Deltek

Deltek Costpoint® Enterprise GovCon Cloud

April 2024 Release Notes
(Costpoint MR Version 8.1.29)

April 2024

Contents

Overview

This document is a compilation of Costpoint, Costpoint Planning, and Time & Expense enhancements and software defect resolutions from March 2024 (CP Maintenance Releases 8.1.29) and includes any regulatory enhancements.

These will be applied to the Cloud environment mid-April. See announcements on your portal page for details.

Note that the version numbers above (for example, 8.1.29) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.1/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Important Notes

Costpoint Business Intelligence 8.1.18+ and Cognos Analytics with Watson

Costpoint BI 8.1.18+ is compatible with Cognos Analytics with Watson 11.2.4 only. If you are leveraging Cognos Analytics 11.1.7, the highest version of Costpoint BI MR that you can apply is Costpoint BI 8.1.17. Note that you can continue to apply the Costpoint MRs beyond 8.1.17, regardless of which Cognos version you are deploying. Costpoint and Costpoint BI MRs are independent of each other.

Update W-4 Information of Iowa Employees for 2024 Filing

> **Attention:** This action is required if you have Iowa Employees.

Iowa revised the IA W-4 (Employee Withholding Allowance Certificate), resulting in a change to the way an employee's Iowa withholding credit information is determined. Rather than requesting the number of allowances an employee would like to claim, the IA W-4 now requests a dollar amount.

To accommodate the employee setup, updates made in Costpoint MR 8.1.28 included the following:

- A new **Credit Amount** field was added to the Manage Employee Taxes screen and the Taxes subtask on the Manage Employee Information screen, allowing payroll administrators to enter the Total Allowance amount from Line 6 of the IA W-4.

- A new **Credit Amount** field was added to the Costpoint Employee Self Service (ESS) State Withholding screen, allowing employees to enter the total allowance amount they would like to claim.

In Costpoint MR 8.1.29, the Iowa state withholding computation has been updated so that an employee's credit amount will be based on the **Credit Amount** field on the Manage Employee Taxes screen, rather than the **Number of Credits** field. If your Iowa employees have not already reviewed their Iowa W-4 information, you should instruct them to do so before computing payroll. Costpoint Payroll customers with Iowa employees should do the following:

- Costpoint Employee Self Service (ESS) customers:
  - Update the **Web Address** or **Notes** field on the Configure State Tax Settings screen with a link to the latest IA W-4.
  - Instruct your Iowa employees to review their Iowa W-4 **Credit Amount** on the ESS State Withholding screen and update as needed using the following steps:
    1. Go to **People » Employee Self Service » Payroll and Benefits » State Withholding**.
    2. Populate the **Credit Amount** with the total allowance amount from line 6 of your 2024 IA W-4.
    3. Click **Save**.
- Costpoint customers not using Costpoint ESS:
  - Instruct your Iowa employees to file an updated W-4 using the 2024 IA W-4 form.
  - Use the completed IA W-4 form to update the employee's tax setup on the Costpoint Manage Employee Taxes screen or the Taxes subtask on the Manage Employee Information screen.

It is important for Iowa employees to update their IA W-4 information before payroll is computed in Costpoint MR 8.1.29 or a higher version since the Iowa tax withholding computation will be updated in those versions. If you upgrade to one of those versions and an Iowa employee has not yet updated their Iowa W-4 information, their credit amount will be **0.00** and may result in a higher withholding amount than expected.

Critical W-2C Bug Fix

> **Attention:** Please read this section before printing W-2Cs.

When printing W-2Cs (correcting W-2s), the employee's State is missing in **box i** (employee's address) of the W-2C.

- **Costpoint 8.1 (On-premises)**: This fix will be available on DSM for on-premises customers.
- **Costpoint 8.1 (Cloud)**: This fix will be applied with the 8.1.29 deployment in March 2024.

Please contact Deltek Customer Care with any questions you may have.

Regulatory Enhancements

This section includes summaries of the regulatory enhancements made to existing features in this release.

Federal

2024 Federal Poverty Level

The 2024 poverty guideline for the 48 contiguous states and the District of Columbia was set to **$15,060** for a one-person family/household.

This release updates the Federal Poverty Level for payroll year 2024 on the Manage Federal Taxes screen.

> **Attention:** For more information refer to: https://aspe.hhs.gov/topics/poverty-economic-mobility/poverty-guidelines.

Form 941 2024 Q1 Update: Remove Lines Used for COVID-19 Sick and Family Leave Wages

The draft Form 941 for 2024 removes remaining lines reporting COVID-19 federal tax credits. To accommodate the federal update, this release applies the following changes to the Print Quarterly Federal Payroll Tax Report screen:

- The application disables and sets to zero all the fields in the **COVID-19 Paid Sick Leave and FMLA** group box if the payroll year is 2024 or later.

- A new report layout will be applied if you generate the report for 01/01/2024 or later. Previous report layouts are retained for generating reports prior to 2024.

> **Attention:** For more information, refer to:
> - Draft Form: https://www.irs.gov/pub/irs-dft/f941--dft.pdf
> - Draft Instructions: https://www.irs.gov/pub/irs-dft/i941--dft.pdf

State

2024 SUTA Wage Base

This Costpoint release adds tax table records effective January 1, 2024 on the Manage State Taxes screen for states where the unemployment-taxable wage base has been updated for tax year 2024.

West Virginia

The unemployment-taxable wage base increased from $9,000 to **$9,521**.

Colorado PFML Wage Report Update

When Colorado Paid Family Leave Reporting was added, the state defined wages as SUTA eligible wages. Colorado later changed the wages definition to gross wages. This enhancement updates the Create Quarterly Family and Medical Leave File (LDPPFML) screen to support Colorado's latest requirements.

> **Note:** For more information, refer to:
> https://content.govdelivery.com/accounts/CODLE/bulletins/3705eb4

Create Quarterly Family and Medical Leave File

The calculations for Colorado FAMLI subject wages were updated to use gross wages. The report and application logic will now use total gross wages, instead of total SUTA subject wages, in the TotalWagesThisPeriod column.

> **Warning:** You must update your existing FAMLI deduction setup, whether you created a local tax or a deduction for this purpose.
>
> - If you created a local tax, you must update the existing Colorado FAMLI record on the Manage Local Taxes screen and select **Gross Pay** instead of **SUTA Subject Wages** in the **Tax Based On** field. You can also enter a new local tax that is calculated on gross pay. You may exclude pay types from the subject wages by entering that pay type on the Local Taxes subtask of the Manage Pay Type Taxability screen. Severance pay types will have to be excluded from subject wages.
>
> - If you created a deduction, you must update the existing Colorado FAMLI deduction on the Manage Deductions screen and select **PCTGRS** in the **Computation Method** field. You can also enter a new deduction. You can exclude any pay types from the subject wages by entering them on the Manage Deduction Modify Codes screen. Severance pay types will have to be excluded from subject wages.

District of Columbia Implementation of DCETS Wage File Format (SUTA File) Changed to Payroll Year 2025

Currently, there is no indication when the District of Columbia will transition to the new file format (DCETS Wage File Format) from the old ESSP Wage File Format. For now, the Costpoint Create Quarterly SUTA Tax File screen has been updated to continue supporting the ESPP Wage File Format for 2024 reporting. The new DCETS Wage File Format will be automatically applied in Costpoint for payroll year 2025.

Iowa 2024 Tax Table Updates

The State of Iowa revised the IA W-4 (Employee Withholding Allowance Certificate) for 2024. The revised form requires employees to enter a dollar allowance amount, rather than the number of allowances. The withholding formula has also been updated to base the standard deduction on the allowance amount claimed by the employee in the revised IA W-4 instead of the number of allowances.

To calculate Iowa's state withholding taxes correctly, MR 8.1.29 introduces changes to Costpoint's Compute Payroll process. Before running the Compute Payroll process, employers should instruct Iowa employees to update the **Credit Amount** on the State Withholding screen in Employee Self Service or instruct employees to file a paper IA W-4 so the Manage Employee Taxes screen can be manually updated with the new information.

Effective January 1, 2024, Iowa updated their withholding formula with the following:

- The withholding formula now uses three tax brackets of **4.4%**, **4.82%**, and **5.7%**, instead of the four used in 2023.

- The state standard deduction amount depends on the state allowances (**Credit Amount**) claimed.

- The standard deduction amounts increased to **$14,600** or **$29,200** annually, up from $13,850 or $27,700.

Manage State Standard Deductions (PRMSSD)

- HR/Payroll Administrators can now base the standard deduction amount on the state **Credit Amount** assigned to the employee in Manage Employee Taxes.

- The following field was added to the screen:

Field	Description
Credit Amount	If the state allows a credit amount (reduction in the tax), enter credit amount basis for the standard deduction.
	For example, Iowa bases the standard deduction amount on the allowance amount (Credit Amount) claimed by the employee on the IA W-4. As of January 1, 2024, if the employee's Credit Amount is less than $80, the standard deduction will be $14,600; otherwise, it will be $29,200.

Compute Payroll (PRPCPR)

The application was updated based on the new Iowa withholding formula. When you compute payroll for an Iowa employee, the process will now:

- Apply the standard deduction using the employee's state credit amount as basis.

- Deduct the employee's state credit amount from the annualized state tax liability.

Manage Payroll Records (PRMPTF)

The application was updated based on the new Iowa withholding formula. When you recalculate a record for an employee with Iowa withholding, the process will now:

- Apply the standard deduction using the employee's state credit amount as basis.

- Deduct the employee's state credit amount from the annualized state tax liability.

The following field was added to the State Taxes subtask:

Field	Description
Credit Amount	This field displays the state credit amount used to calculate the employee's Iowa state tax withholding. This is the Credit Amount assigned to the employee on the Manage Employee Taxes screen when payroll was computed.

Manage Employee Earnings History (PRMERF)

The following field was added to the State Taxes subtask:

Field	Description
Credit Amount	This field displays the state credit amount used to calculate the employee's Iowa state tax withholding. This is the Credit Amount assigned to the employee on the Manage Employee Taxes screen when payroll was computed.

View Payroll Edit Table (PRQPTF)

The following field was added to the State Taxes subtask:

Field	Description
Credit Amount	This field displays the state credit amount used to calculate the employee's Iowa state tax withholding. This is the Credit Amount assigned to the employee on the Manage Employee Taxes screen when payroll was computed.

Post Payroll Journal (PRPPPCLS)

The application now includes the employee's state credit amount when you run the Post Payroll process.

Print Soc Sec and Medicare Reconciliation Report (PRRFICA)

The dynamic tables used by the application were updated.

Print Quarterly Federal Payroll Tax Report (PRRFDTAX)

The dynamic tables used by the application were updated.

Recompute Taxable Wages (PRPRCOMP)

If you select the **State** checkbox in the **Apply Employee's Current Taxability** group box, the application includes the employee's state credit amount when recomputing state taxable wages.

Void/Replace Posted Paychecks (PRPAVCK)

When you run the Void/Replace Posted Paychecks process, the application populates the employee's state credit amount on the Manage Payroll Records screen for void and replacement checks (V and W records).

Tax Table Updates

To support the state requirements, this release adds 01/01/2024 Iowa records with 2024 values on the following screens:

- Manage State Taxes (PRMSTI)
- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Tax Tables (PRMSTT)

Filing Status Updates

Iowa updated their marital status options with the release of their 2024 IA W-4 employee withholding allowance certificate. To accommodate the new statuses, Costpoint MR 8.1.29 was updated as follows:

- Added new HEAD OF HOUSEHOLD filing status
- Changed the description for the SINGLE filing status from "Single" to "Other"
- Changed the description for the MARRIED filing status from "Married" to "Married Filing Jointly"

If your employees use Costpoint Employee Self Service (ESS) to update their state tax information, Deltek recommends you assign the new HEAD OF HOUSEHOLD status to Iowa on the Configure State Tax Settings screen and update the filing status descriptions for the MARRIED (Married Filing Jointly) and SINGLE (Other) filing statuses to be consistent with the 2024 IA W-4.

New Jersey Form NJ-927 Quarterly Reporting Update

To support New Jersey's latest NJ-927 quarterly reporting requirements, the following were added to the Print Local Withholding Report (PRRLCWH):

- Subject Wages and Excess Wages to the existing report
- **Quarter** field as a parameter in the **Selection Ranges** group box

> **Note:** This Costpoint update removes the following from the **Query** options:
> - Payroll Year Option
> - Taxable Entity Option

Washington 2024 Q1 SUTA Electronic Filing

The ICESA Washington Bulk Format Specification S Record layout was updated with a new field in positions 221-275 to report the employee's job title. To support the latest change to the state's file format, the Create Quarterly SUTA Tax File screen and Export Payroll Taxes screen have been updated.

Create Quarterly SUTA Tax File (PRPSMM)

The application now populates positions 221-275 of Washington's S Record with the employee's detail job title description.

Export Payroll Taxes (PRPEXTAX)

The tax file has been updated as follows:

- A new Field 91 has been added to all ET records.
- The new Field 91 will be populated with the employee's job title description in the SUTA record.

> **Attention:** For more information, see:
> https://media.esd.wa.gov/esdwa/Default/ESDWAGOV/employer-Taxes/ICESA-bulk-filing-specs.pdf.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Software Issues Resolved

Accounting

Accounts Payable » Manage Purchase Order Vouchers

Defect 2071885: When you clicked **Autoload Receipt Qty** for a subcontractor agreement PO voucher and saved the record, all the **Receipt Match Qty** fields on the Receipts subtask were populated with the **Receipt Match Qty** value of the first receipt.

Admin

System Administration » Manage Content Types

Defect 2078266: When you deleted a linked content file, the **Attachment Property** field value did not change back to **N**.

Workflow » Approval Workflow Models

Defect 2087150: Larger workflow models did not fit in the **Approval Flow Structure** field.

CRM & Contracts

Contracts » Manage Subcontracts

Defect 2063003: The Modifications tab displayed all levels of a project instead of just the specific project levels linked to the subcontract record.

Framework

Framework

Defect 2069686: You might have received an Offline mode error message on the Login screen when the **Allow Offline Status** system setting was not enabled.

Defect 2070434: When an adjustment was created using the **Create and Print Physical Count Adjustment** action on the Create Physical Count Adjustments screen, the adjustment ID did not display when a warning message was displayed.

Defect 2076237: When a workflow was linked to a screen added by an extension, the performance of the Approval Workflow Models screen was extremely slow when you queried records and made updates. The screen that was added by the extension also performed slowly when processing.

Defect 2083633: The size of the data export web service output file was overestimated and caused an exceeded limit error earlier than needed.

Defect 2091106: You received a critical system error when you uploaded a document to SharePoint and the file name contained an apostrophe.

Defect 2092288: You might have received an error when you opened a recently used application.

Defect 2095118: When you closed the Manage Employee Information application with an employee record open, you received the following error: "Unexpected script error, your session will be closed."

Runtime » Client

Defect 2073973: On the Manage Opportunity Win/Bid Probabilities screen, the **Probability Percent** value changed when you tabbed out of the field.

Materials

Engineering Change Notices » Manage Engineering Change Notices

Defect 2071591: Costpoint saved an engineering change notice (ECN) record with a component that did not exist in the Part table instead of displaying the following error message: "The component part/rev does not exist and is not included to be created in this ECN."

Defect 2078035: When you copied an EBOM to MBOM and a phantom part was included, the phantom top level and the components were copied on the same line in the generated Engineering Change Notice (ECN).

Inventory » Create Mass Inventory Transfers

Defect 2071788: When you created a mass inventory transfer, the transfer ID did not display on the screen and on the preview report.

Inventory » Import Inventory Transactions

Defect 2062786: Duplicate parts are not allowed in Manage Physical Counts, which triggers a hard error. However, when you imported a file with duplicate parts in Import Inventory Transactions, the file was imported successfully, which caused inconsistencies on the Manage Physical Counts and Manage Actual Counts screens.

Master Production Scheduling » Manage Master Production Schedules

Defect 2078038: When you used the application parameters, the project parameter did not filter the projects on the Planned Orders subtask.

Procurement Planning » Create Purchase Orders

Defect 2072419: When you generated purchase orders (POs) from purchase requisitions, Costpoint did not print the Defense Priorities & Allocations System Program (DPAS) and contract ID on the PO.

Production Control » Enter Manufacturing Order Issues

Defect 2086169: When you had two requirement lines with the same part number and you updated one line, the TIP to Costpoint interface updated the wrong requirement line.

Receiving » Manage Purchase Order Receipts

Defect 2065108: When serial lots were assigned to the purchase order (PO) before you received items that were less than the total quantity, the quantity changed to the received amount. When you removed the receipt, the quantity changed to zero (0).

Sales Order Entry » Manage Invoices

Defect 2077367: When you created a negative invoice via web services, you encountered an invoice quantity and amount error.

Sales Order Entry » Manage Sales Orders

Defect 2069221: When you changed the **Line Type** from **Inventory** to **Invoice Only** and changed the warehouse ID, the reservation quantity balances were reduced twice.

Sales Order Entry » Print DD250 Invoices

Defect 2075737: When you printed an invoice, the **Date Shipped** format did not follow the DFARS requirement of four digits for the year, three-letter abbreviation for the month, and two digits for the day (for example, 2024FEB14).

Sales Order Entry » Print DD250 Packing Slips

Defect 2078763: When you printed the material inspection and receiving report, the **Date Shipped** format did not follow the DFARS requirement of four digits for the year, three-letter abbreviation for the month, and two digits for the day (for example, 2024FEB14).

Supplier Portal » Manage Invoices

Defect 2092390: When you printed a subcontractor invoice, the **Invoiced** checkbox on the Manage Open Subcontractor Detail screen did not change to selected.

People

Employee » Import Employee Data

Defect 2064244: When you opened, refreshed, cleared, or reinitialized the screen, the **Plant** field displayed the default Plant from the Manage Plants screen. This occurred even if you did not select the **Default for New Employees** checkbox of the default Plant.

Employee » Manage Employee Benefit Elections

Defect 2072958: A system error displayed if you used Query or Find to filter an employee that had been assigned with an **SPLIFE** (Spouse Life Insurance) or **SPADD** (Spouse AD & D Insurance) benefit plan. This occurred if:

- The coverage option assigned to the employee is **DEP CVG** (Dependent Coverage) and the end date was earlier than the system date.
- The coverage option assigned to the spouse had no end date.

Employee Self Service » Benefits Enrollment

Defect 2069176: The coverage option was not saved as **DEP CVG** (Dependent Coverage) when an employee elected a coverage level for a benefit plan that had the following setup:

- **System Benefit Type** was **OTHER2 - OTHER9**.
- **Age Based On** option was set to **Spouse**.

Defect 2080860: When **DEP CVG** (Dependent Coverage) was included in the employee's package for **OTHER2 - OTHER9** benefit plans, the dependent coverage was displayed in the Coverage Level table. ESS users were able to elect the dependent coverage.

Defect 2089810: The summary tab displayed incorrect coverage details when the employee elected a benefit plan with the following setup:

- **System Benefit Type** was **OTHER2 - OTHER9**.
- **Age Based On** option was **Spouse**.

Employee Self Service » Life Events/New Hires

Defect 2069177: The coverage option was not saved as **DEP CVG** (Dependent Coverage) when an employee elected a coverage level for a benefit plan that had the following setup:

- **System Benefit Type** was **OTHER2 - OTHER9**.
- **Age Based On** option was set to **Spouse**.

Defect 2078373: Details on the summary tab were missing when the employee elected a benefit plan with the following setup:

- **System Benefit Type** was **OTHER2 - OTHER9**.
- **Age Based On** option was **Spouse**.

Defect 2080859: When **DEP CVG** (Dependent Coverage) was included in the employee's package for **OTHER2- OTHER9** benefit plans, the dependent coverage was displayed in the Coverage Level table. ESS users were able to elect the dependent coverage.

Employee Self Service » Manage Life Event Elections

Defect 2070638: The coverage option was not saved as **DEP CVG** (Dependent Coverage) when an employee elected a coverage level for a benefit plan that had the following setup:

- **System Benefit Type** was **OTHER2 - OTHER9**.
- **Age Based On** option was set to **Spouse**.

Employee Self Service » Manage Open Enrollment Elections

Defect 2069175: The coverage option was not saved as **DEP CVG** (Dependent Coverage) when an employee elected a coverage level for a benefit plan that had the following setup:

- **System Benefit Type** was **OTHER2 - OTHER9**.
- **Age Based On** option was set to **Spouse**.

Defect 2069736: The application's calculation was still based on the employee's age even if the **Age Based On** option was set to **Spouse** on the Manage Benefit Plans screen.

Employee Self Service » Payroll Checks

Defect 2073996: The paystub printout on Employee Self Service always printed the rate type as salaried even if the employee was hourly.

Employee Self Service » Update Benefit Option/Election Tables

Defect 2051680: The application's calculation was still based on the employee's age even if the **Age Based On** option was set to **Spouse** on the Manage Benefit Plans screen.

Labor » Create Leave Payout Timesheets

Defect 2094462: When you created a leave payout timesheet, the application set the value in the **Entered Hours** field to zero.

Labor » Manage Correcting Timesheets

Defect 2081157: The Trans Amount field values on correcting timesheet lines were still displayed even when both multicurrency functionality and labor suppression were enabled.

Labor » Manage Union Profiles

Defect 2086502: **PCTGRQ** (Timesheet Line Labor Cost Less Non-Qualifying deduction amounts x Fringe Percentage) was listed in the lookup of the **Calculation Method** field on the Fringe Information subtask, even though **PCTGRQ** is an invalid fringe calculation method.

Payroll » Compute Payroll

Defect 2066932: When you attempted to update the check date on an existing parameter ID, the check date value reverted to the default check date from the Manage Pay Periods screen.

Payroll » Create State W-2 File

Defect 2060634: If you ran the Create State Tax File process and then deleted the job title on the Manage Tax Report Data screen, no error message displayed when you reran the Create State Tax File process. This issue affects you if you create W-2 files for Maryland.

Payroll » Manage Deductions

Defect 2074038: The **Line 4** and **Line 5** options were not listed in the **W2 Box 14 Usage** drop-down list.

Payroll » Print Paychecks

Defect 1995002: The State Disability Insurance (SDI) and state taxes YTD amounts were incorrect when you voided and reissued a paycheck.

Payroll » Print Quarterly Federal Payroll Tax Report

Defect 2069134: The $7,000 **FUTA Wage Limit** was not displayed on Line 5 of the Federal Form 940 report.

Payroll » Print W-2s

Defect 2073132: The local record was printed twice in the Locality Correction Information section on both pre-printed and blank stock/plain paper reports.

Defect 2080640: When you selected the **One Copy per Page** option in the **W-2c (Data Only)** group box, the report did not display the Employee State (Box i) value.

Planning

New Business Budgeting » Import New Business Budgets from Excel

Defect 2078013: The Excel upload routine did not pick up escalation and defaulted to 0%, thus preventing cost and revenue calculations.

Organization Budgeting » Organization Budget Cycle Initialization

Defect 2093178: When the allocation group of a pool base included a value other than 1, the composite burden rate and amount were incorrect.

Organization Budgeting » Profit and Loss by Account

Defect 2082911: You encountered a system error caused by a duplicate line entry when **FS Code** was set to **INCSTM**.

Project Budgeting » Import Budget/EACs from Excel

Defect 2036751: After you processed an import, the end date in the existing version of a budget or EAC was not updated to the end date of the imported one.

Project Budgeting » Project Budgets / EACs

Defect 2081141: Actuals were omitted from the EAC you created when they were not mapped to a budget sheet.

Defect 2082669: You encountered a critical system error if the date format for the period columns was configured as MMM-YY (xxx/xxx).

Defect 2091019: After you mapped accounts and created an EAC, historical revenue and cost amounts were not imported if the ACCT_FUNC_NO column was selected as 0 in the PSR_PY_SUM table. To correct this, the PY_DIFF import routine now also refers to the Planning Mapping table.

Defect 2094090: The distributed revenue amount entered for a budget was backed out as over ceiling instead of calculated as revenue. This happened when you entered it at a level of the budget that was lower than the contract or funded revenue amount, and when the **Revenue Formula** option is set to **Cost Incurred using Estimate At Completion (Contract Value)**.

Resource Planning » Budget By Resource

Defect 2071792: The names of Key Entry resources did not automatically populate the Lookup unless hours had already been assigned and those hours fell within the start/end date range of the budget.

Projects

Billing » Calculate Standard Bills

Defect 2059452: When you selected **All** in the **Projects Range Option** drop-down list, selected the **Transactions with Zero Cost Amount**, **Create Zero Retainage and Over-Ceiling Rows**, and **Create Zero Fee Rows** checkboxes, and then ran this application, there were lesser zero fee rows on the Details subtask of the Manage Standard Bills application. The **Amount to Bill** column was also not editable.

Defect 2064275: When you ran this application with the **Indirect Costs** and **Include One Prior Fiscal Year** options selected under **Consolidated Standard/Retro Billing Options**, the process failed to complete.

Billing » Print Billing Worksheet

Defect 2065593: When you ran this application with **ID/Name** or **Both** selected under **Show for T&M Projects**, the values in the **ITD Hrs Billed Including this Billing** column were duplicated in the **ITD Hrs Incurred** column.

Subcontractor Management » Approve Subcontractor Invoices

Defect 2079212: The **Invoiced** checkbox on the Timesheet Detail tab of the Manage Open Subcontractor Detail screen was not selected for approved subcontractor invoices.

Reports & Analytics

Business Intelligence » Business Intelligence

Defect 2097779: The **Headcount** that displayed on the Turnover tab of the HR Management Dashboard did not match the **Employee Count** on the Employee Analysis tab.

Defect 2103664: The Corpay Payments report included vouchers that were not yet paid.

Defect 2103666: The vendor's address on the Corpay Payments report did not match the address displayed on the Manage Vendors screen.

Defect 2103667: The **invoiceRef** column on the Corpay Payments report displayed notes when it should have been blank.

Defect 2103670: The Corpay Portal Vendor Listing did not include vendors that were inactive in the past 12 months.

Defect 2103672: The **Settlement currency** column on the Corpay Payments report displayed different currencies when it should have been **USD** only. This defect affects you if you use Corpay Marketplace. As a workaround, export the Corpay Payments report to MS Excel or a comma-separated value (CSV) file and then change the currency to **USD** before uploading to Corpay.

Defect 2103673: The subtitle on the Corpay Payments report did not display the company selected on the prompt page.

Time & Expense

Configuration » Charge Trees

Defect 2037387: Access restrictions imposed on resource groups did not prevent employees from viewing project IDs and descriptions within charge trees.

> **Attention:** For this correction to take effect, you must run **Rebuild Group Cache Data** from the Action menu.

Time » Daily Floor Check

Defect 2076415: When the name of a timesheet class included an apostrophe, a system error occurred, and you were logged out after you ran the report.

Time » Manage/Approve Timesheets

Defect 2081709: When you filtered for a selected **Timesheet Class**, the count for **Missing** included timesheets that did actually exist.

Time » Timesheet

Defect 2084712: When you set a timesheet class to not display the UDT01, charge lookup by description led to an "ORA-00942: table or view does not exist" error.

Defect 2093170: When the **Track Lunch Start/End** checkbox was not selected in Time Settings, the value in the **Time Out** field defaulted to 12:00 PM and was non-editable.

Security Enhancements

There are no security enhancements or security issues addressed in this release.

Database Changes

Database Change documents detail data dictionary changes from one release to the next. To see the Database Change document for this MR, refer to 8.1.x Data Dictionary Updates.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support website for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the website.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com

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