

Deltek Costpoint® 7.1

Costpoint 6.1 to Costpoint 7.1 Menu Mapping

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Accounting

General Ledger

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Controls		
G/L Settings	Not in Costpoint Web	Accounting » General Ledger » General Ledger Controls » Configure General Ledger Settings
JE Approver Settings	Administration » Configure » Accounting » JE Approver Settings	Accounting » General Ledger » Journal Entry Processing » Assign Journal Entry Approvers to Users
Purchase Order Accrual Settings	Administration » Configure » Accounting » PO Accrual Settings	Accounting » General Ledger » Journal Entry Processing » Configure Purchase Order Accruals
Travel Accrual Settings	Not in Costpoint Web	Not in Costpoint 7.0
Fiscal Years	Not in Costpoint Web	Accounting » General Ledger » Company Calendar » Manage Fiscal Years
Accounting Periods	Not in Costpoint Web	Accounting » General Ledger » Company Calendar » Manage Accounting Periods
Subperiods	Not in Costpoint Web	Accounting » General Ledger » Company Calendar » Manage Subperiods
Set System Assigned JE Number	Not in Costpoint Web	Accounting » General Ledger » Journal Entry Processing » Manage System Assigned JE Number
Account Entry Groups	Not in Costpoint Web	Accounting » General Ledger » Accounts » Configure Account Entry Groups

JE Cycles	Not in Costpoint Web	Accounting » General Ledger » Journal Entry Processing » Configure Journal Entry Cycles
Equity Accounts Override	Not in Costpoint Web	Accounting » General Ledger » Financial Statement Configuration » Manage Equity Override Accounts
Organization User-Defined Labels	Not in Costpoint Web	Accounting » General Ledger » Organizations » Manage Organization User-Defined Labels
Account User-Defined Labels	Not in Costpoint Web	Accounting » General Ledger » Accounts » Manage Account User-Defined Labels

Organizations

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Organizations		
Set Up Company Info	Accounting » Configure » General Ledger » Company Taxable Entity Information	Accounting » General Ledger » General Ledger Controls » Configure Company Information
Define Org Structures	Accounting » Maintain » Organizations » Organization Structures	Accounting » General Ledger » Organizations » Manage Organization Structures
Maintain Org Elements	Accounting » Maintain » Organizations » Organization Elements	Accounting » General Ledger » Organizations » Manage Organization Elements
Maintain Organization User-Defined Info	Accounting » Maintain » Organizations » Organization User-Defined Information	Accounting » General Ledger » Organizations » Manage Organization User-Defined Information
Print Organizational Listing	Not in Costpoint Web	Accounting » General Ledger » Organizations » Print Organization List

Accounts

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Accounts		
Maintain Accounts	Accounting » Maintain » Accounts » Accounts	Accounting » General Ledger » Accounts » Manage Accounts
Maintain Account/Org Links	Accounting » Maintain » Organizations » Account/Organization Links	Accounting » General Ledger » Accounts » Link Accounts/Organizations
Mass Link Account/Orgs	Accounting » Maintain » Organizations » Mass Link Accounts/Organizations	Accounting » General Ledger » Accounts » Mass Link Accounts/Organizations
Maintain Account User-Defined Info	Accounting » Maintain » Accounts » Account User-Defined Information	Accounting » General Ledger » Accounts » Manage Account User-Defined Information
Print Account Listing	Not in Costpoint Web	Accounting » General Ledger » Accounts » Print Account List
Print Account/Org Listing	Not in Costpoint Web	Accounting » General Ledger » Accounts » Print Account/Organization List

Reference Numbers (Ref)

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Reference Numbers (Ref)		
Define Ref Structures	Not in Costpoint Web	Accounting » General Ledger » Reference Numbers » Manage Reference Structures
Maintain Ref Elements	Not in Costpoint Web	Accounting » General Ledger » Reference Numbers » Manage Reference Elements
Maintain Ref/Account/Org Links	Not in Costpoint Web	Accounting » General Ledger » Reference

		Numbers » Link References/Accounts/Organizations
Mass Link Ref/Account/Orgs	Not in Costpoint Web	Accounting » General Ledger » Reference Numbers » Mass Link References/Accounts/Organizations

Reorganizations

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Reorganizations		
Define Reorganization Structures	Not in Costpoint Web	Accounting » General Ledger » Reorganizations » Manage Reorganization Structures
Maintain Reorganization Elements	Not in Costpoint Web	Accounting » General Ledger » Reorganizations » Manage Reorganization Elements
Maintain Reorg/Org Links	Not in Costpoint Web	Accounting » General Ledger » Reorganizations » Link Reorganizations/Organizations
Mass Link Reorg/Orgs	Not in Costpoint Web	Accounting » General Ledger » Reorganizations » Mass Link Reorganizations/Organizations

Financial Statement Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Financial Statement Setup		
Set Up Cash Flows Account Types	Accounting » Maintain » Financial Statements » Cash Flow Account Types	Accounting » General Ledger » Financial Statement Configuration » Manage Cash Flow Account Types
Set Up Financial Statements	Accounting » Maintain » Financial Statements » Financial Statement Mappings	Accounting » General Ledger » Financial Statement Configuration » Manage Financial Statements

Print Financial Statement Setup	Not in Costpoint Web	Accounting » General Ledger » Financial Statement Configuration » Print Financial Statement Setup
Print Unassigned/Duplicate Accounts	Not in Costpoint Web	Accounting » General Ledger » Financial Statement Configuration » Print Unassigned/Duplicate Account Report

Multi-company

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Multi-company		
Create/Delete Intercompany Receivables	Accounting » Process » General Ledger » Create/Delete Intercompany Receivables	Accounting » General Ledger » Multi-Company Processing » Create/Delete Intercompany Receivables
Print Intercompany Receivable Edit Report	Not in Costpoint Web	Accounting » General Ledger » Multi-Company Processing » Print Intercompany Receivable Edit Report
Post Intercompany Receivables	Accounting » Process » Post » Post Intercompany Receivables	Accounting » General Ledger » Multi-Company Processing » Post Intercompany Receivables

Journal Entries (JEs)

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Journal Entries (JEs)		
Maintain Recurring JE Templates	Not in Costpoint Web	Accounting » General Ledger » Journal Entry Processing » Manage Recurring Journal Entry Templates
Create Recurring JEs	Accounting » Process » General Ledger » Create Recurring Journal Entries	Accounting » General Ledger » Journal Entry Processing » Create Recurring Journal Entries

Enter JEs	Accounting » Transactions » Journal Entries » Enter Journal Entries	Accounting » General Ledger » Journal Entry Processing » Manage Journal Entries
Create Purchase Order Accruals	Accounting » Process » General Ledger » Create Purchase Order Accruals	Accounting » General Ledger » Journal Entry Processing » Create Purchase Order Accruals
Create Subcontract PO Retention Accruals	Accounting » Process » General Ledger » Create Subcontract PO Retention Accruals	Accounting » General Ledger » Journal Entry Processing » Create Subcontract Purchase Orders Retention Accruals
Create Travel Commitment Accruals	Accounting » Process » General Ledger » Create Travel Commitment Accruals	Not in Costpoint 7.0
Create Revaluation Entry	Not in Costpoint Web	Accounting » General Ledger » Journal Entry Processing » Create Revaluation Entry
Print JE Edit Reports	Accounting » Review » General Ledger » Journal Entry Edit Report	Accounting » General Ledger » Journal Entry Processing » Print Journal Entry Edit Report
Reverse Posted JE	Accounting » Process » General Ledger » Reverse Posted Journal Entry	Accounting » General Ledger » Journal Entry Processing » Reverse Posted Journal Entry

JE Approvals & Posting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » JE Approvals & Posting		
Print Pending JEs Report	Accounting » Review » General Ledger » Pending Journal Entries Report	Accounting » General Ledger » Journal Entry Processing » Print Pending Journal Entries Report
Approve Journal Entries	Accounting » Transactions » Journal Entries » Approve Journal Entries	Accounting » General Ledger » Journal Entry Processing » Approve Journal Entries
Print Approved JE Listing	Accounting » Review » General Ledger » Approved JE Listing	Accounting » General Ledger » Journal Entry Processing » Print Approved Journal Entries Report

Post JEs	Accounting » Process » Post » Post Journal Entries	Accounting » General Ledger » Journal Entry Processing » Post Journal Entries
Print JE Posting Summaries	Accounting » Review » General Ledger » Journal Entry Posting Summary Report	Accounting » General Ledger » Journal Entry Processing » Print Journal Entry Posting Summary Report

Budgets

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Budgets		
Maintain Budget Revisions	Not in Costpoint Web	Accounting » General Ledger » General Ledger Budgets » Manage Budget Revisions
Maintain Org/Account Budgets	Not in Costpoint Web	Accounting » General Ledger » General Ledger Budgets » Manage Organization/Account Budgets
Print G/L Budgets	Not in Costpoint Web	Accounting » General Ledger » General Ledger Budgets » Print General Ledger Budgets

Inquiry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Inquiry		
Account Activity Inquiry	Accounting » Review » General Ledger » Account Activity Inquiry	Accounting » General Ledger » General Ledger Reports/Inquiries » View Account Activity
G/L Inquiry	Accounting » Review » General Ledger » General Ledger Inquiry	Accounting » General Ledger » General Ledger Reports/Inquiries » View General Ledger Activity

G/L Inquiry-Budget and Prior Year Comparison	Accounting » Review » General Ledger » G/L Budget and Prior Year Comparison Inquiry	Accounting » General Ledger » General Ledger Reports/Inquiries » Compare General Ledger Actual to Budget Activity
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Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Reports		
Create General Ledger Report Tables	Accounting » Process » General Ledger » Create General Ledger Report Tables	Accounting » General Ledger » General Ledger Reports/Inquiries » Create General Ledger Report Tables
Create Preliminary Cash Flows Statement	Not in Costpoint Web	Accounting » General Ledger » General Ledger Reports/Inquiries » Create Preliminary Cash Flow Statements
Edit Preliminary Cash Flows Statement	Accounting » Transactions » Cash Flow » Edit Preliminary Cash Flows Statement	Accounting » General Ledger » General Ledger Reports/Inquiries » Manage Preliminary Cash Flow Statements
Print Financial Statements	Accounting » Review » General Ledger » Financial Statements Report	Accounting » General Ledger » General Ledger Reports/Inquiries » Print Financial Statements
Print Financial Statement Detail	Accounting » Review » General Ledger » Financial Statement Detail Report	Accounting » General Ledger » General Ledger Reports/Inquiries » Print Financial Statement Detail Report
Print Trial Balance	Accounting » Review » General Ledger » Trial Balance Report	Accounting » General Ledger » General Ledger Reports/Inquiries » Print Trial Balance Report
Print Project Trial Balance	Accounting » Review » General Ledger » Project Trial Balance Report	Accounting » General Ledger » General Ledger Reports/Inquiries » Print Project Trial Balance Report
Print General Ledger Posting Summary	Accounting » Review » General Ledger » General	Accounting » General Ledger » General Ledger Reports/Inquiries » Print General Ledger Posting

	Ledger Posting Summary Report	Summary Report
Print General Ledger Detail	Accounting » Review » General Ledger » General Ledger Detail Report	Accounting » General Ledger » General Ledger Reports/Inquiries » Print General Ledger Detail Report
Print Project Ledger Detail	Accounting » Review » General Ledger » Project Ledger Detail Report	Accounting » General Ledger » General Ledger Reports/Inquiries » Print Project Ledger Detail Report

Sales and Value Added Tax Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Sales And Value Added Tax Reporting		
Update Tax Report Tables	Not in Costpoint Web	Accounting » General Ledger » Sales and Value Added Tax Processing » Update Tax Report Tables
Sales/VAT Reporting	Accounting » Review » Sales and Value Added Tax » Value Added Tax Report	Accounting » General Ledger » Sales and Value Added Tax Processing » Print Sales/Value Added Tax Report
Intra EC Trade Statistics Report	Not in Costpoint Web	Accounting » General Ledger » Sales and Value Added Tax Processing » Print Intra European Community Trade Statistics Report
Tax Reporting Status by Transaction	Accounting » Review » Sales and Value Added Tax » Tax Status by Transaction Report	Accounting » General Ledger » Sales and Value Added Tax Processing » View Tax Reporting Status by Transaction
Tax Reporting Status by Tax Account	Not in Costpoint Web	Accounting » General Ledger » Sales and Value Added Tax Processing » View Tax Reporting Status by Tax Account

Month-End Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Month-End Processing		
Close Periods	Not in Costpoint Web	Accounting » General Ledger » Company Calendar » Close Periods
Update G/L Beginning Balances	Not in Costpoint Web	Accounting » General Ledger » General Ledger Beginning Balances » Update General Ledger Beginning Balances

Beginning Balances

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Beginning Balances		
Maintain Non-Project Beginning Balances	Accounting » Utilities » General Ledger Tools » Non-Project Beginning Balances	Accounting » General Ledger » General Ledger Beginning Balances » Manage Non-Project Beginning Balances
Maintain Project Beginning Balances	Not in Costpoint Web	Accounting » General Ledger » General Ledger Beginning Balances » Manage Project Beginning Balances
Maintain Reference Beginning Balances	Not in Costpoint Web	Accounting » General Ledger » General Ledger Beginning Balances » Manage Reference Beginning Balances
Maintain Prior Year Non-Project Comparative Balances	Not in Costpoint Web	Accounting » General Ledger » General Ledger Beginning Balances » Manage PY Non-Project Comparative Balances
Maintain Prior Year Project Comparative Balances	Not in Costpoint Web	Accounting » General Ledger » General Ledger Beginning Balances » Manage Prior Year Project

		Comparative Balances
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Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » General Ledger » Utilities		
Update Financial Statement Summary Balances	Accounting » Utilities » General Ledger Tools » Update Financial Statement Summary Balances	Accounting » General Ledger » General Ledger Utilities » Update Financial Statement Summary Balances
Update Reference Summary Balances	Not in Costpoint Web	Accounting » General Ledger » General Ledger Utilities » Update Reference Summary Balances
Labor History to General Ledger Comparison	Accounting » Utilities » General Ledger Tools » Labor History to General Ledger Comparison	Accounting » General Ledger » General Ledger Utilities » Print Labor History to General Ledger Comparison Report
Purge Intercompany Receivables	Not in Costpoint Web	Accounting » General Ledger » General Ledger Utilities » Purge Intercompany Receivables
Purge JE History	Not in Costpoint Web	Accounting » General Ledger » General Ledger Utilities » Purge Journal Entry History
Defer Unposted Transactions	Not in Costpoint Web	Accounting » General Ledger » General Ledger Utilities » Defer Unposted Transactions
Miscellaneous Toolkits » Update Beginning Bank Statement Balances*	Not in Costpoint Web	Accounting » Cash Management » Cash Management Utilities » Update Beginning Bank Statement Balances

* The function formerly available in the Miscellaneous Toolkits screen has been broken out into a standalone application in Costpoint 7.0.

Accounts Payable

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Controls		
A/P Settings	Administration » Configure » Accounting » A/P Settings	Accounting » Accounts Payable » Accounts Payable Controls » Configure Accounts Payable Settings
Check Settings	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Controls » Configure Check Settings
A/P Accounts	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Controls » Manage Accounts Payable Accounts
Cash Accounts	Accounting » Maintain » Accounts » Cash Accounts	Accounting » Accounts Payable » Accounts Payable Controls » Manage Cash Accounts
Vendor Settings	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Configure Vendor Settings
Vendor Terms	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Manage Vendor Terms
Maintain Credit Card Upload Info	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Controls » Manage Credit Card Import Information
Maintain Subcontractor Insurance Types	Accounting » Configure » Vendors » Subcontractor Insurance Types	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Manage Subcontractor Insurance Types
Maintain Subcontractor Bond Types	Accounting » Configure » Vendors » Subcontractor	Accounting » Accounts Payable » Vendor and

	Bond Types	Subcontractor Controls » Manage Subcontractor Bond Types
Maintain Insurance Carrier Information	Accounting » Configure » Vendors » Insurance Carrier Information	Accounting » Accounts Payable » Accounts Payable Controls » Manage Insurance Carrier Information
A/P Voucher Settings	Administration » Configure » Accounting » A/P Voucher Settings	Accounting » Accounts Payable » Accounts Payable Controls » Configure Accounts Payable Voucher Settings
PO Voucher Settings	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Controls » Configure Purchase Order Voucher Settings
Approver Settings	Administration » Configure » Accounting » A/P Approver Settings	Accounting » Accounts Payable » Accounts Payable Controls » Configure Approver Settings
Vendor Approver Settings	Administration » Configure » Accounting » Vendor Approver Settings	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Configure Vendor Approver Settings
Recurring AP Voucher Codes	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Controls » Manage Recurring A/P Voucher Codes
Vendor User-Defined Labels	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Manage Vendor User-Defined Labels

Vendor Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Vendor Info		
Maintain Vendors	Materials » Maintain » Vendors » Vendor User Flow	Accounting » Accounts Payable » Vendors » Manage Vendors
Maintain Vendor EFT Info	Accounting » Maintain » Vendors » Vendor EFT Info	Accounting » Accounts Payable » Vendors » Manage Vendors
Maintain Vendor Employees	Materials » Maintain » Vendors » Vendor User Flow	Accounting » Accounts Payable » Vendors » Manage Vendors
Maintain Vendor Credit Card Info	Accounting » Maintain » Vendors » Vendor Credit Card Information	Accounting » Accounts Payable » Vendors » Manage Vendors
Vendor User-Defined Info	Accounting » Maintain » Vendors » Vendor User-Defined Information	Accounting » Accounts Payable » Vendors » Manage Vendors
Approve Vendors	Accounting » Maintain » Vendors » Approve Vendors	Accounting » Accounts Payable » Vendors » Approve Vendors
Maintain Subcontractor Insurance	Accounting » Maintain » Vendors » Subcontractor Insurance	Accounting » Accounts Payable » Vendors » Manage Vendors
Maintain Subcontractor Bonds	Accounting » Maintain » Vendors » Subcontractor Bonds	Accounting » Accounts Payable » Vendors » Manage Vendors
Maintain Subcontractor Liens	Accounting » Maintain » Vendors » Subcontractor Liens	Accounting » Accounts Payable » Vendors » Manage Vendors

Vendor Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Vendor Reports		
Print Vendor Listing	Not in Costpoint Web	Accounting » Accounts Payable » Vendors » Print Vendor List
Print Vendor Information Reports	Not in Costpoint Web	Accounting » Accounts Payable » Vendors » Print Vendor Information Report
Print Vendor Bank info Report	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Vendor Bank Information Report
Print Subcontractor Information Report	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Subcontractor Information Report

Vouchers

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Vouchers		
Create Recurring A/P Vouchers	Not in Costpoint Web	Accounting » Accounts Payable » Voucher Processing » Create Recurring Accounts Payable Vouchers
Enter A/P Vouchers	Accounting » Transactions » Vouchers » Enter A/P Vouchers	Accounting » Accounts Payable » Voucher Processing » Manage Accounts Payable Vouchers
Enter PO Vouchers	Accounting » Transactions » Vouchers » Enter PO Vouchers	Accounting » Accounts Payable » Voucher Processing » Manage Purchase Order Vouchers
Create PO Vouchers from POs/Receipts	Not in Costpoint Web	Accounting » Accounts Payable » Voucher Processing » Create PO Vouchers from

		POs/Receipts
Create Subcontract PO Vouchers	Not in Costpoint Web	Accounting » Accounts Payable » Voucher Processing » Create Subcontract Purchase Order Vouchers
Reverse Posted Vouchers	Accounting » Transactions » Vouchers » Reverse Posted Vouchers	Accounting » Accounts Payable » Voucher Processing » Reverse Posted Vouchers
Print Voucher Edit	Accounting » Review » Vouchers » Voucher Edit Report	Accounting » Accounts Payable » Voucher Processing » Print Voucher Edit Report
Print Duplicate Invoices	Not in Costpoint Web	Accounting » Accounts Payable » Voucher Processing » Print Duplicate Invoices
Create Debit Memos	Accounting » Transactions » Vouchers » Create Debit Memos	Accounting » Accounts Payable » Voucher Processing » Create Debit Memos
Print Debit Memos	Accounting » Transactions » Vouchers » Print Debit Memos	Accounting » Accounts Payable » Voucher Processing » Print Debit Memos
Recompute and Print Discrepancies	Accounting » Process » Vouchers » Recompute PO Voucher Discrepancies	Accounting » Accounts Payable » Voucher Processing » Recompute and Print Discrepancies

Voucher Approvals & Posting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Voucher Approvals & Posting		
Print Pending Vouchers Report	Accounting » Review » Vouchers » Pending Vouchers Report	Accounting » Accounts Payable » Voucher Processing » Print Pending Vouchers Report
Approve Vouchers	Accounting » Transactions » Vouchers » Approve Vouchers	Accounting » Accounts Payable » Voucher Processing » Approve Vouchers
Print Approved Voucher Listing	Accounting » Review » Vouchers » Approved	Accounting » Accounts Payable » Voucher

	Voucher List	Processing » Print Approved Voucher List
Post Vouchers	Accounting » Process » Post » Post Vouchers	Accounting » Accounts Payable » Voucher Processing » Post Vouchers

Prepare/Approve Checks

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Prepare/Approve Checks		
Update Pay When Paid Voucher History	Not in Costpoint Web	Accounting » Accounts Payable » Payment Processing » Update Pay When Paid Voucher History
Select Vouchers	Accounting » Process » Pay » Select Vouchers	Accounting » Accounts Payable » Payment Processing » Select Vouchers For Payment
Edit Payment Status by AP Account	Accounting » Process » Pay » Edit Voucher Payment Status	Accounting » Accounts Payable » Payment Processing » Edit Voucher Payment Status
Edit Payment Status by Vendor	Accounting » Process » Pay » Edit Voucher Payment Status	Accounting » Accounts Payable » Payment Processing » Edit Voucher Payment Status
Approve Checks	Accounting » Transactions » Checks » Approve Checks	Accounting » Accounts Payable » Payment Processing » Approve Checks
Print Prepayment Edit	Accounting » Process » Pay » Prepayment Edit Report	Accounting » Accounts Payable » Payment Processing » Print Prepayment Edit Report

EFT

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » EFT		
Print EFT Pre-Transfer Edit Report	Accounting » Process » Pay » EFT Pre-Transfer Edit Report	Accounting » Accounts Payable » Payment Processing » Print EFT Pre-Transfer Edit Report
Create EFT File	Not in Costpoint Web	Accounting » Accounts Payable » Payment Processing » Create EFT File
Print EFT Edit Report	Accounting » Process » Pay » EFT Edit Report	Accounting » Accounts Payable » Payment Processing » Print EFT Edit Report

Print Checks

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Print Checks		
Print/Void Checks	Accounting » Process » Pay » Print/Void A/P Checks	Accounting » Accounts Payable » Payment Processing » Print/Void Checks
Record Manual Checks	Accounting » Transactions » Checks » Record Manual Checks	Accounting » Accounts Payable » Payment Processing » Manage Manual Checks
Record Unusable Checks	Not in Costpoint Web	Accounting » Accounts Payable » Payment Processing » Manage Unusable Checks
Post Cash Disbursements	Accounting » Process » Post » Post Cash Disbursements	Accounting » Accounts Payable » Payment Processing » Post Cash Disbursements

Lien Waiver Processing and Information

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Lien Waiver Processing and Information		
Maintain Lien Waiver Document Names	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Manage Lien Waiver Document Names
Maintain Project Waiver Information	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Manage Project Waiver Information
Print Lien Waivers	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Print Lien Waivers
Maintain Lien Waiver Information	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Manage Lien Waiver Information

CIS Vouchers

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » CIS Vouchers		
Maintain CIS Voucher History	Not in Costpoint Web	Accounting » Accounts Payable » Payment Processing » Manage CIS Voucher History
Record Spoilt CIS Vouchers	Not in Costpoint Web	Accounting » Accounts Payable » Payment Processing » Manage Spoilt CIS Vouchers

Inquiry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Inquiry		
Vendor History Inquiry	Accounting » Review » Vendors » Vendor History Inquiry	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » View Vendor History Inquiry
Check History Inquiry	Accounting » Review » Accounts Payable » A/P Check History Inquiry	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » View Check History Inquiry
Voucher History Inquiry	Accounting » Review » Vouchers » Voucher History Inquiry	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » View Voucher History Inquiry

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Reports		
Voucher Register	Accounting » Review » Vouchers » Voucher Register	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Voucher Register Report
Open A/P Report	Accounting » Review » Accounts Payable » Open A/P Report	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Open Accounts Payable Report
Cash Requirements Report Supplemental Amounts	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Controls » Manage Cash Requirements Rpt Supplemental Amounts
Cash Requirements Report	Accounting » Review » Accounts Payable » Cash	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Cash

	Requirements Report	Requirements Report
Check Register	Accounting » Review » Accounts Payable » Check Register	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Check Register Report
Print AP History Report	Accounting » Review » Accounts Payable » A/P History Report	Accounting » Accounts Payable » Accounts Payable Reports/Inquiries » Print Accounts Payable History Report

Year-End Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Year-End Processing		
Create 1099 Information	Not in Costpoint Web	Accounting » Accounts Payable » Year-End Processing » Create 1099 Information
Print 1099 Edit Report	Not in Costpoint Web	Accounting » Accounts Payable » Year-End Processing » Print 1099 Edit Report
Edit 1099 Information	Not in Costpoint Web	Accounting » Accounts Payable » Year-End Processing » Edit 1099 Information
Print 1099s/Create Magnetic Media	Not in Costpoint Web	Accounting » Accounts Payable » Year-End Processing » Print/Create 1099s and Magnetic Media

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Payable » Utilities		
Maintain Vendor History	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Utilities » Manage Vendor History
Maintain Check History	Accounting » Utilities » Transaction History » Initialize Check History	Accounting » Accounts Payable » Accounts Payable Utilities » Manage Check History
Purge Vouchers	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Utilities » Purge Vouchers
Company Credit Card Transaction Upload	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Import Company Credit Card Transactions
Miscellaneous Toolkits » Initialize 1099 Line Types*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Reorder Vendor Address Line Information*	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Utilities » Update Vendor Address Line Information
Miscellaneous Toolkits » Electronic Funds Transfer (EFT) File Conversion*	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Utilities » Convert EFT File to Non-US Format
Miscellaneous Toolkits » Update Vendor Default Account Descriptions*	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Utilities » Update Vendor Default Account Descriptions
Miscellaneous Toolkits » Update Discount Method for Posted Vouchers*	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Utilities » Update Discount Method for Posted Vouchers

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

Accounts Receivable

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Controls		
A/R Settings	Administration » Configure » Accounting » A/R Settings	Accounting » Accounts Receivable » Accounts Receivable Controls » Configure Accounts Receivable Settings
Set System Assigned Cash Receipt Number	Not in Costpoint Web	Accounting » Accounts Receivable » Accounts Receivable Controls » Configure System Assigned Cash Receipt Number
Maintain Transfer Accounts	Accounting » Maintain » Accounts » Transfer Accounts	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Transfer Accounts

Customer Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Customer Controls		
Customer Terms	Not in Costpoint Web	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Customer Terms
Customer User-Defined Labels	Not in Costpoint Web	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Customer User-Defined Labels
Customer Types	Accounting » Configure » Customers » Customer Types Materials » Configure » Customers » Customer	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Customer Types

	Types	
Credit Limits	Accounting » Configure » Customers » Customer Credit Limits Materials » Configure » Customers » Customer Credit Limits*	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Customer Credit Limits
Credit Ratings	Accounting » Configure » Customers » Customer Credit Ratings Materials » Configure » Customers » Customer Credit Ratings*	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Customer Credit Ratings
Sales Territories	Accounting » Configure » Customers » Sales Territories Materials » Configure » Customers » Sales Territories	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Sales Territories
Shipping Methods	Accounting » Configure » Customers » Shipping Methods	Accounting » Accounts Receivable » Accounts Receivable Controls » Manage Shipping Methods

Customer Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Customer Info		
Maintain Customer	Accounting » Maintain » Customers » Customers	Accounting » Accounts Receivable » Customers » Manage Customers
Customer User-Defined Info	Accounting » Maintain » Customers » Customer User-Defined Information	Accounting » Accounts Receivable » Customers » Manage Customer User-Defined Information
Print Customer Listing	Not in Costpoint Web	Accounting » Accounts Receivable » Customers » Print Customer List

Cash Receipts

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Cash Receipts		
Enter Cash Receipts	Accounting » Transaction » Cash Receipts » Enter Cash Receipts	Accounting » Accounts Receivable » Cash Receipts Processing » Manage Cash Receipts
Restore Cash Receipts	Not in Costpoint Web	Accounting » Accounts Receivable » Cash Receipts Processing » Copy/Reverse Cash Receipts
Print Cash Receipts Edit Report	Accounting » Review » Cash Receipts » Cash Receipts Edit Report	Accounting » Accounts Receivable » Cash Receipts Processing » Print Cash Receipts Edit Report
Post Cash Receipts	Accounting » Process » Post » Post Cash Receipts	Accounting » Accounts Receivable » Cash Receipts Processing » Post Cash Receipts
Print Cash Receipts Register	Accounting » Review » Cash Receipts » Cash Receipts Register	Accounting » Accounts Receivable » Cash Receipts Processing » Print Cash Receipts Register Report
Adjust A/R Underpayment Amounts	Accounting » Transactions » Cash Receipts » Adjust A/R Underpayment Amounts	Accounting » Accounts Receivable » Cash Receipts Processing » Edit/Manage A/R Underpayment Amounts

Finance Charges

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Finance Charges		
Compute Finance Charges	Not in Costpoint Web	Accounting » Accounts Receivable » Finance Charges » Compute Customer Finance Charges

Lien Waiver Processing and Information

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Lien Waiver Processing and Information		
Maintain Lien Waiver Document Names	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Manage Lien Waiver Document Names
Maintain Project Waiver Information	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Manage A/R Project Waiver Information
Print Lien Waivers	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Print A/R Lien Waiver Forms
Maintain Lien Waiver Information	Not in Costpoint Web	Accounting » Accounts Payable » Lien Waiver Controls » Manage A/R Lien Waiver Information

Inquiry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Inquiry		
Analyze Receivables and Collections	Accounting » Review » Accounts Receivable » Receivables and Collections Inquiry	Accounting » Accounts Receivable » Accounts Receivable Reports/Inquiries » View Receivables and Collections
Project Receivable Inquiry	Not in Costpoint Web	Not in Costpoint 7.0
Customer Receivable Inquiry	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Reports		
Print Customer Statement	Accounting » Review » Cash Receipts » Customer Statement	Accounting » Accounts Receivable » Accounts Receivable Reports/Inquiries » Print Customer Statements
Print Accounts Receivable Aging Report	Accounting » Review » Accounts Receivable » A/R Aging Report	Accounting » Accounts Receivable » Accounts Receivable Reports/Inquiries » Print Accounts Receivable Aging Report
Print Accounts Receivable History Report	Accounting » Review » Accounts Receivable » A/R History Report	Accounting » Accounts Receivable » Accounts Receivable Reports/Inquiries » Print Accounts Receivable History Report

Beginning Balances

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Beginning Balances		
Maintain A/R History	Accounting » Utilities » Transaction History » Initialize A/R History	Accounting » Accounts Receivable » Accounts Receivable Utilities » Manage Accounts Receivable History

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Accounts Receivable » Utilities		
Purge Cash Receipts History	Not in Costpoint Web	Accounting » Accounts Receivable » Administrative Utilities » Purge Cash Receipts History
Purge Customers	Not in Costpoint Web	Accounting » Accounts Receivable » Administrative Utilities » Purge Customers
Miscellaneous Toolkits	Not in Costpoint Web	Not in Costpoint 7.0

Cash Management

Bank Account Management

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Cash Management » Bank Account Management		
Maintain Banks	Not in Costpoint Web	Accounting » Cash Management » Cash Management Controls » Manage Banks (US) Accounting » Cash Management » Cash Management Controls » Manage Banks (Non-US)
Maintain Company Bank Accounts	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Manage Company Bank Accounts (US Banks) Accounting » Cash Management » Bank Account Management » Manage Company Bank Accounts (Non-US Banks)
Currency Balance and Adjustments	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Adjust Currency Balances
Update Cash Accounts	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Update Cash Accounts
Maintain Bank Statement Info	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Manage Bank Statement Information
Print Bank Statement Report	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Print Bank Statement Report
Create Bank Transactions History	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Create Bank Transactions History
Accept Bank Transactions	Not in Costpoint Web	Accounting » Cash Management » Bank Account

		Management » Accept Bank Transactions
Process Batch Bank Transactions	Not in Costpoint Web	Accounting » Cash Management » Bank Account Management » Process Bank Transactions Acceptances
Bank Reconciliation Inquiry	Not in Costpoint Web	Accounting » Cash Management » Cash Management Reports/Inquiries » View Bank Reconciliation Summary
Bank Reconciliation Summary Report	Not in Costpoint Web	Accounting » Cash Management » Cash Management Reports/Inquiries » Print Bank Reconciliation Summary Report
Bank Reconciliation Detail Reports	Not in Costpoint Web	Accounting » Cash Management » Cash Management Reports/Inquiries » Print Bank Reconciliation Detail Reports
Purge Bank Transactions History	Not in Costpoint Web	Accounting » Cash Management » Cash Management Utilities » Purge Bank Transaction History

Cash Forecasting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Cash Management » Cash Forecasting		
Maintain Cash Forecast Templates	Not in Costpoint Web	Accounting » Cash Management » Cash Management Controls » Manage Cash Forecast Templates
Cash Forecast Accounts	Not in Costpoint Web	Accounting » Cash Management » Cash Management Controls » Manage Cash Forecast Accounts
Create Preliminary Cash Forecasts	Not in Costpoint Web	Accounting » Cash Management » Cash Forecasting » Create Preliminary Cash Forecasts

Edit Preliminary Cash Forecasts	Not in Costpoint Web	Accounting » Cash Management » Cash Forecasting » Manage Preliminary Cash Forecasts
Print Cash Forecasts	Not in Costpoint Web	Accounting » Cash Management » Cash Forecasting » Print Cash Forecasts Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Cash Management » Utilities		
Miscellaneous Toolkits	Not in Costpoint Web	Not in Costpoint 7.0

Fixed Assets

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Controls		
Fixed Assets Settings	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Configure Fixed Assets Settings
Posting Settings	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Configure Posting Settings
Property Types	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Property Types
Classification Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Classification Codes
Subclass Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Subclass Codes
Depr Methods - Basic Setup	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Depreciation Methods
Accum Depr Acct Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Accumulated Depreciation Account Codes
Depr Exp Acct Alloc Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Depreciation Expense Acct Allocation Codes
Asset Master Field Labels	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Asset Master Field Labels

Tracking Field Labels	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Tracking Field Labels
User-Defined Labels	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Asset Master User-Defined Labels
Location 1 Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Location 1 Codes
Location 2 Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Location 2 Codes
Location 3 Codes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Location 3 Codes
Location Groups	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Location Groups
Disposal Types	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Disposal Types

FA FY/Pd Settings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » FA FY/Pd Settings		
Maintain FA Fiscal Years	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Calendar » Manage Fixed Assets Fiscal Years
Maintain FA Accounting Periods	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Calendar » Manage Fixed Assets Accounting Periods
Update FA FY/PD Info from GL FY/PD Info	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Calendar » Update FA FY/Pd Information from GL FY/Pd Information

Autocreation of Asset Records

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Autocreation of Asset Records		
Autocreation Settings for PO/Rcvng Data	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Configure Autocreation Settings
Default Autocreation Asset Numbering	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Configure Default Autocreation Asset Numbering
Autocreation Accounts	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Controls » Manage Autocreation Accounts
Create Autocreation Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Create Autocreation Transactions
Edit Autocreation Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Autocreation Transactions
Print Autocreation Transactions Edit Report	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Print Autocreation Transactions Edit Report
Process Autocreation Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Create Asset Master Records

Asset Templates

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Asset Templates		
Maintain Asset Template Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Template Information
Maintain Template User-Defined Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records

		» Manage Asset Template User-Defined Information
Print Asset Template List	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Print Asset Template List
Print Asset Template Detail Report	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Print Asset Template Detail Report

Asset Master Records

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Asset Master Records		
Maintain Asset Master Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Master Information
Maintain Asset Desc Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Description Information
Maintain Asset Purchase Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Purchase Information
Maintain Asset Cost Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Cost Information
Maintain Asset Location Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Location Information
Maintain Asset Account Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Account Information
Maintain Asset G/L Book Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset General Ledger Book Information
Maintain Asset Other Books Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records

		» Manage Asset Other Books Information
Maintain Asset Disposal Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Disposal Information
Maintain Asset Government Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset Government Information
Maintain Asset User-Defined Info	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Manage Asset User-Defined Information
Print Asset Master List	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Print Asset Master List
Print Asset Master Detail	Not in Costpoint Web	Accounting » Fixed Assets » Asset Master Records » Print Asset Master Detail Report

Inventory Records

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Inventory Records		
Maintain Inventory Info	Not in Costpoint Web	Accounting » Fixed Assets » Inventory Records » Manage Asset Inventory Transactions
Create Inventory Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Inventory Records » Create Asset Inventory Transactions
Edit Inventory Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Inventory Records » Edit Asset Inventory Transactions
Process Inventory Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Inventory Records » Create Asset Inventory Information
Print Inventory Info	Not in Costpoint Web	Accounting » Fixed Assets » Inventory Records » Print Asset Inventory Information Report

Maintenance Records

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Maintenance Records		
Maintain Maintenance Info	Not in Costpoint Web	Accounting » Fixed Assets » Maintenance Records » Manage Asset Maintenance Information
Create Maintenance Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Maintenance Records » Create Asset Maintenance Transactions
Edit Maintenance Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Maintenance Records » Manage Asset Maintenance Transactions
Process Maintenance Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Maintenance Records » Create Asset Maintenance Information
Print Maintenance Info	Not in Costpoint Web	Accounting » Fixed Assets » Maintenance Records » Print Asset Maintenance Information Report

Transfer Records

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Transfer Records		
Maintain Transfer Info	Not in Costpoint Web	Accounting » Fixed Assets » Transfer Records » Manage Asset Transfer Information
Create Transfer Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Transfer Records » Create Asset Transfer Transactions
Edit Transfer Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Transfer Records » Manage Asset Transfer Transactions
Process Transfer Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Transfer Records »

		Create Asset Transfer Information
Print Transfer Info	Not in Costpoint Web	Accounting » Fixed Assets » Transfer Records » Print Asset Transfer Information Report

Depreciation

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Depreciation		
Compute Depreciation	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Compute Depreciation
Print Current Period Depreciation Rpt	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Print Current Period Depreciation Report
Print Sequential Other Bks Depr History	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Print Sequential Other Books Depreciation History Rpt
Others Books Depr History Inquiry	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » View Other Books Depreciation History

Disposals

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Disposals		
Maintain Single Disposal Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Manage Disposal Transactions
Maintain Multiple Disposal Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets

		Processing » Manage Disposal Transactions
Create Multiple Disposal Transactions	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Create Multiple Disposal Transactions
Print Disposal Transactions Edit Report	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Print Disposal Transactions Edit Report

Post Depreciation and Disposals

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Post Depreciation and Disposals		
Post Fixed Assets Journal	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Post Fixed Assets Journal
Reverse Posted Fixed Assets Entry	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Reverse Posted Fixed Assets Entry
Print Posted Transactions Detail	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Print Posted Transactions Detail Report
Print Sequential Posted Depr History	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Print Sequential Posted Depreciation History Report

Close Fixed Assets Acctng PD

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7. 1 Menu Location
Close Fixed Assets Acctng PD		
Close Fixed Assets Acctng PD	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Processing » Close Fixed Assets Accounting Period

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7. 1 Menu Location
Accounting » Fixed Assets » Reports		
Print Asset Book Value Report	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Asset Book Value Report
Print Asset Location Report	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Asset Location Report
Print Depr Component Info by Book	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Depreciation Component Information by Book Report
Print Comparative Book Data	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Comparative Book Data Report
Print FA/GL Reconciliation Report	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Fixed Assets/General Ledger Reconciliation Report
Print Schedule of Asset Activity	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Schedule of Asset Activity Report
Print Schedule of Accum Depr Activity	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Reports » Print Schedule of Accumulated Depr Activity

		Report
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Projections

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Projections		
Compute Projected Depreciation	Not in Costpoint Web	Accounting » Fixed Assets » Projections » Compute Projected Depreciation
Print Projected Depreciation	Not in Costpoint Web	Accounting » Fixed Assets » Projections » Print Projected Depreciation Report
Maintain Projected Asset Purchases	Not in Costpoint Web	Accounting » Fixed Assets » Projections » Manage Projected Asset Purchases
Print Projected Asset Purchases	Not in Costpoint Web	Accounting » Fixed Assets » Projections » Print Projected Asset Purchases Report
Maintain Projected Asset Disposals	Not in Costpoint Web	Accounting » Fixed Assets » Projections » Manage Projected Asset Disposals
Print Projected Asset Disposals	Not in Costpoint Web	Accounting » Fixed Assets » Projections » Print Projected Asset Disposals Report
Projected Depreciation Expense Inquiry	Not in Costpoint Web	Accounting » Fixed Assets » Projections » View Projected Depreciation Expense

Asset/Template Changes

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Asset/Template Changes		
Asset/Template Change Settings	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Configure Asset/Template Change Settings
Template Info Global Changes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Manage Template Global Changes
Template UDF Info Global Changes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Manage Template User-Defined Global Changes
Asset Master Info Global Changes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Manage Asset Master Global Changes
Asset Master UDF Info Global Changes	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Manage Asset Master User-Defined Global Changes
Print Change History	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Print Asset/Template Change History Report
Asset Change History Inquiry	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » View Asset Change History
Template Change History Inquiry	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » View Template Change History

Bar Code Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Bar Code Interface		
Bar Code Settings	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Interfaces » Export Bar Code Scanner Settings
Asset Location Preprocessor	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Interfaces » Import Asset Locations
Maintain Asset Location Exceptions	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Interfaces » Manage Asset Location Exceptions

Purge Fixed Assets Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Purge Fixed Assets Info		
Purge All Asset Info	Not in Costpoint Web	Accounting » Fixed Assets » Administrative Utilities » Purge All Asset Information
Purge Posted Transactions Detail	Not in Costpoint Web	Accounting » Fixed Assets » Administrative Utilities » Purge Posted Transactions Detail
Purge Other Books Depr History	Not in Costpoint Web	Accounting » Fixed Assets » Administrative Utilities » Purge Other Books Depreciation History
Purge Asset/Template Change History	Not in Costpoint Web	Accounting » Fixed Assets » Administrative Utilities » Purge Asset/Template Change History

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Fixed Assets » Utilities		
Verify/Update Depr Computation Data	Not in Costpoint Web	Accounting » Fixed Assets » Administrative Utilities » Compute/Update Depreciation Computation Data
Verify/Update Amt Taken Purchase YTD	Not in Costpoint Web	Accounting » Fixed Assets » Administrative Utilities » Compute/Update Amount Taken Purchase Year-To-Date
Miscellaneous Toolkits » Modify Current Depr Yr & Days/Pds Remaining *	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Update Current Depreciation Yr & Days/Pds Remaining
Miscellaneous Toolkits » Update Current Pd Depr Amount *	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Update Current Period Depreciation Amount
Miscellaneous Toolkits » Maintain Bar Code Scanner Settings *	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Update the JE Req'd Flag in the Asset Audit Log *	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Update the JE Required Flag in the Asset Audit Log
Miscellaneous Toolkits » Update FY, Pd, and Subpd for Manual Disposals *	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Update FY, Pd, and Subpd for Manual Disposals
Miscellaneous Toolkits » Compute/Update FYTD Amount*	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Compute/Update Fiscal Year-To-Date Amount
Miscellaneous Toolkits » Copy Transfer Data to Asset Audit Log *	Not in Costpoint Web	Accounting » Fixed Assets » Fixed Assets Utilities » Copy Transfer Data to Asset Audit Log

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.

Travel

The Travel module has been de-supported in Costpoint 7.0.

Consolidations

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Consolidations » Controls		
Consolidation Settings	Not in Costpoint Web	Accounting » Consolidations » Consolidations Controls » Configure Consolidation Settings
Consolidation Equity Accounts Override	Not in Costpoint Web	Accounting » Consolidations » Consolidations Controls » Manage Consolidation Equity Accounts Override
Consolidation Acct/Org Mappings	Not in Costpoint Web	Accounting » Consolidations » Consolidations Controls » Manage Consolidation Acct/Org Mappings
Maintain Transfer Locations	Not in Costpoint Web	Accounting » Consolidations » Consolidations Controls » Manage Transfer Locations
Link Consolidation Locations	Not in Costpoint Web	Accounting » Consolidations » Consolidations Controls » Link Consolidation Locations

Consolidations

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Consolidations		
Create Consolidation Entry	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Create Consolidation Entries
Consolidation Transfer History	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Manage Consolidation Transfer History

Create Project Data	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Create Project Summary Balances
Import Consolidation Data	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Import Consolidation Data
Consolidation Preprocessor	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Copy Imported Consolidation Data to Permanent Tables
Maintain Consolidation Suspense	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Manage Consolidation Suspense Entries
Create Elimination Entry	Not in Costpoint Web	Accounting » Consolidations » Consolidations Processing » Create Elimination Entries
Update Consolidation Beginning Balances	Not in Costpoint Web	Accounting » Consolidations » Consolidations Utilities » Update Consolidation Beginning Balances

Multicurrency

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Multicurrency » Controls		
Multicurrency Settings	Not in Costpoint Web	Accounting » Multicurrency » Multicurrency Controls » Configure Multicurrency Settings
Multicurrency Accounts	Administration » Maintain » Multicurrency » Multicurrency Accounts	Accounting » Multicurrency » Multicurrency Controls » Manage Multicurrency Accounts

Currencies

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Multicurrency » Currencies		
Maintain Currencies	Administration » Maintain » Multicurrency » Currencies	Accounting » Multicurrency » Currency Controls » Manage Currencies
Currency Status	Administration » Maintain » Multicurrency » Currency Status	Accounting » Multicurrency » Currency Controls » Manage Currency Status

Exchange Rates

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Multicurrency » Exchange Rates		
Maintain Exchange Rate Sources	Administration » Maintain » Multicurrency » Exchange Rate Sources	Accounting » Multicurrency » Exchange Rates » Manage Exchange Rate Sources

Maintain Exchange Rate Groups	Not in Costpoint Web	Accounting » Multicurrency » Exchange Rates » Manage Exchange Rate Groups
Maintain Exchange Rates by Date	Administration » Maintain » Multicurrency » Exchange Rates by Date	Accounting » Multicurrency » Exchange Rates » Manage Exchange Rates by Date
Enter Daily Rates	Administration » Maintain » Multicurrency » Daily Exchange Rates	Accounting » Multicurrency » Exchange Rates » Manage Daily Exchange Rates
Upload Daily Exchange Rates	Administration » Maintain » Multicurrency » Daily Exchange Rates	Accounting » Multicurrency » Exchange Rates » Import Daily Exchange Rates
Maintain Exchange Rates by Period	Administration » Maintain » Multicurrency » Exchange Rates by Period	Accounting » Multicurrency » Exchange Rates » Manage Exchange Rates by Period
Enter Period Rates	Administration » Maintain » Multicurrency » Period Exchange Rates	Accounting » Multicurrency » Exchange Rates » Manage Period Exchange Rates
Print Exchange Rates Report	Not in Costpoint Web	Accounting » Multicurrency » Exchange Rates » Print Exchange Rates Report

Gains/Losses

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Multicurrency » Gains/Losses		
Update Open A/P Exchange Rates	Not in Costpoint Web	Accounting » Multicurrency » Gains/Losses Processing » Update Open Accounts Payable Exchange Rates
Update Open A/R Exchange Rates	Administration » Process » Multicurrency » Update Open A/R Exchange Rates	Accounting » Multicurrency » Gains/Losses Processing » Update Open Accounts Receivable Exchange Rates
Compute/Post Unrealized Gains/Losses	Accounting » Process » Post » Compute/Post Unrealized Gains/Losses	Accounting » Multicurrency » Gains/Losses Processing » Compute/Post Unrealized

		Gains/Losses
Voucher Unrealized Gain/Loss Report	Accounting » Review » Vouchers » Voucher Unrealized Gain/Loss Report	Not in Costpoint 7.0

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Accounting » Multicurrency » Utilities		
Currency/Units Converter	Not in Costpoint Web	Accounting » Multicurrency » Multicurrency Utilities » Compute Future Value of Money
Miscellaneous Toolkits » Initialize Currency Codes for Version 6.1*	Not in Costpoint Web	Accounting » Multicurrency » Multicurrency Utilities » Update Currency Codes for Current Version
Miscellaneous Toolkits » Change Voucher Currency Codes	Not in Costpoint Web	Not in Costpoint 7.0

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

Projects

Project Setup

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Controls		
Project Settings	Administration » Configure » Project » Project Settings	Projects » Project Setup » Project Setup Controls » Configure Project Settings
Project Account Groups	Projects » Configure » Project » Project Account Groups	Projects » Project Setup » Project Setup Controls » Manage Project Account Groups
Maintain Project/Account Validation	Projects » Maintain » Project » Project/Account Links	Projects » Project Setup » Charging Information » Link Projects/Accounts
Maintain Project/Organization Validation	Projects » Maintain » Project » Project/Organization Links	Projects » Project Setup » Charging Information » Link Projects/Organizations
Maintain Project Types	Projects » Configure » Project » Project Types	Projects » Project Setup » Project Setup Controls » Manage Project Types
Project User-Defined Labels	Not in Costpoint Web	Projects » Project Setup » Project Setup Controls » Manage User-Defined Labels
Maintain Change Order Statuses	Projects » Configure » Project » Project Change Order Statuses	Projects » Project Setup » Project Setup Controls » Manage Change Order Status

Project Master

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Project Master		
Maintain Project Master	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Master » Manage Project User Flow
Basic Info	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Master » Manage Project User Flow
Mass Link Projects/Accounts/Organizations	Projects » Maintain » Project » Mass Link Projects/Accounts/Organizations	Projects » Project Setup » Charging Information » Mass Link Projects/Accounts/Organizations
Maintain Valid Project/Account/Orgs	Projects » Maintain » Project » Project/Account/Organization Links	Projects » Project Setup » Charging Information » Link Projects/Accounts/Organizations
Modifications	Projects » Transactions » Project » Enter Project Modifications	Projects » Project Setup » Project Master » Manage Modifications
Enter Change Orders	Projects » Transactions » Project » Enter Project Change Orders	Projects » Project Setup » Project Master » Manage Change Orders
Deliverables	Projects » Transactions » Project » Enter Project Deliverables	Projects » Project Setup » Project Master » Manage Deliverables
Government Contract Info	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Master » Manage Government Contract Information
User-Defined Info	Projects » Maintain » Project » Project User-Defined Information	Projects » Project Setup » Project Master » Manage User-Defined Information
Assign Standard Text	Projects » Maintain » Project » Project Standard Text Assignment	Projects » Project Setup » Project Master » Manage Standard Text
Mass Add Project Info	Projects » Maintain » Project » Mass Add Project Information	Projects » Project Setup » Project Master » Mass Add Project Master Data

Upload Project Information	Projects » Utilities » Import » Import Project Information	Projects » Project Setup » Project Setup Interfaces » Import Project Master Data
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Project Labor

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Project Labor		
Set Up Project Labor Categories (PLC)	Projects » Maintain » Labor Categories » Project Labor Categories (PLCs)	Projects » Project Setup » Project Labor » Manage Project Labor Categories (PLC)
Assign PLC to Projects	Projects » Maintain » Labor Categories » Assign PLCs	Projects » Project Setup » Project Labor » Link Project Labor Categories to Projects
Link GLC to Project PLC	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Master » Manage Project User Flow
Project PLC Rates	Projects » Maintain » Labor Categories » Project PLC Rates	Projects » Project Setup » Project Labor » Link Project Labor Category Rates to Projects
Project Employee Work Force	Projects » Maintain » Labor Categories » Employee Work Force	Projects » Project Setup » Project Labor » Manage Employee Work Force
Project Vendor Work Force	Projects » Maintain » Labor Categories » Vendor Work Force	Projects » Project Setup » Project Labor » Manage Vendor Work Force
Project Vendor Employee Work Force	Not in Costpoint Web	Projects » Project Setup » Project Labor » Manage Vendor Employee Work Force
Assign PLC to Employee Work Force	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Labor » Manage Employee Work Force
Assign PLC to Vendor Work Force	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Labor » Manage Vendor Work Force
Assign PLC to Vendor Employee Work Force	Not in Costpoint Web	Projects » Project Setup » Project Labor » Manage

		Vendor Employee Work Force
Project PLC Rates by Employee/Vendor	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Labor » Link PLC Rates to Employee/Vendor

Unit Pricing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Unit Pricing		
CLIN Information	Projects » Maintain » Project » CLINs	Projects » Project Setup » Unit Pricing Information » Manage CLIN Information
Project Unit Pricing	Projects » Maintain » Project » CLINs	Projects » Project Setup » Unit Pricing Information » Manage CLIN Information

Revenue Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Revenue Setup		
Basic Revenue Info	Projects » Maintain » Revenue » Revenue Information	Projects » Project Setup » Revenue » Manage Revenue Information
Maintain Revenue Formulas	Projects » Maintain » Revenue » Revenue Formulas	Projects » Project Setup » Revenue » Manage Revenue Formulas
Project Billing Info	Projects » Maintain » Billing » Project Billing Information	Projects » Billing » Billing Master » Manage Project Billing Information
Define Rate Sequence	Projects » Maintain » Revenue » Define Rate Sequence	Projects » Project Setup » Revenue » Manage Rate Sequence Orders
Maintain Cost Fee Overrides	Projects » Maintain » Ceilings and Overrides » Cost	Projects » Project Setup » Project Ceilings »

	Fee Overrides	Manage Cost Fee Overrides
Maintain Burden Fee Overrides	Projects » Maintain » Ceilings and Overrides » Burden Fee Overrides	Projects » Project Setup » Project Ceilings » Manage Burden Fee Overrides
Maintain Multiplier Overrides	Projects » Maintain » Ceilings and Overrides » Multiplier Overrides	Projects » Project Setup » Project Ceilings » Manage Multiplier Overrides
Cost of Goods Sold	Projects » Maintain » Project » Cost of Goods Sold	Projects » Project Setup » Revenue » Manage Cost of Goods Sold

Project Ceilings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Project Ceilings		
Project Total Ceilings	Projects » Maintain » Project » Project User Flow	Projects » Project Setup » Project Ceilings » Manage Total Ceilings
Project Direct Cost Ceilings	Projects » Maintain » Ceilings and Overrides » Direct Cost Ceilings	Projects » Project Setup » Project Ceilings » Manage Direct Cost Ceilings
Project Burden Cost Ceilings	Projects » Maintain » Ceilings and Overrides » Burden Cost Ceilings	Projects » Project Setup » Project Ceilings » Manage Burden Cost Ceilings
Project Hours Ceilings	Projects » Maintain » Ceilings and Overrides » Direct Hour Ceilings	Projects » Project Setup » Project Ceilings » Manage Hour Ceilings
Project Employee Hours Ceilings	Projects » Maintain » Ceilings and Overrides » Employee Hour Ceilings	Projects » Project Setup » Project Ceilings » Manage Employee Hour Ceilings
Project Vendor Hours Ceilings	Projects » Maintain » Ceilings and Overrides » Vendor Hour Ceilings	Projects » Project Setup » Project Ceilings » Manage Vendor Hour Ceilings

Project History

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Project History		
Prior Year Cost and Revenue	Not in Costpoint Web	Projects » Project Setup » Project History » Manage Prior Year Cost and Revenue
Prior Year Billable Value Amounts	Not in Costpoint Web	Projects » Project Setup » Project History » Manage Prior Year Billable Value
Prior Year T&M Revenue	Not in Costpoint Web	Projects » Project Setup » Project History » Manage Prior Year Time and Materials Revenue
Prior Year Unit Revenue	Not in Costpoint Web	Projects » Project Setup » Project History » Manage Prior Year Unit Revenue
Maintain Labor Summary	Projects » Configure » Project History » Maintain Labor Summary	Projects » Project Setup » Project History » Manage Project Labor History
Update Prior Year History	Projects » Utilities » Project Toolkits » Update Project Prior Year History	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Update Prior Year History

Alternate Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Project Setup » Alternate Reporting		
Alternate Reporting	Not in Costpoint Web	Projects » Project Setup » Alternate Projects » Manage Alternate Projects

Budgeting and ETC

Budget Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Budget Setup		
Maintain Average GLC Rates	Not in Costpoint Web	Projects » Budgeting and ETC » Budget Controls » Manage Average GLC Rates
Maintain Average PLC Rates	Not in Costpoint Web	Projects » Budgeting and ETC » Budget Controls » Manage Average PLC Rates

Total Budgets

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Total Budgets		
Project Total Budget	Not in Costpoint Web	Projects » Budgeting and ETC » Total Budgets » Manage Project Total Budget
PLC Total Budget	Not in Costpoint Web	Projects » Budgeting and ETC » Total Budgets » Manage PLC Total Budget
GLC Total Budget	Not in Costpoint Web	Projects » Budgeting and ETC » Total Budgets » Manage GLC Total Budget
Maintain Budget Report Tables	Projects » Process » Budgets and ETCs » Create Budget Report Tables	Projects » Budgeting and ETC » Total Budgets » Update Budget Report Tables

Period Budgets

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Period Budgets		
Maintain Budget Revisions	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Manage Budget Revisions
Project Budgets by Period	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Manage Project Budgets By Period
Apply Indirect Costs to Budgets	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Apply Indirect Costs to Budgets
PLC Budgets by Period	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Manage PLC Budgets By Period
GLC Budgets by Period	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Manage GLC Budgets By Period
Project Unit Budgets by Period	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Manage Project Unit Budgets By Period
Update Project Total Budget	Not in Costpoint Web	Projects » Budgeting and ETC »Period Budgets » Update Project Total Budget

Maintain C/SSRs

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Maintain C/SSRs		
Maintain C/SSR Information	Not in Costpoint Web	Projects » Budgeting and ETC »Cost Schedule Status Report » Manage CSSR Information
Maintain C/SSR Budgets	Not in Costpoint Web	Projects » Budgeting and ETC »Cost Schedule

		Status Report » Manage CSSR Budgets
Upload C/SSR Budgets	Not in Costpoint Web	Projects » Budgeting and ETC » Cost Schedule Status Report » Import CSSR Budgets
Create C/SSR Report Tables	Not in Costpoint Web	Projects » Budgeting and ETC » Cost Schedule Status Report » Create CSSR Report Tables
Print C/SSR	Not in Costpoint Web	Projects » Budgeting and ETC » Cost Schedule Status Report » Print Cost Schedule Status Report

Encumbrance Tracking

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Encumbrance Tracking		
Maintain Project Budget Line Item Revisions	Not in Costpoint Web	Projects » Budgeting and ETC » Encumbrance Tracking » Manage Project Budget Line Item Revisions
Maintain Project Line Item Budgets	Not in Costpoint Web	Projects » Budgeting and ETC » Encumbrance Tracking » Manage Project Line Item Budgets
Calculate Over Budget Transactions	Projects » Process » Encumbrance Tracking » Calculate Over-Budget Transactions	Projects » Budgeting and ETC » Encumbrance Tracking » Compute Over Budget Transactions

Estimate to Complete

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Estimate to Complete		
Maintain Estimate-to-Complete Amounts	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate to Complete » Manage Estimate To Complete Amounts
Update Incurred Cost for ETC	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate to Complete » Update Incurred Cost for ETC
Revise ETC	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate to Complete » Compute Estimate To Complete
Maintain Estimate-to-Complete PLC Hours	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate to Complete » Manage Estimate to Complete PLC Hours
Maintain Estimate-to-Complete GLC Hours	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate to Complete » Manage Estimate to Complete GLC Hours

Estimate to Complete Reporting & Inquiry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Budgeting and ETC » Estimate to Complete Reporting & Inquiry		
Create ETC Report Tables	Projects » Process » Budgets and ETCs » Create Estimate-to-Complete Report Tables	Projects » Budgeting and ETC » Estimate To Complete Reports/Inquiries » Create Estimate To Complete Report Tables
ETC Inquiry	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate To Complete Reports/Inquiries » View Estimate To Complete

Projects

Print ETC Report	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate To Complete Reports/Inquiries » Print Estimate To Complete Report
Print ETC Hours Report	Not in Costpoint Web	Projects » Budgeting and ETC » Estimate To Complete Reports/Inquiries » Print Estimate To Complete Hours Report

Advanced Project Budgeting

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Advanced Project Budgeting » Controls		
Maintain Project Budget Settings	Not in Costpoint Web	Projects » Advanced Project Budgeting » Advanced Project Budget Controls » Configure Project Budget Settings
Maintain Project Budget Revisions	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Manage Project Budget Revisions
Maintain Burden Templates	Not in Costpoint Web	Projects » Advanced Project Budgeting » Burden Templates » Manage Burden Templates
Import Pools to Burden Template	Not in Costpoint Web	Projects » Advanced Project Budgeting » Burden Templates » Import Pools to Burden Templates
Build Budget Composite Rates	Not in Costpoint Web	Projects » Advanced Project Budgeting » Burden Templates » Build Budget Composite Rates
Maintain Average Cost GLC Rates	Not in Costpoint Web	Projects » Advanced Project Budgeting » Advanced Project Budget Controls » Manage Average Cost GLC Rates
Maintain Average Cost PLC Rates	Not in Costpoint Web	Projects » Advanced Project Budgeting » Advanced Project Budget Controls » Manage Average Cost PLC Rates
Maintain Period Days	Not in Costpoint Web	Projects » Advanced Project Budgeting » Advanced Project Budget Controls » Manage Period Days

Project Budget and ETC Master

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Advanced Project Budgeting » Project Budget and ETC Master		
Maintain Project Budgets and ETC	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Manage Project Budgets and ETC
Mass Add Project Budgets	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Mass Add Project Budgets
Update Incurred Costs for Project Budgets	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Update Incurred Costs for Project Budgets
Project Budget Recalculation	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Update Project Budgets
Revise Estimate to Complete	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Compute Estimate to Complete
Create PSR Budget Report Tables	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget and Estimate To Complete » Create PSR Budget Report Tables

Project Budget Inquiry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Advanced Project Budgeting » Project Budget Inquiry		
Project Budgets	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project

		Budget Reports/Inquiries » View Project Budgets
ETC and Earned Value	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget Reports/Inquiries » View ETC and Earned Value

Project Budget Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Advanced Project Budgeting » Project Budget Reporting		
Print Project Budget Summary	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget Reports/Inquiries » Print Project Budget Summary Report
Print Project Budget Detail	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget Reports/Inquiries » Print Project Budget Detail Report
Print Estimate to Complete	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget Reports/Inquiries » Print Estimate To Complete Report
Print Labor Estimate to Complete	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget Reports/Inquiries » Print Labor Estimate To Complete Report
Print Earned Value	Not in Costpoint Web	Projects » Advanced Project Budgeting » Project Budget Reports/Inquiries » Print Earned Value Report

Cost and Revenue Processing

Cost Pool Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Cost Pool Setup		
Allocation Groups	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost Pool Controls » Manage Allocation Groups
Cost Pools	Projects » Maintain » Allocations » Cost Pools	Projects » Cost and Revenue Processing » Cost Pools » Manage Cost Pools
Base Creation Setup	Projects » Maintain » Allocations » Pool Base Creation	Projects » Cost and Revenue Processing » Cost Pools » Manage Base Creation Setups
Cost Creation Setup	Projects » Maintain » Allocations » Pool Cost Creation	Projects » Cost and Revenue Processing » Cost Pools » Manage Cost Creation Setups
Create Pool Links	Projects » Process » Allocations » Create Pool Links	Projects » Cost and Revenue Processing » Cost Pools » Create Pool Links
Set Pool Processing Sequence	Projects » Maintain » Allocations » Pool Processing Sequence	Projects » Cost and Revenue Processing » Cost Pool Controls » Manage Pool Processing Sequence Numbers
Multi-Job Allocation Setup	Projects » Maintain » Allocations » Multi-Job Allocation Setup	Projects » Cost and Revenue Processing » Multi-Job Processing » Manage Multi-Job Allocation Information
Upload Multi-Job Allocation Percentage Basis	Not in Costpoint Web	Projects » Cost and Revenue Processing » Multi-Job Processing » Import Multi-Job Allocation Percentage Basis

Cost Pool History

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Cost Pool History		
Multi-Job Allocation Cost History	Projects » Configure » Allocations » Multi-Job Allocation Cost History	Projects » Cost and Revenue Processing » Multi-Job Processing » Manage Multi-Job Allocation Cost History
Multi-Job Allocation Labor History	Projects » Configure » Allocations » Multi-Job Allocation Labor History	Projects » Cost and Revenue Processing » Multi-Job Processing » Manage Multi-Job Allocation Labor History

Cost Pool Processing & Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Cost Pool Processing & Reporting		
Build Rate Application Table	Projects » Process » Allocations » Build Rate Application Table	Projects » Cost and Revenue Processing » Cost Pool Processing » Build Rate Application Table
Compute & Print Pool Rates	Projects » Process » Allocations » Compute and Print Pool Rates	Projects » Cost and Revenue Processing » Cost Pool Processing » Compute/Print Pool Rates
Compute Inventory Burden Rates	Projects » Process » Allocation » Compute Inventory Burden Rates	Projects » Cost and Revenue Processing » Project Cost Processing » Compute Inventory Burden Rates
Maintain Allocation Journal	Projects » Transactions » Allocations » Maintain Allocation Journal	Projects » Cost and Revenue Processing » Cost Pool Processing » Manage Allocation Journals
Upload Allocation Basis Journal	Projects » Utilities » Import » Import Allocation Basis Journal	Projects » Cost and Revenue Processing » Cost Pool Processing » Import Allocation Basis Journals
Print Allocation Journal Edit Report	Projects » Review » Allocations » Allocation Journal	Projects » Cost and Revenue Processing » Cost Pool Processing » Print Allocation Journal Edit

	Edit Report	Report
Print Service Center Cost Allocation Report	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost Pool Processing » Print Service Center Cost Allocation Report
Post Pool Journal	Projects » Process » Post » Post Pool Journal	Projects » Cost and Revenue Processing » Cost Pool Processing » Post Pool Journals

Project Transfer

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Project Transfer		
Project Transfer Setup	Projects » Maintain » Allocations » Project Transfer Setup	Projects » Cost and Revenue Processing » Project Transfer Processing » Manage Project Transfer Information
Compute Project Transfer	Projects » Process » Allocations » Compute Project Transfer	Projects » Cost and Revenue Processing » Project Transfer Processing » Create Project Transfer Journal Entries
Update Project Transfer History Tables	Projects » Process » Project » Update Project Transfer History Tables	Projects » Cost and Revenue Processing » Project Transfer Processing » Update Project Transfer History Tables

Project Cost Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Project Cost Processing		
Compute Cost of Goods Sold Entry	Projects » Process » Project » Compute Cost of Goods Sold Entry	Projects » Cost and Revenue Processing » Project Cost Processing » Create Cost of Goods Sold Entries

Compute Burden Cost	Projects » Process » Project » Compute Burden Cost	Projects » Cost and Revenue Processing » Project Cost Processing » Compute Burden Costs
Compute Multi-Job Allocations	Projects » Process » Allocations » Compute Multi-Job Allocations	Projects » Cost and Revenue Processing » Multi-Job Processing » Create Multi-Job Allocation Entries

Revenue Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Revenue Processing		
Load Labor Rates	Projects » Process » Billing » Load Labor Rates	Projects » Cost and Revenue Processing » Revenue Processing » Load Labor Rates
Compute Revenue	Not in Costpoint Web	Projects » Cost and Revenue Processing » Revenue Processing » Compute Revenue
Redistribute Revenue	Projects » Process » Revenue » Compute Revenue	Projects » Cost and Revenue Processing » Revenue Processing » Redistribute Revenue
Redistribute Revenue by Project	Projects » Process » Revenue » Redistribute Revenue by Project	Projects » Cost and Revenue Processing » Revenue Processing » Redistribute Revenue by Project
Post Revenue	Projects » Process » Post » Post Revenue	Projects » Cost and Revenue Processing » Revenue Processing » Post Revenue
Compute Billing Value of Cost Incurred	Projects » Process » Revenue » Compute Billing Value of Cost Incurred	Projects » Cost and Revenue Processing » Goal Processing » Compute Billing Value of Cost Incurred
Create Cost Transfer Journal Entry	Projects » Process » Project » Create Cost Transfer Journal Entry	Projects » Cost and Revenue Processing » Revenue Processing » Create Cost Transfer Journal Entries

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Cost and Revenue Processing » Utilities		
Miscellaneous Toolkits » Assign Account Function Codes*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Assign Account Function Codes
Miscellaneous Toolkits » Check Pool Acct/Org Setups*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Validate Pool Acct/Org Setups
Miscellaneous Toolkits » Update Contract and Funded Values*	Not in Costpoint Web	Projects » Project Setup » Project Setup Utilities » Update Project Contract and Funded Values
Miscellaneous Toolkits » Update Period of Performance*	Not in Costpoint Web	Projects » Project Setup » Project Setup Utilities » Update Project Period of Performance
Miscellaneous Toolkits » Compare Project Ledger to General Ledger*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Compare Project Ledger to General Ledger
Miscellaneous Toolkits » Update Prior Years Units Columns*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Set Up Validations Using POA*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Display Invalid Pools in Project Ledger*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » View Invalid Pools in Project Ledger
Miscellaneous Toolkits » Fix Invalid Pools in Project Ledger*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Repair Invalid Pools in Project Ledger
Miscellaneous Toolkits » Synchronize Project Master and Project Edit Tables*	Not in Costpoint Web	Projects » Project Setup » Administrative Utilities » Synchronize Project Master Data and Project Edit

Projects

		Data
Miscellaneous Toolkits » Check and/or Rebuild Project Segment IDs*	Not in Costpoint Web	Projects » Project Setup » Administrative Utilities » Check and/or Rebuild Project Segment IDs
Miscellaneous Toolkits » Copy Pools*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Copy Pools
Miscellaneous Toolkits » Fix Vendor Employee ID in Labor History*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Set Level Correctly in Project Master*	Not in Costpoint Web	Projects » Project Setup » Administrative Utilities » Set Project Level Correctly in Project Master
Miscellaneous Toolkits » Check for Unposted Journals*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Check for Unposted Journals
Miscellaneous Toolkits » Change Period Report Parameters*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Change Period Report Parameters
Miscellaneous Toolkits » Delete Duplicate Project/Account Combinations*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Update POA Table with Valid Links/Reference Numbers*	Not in Costpoint Web	Projects » Project Setup » Administrative Utilities » Update POA Table with Valid Links/Reference Numbers
Miscellaneous Toolkits » Activate/Inactivate Project*	Not in Costpoint Web	Projects » Project Setup » Project Setup Utilities » Activate/Inactive Projects
Miscellaneous Toolkits » Group Duplicates in Labor History*	Not in Costpoint Web	Projects » Cost and Revenue Processing » Administrative Utilities » Group Duplicates in Labor History
Miscellaneous Toolkits » Compute Account Org Burden Rates*	Not in Costpoint Web	Not in Costpoint 7.0
Process Organization Changes	Projects » Process » Project » Process Organization Changes	Projects » Cost and Revenue Processing » Project Cost Processing » Process Organization Changes

Reverse Posted Pool and Revenue Journals	Not in Costpoint Web	Projects » Cost and Revenue Processing » Revenue Processing » Reverse Posted Pool and Revenue Journals
Reverse Posted Journal Entry	Not in Costpoint Web	Accounting » General Ledger » Journal Entry Processing » Reverse Posted Journal Entry
Rebuild Labor History	Not in Costpoint Web	Projects » Cost and Revenue Processing » Administrative Utilities » Rebuild Labor History
Summarize Project Ledger	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Summarize Project Ledger
Summarize Project Goal Detail	Projects » Utilities » Project Toolkits » Summarize Project Goal Detail	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Summarize Project Goal Detail
Apply Indirect Costs	Projects » Utilities » Project Toolkits » Apply Indirect Costs to Summarized Project Ledger	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Apply Indirect Costs to Summarized Project Ledger
Purge Project and Billing Information	Not in Costpoint Web	Projects » Project Setup » Administrative Utilities » Purge Project and Billing Information
Purge Allocation Basis Journal History	Projects » Utilities » Purge » Purge Allocation Basis Journal History	Projects » Cost and Revenue Processing » Cost and Revenue Processing Utilities » Purge Allocation Basis Journal History
Synchronize Project Performance Tables	Not in Costpoint Web	Projects » Cost and Revenue Processing » Administrative Utilities » Synchronize Project Performance Tables

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

Inquiry and Reporting

Report Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Inquiry and Reporting » Report Processing		
Compute and Print Commitments	Projects » Process » Project » Compute and Print Purchasing Commitments	Projects » Project Inquiry and Reporting » Report Processing » Compute/Print Purchasing Commitments
Update Project Status Report Table	Projects » Process » Project » Update Project Status Report Table	Projects » Project Inquiry and Reporting » Report Processing » Update Project Status Report Tables
Create Project Report Tables	Projects » Process » Project » Update Other Project Report Tables	Projects » Project Inquiry and Reporting » Report Processing » Create Project Report Tables

Inquiry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Inquiry and Reporting » Inquiry		
Project Inquiry	Projects » Review » Project » Project Inquiry	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » View Project Activity
Project Inquiry by Level	Projects » Review » Project » Project Inquiry by Level	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » View Project Activity by Level
Project Ledger Inquiry	Projects » Review » Project » Project Ledger Inquiry	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » View Project Ledger Activity

Project Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Inquiry and Reporting » Project Reporting		
Print Project Status Report	Projects » Review » Project » Project Status Report	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print Project Status Report
Print Revenue Summaries	Projects » Review » Project » Revenue Summary Report	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print Revenue Summary Report
Print Project Labor Summary	Projects » Review » Project » Project Labor Summary Report	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print Project Labor Summary Report
Print Project Non-Labor Detail	Projects » Review » Project » Project Non-Labor Detail Report	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print Project Non-Labor Detail Report
Print T&M Analysis	Projects » Review » Project » T&M Analysis Report	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print T&M Analysis Report
Print Revenue Worksheet	Projects » Review » Project » Revenue Worksheet	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print Revenue Worksheet
Print Organization Cost Summary	Projects » Review » Project » Organization Cost Summary Report	Projects » Project Inquiry and Reporting » Project Reports/Inquiries » Print Organization Cost Summary Report

Initialization Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Inquiry and Reporting » Initialization Reports		
Print Project Setup Report	Not in Costpoint Web	Projects » Project Setup » Project Master » Print Project Setup Reports
Print Project Master Reports	Projects » Review » Initialization Reports » Project Master Reports	Projects » Project Setup » Project Master » Print Project Master Reports
Print Project Work Force	Projects » Review » Initialization Reports » Project Work Force Report	Projects » Project Setup » Project Labor » Print Project Work Force Report
Print Pool Setup	Projects » Review » Initialization Reports » Pool Setup Report	Projects » Cost and Revenue Processing » Cost Pools » Print Cost Pool Setup Report
Print Service Center Setup	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost Pools » Print Service Center Setup Report
Print Pool Rate Listing	Projects » Review » Initialization Reports » Pool Rate Listing Report	Projects » Cost and Revenue Processing » Cost Pools » Print Cost Pool Rates Report
Print Exception Reports	Not in Costpoint Web	Projects » Project Setup » Project Master » Print Project Exception Report
Print Project Account Group Setup Report	Not in Costpoint Web	Projects » Project Setup » Project Setup Controls » Print Project Account Group Setup Report
Print Project Formulas	Not in Costpoint Web	Projects » Project Setup » Revenue » Print Project Revenue and Billing Formulas

Billing

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Controls		
Billing Settings	Not in Costpoint Web	Projects » Billing » Billing Controls » Configure Billing Settings
Maintain WAWF Billing Settings	Administration » Configure » Projects » WAWF Billing Settings	Projects » Billing » Billing Controls » Configure WAWF Billing Settings
Maintain Other Charges	Projects » Configure » Billing » Other Billing Charges	Projects » Billing » Billing Controls » Manage Other Charges
Maintain Billing Accounts	Not in Costpoint Web	Projects » Billing » Billing Controls » Manage Billing Accounts
Remittance Addresses	Projects » Configure » Billing » Remittance Addresses	Projects » Billing » Billing Controls » Manage Remittance Addresses
Govt. Payment Offices	Not in Costpoint Web	Projects » Billing » Billing Controls » Manage Government Payment Offices
Contractor Addresses	Not in Costpoint Web	Projects » Billing » Billing Controls » Manage Contractor Addresses
Billing Cycle	Projects » Configure » Billing » Billing Cycles	Projects » Billing » Billing Controls » Manage Billing Cycles
Billing User Groups	Projects » Configure » Billing » Billing User Groups	Projects » Billing » Billing Controls » Manage Billing User Groups
Billing Standard Text	Not in Costpoint Web	Projects » Billing » Billing Controls » Manage Billing Standard Text

Taxable Sales Account	Not in Costpoint Web	Projects » Billing » Billing Controls » Manage Taxable Sales Accounts
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Formats

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Formats		
Generic Billing Formats	Projects » Maintain » Billing » Generic Billing Formats	Projects » Billing » Billing Formats » Manage Generic Billing Formats
Supporting Schedule Formats	Projects » Maintain » Billing » Supporting Schedule Formats	Projects » Billing » Billing Formats » Manage Supporting Schedule Formats

Billing Master

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Billing Master		
Project Billing Info	Projects » Maintain » Billing » Project Billing Information	Projects » Billing » Billing Master » Manage Project Billing Information
Maintain ACRN Bills	Projects » Maintain » Billing » Maintain ACRN Bills	Projects » Billing » Billing Master » Manage ACRN Bills
Maintain Project WAWF Information	Projects » Maintain » Billing » Project WAWF Information	Projects » Billing » Billing Master » Manage Project WAWF Information
Project Sales Tax Setup	Not in Costpoint Web	Projects » Billing » Billing Master » Manage Project Sales Tax Setups
Maintain Account Discounts	Projects » Maintain » Billing » Account Discounts	Projects » Billing » Billing Master » Manage Account Discounts

Maintain Customer Volume Discounts	Projects » Maintain » Billing » Customer Volume Discounts	Projects » Billing » Billing Master » Manage Customer Volume Discounts
Maintain Project Volume Discounts	Projects » Maintain » Billing » Project Volume Discounts	Projects » Billing » Billing Master » Manage Project Volume Discounts

Units Usage

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Units Usage		
Enter Unit Usage	Projects » Transactions » Units » Enter Units Usage	Projects » Billing » Units Usage Processing » Manage Unit Usage
Upload Unit Usage Data	Projects » Utilities » Import » Import Units Usage Data	Projects » Billing » Units Usage Processing » Import Units Usage Files
Print Usage Edit Report	Projects » Transactions » Units » Units Usage Edit Report	Projects » Billing » Units Usage Processing » Print Usage Edit Report
Post Unit Usage	Projects » Process » Post » Post Units Usage	Projects » Billing » Units Usage Processing » Post Unit Usage
Maintain Units Usage History	Not in Costpoint Web	Projects » Billing » Units Usage Processing » Manage Units Usage History
Print Units Usage History Report	Projects » Configure » Units History » Units Usage History Report	Projects » Billing » Units Usage Processing » Print Units Usage History Report

Prepare Billings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Prepare Billings		
Maintain Open Billing Detail	Projects » Maintain » Billing » Open Billing Detail	Projects » Billing » Standard Bill Adjustments » Manage Open Billing Detail
Adjustments in Open Billing Detail	Projects » Process » Billing » Adjust Open Billing Detail	Projects » Billing » Standard Bill Adjustments » Adjust Open Billing Detail Records
Update Cash Basis Information	Projects » Process » Billing » Update Cash Basis Bills	Projects » Billing » Standard Bills Processing » Update Cash Basis Information
Update Subcontractor Progress Payments	Not in Costpoint Web	Projects » Billing » Progress Payment Bills Processing » Update Subcontractor Progress Payments
Load Labor Rates	Projects » Process » Billing » Load Labor Rates	Projects » Billing » Progress Payment Bills Processing » Load Labor Rates Projects » Billing » Standard Bills Processing » Load Labor Rates

Calculate Billings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Calculate Billings		
Calculate Billings	Projects » Process » Billing » Calculate Bills	Projects » Billing » Standard Bills Processing » Calculate Standard Bills
Calculate ACRN Billings	Projects » Process » Billing » Calculate ACRN Bills	Projects » Billing » Standard Bills Processing » Calculate ACRN Bills
Calculate Progress Payment Billings	Projects » Process » Billing » Calculate Progress	Projects » Billing » Progress Payment Bills

	Payment Bills	Processing » Calculate Progress Payment Bills
Calculate Retroactive Billings	Projects » Process » Billing » Calculate Retroactive Bills	Projects » Billing » Standard Bills Processing » Calculate Retroactive Bills
Reverse Previous Billings	Projects » Process » Billing » Reverse Previous Bills	Projects » Billing » Standard Bills Processing » Reverse Previous Bills

Edit Billings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Edit Billings		
Edit Standard Bills	Projects » Transactions » Billing » Edit Standard Bills	Projects » Billing » Standard Bills Processing » Manage Standard Bills
Edit Progress Payment Billings	Projects » Transactions » Billing » Edit Progress Payment Bills	Projects » Billing » Progress Payment Bills Processing » Manage Progress Payment Bills
Select Bills for Posting	Projects » Transactions » Billing » Select Bills for Posting	Projects » Billing » Standard Bills Processing » Select Bills for Posting
Edit Customer Product Bills	Projects » Transactions » Billing » Enter Customer Product Bills	Projects » Billing » Customer Product Bills Processing » Manage Customer Product Bills
Edit Project Product Bills	Projects » Transactions » Billing » Enter Project Product Bills	Projects » Billing » Project Product Bills Processing » Manage Project Product Bills
Edit Manual Bills	Projects » Transactions » Billing » Enter Manual Bills	Projects » Billing » Manual Bills Processing » Manage Manual Bills
Edit Milestone/Percent Complete Bills	Projects » Transactions » Billing » Enter Milestone/Percent Complete Bills	Projects » Billing » Milestone Percent Complete Bills Processing » Manage Milestone Percent Complete Bills

Print Billings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Print Billings		
Print ACRN Billing Edit Report	Projects » Transactions » Billing » Print ACRN Billing Edit Report	Projects » Billing » Standard Bills Processing » Print ACRN Billing Edit Report
Print Standard Bills	Projects » Transactions » Billing » Print Standard Bills	Projects » Billing » Standard Bills Processing » Print Standard Bills
Print Form 1034	Projects » Transactions » Billing » Print Form 1034	Projects » Billing » Standard Bills Processing » Print Form 1034
Print Progress Payment Bills	Projects » Transactions » Billing » Print Progress Payment Bills	Projects » Billing » Progress Payment Bills Processing » Print Progress Payment Bills
Print Customer Product Bills	Projects » Transactions » Billing » Print Customer Product Bills	Projects » Billing » Customer Product Bills Processing » Print Customer Product Bills
Print Project Product Bills	Projects » Transactions » Billing » Print Project Product Bills	Projects » Billing » Project Product Bills Processing » Print Project Product Bills
Print Retroactive Billing Worksheets	Projects » Transactions » Billing » Print Retroactive Bill Worksheets	Projects » Billing » Standard Bills Processing » Print Retroactive Billing Worksheet
Print Milestone/Percent Complete Bills	Projects » Transactions » Billing » Print Milestone/Percent Complete Bills	Projects » Billing » Milestone Percent Complete Bills Processing » Print Milestone Percent Complete Bills
Create WAWF Billing Files	Projects » Process » Billing » Create WAWF Billing Files	Projects » Billing » Standard Bills Processing » Create WAWF Billing Files

Post Billings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Post Billings		
Post Standard Bills	Projects » Process » Post » Post Standard Bills	Projects » Billing » Standard Bills Processing » Post Standard Bills
Post Progress Payment Bills	Projects » Process » Post » Post Progress Payment Bills	Projects » Billing » Progress Payment Bills Processing » Post Progress Payment Bills
Post Customer Product Bills	Projects » Process » Post » Post Customer Product Bills	Projects » Billing » Customer Product Bills Processing » Post Customer Product Bills
Post Project Product Bills	Projects » Process » Post » Post Project Product Bills	Projects » Billing » Project Product Bills Processing » Post Project Product Bills
Post Manual Bills	Projects » Process » Post » Post Manual Bills	Projects » Billing » Manual Bills Processing » Post Manual Bills
Post Milestone/Percent Complete Bills	Projects » Process » Post » Post Milestone/Percent Complete Bills	Projects » Billing » Milestone Percent Complete Bills Processing » Post Milestone Percent Complete Bills

Inquiry and Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Inquiry and Reporting		
Standard Billing History Inquiry	Not in Costpoint Web	Projects » Billing » Billing Reports/Inquiries » View Standard Billing History
Print Open Billing Detail	Projects » Review » Billing » Open Billing Detail Report	Projects » Billing » Billing Reports/Inquiries » Print Open Billing Detail Report

Print Billing Register	Projects » Review » Billing » Billing Register Report	Projects » Billing » Billing Reports/Inquiries » Print Billing Register
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Billing History

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Billing History		
Maintain Billing History	Not in Costpoint Web	Projects » Billing » Billing History » Manage Billing History
Maintain Project Bill Summary	Not in Costpoint Web	Projects » Billing » Billing History » Manage Project Bill Summary
Maintain Closed Billing Detail	Projects » Configure » Billing History » Posted Billing Detail	Projects » Billing » Billing History » Manage Closed Billing Detail
Maintain Closed Progress Billing Detail	Not in Costpoint Web	Projects » Billing » Billing History » Manage Closed Progress Billing Detail
Maintain Subcontractor Progress Payments	Projects » Configure » Billing History » Subcontractor Progress Payments	Projects » Billing » Billing History » Manage Subcontractor Progress Payments

Unbilled Receivables

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Unbilled Receivables		
Maintain Unbilled Reason Codes	Projects » Transactions » Unbilled Receivables » Assign Unbilled Reason Codes	Projects » Billing » Unbilled Receivables » Manage Unbilled Reason Codes
Create Unbilled Analysis Report	Projects » Process » Unbilled Receivables » Update Unbilled Analysis Report Tables	Projects » Billing » Unbilled Receivables » Create Unbilled Analysis Report Tables

Edit Unbilled Reason Codes	Projects » Transactions » Unbilled Receivables » Assign Unbilled Reason Codes	Projects » Billing » Unbilled Receivables » Edit Unbilled Reason Codes
Print Unbilled Analysis	Projects » Review » Unbilled Receivables » Unbilled Analysis Report	Projects » Billing » Unbilled Receivables » Print Unbilled Analysis Report

EDI Billing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » EDI Billing		
Maintain Billing EDI Settings	Administration » Configure » Projects » Billing EDI Settings	Projects » Billing » Billing Controls » Configure Billing EDI Settings
Maintain Project EDI Information	Not in Costpoint Web	Projects » Billing » Billing Controls » Manage Project EDI Information
Create Billing EDI Files	Projects » Process » Billing » Create Billing EDI Files	Projects » Billing » EDI Billing Processing » Create EDI Files

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Billing » Utilities		
Update Open Billing Detail	Projects » Utilities » Project Toolkits » Update Open Billing Detail	Projects » Billing » Open Billing Detail Utilities » Update Open Billing Detail Records
Purge Open Billing Detail	Not in Costpoint Web	Projects » Billing » Open Billing Detail Utilities » Purge Open Billing Detail Records
Miscellaneous Toolkits » Assign Source Project IDs*	Not in Costpoint Web	Not in Costpoint 7.0.1
Miscellaneous Toolkits » Open Billing Detail Account Function Code Toolkit*	Not in Costpoint Web	Projects » Billing » Administrative Utilities »

		Validate Open Billing Detail Account Function Codes
Miscellaneous Toolkits » Manual Bill Edit Serial No Fix*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Billing Sum Item Key Fix*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Open Billing Detail Item Key Fix*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Project Product Invoice Line Item Key Fix*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Open Billing Detail Labor Toolkit*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Billing Detail History Item Key Fix*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Validate Units Transaction Type Records*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Update Billing Tables BillLabCatDescr*	Not in Costpoint Web	Projects » Billing » Administrative Utilities » Update Billing Tables Bill Labor Category Description
Miscellaneous Toolkits » Update Billing Tables for Cumulative Tax*	Not in Costpoint Web	Projects » Billing » Administrative Utilities » Update Billing Tables for Cumulative Tax
Miscellaneous Toolkits » Update Billing Currency Amounts*	Not in Costpoint Web	Projects » Billing » Administrative Utilities » Update Billing Currency Amounts

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

NASA 533s

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » NASA 533s		
Map Fiscal Years for Reporting	Not in Costpoint Web	Projects » NASA 533s » NASA 533 Controls » Configure NASA 533 Fiscal Years
Map Accounting Periods for Reporting	Not in Costpoint Web	Projects » NASA 533s » NASA 533 Controls » Configure NASA 533 Accounting Periods
Formats	Not in Costpoint Web	Projects » NASA 533s » NASA 533 Processing » Manage NASA 533 Formats
Project Info	Not in Costpoint Web	Projects » NASA 533s » NASA 533 Processing » Manage NASA 533 Project Information
Create NASA 533s	Not in Costpoint Web	Projects » NASA 533s » NASA 533 Processing » Create NASA 533 Report Tables
Print NASA 533s	Not in Costpoint Web	Projects » NASA 533s » NASA 533 Processing » Print NASA 533 Report

Inter-Company Work Orders

Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Inter-Company Work Orders » Controls		
IWO Expense Mapping	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Processing » Manage IWO Expense Mappings
Maintain Transfer Locations	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Controls » Configure Transfer Locations
IWO Project Setup	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Processing » Manage IWO Projects

Inter-Company Work Orders

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Projects » Inter-Company Work Orders		
Create IWO Allocations	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Processing » Create IWO Allocations
Maintain IWO Allocations	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Processing » Manage IWO Allocations
Post IWO Journal	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Processing » Post IWO Journal

Export IWO Allocations	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Interfaces » Export IWO Allocations
Import IWO Allocations	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Interfaces » Import IWO Allocations
IWO Allocation Preprocessor	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Interfaces » Validate IWO Allocations
Maintain IWO Suspense	Not in Costpoint Web	Projects » Inter-Company Work Orders » Inter-Company Work Orders Interfaces » Validate IWO Suspense Transactions

People

Employee

Employee Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee Controls		
Employee Class	People » Configure » Employee » Employee Class Codes	People » Employee » Employee Controls » Manage Employee Class Codes
Life Event Codes	Not in Costpoint Web	People » Employee » Employee Controls » Manage Life Event Codes
VISA Types	Not in Costpoint Web	People » Employee » Employee Controls » Manage Visa Types
Employee User-Defined Labels	Not in Costpoint Web	People » Employee » Employee Controls » Manage Employee User-Defined Labels
Race/Ethnicity Codes	Not in Costpoint Web	People » Employee » Employee Controls » Manage Race and Ethnicity Codes

Basic Employee Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Basic Employee Setup		
Maintain Employee Master	People » Maintain » Employee » Employee User Flow	People » Employee » Basic Employee Information » Manage Employee Information
Basic Employee Info	People » Maintain » Employee » Employee User	People » Employee » Basic Employee Information

	Flow	» Manage Employee Information
Salary Info and History	People » Maintain » Employee » Employee Salary Information	People » Employee » Basic Employee Information » Manage Employee Salary Information
Employee User-Defined Info	People » Maintain » Employee » Employee User-Defined Information	People » Employee » Basic Employee Information » Manage Employee User-Defined Information
Maintain Leave Beginning Balances	People » Maintain » Employee » Employee Leave Beginning Balances	People » Employee » Employee Leave Information » Manage Leave Beginning Balances
Employee Leave	People » Maintain » Employee » Employee Leave	People » Employee » Employee Leave Information » Manage Employee Leave
Employee Life Events	Not in Costpoint Web	People » Employee » Basic Employee Information » Manage Employee Life Events
Maintain Employee Allowances	People » Maintain » Employee » Employee Allowances	People » Employee » Basic Employee Information » Manage Employee Allowances
Authorized Labor Categories	People » Maintain » Employee » Assign GLCs to Employees	People » Employee » Basic Employee Information » Assign GLCs to Employees

Employee Payroll Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee Payroll Setup		
Employee Taxes	Not in Costpoint Web	People » Employee » Employee Payroll Information » Manage Employee Taxes
Employee Deductions	Not in Costpoint Web	People » Employee » Employee Payroll Information » Manage Employee Deductions
Employee Contributions	Not in Costpoint Web	People » Employee » Employee Payroll Information » Manage Employee Contributions

Maintain Employee Bank Info	Not in Costpoint Web	People » Employee » Employee Payroll Information » Manage Employee Bank Information
Employee Bond Table	Not in Costpoint Web	People » Employee » Employee Payroll Information » Manage Employee Savings Bonds
Employee Government Mandated Orders	Not in Costpoint Web	Not in Costpoint 7.0
Employee Garnishments	Not in Costpoint Web	People » Employee » Employee Payroll Information » Manage Employee Garnishments

Employee HR Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee HR Setup		
I-9 Data	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Employee I-9 Data
Employee Drug Testing Results	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Employee Drug Testing Results
Employee Medical Surveillance	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Employee Medical Surveillance Log
Education, Skills & Training Data	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Education, Skills & Training Data
Maintain Employee Awards	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Employee Awards
Employee Photo	Not in Costpoint Web	People » Employee » Basic Employee Information » Manage Employee Photo File Locations
Security Status by Employee	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Employee Security Status

Company Issued Documents by Employee	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Company Issued Documents
Company Property Issued to Employee	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Company Issued Property
Company Vehicles by Employee	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Company Issued Vehicles
State Driver's License by Employee	Not in Costpoint Web	People » Employee » Employee HR Information » Manage Employee State Driver's License

Employee Deferred Comp Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee Deferred Comp Setup		
Employee Deferred Compensation Info	Not in Costpoint Web	People » Employee » Employee Deferred Compensation Information » Manage Employee Deferred Compensation
Deferred Comp Beneficiary Info	Not in Costpoint Web	Not in Costpoint 7.0
Employee Related Parties	Not in Costpoint Web	Not in Costpoint 7.0

Employee Benefit Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee Benefit Setup		
Employee Benefit Elections	Not in Costpoint Web	People » Employee » Employee Benefit Information » Manage Employee Benefit Elections
Employee Dependents/Beneficiaries	Not in Costpoint Web	People » Employee » Employee Benefit Information » Manage Employee Dependents/Beneficiaries
Assign Dependents to Benefit Plans	Not in Costpoint Web	People » Employee » Employee Benefit Information » Assign Dependents to Benefit Plans
Assign Beneficiaries to Benefit Plans	Not in Costpoint Web	People » Employee » Employee Benefit Information » Assign Beneficiaries to Benefit Plans

Employee FSA Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee FSA Setup		
Employee Dependent Care FSA Elections	Not in Costpoint Web	People » Employee » Employee FSA Information » Manage Employee Dependent Care FSA Elections
Employee Medical Care FSA Elections	Not in Costpoint Web	People » Employee » Employee FSA Information » Manage Employee Medical Care FSA Elections
Request Dependent Care Reimbursement	Not in Costpoint Web	People » Employee » Employee FSA Information » Manage Dependent Care Reimbursement
Maintain Dependent Care History	Not in Costpoint Web	People » Employee » Employee FSA Information » Manage Dependent Care FSA History
Request Medical Care Reimbursement	Not in Costpoint Web	People » Employee » Employee FSA Information »

		Manage Medical Care Reimbursement
Maintain Medical Care History	Not in Costpoint Web	People » Employee » Employee FSA Information » Manage Medical Care FSA History

Employee Performance Reviews

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee Performance Reviews		
Print Review Form Template	Not in Costpoint Web	People » Employee » Performance Review Processing » Print Review Form Template
Maintain Employee Review Info	Not in Costpoint Web	People » Employee » Performance Review Processing » Manage Employee Review
Print Completed Review Form	Not in Costpoint Web	People » Employee » Performance Review Processing » Print Completed Review Forms
Update Employee Salary Based on Review	Not in Costpoint Web	People » Employee » Performance Review Processing » Update Employee Salary Based on Review
Print Review Statistics by Employee	Not in Costpoint Web	People » Employee » Performance Review Processing » Print Performance Review Statistics

Employee Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Employee Reports		
Print Employee Setup Report	People » Review » Employee » Employee Setup Report	People » Employee » Employee Reports » Print Employee Setup Report
Print Employee Basic Report	People » Review » Employee » Basic Employee Information Report	People » Employee » Employee Reports » Print Employee Basic Report
Print Employee Salary Info and History Rpt	People » Review » Employee » Employee Salary Information Report	People » Employee » Employee Reports » Print Employee Salary Information Report
Print Remittance of Government Mandated Orders	Not in Costpoint Web	Not in Costpoint 7.0
Print Employee Medical Surveillance Data	Not in Costpoint Web	People » Employee » Employee Reports » Print Employee Medical Surveillance Data Report
Print Employees by Job Title	Not in Costpoint Web	People » Employee » Employee Reports » Print Employee Job Title Report
Print Employee Awards	Not in Costpoint Web	People » Employee » Employee Reports » Print Employee Awards List
FLSA Status Report	Not in Costpoint Web	People » Employee » Employee Reports » Print FLSA Status Report
Print New Hire Report	Not in Costpoint Web	People » Employee » Employee Reports » Print New Hire Report

Mass Updates

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Mass Updates		
Update Employee Deduction/Contributions	Not in Costpoint Web	People » Employee » Employee Payroll Information » Update Employee Deductions/Contributions
Auto Load Employee Government Orders	Not in Costpoint Web	Not in Costpoint 7.0
Auto Load Employee Deferred Compensation Info	Not in Costpoint Web	People » Employee » Employee Deferred Compensation Information » Update Employee Deferred Compensation Info
Update Employees for Compensation Plan Changes	Not in Costpoint Web	People » Employee » Basic Employee Information » Update Salaries for Compensation Plan Changes
Update Employees for Manager Change	Not in Costpoint Web	People » Employee » Basic Employee Information » Update Employees for Manager Change
Update Employee Training	Not in Costpoint Web	People » Employee » Employee HR Information » Update Employee Training
Update Employee Affirmative Action Plan	Not in Costpoint Web	People » Employee » Basic Employee Information » Update Employee Affirmative Action Plan
Update Employee Service Awards	Not in Costpoint Web	People » Employee » Employee HR Information » Update Employee Service Awards

Termination Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Employee » Termination Processing		
Print Exit Interview Form Template	Not in Costpoint Web	People » Employee » Termination Processing » Print Exit Interview Form Template
Maintain Employee Exit Interview Info	Not in Costpoint Web	People » Employee » Termination Processing » Manage Employee Exit Interviews
Print Completed Exit Interview Form	Not in Costpoint Web	People » Employee » Termination Processing » Print Completed Exit Interview Form
Employee COBRA Dependents	People » Transactions » Employee Termination » Enter COBRA Employee Dependents	Not in Costpoint 7.0
Track COBRA Elections	People » Transactions » Employee Termination » Enter Employee COBRA Elections	Not in Costpoint 7.0
Print Notification Letters	People » Transactions » Employee Termination » Print COBRA Notification Letters	Not in Costpoint 7.0
Print Coupon Book/Create Invoice	People » Transactions » Employee Termination » Print COBRA Coupons/Create Invoice	Not in Costpoint 7.0

Labor

Labor Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Labor Controls		
Labor Settings	Not in Costpoint Web	People » Labor » Labor Controls » Configure Labor Settings
Timesheet Periods	Not in Costpoint Web	People » Labor » Timesheet Entry/Creation » Manage Timesheet Periods
Pay Types	People » Configure » Labor » Pay Types	People » Labor » Labor Rate Controls » Manage Pay Types
General Labor Categories	People » Configure » Labor » General Labor Categories	People » Labor » Labor Controls » Manage General Labor Categories
Worker's Comp Codes	People » Configure » Work-Related Injuries-Illnesses » Workers' Compensation Codes	People » Labor » Labor Controls » Manage Workers' Compensation Codes

Labor Rate Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Labor Rate Controls		
Labor Groups/Unions	People » Configure » Labor » Labor Groups/Unions	People » Labor » Labor Rate Controls » Manage Labor Groups/Unions
Labor Locations/Locals	People » Configure » Labor » Labor Locations/Locals	People » Labor » Labor Rate Controls » Manage Labor Locations/Locals
Wage Determination Rates	People » Configure » Labor » Wage Determination	People » Labor » Labor Rate Controls » Manage

	Rates	Wage Determination Rates
WD Fringe Handling	Not in Costpoint Web	People » Labor » Labor Rate Controls » Manage Wage Determination Fringe Charge Codes
Allowances	People » Configure » Payroll » Allowances	People » Labor » Labor Rate Controls » Manage Allowance Codes
Map Allowance Accounts	People » Configure » Payroll » Allowance Account Mappings	People » Labor » Labor Rate Controls » Manage Allowance Account Mapping
Pay Type Restrictions	People » Configure » Labor » Pay Type Restrictions	People » Labor » Labor Rate Controls » Manage Pay Type Restrictions

Overtime Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Overtime Controls		
Overtime Settings	Administration » Configure » People » Overtime Settings	People » Labor » Labor Controls » Configure Labor Settings
Overtime Premium Recast	People » Configure » Overtime » Overtime Premium Recast	People » Labor » Overtime Controls » Manage Overtime Premium Recast Charge Codes
Weighted Average Overtime Setup	Not in Costpoint Web	People » Labor » Overtime Controls » Configure Weighted Average Overtime Settings
Overtime Rules by Location	People » Configure » Overtime » Overtime Rules by Location	People » Labor » Overtime Controls » Manage Overtime Rules by Location
Overtime Rules by State	People » Configure » Overtime » Overtime Rules by State	People » Labor » Overtime Controls » Manage Overtime Rules by State

Union Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Union Info		
Fringe Code Setup	People » Configure » Labor » Union Fringe Codes	People » Labor » Union Information Controls » Manage Fringe Codes
Fringe Modify Code	People » Configure » Labor » Union Fringe Modify Codes	People » Labor » Union Information Controls » Manage Fringe Modify Codes
Crew Assignment	Not in Costpoint Web	People » Labor » Union Information Controls » Manage Assignment of Employees to Crews
Union Profile	Not in Costpoint Web	People » Labor » Union Information Controls » Manage Union Profile Setup
Mass Update of Fringes	Not in Costpoint Web	People » Labor » Union Information Controls » Update Fringe Table in Union Profile
Union Fringe Ceilings by Local	Not in Costpoint Web	People » Labor » Union Information Controls » Manage Fringe Ceilings by Local

Timesheet Default Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Timesheet Default Setup		
Timesheet Line Type Default Settings	People » Maintain » Timesheet Defaults » Timesheet Line Type Defaults	People » Labor » Timesheet Defaults » Manage Timesheet Line Type Defaults
Employee Timesheet Line Type Defaults	People » Maintain » Timesheet Defaults » Employee Timesheet Line Type Defaults	People » Labor » Timesheet Defaults » Manage Employee Timesheet Line Type Defaults
Employee Project TS Defaults	Not in Costpoint Web	People » Labor » Timesheet Defaults » Manage

		Employee Project Timesheet Defaults
Employee Project-Acct-Grp TS Defaults	People » Maintain » Timesheet Defaults » Employee Project/Account Group Timesheet Defaults	People » Labor » Timesheet Defaults » Manage Employee Proj-Acct-Group Timesheet Defaults
Labor-Grp Project-Acct-Grp TS Defaults	Not in Costpoint Web	People » Labor » Timesheet Defaults » Manage Labor-Group Proj-Acct-Group Timesheet Defaults
Project TS Defaults	People » Maintain » Timesheet Defaults » Project Timesheet Defaults	People » Labor » Timesheet Defaults » Manage Project Timesheet Defaults

Timesheets

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Timesheets		
Enter Timesheets	People » Transactions » Timesheets » Enter Timesheets	People » Labor » Timesheet Entry/Creation » Manage Timesheets
Enter Correcting Timesheets	People » Transactions » Timesheets » Enter Correcting Timesheets	People » Labor » Timesheet Entry/Creation » Manage Correcting Timesheets
Enter Crew Timesheets	Not in Costpoint Web	Not in Costpoint 7.0
Conversion of Crew Timesheets	Not in Costpoint Web	Not in Costpoint 7.0
Print Missing Timesheet Rpt	People » Transactions » Timesheets » Print Missing Timesheet List	People » Labor » Timesheet Reporting » Print Missing Timesheet Report
Print TS Edit by Empl Rpt	People » Transactions » Timesheets » Print Timesheet Information by Employee	People » Labor » Timesheet Reporting » Print Timesheet Information Report by Employee
Print TS Edit by Acct Rpt	People » Transactions » Timesheets » Print Timesheet Information by Account	People » Labor » Timesheet Reporting » Print Timesheet Information Report by Account

Print TS Edit by Crew Rpt	Not in Costpoint Web	Not in Costpoint 7.0
Post Labor Distribution	People » Process » Post » Post Labor	People » Labor » Timesheet Posting » Post Timesheets
Print Timesheet History Rpt	Not in Costpoint Web	People » Labor » Labor Reports and Inquiries » Print Timesheet History Report

Auto-Generation of Timesheets

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Auto-Generation of Timesheets		
Create Auto-Pay Timesheets	Not in Costpoint Web	People » Labor » Timesheet Entry/Creation » Create Auto-Pay Timesheets
Create Reversing Timesheets	People » Process » Timesheets » Create Reversing Timesheets	People » Labor » Timesheet Entry/Creation » Create Reversing Timesheets
Create Leave Payout Timesheets	People » Process » Timesheets » Create Leave Payout Timesheets	People » Labor » Timesheet Entry/Creation » Create Leave Payout Timesheets
Delete Leave Payout Timesheets	Not in Costpoint Web	People » Labor » Timesheet Entry/Creation » Delete Leave Payout Timesheets
Create Retroactive Timesheet Adjustments	People » Process » Timesheets » Create Retroactive Pay Timesheets	People » Labor » Timesheet Entry/Creation » Create Retroactive Timesheet Adjustments
Delete Retroactive Timesheet Adjustments	People » Utilities » Timesheet » Delete Retroactive Timesheet Adjustments	People » Labor » Timesheet Entry/Creation » Delete Retroactive Timesheet Adjustments
Create Employee Allowance TS Lines	Not in Costpoint Web	People » Labor » Timesheet Adjustments » Create Employee Allowance Timesheet Lines
Delete Employee Allowance TS Lines	People » Utilities » Timesheet » Delete Employee Allowance Timesheet Lines	People » Labor » Timesheet Adjustments » Delete Employee Allowance Timesheet Lines

Auto-Adjust Timesheets in Batch Mode	Not in Costpoint Web	People » Labor » Timesheet Adjustments » Auto-Adjust Timesheets
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Overtime Processing of Timesheets

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Overtime Processing of Timesheets		
Apply Weighted Average Rates	Not in Costpoint Web	People » Labor » Timesheet Adjustments » Apply Weighted Average Rates to Timesheets
Recast Overtime Premium	People » Process » Timesheets » Recast Overtime Premium	People » Labor » Timesheet Adjustments » Recast Overtime Premium to Timesheet Lines
Delete Recasted Overtime Premium	People » Utilities » Timesheet » Delete Recasted Overtime Premium	People » Labor » Timesheet Adjustments » Delete Recasted Overtime Premium from Timesheet Lines
Alloc Comp OT Across TS Lines	Not in Costpoint Web	People » Labor » Timesheet Adjustments » Allocate Compensated Overtime Across Timesheet Lines
Delete Allocated Comp OT	People » Utilities » Timesheet » Delete Allocated Compensated Overtime	People » Labor » Timesheet Adjustments » Delete Allocated Compensation OT from Timesheet Lines

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Inquiries		
Employee Labor Inquiry	People » Review » Labor » Employee Labor Inquiry	People » Labor » Labor Reports and Inquiries » View Employee Labor Inquiry
Timesheet History Inquiry	People » Review » Labor » Timesheet History Inquiry	People » Labor » Labor Reports and Inquiries » View Timesheet History Inquiry

Labor Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Labor Reports		
Print Employee Labor Summary Rpt	People » Review » Labor » Employee Labor Summary Report	People » Labor » Labor Reports and Inquiries » Print Employee Labor Summary Report
Print Labor Utilization Report	People » Review » Labor » Labor Utilization Report	People » Labor » Labor Reports and Inquiries » Print Labor Utilization Report
Print Tiered Fringe Analysis Report	People » Review » Labor » Tiered Fringe Analysis Report	Not in Costpoint 7.0

Deltek T&E / Project Manufacturing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Deltek T&E / Project Manufacturing		
Time Collection Account Types	Not in Costpoint Web	People » Labor » Timesheet Interface » Manage Deltek Time & Expense Account Types

Time Collection Accounts	Not in Costpoint Web	People » Labor » Timesheet Interface » Manage Accounts for Export
Time Collection Projects	Not in Costpoint Web	People » Labor » Timesheet Interface » Manage Projects for Export
Time Collection Organizations	Not in Costpoint Web	People » Labor » Timesheet Interface » Manage Deltek Time and Expense Org
Export Data to Deltek Time & Expense 5.x	Not in Costpoint Web	People » Labor » Timesheet Interface » Export Data to Deltek Time and Expense
Export Data to Deltek Time Collection 3.x	Not in Costpoint Web	Not in Costpoint 7.0
Export Data to Deltek ET 2.x	Not in Costpoint Web	Not in Costpoint 7.0
Upload from Time Collection (ET)	Not in Costpoint Web	People » Labor » Timesheet Interface » Import Timesheets from Deltek Time and Expense

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Labor » Utilities		
Purge Timesheet History	Not in Costpoint Web	People » Labor » Administrative Utilities » Purge Timesheet History
Purge Crew Timesheets	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Version 1.1 Timesheet Data Conversion*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Version 1.1 Fix Earnings SUTA Taxable Wages*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Reorder Employee Address Line Information*	Not in Costpoint Web	People » Employee » Employee Utilities » Change Employee Address Line Order

Miscellaneous Functions » Update Employee Telephone Types*	Not in Costpoint Web	People » Employee » Employee Utilities » Update Employee Telephone Types
Miscellaneous Functions » Update Dependent/Beneficiary ID's*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Purge Labor History Table*	Not in Costpoint Web	People » Labor » Administrative Utilities » Purge Labor History Tables
Miscellaneous Functions » Update Job Group Codes*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Update Salary Info and History*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Update TC Timesheet/Work Schedule*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Update Reference Paycheck Type*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Encrypt ESS PIN*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Update Life Event Change Period End Date*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Assign Benefit Package Defaults to Taxable Entities*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Update Missouri Filing Statuses and Allowance Amounts*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Export Used Leave to Deltek Time & Expense*	Not in Costpoint Web	People » Labor » Deltek Time and Expense Interface » Export Used Leave to Deltek Time & Expense
Miscellaneous Functions » Convert Race/Ethnicity Codes*	Not in Costpoint Web	People » Employee » Employee Utilities » Convert Race/Ethnicity Codes to New Race Codes
Miscellaneous Functions » Convert Employee Gov't Mandated Orders to Employee Garnishments*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Update EEO-1 Codes*	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Functions » Create Leave Modifier Codes*	Not in Costpoint Web	Not in Costpoint 7.0

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

Leave

Leave Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Leave » Leave Controls		
Leave Settings	Administration » Configure » People » Leave Settings	People » Leave » Leave Controls » Configure Leave Settings
Leave Periods	People » Configure » Leave » Leave Periods	People » Leave » Leave Processing » Manage Leave Periods
Leave Types	People » Configure » Leave » Leave Types	People » Leave » Leave Controls » Manage Leave Types
Leave Modifier Codes	Not in Costpoint Web	People » Leave » Leave Controls » Manage Leave Modify Codes
Leave Tables	People » Configure » Leave » Leave Codes	People » Leave » Leave Controls » Manage Leave Codes

Leave Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Leave » Leave Processing		
Print Employee Leave Report	People » Transactions » Leave » Print Employee Leave List	People » Leave » Leave Processing » Print Employee Leave Report
Compute Leave Accruals	People » Transactions » Leave » Compute Leave Accruals	People » Leave » Leave Processing » Compute Leave Accruals
Maintain Leave Edit Table	People » Transactions » Leave » Edit Employee	People » Leave » Leave Processing » Manage

	Leave Accruals	Leave Edit Table
Print Leave Edit Report	People » Transactions » Leave » Print Leave Edit Accruals	People » Leave » Leave Processing » Print Leave Edit Report
Print Employee Leave Statements	People » Transactions » Leave » Print Employee Leave Statements	People » Leave » Leave Processing » Print Employee Leave Statements
Post Leave Accruals	People » Process » Post » Post Leave	People » Leave » Leave Processing » Post Leave Accruals
Print Accrued Leave Report	People » Transactions » Leave » Print Accrued Leave Balances	People » Leave » Leave Processing » Print Leave Accrual Report
Close Leave Period	People » Process » Close » Close Leave Period	People » Leave » Leave Processing » Close Leave Period
Close Leave Year	People » Transactions » Calendar-Year End » Close Leave Year	People » Leave » Year-End Processing » Close Leave Year

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Leave » Inquiries		
Leave History Inquiry	People » Review » Leave » Leave History Inquiry	People » Leave » Leave Inquiries » View Leave History

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Leave » Utilities		
Purge Leave History	People » Utilities » Purge » Purge Leave History	People » Leave » Leave Utilities » Purge Leave History

Payroll

Payroll Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Payroll Controls		
Payroll Settings	Not in Costpoint Web	People » Payroll » Payroll Controls » Configure Payroll Settings
Payroll Reference Number Settings	Not in Costpoint Web	Not in Costpoint 7.0
Pay Periods	Not in Costpoint Web	People » Payroll » Payroll Processing » Manage Pay Periods
Pay Check Setup	Not in Costpoint Web	People » Payroll » Payroll Controls » Configure Paycheck Settings
Direct Deposit Setup	Not in Costpoint Web	People » Payroll » Payroll Controls » Configure Direct Deposit Settings
Deductions	Not in Costpoint Web	People » Payroll » Deductions » Manage Deductions
Deduction Schedules	Not in Costpoint Web	People » Payroll » Deductions » Manage Deduction Schedules
Pay Type Taxability	Not in Costpoint Web	People » Payroll » Payroll Controls » Manage Pay Type Taxability
Setup Modify Codes	Not in Costpoint Web	People » Payroll » Deductions » Manage Deduction Modify Codes
Worker's Comp State Rates	Not in Costpoint Web	People » Payroll » Payroll Controls » Manage Workers' Compensation State Rates

Worker's Comp Modify Codes	Not in Costpoint Web	People » Payroll » Payroll Controls » Manage Workers' Compensation Modify Codes
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Payroll Tax Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Payroll Tax Controls		
Federal Taxes	Not in Costpoint Web	People » Payroll » Federal Taxes » Manage Federal Taxes
Federal Tax Tables	Not in Costpoint Web	People » Payroll » Federal Taxes » Manage Federal Tax Tables
Advance EIC and Nonresident Alien Tables	Not in Costpoint Web	People » Payroll » Federal Taxes » Manage Advance Earned Income Credit Tables
State Taxes	Not in Costpoint Web	People » Payroll » State Taxes » Manage State Taxes
State Tax Override by Taxable Entity	Not in Costpoint Web	People » Payroll » State Taxes » Manage State Tax Override by Taxable Entity
State Tax Allowances and Credits	Not in Costpoint Web	People » Payroll » State Taxes » Manage State Tax Allowances and Credits
State Standard Deductions	Not in Costpoint Web	People » Payroll » State Taxes » Manage State Standard Deductions
State Tax Tables	Not in Costpoint Web	People » Payroll » State Taxes » Manage State Tax Tables
Reciprocal State Taxes	Not in Costpoint Web	People » Payroll » State Taxes » Manage Reciprocal State Taxes
State Mag Media Settings (SUTA)	Not in Costpoint Web	People » Payroll » State Taxes » Manage SUTA

		Tax File Data
SUTA Quarterly Reporting Data	Not in Costpoint Web	People » Payroll » State Taxes » Manage SUTA Quarterly Reporting Data
State Mag Media Weeks Worked Exceptions	Not in Costpoint Web	People » Payroll » State Taxes » Manage SUTA "Weeks Worked" Override
Local Taxes	Not in Costpoint Web	People » Payroll » Local Taxes » Manage Local Taxes
Local Tax Override by Taxable Entity	Not in Costpoint Web	People » Payroll » Local Taxes » Manage Local Tax Override by Taxable Entity
Local Standard Deductions	Not in Costpoint Web	People » Payroll » Local Taxes » Manage Local Standard Deductions
Local Tax Tables	Not in Costpoint Web	People » Payroll » Local Taxes » Manage Local Tax Tables

Garnishment Control

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Garnishment Control		
Court Remittance Identification	Not in Costpoint Web	People » Payroll » Garnishments » Manage Garnishment Recipients
Federal Tax Levy Exemptions	Not in Costpoint Web	People » Payroll » Garnishments » Manage Federal Tax Levy Exemptions
Disposable Income Calculations Setup	Not in Costpoint Web	Not in Costpoint 7.0
State Minimum Wage	Not in Costpoint Web	People » Payroll » Garnishments » Manage Minimum Wage

Child Support Garnishment Setup	Not in Costpoint Web	Not in Costpoint 7.0
Creditor Debt Garnishment Setup	Not in Costpoint Web	Not in Costpoint 7.0

Payroll Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Payroll Processing		
Set Excess Life Deductions	Not in Costpoint Web	People » Payroll » Payroll Processing » Update Excess Life Deductions
Mass Update Employee Package Deductions	Not in Costpoint Web	People » Payroll » Payroll Processing » Update Employee Package Deductions
Compute Payroll	Not in Costpoint Web	People » Payroll » Payroll Processing » Compute Payroll
Print Payroll Edit Report	Not in Costpoint Web	People » Payroll » Payroll Processing » Print Payroll Edit Report
Maintain Payroll Edit Table	Not in Costpoint Web	People » Payroll » Payroll Processing » Manage Payroll Records
Print/Reprint Paychecks	Not in Costpoint Web	People » Payroll » Payroll Processing » Print Paychecks

Direct Deposit Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Direct Deposit Processing		
Maintain Direct Deposit Banks	Not in Costpoint Web	People » Payroll » Payroll Controls » Manage Bank Routings

Print Direct Deposit Banks Rpt	Not in Costpoint Web	People » Payroll » Payroll Controls » Print Bank Routing Report
Print Employee Bank Info Rpt	Not in Costpoint Web	People » Payroll » Payroll Processing » Print Employee Bank Information Report
Create Direct Deposit File	Not in Costpoint Web	People » Payroll » Payroll Processing » Create ACH Bank File
Print Direct Deposit Edit Rpt	Not in Costpoint Web	People » Payroll » Payroll Processing » Print Bank ACH File Report
Print/Reprint Payment Advices	Not in Costpoint Web	People » Payroll » Payroll Processing » Print Payment Advices
Suspend/Restore Direct Deposit	Not in Costpoint Web	People » Payroll » Payroll Utilities » Suspend/Restore Direct Deposits
Activate Pending Employee Bank Info	Not in Costpoint Web	People » Payroll » Payroll Processing » Activate Pending Employee Bank Information

Payroll Closing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Payroll Closing		
Post Payroll Journal	Not in Costpoint Web	People » Payroll » Payroll Closing » Post Payroll Journal
Close Pay Period	Not in Costpoint Web	People » Payroll » Payroll Processing » Close Pay Period
Create A/P Vouchers	Not in Costpoint Web	People » Payroll » Payroll Closing » Create Accounts Payable Vouchers
A/P Voucher Status Report	Not in Costpoint Web	People » Payroll » Payroll Closing » Print Accounts

Payable Voucher Status Report

Employee Payroll History and Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Employee Payroll History and Reporting		
Maintain Employee Earnings	Not in Costpoint Web	People » Payroll » Payroll History » Manage Employee Earnings History
Print Employee Earnings Rpt	Not in Costpoint Web	People » Payroll » Payroll History » Print Employee Earnings Report
Print Deduction Summary Rpt	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » Print Deduction Summary Report
Print Certified Payroll Rpt	Not in Costpoint Web	People » Payroll » Payroll Closing » Print Certified Payroll Report
Print Deduction/Benefit Rpt by Local	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » Print Deduction/Benefit Report by Local
Print Weekly Fringe Stamp Report	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » Print Weekly Fringe Stamp Report

U.S. Treasury Savings Bonds

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » U.S. Treasury Savings Bonds		
Savings Bond Info by Taxable Entity	Not in Costpoint Web	People » Payroll » U.S. Treasury Savings Bonds » Manage Savings Bonds Treasury File Data
Create U.S. Treasury File	Not in Costpoint Web	People » Payroll » U.S. Treasury Savings Bonds »

		Create U.S. Treasury File
Savings Bond File History Inquiry	Not in Costpoint Web	People » Payroll » U.S. Treasury Savings Bonds » View Savings Bond File History

Tax Reporting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Tax Reporting		
Create EFTPS Payroll Tax Deposit File	Not in Costpoint Web	People » Payroll » Tax Reporting » Create EFTPS Payroll Tax Deposit File
Print Federal Qtrly PR Tax Rpt	Not in Costpoint Web	People » Payroll » Tax Reporting » Print Quarterly Federal Payroll Tax Report
Create EFTPS FUTA Qtrly Tax Dep File	Not in Costpoint Web	People » Payroll » Tax Reporting » Create Quarterly EFTPS FUTA Tax File
Print Soc Sec and Med Reconciliation Rpt	Not in Costpoint Web	People » Payroll » Tax Reporting » Print Soc Sec and Medicare Reconciliation Report
Print State Qtrly Unemployment Rpt	Not in Costpoint Web	People » Payroll » Tax Reporting » Print Quarterly State Unemployment Report
Create State Qtrly Unempl Mag Media	Not in Costpoint Web	People » Payroll » Tax Reporting » Create Quarterly SUTA Tax File
Print State Withholding Rpt	Not in Costpoint Web	People » Payroll » Tax Reporting » Print State Withholding Report
Print Local Withholding Rpt	Not in Costpoint Web	People » Payroll » Tax Reporting » Print Local Withholding Report
Print Worker's Comp Accrual Rpt	Not in Costpoint Web	People » Payroll » Tax Reporting » Print Workers' Compensation Accrual Report

Year-End Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Year-End Processing		
Close Payroll Year	Not in Costpoint Web	People » Payroll » Year-End Processing » Close Payroll Year
Create W-2 Table	Not in Costpoint Web	People » Payroll » Year-End Processing » Create W-2 Table
Edit W-2s	Not in Costpoint Web	People » Payroll » Year-End Processing » Manage W-2s
Print W-2s	Not in Costpoint Web	People » Payroll » Year-End Processing » Print W-2s
Print W-2 Summary Report	Not in Costpoint Web	People » Payroll » Year-End Processing » Print W-2 Summary Report
Maintain Mag Media Reporting	Not in Costpoint Web	People » Payroll » Year-End Processing » Manage Tax File Data
Create Federal Mag Media	Not in Costpoint Web	People » Payroll » Year-End Processing » Create Federal W-2 File
Create State Mag Media	Not in Costpoint Web	People » Payroll » Year-End Processing » Create State W-2 File

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Utilities		
Void/Replace Posted Paychecks	Not in Costpoint Web	People » Payroll » Payroll Utilities » Void/Replace

		Posted Paychecks
Set Dummy PR Check Numbers	Not in Costpoint Web	People » Payroll » Payroll Utilities » Update Dummy Check Numbers
Clear Timesheet PR Computed Flags	Not in Costpoint Web	People » Payroll » Payroll Utilities » Delete Timesheet Payroll Computed Flags
Clear Paycheck Info from Payroll Edit	Not in Costpoint Web	People » Payroll » Payroll Utilities » Delete Paychecks from Payroll Edit Table
Clear Payment Advice Info from Payroll Edit	Not in Costpoint Web	People » Payroll » Payroll Utilities » Delete Payment Advices from Payroll Edit Table
Recompute Taxable Wages	Not in Costpoint Web	People » Payroll » Payroll Utilities » Recompute Taxable Wages
Update Mag Media Country Code	Not in Costpoint Web	People » Payroll » Year-End Processing » Update Tax File Country Code

Audit Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Payroll » Audit Inquiries		
Basic Employee Info Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Basic Information
Salary Info and History Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Salary Information and History
Employee Taxes Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Employee Taxes
Employee Deductions Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Deductions

Employee Contributions Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Contributions
Employee Garnishments Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Garnishments
Employee Bank Info Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Bank Information
Payroll Edit Table Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Payroll Edit Table
Employee Earnings Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Employee Earnings
Employee Bond Info Inquiry	Not in Costpoint Web	People » Payroll » Payroll Reports/Inquiries » View Bond Information
Purge Audit File Data	Not in Costpoint Web	People » Payroll » Administrative Utilities » Purge Audit File Data

Compensation

Compensation Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Compensation Controls		
Compensation Settings	Not in Costpoint Web	People » Compensation » Compensation Controls » Configure Compensation Settings
Grades	Not in Costpoint Web	People » Compensation » Compensation Plans » Manage Compensation Grades

Job Titles

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Job Titles		
Summary Job Titles	Not in Costpoint Web	People » Compensation » Job Titles » Manage Summary Job Titles
Functional Job Titles	Not in Costpoint Web	People » Compensation » Job Titles » Manage Functional Job Titles
Detail Job Titles	Not in Costpoint Web	People » Compensation » Job Titles » Manage Detail Job Titles
Print Job Titles Report	Not in Costpoint Web	People » Compensation » Job Titles » Print Job Title Report
Functional Position Descriptions	Not in Costpoint Web	People » Compensation » Job Titles » Manage Functional Position Descriptions
Detail Position Descriptions	Not in Costpoint Web	People » Compensation » Job Titles » Manage

		Detail Position Descriptions
Print Position Descriptions	Not in Costpoint Web	People » Compensation » Job Titles » Print Job Title Position Description Report

Compensation Plan Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Compensation Plan Setup		
Compensation Plans	Not in Costpoint Web	People » Compensation » Compensation Plans » Manage Compensation Plans
Compensation Plan Salary Ranges	Not in Costpoint Web	People » Compensation » Compensation Plans » Manage Compensation Plan Salary Ranges
Compensation Plan Defaults	Not in Costpoint Web	People » Compensation » Compensation Plans » Manage Compensation Plan Defaults
Performance Rating Percent by Plan	Not in Costpoint Web	People » Compensation » Performance Reviews » Manage Performance Ratings by Plan
Performance Rating Percent by Plan by Grade	Not in Costpoint Web	People » Compensation » Performance Reviews » Manage Performance Ratings by Plan and Grade

Performance Review Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Performance Review Setup		
Performance Ratings	Not in Costpoint Web	People » Compensation » Performance Reviews » Manage Performance Ratings
Review Form Setup	Not in Costpoint Web	People » Compensation » Performance Reviews »

		Manage Performance Review Forms
Review Form Employee Defaults	Not in Costpoint Web	People » Compensation » Performance Reviews » Manage Performance Review Form Defaults
Print Performance Review Schedule	Not in Costpoint Web	People » Compensation » Performance Reviews » Print Performance Review Schedule
Print/Send Performance Review Schedule	Not in Costpoint Web	People » Compensation » Performance Reviews » Print/Send Performance Review Schedule by Manager
Print Review Statistics by Manager	Not in Costpoint Web	People » Compensation » Performance Reviews » Print Review Rating Statistics Report by Manager

Compensation Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Compensation Reports		
Print Employees by Plan by Grade	Not in Costpoint Web	People » Compensation » Compensation Reports » Print Employee Compensation Plan Report
Print Compa-ratio	Not in Costpoint Web	People » Compensation » Compensation Reports » Print Compa-ratio Report

Compensation Budgeting

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Compensation Budgeting		
Compensation Budget by Organization	Not in Costpoint Web	People » Compensation » Compensation Budgeting » Manage Compensation Budgets By Organization

Projected Performance Rating Percent	Not in Costpoint Web	People » Compensation » Compensation Budgeting » Manage Projected Performance Ratings
Non-Budgeted Compensation Pay Types	Not in Costpoint Web	People » Compensation » Compensation Budgeting » Manage Non-Budgeted Compensation Pay Types
Print Budgeted Vs. Actual Compensation Report	Not in Costpoint Web	People » Compensation » Compensation Budgeting » Print Budgeted/Actual Compensation Comparison Report
Print Increase Pool Report	Not in Costpoint Web	People » Compensation » Compensation Budgeting » Print Increase Pool Report

Salary Survey

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Compensation » Salary Survey		
Basic Survey Company Info	Not in Costpoint Web	People » Compensation » Salary Surveys » Manage Survey Companies
Maintain Survey Regions to Comp Plan Codes	Not in Costpoint Web	People » Compensation » Salary Surveys » Manage Survey Region Mappings
Maintain Survey Job Titles to Func Job Titles	Not in Costpoint Web	People » Compensation » Salary Surveys » Manage Survey Job Title Mappings
Upload Salary Survey Data	Not in Costpoint Web	People » Compensation » Salary Surveys » Import Salary Survey Data
Maintain Salary Survey Data	Not in Costpoint Web	People » Compensation » Salary Surveys » Manage Salary Survey Data
Print Compensation to Survey Data Comparison	Not in Costpoint Web	People » Compensation » Salary Surveys » Print

People

		Compensation/Survey Comparison Report
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Personnel

Personnel Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » Personnel Controls		
Personnel Settings	Not in Costpoint Web	People » Personnel » Personnel Controls » Configure Personnel Settings
Drug Tests	Not in Costpoint Web	People » Personnel » Personnel Controls » Manage Drug Test Codes
Medical Surveillance Codes	Not in Costpoint Web	People » Personnel » Personnel Controls » Manage Medical Surveillance Codes
Award Codes	Not in Costpoint Web	People » Personnel » Personnel Controls » Manage Award Codes
I-9 Codes	Not in Costpoint Web	People » Personnel » Personnel Controls » Manage I-9 Codes
Managers/HR Reps by Org	Not in Costpoint Web	People » Personnel » Personnel Controls » Manage Managers/HR Reps by Organization
Managers/HR Reps by HR Org	Not in Costpoint Web	People » Personnel » Personnel Controls » Manage Managers/HR Reps by HR Organization

Personnel Actions

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » Personnel Actions		
Personnel Actions	Not in Costpoint Web	People » Personnel » Personnel Information » Manage Personnel Actions
Required Forms List	Not in Costpoint Web	People » Personnel » Personnel Information » Manage Required Forms List
Req'd Forms by Personnel Action Reason	Not in Costpoint Web	People » Personnel » Personnel Information » Manage Personnel Actions
Print Required Forms Listing by Personnel Action	Not in Costpoint Web	People » Personnel » Personnel Information » Print Required Forms Listing by Personnel Action

Position Requisitions

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » Position Requisitions		
Requisition Approvers	Not in Costpoint Web	People » Personnel » Position Requirements » Manage Position Requisition Approvers
Position Requisition Request	Not in Costpoint Web	People » Personnel » Position Requirements » Manage Position Requisition Request
Approve Position Requisitions	Not in Costpoint Web	People » Personnel » Position Requirements » Approve Position Requisitions

Training

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » Training		
Degrees	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Degree Codes
Courses	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Course Codes
Areas of Study	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Areas of Study Codes
Skills	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Skill Codes
Skill Levels	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Skill Level Codes
Professional Organizations	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Professional Organization Codes
Training	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Training Codes
Training Location	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Training Location Codes
Training Source	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Training Source Codes
Training Program Schedules	Not in Costpoint Web	People » Personnel » Education, Skills and Training » Manage Training Program Schedules
Print Program Schedules	Not in Costpoint Web	People » Personnel » Education, Skills and

		Training » Print Training Program Schedule
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Security and Company Property

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » Security and Company Property		
Federal Security Identifiers	Not in Costpoint Web	People » Personnel » Security and Company Property » Manage Federal Security Codes
Internal Security Identifiers	Not in Costpoint Web	People » Personnel » Security and Company Property » Manage Internal Security Codes
Company Documents	Not in Costpoint Web	People » Personnel » Security and Company Property » Manage Company Documents
Company Property	Not in Costpoint Web	People » Personnel » Security and Company Property » Manage Company Property
Company Vehicles	Not in Costpoint Web	People » Personnel » Security and Company Property » Manage Company Vehicles

OSHA/Workers' Comp

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » OSHA/Workers' Comp		
Injury/Illness Description	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Manage Injury/Illness Codes
Anatomy Description	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Manage Anatomy Codes
Accident Processing Steps	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Manage Accident Processing

		Steps
Worker's Comp Filing Reasons	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Manage Workers' Compensation Filing Reasons
Accident Info	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Manage Accident Information
Accident Case History	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Manage Accident Case History
Print Worker's Comp Incident Report	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Print Worker's Compensation Incident Report
Print OSHA Report	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Print OSHA Report
Print Accident Case History Report	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Print Accident Case History Report
Print Wage History Report	Not in Costpoint Web	People » Personnel » Work-Related Injuries/Illnesses » Print Wage History Report

Exit Interview Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Personnel » Exit Interview Setup		
Exit Interview Form Setup	Not in Costpoint Web	People » Personnel » Personnel Information » Manage Exit Interview Form

Affirmative Action

Affirmative Action Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Affirmative Action » Affirmative Action Controls		
Affirmative Action Settings	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Controls » Configure Affirmative Action Settings
EEO Setup	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Controls » Configure Affirmative Action Settings
Job Groups	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Controls » Manage Job Groups
Affirmative Action Race Codes	Not in Costpoint Web	Not in Costpoint 7.0

Affirmative Action Plan Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Affirmative Action » Affirmative Action Plan Setup		
Affirmative Action Plans	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Plan Information » Manage Affirmative Action Plans
Census Data	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Plan Information » Manage Affirmative Action Census Data
Feeder Positions	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Controls » Manage Functional Job Title Hierarchy

Applicant Information

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Affirmative Action » Applicant Information		
Applicant Data	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Plan Information » Manage Applicant Data

Employee Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Affirmative Action » Employee Reports		
Employee Roster	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Employee Roster
Personnel Action Analysis	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Personnel Action Analysis Report
New Hire Analysis	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print New Hire Analysis Report
Transfer Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Transfer Report
Promotion Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Promotion Report
Training Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Training Report
Termination Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Termination Report

Affirmative Action Planning

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Affirmative Action » Affirmative Action Planning		
EEO-1 Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print EEO-1 Report
Print VETS-100 Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print VETS-100 Report
Workforce Analysis Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Workforce Analysis Report
Organizational Profile	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Organizational Profile Report
Lines of Progression	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Lines of Progression Report
Job Group Analysis Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Job Group Analysis Report
Availability/Utilization Report	Not in Costpoint Web	People » Affirmative Action » Affirmative Action Reports » Print Availability/Utilization Report
Equal Opportunity Survey	Not in Costpoint Web	Not in Costpoint 7.0

Deferred Compensation Admin

Plan Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Deferred Compensation Admin » Plan Controls		
Plan Setup	Not in Costpoint Web	People » Deferred Compensation Admin » Deferred Compensation Plan Controls » Manage Deferred Compensation Plans
Plan Tax Information	Not in Costpoint Web	People » Deferred Compensation Admin » Deferred Compensation Plan Controls » Manage Deferred Compensation Plans
Deduction Code Assignment	Not in Costpoint Web	People » Deferred Compensation Admin » Deferred Compensation Plan Controls » Manage Deferred Compensation Deductions

Plan Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Deferred Compensation Admin » Plan Reports		
Print New Eligible Employees	Not in Costpoint Web	Not in Costpoint 7.0
Print Vesting Percents by Employee	Not in Costpoint Web	Not in Costpoint 7.0
Print ADP Report	Not in Costpoint Web	Not in Costpoint 7.0
Print ACP Report	Not in Costpoint Web	Not in Costpoint 7.0
Print High Comp Analysis Rpt	Not in Costpoint Web	Not in Costpoint 7.0

Print Annual Additions (415) Rpt	Not in Costpoint Web	Not in Costpoint 7.0
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Financial Institution Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Deferred Compensation Admin » Financial Institution Interface		
Generate Fund Deductions Mag Media	Not in Costpoint Web	Not in Costpoint 7.0

Benefits

Benefit Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Benefits » Benefit Controls		
Benefit Settings	Not in Costpoint Web	People » Benefits » Benefit Controls » Configure Benefit Settings
Benefit Types	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage Benefit Types
Providers	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage Benefit Providers
Coverage Options	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage Coverage Options

Premium and Coverage Tables

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Benefits » Premium and Coverage Tables		
Premium Rates by Age	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage Premium Rates by Age
Coverage Amounts by Age	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage Coverage Amounts by Age
Coverage Amounts by Salary	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage Coverage Amounts by Salary
Premium Amounts by Salary	Not in Costpoint Web	People » Benefits » Benefit Controls » Manage

		Premiums by Salary
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Benefit Information

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Benefits » Benefit Information		
Benefit Plan Setup	Not in Costpoint Web	People » Benefits » Benefit Entry and Creation » Manage Benefit Plans
Benefit Packages	Not in Costpoint Web	People » Benefits » Benefit Entry and Creation » Manage Benefit Packages
Benefit Package Defaults	Not in Costpoint Web	People » Benefits » Benefit Entry and Creation » Manage Benefit Package Defaults
Dependent Care FSA Setup	Not in Costpoint Web	People » Benefits » Benefit Entry and Creation » Manage Dependent Care FSA Plan Year
Medical Care FSA Setup	Not in Costpoint Web	People » Benefits » Benefit Entry and Creation » Manage Medical Care FSA Plan Year

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
People » Benefits » Reports		
Print Coverage Report	Not in Costpoint Web	People » Benefits » Benefit Reports » Print Coverage Report
Print Employee FSA Report	Not in Costpoint Web	People » Benefits » Benefit Reports » Print Employee FSA Report
Print Medical Dependents Report	Not in Costpoint Web	People » Benefits » Benefit Reports » Print Medical

		Dependents Report
Print Life Insurance Beneficiaries Report	Not in Costpoint Web	People » Benefits » Benefit Reports » Print Life Insurance Beneficiaries Report
Print Census Report	Not in Costpoint Web	People » Benefits » Benefit Reports » Print Census Report

COBRA Administration

The Cobra Administration module has been de-supported in Costpoint 7.0.

Materials

Product Definition

Product Definition Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Product Definition Controls		
Product Definition Settings	Administration » Configure » Materials » Product Definition Settings	Materials » Product Definition » Product Definition Controls » Configure Product Definition Settings
Commodity Codes	Materials » Configure » Items » Commodity Codes	Materials » Product Definition » Product Definition Controls » Manage Commodity Codes
Product Types	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Product Types
Product Classifications	Materials » Configure » Items » Product Classifications	Materials » Product Definition » Product Definition Controls » Manage Product Classifications
Units of Measure	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Units of Measure
Standard Text	Materials » Configure » Standard Text » Standard Text	Materials » Product Definition » Product Definition Controls » Manage Standard Text
Part Preference Types	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Part Preference Types
Manufacturers	Materials » Maintain » Manufacturers » Manufacturers	Materials » Product Definition » Product Definition Controls » Manage Manufacturers
Item User-Defined Labels	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Item User-Defined Labels

Industry Classifications	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Industry Classifications
Document Media	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Document Media
Document Sizes	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Document Sizes
Document Types	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Document Types
Provisional Part Types	Not in Costpoint Web	Materials » Product Definition » Product Definition Controls » Manage Provisional Part Types

Part Master

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Part Master		
Maintain Parts	Materials » Maintain » Items » Parts User Flow	Materials » Product Definition » Items » Manage Parts
Basic Part Data	Materials » Maintain » Items » Parts User Flow	Materials » Product Definition » Items » Manage Parts
Planning Part Data	Materials » Maintain » Items » Parts User Flow	Materials » Product Definition » Items » Manage Parts
Alternate Parts	Materials » Maintain » Items » Alternate Parts	Materials » Product Definition » Items » Manage Alternate Parts
Substitute Parts	Materials » Maintain » Items » Parts User Flow	Materials » Product Definition » Items » Manage Parts
Part Project Data	Materials » Maintain » Items » Part Project Data	Materials » Product Definition » Items » Manage

		Part Project Data
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Services, Goods

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition »		
Services	Materials » Maintain » Items » Services User Flow	Materials » Product Definition » Items » Manage Services
Goods	Materials » Maintain » Items » Goods User Flow	Materials » Product Definition » Items » Manage Goods

Provisional Parts

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Provisional Parts		
Maintain Provisional Parts	Not in Costpoint Web	Materials » Product Definition » Provisional Parts » Manage Provisional Parts
Convert Provisional Part to Standard Part	Not in Costpoint Web	Materials » Product Definition » Provisional Parts » Convert Provisional Parts to Standard Parts

Documents

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Documents		
Maintain Documents	Not in Costpoint Web	Materials » Product Definition » Documents » Manage Documents
Release Documents	Not in Costpoint Web	Materials » Product Definition » Documents » Release Documents

Product Billing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Product Billing		
Set Up Sales Group Abbreviations	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Group Abbreviations
Set Up Warranty Info	Not in Costpoint Web	Materials » Product Definition » Product Billing » Manage Warranty Information
Set Up Price Catalogs	Materials » Maintain » Price Catalogs » Price Catalogs	Materials » Product Definition » Product Billing » Manage Price Catalogs
Set Up Item Billings	Materials » Maintain » Items » Item Billings	Materials » Product Definition » Product Billing » Manage Item Billings
Set Up Product Price Catalogs	Materials » Maintain » Price Catalogs » Price Catalogs Items	Materials » Product Definition » Product Billing » Manage Product Price Catalogs
Set Up Product Options	Not in Costpoint Web	Materials » Product Definition » Product Billing » Manage Product Options

Assign Standard Text, Assign Vendors, Maintain Item Cost, Maintain Project Item Cost, User-Defined Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition »		
Assign Standard Text	Projects » Maintain » Project » Project Standard Text Assignment	Materials » Product Definition » Product Definition Controls » Manage Standard Text
Assign Vendors	Materials » Maintain » Items » Item Vendor Assignment	Materials » Product Definition » Items » Assign Vendors to Items
Maintain Item Cost	Materials » Maintain » Items » Item Costs	Materials » Product Definition » Items » Manage Item Costs
Maintain Project Item Cost	Materials » Maintain » Items » Project Item Costs	Materials » Product Definition » Items » Manage Project Item Costs
User-Defined Info	Projects » Maintain » Project » Project User-Defined Information	Projects » Project Setup » Project Master » Manage User-Defined Information

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Inquiries		
Item Inquiry	Materials » Review » Items » Item Inquiry	Materials » Product Definition » Product Definition Reports/Inquiries » View Items
Alternate Part Inquiry	Materials » Review » Items » Alternate Part Inquiry	Materials » Product Definition » Product Definition Reports/Inquiries » View Alternate Parts
Part Query	Not in Costpoint Web	Not in Costpoint 7.0
Item Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Product Definition » Reports		
Print Master File Listing	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Item Master Listing Report
Print Master File Audit Report	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Item Master Audit Report
Print Item Catalog	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Item Catalog Report
Print Manufacturer Catalog	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Manufacturer Catalog Report
Print Part Project Info	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Part Project Report
Print Substitute Part Report	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Substitute Part Report
Print Part Planning Exception Report	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Part Planning Exception Report
Print Assigned Vendor Report	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Assigned Vendor Report
Print Item Cost Info	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Item Cost Report
Print Item Text Report	Not in Costpoint Web	Materials » Product Definition » Product Definition Reports/Inquiries » Print Item Text Report

Bills of Material

Bills of Material Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Bills of Material Controls		
BOM Settings	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Controls » Configure Bills of Material Settings
Configuration Identifiers	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Controls » Manage Configuration Identifiers
Work Centers	Not in Costpoint Web	Materials » Bills of Material » Work Centers » Manage Work Centers
Document Media	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Controls » Manage Document Media
Document Sizes	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Controls » Manage Document Sizes
Document Types	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Controls » Manage Document Types
Document Maintenance Groups	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Controls » Manage Document Maintenance Groups

Manufacturing Bills of Material

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Manufacturing Bills of Material		
Maintain MBOM	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Manage Manufacturing Bills of Material
Release MBOM	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Release Manufacturing Bills of Material
Release Multiple Manufacturing BOMs	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Release Multiple Manufacturing Bills of Material
Maintain End Item Configurations	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Manage End Item Configurations

Engineering Bills of Material

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Engineering Bills of Material		
Maintain EBOM	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Manage Engineering Bills of Material
Release EBOM	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Release Engineering Bills of Material
Release Multiple Engineering BOMs	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Release Multiple Engineering Bills of Material

Documents

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Documents		
Maintain Documents	Not in Costpoint Web	Materials » Bills of Material » Documents » Manage Documents
Release Documents	Not in Costpoint Web	Materials » Bills of Material » Documents » Release Documents

Copy Bills of Material, Perform Mass Component Change

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material »		
Copy Bills of Material	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Copy Bills of Material
Perform Mass Component Change	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Apply Mass Component Changes to Bills of Material

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Inquiries		
BOM Inquiry	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Reports/Inquiries » View Bills of Material
Where-Used Inquiry	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Reports/Inquiries » View Where-Used Bills of

		Material
Part Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Reports		
Print Indented BOM Report	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Reports/Inquiries » Print Indented Bills of Material Report
Print Summarized BOM Report	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Reports/Inquiries » Print Summarized Bills of Material Report
Print Where-Used Report	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Reports/Inquiries » Print Bills of Material Where-Used Report
Print Costed BOM Report	Not in Costpoint Web	Materials » Bills of Material » Bills of Material » Compute Costed Bills of Material
Print Compare Summarized BOM Report	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Reports/Inquiries » Print Summarized Bills of Material Comparison Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Bills of Material » Utilities		
Update Low-Level Codes	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Utilities » Update Low-Level Codes
Miscellaneous Toolkits » Convert reference designators from standard to extended length format*	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Utilities » Convert Reference Designators from Short to Long
Miscellaneous Toolkits » Convert reference designators from extended length to standard format*	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Utilities » Convert Reference Designators from Long to Short

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

Routings

Routing Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Routings » Routing Controls		
Routings Settings	Not in Costpoint Web	Materials » Routings » Routings Controls » Configure Routing Settings
Work Center Types	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Work Center Types
Operation Types	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Operation Types
Process Types	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Process Types
Resource Types	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Resource Types
Key Resources	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Key Resources
Labor Classifications	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Labor Classifications
Maintenance Types	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Maintenance Types
Equipment	Not in Costpoint Web	Materials » Routings » Routings Controls » Manage Equipment

Maintain Work Centers

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Routings »		
Maintain Work Centers	Not in Costpoint Web	Materials » Routings » Work Centers » Manage Work Centers

Operations

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Routings » Operations		
Maintain Labor Operations	Not in Costpoint Web	Materials » Routings » Operations » Manage Labor Operations
Maintain Subcontractor Operations	Not in Costpoint Web	Materials » Routings » Operations » Manage Subcontractor Operations

Routings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Routings » Routings		
Maintain Routings	Materials » Maintain » Routings » Maintain Routings	Materials » Routings » Routings » Manage Routings
Release Routings	Not in Costpoint Web	Materials » Routings » Routings » Release Routings

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Routings » Inquiries		
Routing Inquiry	Not in Costpoint Web	Materials » Routings » Routings Reports/Inquiries » View Routings

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Routings » Reports		
Print Routings	Not in Costpoint Web	Materials » Routings » Routings Reports/Inquiries » Print Routings Report

Engineering Change Notices

ECN Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Engineering Change Notices » ECN Controls		
EC Settings	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Configure Engineering Change Notice Settings
EC Reasons	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage Engineering Change Reasons
EC Priorities	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage Engineering Change Priorities
EC Rejection Reason Codes	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage Engineering Change Rejection Reason Codes
EC Impacted Functional Groups	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage EC Impacted Functional Groups
EC Types	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage Engineering Change Types
EC Approval Titles	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage Engineering Change Approval Titles
EC Project Approvers	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage

		Engineering Change Project Approvers
EC Approval Processes	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Manage Engineering Change Approval Processes
EC User-Defined Labels	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Configure Engineering Change User-Defined Labels
EC Report Print Options	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Controls » Configure Engineering Change Report Print Options

Engineering Change Notices

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Engineering Change Notices » Engineering Change Notices		
Maintain ECNs	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Processing » Manage Engineering Change Notices
Approve ECNs	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Processing » Approve Engineering Change Notices
Maintain Approved ECNs	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Processing » Update Approved Engineering Change Notices
Implement ECN Changes	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Processing » Apply Engineering Change Notices
Print ECN Traveler	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Processing » Print

		Engineering Change Notice Travelers
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ECN Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Engineering Change Notices » ECN Inquiries		
ECN Status Inquiry	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Reports/Inquiries » View Engineering Change Notice Status
Item Inquiry	Materials » Review » Items » Item Inquiry	Materials » Engineering Change Notices » Engineering Change Reports/Inquiries » View Items
Part Query	Not in Costpoint Web	Not in Costpoint 7.0

ECN Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Engineering Change Notices » ECN Reports		
Print ECN Impact Report	Not in Costpoint Web	Materials » Engineering Change Notices » Engineering Change Reports/Inquiries » Print Engineering Change Notice Impact Report

Procurement Planning

Requisition Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Requisition Controls		
Requisition Settings	Administration » Configure » Materials » Requisition Settings	Materials » Procurement Planning » Procurement Planning Controls » Configure Purchase Requisition Settings
RFQ Settings	Administration » Configure » Materials » RFQ Settings	Materials » Procurement Planning » Procurement Planning Controls » Configure Vendor Quote Settings
Procurement Types	Materials » Configure » Purchasing » Procurement Types	Materials » Procurement Planning » Procurement Planning Controls » Manage Procurement Types
Quote Types	Not in Costpoint Web	Materials » Procurement Planning » Procurement Planning Controls » Manage Vendor Quote Types
Requisition Rejection Reasons	Materials » Configure » Purchase Requisitions » Purchase Requisition Rejection Reasons	Materials » Procurement Planning » Procurement Planning Controls » Manage Purchase Requisition Rejection Reasons
Vendor Quote Award Reasons	Materials » Configure » Purchasing » Vendor Quote Award Reasons	Materials » Procurement Planning » Procurement Planning Controls » Manage Vendor Quote Award Reasons
Requisition Cost Types	Not in Costpoint Web	Materials » Procurement Planning » Procurement Planning Controls » Manage Purchase Requisition Cost Types
Requisition Approval Titles	Materials » Configure » Purchase Requisitions » Purchase Requisition Approval Titles	Materials » Procurement Planning » Procurement Planning Controls » Manage Purchase Requisition Approval Titles

Requisition Approval Processes	Materials » Configure » Purchase Requisitions » Purchase Requisition Approval Processes	Materials » Procurement Planning » Procurement Planning Controls » Manage Purchase Requisition Approval Processes
Requisition Print Options	Administration » Configure » Materials » Requisition Print Options	Materials » Procurement Planning » Procurement Planning Controls » Configure Purchase Requisition Print Options

Vendor Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Vendor Controls		
Vendor Settings	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Configure Vendor Settings
Vendor Terms	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Manage Vendor Terms

Vendor Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Vendor Info		
Maintain Vendors	Materials » Maintain » Vendors » Vendor User Flow	Materials » Procurement Planning » Vendors » Manage Vendors
Vendor User-Defined Info	Not in Costpoint Web	Materials » Procurement Planning » Vendors » Manage Vendors
Print Vendor Listing	Not in Costpoint Web	Materials » Procurement Planning » Vendors » Print Vendor List

Print Vendor Information Reports	Not in Costpoint Web	Materials » Procurement Planning » Vendors » Print Vendor Information Report
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Request for Quotes

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Request for Quotes		
Enter RFQs by Item	Materials » Transactions » Vendor Quotes » Enter RFQs by Item	Materials » Procurement Planning » Vendor Quotes » Manage Request for Quotes By Item
Enter RFQs by Vendor	Materials » Transactions » Vendor Quotes » Enter RFQs by Vendor	Materials » Procurement Planning » Vendor Quotes » Manage Request for Quotes By Vendor
Enter Quotes by Item	Materials » Transactions » Vendor Quotes » Enter Quotes by Item	Materials » Procurement Planning » Vendor Quotes » Manage Vendor Quotes By Item
Enter Quotes by Vendor	Materials » Transactions » Vendor Quotes » Enter Quotes by Vendor	Materials » Procurement Planning » Vendor Quotes » Manage Vendor Quotes By Vendor
Print RFQs	Materials » Transactions » Vendor Quotes » Print RFQs	Materials » Procurement Planning » Vendor Quotes » Print Request for Quotes

Requisitions

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Requisitions		
Enter Requisitions	Materials » Transactions » Purchase Requisitions » Enter Purchase Requisitions	Materials » Procurement Planning » Purchase Requisitions » Manage Purchase Requisitions
Approve Purchase Requisitions	Materials » Transactions » Purchase Requisitions » Approve Purchase Requisitions	Materials » Procurement Planning » Purchase Requisitions » Approve Purchase Requisitions

Approve Purchase Requisition Lines	Materials » Transactions » Purchase Requisitions » Approve Purchase Requisition Lines	Materials » Procurement Planning » Purchase Requisitions » Approve Purchase Requisition Lines
Assign Requisitions to Buyers	Materials » Transactions » Purchase Requisitions » Assign Purchase Requisitions to Buyers	Materials » Procurement Planning » Purchase Requisitions » Assign Purchase Requisitions to Buyers
Assign Requisition Lines to Buyers	Materials » Transactions » Purchase Requisitions » Assign Purchase Requisition Lines to Buyers	Materials » Procurement Planning » Purchase Requisitions » Assign Purchase Requisition Lines to Buyers
Requisition Processing	Materials » Transactions » Purchase Requisitions » Process Purchase Requisitions	Materials » Procurement Planning » Purchase Requisitions » Apply PO Info to Purchase Requisitions
Requisition Processing by Line	Materials » Transactions » Purchase Requisitions » Process Purchase Requisitions by Line	Materials » Procurement Planning » Purchase Requisitions » Apply PO Info to Purchase Requisitions by Line
Set Up PO Header Info	Not in Costpoint Web	Materials » Procurement Planning » Purchase Requisitions » Manage Purchase Order Header Information
Create Purchase Orders	Materials » Transactions » Purchase Requisitions » Create Purchase Orders	Materials » Procurement Planning » Purchase Requisitions » Create Purchase Orders
Print Requisitions	Materials » Transactions » Purchase Requisitions » Print Purchase Requisitions	Materials » Procurement Planning » Purchase Requisitions » Print Purchase Requisitions

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Inquiries		
Requisition Status Inquiry	Materials » Review » Purchase Requisitions » Purchase Requisition Status Inquiry	Materials » Procurement Planning » Procurement Planning Reports/Inquiries » View Purchase

		Requisition Status
Vendor Quote Inquiry	Not in Costpoint Web	Materials » Purchasing » Vendor Quotes » View Vendor Quotes
Item Purchasing Information Inquiry	Materials » Review » Purchase Orders » Item Purchasing Information Inquiry	Materials » Procurement Planning » Procurement Planning Reports/Inquiries » View Item Purchasing Information
Item Inquiry	Materials » Review » Items » Item Inquiry	Materials » Procurement Planning » Procurement Planning Reports/Inquiries » View Items
Item Query	Not in Costpoint Web	Not in Costpoint 7.0.1

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Reports		
Print Requisition Commitments Detail	Not in Costpoint Web	Materials » Procurement Planning » Procurement Planning Reports/Inquiries » Print Purchase Requisition Commitment Report
Print Requisition Approval Status Report	Not in Costpoint Web	Materials » Procurement Planning » Procurement Planning Reports/Inquiries » Print Purchase Requisition Approval Status Report

Performance

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Procurement Planning » Performance		
Calculate Vendor Performance	Materials » Process » Vendors » Calculate Vendor Performance	Materials » Procurement Planning » Vendors » Compute Vendor Performance
Vendor Performance Inquiry	Materials » Review » Vendors » Vendor Performance Inquiry	Materials » Procurement Planning » Vendors » View Vendor Performance

Purchasing

Purchasing Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Purchasing Controls		
PO Settings	Administration » Configure » Materials » Purchasing Settings	Materials » Purchasing » Purchasing Controls » Configure Purchasing Settings
Buyers	Materials » Configure » Purchasing » Buyers	Materials » Purchasing » Purchasing Codes » Manage Buyers
PO Line Charge Types	Not in Costpoint Web	Materials » Purchasing » Purchasing Codes » Manage Line Charge Types
PO Standard Text	Not in Costpoint Web	Materials » Purchasing » Purchasing Codes » Manage Standard Text
Branch Locations	Not in Costpoint Web	Materials » Purchasing » Purchasing Codes » Manage Branch Locations
Units of Measure	Not in Costpoint Web	Materials » Purchasing » Purchasing Codes » Manage Units of Measure
Commodity Codes	Materials » Configure » Items » Commodity Codes	Materials » Purchasing » Purchasing Codes » Manage Commodity Codes
Procurement Types	Not in Costpoint Web	Materials » Purchasing » Purchasing Codes » Manage Procurement Types
PO Print Options	Administration » Configure » Materials » PO Print Options	Materials » Purchasing » Purchasing Controls » Configure Purchase Order Print Options
Display Ship IDs	Materials » Configure » Purchasing » Display Ship IDs	Materials » Purchasing » Purchasing Codes » View Ship IDs

Industry Classifications	Not in Costpoint Web	Materials » Purchasing » Purchasing Codes » Manage Industry Classifications
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Vendor Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Vendor Controls		
Vendor Settings	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Configure Vendor Settings
Vendor Terms	Not in Costpoint Web	Accounting » Accounts Payable » Vendor and Subcontractor Controls » Manage Vendor Terms

Vendor Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Vendor Info		
Maintain Vendors	Materials » Maintain » Vendors » Vendor User Flow	Materials » Purchasing » Vendors » Manage Vendors
Vendor User-Defined Info	Not in Costpoint Web	Materials » Purchasing » Vendors » Manage Vendors
Print Vendor Listing	Not in Costpoint Web	Materials » Purchasing » Vendors » Print Vendor List
Print Vendor Information Reports	Not in Costpoint Web	Materials » Purchasing » Vendors » Print Vendor Information Report

Purchase Orders

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Purchase Orders		
Enter POs	Materials » Transactions » Purchase Orders » Enter Purchase Orders	Materials » Purchasing » Purchase Orders » Manage Purchase Orders
Create Blanket Releases	Materials » Transactions » Purchase Orders » Create Blanket PO Releases	Materials » Purchasing » Purchase Orders » Create Blanket Purchase Order Releases
Open Pending POs	Materials » Transactions » Purchase Orders » Open Pending POs	Materials » Purchasing » Purchase Orders » Approve Pending Purchase Orders
Expedite Purchase Orders	Materials » Transactions » Purchase Orders » Expedite Purchase Orders	Materials » Purchasing » Purchase Orders » Expedite Purchase Orders
Maintain PO Expediting Notes	Materials » Transactions » Purchase Orders » Enter PO Expediting Notes	Materials » Purchasing » Purchase Orders » Manage Purchase Order Expediting Notes
Create PO Change Orders	Materials » Transactions » Purchase Orders » Create PO Change Orders	Materials » Purchasing » Purchase Orders » Create Purchase Order Change Orders
Update Subcontract PO Status	Materials » Transactions » Purchase Orders » Update Subcontract PO Status	Materials » Purchasing » Purchase Orders » Update Subcontract Purchase Order Status
Print POs	Materials » Transactions » Purchase Orders » Print Purchase Orders	Materials » Purchasing » Purchase Orders » Print Purchase Orders
Print Purchase Change Orders	Materials » Transactions » Purchase Orders » Print PO Change Orders	Materials » Purchasing » Purchase Orders » Print Purchase Order Change Orders

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Inquiries		
PO Status Inquiry	Materials » Review » Purchase Orders » PO Status Inquiry	Materials » Purchasing » Purchasing Reports/Inquiries » View Purchase Order Status
Item Purchasing Information Inquiry	Materials » Review » Purchase Orders » Item Purchasing Information Inquiry	Materials » Purchasing » Purchasing Reports/Inquiries » View Item Purchasing Information
Vendor Quote Inquiry	Not in Costpoint Web	Materials » Purchasing » Purchasing Reports/Inquiries » View Vendor Quotes
PO Change Order Inquiry	Materials » Review » Purchase Orders » PO Change Order Inquiry	Materials » Purchasing » Purchasing Reports/Inquiries » View Purchase Order Change Orders
PO Commitments Summary Inquiry	Materials » Review » Purchase Orders » PO Commitments Summary Inquiry	Materials » Purchasing » Purchasing Reports/Inquiries » View Purchase Order Commitments Summary
Item Inquiry	Materials » Review » Items » Item Inquiry	Materials » Purchasing » Purchasing Reports/Inquiries » View Items
Item Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Reports		
Print PO Register	Materials » Review » Purchase Orders » PO Register Report	Materials » Purchasing » Purchasing Reports/Inquiries » Print Purchase Order Register Report
Print PO Expediting Report	Materials » Review » Purchase Orders » PO Expediting Report	Materials » Purchasing » Purchasing Reports/Inquiries » Print Purchase Order Expediting Report
Compute and Print Commitments	Materials » Process » Purchasing Commitments » Compute and Print Purchasing Commitments	Materials » Purchasing » Purchasing Reports/Inquiries » Compute/Print Purchasing Commitments
Print PO Activity Report	Materials » Review » Purchase Orders » PO Activity Report	Materials » Purchasing » Purchasing Reports/Inquiries » Print Purchase Order Activity Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Purchasing » Utilities		
Archive Purchase Orders	Not in Costpoint Web	Materials » Purchasing » Purchasing Utilities » Archive Purchase Orders
Reconcile Purchase Orders	Not in Costpoint Web	Materials » Purchasing » Purchasing Utilities » Reconcile Purchase Orders
Miscellaneous Toolkits » Update Shipping Name with Customer/Vendor Long Name	Not in Costpoint Web	Not in Costpoint 7.0

Receiving

Receiving Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Receiving » Receiving Controls		
Receiving Settings	Administration » Configure » Materials » Receiving Settings	Materials » Receiving » Receiving Controls » Configure Receiving Settings
Vendor Rejection Reasons	Not in Costpoint Web	Materials » Receiving » Receiving Controls » Manage Vendor Rejection Reasons

Receiving

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Receiving » Receiving		
Receive Purchase Order	Materials » Transactions » Receipts » Receive Purchase Orders	Materials » Receiving » Receiving » Manage Purchase Order Receipts
Receive Miscellaneous	Not in Costpoint Web	Materials » Receiving » Receiving » Enter Miscellaneous Inventory Receipts

Inspections

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Receiving » Inspections		
Enter QC Inspections	Materials » Transactions » Receipts » Enter QC Inspections	Materials » Receiving » Receiving » Manage Quality Control Inspections

Enter Vendor Returns

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Receiving »		
Enter Vendor Returns	Materials » Transactions » Receipts » Enter Vendor Returns	Materials » Receiving » Receiving » Manage Vendor Returns

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Receiving » Inquiries		
PO Status Inquiry	Materials » Review » Purchase Orders » PO Status Inquiry	Materials » Receiving » Receiving Reports/Inquiries » View Purchase Order Status

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Receiving » Reports		
Print Receipt Traveler	Materials » Transactions » Receipts » Print Receipt Traveler	Materials » Receiving » Receiving » Print Receipt Traveler
Print Receiving Log	Not in Costpoint Web	Materials » Receiving » Receiving Reports/Inquiries » Print Receiving Log
Print Pending Inspections Report	Not in Costpoint Web	Materials » Receiving » Receiving Reports/Inquiries » Print Pending Inspection Report

Inventory

Inventory Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Inventory Controls		
Inventory Settings	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Configure Inventory Settings
Serial/Lot Settings	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Configure Serial/Lot Settings
Serial/Lot User-Defined Labels	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Manage Serial/Lot User-Defined Labels
Inventory Accounts	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Configure Inventory Accounts
Default Project Inventory Accounts	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Configure Default Project Inventory Accounts
Warehouses	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Manage Warehouses
Locations	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Manage Locations
Scrap Reasons	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Manage Scrap Reasons
Adjustment Reasons	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Manage Adjustment Reasons
Inventory Projects	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Manage Inventory Projects

Back Order Processing Settings	Not in Costpoint Web	Materials » Inventory » Inventory Controls » Configure Back Order Processing Settings
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Issues

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Issues		
Enter Issues	Not in Costpoint Web	Materials » Inventory » Issues » Enter Issues to Project/Account/Org or PO
Enter Sales Order Inventory Issues	Not in Costpoint Web	Materials » Inventory » Issues » Manage Sales Order Inventory Issues
Enter Manufacturing Order Issues	Materials » Transactions » Inventory » Enter Manufacturing Order Issues	Materials » Inventory » Issues » Enter Manufacturing Order Issues

Adjustments

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Adjustments		
Enter Quantity Adjustments	Not in Costpoint Web	Materials » Inventory » Adjustments » Enter Quantity Adjustments
Enter Scrap Adjustments	Not in Costpoint Web	Materials » Inventory » Adjustments » Enter Scrap Adjustments
Enter Cost Adjustments	Not in Costpoint Web	Materials » Inventory » Adjustments » Enter Cost Adjustments

Transfers

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Transfers		
Enter Location Transfers	Not in Costpoint Web	Materials » Inventory » Transfers » Enter Location Transfers
Enter Inventory Transfers	Not in Costpoint Web	Materials » Inventory » Transfers » Enter Inventory Transfers
Perform Mass Inventory Transfers	Not in Costpoint Web	Materials » Inventory » Transfers » Create Mass Inventory Transfers

Reservations

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Reservations		
Enter Inventory Requests	Not in Costpoint Web	Materials » Inventory » Reservations » Manage Inventory Requests
Enter Reservations	Not in Costpoint Web	Materials » Inventory » Reservations » Manage Inventory Reservations
Enter PO/Req Inventory Reservations	Not in Costpoint Web	Materials » Inventory » Reservations » Manage PO/Req Inventory Reservations

Physical Counts

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Physical Counts		
Perform ABC Analysis	Not in Costpoint Web	Materials » Inventory » Physical Counts » Update ABC Classifications
Set Up Physical Count	Not in Costpoint Web	Materials » Inventory » Physical Counts » Create Physical Counts
Maintain Physical Count List	Not in Costpoint Web	Materials » Inventory » Physical Counts » Manage Physical Counts
Print Physical Count Sheets	Not in Costpoint Web	Materials » Inventory » Physical Counts » Print Physical Count Sheets
Enter Actual Counts	Not in Costpoint Web	Materials » Inventory » Physical Counts » Manage Actual Counts
Print Discrepancy Report and Create Adjustments	Not in Costpoint Web	Materials » Inventory » Physical Counts » Create Physical Count Adjustments

Post Inventory Journal

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory »		
Post Inventory Journal	Not in Costpoint Web	Materials » Inventory » Inventory Closing » Post Inventory Journal

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Inquiries		
Part Inventory Inquiry	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » View Part Inventory
Inventory Transaction History Inquiry	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » View Inventory Transaction History
Serial/Lot Inquiry	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » View Serial/Lot Information
Item Inquiry	Materials » Review » Items » Item Inquiry	Materials » Inventory » Inventory Reports/Inquiries » View Items
Part Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Reports		
Print Stock Status Report	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » Print Stock Status Report
Print Reservation Pick Lists	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » Print Reservation Pick Lists
Print Inventory Transaction History Report	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » Print Inventory Transaction History
Print Inventory Reorder Report	Not in Costpoint Web	Materials » Inventory » Inventory Reports/Inquiries » Print Inventory Reorder Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Inventory » Utilities		
Reconcile Transactions	Not in Costpoint Web	Materials » Inventory » Inventory Utilities » Reconcile Inventory Balances
Serial/Lot Maintenance	Not in Costpoint Web	Materials » Inventory » Inventory Utilities » Manage Serial/Lot Information
Close Inventory Fiscal Year	Not in Costpoint Web	Materials » Inventory » Inventory Utilities » Close Inventory Fiscal Year

Production Control

Production Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control » Production Controls		
Production Control Settings	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Configure Production Control Settings
MO Costing Options	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Configure Manufacturing Order Costing Options
Planners	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Manage Planners
Supervisors	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Manage Supervisors
Netting Groups	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Manage Netting Groups
Inventory Abbreviation Peggings	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Manage Inventory Abbreviation Peggings
MO Documentation Print Options	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Configure MO Documentation Print Options
Shop Floor Calendar	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Configure Shop Floor Calendar
Manufacturing Rejection Reasons	Not in Costpoint Web	Materials » Production Control » Production Control Controls » Manage Manufacturing QC Rejection Reasons

Process Material Requirements

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control »		
Process Material Requirements	Not in Costpoint Web	Materials » Production Control » Materials Planning » Compute Material Requirements

Manufacturing Orders

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control » Manufacturing Orders		
Enter Manufacturing Orders	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Manage Manufacturing Orders
Expedite Manufacturing Orders	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Expedite Manufacturing Orders
Enter Manufacturing Order Issues	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Enter Manufacturing Order Issues
Create MO Subcontractor Requisitions	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Create MO Subcontractor Requisitions
Print Manufacturing Order Documentation	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Print Manufacturing Order Documentation

Relieve Manufacturing Orders

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control »		
Relieve Manufacturing Orders	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Enter Manufacturing Order Reliefs

Shop Floor Control

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control » Shop Floor Control		
Enter MO Operation Completions	Materials » Transactions » Manufacturing Orders » Enter MO Operation Completions	Materials » Production Control » Manufacturing Orders » Manage MO Operation Completions
Enter MO QC Inspection Results	Materials » Transactions » Manufacturing Orders » Enter MO QC Inspection Results	Materials » Production Control » Manufacturing Orders » Manage MO Quality Control Inspection Results

Create MO WIP Variance Journal Entry

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control »		
Create MO WIP Variance Journal Entry	Not in Costpoint Web	Materials » Production Control » Manufacturing Orders » Create MO WIP Variance Journal Entry

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control » Inquiries		
Manufacturing Order Status Inquiry	Not in Costpoint Web	Materials » Production Control » Production Control Reports/Inquiries » View Manufacturing Order Status
Part Inventory Inquiry	Not in Costpoint Web	Materials » Production Control » Production Control Reports/Inquiries » View Part Inventory
Part Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control » Reports		
Print Component Shortage Report	Not in Costpoint Web	Materials » Production Control » Production Control Reports/Inquiries » Print Manufacturing Order Component Shortage Report
Print MO Cost Report	Not in Costpoint Web	Materials » Production Control » Production Control Reports/Inquiries » Print Manufacturing Order Cost Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Production Control » Utilities		
Modify MO Costs	Not in Costpoint Web	Materials » Production Control » Production Control Utilities » Update Manufacturing Order Costs
Modify MO Labor Costs	Not in Costpoint Web	Materials » Production Control » Production Control Utilities » Update Manufacturing Order Labor Costs
Miscellaneous Toolkits » Add Stop Explosion Flag to MO Requirements	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Add Stop Explosion Flag to Reservation Lines	Not in Costpoint Web	Not in Costpoint 7.0
Miscellaneous Toolkits » Load MO WIP Accounts	Not in Costpoint Web	Not in Costpoint 7.0

Sales Order Entry

Sales Order Entry Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Sales Order Entry Controls		
Sales Order Settings	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Configure Sales Order Entry Settings
Sales Order Defaults	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Configure Sales Order Defaults
Sales Order Project Settings	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Order Project Defaults
Sales Order Catalog Settings	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Order Catalog Defaults
Contractor Addresses	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Contractor Addresses
Issued by Addresses	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Issued By Addresses
Sales Order Rejection Reasons	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Order Rejection Reasons
Sales Order Cost Types	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Order Cost Types
Sales Order Approval Titles	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Order Approval Titles
Sales Order Approval Processes	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Order Approval

		Processes
Sales Order Print Options	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Configure Sales Order Print Options
Sales Representatives	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Sales Representatives
Sales Order Line Charge Types	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Line Charge Types
Sales Order Standard Text	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Standard Text
Sales Order User-Defined Labels	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Order User-Defined Labels
Serial/Lot Settings	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Configure Serial/Lot Settings
Serial/Lot User-Defined Labels	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Serial/Lot User-Defined Labels
Deferred Revenue Amortization Schedules	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Deferred Revenue Amortization Schedules
Shipment Modes	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Controls » Manage Shipment Modes

Customer Info

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Customer Info		
Maintain Customer	Materials » Maintain » Customers » Customers	Materials » Sales Order Entry » Customers »

		Manage Customers
Customer User-Defined Info	Accounting » Maintain » Customers » Customer User-Defined Information	Accounting » Accounts Receivable » Customers » Manage Customer User-Defined Information
Print Customer Listing	Not in Costpoint Web	Materials » Sales Order Entry » Customers » Print Customer List

Sales Orders

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Sales Orders		
Enter Sales Orders	Not in Costpoint Web	Materials » Sales Order Entry » Sales Orders » Manage Sales Orders
Approve Sales Orders	Not in Costpoint Web	Materials » Sales Order Entry » Sales Orders » Approve Sales Orders
Print Sales Order Acknowledgments	Not in Costpoint Web	Materials » Sales Order Entry » Sales Orders » Print Sales Order Acknowledgments
Sales Order Supervisor Screen	Not in Costpoint Web	Materials » Sales Order Entry » Sales Orders » Manage Sales Orders Supervisor Screen
Sales Order User-Defined Info	Not in Costpoint Web	Materials » Sales Order Entry » Sales Orders » Manage Sales Order User-Defined Information
Create Requisitions from Sales Orders	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Material Processing » Create Purchase Requisitions from Sales Orders

Sales Order Material Processing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Sales Order Material Processing		
Print Sales Order Pick Lists	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Material Processing » Print Sales Order Pick Lists
Enter Sales Order Inventory Issues	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Material Processing » Manage Sales Order Inventory Issues
Enter Sales Order Non- Inventory Issues	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Material Processing » Manage Sales Order Non-Inventory Issues

Shipping Transactions

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Shipping Transactions		
Enter Shipping Transactions	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Shipping » Manage Shipping Transactions
Print Shipping Labels	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Shipping » Print Shipping Labels
Print Packing Slips	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Shipping » Print Sales Order Packing Slips
Print DD250 Packing Slips	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Shipping » Print DD250 Packing Slips

Invoices

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Invoices		
Create Invoices	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Create Invoices
Maintain Invoices	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Manage Invoices
Ready for Use/Acceptance	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Select Invoices Ready for Use/Acceptance
Invoice Supervisor Screen	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Manage Invoices Supervisor Screen
Print Invoices	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Print Sales Order Invoices
Print DD250 Invoices	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Print DD250 Invoices
Create WAWF Files	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Invoices » Create WAWF Files
Post Sales Order Journal	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Posting » Post Sales Order Journal

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Inquiries		
Sales Order Status Inquiry	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Reports/Inquiries » View Sales Order Status Information
Sales Analysis Inquiry	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Reports/Inquiries » View Sales Analysis Information
Serial/Lot Inquiry	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Reports/Inquiries » View Serial/Lot Information

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Reports		
Print Sales Order Approval Status Report	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Reports/Inquiries » Print Sales Order Approval Status Report
Print Sales Order Backlog Report	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Reports/Inquiries » Print Sales Order Backlog Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Sales Order Entry » Utilities		
Create EDI Invoice File	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Utilities » Create EDI Invoice File
Serial/Lot Maintenance	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Utilities » Manage Serial/Lot Information
Miscellaneous Toolkits » Reset Period Sequence Keys for Unposted Amortization Schedules	Not in Costpoint Web	Not in Costpoint 7.0

Master Production Scheduling

MPS Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Master Production Scheduling » MPS Controls		
MPS Settings	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Scheduling Controls » Configure Master Production Scheduling Settings
MPS Planning Codes	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Scheduling Controls » Manage Master Production Schedules Planning Codes
Resource Types	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Scheduling Controls » Manage Resource Types
Key Resources	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Scheduling Controls » Manage Key Resources

Planning Routings

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Master Production Scheduling » Planning Routings		
Calculate Planning Routings	Not in Costpoint Web	Materials » Master Production Scheduling » Planning Routings » Create/Update Planning Routings
Maintain Planning Routings	Not in Costpoint Web	Materials » Master Production Scheduling » Planning Routings » Manage Planning Routings

Master Production Scheduling

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Master Production Scheduling » Master Production Scheduling		
Generate Master Production Schedules	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Schedules » Update Master Production Schedules
Edit Master Production Schedule	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Schedules » Manage Master Production Schedules
Copy Master Production Schedules	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Schedules » Copy Master Production Schedules
Edit MPS Action Messages	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Schedules » Manage Master Production Schedule Action Messages
Generate Rough-Cut Capacity Plan	Not in Costpoint Web	Materials » Master Production Scheduling » Rough-Cut Capacity Plan » Create/Update Rough-Cut Capacity Plan
Firm Planned Orders	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Schedules » Firm Master Production Schedule Planned Orders

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Master Production Scheduling » Inquiries		
Rough-Cut Capacity Plan Inquiry	Not in Costpoint Web	Materials » Master Production Scheduling » Rough-Cut Capacity Plan » View Rough-Cut Capacity Plan
Part Inventory Inquiry	Not in Costpoint Web	Materials » Master Production Scheduling » Material Production Scheduling Reports/Inquiries » View Part Inventory
Item Inquiry	Not in Costpoint Web	Materials » Master Production Scheduling » Material Production Scheduling Reports/Inquiries » View Items
Part Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Master Production Scheduling » Reports		
Print Master Production Schedule Report	Not in Costpoint Web	Materials » Master Production Scheduling » Material Production Scheduling Reports/Inquiries » Print Master Production Schedule Report
Print MPS Action Message Report	Not in Costpoint Web	Materials » Master Production Scheduling » Master Production Schedules » Print Master Production Schedule Action Message Report
Print Rough-Cut Capacity Plan Report	Not in Costpoint Web	Not in Costpoint 7.0
Print Production Backlog Report	Not in Costpoint Web	Materials » Master Production Scheduling » Material Production Scheduling Reports/Inquiries »

		Print Production Backlog Report
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Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Master Production Scheduling » Utilities		
Import Forecasted Demand	Not in Costpoint Web	Not in Costpoint 7.0
Calculate Cumulative Lead Time	Not in Costpoint Web	Not in Costpoint 7.0

Material Requirements Planning

MRP Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Material Requirements Planning » MRP Controls		
MRP Settings	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Controls » Configure Materials Requirements Planning Settings
Inventory Abbreviation Peggings	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Controls » Manage Inventory Abbreviation Peggings
MRP Report Print Options	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Controls » Configure MRP Report Print Options

Material Requirements Planning

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Material Requirements Planning » Material Requirements Planning		
Update Low-Level Codes	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Update Low-Level Codes
Update Material Requirements Plan	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning » Update Material Requirements Plan
Expedite Manufacturing Orders	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning » Expedite

		Manufacturing Orders
Detailed Part Schedule	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning » Manage Detailed Part Schedule
Maintain MRP Action Messages	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning » Manage MRP Action Messages
Firm Planned Orders	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning » Firm Material Requirements Planning Planned Orders

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Material Requirements Planning » Inquiries		
Summary Part Availability Inquiry	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Reports/Utilities » View Summary Part Availability
Part Inventory Inquiry	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Reports/Utilities » View Part Inventory
Item Inquiry	Materials » Review » Items » Item Inquiry	Materials » Material Requirements Planning » Material Requirements Planning Reports/Utilities » View Items
Part Query	Not in Costpoint Web	Not in Costpoint 7.0

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Material Requirements Planning » Reports		
Print MRP Action Message Report	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning » Print MRP Action Message Report
Print Detailed Part Availability Report	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Reports/Utilities » Print Detailed Part Availability Report
Print Summary Part Availability Report	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Reports/Utilities » Print Summary Part Availability Report
Print BOM MRP Action Message Report	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Reports/Utilities » Print Bills of Material MRP Action Message Report

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Material Requirements Planning » Utilities		
Miscellaneous Toolkits » Change MO Status from Planned to Firm Planned*	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Convert MO Status from Planned to Firmed Planned
Miscellaneous Toolkits » Change Netting Flags for MRB Locations*	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Update Netting Flags for MRB Locations
Miscellaneous Toolkits » Assign Planning Warehouses to Inventory Projects*	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Assign

		Planning Warehouses to Inventory Projects
Miscellaneous Toolkits » Assign Project Planning Warehouses to Req and PO Lines*	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Assign Project Planning Warehouses to Req and PO Lines
Miscellaneous Toolkits » Create Reservations for Pending Sales Orders*	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Create Reservations for Pending Sales Orders
Miscellaneous Toolkits » Populate MRP Report Detail Table*	Not in Costpoint Web	Materials » Material Requirements Planning » Material Requirements Planning Utilities » Create MRP Detail Report Table

Materials Estimating

Materials Estimating Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating » Materials Estimating Controls		
Materials Estimating Settings	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Controls » Configure Materials Estimating Settings
ME Cost Source Types	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Controls » Manage Materials Estimating Cost Source Types
Provisional Part Types	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Controls » Manage Provisional Part Types

Maintain Provisional Parts, Maintain Proposal Master

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating »		
Maintain Provisional Parts	Not in Costpoint Web	Materials » Product Definition » Provisional Parts » Manage Provisional Parts
Maintain Proposal Master	Not in Costpoint Web	Materials » Materials Estimating » Proposals » Manage Proposals

Proposal Bills of Material

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating » Proposal Bills of Material		
Maintain Proposal BOM	Not in Costpoint Web	Materials » Materials Estimating » Proposal Bills of Material » Manage Proposal Bills of Material
Copy Proposal BOM	Not in Costpoint Web	Materials » Materials Estimating » Proposal Bills of Material » Copy Proposal Bills of Material
Perform PBOM Mass Component Change	Not in Costpoint Web	Materials » Materials Estimating » Proposal Bills of Material » Apply Mass Component Changes to Proposal BOMs

Proposal Item Costing

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating » Proposal Item Costing		
Compute Proposal Item Costs	Not in Costpoint Web	Materials » Materials Estimating » Proposal Item Costing » Compute Proposal Item Costs
Maintain PBOM Cost Estimates - Indented	Not in Costpoint Web	Materials » Materials Estimating » Proposal Item Costing » Manage Proposal BOM Cost Estimates - Indented
Maintain PBOM Cost Estimates - Summarized	Not in Costpoint Web	Materials » Materials Estimating » Proposal Item Costing » Manage Proposal BOM Cost Estimates - Summarized

Requests for Quotes

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating » Requests for Quotes		
Select RFQs from Proposals	Not in Costpoint Web	Materials » Materials Estimating » Request for Quotes » Select Request for Quotes from Proposals
Create RFQs for Proposals	Not in Costpoint Web	Materials » Materials Estimating » Request for Quotes » Create Request for Quotes for Proposals

Inquiries

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating » Inquiries		
Proposal BOM Where-Used Inquiry	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Reports/Inquiries » View Proposal BOM Where-Used Information
Item Purchasing Information Inquiry	Materials » Review » Purchase Orders » Item Purchasing Information Inquiry	Materials » Materials Estimating » Materials Estimating Reports/Inquiries » View Item Purchasing Information
Vendor Quote Inquiry	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Reports/Inquiries » View Vendor Quotes
Vendor Performance Inquiry	Materials » Review » Vendors » Vendor Performance Inquiry	Materials » Materials Estimating » Materials Estimating Reports/Inquiries » View Vendor Performance

Reports

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Materials » Materials Estimating » Reports		
Print Proposal Item Cost History Report	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Reports/Inquiries » Print Proposal Item Cost History Report
Print PBOM Exception Report	Not in Costpoint Web	Materials » Materials Estimating » Materials Estimating Reports/Inquiries » Print Proposal Bills of Material Exception Report

Others

Process Management

Design

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Process Management » Design		
Maintain Process Groups	Administration » Maintain » Job Management » Job Groups	Administration » Job Management » Job Management Codes » Manage Job Groups
Maintain Processes	Administration » Maintain » Job Management » Jobs	Administration » Job Management » Job Management Codes » Manage Jobs
Print Process Report	Administration » Review » Job Management » Job Report	Administration » Job Management » Job Management Reports/Inquiries » Print Job Report

Setup

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Process Management » Setup		
Maintain Printer IDs	Administration » Maintain » Printers » System Printers	Administration » System Administration » Printing » Manage System Printers
Maintain Queues	Administration » Maintain » Job Management » Job Queues	Administration » Job Management » Job Management Codes » Manage Job Queues

Initiate

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Process Management » Initiate		
Execute Process	Not in Costpoint Web	Not in Costpoint 7.0
Submit Process to Queue	Administration » Transactions » Job Management » Submit Job to Queue	Administration » Job Management » Job Management Processing » Submit Job to Queue

Manage

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Process Management » Manage		
Change/Monitor Process Status	Administration » Transactions » Job Management » Monitor Job Status	Administration » Job Management » Job Management Processing » Update Job Status
Print/Purge Process History	Administration » Utilities » Job Management » Print/Purge Job History	Administration » Job Management » Job Management Utilities » Print/Purge Job History
Change Server Status	Administration » Transactions » Job Management » Start/Stop Job Server	Administration » Job Management » Job Management Processing » Start/Stop Job Server

Product Interfaces

ADP Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » ADP Interface		
ADP Mappings	Not in Costpoint Web	People » Labor » ADP Interface » Manage ADP Mapping Values
ADP 2.5 Mappings	Not in Costpoint Web	People » Labor » ADP Interface » Manage ADP 2.5 Mapping Values
ADP Timesheet Transfer	Not in Costpoint Web	People » Labor » ADP Interface » Export Timesheets to ADP

Ceridian Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Ceridian Interface		
Maintain Ceridian Configuration	Not in Costpoint Web	People » Labor » Ceridian Interface » Manage Ceridian Configuration
Maintain Ceridian ID Format	Not in Costpoint Web	People » Labor » Ceridian Interface » Manage Ceridian Configuration
Maintain Ceridian Mappings	Not in Costpoint Web	People » Labor » Ceridian Interface » Manage Ceridian Configuration
Download Timesheets to Ceridian	Not in Costpoint Web	People » Labor » Ceridian Interface » Export Timesheets to Ceridian

Ceridian Tax Services

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Ceridian Tax Services		
CTS Settings	Not in Costpoint Web	People » Payroll » Payroll Interfaces » Configure CTS Settings
CTS Tax File Data	Not in Costpoint Web	People » Payroll » Payroll Interfaces » Manage CTS Tax File Data
Create CTS Tax File	Not in Costpoint Web	People » Payroll » Payroll Interfaces » Create CTS Tax File Data
CTS W-2 Settings	Not in Costpoint Web	People » Payroll » Payroll Interfaces » Manage CTS W-2 File Data
Create CTS W-2 File	Not in Costpoint Web	People » Payroll » Payroll Interfaces » Create CTS W-2 File

Cobra Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Cobra Interface		
Cobra Interface Settings	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Cobra Interface Settings
Maintain Cobra Charge Templates	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Cobra Charge Templates
Maintain Cobra Budget Element Templates	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Cobra Budget

		Element Templates
Maintain Cobra Cost Templates	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Cobra Cost Templates
Cobra Program Mapping	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Cobra Program Mapping
Cobra Extraction Parameters	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Cobra Extraction Parameters
Compute Cobra Burden Cost	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Compute Cobra Burden Costs Projects » Cost and Revenue Processing » Project Cost Processing » Compute Cobra Burden Costs
Maintain Prior Year Cobra Costs	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Prior Year Cobra Costs

Corporate Planner Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Corporate Planner Interface		
Corporate Planner Interface	Not in Costpoint Web	Accounting » General Ledger » General Ledger Interfaces » Corporate Planner

CRM/Gov Win/RP Integration

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » CRM/Gov Win/RP Integration		
Configure Account Options	Not in Costpoint Web	Not in Costpoint 7.0
Configure Cost and Revenue Options	Not in Costpoint Web	Not in Costpoint 7.0
Configure Customer Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Customer Options
Configure Employee Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Employee Options
Configure Organization Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Organization Options
Configure Project Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Project Options
Configure Rate Table Options	Not in Costpoint Web	Not in Costpoint 7.0
Configure Vendor Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Vendor Options
Maintain Account Mapping	Not in Costpoint Web	Not in Costpoint 7.0
Maintain Chart of Accounts	Not in Costpoint Web	Not in Costpoint 7.0
Maintain Project Level Mapping	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Project Level

		Mapping
Retrieve Labor Rates	Not in Costpoint Web	Not in Costpoint 7.0
Configure Client Upload Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Client Upload Options
Configure Project Upload Options	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Configure Project Upload Options

Employee Expense Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Employee Expense Interface		
Employee Expense Interface	Not in Costpoint Web	Not in Costpoint 7.0

Employee Self Service

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Employee Self Service		
ESS Global Settings	Not in Costpoint Web	People » Employee » Employee Interfaces » Configure ESS Global Settings
ESS Company Settings	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage ESS Company Settings
ESS Company Links	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage ESS Company Links
ESS Life Event Setup	Not in Costpoint Web	People » Employee » Employee Interfaces »

		Configure ESS Life Events
Activate ESS Users	Not in Costpoint Web	Not in Costpoint 7.0.1
ESS State Tax Settings	Not in Costpoint Web	People » Employee » Employee Interfaces » Configure ESS State Tax Settings
Approve Employee Life Events	Not in Costpoint Web	People » Employee » Employee Interfaces » Approve Employee Life Events
Life Event User Flow Status	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage Life Event User Flow Status
ESS Life Event Benefit Elections	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage ESS Life Event Benefit Elections
Populate Open Enrollment Benefit Options	Not in Costpoint Web	People » Employee » Employee Interfaces » Update Benefit Option/Election Tables
ESS Open Enrollment Elections	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage ESS Open Enrollment Elections
Approve ESS Benefit Elections by Plan	Not in Costpoint Web	People » Employee » Employee Interfaces » Approve ESS Benefit Elections By Plan
Activate Pending Benefit Elections	Not in Costpoint Web	People » Employee » Employee Interfaces » Activate Pending ESS Benefit Elections
Maintain ESS Retirement Benefit Elections	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage ESS Retirement Benefit Elections
Upload Retirement Benefits Changes	Not in Costpoint Web	People » Employee » Employee Interfaces » Activate ESS Retirement Benefit Changes
Set/Reset Login Info	Not in Costpoint Web	Not in Costpoint 7.0.1
Print Login Info	Not in Costpoint Web	Not in Costpoint 7.0.1

Purge ESS Data	Not in Costpoint Web	People » Employee » Employee Interfaces » Purge ESS Data
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Expedition Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Expedition Interface		
Expedition Interface	Not in Costpoint Web	Not in Costpoint 7.0.1

ERMS Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » ERMS Interface		
ERMS Customer Terms Mapping	Not in Costpoint Web	Not in Costpoint 7.0.1
Export to ERMS	Not in Costpoint Web	Not in Costpoint 7.0.1
Import ERMS Invoices	Not in Costpoint Web	Not in Costpoint 7.0.1
Synchronize ERMS Mirror Tables	Not in Costpoint Web	Not in Costpoint 7.0.1

Interface Controls

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Interface Controls		
Interface Configuration and Scheduler	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Interface Configuration and Scheduler

Instance Activation Control	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Activate Instance Control
Maintain Interface Elements	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Interface Elements
Maintain Element Value Mappings	Not in Costpoint Web	Administration » System Administration » System Administration Interfaces » Manage Element Value Mappings

Microframe Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Microframe Interface		
Microframe EOC Mappings	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Interfaces » Manage Microframe EOC Mappings
Microframe OBS Mappings	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Interfaces » Manage Microframe OBS Mappings
Microframe WBS Mappings	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Interfaces » Manage Microframe WBS Mappings
Microframe Resource Mappings	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Interfaces » Manage Microframe Resource Mappings
Microframe Transfer	Not in Costpoint Web	Projects » Cost and Revenue Processing » Cost and Revenue Processing Interfaces » Create Microframe Transfer File

PDS Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » PDS Interface		
PDS Timesheet Mappings	Not in Costpoint Web	Not in Costpoint 7.0.1
PDS Timesheet Transfer	Not in Costpoint Web	Not in Costpoint 7.0.1

Preprocessors

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Preprocessors		
A/P Voucher Suspense Setup	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Manage Accounts Payable Voucher Suspense
A/P Voucher Preprocessor	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Import Accounts Payable Vouchers
Multicurrency A/P Voucher Preprocessor	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Import Accounts Payable Multicurrency Vouchers
Bills of Material Preprocessor	Not in Costpoint Web	Materials » Bills of Material » Bills of Material Interfaces » Import Bills of Material
Cash Receipt Preprocessor Settings	Not in Costpoint Web	Accounting » Accounts Receivable » Accounts Receivable Interfaces » Manage Cash Receipts Preprocessor Settings
Cash Receipt Preprocessor	Not in Costpoint Web	Accounting » Accounts Receivable » Accounts Receivable Interfaces » Import Cash Receipts

Deduction and Leave Preprocessor	Not in Costpoint Web	People » Employee » Employee Interfaces » Import Employee Leave and Deductions
Employee Basic Preprocessor Setup	Not in Costpoint Web	People » Employee » Employee Interfaces » Manage Employee Import User-Defined Format
Employee Basic Preprocessor	Not in Costpoint Web	People » Employee » Employee Interfaces » Import Employee Data
Item Preprocessor	Not in Costpoint Web	Materials » Product Definition » Product Definition Interfaces » Import Items
Inventory Transaction Preprocessor	Materials » Utilities » Import » Import Inventory Transactions	Materials » Inventory » Inventory Interfaces » Import Inventory Transactions
Journal Entry Suspense Setup	Not in Costpoint Web	Accounting » General Ledger » General Ledger Interfaces » Manage Journal Entry Preprocessor Settings
Journal Entry Preprocessor	Accounting » Utilities » Import » Import Journal Entries	Accounting » General Ledger » General Ledger Interfaces » Import Journal Entries
PO Preprocessor	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Import Purchase Orders
PO Receipts Preprocessor	Not in Costpoint Web	Materials » Receiving » Receiving Interfaces » Import Purchase Order Receipts
PO Vouchers Preprocessor	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Import Purchase Order Vouchers
Purchase Requisition Preprocessor	Not in Costpoint Web	Materials » Procurement Planning » Procurement Planning Interfaces » Import Purchase Requisitions
Sales Order Preprocessor	Not in Costpoint Web	Materials » Sales Order Entry » Sales Order Entry Interfaces » Import Sales Orders

Subcontract PO Status Update Preprocessor	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Import Subcontract PO Status Updates
TE Suspense Setup	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Configure TE Suspense Settings
TE Expense Report Preprocessor	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Import TE Expenses/Advances
Timesheet Suspense Setup	Not in Costpoint Web	People » Labor » Timesheet Import Interface » Configure Timesheet Suspense Values
Timesheet Preprocessor	Not in Costpoint Web	People » Labor » Timesheet Import Interface » Import Timesheets
Vendor Master Preprocessor	Not in Costpoint Web	Accounting » Accounts Payable » Accounts Payable Interfaces » Import Vendors
Vendor Quote Preprocessor	Not in Costpoint Web	Materials » Procurement Planning » Procurement Planning Interfaces » Import Vendor Quotes

Primavera Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Primavera Interface		
Primavera Interface	Not in Costpoint Web	Not in Costpoint 7.0.1

Project Planner Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Project Planner Interface		
Interface Configuration	Not in Costpoint Web	Projects » Budgeting and ETC » Budget Interfaces » Configure Interface Settings
Import Project Budgets	Not in Costpoint Web	Projects » Budgeting and ETC » Budget Interfaces » Import Project Budgets
Retrieve Labor Rates	Not in Costpoint Web	Projects » Budgeting and ETC » Budget Interfaces » Retrieve Labor Rates

MS Project Interface

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » MS Project Interface		
MS Project Interface	Not in Costpoint Web	Not in Costpoint 7.0.1

eProcurement

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » eProcurement		
Download Addresses	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Export eProcurement Addresses
Download Vendor Information	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Export eProcurement Vendors
Download Project/Account/Org Information	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces »

		Export eProcurement Proj/Acct/Org
Download Inventory Abbreviations	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Export eProcurement Inventory Abbreviations
Download Items and Line Charge Types	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Export eProcurement Items and Line Charge Types
Download Requisition Information	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Export eProcurement Requisitions
Download PO Receipt Information	Not in Costpoint Web	Materials » Purchasing » Purchasing Interfaces » Export eProcurement PO Receipts

Deltek Contract Manager (Powered by Prolog)

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Deltek Contract Manager (Powered by Prolog)		
Download Requisition Information	Not in Costpoint Web	Not in Costpoint 7.0.1
Configure Cost Commitment Options	Not in Costpoint Web	Not in Costpoint 7.0.1
Configure Subcontract Status Update Options	Not in Costpoint Web	Not in Costpoint 7.0.1
Configure General Invoice Options	Not in Costpoint Web	Not in Costpoint 7.0.1
Configure Commitment & Invoice Reconciliation Options	Not in Costpoint Web	Not in Costpoint 7.0.1

Advanced Planning and Scheduling

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Product Interfaces » Advanced Planning and Scheduling		
Advanced Planning and Scheduling Parameters	Not in Costpoint Web	Materials » Production Control » Production Control Interfaces » Configure Advanced Planning and Scheduling Parameters
Download Work Centers	Not in Costpoint Web	Materials » Production Control » Production Control Interfaces » Export Work Centers
Download Manufacturing Orders	Not in Costpoint Web	Materials » Production Control » Production Control Interfaces » Export Manufacturing Orders
Upload MO Status Updates	Not in Costpoint Web	Materials » Production Control » Production Control Interfaces » Import Manufacturing Order Status Updates

System Administration

System Settings, Set Up Company

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » System Administration »		
System Settings	Administration » Configure » System » System Settings	Administration » System Administration » System Administration Controls » Configure System Settings
Set Up Company	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Set Up Company

System Security

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » System Administration » System Security		
Maintain User Groups	Administration » Maintain » Users » User Groups	Administration » Security » System Security » Manage User Groups
Maintain Users	Administration » Maintain » Users » Users	Administration » Security » System Security » Manage Users
Maintain User Override Rights	Not in Costpoint Web	Administration » Security » System Security » Manage Users
Change Effective User Password	Not in Costpoint Web	Not in Costpoint 7.0.1
Print User Report	Administration » Review » Users » User Report	Administration » Security » Security Reports/Inquiries » Print User Report

Print MyMenu Report	Not in Costpoint Web	Administration » System Administration » System Administration Reports/Inquiries » Print My Menu Report
Print User Group Rights Report	Administration » Review » Users » User Group Rights Report	Administration » Security » Security Reports/Inquiries » Print User Group Rights Report
Print User Override Rights Report	Not in Costpoint Web	Not in Costpoint 7.0.1
Print User Effective Rights Report	Administration » Review » Users » Effective User Rights Report	Administration » Security » Security Reports/Inquiries » Print Effective User Rights Report

Organizational Security

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » System Administration » Organizational Security		
Maintain Org Security Profiles	Not in Costpoint Web	Administration » Security » Organizational Security » Manage Organization Security Profiles
Maintain Org Security Groups	Not in Costpoint Web	Administration » Security » Organizational Security » Manage Organization Security Groups
Enable/Disable Org Security for Modules	Administration » Maintain » Organizational Security » Module Organization Security	Administration » Security » Organizational Security » Activate/Inactivate Organization Security by Module
Update Org Security Profiles	Not in Costpoint Web	Administration » Security » Organizational Security » Update Organization Security Profiles

System Codes

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » System Administration » System Codes		
Maintain Countries	Administration » Maintain » Codes » Countries	Administration » System Administration » System Administration Controls » Manage Countries
Maintain States and Provinces	Administration » Maintain » Codes » States and Provinces	Administration » System Administration » System Administration Controls » Manage States and Provinces
Maintain Postal Codes	Administration » Maintain » Codes » Postal Codes	Administration » System Administration » System Administration Controls » Manage Postal Codes
Maintain Tax Types	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage Tax Types
Maintain Sales/Value Added Tax	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage Sales or Value Added Taxes
Maintain EC Countries	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage European Union Countries
Maintain Customs Traffic Direction Codes	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage Customs Traffic Direction Codes
Maintain Customs Declaration Point	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage Customs Declaration Point
Maintain EC Mode of Transportation	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage European Union Mode of Transportation

Maintain EC Nature of Transaction Codes (NOTC)	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage EU Nature of Transaction Codes (NOTC)
Maintain EC Correction Codes	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage European Union Correction Codes
Maintain EC Commodity Codes	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage European Union Commodity Codes
Maintain VAT Supply Codes	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage Value Added Tax Supply Codes
Maintain CIS Codes	Not in Costpoint Web	Administration » System Administration » System Administration Controls » Manage Construction Industry Scheme Codes
Print Postal Codes Report	Not in Costpoint Web	Administration » System Administration » System Administration Reports/Inquiries » Print Postal Codes Report
Print Sales/Value Added Tax Report	Not in Costpoint Web	Administration » System Administration » System Administration Reports/Inquiries » Print Sales/Value Added Tax Report

DBA Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » System Administration » DBA Utilities		
Purge Report Table Data	Not in Costpoint Web	Administration » System Administration » System Administration Utilities » Purge Report Table Data

Size Dynamic Tables and Indexes	Not in Costpoint Web	Administration » System Administration » System Administration Utilities » Resize Dynamic Tables and Indexes
Clean Up Dynamic Tables	Not in Costpoint Web	Not in Costpoint 7.0.1
Print/Purge Costpoint Process/Report Log	Not in Costpoint Web	Not in Costpoint 7.0.1

System Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » System Administration » System Utilities		
Enable/Disable Costpoint Usage	Not in Costpoint Web	Administration » System Administration » System Administration Utilities » Activate/Inactivate Costpoint Usage
Clear User(s)	Administration » Utilities » System Administration » Clear Users	Administration » System Administration » System Administration Utilities » Clear Users
Print Data Dictionary Report	Administration » Review » Database » Data Dictionary Report	Administration » System Administration » System Administration Reports/Inquiries » Print Data Dictionary Report
Print Menu Report	Administration » Review » System Administration » Menu Report	Administration » System Administration » System Administration Reports/Inquiries » Print Menu Report
Miscellaneous Toolkits » Upgrade Clean-up*	Not in Costpoint Web	Administration » System Administration » System Administration Utilities » Rebuild Upgraded Tables
Miscellaneous Toolkits » Report Parameters Fix	Not in Costpoint Web	Not in Costpoint 7.0.1

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.

Workflow

Design

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Workflow » Design		
Define Case Labels	Not in Costpoint Web	Administration » Workflow » Workflow Models » Manage Workflow Case Labels
Define Role Filtering	Not in Costpoint Web	Administration » Workflow » Workflow Models » Manage Workflow Role Filters
Define Roles	Administration » Maintain » Workflow » Workflow Roles	Administration » Workflow » Workflow Models » Manage Workflow Roles
Define Workflow Models	Not in Costpoint Web	Administration » Workflow » Workflow Models » Manage Workflow Models
Print Workflow Definition Report	Not in Costpoint Web	Administration » Workflow » Workflow Models » Print Workflow Definition Report

Initiate

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Workflow » Initiate		
Initiate Case	Not in Costpoint Web	Not in Costpoint 7.0.1

Monitor

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Workflow » Monitor		
Maintain Case	Administration » Transactions » Workflow » Edit Workflow Case	Administration » Workflow » Workflow Cases » Manage Workflow Cases
Monitor Status	Administration » Transactions » Workflow » Monitor Workflow Status	Administration » Workflow » Workflow Cases » Monitor Workflow Status
Escalate Activities	Not in Costpoint Web	Administration » Workflow » Workflow Cases » Escalate Workflow Activities
Activity and Message Inboxes	Administration » Transactions » Workflow » Workflow Activity and Message Inboxes	Administration » Workflow » Workflow Cases » Monitor Activities and Messages
Print Workflow Status Report	Not in Costpoint Web	Administration » Workflow » Workflow Cases » Print Workflow Status Report
Audit Inquiry	Not in Costpoint Web	Administration » Workflow » Workflow Reports/Inquiries » View Workflow Audit Information
Print Audit Report	Not in Costpoint Web	Administration » Workflow » Workflow Reports/Inquiries » Print Workflow Audit Report

Conclude

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Workflow » Conclude		
Purge Historical Data	Not in Costpoint Web	Administration » Workflow » Administrative Utilities » Purge Workflow Data

Utilities

Costpoint 6.1 Client Server Menu Location	Costpoint 6.1 Web Menu Location	Costpoint 7.1 Menu Location
Others » Workflow » Utilities		
Miscellaneous Toolkits » Upgrade Clean-up*	Not in Costpoint Web	Administration » Workflow » Administrative Utilities » Rebuild Workflow Data
Miscellaneous Toolkits » Upload Pre-Defined Workflows*	Not in Costpoint Web	Administration » Workflow » Administrative Utilities » Import Predefined Workflows

* The functions formerly available in the Miscellaneous Toolkits screen have been broken out into standalone applications in Costpoint 7.0.

Web Only Screens

People » Utilities » Interfaces

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
People » Utilities » Interfaces		
Project Manufacturing Export Status History	Not in Client/Server	People » Labor » Timesheet Interface » Project Manufacturing Export Status History
Export Project Manufacturing Data	Not in Client/Server	People » Labor » Timesheet Interface » Export Project Manufacturing Data

Projects » Configure » Project

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Projects » Configure » Project		
Quick Project Account Group Mapping	Not in Client/Server	Projects » Project Setup » Project Setup Controls » Manage Project Account Group Mappings
Quick Project Organization Mapping	Not in Client/Server	Projects » Project Setup » Project Setup Controls » Manage Project Organization Mappings
Quick Project Setup Template		Projects » Project Setup » Project Master » Manage Project Templates
Quick Project Approver Settings		Projects » Project Setup » Project Setup Controls » Manage Project Approver Settings

Projects » Maintain » Project

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Projects » Maintain » Project		
Generate Quick Project WBS	Not in Client/Server	Projects » Project Setup » Project Master » Create Projects
Quick Project Setup	Not in Client/Server	Projects » Project Setup » Project Master » Manage Project Master Data
Approve Quick Projects	Not in Client/Server	Projects » Project Setup » Project Master » Approve Projects
Import Quick Project Information	Not in Client/Server	Projects » Project Setup » Project Master » Import Project Master Data

Materials » Configure » Inventory

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Materials » Configure » Inventory		
Plants	Not in Client/Server	Materials » Inventory » Inventory Controls » Manage Plants

Administration » Configure » Materials

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Materials » Configure » Inventory		
Security Groups	Not in Client/Server	Materials » Product Definition » Product Definition Controls » Manage Security Groups

Administration » Maintain » Files

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Administration » Maintain » Files		
Alternate File Locations	Not in Client/Server	Administration » System Administration » File Management » Manage Alternate File Locations

Administration » Maintain » Reports

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Administration » Maintain » Reports		
Report Fonts	Not in Client/Server	Administration » System Administration » Printing » Manage Report Fonts
Report Categories	Not in Client/Server	Administration » System Administration » Printing » Manage Report Categories
Report Archive Categories	Not in Client/Server	Administration » System Administration » Printing » Manage Report Archive Categories
Report Groups	Not in Client/Server	Administration » System Administration » Printing » Manage Report Groups
Report Archive Security Rights	Not in Client/Server	Not in Costpoint Web
Report Locales	Not in Client/Server	Administration » System Administration » System Administration Controls » Manage Locales

Administration » Review » Archived Reports

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Administration » Review » Archived Reports		
Archived Reports	Not in Client/Server	Administration » System Administration » System Administration Reports/Inquiries » Print Archived Reports

Administration » Review » Database


Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Administration » Review » Database		
Application Table Information Report	Not in Client/Server	Administration » System Administration » System Administration Reports/Inquiries » Print Application Table Information Report

Administration » Utilities » Files

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Administration » Utilities » Files		
File Download Manager	Not in Client/Server	Administration » System Administration » File Management » Export Files

Administration » Utilities » System Administration

Costpoint 6.1 Web Menu Location	Costpoint Client/Server Menu Location	Costpoint 7.1 Menu Location
Administration » Utilities » System Administration		
Reload Global Settings	Not in Client/Server	Administration » System Administration » System Administration Utilities » Rebuild Global Settings



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