

VISION 6.1 SP4 Hot Fix: HotFix #007

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

145789

Issues Resolved:

Description: In the Opportunity inspector window, several fields contained values by default.

Impact: None

Workaround: Update the default values to a desired value.

Additional Notes/Comments: None

Files Updated:

DeltekVision61SP4HotFix007.exe

Configuration/General/System Settings

Deltek Defect Tracking Number:

146356

Issues Resolved:

Description: You received an error when you clicked **Run** on the Generate Connect for Microsoft Office Configuration Package form in Vision **Utilities » Advanced » Generate Customization Package** a second time.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workaround: None.

Additional Notes/Comments: The Generate Customization Package selection feature in Utilities was replaced with a new feature that automatically generates the Packages in the database.

Files Updated:

DeltekVision61SP4HotFix007.exe

Info Center/Opportunities

Deltek Defect Tracking Number:

146421

Issues Resolved:

Description: You could receive a "Check Issue" warning when you synchronized an opportunity.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workaround: None.

Additional comments/notes: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Reporting

Deltek Defect Tracking Number:

146644

Issues Resolved:

Description: In the Audit and Audit Detail reports, the Mod User name displayed in lower case when synchronized from Outlook.

Impact: This defect potentially affected all Connect for Microsoft Outlook clients.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Reporting

[Deltek Defect Tracking Number:](#)

146816

[Issues Resolved:](#)

Description: For the DTKAudit and Audit Detail reports, modifications made from the Vision Source column did not display.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Reporting

[Deltek Defect Tracking Number:](#)

146862

[Issues Resolved:](#)

Description: In the Source column, if you selected Delete Audit reports then neither the VIS nor SNC displayed.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

150713

[Issues Resolved:](#)

Description: When using a mobile device, data corruption sometimes caused an internal error to occur during synchronization.

Impact: This defect potentially affected Connect for Microsoft Outlook users who synchronized with mobile devices.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

152869

Issues Resolved:

Description: When you opened an unshared Contact (converted during the Connect for Microsoft Outlook installation), the **Company** field was blank and no message or dialog displayed.

Impact: This defect potentially affects all Connect Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

152903

Issues Resolved:

Description: When you created a new contact in Connect for Microsoft Outlook, the phone format preferences did not synchronize in the correct format.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workarounds: To work around this issue, you must manually change the format.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

154015

Issues Resolved:

Description: Slow synchronization performance was occurring due to Project record queries.

Impact: This defect potentially affected Connect for Microsoft Outlook clients synchronizing large amounts of data.

Workarounds: None.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

154889

Issues Resolved:

Description: When you changed a field label in Vision and then synchronized, the label change was not made in Connect for Microsoft Outlook.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workaround: None.

Additional Notes: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

155127

Issues Resolved:

Description: In Vision, when you set read-only access rights and filtered the level view to specific records for employee or project records, when you synchronized in Connect for Microsoft Outlook, no employee or project record was uploaded to Connect for Microsoft Outlook. The Connect for Microsoft Outlook Control Panel showed the count of records to be uploaded, but they were not uploaded.

Impact: This defect affected clients using Connect Microsoft Outlook.

Workaround: None.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

155146

Issues Resolved:

Description: When you changed the label for Vision **Project Manager**, **Principal-in-Charge**, or **Supervisor** in Vision General System Settings, the label change did not appear in Connect for Microsoft Outlook after you synchronized. Instead, the system default labels appeared in Connect for Microsoft Outlook.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workarounds: For the changed labels to appear in Connect for Microsoft Outlook, re-enter the labels using Vision Screen Designer and then synchronize.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

155340

Issues Resolved:

Description: The name of Client/Vendor and linked address were not automatically displayed in the **Client/Vendor** and **Address** fields, respectively, when creating a new Contact via the **Client/Vendor Inspector** form.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workaround: You can manually enter the name of the Client/Vendor in the **Client/Vendor** field and then select the address from the Business Address dropdown in the Contact inspector window.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

155472

Issues Resolved:

Description: Contact, client, and opportunity records that did not meet the filter criteria were uploaded to Connect for Microsoft when you synchronized vendor records. This occurred when record level view access was in use for the Vendor Info Center for a user's security role in Vision.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workaround: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

155526

[Issues Resolved:](#)

Description: Duplicate records were appearing for Clients who were using Connect for Microsoft Outlook and specific Vision Role Security settings.

Impact: This defect potentially affected users synchronizing Clients and specific Role Security settings.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

156119

[Issues Resolved:](#)

Impact: This defect affected all Connect for Microsoft Outlook users who synchronized client and vendor records.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

[Deltek Defect Tracking Number:](#)

160147

[Issues Resolved:](#)

Description: You received an internal error when you synchronized a large number of activities, instead of the appropriate out-of-memory error.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160405

[Issues Resolved:](#)

Description: After you entered data in an Opportunity record, an error message reading "Value not in master code table" appeared when you attempted to synchronize.

Impact: This defect potentially affected all Connect for Microsoft Outlook users working with Opportunity records.

Workaround(s): None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160446

[Issues Resolved:](#)

Description: An internal error occurred during synchronization if ASCII characters had been included in any field.

Impact: This defect potentially affected any Connect for Microsoft Office users working with ASCII characters.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160693

[Issues Resolved:](#)

Description: When you attempted to add an Activity, an error message reading "Value not in master code table" appeared in the **Vendor** and **Employee** fields.

Impact: This defect potentially affected all Connect for Microsoft Outlook clients who attempted to add an Activity.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160780

[Issues Resolved:](#)

Description: When you tried to add a new Opportunity in Connect for Microsoft Outlook, an error message reading: "element 'ROW' in namespace..." appeared.

Impact: This defect potentially affected any Connect for Microsoft Outlook users attempting to enter a new Opportunity.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160819

[Issues Resolved:](#)

Description: Error messages reading "value not in master code" and "record you are trying to save" had appeared when trying to resolve Duplicate Check issues.

Impact: This defect potentially affects all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160957

[Issues Resolved:](#)

Description: The Client, Opportunity, Contact and Vendor Lookup window was not displaying the corresponding record.

Impact: This defect potentially affected all Connect for Microsoft Outlook users

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160958

[Issues Resolved:](#)

Description: The Minimum and Maximum values were not being recognized in the Vendor Inspector Window.

Impact: This defect potentially affected all Connect for Microsoft Outlook users working with Vendors.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160962

[Issues Resolved:](#)

Description: After adding a new record in the UDG- Client Inspector window, the record failed to synchronize properly.

Impact: This defect potentially affected Connect for Microsoft Outlook users attempting to synchronize new records.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

160963

[Issues Resolved:](#)

Description: The Lookup feature was not displaying in the Vendor Inspector window when using a database with User Defined Fields (UDF). However, this field displayed in Vision.

Impact: This defect potentially affected Connect for Microsoft Outlook clients who use the Lookup feature.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

161042

[Issues Resolved:](#)

Description: The Organization lookup was not displaying as a required field in the Vendor Inspector window. Also, when Organization was left empty, a message indicating that this field was required did not appear when you tried to save the record.

Impact: This defect potentially affects all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

[Deltek Defect Tracking Number:](#)

161180

[Issues Resolved:](#)

Description: In Connect for Microsoft Outlook, when no entry was made in a required user-defined field and you saved your work, you received a message that displayed the empty field's code label name instead of the field name.

Impact: This defect affected clients using user-defined fields in Connect for Microsoft Outlook.

Workarounds: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Info Center/Projects

[Deltek Defect Tracking Number:](#)

161190

Issues Resolved:

Description: Records in the Employee Cost Rate table caused slow performance in the Project Info Center.

Impact: This issue impacted the performance of the Vision application.

Workarounds: None.

Additional Notes/Comments: None.

Files Updated:

Deltek.Vision.ProjectInfoCenter.Client.dll

Deltek Defect Tracking Number:

161254

Issues Resolved:

Description: The Hot Fix for defect 16130 (corrected the missing signature on the digital certificate for the Deltek Word Macro) did not include the other corrections that were released since GA.

Impact: This issue impacted Vision CRM users.

Workarounds: None.

Additional Notes/Comments: None.

Files Updated:

DeltekWordMacro.dot

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

161259

Issues Resolved:

Description: UDF grids set to Locked in Vision Role Security were still editable in Connect for Microsoft Outlook.

Impact: This defect potentially affects all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

Deltek Defect Tracking Number:

161525

Issues Resolved:

Description: An error message appeared after an incorrect value was placed in the **State** field.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None.

Additional Notes/Comments: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

161593

[Issues Resolved:](#)

Description: Not all Connect for Microsoft Outlook records synchronized after setting up a filter using a UDF drop-down.

Impact: This defect potentially affected all Connect for Microsoft Outlook users.

Workarounds: None

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

[Deltek Defect Tracking Number:](#)

161681

[Issues Resolved:](#)

Description: New activities in Connect for Microsoft Outlook that had more than 50 characters in the **Location** field did not synchronize.

Impact: This defect affected clients using Connect for Microsoft Outlook.

Workarounds: None.

Additional Comments/Notes: The Location field of the Activities Table in the Vision/CostpointCRM database was expanded to 255 characters (from 50) to match the width of the Location field in Microsoft Outlook.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

161806

[Issues Resolved:](#)

Description: When you added values to drop-down lists for user-defined fields in Vision **Configuration » General » User Defined Tabs**, you received the error "Error in SaveBO: Column named 'CreateUser' does not exist in table CustomColumnValues" when you saved the values.

Impact: This defect affected Connect for Microsoft Outlook users who created user-defined fields with drop-down lists.

Workarounds: None.

Additional Information/Notes: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Connect for Microsoft Outlook

[Deltek Defect Tracking Number:](#)

161815

[Issues Resolved:](#)

Description: No data displayed in Lookup dialog boxes for user-defined fields that had a data type of Lookup.

Impact to Customer: This defect affected Connect Microsoft Outlook users who created user-defined fields that were lookup-type fields.

Workaround: None.

Additional Notes/Comments: None.

[Files Updated:](#)

DeltekVision61SP4HotFix007.exe

Deltek Defect Tracking Number:

161842

Issues Resolved:

Description: The Vision Hotfix installation was not detected on a SQL Server 2008 R2 server.

Impact: Vision displayed an error message and did not proceed with the installation.

Workarounds: None.

Additional Notes: None.

Files Updated:

DeltekVision61SP4HotFix007.exe

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download and Install the Hot Fix:

1. Log on to the Vision application server and use the Check for Updates utility to download the hot fix.
2. Run the executable (.exe) file on your application server.

To Check If the Hot Fix is Installed:

1. Click **Help > About** from the Vision toolbar.
2. Click the **Details** button on the **About Deltek Vision** dialog box.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.