Deltek Costpoint® 8.0.25

Release Notes

August 8, 2022

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Contents

Overview

Welcome to Deltek Costpoint 8.0.25 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 8.0.25, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.0/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads all Costpoint systems selected. If a Time & Expense segment exists, the installer searches for the presence of a Time & Expense license in that Costpoint system, and lists any systems for which there is no Time & Expense license.

If a prompt displays, review the list and select the appropriate action:

- Using the Apply License utility in the Costpoint DB Wizard, apply a Time & Expense license to the Costpoint system(s) in the list for which the connected Time & Expense segment is not for a stand-alone, external connection that should have a Time & Expense license applied to it.

  Any stand-alone, external Time & Expense segments for which a Time & Expense license is not present, or for which the Time & Expense segment is for a Time & Expense 901 system, will not have the MR Time & Expense patches, SPs, or Data Dictionary files applied to them. These Time & Expense segments are marked as External TESS segments.

- If all the systems listed are actual stand-alone, external (non-licensed) Time & Expense segments and you want them converted to external segments without applying the MR to them, click **OK** to proceed.

If you are unsure, please contact Deltek Costpoint Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

People

Support Printing of W-2c on Actual Form

Costpoint provides you with following new capabilities, which further expand the existing W-2c functionality in the system:

- Print W-2c on actual forms.
- Print W-2c summary report.
- Load previously reported information on the Manage W-2Cs screen.

> **Note:** This enhancement requires patch dbc_800_10923.

Print W-2s (PRRW2)

The Print W-2s screen allows you to print W-2c information on actual forms. The following fields were added/updated as part of this new functionality:

Field	Description
Report Type	Select the type of report that you are processing. ▪ **W-2**: Select this option if you want to print Form W-2 ▪ **W-2c**: Select this option if you want to print Form W-2c. You can view and edit W-2c records on the Manage W-2Cs screen.
W-2 Form Type	From this drop-down list, select the W-2 form type for which you would like to print W-2s. Valid options are: ▪ **2-Up Laser**: Select this option to print W-2s on 2-part laser forms. ▪ **4-Up Laser**: Select this option to print W-2s on 4-part laser forms. ▪ **Self Mailer**: Select this option to print W-2s on self-mailer forms. ▪ **Test 2-UP**: Select this option to ensure that the 2-part laser form is properly aligned before you print W-2s. ▪ **Test 4-UP**: Select this option to ensure that the 4-part laser form is properly aligned before you print W-2s. ▪ **Test Mailer**: Select this option to ensure that the self-mailer form is properly aligned before you print W-2s. **Note:** Before you print W-2s, ensure that the W-2 form type that you selected is properly aligned. Use the appropriate test form types (Test 2-UP, Test 4-UP, or Test Mailer) for checking the form alignment.

Field	Description
W-2c Form Type	From this drop-down list, select the W-2c form type for which you would like to print W-2s. Valid options are: ▪ **2-Up Laser**: Select this option to print W-2s on 2-part laser forms. ▪ **Test 2-UP**: Select this option to ensure that the 2-part laser form is properly aligned before you print W-2s.

Manage W-2Cs (PRMW2C)

The Manage W-2Cs screen allows you to autoload previously reported W-2 or W-2c information. To support the new functionality, the screen provides you with the following new button and check box:

Field	Description
Autoload Previously Reported Information	Click this button to retrieve the employee's latest previously reported information from either the W-2 or W-2c for the specified Employee/Payroll Year/Taxable Entity Tax Service Group ID combination. This will be enabled only if the following fields have been entered: ▪ Payroll Year ▪ Employee ▪ Taxable Entity ▪ Tax Service Group ID (if applicable) When you click this button, the screen displays a message to provide you with an option to clear fields with no correction when the record is saved. When you opt to clear the fields, the screen automatically enables and selects the **Clear uncorrected fields upon saving** check box.
Clear uncorrected fields upon saving	Select this check box to clear the fields that have not been corrected when you save the record. If you opt not to select this check box, the screen will not clear any field and validations will apply to ensure both previous and corrected amounts are numeric if a field is being corrected. The screen automatically enables and selects this check box if you click **Autoload Previously Reported Information** and opt to clear uncorrected fields upon saving.

Print W-2 Summary Report (PRRW2R)

The Print W-2 Summary Report screen allows you to print a W-2c Summary Report. You can select the new report type option from the following field:

Field	Description
Report Type	Select the type of report that you are processing. Valid options are: ▪ **W-2 Summary Report**: Select this option if you want a report that displays the total amounts for each box of the W-2 form by taxable

Field	Description
	entity and payroll year. You can access this information on the Manage W-2s screen. ▪ **W-2c Summary Report**: Select this option if you want a report that displays the total amounts for each box of the W-2c form by taxable entity and payroll year. You can access this information on the Manage W-2Cs screen.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Receivable » Manage Cash Receipts

Defect 1695833: When you entered and posted a multicurrency cash receipt with multiple lines (for example, one invoice line and four cash lines) in the Cash Receipt Details table window, the functional currency total debit and credit amounts were out of balance.

Framework

External Tools » INTGR

Defect 1698505: Operations with system web services needed to be disabled in the Web Integration Console.

Framework

Defect 1700156: When you set up an Approval Workflow for the Manage Sales Orders application and the FINISH type was set to update the entity field's value to Approved, the updates that were set in the FINISH type were not triggered when the NOTIFY type was present in the Approval Flow Structure.

Runtime

Defect 1705377: After you upgraded to Costpoint 8.1.8, existing and new content management integration (CMI) attachments were missing for FileNet-related links.

Materials

Inventory » Manage Serial/Lot Information

Defect 1704535: When you changed the serial numbers for multiple records that contained the same lot numbers, you encountered the following error when you saved the record: "This lot number has been assigned to another row."

Production Control » Manage Manufacturing Orders

Defect 1670604: When you populated Build Qty and Abbrev before Build Part Rev, Costpoint posted an incorrect allocation yield quantity.

Purchasing » Import Purchase Orders

Defect 1689315: When you created new purchase orders (PO) via the preprocessor, the **Freeze Rate** field automatically defaulted to Y.

Defect 1705941: When you processed an input file that contained successive purchase order (PO) header types and with a change order set to N for the last PO header record, Costpoint did not insert the PO line change record.

People

Employee » Import Employee Data

Defect 1625071: When you imported a file, Costpoint cleared or updated the values in the following fields even if the values should not be cleared or updated:

- Manager
- Supervisor
- Personnel Action Codes 1, 2, and 3
- Rate Group
- Currency Variable Hours Employee
- GovWin IQ ID controls

Defect 1700124: When you imported employee data, Costpoint removed the supervisor information that you manually entered on previously imported employee data.

Employee Self Service » Configure Life Events

Defect 1579443: A system error occurred when you deleted a record that had dependent data.

Employee Self Service » Life Events/New Hires

Defect 1648730: A system error occurred after you entered a value in the **Total Dependents** field in the Other Withholding State(s) table of the State Withholding tab.

Employee Self Service » State Withholding

Defect 1696324: A system error occurred when the withholding state was set to Guam or Virgin Islands.

Leave » Manage Leave Types

Defect 1703668: The Online Help description of the **Accrual Ceiling Method** should not reference the **Balance Year Ceiling Option**, which applies only to balance ceiling.

Planning

Project Budgeting » Hours Breakdown

Defect 1709183: Hours were duplicated when a vendor employee had records within the same fiscal year and period in two different companies.

Project Budgeting » Project Budgets / EACs

Defect 1708627: When you modified the period end date of the current fiscal year, the budget forecast values moved one period to the right.

Project Budgeting » Project Labor Analysis

Defect 1716073: When you selected a Labor Line item of a project, and then opened the Labor Detail subtask, the + and - buttons did not work.

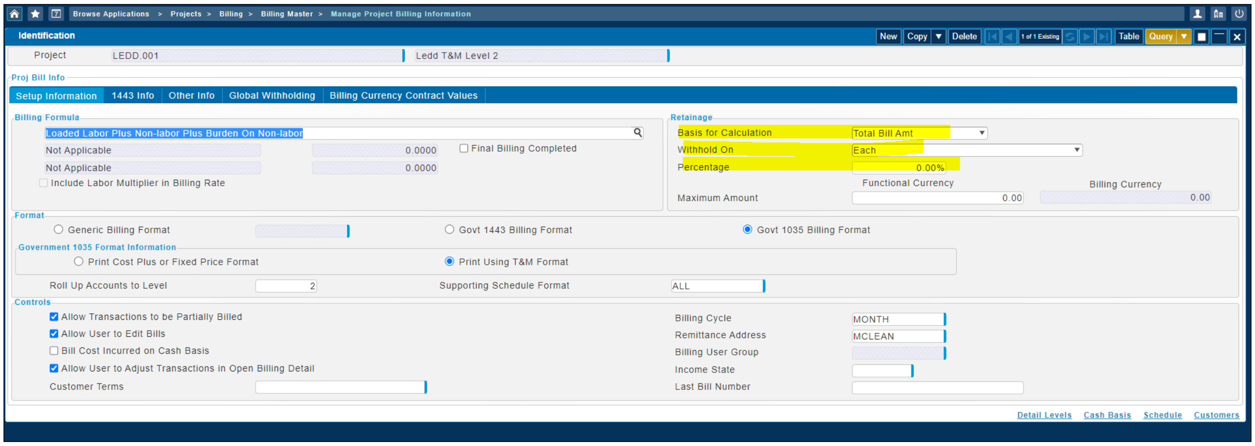
Projects

Billing » Calculate Standard Bills

Defect 1690310: If you selected **Include Current Fiscal Year** and entered an alphanumeric fiscal year in the **Fiscal Year** field, Costpoint displayed this error message when you calculated bills: "The following field does not contain a valid number: Current Fiscal Year." This occurred when **Select Retroactive Bill Calculation Type** was set to **Indirect Costs**.

Defect 1690477: Costpoint did not create the Over Ceiling line even if the **Create Zero Retainage and Over-Ceiling Rows** check box was selected in Calculate Standard Bills.

As a workaround, you could set up retainage information on the Manage Project Billing Information screen with **0.00%** in **Percentage** so that Costpoint will not calculate any retainage. And then, recalculate the bill. The Over Ceiling rows should now display on the Manage Standard Bills screen. See sample setup below.



Defect 1703589: The application incorrectly calculated multiplier overrides and account discounts when the **Starting Account** and **Ending Account** selected in Manage Multiplier Overrides were both top-level accounts.

Cost and Revenue Processing » Compute Revenue

Defect 1689272: When you used the ITD Fee on Cost (ITDCPFC) revenue formula, Costpoint allowed you to go over the ceiling when the fee was changed and the ceilings were below the revenue level.

Time & Expense

Time » Daily Floor Check

Defect 1719956: A duplicate email notification was delivered to the system email address.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com