

Deltek Costpoint® GovCon Cloud Release Notes with Advanced Functionality (2015.1)

Welcome to the **Deltek Costpoint 2025.1 Release Notes**, which describe the new features, enhancements, and software corrections introduced in this release.

Important Notes

These release notes address all of the modules associated with Deltek Costpoint 2025.1, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

We want the release notes to be as easy to use as possible. To this end, we will continue to analyze and improve upon the format. If you have feedback, please email DeltekDocumentationFeedback@deltek.com.

Deltek Learning Hub

We are excited to introduce the [Deltek Learning Hub](#) as the new resource center for Costpoint 8.2, starting with Costpoint 2025.1.

All assets for Costpoint 8.2, including help articles, release notes, learning aids, forums, Excel Summary Lists, Database Change documents, and Developer Resources, will now be available in the Deltek Learning Hub.

Please update your bookmarks and explore the Deltek Learning Hub for all future updates and resources.

Watch the [Deltek Learning Hub Overview](#) to learn more. You can also view the [Deltek Learning Hub FAQs](#) for additional details.

Using These Release Notes

Use the following guidelines in navigating through this page:

- **Table of Contents:** Links to the different sections of the Release Notes are indicated at the top. Click the link to jump to a specific section of the page.
- **Search:** To search for a specific application, keywords, or phrases within this document, press CTRL+F (Windows) or COMMAND+F (Mac) on your keyboard, and then enter your search words.

For example, you may enter the application name (Manage Project User Flow), the application ID (PJMBASIC), or the hot fix ID number (pjmbasic_001) to quickly locate the specific description for that item.

- **Return To Top:** This link displays at the bottom right of the page. Click this link to navigate back to the top of the Release Notes.

Print These Release Notes or Save as PDF

You can print these release notes or save this page as a PDF. Do one of the following actions:

- **Desktop (Windows):** Press CTRL+P on your keyboard. On the dialog box that displays, you can choose to save this page as a PDF or select a printer to print the release notes.

- **Desktop (Mac):** Press COMMAND+P on your keyboard or click **File » Print** and select a printer to print these release notes. To save this page as a PDF, click **File » Export** and select a name and destination for the PDF file.
- **Mobile Device:** Printing settings may differ depending on the browser and device that you are using. You can access these settings through the **More** link, **Share** icon, or the browser menu (three vertical dots or three horizontal lines).

Update W-4 Information of Iowa Employees for 2024 Filing

Important: This action is required if you have Iowa Employees.

Iowa revised the IA W-4 (Employee Withholding Allowance Certificate), resulting in a change to the way an employee's Iowa withholding credit information is determined. Rather than requesting the number of allowances an employee would like to claim, the IA W-4 now requests a dollar amount.

To accommodate the employee setup, updates made in Costpoint MR 8.2.8 included the following:

- A new **Credit Amount** field was added to the Manage Employee Taxes screen and the Taxes subtask on the Manage Employee Information screen, allowing payroll administrators to enter the Total Allowance amount from Line 6 of the IA W-4.
- A new **Credit Amount** field was added to the Costpoint Employee Self Service (ESS) State Withholding screen, allowing employees to enter the total allowance amount they would like to claim.

In Costpoint MR 8.2.9, the Iowa state withholding computation has been updated so that an employee's credit amount will be based on the **Credit Amount** field on the Manage Employee Taxes screen, rather than the **Number of Credits** field. If your Iowa employees have not already reviewed their Iowa W-4 information, you should instruct them to do so before computing payroll. Costpoint Payroll customers with Iowa employees should do the following:

- Costpoint Employee Self Service (ESS) customers:
 - Update the **Web Address** or **Notes** field on the Configure State Tax Settings screen with a link to the latest IA W-4.
 - Instruct your Iowa employees to review their Iowa W-4 **Credit Amount** on the ESS State Withholding screen and update as needed using the following steps:
 1. Go to **People » Employee Self Service » Payroll and Benefits » State Withholding**.

2. Populate the **Credit Amount** with the total allowance amount from line 6 of your 2024 IA W-4.

3. Click **Save**.

- Costpoint customers not using Costpoint ESS:
 - Instruct your Iowa employees to file an updated W-4 using the 2024 IA W-4 form.
 - Use the completed IA W-4 form to update the employee's tax setup on the Costpoint Manage Employee Taxes screen or the Taxes subtask on the Manage Employee Information screen.

It is important for Iowa employees to update their IA W-4 information before payroll is computed in Costpoint MR 8.2.9 or a higher version since the Iowa tax withholding computation will be updated in those versions. If you upgrade to one of those versions and an Iowa employee has not yet updated their Iowa W-4 information, their credit amount will be **0.00** and may result in a higher withholding amount than expected.

Update Iowa Setup in ESS Configure State Tax Settings

Iowa updated their marital status options with the release of their 2024 IA W-4 employee withholding allowance certificate. To accommodate the new statuses, Costpoint MR 8.2.9 applied the following:

- Added new HEAD OF HOUSEHOLD filing status
- Changed the description for the SINGLE filing status from "Single" to "Other"
- Changed the description for the MARRIED filing status from "Married" to "Married Filing Jointly"

If your employees use Costpoint Employee Self Service (ESS) to update their state tax information, Deltek recommends you assign the new HEAD OF HOUSEHOLD status to Iowa on the Configure State Tax Settings screen and update the filing status descriptions for the MARRIED (Married Filing Jointly) and SINGLE (Other) filing statuses to be consistent with the 2024 IA W-4.

Project Role Security Replaces Project Manager Security in Costpoint Business Intelligence

Access to secure project data has been greatly enhanced by Project Roles Security, which expands access to other roles beyond the Project Manager. If the necessary configurations are set, any project role, including project managers, can view project data at their level and in the lower project levels.

In Costpoint Business Intelligence 8.2.9 or later, Project Role Security replaces Project Manager (PM) Security. PM Security is no longer supported and has been removed.

If you use Project Manager Security and will upgrade to version 8.2.9 or later, Project Role Security will be applied seamlessly without performing extra steps. The system will follow the BI settings you had before the upgrade and transfer users in CER_PM_MGR to the CER_ROLE_SEC user group. In addition, you can extend role security to other project roles.

Important: If you have users in the CER_PM_MGR user group but have disabled Project Role Security before upgrading to 8.2.9, the users will be transferred to the CER_ROLE_SEC user group after the upgrade and Project Roles Security will be automatically turned on. It is important that your BI administrator selects **No** in the **Use Project Roles Security** field on the Manage BI Settings screen after the upgrade if needed. The Manage BI Settings screen is located in **Report & Analytics » BI Controls**.

For more details in setting up Project Role Security, see the Project Roles Security Setup section in [Deltek Costpoint Business Intelligence 8.2.9 Post Installation and Configuration Guide for Non-Cloud](#)

[Users](#). Additional information is also available in KB article [#115682](#).

This change requires patches 11322 and 11323.

Costpoint Authentication Provider (CAP) in Costpoint Business Intelligence

The **deltek_cap_sql.properties** file in Costpoint Authentication Provider (CAP) was updated to address the issue with Project Role Security in a multi-company setup. If you are an existing Costpoint Business Intelligence and CAP user, Deltek recommends that you reinstall CAP to get the latest files. You can see instructions in installing CAP in the *Costpoint Business Intelligence 8.2.12 New User Installation Guide* or the *Costpoint Business Intelligence 8.2.12 Upgrade Installation Guide*.

Regulatory Enhancements

Federal

1099 Updates for 2024

The Print/Create 1099s and Magnetic Media screen has been enhanced to adhere to the 2024 updates to forms 1099-MISC and 1099-NEC. When you print 1099s, the calendar year now displays in YYYY format, and the print alignment has been optimized for 2024 pre-printed papers.

You can still print 1099s on blank stock or plain paper, but Copy C printing is available only if the **Calendar Year** is **2023** and is disabled for 2024 and succeeding years.

Enhancements

General

Help About Screen Update

On the View Help About screen, the **Core License** checkbox is now labeled as **CP Essentials License**. This update provides a clearer identification of your license type when using the Deltek Learning Hub.

Software Issues Resolved

Accounting

Accounts Payable >> Manage Purchase Order Vouchers

Defect 2260517: If you are using Costpoint Cloud and Feature 1613163 Purchase Order Payment Schedules is not enabled in Manage Opt-in Features, when you entered or selected a **PO Number** and clicked **Autoload PO**, the **Invoice Unit Cost** of the PO lines were not populated.

Accounts Payable >> Manage Vendor History

Defect 2246570: When you cleared a previously selected **1099** checkbox for a vendor history record, and Feature 1859640 1099 Combined Federal/State Filing (CF/SF) Program for Participating States and Feature 1859622 1099 Correction Automation in Costpoint ERP were disabled in Manage Opt-in Features, you encountered an error.

Accounts Payable >> Post Cash Disbursements

Defect 2246740: When you posted a cash disbursement for a voucher that has a discount, the discount line did not display in Manage Open Billing Detail.

Accounts Payable >> Print EFT Pre-Transfer Edit Report

Defect 2247534: When you printed an EFT Pre-Transfer Edit report for a US **Bank Abbreviation** that has a voucher with a **Pay Currency** that is different from the bank abbreviation currency, the message "EFT Pmt Type is blank or not equal to a valid IAT File Transaction Type Code" incorrectly displayed on the EFT Pre-Transfer Exception report.

Defect 2271418: When you printed an EFT Pre-Transfer Edit report for a US **Bank Abbreviation** that has a blank **Debit Bank ABA** on the EFT Bank Info subtask of Manage Company Bank Accounts (US Banks), the message "EFT Pmt Type is blank or not equal to a valid IAT File Transaction Type Code" incorrectly displayed on the EFT Pre-Transfer Exception report.

Defect 2275138: When Feature 1611205 EFT International Format (IAT) was disabled in Manage Opt-in Features and you printed an EFT Pre-Transfer Edit report for a **Bank Abbreviation** that has multiple pay vendors, the subtotal for each **Pay Vendor** did not display on the report.

Accounts Payable >> Print/Void Checks

Defect 2219141: When you voided a check, issued a new one, and exported expense payments using the Export Data To Deltek Time and Expense screen, the original check was not included in the export file.

Accounts Payable >> Select Vouchers for Payment

Defect 2264045: When you set selected **From Beginning** in the **Due Date** drop-down list and run a **Validate Pay When Paid** process, the **Status** of Pay When Paid vouchers that have a net **Cash Receipt Amount** of 0 due to invoice reversals were updated from **PAYWPD** to **HOLD**.

Accounts Payable >> View Voucher History Inquiry

Defect 2224825: When you selected a record in the Voucher History table window and attempted to view its details in the AP Voucher Detail subtask, you encountered an error. This occurred when:

- The **Apply Organization Security** checkbox was selected in Configure System Settings.
- The **Apply Org Security** checkbox was selected in Manage Organization Security Profiles.
- Feature 1339609 Supplier Portal Invoice Status and Payment Information was enabled in Manage Opt-in Features.

Accounts Receivable >> Import Cash Receipts

Defect 2246741: When you imported an EDI 823 file, you encountered an error.

Accounts Receivable >> Manage Cash Receipts

Defect 2194109: When you entered cash receipts, Costpoint did not retrieve the default subperiod set on the Change Default Period subtask of Configure User Preferences and set the **Subperiod** field to blank.

Admin

Job Management >> Print Job Report

Defect 2203556: Single-user jobs were included on the report although the jobs were no longer on the Manage Jobs and Manage Job Queues screen.

System Administration >> Support Issues

Defect 2246533: A private note was visible in the Discussion Thread on the Support Issues (SYMCASE) screen.

Capture & Contracts

Contract Management Controls >> Manage FAR Library

Defect 2240308: When you attempted to import FAR/DFARS files with a long description (character count exceeding 100,000), an error was displayed.

Contract Management Controls >> Manage Supplemental Regulations Library

Defect 2240306: When you attempted to import FAR/DFARS files with a long description (character count exceeding 100,000), an error was displayed.

Contracts >> Manage Contracts

Defect 2240401: When you attempted to import FAR/DFARS files with a long description (character count exceeding 100,000), an error was displayed.

Contracts >> Manage Subcontracts

Defect 2240402: When you attempted to import FAR/DFARS files with a long description (character count exceeding 100,000), an error was displayed.

Framework

Framework

Defect 2245963: When you added two or more notify actions in the workflow, only one notification email was received.

Defect 2247856: When you clicked **Save & Continue**, the application screen either froze or did not display or retain the values of the voucher.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, save the voucher, start the approval workflow, close the application, and then reopen it before creating a new voucher. If you did not start approval prior to creating a new voucher, the issue did not occur.

Defect 2255152: When you saved the timesheet's Revision Explanation before auto-complete was finished, a Critical System Error sometimes occurred.

Runtime >> Client

Defect 2259472: The Browse button with the red exclamation point icon was incorrectly located.

Defect 2260252: When you switched from Table view to Form view in Manage Asset Master Information with saved Application Layout Changes, the Asset Account and/or Asset Organization values on the Acct Info tab were deleted.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, delete or reset the saved Application Layout Changes.

Runtime >> Server

Defect 2258595: When you clicked **Approve** and **Submit Approval** while validation in Approve Purchase Requisitions (PPMRQAPX) failed, the error message displayed was "Unexpected error, status not in sync" instead of the actual error.

Materials

Bills of Material >> Import Bills of Material

Defect 2256440: When you tried to make changes to the bills of material (BOM) such as changing type to phantom from standard using the preprocessor, you received an error message saying that the line cannot be found.

Master Production Scheduling >> Update Master Production Schedules

Defect 2257686: When you expanded the MRP_ALLOCATION table to include planned order supply, only the allocation of existing supply was included.

Defect 2270498: When you fulfilled the requirement with an inventory or supply order, Gross Rqmt REQD_QTY and REQD_QTY2 displayed as zero.

Material Requirements Planning >> Firm Material Requirements Planning Planned Orders

Defect 2271409: When you ran the MRPFPO process, it stopped with a failure indicating "MO ID has already been used as reservation".

Material Requirements Planning >> Manage Detailed Part Schedule

Defect 2245292: When you reopened the application after saving a criteria, you encountered a system error.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, avoid using the saved parameter.

Material Requirements Planning >> Update Material Requirements Plan

Defect 2251438: When you expanded the MRP_ALLOCATION table to include planned order supply, only the allocation of existing supply was included. Before the fix, you had to use scripts to populate planned order data.

Defect 2270441: When you fulfilled the requirement with an inventory or supply order, Gross Rqmt REQD_QTY and REQD_QTY2 displayed as zero.

Procurement Planning >> Create Purchase Orders

Defect 2224360: When you executed the SQL query inside a while loop based on the record on the RQ_PO_DTL table, a performance issue occurred.

Purchasing >> Manage Purchase Orders

Defect 2219446: When you updated the item or account on the Manage Purchase Orders, the standard text was removed from the line text. This should have only occurred if the standard text was associated with the source that was updated.

Defect 2224361: When you compared the behavior between application level and field level validation on the screen, you observed a difference.

Defect 2248072: When you bypassed the purchase order (PO) line account validations in WIC, it resulted in incorrect data.

Purchasing >> View Purchase Order Status

Defect 2260905: When you clicked the Intracompany JE subtask link on the screen, you encountered a system error.

Receiving >> Manage Purchase Order Receipts

Defect 2263961: When you attempted to delete a line or an entire receipt on an old receipt record, you encountered a system error.

Receiving >> Manage Quality Control Inspections

Defect 2224927: When you conducted a quality control inspection with two lines containing the same item number in Web Integration Console (WIC), the transaction failed.

Defect 2243338: When you updated a MRB Transaction, the system created a new transaction line instead of updating the original.

Sales Order Entry >> Manage Shipping Transactions

Defect 2262726: When you attempted a shipping transaction for a non-inventory sales order (SO) issue for a drop shipment/goods type SO line in Costpoint, it did not allow it.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, make the line an in-transit type and attach it to the shipping transaction.

Supplier Portal >> Manage Invoices

Defect 2240550: When you used the autoload feature, not all required fields in the Vendor 1099 group box

populated.

People

Employee >> Manage Employee Benefit Elections

Defect 1975942: When the employee and company premium amount was calculated, it was based on the employee's coverage start date instead of the **Benefit Deduction Method** assigned to the employee's pay cycle.

Labor >> Export Data to Deltek Time and Expense

Defect 2209539: When you imported a file into Time and Expense that contained commas, backslashes, and double quotes in the UDT02 Name field, an error message displayed stating that the "Import file has a row that has an invalid number of fields."

Labor >> Export Project Manufacturing Data

Defect 2186830: The application should base the following on the top-level or source project where applicable:

- Project workforce dates
- Project/employee/PLC combinations

Labor >> Post Timesheets

Defect 2266797: When you posted a loss due to exchange rate fluctuations, the correct amounts were posted to the General Ledger, but not to EMPL_LV_HIST table. The full labor cost plus the loss adjustment are posted to the LV_USED_AMT (functional amount) column on the EMPL_LV_HIST table.

Leave >> Reconcile Leave Balances

Defect 2266794: When you attempted to process, a "Posting Out of Balance" error displayed. This occurred when there were multicurrency gains or losses and the leave from the timesheet was charged to a different organization than the one to which accruals were posted.

Planning

Administration >> Maintain Generic Staff

Defect 2262644: A generic staff code could not be modified or shared after it was used in a budget.

Administration >> Maintain Project Budget Security

Defect 2267036: The User ID lookup included user security groups instead of only displaying user IDs.

Administration >> Post Install Setup

Defect 2246162: When you clicked the Refresh Process tab, an error occurred.

Administration >> Report Table Update Process

Defect 2222119: When you refreshed the work assignment charge line for the resource, duplicate rates caused a failure at Time & Expense line 1385.

Organization Budgeting >> Budget/Outlook Resource Schedule

Defect 2224113: When the integrated method was used, the final version of the EAC did not automatically populate the report unless you first ran the Mass Upload Project Budgets to Organization Budgets utility. To correct this, a **Budget Source** drop-down field was added. The field displays only for the integrated method. Choose from the following options:

- **Latest Org BUD/Outlook:** Select this option to run the report using the latest org budget that has a status of complete.
- **Final Project BUD/EAC:** Select this option to run the report using the final EAC or the final budget if an EAC does not exist.

Organization Budgeting >> Maintain Budget Groups

Defect 2259535: When you created a new Budget Group, an error occurred.

Organization Budgeting >> Organization Budget Cycle Initialization

Defect 2228114: After you manually edited rates for a specific year, the rate was applied to other prior years.

Organization Budgeting >> Profit and Loss by Project

Defect 2222006: When the integrated method was used, the final version of the EAC did not automatically populate the report unless you first ran the Mass Upload Project Budgets to Organization Budgets utility. To correct this, a **Budget Source** drop-down field was added for the Budget report type. The field displays only for the integrated method. Choose from the following options:

- **Latest Org BUD/Outlook:** Select this option to run the report using the latest org budget that has a status of complete.
- **Final Project BUD/EAC:** Select this option to run the report using the final EAC or the final budget if an EAC does not exist.

Organization Budgeting >> Rate Analysis by Project

Defect 2224117: When the integrated method was used, the final version of the EAC did not automatically populate the report unless you first ran the Mass Upload Project Budgets to Organization Budgets utility. To correct this, a **Budget Source** drop-down field was added for the Budget report type. The field displays only for the integrated method. Choose from the following options:

- **Latest Org BUD/Outlook:** Select this option to run the report using the latest org budget that has a status of complete.
- **Final Project BUD/EAC:** Select this option to run the report using the final EAC or the final budget if an EAC does not exist.

Organization Budgets / Outlooks

Defect 2246149: When you created a top-level budget or outlook, the rollup outlook was missing indirect actual costs.

Planning

Defect 2203949: After you created a new report using the Project Planning Reporting package, you received an error due to an incorrect table name, which occurred after EREPORT_PROJ_TREND was dropped and converted to virtual table (view) for the 8.2.12 release.

Project Budgeting >> Import Budget/EACs from Excel

Defect 2225853: When you set up a duplicate revenue record, a merge error occurred.

Project Budgeting >> Labor Analysis

Defect 2256047: When you attempt a merge operation, an error occurred if a target row matched more than one source row.

Project Budgeting >> Project Labor Analysis

Defect 2228207: The default PLC description was not used when a PLC was not configured for the project.

Project Budgeting >> Transaction Analysis

Defect 2226663: The report did not indicate the source (GL or PSR) of the transaction details. To correct this, a **Source** column was added to the Transaction Analysis Details table.

Project Budgeting >> Update Multiple Project Budgets/EACs

Defect 2249360: When the application was reintroduced in an earlier release, it did not include the option to recommit project budgets or EACs. To correct this, a **Recommit** button was added to the screen, which is enabled for budgets or EACs that have a status of Complete or Incomplete.

Project Budgets / EACs

Defect 2226650: You received a hard error when a duplicate PLC rate existed.

Defect 2227074: When an EAC had a Working status, pending timesheets did not include the default PLC even though it existed.

Defect 2244901: After you modified an EAC, the actuals were not reapplied.

Defect 2246163: When you changed the project ID in the header, queries became inefficient and took up to 8 minutes to execute.

Defect 2247232: The PLC was not editable. To correct this, the PLC is now editable regardless of the current status of the budget or EAC.

Defect 2254466: When you attempted to modify a budget originally created by another party, the validation process prevented you from assuming ownership or making changes.

Defect 2257772: When you copied lines in the Hours or Amounts subtasks, they included actuals from prior periods instead of zeros.

Defect 2268546: When labor entries from the general ledger did not include an effective billing rate, you received an unexpected merge error.

Defect 2275378: Inconsistent character limits caused errors in a Project Header column that displayed details on revenue, billing, and the PLC.

Projects

Project Inquiry and Reporting >> Create Project Report Tables

Defect 2264820: When you printed the Revenue Worksheet with **ITD** selected in **Select Report Period** on the Print Revenue Worksheet screen for accounts with SALCAP function code, the revenue amount was incorrect for the project with negative unallowable costs.

Defect 2264828: When you created project report tables, the Prior Year Adjustment Period revenue fields (SUB_PYREV_TGT_AMT/SUB_PYREV_ACT_AMT) were populated for subperiods other than the subperiod in which the revenue was recognized.

Defect 2264832: When there were net negative YTD costs for an account or organization, the allowable amounts on the printed Revenue Worksheet were incorrect.

Defect 2264834: Performance tuning has been conducted for this application.

Subcontractor Management >> Create Subcontractor Invoices

Defect 2240601: When you ran this application, auto-created invoices failed to populate all the required fields in the Vendor 1099's group box in the Account Distribution subtask of the Manage Subcontractor Invoices screen.

Subcontractor Management >> Print Subcontractor Invoices

Defect 2244046: When you printed a detail invoice, it did not match the summary.

Reports & Analytics

Business Intelligence

Defect 2083454: When you tried to drill through to details on the Backlog tab (Contract Funding chart) in the Executive dashboard, a 'target not found for drill through' error appeared. This defect affects you if you use Costpoint BI CRM & Contracts.

Defect 2199205: When you selected **Company** as the **Primary Group** and set **Account Information** to Show in the Balance Sheet report, it displayed multiple lines for the same account. Although the total amounts were correct, these transactions should have been summarized into a single line by account. As a workaround, use the Costpoint version of the report.

Defect 2201123: When you accessed the Org Mgr CP Performance Analytics, PM CP Performance Analytics, or Executive Dashboard in SMART AI, the interactivity of the dashboards was removed to prevent number inflation due to an IBM Cognos defect. This defect was addressed in Cognos Analytics FP4, and the workaround was reversed to restore dashboard interactivity. This issue affects you if you are a Costpoint Advanced user of SMART AI.

Defect 2210856: When you used data items in **Billing > Project Billing Information Reporting > Billing Discounts > Labor Category Discounts > Project Labor Category Discounts**, an error occurred. The error message stated: "Cross joins (between query subjects: [Database Layer].[OWNING_ORG_SECURED for PROJ_ALIAS], [Database Layer].[PROJ_LAB_CAT_RT_SC], [Database Layer].[VBI_USER_PROJ_ACCESS for PROJ_ALIAS]) are not permitted." This defect affects you if you use Project Labor Category Discounts. As a workaround, create a custom SQL statement: `SELECT PROJ_ID,BILL_LAB_CAT_CD,BILL_RT_AMT, COMPANY_ID FROM PROJ_LAB_CAT_RT_SC.`

Defect 2216453: When you viewed the PO Payment and Balance report, it included voided checks, inflating the amount paid. This defect affects you if you use the Procurement module.

Defect 2225937: When you drilled from Project Health to the Backlog details, the ITD Target backlog was missing from the report output.

Defect 2225976: When you viewed the Business Intelligence Revenue Summary Report, the Contract and Funding Values without future modifications appeared inflated compared to the Project Revenue Summary Report in Costpoint.

Defect 2227621: When you attempted to sort objects within their grouping or parent folder in the Manage BI Menu Content application, they did not display in the correct order in the Menu Tab.

Defect 2251301: When you accessed the Supplier Performance Dashboard without a delivery schedule, receipt data did not display. This issue affects you if you use the Materials Manufacturing module. As a workaround, enter a delivery schedule.

Defect 2252042: When you attempted to execute the drill-through report on the **Approved Requisitions Awaiting PO Conversions by Buyer (Drill Thru to Detail)** section of the **Requisition to PO Conversion** tab on the Procurement Dashboard (Header Level Approval), the drill-through could not be found. As a result, the drill-through failed with the error 'Target not found for drill-through 'Approved Reqs - Drill Thru Only'. The workaround before the fix was to update the dashpart drill-through properties.

Defect 2252086: When you attempted to execute the drill-through report on the **Approved Requisitions Awaiting PO Conversions by Buyer (Drill Thru to Detail)** section of the **Requisition to PO Conversion** tab on the Procurement Dashboard (Line Level Approval), the drill-through could not be found. As a result, the drill-through failed with the error "Target not found for drill-through 'Approved Reqs - Drill Thru Only". As a workaround, update the dashpart drill-through properties.

Defect 2254454: When you attempted to access details from the Manufacturing Dashboard on the '# of ECN's by Status' visualization, an error stating "target not found for drill through" displayed. This issue affects you if you use the Manufacturing module.

Defect 2266996: When you accessed the General Ledger Detail report in the **Team Content>General Ledger>Reports** folder, the ending balance by account was not calculated correctly. As a workaround, use the Costpoint version of the report.

Time & Expense

Configuration >> Resource Information

Defect 2212838: When you changed the login ID for a new employee record after having added and saved it, tabbing cleared out the email address unexpectedly.

Expense >> Expense Report

Defect 2265338: After you clicked **Submit** in Wizard mode, the number of attachments that displayed on the Attachments tab doubled. This happened when one attachment was marked as Missing and an overall attachment was also present.

Defect 2267655: When you updated the **Comments** field for an expense after submission, the comment was not saved.

Defect 2271343: Though **Enable Time & Expense Interactive Email** in System Settings and **Use Interactive Email for Notifications for Overall Approval Task** were not selected, interactive emails for Expense Report approvals were still being sent.

Expense >> Manage/Approve Expense Reports

Defect 2248029: When you loaded expense reports for subcontractor (SubK) user approvals, the labor support subtask did not recognize work assignment timesheets and caused an error.

Expense >> Quick Entry Expense Report

Defect 2271438: When you used unclaimed expenses and no additional unclaimed expenses existed, voiding the original claims on the expense report did not immediately display those expenses in the Quick Entry Expense Report. The expenses only appeared after saving the new Quick Entry Expense Report.

Time >> Change Timesheet Status

Defect 2260113: When two different batches of timesheets were exported with different end dates, you could not unmark one of them after they had been selected as **Un-Mark Processed Timesheets**.

Time >> Daily Floor Check

Defect 2248099: You encountered a 403 error code when accessing the Daily Floor Check application.

Time >> Export Timesheets

Defect 2247886: The deleted hours on a corrected timesheet are not appearing after export if the Labor Distribution Report is previewed prior to exporting.

Time >> Manage/Approve Timesheets

Defect 2247896: Mismatch in S_STATUS_CD between TS and TS_SUMMARY tables was observed when

approving timesheets through Mass Approve TS or rejecting timesheets launched from Desktop.

Defect 2248095: You encountered a 403 error code when accessing the Manage/Approve Timesheets application.

Defect 2260112: When a timesheet is ready for approval, if the role add or changes a UDT, but does not save the record and clicks approve, the change is recorded without a revision.

Time >> Timesheet

Defect 2141753: When you performed a Project Manager Lookup with Group Cache set to OFF, an error occurred.

Defect 2248860: An error occurred if you opened the PLC lookup while the entered MO in the Timesheet had the link option **PLC Required** selected.

Defect 2250035: Interactive Timesheet duplicates Projects upon Save, when hours are entered in the Favorites section of the Timesheet. Duplicated Projects are then viewable in Web as well.

Defect 2256489: When Time was configured to use the Project abbreviation and the UDT02 was a manufacturing order (MO), you received an error after you selected it from Favorites on the timesheet.

Defect 2261732: When you added a row of cost-only values, they were incorrectly included in the total hours on the home dashboard.

Defect 2267724: When you corrected a timesheet without making any changes and then signed the timesheet, a task to approve the timesheet was incorrectly generated.

Defect 2268517: After you adjusted overtime hours for a timesheet with more than 40 hours entered, errors occurred the next time you loaded the timesheet.

Time >> Timesheet Reminder

Defect 2248097: You encountered a 403 error code when accessing the Timesheet Reminder application.

Time >> Timesheet Status

Defect 2248096: You encountered a 403 error code when accessing the Timesheet Status application.

Security Enhancements

There are no security enhancements or security issues addressed in this release.

Known Issues

Widget Errors on Dashboards

An intermittent query service error display for some widgets upon launching a dashboard. This has been reported to IBM. As a workaround, close the dashboard and reopen.

User Token Error Upon Opening Business Intelligence

An intermittent user token error displays when you open Business Intelligence (BI) for the first time. This happens when Costpoint attempts to launch the BI screen before user authentication has been completed. The error message is, "The user token is not valid, please contact your Costpoint administrator."

As a workaround, close the BI screen by clicking the X button on the upper-right side. And then, reopen Business Intelligence via the Costpoint menu path: Reports & Analytics » Business Intelligence.



Costpoint Business Intelligence Timeout

If you are concurrently working on an application or screen in Costpoint while having an active session in the Business Intelligence (BI) application, you may experience a timeout in BI, resulting in the termination of your session. To minimize the risk of losing your work, please save your progress in BI frequently. This issue has been reported to IBM and is currently being addressed.

HR Management Dashboard – Employee Skills Tab

When you access the Employee Skills tab on the HR Management Dashboard in Costpoint Business Intelligence, an error message displays in relation to the volume of the dataset. Deltek is aware of the issue and is actively working on a fix.

Database Changes

Database Change documents detail the modifications made to the data dictionary between releases. You can view and download these documents in PDF or Excel format from the [Deltek Learning Hub](#). To find specific documents quickly, use the Search box and Filter functionality available on the platform.

