Costpoint Enterprise Reporting Overview

This click-thru introduces Costpoint Enterprise Reporting and some of its features.

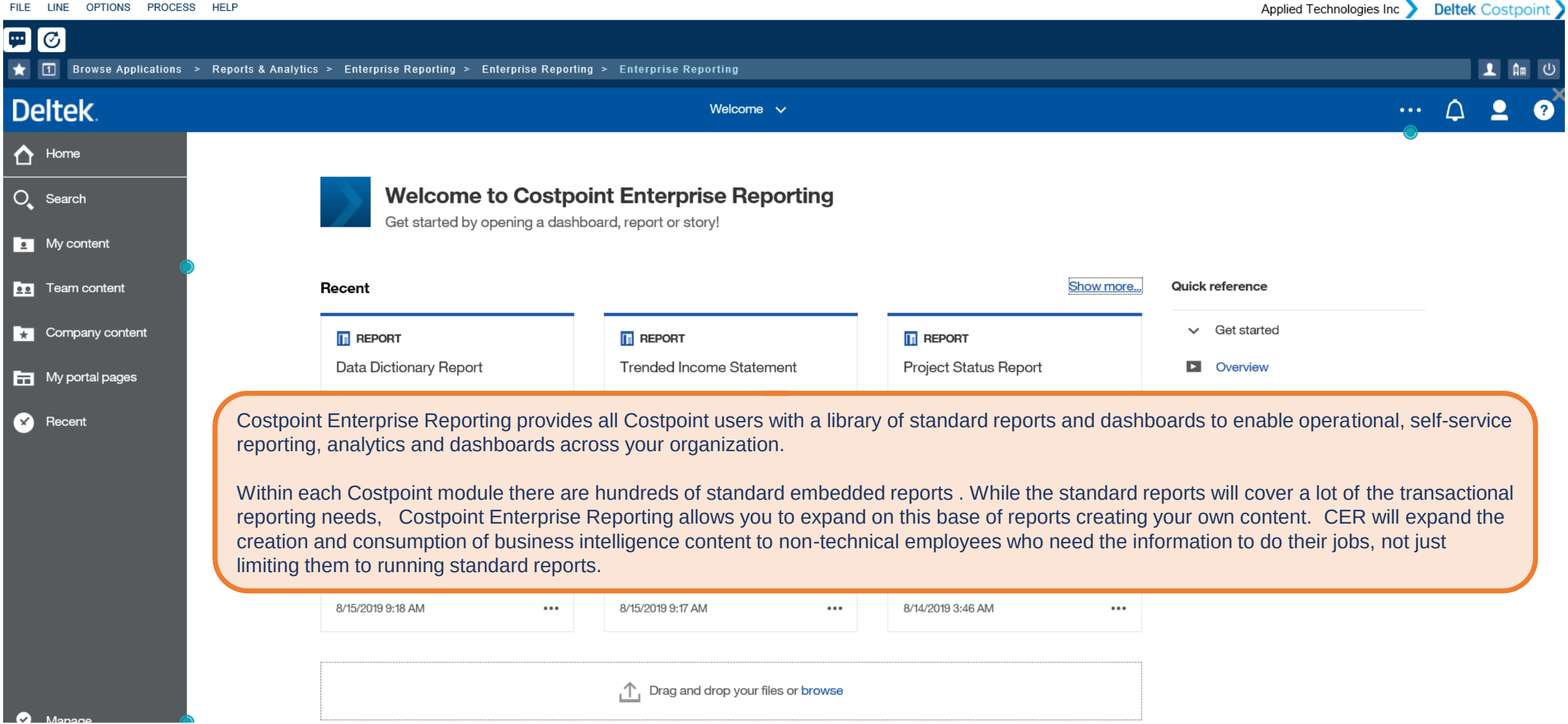
- 1. What is CER?
- 2. Template Reports
  - A. Projects
  - B. Planning
- 3. Dashboards
  - A. Projects
  - B. Planning
  - C. Executive
- 4. New Framework Models
  - A. Projects
  - B. Planning
  - C. Contracts
  - D. Accounts Receivable
  - E. General Ledger
- 5. Integrated Security in CER and Costpoint
  - A. Organization
  - B. Project Manager
  - C. Labor Suppression

Navigation:

- Use the **Page Down** key to proceed through the click-thru.
- Use the **Page Up** key to return to a prior slide.

Deltek

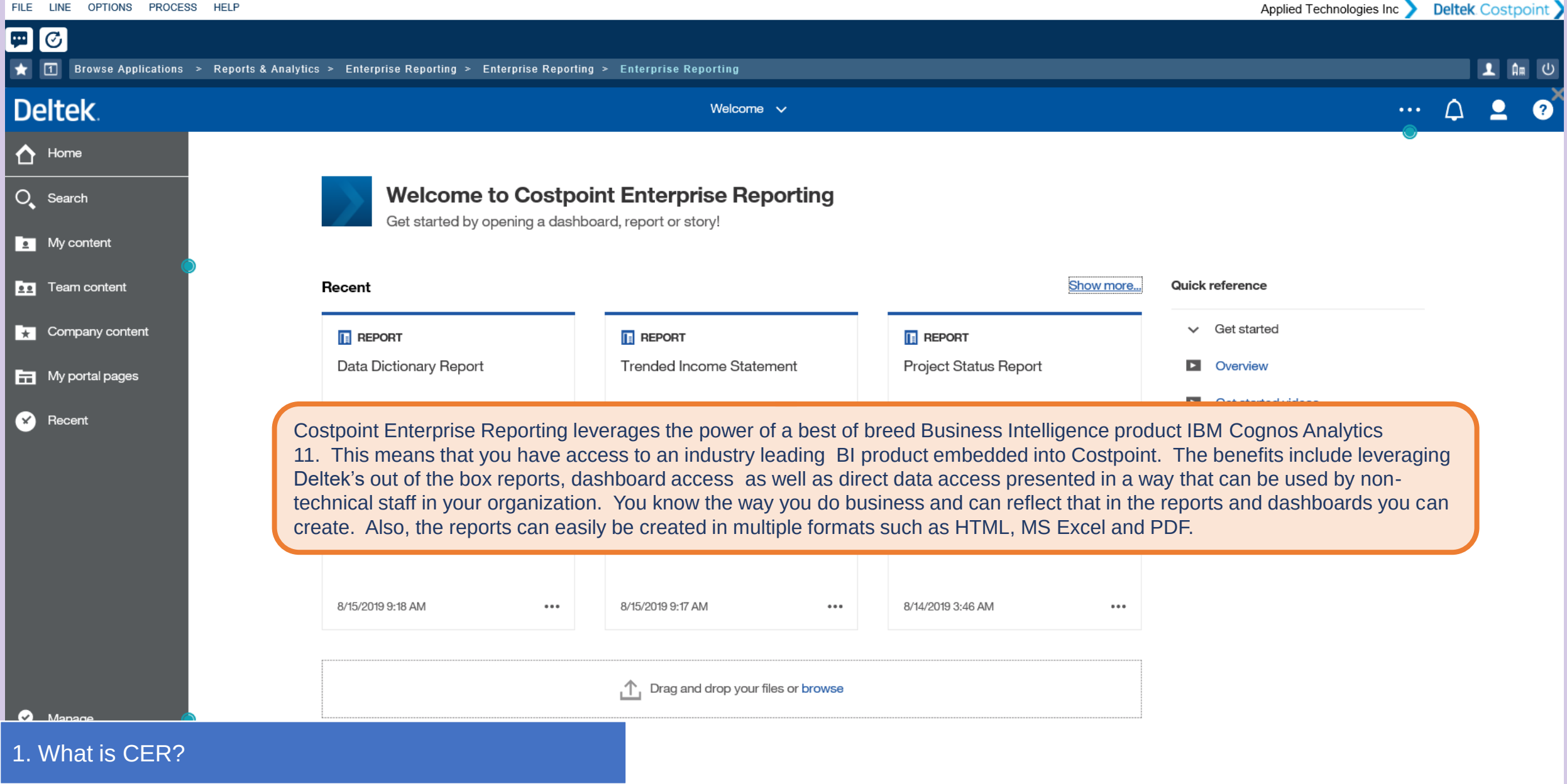
Best viewed in IE or Adobe PDF Reader.



Costpoint Enterprise Reporting provides all Costpoint users with a library of standard reports and dashboards to enable operational, self-service reporting, analytics and dashboards across your organization.

Within each Costpoint module there are hundreds of standard embedded reports . While the standard reports will cover a lot of the transactional reporting needs, Costpoint Enterprise Reporting allows you to expand on this base of reports creating your own content. CER will expand the creation and consumption of business intelligence content to non-technical employees who need the information to do their jobs, not just limiting them to running standard reports.

1. What is CER?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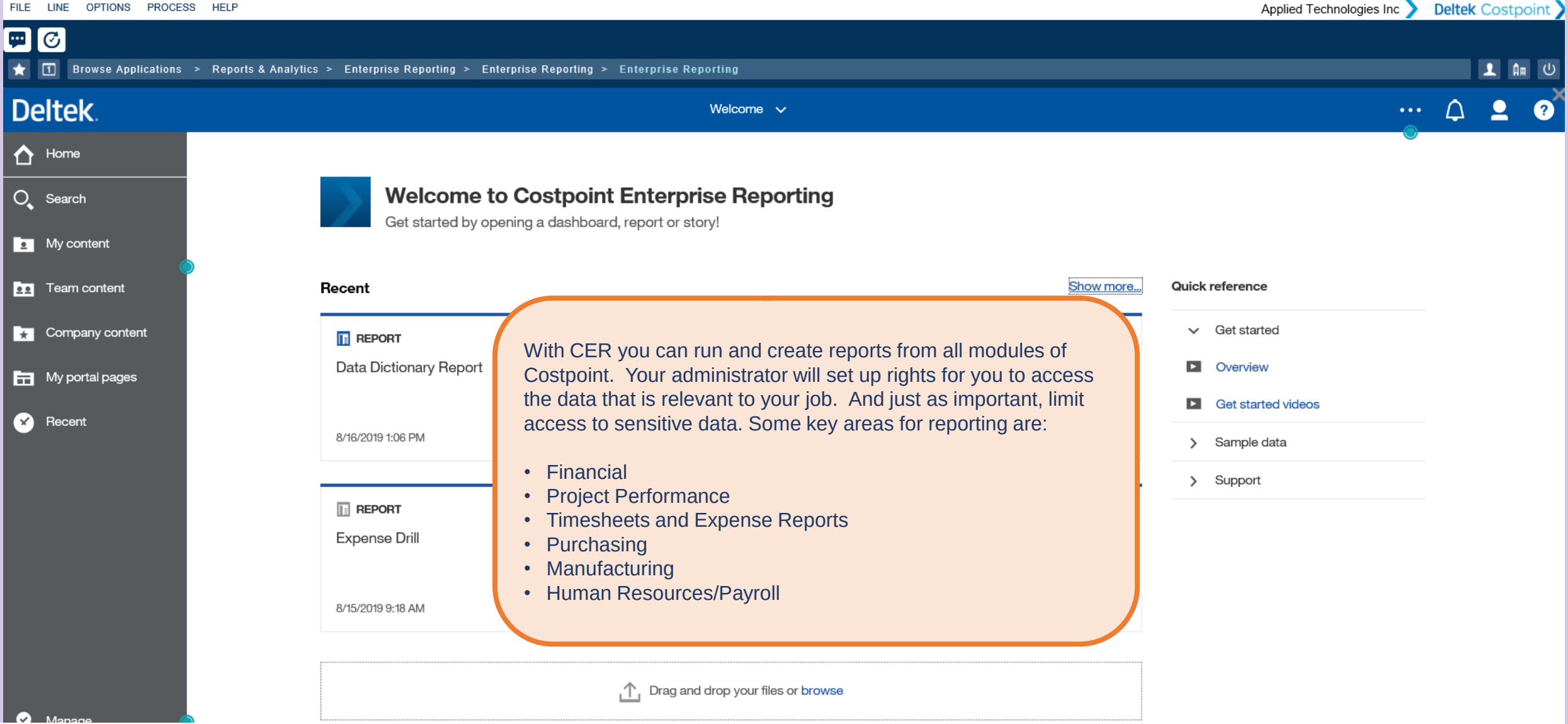
Costpoint Enterprise Reporting leverages the power of a best of breed Business Intelligence product IBM Cognos Analytics 11. This means that you have access to an industry leading BI product embedded into Costpoint. The benefits include leveraging Deltek's out of the box reports, dashboard access as well as direct data access presented in a way that can be used by non-technical staff in your organization. You know the way you do business and can reflect that in the reports and dashboards you can create. Also, the reports can easily be created in multiple formats such as HTML, MS Excel and PDF.

1. What is CER?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Get started videos
Sample data
Support
With CER you can run and create reports from all modules of Costpoint. Your administrator will set up rights for you to access the data that is relevant to your job. And just as important, limit access to sensitive data. Some key areas for reporting are:
• Financial
• Project Performance
• Timesheets and Expense Reports
• Purchasing
• Manufacturing
• Human Resources/Payroll

1. What is CER?

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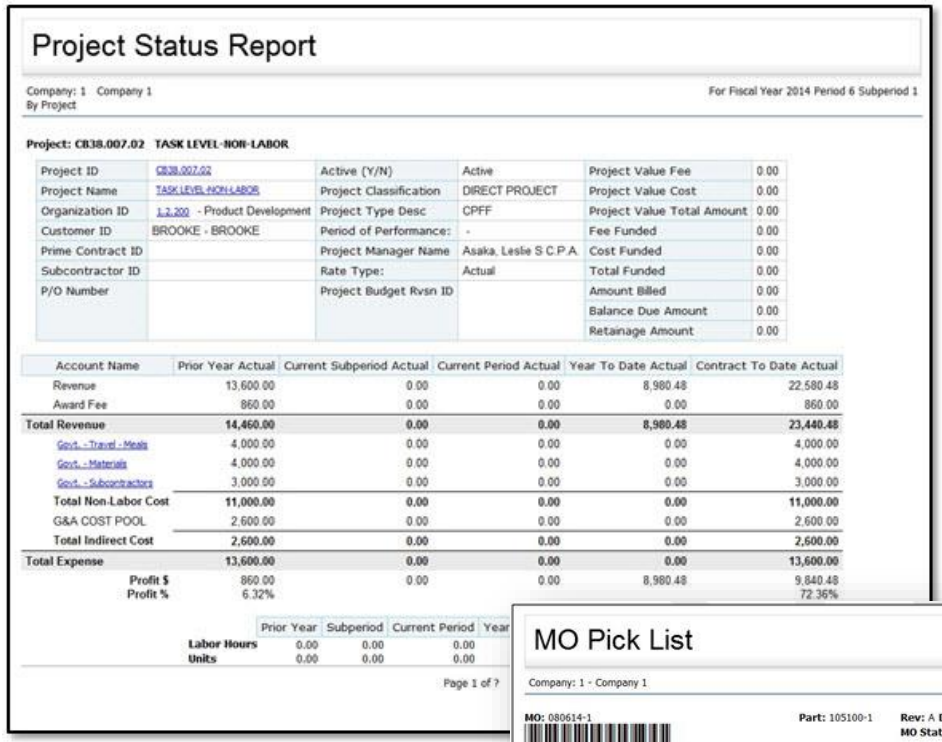
CER offers several report packages:
• Accounts Receivable
• Costpoint Enterprise Reporting (Core)
• Contracts
• CER for Budgeting & Planning
• CER for Costpoint Administration
• CER for Fixed Assets
• CER for HR and Payroll
• CER for Project Manufacturing
• CER for Shop Floor Time
• General Ledger
• SOX Controls Reporting
• Planning
• Projects
• Administration
• Incurred Cost Submission
Drag and drop your files or browse

1. What is CER?



Project Status Report

Company: 1 Company 1
By Project

For Fiscal Year 2014 Period 6 Subperiod 1

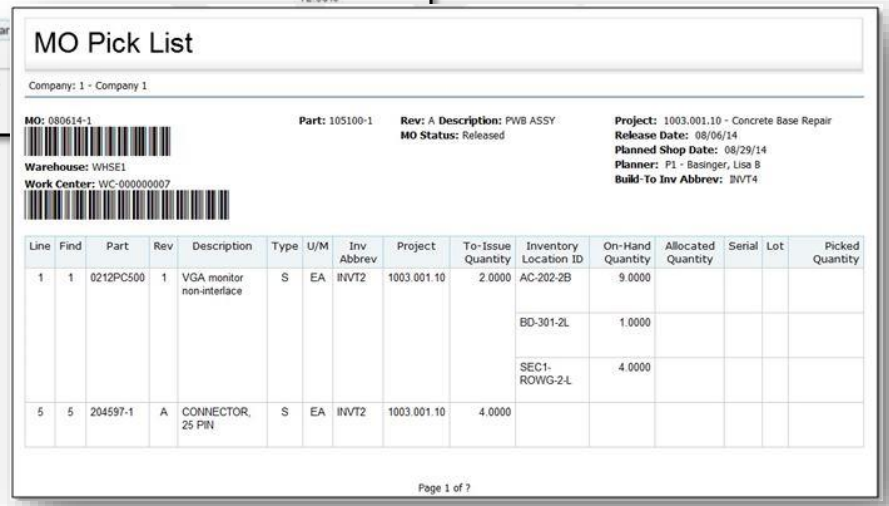
Project: CB38.007.02 TASK LEVEL-NON-LABOR

Project ID	CB38.007.02	Active (Y/N)	Active	Project Value Fee	0.00
Project Name	TASK LEVEL-NON-LABOR	Project Classification	DIRECT PROJECT	Project Value Cost	0.00
Organization ID	1.2.200 - Product Development	Project Type Desc	CPFF	Project Value Total Amount	0.00
Customer ID	BROOKE - BROOKE	Period of Performance:	-	Fee Funded	0.00
Prime Contract ID		Project Manager Name	Asaka, Leslie S C.P.A.	Cost Funded	0.00
Subcontractor ID		Rate Type:	Actual	Total Funded	0.00
P/O Number		Project Budget Rvsn ID		Amount Billed	0.00
				Balance Due Amount	0.00
				Retainage Amount	0.00

Account Name	Prior Year Actual	Current Subperiod Actual	Current Period Actual	Year To Date Actual	Contract To Date Actual
Revenue	13,600.00	0.00	0.00	8,980.48	22,580.48
Award Fee	860.00	0.00	0.00	0.00	860.00
Total Revenue	**14,460.00**	**0.00**	**0.00**	**8,980.48**	**23,440.48**
Govt. - Travel - Meals	4,000.00	0.00	0.00	0.00	4,000.00
Govt. - Materials	4,000.00	0.00	0.00	0.00	4,000.00
Govt. - Subcontractors	3,000.00	0.00	0.00	0.00	3,000.00
Total Non-Labor Cost	**11,000.00**	**0.00**	**0.00**	**0.00**	**11,000.00**
G&A COST POOL	2,600.00	0.00	0.00	0.00	2,600.00
Total Indirect Cost	**2,600.00**	**0.00**	**0.00**	**0.00**	**2,600.00**
Total Expense	**13,600.00**	**0.00**	**0.00**	**0.00**	**13,600.00**
Profit $	860.00	0.00	0.00	8,980.48	9,840.48
Profit %	6.32%				72.36%

	Prior Year	Subperiod	Current Period	Year
Labor Hours	0.00	0.00	0.00	
Units	0.00	0.00	0.00	

Page 1 of ?



MO Pick List

Company: 1 - Company 1

MO: 080614-1
Warehouse: WHSE1
Work Center: WC-000000007

Part: 105100-1 **Rev:** A **Description:** PWB ASSY
MO Status: Released

Project: 1003.001.10 - Concrete Base Repair
Release Date: 08/06/14
Planned Shop Date: 08/29/14
Planner: P1 - Basinger, Lisa B
Build-To Inv Abbrev: INVT4

Line	Find	Part	Rev	Description	Type	U/M	Inv Abbrev	Project	To-Issue Quantity	Inventory Location ID	On-Hand Quantity	Allocated Quantity	Serial	Lot	Picked Quantity
1	1	0212PC500	1	VGA monitor non-interface	S	EA	INVT2	1003.001.10	2.0000	AC-202-2B	9.0000				
										BD-301-2L	1.0000				
										SEC1-ROWG-2-L	4.0000				
5	5	204597-1	A	CONNECTOR, 25 PIN	S	EA	INVT2	1003.001.10	4.0000						

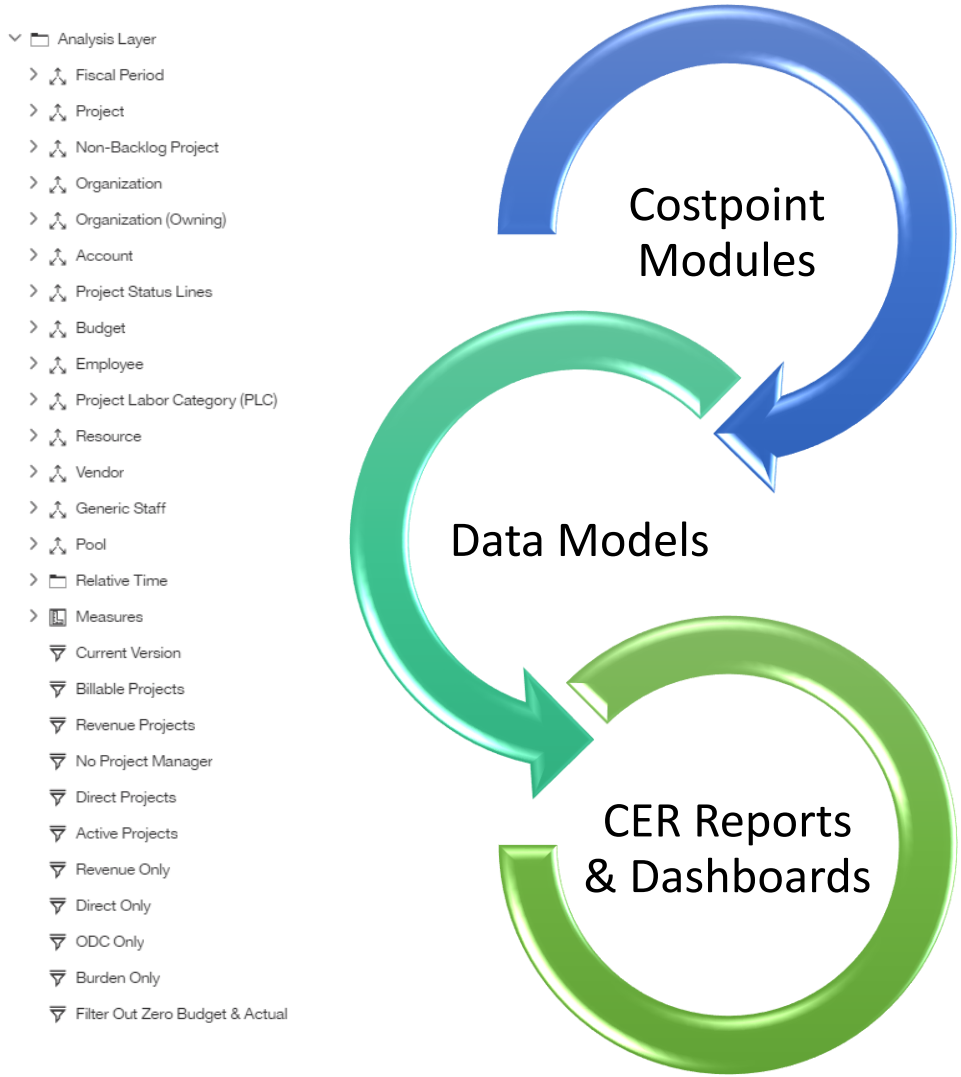
Page 1 of ?

Burdened Labor Costs by Project

		Current Period			YTD			ITD		
		Actual	EAC	Variance	Actual	EAC	Variance	Actual	EAC	Variance
Project: 10105 - Cybersecurity Diag & Mitg										
Account Level 1: 50 - Direct Labor										
50-100-20 - Direct Labor Corp Site										
Employee	Baker, Peggy	0.00	0.00	0.00	0.00	0.00	0.00	6,028.01	42,933.99	36,905.98
Employee	Boyd, Edward	0.00	0.00	0.00	0.00	0.00	0.00	9,583.72	53,991.30	44,407.58
Employee	Brown, Donald	0.00	0.00	0.00	3,226.85	0.00	(3,226.85)	73,976.57	84,237.39	10,260.82
Employee	Carlson, Justin	0.00	0.00	0.00	0.00	0.00	0.00	5,727.46	32,419.82	26,692.36
Employee	Carson, Michelle	0.00	0.00	0.00	1,459.07	0.00	(1,459.07)	53,071.75	57,980.16	4,908.41
Employee	Gomez, Anna	0.00	0.00	0.00	1,750.94	0.00	(1,750.94)	63,436.83	76,346.97	12,910.14
Employee	Henderson, Alex	0.00	0.00	0.00	3,676.90	0.00	(3,676.90)	84,445.62	91,845.32	7,399.70
Employee	Hunter, Margaret	0.00	0.00	0.00	0.00	0.00	0.00	5,777.44	36,758.37	30,980.93
Employee	Ingram, Duane	0.00	0.00	0.00	9,610.44	0.00	(9,610.44)	301,666.83	317,626.42	15,959.59
Employee	Mitchell, Martha	0.00	0.00	0.00	9,633.85	0.00	(9,633.85)	279,965.74	322,943.75	42,978.01
Employee	Montoya, Luis	0.00	0.00	0.00	6,128.27	0.00	(6,128.27)	129,030.94	102,228.67	(26,802.27)
Employee	Samson, Eli	0.00	0.00	0.00	1,750.94	0.00	(1,750.94)	157,661.48	202,202.82	44,541.34
Employee	Sherman, Belle	0.00	0.00	0.00	0.00	0.00	0.00	8,088.58	49,719.00	41,630.42
Employee	Simmons, Nancy	0.00	0.00	0.00	0.00	0.00	0.00	3,873.30	23,935.99	20,062.69
Employee	Slansky, Trevor	0.00	0.00	0.00	0.00	0.00	0.00	75,263.81	104,953.49	29,689.68
Employee	Taussig, Stephen	0.00	0.00	0.00	0.00	0.00	0.00	6,551.16	32,142.37	25,591.21
Employee	Watson, Jennifer	0.00	0.00	0.00	1,838.45	0.00	(1,838.45)	57,994.51	91,187.24	33,192.73
Employee	West, Kim	0.00	0.00	0.00	3,292.93	0.00	(3,292.93)	158,550.03	226,216.12	67,666.09
Employee	Wright, Ted	0.00	0.00	0.00	0.00	0.00	0.00	4,320.78	29,327.60	25,006.82
Employee	Zahn, Carl	0.00	0.00	0.00	0.00	0.00	0.00	4,385.28	18,110.36	13,725.08
Subtotal by Account 50-100-20 - Direct Labor Corp Site		**0.00**	**0.00**	**0.00**	**42,368.64**	**0.00**	**(42,368.64)**	**1,489,399.84**	**1,997,107.15**	**507,707.31**
Subtotal by Account Level 1 50 - Direct Labor		**0.00**	**0.00**	**0.00**	**42,368.64**	**0.00**	**(42,368.64)**	**1,489,399.84**	**1,997,107.15**	**507,707.31**
Total by Project 10105 - Cybersecurity Diag & Mitg		**0.00**	**0.00**	**0.00**	**42,368.64**	**0.00**	**(42,368.64)**	**1,489,399.84**	**1,997,107.15**	**507,707.31**

Costpoint Enterprise Reporting offers over a hundred reports within the various CER packages. Samples of these reports are the Project Status Reports, Burdened Labor Costs by Project, and MO Pick List. To see the complete list of CER reports and dashboards, click here to open the Deltek Costpoint Enterprise Reporting 7.2.3 CER Report List.

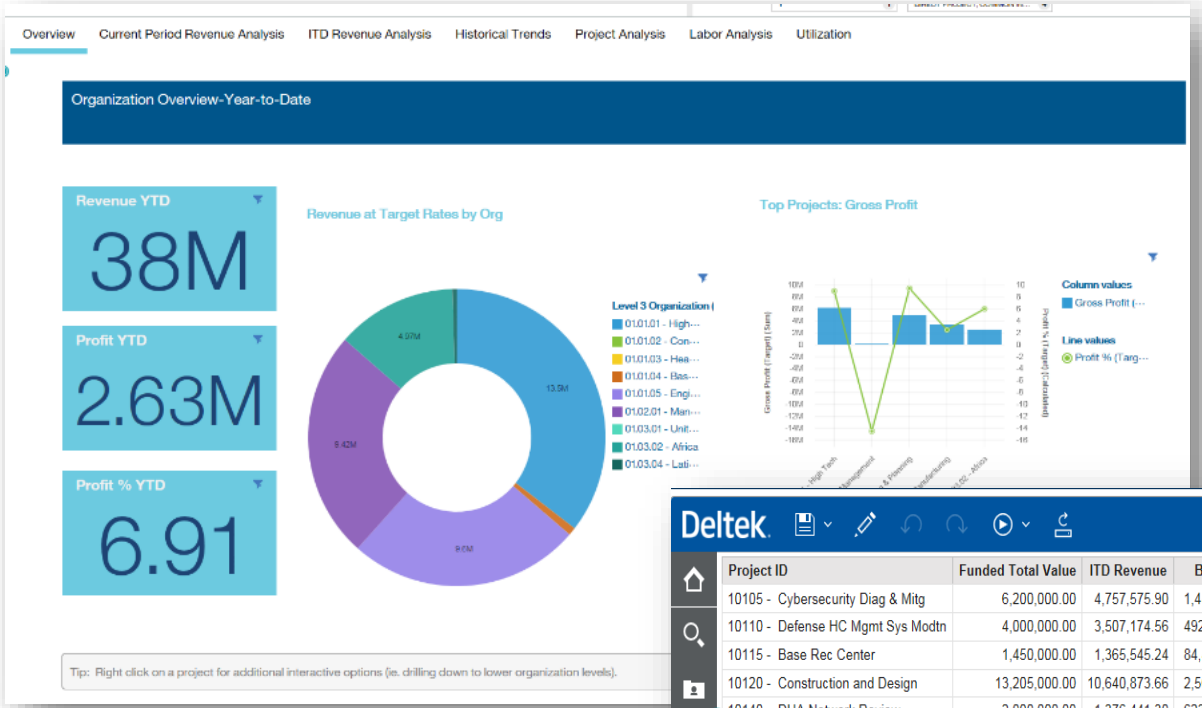
1. What is CER?



Deltek has created a framework for you to access your data without having to navigate a complicated table structure and have an understanding of how the data is joined together. Since the data models are part of Costpoint your reports and dashboards will have your information in real-time.

1. What is CER?

- Project Planning Analysis
  - Analysis Layer
    - Fiscal Period
    - Project
    - Non-Backlog Project
    - Organization
    - Organization (Owning)
    - Account
    - Project Status Lines
    - Budget
    - Employee
    - Project Labor Category (PLC)
    - Resource
    - Vendor
    - Generic Staff
    - Pool
    - Relative Time
    - Measures
      - Current Version
      - Billable Projects
      - Revenue Projects
      - No Project Manager
      - Direct Projects
      - Active Projects
      - Revenue Only
      - Direct Only
      - ODC Only
      - Burden Only
      - Filter Out Zero Budget & Actual

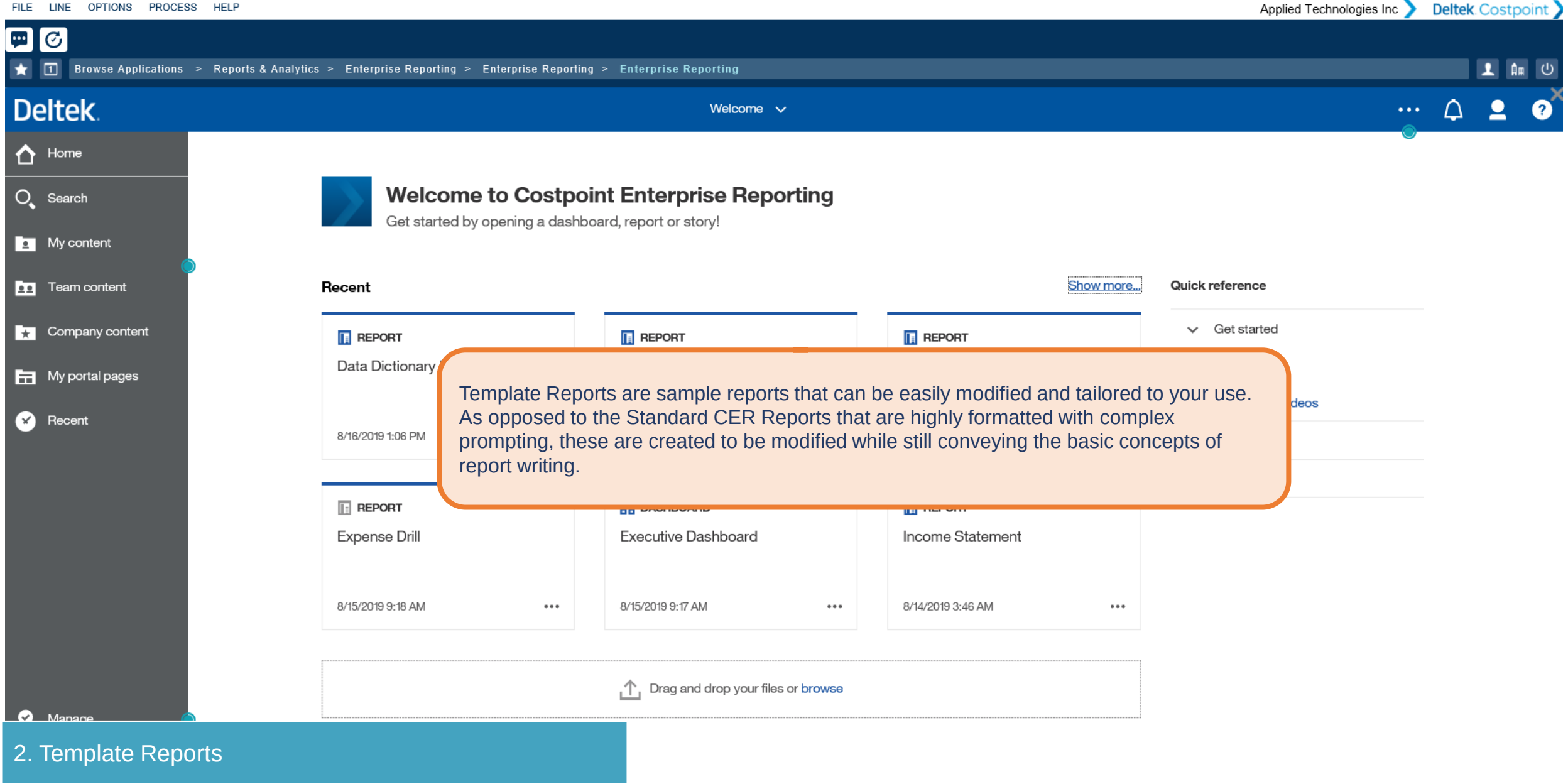


Here is an example of a Project Analysis model where non-technical users can create all kinds of project performance dashboards and reports as shown here. Data can be accessed from all areas of Costpoint including Time and Expense and Project Planning.

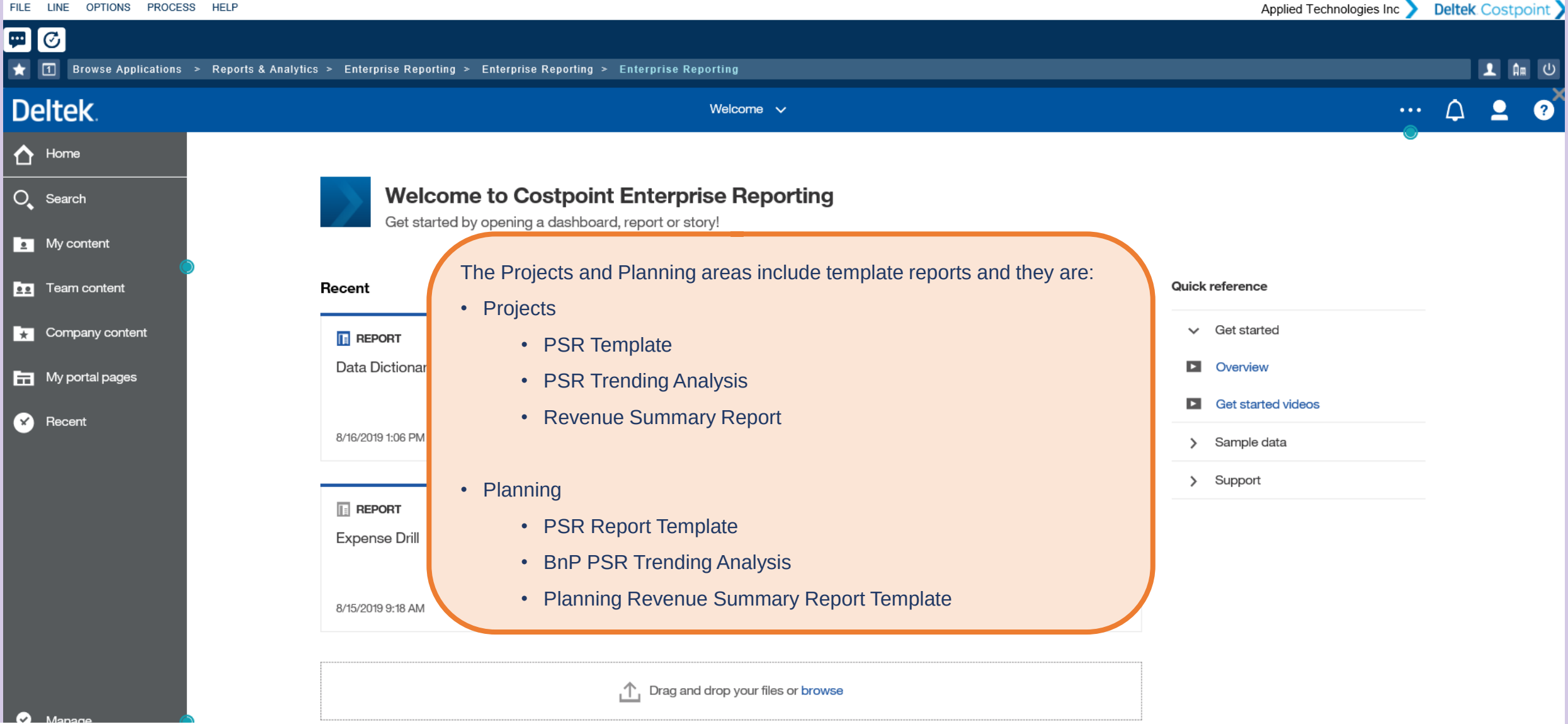
Deltek — Planning Revenue Summary Report Template

Project ID	Funded Total Value	ITD Revenue	Backlog	ITD Direct Cost	ITD Indirect Cost	ITD Profit	ITD Profit%
10105 - Cybersecurity Diag & Mitg	6,200,000.00	4,757,575.90	1,442,424.10	2,840,891.65	31,737.53	1,884,946.72	39.62%
10110 - Defense HC Mgmt Sys Modtn	4,000,000.00	3,507,174.56	492,825.44	2,099,833.99	0.00	1,407,340.57	40.13%
10115 - Base Rec Center	1,450,000.00	1,365,545.24	84,454.76	579,301.77	29,677.47	756,566.00	55.40%
10120 - Construction and Design	13,205,000.00	10,640,873.66	2,564,126.34	7,634,537.58	0.00	3,006,336.08	28.25%
10140 - DHA Network Review	2,000,000.00	1,376,441.30	623,558.70	842,782.87	0.00	533,658.43	38.77%
10150 - Surveillance Services	400,000.00	892,464.22	-492,464.22	577,645.24	1,703.70	313,115.28	35.08%
10160 - Airborne Early Warn Radar	16,950,000.00	15,060,756.39	1,889,243.61	9,515,055.02	116,854.00	5,428,847.37	36.05%
10180 - Health Svcs Policy Devel	800,000.00	799,252.00	748.00	382,773.94	0.00	416,478.06	52.11%
10200 - Global Cmnd Satelite Supt	5,300,000.00	4,911,704.33	388,295.67	3,664,586.84	10,918.00	1,236,199.49	25.17%
10210 - Mesquite Solar Powr Plant	2,000,000.00	1,183,961.45	816,038.55	621,670.33	0.00	562,291.12	47.49%
10220 - NETCENTS II	34,625,000.00	28,259,115.90	6,365,884.10	18,064,586.83	61,135.64	10,133,393.43	35.86%
10225 - T&M_Schedule_Combo	256,000.00	102,865.40	153,134.60	46,086.70	16,345.35	40,433.35	39.31%
10250 - USAID Program Management	3,400,000.00	4,812,714.77	-1,412,714.77	3,294,096.35	1,826,104.22	-307,485.80	-6.39%
10280 - IT Development Plan	1,450,000.00	1,341,529.80	108,470.20	869,826.23	0.00	471,703.57	35.16%
10300 - Navy Modeling & Simulatn	21,800,000.00	19,914,481.44	1,885,518.56	13,730,161.89	1,250.00	6,183,069.55	31.05%
10370 - IT Staff Augmentation	1,250,000.00	1,094,289.10	155,710.90	472,350.94	0.00	621,938.16	56.83%
10400 - Navy Unmanned Air Systems	3,000,000.00	2,790,000.00	210,000.00	1,731,943.43	14,226.90	1,043,829.67	37.41%
10500 - ACRN Hybrid Project	4,031,000.00	3,197,240.76	833,759.24	1,535,618.33	26,159.68	1,635,462.75	51.15%
10600 - NG Satellite Components	5,300,000.00	4,214,110.76	1,085,889.24	2,037,476.59	2,586.14	2,174,048.03	51.59%
10610 - Base Ops Support Svcs	2,650,000.00	2,294,400.90	355,599.10	1,303,536.20	0.00	990,864.70	43.19%

1. What is CER?



2. Template Reports



2. Template Reports

PSR Template

Project	Revenue/Expense/Profit	PSR Line Description	Account	PTD	PTD Budget	PTD Variance	ITD	ITD Budget	ITD Variance
10105 - Cybersecurity Diag & Mitg	Revenue	Revenue	Revenue	(3,927.49)	0.00	3,927.49	4,791,749.69	1,200,239.27	(3,591,510.42)
	Expense	Direct Labor	50 Direct Labor	0.00	0.00	0.00	1,628,497.86	412,956.99	(1,215,540.87)
		Direct Non-Labor	52 Subs & Consultants	0.00	0.00	0.00	205,797.00	0.00	(205,797.00)
			54 Manufacturing Expenses	0.00	0.00	0.00	358,517.28	164,904.75	(193,612.53)
			53 Other Direct Costs	0.00	0.00	0.00	1,500.00	0.00	(1,500.00)
			51 Travel	0.00	0.00	0.00	614,841.98	119,642.59	(495,199.39)
		Indirect Expenses	GENERAL & ADMINISTRATIVE	(288.19)	0.00	288.19	437,380.37	0.00	(437,380.37)
			Fringe Benefits	(2,878.53)	0.00	2,878.53	504,699.44	0.00	(504,699.44)
			OH Applied Service Corp	(573.75)	0.00	573.75	812,337.19	0.00	(812,337.19)
	Profit	Profit Margin		(187.02)	0.00	187.02	228,178.57	502,734.94	274,556.37
10110 - Defense HC Mgmt Sys Modtn	Revenue	Revenue	Revenue	0.00	0.00	0.00	3,506,844.52	0.00	(3,506,844.52)
	Expense	Direct Labor	50 Direct Labor	0.00	0.00	0.00	892,577.02	0.00	(892,577.02)
		Direct Non-Labor	51 Travel	0.00	0.00	0.00	219,940.64	0.00	(219,940.64)
			52 Subs & Consultants	0.00	0.00	0.00	987,316.33	0.00	(987,316.33)
		Indirect Expenses	OH Applied Service Corp	0.00	0.00	0.00	230,019.09	0.00	(230,019.09)
			GENERAL & ADMINISTRATIVE	0.00	0.00	0.00	319,907.90	0.00	(319,907.90)
			Fringe Benefits	0.00	0.00	0.00	274,528.33	0.00	(274,528.33)
			OH Applied Foundation CL	0.00	0.00	0.00	89,573.76	0.00	(89,573.76)
			OH Applied Foundation CO	0.00	0.00	0.00	174,711.45	0.00	(174,711.45)

Top Page up Page down Bottom

The PSR Template is created from the Project Reporting model. It is a very basic PSR in the standard PSR format with prompting.

To open the PSR Template, go to **Team Content » Projects » Reports » PSR Template**.

			2017-01	2017-02	2017-03	2017-04	2017-05	2017-06	2017-07	2017-08	2017-09	2017-10	2017-11	2017-12
10105 - Cybersecurity Diag & Mitg	Revenue	Actual (at Actual Rate)	92,310.33	62,147.2	6,830.2	-1,631.65	-30.87	141.8	694.95	-25.63	171.46	13.44	615.16	-3,927.49
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Variance (at Actual Rate)	92,310.33	62,147.2	6,830.2	-1,631.65	-30.87	141.8	694.95	-25.63	171.46	13.44	615.16	-3,927.49
	Direct Labor	Actual (at Actual Rate)	26,973.18	13,486.55	0	0	0	0	0	0	0	0	0	0
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Variance (at Actual Rate)	26,973.18	13,486.55	0	0	0	0	0	0	0	0	0	0
	Direct Non-Labor	Actual (at Actual Rate)	30,076.27	30,076.27	0	0	0	0	0	0	0	0	0	0
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Variance (at Actual Rate)	30,076.27	30,076.27	0	0	0	0	0	0	0	0	0	0
	Indirect Expenses	Actual (at Actual Rate)	30,865.15	15,624.98	6,504.95	-1,553.95	-29.4	135.05	661.86	-24.42	163.3	12.79	585.88	-3,740.47
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Variance (at Actual Rate)	30,865.15	15,624.98	6,504.95	-1,553.95	-29.4	135.05	661.86	-24.42	163.3	12.79	585.88	-3,740.47
	Cost of Money	Actual (at Actual Rate)	0	0	0	0	0	0	0	0	0	0	0	0
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Variance (at Actual Rate)	0	0	0	0	0	0	0	0	0	0	0	0
	Profit	Actual (at Actual Rate)	4,395.73	2,959.4	325.25	-77.7	-1.47	6.75	33.09	-1.21	8.16	0.65	29.28	-187.02
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		Variance (at Actual Rate)	4,395.73	2,959.4	325.25	-77.7	-1.47	6.75	33.09	-1.21	8.16	0.65	29.28	-187.02
10110 - Defense HC Mgmt Sys Modtn	Revenue	Actual (at Actual Rate)	0	0	0	0	0	0	0	0	0	0	0	0
		Budget	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Top Page up Page down Bottom

The PSR Trending Analysis is created from the Project Analysis model. This report template shows how the pre-determined time analysis dimension can be used for trending PSR data in a report.

To open the PSR Trending Analysis, go to **Team Content » Projects » Reports » PSR Trending Analysis**.

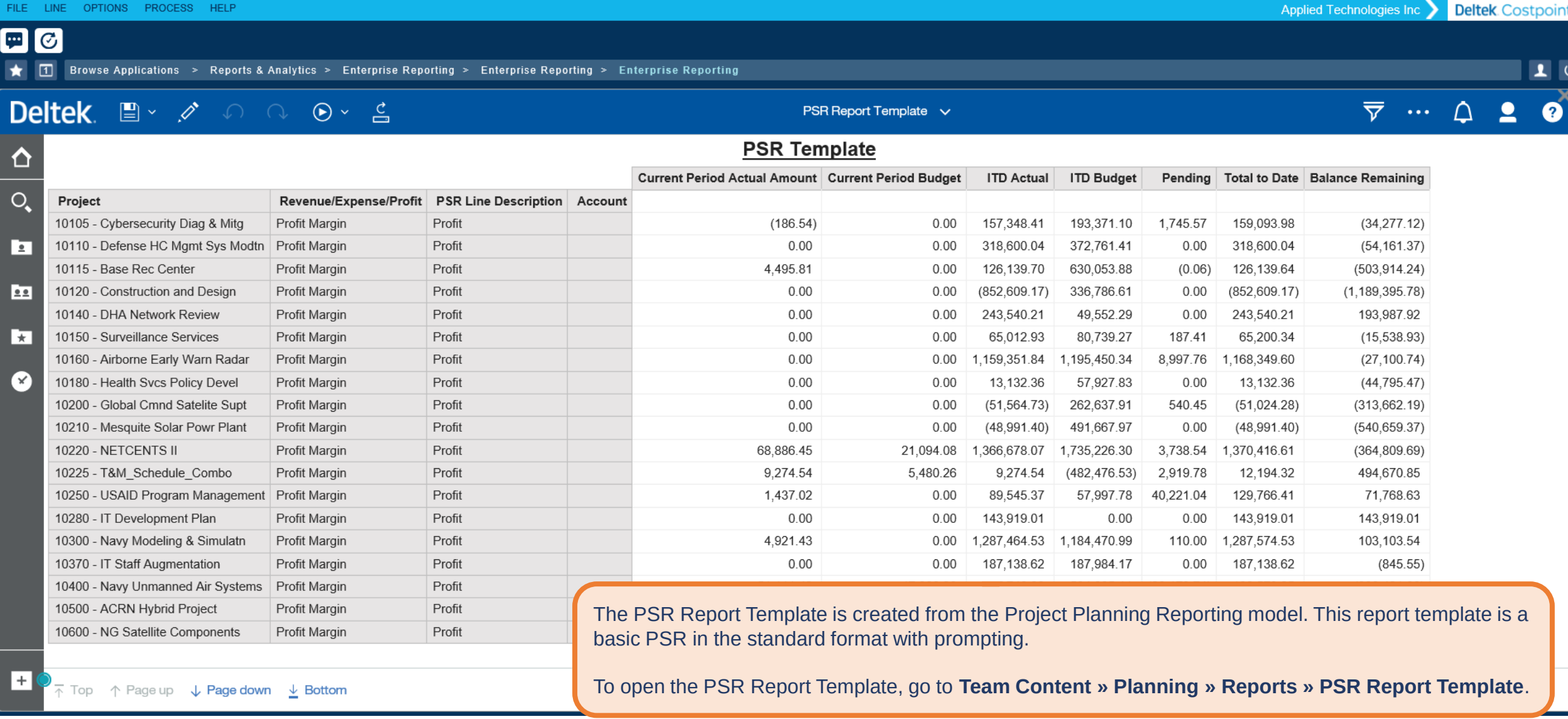
Revenue Summary Report Template

Project	Owning Organization	Total Funded	ITD Revenue	Backlog	ITD Costs	ITD COM	ITD Profit	ITD Profit %
10105 - Cybersecurity Diag & Mitg	01.01.01 High Tech	15,600,000.00	4,791,749.69	10,808,250.31	4,563,571.12	0.00	228,178.57	4.76%
10110 - Defense HC Mgmt Sys Modtn	01.01.03 Health Services	8,000,000.00	3,506,844.52	4,493,155.48	3,188,574.52	0.00	318,270.00	9.08%
10115 - Base Rec Center	01.02.01 Manufacturing	2,900,000.00	1,326,993.59	1,573,006.41	1,180,236.50	0.00	146,757.09	11.06%
10120 - Construction and Design	01.01.01 High Tech	39,615,000.00	12,290,873.66	27,324,126.34	11,493,482.83	0.00	797,390.83	6.49%
10140 - DHA Network Review	01.01.01 High Tech	5,350,000.00	1,374,962.00	3,975,038.00	1,132,901.09	0.00	242,060.91	17.60%
10150 - Surveillance Services	01.01.05 Engineering & Planning	800,000.00	898,273.92	(98,273.92)	825,389.80	0.00	72,884.12	8.11%
10160 - Airborne Early Warn Radar	01.02.01 Manufacturing	34,600,000.00	14,914,213.00	19,685,787.00	13,604,689.61	0.00	1,309,523.39	8.78%
10180 - Health Svcs Policy Devel	01.01.03 Health Services	1,600,000.00	800,000.00	800,000.00	786,119.64	0.00	13,880.36	1.74%
10200 - Global Cmnd Satelite Supt	01.01.05 Engineering & Planning	10,600,000.00	4,928,132.05	5,671,867.95	4,950,718.81	0.00	(22,586.76)	(0.46%)
10210 - Mesquite Solar Powr Plant	01.01.02 Construction Management	2,000,000.00	2,000,000.00	0.00	1,232,952.85	0.00	767,047.15	38.35%
10220 - NETCENTS II	01.01.01 High Tech	100,000,000.00	28,225,465.14	71,774,534.86	26,768,283.78	0.00	1,457,181.36	5.16%
10225 - T&M_Schedule_Combo	01.01.05 Engineering & Planning	256,000.00	66,149.00	189,851.00	56,874.51	0.00	9,274.49	14.02%
10250 - USAID Program Management	01.03.04 Latin America	6,800,000.00	2,725,556.35	4,074,443.65	2,671,895.76	0.00	53,660.59	1.97%
10280 - IT Development Plan	01.01.01 High Tech	2,900,000.00	1,341,529.80	1,558,470.20	1,197,610.79	0.00	143,919.01	10.73%
10300 - Navy Modeling & Simulatn	01.01.05 Engineering & Planning	43,600,000.00	20,076,186.49	23,523,813.51	18,625,533.02	0.00	1,450,653.47	7.23%
10370 - IT Staff Augmentation	01.01.01 High Tech	2,500,000.00	1,094,289.10	1,405,710.90	907,150.48	0.00	187,138.62	17.10%
10400 - Navy Unmanned Air Systems	01.01.05 Engineering & Planning	6,000,000.00	2,790,000.00	3,210,000.00	2,562,254.16	0.00	227,745.84	8.16%
10500 - ACRN Hybrid Project	01.01.05 Engineering & Planning	4,031,000.00	3,154,308.21	876,691.79	2,914,918.45	0.00	239,389.76	7.59%
10600 - NG Satellite Components	01.02.01 Manufacturing	9,550,000.00	4,441,073.15	5,108,926.85	4,182,383.12	0.00	258,690.03	5.82%

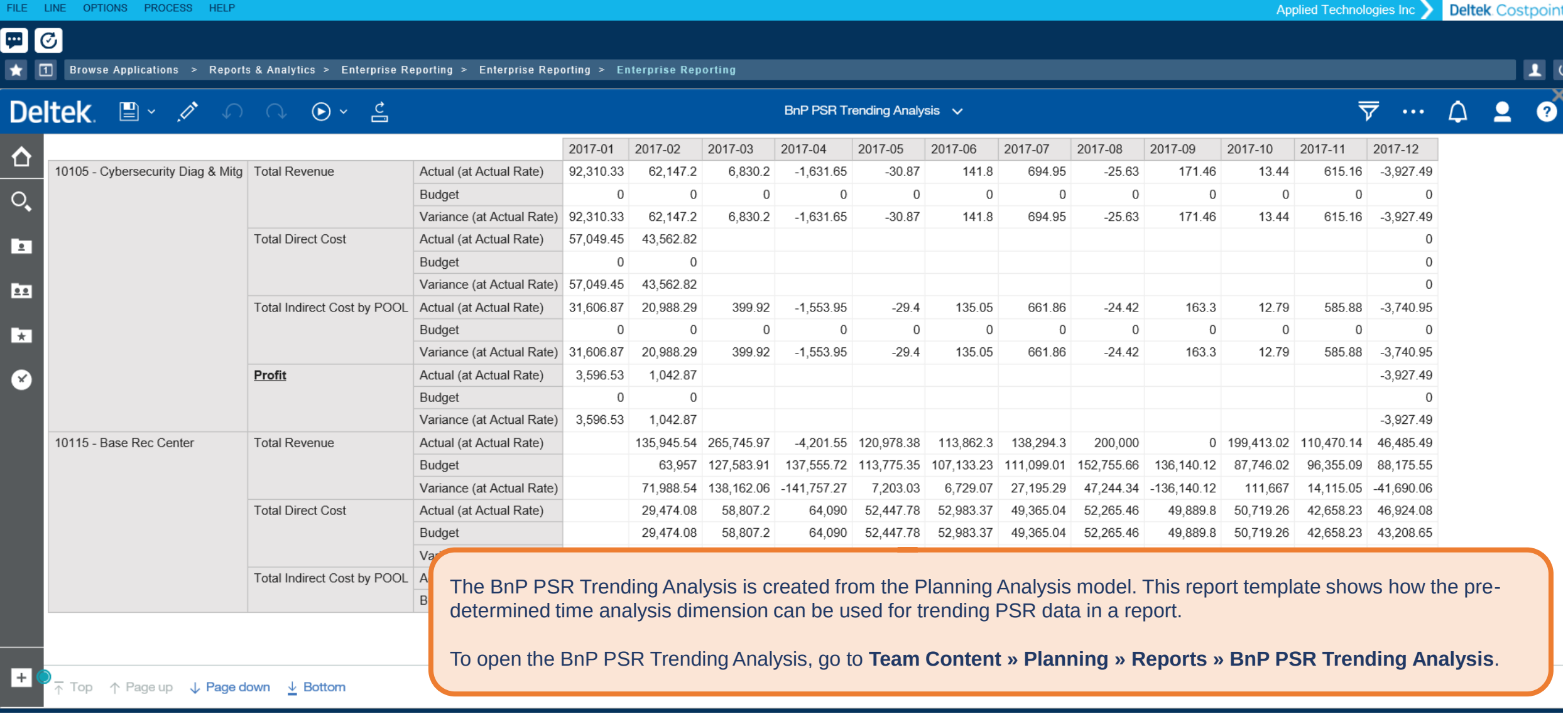
Top Page up Page down

The Revenue Summary Report Template is created from the Project Reporting model. This report template is a very basic Revenue Summary in the standard format with prompting.

To open the Revenue Summary Report Template, go to **Team Content » Projects » Reports » Revenue Summary Report Template**.



2. Template Reports > B. Planning



			2017-01	2017-02	2017-03	2017-04	2017-05	2017-06	2017-07	2017-08	2017-09	2017-10	2017-11	2017-12
10105 - Cybersecurity Diag & Mitg	Total Revenue	Actual (at Actual Rate)	92,310.33	62,147.2	6,830.2	-1,631.65	-30.87	141.8	694.95	-25.63	171.46	13.44	615.16	-3,927.49
		Budget	0	0	0	0	0	0	0	0	0	0	0	0
		Variance (at Actual Rate)	92,310.33	62,147.2	6,830.2	-1,631.65	-30.87	141.8	694.95	-25.63	171.46	13.44	615.16	-3,927.49
	Total Direct Cost	Actual (at Actual Rate)	57,049.45	43,562.82										0
		Budget	0	0										0
		Variance (at Actual Rate)	57,049.45	43,562.82										0
	Total Indirect Cost by POOL	Actual (at Actual Rate)	31,606.87	20,988.29	399.92	-1,553.95	-29.4	135.05	661.86	-24.42	163.3	12.79	585.88	-3,740.95
		Budget	0	0	0	0	0	0	0	0	0	0	0	0
		Variance (at Actual Rate)	31,606.87	20,988.29	399.92	-1,553.95	-29.4	135.05	661.86	-24.42	163.3	12.79	585.88	-3,740.95
	Profit	Actual (at Actual Rate)	3,596.53	1,042.87										-3,927.49
		Budget	0	0										0
		Variance (at Actual Rate)	3,596.53	1,042.87										-3,927.49
10115 - Base Rec Center	Total Revenue	Actual (at Actual Rate)		135,945.54	265,745.97	-4,201.55	120,978.38	113,862.3	138,294.3	200,000	0	199,413.02	110,470.14	46,485.49
		Budget		63,957	127,583.91	137,555.72	113,775.35	107,133.23	111,099.01	152,755.66	136,140.12	87,746.02	96,355.09	88,175.55
		Variance (at Actual Rate)		71,988.54	138,162.06	-141,757.27	7,203.03	6,729.07	27,195.29	47,244.34	-136,140.12	111,667	14,115.05	-41,690.06
	Total Direct Cost	Actual (at Actual Rate)		29,474.08	58,807.2	64,090	52,447.78	52,983.37	49,365.04	52,265.46	49,889.8	50,719.26	42,658.23	46,924.08
		Budget		29,474.08	58,807.2	64,090	52,447.78	52,983.37	49,365.04	52,265.46	49,889.8	50,719.26	42,658.23	43,208.65
		Va												
	Total Indirect Cost by POOL	A												
		B												

The BnP PSR Trending Analysis is created from the Planning Analysis model. This report template shows how the pre-determined time analysis dimension can be used for trending PSR data in a report.

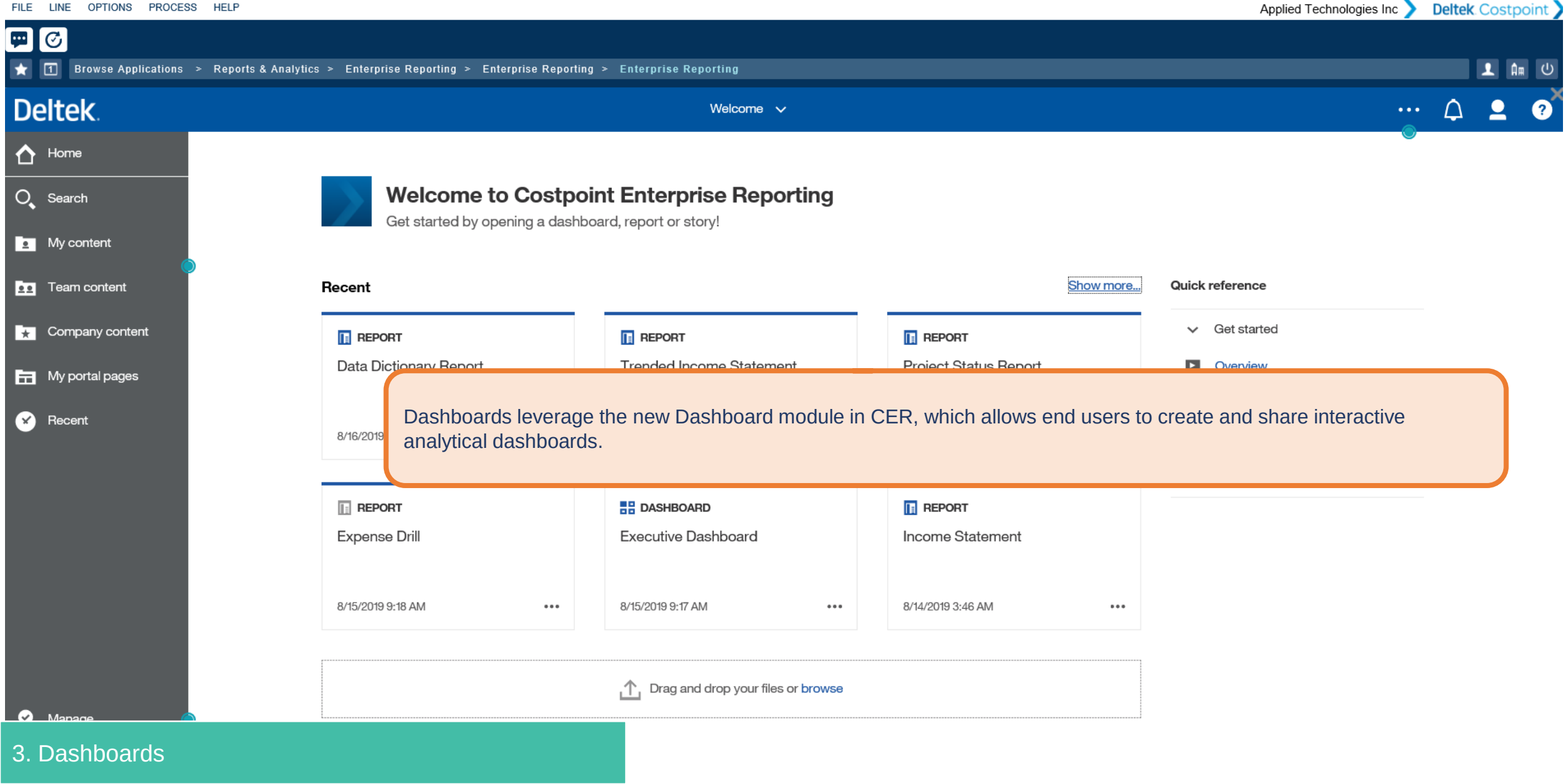
To open the BnP PSR Trending Analysis, go to **Team Content » Planning » Reports » BnP PSR Trending Analysis**.

Project ID	Funded Total Value	ITD Revenue	Backlog	ITD Direct Cost	ITD Indirect Cost	ITD Profit	ITD Profit%
10105 - Cybersecurity Diag & Mitg	6,200,000.00	4,757,575.90	1,442,424.10	2,840,891.65	31,737.53	1,884,946.72	39.62%
10110 - Defense HC Mgmt Sys Modtn	4,000,000.00	3,507,174.56	492,825.44	2,099,833.99	0.00	1,407,340.57	40.13%
10115 - Base Rec Center	1,450,000.00	1,365,545.24	84,454.76	579,301.77	29,677.47	756,566.00	55.40%
10120 - Construction and Design	13,205,000.00	10,640,873.66	2,564,126.34	7,634,537.58	0.00	3,006,336.08	28.25%
10140 - DHA Network Review	2,000,000.00	1,376,441.30	623,558.70	842,782.87	0.00	533,658.43	38.77%
10150 - Surveillance Services	400,000.00	892,464.22	-492,464.22	577,645.24	1,703.70	313,115.28	35.08%
10160 - Airborne Early Warn Radar	16,950,000.00	15,060,756.39	1,889,243.61	9,515,055.02	116,854.00	5,428,847.37	36.05%
10180 - Health Svcs Policy Devel	800,000.00	799,252.00	748.00	382,773.94	0.00	416,478.06	52.11%
10200 - Global Cmnd Satelite Supt	5,300,000.00	4,911,704.33	388,295.67	3,664,586.84	10,918.00	1,236,199.49	25.17%
10210 - Mesquite Solar Powr Plant	2,000,000.00	1,183,961.45	816,038.55	621,670.33	0.00	562,291.12	47.49%
10220 - NETCENTS II	34,625,000.00	28,259,115.90	6,365,884.10	18,064,586.83	61,135.64	10,133,393.43	35.86%
10225 - T&M_Schedule_Combo	256,000.00	102,865.40	153,134.60	46,086.70	16,345.35	40,433.35	39.31%
10250 - USAID Program Management	3,400,000.00	4,812,714.77	-1,412,714.77	3,294,096.35	1,826,104.22	-307,485.80	-6.39%
10280 - IT Development Plan	1,450,000.00	1,341,529.80	108,470.20	869,826.23	0.00	471,703.57	35.16%
10300 - Navy Modeling & Simulatn	21,800,000.00	19,914,481.44	1,885,518.56	13,730,161.89	1,250.00	6,183,069.55	31.05%
10370 - IT Staff Augmentation	1,250,000.00	1,094,289.10	155,710.90	472,350.94	0.00	621,938.16	56.83%
10400 - Navy Unmanned Air Systems	3,000,000.00	2,790,000.00	210,000.00	1,731,943.43	14,226.90	1,043,829.67	37.41%
10500 - ACRN Hybrid Project	4,031,000.00	3,197,240.76	833,759.24	1,535,618.33	26,159.68	1,635,462.75	51.15%
10600 - NG Satellite Components	5,300,000.00	4,214,110.76	1,085,889.24	2,037,476.59	2,586.14	2,174,048.03	51.59%
10610 - Base Ops Support Svcs	2,650,000.00	2,294,400.90	355,599.10	1,303,536.20	0.00	990,864.70	43.19%

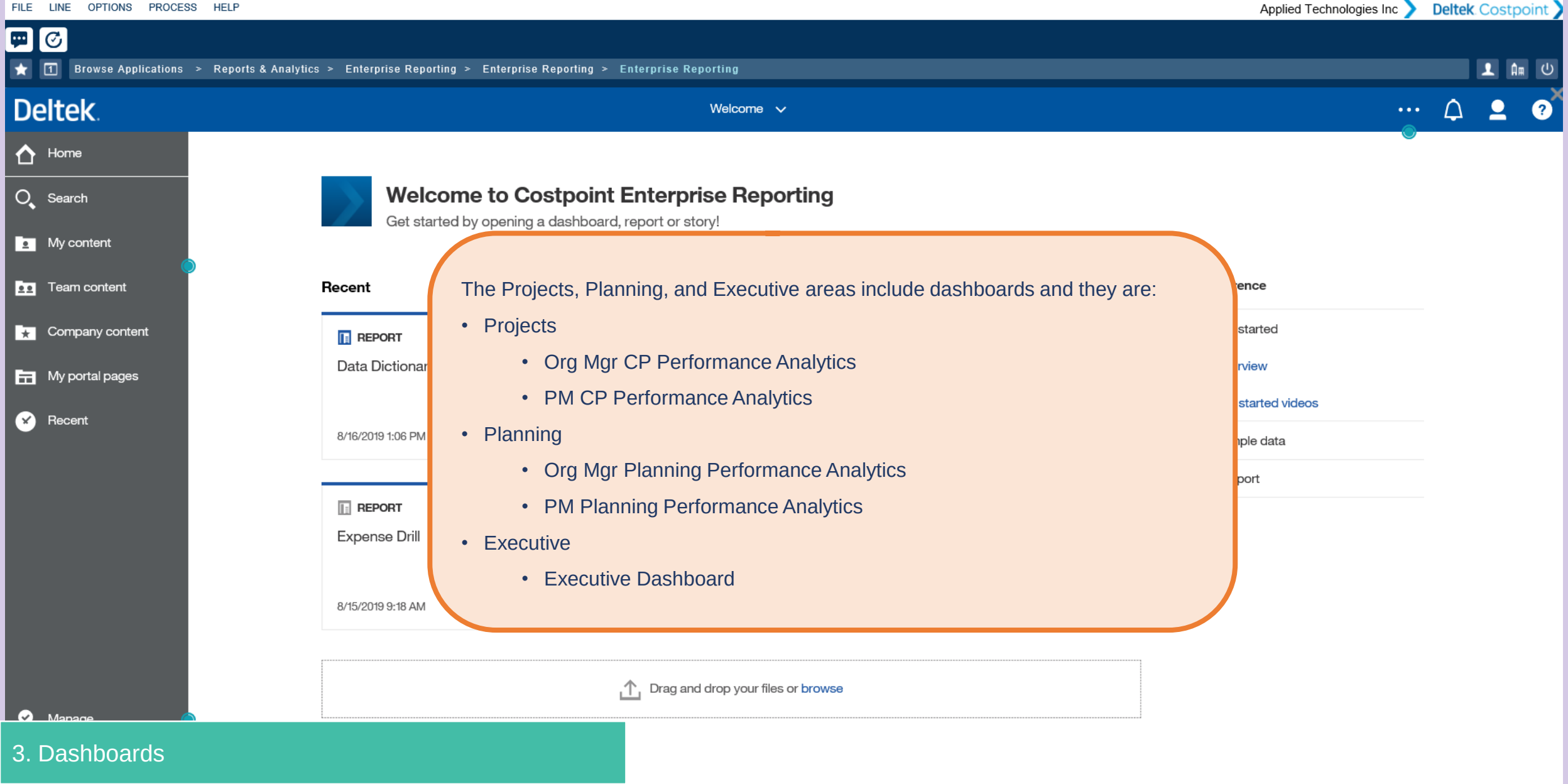
Top Page up Page down Bottom

The Planning Revenue Summary Report Template is created from the Project Planning Reporting model. This report is a very basic Revenue Summary in the standard format with prompting.

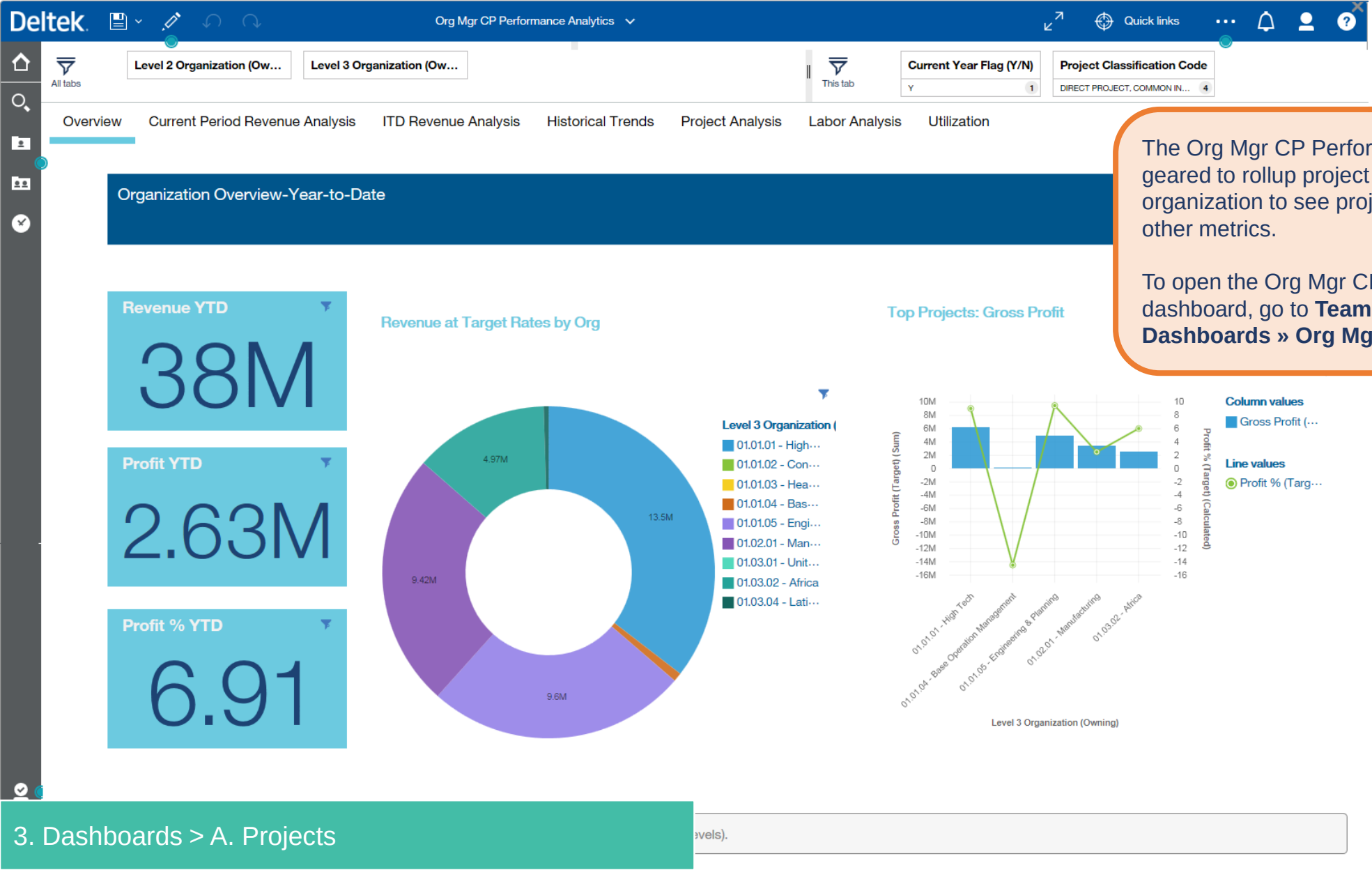
To open the Planning Revenue Summary Report Template, go to **Team Content » Planning » Reports » Planning Revenue Summary Report Template**.



3. Dashboards

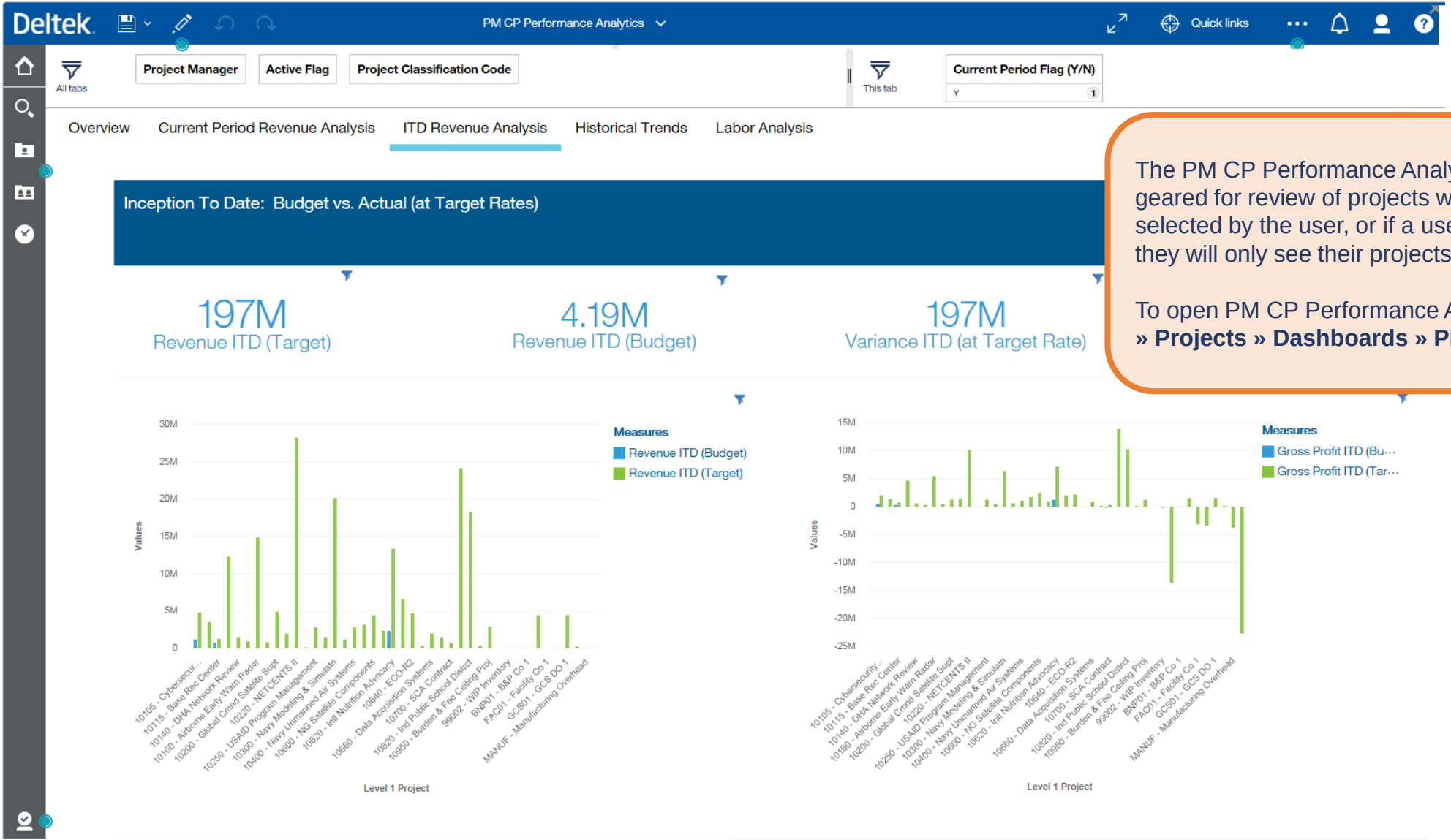


3. Dashboards



The Org Mgr CP Performance Analytics dashboard is geared to rollup project information to the owning organization to see project performance, utilization, and other metrics.

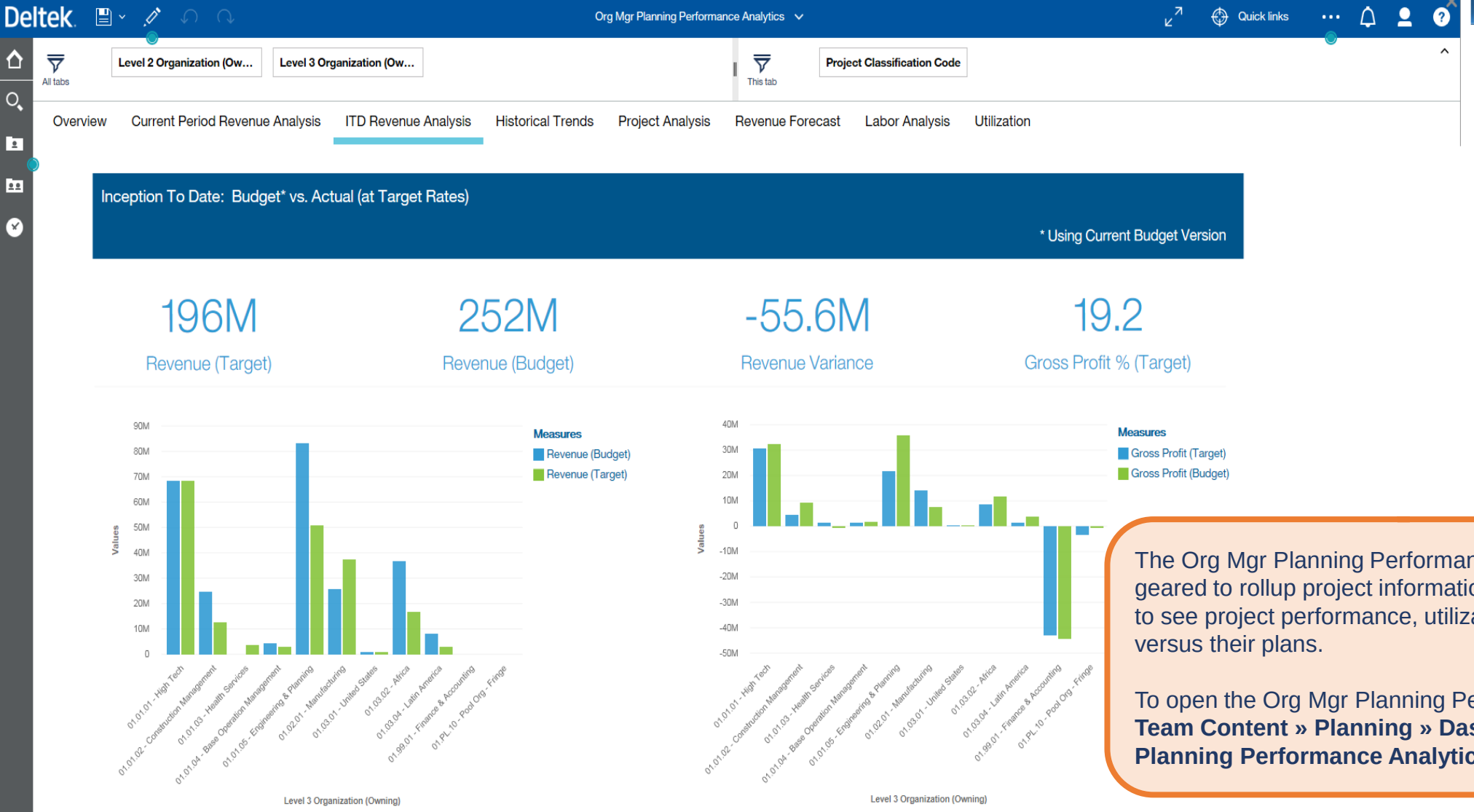
To open the Org Mgr CP Performance Analytics dashboard, go to **Team Content » Projects » Dashboards » Org Mgr CP Performance Analytics**.



The PM CP Performance Analytics dashboard template is geared for review of projects where a Project Manager can be selected by the user, or if a user is included in PM security they will only see their projects.

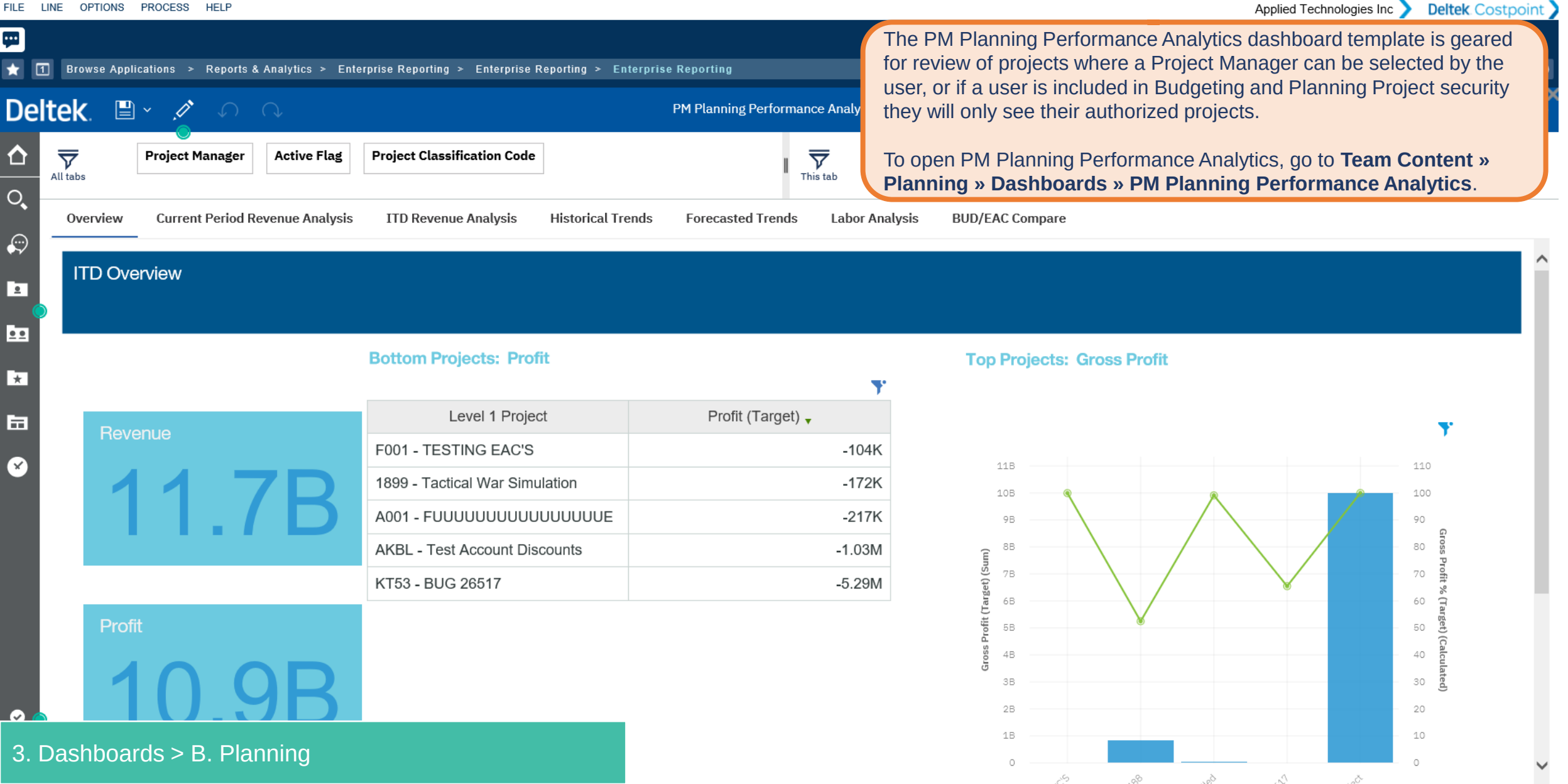
To open PM CP Performance Analytics, go to **Team Content » Projects » Dashboards » PM CP Performance Analytics**.

upse the global filter area.



The Org Mgr Planning Performance Analytics dashboard is geared to rollup project information to the owning organization to see project performance, utilization and other metrics versus their plans.

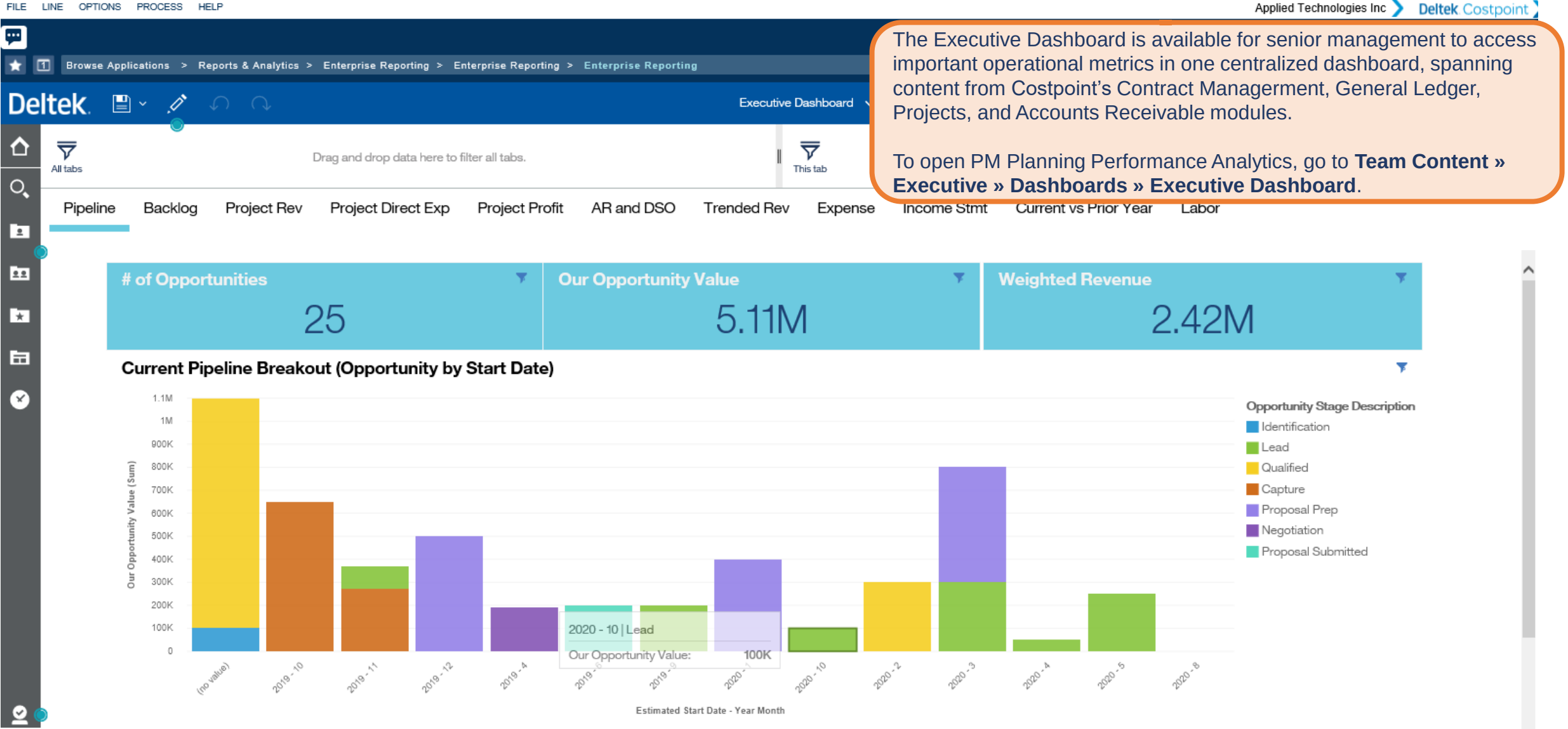
To open the Org Mgr Planning Performance Analytics, go to **Team Content » Planning » Dashboards » Org Mgr Planning Performance Analytics**.



The PM Planning Performance Analytics dashboard template is geared for review of projects where a Project Manager can be selected by the user, or if a user is included in Budgeting and Planning Project security they will only see their authorized projects.

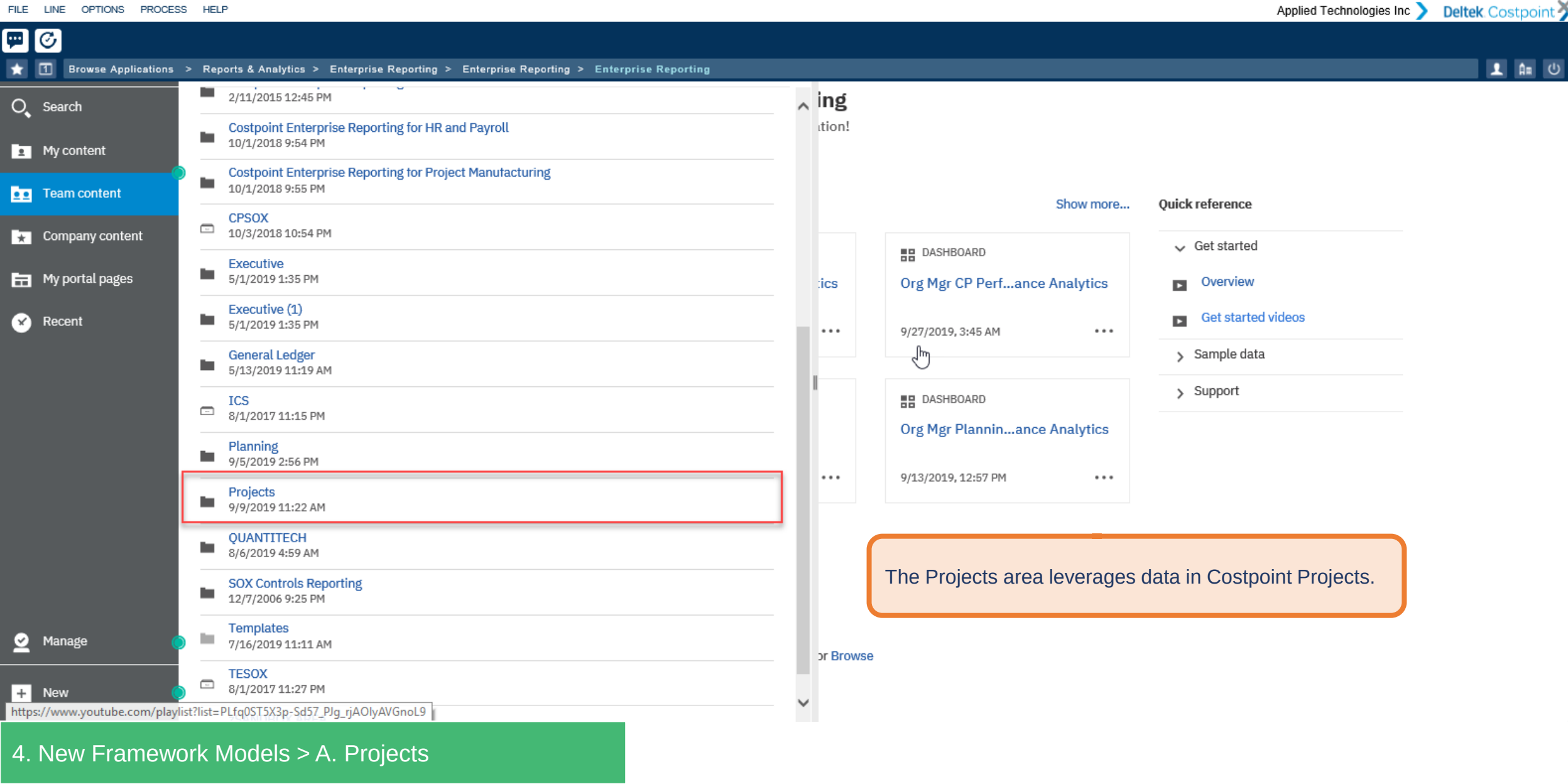
To open PM Planning Performance Analytics, go to **Team Content » Planning » Dashboards » PM Planning Performance Analytics**.

3. Dashboards > B. Planning

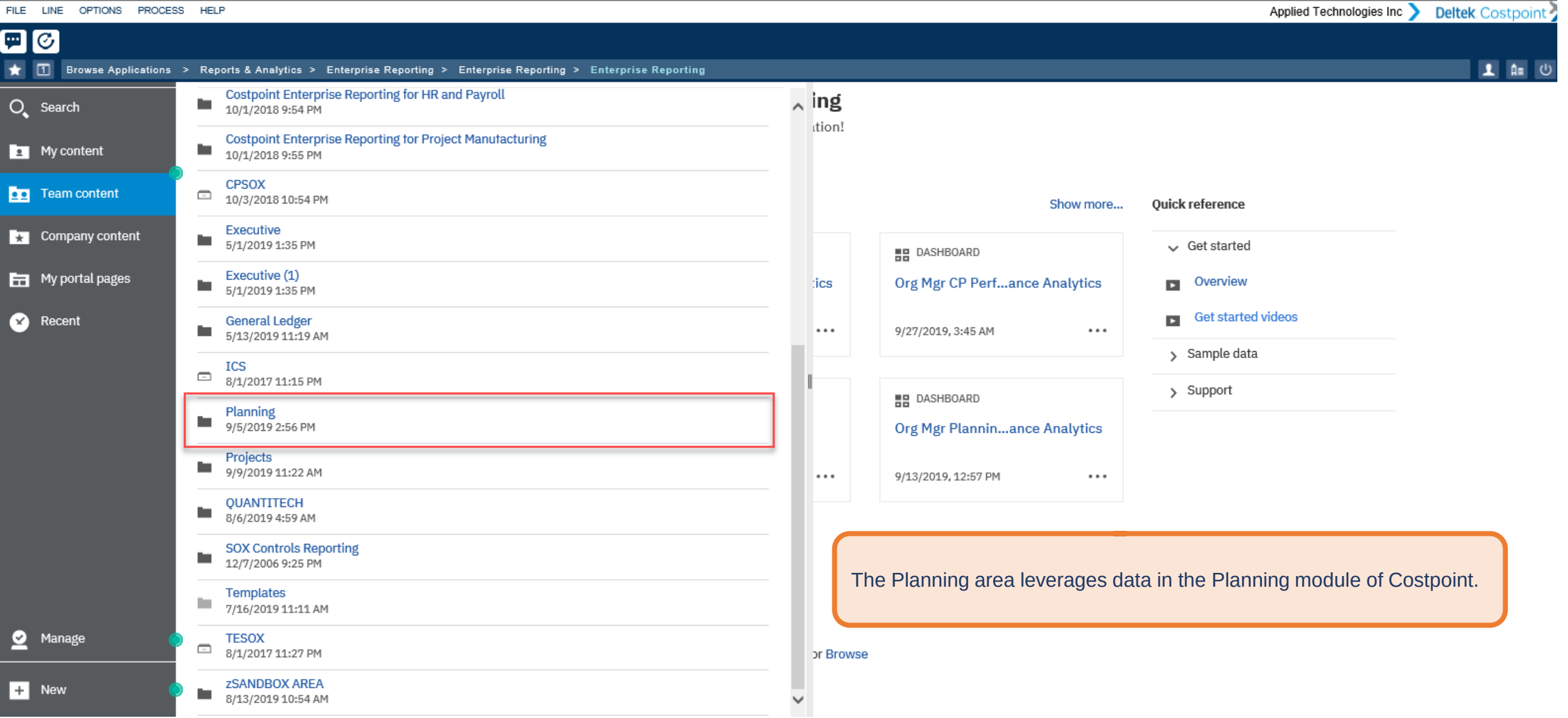


The Executive Dashboard is available for senior management to access important operational metrics in one centralized dashboard, spanning content from Costpoint's Contract Management, General Ledger, Projects, and Accounts Receivable modules.

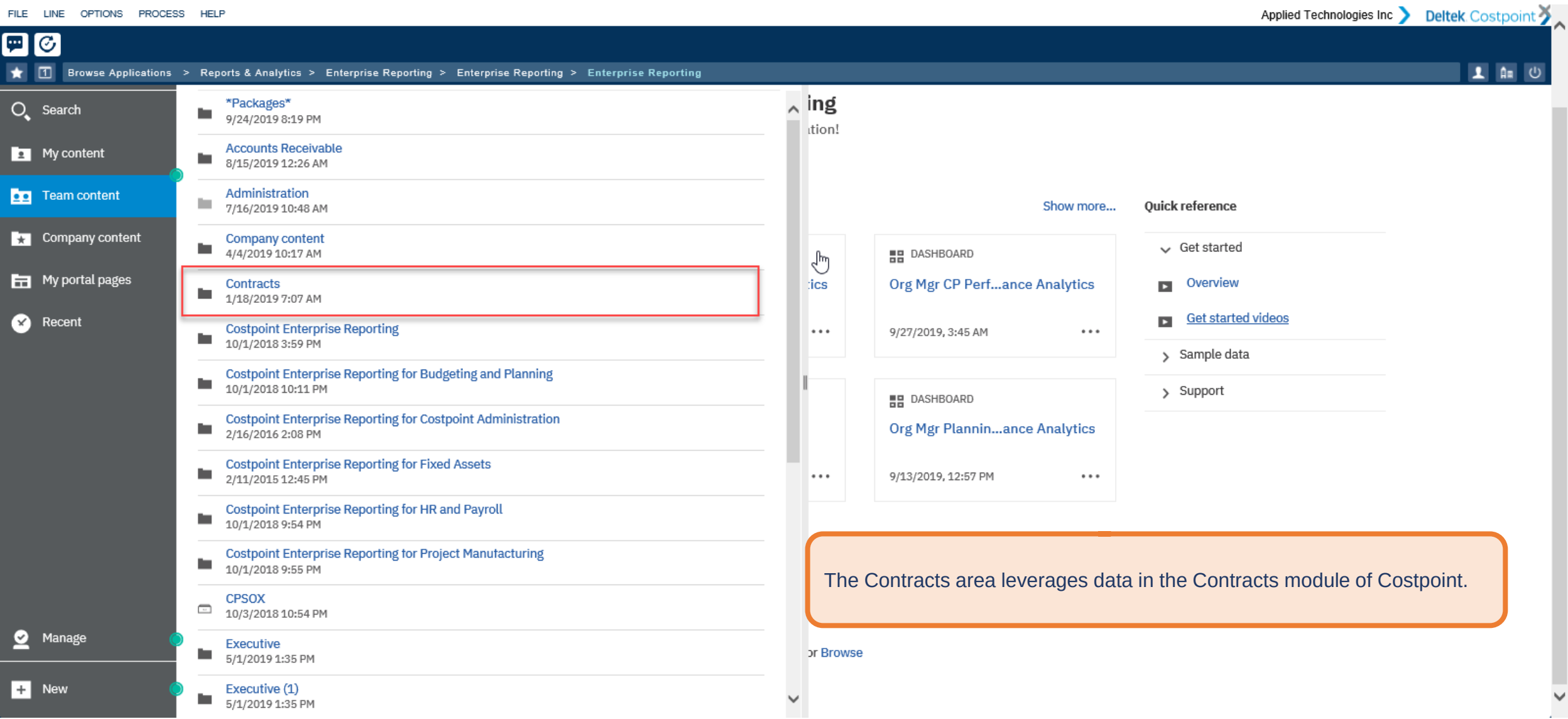
To open PM Planning Performance Analytics, go to **Team Content » Executive » Dashboards » Executive Dashboard**.



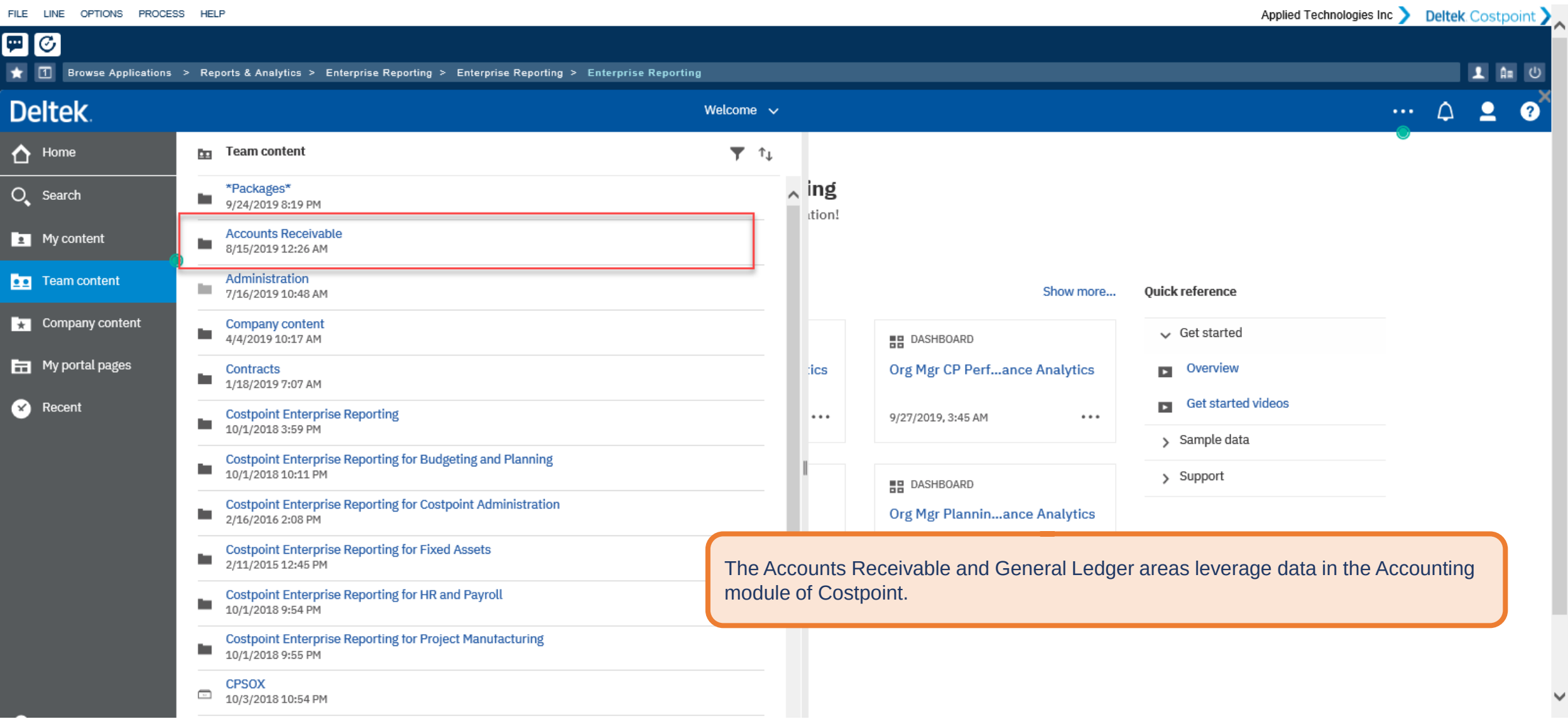
4. New Framework Models > A. Projects



4. New Framework Models > B. Planning

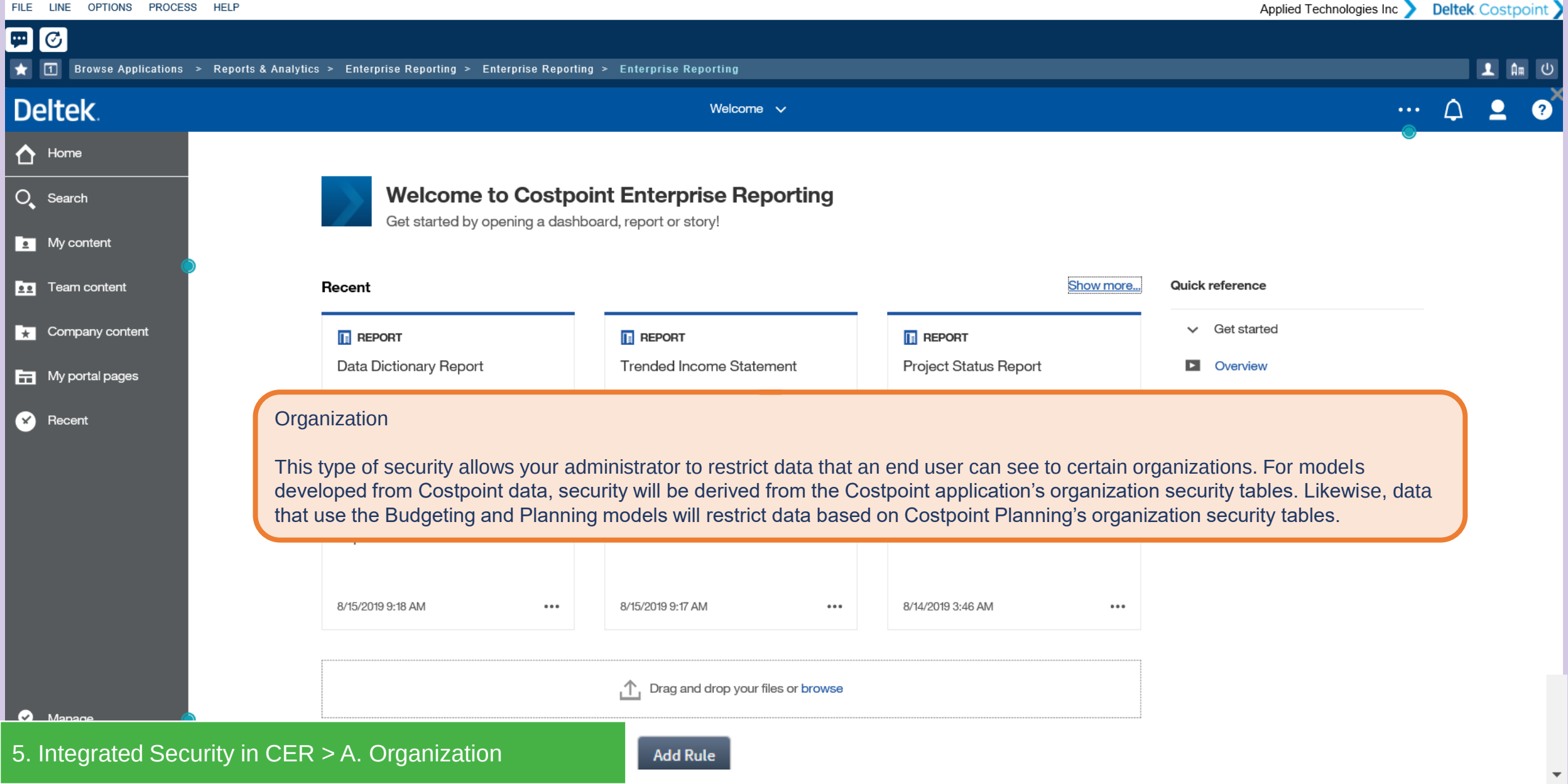


4. New Framework Models > C. Contracts



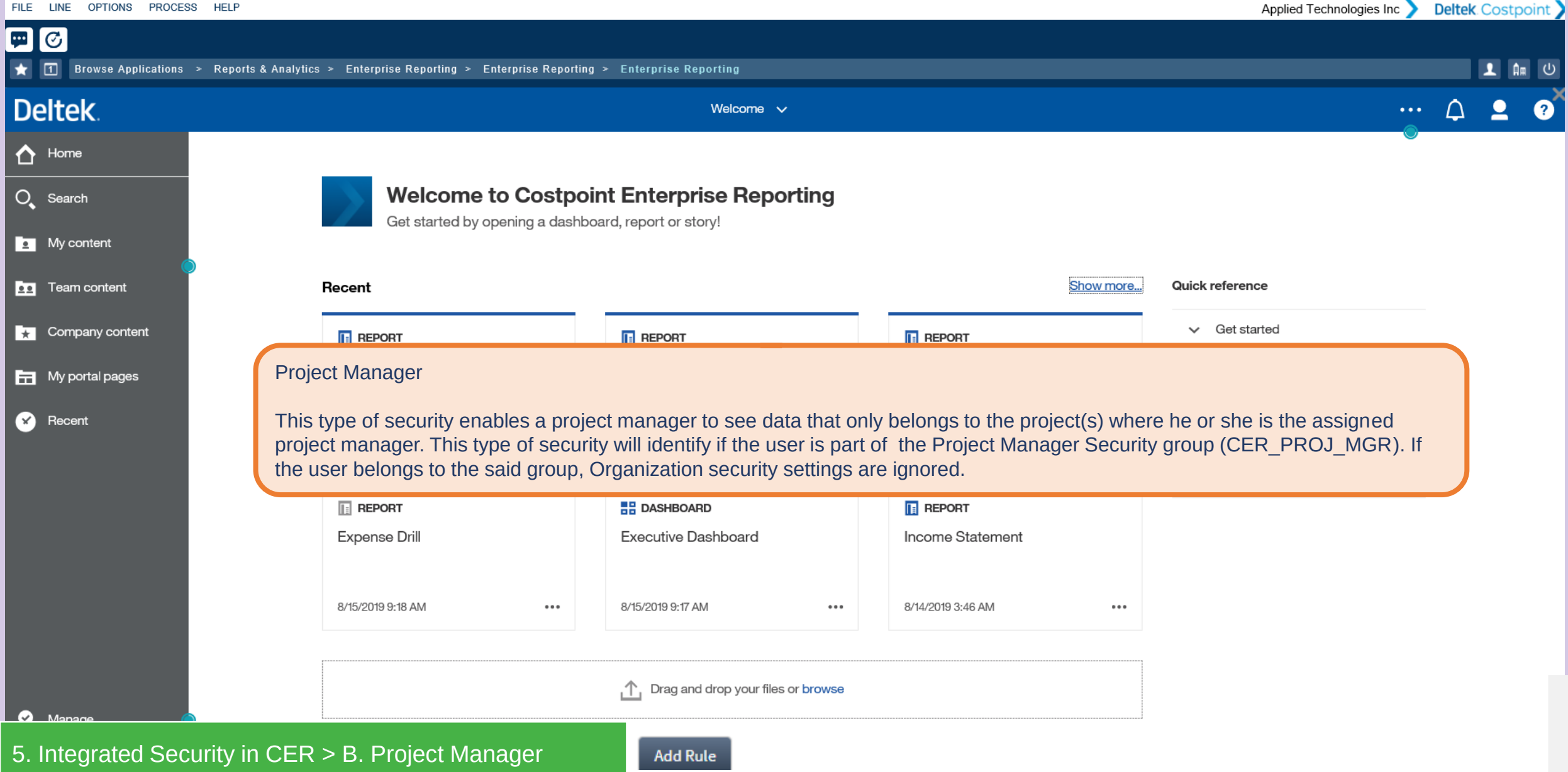
4. New Framework Models > D and E

5. Integrated Security in CER

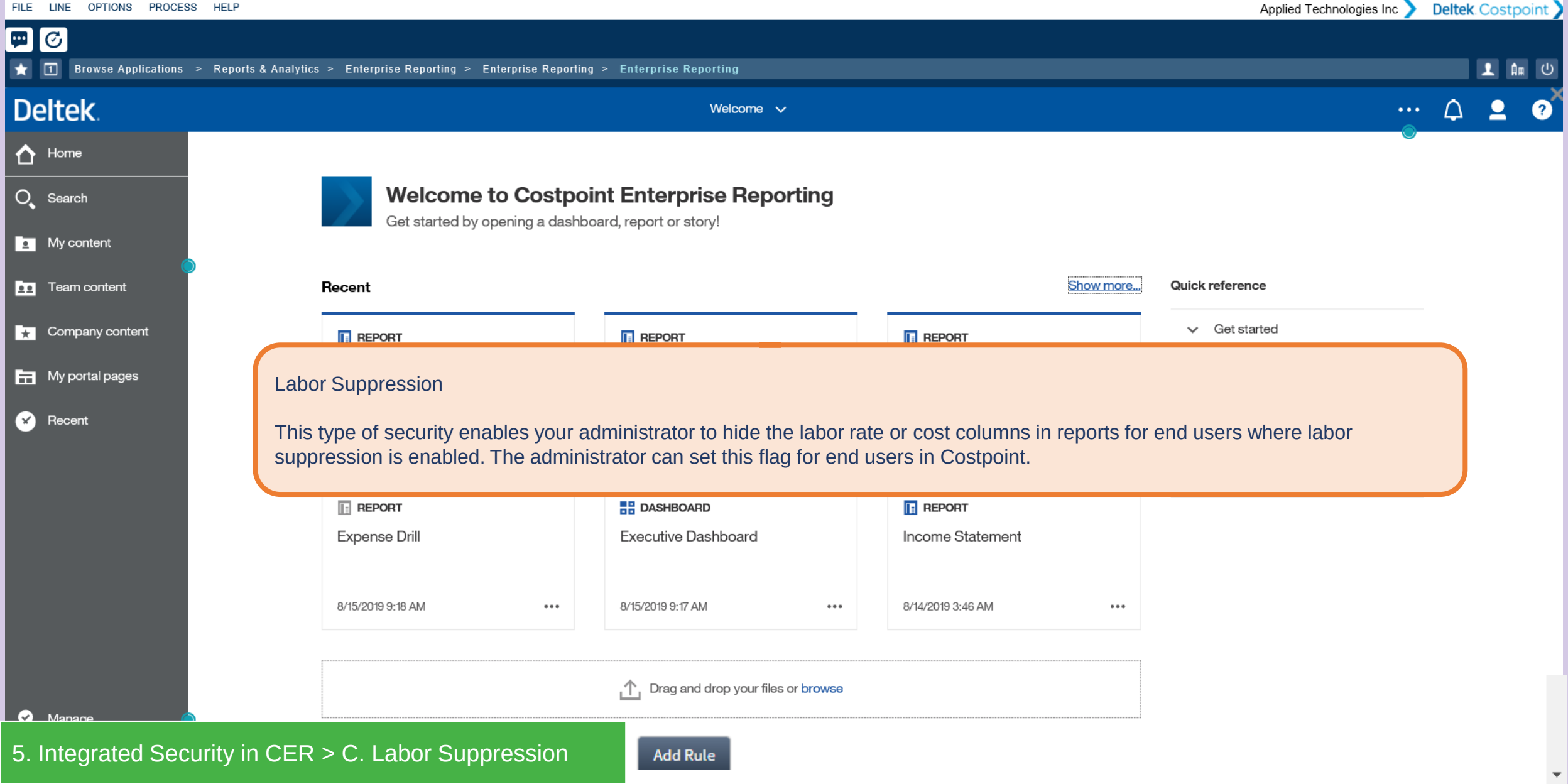


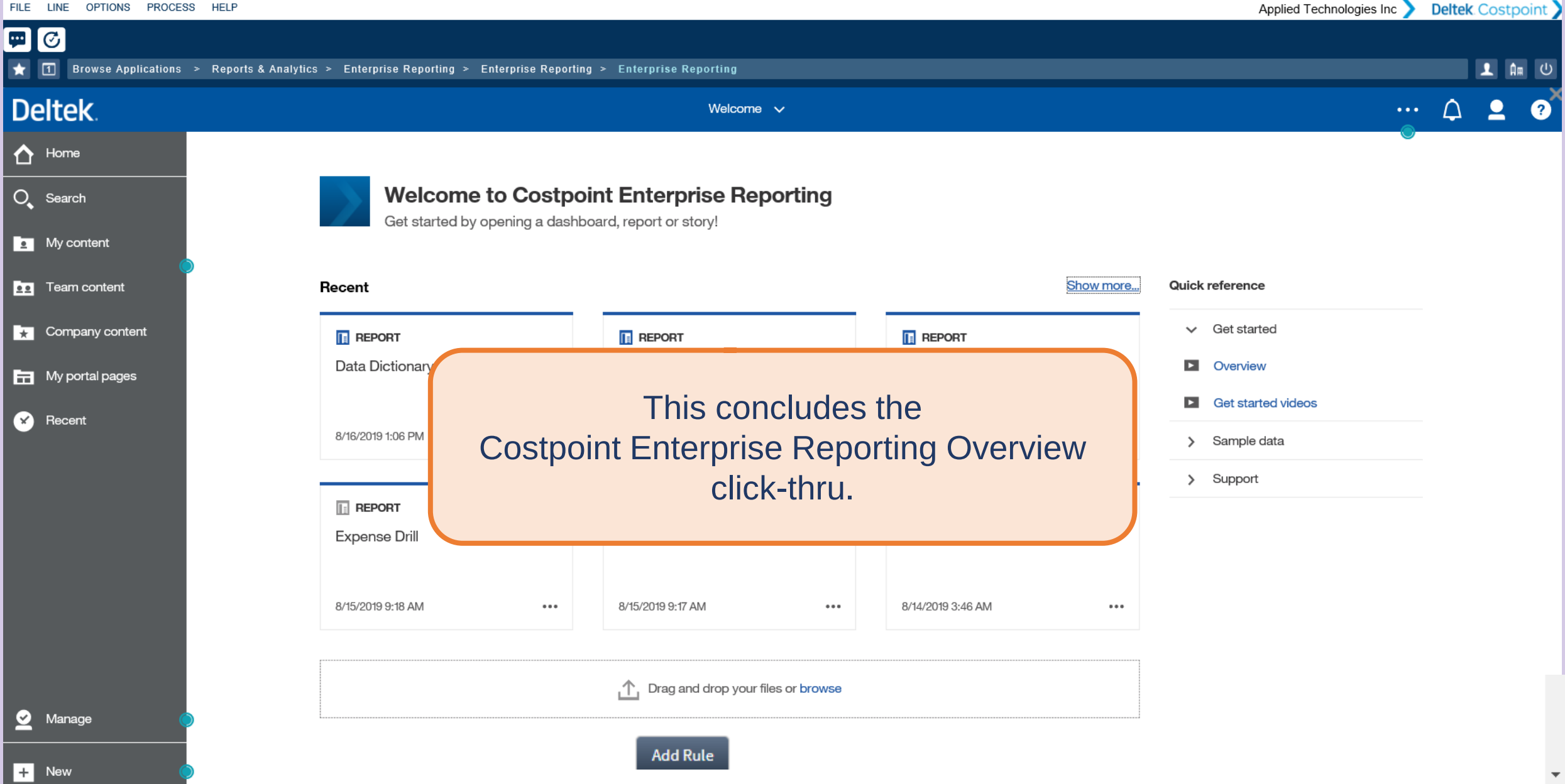
Organization

This type of security allows your administrator to restrict data that an end user can see to certain organizations. For models developed from Costpoint data, security will be derived from the Costpoint application's organization security tables. Likewise, data that use the Budgeting and Planning models will restrict data based on Costpoint Planning's organization security tables.



5. Integrated Security in CER > B. Project Manager


FILE LINE OPTIONS PROCESS HELP
Applied Technologies Inc
Deltek Costpoint
Browse Applications > Reports & Analytics > Enterprise Reporting > Enterprise Reporting > Enterprise Reporting
Deltek
Welcome
Home
Search
My content
Team content
Company content
My portal pages
Recent
Manage
Welcome to Costpoint Enterprise Reporting
Get started by opening a dashboard, report or story!
Recent
Show more...
Quick reference
Get started
REPORT
REPORT
REPORT
Labor Suppression
This type of security enables your administrator to hide the labor rate or cost columns in reports for end users where labor suppression is enabled. The administrator can set this flag for end users in Costpoint.
REPORT
Expense Drill
8/15/2019 9:18 AM
DASHBOARD
Executive Dashboard
8/15/2019 9:17 AM
REPORT
Income Statement
8/14/2019 3:46 AM
Drag and drop your files or browse
5. Integrated Security in CER > C. Labor Suppression
Add Rule


FILE LINE OPTIONS PROCESS HELP
Applied Technologies Inc
Deltek Costpoint
Browse Applications > Reports & Analytics > Enterprise Reporting > Enterprise Reporting > Enterprise Reporting
Deltek
Welcome
Home
Search
My content
Team content
Company content
My portal pages
Recent
Manage
New
Welcome to Costpoint Enterprise Reporting
Get started by opening a dashboard, report or story!
Recent
Show more...
REPORT
Data Dictionary
8/16/2019 1:06 PM
REPORT
REPORT
REPORT
Expense Drill
8/15/2019 9:18 AM
8/15/2019 9:17 AM
8/14/2019 3:46 AM
Drag and drop your files or browse
Add Rule
Quick reference
Get started
Overview
Get started videos
Sample data
Support
This concludes the
Costpoint Enterprise Reporting Overview
click-thru.