Deltek

Deltek Costpoint Hot Fix Readme

Release Date: June 21, 2019

Define the MO Charge Description for Export to Deltek Time and Expense

This Costpoint release provides the ability to include the manufacturing order (MO) built part description when you export MO information (UDT02) and charge tree files to Deltek Time and Expense. Prior to this release, Costpoint only used the build part ID for the exported MO description.

New options on the Export Data to Deltek Time and Expense (LDPDTC) screen allow you to select whether the export process uses the built part ID or build part description for the MO description. You can set this up using the following **MO Build Description** options on the Export Information tab of the screen:

- **Use Build Part ID** — Select this option to use the ID of the part being built for the MO charge description. If you select this option, the exported MO description will use the following format:

  [Build Project ID] + "-" + [Build Part ID]

  The values come from the **Build Project** field and the **Build Part** field on the Manage Manufacturing Orders screen.

- **Use Build Part Description** — Select this option to use description of the part being built for the MO charge description. If you select this option, the exported MO description will use the following format:

  [Build Project ID] + "-" + [Build Part Description]

  The application truncates the description to 120 characters. The values come from the **Build Project** field and the **Description** field (for the build part) on the Manage Manufacturing Orders screen.

Guidelines for Charge Trees in Deltek Time and Expense

If you opt to implement the new feature which uses the build part description for the exported MO description, you must take into consideration the following guidelines and notes:

- Deltek recommends that you delete the established MO Tree in Deltek Time and Expense and perform a full import of all MO data from Costpoint to rebuild the tree for MO charges.

- Using the new description will not change existing saved data that uses the older charges in the Timesheet, Expense Authorization, and Expense Report.

- Moving forward, when you select the charge in Deltek Time and Expense, the application will use the new description.

- You must update any charge favorites that were previously set up in Deltek Time and Expense.

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
People	Leave	LDPDTC	Export Data to Deltek Time and Expense	cp711_ldpdtc_021.zip

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

> **Note:** Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers

- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community

- Access Cloud-specific documents and forums

- Download the latest versions of your Deltek products

- Search Deltek's knowledge base

- Submit a support case and check on its progress

- Transfer requested files to a Customer Care analyst

- Subscribe to Deltek communications about your products and services

- Receive alerts of new Deltek releases and hot fixes

- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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