

Deployment Date: 3/22/2018

Hot Fix: cp711_ctmcusta_003.zip

PJ/CTM/CTMCUSTA/Approve Prospective Customers

Deltek Defect Tracking Number:

891717

Issues Resolved:

Description: The Approve Prospective Customers process has been modified to update the prospective customer ID to the actual customer ID in several applications upon approval of the prospective customer. The following are the affected screens and fields:

- Manage Opportunities screen
 - Prime Contractor, Primary Customer, and Acquisition Customer (General Tab)
 - ID (Opportunity Teammates subtask, if **Prime** is selected); The Type field on this subtask is also updated from Prospective Customer to Customer upon approval of the prospective customer.
 - Customer (Activities subtask)
- Manage Contracts screen
 - Primary Customer (Additional Opportunities subtask)

Customers Impacted: This change affects users of the Contract Management module.

Workaround Before Fix: None.

Additional Notes: None.

Files Updated:

cp711_ctmcusta_003.zip

System File Dependencies:

cp711_cmnlb_CTLIB_003.zip; cp711_sys_035.zip

Custom Programs Affected:

Sometimes a hot fix can cause custom programs and reports to stop working as expected. Before applying this hot fix, consider whether you have any custom programs or reports in the application area affected by the hot fix. If so, contact Deltek support at <https://deltek.custhelp.com> before you install the hot fix.

To Download the Hot Fix:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click Run Deltek Software Manager.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hotfix folder for your product, and select the hotfix to download.
6. Click Download at the bottom of the screen.

More Information:

If you have any questions, please contact Deltek support at <https://deltek.custhelp.com>.