

Deltek Budgeting and Planning

Version 6.0.1

Release Notes

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Overview

Welcome to Deltek Budgeting and Planning, Version 6.0.1 Release Notes. These release notes contain a summary of the Software Issues Resolved.

For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes



For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.



If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Software Issues Resolved

Modified Columns

| Issue Number | Table | Column | Description |
|--------------|-----------------|----------------|--|
| 6.0.0.014 | SRC00_PO_LN | APPRVL_USER_ID | Issue: If APPRVL_USER_ID exceeded 12 characters then the Costpoint data import would halt with a truncation error. Impact: Refresh process failure. Fix: Changed APPRVL_USER_ID column len to varchar(20) matching current version of Costpoint. |
| 6.0.0.004 | SRC01_AR_HDR_HS | CUR_RATE_DT | Issue: If the datetime value coming from Costpoint in Oracle exceeds SQL's datetime value, or is invalid, then the Costpoint data import would halt with a datetime conversion failure. Impace: Refresh process failure. Fix: Changed CUR_RATE_DT column from DATETIME to VARCHAR(30). |
| 6.0.0.004 | SRC01_AR_HDR_HS | DUE_DT | Issue: If the datetime value coming from Costpoint in Oracle exceeds SQL's datetime value, or is invalid, then the Costpoint data import would halt with a datetime conversion failure. Impace: Refresh process failure. Fix: Changed DUE_DT column from DATETIME to VARCHAR(30). |
| 6.0.0.004 | SRC01_AR_HDR_HS | INVC_DT | Issue: If the datetime value coming from Costpoint in Oracle exceeds SQL's datetime value, or is invalid, then the Costpoint data import would halt with a datetime conversion failure. Impace: Refresh process failure. Fix: Changed INVC_DT column from DATETIME to VARCHAR(30). |
| 6.0.0.004 | SRC01_AR_HDR_HS | LAST_RECPT_DT | Issue: If the datetime value coming from Costpoint in Oracle exceeds SQL's datetime value, or is invalid, then the Costpoint data import would halt with a datetime conversion failure. Impace: Refresh process failure. Fix: Changed LAST_RECPT_DT column from DATETIME to |

| Issue Number | Table | Column | Description |
|--------------|-----------------|--------------|---|
| | | | VARCHAR(30). |
| 6.0.0.004 | SRC01_AR_HDR_HS | TRN_CRNCY_DT | Issue: If the datetime value coming from Costpoint in Oracle exceeds SQL's datetime value, or is invalid, then the Costpoint data import would halt with a datetime conversion failure. Impace: Refresh process failure. Fix: Changed TRN_CRNCY_DT column from DATETIME to VARCHAR(30). |

Modified Functions

| Issue Number | Function | Description |
|--------------|----------------------------|---|
| 6.0.0.030 | udf_eORG_LABOR_ORG_IDS | Issue: Org list was not complete because the assumption that employee assignments and transactions would only occur at one Org level was incorrect. Fix: Change to allow Rollup level org selections. Changed WHERE to user >= instead of =. |
| 6.0.0.031 | udf_eORG_NON_LABOR_ORG_IDS | Issue: Org list was not complete because the assumption that employee assignments and transactions would only occur at one Org level was incorrect. Fix: Change to allow Rollup level org selections. Changed WHERE to user >= instead of = |

Modified Procedures

| Issue Number | Procedure | Description |
|--------------|--------------------------|--|
| 6.0.0.032 | ddl_eORG_BUDGET_EMPL_ORG | Issue: Org list was not complete because the assumption that employee assignments and transactions would only occur at one Org level was incorrect. Fix: Change to allow Rollup level org selections. Changed WHERE to user >= instead of = |

| Issue Number | Procedure | Description |
|--------------|---|--|
| 6.0.0.033 | ddl_eORG_ID_SHEET | Issue: Org list was not complete because the assumption that employee assignments and transactions would only occur at one Org level was incorrect. Fix: Change to allow Rollup level org selections. Changed WHERE to user >= instead of = |
| 6.0.0.034 | ddl_eORG_ID_SPLIT | Issue: Org list was not complete because the assumption that employee assignments and transactions would only occur at one Org level was incorrect. Fix: Change to allow Rollup level org selections. Changed WHERE to user >= instead of = |
| 6.0.0.037 | del_eBUDGET_GROUP | Issue: Analysis of Non-Backlog T&M labor was not possible because the Budget Group did not include PLC Info. Fix: Added delete eBUDGET_GROUP_NB_PROJ_LAB_CAT |
| 6.0.0.009 | del_eBUDGET_NB | Issue: Revenue and PLC Setup tables for budgeting are being cleared on delete, even if more then one budget exists. Fix: Added IF NOT EXISTS statements before deleting from REV and PLC setup tables |
| 6.0.0.010 | del_ePROPOSAL | Issue: Revenue and PLC Setup tables for budgeting are being cleared on delete, even if more then one budget exists. Fix: Added IF NOT EXISTS statements before deleting from REV and PLC setup tables |
| 6.0.0.025 | rpt_CPA1 | Issue: Excel Export formatted Name and Empl ID in a single column. This made it difficult to perform lookups. Fix: Added ID as distinct column in Excel Export |
| 6.0.0.007 | sel_eCOST_SUMMARY_Cost | Issue: Numbers being gathered from eCOST_SUMMARY table were incorrect and didn't match the PSR. Impact: All Customers. Fix: Replaced the stored procedures source table with new udf_cost_summary function. |
| 6.0.0.003 | sel_eCOST_SUMMARY_Labor_Hours_Audit_Org_B_1 | Issue: Labor Analysis report failed on execute. Impact: All Customers. Fix: Replaced deleted eORG_BUDGET_WORKSHEET table with the new eORG_BUDGET_COMMITTED |

| Issue Number | Procedure | Description |
|--------------|-----------------------------|---|
| | | table in stored procedure. |
| 6.0.0.001 | sel_eGENERIC_STAFF_DETL | Issue: The procedure to check for Generic Staff in all tables failed due to invalid table names. Impact: All Customers. Fix: Removed deleted eORG_BUDGET_WORKSHEET and eORG_OUTLOOK_WORKSHEET tables. |
| 6.0.0.022 | sel_eLABOR_SUM_Burd_TMLabor | Issue: The TM Labor Analysis report totals were not matching the TM Billable Revenue Breakdown report. Fix: Changed calculated billing amt to use REV_RT in eLABOR_SUM |
| 6.0.0.028 | sel_eTS_PROJ_COST | Issue: The details lines of the Time Collection Cost report were not displaying the Project charged. Fix: Added PROJ_ID to display |
| 6.0.0.029 | sel_eTS_PROJ_HRS | Issue: The details lines of the Time Collection Hours report were not displaying the Project charged. Fix: Added PROJ_ID to display |
| 6.0.0.027 | sel_eTS_PROJ_HRS_RANGE | Issue: In some cases hours are doubled, tripled, etc. for employees. Fix: Added SCHED_CD to join |
| 6.0.0.026 | sel_eTS_PROJ_WEEK_ddl | Issue: Date range appearing in drop down did not relate to the project selected Fix: Added SCHED_CD to join |
| 6.0.0.021 | sel_Rates_Alloc_Org_Cost | Issue: Reported Pool Cost was doubled Fix: Removed duplicate code where temporary table was build to make sure only one row was added. |
| 6.0.0.008 | sel_Rates_Summary | Issue: Store procedure was taking over ten minutes to execute on customer data. Impact: Customers with large databases. Fix: Refactored stored procedure to remove subqueries from SELECT statements and replaced the query results with variables. Execution time went down to 2 seconds. |
| 6.0.0.023 | sel_TRANS_ORG | Issue: Result of query was missing data. Fix: Journal Entries were being skipped because the WHERE clause was testing a column that could be NULL. Added |

| Issue Number | Procedure | Description |
|--------------|---|---|
| | | ISNULL(gl.[ID],) test to WHERE clause |
| 6.0.0.024 | sel_TRANS_PROJ | Issue: Result of query was missing data. Fix: Journal Entries were being skipped because the WHERE clause was testing a column that could be NULL. Added ISNULL(gl.[ID],) test to WHERE clause |
| 6.0.0.017 | SRC01_Initial_Build_05a_Load_eREPORT_TYPE | Issue: On the initial execution of the refresh process, the eREPORT_TYPE table would not populate. Impact: New Customers Installs. Fix: Added a UNION to SRC00_ACCT and SRC01_ACCT_new in order to select data that had not been merged into the final tables. |
| 6.0.0.011 | SRC01_Process_000_Initialize_Setup | Issue: On the initial execution of the refresh process, the HOME_ORG_ID for the ADMIN and SIRA users would not populate. Impact: New Customers Installs. Fix: Changed [SRC01_EMPL_LAB_INFO] to [SRC01_EMPL_LAB_INFO_new] to pull data before the merge process. |
| 6.0.0.016 | SRC01_Process_000_Initialize_Setup | Issue: The eACCT_MAX_LEVELS may not populate on new install if no record exists. Impact: New Costpoint Customer Installs. Fix: Added UNION, INSERT, UPDATE, and Level Function to [eACCT_MAX_LEVELS] logic to correct for all scenarios. |
| 6.0.0.002 | SRC01_Process_0000init_Reorg_Map_Merge_Tables | Issue: Possible refresh process error. Impact: Costpoint Customers. Fix: Removed eORG_BUDGET_WORKSHEET and eORG_OUTLOOK_WORKSHEET tables from stored procedure. |
| 6.0.0.012 | SRC01_Process_010_Build_eSUB_PD | Issue: If the eCUR_SUB_PD table is empty, then subsequent refresh processes will return zero results. Impact: New Customer Installs. Fix: Added NULL value support to @UPD_MODE variable to return populate AUTO in case of new install. |

| Issue Number | Procedure | Description |
|--------------|---------------------------------|--|
| 6.0.0.013 | SRC02_Process_010_Build_eSUB_PD | Issue: If the eCUR_SUB_PD table is empty, then subsequent refresh processes will return zero results. Impact: New Customer Installs. Fix: Added NULL value support to @UPD_MODE variable to return populate AUTO in case of new install. |
| 6.0.0.036 | upd_eBUDGET_GROUP | Issue: Analysis of Non-Backlog T&M labor was not possible because the Budget Group did not include PLC Info. Fix: Added insert into eBUDGET_GROUP_NB_PROJ_LAB_CAT |
| 6.0.0.020 | upd_eORG_BUDGET_DETL | Issue: The Org/Acct remapping logic in the Org Budget save process is not usable for companies with multiple legal entities. Fix: Added logic for option to use advanced mapping table |
| 6.0.0.019 | upd_eORG_BUDGET_SFW_DETL | Issue: The Org/Acct remapping logic in the Org Budget save process is not usable for companies with multiple legal entities. Fix: Added logic for option to use advanced mapping table |

New Function

| Issue Number | Function | Description |
|--------------|---------------------------------|---|
| 6.0.0.005 | udf_ACCOUNTING_PERIOD_END_DATES | Issue: Code is duplicated in multiple stored procedures. Need to refactor into a single function. Fix: New function to retrieve ALL end dates from eSUB_PD with PERIODS. |
| 6.0.0.015 | udf_CALC_ACCT_LEVELS | Issue: No code exists to count the number of levels in an Account Number. Fix: New function to calc account number levels. |
| 6.0.0.006 | udf_COST_SUMMARY | Issue: Current eCOST_SUMMARY table is populated during a refresh process. Need realtime calculation. Fix: New function to create cost summary rows for given project in real time. |

New Table

| Issue Number | Table | Description |
|--------------|-------|-------------|
|--------------|-------|-------------|

| Issue Number | Table | Description |
|--------------|-------------------------------|---|
| 6.0.0.035 | eBUDGET_GROUP_NB_PROJ_LAB_CAT | Issue: Analysis of Non-Backlog T&M labor was not possible because the Budget Group did not include PLC Info. Fix: New table to hold PLC assumptions for NB projects |
| 6.0.0.018 | eORG_ACCT_REMAP_ORG_BGT | Issue: The Org/Acct remapping logic in the Org Budget save process is not usable for companies with multiple legal entities. Fix: New table to allow more sophisticated mapping approach in Org Budget |