

Deployment Date: 1/17/2020

Hot Fix: cp711_prpcw2_007.zip

PEOPLE/PAYROLL/PRPCW2

Deltek Defect Tracking Number:

1236284

Issues Resolved:

Description: When local tax withholding is reported in Box 14, it should not also be reported in Boxes 18, 19 & 20 (the W-2 local tax boxes).

Customers Impacted: This defect affects Costpoint Payroll users that have employees paying the Oregon transit tax and/or Costpoint Payroll users that used a local tax code (rather than a Deduction code) to track Massachusetts Paid Family & Medical Leave for their employees. *Note: If you do not have employees that had 2019 Oregon transit tax withholding or 2019 Massachusetts Paid Family & Medical Leave contributions, then you are not affected by this issue.* **Workaround Before Fix:** Manual edit of W-2s in the Manage W-2s screen.

Additional Notes:

- The ability to report a local tax in Box 14 was added with CYE 2019 due to reporting-requirements for the Oregon transit tax.
- When the hot fix is deployed, clients can recreate W-2s for payroll year 2019. This action will overwrite the existing 2019 W-2s and any local taxes that are set up to be reported in Box 14 will only be reported in Box 14 (not boxes 18, 19 and 20).
- This hot fix is applicable to all states since any state can use the new **W-2 Box 14 Usage** functionality on the Manage Local Taxes screen if applicable.
- For New Jersey employers, Costpoint has an existing special coding in the Manage W-2s and Print W-2s screens which is used for the reporting certain local taxes of New Jersey. In order to retain the existing functionality, you must not use the newly added Box 14 fields in the W-2 Reporting subtask on the Manage Local Taxes screen for the affected New Jersey localities.

Files Updated:

cp711_prpcw2_007.zip

System File Dependencies:

cp711_cye2019_003.zip; cp711_sys_034.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.