

Deltak Costpoint HotFix Readme

Released: April 29, 2016

Enhancements

Affordable Care Act – Create 1094-C and 1095-C Electronic File

As part of Affordable Care Act (ACA), the Internal Revenue System (IRS) has issued ACA reporting requirements for employers. Section 6056 of the Internal Revenue Code requires employers with 50 or more full-time and equivalent employees, to describe the health coverage they offer by filing Form 1094-C (a transmittal) and Form 1095-C (an employee statement). Electronic filing is required for filing more than 250 returns under Section 6056 (Forms 1094-C and 1095-C) during the calendar year. The reporting requirements will apply for 2015 calendar year and reports are initially due in 2016.

Multiple Costpoint applications were added and existing applications were enhanced to allow employers to meet the reporting requirements of the IRS. These Costpoint updates are released in multiple phases. This particular release includes the following updates:

Create 1094-C and 1095-C Data (HBP109XC)

The application now prevents the updating of 1095-C/1094-C records that were already accepted by the IRS.

Create 1094-C and 1095-C Electronic File (HBP1094C)

If you have 250 or more Full-Time Equivalent (FTE) employees, use this new screen to create 1094-C and 1095-C electronic files for submission to the IRS.

Manage 1094-C Data (HBM1094C)

The following fields were added:

- **File Accepted** — This check box displays as selected when you process this record on the Create 1094-C and 1095-C Electronic File screen using the **Confirm Records as Accepted by the IRS** processing option. The record is disabled and is no longer editable if this check box is selected.
- **Generation ID** — This field displays the data file generation key created when an electronic file is generated for 1094-C and 1095-C transmission. This ID is used when you process the record on the Create 1094-C and 1095-C Electronic File screen using the **Confirm Records as Accepted by the IRS** processing option.

Manage 1095-C Data (HBM1095C)

The following fields were added:

- **File Accepted** — This check box displays as selected when you process this record on the Create 1094-C and 1095-C Electronic File screen using the **Confirm Records as Accepted by the IRS** processing option. The record is disabled and is no longer editable if this check box is selected.
- **Record ID** — This field displays the XML record ID which is the unique identifying number that designates the 1095-C record's location in the XML file submitted to the IRS.
- **Generation ID** — This field displays the data file generation key created when an electronic file is generated for 1094-C and 1095-C transmission. This ID is used when you process the record on the Create 1094-C and 1095-C Electronic File screen using the **Confirm Records as Accepted by the IRS** processing option.

Patch Requirements

These enhancements require Costpoint 7.1.1 PATCH2821, PATCH2839, and PATCH2923.

Application JAR Requirements

The following table shows the required application JAR version for each screen affected by this update:

Domain	Module	Application ID	Application Name	Application JAR
PE	HB	HBM1094C	Manage 1094-C Data	cp711_hbm1094c_004.jar
PE	HB	HBM1095C	Manage 1095-C Data	cp711_hbm1095c_003.jar
PE	HB	HBP1094C	Create 1094-C and 1095-C Electronic File	cp711_hbp1094c_001.jar
PE	HB	HBP109XC	Create 1094-C and 1095-C Data	cp711_hbp109xc_005.jar

More information about this release is on the following page.

Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Customer Care at <http://support.deltek.com> before you install the update.

To Download the HotFix Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Customer Care Connect credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the HotFix Update:

Refer to the installation instructions posted on Deltek's Customer Care Connect site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

More Information:

If you have any questions, please contact Deltek Customer Care at <https://support.deltek.com>.