

Deltek Costpoint HotFix Readme

Released: August 15, 2017

Filter Organizations, Jobs, and Location Records for Export to Deltek Talent Management

You can now select specific organizations, jobs, and locations in Costpoint that you want to include in the export process to Deltek Talent Management. To allow this new functionality, new **Export to Deltek Talent Management** check boxes were added to Costpoint screens to indicate which organization, jobs, and location will be exported. New applications are available to mass update the values of the new check boxes in existing records.

The following screens contain enhancements for this feature:

Manage Detail Job Titles (HSMDETL)

Use the **Export to Talent Management** check box to indicate that the job will be included in an export to Deltek Talent Management through the Transfer Talent Management Data process.

Manage Jobs for Export (EMMJOBEXPORT)

You can now to mass update jobs for export to Deltek Talent Management. Use this new screen to select the jobs that you want to export to Deltek Talent Management. This screen updates the **Export to Deltek Talent Management** flag on the Detail Job Titles (DETL_JOB_TITLES) table.

Manage Labor Locations/Locals (LDMLLOC)

Use the **Export to Talent Management** check box to indicate that the location will be included in an export to Deltek Talent Management through the Transfer Talent Management Data process.

Manage Locations for Export (EMMLOCEXPORT)

You can now mass update locations for export to Deltek Talent Management. Use this new screen to select the locations that you want to export to Deltek Talent Management. This screen updates the **Export to Deltek Talent Management** flag on the Labor Location (LAB_LOCATION) table.

Manage Organization Elements (GLMORMNT)

This release includes the following enhancements on the Manage Organization Elements screen:

- A new **Export to Talent Management** check box allows you to indicate if an organization will be included for export to Deltek Talent Management when you run the Transfer Talent Management Data process.
- The existing **Time Collection Organization** check box was renamed to “Export to Time Collection.” The functionality of this check box remains the same.
- The existing **Project Manufacturing Information** group box was renamed to “Export Options.” The **Export Options** group box now contains the following check boxes:
 - Export to Shop Floor Time
 - Export to Manufacturing Execution
 - Export to Time Collection
 - Export to Talent Management

Manage Organizations for Export (LDMTCORG)

You can now mass update organizations for export to Deltek Talent Management. Use this screen to select the organizations that you want to export to Deltek Talent Management. This screen updates the **Export to Deltek Talent Management** flag on the Organization (ORG) table.

This screen contains the following updates:

- **Export to Deltek Talent Management** — If you select this check box, the organization will be exported to Deltek Talent Management when you run the Transfer Talent Management Data application.
- **Export to Deltek Talent Management Buttons**
 - **Check** — Select the organizations that you want to export to Deltek Talent Management and then click this button to select the **Export to Deltek Talent Management** check boxes for those organizations.
 - **Uncheck** — Select the organizations that you do not want to export to Deltek Talent Management and then click this button to clear the Export to Deltek Talent Management check boxes for those organizations.

Manage Organization Structures (GLMORSET)

This release includes the following enhancements on the Manage Organization Structures screen:

- A new **Export to Talent Management** check box allows you to indicate if an organization will be included for export to Deltek Talent Management when you run the Transfer Talent Management Data process.
- The existing **Time Collection Organization** check box was renamed to “Export to Time Collection.” The functionality of this check box remains the same.
- A new **Export Options** group box contains **Export to Time Collection** and **Export to Talent Management** check boxes.

Print Data Dictionary Report (SYRDD)

The application now includes information for the following Deltek Talent Management Integration export flags:

- ORG.TM_ORG_FL
- DETL_JOB_TITLES.TM_JOB_FL
- LAB_LOCATION.TM_LOC_FL

Transfer Talent Management Data (EMPHRSDAT)

The application now filters organization, job, and location data based on the **Export to Deltek Talent Management** flags.

Patches and System JAR Requirements

These enhancements require the following Costpoint 7.1.1 releases:

- System JAR 030 (cp711_sys_030.zip)
- PATCH3232

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application File
Accounting	General Ledger	GLMORMNT	Manage Organization Elements	cp711_glmormnt_003.zip
Accounting	General Ledger	GLMORSET	Manage Organization Structures	cp711_glmorset_003.zip
People	Compensation	HSMDETL	Manage Detail Job Titles	cp711_hsmdetl_002.zip
People	Employee	EMMJOBEXPORT	Manage Jobs for Export	cp711_emmjobexport_001.zip
People	Employee	EMMLOCEXPORT	Manage Locations for Export	cp711_emmlocexport_001.zip
People	Employee	EMPHRSDAT	Transfer Talent Management Data	cp711_emphrsdat_010.zip
People	Labor	LDMLLOC	Manage Labor Locations/Locals	cp711_ldmlloc_002.zip
People	Labor	LDMTCORG	Manage Organizations for Export	cp711_ldmtcorg_002.zip

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.