


Deltek Vantagepoint Intelligence and Analysis Cubes

Content and Functionality Overview

April 15, 2024



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Contents

Overview	1
What's New.....	1
Vantagepoint 7.0	1
Vantagepoint 6.5	1
Vantagepoint Intelligence Module.....	1
Analysis Cubes Module.....	1
Additional Documentation	1
Understanding Analysis Cube Structure.....	3
Measures and Dimensions.....	3
Measure and Dimension Descriptions	5
Hierarchies	5
Members.....	5
Vantagepoint Intelligence Dashboards Overview	6
Dashboard Access.....	6
Dashboard Authoring: VI Desktop Tool.....	6
Reference: Project Data Cube	8
Project Data Cube Dimensions.....	8
Accounts Group.....	8
Activities Group	8
Billing Status Group.....	10
Employees Group.....	11
Expense Type Group.....	13
Fiscal Period Group.....	13
Invoices.....	14
Labor Categories Group	14
Labor Codes Group	14
Plans Group	15
Presentation Currency Group	18
Project Contracts.....	18
Projects Group	18
Transaction Dates Group.....	28
Transaction Types Group	29
Vendors Group.....	29

Vendor Paid Group	32
Project Data Cube Measures	35
Values Group	35
Accounts Receivables Group	37
Activities Measures Group	38
Activity Client Measures Group	38
AR Balance	38
AR Trending Group.....	38
Billed Group.....	39
Compensation - Contract Group	40
Compensation - Plan Group.....	41
Compensation - Project Group.....	42
Employee Measures Group	43
Employees Contract Credits Group.....	44
Expense - Billing Group	45
Expense - Cost Group	46
Labor - Billing Group.....	47
Labor - Cost Group.....	47
Labor - Employee Group.....	48
Overhead Group.....	50
Plan Client Measures Group.....	50
Plan Expenses - Billing Group.....	50
Plan Expenses - Cost Group.....	54
Plan Labor - Billing Group.....	58
Plan Labor - Cost Group.....	60
Plan Totals - Billing Group	61
Plan Totals - Cost Group	64
Project Primary Clients Measures Group.....	72
Received Group.....	72
Revenue - Plan Group	72
Revenue - Project Group	73
Time Analysis Group	73
Vendor Measures Group.....	75
Vendor Paid Group.....	76
Reference: General Ledger Data Cube	77
General Ledger Data Cube Dimensions	77

Account Groups Group	77
Accounts Group.....	77
Consolidated GL Budgeting Group.....	78
Consolidated GL Reporting Group	79
Employees Group.....	79
Fiscal Periods Group	81
General Ledger Budgeting Group	82
Organizations Group.....	82
Presentation Currency Group	83
Projects Group	83
Transaction Dates Group.....	91
Transaction Types Group	92
Vendors Group	92
General Ledger Data Cube Measures	94
Consolidated GL Budgeting Group.....	95
Consolidated GL Reporting Group	95
General Ledger Group.....	96
GL Budgeting Group.....	97

Overview

This guide provides an overview of the Vantagepoint Intelligence (VI) module and Analysis Cubes module components.

What's New

Vantagepoint 7.0

Information about the new Analysis Cube module and updates to the Vantagepoint Intelligence module were added to the guide.

Vantagepoint 6.5

No updates were made to this guide.

Vantagepoint Intelligence Module

The VI module contains Analysis Cubes and VI Dashboards.

- **Analysis Cubes:** This provides you with a Vantagepoint project data cube and a general ledger data cube from which you create custom Vantagepoint reports with Microsoft Excel® or any business intelligence tool that supports SQL Server Analysis Services OLAP cubes. The Analysis Cubes also serve as the data sources for the performance dashboards that you create.
- **VI Dashboards:** Use Tableau Server and VI Desktop Tool (powered by Tableau), along with Vantagepoint Analysis Cubes and Microsoft SQL Server Analysis Services components, to create role-based graphical performance dashboards. VI dashboards are business intelligence tools that executives and managers use to view and interact with critical project and general ledger data using a variety of graphical representations of that data. The intelligence dashboards are displayed as dashparts on the Vantagepoint Dashboard.

Important: Starting with Vantagepoint 7.0, the Vantagepoint Intelligence module is no longer available for new deployments of Vantagepoint. Existing users of Vantagepoint Intelligence can continue using it when they upgrade to newer versions of Vantagepoint.

Analysis Cubes Module

The Analysis Cubes module includes the Analysis Cubes component that provides you with a Vantagepoint project data cube and a general ledger data cube from which you create custom Vantagepoint reports with Microsoft Excel® or any business intelligence tool that supports SQL Server Analysis Services OLAP cubes. The Analysis Cubes also serve as the data sources for the performance dashboards that you create.

Additional Documentation

The following table lists related Deltek documentation for this release, which are available for download from the Deltek Support Center, along with other Vantagepoint documentation.

Document Name	Description
Deltek Vantagepoint 7.0 Release Notes	The release notes contain pre-installation information, database changes, and a summary of enhancements and software issues resolved in Vantagepoint.
Deltek Vantagepoint 7.0 Installation and Maintenance Guide	This guide is applicable for on-premises versions of Vantagepoint. This guide explains how to install Vantagepoint on your servers and other advanced configuration options that you might consider.
Deltek Vantagepoint 7.0 Intelligence and Analysis Cubes Installation and Configuration Guide	This guide is applicable for on-premises versions of Vantagepoint. This guide provides instructions on how to install components that are included in the Vantagepoint Intelligence module and Analysis Cubes module.
Deltek Vantagepoint 7.0 Settings and Configuration	This guide explains the configuration options for Vantagepoint, including settings for security, Vantagepoint Intelligence, and Analysis Cubes.

Understanding Analysis Cube Structure

An analysis cube is an analytical structure based on online analytical processing (OLAP). The OLAP model used for the Analysis Cubes provides an analytical efficiency that would be difficult to achieve using the Vantagepoint transactional database as the data source. This efficiency is achieved in part because the Analysis Cubes contain partially pre-calculated data.

Data in the Analysis Cubes has a specific structure. It is critical to understand this structure and the related terms in order to work successfully with the Analysis Cubes. This structure has four primary components:

- Measures
- Dimensions
- Hierarchies
- Members

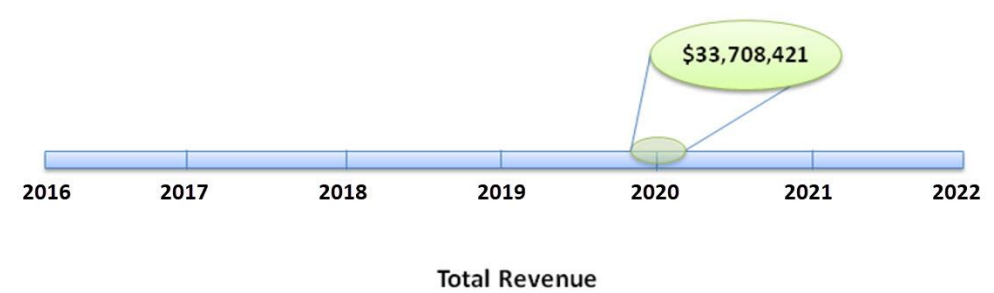
These components make it possible to extract, pivot, and further analyze data. Each of these components is described in more detail below.

Measures and Dimensions

Measures are essentially the facts (numeric values) from the Analysis Cubes. Each cube contains a collection of measures. Revenue is an example of a measure. However, as a standalone number without any context, as in the example below, a revenue value is not that useful in assessing organizational performance.



Dimensions provide context for measures and make them useful for assessing the performance of an organization. Every measure has any number of dimensions applicable to it. Dimensions allow you to sort and group the measure data. "Year" is an example of a dimension. When you apply the year dimension to the Revenue measure, the measure gains meaning. In the example below, the revenue for the year 2020 was \$33,708,421.

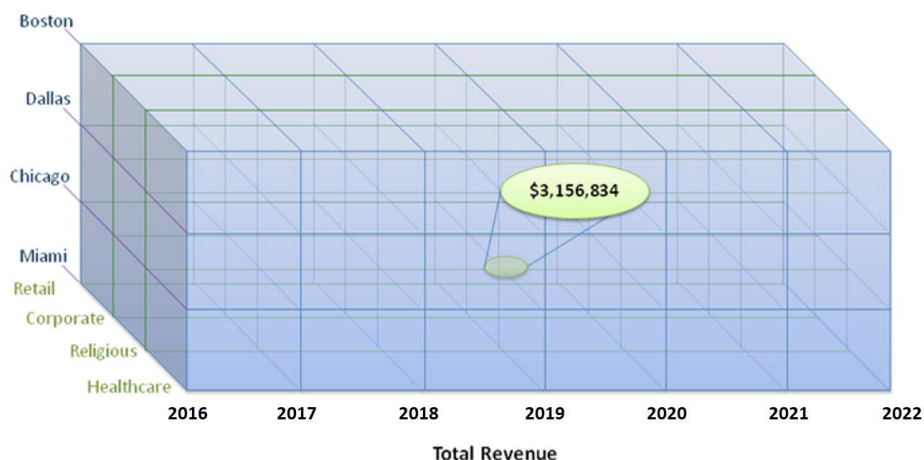


One of the most powerful characteristics of Analysis Cubes is that measures can have multiple dimensions, which is why they are called "cubes." While applying the Year dimension to the Revenue measure makes the measure much more meaningful, applying additional dimensions can add more context and enable further analysis. In the example below, a Market Type dimension is added to the pivot, revealing the total revenue amount for the corporate market for the year 2020: \$12,394,238.

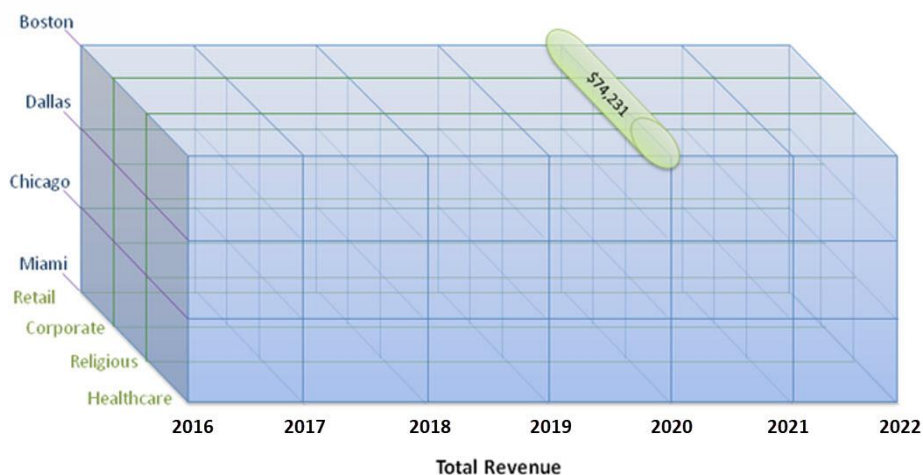
Understanding Analysis Cube Structure



You can continue to apply dimensions to a measure until you achieve the desired level of granularity. In the example below, the Office dimension is added, making it possible to see the 2019 revenue amount from the Religious market for the Chicago office.



Dimension-measure combinations can also be represented in a summary format. In the following illustration, the Revenue measure is shown for 2020 for the Boston office across all markets.



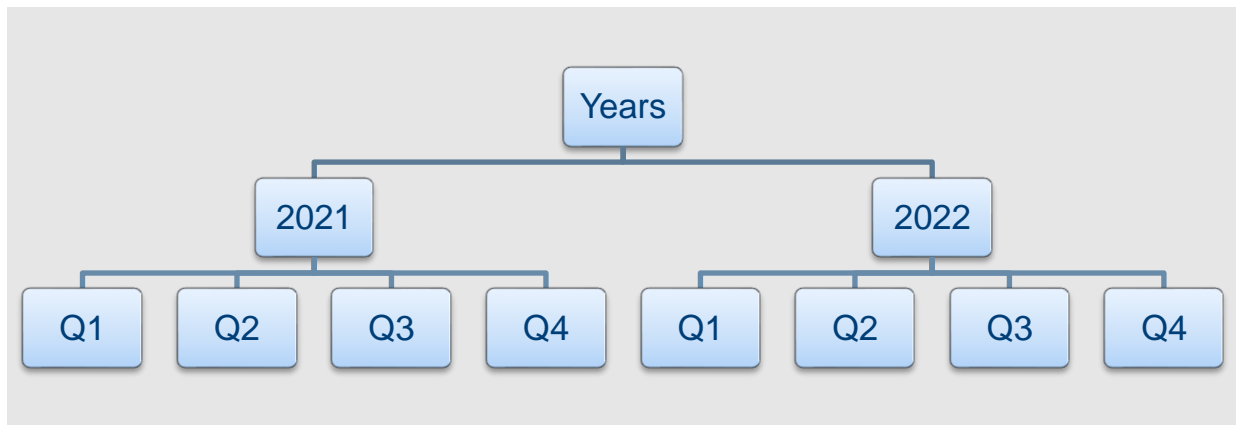
The Analysis Cube structure delivers significant power and flexibility, making the Analysis Cubes well-suited for use in a business intelligence solution.

Measure and Dimension Descriptions

For lists of the measures and dimensions in the VI Analysis Cubes, see [Reference: Project Data Cube](#) and [Reference: General Ledger Data Cube](#).

Hierarchies

Hierarchies in Analysis Cubes make it possible to “drill down” to additional levels of detail within a dimension. A clear example of a hierarchy is one based on time periods. The following example is for a Year – Quarter hierarchy. You could add levels to this hierarchy for months and weeks.



When you use a pivot-based analysis tool with an Analysis Cube, you can expand and collapse hierarchies to expose or hide levels within the hierarchy. The following are examples of hierarchies from a typical Vantagepoint database:

- Project – Phase – Task
- Org 1 – Org 2 – Org 3...

Members

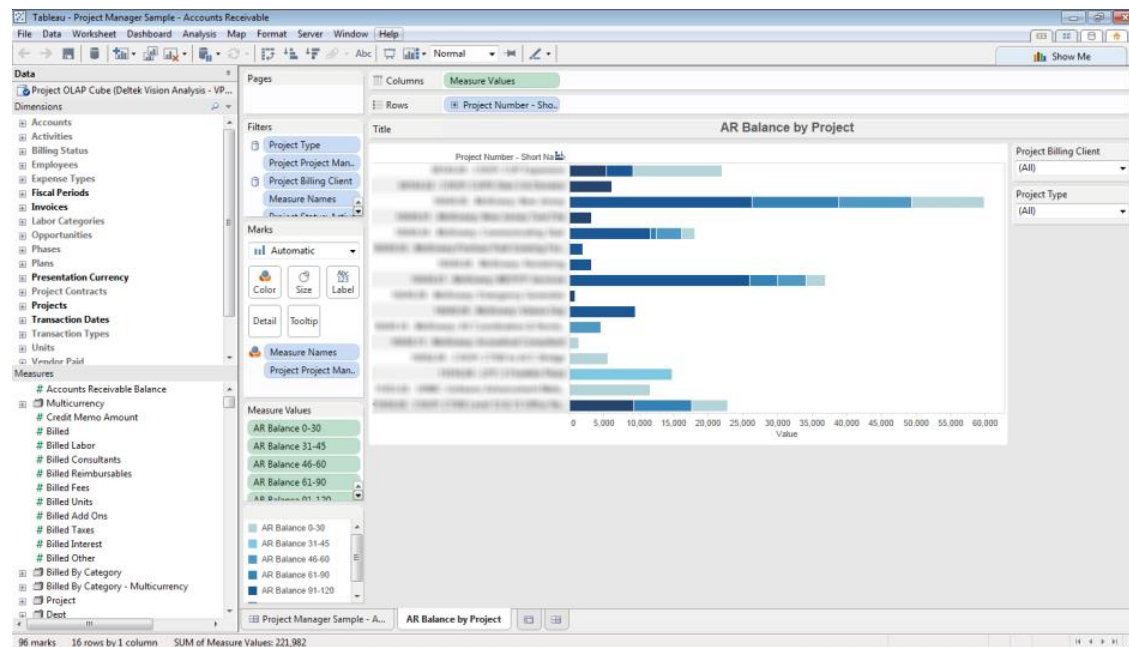
A dimension is the structural component within the cube. Members, in turn, are the items included in a dimension; they contain data that populates that dimension. For example, Project Type is a typical Vantagepoint dimension. The members of that dimension are the specific types of projects: Medical, Office Building, Education, Entertainment, Aviation, and so on.

Vantagepoint Intelligence Dashboards Overview

Important: This section is not applicable if you enabled the Analysis Cubes module.

The VI dashboards are business intelligence tools that executives and managers use to view and interact with critical organizational performance data using a variety of graphical representations of that data.

The VI Desktop Tool is installed locally on any workstation in a VI-licensed organization. The VI Desktop Tool gives you the ability to tweak existing sample dashboards, or build complete new dashboards, to fit the specific needs of your organization. These dashboards can then be consumed within the VI Desktop Tool or published to Vantagepoint and made available in Vantagepoint, via the Vantagepoint dashboard.



Dashboard Access

Vantagepoint users add published intelligence dashboards by creating VI dashparts and adding the dashparts to their Vantagepoint Dashboard. You can also make the dashboards available to users from outside Vantagepoint, through a browser, for example, or on supported mobile devices. To support collaboration, all dashboards offer options for saving, sharing, and distributing key views of the data.

Dashboard Authoring: VI Desktop Tool

Those in your firm who are interested in exploring your Vantagepoint Analysis Cubes data in new ways can use VI Desktop Tool (powered by Tableau) to design and build their own dashboards. VI Desktop Tool is a flexible and intuitive authoring tool, ideal for trying out innovative approaches to data analysis. The dashboards created with VI Desktop Tool can be strictly for the author's own use, or they can be published and made available to others who use VI. Your VI license includes full access to VI Desktop Tool for any number of users.

Note: While Vantagepoint users can create dashboards using the Analysis Cubes as the data source, you can also connect your custom dashboards directly to your Vantagepoint transactional database.

Reference: Project Data Cube

Project Data Cube Dimensions

Accounts Group

Dimension	Description
Report Type - Account Type - Account Number	This is a collapsed hierarchy that splits data into one of the two basic financial statements, Balance Sheet or Income Statement. Within the Balance Sheet grouping is an Asset and Liability sub-grouping. Individual general ledger accounts are listed in each of these groups. This dimension groups related accounts together and enables a temporary reorder of the chart of accounts for financial reporting purposes.
More Fields Folder	
Account Currency Code	If you use multiple currencies, this is the currency that is used for a general ledger account.
Account Number - Name	This is the combination of the number and name of the general ledger account to which a transaction is posted. This is sorted by account number. You can create a Project Expense Detail type report with this dimension.
Account Status	This is the current status of the general ledger account that is entered on the Overview tab in Settings » General Ledger » Chart of Accounts . Possible values are: Active, Dormant, and Inactive.
Account Type	This is the type of general ledger account, which is entered on the Overview tab in Settings » General Ledger » Chart of Accounts . Possible values are: Direct Consultant, Direct Other, Indirect, Other Charges, Reimbursable Consultant, and Reimbursable Other.
Report Type	This displays the financial statement, Balance Sheet or Income Statement, for which a transaction is posted.

Activities Group

Dimension	Description
Activity End Date Calendar	Use this dimension to count activities by their end date. When you add this dimension and the Activities Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Activity dimensions as the primary sort for the count. For example, you can count the types of activities by their end date year, quarter, and month.

Dimension	Description
Activity Start Date Calendar	Use this dimension to count activities by their start date. When you add this dimension and the Activities Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Activity dimensions as the primary sort for the count. For example, you can count the types of activities by their start date year, quarter, and month.
Activity Client Folder	
Activity Client City	This is the city of the client who is associated with an activity.
Activity Client Country	This is the country of the client who is associated with an activity.
Activity Client Parent	This is the client associated as the parent to the current client who is associated with an activity.
Activity Client Relationship	This is your relationship with the client who is associated with an activity.
Activity Client State-Province	This is the state or province of the client who is associated with an activity.
Activity Client Status	This is the status (Active, Dormant, or Inactive) of the client who is associated with an activity.
Activity Client Type	This is the type that classifies the client who is associated with an activity.
Activity Client User Defined Currency	This applies if you use multiple currencies and have at least one user-defined currency field in the Firms hub. It is the currency assigned to the client who is associated with an activity.
Activity Client ZIP-Postcode	This is the ZIP code or postal code of the client who is associated with an activity.
More Fields Folder	
Activity Client Name	This is the client who is associated with an activity.
Activity Contact Name	This is the primary contact who is associated with an activity.
Activity Employee Created By Name	This is the employee who created an activity.
Activity Employee Owner Name	This is the employee who is the owner of an activity, as entered in the Activity Owner field on the Details tab of the Activities dialog box.
Activity End Date	This is the date that an activity is scheduled to end.
Activity Is All Day Event	This dimension enables you to identify the activities that are scheduled for the entire day (Yes) and distinguish them from the activities that are not scheduled for the entire day (No).

Dimension	Description
Activity Is Completed	This dimension enables you to identify the activities that are complete (Yes) and distinguish them from the activities that are not complete (No).
Activity Is From Planning	If you use the Planning module, this dimension enables you to identify and distinguish the activities that are created from the Planning module (Yes) from the activities that are not created from the Planning module (No). You can use this dimension in combination with the Activities Count measure to filter out Planning activities. Select the No filter for the Activity Is From Planning No dimension. This gives you an accurate report of the activities that are create elsewhere in Vantagepoint.
Activity Is Private	This dimension enables you to identify and distinguish the activities that are private and can be viewed only by the owner, creator, and attendees of the activity (Yes or No).
Activity Priority	This is the priority (High, Medium, or Low) of an activity.
Activity Project Name	This is the name of the project associated with an activity.
Activity Start Date	This is the date on which an activity is scheduled to begin.
Activity Subject	This is the description of an activity.
Activity Type	This is an activity's type (meeting, phone call, and so on).

Billing Status Group

Dimension	Description
Billing Status	<p>This is the current status of the transaction. Possible values are:</p> <ul style="list-style-type: none"> B - Billable D - To be deleted F - Final billed H - Held M - Modified N - Not billable D - Deleted R - Partial Hold/Released T - Transferred W - To be written off X - Written off

Employees Group

Dimension	Description
Employee Hire Date Calendar	Use this dimension to group employees by their hire date year, quarter, and month. Hire date is entered on the Employment Details tab of Hubs » Employees . When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count.
Employee Raise Date Calendar	Use this dimension to group employees by their raise date year, quarter, and month. Raise date is entered on the Employment Details tab of Hubs » Employees . When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count.
Employee Termination Date Calendar	Use this dimension to group employees by their termination date year, quarter, and month. Termination date is entered on the Employment Details tab of Hubs » Employees . When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count.
Employees by Geography	This is a predefined hierarchy that groups employees by their Employee Country, Employee State, and Employee City, entered on the Personal tab of Hubs » Employees .
Employees by Org	If you use the Organization Reporting feature, this dimension enables you to group employees by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. An employee's organization is entered in the summary pane of Hubs » Employees .
Employees by Org1	If you use the Organization Reporting feature, this dimension enables you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this first level represents the company level.
Employees by Org2	If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension enables you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division.
Address Folder	
Employee Home City	This is the city entered for an employee.
Employee Home Country	This is the country entered for an employee.

Dimension	Description
Employee Home State-Province	This is the state entered for an employee.
Employee Home ZIP-Postcode	This is the ZIP code or postal code entered for an employee.
More Fields Folder	
Employee Hire Date	This is an employee's hire date, entered on the Employment Details tab of Hubs » Employees .
Employee Labor Category	This is the labor category for an employee, entered on the Accounting tab of Hubs » Employees .
Employee	The employee's number and name, sorted by name.
Employee Name	<Employee First, Middle, and Last names> This is an employee's first, middle, and last names, as entered on the Overview tab of Hubs » Employees .
Employee Number - Name	<Employee ID> - <Employee First, Middle, and Last names> This is an employee's ID number and name in Hubs » Employees . This grouping is sorted by employee ID.
Employee Org1	If you use the Organization Reporting feature, this dimension enables you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this first level represents the company level.
Employee Org2	If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension enables you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division.
Employee Org3	If you use the Organization Reporting feature and have a level 3 for your organization structure, this dimension enables you to group employees by the third level of your organization structure. For example, if you have five levels in an organization (Region, Division Branch, Department, and Principal), this dimension lists employees by their branch.
Employee Org4	If you use the Organization Reporting feature and have a level 4 for your organization structure, this dimension enables you to group employees by the fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their department.
Employee Org5	If you use the Organization Reporting feature and have a level 5 for your organization structure, this dimension enables you to group employees by

Dimension	Description
	the fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their principal.
Employee Raise Date	This is an employee's raise date, entered on the Employment Details tab of Hubs » Employees .
Employee Status	This is the status for an employee, entered in the summary pane of Hubs » Employees . The options are: Active, Inactive, and Terminated.
Employee Supervisor	This is the name of an employee's supervisor, entered in the summary pane of Hubs » Employees .
Employee Termination Date	This is an employee's termination date, entered on the Employment Details tab of Hubs » Employees .
Employee Title	This is the title entered for an employee in the summary pane of Hubs » Employees .
Employee Type	This is the type entered for an employee on the Accounting tab of Hubs » Employees .

Expense Type Group

Dimension	Description
Expense Type	This is a subset of Account Types that represents where the majority of the transactions will be explicitly posted. Possible values are: Reimbursable Consultant, Reimbursable Other, Direct Consultant, Direct Other, Indirect, and Other Charges.

Fiscal Period Group

Dimension	Description
Fiscal Year - Quarter - Period	This is a predefined, collapsed hierarchy that groups applicable measures by the described time frames.

Dimension	Description
More Fields Folder	
Fiscal Month	This is the translation of the fiscal period portion into the actual month and year in which the transaction was posted (such as January 2022, February 2022, March 2022, and so on). If the fiscal month represents a calendar month, the name will be displayed for that month (for example, March 2022). If the fiscal month overlaps the calendar months, the beginning and ending dates will be displayed for that period. Example: 2022-01-01 - 2022-02-05
Fiscal Period	This is the accounting period in which a transaction is posted (such as 01/2022, 02/2022, 03/2022 and so on). Most firms have 12 fiscal periods in a fiscal year.
Fiscal Quarter	This is the separation of the fiscal year into 4 equal segments. For firms with 13 fiscal periods, this dimension may not be applicable because the 13th fiscal period appears in an Unknown category on reports.
Fiscal Year	This is the year portion of the accounting period in which the transaction is posted. Most firms are on a calendar fiscal year.

Invoices

Dimension	Description
Invoice Number	This is the invoice number for an invoice.

Labor Categories Group

Dimension	Description
Labor Categories	This is the labor category referenced for an employee when a timesheet is submitted and posted.

Labor Codes Group

Dimension	Description
Labor Codes By Labor Code Level 1	This is a predefined, collapsed hierarchy that groups the full labor code by the first level of the labor code structure.
Labor Codes By Labor Code Level 2	If you have two labor code levels, this is a predefined, collapsed hierarchy that groups the full labor code by the second level of the labor code structure.
Labor Code	This is the full labor code (comprised of all levels in the labor code structure) where labor hours are posted.

Dimension	Description
Labor Code Level 1	This is the first level of the labor code structure where labor hours are posted.
Labor Code Level 2	If you have two or more labor code levels, this is the second level of the labor code where labor hours are posted.
Labor Code Level 3	If you have three or more labor code levels, this is the third level of the labor code where labor hours are posted.
Labor Code Level 4	If you have four or more labor code levels, this is the fourth level of the labor code where labor hours are posted.
Labor Code Level 5	If you have five labor code levels, this is the fifth level of the labor code where labor hours are posted.

Plans Group

Dimension	Description
Plan End Date Calendar	Use this dimension to display information by a plan's end date—by the end date's year, quarter, and month. For example, you can report on the number of plans that ended during each year, quarter, and month by combining the Plan End Date Calendar dimension and the Plans Count measure on a report. You can also get a list of the types of plans that ended per year, quarter, and month.
Plan Start Date Calendar	Use this dimension to display information by a plan's start date—by the start date's year, quarter, and month. For example, you can report on the number of plans that were started each year, quarter, and month by combining the Plan Start Date Calendar dimension and the Plans Count measure on a report. You can also get a list of the type of plans that started per year, quarter, and month.
Plan Task Tree	This is a multi-string, hierarchical dimension that groups information for a plan down to the task level. It does not go down to the Assignment level.
Plans by Principal and Project Manager	Use this to group plans by a plan's principal and project manager, who are entered on the Overview tab Hubs » Projects » Project .
Plans by Project Manager	Use this to group plans by a plan's project manager, who is entered on the Overview tab of Hubs » Projects » Project .
Plan Client Folder	
Plan Client Name	This is the name of a plan's client, entered in Hubs » Firms » Firms .
Plan Client Parent	This is the name of the parent client if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report.

Dimension	Description
Plan Client Primary City	This is the city from the primary address for a plan's client, entered on the Overview tab of Hubs » Firms » Firms .
Plan Client Primary Country	This is the country from the primary address for a plan's client, entered on the Overview tab of Hubs » Firms » Firms . This displays the country code and description.
Plan Client Primary State-Province	This is the state or province from the primary address for a plan's client, entered on the Overview tab of Hubs » Firms » Firms . This displays the state or province code and description.
Plan Client Primary ZIP-Postcode	This is the ZIP or postal code from the primary address for a plan's client, as entered in the ZIP/Postcode field in Hubs » Firms » Firms .
Plan Client Relationship	This is your company's relationship with a plan's client, as entered in the Relationship field on the Overview tab of Hubs » Firms » Firms . Possible values are defined in the Client Relationship code table in Configuration » General » Code Tables .
Plan Client Status	This is the status (Active, Dormant, or Inactive) of a plan's client, as entered in the Status field in the summary pane of Hubs » Firms » Firms .
Plan Client Type	This is the market of a plan's client as entered in the Market field in the summary pane in Hubs » Firms » Firms . Possible values are defined in the Market list in Settings » Labels and Lists » Lists .
Plan Client User Defined Currency	If you use multiple currencies and you have at least one custom currency field in the Firms form, this is the user-defined currency that is entered in the Custom Currency Code field on the Overview tab in Hubs » Firms » Firms for a project's client.
More Fields Folder	
Plan Client	This is the plan's client.
Plan End Date	This is the plan's end date.
Plan Labor Multiplier Type	This is the plan's labor multiplier type, entered in Hubs » Projects » Plan .
Plan Name	This is the plan's name.
Plan Number - Name	This is the plan's number and name.
Plan Organization	If you use the Organization Reporting feature, this is a plan's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.

Dimension	Description
Plan Org Level 1	If you use the Organization Reporting feature, this is a plan's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's region. If your firm uses multiple companies, this level represents the company level.
Plan Org Level 2	If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a plan's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's division.
Plan Org Level 3	If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a plan's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension is a plan's branch.
Plan Org Level 4	If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a plan's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's department.
Plan Org Level 5	If you use the Organization Reporting feature and have five levels in your organization structure, this is a plan's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a plan's principal.
Plan Percent Complete Formula	This is the formula entered in Hubs » Projects » Plan .
Plan Principal	This is the employee who is the plan's principal.
Plan Probability	This is the estimation of the probability that the plan will win a contract and become a project.
Plan Project Manager	This is the employee who is the plan's project manager.
Plan Reimbursable Method	This is the plan's reimbursable method entered in Hubs » Projects » Plan .
Plan Start Date	This is the plan's start date.
Plan Status	This is the plan's status (Active, Dormant, Inactive, or Purged).
Plan Supervisor	This is the employee who is the plan's supervisor.

Presentation Currency Group

Dimension	Description
Currency	If you use the Vantagepoint multiple currency feature, use this dimension to display measures in one or more different currencies. Select from a list of all currencies that you have enabled for your Vantagepoint database.

Project Contracts

Dimension	Description
Project Approved Date	
Project Contract Number	
Project Contract Status	
Project Contract Type	
Project Include in Fees checkbox	
Project Request Date	

Projects Group

Dimension	Description
Phases by Organization	This is a predefined, collapsed hierarchy that groups phases by Phase Organization. You can also expand to the task level, if you use tasks.
Project Actual Completion Date Calendar	Use this dimension to count the number of projects by their actual completion date, which is entered on the Dates & Costs tab in Hubs » Projects » Project . When you add this dimension and the Projects Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Project dimensions as the primary sort for the count. For example, you can count the types of projects per actual completion date by year, quarter, and month.
Project by Principal and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project principal and project manager.
Project Estimated Completion Date Calendar	Use this dimension to count the number of projects by their estimated completion date. When you add this dimension and the Projects Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Project dimensions as the primary sort for the count. For example, you can count the types of projects per estimated completion date by year, quarter, and month.

Dimension	Description
Project Manager by Project Number	This is a predefined, collapsed hierarchy that groups projects by project manager and project number.
Project Manager from Organization	This is a predefined, collapsed hierarchy that groups project managers by organization.
Project Organization by Project Principal and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project principal, and project manager.
Project Organization by Project Type and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project type, and project manager.
Project Start Date Calendar	Use this dimension to count the number of projects by their start date. When you add this dimension and the Projects Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Project dimensions as the primary sort for the count. For example you can count the types of projects per start date by year, quarter, and month.
Project Tree by Number	This is a predefined, collapsed hierarchy that groups projects by phase and task levels, if available.
Project Type by Project Organization and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project type, project organization level 1, project organization level 2, and project manager.
Projects by Billing Client - Contact	This is a predefined, collapsed hierarchy that groups projects by Project Billing Client and Project Billing Contact. You can also expand to the phase and task levels, if available.
Projects by Geography	This is a predefined, collapsed hierarchy that groups projects by Project Country, Project State, Project City, and Project ZIP-Province. You can also expand to the phase and task levels, if available.
Projects by Organization	This is a predefined, collapsed hierarchy that groups projects by Project Organization. You can also expand to the phase and task levels, if available.
Projects by Primary Client - Contact	This is a predefined, collapsed hierarchy that groups projects by Project Primary Client and Project Primary Contact. You can also expand to the phase and task levels, if available.
Tasks by Organization	This is a predefined, collapsed hierarchy that groups tasks by Task Organization.
Project Award Type	This is the award type entered for the project on the Overview tab of Hubs » Projects » Project .

Dimension	Description
Project Business Development Lead	This is the business development lead entered for the project on the Overview tab of Hubs » Projects » Project .
Project Competition type	This is the competition type entered for the project on the Overview tab of Hubs » Projects » Project .
Project Contract Type	This is the contract type entered for the project on the Overview tab of Hubs » Projects » Project .
Project IQ Record	This is the IQ record entered for the project in Hubs » Projects .
Project Marketing Coordinator	This is the marketing coordinator entered for the project on the Overview tab of Hubs » Projects » Project .
Project Master Contract	This is the master contract entered for the project on the Overview tab of Hubs » Projects » Project .
Project NAICS	This is the NAISC entered for the project on the Overview tab of Hubs » Projects » Project .
Project Period of Performance	This is the period of performance entered for the project on the Overview tab of Hubs » Projects » Project .
Project Probability	This is the probability entered in the summary pane of Hubs » Projects » Project .
Project Proposal Manager	This is the proposal manager entered for the project on the Proposal tab of Hubs » Projects » Project .
Project Revenue	This is the Estimated Fee entered for the project in Hubs » Projects » Revenue Forecast .
Project SF Record	This is the SF record entered for the project in the summary pane of Hubs » Projects » Project .
Project Solicitation	This is the solicitation entered for the project on the Overview tab of Hubs » Projects » Project .
Project Stage	This is the stage entered for the project in the summary pane of Hubs » Projects » Project .
Project Stage Step	This is the stage step associated with the entered stage for the project in Hubs » Projects . The Stage Step associated with the Stage is defined in the Project Stage list in Settings » Labels and Lists » Lists .
Project Weighted Revenue	This is the Weighted Fee entered for the project in the summary pane of Hubs » Projects » Project .

Dimension	Description
Project Close Date	This is the close date, entered in the summary pane of Hubs » Projects when the stage of the project record is in pursuit. When the stage of the project record is non-awarded, see the list view instead.
Project Close Date Month, Quarter, Year	This is the close date, entered in the summary pane of Hubs » Projects when the stage of the project record is in pursuit. The close date is identified by month, quarter or year. When the stage of the project record is non-awarded, see the list view instead.
Project Days Open	This is the number of days that the project was open, entered in the summary pane of Hubs » Projects .
Project Estimated Start Date	This is the estimated start date entered for the project in the summary pane of Hubs » Projects » Project .
Project Estimated Start Date Month, Quarter, Year	This is the estimated start date for the project, identified by month, quarter or year; this is entered on the Date & Cost tab of Hubs » Projects » Project .
Project Open Date	This is the open date, entered in the summary pane of Hubs » Projects » Project when the stage of the project records is in pursuit. When the stage of the project record is non-awarded, see the list view instead.
Project Open Date Month, Quarter, Year	This is the open date, entered in the summary pane of Hubs » Projects when the stage of the project records is in pursuit. The open date is identified by month, quarter or year. When the stage of the project record is non-awarded, see the list view instead.
Location Address Folder	
Project Location City	This is the city entered for the project in the Location field of the Overview tab in Hubs » Projects » Project .
Project Location Country	This is the country entered for the project in the Location field of the Overview tab in Hubs » Projects » Project .
Project Location County	This is the county entered for the project in the Location field of the Overview tab in Hubs » Projects » Project .
Project Location State	This is the state entered for the project in the Location field of the Overview tab in Hubs » Projects » Project .
Project Location Zip-Province Code	This is the ZIP code or province code entered for the project in the Location field of the Overview tab in Hubs » Projects » Project .
Phase Folder	
Phase Number – Short Name	This is the combined number and name of the phase. This is sorted by number and then by name.

Dimension	Description
Phase Organization	If you use the Organization Reporting feature, this is a phase's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.
Phase Org Level 1	If you use the Organization Reporting feature, this is a phase's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's region. If your firm uses multiple companies, this level represents the company level.
Phase Org Level 2	If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a phase's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's division.
Phase Org Level 3	If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a phase's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's branch.
Phase Org Level 4	If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a phase's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's department.
Phase Org Level 5	If you use the Organization Reporting feature and you have five levels in your organization structure, this is a phase's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's principal.
Phase Principal	This is the employee entered as the principal-in-charge for the phase on the Overview tab of Hubs » Projects » Project .
Phase Project Manager	This is the employee entered as the project manager for the phase on the Overview tab of Hubs » Projects » Project .
Phase Responsibility	This is the firm's level of accountability for the phase that is entered on the Overview tab of Hubs » Projects » Project . Possible values are defined in the Project Responsibility Code Table.
Phase Revenue Type	This determines how Vantagepoint recognizes revenue for the phase. The revenue type is entered on the Accounting tab of Hubs » Projects » Project . If tasks are enabled, the value here is N/A.
Phase Status	This is the status of the phase record, entered in the summary pane of Hubs » Projects » Project . Possible values are: Active, Dormant, Inactive, and Purged.

Dimension	Description
Phase Supervisor	This is the employee entered as the supervisor for the phase on the Overview tab of Hubs » Projects » Project .
Phase Type	This is the market or type of work for the phase that is entered in the summary pane of Hubs » Projects » Project . Possible values are defined in the Project Type Code Table.
Phase Biller	The employee who is responsible for creating the Billing invoices for a project. This is entered on the Overview tab of Hubs » Projects » Project .
Project Folder	
Project Actual Completion Date	This is a project's completion date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Bid Date	This is a project's bid date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Billing Client	This is the client to be billed for a project that is entered in the Billing Client field on the Accounting tab of Hubs » Projects » Project . This displays the billing client's number and name <i><number - name></i> .
Project Billing Contact	This is the billing contact person that is entered in the Billing Client field on the Accounting tab of Hubs » Projects » Project .
Project Charge Type	This is a project's charge type that is entered in the Charge Type field on the Accounting tab of Hubs » Projects » Project . Charge type determines how labor and expense costs are charged to the project. Project charge types are: Overhead, Promotional and Regular.
Project Construction Completion Date	This is a project's construction completion date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Contract Date	This is a project's contract date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Estimated Completion Date	This is a project's estimated completion date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Federal Indicator	This determines whether the project is for an agency or branch of the federal government. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons).
Project Is Referable	This determines whether or not the project can be used as a reference. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons).
Project Number – Short Name	This is the combined number and name of the project, sorted by number and then by name.

Dimension	Description
Project Organization	If you use the Organization Reporting feature, this is a project's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.
Project Org Level 1	If you use the Organization Reporting feature, this is a project's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's region. If your firm uses multiple companies, this level represents the company level.
Project Org Level 2	If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a project's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's division.
Project Org Level 3	If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a project's third level of your organization structure. For example, if you have five levels in an organization (Region, Division Branch, Department, and Principal), this is a project's branch.
Project Org Level 4	If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a project's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's department.
Project Org Level 5	If you use the Organization Reporting feature and you have five levels in your organization structure, this is a project's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's principal.
Project Primary Client	This is the primary client for a project that is entered in the Primary Client field on the Overview tab of Hubs » Projects » Project . You can modify this at the project level only.
Project Primary Contact	This is the project's primary contact that is entered in the Primary Contact field on the Overview tab of Hubs » Projects » Project .
Project Principal	This is the employee who is the principal for the project. This is entered on the Overview tab of Hubs » Projects » Project .
Project Professional Services Completion Date	This is a project's professional services completion date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Project Manager	This is the employee that was entered as the project manager for the project in the Project Manager field on the Overview tab of Hubs » Projects » Project .

Dimension	Description
Project Promotional Project	This is the promotional project that is associated with a project as entered in the Linked Project field on the Overview tab of Hubs » Projects » Project .
Project Responsibility	This is your company's level of responsibility on a project, as entered in the Responsibility field in the summary pane of Hubs » Projects » Project . Possible values are defined in the Project Responsibility code table.
Project Revenue Type	This determines how Vantagepoint recognizes revenue for a project. It is entered in the Revenue Method field on the Accounting tab of Hubs » Projects » Project . If phases (work breakdown structure 2) are enabled, the value here is N/A.
Project Start Date	This is a project's start date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Status	This is the current status of the project that is entered in the Status field of the summary pane in Hubs » Projects » Project . Possible values are: Active, Dormant, Inactive, and Purged.
Project Supervisor	This is a project's supervisor that is entered on the Overview tab of Hubs » Projects » Project .
Project Type	This is the market or type of work for the project that is entered in the summary pane of Hubs » Projects » Project . Possible values are defined in the Project Type code table.
Project Biller	The employee who is responsible for creating the Billing invoices for a project. This is entered on the Overview tab of Hubs » Projects » Project .
Project Billing Client Folder	
Project Billing Client Name	This is the name of a project's billing client as entered in the Name field in Hubs » Firms .
Project Billing Client Parent	This is the name of the parent client, if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information.
Project Billing Client Primary City	This is the city from the primary address for a project's billing client. It is entered in the City field of the Overview tab in Hubs » Firms » Firms .
Project Billing Client Primary Country	This is the country from the primary address for project's billing client. It is entered in the Country field of the Overview tab in Hubs » Firms » Firms . This displays the country code and country description.

Dimension	Description
Project Billing Client Primary State-Province	This is the state or province from the primary address for a project's billing client. It is entered in the State/Province field of the Overview tab in Hubs » Firms » Firms . This displays the state or province code and its description.
Project Billing Client Primary ZIP-Postcode	This is the ZIP or postal code from the primary address for a project's billing client. It is entered in the ZIP/Postcode field of the Overview tab in Hubs » Firms » Firms .
Project Billing Client Relationship	This is your company's relationship with a project's billing client, as entered in the Relationship field of the Overview tab in Hubs » Firms » Firms . Possible values are defined in the Firm Relationship list in Settings » Labels and Lists » Lists .
Project Billing Client Status	This is the status (Active, Dormant, or Inactive) of a project's billing client, as entered in the Status field in the summary pane of Hubs » Firms » Firms .
Project Billing Client Type	This is the client type of a project's billing client, as entered in the Market field in the summary pane in Hubs » Firms » Firms . Possible values are defined in the Market Type list in Settings » Labels and Lists » Lists .
Project Billing Client User Defined Currency	This is the user-defined currency that is entered in the Custom Currency Code field on the Overview tab in Hubs » Firms » Firms for a project's billing client if you use multiple currencies and you have at least one custom currency field in Hubs » Firms .
Project Primary Client Folder	
Project Primary Client Name	This is the name of a project's primary client as entered in the Name field in Hubs » Firms .
Project Primary Client Parent	This is the name of the parent client, if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information.
Project Primary Client Primary City	This is the city from the primary address for a project's primary client. It is entered in the City field on the Overview tab of Hubs » Firms » Firms .
Project Primary Client Primary Country	This is the country from the primary address for project's primary client. It is entered in the Country field on the Overview tab of Hubs » Firms » Firms . This displays the country code and country description.
Project Primary Client Primary State-Province	This is the state or province from the primary address for a project's primary client. It is entered in the State/Province field on the Overview tab of Hubs » Firms » Firms . This displays the state or province code and its description.

Dimension	Description
Project Primary Client Primary ZIP-Postcode	This is the ZIP or postal code from the primary address for a project's primary client. It is entered in the ZIP/Postcode field on the Overview tab of Hubs » Firms » Firms .
Project Primary Client Relationship	This is your company's relationship with a project's primary client, as entered in the Relationship field on the Overview tab of Hubs » Firms » Firms . Possible values are defined in the Firm Relationship lists in Settings » Labels and Lists » Lists .
Project Primary Client Status	This is the status (Active, Dormant, or Inactive) of a project's primary client, entered in the Status field in the summary pane of Hubs » Firms .
Project Primary Client Type	This is the client type of a project's primary client, as entered in the Market field in the summary pane of Hubs » Firms . Possible values are defined in the Market lists in Settings » Labels and Lists » Lists .
Project Primary Client User Defined Currency	This is the user-defined currency that is entered in the Custom Currency Code field on the Overview tab in Hubs » Firms » Firms for a project's primary client if you use multiple currencies and you have at least one custom currency field in Hubs » Firms .
Task Folder	
Task Number	This is the ID number of the task.
Task Number – Short Name	This is the combined number and name of the task, sorted by number and then by name.
Task Organization	If you use the Organization Reporting feature, this dimension enables you to group tasks by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.
Task Org Level 1	If you use the Organization Reporting feature, this is a task's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's region. If your firm uses multiple companies, this level represents the company level.
Task Org Level 2	If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a task's second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's division.
Task Org Level 3	If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a task's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's branch.

Dimension	Description
Task Org Level 4	If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a task's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's department.
Task Org Level 5	If you use the Organization Reporting feature and you have five levels in your organization structure, this is a task's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's principal.
Task Principal	This is the employee entered as the principal-in-charge for the task in Hubs » Projects » Project .
Task Project Manager	This is the employee entered as the project manager for the task in Hubs » Projects » Project .
Task Responsibility	This is the firm's level of accountability for the task that was entered in Hubs » Projects » Project . Possible values are defined in the Project Responsibility list in Settings » Labels and Lists » Lists .
Task Revenue Type	This determines how Vantagepoint recognizes revenue for a task and is entered on the Accounting tab in Hubs » Projects » Project .
Task Status	This is the status of a task that is entered in Hubs » Projects » Project . Possible values are: Active, Dormant, Inactive, and Purged.
Task Supervisor-In-Charge	This is the employee entered as the supervisor for a task in Hubs » Projects » Project .
Task Type	This is the market or type of work for a task entered in Hubs » Projects » Project . Possible values are defined in the Project Type list in Settings » Labels and Lists » Lists .
Task Biller	This is the employee who is responsible for creating the Billing invoices for a project. This is entered in Hubs » Projects » Project .

Transaction Dates Group

Dimension	Description
Calendar	Use this dimension to group by a transaction date's year, quarter, and month.

Dimension	Description
More Fields Folder	
Transaction Date	This groups information by the explicitly referenced date on which a transaction is incurred. When you combine the Transaction Date dimension with Employees Contract Credits measures, Vantagepoint uses the Approved Date from the Contract tab of Hubs » Projects » Contract Management as the transaction date.
Transaction Month	This groups information by the month and year of the transaction date (such as January 2022, February 2022, March 2022, and so on).
Transaction Month of Year	This groups information by the month of a transaction date (such as January, February, March, and so on), without regard to the transaction year.
Transaction Quarter	This groups information by quarter and year for a transaction date (such as Q1 2022, Q2 2022, Q3 2022, Q4 2022, Q1 2023, and so on).
Transaction Quarter of Year	This groups information by a transaction date's quarter (the year divided into four equal segments)—Q1, Q2, Q3, or Q4—without regard to the specific year.
Transaction Year	This groups information by a transaction date's year (such as 2021, 2022, and 2023).

Transaction Types Group

Dimension	Description
Transaction Types	These are the two-letter abbreviations and names that describe the transaction processing types that are available in the Transaction Center .

Vendors Group

Dimension	Description
Vendors by Geography	This is a predefined hierarchy that groups vendors by their country, state, and city.
Vendors by Org	If you use the Organization Reporting feature, this is a vendor's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.
Vendors by Org1	If you use the Organization Reporting feature, this is a vendor's first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's region. If your firm uses multiple companies, this level represents the company level.

Dimension	Description
Vendors by Org2	If you use the Organization Reporting feature and you have two or more levels in your organization structure, this is a vendor's second level of your organization structure. For example, if you have five levels in an organization (Region, Division Branch, Department, and Principal), this is a vendor's division.
Primary Address Folder	
Vendor Primary City	This is the city from the City field on the Vendor tab of Hubs » Firms » Firms for the primary address for a vendor.
Vendor Primary Country	This is the country from the Country field on the Vendor tab of Hubs » Firms » Firms for the primary address for a vendor.
Vendor Primary State-Province	This is the state or province from the State/Province field on the Vendor tab of Hubs » Firms » Firms for the primary address for a vendor.
Vendor Primary ZIP-Postcode	This is the ZIP or post code from the Zip/Postcode field on the Vendor tab of Hubs » Firms » Firms for the primary address for a vendor.
More Fields Folder	
Vendor 1099 Required	This indicates whether or not a vendor has the 1099 Required checkbox selected on the Vendor tab of Hubs » Firms » Firms and requires a 1099.
Vendor is Alaska Native	This indicates whether or not a vendor has the Alaska Native checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor is Disabled Veteran Owned Small Business	This indicates whether or not a vendor has the Service Disabled Veteran Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Disadvantaged Business	This indicates whether or not a vendor has the Disadvantaged Business checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is HBCU	This indicates whether or not a vendor has the HBCU or Minority Institution checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Minority Business	This indicates whether or not a vendor has the Minority Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Small Business	This indicates whether or not a vendor has the Small Business checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .

Dimension	Description
Vendor Is Veteran Owned Small Business	This indicates whether or not a vendor has the Veteran Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Woman Owned	This indicates whether or not a vendor has the Woman Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor	This is the vendor's number and name, sorted by name.
Vendor Name	This is the vendor's name, as entered in the Name field in Hubs » Firms .
Vendor Number - Name	This is the vendor's number and name, entered in the Number and Name fields in Hubs » Firms .
Vendor Payment Terms	This is the setting for vendor payment terms as entered in the Payment Terms field on the Vendor tab in Hubs » Firms » Firms .
Vendor Prior Work	This indicates whether or not a vendor has the Prior Work checkbox selected on the Overview tab of Hubs » Firms » Firms . If the checkbox is selected, the vendor completed work with your company in the past.
Vendor Recommend	This indicates whether or not a vendor has the Recommended checkbox selected in the summary pane of Hubs » Firms » Firms . If the checkbox is selected, you recommend the vendor for future work with your company.
Vendor Specialty	This is the vendor's specialty, entered in the Specialty field on the Overview tab of Hubs » Firms » Firms .
Vendor Status	This is a vendor's status (Active, Dormant, or Inactive), entered in the Status field in the summary pane in Hubs » Firms » Firms .
Vendor Type	This is the vendor's type (Consultant, Employee, or Trade), entered in the Vendor Type field on the Vendor tab in Hubs » Firms » Firms .
Vendor User Defined Currency	If you use multiple currencies and have at least one custom currency field in Hubs » Firms , this is the user-defined currency entered for a vendor in the Custom Currency Code field on the Overview tab in Hubs » Firms » Firms .
Vendors by Org3	If you use the Organization Reporting feature and you have three or more levels in your organization structure, this is a vendor's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's branch.

Dimension	Description
Vendors by Org4	If you use the Organization Reporting feature and you have four or more levels in your organization structure, this is a vendor's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's department.
Vendors by Org5	If you use the Organization Reporting feature and you have five levels in your organization structure, this is a vendor's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's principal.

Vendor Paid Group

Dimension	Description
Vendor Paid by Org1	If you use the Organization Reporting feature, this groups vendor paid amounts by the first level of a vendor's organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's Region. If your firm uses multiple companies, this level represents the company level.
Vendor Paid by Geography	This is a predefined hierarchy that groups vendor paid amounts by a vendor's country, state, and city.
Vendor Paid by Org2	If you use the Organization Reporting feature, this groups vendor paid amounts by the second level of a vendor's organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's Division.
Vendor Paid by Organization	If you use the Organization Reporting feature, this groups vendor paid amounts by a vendor's organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.
Primary Address Folder	
Vendor Paid Primary City	This is the city from City field for the primary address for a vendor on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Primary Country	This is the country from the Country field for the primary address for a vendor on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Primary State-Province	This is the state or province from the State/Province field for the primary address for a vendor on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Primary ZIP-Postcode	This is the ZIP or postal code from the Zip/Postcode field for the primary address for a vendor on the Overview tab of Hubs » Firms » Firms .

Dimension	Description
More Fields Folder	
Vendor Enabled Company - <company code - company name>	<p>This applies if you use multiple companies. If a vendor has different accounting information for different companies in your enterprise, you see Vendor Enabled Company - <i>company code - company name</i> listed in the PivotTable List for each company that has accounting information for the vendor. This dimension displays for only those vendors that have the Approved for use in processing for Company XX checkbox selected on the Vendor tab of Hubs » Firms » Firms.</p> <p>This dimension works in combination with the Vendor Paid This Year and Vendor Paid Last Year measures in the Vendor Paid measure group. This dimension enables you to report on the paid-this-year and paid-last-year amounts for a vendor for your different companies.</p>
Vendor Paid 1099 Required	This groups vendor paid amounts based on whether or not a vendor has the 1099 Required checkbox selected on the Vendor tab of Hubs » Firms » Firms and requires a 1099.
Vendor Paid is Alaska Native	This groups vendor paid amounts based on whether or not a vendor has the Alaska Native checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid is Disabled Veteran Owned Small Business	This groups vendor paid amounts based on whether or not a vendor has the Service Disabled Veteran Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Is Disadvantaged Business	This groups vendor paid amounts based on whether or not a vendor has the Disadvantaged Business checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Is HBCU	This groups vendor paid amounts based on whether or not a vendor has the HBCU or Minority Institution checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Is Minority Business	This groups vendor paid amounts based on whether or not a vendor has the Minority Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Is Small Business	This groups vendor paid amounts based on whether or not a vendor has the Small Business checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Is Veteran Owned Small Business	This groups vendor paid amounts based on whether or not a vendor has the Veteran Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .

Dimension	Description
Vendor Paid Is Woman Owned	This groups vendor paid amounts based on whether or not a vendor has the Woman Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Name	This is the vendor's name, entered in Hubs » Firms » Firms .
Vendor Paid Number - Name	This is the vendor's number and name entered in the Number and Name fields in Hubs » Firms » Firms . The list of vendors is sorted by vendor number.
Vendor Paid Organization Level 3	If you use the Organization Reporting feature and you have three or more levels in your organization structure, this groups vendor paid amounts by a vendor's third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's branch.
Vendor Paid Organization Level 4	If you use the Organization Reporting feature and you have four or more levels in your organization structure, this groups vendor paid amounts by a vendor's fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's department.
Vendor Paid Organization Level 5	If you use the Organization Reporting feature and you have five levels in your organization structure, this groups vendor paid amounts by a vendor's fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's principal.
Vendor Paid Payment Terms	This is the setting for vendor payment terms as entered in the Payment Terms field on the Vendor tab in Hubs » Firms » Firms .
Vendor Paid Prior Work	This indicates whether or not a vendor has the Prior Work checkbox selected on the Overview tab of Hubs » Firms » Firms . If the checkbox is selected, the vendor completed work with your company in the past.
Vendor Paid Recommend	This indicates whether or not a vendor has the Recommended checkbox selected in the summary pane of Hubs » Firms » Firms . If the checkbox is selected, you recommend the vendor for future work with your company.
Vendor Paid Specialty	This is the vendor's specialty, entered in the Specialty field on the Overview tab of Hubs » Firms » Firms .
Vendor Paid Status	This is the vendor's status (Active, Dormant, or Inactive), entered in the Status field in the summary pane in Hubs » Firms » Firms .
Vendor Paid Type	This is the vendor's type (Consultant, Employee, or Trade), entered in the Vendor Type field on the Vendor tab in Hubs » Firms » Firms .

Dimension	Description
Vendor Paid User Defined Currency Code	If you use multiple currencies, this is the user-defined currency that is entered for a vendor in the Custom Currency Code field on the Overview tab in Hubs » Firms » Firms .

Project Data Cube Measures

Multiples Currency Measures

Many of the measure groups contained within the Project Cube contain a “Multiplecurrency Folder” or a subset of multiple currency measures. These measures represent the value in either the project currency or the functional currency. These are not listed below because the definition of the measure is the same regardless of the currency.

Values Group

Measure	Description
Earnings Folder	
Backlog	(Total Compensation – Job-to-Date Revenue) This is the monetary amount of work that is under contract but has not yet been earned. Backlog is an indicator of a firm's business volume. This measure is not applicable when used in conjunction with any of the fiscal period dimensions because Compensation is not broken out and stored in this way in the Vantagepoint PR (project) table.
Contract Backlog	(Contract Total Compensation – Total Revenue) The Contract Total Compensation amount is from the Total Contract column in the Contract Management grid of the Contract tab in Hubs » Projects » Contract Management . Total Revenue can be found on the Vantagepoint Project Earnings or Office Earnings report. For promotional and overhead projects, the contract backlog amount is blank.
Effective Multiplier	(Net Revenue/Direct Labor Cost) This is a productivity measure that shows the monetary amount of Net Revenue earned for the monetary amount of Labor Cost expended.
Gross Margin	(Revenue – (Labor Cost + Direct Expense Cost + Reimbursable Expense Cost)) Firms that do not allocate overhead show project results on this basis. In Vantagepoint, Gross Margin replaced Profit Excluding Overhead from earlier versions.
Gross Margin Percent	(Profit Excluding Overhead/Revenue) In Vantagepoint, Gross Margin Percent replaced Profit Percent Excluding Overhead from earlier versions.

Measure	Description
Net Revenue	<p>(Revenue – (Non-Labor Direct Expense Cost + Reimbursable Expense Cost))</p> <p>Net Revenue is used in the Effective Multiplier calculation.</p>
Net Revenue @ Billing	<p>(Revenue – (Non-Labor Direct Expense Billing + Reimbursable Expense Billing))</p> <p>Net Revenue @ Billing is used in the Realization Ratio Calculation.</p>
Profit	<p>(Revenue – Spent @ Cost)</p> <p>This amount includes actual (not estimated) Overhead.</p>
Profit Excluding Overhead	<p>(Revenue – Spent @ Cost Excluding Overhead).</p> <p>In Vantagepoint, Gross Margin replaced Profit Excluding Overhead from earlier versions.</p>
Profit Percent	<p>(Profit/Revenue)</p> <p>This amount includes actual (not estimated) overhead.</p>
Profit Percent Excluding Overhead	<p>(Profit Excluding Overhead/Revenue)</p> <p>In Vantagepoint, Gross Margin Percent replaced Profit Excluding Overhead from earlier versions.</p>
Realization Ratio	<p>(Net Revenue @ Billing/Direct Labor Billing)</p> <p>This compares Net Revenue earned to the Labor Billing amount.</p>
Spent @ Billing	<p>(Labor Billing + Expense Billing)</p> <p>For overhead or promotional charge type projects, Direct Expense Billing and Reimbursable Expense Billing are not allowed for this measure. The same is true for regular charge type projects and Indirect Expense Billing.</p>
Spent @ Cost	<p>(Labor Cost + Overhead + Expense Cost)</p> <p>The Overhead amount is actual, not estimated. For overhead or promotional charge type projects, Direct Expense Cost and Reimbursable Expense Cost are not allowed for this measure. The same applies for the regular charge type projects and the Indirect Expense Cost.</p>
Spent @ Cost Excluding Overhead	<p>(Labor Cost + Expense Cost)</p> <p>For overhead or promotional charge type projects, Direct Expense Cost and Reimbursable Expense Cost are not allowed for this measure. The same is true for regular charge type projects and Indirect Expense Cost.</p>
Variance	<p>(Revenue – Spent @ Billing)</p>
Variance Percent	<p>(Variance/Revenue)</p>

Measure	Description
Unbilled Folder	
DWO 360	DWO = Days Work-In-Progress Outstanding. (Unbilled Total/(Revenue Total for the last 360 transaction days/360)). This measure is included in the Project data cube only if you use the Microsoft SQL Server™ Enterprise Edition.
DWO 90	DWO = Days Work-In-Progress Outstanding. (Unbilled Total/(Revenue Total for the last 90 transaction days/90)). This measure is included in the Project data cube only if you use the Microsoft SQL Server Enterprise Edition.
Unbilled	If you use revenue categories, this is the total monetary amount of unbilled revenue for all revenue categories. If you do not use revenue categories, this is the monetary amount of unbilled revenue.
Unbilled - Consultant <Revenue Category 2>	This is the monetary amount of unbilled revenue for revenue category 2.
Unbilled - Labor <Revenue Category 1>	This is the monetary amount of unbilled revenue for revenue category 1.
Unbilled - Reimb <Revenue Category 3>	This is the monetary amount of unbilled revenue for revenue category 3.
Unbilled - <Revenue Category 4>	This is the monetary amount of unbilled revenue for revenue category 4.
Unbilled - <Revenue Category 5>	This is the monetary amount of unbilled revenue for revenue category 5.
Unbilled - Other	This is the monetary amount of unbilled revenue that is not mapped to a category.

Accounts Receivables Group

Measure	Description
Accounts Receivable Balance	This is the monetary amount that is invoiced or billed (including taxes billed) but not yet received.
Credit Memo Amount	This is the monetary amount of credit memos posted for an invoice.
DSO 90	DSO = Days Sales Outstanding. (Accounts Receivable Balance / (Revenue Total for the last 90 transaction days / 90)). This measure is included in the Project data cube only if you use the Microsoft SQL Server Enterprise Edition.

Measure	Description
DSO 360	DSO = Days Sales Outstanding. (Accounts Receivable Balance / (Revenue Total for the last 360 transaction days / 360)). This measure is included in the Project data cube only if you use the Microsoft SQL Server Enterprise Edition.

Activities Measures Group

Measure	Description
Activities Count	Use this measure to count the number of activities. For example, you could use this measure to count activities for each employee within a time frame against a client, user-defined field, or project. This could be part of an evaluation of how well employees are doing their jobs.

Activity Client Measures Group

Measure	Description
Activity Clients Count	This measure counts the number of clients associated with an activity for the dimension that you use it with. For example, if you add this measure and the Activity Client Country dimension from the Activity Client folder in the Activities dimension group to a report, the report displays the number of clients (client records) associated with activities for each country.

AR Balance

Measure	Description
AR Balance 0-30	
AR Balance 31-45	
AR Balance 46-60	
AR Balance 61-90	
AR Balance 91-120	
AR Balance over 120	
Total Outstanding AR	This is the sum of all the AR Balance aging measures.

AR Trending Group

These measures are only available if running the Enterprise Edition of Microsoft SQL Server.

Measure	Description
AR Over 30	This is the outstanding amount (including taxes billed) of invoices that are 30 or more days old when you compare invoice dates with the fiscal period end date.
AR Over 45	This is the outstanding amount (including taxes billed) of invoices that are 45 or more days old when you compare invoice dates with the fiscal period end date.
AR Over 60	This is the outstanding amount (including taxes billed) of invoices that are 60 or more days old when you compare invoice dates with the fiscal period end date.
AR Over 90	This is the outstanding amount (including taxes billed) of invoices that are 90 or more days old when you compare invoice dates with the fiscal period end date.
AR Over 120	This is the outstanding amount (including taxes billed) of invoices that are 120 or more days old when you compare invoice dates with the fiscal period end date.
Total Outstanding AR	This is the total monetary amount that is invoiced or billed (including taxes billed) that is not yet received. It includes all invoices that are not yet due and all invoices that are overdue.

Billed Group

Measure	Description
Billed	(Labor Billed + Fee Billed + Consultant Billed + Expense Billed + Interest Billed). This measure does not include Taxes Billed; the Accounts Receivable Balance and Received measures include Taxes Billed.
Billed Add Ons	This is the monetary amount billed for add-ons.
Billed Consultants	This is the monetary amount billed for consultant expenses.
Billed Fees	This is the monetary amount billed for fees.
Billed Interest	This is the monetary amount billed for interest.
Billed Labor	This is the monetary amount billed for labor.
Billed Other	This is the monetary amount billed for charges that are not assigned to a specific category. This amount is based on how you set up your revenue accounts on Settings » Billing » Accounts Receivable and whether or not you use Interactive Billing.
Billed Reimbursables	This is the monetary amount billed for reimbursable expenses.

Measure	Description
Billed Taxes	This is the monetary amount billed for taxes.
Billed by Category Folder	
Billed - Consultant (Revenue Category 2)	This is the monetary amount billed for revenue category 2, whose default label is Consultant.
Billed - Labor (Revenue Category 1)	This is the monetary amount billed for revenue category 1, whose default label is Labor.
Billed - Other Category	This is the monetary amount billed for charges that are not assigned to a specific category.
Billed - Reimb (Revenue Category 3)	This is the monetary amount billed for revenue category 3 whose default label is Reimb.
Billed - <Revenue Category 4>	This is the monetary amount billed for revenue category 4.
Billed - <Revenue Category 5>	This is the monetary amount billed for revenue category 5.

Compensation - Contract Group

Measure	Description
Contract Compensation	This is the sum of a contract's compensation amount from all projects that make up a contract. The compensation amount is retrieved from the Compensation field on the Contracts grid.
Contract Consultant Fee	This is the sum of a contract's consultant fee from all projects that make up a contract. The consultant fee amount is retrieved from the Consultant Fee field on the Contracts grid.
Contract Reimbursable Allowance	This is the sum of a contract's reimbursable allowance from all projects that make up a contract. The reimbursable allowance amount is retrieved from the Reimbursable Allowance field on the Contracts grid.
Contract Total Compensation	This is the sum of a contract's total compensation from all projects that make up a contract. The total compensation amount is retrieved from the Total field on the Contracts grid.
Phase Folder	
Phase Contract Compensation	
Phase Contract Consultant Fee	

Measure	Description
Phase Contract Reimbursable Allowance	
Phase Contract Total Compensation	
Project Folder	
Project Contract Compensation	
Project Contract Consultant Fee	
Project Contract Reimbursable Allowance	
Project Contract Total Compensation	
Task Folder	
Task Contract Compensation	
Task Contract Consultant Fee	
Task Contract Reimbursable Allowance	
Task Contract Total Compensation	

Compensation - Plan Group

Measure	Description
Plan Compensation Billing	This is the amount in the Compensation field at billing rate, on the Compensation tab of Hubs » Projects » Contract Management .
Plan Compensation Cost	This is the amount in the Compensation field at cost rate, on the Compensation tab of Hubs » Projects » Contract Management .

Measure	Description
Plan Consultant Fee Billing	This is the total amount of the Direct Consultant and Reimbursable Consultant fields at billing rate, on the Compensation tab of Hubs » Projects » Contract Management .
Plan Consultant Fee Cost	This is the total amount of the Direct Consultant and Reimbursable Consultant fields at cost rate, on the Compensation tab of Hubs » Projects » Contract Management .
Plan Reimbursable Allowance Billing	This is the amount in the Reimbursable Allowance field at billing rate, on the Compensation tab of Hubs » Projects » Contract Management .
Plan Reimbursable Allowance Cost	This is the amount in the Reimbursable Allowance field at cost rate, on the Compensation tab of Hubs » Projects » Contract Management .
Plan Total Compensation Billing	This is the Total Compensation field at billing rate, on the Compensation tab of Hubs » Projects » Contract Management .
Plan Total Compensation Cost	This is the Total Compensation field at cost rate, on the Compensation tab of Hubs » Projects » Contract Management .

Compensation - Project Group

Measure	Description
Compensation	This is the fee or contract value for the project (including all phases and tasks). It is the monetary amount that your company expects to receive and should include all Labor Billing and Expense Billing.
Consultant Fee	This is the expected monetary amount of Reimbursable Consultant Billing for the project (including all phases and tasks). This amount includes any markups on consultant professional services.
Reimbursable Allowance	This is the expected monetary amount of Reimbursable Other Expense Billing for the project (including all phases and tasks).
Total Compensation	(Compensation + Consultant Fee + Reimbursable Allowance).
Phase (Work breakdown structure level 2) Folder	
Phase Compensation	This is the total contract value for a phase (the total monetary amount your company expects to receive). This amount should include all Labor Billing and Expense Billing.
Phase Consultant Fee	This is the expected monetary amount of Reimbursable Consultant Billing for a phase. This amount includes any markups on consultant professional services.
Phase Reimbursable Allowance	This is the expected monetary amount of Reimbursable Other Expense Billing for a phase.

Measure	Description
Phase Total Compensation	(Phase Compensation + Phase Consultant Fee + Phase Reimbursable Allowance).
Project (Work breakdown structure level 1) Folder	
Project Compensation	This is the total contract value for a project (the total monetary amount your company expects to receive). This amount should include all Labor Billing and Expense Billing.
Project Consultant Fee	This is the expected monetary amount of Reimbursable Consultant Billing for a project. This amount includes any markups on consultant professional services.
Project Reimbursable Allowance	This is the expected monetary amount of Reimbursable Other Expense Billing for a project.
Project Total Compensation	(Project Compensation + Project Consultant Fee + Project Reimbursable Allowance).
Task (Work breakdown structure level 3) Folder	
Task Compensation	This is the total contract value for a task (the total monetary amount that your company expects to receive). This amount should include all Labor Billing and Expense Billing.
Task Consultant Fee	This is the expected monetary amount of Reimbursable Consultant Billing for a task. This amount includes any markups on consultant professional services.
Task Reimbursable Allowance	This is the expected monetary amount of Reimbursable Other Expense Billing for a task.
Task Total Compensation	(Task Compensation + Task Consultant Fee + Task Reimbursable Allowance).

Employee Measures Group

Measure	Description
Employee Hours Per Day	This is the number of hours per day that an employee is expected to work, entered in the Hours/Day field on the Employment Details tab in Hubs » Employees . This matches the hours per day amount on the Vantagepoint Employee List report. The subtotal and total amount for this measure is an average of hours per day for all employees on a report.

Measure	Description
Employee Prior Years With This Firm	This is the number of years an employee has worked for your firm, entered in Hubs » Employees . This matches the prior years with this firm amount on the Vantagepoint Employee List report. The subtotal and total amount for this measure is an average of prior years with this firm for all employees on the report.
Employee Provisional Rate Billing	If you use Vantagepoint Resource Planning, this is the provisional billing rate that is entered on the Accounting tab in Hubs » Employees . For subtotals and totals, a straight average is applied.
Employee Provisional Rate Cost	If you use Vantagepoint Resource Planning, this is the provisional cost rate that is entered on the Accounting tab in Hubs » Employees . For subtotals and totals, a straight average is applied.
Employee Target Ratio	This is an employee's target ratio that is entered on the Employment Details tab in Hubs » Employees . This matches the target ratio on the Vantagepoint Employee List report.
Employee Utilization Ratio	If you use Vantagepoint Planning, this is an employee's utilization ratio that is entered on the Employment Details tab in Hubs » Employees . This matches the utilization ratio on the Vantagepoint Employee List report.
Employee Years With Other Firms	This is the number of years that an employee worked for other firms. It is entered on the Overview tab of Hubs » Employees . This matches the years with other firms amount on the Vantagepoint Employee List report. The subtotal and total amount for this measure is an average of the years with other firms for all employees on the report.
Employees Count	This measure counts the number of records for Employee dimensions. For example, if you add this measure by itself to a report, it displays the total count of employees in Hubs » Employees . If you then add the Employee Supervisor dimension from the More Fields folder of the Employees dimension group, the report displays the number of employees for each supervisor.
Total Employee Hours Per Day	This is the total expected hours of work per day for all employees on the report. It is the sum of the hours entered in the Hours/Day field on the Employment Details tab in Hubs » Employees for all employees on a report.

Employees Contract Credits Group

Measure	Description
Employee Contract Credit Amount	This is the total contract amount in the Total field on the Contract Management tab in the Projects hub, multiplied by the percentage in the Percent field in the Credit grid on the Contract Management tab.

Measure	Description
Employee Contract Credit Percent	This is retrieved from the Percent field in the Credit grid on the Contract Management tab in the Projects hub. The totals and subtotals for this measure are actual totals, not averages.

Expense - Billing Group

Measure	Description
Consultant Direct Billing	This is the monetary amount of direct consultant expenses calculated at billing rates.
Consultant Reimbursable Billing	This is the monetary amount of reimbursable expenses calculated at billing rates.
Consultant Total Billing	(Consultant Direct Billing + Consultant Reimbursable Billing)
Expense Billing	(Direct Expense Billing + Reimbursable Expense Billing + Indirect Expense Billing + Other Charges Billing)
Other Expense Direct Billing	This is the monetary amount of other direct expenses calculated at billing rates.
Other Expense Reimbursable Billing	This is the monetary amount of other reimbursable expenses calculated at billing rates.
Other Expense Total Billing	(Other Expense Direct Billing + Other Expense Reimbursable Billing + Other Indirect Expense Billing)
Cumulative Folder	
Consultant Cumulative Billing	This is the Total Consultant column on the Office Earnings report when reported at billing.
Consultant Direct Cumulative Billing	This is the Direct Consultant column on the Office Earnings report when reported at billing.
Consultant Reimbursable Cumulative Billing	This is the Reimbursable Consultant column on the Office Earnings report when reported at billing.
Expense Cumulative Billing	This is the Total Expenses column on the Office Earnings report when reported at billing.
Other Expense Cumulative Billing	This is the Total Other Expenses column on the Office Earnings report when reported at billing.
Other Expense Direct Cumulative Billing	This is the Direct Other column on the Office Earnings report when reported at billing.

Measure	Description
Other Expense Reimbursable Cumulative Billing	This is the Reimbursable Other column on the Office Earnings report when reported at billing.

Expense - Cost Group

Measure	Description
Consultant Direct Cost	This is the monetary amount of direct consultant expenses calculated at cost rates.
Consultant Reimbursable Cost	This is the monetary amount of reimbursable expenses calculated at cost rates.
Consultant Total Cost	(Consultant Direct Cost + Consultant Reimbursable Cost)
Expense Cost	(Direct Expense Cost + Reimbursable Expense Cost + Indirect Expense Cost + Other Charges Cost)
Other Expense Direct Cost	This is the monetary amount of other direct expenses calculated at cost rates.
Other Expense Reimbursable Cost	This is the monetary amount of other reimbursable expenses calculated at cost rates.
Other Expense Total Cost	(Other Expense Direct Cost + Other Expense Reimbursable Cost + Other Indirect Expense Cost)
Cumulative Folder	
Consultant Cumulative Cost	This is the Total Consultant column on the Office Earnings report when reported at cost.
Consultant Direct Cumulative Cost	This is the Direct Consultant column on the Office Earnings report when reported at cost.
Consultant Reimbursable Cumulative Cost	This is the Reimbursable Consultant column on the Office Earnings report when reported at cost.
Expense Cumulative Cost	This is the Total Expenses column on the Office Earnings report when reported at cost.
Other Expense Cumulative Cost	This is the Total Other Expenses column on the Office Earnings report when reported at cost.
Other Expense Direct Cumulative Cost	This is the Direct Other column on the Office Earnings report when reported at cost.

Measure	Description
Other Expense Reimbursable Cumulative Cost	This is the Reimbursable Other column on the Office Earnings report when reported at cost.

Labor - Billing Group

Measure	Description
Labor Total Billing	<p>This is calculated based on the project's labor billing terms at the time of posting an employee's timesheet. These values could be updated when you run the Refresh Billing Extensions utility (Utilities » Updates » Refresh Billing Extensions).</p> <p>Also, these amounts are not necessarily the actual Labor Billed to the client on invoices.</p>
Cumulative Folder	
Labor Cumulative Billing	Use this measure to report on Project Planning job-to-date amounts. This measure helps determine EAC (estimate at completion) labor values. This is the amount from the Total Labor row in the JTD Billing column of the Project Review grid (set the Show option to Billing), in Hubs » Projects » Project Review . This amount is also found on the Project Detail report or the Project Earnings report.

Labor - Cost Group

Measure	Description
Labor Overtime Cost	This is calculated with an employee's job cost rate, job cost overtime percent, and the Labor Overtime Hours at the time of posting timesheets.
Labor Overtime Hours	This is the number of hours entered in the Ovt field on posted timesheets.
Labor Regular Cost	This is calculated with an employee's job cost rate and the Labor Regular Hours at the time of posting timesheets.
Labor Regular Hours	This is the number of hours entered in the Reg field on posted timesheets.
Labor Special Overtime Cost	This is calculated with an employee's job cost rate, job cost overtime-2 percent, and the Labor Special Overtime Hours at the time of posting timesheets.
Labor Special Overtime Hours	This is the number of hours recorded in the Ovt-2 field on posted timesheets.
Labor Total Cost	(Labor Regular Cost + Labor Overtime Cost + Labor Special Overtime Cost).

Measure	Description
Labor Total Hours	(Labor Regular Hours + Labor Overtime Hours + Labor Special Overtime Hours).
Cumulative Folder	
Labor Cumulative Cost	This is the amount from the Total Labor row in the JTD Cost column of the Project Review grid (set the Show option to Cost), Hubs » Projects » Project Review . This amount is also found on the Project Detail report or the Project Earnings report.
Labor Cumulative Hours	This is the amount of Direct Labor Hours (or Indirect Labor Hours) based on the type of project. This is the amount from the Labor Hours row in Hubs » Projects » Project Review .

Labor - Employee Group

Measure	Description
Benefit Cost	This is the cost of the benefit hours taken by an employee. On the Time Analysis report, this is the Benefit column when reported at cost. This is the cost for the report columns with the Absence checkbox selected in Settings » Accounting » Time Analysis .
Benefit Hours	This is the number of benefit hours taken by an employee. On the Time Analysis report, this is the Benefit column when reported at hours. These are the hours posted to the report columns with the Absence checkbox selected in Settings » Accounting » Time Analysis .
Direct Cost	This is the total cost for direct hours worked that is posted to projects with a regular charge type. On the Time Analysis report, this is the Direct column when reported at cost.
Direct Cost Overtime	This is the cost of direct overtime hours worked on regular charge type projects.
Direct Cost Special Overtime	This is the cost of special overtime hours worked on regular charge type projects.
Direct Hours	These are the total direct hours posted to projects with a regular charge type. On the Time Analysis report, this is the Direct column when reported at hours.
Direct Hours Overtime	These are the total overtime hours posted to projects with a regular charge type.
Direct Hours Special Overtime	These are total special overtime hours posted to projects with a regular charge type.

Measure	Description
Indirect Cost	This is the total cost posted to projects with an overhead or promotional charge type. On the Time Analysis report, this is the Indirect column when reported at cost.
Indirect Cost Overtime	This is the total overtime cost posted to projects with an overhead or promotional charge type.
Indirect Cost Special Overtime	This is the total special overtime cost posted to projects with an overhead or promotional charge type.
Indirect Hours	These are the total hours posted to projects with an overhead or promotional charge type. On the Time Analysis report, this is the Indirect column when reported at hours.
Indirect Hours Overtime	These are the total overtime hours posted to projects with an overhead or promotional charge type.
Indirect Hours Special Overtime	These are the total special overtime hours posted to projects with an overhead or promotional charge type.
Labor Overtime Cost in Employee Functional Currency	This is calculated with an employee's job cost rate, job cost overtime percent, and the Labor Overtime Hours at the time of posting timesheets.
Labor Realization Amount	This is the labor realization amount in an employee's functional currency, which is the functional currency of an employee's home company as established through organization codes.
Labor Realization Hours	This is (Labor Realization Amount / Provisional Billing Rate).
Labor Regular Cost in Employee Functional Currency	This is calculated with an employee's job cost rate and the Labor Regular Hours at the time of posting timesheets.
Labor Special Overtime Cost in Employee Functional Currency	This is calculated with an employee's job cost rate, job cost overtime-2 percent, and the Labor Special Overtime Hours at the time of posting timesheets.
Labor Total Cost in Employee Functional Currency	(Labor Regular Cost + Labor Overtime Cost + Labor Special Overtime Cost).
Non-Billable Cost	This is the total cost posted to the non-billable labor code for an employee. The non-billable labor code is entered on the Labor Codes form in Settings » Accounting » Labor Codes .
Non-Billable Cost Overtime	This is the total overtime cost posted to the non-billable labor code.

Measure	Description
Non-Billable Cost Special Overtime	This is the total special overtime cost posted to the non-billable labor code.
Non-Billable Hours	These are hours posted to the non-billable labor code for an employee. On the Time Analysis report, this is the Non-Billable Hours column when reported at hours. The non-billable labor code is entered on the Labor Codes form in Settings » Accounting » Labor Codes .
Non-Billable Hours Overtime	These are the total overtime hours posted to the non-billable labor code.
Non-Billable Hours Special Overtime	These are the total special overtime hours posted to the non-billable labor code.

Overhead Group

Measure	Description
Overhead	This is the total indirect amount allocated to regular charge type projects. The Overhead amount is actual, not estimated.

Plan Client Measures Group

Measure	Description
Plan Clients Count	This measure counts the number of clients associated with a plan for the dimension that you use it with. For example, if you add this measure and the Plan Client Country dimension from the Plan Client folder in the Plans dimension group to a report, the report displays the number of clients (client records) associated with plans, grouped by a client's country.

Plan Expenses - Billing Group

Measure	Description
Baseline Folder	
Baseline Consultant Direct Billing	This is from the Consultants tab in Hubs » Projects » Plan . It is the amount in the Baseline Billing column for plan items that have an account type of Direct .
Baseline Consultant Reimbursable Billing	This is from the Consultants tab in Hubs » Projects » Plan . It is the amount in the Baseline Billing column for plan items that have an account type of Reimbursable .
Baseline Consultant Total Billing	This is from the Consultants tab in Hubs » Projects » Plan . It is the amount in the Baseline Billing column.

Measure	Description
Baseline Other Expense Direct Billing	This is from the Expenses tab in Hubs » Projects » Plan . It is the amount in the Baseline Billing column for plan items that have an account type of Direct .
Baseline Other Expense Reimbursable Billing	This is from the Expenses tab in Hubs » Projects » Plan . It is the amount in the Baseline Billing column for plan items that have an account type of Reimbursable .
Baseline Other Expense Total Billing	This is a sum of the following measures: Baseline Other Expense Reimbursable + Baseline Other Expense Direct Billing .
Baseline Total Expense Billing	This is the sum of the following measures: Baseline Consultant Total Billing + Baseline Other Expenses Total Billing .
Baseline - EAC Folder	
Total Baseline - EAC Consultant Direct Billing	(The amount in the Baseline column on the Consultants tab) minus (the amount in the EAC Bill column on the Consultants tab for plan items that have an account type of Direct)
Total Baseline - EAC Consultant Reimbursable Billing	(The amount in the Baseline column on the Consultants tab) minus (the amount in the EAC Bill column on the Consultants tab for plan items that have an account type of Reimbursable)
Total Baseline - EAC Consultant Total Billing	(The amount in the Baseline column on the Consultants tab) minus (the amount in the EAC Bill column on the Consultants tab for plan items)
Total Baseline - EAC Other Expense Direct Billing	(The amount in the Baseline column on the Expenses tab) minus (the amount in the EAC Bill column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Direct)
Total Baseline - EAC Other Expense Reimbursable Billing	(The amount in the Baseline column on the Expenses tab) minus (the amount in the EAC Billing column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable)
Total Baseline - EAC Other Expense Total Billing	(The amount in the Baseline column on the Expenses tab) minus (the amount in the EAC Billing column on the Expenses tab in Hubs » Projects » Plan for plan items)
EAC Folder	
EAC Consultant Direct Billing	This is the amount in the EAC Billing column on the Consultants tab of Hubs » Projects » Plan for plan items that have an account type of Direct .
EAC Consultant Reimbursable Billing	This is the amount in the EAC Billing column on the Consultants tab of Hubs » Projects » Plan for plan items that have an account type of Reimbursable .

Measure	Description
EAC Consultant Total Billing	This is the amount in the EAC Billing column on the Consultants tab of Hubs » Projects » Plan .
EAC Other Expense Direct Billing	This is the amount in the EAC Billing column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Direct .
EAC Other Expense Reimbursable Billing	This is the amount in the EAC Billing column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
EAC Other Expense Total Billing	This is the amount in the EAC Billing column on the Expenses tab of Hubs » Projects » Plan .
ETC Folder	
ETC Consultant Direct Billing	This is the amount in the ETC Billing column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Direct .
ETC Consultant Reimbursable Billing	This is the amount in the ETC Billing column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
ETC Consultant Total Billing	This is the amount in the ETC Billing column on the Consultants tab in Hubs » Projects » Plan .
ETC Other Expense Direct Billing	This is the amount in the ETC Billing column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Direct .
ETC Other Expense Reimbursable Billing	This is the amount in the ETC Billing column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
ETC Other Expense Total Billing	This is the amount in the ETC Billing column on the Expenses tab in Hubs » Projects » Plan for plan items.
Percent Complete Folder	
Percent Complete Baseline Consultant Billing	$\frac{(\text{Total Baseline Consultant Billing} - \text{ETC Consultant Total Billing})}{\text{Total Baseline Consultant Billing}}$
Percent Complete Baseline Other Expense Billing	$\frac{((\text{Total Baseline Other Expense Billing} - \text{ETC Other Expense Total Billing}))}{\text{Total Baseline Other Expense Billing}}$
Percent Complete JTD Consultant Billing	$(\text{Consultant Cumulative Billing} / \text{EAC Consultant Total Billing})$

Measure	Description
Percent Complete JTD Other Expense Billing	(Other Expense Cumulative Billing / EAC Other Expense Total Billing)
Percent Complete Planned Consultant Billing	((Total Planned Consultant Billing – ETC Consultant Total Billing) / Total Planned Consultant Billing))
Percent Complete Planned Other Expense Billing	((Total Planned Other Expense Billing – ETC Other Expense Total Billing) / Total Planned Other Expense Billing)
Percent Complete User-Entered Consultant Billing	(Weighted Consultant Billing / Total Planned Consultant Billing)
Percent Complete User-Entered Other Expense Billing	(Weighted Other Expense Billing / Total Planned Other Expense Billing)
Planned Folder	
Planned Consultant Direct Billing	This is the amount in the Planned Billing column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Direct .
Planned Consultant Reimbursable Billing	This is the amount in the Planned Billing column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
Planned Consultant Total Billing	This is the amount in the Planned Billing column on the Consultants tab in Hubs » Projects » Plan .
Planned Other Expense Direct Billing	This is the amount in the Planned Billing column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Direct .
Planned Other Expense Reimbursable Billing	This is the amount in the Planned Billing column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
Planned Other Expense Total Billing	This is the amount in the Planned Billing column on the Expenses tab in Hubs » Projects » Plan .
Planned Total Expense Billing	This is the sum of the following measures: Planned Consultant Total Billing + Planned Other Expense Total Billing .

Measure	Description
Planned - EAC Folder	
Total Planned - EAC Consultant Direct Billing	(The amount in the Planned Consultant Billing columns on the Consultants tab that have an account type of Direct) minus (the amount in the EAC Billing column on the Consultants tab that have an account type of Direct)
Total Planned - EAC Consultant Reimbursable Billing	(The amount in the Planned Consultant Billing columns on the Consultants tab that have an account type of Reimbursable) minus (the amount in the EAC Billing column on the Consultants tab that have an account type of Reimbursable)
Total Planned - EAC Consultant Total Billing	(The amount in the Planned Consultant Billing columns on the Consultants tab) minus (the amount in the EAC Billing column on the Consultants tab)
Total Planned - EAC Other Expense Direct Billing	(The amount in the Planned Expense Billing columns that have an account type of Direct on the Expenses tab of Hubs » Projects » Plan) minus (the amount in the EAC Billing column that have an account type of Direct on the Expenses tab of Hubs » Projects » Plan)
Total Planned - EAC Other Expense Reimbursable Billing	(The amount in the Planned Expense Billing columns that have an account type of Reimbursable on the Expenses tab of Hubs » Projects » Plan) minus (the amount in the EAC Billing column that have an account type of Reimbursable on the Expenses tab of Hubs » Projects » Plan)
Total Planned - EAC Other Expense Total Billing	(The amount in the Planned Expense Billing columns on the Expenses tab of Hubs » Projects » Plan) minus (the amount in the EAC Billing column on the Expenses tab of Hubs » Projects » Plan)

Plan Expenses - Cost Group

Measure	Description
Baseline Folder	
Baseline Consultant Direct Cost	This is from the Consultants tab in Hubs » Projects » Plan . It is the amount in the Baseline Cost column for plan items that have an account type of Direct .
Baseline Consultant Reimbursable Cost	This is from the Consultants tab in Hubs » Projects » Plan . It is the amount in the Baseline Cost column for plan items that have an account type of Reimbursable .
Baseline Consultant Total Cost	This is from the summary pane of Hubs » Projects » Plan .

Measure	Description
Baseline Other Expense Direct Cost	This is from the Expenses tab in Hubs » Projects » Plan . It is the amount in the Baseline Cost column for plan items that have an account type of Direct .
Baseline Other Expense Reimbursable Cost	This is from the Expenses tab in Hubs » Projects » Plan . It is the amount in the Baseline Cost column for plan items that have an account type of Reimbursable .
Baseline Other Expense Total Cost	This is the Baseline Billing column from the Expenses tab in Hubs » Project » Plan .
Baseline Total Expense Cost	This is the sum of the following measures: Baseline Consultant Total Cost + Baseline Other Expenses Total Cost .
Baseline - EAC Folder	
Total Baseline - EAC Consultant Direct Cost	(The Baseline Labor plus Baseline Consultant plus Baseline Reimbursable) minus (the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Direct)
Total Baseline - EAC Consultant Reimbursable Cost	(The Baseline Labor plus Baseline Consultant plus Baseline Reimbursable) minus (the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable)
Total Baseline - EAC Consultant Total Cost	(The Baseline Labor plus Baseline Consultant plus Baseline Reimbursable) minus (the amount in the Consultants field in the summary pane of Hubs » Projects).
Total Baseline - EAC Other Expense Direct Cost	(The Baseline Labor plus Baseline Consultant plus Baseline Reimbursable) minus (the amount in the EAC Cost column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Direct).
Total Baseline - EAC Other Expense Reimbursable Cost	(The Baseline Labor plus Baseline Consultant plus Baseline Reimbursable) minus (the amount in the EAC Cost column on the Expenses tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable)
Total Baseline - EAC Other Expense Total Cost	(The Baseline Labor plus Baseline Consultant plus Baseline Reimbursable) minus (the amount in the Expenses field in the summary pane of Hubs » Projects)
EAC Folder	
EAC Consultant Direct Cost	This is the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Direct .

Measure	Description
EAC Consultant Reimbursable Cost	This is the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
EAC Consultant Total Cost	This is EAC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items.
EAC Other Expense Direct Cost	This is the amount in the EAC Cost column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Direct .
EAC Other Expense Reimbursable Cost	This is the amount in the EAC Cost column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
EAC Other Expense Total Cost	This is EAC Cost column in the Expenses tab of Hubs » Projects » Plan for plan items.
ETC Folder	
ETC Consultant Direct Cost	This is the amount in the ETC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Direct .
ETC Consultant Reimbursable Cost	This is the amount in the ETC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
ETC Consultant Total Cost	This is the amount in the ETC Cost column on the Consultants tab in Hubs » Projects » Plan for plan items.
ETC Other Expense Direct Cost	This is the amount in the ETC Cost column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Direct .
ETC Other Expense Reimbursable Cost	This is the amount in the ETC Cost column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
ETC Other Expense Total Cost	This is the amount in the ETC Cost column on the Expenses tab of Hubs » Projects » Plan for plan items.
Percent Complete Folder	
Percent Complete Baseline Consultant Cost	$((\text{Total Baseline Consultant Cost} - \text{ETC Consultant Total Cost}) / \text{Total Baseline Consultant Cost})$
Percent Complete Baseline Other Expense Cost	$((\text{Total Baseline Other Expense Cost} - \text{ETC Other Expense Total Cost}) / \text{Total Baseline Other Expense Cost})$

Measure	Description
Percent Complete JTD Consultant Cost	(Consultant Cumulative Cost / EAC Consultant Total Cost)
Percent Complete JTD Other Expense Cost	(Other Expense Cumulative Cost / EAC Other Expense Total Cost)
Percent Complete Planned Consultant Cost	((Total Planned Consultant Cost – ETC Consultant Total Cost) / Total Planned Consultant Cost)
Percent Complete Planned Other Expense Cost	((Total Planned Other Expense Cost – ETC Other Expense Total Cost) / Total Planned Other Expense Cost)
Percent Complete User-Entered Consultant Cost	(Weighted Consultant Cost / Total Planned Consultant Cost)
Percent Complete User-Entered Other Expense Cost	(Weighted Other Expense Cost / Total Planned Other Expense Cost)
Planned Folder	
Planned Consultant Direct Cost	This is the amount in the Planned Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Direct .
Planned Consultant Reimbursable Cost	This is the amount in the Planned Cost column on the Consultants tab in Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
Planned Consultant Total Cost	This is the amount in the Planned Cost column on the Consultants tab in Hubs » Projects » Plan for plan items.
Planned Other Expense Direct Cost	This is the amount in the Planned Cost column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Direct .
Planned Other Expense Reimbursable Cost	This is the amount in the Planned Cost column on the Expenses tab of Hubs » Projects » Plan for plan items that have an account type of Reimbursable .
Planned Other Expense Total Cost	This is the amount in the Planned Cost column on the Expenses tab of Hubs » Projects » Plan for plan items.
Planned Total Expense Cost	This is the sum of the following three measures: Planned Consultant Total Cost + Planned Other Expense Total Cost .

Measure	Description
Planned - EAC Folder	
Total Planned - EAC Consultant Direct Cost	(The amount in the Planned columns on the Consultants tab in Hubs » Projects » Plan associated with the Direct account type) minus (the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan that have an account type of Direct)
Total Planned - EAC Consultant Reimbursable Cost	(The amount in the Planned columns on the Consultants tab in Hubs » Projects » Plan associated with the Reimbursable account type) minus (the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan that have an account type of Reimbursable)
Total Planned - EAC Consultant Total Cost	(The amount in the Planned columns on the Consultants tab in Hubs » Projects » Plan) minus (the amount in the EAC Cost column on the Consultants tab in Hubs » Projects » Plan)
Total Planned - EAC Other Expense Direct Cost	(The amount in the Planned columns on the Expenses tab of Hubs » Projects » Plan associated with the Direct account type) minus (the amount in the EAC Cost column on the Expenses tab of Hubs » Projects » Plan that have an account type of Direct)
Total Planned - EAC Other Expense Reimbursable Cost	(The amount in the Planned columns on the Expenses tab of Hubs » Projects » Plan associated with the Reimbursable account type) minus (the amount in the EAC Cost column on the Expenses tab of Hubs » Projects » Plan that have an account type of Reimbursable)
Total Planned - EAC Other Expense Total Cost	(The amount in the Planned columns on the Expenses tab of Hubs » Projects » Plan) minus (the amount in the EAC Cost column on the Expenses tab of Hubs » Projects » Plan)

Plan Labor - Billing Group

Measure	Description
Baseline Folder	
Baseline Labor Billing	This is the amount in the Baseline Billing column on the Labor tab of Hubs » Projects » Plan . The amount is entered for a specific month.
Baseline - EAC Folder	
Total Baseline - EAC Labor Billing	This is the total of the baseline planned on the Labor tab in Hubs » Projects » Plan .
EAC Folder	
EAC Labor Billing	This is the amount from the EAC Billing column on the Labor tab in Hubs » Projects » Plan .

Measure	Description
Earned Value Folder	
ACWP Planned Billing	This is the actual job-to-date labor amount at billing rates.
BCWP Baseline Billing	This is (Earned Value % * Baseline amount) at billing rates.
BCWP Fees Billing	This is (Earned Value % * Compensation amount) at billing rates.
BCWP Planned Billing	This is (Earned Value % * Planned amount) at billing rates.
BCWS Baseline Billing	This is the baseline amount at billing rates.
BCWS Planned Billing	This is the planned amount at billing rates.
ETC Folder	
ETC Labor Billing	This is the amount in the EAC Billing column on the Labor tab in Hubs » Projects » Plan .
Percent Complete Folder	
Percent Complete Baseline Labor Billing	$((\text{Total Baseline Labor Billing} - \text{ETC Labor Billing}) / \text{Total Baseline Labor Billing})$
Percent Complete JTD Labor Billing	$(\text{Labor Cumulative Billing} / \text{EAC Labor Billing})$
Percent Complete Planned Labor Billing	$((\text{Total Planned Labor Billing} - \text{ETC Labor Billing}) / \text{Total Planned Labor Billing})$
Percent Complete User-Entered Labor Billing	$(\text{Weighted Planned Labor Billing} / \text{Total Planned Labor Billing})$
Planned Folder	
Planned Labor Billing	This is the amount in the Planned Billing column on the Labor tab in of Hubs » Projects » Plan . The amount is entered for a specific month.
Planned - EAC Folder	
Total Planned - EAC Labor Billing	This is the Planned Labor minus the EAC Billing columns on the Labor tab of Hubs » Projects » Plan .

Plan Labor - Cost Group

Measure	Description
Baseline Folder	
Baseline Hours	This displays the hours entered in the Baseline Hours column on the Labor tab of Hubs » Projects » Plan . The hours are entered for a specific month.
Baseline Labor Cost	This displays the amount entered in the Baseline Cost column on the Labor tab of Hubs » Projects » Plan . The amount is entered for a specific month.
Baseline - EAC Folder	
Total Baseline - EAC Hours	This is the amount of Baseline Hours minus the EAC Hours on the Labor tab in Hubs » Projects » Plan .
Total Baseline - EAC Labor Cost	This is the amount of the Baseline Cost minus the EAC Cost on the Labor tab in Hubs » Projects » Plan .
EAC Folder	
EAC Hours	
EAC Labor Cost	
Earned Value Folder	
ACWP Planned Cost	This is the actual job-to-date labor amount at cost rates.
BCWP Baseline Cost	This is (Earned Value % * Baseline amount) at cost rates.
BCWP Fees Cost	This is (Earned Value % * Compensation amount) at cost rates.
BCWP Planned Cost	This is (Earned Value % * Planned amount) at cost rates.
BCWS Baseline Cost	This is the baseline amount at cost rates.
BCWS Planned Cost	This is the planned amount at cost rates.
ETC Hours	
ETC Labor Cost	
Percent Complete Folder	
Percent Complete Baseline Labor Cost	$((\text{Total Baseline Labor Cost} - \text{ETC Labor Cost}) / \text{Total Baseline Labor Cost})$

Measure	Description
Percent Complete JTD Labor Cost	(Labor Cumulative Cost / EAC Labor Cost)
Percent Complete Planned Labor Cost	((Total Planned Labor Cost – ETC Labor Cost) / Total Planned Labor Cost)
Percent Complete User-Entered Labor Cost	(Weighted Plan Labor Cost / Total Planned Labor Cost)
Planned Folder	
Planned Hours	This displays the hours entered in the Planned Hrs field. The hours are entered for a specific month.
Planned Labor Cost	This displays the amount entered in the Planned Cost field. The amount is entered for a specific month.
Planned - EAC Folder	
Total Planned - EAC Hours	This is the (Planned Hours minus EAC Hours column on the Labor tab in Hubs » Projects » Plan) minus (EAC Hours column on the Labor tab in Hubs » Projects » Plan).
Total Planned - EAC Labor Cost	This is the (Planned Cost less EAC Cost column on the Labor tab in Hubs » Projects » Plan) minus (EAC Cost column on the Labor tab in Hubs » Projects » Plan).

Plan Totals - Billing Group

Measure	Description
Baseline Folder	
Baseline Total Billing	This is the Total Baseline Consultant Billing plus Total Baseline Expense Billing plus Total Baseline Labor Billing in Hubs » Projects » Plan .
Total Baseline Consultant Billing	This is the Baseline Billing column on the Consultants tab of Hubs » Projects » Plan .
Total Baseline Consultant Direct Billing	This is the Baseline Billing column associated with Direct costs on the Consultants tab of Hubs » Projects » Plan .
Total Baseline Consultant Reimbursable Billing	This is the Baseline Billing column associated with Reimbursable costs on the Consultants tab of Hubs » Projects » Plan .

Measure	Description
Total Baseline Labor Billing	This is the Baseline Billing column on the Labor tab of Hubs » Projects » Plan .
Total Baseline Other Expense Billing	This is the Baseline Billing column associated with Other Expense costs on the Expenses tab of Hubs » Projects » Plan .
Total Baseline Other Expense Direct Billing	This is the Baseline Billing column associated with Direct Expense costs in the Expenses tab of Hubs » Projects » Plan .
Total Baseline Other Expense Reimbursable Billing	This is the Baseline Billing column associated with Reimbursable Expense costs in the Expenses tab of Hubs » Projects » Plan .
Baseline - EAC Folder	
Total Baseline - EAC Total Billing	(The amount in the Total Amt s column in the Baseline row in Project Planning reports) minus (The amount in the Total Amt s column in the EAC row in Project Planning reports)
Compensation - Plan Analysis Folder	
Plan Analysis Compensation Billing	This is from the Compensation column at billing rates on the Contract tab in Hubs » Projects » Plan .
Plan Analysis Consultant Fee Billing	This is the total amount of the Direct Consultant and Reimbursable Consultant columns at billing rates on the Contract tab in Hubs » Projects » Plan .
Plan Analysis Reimbursable Allowance Billing	This is from the Reimbursable Allowance column at billing rates on the Contract tab in Hubs » Projects » Plan .
Plan Analysis Total Compensation Billing	(Compensation + Direct Consultant + Reimbursable Consultant + Reimbursable Allowance) at billing rates, on the Contract tab in Hubs » Projects » Plan .
EAC Folder	
EAC Total Billing	This is from the summary pane in Hubs » Projects .
ETC Folder	
ETC Total Billing	This is from the summary pane in Hubs » Projects .
Multipliers Folder	
Budget Multiplier Billing	(Total Compensation Fee Billing (static) / EAC Labor Billing)

Measure	Description
EAC Multiplier Billing	(Total Fee Cost – EAC Consultant Total Cost – EAC Other Expense Total Cost – EAC Unit Total Cost) / EAC Labor Cost)
Plan Multiplier Billing	(Total Fee Billing – Planned Consultant Total Billing – Planned Other Expense Total Billing – Planned Unit Total Billing) / Planned Labor Billing)
Target Multiplier Billing	This value displays at the plan level. A weighted average is calculated for subtotals and totals.
Planned Folder	
Planned Total Billing	This is the total of labor planned billing, expense planned billing, and consultant planned billing from Hubs » Projects » Plan .
Total Planned Consultant Billing	This is from the Planned Billing column on the Consultants tab of Hubs » Projects » Plan .
Total Planned Consultant Direct Billing	This is from the Planned Billing column associated with the Direct account type on the Consultants tab of Hubs » Projects » Plan .
Total Planned Consultant Reimbursable Billing	This is from the Planned Billing column associated with reimbursable costs on the Consultants tab of Hubs » Projects » Plan .
Total Planned Labor Billing	This is from the Planned Billing column on the Labor tab of Hubs » Projects » Plan .
Total Planned Other Expense Billing	This is from the Planned Billing column for other expenses on the Expenses tab of Hubs » Projects » Plan .
Total Planned Other Expense Direct Billing	This is from the Planned Billing column for other expenses with the Direct account type on the Expenses tab of Hubs » Projects » Plan .
Total Planned Other Expense Reimbursable Billing	This is from the Planned Billing column for other expenses with the Reimbursable account type on the Expenses tab of Hubs » Projects » Plan .
Planned - EAC Folder	
Total Planned - EAC Total Billing	The amount is the (Total Planned available on Planned reports) less (EAC Total Billing from Planned reports).

Plan Totals - Cost Group

Measure	Description
Baseline Folder	
Baseline Total Cost	This is the total of the Baseline Cost column from the Labor, Expenses, and Consultants tabs of Hubs » Projects » Plan .
Total Baseline Consultant Cost	This is the total of the Baseline Cost column on the Consultants tab of Hubs » Projects » Plan .
Total Baseline Consultant Direct Cost	This is the total of the Baseline Cost column for Direct account types on the Consultants tab of Hubs » Projects » Plan .
Total Baseline Consultant Reimbursable Cost	This is the total of the Baseline Cost column for Reimbursable account types on the Consultants tab of Hubs » Projects » Plan .
Total Baseline Labor Cost	This is the total of the Baseline Cost column on the Labor tab of Hubs » Projects » Plan .
Total Baseline Labor Hours	This is the total of the Baseline Hours column on the Labor tab of Hubs » Projects » Plan .
Total Baseline Other Expense Cost	This is the total of the Baseline Cost column for other expenses on the Expenses tab of Hubs » Projects » Plan .
Total Baseline Other Expense Direct Cost	This is the total of the Baseline Cost column for other expenses with the Direct account type on the Expenses tab of Hubs » Projects » Plan .
Total Baseline Other Expense Reimbursable Cost	This is the total of the Baseline Cost column for other expenses with the Reimbursable account type on the Expenses tab of Hubs » Projects » Plan .
Baseline - EAC Folder	
Total Baseline - EAC Total Cost	(Labor Baseline Cost plus expense Baseline Cost plus consultant Baseline Cost) minus (EAC Planned Cost in the summary pane in Hubs » Project)
Compensation - Plan Analysis Folder	
Plan Analysis Compensation Cost	This is from the Compensation column at cost rate on the Contract tab of Hubs » Projects » Plan .
Plan Analysis Consultant Fee Cost	This is from the Direct Consultants and Reimbursable Consultants columns at cost rate on the Contract tab of Hubs » Projects » Plan .
Plan Analysis Reimbursable Allowance Cost	This is from the Reimbursable Allowance column at cost rate on the Contract tab of Hubs » Projects » Plan .

Measure	Description
Plan Analysis Total Compensation Cost	(Compensation + Direct Consultants + Reimbursable Consultants + Reimbursable Allowance) at cost rate from the Contract tab of Hubs » Projects » Plan .
EAC Folder	
EAC Total Cost	This is from the summary pane in Hubs » Projects .
ETC Folder	
ETC Total Cost	This is from the summary pane in Hubs » Projects .
Multipliers Folder	
Budget Multiplier Cost	(Total Compensation Fee Cost (static) / EAC Labor Cost)
EAC Multiplier Cost	(Total Fee Cost – EAC Consultant Total Cost – EAC Other Expense Total Cost – EAC Unit Total Cost) / EAC Labor Cost)
Plan Multiplier Cost	(Total Fee Cost – Planned Consultant Total Cost – Planned Other Expense Total Cost – Planned Unit Total Cost) / Planned Labor Cost)
Target Multiplier Cost	This value displays at the plan level. A weighted average is calculated for subtotals and totals.
Planned Folder	
Planned Total Cost	This is the total of Planned Cost columns in the Labor, Expenses, and Consultants tabs of Hubs » Projects » Plan .
Total Planned Consultant Cost	This is the total of Planned Cost columns on the Consultants tab of Hubs » Projects » Plan .
Total Planned Consultant Direct Cost	This is the total of Planned Cost columns for Direct account types on the Consultants tab of Hubs » Projects » Plan .
Total Planned Consultant Reimbursable Cost	This is the total of Planned Cost columns for Reimbursable account types on the Consultants tab of Hubs » Projects » Plan .
Total Planned Labor Cost	This is the total of Planned Cost columns on the Labor tab of Hubs » Projects » Plan .
Total Planned Labor Hours	This is the total of Planned Hours columns on the Labor tab of Hubs » Projects » Plan .
Total Planned Other Expense Cost	This is the total of Planned Cost columns for other expenses on the Expenses tab of Hubs » Projects » Plan .

Measure	Description
Total Planned Other Expense Direct Cost	This is the total of Planned Cost columns for other expenses with the Direct account type on the Expenses tab of Hubs » Projects » Plan .
Total Planned Other Expense Reimbursable Cost	This is the total of Planned Cost columns for other expenses with the Reimbursable account type on the Expenses tab of Hubs » Projects » Plan .
Total Planned - EAC Total Cost	This is the (Total Planned amount on Planned reports) less (EAC Total Cost amount from Planned reports).
Planned Billable Utilize Hours	
Planned Utilize Hours	
Project Billing Clients Count	This measure counts the number of billing clients associated with a project for the dimension that you use it with. For example, if you add this measure and the Project Billing Client Primary Country dimension from the Project Billing Client folder in the Projects dimension group to a report, the report displays the number of billing clients (client records) associated with projects, grouped by a billing client's country.
Phase Folder	
Phase Budget Expense Billing	This is the budgeted monetary amount for the expense charged to an account for a phase. This is entered in the Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Phase Budget Expense Cost	This is the budgeted monetary amount for the expense charged to an account for a phase. This is entered in the Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Phase Budget Expense EAC Billing	Estimate at Completion. This is the estimate of the total billing amount that will have been incurred for a phase at the completion of the project, as reported for an account. This is entered in the EAC Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Phase Budget Expense EAC Cost	Estimate at Completion. This is the estimate of the total cost amount that will have been incurred for a phase at the completion of the project, as reported for an account. This is entered in the EAC Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Phase Budget Expense ETC Billing	Estimate to Complete. This is the estimate of the total additional billing amount required to complete the work for an account for a phase. This is entered in the ETC Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .

Measure	Description
Phase Budget Expense ETC Cost	Estimate to Complete. This is the estimate of the total additional cost amount required to complete the work for an account for a phase. This is entered in the ETC Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Phase Budget Hours	This is the job-to-date budgeted number of hours for work to be performed under the labor code for a phase. This is entered in the Hours field in Labor tab of Hubs » Projects » Budget .
Phase Budget Labor Billing	This is the budgeted monetary amount for the labor billing to be charged to a labor code for a phase. This is entered in the Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor Cost	This is the budgeted monetary amount for the labor costs to be charged to a labor code for a phase. This is entered in the Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor EAC Billing	Estimate at Completion. This is the total billing amount that will have been incurred for a phase at the completion of the project, as reported for a labor code. This is entered in the EAC Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor EAC Cost	Estimate at Completion. This is the total cost amount that will have been incurred for a phase at the completion of the project, as reported for a labor code. This is entered in the EAC Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor EAC Hours	Estimate at Completion hours. This is the total number of hours that will have been worked for a phase at the completion of the project, as reported for a labor code. This is entered in the EAC Hours Budgeted field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor ETC Billing	Estimate to Complete. This is the total additional billing amount required to complete the work for a labor code for a phase. This is entered in the ETC Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor ETC Cost	Estimate to Complete. This is the total additional cost required to complete the work for a labor code for a phase. This is entered in the ETC Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Phase Budget Labor ETC Hours	Estimate to Complete hours. This is an amount that a manager can enter to indicate whether they are ahead of schedule or behind schedule. This is entered in the ETC Hours Budgeted field in the grid on the Labor tab of Hubs » Projects » Budget .

Measure	Description
Project Folder	
Project Budget Expense Billing	This is the budgeted monetary amount for the expense charged to an account for the project. This is entered in the Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Project Budget Expense Cost	This is the budgeted monetary amount for the expense charged to an account for the project. This is entered in the Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Project Budget Expense EAC Billing	Estimate at Completion. This is the estimate of the total billing amount that will have been incurred at the completion of the project, as reported for an account. This is entered in the EAC Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Project Budget Expense EAC Cost	Estimate at Completion. This is the estimate of the total cost amount that will have been incurred at the completion of the project, as reported for an account. This is entered in the EAC Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Project Budget Expense ETC Billing	Estimate to Complete. This is the estimate of the total additional billing amount required to complete the work for an account. This is entered in the ETC Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Project Budget Expense ETC Cost	Estimate to Complete. This is the estimate of the total additional cost amount required to complete the work for an account. This is entered in the ETC Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Project Budget Hours	This is the job-to-date budgeted number of hours for work to be performed under the labor code for the project. This is entered in the Hours field on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor Billing	This is the budgeted monetary amount for the labor billing to be charged to a labor code for the project. This is entered in the Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor Cost	This is the budgeted monetary amount for the labor costs to be charged to a labor code for the project. This is entered in the Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor EAC Billing	Estimate at Completion. This is the total billing amount that will have been incurred at the completion of the project, as reported for a labor code. This is entered in the EAC Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .

Measure	Description
Project Budget Labor EAC Cost	Estimate at Completion. This is the total cost amount that will have been incurred at the completion of the project, as reported for a labor code. This is entered in the EAC Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor EAC Hours	Estimate at Completion hours. This is the total number of hours that will have been worked at the completion of the project, as reported for a labor code. This is entered in the EAC Hours Budgeted field in the grid on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor ETC Billing	Estimate to Complete. This is the total additional billing amount required to complete the work for a labor code. This is entered in the ETC Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor ETC Cost	Estimate to Complete. This is the total additional cost required to complete the work for a labor code. This is entered in the ETC Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Project Budget Labor ETC Hours	Estimate to Complete hours. This is an amount that a manager can enter to indicate whether they are ahead or behind schedule. This is entered in the ETC Hours Budgeted field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Folder	
Task Budget Expense Billing	This is the budgeted monetary amount for the expense charged to an account for a task. This is entered in the Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Task Budget Expense Cost	This is the budgeted monetary amount for the expense charged to an account for a task. This is entered in the Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Task Budget Expense EAC Billing	Estimate at Completion. This is the estimate of the total billing amount that will have been incurred for a task at the completion of the project, as reported for an account. This is entered in the EAC Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .
Task Budget Expense EAC Cost	Estimate at Completion. This is the estimate of the total cost amount that will have been incurred for a task at the completion of the project, as reported for an account. This is entered in the EAC Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Task Budget Expense ETC Billing	Estimate to Complete. This is the estimate of the total additional billing amount required to complete the work for an account for a task. This is entered in the ETC Budgeted Billing field on the Expense + Consultants tab in Hubs » Projects » Budget .

Measure	Description
Task Budget Expense ETC Cost	Estimate to Complete. This is the estimate of the total additional cost amount required to complete the work for an account for a task. This is entered in the ETC Budgeted Cost field on the Expense + Consultants tab in Hubs » Projects » Budget .
Task Budget Hours	This is the job-to-date budgeted number of hours for work to be performed under the labor code for a task. This is entered in the Hours field in Labor tab of Hubs » Projects » Budget .
Task Budget Labor Billing	This is the budgeted monetary amount for the labor billing to be charged to a labor code for a task. This is entered in the Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor Cost	This is the budgeted monetary amount for the labor costs to be charged to a labor code for a task. This is entered in the Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor EAC Billing	Estimate at Completion. This is the total billing amount that will have been incurred for a task at the completion of the project, as reported for a labor code. This is entered in the EAC Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor EAC Cost	Estimate at Completion. This is the total cost amount that will have been incurred for a task at the completion of the project, as reported for a labor code. This is entered in the EAC Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor EAC Hours	Estimate at Completion hours. This is the total number of hours that will have been worked for a task at the completion of the project, as reported for a labor code. This is entered in the EAC Hours Budgeted field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor ETC Billing	Estimate to Complete. This is the total additional billing amount required to complete the work for a labor code for a task. This is entered in the ETC Budgeted Billing field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor ETC Cost	Estimate to Complete. This is the total additional cost required to complete the work for a labor code for a task. This is entered in the ETC Budgeted Cost field in the grid on the Labor tab of Hubs » Projects » Budget .
Task Budget Labor ETC Hours	Estimate to Complete hours. This is an amount that a manager can enter to indicate if they are ahead or behind schedule. This is entered in the ETC Hours Budgeted field in the grid on the Labor tab of Hubs » Projects » Budget .

Measure	Description
Phase Folder	
Phase Count	Use this measure to count the number of records for phase dimensions (within the Project dimension group). For example, if you add this measure by itself to a report, it displays the total number of phases in the Projects hub. If you then add the Phase Type dimension from the Phase subfolder in the Projects dimension group, the report displays the number of phases for each phase type.
Phase Percent Completes Folder	
Phase Percent Complete - Expenses	
Phase Percent Complete - Labor	
Phase Percent Complete - Overall	
Project Folder	
Projects Count	Use this measure to count the number of records for Project dimensions. For example, if you add this measure by itself to a report, it displays the total number of projects in the Projects hub. If you then add the Projects by Geography dimension from the Projects dimension group, the report displays the number of projects for each country.
Project Percent Completes Folder	
Project Percent Complete - Expenses	
Project Percent Complete - Labor	
Project Percent Complete - Overall	
Task Folder	
Task Count	Use this measure to count the number of records for task dimensions (within the Project dimension group). For example, if you add this measure by itself to a report, it displays the total number of tasks in the Projects hub. If you then add the Task Type dimension from the Task subfolder in the Projects dimension group, the report displays the number of tasks for each task type.

Measure	Description
Task Percent Completes Folder	
Task Percent Complete - Expenses	
Task Percent Complete - Labor	
Task Percent Complete - Overall	

Project Primary Clients Measures Group

Measure	Description
Project Primary Clients Count	This measure counts the number of primary clients associated with a project for the dimension with which you use it. For example, if you add this measure and the Project Primary Client Primary Country dimension from the Project Primary Client folder in the Projects dimension group to a report, the report displays the number of primary clients (client records) associated with projects, grouped by a primary client's country.
Promotional Spent - Billing	
Promotional Spent At Billing	This is the Labor Total Cost + Expense Cost for projects with a charge type of Promotional. This is calculated using each employee's billing rates.
Promotional Spent - Cost	
Promotional Spent At Cost	This is the Labor Total Cost + Expense Cost for projects with a charge type of Promotional. This is calculated using each employee's job cost rates.

Received Group

Measure	Description
Received	This is the amount of cash receipted (including taxes).

Revenue - Plan Group

Measure	Description
Plan Consultant Revenue	This is the amount in the Consultants column on the Revenue Forecast Report.

Measure	Description
Plan Expense Revenue	This is the amount in the Expenses column on the Revenue Forecast Report.
Plan Labor Revenue	This is the amount in the Labor column on the Revenue Forecast Report.
Plan Revenue	This is the amount in the Total column on the Revenue Forecast Report.

Revenue - Project Group

Measure	Description
Revenue	If you use revenue categories, this is the grand total monetary amount of revenue for all revenue categories. If you do not use revenue categories, this is the monetary amount of revenue.
Revenue - Consultant <i><Revenue Category 2></i>	This is the monetary amount of revenue for revenue category 2. The default label for revenue category 2 is Consultant .
Revenue - Labor <i><Revenue Category 1></i>	This is the monetary amount of revenue for revenue category 1. The default label for revenue category 1 is Labor .
Revenue - Other Category	This is the monetary amount of revenue that is not mapped to a category.
Revenue - Reimb <i><Revenue Category 3></i>	This is the monetary amount of revenue for revenue category 3. The default label for revenue category 3 is Reimb .
Revenue - <Revenue Category 4>	This is the monetary amount of revenue for revenue category 4.
Revenue - <Revenue Category 5>	This is the monetary amount of revenue for revenue category 5.
Revenue 360	This is the total revenue for the last 360 transaction days.
Revenue 90	This is the total revenue for the last 90 transaction days.

Time Analysis Group

Measure	Description
Direct over Total Cost	(Direct Cost / (Direct + Indirect Cost))
Direct over Total Cost less Benefit	(Direct Cost / (Direct + Indirect Cost) – Benefit Cost)
Direct over Total Hours	(Direct Hours / (Direct + Indirect Hours))

Measure	Description
Direct over Total Hours less Benefit	$(\text{Direct Hours} / (\text{Direct} + \text{Indirect Hours}) - \text{Benefit Hours})$
Available Folder	
Available Billable Goal	$(\text{Available Hours} * \text{Employee's Utilization Ratio})$
Available Cost	$(\text{Available Hours} * \text{Employee's Job Cost Rate})$
Available Full Time Equivalent	$((\text{Employee's Hours Per Day} / 8) * \text{Available Number of Working Days})$
Available Hours	(Employee's Hours Per Day * Available Number of Working Days in the month). This measure takes the holiday calendar into account. The holiday calendar is company-specific in Vantagepoint, so employees who belong to different companies can have different available hours.
Available Number of Working Days	Use this measure to build your own full-time equivalent (FTE) calculated measure instead of using the Available Full Time Equivalent measure that uses 8 hours as a divisor. This measure takes the holiday calendar into account.
Available Planned Billable Utilization	$(\text{Planned Billable Utilization Hours} / \text{Available Hours})$
Available Planned Scheduled Ratio	$(\text{Planned Hours} / \text{Available Hours})$
Available Planned Utilization	$(\text{Planned Hours for only the plans that are selected to be included in Utilization} / \text{Available Hours})$
Direct over Available Cost	$(\text{Direct Hours} / \text{Available Hours})$
Direct over Available Cost less Benefit	$(\text{Direct Hours} / (\text{Available Hours} - \text{Benefit Hours}))$
Direct over Available Hours	$(\text{Direct Hours} / \text{Available Hours})$
Direct over Available Hours less Benefit	$(\text{Direct Hours} / (\text{Available Hours} - \text{Benefit Hours}))$
Labor Realization over Available Hours	$(\text{Labor Realization Hours} / \text{Available Hours})$
Standard Folder	
Direct over Standard Cost	$(\text{Direct Cost} / \text{Standard Cost})$

Measure	Description
Direct over Standard Cost less Benefit	(Direct Cost / (Standard Cost – Benefit Cost))
Direct over Standard Hours	(Direct Hours / Standard Hours)
Direct over Standard Hours less Benefit	(Direct Hours / (Standard Hours – Benefit Hours))
Labor Realization over Standard Hours	(Labor Realization Hours / Standard Hours)
Standard Billable Goal	(Standard Hours * Employee Utilization Ratio)
Standard Cost	(Standard Hours * Employee Job Cost Rate)
Standard Full Time Equivalent	((Employee Hours Per Day / 8) * Standard Number of Working Days). This calculation assumes that your full time employee works a standard 8 hours per days.
Standard Hours	(Employee Hours Per Day * Standard Number of Working Days in the month). This calculation does not take the holiday calendar into account.
Standard Number of Working Days	Use this measure to build your own full-time equivalent (FTE) calculated measure instead of using the Standard Full Time Equivalent measure that uses 8 hours as a divisor. This measure does not take into account the holiday calendar.
Standard Planned Billable Utilization	(Planned Billable Utilization Hours / Standard Hours)
Standard Planned Scheduled Ratio	(Planned Hours / Standard Hours)
Standard Planned Utilization	(Planned Hours for only the plans that are selected to be included in Utilization / Standard Hours)

Vendor Measures Group

Measure	Description
Vendors Count	Use this measure to count the number of records for a Vendor dimension. For example, if you add this measure by itself to a report, it displays the total count of vendors in the Firms hub. If you then add the Vendor 1099 Required dimension from the More fields folder of the Vendors dimension group, the report displays the number of vendors that require 1099 forms, the number that do not require them, and the grand total of vendors.

Vendor Paid Group

Measure	Description
Vendor Paid Last Year	This is the amount paid to a vendor in the previous calendar year, as displayed in the Paid Last Year field on the Vendor tab of Hubs » Firms » Firms .
Vendor Paid This Year	This is the amount paid to a vendor during the current calendar year, as displayed in the Paid This Year field on the Vendor tab of Hubs » Firms » Firms .

Reference: General Ledger Data Cube

General Ledger Data Cube Dimensions

Account Groups Group

Dimension	Description
Report Type - Group Type - Summary - Detail	This is a collapsed hierarchy that splits the data into one of the two basic financial statements—Balance Sheet or Income Statement. This groups related accounts together under common account group types, summary name, and/or detailed name headings. This enables a temporary reorder of the chart of accounts for financial reporting purposes.
More Fields Folder	
Account Group Table	This displays the account group tables entered in Settings » General Ledger » Account Group Tables .
Account Group Type	This displays the group type that is entered on the Detail Account Group tab or Summary Account Group tab in Settings » General Ledger » Account Group Tables for an account group. Group type defines the financial statement and category to which the account group belongs. Account Group Type enables you to shift amounts from one account type to another for financial reporting purposes.
Detail Account Group	This is an extra level, typically found between Account Group Type and Account Number - Name , created within a specific account group table to provide additional flexibility in customizing reports.
Report Type	This displays the financial statement (Balance Sheet or Income Statement) for which a transaction is posted.
Summary Account Group	This is an extra level, typically found between Account Group Type and Detail Account Group Names , that is created within a specific account group table to provide additional flexibility in customizing reports.

Accounts Group

Dimension	Description
Report Type - Account Type - Account Number	This is a predefined, collapsed hierarchy that splits the data into one of the two basic financial statements (Balance Sheet or Income Statement). It groups related accounts together under common account types to allow a temporary reorder of the chart of accounts for financial reporting purposes.

Dimension	Description
More Fields Folder	
Account Currency Code	This field is available if you use multiple currencies. This is the currency code entered for a general ledger account on the Overview tab in Settings » General Ledger » Chart of Accounts .
Account Number – Name	This is the combined number and name of the General Ledger account for which a transaction is posted. This is sorted by account number.
Account Status	This is the General Ledger account's current status, as entered on the Overview tab in Settings » General Ledger » Chart of Accounts . Possible values include: Active , Dormant , and Inactive .
Account Type	This is the General Ledger account's type, as entered on the Overview tab in Settings » General Ledger » Chart of Accounts . It defines the financial statement to which the account belongs and the charge type of projects that can post to it.
Report Type	This displays the financial statement (Balance Sheet or Income Statement) for which a transaction is posted.

Consolidated GL Budgeting Group

Dimension	Description
Consolidated GL Budget Currency	This is available only if you use multiple currencies. This is the reporting currency entered in the Functional Currency field in General Ledger » Consolidated G/L for the consolidated budget.
Consolidated GL Budget Group	This is the name of the group that is comprised of affiliated companies for which the budget is created. This is entered in the Group field in the Budget tab of General Ledger » Consolidated G/L .
Consolidated GL Budget Name	This is the name for a budget that is entered in the Budget Name field in the header area of General Ledger » Consolidated G/L .
Consolidated GL Budget Year	This is the year for which the budget applies. This is entered in the Budget Year field on the Budget tab of General Ledger » Consolidated G/L .
Consolidated GL Budget Org 1	This is the level 1 organization that is affiliated with the budget group. This is entered in the Company field on the Budget tab of General Ledger » Consolidated G/L .

Consolidated GL Reporting Group

Dimension	Description
Consolidated GL Reporting Currency	This is available only if you use multiple currencies. This is the reporting currency entered in the Functional Currency field in General Ledger » Consolidated G/L for the consolidation group.
Consolidated GL Reporting Group	This is a combination of the group name entered in the Name field and the group identifier entered in the Group field for the consolidation group in General Ledger » Consolidated G/L .

Employees Group

Dimension	Description
Employees by Geography	This is a predefined hierarchy that groups employees by their Employee home address found on the Personal and Contact Details tab of Hubs » Employees .
Employees Organization	If you use the Organization Reporting feature, this dimension enables you to group employees by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization. An employee's organization is entered in Hubs » Employees .
Employees Org1	If you use the Organization Reporting feature, this dimension enables you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this level represents the company level.
Employees by Org2	If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension enables you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division.
Employee Hire Date Calendar	Use this dimension to group employees by their hire date year, quarter, and month. Hire Date is in the Employment Details tab of Hubs » Employees . When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count.

Dimension	Description
Employee Raise Date Calendar	Use this dimension to group employees by their raise date year, quarter, and month. Raise Date is in the Employment Details tab of Hubs » Employees . When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count.
Employee Termination Date Calendar	Use this dimension to group employees by their termination date year, quarter, and month. Termination Date is in the Employment Details tab of Hubs » Employees . When you add this dimension and the Employees Count measure to a report, yearly, quarterly, and monthly counts display on the report. Use other Employee dimensions as the primary sort for the count.
Address Folder	
Employee Home City	This is the city entered for the employee.
Employee Home Country	This is the country entered for the employee.
Employee Home State-Province	This is the state or province entered for the employee.
Employee Home ZIP-PostCode	This is the ZIP code or postal code entered for the employee.
More Fields Folder	
Employee Hire Date	This is an employee's hire date, entered on the Employment Details tab of Hubs » Employees .
Employee Labor Category	This is the labor category entered for an employee on the Employment Details tab of Hubs » Employees .
Employee	The employee's number and name, sorted by name.
Employee Name	<Employee First, Middle, and Last names> This is an employee's first, middle, and last names, as entered in Hubs » Employees . This grouping is sorted by employee first name.
Employee Number - Name	<Employee ID> - <Employee First, Middle, and Last names> This is an employee's ID number and name from Hubs » Employees .
Employee Org1	If you use the Organization Reporting feature, this dimension enables you to group employees by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their region. If your firm uses multiple companies, this level represents the company level.

Dimension	Description
Employee Org2	If you use the Organization Reporting feature and have a level 2 in your organization structure, this dimension enables you to group employees by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their division.
Employee Org3	If you use the Organization Reporting feature and have a level 3 for your organization structure, this dimension enables you to group employees by the third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their branch.
Employee Org4	If you use the Organization Reporting feature and have a level 4 for your organization structure, this dimension enables you to group employees by the fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their department.
Employee Org5	If you use the Organization Reporting feature and have a level 5 for your organization structure, this dimension enables you to group employees by the fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension lists employees by their principal.
Employee Raise Date	This is an employee's raise date, entered on the Employment Details tab in Hubs » Employees .
Employee Status	This is the status entered for an employee in the summary pane of Hubs » Employees . The options are: Active , Inactive , and Terminated .
Employee Supervisor	This is the name of an employee's supervisor, entered in the summary pane of Hubs » Employees .
Employee Termination Date	This is an employee's termination date, entered on the Employment Details tab in Hubs » Employees .
Employee Title	This is the title entered for an employee in the summary pane of Hubs » Employees .
Employee Type	This is the type entered for an employee on the Accounting tab in Hubs » Employees .

Fiscal Periods Group

Dimension	Description
Fiscal Year - Quarter - Period	This is a predefined, collapsed hierarchy that groups applicable measures by the described time frames.

Dimension	Description
More Fields Folder	
Fiscal Month	This is the translation of the fiscal period portion into the actual month of the year in which the transaction was posted (such as January, February, March, and so on).
Fiscal Period	This is the accounting period in which a transaction is posted (such as 01/2022, 02/2022, 03/2022 and so on). Most firms have 12 fiscal periods in a fiscal year.
Fiscal Quarter	This is the separation of the fiscal year into 4 equal segments. For firms with 13 fiscal periods, this dimension may not be applicable because the 13th fiscal period appears in an Unknown category on reports.
Fiscal Year	This is the year portion of the accounting period in which the transaction is posted. Most firms are on a calendar fiscal year.

General Ledger Budgeting Group

Dimension	Description
GL Budget Name	This is the name of a budget.
GL Budget Organization	This is the organization that is associated with the budget.
GL Budget Year	This is the year for which the budget applies.

Organizations Group

Dimension	Description
Organization	<p>If you use the Organization Reporting feature, this dimension enables you to group posted transactions by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.</p> <p>Organizations are discrete business units within your firm that you set up in Settings » Organization, in the desktop application.</p>
Organization Level 1	If you use the Organization Reporting feature, this dimension enables you to group posted transactions by the first level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by region. If your firm uses multiple companies, this level represents the company level.

Dimension	Description
Organization Level 2	If you use the Organization Reporting feature, this dimension enables you to group posted transactions by the second level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by division.
Organization Level 3	If you use the Organization Reporting feature, this dimension enables you to group posted transactions by the third level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by branch.
Organization Level 4	If you use the Organization Reporting feature, this dimension enables you to group posted transactions by the fourth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by department.
Organization Level 5	If you use the Organization Reporting feature, this dimension enables you to group posted transactions by the fifth level of your organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this dimension groups posted transactions by principal.

Presentation Currency Group

Dimension	Description
Currency	If you use multiple currencies, use this dimension to display measures in one or more different currencies. You choose from a list of all currencies that you have enabled for your Vantagepoint database.

Projects Group

Dimension	Description
Phases by Organization	This is a collapsed hierarchy that groups phases by phase organization. You can also expand to the task level, if you use tasks.
Project Actual Completion Date Calendar	This groups projects by their actual completion date, which is entered on the Dates & Costs tab in Hubs » Projects » Project . Separate yearly, quarterly, and monthly actual completion date groupings are included.
Project by Principal and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project principal and project manager.

Dimension	Description
Project by Project Manager	Use this to group projects by project manager. The project manager for the project is the employee specified in the Project Manager field on the Overview tab of Hubs » Projects » Project .
Project Estimated Completion Date Calendar	This groups projects by their estimated completion date, entered on the Dates & Costs tab in Hubs » Projects » Project . Separate yearly, quarterly, and monthly completion date groupings are included.
Project Manager by Project Number	This is a predefined, collapsed hierarchy that groups projects by project manager and project number.
Project Manager from Organization	This is a predefined, collapsed hierarchy that groups project managers by organization.
Project Organization by Project Principal and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project principal, and project manager.
Project Organization by Project Type and Project Manager	This is a predefined, collapsed hierarchy that groups projects by project organization level 1, project organization level 2, project type, and project manager.
Project Start Date Calendar	This groups projects by their start date, entered on the Dates & Costs tab in Hubs » Projects » Project . Separate yearly, quarterly, and monthly start date groupings are included.
Project Type by Project Organization and Project Manager	This is a predefined, collapsed hierarchy that groups project by project type, project organization level 1, project organization level 2, and project manager.
Project Tree by Number	This is a predefined, collapsed hierarchy that groups projects by phase and task levels, if available.
Projects by Geography	This is a predefined, collapsed hierarchy that groups projects by project country, project state, project city, and project ZIP code or province. You can also expand to the phase and task levels, if available.
Projects by Organization	This is a predefined, collapsed hierarchy that groups projects by project organization. You can also expand to the phase and task levels, if available.
Projects by Primary Client - Contact	This is a predefined, collapsed hierarchy that groups projects by project primary client and project primary contact. You can also expand to the phase and task levels, if available.
Tasks by Organization	This is a predefined, collapsed hierarchy that groups tasks by task organization.

Dimension	Description
Location Address Folder	
Project Location City	This is the city entered for the project.
Project Location Country	This is the country entered for the project.
Project Location County	This is the county entered for the project.
Project Location State-Province	This is the state or province entered for the project.
Project Location ZIP-Postalcode	This is the ZIP code or postal code entered for the project.
Phase Folder	
Phase Number – Short Name	This is the combined number and name of the phase, sorted by number and then by name.
Phase Organization	If you use the Organization Reporting feature, this is the full organization to which a phase is assigned. The full organization is comprised of a combination of all the levels that make up an organization.
Phase Org Level 1	If you use the Organization Reporting feature, this is the first level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's region. If your firm uses multiple companies, this level represents the company level.
Phase Org Level 2	If you use the Organization Reporting feature, this is the second level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's division.
Phase Org Level 3	If you use the Organization Reporting feature, this is the third level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's branch.
Phase Org Level 4	If you use the Organization Reporting feature, this is the fourth level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's department.
Phase Org Level 5	If you use the Organization Reporting feature, this is the fifth level of your organization structure to which a phase is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a phase's principal.

Dimension	Description
Phase Principal	This is the employee entered as the principal-in-charge for the phase on the Overview tab of Hubs » Projects » Project .
Phase Project Manager	This is the employee entered as the project manager for the phase on the Overview tab of Hubs » Projects » Project .
Phase Responsibility	This is the firm's level of accountability for the phase that is entered in the summary pane of Hubs » Projects » Project . Possible values are defined in the Project Responsibility Code Table.
Phase Revenue Type	This determines how Vantagepoint recognizes revenue for the phase. It is entered on the Accounting tab in Hubs » Projects » Project . If tasks are enabled, the value here is N/A .
Phase Status	This is the status of the phase record that is entered in the summary pane of Hubs » Projects » Project . Possible values are: Active , Dormant , Inactive , and Purged .
Phase Supervisor	This is the employee entered as the supervisor for the phase on the Overview tab of Hubs » Projects » Project .
Phase Type	This is the market or type of work for the phase that is entered in Hubs » Projects » Project . Possible values are defined in the Project Type Code Table.
Project Folder	
Project Actual Completion Date	This is a project's completion date, entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Bid Date	This is a project's bid date, entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Billing Client	This is the client to be billed for a project, entered in the Billing Client field on the Accounting tab of Hubs » Projects » Project . This displays the billing client's number and name <i><number - name></i> .
Project Billing Contact	This is the billing contact person, entered in the Billing Client field on the Accounting tab of Hubs » Projects » Project .
Project Charge Type	This is a project's charge type, entered in the Charge Type field on the Accounting tab of Hubs » Projects » Project . The project's charge type determines how labor and expense costs are charged to the project. Project charge types are: Overhead , Promotional , and Regular .
Project Construction Completion Date	This is a project's construction completion date, entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Contract Date	This is a project's contract date, entered on the Dates & Costs tab in Hubs » Projects » Project .

Dimension	Description
Project Estimated Completion Date	This is a project's estimated completion date, entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Federal Indicator	This determines whether the project is being completed for an agency or branch of the federal government. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons).
Project Is Referable	This determines whether or not the project can be used as a reference. Although you can modify this dimension for phases and tasks, for reporting purposes, it is available only at the project level (for performance reasons).
Project Number – Short Name	This is the number and name of the project combined, sorted by number and then by name.
Project Organization	If you use the Organization Reporting feature, this is the full organization to which a project is assigned. The full organization is comprised of a combination of all the levels that make up an organization.
Project Org 1	If you use the Organization Reporting feature, this is the first level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's region. If your firm uses multiple companies, this level represents the company level.
Project Org 2	If you use the Organization Reporting feature, this is the second level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's division.
Project Org 3	If you use the Organization Reporting feature, this is the third level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's branch.
Project Org 4	If you use the Organization Reporting feature, this is the fourth level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's department.
Project Org 5	If you use the Organization Reporting feature, this is the fifth level of your organization structure to which a project is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a project's principal.
Project Primary Client	This is the client record that is entered on the Overview tab of Hubs » Projects » Project . You can modify this field only at the project level.

Dimension	Description
Project Primary Contact	This is the contact that is entered on the Overview tab of Hubs » Projects » Project .
Project Professional Services Completion Date	This is a project's professional services completion date, entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Principal	This is the employee entered as the principal-in-charge for the project on the Overview tab of Hubs » Projects » Project .
Project Project Manager	This is the employee entered as the project manager for the project on the Overview tab of Hubs » Projects » Project .
Project Promotional Project	This is the promotional project that is associated with a project, as entered in the Linked Project field on the Overview tab of Hubs » Projects » Project .
Project Responsibility	This is the firm's level of accountability for the project that is entered on the Overview tab of Hubs » Projects » Project . Possible values are defined in the Project Responsibility Code Table.
Project Revenue Type	This determines how Vantagepoint recognizes revenue for a phase. It is entered on the Accounting tab in Hubs » Projects » Project . If phases are enabled, the value here is N/A .
Project Start Date	This is a project's start date that is entered on the Dates & Costs tab in Hubs » Projects » Project .
Project Status	This is the current status of the project that is entered in the summary pane of Hubs » Projects » Project . Possible values are: Active , Dormant , Inactive , and Purged .
Project Supervisor	This is the employee entered as the supervisor for the project on the Overview tab of Hubs » Projects » Project .
Project Type	This is the market or type of work for the project that is entered in the summary pane of Hubs » Projects » Project . Possible values are defined in the Project Type Code Table.
Project Billing Client Folder	
Project Billing Client Name	This is the name of a project's billing client as entered in the Name field in the Hubs » Firms » Firms .
Project Billing Client Parent	This is the name of the parent client if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information.
Project Billing Client Primary City	This is the city from the primary address for a project's billing client. It is entered in the City field on the Overview tab of Hubs » Firms » Firms .

Dimension	Description
Project Billing Client Primary Country	This is the country from the primary address for project's billing client. It is entered in the Country field on the Overview tab of Hubs » Firms » Firms . This displays the country code and country description.
Project Billing Client Primary State-Province	This is the state or province from the primary address for a project's billing client. It is entered in the State/Province field on the Overview tab of Hubs » Firms » Firms . This displays the state or province code and its description.
Project Billing Client Primary ZIP-Postcode	This is the ZIP or post code from the primary address for a project's billing client. It is entered in the ZIP/Postcode field on the Overview tab of Hubs » Firms » Firms .
Project Billing Client Relationship	This is your company's relationship with a project's billing client, as entered in the Relationship field on the Overview tab of Hubs » Firms » Firms . Possible values are defined in the Client Relationship code table in Configuration » General » Code Tables .
Project Billing Client Status	This is the status (Active , Dormant , or Inactive) of a project's billing client, as entered in the Status field in of the Firms Hub.
Project Billing Client Type	This is the client type of a project's billing client, as entered in the Firm Type field in the summary pane of Hubs » Firms » Firms . Possible values are defined in the Client Type code table in Settings » Labels and Lists » Lists .
Project Billing Client User Defined Currency	This is the user-defined currency that is entered in the Custom Currency Code field on the Overview tab of Hubs » Firms » Firms for a project's billing client if you use multiple currencies and you have at least one custom currency field in the Hubs » Firms .
Project Primary Client Folder	
Project Primary Client Name	This is the name of a project's primary client as entered in the Name field in of Hubs » Firms » Firms .
Project Primary Client Parent	This is the name of the parent client if a client has a parent/subsidiary relationship. If there is no parent client, "<empty>" displays on the report. See Client Hierarchy Overview for more information.
Project Primary Client Primary City	This is the city from the primary address for a project's primary client. It is entered in the City field on the Overview tab of Hubs » Firms » Firms .
Project Primary Client Primary Country	This is the country from the primary address for project's primary client. It is entered in the Country field on the Overview tab of Hubs » Firms » Firms . This displays the country code and country description.

Dimension	Description
Project Primary Client Primary State-Province	This is the state or province from the primary address for a project's primary client. It is entered in the State/Province field on the Overview tab of Hubs » Firms » Firms . This displays the state or province code and its description.
Project Primary Client Primary ZIP-Postcode	This is the ZIP or post code from the primary address for a project's primary client. It is entered in the ZIP/Postcode field on the Overview tab of Hubs » Firms » Firms .
Project Primary Client Relationship	This is your company's relationship with a project's primary client, as entered in the Relationship field on the Overview tab of Hubs » Firms » Firms . Possible values are defined in the Firm Relationship list in Settings » Labels and Lists » Lists .
Project Primary Client Status	This is the status (Active , Dormant , or Inactive) of a project's primary client, as entered in the Status field in the summary pane of Hubs » Firms » Firms .
Project Primary Client Type	This is the client type of a project's primary client, as entered in the Market field in the summary pane of Hubs » Firms » Firms . Possible values are defined in the Market code table in Settings » Labels and Lists » Lists .
Project Primary Client User Defined Currency	This is the user-defined currency that is entered in the Custom Currency Code field on the Overview tab of Hubs » Firms » Firms for a project's primary client if you use multiple currencies and you have at least one custom currency field in the of Hubs » Firms .
Task Folder	
Task Number – Short Name	This is the number and name of the task combined, sorted by number and then name.
Task Organization	If you use the Organization Reporting feature, this is a task's full organization that is comprised of a combination of all the levels that make up an organization.
Task Org Level 1	If you use the Organization Reporting feature, this is the first level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's region. If your firm uses multiple companies, this level represents the company level.
Task Org Level 2	If you use the Organization Reporting feature, this is the second level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's division.

Dimension	Description
Task Org Level 3	If you use the Organization Reporting feature, this is the third level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's branch.
Task Org Level 4	If you use the Organization Reporting feature, this is the fourth level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's department.
Task Org Level 5	If you use the Organization Reporting feature, this is the fifth level of your organization structure to which a task is assigned. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a task's principal.
Task Principal	This is the employee entered as the principal-in-charge for the task on the Overview tab of Hubs » Projects » Project .
Task Project Manager	This is the employee entered as the project manager for the task on the Overview tab of Hubs » Projects » Project .
Task Responsibility	This is the firm's level of accountability for the task that is entered on the Overview tab of Hubs » Projects » Project . Possible values are defined in the Project Responsibility Code Table.
Task Revenue Type	This determines how Vantagepoint recognizes revenue for a task and is entered on the Accounting tab in Hubs » Projects » Project .
Task Status	This is the status of a task that is entered in the summary pane of Hubs » Projects » Project . Possible values include: Active , Dormant , Inactive , and Purged .
Task Supervisor	This is the employee entered as the supervisor for a task on the Overview tab of Hubs » Projects » Project .
Task Type	This is the market or type of work for a task entered in Hubs » Projects » Project . Possible values are defined in the Project Type Code Table.

Transaction Dates Group

Dimension	Description
Calendar	Use this dimension to group by a transaction date's year, quarter, and month.
More Fields Folder	
Transaction Date	This groups information by the explicitly referenced date on which a transaction is incurred.

Dimension	Description
Transaction Month	This groups information by the month and year of the transaction date (such as January 2022, February 2022, March 2022, and so on).
Transaction Month of Year	This groups information by the month of a transaction date (such as January, February, March, and so on), without regard to the transaction year.
Transaction Quarter	This groups information by quarters and year for a transaction date (such as Q1 2022, Q2 2022, Q3 2022, Q4 2022, Q1 2023, and so on).
Transaction Quarter of Year	This groups information by a transaction date's quarter (the year divided into four equal segments)—Q1, Q2, Q3, or Q4—without regard to the specific year.
Transaction Year	This groups information by a transaction date's year (such as 2021, 2022, and 2023).

Transaction Types Group

Dimension	Description
Transaction Types	This is the two-letter abbreviation and name for the transaction processing types available in the Transaction Center .

Vendors Group

Dimension	Description
Vendors by Geography	This is a predefined hierarchy that groups vendors by their country, state, and city.
Vendors by Org	If you use the Organization Reporting feature, this dimension enables you to group vendors by their organization. This is the full organization that is comprised of a combination of all the levels that make up an organization.
Vendors by Org1	If you use the Organization Reporting feature, this dimension enables you to group vendors by the first level of their organization. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's region. If your firm uses multiple companies, this level represents the company level.
Vendors by Org2	If you use the Organization Reporting feature and you have a level 2 in your organization structure, this dimension enables you to group vendors by the second level of their organization structure. For example, if you have five levels in an organization (Region, Division, Branch, Department, and Principal), this is a vendor's division.

Dimension	Description
Primary Address Folder	
Vendor Primary City	This is the city from the City field for the primary address for a vendor, on the Overview tab of Hubs » Firms » Firms .
Vendor Primary Country	This is the country from the Country field for the primary address for a vendor, on the Overview tab of Hubs » Firms » Firms .
Vendor Primary State-Province	This is the state or province from the State/Province field for the primary address for a vendor, on the Overview tab of Hubs » Firms » Firms .
Vendor Primary ZIP-Postcode	This is the ZIP code or postal code from the Zip/Postcode for the primary address for a vendor, on the Overview tab of Hubs » Firms » Firms .
More Fields Folder	
Vendor 1099 Required	This indicates whether or not a vendor has the 1099 Required checkbox selected on the Vendor tab of Hubs » Firms » Firms and thus requires a 1099 form.
Vendor is Alaska Native	This indicates whether or not a vendor has the Alaska Native checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor is Disabled Veteran Owned Small Business	This indicates whether or not a vendor has the Service Disabled Veteran Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Disadvantaged Business	This indicates whether or not a vendor has the Disadvantaged Business checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is HBCU	This indicates whether or not a vendor has the HBCU or Minority Institution checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Minority Business	This indicates whether or not a vendor has the Minority Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Small Business	This indicates whether or not a vendor has the Small Business checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor Is Veteran Owned Small Business	This indicates whether or not a vendor has the Veteran Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .

Dimension	Description
Vendor Is Woman Owned	This indicates whether or not a vendor has the Woman Owned checkbox selected in the Socioeconomic Status field on the Overview tab of Hubs » Firms » Firms .
Vendor	This is the vendor's number and name, sorted by name.
Vendor Name	This is the vendor's name, entered in the Name field in Hubs » Firms » Firms .
Vendor Number - Name	This is the vendor's number and name, entered in the Number and Name fields in Hubs » Firms » Firms . The list of vendors is sorted by vendor number.
Vendor Payment Terms	This is the payment terms setting, as entered in the Payment Terms field on the Vendor tab of Hubs » Firms » Firms .
Vendor Prior Work	This indicates whether or not a vendor has the Prior Work checkbox selected on the Overview tab of Hubs » Firms » Firms . If the checkbox is selected, the vendor has completed work with your company in the past.
Vendor Recommend	This indicates whether or not a vendor has the Recommended checkbox selected in the summary pane of Hubs » Firms » Firms . If the checkbox is selected, you recommend the vendor for future work with your company.
Vendor Specialty	This is the vendor's specialty, entered in the Specialty field on the Overview tab of Hubs » Firms » Firms .
Vendor Status	This is the vendor's status (Active , Dormant , or Inactive), entered in the Status field in the summary pane of Hubs » Firms » Firms .
Vendor Type	This is the vendor's type (Consultant , Employee , or Trade), entered in the Account Type field on the Vendor tab of Hubs » Firms » Firms .
Vendor User Defined Currency	If you use multiple currencies, this is the currency entered for a vendor in the Custom Currency Code field on the Overview tab of Hubs » Firms » Firms .

General Ledger Data Cube Measures

Multiple Currency Measures

Many of the measure groups contained within the General Ledger Cube contain a "Multiplecurrency Folder" or a subset of multiple currency measures. These measures represent the value in either project or functional currency. These are not listed below due the fact that the definition of the measure is the same regardless of the currency.

Consolidated GL Budgeting Group

Measure	Description
Consolidated GL Budget Amount	This is the budget amount for an account (entered on the Budget tab in General Ledger » Consolidated G/L) in the timeframe that you select from the Fiscal Periods dimensions group in the Excel PivotTable Field List.

Consolidated GL Reporting Group

Measure	Description
Consolidated Eliminations Amount	This is the amount that was eliminated during the consolidation processing for the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List.
Consolidated GL Amount	This is the amount of the account activity during the time frame that you select from the Fiscal Periods or Transaction Dates dimensions group in the PivotTable Field List.
Consolidated GL Balance Closing	This is the balance in an account at the end of the time frame that you select from the Fiscal Periods dimension group in the PivotTable Field List. This is calculated with values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, whether it is a debit or credit.
Cash Basis Folder	
Consolidated Eliminations Amount - Cash Basis	This is the amount that was eliminated during the consolidation process for the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List for cash-basis reporting.
Consolidated GL Amount - Cash Basis	This is the amount of the account activity during the time frame that you select from the Fiscal Periods or Transaction Dates dimension group in the PivotTable Field List for cash-basis reporting.
Consolidated GL Balance Closing - Cash Basis	This is the balance in an account at the end of the time frame that you select from the Fiscal Periods dimension group in the PivotTable Field List for cash-basis reporting. This is calculated with the values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, regardless of whether it is a debit or credit.

General Ledger Group

Measure	Description
Amount	This is the amount of the account activity during the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List.
Amount Credit	This is the total credit amount posted to this account during the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List. These are the negative values in the Ledger tables with their absolute value displayed on reports.
Amount Debit	This is the total debit amount posted to this account during the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List. These are the positive values in the Ledger tables.
Balance Closing	This is the balance in an account at the end of the time frame that you select from the Fiscal Periods dimension group in the PivotTable Field List. This is calculated with values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, whether it is a debit or credit.
Balance Opening	This is the balance in an account at the beginning of the time frame that you select from the Fiscal Periods dimension group in the PivotTable Field List. This is calculated with values from all prior periods and excludes values from the current period. If an account has a positive balance, the amount will be positive, whether it is a debit or credit.
Cash Basis Folder	
Amount – Cash Basis	This is the amount of the account activity during the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List for cash-basis reporting.
Amount Credit – Cash Basis	This is the total credit amount posted to this account during the time frame that you select from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List for cash-basis reporting. These are the negative values in the Ledger tables with their absolute value displayed in reports.
Amount Debit – Cash Basis	This is the total debit amount posted to this account during the time frame that you selected from the Fiscal Periods or Transaction Dates dimension groups in the PivotTable Field List for cash-basis reporting. These are the positive values in the Ledger tables.
Balance Closing – Cash Basis	This is the balance in an account at the end of the time frame that you select from the Fiscal Periods dimension group in the PivotTable Field List for cash-basis reporting. This is calculated with the values from the current period and all prior periods. If an account has a positive balance, the amount will be positive, whether it is a debit or credit.

Measure	Description
Balance Opening – Cash Basis	This is the balance in an account at the beginning of the time frame that you select from the Fiscal Periods dimension group in the PivotTable Field List for cash-basis reporting. This is calculated with the values from all prior periods and excludes values from the current period. If an account has a positive balance, the amount will be positive, whether it is a debit or credit.

GL Budgeting Group

Measure	Description
Budget Amount	This is the total amount of the budget, entered in the Annual field on the Budget tab of the General Ledger Budgeting form in Accounting » Budgeting » General Ledger .



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