawaii Withholding Allowance and Status Certificate (HW-4)

<http://files.hawaii.gov/tax/forms/2014/hw4.pdf>

Data Setup for Hawaii

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee has a Marital Status of Married on the HW-4. ▪ Single: Select this filing status if the employee has a Marital Status of “Single” or “Married, but withhold at higher Single rate” on the HW-4.
Withholding State-Exemptions	Enter the number of allowances the employee is claiming on the HW-4 form.

HAWAII (HI)			
Hawaii State Taxes	State: HI (Hawaii)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	45,900.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Hawaii State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	

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HAWAII (HI)			
State Tax Tables	Filing Status: Married (Hawaii: Married)		Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.40%
	4,800	67.00	3.20%
	9,600	221.00	5.50%
	19,200	749.00	6.40%
	28,800	1,363.00	6.80%
	38,400	2,016.00	7.20%
	48,000	2,707.00	7.60%
	72,000	4,531.00	7.90%
State: HI			
Effective Date: 01/01/2013			
Filing Status: Single			
(Hawaii: Single or Married but withhold at higher Single rate)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.40%
	2,400	34.00	3.20%
	4,800	110.00	5.50%
	9,600	374.00	6.40%
	14,400	682.00	6.80%
	19,200	1,008.00	7.20%
	24,000	1,354.00	7.60%
	36,000	2,266.00	7.90%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	HI Tax Exempt Deduction Amounts	Manage Deductions
Less	HI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	HI Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Idaho (ID)

State Information

Idaho Income Tax Withholding Guide

https://tax.idaho.gov/pubs/EPB00006_04-27-2018.pdf

Costpoint uses Idaho's Annualized Wage Method to determine the Idaho income tax withholding amount.

Data Setup for Idaho

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee is claiming a status of Married on the W-4 form. ▪ Single: Select this status if the employee is claiming a status of Single or Head of Household on the W-4 form.
Withholding State Exemptions	Enter the number of Allowances the employee is claiming on the W-4 form.
Withholding State Dependents	Enter 0 (zero).

IDAHO (ID)		
Idaho State Taxes	State: ID (Idaho)	
	Effective Date	01/01/2018
	Unemp Limit	38,200.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Idaho State Taxes record.
	Tax Rate Supp	6.9250%
	Tax Based On	G
	Round W/H Amount (CP7)	Y
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
		Manage State Taxes (PRMSTI)

IDAHO (ID)						
	Exempt Amount Married	2,960.00				
	Exempt Amount Single	2,960.00				
	Exempt Amount Other	0.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
	No Standard Deduction if Zero Exemptions	N				
	Apply Federal Supplemental Tax Rate to Bonus Checks	N				
	Low W/H Rate	0.0000%				
	Nonresident Alien Additional Amount	0.00				
Idaho State Standard Deductions	State: ID Effective Date: 01/01/2018 Filing Status: Single				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: ID Effective Date: 01/01/2018 Filing Status: Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00

IDAHO (ID)

Idaho
State Tax
Tables

State: ID

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
12,000.00	0.00	1.1250%
13,504.00	17.00	3.1250%
15,008.00	64.00	3.6250%
16,511.00	118.00	4.6250%
18,015.00	188.00	5.6250%
19,519.00	273.00	6.6250%
23,279.00	522.00	6.9250%

State: ID

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
24,000.00	0.00	1.1250%
27,008.00	34.00	3.1250%
30,016.00	128.00	3.6250%
33,022.00	237.00	4.6250%
36,030.00	376.00	5.6250%
39,038.00	545.00	6.6250%
46,558.00	1,043.000	6.9250%

Manage
State Tax
Tables
(PRMSTT)

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	ID Tax Exempt Deduction Amounts	Manage Deductions
Less	ID Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	ID Annualized Adjusted Gross Income	
Less	Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Illinois (IL)

State Information

Illinois Booklet IL-700-T

<http://www.revenue.state.il.us/taxforms/withholding/il-700-t.pdf>

Illinois Withholding Allowance Certificate (IL-W-4)

<http://www.revenue.state.il.us/TaxForms/Withholding/IL-W-4.pdf>

Data Setup for Illinois

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	Both: Select Both as the filing status for all employees.
Withholding State Exemptions	Enter the number of basic allowances the employee claimed on line 1 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Dependents	Enter the number of additional allowances the employee claimed on line 2 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Credits	Enter 0 .
Additional Amount	If applicable, enter the additional amount specified by the employee on the Illinois Withholding Allowance Certificate (Form IL-W-4).

ILLINOIS (IL)			
Illinois State Taxes	State: IL (Illinois)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	12,960.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Illinois State Taxes record.	
	Tax Rate Supp	3.75%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	

ILLINOIS (IL)						
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	0.00				
	Exempt Amount Single	0.00				
	Exempt Amount Other	0.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
	No Standard Deduction if Zero Exemptions	N				
	Apply Federal Supplemental Tax Rate to Bonus Checks	N				
	Low W/H Rate	0.0000%				
	Nonresident Alien Additional Amount	0.00				
Illinois Personal Exemption Allowance	State: IL Type: Personal Exemption Allowance Effective Date: 01/01/2018 Filing Status: Both					Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	0.00	2,225.00	0.00	N	0.00
Illinois Dependent Exemption Allowance	State: IL Type: Dependent Exemption Allowance Effective Date: 01/01/2018 Filing Status: Both					Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override	1 st Exempt Override

ILLINOIS (IL)							
	Wages Over				(Y/N)	Amt	
	0.00	0.00	1,000.00	0.00	N	0.00	
Illinois State Standard Deductions	State: IL Effective Date: 01/01/2018 Filing Status: Both						Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	0.00	0.00%	0.00	0.00		
Illinois State Tax Tables	State: IL Effective Date: 01/01/2018 Filing Status: Both						Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess				
	0.00	0.00	4.9500%				

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	IL Tax Exempt Deduction Amounts	Manage Deductions
Less	IL Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
Less	Additional Allowance Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Credit Amount (State Withholding # of Credits x Credit Amt)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Indiana (IN)

State Information

Indiana Departmental Notice #1 (How to Compute Withholding for State and County Income Tax)

<https://www.in.gov/dor/files/dn01.pdf>

Indiana Withholding Exemption and County Status Certificate (WH-4)

<https://forms.in.gov/Download.aspx?id=2702>

Data Setup for Indiana

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	Both: Select Both as the filing status for all employees.
Withholding State Exemptions	Enter the number of personal exemptions the employee is claiming on line 4 of his/her WH-4 form.
Withholding State Dependents	Enter the number of dependents the employee is claiming on line 5 of his/her WH-4 form.

INDIANA (IN)			
Indiana State Taxes	State: IN (INDIANA)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	9,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Indiana State Taxes record.	
	Tax Rate Supp	3.23%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	

INDIANA (IN)						
	Exempt Amount Married	0.00				
	Exempt Amount Single	0.00				
	Exempt Amount Other	0.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
	No Standard Deduction if Zero Exemptions	N				
	Apply Federal Supplemental Tax Rate to Bonus Checks	N				
	Low W/H Rate	0.0000%				
	Nonresident Alien Additional Amount	0.00				
Indiana Dependent Exemption Allowances	State: IN Effective Date: 01/01/2017 Filing Status: Both Type: Dependent Exemption Allowances					Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt
	0.00	0.00	1,500.00	0.00%	N	0.00

INDIANA (IN)						
Indiana Personal Exemption Allowances	State: IN Effective Date: 01/01/2017 Filing Status: Both Type: Personal Exemption Allowances					Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt
	0.00	0.00	1,000.00	0.00%	N	0.00
Indiana State Standard Deductions	State: IN Effective Date: 01/01/2017 Filing Status: Both					Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
	There is no standard deduction for Indiana.					
Indiana State Tax Tables	State: IN Effective Date: 01/01/2017 Filing Status: Both					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	3.23%			

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	IN Tax Exempt Deduction Amounts	Manage Deductions

	Calculation	Related Screens
Less	IN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	IN Annualized Adjusted Gross Income	
Less	Personal Exemption Amount (Withholding State Exemptions x Personal Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Exemption Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Iowa (IA)

State Information

Iowa Withholding Tax Guide

<http://www.iowa.gov/tax/forms/44001.pdf>



Costpoint uses Iowa's Computer Formula to calculate the Iowa income tax withholding.

Iowa Employee Withholding Allowance Certificate (IA-W4)

[https://tax.iowa.gov/sites/files/idr/IA%20W-4%20\(44019\)15.pdf](https://tax.iowa.gov/sites/files/idr/IA%20W-4%20(44019)15.pdf)

Data Setup for Iowa

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming two or more personal allowances on line 1 of the Iowa Withholding Allowance Certificate (IA-W4) form. ▪ Single: Select this filing status if the employee is claiming zero or one personal allowance on line 1 of the Iowa Withholding Allowance Certificate (IA-W4) form. <hr/>  If the employee's total number of allowances is 2 or more, but none or only 1 of those is a personal allowance, a Withholding State Filing Status of Single must be assigned to the employee. The Withholding State Filing Status dictates the standard deduction for the employee.
Withholding State Exemptions	Enter 0 (zero). This data field is not used for Iowa calculation; therefore, the number should always be zero.
Withholding State Dependents	Enter the number of personal allowances claimed by the employee on his/her IA W-4 form.
Withholding State Credits	<p>If you are not using the number of Dependents to indicate the number of allowances claimed by the employee on his/her IA-W4, enter the employee's number of allowances in this field. The Withholding State Credits will be multiplied by the Iowa Credit Amount in the Manage State Taxes screen and the tax withholding will be reduced by the resulting credit amount.</p> <hr/>  If you are using the No. of Dep field for entry of the number of allowances claimed on the IA W-4, enter 0 in this field.

IOWA (IA)		
Iowa State Taxes	State: IA (IOWA)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	

IOWA (IA)					
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Iowa State Standard Deductions	State: IA Effective Date: 01/01/2011 Filing Status: Married				Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	4,060.00	0.00%	4,060.00	4,060.00
	State: IA Effective Date: 01/01/2011 Filing Status: Single (Iowa: "Single" or "Married with less than 2 personal allowances")				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	1,650.00	0.00%	1,650.00	1,650.00
Iowa State Tax Tables	State: IA Effective Date: 01/01/2011 Filing Status: Married				Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.36%		
	1,300.00	4.68	0.72%		
	2,600.00	14.04	2.43%		
	5,200.00	77.22	4.50%		

IOWA (IA)

	11,700.00	369.72	6.12%		
	19,500.00	847.08	6.48%		
	26,000.00	1,268.28	6.80%		
	39,000.00	2,152.28	7.92%		
	58,500.00	3,696.68	8.98%		
	State: IA				
	Effective Date: 01/01/2011				
	Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.36%		
	1,300.00	4.68	0.72%		
	2,600.00	14.04	2.43%		
	5,200.00	77.22	4.50%		
	11,700.00	369.72	6.12%		
	19,500.00	847.08	6.48%		
	26,000.00	1,268.28	6.80%		
	39,000.00	2,152.28	7.92%		
	58,500.00	3,696.68	8.98%		

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	IA Tax Exempt Deduction Amounts	Manage Deductions

	Calculation	Related Screens
Less	IA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	IA Annualized Adjusted Gross Income	
Less	Annualized Federal Withholding Amount (Pay Frequency x Federal Withholding Amount)	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized Tax Withholding	
Less	Personal Allowance Credit Amount (State Withholding Exemptions x Credit Amt)	Manage Employee Taxes Manage State Taxes
Less	Dependent Credit Amount (State Withholding Dependents x Dependent Credit Amt)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

	Calculation	Related Screens
Equals	Tax Withholding for pay period	

Kansas (KS)

State Information

Kansas Withholding Tax Guide

<https://www.ksrevenue.org/pdf/whtables2017.pdf>

Costpoint uses Kansas's Percentage Formula to calculate the Kansas income tax withholding.

Kansas Withholding Allowance Certificate (K-4)

<http://www.ksrevenue.org/pdf/k-4.pdf>

Data Setup for Kansas

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming Joint (married and spouse does not work) on the K-4 form. ▪ Single: Select this filing status if the employee is claiming Single (single or married and spouse has income).
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the number of exemptions claimed on the employee's K-4 form.

KANSAS (KS)			
Kansas State Taxes	State: KS (Kansas)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2017	
	Unemp Limit	14,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kansas State Taxes record.	
	Tax Rate Supp	5.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	2,250.00	
	Exempt Amount Single	2,250.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

KANSAS (KS)						
Kansas State Standard Deductions	State: KS Effective Date: 01/01/2017 Filing Status: Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: KS Effective Date: 01/01/2017 Filing Status: Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
Kansas State Tax Tables	State: KS Effective Date: 01/01/2017 Filing Status: Married				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	7,500.00	0.00	3.1000%			
	37,500.00	930.00	5.2500%			
	67,500.00	2,505.00	5.7000%			
State: KS Effective Date: 01/01/2017 Filing Status: Single						
For Taxable Income Over	Base Tax	Percent of Excess				
0.00	0.00	0.0000%				

KANSAS (KS)					
		3,000.00	0.00	3.1000%	
		18,000.00	465.00	5.2500%	
		33,000.00	1,252.50	5.7000%	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	KS Tax Exempt Deduction Amounts	Manage Deductions
Less	KS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	KS Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round	Manage State Taxes

	Calculation	Related Screens
	the Initial Tax Withholding for Pay Period to the nearest dollar.	
Equals	Tax Withholding for pay period	

Kentucky (KY)

State Information

Kentucky Computer Formula Instructions

[https://revenue.ky.gov/Forms/42A003\(TCF\)%202018%20Withholding%20Tax%20Formula%20\(Released%20May%202018\).pdf](https://revenue.ky.gov/Forms/42A003(TCF)%202018%20Withholding%20Tax%20Formula%20(Released%20May%202018).pdf)

Kentucky Withholding Exemption Certificate (K-4)

<http://revenue.ky.gov/Forms/42A8041113.pdf>

Data Setup for Kentucky

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming Married on the K-4 form. ▪ Single: Select this filing status if the employee is claiming Single on the K-4 form.
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the number of exemptions claimed by the employee on his/her K-4 form.

KENTUCKY (KY)					
Kentucky State Taxes	State: KY (Kentucky)				Manage State Taxes (PRMSTI)
	Effective Date		01/01/2018		
	Unemp Limit		10,200.00		
	Unemp Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kentucky State Taxes record.		
	Tax Rate Supp		0.00%		
	Tax Based On		G		
	Round W/H Amount (CP7)		N		
	Fed W/H Credit Limit		0.00		
	FICA W/H Credit Limit		0.00		
	Exempt Amount Married		0.00		
	Exempt Amount Single		0.00		
	Exempt Amount Other		0.00		
	Dependent Credit Amount		0.00		
	Credit Amount		0.00		
	No Standard Deduction if Zero Exemptions		N		
	Apply Federal Supplemental Tax Rate to Bonus Checks		N		
	Low W/H Rate		0.0000%		
	Nonresident Alien Additional Amount		0.00		
Kentucky State Standard Deductions	State: KY				Manage State Standard Deductions (PRMSSD)
	Effective Date: 01/01/2018				
	Filing Status: Married				
	For Annualized	Base Amount	Percent Over	Minimum	Maximum

KENTUCKY (KY)						
	Wage Over		Excess			
	0.00	2,530.00	0.00%	2,530.00	2,530.00	
	State: KY Effective Date: 01/01/2018 Filing Status: Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	2,530.00	0.00%	2,530.00	2,530.00	
Kentucky State Tax Tables	State: KY Effective Date: 01/01/2018 Filing Status: Married					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	5.00%			
	State: KY Effective Date: 01/01/2018 Filing Status: Single					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	5.00%			

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	KY Tax Exempt Deduction Amounts	Manage Deductions

	Calculation	Related Screens
Less	KY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	KY Annualized Adjusted Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Louisiana (LA)

State Information

Louisiana Withholding Tax Instructions

<http://revenue.louisiana.gov/LawsPolicies/1802EMR030.pdf>

Louisiana Employee Withholding Exemption Certificate (L-4)

[http://revenue.louisiana.gov/TaxForms/1300\(4_11\)F.pdf](http://revenue.louisiana.gov/TaxForms/1300(4_11)F.pdf)

Data Setup for Louisiana

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming two personal exemptions. ▪ Single: Select this filing status if the employee is claiming one personal exemption. ▪ Misc. Status 1: Select this filing status if the employee is claiming zero personal exemptions.
Withholding State Exemptions	Enter the number of dependency credits the employee claimed for withholding.

LOUISIANA (LA)			
Louisiana State Taxes	State: LA (LOUISIANA)		Manage State Taxes (PRMSTI)
	Effective Date	02/16/2018	
	Unemp Limit	7,700.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent LOUISIANA State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	

LOUISIANA (LA)				
	FICA W/H Credit Limit	0.00		
	Exempt Amount Married	1,000.00		
	Exempt Amount Single	1,000.00		
	Exempt Amount Other	1,000.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	N		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		
	Exemption Amount = This amount is given for each dependency credit.			
Louisiana State Standard Deductions	State: LA Effective Date: 02/16/2018 Filing Status: Married (Employee claiming two personal exemptions)			Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	9,000.00 9,000.00
	The Married standard deduction is used to include the credit given for two personal exemptions (\$4,500.00 x 2). State: LA Effective Date: 02/16/2018 Filing Status: Single (Employee claiming one personal exemption)			

LOUISIANA (LA)

	<table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>4,500.00</td><td>4,500.00</td></tr></table> <p>The Single standard deduction is used to include the credit given for one personal exemption (\$4,500.00 x 1).</p> <p>State: LA</p> <p>Effective Date: 02/16/2018</p> <p>Filing Status: Misc Status 1</p> <p>(Employee claiming zero personal exemptions)</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr></table> <p>The standard deduction for this status is zero because no personal exemptions are claimed.</p>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	4,500.00	4,500.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	0.0000%	4,500.00	4,500.00																		
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	0.0000%	0.00	0.00																		

Louisiana State Tax Tables

State: LA

Effective Date: 02/16/2018

Filing Status: Married

(Employee claiming two personal exemptions)

For Taxable Wage over	Base Tax	Percent
0.00	0.00	2.2000%
25,000.00	550.00	3.9500%
100,000.00	3,512.50	5.6400%

State: LA

Effective Date: 02/16/2018

Filing Status: Single

(Employee claiming one personal exemption)

Manage State Tax Tables (PRMSTT)

LOUISIANA (LA)

	<table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent</th></tr><tr><td>0.00</td><td>0.00</td><td>2.1000%</td></tr><tr><td>12,500.00</td><td>262.50</td><td>3.9000%</td></tr><tr><td>50,000.00</td><td>1,725.00</td><td>5.5500%</td></tr></table> <p>State: LA</p> <p>Effective Date: 02/16/2018</p> <p>Filing Status: Misc Status 1</p> <p>(Employee claiming zero personal exemptions)</p> <table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent</th></tr><tr><td>0.00</td><td>0.00</td><td>2.10%</td></tr><tr><td>12,500.00</td><td>262.50</td><td>3.9000%</td></tr><tr><td>50,000.00</td><td>1,725.00</td><td>5.5500%</td></tr></table>	For Taxable Wage over	Base Tax	Percent	0.00	0.00	2.1000%	12,500.00	262.50	3.9000%	50,000.00	1,725.00	5.5500%	For Taxable Wage over	Base Tax	Percent	0.00	0.00	2.10%	12,500.00	262.50	3.9000%	50,000.00	1,725.00	5.5500%	
For Taxable Wage over	Base Tax	Percent																								
0.00	0.00	2.1000%																								
12,500.00	262.50	3.9000%																								
50,000.00	1,725.00	5.5500%																								
For Taxable Wage over	Base Tax	Percent																								
0.00	0.00	2.10%																								
12,500.00	262.50	3.9000%																								
50,000.00	1,725.00	5.5500%																								

Louisiana
Personal
Tax
Credits

State: LA
Type: Personal Tax Credits
Effective Date: 02/16/2018
Filing Status: Single
Wage Type: Gross Wages

For Annual ized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 st Ex- empt Over- ride (Y/ N)	1 st Ex- empt Over- ride Amt	Exemp- tion Limit 1	Other Amt 2	Exem- tion Rate 1
0.00	0.00	0.00	2.10 00%	N	0.00	12,500	0.00	1.800 0%

State: LA
Type: Personal Tax Credits
Effective Date: 02/16/2018

Manage
State Tax
Withholding
Adjustments
(PRMSTAC)

LOUISIANA (LA)								
Filing Status: Married Wage Type: Gross Wages								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credi t/ Exe mp- tion	% of Ex- cess	1 st Ex- empt Over- ride (Y/ N)	1 st Ex- empt Over- ride Amt	Exemp- tion Limit 1	Other Amt 2	Exem ption Rate 1
0.00	0.00	0.00	2.10 00%	N	0.00	25,500	0.00	1.750 0%
State: LA Type: Personal Tax Credits Effective Date: 02/16/2018 Filing Status: Misc Status 1 Wage Type: Gross Wages								
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credi t/ Exe mp- tion	% of Ex- cess	1 st Ex- empt Over- ride (Y/ N)	1 st Ex- empt Over- ride Amt	Exemp- tion Limit 1	Other Amt 2	Exemp tion Rate 1
0.00	0.00	0.00	2.10 00%	N	0.00	12,500	0.00	1.800 0%

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	LA Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
Less	LA Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Taxable Wages (Do not reduce LA Annualized Taxable Income by the Standard Deduction or Exemption amount. They are to be used in the calculation of the LA exemption amount that credits the Annualized Tax Withholding.)	
	Apply the Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	State Tax Tables
Equals	Annualized State Tax Liability	
Less	Exemption Amount	
	Exempt Rate = % of Excess	
	Other Limit = Other Amount 1	
	Other Rate = Other Rate 1	
	Single - Exemption Amount	
1	Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * Exempt Amt Single))	
2	If the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) > Other Limit, ▪ Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) – Other Limit). Else if the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) <= Other Limit, ▪ Then Tier 2 Exemption Amt = 0.00.	
3	Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount	
	Married - Exemption Amount	

	Calculation	Related Screens
	<ol style="list-style-type: none"> 1 Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * Exempt Amt Married)) 2 If the Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) > Other Limit, <ul style="list-style-type: none"> Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) – Other Limit). Else if the Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) <= Other Limit, <ul style="list-style-type: none"> Then Tier 2 Exemption Amt = 0.00. 3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount <p>Misc Status 1 – Exemption Amount</p> <ol style="list-style-type: none"> 1 Tier 1 Exemption Amt = Exempt Rate x (Misc Status 1 Standard Deduction + (Number of Exemptions claimed * Exempt Amt Other)) 2 If the Misc Status 1 Standard Deduction + (Withholding State Exemptions * Exempt Amt Other) > Other Limit, <ul style="list-style-type: none"> Then Tier 2 Exemption Amt = Other Rate x (Misc Status 1 Standard Deduction + (Withholding State Exemptions * Exempt Amt Other) – Other Limit). Else if the Misc Status 1 Standard Deduction + (Withholding State Exemptions * Exempt Amt Other) <= Other Limit, <ul style="list-style-type: none"> Then Tier 2 Exemption Amt = 0.00. 3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount 	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

	Calculation	Related Screens
Equals	Tax Withholding for Pay Period	

Maine (ME)

State Information

Maine Withholding Tax Instructions

http://www.maine.gov/revenue/forms/with/2018/18_WH_Tab&Instructions_rev.pdf

Costpoint uses Maine's Percentage method to calculate Maine income tax withholding.

Maine Withholding Allowance Certificate (W-4ME)

http://www.maine.gov/revenue/forms/with/2016/form%20w-4me_rev%202015-11-19.pdf

Data Setup for Maine

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming Single or Married on the W-4ME form. ▪ Single: Select this filing status if the employee is claiming Single or Married, but withholding at higher Single Rate on the W-4ME form.
Withholding State Exemptions	Enter the number of total number of allowances the employee claimed for withholding on the W-4ME form.

MAINE (ME)			
Maine State Taxes	State: ME (Maine)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	12,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Maine State Taxes record.	
	Tax Rate Supp	5.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	

MAINE (ME)			
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	4,150.00	
	Exempt Amount Single	4,150.00	
	Exempt Amount Other	4,150.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	Nonresident Alien Additional Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	

MAINE (ME)						
Maine State Standard Deductions	State: ME				Manage State Standard Deduction s (PRMSSD)	
	Effective Date: 01/01/2018					
	Filing Status: Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	20,750.00	0.0000%	20,750.00		20,750.00
	142,200.00	40,421.00	-13.8333%	0.00		20,750.00
	292,199.99	0.00	0.0000%	0.00		0.00
	<i>The negative amounts will phase out the standard deduction for annualized income greater than or equal to 140,000.</i>					
	State: ME					
	Effective Date: 01/01/2018					
Maine State Tax Tables	Filing Status: Single				Manage State Tax Tables (PRMSTT)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	8,950.00	0.0000%	8,950.00		8,950.00
	71,100.00	17,434.60	-11.9333%	0.00		8,950.00
	146,099.99	0.00	0.0000%	0.00		0.00
	<i>The negative amounts will phase out the standard deduction for annualized income greater than or equal to 70,000.</i>					
	State: ME					
	Effective Date: 01/01/2017					
	Filing Status: Married					
	For Taxable Income Over	Base Tax	Percent of Excess			
0.00	0.00	5.80%				
42,249.99	2,451.00	6.75%				
99,999.99	6,349.00	7.15%				

MAINE (ME)					
	200,000.99	13,499.00	10.15%		
	State: ME Effective Date: 01/01/2017 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	5.80%		
	21,099.99	1,224.00	6.75%		
	49,999.99	3,175.00	7.15%		
	200,000.99	13,900.00	10.15%		

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
Less	ME Tax Exempt Deduction Amount	Manage Deductions
Less	ME Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Allowance Amount (Withholding State Exemption x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Add	Nonresident Alien Additional Amount Only if employee is flagged as a Nonresident Alien in Employee Taxes	Manage Employee Taxes Manage State Taxes

	Calculation	Related Screens
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Maryland (MD)

State Information

Maryland 2018 Percentage Method Withholding Calculation Tables

http://forms.marylandtaxes.gov/current_forms/Withholding_Guide.pdf

Maryland Withholding Exemption Certificate (MW507)

http://forms.marylandtaxes.com/current_forms/mw507.pdf

Data Setup for Maryland

Manage Employee Taxes Screen/Employee Payroll Setup menu

State	MD
Withholding State Filing Status	Set the filing status to Misc. Status 1, Misc. Status 2, Misc. Status 3, or Misc. Status 4. (All of these tables are set up identically in the Tax Table Updates. Therefore, you can use any of them as the Maryland filing status.)
Withholding State Exemptions	Enter 0 (zero). Starting with the First-of-Year 2008 Tax Table Update, Maryland State Tax Withholding shall be based solely on the Local Taxes, Local Standard Deduction and Local Tax Table setup. The entire calculation will be based on the Maryland Local assigned to the employee and the Maryland State Withholding Amount shall be set to the Maryland Local Tax Withholding amount and that local amount will be zeroed out
Locality	Enter, or use Lookup to select, the Maryland local tax code that applies to the employee.
Local Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming Married (surviving spouse or unmarried Head of Household) on the MW507 form. ▪ Single: Select this filing status if the employee is claiming Single or Married, but withhold at Single rate on the MW507 form.
Local Exemptions	Enter the number of exemptions an employee is claiming on the MW507.

Maryland (MD)			
Maryland State Taxes	State: MD (Maryland)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	8,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Maryland State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	
	Note that since the Maryland local tax setup is being used to calculate the Maryland State Tax Withholding amount, the Exempt fields are not used for Maryland and are set to 0.00.		

Maryland (MD)																									
Maryland State Standard Deduction s	State: MD								Manage State Standard Deductions (PRMSSD)																
	Effective Date: 01/01/2018																								
	Filing Status: Single, Married, Misc Status 1, Misc Status 2, Misc Status 3, Misc Status 4																								
	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>									For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00						
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																					
0.00	0.00	0.00%	0.00	0.00																					
Note that since the Maryland local tax setup is solely being used to calculate the Maryland State Tax Withholding amount, this standard deduction setup is not used for Maryland and the values are set to 0.00.																									
Maryland State Tax Tables	State: MD								Manage State Tax Tables (PRMSTT)																
	Effective Date: 01/01/2018																								
	Filing Status: Single, Married, Misc Status 1, Misc Status 2, Misc Status 3, Misc Status 4																								
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td></tr></table>									For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%										
For Taxable Income Over	Base Tax	Percent of Excess																							
0.00	0.00	0.00%																							
Note that since the Maryland local tax setup is solely being used to calculate the Maryland State Tax Withholding amount, the values in this tax table are being set to 0.00.																									
Maryland Low Income Exemption	State: MD								Manage State Tax Withholdin g Adjustment s (PRMSTAC)																
	Type: Low Income Exemption																								
	Effective Date: 01/01/2018																								
	Filing Status: Single																								
Wage Type: Gross Wages																									
<table><tr><th>For Annualized Wage Over/Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/Exemption</th><th>% of Excess</th><th>1st Exempt Override (Y/N)</th><th>1st Exempt Override Amt</th><th>Other Amt 1</th><th>Other Amt 2</th><th>Other Rate 1</th></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.0000%</td></tr></table>								For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																	
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%																	
State: MD																									

Maryland (MD)								
Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Married Wage Type: Gross Wages								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.0000 %
State: MD Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Misc Status 1 Wage Type: Gross Wages								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.0000 %
State: MD Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Misc Status 2 Wage Type: Gross Wages								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)									
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.00 00%	
State: MD Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Misc Status 3 Wage Type: Gross Wages									
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	
State: MD Type: Low Income Exemption Effective Date: 01/01/2018 Filing Status: Misc Status 4 Wage Type: Gross Wages									
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	
5,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%	

Manage Local Taxes screen/Payroll Tax Controls Menu

Local tax codes for Maryland must be set up so that the first letter of the code is an **M**. If the local code begins with an **M** and the withholding state is Maryland, the special programming is triggered. The Exemption Amount is the amount given for each exemption. Because Maryland does not use the **Married**

and **Single** filing statuses, the **Exempt Amt Single** and **Exempt Amt Married** columns display zero. The **Exempt Amt Other** field displays the amount that is given for each exemption.

MARYLAND (MD) - ALLEGANY COUNTY					
Maryland – Allegany County Local Taxes	Locality Code: MALLGY			Manage Local Taxes (PRMLTI)	
	Description: Allegany County				
	State: MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	8.80%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
Maryland – Allegany County Local Standard Deductions	Locality Code: MALLGY			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Single, Married				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Allegany County Local Tax Tables	Locality Code: MALLGY			Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018				
	Filing Status: Married				

MARYLAND (MD) - ALLEGANY COUNTY

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
150,000.00	11,700.00	8.0500%
175,000.00	13,712.50	8.3000%
225,000.00	17,862.50	8.5500%
300,000.00	24,275.00	8.8000%

Locality Code: MALLGY

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

MARYLAND (MD) - ANNE ARUNDEL COUNTY

Maryland – Anne Arundel County

Local Taxes

Locality Code: MANNDL

Description: Anne Arundel County

State: MD (Maryland)

Effective Date	01/01/2018
Tax Rate Supp	8.25%
Tax Based On	G
State	
State W/H Credit Limit	0.00
Exempt Amount Married	3,200.00
Exempt Amount Single	3,200.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
Weekly Ceiling Amount	0.00
Bi-Weekly Ceiling Amount	0.00
Semi-Monthly Ceiling Amount	0.00
Monthly Ceiling Amount	0.00

Manage Local Taxes (PRMLTI)

Maryland – Anne Arundel County

Local Standard Deductions

Locality Code: MANNDL

Filing Status: Married, Single

Effective Date	Standard Deduction %	Minimum	Maximum
07/01/2018	15.00%	1,500.00	2,250.00

Manage Local Standard Deductions (PRMLSD)

Maryland – Anne Arundel County

Local Tax Tables

Locality Code: MANNDL

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
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Manage Local Tax Tables (PRMLTT)

MARYLAND (MD) - ANNE ARUNDEL COUNTY

0.00	0.00	7.2500%
150,000.00	10,875.00	7.5000%
175,000.00	12,750.00	7.7500%
225,000.00	16,625.00	8.0000%
300,000.00	22,625.00	8.2500%

Locality Code: MANNDL

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.2500%
100,000.00	7,250.00	7.5000%
125,000.00	9,125.00	7.7500%
150,000.00	11,062.50	8.0000%
250,000.00	19,062.50	8.2500%

MARYLAND (MD)

Maryland – Baltimore City

Local Taxes

Locality Code: MBALCI

Description: Baltimore City

State: MD (Maryland)

Effective Date	01/01/2018
Tax Rate Supp	8.95%
Tax Based On	G
State	
State W/H Credit Limit	0.00
Exempt Amount Married	3,200.00
Exempt Amount Single	3,200.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
Weekly Ceiling Amount	0.00
Bi-Weekly Ceiling Amount	0.00
Semi-Monthly Ceiling Amount	0.00
Monthly Ceiling Amount	0.00

Manage Local Taxes (PRMLTI)

Maryland – Baltimore City

Local Standard Deductions

Locality Code: MBALCI

Filing Status: Married, Single

Effective Date	Standard Deduction %	Minimum	Maximum
07/01/2018	15.00%	1,500.00	2,250.00

Manage Local Standard Deductions (PRMLSD)

Maryland – Baltimore City

Local Tax Tables

Locality Code: MBALCI

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
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Manage Local Tax Tables (PRMLTT)

MARYLAND (MD)

	0.00	0.00	7.9500%		
	150,000.00	11,925.00	8.2000%		
	175,000.00	13,975.00	8.4500%		
	225,000.00	18,200.00	8.7000%		
	300,000.00	24,725.00	8.9500%		
Locality Code: MBALCI					
Effective Date: 01/01/2018					
Filing Status: Single					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	100,000.00	7,950.00	8.2000%		
	125,000.00	10,000.00	8.4500%		
	150,000.00	12,112.50	8.7000%		
	250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - BALTIMORE COUNTY		
Maryland – Baltimore County Local Taxes	Locality Code: MBALCO Description: Baltimore County State: MD (Maryland)	Manage Local Taxes (PRMLTI)
	Effective Date	
	Tax Rate Supp	
	Tax Based On	
	State	
	State W/H Credit Limit	
	Exempt Amount Married	
	01/01/2018 8.60% G 0.00 3,200.00	

MARYLAND (MD) - BALTIMORE COUNTY					
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
Maryland – Baltimore County Local Standard Deductions	Locality Code: MBALCO Filing Status: Married, Single				Manage Local Standard Deductions (PRMLSD)
	Effective Date	Standard Deduction %	Minimum	Maximum	
	07/01/2018	15.00%	1,500.00	2,250.00	
Maryland – Baltimore County Local Tax Tables	Locality Code: MBALCO Effective Date: 01/01/2018 Filing Status: Married				Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.6000%		
	150,000.00	11,400.00	7.8500%		
	175,000.00	13,362.50	8.1000%		
	225,000.00	17,412.50	8.3500%		
	300,000.00	23,675.00	8.6000%		
	Locality Code: MBALCO Effective Date: 01/01/2018 Filing Status: Single				

MARYLAND (MD) - BALTIMORE COUNTY					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.6000%		
	100,000.00	7,600.00	7.8500%		
	125,000.00	9,562.50	8.1000%		
	150,000.00	11,587.50	8.3500%		
	250,000.00	19,937.50	8.6000%		

MARYLAND (MD) - CALVERT COUNTY			
Maryland – Calvert County Local Taxes	Locality Code: MCALVT Description: Calvert County State: MD (Maryland)		Manage Local Taxes (PRMLTI)
	Effective Date	01/01/2018	
	Tax Rate Supp	8.55%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
	Exempt Amount Married	3,200.00	
	Exempt Amount Single	3,200.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	Weekly Ceiling Amount	0.00	
	Bi-Weekly Ceiling Amount	0.00	
	Semi-Monthly Ceiling Amount	0.00	
	Monthly Ceiling Amount	0.00	

MARYLAND (MD) - CAROLINE COUNTY					
Maryland – Caroline County Local Taxes	Locality Code: MCARLN			Manage Local Taxes (PRMLTI)	
	Description: Caroline County				
	State: MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	8.55%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
Maryland – Caroline County Local Standard Deductions	Locality Code: MCARLN			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00

MARYLAND (MD) - CAROLINE COUNTY				
Maryland – Caroline County Local Tax Tables	Locality Code: MCARLN		Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018			
	Filing Status: Married			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.5500%
	150,000.00	11,325.00		7.8000%
	175,000.00	13,275.00		8.0500%
	225,000.00	17,300.00		8.3000%
	300,000.00	23,525.00		8.5500%
	Locality Code: MCARLN			
	Effective Date: 01/01/2018			
	Filing Status: Single			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.5500%
100,000.00	7,550.00	7.8000%		
125,000.00	9,500.00	8.0500%		
150,000.00	11,512.50	8.3000%		
250,000.00	19,812.50	8.5500%		

MARYLAND (MD) - CARROLL COUNTY			
Maryland – Carroll County Local Taxes	Locality Code: MCARRL		Manage Local Taxes (PRMLTI)
	Description: Carroll County		
	State: MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.80%	

MARYLAND (MD) - CARROLL COUNTY					
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
Maryland – Carroll County Local Standard Deductions	Locality Code: MCARRL			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Carroll County Local Tax Tables	Locality Code: MCARRL			Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018				
	Filing Status: Married				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.8000%		
	150,000.00	11,700.00	8.0500%		
	175,000.00	13,712.50	8.3000%		
	225,000.00	17,862.50	8.5500%		
	300,000.00	24,275.00	8.8000%		

MARYLAND (MD) - CARROLL COUNTY
Locality Code: MCARRL

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

MARYLAND (MD) - CECIL COUNTY

Maryland –
Cecil County
Local Taxes

Locality Code: MCECIL

Description: Cecil County

State: MD (Maryland)

Manage
Local Taxes
(PRMLTI)

Effective Date	01/01/2018
Tax Rate Supp	8.75%
Tax Based On	G
State	
State W/H Credit Limit	0.00
Exempt Amount Married	3,200.00
Exempt Amount Single	3,200.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00

MARYLAND (MD) - CECIL COUNTY					
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
Maryland – Cecil County Local Standard Deductions	Locality Code: MCECIL			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Cecil County Local Tax Tables	Locality Code: MCECIL			Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018				
	Filing Status: Married				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.7500%		
	150,000.00	11,625.00	8.0000%		
	175,000.00	13,625.00	8.2500%		
	225,000.00	17,750.00	8.5000%		
	300,000.00	24,125.00	8.7500%		
	Locality Code: MCECIL				
	Effective Date: 01/01/2018				
	Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.7500%		
	100,000.00	7,750.00	8.0000%		
	125,000.00	9,750.00	8.2500%		

MARYLAND (MD) - CECIL COUNTY					
	150,000.00	11,812.50	8.5000%		
	250,000.00	23,312.50	8.7500%		

MARYLAND (MD) - CHARLES COUNTY				
Maryland – Charles County Local Taxes	Locality Code: MCHRLS			Manage Local Taxes (PRMLTI)
	Description: Charles County			
	State: MD (Maryland)			
	Effective Date	01/01/2018		
	Tax Rate Supp	8.80%		
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00			
Monthly Ceiling Amount	0.00			
Maryland – Charles County Local Standard Deductions	Locality Code: MCHRLS			Manage Local Standard Deductions (PRMLSD)
	Filing Status: Married, Single			
	Effective Date	Standard Deduction %	Minimum	
	07/01/2018	15.00%	1,500.00	2,250.00

MARYLAND (MD) - CHARLES COUNTY

Maryland –
Charles County
Local Tax
Tables

Locality Code: MCHRLS

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
150,000.00	11,700.00	8.0500%
175,000.00	13,712.50	8.3000%
225,000.00	17,862.50	8.5500%
300,000.00	24,275.00	8.8000%

Locality Code: MCHRLS

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8000%
100,000.00	7,800.00	8.0500%
125,000.00	9,812.50	8.3000%
150,000.00	11,887.50	8.5500%
250,000.00	20,437.50	8.8000%

Manage
Local Tax
Tables
(PRMLTT)

MARYLAND (MD) - DORCHESTER COUNTY				
Maryland – Dorchester County Local Taxes	Locality Code: MDORTR			Manage Local Taxes (PRMLTI)
	Description: Dorchester County			
	State: MD (Maryland)			
	Effective Date	01/01/2018		
	Tax Rate Supp	8.40%		
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00			
Monthly Ceiling Amount	0.00			
Maryland – Dorchester County Local Standard Deductions	Locality Code: MDORTR			Manage Local Standard Deductions (PRMLSD)
	Filing Status: Married, Single			
	Effective Date	Standard Deduction %	Minimum	
	07/01/2018	15.00%	1,500.00	2,250.00

MARYLAND (MD) - DORCHESTER COUNTY

Maryland –
Dorchester
County
Local Tax
Tables

Locality Code: MDORTR

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
150,000.00	11,100.00	7.6500%
175,000.00	13,012.50	7.9000%
225,000.00	16,962.50	8.1500%
300,000.00	23,075.00	8.4000%

Locality Code: MDORTR

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
100,000.00	7,400.00	7.6500%
125,000.00	9,312.50	7.9000%
150,000.00	11,287.50	8.1500%
250,000.00	19,437.50	8.4000%

Manage
Local Tax
Tables
(PRMLTT)

MARYLAND (MD) - FREDERICK COUNTY				
Maryland – Frederick County Local Taxes	Locality Code: MFREDR			Manage Local Taxes (PRMLTI)
	Description: Frederick County			
	State: MD (Maryland)			
	Effective Date	01/01/2018		
	Tax Rate Supp	8.75%		
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00			
Monthly Ceiling Amount	0.00			
Maryland – Frederick County Local Standard Deductions	Locality Code: MFREDR			Manage Local Standard Deductions (PRMLSD)
	Filing Status: Married, Single			
	Effective Date	Standard Deduction %	Minimum	
	07/01/2018	15.00%	1,500.00	2,250.00

MARYLAND (MD) - FREDERICK COUNTY

Maryland –
Frederick
County

Local Tax
Tables

Locality Code: MFREDR

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.7500%
150,000.00	11,625.00	8.0000%
175,000.00	13,625.00	8.2500%
225,000.00	17,750.00	8.5000%
300,000.00	24,125.00	8.7500%

Locality Code: MFREDR

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.7500%
100,000.00	7,750.00	8.0000%
125,000.00	9,750.00	8.2500%
150,000.00	11,812.50	8.5000%
250,000.00	23,312.50	8.7500%

Manage
Local Tax
Tables
(PRMLTT)

MARYLAND (MD) - GARRETT COUNTY				
Maryland – Garrett County Local Taxes	Locality Code: MGARRT			Manage Local Taxes (PRMLTI)
	Description: Garrett County			
	State: MD (Maryland)			
	Effective Date	01/01/2018		
	Tax Rate Supp	8.40%		
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00			
Monthly Ceiling Amount	0.00			
Maryland – Garrett County Local Standard Deductions	Locality Code: MGARRT			Manage Local Standard Deductions (PRMLSD)
	Filing Status: Married, Single			
	Effective Date	Standard Deduction %	Minimum	
	07/01/2018	15.00%	1,500.00	2,250.00

MARYLAND (MD) - GARRETT COUNTY				
Maryland – Garrett County Local Tax Tables	Locality Code: MGARRT		Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018			
	Filing Status: Married			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.4000%
	150,000.00	11,100.00		7.6500%
	175,000.00	13,012.50		7.9000%
	225,000.00	16,962.50		8.1500%
	300,000.00	23,075.00		8.4000%
	Locality Code: MGARRT			
	Effective Date: 01/01/2018			
	Filing Status: Single			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.4000%
	100,000.00	7,400.00		7.6500%
125,000.00	9,312.50	7.9000%		
150,000.00	11,287.50	8.1500%		
250,000.00	19,437.50	8.4000%		

MARYLAND (MD) - HARFORD COUNTY			
Maryland – Harford County Local Taxes	Locality Code: MHARFD Description: Harford County State: MD (Maryland)		Manage Local Taxes (PRMLTI)
	Effective Date	01/01/2018	
	Tax Rate Supp	8.85%	

MARYLAND (MD) - HARFORD COUNTY					
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
	Maryland – Harford County Local Standard Deductions	Locality Code: MHARFD			
Filing Status: Married, Single					
Effective Date		Standard Deduction %	Minimum	Maximum	
07/01/2018		15.00%	1,500.00	2,250.00	
Maryland – Harford County Local Tax Tables	Locality Code: MHARFD				Manage Local Tax Tables (PRMLTT)
	Effective Date: 01/01/2018				
	Filing Status: Married				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.8500%		
	150,000.00	11,775.00	8.1000%		
	175,000.00	13,800.00	8.3500%		
	225,000.00	17,975.00	8.6000%		

MARYLAND (MD) - HARFORD COUNTY				
	300,000.00	24,425.00	8.8500%	
	Locality Code: MHARFD Effective Date: 01/01/2018 Filing Status: Single			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.8500%	
	100,000.00	7,850.00	8.1000%	
	125,000.00	9,875.00	8.3500%	
	150,000.00	11,962.50	8.6000%	
	250,000.00	20,562.50	8.8500%	

MARYLAND (MD) - HOWARD COUNTY		
Maryland – Howard County Local Taxes	Locality Code: MHOWRD Description: Howard County State: MD (Maryland)	
	Effective Date	01/01/2018
	Tax Rate Supp	8.95%
	Tax Based On	G
	State	
	State W/H Credit Limit	0.00
	Exempt Amount Married	3,200.00
	Exempt Amount Single	3,200.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	Manage Local Taxes (PRMLTI)	

MARYLAND (MD) - HOWARD COUNTY

	<table><tr><td>Weekly Ceiling Amount</td><td>0.00</td></tr><tr><td>Bi-Weekly Ceiling Amount</td><td>0.00</td></tr><tr><td>Semi-Monthly Ceiling Amount</td><td>0.00</td></tr><tr><td>Monthly Ceiling Amount</td><td>0.00</td></tr></table>	Weekly Ceiling Amount	0.00	Bi-Weekly Ceiling Amount	0.00	Semi-Monthly Ceiling Amount	0.00	Monthly Ceiling Amount	0.00																							
Weekly Ceiling Amount	0.00																															
Bi-Weekly Ceiling Amount	0.00																															
Semi-Monthly Ceiling Amount	0.00																															
Monthly Ceiling Amount	0.00																															
Maryland – Howard County Local Standard Deductions	<div>Locality Code: MHOWRD</div> <div>Filing Status: Married, Single</div> <table><tr><td>Effective Date</td><td>Standard Deduction %</td><td>Minimum</td><td>Maximum</td></tr><tr><td>07/01/2018</td><td>15.00%</td><td>1,500.00</td><td>2,250.00</td></tr></table>	Effective Date	Standard Deduction %	Minimum	Maximum	07/01/2018	15.00%	1,500.00	2,250.00	Manage Local Standard Deductions (PRMLSD)																						
Effective Date	Standard Deduction %	Minimum	Maximum																													
07/01/2018	15.00%	1,500.00	2,250.00																													
Maryland – Howard County Local Tax Tables	<div>Locality Code: MHOWRD</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Married</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> <div>Locality Code: MHOWRD</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Single</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>100,000.00</td><td>7,950.00</td><td>8.2000%</td></tr><tr><td>125,000.00</td><td>10,000.00</td><td>8.4500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00	8.9500%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	100,000.00	7,950.00	8.2000%	125,000.00	10,000.00	8.4500%	Manage Local Tax Tables (PRMLTT)
For Taxable Income Over	Base Tax	Percent of Excess																														
0.00	0.00	7.9500%																														
150,000.00	11,925.00	8.2000%																														
175,000.00	13,975.00	8.4500%																														
225,000.00	18,200.00	8.7000%																														
300,000.00	24,725.00	8.9500%																														
For Taxable Income Over	Base Tax	Percent of Excess																														
0.00	0.00	7.9500%																														
100,000.00	7,950.00	8.2000%																														
125,000.00	10,000.00	8.4500%																														

MARYLAND (MD) - HOWARD COUNTY					
	150,000.00	12,112.50	8.7000%		
	250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - KENT COUNTY						
Maryland – Kent County Local Taxes	Locality Code: MKENTC Description: Kent County State: MD (Maryland)			Manage Local Taxes (PRMLTI)		
	Effective Date		01/01/2018			
	Tax Rate Supp		8.60%			
	Tax Based On		G			
	State					
	State W/H Credit Limit		0.00			
	Exempt Amount Married		3,200.00			
	Exempt Amount Single		3,200.00			
	Exempt Amount Other		0.00			
	Dependent Credit Amount		0.00			
	Credit Amount		0.00			
	Weekly Ceiling Amount		0.00			
	Bi-Weekly Ceiling Amount		0.00			
	Semi-Monthly Ceiling Amount		0.00			
	Monthly Ceiling Amount		0.00			
Maryland – Kent County Local Standard Deductions	Locality Code: MKENTC Filing Status: Married, Single			Manage Local Standard Deductions (PRMLSD)		
	Effective Date	Standard Deduction %	Minimum			Maximum
	07/01/2018	15.00%	1,500.00			2,250.00

MARYLAND (MD) - KENT COUNTY

Maryland – Kent County
Local Tax Tables

Locality Code: MKENTC
Effective Date: 01/01/2018
Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.6000%
150,000.00	11,400.00	7.8500%
175,000.00	13,362.50	8.1000%
225,000.00	17,412.50	8.3500%
300,000.00	23,675.00	8.6000%

Locality Code: MKENTC
Effective Date: 01/01/2018
Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.6000%
100,000.00	7,600.00	7.8500%
125,000.00	9,562.50	8.1000%
150,000.00	11,587.50	8.3500%
250,000.00	19,937.50	8.6000%

Manage Local Tax Tables (PRMLTT)

MARYLAND (MD) - MONTGOMERY COUNTY					
Maryland – Montgomery County Local Taxes	Locality Code: MMONTG			Manage Local Taxes (PRMLTI)	
	Description: Montgomery County				
	State: MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	8.95%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
Maryland – Montgomery County Local Standard Deductions	Locality Code: MMONTG			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00

MARYLAND (MD) - MONTGOMERY COUNTY

Maryland –
Montgomery
County
Local Tax
Tables

Locality Code: MMONTG

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
150,000.00	11,925.00	8.2000%
175,000.00	13,975.00	8.4500%
225,000.00	18,200.00	8.7000%
300,000.00	24,725.00	8.9500%

Locality Code: MMONTG

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

Manage
Local Tax
Tables
(PRMLTT)

MARYLAND (MD) - MARYLAND NONRESIDENT							
Maryland – Nonresident Local Taxes	Locality Code: MNONRS Description: Maryland Nonresident State: MD (Maryland)			Manage Local Taxes (PRMLTI)			
	Effective Date		01/01/2018				
	Tax Rate Supp		7.50%				
	Tax Based On		G				
	State						
	State W/H Credit Limit		0.00				
	Exempt Amount Married		3,200.00				
	Exempt Amount Single		3,200.00				
	Exempt Amount Other		0.00				
	Dependent Credit Amount		0.00				
	Credit Amount		0.00				
	Weekly Ceiling Amount		0.00				
	Bi-Weekly Ceiling Amount		0.00				
	Semi-Monthly Ceiling Amount		0.00				
	Monthly Ceiling Amount		0.00				
Maryland – Nonresident Local Standard Deductions	Locality Code: MNONRS Filing Status: Married, Single			Manage Local Standard Deductions (PRMLSD)			
	Effective Date		Standard Deduction %			Minimum	Maximum
	07/01/2018		15.00%			1,500.00	2,250.00
Maryland – Nonresident Local Tax Tables	Locality Code: MNONRS Effective Date: 01/01/2018 Filing Status: Married			Manage Local Tax Tables (PRMLTT)			

MARYLAND (MD) - MARYLAND NONRESIDENT

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	6.5000%
150,000.00	9,750.00	6.7500%
175,000.00	11,437.50	7.0000%
225,000.00	14,937.50	7.2500%
300,000.00	20,375.00	7.5000%

Locality Code: MNONRS

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	6.5000%
100,000.00	6,500.00	6.7500%
125,000.00	8,187.50	7.0000%
150,000.00	9,937.50	7.2500%
250,000.00	17,187.50	7.5000%

MARYLAND (MD) - PRINCE GEORGE'S COUNTY

Maryland –
Prince George's
County
Local Taxes

Locality Code: MPRGRG
Description: Prince George's County
State: MD (Maryland)

Manage
Local Taxes
(PRMLTI)

Effective Date	01/01/2018
Tax Rate Supp	8.95%
Tax Based On	G
State	
State W/H Credit Limit	0.00
Exempt Amount Married	3,200.00
Exempt Amount Single	3,200.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
Weekly Ceiling Amount	0.00
Bi-Weekly Ceiling Amount	0.00
Semi-Monthly Ceiling Amount	0.00
Monthly Ceiling Amount	0.00

Maryland –
Prince George's
County
Local Standard
Deductions

Locality Code: MPRGRG
Filing Status: Married, Single

Manage
Local
Standard
Deductions
(PRMLSD)

Effective Date	Standard Deduction %	Minimum	Maximum
07/01/2018	15.00%	1,500.00	2,250.00

Maryland –
Prince George's
County
Local Tax
Tables

Locality Code: MPRGRG
Effective Date: 01/01/2018
Filing Status: Married

Manage
Local Tax
Tables
(PRMLTT)

For Taxable Income Over	Base Tax	Percent of Excess
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MARYLAND (MD) - PRINCE GEORGE'S COUNTY

	0.00	0.00	7.9500%	
	150,000.00	11,925.00	8.2000%	
	175,000.00	13,975.00	8.4500%	
	225,000.00	18,200.00	8.7000%	
	300,000.00	24,725.00	8.9500%	
Locality Code: MPRGRG				
Effective Date: 01/01/2018				
Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	100,000.00	7,950.00	8.2000%	
	125,000.00	10,000.00	8.4500%	
	150,000.00	12,112.50	8.7000%	
	250,000.00	20,812.50	8.9500%	

MARYLAND (MD) - QUEEN ANNE'S COUNTY

Maryland – Queen Anne’s County Local Taxes	Locality Code: MQANNE		Manage Local Taxes (PRMLTI)
	Description: Queen Anne’s County		
	State: MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.95%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
Exempt Amount Married	3,200.00		

MARYLAND (MD) - QUEEN ANNE’S COUNTY					
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
Maryland – Queen Anne’s County Local Standard Deductions	Locality Code: MQANNE			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Married				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
	Locality Code: MQANNE				
	Filing Status: Single				
	Effective Date	Standard Deduction %	Minimum	Maximum	
	01/01/2018	15.00%	1,500.00	2,000.00	

MARYLAND (MD) - QUEEN ANNE’S COUNTY				
Maryland – Queen Anne’s County Local Tax Tables	Locality Code: MQANNE		Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018			
	Filing Status: Married			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.9500%
	150,000.00	11,925.00		8.2000%
	175,000.00	13,975.00		8.4500%
	225,000.00	18,200.00		8.7000%
	300,000.00	24,725.00		8.9500%
	Locality Code: MQANNE			
	Effective Date: 01/01/2018			
	Filing Status: Single			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		7.9500%
100,000.00	7,950.00	8.2000%		
125,000.00	10,000.00	8.4500%		
150,000.00	12,112.50	8.7000%		
250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - ST. MARY'S COUNTY			
Maryland – st. Mary's county Local Taxes	Locality Code: MSTMAR		Manage Local Taxes (PRMLTI)
	Description: St. Mary's County		
	State: MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.75%	

MARYLAND (MD) - ST. MARY'S COUNTY				
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
	Semi-Monthly Ceiling Amount	0.00		
	Monthly Ceiling Amount	0.00		
Maryland – st. Mary's county Local Standard Deductions	Locality Code: MSTMAR Filing Status: Married, Single			Manage Local Standard Deductions (PRMLSD)
	Effective Date	Standard Deduction %	Minimum	Maximum
	07/01/2018	15.00%	1,500.00	2,250.00
Maryland – st. Mary's county Local Tax Tables	Locality Code: MSTMAR Effective Date: 01/01/2018 Filing Status: Married			Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.7500%	
	150,000.00	11,625.00	8.0000%	
	175,000.00	13,625.00	8.2500%	
	225,000.00	17,750.00	8.5000%	

MARYLAND (MD) - ST. MARY'S COUNTY

	300,000.00	24,125.00	8.7500%		
	Locality Code: MSTMAR Effective Date: 01/01/2018 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.7500%		
	100,000.00	7,750.00	8.0000%		
	125,000.00	9,750.00	8.2500%		
	150,000.00	11,812.50	8.5000%		
	250,000.00	23,312.50	8.7500%		

MARYLAND (MD) - SOMERSET COUNTY

Maryland – Somerset County Local Taxes	Locality Code: MSOMRT		Manage Local Taxes (PRMLTI)
	Description: Somerset County		
	State: MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.90%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
	Exempt Amount Married	3,200.00	
	Exempt Amount Single	3,200.00	
	Exempt Amount Other	0.00	
Dependent Credit Amount	0.00		
Credit Amount	0.00		

MARYLAND (MD) - SOMERSET COUNTY					
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
Maryland – Somerset County Local Standard Deductions	Locality Code: MSOMRT Filing Status: Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Somerset County Local Tax Tables	Locality Code: MSOMRT Effective Date: 01/01/2018 Filing Status: Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	150,000.00	11,925.00	8.2000%		
	175,000.00	13,975.00	8.4500%		
	225,000.00	18,200.00	8.7000%		
	300,000.00	24,725.00	8.9500%		
	Locality Code: MSOMRT Effective Date: 01/01/2018 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	100,000.00	7,950.00	8.2000%		
	125,000.00	10,000.00	8.4500%		

MARYLAND (MD) - SOMERSET COUNTY					
	150,000.00	12,112.50	8.7000%		
	250,000.00	20,812.50	8.9500%		

MARYLAND (MD) - TALBOT COUNTY				
Maryland – Talbot County Local Taxes	Locality Code: MTALBT			Manage Local Taxes (PRMLTI)
	Description: Talbot County			
	State: MD (Maryland)			
	Effective Date	01/01/2018		
	Tax Rate Supp	8.15%		
	Tax Based On	G		
	State			
	State W/H Credit Limit	0.00		
	Exempt Amount Married	3,200.00		
	Exempt Amount Single	3,200.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	Weekly Ceiling Amount	0.00		
	Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00			
Monthly Ceiling Amount	0.00			
Maryland – Talbot County Local Standard Deductions	Locality Code: MTALBT			Manage Local Standard Deductions (PRMLSD)
	Filing Status: Married, Single			
	Effective Date	Standard Deduction %	Minimum	

MARYLAND (MD) - TALBOT COUNTY					
	07/01/2018	15.00%	1,500.00	2,250.00	
Maryland – Talbot County Local Tax Tables	Locality Code: MTALBT Effective Date: 01/01/2018 Filing Status: Married				Manage Local Tax Tables (PRMLTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.1500%		
	150,000.00	10,725.00	7.4000%		
	175,000.00	12,575.00	7.6500%		
	225,000.00	16,400.00	7.9000%		
	300,000.00	22,325.00	8.1500%		
	Locality Code: MTALBT Effective Date: 01/01/2018 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.1500%		
	100,000.00	7,150.00	7.4000%		
	125,000.00	9,000.00	7.6500%		
	150,000.00	10,912.50	7.9000%		
	250,000.00	18,812.50	8.1500%		

MARYLAND (MD) - WASHINGTON COUNTY					
Maryland – Washington County Local Taxes	Locality Code: MWASHT			Manage Local Taxes (PRMLTI)	
	Description: Washington County				
	State: MD (Maryland)				
	Effective Date	01/01/2018			
	Tax Rate Supp	8.55%			
	Tax Based On	G			
	State				
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
Semi-Monthly Ceiling Amount	0.00				
Monthly Ceiling Amount	0.00				
Maryland – Washington County Local Standard Deductions	Locality Code: MWASHT			Manage Local Standard Deductions (PRMLSD)	
	Filing Status: Married, Single				
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Washington County Local Tax Tables	Locality Code: MWASHT			Manage Local Tax Tables (PRMLTT)	
	Effective Date: 01/01/2018				
	Filing Status: Married				

MARYLAND (MD) - WASHINGTON COUNTY

For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	7.5500%		
150,000.00	11,325.00	7.8000%		
175,000.00	13,275.00	8.0500%		
225,000.00	17,300.00	8.3000%		
300,000.00	23,525.00	8.5500%		
Locality Code: MWASHT Effective Date: 01/01/2018 Filing Status: Single				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	7.5500%		
100,000.00	7,550.00	7.8000%		
125,000.00	9,500.00	8.0500%		
150,000.00	11,512.50	8.3000%		
250,000.00	19,812.50	8.5500%		

MARYLAND (MD) - WICOMICO COUNTY

Maryland – Wicomico County Local Taxes	Locality Code: MWIMCO		Manage Local Taxes (PRMLTI)
	Description: Wicomico County		
	State: MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	8.95%	
	Tax Based On	G	
	State		

MARYLAND (MD) - WICOMICO COUNTY					
	State W/H Credit Limit	0.00			
	Exempt Amount Married	3,200.00			
	Exempt Amount Single	3,200.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Weekly Ceiling Amount	0.00			
	Bi-Weekly Ceiling Amount	0.00			
	Semi-Monthly Ceiling Amount	0.00			
	Monthly Ceiling Amount	0.00			
Maryland – Wicomico County Local Standard Deductions	Locality Code: MWIMCO Filing Status: Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Wicomico County Local Tax Tables	Locality Code: MWIMCO Effective Date: 01/01/2018 Filing Status: Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.9500%		
	150,000.00	11,925.00	8.2000%		
	175,000.00	13,975.00	8.4500%		
	225,000.00	18,200.00	8.7000%		
	300,000.00	24,725.00	8.9500%		
	Locality Code: MWIMCO Effective Date: 01/01/2018				

MARYLAND (MD) - WICOMICO COUNTY

	Filing Status: Single			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.9500%	
	100,000.00	7,950.00	8.2000%	
	125,000.00	10,000.00	8.4500%	
	150,000.00	12,112.50	8.7000%	
	250,000.00	20,812.50	8.9500%	

MARYLAND (MD) - WORCESTER COUNTY

Maryland – Worcester County Local Taxes	Locality Code: MWORCT		Manage Local Taxes (PRMLTI)
	Description: Worcester County		
	State: MD (Maryland)		
	Effective Date	01/01/2018	
	Tax Rate Supp	7.50%	
	Tax Based On	G	
	State		
	State W/H Credit Limit	0.00	
	Exempt Amount Married	3,200.00	
	Exempt Amount Single	3,200.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	Weekly Ceiling Amount	0.00	
Bi-Weekly Ceiling Amount	0.00		
Semi-Monthly Ceiling Amount	0.00		

MARYLAND (MD) - WORCESTER COUNTY					
	Monthly Ceiling Amount	0.00			
Maryland – Worcester County Local Standard Deductions	Locality Code: MWORCT Filing Status: Married, Single			Manage Local Standard Deductions (PRMLSD)	
	Effective Date	Standard Deduction %	Minimum		Maximum
	07/01/2018	15.00%	1,500.00		2,250.00
Maryland – Worcester County Local Tax Tables	Locality Code: MWORCT Effective Date: 01/01/2018 Filing Status: Married			Manage Local Tax Tables (PRMLTT)	
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	6.5000%		
	150,000.00	9,750.00	6.7500%		
	175,000.00	11,437.50	7.0000%		
	225,000.00	14,937.50	7.2500%		
	300,000.00	20,375.00	7.5000%		
	Locality Code: MWORCT Effective Date: 01/01/2018 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	6.5000%		
	100,000.00	6,500.00	6.7500%		
	125,000.00	8,187.50	7.0000%		
	150,000.00	9,937.50	7.2500%		
	250,000.00	17,187.50	7.5000%		

MARYLAND (MD) – MARYLAND RESIDENTS WORKING IN DELAWARE

Maryland –
Maryland
Residents
Working In
Delaware
Local Taxes

Locality Code: MWRKDE

Description: Maryland Res Work in DE

State: MD (Maryland)

Manage
Local
Taxes
(PRMLTI)

Effective Date	01/01/2018
Tax Rate Supp	3.20%
Tax Based On	G
State	
State W/H Credit Limit	0.00
Exempt Amount Married	3,200.00
Exempt Amount Single	3,200.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
Weekly Ceiling Amount	0.00
Bi-Weekly Ceiling Amount	0.00
Semi-Monthly Ceiling Amount	0.00
Monthly Ceiling Amount	0.00

Maryland –
Maryland
Residents
Working In
Delaware
Local Standard
Deductions

Locality Code: MWRKDE

Filing Status: Married, Single

Manage
Local
Standard
Deductions
(PRMLSD)

Effective Date	Standard Deduction %	Minimum	Maximum
07/01/2018	15.00%	1,500.00	2,250.00

Maryland –
Maryland
Residents
Working In
Delaware

Locality Code: MWRKDE

Effective Date: 01/01/2018

Filing Status: Married

Manage
Local Tax
Tables
(PRMLTT)

MARYLAND (MD) – MARYLAND RESIDENTS WORKING IN DELAWARE					
Local Tax Tables	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	3.2000%		
	150,000.00	4,800.00	3.2000%		
	175,000.00	5,600.00	3.2000%		
	225,000.00	7,200.00	3.2000%		
	300,000.00	9,600.00	3.2000%		
	Locality Code: MWRKDE Effective Date: 01/01/2018 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	3.2000%		
	100,000.00	3,200.00	3.2000%		
	125,000.00	4,000.00	3.2000%		
	150,000.00	4,800.00	3.2000%		
	250,000.00	8,000.00	3.2000%		

Processing

Special Programming

Effective 01/01/2000, the state of Maryland changed the computation method for tax withholding. Maryland has different withholding rates depending on the county in which an employee resides.

Local tables must be set up to allow for the different local income tax rates.

The system adds state and local liability amounts to equal one state withholding amount.

State Tax Calculation

1. Gross Pay - (401k + Cafeteria Plans) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - State Standard Deduction - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages

3. $((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax} = \text{Annual State Tax Liability}$
4. $\text{Annual State Tax Liability} / \text{Number of Pay Periods per Year} = \text{State Tax Liability for Current Period}$

Local Tax Calculation

1. $\text{Gross Pay} - (401k + \text{Cafeteria Plans}) \times \text{Number of Pay Periods per Year} = \text{Gross Annual Wages}$
2. $\text{Gross Annual Wages} - \text{Local Standard Deduction} - (\text{Number of Exemptions} \times \text{Exemption Amount}) = \text{Annual Taxable Wages}$
3. $((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax} = \text{Annual Local Tax Liability}$
4. $\text{Annual Local Tax Liability} / \text{Number of Pay Periods per Year} = \text{Local Tax Liability for Current Period}$

The system adds state liability and the local liability amounts to equal one state withholding amount.

Tax Calculation & Special Programming

 Indicates Special Programming

Step 1

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	MD Tax Exempt Deduction Amounts	Manage Deductions
Less	MD Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Wage Amount	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Allowance Amount (<i>Withholding State Exemptions</i> x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized Taxable Wages	
	Apply Annualized Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income	Manage State Tax Tables

	Calculation	Related Screens
	Over Amount) x Tax Percentage) + Base Tax	
Equals	Annualized Local Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Equals	State Portion of MD Tax Withholding for Pay Period	

Step 2

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	Local Tax's Exempt Deduction Amounts	Manage Deductions
Less	Local Tax's Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Wage Amount	
Less	Standard Deduction Amount	Manage Local Standard Deductions
Less	Allowance Amount (Local Exemptions x Exemption Amount)	Manage Employee Taxes Manage Local Taxes
Equals	Annualized Taxable Wages	
	Apply Annualized Taxable Wages to the appropriate Local Tax Table. Annualized Local Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage Local Tax Tables
Equals	Annualized Local Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods

	Calculation	Related Screens
Equals	Local Portion of MD Tax Withholding for Pay Period	

Step 3

	Calculation	Related Screens
	State Portion of MD Tax Withholding for Pay Period	(Calculated in Step 1)
Plus	Local Portion of MD Tax Withholding for Pay Period	(Calculated in Step 2)
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	MD State Tax Withholding for Pay Period	

Massachusetts (MA)

State Information

Massachusetts Circular M

<http://www.mass.gov/dor/docs/dor/forms/wage-rpt/pdfs/circ-m-current.pdf>

Massachusetts Withholding Exemption Certificate (M-4P)

<http://www.mass.gov/dor/docs/dor/forms/wage-rpt/pdfs/m-4p.pdf>

Data Setup for Massachusetts

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee has indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form. ▪ Head of Household: Select this filing status if the employee has selected the Check if you will file Head of Household on your tax return check box his/her Massachusetts Withholding Exemption (M-4P) form. ▪ Single: Select this filing status if the employee has not indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.
Withholding State Exemptions	Enter the number of exemptions the employee claimed on his/her Massachusetts Withholding Exemption (M-4P) form.
Withholding State Credits	Enter 1 if the employee and/or his/her spouse are blind.

Massachusetts (MA)		
Massachusetts State Taxes	State: MA (Massachusetts)	Manage State Taxes (PRMS TI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	

Massachusetts (MA)							
Massachusetts State Tax Withholding Adjustments (Personal Exemption Allowance)	State: MA Type: Personal Exemption Allowance Effective Date: 01/01/2016 Filing Status: Married					Manage State Tax Withholding Adjustments (PRMS TAC)	
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N		0.00
	State: MA Type: Personal Exemption Allowance Effective Date: 01/01/2016 Filing Status: Single						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	3,400.00	1,000.00	0.00%	N		0.00
	State: MA Type: Personal Exemption Allowance Effective Date: 01/01/2016 Filing Status: Head of Household						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
0.00	3,400.00	1,000.00	0.00%	N	0.00		
Massachusetts Low Income Exemption	State: MA Type: Low Income Exemption Effective Date: 01/01/2013					Manage State Tax Withholding	


Massachusetts (MA)										
(Personal Exemption Allowance)	Filing Status: Single Wage Type: Taxable Wages Exemption Threshold: 1								Manage Adjustm ents (PRMS TAC)	
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 st Ex- empt Over- ride (Y/N)	1 st Ex- empt Over- ride Amt	Other Amt 1	Other Amt 2		Other Rate 1
	8,000. 00	0.00	0.00	0.00 %	N	0.00	0.00	0.00		0.000 0%
	State: MA Type: Low Income Exemption Effective Date: 01/01/2013 Filing Status: Married Wage Type: Taxable Wages Exemption Threshold: 1									
	For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 st Ex- empt Over- ride (Y/N)	1 st Ex- empt Over- ride Amt	Other Amt 1	Other Amt 2		Other Rate 1
8,000. 00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%		
State: MA Type: Low Income Exemption Effective Date: 01/01/2013 Filing Status: Head of Household Wage Type: Taxable Wages Exemption Threshold: 1										
For Annu- alized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp- tion	% of Ex- cess	1 st Ex- empt Over-	1 st Ex- empt Over	Other Amt 1	Other Amt 2	Other Rate 1		

Massachusetts (MA)																																									
	Wage Basis				ride (Y/N)	-ride Amt																																			
	8,000.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	0.000 0%																																
Massachusetts State Standard Deductions	<div><div><div>State: MA</div><div>Effective Date: 01/01/2016</div><div>Filing Status: Married</div></div><table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table><div><div>State: MA</div><div>Effective Date: 01/01/2016</div><div>Filing Status: Single</div></div><table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table><div><div>State: MA</div><div>Effective Date: 01/01/2016</div><div>Filing Status: Head of Household</div></div><table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>2,400.00</td><td>2,400.00</td></tr></table><div>Note that this extra deduction amount is subtracted from taxable wages when the employee's filing status is Head of Household.</div></div>										For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	2,400.00	2,400.00	Manage State Standard Deductions (PRMS SD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
0.00	0.00	0.00%	0.00	0.00																																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
0.00	0.00	0.00%	0.00	0.00																																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																					
0.00	0.00	0.00%	2,400.00	2,400.00																																					
Massachusetts	<div><div>State: MA</div><div>Effective Date: 01/01/2016</div></div>										Manage State Tax																														

Massachusetts (MA)			
State Tax Tables	Filing Status: Married		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.1%
	State: MA		
	Effective Date: 01/01/2016		
	Filing Status: Single		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.1%
	State: MA		
	Effective Date: 01/01/2016		
	Filing Status: Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.1%
Tables (PRMS TT)			

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	MA Tax Exempt Deduction Amounts	Manage Deductions
Less	MA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
Less	The amount deducted for the U.S. Social Security (FICA) and Medicare	(Calculated)
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Wage Amount	
Less	Standard Deduction	State Standard Deductions
Less	Exemption Amount Exemption Amount = Withholding State Exemptions times Amount per Personal Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Low Income Exemption if Wage Type is "Taxable Wages" If Annual Taxable Wages is equal to or less than Annualized Wage Over/ Wage Basis AND Withholding State Exemptions is greater than or equal to Exemption Threshold , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.	Manage State Tax Withholding Adjustments
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes

	Calculation	Related Screens
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Michigan (MI)

State Information

Michigan Income Tax Withholding Guide

http://www.michigan.gov/documents/taxes/446_2013_442640_7.pdf

<http://www.legislature.mi.gov/documents/2017-2018/billenrolled/Senate/pdf/2018-SNB-0748.pdf>

Costpoint uses Michigan's Percentage Formula to calculate the Michigan income tax withholding.

Michigan Withholding Exemption Certificate (MI-W4)

http://www.michigan.gov/documents/taxes/MI-W4_370050_7.pdf

Data Setup for Michigan

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	Both: Select this filing status for all employees not claiming exemption from Michigan withholding.
Withholding State Exemptions	Enter the number of personal and dependency exemptions the employee claimed on the MI-W4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

MICHIGAN (MI)		
Michigan State Taxes	State: MI (Michigan)	
	Effective Date	01/01/2018
	Unemp Limit	9,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Michigan State Taxes record.
	Tax Rate Supp	4.25%
		Manage State Taxes (PRMSTI)

MICHIGAN (MI)					
	Tax Based On	G			
	Round W/H Amount (CP7)	N			
	Fed W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	4,050.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
MICHIGAN State Standard Deductions	State: MI Effective Date: 01/01/2018 Filing Status: Both				Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
MICHIGAN State Tax Tables	State: MI Effective Date: 01/01/2018 Filing Status: Both				Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	4.25%		

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	MI Tax Exempt Deduction Amounts	Manage Deductions
Less	MI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	MI Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Minnesota (MN)

State Information

Minnesota 2015 Withholding Computer Formula

http://www.revenue.state.mn.us/Forms_and_Instructions/wh_tables_18.pdf

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Minnesota

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming Married on the W-4 form. ▪ Single: Select this filing status if the employee is claiming Single or Married but Withhold at Higher Single Rate on the W-4 form.
Withholding State Exemptions	Enter the total number of allowances the employee claimed on the W-4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

MINNESOTA (MN)			
Minnesota State Taxes	State: MN (Minnesota)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	32,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Minnesota State Taxes record.	
	Tax Rate Supp	6.25%	
	Tax Based On	G	
	Round W/H Amount	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	4,150.00	
	Exempt Amount Single	4,150.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

Minnesota
State Standard
Deductions

State: MN
Effective Date: 01/01/2018
Filing Status: Married

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: MN
Effective Date: 01/01/2018
Filing Status: Single

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

Manage
State
Standard
Deductions
(PRMSSD)

Minnesota
State Tax
Tables

State: MN
Effective Date: 01/01/2018
Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
8,850.00	0.00	5.3500%
46,700.00	2,024.98	7.0500%
159,230.00	9,958.35	7.8500%
275,550.00	19,089.47	9.8500%

State: MN
Effective Date: 01/01/2018
Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
2,350.00	0.00	5.3500%
28,240.00	1,385.12	7.0500%
87,410.00	5,556.61	7.8500%
162,370.00	11,440.97	9.8500%

Manage
State Tax
Tables
(PRMSTT)

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	MN Tax Exempt Deduction Amounts	Manage Deductions
Less	MN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
Times	Pay Frequency	Manage Pay Periods
Equals	MN Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Mississippi (MS)

State Information

Mississippi Income Tax Withholding Tables

<http://www.dor.ms.gov/Business/Documents/Computer%20Payroll%20Accounting%20Updated%2012-22-17.pdf>

Mississippi Withholding Exemption Certificate (89-350)

<http://www.dor.ms.gov/Forms/89350158.pdf>

Data Setup for Mississippi

Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming a status of Married and has indicated that his/her spouse is not employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1). ▪ Misc. Status 1: Select this filing status if the employee is claiming a status of Married and has indicated that his/her spouse is employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1). ▪ Head of Household: Select this filing status if the employee is claiming a status of Head of Family on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1) ▪ Single: Select this filing status if the employee is claiming a status of Single on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350-98-1).
Withholding State Exemptions	To calculate the number of exemptions that you must enter in this field, divide the Total Amount of Exemption Claimed from line 6 of the employee's Mississippi Withholding Exemption Certificate by \$500.00. Enter the result of that calculation as the employee's number of exemptions.

MISSISSIPPI (MS)		
Mississippi State Taxes	State: MS (Mississippi)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	
Mississippi State Standard Deductions	State: MS Effective Date: 01/01/2018 Filing Status: Misc Status 1 (Mississippi: Married – Spouse does work)	Manage State Standard Deductions (PRMSSD)

MISSISSIPPI (MS)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,300.00	0.00%	2,300.00	2,300.00
<p>State: MS</p> <p>Effective Date: 01/01/2018</p> <p>Filing Status: Head of Household (Mississippi: Head of Family)</p>					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,400.00	0.00%	3,400.00	3,400.00
<p>State: MS</p> <p>Effective Date: 01/01/2018</p> <p>Filing Status: Married (Mississippi: Married – Spouse does not work)</p>					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	4,600.00	0.00%	4,600.00	4,600.00
<p>State: MS</p> <p>Effective Date: 01/01/2018</p> <p>Filing Status: Single (Mississippi: Single)</p>					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,300.00	0.00%	2,300.00	2,300.00

MISSISSIPPI (MS)

Mississippi
State Tax
Tables

State: MS

Effective Date: 01/01/2018

Filing Status: Misc Status 1

(Mississippi: Married, spouse works)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,000.00	0.00	3.0000%
5,000.00	120.00	4.0000%
10,000.00	320.00	5.0000%

State: MS

Effective Date: 01/01/2018

Filing Status: Head of Household

(Mississippi: Head of Family)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,000.00	0.00	3.0000%
5,000.00	120.00	4.0000%
10,000.00	320.00	5.0000%

State: MS

Effective Date: 01/01/2018

Filing Status: Married

(Mississippi: Married, spouse does not work)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,000.00	0.00	3.0000%

Manage
State Tax
Tables
(PRMSTT)

MISSISSIPPI (MS)

5,000.00	120.00	4.0000%
10,000.00	320.00	5.0000%

State: MS

Effective Date: 01/01/2018

Filing Status: Single

(Mississippi: Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,000.00	0.00	3.0000%
5,000.00	120.00	4.0000%
10,000.00	320.00	5.0000%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	MS Tax Exempt Deduction Amounts	Manage Deductions
Less	MS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Less	Standard Deduction Amount	Manage State Standard Deductions

Equals	Annual Taxable Wages	
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	<p>Additional State Withholding Amount</p> <p>(If applicable)</p>	Manage Employee Taxes
Round (if applicable)	<p>If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.</p>	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Missouri (MO)

State Information

Missouri Employer's Tax Guide

http://dor.mo.gov/forms/4282_2018.pdf

Missouri Withholding Allowance Certificate (MO-W4)

<http://dor.mo.gov/forms/MO-W-4.pdf>

Data Setup for Missouri

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee's filing status is Married, and he/she has indicated that his/her spouse does <u>not</u> work on the MO W-4. ▪ Misc. Status 1: Select this status if the employee's filing status is Married, and he/she has indicated that his/her spouse <u>does</u> work on the MO W-4. ▪ Head of Household: Select this status if the employee's filing status is Head of Household on the MO W-4. ▪ Single: Select this status if the employee's filing status is Single on the MO W-4.
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the MO W-4.

Missouri (MO)			
Missouri State Taxes	State: MO (Missouri)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	12,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Missouri State Taxes record.	
	Tax Rate Supp	5.90%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

Missouri (MO)																																													
Missouri (Federal W/H Credit Limit)	<div> State: MO Type: Federal W/H Credit Limit Effective Date: 01/01/2018 Filing Status: Single Wage Type: Gross Wages Exemption Threshold: 0 </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 10%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 10%;">Base Amt</th> <th style="width: 10%;">Amt Per Credit/Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1st Exempt Override (Y/N)</th> <th style="width: 10%;">1st Exempt Override Amt</th> <th style="width: 10%;">Credit Limit 1</th> <th style="width: 10%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">5,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table> <div style="margin-top: 10px;"> State: MO Type: Federal W/H Credit Limit Effective Date: 01/01/2018 Filing Status: Misc Status 1 Wage Type: Gross Wages Exemption Threshold: 0 </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 10%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 10%;">Base Amt</th> <th style="width: 10%;">Amt Per Credit/Exemption</th> <th style="width: 10%;">% of Excess</th> <th style="width: 10%;">1st Exempt Override (Y/N)</th> <th style="width: 10%;">1st Exempt Override Amt</th> <th style="width: 10%;">Credit Limit 1</th> <th style="width: 10%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">5,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table> <div style="margin-top: 10px;"> State: MO Type: Federal W/H Credit Limit Effective Date: 01/01/2018 Filing Status: Head of Household Wage Type: Gross Wages Exemption Threshold: 0 </div>								For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%	Manage State Tax Withholding Adjustments (PRMSTAC)
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																																					
0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%																																					
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																																					
0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%																																					

Missouri (MO)																											
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 12.5%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 12.5%;">Amt Per Credit/Exemption</th> <th style="width: 8%;">% of Excess</th> <th style="width: 10%;">1st Exempt Override (Y/N)</th> <th style="width: 10%;">1st Exempt Override Amt</th> <th style="width: 10%;">Credit Limit 1</th> <th style="width: 10%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">5,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table>								For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%	
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																			
0.00	0.00	0.00	0.00%	N	0.00	5,000.00	0.00	0.0000%																			
	<p>State: MO</p> <p>Type: Federal W/H Credit Limit</p> <p>Effective Date: 01/01/2018</p> <p>Filing Status: Married</p> <p>Wage Type: Gross Wages</p> <p>Exemption Threshold: 0</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 12.5%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 12.5%;">Amt Per Credit/Exemption</th> <th style="width: 8%;">% of Excess</th> <th style="width: 10%;">1st Exempt Override (Y/N)</th> <th style="width: 10%;">1st Exempt Override Amt</th> <th style="width: 10%;">Credit Limit 1</th> <th style="width: 10%;">Other Amt 2</th> <th style="width: 10%;">Other Rate 1</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">10,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> </tr> </tbody> </table>								For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1	0.00	0.00	0.00	0.00%	N	0.00	10,000.00	0.00	0.0000%	
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	Other Rate 1																			
0.00	0.00	0.00	0.00%	N	0.00	10,000.00	0.00	0.0000%																			
Missouri State Tax Withholding Adjustments (Personal Exemption Allowance)	<p>State: MO</p> <p>Effective Date: 01/01/2018</p> <p>Filing Status: Misc Status 1</p> <p>Type: Personal Exemption Allowance (Missouri: Married, spouse works)</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 12.5%;">For Annualized Wages Over</th> <th style="width: 8%;">Base Amt</th> <th style="width: 12.5%;">Amt Per Credit/Exemption</th> <th style="width: 8%;">% of Excess</th> <th style="width: 10%;">1st Exempt Override (Y/N)</th> <th style="width: 10%;">1st Exempt Override Amt</th> <th style="width: 10%;">2nd Exempt Amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; color: red;">0.00</td> <td style="text-align: center; color: red;">0.00</td> <td style="text-align: center; color: red;">0.00</td> <td style="text-align: center; color: red;">0%</td> <td style="text-align: center; color: red;">Y</td> <td style="text-align: center; color: red;">0.00</td> <td style="text-align: center; color: red;">0.00</td> </tr> </tbody> </table> <p>State: MO</p> <p>Effective Date: 01/01/2018</p>								For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	2 nd Exempt Amount	0.00	0.00	0.00	0%	Y	0.00	0.00	Manage State Tax Withholding Adjustments (PRMSTAC)				
For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	2 nd Exempt Amount																					
0.00	0.00	0.00	0%	Y	0.00	0.00																					

Missouri (MO)

Filing Status: Head of Household

Type: Personal Exemption Allowance

(Missouri: Head of Household)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	2 nd Exempt Amount
0.00	0.00	0.00	0%	Y	0.00	0.00

State: MO

Effective Date: 01/01/2018

Filing Status: Married

Type: Personal Exemption Allowance

(Missouri: Married, spouse does not work)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	2 nd Exempt Amount
0.00	0.00	0.00	0%	Y	0.00	0.00

State: MO

Effective Date: 01/01/2018

Filing Status: Single

Type: Personal Exemption Allowance

(Missouri: Single)

For Annualized Wages Over	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	2 nd Exempt Amount
0.00	0.00	0.00	0%	Y	0.00	0.00

Missouri (MO)					
Missouri State Standard Deduction s	State: MO Effective Date: 01/01/2018 Filing Status: Misc Status 1 (Missouri: Married, spouse works)			Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess		
	Minimum	Maximum			
	0.00	12,000.00	0.00%		
	12,000.00	12,000.00			
State: MO Effective Date: 01/01/2018 Filing Status: Head of Household (Missouri: Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	18,000.00	0.00%	18,000.00	18,000.00
	State: MO Effective Date: 01/01/2018 Filing Status: Married (Missouri: Married, spouse does not work)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	24,000.00	0.00%	24,000.00	24000.00	
State: MO Effective Date: 01/01/2018 Filing Status: Single (Missouri: Single)					

Missouri (MO)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	12,000.00	0.00%	12,000.00	12,000.00	
Missouri State Tax Tables	State: MO Effective Date: 01/01/2018 Filing Status: Misc Status 1 (Missouri: Married, spouse works)					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.5000%			
	1,028.00	15.00	2.0000%			
	2,056.00	36.00	2.5000%			
	3,084.00	62.00	3.0000%			
	4,113.00	93.00	3.5000%			
	5,141.00	129.00	4.0000%			
	6,169.00	170.00	4.5000%			
	7,197.00	216.00	5.0000%			
	8,225.00	267.00	5.5000%			
	9,253.00	324.00	5.9000%			
	State: MO Effective Date: 01/01/2018 Filing Status: Head of Household (Missouri: Head of Household)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.5000%			
	1,028.00	15.00	2.0000%			

Missouri (MO)

	2,056.00	36.00	2.5000%		
	3,084.00	62.00	3.0000%		
	4,113.00	93.00	3.5000%		
	5,141.00	129.00	4.0000%		
	6,169.00	170.00	4.5000%		
	7,197.00	216.00	5.0000%		
	8,225.00	267.00	5.5000%		
	9,253.00	324.00	5.9000%		
<div>State: MO</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Married</div> <div>(Missouri: Married, spouse does not work)</div>					
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	1.5000%		
	1,028.00	15.00	2.0000%		
	2,056.00	36.00	2.5000%		
	3,084.00	62.00	3.0000%		
	4,113.00	93.00	3.5000%		
	5,141.00	129.00	4.0000%		
	6,169.00	170.00	4.5000%		
	7,197.00	216.00	5.0000%		
	8,225.00	267.00	5.5000%		
	9,253.00	324.00	5.9000%		
<div>State: MO</div>					

Missouri (MO)			
	Effective Date: 01/01/2018		
	Filing Status: Single		
	(Missouri: Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	1,028.00	15.00	2.0000%
	2,056.00	36.00	2.5000%
	3,084.00	62.00	3.0000%
	4,113.00	93.00	3.5000%
	5,141.00	129.00	4.0000%
	6,169.00	170.00	4.5000%
	7,197.00	216.00	5.0000%
	8,225.00	267.00	5.5000%
	9,253.00	324.00	5.9000%

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	MO Tax Exempt Deduction Amounts	Manage Deductions
Less	MO Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	Federal Withholding Amount Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
	<u>Maximum amount</u> Use Federal W/H Credit Limit in PRMSTI for all filing statuses if amount is greater than 0.00, else use the Federal W/H Credit Limit in PRMSTAC	
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Standard Deduction (Note that this deduction will be taken only if the employee claims at least one exemption)	Manage State Standard Deductions
Less	Exemption Amount Withholding State Exemptions times Personal Exemption Amount Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption) Case1: 1 st Exempt Override = "Y" AND Other Amount 1 = 0.00 <i>Use the Exempt Override Amount for the first exemption and Amount per Credit/Exemption for each additional exemption</i> (Base Amount + 1 ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess)) Case 2: 1 st Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits = 1 <i>Use the Exempt Override Amount</i> (Base Amount + 1 ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))	Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments

	Calculation	Related Screens
	<p>Case 3: 1st Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits >1</p> <p><i>Use the Exempt Override Amount for the first exemption, then the Other Amount 1 for the second exemption, and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 4: 1ST Exempt Override = "N" <i>Use the Amount per Credit/Exemption for each all exemptions</i></p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	
Equals	Annual Taxable Wages	
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Montana (MT)

State Information

Montana Employer's Tax Guide

http://revenue.mt.gov/Portals/9/businesses/wage_withholding/withholding_tax_tables.pdf

Costpoint uses Montana's Withholding Tax Formula for Computerized Payroll Systems

Federal Employee Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Montana

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee's Withholding State Filing Status is Married on the W-4. ▪ Single: Select this status if the employee's Withholding State Filing Status is Single or Married, but Withhold at Higher Single Rate on the W-4.
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

MONTANA (MT)			
Montana State Taxes	State: MT (Montana)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	32,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Montana State Taxes record.	
	Tax Rate Supp	6.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	

MONTANA (MT)				
	FICA W/H Credit Limit	0.00		
	Exempt Amount Married	1,900.00		
	Exempt Amount Single	1,900.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	N		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		
Montana State Standard Deductions	Montana does not have a standard deduction amount.		Manage State Standard Deductions (PRMSSD)	
Montana State Tax Tables	State: MT Effective Date: 01/01/2011 Filing Status: Married (Montana: Married)		Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		1.80%
	7,000.00	126.00		4.40%
	15,000.00	478.00		6.00%
	120,000.00	6,778.00		6.60%
	State: MT			

MONTANA (MT)			
	Effective Date: 01/01/2011		
	Filing Status: Single		
	(Montana: Single or Married, but withhold at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.80%
	7,000.00	126.00	4.40%
	15,000.00	478.00	6.00%
	120,000.00	6,778.00	6.60%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	MT Tax Exempt Deduction Amounts	Manage Deductions
Less	MT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables

Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Nebraska (NE)

State Information

Nebraska Circular EN

http://www.revenue.nebraska.gov/circ-en/2017/2017cir-en_whole.pdf

Costpoint uses Nebraska's Percentage Method to calculate Nebraska tax withholding.

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Nebraska

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee's filing status is Married on the W-4. ▪ Single: Select this status if the employee's filing status is Single or Married, but withhold at higher Single rate on the W-4. <p>Note that only a status of Single, Married, or None should be selected for the state of Nebraska.</p>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.
Exempt from Nebraska Minimum Withholding Rule	Select this check box if the employee is exempt from Nebraska's minimum withholding rules. Employees can be exempt from Nebraska's minimum withholding rules if the employee provides satisfactory evidence that a Nebraska state withholding that is less than the minimum is not an attempt to evade state tax withholding.

NEBRASKA (CA)			
Nebraska State Taxes	State: NE (Nebraska)		Manage State Taxes (PRMSTI)
	Nebraska-Override Low Withholding	Select this checkbox to apply Nebraska's special withholding procedures when calculating Nebraska state tax withholding. If checked, the NE state tax withholding of eligible employees will be compared to a minimum withholding amount (as defined by Nebraska). If the employee's withholding is less	

NEBRASKA (CA)		
		than the minimum, the minimum will be withheld from the employee.
	Effective Date	01/01/2017
	Unemp Limit	9,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nebraska State Taxes record.
	Tax Rate Supp	5.00%
	Tax Based On	G
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	1,960.00
	Exempt Amount Single	1,960.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	Low W/H Rate	50.00%
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N

NEBRASKA (CA)						
	Nonresident Alien Additional Amount		0.00			
Nebraska Standard Deduction	State: NE Effective Date: 01/01/2017 Filing Status: Married (Nebraska: MARRIED Person - Including Surviving Spouse)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: NE Effective Date: 01/01/2017 Filing Status: Single (Nebraska: SINGLE Person - Including Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
0.00	0.00	0.00%	0.00	0.00		
Nebraska State Tax Tables	State: NE Effective Date: 01/01/2017 Filing Status: Married (Nebraska: MARRIED Person - Including Surviving Spouse)				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	7,100.00	0.00	2.2600%			
	10,610.00	79.33	3.2200%			
	26,420.00	588.41	4.9100%			
	41,100.00	1,309.20	6.2000%			

NEBRASKA (CA)				
	50,990.00	1,922.38	6.5900%	
	67,620.00	3,018.30	6.9500%	
State: NE Effective Date: 01/01/2017 Filing Status: Single (Nebraska: SINGLE Person - Including Head of Household)				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	0.0000%	
	2,975.00	0.00	2.2600%	
	5,480.00	56.61	3.2200%	
	17,790.00	452.99	4.9100%	
	25,780.00	845.30	6.2000%	
	32,730.00	1,276.20	6.5900%	
	61,470.00	3,170.17	6.9500%	

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

Step 1

Calculate the Actual Tax Withholding Amount




	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	NE Tax Exempt Deduction Amounts	Manage Deductions
Less	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Actual Tax Withholding for Pay Period Note that if this amount is less than zero, the Initial Actual Tax Withholding for Pay Period will be set to zero.	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Equals	Actual Tax Withholding for Pay Period	

Step 2


Calculate the Minimum Tax Withholding Amount

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	NE Tax Exempt Deduction Amounts	Manage Deductions
Less	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	

	Calculation	Related Screens
Less	Exemption Amount <u>Married Withholding State Filing Status</u>  Exemption Amount = 2 x Exempt Amt Married <u>Single/None Withholding State Filing Status</u>  Exemption Amount = 1 x Exempt Amt Single Note that when determining the minimum withholding amount, the number of State Withholding Exemptions assigned to the employee in the Manage Employee Taxes screen will be ignored.	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Minimum Tax Withholding for Pay Period Note that the Additional State Withholding Amount will not be added to the Initial Minimum Tax Withholding for Pay Period.	
Multiply	 Multiply the Initial Minimum Tax Withholding for Pay Period by Low W/H Rate	Manage State Taxes (Calculated)
Equals	Minimum Tax Withholding for Pay Period	

Step 3

Compare the Minimum Tax Withholding Amount to the Actual Tax Withholding Amount

	Calculation	Related Screens
Compare	 Compare the Actual Tax Withholding for the Pay Period to the Minimum Tax Withholding for the Pay Period. If the Actual Tax Withholding for the Pay Period is less than the Minimum Tax Withholding for the Pay Period, set the Tax Withholding for the Pay	(Calculated)

	Calculation	Related Screens
	<p>Period equal to the Minimum Tax Withholding for the Pay Period.</p> <p>Otherwise, set the Tax Withholding for the Pay Period equal to the Actual Tax Withholding for the Pay Period.</p>	
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Nevada (NV)

State Information

No withholding tax.

Data Setup for Nevada

NEVADA (NV)		
Nevada State Taxes	State: NV (Nevada)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	

Nevada (NV)

NEVADA (NV)				
	Nonresident Alien Additional Amount	0.00		

New Hampshire (NH)

State Information

No withholding tax.

Data Setup for New Hampshire

NEW HAMPSHIRE (NH)		
New Hampshire State Taxes	State: NH (New Hampshire)	
	Effective Date	01/01/2012
	Unemp Limit	14,000.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Hampshire State Taxes record.
	Tax Rate Supp	0.00%
	Tax Based On	<None>
	Round W/H Amount (CP7)	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
		Manage State Taxes (PRMSTI)

NEW HAMPSHIRE (NH)				
	Nonresident Alien Additional Amount	0.00		

New Jersey (NJ)

State Information

New Jersey Gross Income Tax Instruction Booklet


<http://www.state.nj.us/treasury/taxation/pdf/current/njwt.pdf>

New Jersey Withholding Allowance Certificate (NJ-W4)

<http://www.state.nj.us/treasury/taxation/pdf/current/njw4.pdf>

Data Setup for New Jersey

Manage Employee Taxes Screen/Employee Payroll Setup Menu

<p>Withholding State Filing Status</p>	<ul style="list-style-type: none"> ▪ Misc. Status 1: Select this filing status if the employee has opted to use Rate Table "C" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). ▪ Misc. Status 2: Select this filing status if the employee has opted to use Rate Table "D" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). ▪ Misc. Status 3: Select this filing status if the employee has opted to use Rate Table "E" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). ▪ Married: Select this filing status if either of the following applies to the employee: The employee has opted to use Rate Table "B" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). <ul style="list-style-type: none"> ▪ The employee has selected a filing status of Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4). ▪ Single: Select this filing status if either of the following applies to the employee: <ul style="list-style-type: none"> ▪ The employee has opted to use Rate Table "A" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). ▪ The employee has selected a filing status of Single, or Married/Civil Union Couple Separate and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4). <div style="text-align: center; margin-top: 20px;">  <p>Employees are not required to complete a Form NJ-W4. If they do not complete a form, the marital status reported on Line 3 of the Federal W-4 Form must be used for New Jersey purposes.</p> </div>
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Withholding State Exemptions	Enter the number of allowances claimed by the employee.
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NEW JERSEY (NJ)			
New Jersey State Taxes	State: NJ (New Jersey)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	33,700.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Jersey State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	1,000.00	
	Exempt Amount Single	1,000.00	
	Exempt Amount Other	1,000.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00		

NEW JERSEY (NJ)						
New Jersey State Standard Deductions	State: NJ Effective Date: 09/01/2018 Filing Status: Misc Status 1 (New Jersey: Rate Table C)				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: NJ Effective Date: 09/01/2018 Filing Status: Misc Status 2 (New Jersey: Rate Table D)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: NJ Effective Date: 09/01/2018 Filing Status: Misc Status 3 (New Jersey: Rate Table E)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: NJ Effective Date: 09/01/2018 Filing Status: Married (New Jersey: Rate Table B, Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4))					

NEW JERSEY (NJ)

	<table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	<div>State: NJ</div> <div>Effective Date: 09/01/2018</div> <div>Filing Status: Single</div> <div>(New Jersey: Rate Table A, "Single" or "Married/Civil Union Couple Separate")</div>
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum							
	0.00	0.00	0.00%	0.00	0.00							
	<table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum							
	0.00	0.00	0.00%	0.00	0.00							

New Jersey State Tax Tables	<div>State: NJ</div> <div>Effective Date: 09/01/2018</div> <div>Filing Status: Misc Status 1</div> <div>(New Jersey: Rate Table C)</div>	Manage State Tax Tables (PRMSTT)																											
	<table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>1.50%</td></tr><tr><td>20,000.00</td><td>300.00</td><td>2.30%</td></tr><tr><td>40,000.00</td><td>760.00</td><td>2.80%</td></tr><tr><td>50,000.00</td><td>1,040.00</td><td>3.50%</td></tr><tr><td>60,000.00</td><td>1,390.00</td><td>5.60%</td></tr><tr><td>150,000.00</td><td>6,430.00</td><td>6.60%</td></tr><tr><td>500,000.00</td><td>29,530.00</td><td>9.90%</td></tr><tr><td>5,000,000.00</td><td>475,030.00</td><td>15.60%</td></tr></table>		For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.50%	20,000.00	300.00	2.30%	40,000.00	760.00	2.80%	50,000.00	1,040.00	3.50%	60,000.00	1,390.00	5.60%	150,000.00	6,430.00	6.60%	500,000.00	29,530.00	9.90%	5,000,000.00	475,030.00	15.60%
	For Taxable Income Over		Base Tax	Percent of Excess																									
	0.00		0.00	1.50%																									
	20,000.00		300.00	2.30%																									
	40,000.00		760.00	2.80%																									
	50,000.00		1,040.00	3.50%																									
	60,000.00		1,390.00	5.60%																									
	150,000.00		6,430.00	6.60%																									
	500,000.00		29,530.00	9.90%																									
5,000,000.00	475,030.00	15.60%																											
<div>State: NJ</div>																													

NEW JERSEY (NJ)
Effective Date: 09/01/2018

Filing Status: Misc Status 2

(New Jersey: Rate Table D)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.70%
40,000.00	840.00	3.40%
50,000.00	1,180.00	4.30%
60,000.00	1,610.00	5.60%
150,000.00	6,650.00	6.50%
500,000.00	29,400.00	9.90%
5,000,000.00	474,900.00	15.60%

State: NJ

Effective Date: 09/01/2018

Filing Status: Misc Status 3

(New Jersey: Rate Table E)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.00%
35,000.00	600.00	5.80%
100,000.00	4,370.00	6.50%
500,000.00	30,370.00	9.90%
5,000,000.00	475,870.00	15.60%

State: NJ

NEW JERSEY (NJ)		
Effective Date: 09/01/2018 Filing Status: Married (New Jersey: Rate Table B, Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4))		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.00%
50,000.00	900.00	2.70%
70,000.00	1,440.00	3.90%
80,000.00	1,830.00	6.10%
150,000.00	6,100.00	7.00%
500,000.00	30,600.00	9.90%
5,000,000.00	476,100.00	15.60%
State: NJ Effective Date: 09/01/2018 Filing Status: Single (New Jersey: Rate Table A, "Single" or "Married/Civil Union Couple Separate")		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.50%
20,000.00	300.00	2.00%
35,000.00	600.00	3.90%
40,000.00	795.00	6.10%
75,000.00	2,930.00	7.00%
500,000.00	32,680.00	9.90%

NEW JERSEY (NJ)				
	5,000,000.00	478,180.00	15.60%	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	NJ Tax Exempt Deduction Amounts	Manage Deductions
Less	NJ Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	NJ Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

Equals	Tax Withholding for pay period	
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New Mexico (NM)

State Information

New Mexico State Withholding Tax Tables and Methods

<https://s3.amazonaws.com/realFile34821a95-73ca-43e7-b06d-fad20f5183fd/ef50f564-5f1e-425f-bef0-058a8f23b46f?response-content-disposition=filename%3D%22FYI-104+-+New+Mexico+Withholding+Tax.pdf%22&response-content-type=application%2Fpdf&AWSAccessKeyId=AKIAJBI25DHBYG7I7TA&Signature=qdlzQSB6sWS8JQE nVtNs87qwDd4%3D&Expires=1533712078>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for New Mexico

Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee's filing status is Married on the W-4. ▪ Single: Select this status if the employee's filing status is Single or Married, but withhold at higher Single rate on the W-4. ▪ Head of Household: Select this status if the employee is claiming Head of Household.
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the W-4.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

NEW MEXICO (NM)			
New Mexico State Taxes	State: NM (New Mexico)	Manage State Taxes (PRMSTI)	
	Effective Date		01/01/2018
	Unemp Limit		24,200.00
	Unemp Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Mexico State Taxes record.
	Tax Rate Supp		4.90%
	Tax Based On		G
	Round W/H Amount (CP7)		N
	Fed W/H Credit Limit		0.00
	FICA W/H Credit Limit		0.00
	Exempt Amount Married		0.00
	Exempt Amount Single		0.00
	Exempt Amount Other		0.00
	Dependent Credit Amount		0.00
	Credit Amount		0.00
	No Standard Deduction if Zero Exemptions		N
	Apply Federal Supplemental Tax Rate to Bonus Checks		N
	Low W/H Rate		0.0000%
Nonresident Alien Additional Amount	0.00		
New Mexico State Standard Deductions	State: NM Effective Date: 01/01/2018 Filing Status: Head of Household	Manage State Standard Deductions (PRMSSD)	

NEW MEXICO (NM)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
State: NM Effective Date: 01/01/2018 Filing Status: Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
State: NM Effective Date: 01/01/2018 Filing Status: Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

NEW MEXICO (NM)

New Mexico
State Tax
Withholding
Adjustments

State: NM

Effective Date: 01/01/2018

Filing Status: Head of Household

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Number of Exemptions or Credits	Base Amount
Gross Wages	0.00	0	0.00
Gross Wages	0.00	1	4,150.00
Gross Wages	0.00	2	8,300.00
Gross Wages	0.00	3	12,450.00

State: NM

Effective Date: 01/01/2018

Filing Status: Married

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Number of Exemptions or Credits	Base Amount
Gross Wages	0.00	0	0.00
Gross Wages	0.00	1	4,150.00
Gross Wages	0.00	2	8,300.00
Gross Wages	0.00	3	12,450.00

NEW MEXICO (NM)

	<div>State: NM</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Single</div> <div>Type: Personal Exemption Allowances</div> <table><tr><td></td><td>For Annualized Wage Over/Wage Basis</td><td>Number of Exemptions or Credits</td><td>Base Amount</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>0</td><td>0.00</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>1</td><td>4,150.00</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>2</td><td>8,300.00</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>3</td><td>12,450.00</td></tr></table>		For Annualized Wage Over/Wage Basis	Number of Exemptions or Credits	Base Amount	Gross Wages	0.00	0	0.00	Gross Wages	0.00	1	4,150.00	Gross Wages	0.00	2	8,300.00	Gross Wages	0.00	3	12,450.00								
	For Annualized Wage Over/Wage Basis	Number of Exemptions or Credits	Base Amount																										
Gross Wages	0.00	0	0.00																										
Gross Wages	0.00	1	4,150.00																										
Gross Wages	0.00	2	8,300.00																										
Gross Wages	0.00	3	12,450.00																										
New Mexico State Tax Tables	<div>State: NM</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Head of Household</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td></tr><tr><td>3,700.00</td><td>0.00</td><td>1.70%</td></tr><tr><td>9,200.00</td><td>93.50</td><td>3.20%</td></tr><tr><td>14,700.00</td><td>269.50</td><td>4.70%</td></tr><tr><td>19,700.00</td><td>504.50</td><td>4.90%</td></tr><tr><td>29,700.00</td><td>994.50</td><td>4.90%</td></tr><tr><td>45,700.00</td><td>1,778.50</td><td>4.90%</td></tr><tr><td>68,700.00</td><td>2,905.50</td><td>4.90%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	3,700.00	0.00	1.70%	9,200.00	93.50	3.20%	14,700.00	269.50	4.70%	19,700.00	504.50	4.90%	29,700.00	994.50	4.90%	45,700.00	1,778.50	4.90%	68,700.00	2,905.50	4.90%	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	0.00%																											
3,700.00	0.00	1.70%																											
9,200.00	93.50	3.20%																											
14,700.00	269.50	4.70%																											
19,700.00	504.50	4.90%																											
29,700.00	994.50	4.90%																											
45,700.00	1,778.50	4.90%																											
68,700.00	2,905.50	4.90%																											

NEW MEXICO (NM)
State: NM

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
11,550.00	0.00	1.70%
19,550.00	136.00	3.20%
27,550.00	392.00	4.70%
35,550.00	768.00	4.90%
51,550.00	1,552.00	4.90%
75,550.00	2,728.00	4.90%
111,550.00	4,492.00	4.90%

State: NM

Effective Date: 01/01/2018

Filing Status: Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
3,700.00	0.00	1.70%
9,200.00	93.50	3.20%
14,700.00	269.50	4.70%
19,700.00	504.50	4.90%
29,700.00	994.50	4.90%
45,700.00	1,778.50	4.90%
68,700.00	2,905.50	4.90%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	NM Tax Exempt Deduction Amounts	Manage Deductions
Less	NM Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

New York (NY)

State Information

New York State Withholding Tax Tables and Methods

https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nyc_118.pdf

Costpoint uses New York's Exact Calculation Method (Method II) to calculate New York withholding tax.

New York Withholding Allowance Certificate (Form IT-2104)

https://www.tax.ny.gov/pdf/current_forms/it/it2104_fill_in.pdf

Data Setup for New York

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming Married on the IT-2104 form. ▪ Single: Select this filing status if the employee is claiming Single, Head of Household, or Married but Withhold at Higher Single Rate on the IT-2104 form.
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the IT-2104 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

NEW YORK (NY)			
New York State Taxes	State: NY (New York)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	11,100.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Mexico State Taxes record.	
	Tax Rate Supp	9.62%	
	Tax Based On	G	

NEW YORK (NY)			
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	1,000.00	
	Exempt Amount Single	1,000.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

NEW YORK (NY)

New York
State Standard
Deductions

State: NY

Effective Date: 01/01/2018

Filing Status: Married

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	7,950.00	7,950.00

State: NY

Effective Date: 01/01/2018

Filing Status: Single

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	7,400.00	7,400.00

Manage
State
Standard
Deductions
(PRMSSD)

New York
State Tax
Tables

State: NY

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
8,499.99	340.00	4.5000%
11,699.99	484.00	5.2500%
13,899.99	600.00	5.9000%
21,399.99	1,042.00	6.3300%
80,649.99	4,793.00	6.5700%
96,799.99	5,854.00	7.8300%
107,649.99	6,703.00	8.3300%
157,649.99	10,868.00	7.8500%

Manage
State Tax
Tables
(PRMSTT)

NEW YORK (NY)

211,549.99 15,099.00 7.0700%

323,199.99 22,993.00 9.1600%

373,199.99 27,573.00 7.3500%

1,077,549.99 79,343.00 7.6500%

2,155,349.99 161,794.00 94.5400%

2,205,349.99 209,064.00 9.6200%

State: NY**Effective Date:** 01/01/2018**Filing Status:** Single

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
8,499.99	340.00	4.5000%
11,699.99	484.00	5.2500%
13,899.99	600.00	5.9000%
21,399.99	1,042.00	6.3300%
80,649.99	4,793.00	6.5700%
96,799.99	5,854.00	7.5800%
107,649.99	6,676.00	8.0800%
157,649.99	10,716.00	7.0700%
215,399.99	14,799.00	8.5600%
265,399.99	19,079.00	7.3500%
1,077,549.99	78,772.00	52.0800%
1,127,549.99	104,812.00	9.6200%

NEW YORK (NY)		
New York Local Taxes	State: NY New York W-2 Reporting: Yonkers Effective Date: 01/01/2018 Tax Multiplier Rate: 16.7500%	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	NY Tax Exempt Deduction Amounts	Manage Deductions
Less	NY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes

Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

North Carolina (NC)

State Information

Income Tax Withholding Tables and Instructions for Employers (NC-30)

http://dornnc.com/downloads/nc30_2017.pdf

North Carolina Withholding Allowance Certificate (NC-4)

<http://www.dornnc.com/downloads/nc4.pdf>

Data Setup for North Carolina

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming a marital status of Married or Qualifying Widow(er) on the NC-4 form. ▪ Head of Household: Select this filing status if the employee is claiming a marital status of Head of Household on the NC-4 form. ▪ Single: Select this filing status if the employee is claiming a marital status of Single on the NC-4 form.
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on the NC-4 form.

North Carolina (NC)			
North Carolina State Taxes	State: NC (North Carolina)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	23,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Carolina State Taxes record.	
	Tax Rate Supp	5.599%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	

North Carolina (NC)												
	Fed W/H Credit Limit	0.00										
	FICA W/H Credit Limit	0.00										
	Exempt Amount Married	0.00										
	Exempt Amount Single	0.00										
	Exempt Amount Other	0.00										
	Dependent Credit Amount	0.00										
	Credit Amount	0.00										
	No Standard Deduction if Zero Exemptions	N										
	Apply Federal Supplemental Tax Rate to Bonus Checks	N										
	Low W/H Rate	0.0000%										
	Nonresident Alien Additional Amount	0.00										
North Carolina Personal Exemption Allowance	State: NC Effective Date: 01/01/2017 Type: Personal Exemption Allowance Filing Status: Married <i>(North Carolina: Married or Qualifying Widow(er))</i>					Manage State Tax Withholding Adjustments (PRMSTAC)						
	<table border="1"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/Exemption</th> <th>Percent of Excess</th> <th>1st Exempt Override (Y/N)</th> <th>1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>2,500.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess		1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	2,500.00	0.00%
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount							
0.00	0.00	2,500.00	0.00%	N	0.00							
	State: NC Effective Date: 01/01/2017 Type: Personal Exemption Allowance Filing Status: Single											

[illegible]

North Carolina (NC)						
	Wage Over		Excess			
	0.00	0.00	0.00%	8,750.00	8,750.00	
	State: NC					
	Effective Date: 01/01/2017					
	Filing Status: Head of Household (North Carolina: Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	14,000.00	14,000.00	
North Carolina	State: NC					Manage State Tax Tables (PRMSTT)
	Effective Date: 01/01/2017					
	Filing Status: Married (North Carolina: Married or Qualifying Widow(er))					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	5.5990%			
	State: NC					
	Effective Date: 01/01/2017					
	Filing Status: Single (North Carolina: Single)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	5.5990%			

North Carolina (NC)			
State: NC Effective Date: 01/01/2017 Filing Status: Head of Household <i>(North Carolina: Head of Household)</i>			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.5990%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	NC Tax Exempt Deduction Amounts	Manage Deductions
Less	NC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Projected Adjusted Annualized Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	

	Calculation	Related Screens
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Actual Tax Withholding for Pay Period	

North Dakota (ND)

State Information

North Dakota Income Tax Withholding

<https://www.nd.gov/tax/data/upfiles/media/rates-and-instructions.pdf?20180226193706>

Costpoint uses North Dakota's Percentage of Wages Method (Method 1) to calculate North Dakota withholding tax.

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for North Dakota

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee claimed a status of Married on the W-4. ▪ Single: Select this filing status if the employee claimed a status of Single or Married but Withhold at Higher Single Rate.
Withholding State Exemptions	Enter the number of allowances claimed by the employee.

NORTH DAKOTA (ND)			
North Dakota State Taxes	State: ND (North Dakota)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	35,500.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Dakota State Taxes record.	
	Tax Rate Supp	1.84%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	4,150.00	
	Exempt Amount Single	4,150.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	
NORTH DAKOTA State Standard Deductions	State: ND Effective Date: 01/01/2018 Filing Status: Married		Manage State Standard Deductions (PRMSSD)

NORTH DAKOTA (ND)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
	State: ND					
	Effective Date: 01/01/2018					
	Filing Status: Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
North Dakota State Tax Tables	State: ND					Manage State Tax Tables (PRMSTT)
	Effective Date: 01/01/2018					
	Filing Status: Married					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	10,200.00	0.00	1.1000%			
	73,500.00	696.30	2.0400%			
	139,000.00	2,032.50	2.2700%			
	247,000.00	4,484.10	2.6400%			
	431,000.00	9,341.70	2.9000%			
	State: ND					
	Effective Date: 01/01/2018					
	Filing Status: Single					
	For Taxable Income Over	Base Tax	Percent of Excess			

NORTH DAKOTA (ND)					
	0.00	0.00	0.0000%		
	4,400.00	0.00	1.1000%		
	42,000.00	413.60	2.0400%		
	86,000.00	1,311.20	2.2700%		
	198,000.00	3,853.60	2.6400%		
	424,000.00	9,820.00	2.9000%		

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	ND Tax Exempt Deduction Amounts	Manage Deductions
Less	ND Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	ND Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divide By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	

	Calculation	Related Screens
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Ohio (OH)

State Information

Ohio Employer Withholding Taxes – Percentage Method

http://www.tax.ohio.gov/Portals/0/employer_withholding/July%201,%202014%20Tables/WTH_PercentageMethod_062014.pdf

Ohio Withholding Exemption Certificate (IT 4)

<http://www.tax.ohio.gov/TaxEducation/fttopic6.aspx>

Data Setup for Ohio

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	Both: Select this filing status for all employees
Withholding State Exemptions	Enter the number of personal and dependency exemptions the employee claimed on the IT 4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

OHIO (OH)			
Ohio State Taxes	State: OH (OHIO)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	9,500.00	
	Unemp Rate	Internal: The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent State Taxes record for the State. Client: To be specified by client. Deltek's tax table updates will bring the rate forward from the most recent record, but it can be edited.	
	Tax Rate Supp	3.50%	
	Tax Based On	G	
	Round W/H Amount (CP7)	Y	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	650.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

OHIO (OH)						
OHIO State Standard Deductions	State: OH Effective Date: 08/01/2015 Filing Status: Both				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	There is no standard deduction for Ohio.					
OHIO	State: OH Effective Date: 08/01/2015 Filing Status: Both				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.5560%			
	5,000.00	27.80	1.1120%			
	10,000.00	83.40	2.2260%			
	15,000.00	194.70	2.7820%			
	20,000.00	333.80	3.3380%			
	40,000.00	1,001.40	3.8940%			
	80,000.00	2,559.00	4.4510%			
	100,000.00	3,449.20	5.5630%			

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

Less	OH Tax Exempt Deduction Amounts	Manage Deductions
Less	OH Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	OH Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Oklahoma (OK)

State Information

Oklahoma Income Tax Withholding Tables

<https://www.ok.gov/tax/documents/2017WHTables.pdf>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Oklahoma

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee's filing status is Married on the W-4. ▪ Single: Select this status if the employee's filing status is Single or Married, but withhold at higher Single rate on the W-4.
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

OKLAHOMA (OK)		
Oklahoma State Taxes	State: OK (Oklahoma)	
	Effective Date	01/01/2018
	Unemp Limit	17,600.00
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oklahoma State Taxes record.
	Tax Rate Supp	5.00%
	Tax Based On	G
	Round W/H Amount (CP7)	Y
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
		Manage State Taxes (PRMSTI)

OKLAHOMA (OK)				
	Exempt Amount Married	1,000.00		
	Exempt Amount Single	1,000.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	N		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		
Oklahoma State Standard Deductions	State: OK Effective Date: 01/01/2017 Filing Status: Married			Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	0.00 0.00
	State: OK Effective Date: 01/01/2017 Filing Status: Single			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.00%	0.00 0.00
Oklahoma State Tax Tables	State: OK Effective Date: 01/01/2017 Filing Status: Married			Manage State Tax Tables (PRMSTT)

OKLAHOMA (OK)

	For Taxable Income Over	Base Tax	Percent of Excess		
	\$0	0.00	0.00%		
	\$12,700	0.00	0.50%		
	\$14,700	10.00	1.00%		
	\$17,700	40.00	2.00%		
	\$20,200	90.00	3.00%		
	\$22,500	159.00	4.00%		
	\$24,900	255.00	5.00%		
	State: OK				
Effective Date: 01/01/2017					
Filing Status: Single					
	For Taxable Income Over	Base Tax	Percent of Excess		
	\$0	0.00	0.00%		
	\$6,350	0.00	0.50%		
	\$7,350	5.00	1.00%		
	\$8,850	20.00	2.00%		
	\$10,100	45.00	3.00%		
	\$11,250	79.50	4.00%		
	\$13,550	171.50	5.00%		

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask

	Calculation	Related Screens
Less	OK Tax Exempt Deduction Amounts	Manage Deductions
Less	OK Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Oregon (OR)

State Information

Oregon Payroll Withholding Instructions

https://www.oregon.gov/DOR/forms/FormsPubs/withholding-tax-formulas_206-436_2017.pdf

Costpoint uses the Oregon Computer Formula

Data Setup for Oregon

Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is married or single and claiming three or more allowances. ▪ Single: Select this filing status if the employee is single and claiming less than three allowances. <p>Note that the filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	This field should be zero since Oregon does not have any exemption amount.
Withholding State Credits	Enter the number of allowances the employee is claiming.

OREGON (OR)			
Oregon State Taxes	State: OR (Oregon)		Manage State Taxes (PRM STI)
	Effective Date	01/01/2018	
	Unemp Limit	39,300.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oregon State Taxes record.	
	Tax Rate Supp	9.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	

OREGON (OR)					
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	201.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Oregon State Standard Deductions	State: OR Effective Date: 02/01/2018 Filing Status: Married				Manage State Standard Deductions (PRM SSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	4,435.00	0.00%	4,435.00	4,435.00
	State: OR Effective Date: 02/01/2018 Filing Status: Single				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,215.00	0.00%	2,215.00	2,215.00

OREGON (OR)																																																																								
Oregon Federal W/H Credit Limit	<p>State: OR</p> <p>Type: Federal W/H Credit Limit</p> <p>Effective Date: 02/01/2018</p> <p>Filing Status: Single</p> <p>Wage Type: Gross Wages</p> <p>Exemption Threshold: 0</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th style="width: 12.5%;">For Annualized Wage Over/ Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 8%;">Amt Per Credit / Exemption</th> <th style="width: 8%;">% of Excess</th> <th style="width: 8%;">1st Exempt Override (Y/N)</th> <th style="width: 8%;">1st Exempt Override Amt</th> <th style="width: 12%;">Credit Limit 1</th> <th style="width: 12%;">Other Amt 2</th> </tr> </thead> <tbody> <tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>6,650.00</td><td>0.00</td></tr> <tr><td>49,999.99</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>6,650.00</td><td>0.00</td></tr> <tr><td>124,999.99</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>5,300.00</td><td>0.00</td></tr> <tr><td>129,999.99</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>4,000.00</td><td>0.00</td></tr> <tr><td>134,999.99</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>2,650.00</td><td>0.00</td></tr> <tr><td>139,999.99</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>1,300.00</td><td>0.00</td></tr> <tr><td>144,999.99</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td></tr> </tbody> </table>							For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	0.00	0.00	0.00	0.00%	N	0.00	6,650.00	0.00	49,999.99	0.00	0.00	0.00%	N	0.00	6,650.00	0.00	124,999.99	0.00	0.00	0.00%	N	0.00	5,300.00	0.00	129,999.99	0.00	0.00	0.00%	N	0.00	4,000.00	0.00	134,999.99	0.00	0.00	0.00%	N	0.00	2,650.00	0.00	139,999.99	0.00	0.00	0.00%	N	0.00	1,300.00	0.00	144,999.99	0.00	0.00	0.00%	N	0.00	0.00	0.00	Manage State Tax Withholding Adjustments (PRM STAC)
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2																																																																	
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139,999.99	0.00	0.00	0.00%	N	0.00	1,300.00	0.00																																																																	
144,999.99	0.00	0.00	0.00%	N	0.00	0.00	0.00																																																																	
	<p>State: OR</p> <p>Type: Federal W/H Credit Limit</p> <p>Effective Date: 02/01/2018</p> <p>Filing Status: Married</p> <p>Wage Type: Gross Wages</p> <p>Exemption Threshold: 0</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th style="width: 12.5%;">For Annualized Wage Over/ Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 8%;">Amt Per Credit / Exemption</th> <th style="width: 8%;">% of Excess</th> <th style="width: 8%;">1st Exempt Override (Y/N)</th> <th style="width: 8%;">1st Exempt Override Amt</th> <th style="width: 12%;">Credit Limit 1</th> <th style="width: 12%;">Other Amt 2</th> </tr> </thead> <tbody> <tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>6,650.00</td><td>0.00</td></tr> </tbody> </table>							For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Credit Limit 1	Other Amt 2	0.00	0.00	0.00	0.00%	N	0.00	6,650.00	0.00																																																	
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OREGON (OR)																																																	
	49,999.99	0.00	0.00	0.00%	N	0.00	6,650.00	0.00																																									
	249,999.99	0.00	0.00	0.00%	N	0.00	5,300.00	0.00																																									
	259,999.99	0.00	0.00	0.00%	N	0.00	4,000.00	0.00																																									
	269,999.99	0.00	0.00	0.00%	N	0.00	2,650.00	0.00																																									
	279,999.99	0.00	0.00	0.00%	N	0.00	1,300.00	0.00																																									
	289,999.99	0.00	0.00	0.00%	N	0.00	0.00	0.00																																									
Oregon Withholding Table	<div><div>State: OR</div><div>Type: Withholding Table</div><div>Effective Date: 02/01/2018</div><div>Filing Status: Single</div><div>Wage Type: Gross Wages</div><div>Exemption Threshold: 0</div><table><tr><th>For Annualized Wage Over/ Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>% of Excess</th><th>1st Exempt Override (Y/N)</th><th>1st Exempt Override Amt</th><th>Base Limit 1</th><th>Other Amt 2</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td></tr><tr><td>41,134.99</td><td>540.00</td><td>0.00</td><td>9.00%</td><td>N</td><td>0.00</td><td>8,700.00</td><td>0.00</td></tr><tr><td>124,999.99</td><td>11,007.00</td><td>0.00</td><td>9.90%</td><td>N</td><td>0.00</td><td>125,000.00</td><td>0.00</td></tr></table><div><div>State: OR</div><div>Type: Withholding Table</div><div>Effective Date: 02/01/2018</div><div>Filing Status: Married</div><div>Wage Type: Gross Wages</div><div>Exemption Threshold: 0</div><table><tr><th>For Annualized Wage</th><th>Base Amt</th><th>Amt Per Credit/</th><th>% of Excess</th><th>1st Exempt</th><th>1st Exempt Over-</th><th>Base Limit 1</th><th>Other Amt 2</th></tr></table></div></div>								For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Base Limit 1	Other Amt 2	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	41,134.99	540.00	0.00	9.00%	N	0.00	8,700.00	0.00	124,999.99	11,007.00	0.00	9.90%	N	0.00	125,000.00	0.00	For Annualized Wage	Base Amt	Amt Per Credit/	% of Excess	1st Exempt	1st Exempt Over-	Base Limit 1	Other Amt 2	Manage State Tax Withholding Adjustments (PRM STAC)
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Base Limit 1	Other Amt 2																																										
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For Annualized Wage	Base Amt	Amt Per Credit/	% of Excess	1st Exempt	1st Exempt Over-	Base Limit 1	Other Amt 2																																										


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Processing

Tax Calculation

 Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
Less	OR Tax Exempt Deduction Amount	Manage Deductions
Less	OR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Equals	Wages	
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Wages	
Less	 Federal W/H Credit Apply in State Tax Withholding Adjustments where Type is Federal W/H Credit Limit Federal W/H Credit Limit = Other Amount 1 Annualized Fed W/H Amt = Fed W/H Amt x Pay Frequency IF Federal W/H Credit Limit >= Annual Fed W/H Amt Federal W/H Credit = Annualized Fed W/H Amt ELSE Federal W/H Credit = Federal W/H Credit Limit END IF	UPDATED 2015 (Calculated) – special programming

	<p><i>IF employee's State Withholding Status = 'S' (Single) and he/she has <u>3 or more</u> State Withholding Credits, treat the employee as if he/she has an Oregon State Withholding Status of 'Married' when getting the Federal W/H Credit Limit Amount from the Oregon State Tax Withholding Adjustments table.</i></p>	
Less	<p>Standard Deduction Amount</p> <p> IF employee's State Withholding Status = 'S' (Single) and he/she has <u>3 or more</u> State Withholding Credits, treat the employee as if he/she has an Oregon State Withholding Status of 'Married' when getting the Standard Deduction Amount from the Oregon State Standard Deductions table.</p>	<p>Manage State Standard Deductions – <i>special programming</i></p>
Equals	<p>Annual Taxable Wages (BASE)</p>	
	<p>Apply in either State Tax Tables or State Tax Withholding Adjustments</p> <p>Case 1: Annualized Wages < 50,000</p> <p>Apply Annual Taxable Wages to the State Tax Table</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p> <p>Case 2: Annualized Wages >= 50,000</p> <p>Apply Annual Taxable Wages to the State Tax Withholding Adjustments</p> <p>Annualized State Tax Liability = Base Amt + [(Annualized Wage – Other Limit) x Excess Rate]</p> <p>Case 2 Legend:</p> <p>Annualized Wage = For Annualized Wage Over/Wage Basis</p> <p>Base Amt = Base Amt</p> <p>Other Limit = Other Amount 1</p> <p>Excess Rate = % of Excess</p>	<p>Manage State Tax Tables – <i>special programming</i></p>

	<i>IF the employee's State Withholding Status = 'S' (Single) and he/she has <u>3 or more</u> State Withholding Credits, treat the employee as if he/she has an Oregon State Withholding Status of 'Married' when applying the Annual Taxable Wages to the Oregon State Tax Tables / State Tax Withholding Adjustments table.</i>	
Equals	Initial Tax Withholding for pay period	
Less	Personal Exemption Credit Amount (State Withholding Credits x Credit Amount) Effective Payroll Year 2014 IF employee's State Withholding Status = 'S' (Single) AND Annualized Wages > 100,000, THEN Personal Exemption Credit Amount = 0. IF employee's State Withholding Status = 'M' (Married) AND Annualized Wages > 200,000 THEN Personal Exemption Credit Amount = 0.	Manage Employee Taxes Manage State Taxes special programming added effective payroll year 2014
Divided By	Pay Frequency	Manage Pay Periods
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Pennsylvania (PA)

State Information

Pennsylvania Employer Withholding Information Guide

http://www.portal.state.pa.us/portal/server.pt/community/personal_income_tax/11409

http://www.portal.state.pa.us/portal/server.pt/community/employer_withholding/14495

http://www.portal.state.pa.us/portal/server.pt/document/635908/rev-415_.pdf



Pennsylvania does not have a form similar to the Federal W-4. Pennsylvania state withholding is based on a flat tax rate. There are no allowances based on dependents claimed, marital status, age, etc.

Data Setup for Pennsylvania

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	Both: Select this filing status for all employees
No. of Exempt	Enter 0 (zero).
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

PENNSYLVANIA (PA)		
Pennsylvania State Taxes	State: PA (Pennsylvania)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	

PENNSYLVANIA (PA)					
	Round W/H Amount (CP7)	N			
	Fed W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Pennsylvania State Standard Deductions	State: PA				Manage State Standard Deductions (PRMSSD)
	Effective Date: 01/01/2013				
	Filing Status: Both				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

PENNSYLVANIA (PA)								
Pennsylvania State Tax Tables	<u>Pennsylvania Withholding Tax Tables (Effective 1/1/2013)</u>	Manage State Tax Tables (PRMSTT)						
	State: PA							
	Effective Date: 01/01/2013							
	Filing Status: Both							
	<table> <tr> <th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr> <tr> <td>0.00</td><td>0.00</td><td>3.07%</td></tr> </table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.07%	
For Taxable Income Over	Base Tax	Percent of Excess						
0.00	0.00	3.07%						

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	PA Tax Exempt Deduction Amounts	Manage Deductions
Less	PA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Puerto Rico (PR)

State Information

Puerto Rico Guidelines

http://www.hacienda.gobierno.pr/sites/default/files/tablas_retencion_2017_2.pdf

Data Setup for Puerto Rico

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Single: Select this filing status if the employee is a single person or a married person not living with a spouse and claiming all of the personal exemptions. ▪ Married: Select this filing status if the employee is a married person, filing jointly, and claiming all of the personal exemption for withholding purposes or if the employee is the Head of Household. ▪ Head of Household: Select this filing status if the employee is claiming Head of Household. ▪ * Misc. Status 1: Select this filing status if the employee is a married person living with spouse, filing separately and claiming all of the personal exemptions for withholding. ▪ Misc. Status 2: Select this status if the employee is a person claiming none of the personal exemptions for withholding. ▪ Misc. Status 3: Select this filing status if the employee is a married person filing jointly and claiming half of the personal exemptions for withholding purposes.
Withholding State Exemptions	Enter a number that represents the allowances claimed based on deductions.
Withholding State Dependents	Enter the number of dependent exemptions that are being claimed.
Withholding State Credits	Enter 0 (zero).

Puerto Rico (PR)		
Puerto Rico State Taxes	State: Puerto Rico (PR)	
	Effective Date	01/01/2017
	Unemp Limit	10,500
	Unemp Rate	<i>The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Puerto Rico State Taxes record.</i>
	Tax Rate Supp	0.00%
	Tax Based On	G
	Round W/H Amount	N
	Fed W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
Puerto Rico State Tax Withholding Adjustments	State: PR	
	Type: Age Exemption	
	Effective Date: 01/01/2017	
	Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married	
	Wage Type: Gross Wages	
	Exemption Threshold: 0	
		Manage State Taxes (PRMSTI)
		Manage State Tax Withholding Adjustments (PRMSTAC)

Puerto Rico (PR)																																	
(Personal Exemption Allowance)	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Age Limit 1	Age Limit 2	Other Rate 1	Other Rate 2																							
	0.00	0.00	40,000	0.00 %	N	0.00	16	26	0.00 00%	0.000 0%																							
	<p><i>Note: Effective date set to 01/01/2014 because this the date when the Youth Wage Exemption law came into effect.</i></p> <p>State: PR</p> <p>Type: Personal Exemption Allowance</p> <p>Effective Date: 01/01/2017</p> <p>Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="padding: 5px;">For Annualized Wages Over</th> <th style="padding: 5px;">Base Amount</th> <th style="padding: 5px;">Amount Per Credit/Exemption</th> <th style="padding: 5px;">Percent of Excess</th> <th style="padding: 5px;">1st Exempt Override (Y/N)</th> <th style="padding: 5px;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; padding: 5px;">0.00</td> <td style="text-align: center; padding: 5px;">0.00</td> <td style="text-align: center; padding: 5px;">500.00</td> <td style="text-align: center; padding: 5px;">0.00</td> <td style="text-align: center; padding: 5px;">N</td> <td style="text-align: center; padding: 5px;">0.00</td> </tr> </tbody> </table> <p>State: PR</p> <p>Type: Dependent Exemption Allowance</p> <p>Effective Date: 01/01/2017</p> <p>Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="padding: 5px;">For Annualized Wages Over</th> <th style="padding: 5px;">Base Amount</th> <th style="padding: 5px;">Amount Per Credit/Exemption</th> <th style="padding: 5px;">Percent of Excess</th> <th style="padding: 5px;">1st Exempt Override (Y/N)</th> <th style="padding: 5px;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center; padding: 5px;">0.00</td> <td style="text-align: center; padding: 5px;">0.00</td> <td style="text-align: center; padding: 5px;">2,500.00</td> <td style="text-align: center; padding: 5px;">0.00</td> <td style="text-align: center; padding: 5px;">N</td> <td style="text-align: center; padding: 5px;">0.00</td> </tr> </tbody> </table> <p>State: PR</p> <p>Type: Personal Credits</p> <p>Effective Date: 01/01/2017</p>										For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	500.00	0.00	N	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	2,500.00	0.00	N
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																												
0.00	0.00	500.00	0.00	N	0.00																												
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																												
0.00	0.00	2,500.00	0.00	N	0.00																												

Puerto Rico (PR)

Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00

State: PR

Type: Veteran Exemption

Effective Date: 01/01/2017

Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	1,500.00	0.00	0.00	N	0.00

State: PR

Type: Special Deduction

Effective Date: 01/01/2017

Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married

For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
0.00	0.00	0.00	0.00	N	0.00

Puerto Rico
State
Standard
Deductions

State: PR

Effective Date: 01/01/2017

Filing Status: Misc Status 1, Misc Status 3, Single

Manage
State
Standard
Deductions
(PRMSSD)

Puerto Rico (PR)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,500.00	0.00%	3,500.00	3,500.00

State: PR

Effective Date: 01/01/2017

Filing Status: Misc Status 2

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

State: PR

Effective Date: 01/01/2017


Filing Status: Head of Household, Married

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	7,000.00	0.00%	7,000.00	7,000.00


Puerto Rico (PR)				
Puerto Rico State Tax Tables	State: PR		Manage State Tax Tables (PRMSTT)	
	Effective Date: 01/01/2017			
	Filing Status: Misc Status 1, Misc Status 2, Misc Status 3, Head of Household, Single, Married			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		0.00
	9,000.00	630.00		7.00
	25,000.00	2,380.00		14.00
	41,500.00	6,945.00		25.00
61,500.00	11,865.00	33.00		


Processing

Tax Calculation

 Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	PR Tax Exempt Deduction Amounts	Manage Deductions
Less	PR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Multiplied by	Pay Frequency	Manage Pay Periods
Equals	PR Annualized Adjusted Gross Income	
	Age Exemption Amount Only if State has Age Exemption record in PRMSTAC as of the Effective Date and the following are true:	

	Calculation	Related Screens
	<ul style="list-style-type: none"> Annualized Gross Wages <u>is greater than</u> Amt Per Credit/Exemption Employee's Age is between Age Limit 1 and Age Limit 2 Age of employee as of 12/31 of the tax year using [Manage Employee Information (LDMEINFO)] Birth Date. Employee is salaried [LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours" where Check Date is within the [Manage Employee Salary Information (LDMEHIS)] Effective Date and [LDMEHIS] End Date <p>Age Exemption Amount = Amt Per Credit/Exemption</p> <p>Else set tax withholding to 0.00 for the pay period if the following are true:</p> <ul style="list-style-type: none"> State has Age Exemption record in PRMSTAC as of the Effective Date Annualized Gross Wages <u>is less than or equal to</u> Amt Per Credit/Exemption Employee's Age is between Age Limit 1 and Age Limit 2 Age of employee as of 12/31 of the tax year using [LDMEINFO] Birth Date. Employee is salaried [LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours" where [PRMERF] Check Date is within the [LDMEHIS] Effective Date and [LDMEHIS] End Date 	
Less	Personal Exemption Amount Withholding State Exemptions x Amount per Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage Employee Information
Less	 Veteran Exemption Amount <u>Veteran Exemption Amount for Puerto Rico</u> If Veteran Exemption is selected in the Manage Employee Taxes screen	Manage Employee Taxes Manage State Tax

	Calculation	Related Screens
	Then Veteran Exemption Amount = [PRMSTAC] Base Amount where the Type = Veteran Exemption Else Veteran Exemption Amount = 0.00	Withholding Adjustments
Less	Dependent Exemption Amount (Withholding State Dependents x Amount per Dependent Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	 Special Deduction Amount <u>Special Deduction Amount for Puerto Rico</u> If the following are true <ul style="list-style-type: none"> • [PRMETAX] Special Deduction is selected • [PRPCPR] Timesheet Type ≠ Bonus Then Special Deduction Amount = [PRMSTAC] Base Amount <i>Note: Apply the Annualized Adjusted Gross Income</i> Where [PRMSTAC]Type = Special Deduction Else Special Deduction Amount = 0.00	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table Annualized State Tax Liability = (Annual Taxable Wages * Tax Percentage) - Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods

	Calculation	Related Screens
Equals	Initial Tax Withholding for pay period	
Less	Personal Exemption Credit Amount (Withholding State Credits x Personal Credit Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Rhode Island (RI)

State Information

Rhode Island Employer's Income Tax Withholding Tables

<http://www.tax.ri.gov/forms/2018/Withholding/2018%20Withholding%20Booklet.pdf>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Rhode Island

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee is claiming a filing status of Married on the W-4. ▪ Single: Select this filing status if the employee is claiming a filing status of Single or Married but Withhold at Higher Single Rate on the W-4.
Withholding State Exemptions	Enter the number of exemptions claimed on the W-4.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

RHODE ISLAND (RI)			
Rhode Island State Taxes	State: RI (Rhode Island)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	23,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Rhode Island State Taxes record.	
	Tax Rate Supp	5.99%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	

RHODE ISLAND (RI)							
	Fed W/H Credit Limit	0.00					
	FICA W/H Credit Limit	0.00					
	Exempt Amount Married	0.00					
	Exempt Amount Single	0.00					
	Exempt Amount Other	0.00					
	Dependent Credit Amount	0.00					
	Credit Amount	0.00					
	No Standard Deduction if Zero Exemptions	N					
	Apply Federal Supplemental Tax Rate to Bonus Checks	N					
	Low W/H Rate	0.0000%					
	Nonresident Alien Additional Amount	0.00					
Rhode Island State Tax Withholding Adjustments	State: RI Type: Personal Exemption Allowance Effective Date: 01/01/2018 Filing Status: Married					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	0.00	1,000.00	0.00%	N		0.00
	221,800.00	0.00	0.00	0.00%	N		0.00
	State: RI Type: Personal Exemption Allowance Effective Date: 01/01/2018 Filing Status: Single						

RHODE ISLAND (RI)							
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	
	0.00	0.00	1,000.00	0.00%	N	0.00	
	221,800.00	0.00	0.00	0.00%	N	0.00	
Rhode Island State Standard Deductions	State: RI Effective Date: 01/01/2018 Filing Status: Married						Manage State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	0.00	0.00%	0.00	0.00		
	State: RI Effective Date: 01/01/2018 Filing Status: Single						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
	0.00	0.00	0.00%	0.00	0.00		
Rhode Island State Tax Tables	State: RI Effective Date: 01/01/2018 Filing Status: Married						Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess				
	0.00	0.00	3.75%				
	62,550.00	2,345.63	4.75%				
	142,150.00	6,126.63	5.99%				

RHODE ISLAND (RI)			
	State: RI		
	Effective Date: 01/01/2018		
	Filing Status: Single		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.75%
	62,550.00	2,345.63	4.75%
	142,150.00	6,126.63	5.99%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	RI Tax Exempt Deduction Amounts	Manage Deductions
Less	RI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	Federal Withholding Amount (for pay period)	(Calculated)
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Personal Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	

Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

South Carolina (SC)

State Information

South Carolina Formula for Computing Withholding Tax

<https://dor.sc.gov/software-developers/WithholdingSD/WH1603F.pdf>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for South Carolina

Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select a filing status of Married if the employee is claiming one or more exemptions. ▪ Single: Select a filing status of Single if the employee is claiming zero exemptions.
Withholding State Exemptions	If the employee's Withholding State Filing Status is Married , enter the number of exemptions the employee is claiming. Otherwise, enter 0 (zero).

SOUTH CAROLINA (SC)			
South Carolina State Taxes	State: SC (South Carolina)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	14,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Carolina State Taxes record.	
	Tax Rate Supp	7.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	


SOUTH CAROLINA (SC)				
	Exempt Amount Married	2,440.00		
	Exempt Amount Single	0.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	Y		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		

SOUTH CAROLINA (SC)						
South Carolina State Standard Deductions	State: SC Effective Date: 01/01/2018 Filing Status: Single <i>Note that this is the standard deduction setup for employees claiming zero exemptions (Withholding State Filing Status of Single in Costpoint).</i>				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: SC Effective Date: 01/01/2018 Filing Status: Married <i>Note that this is the standard deduction setup for employees claiming one or more exemptions (Withholding State Filing Status of Married in Costpoint).</i>					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	10.00%	0.00		3,150.00
South Carolina State Tax Tables	State: SC Effective Date: 01/01/2018 Filing Status: Married				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	1.4000%			
	2,290.00	32.06	3.0000%			
	4,580.00	100.76	4.0000%			
	6,870.00	192.36	5.0000%			
	9,160.00	306.86	6.0000%			

SOUTH CAROLINA (SC)				
	11,450.00	444.26	7.0000%	
State: SC Effective Date: 01/01/2018 Filing Status: Single				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	1.4000%	
	2,290.00	32.06	3.0000%	
	4,580.00	100.76	4.0000%	
	6,870.00	192.36	5.0000%	
	9,160.00	306.86	6.0000%	
	11,450.00	444.26	7.0000%	

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	SC Tax Exempt Deduction Amounts	Manage Deductions
Less	SC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount	Manage Employee Taxes
	Withholding State Exemptions times Exemption Amount	Manage State Taxes

	Calculation	Related Screens
Less	Standard Deduction Amount Do not deduct standard deduction amount regardless of the Withholding State Filing Status if all of the following are true: <ul style="list-style-type: none"> • No Standard Deduction if Zero Exemptions is "Y" • No exemptions are claimed (that is, Withholding State Exemptions equal zero in the Manage Employee Taxes screen) 	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

South Dakota (SD)

Data Setup for South Dakota

SOUTH DAKOTA (SD)			
South Dakota State Taxes	State: SD		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2015	
	Unemp Limit	15,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Dakota State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	<None>	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00		

Tennessee (TN)

Data Setup for Tennessee

TENNESSEE (TN)		
Tennessee State Taxes	State: TN (Tennessee)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	

Utah (UT)

State Information

Utah Withholding Tax Guide

<https://tax.utah.gov/forms/pubs/pub-14.pdf>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Utah

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee claimed a filing status of Married on the federal W-4. ▪ Single: Select this filing status if the employee claimed a filing status of Single or Married but Withhold at Higher Single Rate on the federal W-4.
Withholding State Exemptions	Enter 0 (zero).
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the number of personal allowances claimed on the W-4.


UTAH (UT)			
Utah State Taxes	State: UT (Utah)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	34,300.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Utah State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	



UTAH (UT)						
Utah State Tax Withholding Adjustments – Personal Tax Credits	State: UT Type: Personal Tax Credits Effective Date: 05/01/2018 Filing Status: Married					Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annua- lized Wage Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent Of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override
	14,256.00	720.00	0.00	1.30	N	0.00
	State: UT Type: Personal Tax Credits Effective Date: 05/01/2018 Filing Status: Single					
	For Annua- lized Wage Over	Base Amount	Amount Per Credit/ Exemp- tion	Percent Of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override
	7,128.00	360.00	0.00	1.30	N	0.00

UTAH (UT)						
Utah State Standard Deductions	State: UT Effective Date: 05/01/2018 Filing Status: Single				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: UT Effective Date: 05/01/2018 Filing Status: Married					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
Utah State Tax Tables	State: UT Effective Date: 05/01/2018 Filing Status: Single				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	4.9500%			
	State: UT Effective Date: 01/01/2011 Filing Status: Married					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	4.9500%			

Processing

Tax Calculation & Special Programming

 Indicates special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	UT Tax Exempt Deduction Amounts	Manage Deductions
Less	UT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Initial Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over}) \times \text{Percent of Excess}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Personal Tax Credit Amount  The Personal Tax Credit Amount will be calculated and credited whether or not the employee has withholding state credits in the Manage Employee Taxes screen. The reason for this is that the Base Credit Amt is a standard credit that all employees must receive, whether or not they claim allowances on the W-4.  $((\text{Withholding State Exemptions} \times \text{Amount Per Personal Credit}) + \text{Base Credit Amt}) - ((\text{Utah Taxable Wages} - \text{For Annualized Wages Over}) \times \% \text{ of Excess})$	Manage Employee Taxes Manage Withholding State Credits Manage State Tax Withholding Adjustments Base (Credit) Amount For Annualized Wages Over % of Excess
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

Utah (UT)

	Calculation	Related Screens
Equals	Tax Withholding for pay period	

Vermont (VT)

State Information

Vermont Withholding Tables

<http://tax.vermont.gov/sites/tax/files/documents/WithholdingInstructions.pdf>

Vermont Income Tax Withholding Exemption Certificate (W-4VT)

<http://tax.vermont.gov/sites/tax/files/documents/w4vt.pdf>

Data Setup for Vermont

Manage Employee Taxes Screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this filing status if the employee claims a filing status of Married or Civil Union on the W-4VT form. ▪ Single: Select this filing status if the employee claims a filing status of Single, Married, but withhold at higher Single rate, or Civil Union, but withhold at higher Single rate on the W-4VT form.
Withholding State Exemptions	Enter the number of Vermont Withholding Allowances claimed on the W-4VT form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

VERMONT (VT)		
Vermont State Taxes	State: VT (Vermont)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	

VERMONT (VT)						
Vermont State Standard Deductions	State: VT Effective Date: 01/01/2017 Filing Status: Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: VT Effective Date: 01/01/2017 Filing Status: Single					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
Vermont State Tax Tables	State: VT Effective Date: 01/01/2017 Filing Status: Married				Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.00%			
	8,000.00	0.00	3.55%			
	70,500.00	2,218.75	6.80%			
	161,750.00	8,423.75	7.80%			
	242,000.00	14,683.25	8.80%			
	425,350.00	30,818.05	8.95%			
	State: VT Effective Date: 01/01/2017					

VERMONT (VT)			
	Filing Status: Single		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.00%
	2,650.00	0.00	3.55%
	40,250.00	1,334.80	6.80%
	94,200.00	5,003.40	7.80%
	193,950.00	12,783.90	8.80%
	419,000.00	32,588.30	8.95%

Processing

Non-Bonus Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	VT Tax Exempt Deduction Amounts	Manage Deductions
Less	VT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated

	Calculation	Related Screens
Times	<p>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</p> <p>If the bonus amount $\leq 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate \$1,000,000 and Under x Taxable Wages)</p> <p>Else if the bonus amount $> 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate Over \$1,000,000 x Taxable Wages)</p> <p>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</p> <p>Withholding Amount = State Supplemental Tax Rate x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

Virginia (VA)

State Information

Virginia Withholding Tax Guide

<http://www.tax.virginia.gov/sites/tax.virginia.gov/files/taxforms/withholding-tax/any/employer-withholding-instructions-any.pdf>

Virginia Income Tax Withholding Exemption Certificate (VA-4)

<http://www.tax.virginia.gov/sites/tax.virginia.gov/files/taxforms/withholding-tax/any/va-4-any.pdf>

Data Setup for Virginia

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Both: Select this filing status if the employee's marital status is not known. ▪ Married: Select this filing status if the employee is married. ▪ Single: Select this filing status if the employee is single.
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed on the VA-4.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

VIRGINIA (VA)			
Virginia State Taxes	State: VA (Virginia)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2008	
	Unemp Limit	8,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virginia State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	G	

VIRGINIA (VA)																				
	Round W/H Amount (CP7)	N																		
	Fed W/H Credit Limit	0.00																		
	FICA W/H Credit Limit	0.00																		
	Exempt Amount Married	930.00																		
	Exempt Amount Single	930.00																		
	Exempt Amount Other	930.00																		
	Dependent Credit Amount	0.00																		
	Credit Amount	0.00																		
	No Standard Deduction if Zero Exemptions	N																		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N																		
	Low W/H Rate	0.0000%																		
	Nonresident Alien Additional Amount	0.00																		
Virginia State Standard Deductions	<p>State: VA</p> <p>Effective Date: 01/01/2008</p> <p>Filing Status: Single</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.00%</td> <td>3,000.00</td> <td>3,000.00</td> </tr> </tbody> </table> <p>State: VA</p> <p>Effective Date: 01/01/2008</p> <p>Filing Status: Married</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	3,000.00	3,000.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	Manage State Standard Deductions (PRMSSD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																
0.00	0.00	0.00%	3,000.00	3,000.00																
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																

VIRGINIA (VA)						
	0.00	0.00	0.00%	3,000.00	3,000.00	
State: VA Effective Date: 01/01/2008 Filing Status: Both						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	3,000.00	3,000.00	

VIRGINIA (VA)				
Virginia State Tax Tables	State: VA		Manage State Tax Tables (PRMSTT)	
	Effective Date: 01/01/2011			
	Filing Status: Both			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		2.00%
	3,000.00	60.00		3.00%
	5,000.00	120.00		5.00%
	State: VA			
	Effective Date: 01/01/2008			
	Filing Status: Single			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		2.00%
	3,000.00	60.00		3.00%
	5,000.00	120.00		5.00%
	State: VA			
Effective Date: 01/01/2011				
Filing Status: Married				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	2.00%		
3,000.00	60.00	3.00%		
5,000.00	120.00	5.00%		

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	VA Tax Exempt Deduction Amounts	Manage Deductions
Less	VA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Virgin Islands (VI)

State Information

Virgin Islands Withholding Tax Guide

http://bir.vi.gov/pdfs/Tax_Structure_2016%20-%20Updated%2001142016.pdf

Data Setup for Virgin Islands

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Head of Household: Select this filing status if the employee is head of household. ▪ Married: Select this filing status if the employee is married. ▪ Single: Select this filing status if the employee is single.
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

VIRGIN ISLANDS (VI)			
Virgin Islands State Taxes	State: VI (Virgin Islands)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	24,200.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virgin Islands State Taxes record.	
	Tax Rate Supp	22.00%	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	

VIRGIN ISLANDS (VI)					
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	4,150.00			
	Exempt Amount Single	4,150.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Virgin Islands State Standard Deductions	State: VI Effective Date: 01/01/2018 Filing Status: Single				State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	3,000.00	3,000.00
	State: VI Effective Date: 01/01/2018 Filing Status: Married				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	3,000.00	3,000.00

VIRGIN ISLANDS (VI)																																			
	<div>State: VI</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Head of Household</div> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>3,000.00</td><td>3,000.00</td></tr></table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	3,000.00	3,000.00																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																															
0.00	0.00	0.00%	3,000.00	3,000.00																															
Virgin Islands State Tax Tables	<div>State: VI</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Head of Household</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td></tr><tr><td>3,700.00</td><td>0.00</td><td>10.00%</td></tr><tr><td>13,225.00</td><td>952.50</td><td>12.00%</td></tr><tr><td>42,400.00</td><td>4,453.50</td><td>22.00%</td></tr><tr><td>86,200.00</td><td>14,089.50</td><td>24.00%</td></tr><tr><td>161,200.00</td><td>32,089.50</td><td>32.00%</td></tr><tr><td>203,700.00</td><td>45,689.50</td><td>35.00%</td></tr><tr><td>503,700.00</td><td>150,689.50</td><td>37.00%</td></tr></table> <div>State: VI</div> <div>Effective Date: 01/01/2018</div> <div>Filing Status: Single</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>				For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	3,700.00	0.00	10.00%	13,225.00	952.50	12.00%	42,400.00	4,453.50	22.00%	86,200.00	14,089.50	24.00%	161,200.00	32,089.50	32.00%	203,700.00	45,689.50	35.00%	503,700.00	150,689.50	37.00%	For Taxable Income Over	Base Tax	Percent of Excess	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																																	
0.00	0.00	0.00%																																	
3,700.00	0.00	10.00%																																	
13,225.00	952.50	12.00%																																	
42,400.00	4,453.50	22.00%																																	
86,200.00	14,089.50	24.00%																																	
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203,700.00	45,689.50	35.00%																																	
503,700.00	150,689.50	37.00%																																	
For Taxable Income Over	Base Tax	Percent of Excess																																	

VIRGIN ISLANDS (VI)

0.00	0.00	0.00%
3,700.00	0.00	10.00%
13,225.00	952.50	12.00%
42,400.00	4,453.50	22.00%
86,200.00	14,089.50	24.00%
161,200.00	32,089.50	32.00%
203,700.00	45,689.50	35.00%
503,700.00	150,689.50	37.00%

State: VI

Effective Date: 01/01/2018

Filing Status: Married

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
11,550.00	0.00	10.00%
30,600.00	1,905.00	12.00%
88,950.00	8,907.00	22.00%
176,550.00	28,179.00	24.00%
326,550.00	64,179.00	32.00%
411,550.00	91,379.00	35.00%
611,550.00	161,379.00	37.00%

Washington (WA)

Data Setup for Washington

WASHINGTON (WA)			
Washington State Taxes	State: WA (Washington)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2018	
	Unemp Limit	47,300.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Washington State Taxes record.	
	Tax Rate Supp	0.00%	
	Tax Based On	<None>	
	Round W/H Amount (CP7)	N	
	Fed W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
	Nonresident Alien Additional Amount	0.00	

West Virginia (WV)

State Information

West Virginia Employer Withholding Instructions and Tax Tables

<http://www.state.wv.us/taxrev/uploads/it100-1-a.pdf>

(Also includes a copy of the West Virginia Withholding Exemption Certificate (WV/IT-104))

Data Setup for West Virginia

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Both: Select this filing status if the employee has claimed married or single and has not opted for the Optional Two-Earner Percentage Method on his/her West Virginia Withholding Exemption Certificate (WV/IT-104). The West Virginia tax table is the same for married and single employees; therefore the filing status of Both is used in Costpoint. ▪ Misc. Status 1: Select this filing status if the employee has claimed married or single and has opted for the Optional Two-Earner Percentage Method on his/her West Virginia Withholding Exemption Certificate (WV/IT-104). <p>Note that the filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	Enter the number of exemptions the employee is claiming.

WEST VIRGINIA (WV)

West Virginia State Taxes	State: WV (West Virginia)		Manage State Taxes (PRMSTI)
	State	WV	
	Effective Date	01/01/2009	
	Unemp Limit	12,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent West Virginia State Taxes record.	
	Tax Rate Supp	0.00	

WEST VIRGINIA (WV)						
	Tax Based On	G				
	Round W/H Amount (CP7)	N				
	Fed W/H Credit Limit	0.00				
	FICA W/H Credit Limit	0.00				
	Exempt Amount Married	0.00				
	Exempt Amount Single	0.00				
	Exempt Amount Other	2,000.00				
	Dependent Credit Amount	0.00				
	Credit Amount	0.00				
	No Standard Deduction if Zero Exemptions	N				
	Apply Federal Supplemental Tax Rate to Bonus Checks	N				
	Low W/H Rate	0.0000%				
	Nonresident Alien Additional Amount	0.00				
West Virginia State Standard Deductions	There is no standard deduction for West Virginia. State: WV Effective Date: 01/01/2007 Filing Status: Both				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: WV Effective Date: 01/01/2007 Filing Status: Misc Status 1 (Optional Two-Earner Percentage Method)					

WEST VIRGINIA (WV)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
West Virginia State Tax Tables	State: WV Effective Date: 01/01/2007 Filing Status: Both (Optional Two-Earner Percentage Method)					Manage State Tax Tables (PRMSTT)
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	3.0000%			
	10,000.00	300.00	4.0000%			
	25,000.00	900.00	4.5000%			
	40,000.00	1,575.00	6.0000%			
	60,000.00	2,775.00	6.5000%			
	State: WV Effective Date: 01/01/2007 Filing Status: Misc Status 1					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	3.0000%			
	6,000.00	180.00	4.0000%			
	15,000.00	540.00	4.5000%			
	24,000.00	945.00	6.0000%			
	36,000.00	1,665.00	6.5000%			

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	WV Tax Exempt Deduction Amounts	Manage Deductions
Less	WV Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Wisconsin (WI)

State Information

Wisconsin Employer's Withholding Tax Guide

<http://www.revenue.wi.gov/pubs/pb166.pdf>



Costpoint uses Wisconsin's Method B to calculate Wisconsin tax withholding.

Wisconsin Withholding Exemption Certificate (WT-4)

<http://www.revenue.wi.gov/forms/with/w-204f.pdf>

Data Setup for Wisconsin

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ Married: Select this status if the employee is married. ▪ Single: Select this status if the employee is single.
Withholding State Exemptions	<ul style="list-style-type: none"> ▪ Enter zero. There is no Exemption Amount for Wisconsin.
Withholding State Credits	<ul style="list-style-type: none"> ▪ Enter the number of withholding exemptions claimed by the employee on his/her Wisconsin Withholding Exemption Certificate (WT-4).

WISCONSIN (WI)			
Wisconsin State Taxes	State: WI (Wisconsin)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2013	
	Unemp Limit	14,000.00	
	Unemp Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Wisconsin State Taxes record.	
	Tax Rate Supp	0.00	
	Tax Based On	G	
	Round W/H Amount (CP7)	N	

WISCONSIN (WI)																								
	Fed W/H Credit Limit	0.00																						
	FICA W/H Credit Limit	0.00																						
	Exempt Amount Married	0.00																						
	Exempt Amount Single	0.00																						
	Exempt Amount Other	0.00																						
	Dependent Credit Amount	0.00																						
	Credit Amount	22.00																						
	No Standard Deduction if Zero Exemptions	N																						
	Apply Federal Supplemental Tax Rate to Bonus Checks	N																						
	Low W/H Rate	0.0000%																						
	Nonresident Alien Additional Amount	0.00																						
Wisconsin State Standard Deductions	<p>There is no standard deduction for Wisconsin.</p> <p>State: WI</p> <p>Effective Date: 01/01/2013</p> <p>Filing Status: Married</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr> </table> <p>State: WI</p> <p>Effective Date: 01/01/2013</p> <p>Filing Status: Single</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr> </table>			For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	Manage State Standard Deductions (PRMSSD)
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.00%	0.00	0.00																				
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0.00	0.00	0.00%	0.00	0.00																				

WISCONSIN (WI)																								
Wisconsin State Tax Tables	State: WI Effective Date: 01/01/2014 Filing Status: Married	Manage State Tax Tables (PRMSTT)																						
	<table> <tr> <th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td></tr> <tr> <td>7,870.00</td><td>0.00</td><td>4.0000%</td></tr> <tr> <td>18,780.00</td><td>436.40</td><td>5.8400%</td></tr> <tr> <td>21,400.00</td><td>589.41</td><td>7.0080%</td></tr> <tr> <td>28,308.00</td><td>1,073.52</td><td>7.5240%</td></tr> <tr> <td>60,750.00</td><td>3,514.46</td><td>6.2700%</td></tr> <tr> <td>240,190.00</td><td>14,765.35</td><td>7.6500%</td></tr> </table>		For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.0000%	7,870.00	0.00	4.0000%	18,780.00	436.40	5.8400%	21,400.00	589.41	7.0080%	28,308.00	1,073.52	7.5240%	60,750.00	3,514.46	6.2700%	240,190.00
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Processing


Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	WI Tax Exempt Deduction Amounts	Manage Deductions
Less	WI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Credit Amount (# of State Withholding Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Wyoming (WY)

Data Setup for Wyoming

WYOMING (WY)		
Wyoming State Taxes	State: WY(Wyoming)	Manage State Taxes (PRMSTI)
	Effective Date	
	Unemp Limit	
	Unemp Rate	
	Tax Rate Supp	
	Tax Based On	
	Round W/H Amount (CP7)	
	Fed W/H Credit Limit	
	FICA W/H Credit Limit	
	Exempt Amount Married	
	Exempt Amount Single	
	Exempt Amount Other	
	Dependent Credit Amount	
	Credit Amount	
	No Standard Deduction if Zero Exemptions	
	Apply Federal Supplemental Tax Rate to Bonus Checks	
	Low W/H Rate	
	Nonresident Alien Additional Amount	

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Deltek is the leading global provider of enterprise software and information solutions for professional services firms, government contractors, and government agencies. For decades, we have delivered actionable insight that empowers our customers to unlock their business potential. Over 14,000 organizations and 1.8 million users in approximately 80 countries around the world rely on Deltek to research and identify opportunities, win new business, optimize resource, streamline operations, and deliver more profitable projects. Deltek – Know more. Do more.®

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