

Deltek Costpoint Hot Fix Readme

Release Date: March 31, 2019

AP EFT Payment Notifications

The Costpoint Accounts Payable Electronic Fund Transfer Payment Notification enhancement allows you to automatically notify vendors when payment for their invoices has been sent to the bank or has been sent directly to the vendor. This feature enables real-time reflection of payment activity within Accounts Payable in Costpoint.

This enhancement impacts the following screens:

- **Print/Void Checks (APRCK):** The **Print EFT Advices** option on the **Print/Void** drop-down list has been updated to **Print/Email EFT Advices**. If you selected this option and you enabled **Email EFT Advice** or **Print EFT Advice** on the Manage Vendors screen, then an email is generated to the email address saved under the vendor record, or an EFT advice is printed, as applicable. If you enabled both the **Email EFT Advice** and **Print EFT Advice** options, then the EFT advice will be sent through email and printed simultaneously.
- **Manage Vendors (APMVEND):** An **Email EFT Advice** check box has been added to both US and Non-US EFT Info under the Addresses subtask.
- **Configure Check/EFT Email Settings (APMCKSET):** An EFT Email Settings group box has been added to include the EFT email details, including the recipient's email address, subject of the email, and header and footer texts. A default Email application provides a format for sending EFT emails.
- **Import Vendors (AOPUTLVU):** An **Email EFT** flag, with **Y** or **N** validation, has been added to the AOPUTLVU_INP_VENDA table.
- **Set Up Company (SYPCOMP):** If the parent company has the EFT Email Settings enabled, then the newly created company will inherit the setup.

System Requirements

This enhancement requires the following:

- Costpoint 7.1.1 System JAR 051 (cp711_sys_051.zip)
- PATCH 3626
- PATCH 3624
- PATCH 3625
- PATCH 3627

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Accounting	Accounts Payable	APRCK	Print/Void Checks	cp711_aprck_015.zip
Accounting	Accounts Payable	APMVEND	Manage Vendors	cp711_apmvend_008.zip
Accounting	Accounts Payable	APMCKSET	Configure Check Settings	cp711_apmckset_002.zip
Accounting	Accounts Payables	AOPUTLVU	Import Vendors	cp711_aoputlvu_017.zip
Accounting	System Administration	SYPCOMP	Set Up Company	cp711_sypcomp_025.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

Note: Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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