Deltek

Deltek Costpoint® 8.0.33

Release Notes

April 12, 2023

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Overview

Welcome to Deltek Costpoint 8.0.33 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved
- Security Enhancements

These release notes address all of the modules associated with Deltek Costpoint 8.0.33, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.0/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads all Costpoint systems selected. If a Time & Expense segment exists, the installer searches for the presence of a Time & Expense license in that Costpoint system, and lists any systems for which there is no Time & Expense license.

If a prompt displays, review the list and select the appropriate action:

- Using the Apply License utility in the Costpoint DB Wizard, apply a Time & Expense license to the Costpoint system(s) in the list for which the connected Time & Expense segment is not for a stand-alone, external connection that should have a Time & Expense license applied to it.

  Any stand-alone, external Time & Expense segments for which a Time & Expense license is not present, or for which the Time & Expense segment is for a Time & Expense 901 system, will not have the MR Time & Expense patches, SPs, or Data Dictionary files applied to them. These Time & Expense segments are marked as External TESS segments.

- If all the systems listed are actual stand-alone, external (non-licensed) Time & Expense segments and you want them converted to external segments without applying the MR to them, click **OK** to proceed.

If you are unsure, please contact Deltek Costpoint Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory

West Virginia 2023 Tax Table Update

West Virginia's withholding methods were updated.

- The state's first update since 2007 retains a system of two percentage methods, one for two earners or multiple jobs and one for one earner or one job.
- The value of a state allowance is $2,000 annually, unchanged from the previous revision.

Despite its name, the two-earner/multiple job method should be used for all employees unless they select a checkbox on Form IT-104, West Virginia Employee's Withholding Exemption Certificate. The Form IT-104 checkbox indicates that the employee is single, head of household, or married with a nonworking spouse and wishes to have tax withheld at a lower rate.

The two-earner/multiple job method has been adjusted to account for three months of withholding at the previous rates and for tax credits to take effect in 2024.

To support the state tax table updates, this release applies changes to the following screens:

- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Taxes (PRMSTI)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)

Attention: For more information, refer to:

- **Two Percentage Methods**: https://tax.wv.gov/Documents/Withholding/it100.2a.pdf
- **Form IT-104**: https://tax.wv.gov/Documents/Withholding/it104.pdf
- **Notice to Employers**: https://tax.wv.gov/Documents/Withholding/it100.1a.pdf

Note: This update requires patch dbc_800_11104.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Materials

Material Requirements Planning » Update Material Requirements Plan

Defect 1903586: When you ran MRP, the MRP substitutes did not use up the quantities of the substitute parts according to the planning order.

People

Employee Self Service » State Withholding

Defect 1878888: A system error occurred when you updated a State Withholding record if:

- The employee's withholding state was Guam or Virgin Islands.
- The Form W-4 revision year was 2020 or later.

Planning

New Business Budgeting » New Business Budgets

Defect 1906170: You encountered deadlock issues in new business budgets.

Project Budgeting » Project Budgets / EACs

Defect 1894630: You encountered errors when creating, committing, and approving a budget/EAC with duplicate records in Staff Hours and Subcontractor Hours links.

Defect 1897988: Budgets with ITDCPFC formula did not calculate the revenue.

Resource Planning » Budget By Resource

Defect 1878722: You encountered performance issues when BPIR calls outside processes like LABOR_SUM or EREPORT_PROJ_DETAILS.

Defect 1898706: The number of connections requested by the application exceeded 20, the maximum allowed number.

Reports & Analytics

Dashboards » Home Dashboard

Defect 1875425: The **Amount** value on the My Expense Reports dashpart did not match the **Total To Me** value on the Expense Report screen.

Time & Expense

Time » Clear Timesheets

Defect 1901854: When you cleared a timesheet, you encountered a system error.

Time » Timesheet

Defect 1891031: When the **Start/Stop Times** mode was set to Break/Summary Work, the rounding was done at the start/stop level instead of the timesheet line level.

Security Enhancements

There are no security enhancements or security issues addressed in this release.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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