


Deltek Costpoint GovCon Cloud

Tax Table Updates for 2024

With Filing Status Updates

March 21, 2024



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Contents

WHAT'S NEW.....	x
IMPORTANT INFORMATION	xi
Important Reminders.....	xi
IMPORTANT ALERTS	xii
Update W-4 Information of Iowa Employees for 2024 Filing.....	xii
Critical W-2C Bug Fix.....	xiii
Update Iowa Setup in ESS Configure State Tax Settings	xiii
INTRODUCTION	1
State Abbreviations	1
Special Programming Instructions	1
Special Setup Instructions.....	1
REGULATORY UPDATES BY VERSION.....	2
Version 8.1.x Regulatory Updates	2
Version 8.2.x Regulatory Updates	6
FEDERAL TAX COMPUTATION	12
Form W-4 is from 2019 or earlier	12
Form W-4 is from 2020 or later	13
FEDERAL TAXES	15
FEDERAL TAX TABLES	17
STATE TAX COMPUTATIONS	20
Tax Table Method — Based on Federal Withholding	20
Tax Table Method — Based on Gross Pay.....	20
State Withholding Filing Status	27
SUTA LIMITS.....	48
STATE DISABILITY INSURANCE - EMPLOYEE CONTRIBUTION.....	51
STATE UNEMPLOYMENT INSURANCE-EMPLOYEE CONTRIBUTION.....	52
STATE TAX TABLES	53
Summary	53
Exempt Filing Status	55
Alabama (AL).....	56
State Information	56
Data Setup for Alabama	56
Processing.....	68
Alaska (AK).....	71
Data Setup for Alaska	71

Arizona (AZ).....	72
State Information	72
Data Setup for Arizona	72
Processing.....	78
Arkansas (AR) 	79
State Information	79
Data Setup for Arkansas	79
Withholding State Filing Status	79
Processing.....	87
California (CA)	90
State Information	90
Data Setup for California	90
Processing.....	99
Colorado (CO)	102
State Information	102
Data Setup for Colorado	102
Processing.....	105
Connecticut (CT) 	107
State Information	107
Data Setup for Connecticut	107
Processing.....	127
Delaware (DE)	130
State Information	130
Data Setup for Delaware	130
Processing.....	133
District of Columbia (DC).....	137
State Information	137
Data Setup for D.C.	137
Processing.....	145
Florida (FL)	147
Data Setup for Florida	147
Georgia (GA)	148
State Information	148
Data Setup for Georgia	148
Processing.....	154
Guam (GU)	156
State Information	156

Data Setup for Guam	156
Processing.....	171
Hawaii (HI)	175
State Information	175
Data Setup for Hawaii	175
Processing.....	178
Idaho (ID).....	180
State Information	180
Data Setup for Idaho	180
Processing.....	184
Illinois (IL)	185
State Information	185
Data Setup for Illinois	185
Processing.....	188
Indiana (IN).....	190
State Information	190
Data Setup for Indiana	190
Processing.....	193
Iowa (IA)	196
State Information	196
Data Setup for Iowa.....	196
Processing.....	200
Kansas (KS).....	202
State Information	202
Data Setup for Kansas	202
Processing.....	205
Kentucky (KY).....	207
State Information	207
Data Setup for Kentucky	207
Processing.....	210
Louisiana (LA) 	211
State Information	211
Data Setup for Louisiana.....	211
Louisiana Tax Calculation & Special Programming	215
Maine (ME)	218
State Information	218
Data Setup for Maine	218

Processing.....	221
Maryland (MD)	223
State Information	223
Data Setup for Maryland	223
State Taxes	225
Processing.....	316
Massachusetts (MA)	318
State Information	318
Data Setup for Massachusetts	318
Processing.....	325
Michigan (MI)	327
State Information	327
Data Setup for Michigan	327
Processing.....	329
Minnesota (MN)	331
State Information	331
Data Setup for Minnesota	331
Processing.....	334
Mississippi (MS).....	336
State Information	336
Data Setup for Mississippi.....	336
Processing.....	341
Missouri (MO)	342
State Information	342
Data Setup for Missouri.....	342
Processing.....	346
Montana (MT)	350
State Information	350
Data Setup for Montana	350
Processing.....	355
Nebraska (NE) 	357
State Information	357
Data Setup for Nebraska.....	357
Processing.....	360
Nevada (NV)	363
State Information	363
Data Setup for Nevada.....	363

New Hampshire (NH)	365
State Information	365
Data Setup for New Hampshire	365
New Jersey (NJ)	367
State Information	367
Data Setup for New Jersey	367
Processing.....	374
New Mexico (NM)	375
State Information	375
Data Setup for New Mexico	375
Processing.....	379
New York (NY).....	381
State Information	381
Data Setup for New York	381
Processing.....	385
North Carolina (NC).....	387
State Information	387
Data Setup for North Carolina	387
Processing.....	391
North Dakota (ND)	393
State Information	393
Data Setup for North Dakota	393
Processing.....	399
Ohio (OH)	401
State Information	401
Data Setup for Ohio.....	401
Processing.....	404
Oklahoma (OK).....	405
State Information	405
Data Setup for Oklahoma.....	405
Processing.....	408
Oregon (OR) 	410
State Information	410
Data Setup for Oregon	410
Tax Calculation & Special Programming.....	417
Pennsylvania (PA)	420
State Information	420

Data Setup for Pennsylvania.....	420
Processing.....	422
Puerto Rico (PR) 🏠	423
State Information	423
Data Setup for Puerto Rico	423
Processing.....	428
Rhode Island (RI).....	432
State Information	432
Data Setup for Rhode Island	432
Processing.....	435
South Carolina (SC)	437
State Information	437
Data Setup for South Carolina	437
Processing.....	441
South Dakota (SD).....	443
Data Setup for South Dakota	443
Tennessee (TN).....	444
Data Setup for Tennessee	444
Utah (UT) 🏠	445
State Information	445
Data Setup for Utah.....	445
Processing.....	449
Vermont (VT) 🏠	451
State Information	451
Data Setup for Vermont	451
Processing.....	455
Virginia (VA).....	457
State Information	457
Data Setup for Virginia	457
Processing.....	463
Virgin Islands (VI) 🏠	465
State Information	465
Data Setup for Virgin Islands	465
Processing.....	478
Washington (WA).....	482
West Virginia (WV)	483
State Information	483

West Virginia Employee's Withholding Exemption Certificate (WV-IT104)	483
Data Setup for West Virginia	483
Processing.....	487
Wisconsin (WI).....	488
Wisconsin Employer's Withholding Tax Guide	488
Wisconsin Withholding Exemption Certificate (WT-4)	488
Data Setup for Wisconsin.....	488
Processing.....	492
Wyoming (WY).....	493

WHAT'S NEW

Here's what's new as of February 21, 2024:

- Added the following to the [IMPORTANT ALERTS](#) section:
 - [Update W-4 Information of Iowa Employees for 2024 Filing](#)
 - [Critical W-2C Bug Fix](#)
- Updated the following in the [SUTA LIMITS](#) section:
 - West Virginia

IMPORTANT INFORMATION

Important Reminders

Costpoint Support Lifecycle

As previously communicated, Costpoint 8.0 entered sustaining support on July 1st, 2023. There will be no new software enhancements, hot fixes, service packs, or regulatory updates of any kind for versions in this phase. Customers should plan to upgrade to Costpoint 8.1 before July 1st, 2023 to receive critical fixes and security updates (KB: [58655](#)).

As previously communicated, Costpoint 7.1.1 entered sustaining support on March 1, 2022. There will be no new software enhancements, hot fixes, service packs, or regulatory updates of any kind for versions in this phase. (KB: [58655](#)).

Stay Connected

Throughout the next few months, we will be communicating with you often and through multiple channels including KB articles, webinars, this Customer Information Center page, a new portal page and direct conversations. Please reach out to customer care if you have questions and need assistance in coming up with a plan to upgrade. We will continue to release information throughout the remainder of 2023. Please check back periodically for continued updates.

IMPORTANT ALERTS

Update W-4 Information of Iowa Employees for 2024 Filing

Important: This action is required if you have Iowa Employees.

Iowa revised the IA W-4 (Employee Withholding Allowance Certificate), resulting in a change to the way an employee's Iowa withholding credit information is determined. Rather than requesting the number of allowances an employee would like to claim, the Iowa W-4 now requests a dollar amount.

To accommodate the employee setup, Costpoint MR 8.1.28 and MR 8.2.8 were updated as follows:

- A new **Credit Amount** field has been added to the Manage Employee Taxes screen and the Taxes subtask on the Manage Employee Information screen, allowing payroll administrators to enter the Total Allowance amount from Line 6 of the IA-W4.
- A new **Credit Amount** field has been added to the Costpoint Employee Self Service (ESS) State Withholding screen, allowing employees to enter the total allowance amount they would like to claim.

Upon upgrading to Costpoint MR 8.1.28, MR 8.2.8 or a higher version, Costpoint Payroll customers with Iowa employees should do the following:

- Costpoint Employee Self Service (ESS) customers:
 - Update the **Web Address** or **Notes** field on the Configure State Tax Settings screen with a link to the latest IA W-4.
 - Instruct your Iowa employees to review their Iowa W-4 **Credit Amount** on the ESS State Withholding screen and update as needed using the following steps:
 1. Go to People > **Employee Self Service** > **Payroll and Benefits** > **State Withholding**.
 2. Populate the **Credit Amount** with the total allowance amount from line 6 of your 2024 IA W-4.
 3. Click **Save**.
- Costpoint customers not using Costpoint ESS:
 - Instruct your Iowa employees to file an updated W-4 using the 2024 IA W-4 form.
 - Use the completed IA W-4 form to update the employee's tax setup on the Costpoint Manage Employee Taxes screen or the Taxes subtask on the Manage Employee Information screen.

The Iowa state withholding computation will be updated in Costpoint MR 8.1.29 and MR 8.2.9 so that an employee's credit amount will be based on the **Credit Amount** field on the Manage Employee Taxes screen, rather than the **Number of Credits** field. If you upgrade to one of those versions and an Iowa employee has not yet updated their Iowa W-4 information, their credit amount will be **0.00** when payroll is computed and may result in a higher withholding amount than expected.

Critical W-2C Bug Fix

Important: Please read before printing W-2Cs

When printing W-2Cs (correcting W-2s), the employee's State is missing in **box i** (employee's address) of the W-2C. This issue will be fixed in the following:

- **Costpoint 8.1 (On-premises):** This fix is available on DSM for on-premises customers.
- **Costpoint 8.1 (Cloud):** This fix will be applied with the 8.1.29 deployment in March 2024.
- **Costpoint 8.2 (On-premises):** This fix will be available on DSM for on-premises customers by mid-March 2024.
- **Costpoint 8.2 (Cloud):** This fix will be applied with the 8.2.9 deployment in March 2024.

Please contact Deltek Customer Care with any questions you may have.

Update Iowa Setup in ESS Configure State Tax Settings

Iowa updated their marital status options with the release of their 2024 IA W-4 employee withholding allowance certificate. To accommodate the new statuses, Costpoint MR 8.1.29 and MR 8.2.9 will be updated as follows:

- Added new HEAD OF HOUSEHOLD filing status
- Changed the description for the SINGLE filing status from "Single" to "Other"
- Changed the description for the MARRIED filing status from "Married" to "Married Filing Jointly."

If you your employees use Costpoint Employee Self Service (ESS) to update their state tax information, it is recommended you assign the new HEAD OF HOUSEHOLD status to the Iowa in the Configure State Tax Settings screen and update the filing status descriptions for the MARRIED (Married Filing Jointly) and SINGLE (Other) filing statuses to be consistent with the 2024 IA W-4.

INTRODUCTION

This document is updated regularly and is based on information provided by Bloomberg Tax. Responsibility for correct withholding of federal, state, and local income taxes remains with the employer. Deltek, Inc. assumes no liability for the accuracy of the information in this document.

State Abbreviations

The state abbreviations used throughout the system are maintained on the Manage States and Provinces screen in Costpoint System Administration and cannot be changed.

Special Programming Instructions

This section lists special setup requirements for those states that require a little extra attention and/or have more steps involved in calculating their income tax than the tax table or percentage methods.

Special Setup Instructions

The states in this section do not have special programming; however, an explanation is needed to understand the correlation between the filing statuses as related to state requirements.



If you use the Print/Reprint Payment Advices and/or Print/Reprint Paychecks applications and you have employees working in a state or states that require the pay rate be included on the check stub, you must select the **Include Pay Rate on Paychecks and Advices** check box in the Manage State Taxes screen for those state(s). If an employee's FLSA status is **Non-exempt** and the **Include Pay Rate on Paychecks and Advices** check box is selected for the employee's SUTA state, the employee's pay rate(s) will be included on the check stub.

REGULATORY UPDATES BY VERSION

Version 8.1.x Regulatory Updates

MR	Regulatory Update	Remarks
MR 8.1.25 Release Date (on-premises): October 16, 2023 Release Notes: Deltek Costpoint 8.1.25 (Build 8.1.25.5000)	Payroll Tax Updates N/A Other Payroll Regulatory Updates Attention: Details for the following updates are not provided in this document. Please see the MR 8.1.25 Release Notes . <ul style="list-style-type: none"> Form I-9 Updates Printing of Form W-2c and W-3c with Data on Blank Stock Allow printing of 2023 Federal W-2 Copy A to PDF California Pay Data Report Update 	
MR 8.1.26 Release Date (on-premises): December 4, 2023 Release Notes: Deltek Costpoint 8.1.26 (Build 8.1.26.5007)	Payroll Tax Updates <ul style="list-style-type: none"> 2024 401(k) Limits 2024 Social Security Wage Base 2024 SUTA Wage Base <ul style="list-style-type: none"> Connecticut Iowa Missouri New Jersey New York Nevada Vermont Washington Wyoming California 2024 Income Tax Withholding Tables Kentucky 2024 Income Tax Withholding Tables Ohio 2023 Income Tax Withholding Tables Other Payroll Regulatory Updates	

REGULATORY UPDATES BY VERSION

	<p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.1.26 Release Notes.</p> <ul style="list-style-type: none"> Costpoint Employee Self Service (ESS) – Add ability to print and email W-2 PDFs in government format Roth-Only Catch-Up Contributions for High Earners and the Option for Roth Employer Match and Non-Elective Contributions Store the Employer Tax ID/Address, Employee SSN/Name/Address when W-2s are generated or manually entered Add new garnishment formula for California creditor debt garnishments Colorado Q3 2023 SUTA Electronic Filing—Update file formats in the new system 	
<p>MR 8.1.27</p> <p>Release Date (on-premises): January 19, 2024</p> <p>Release Notes: Deltek Costpoint 8.1.27 (Build 8.1.27.5000)</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> 2024 Federal Tax Table Updates Federal W-4 Deduction Amounts 2024 SUTA Wage Base <ul style="list-style-type: none"> Alaska Colorado Illinois Minnesota Montana North Dakota Rhode Island Oregon Utah 2023 FUTA Credit Reductions <ul style="list-style-type: none"> Connecticut New Jersey New York Arkansas 2024 Income Tax Withholding Tables Colorado 2024 Income Tax Withholding Tables Connecticut 2024 Income Tax Withholding Tables Georgia 2024 Income Tax Withholding Tables Indiana 2024 Income Tax Withholding Tables 	

REGULATORY UPDATES BY VERSION

	<ul style="list-style-type: none"> ▪ Maine 2024 Income Tax Withholding Tables ▪ Missouri 2024 Income Tax Withholding Tables ▪ Montana 2024 Income Tax Withholding Tables ▪ Nebraska 2024 Income Tax Withholding Tables ▪ New Mexico 2024 Income Tax Withholding Tables ▪ North Carolina 2023 Supplemental Tax Correction ▪ North Dakota 2023 Supplemental Tax Correction ▪ Oklahoma 2024 Income Tax Withholding Tables ▪ Rhode Island 2024 Income Tax Withholding Tables ▪ South Carolina 2024 Income Tax Withholding Tables ▪ Vermont 2024 Income Tax Withholding Tables <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.1.27 Release Notes.</p> <ul style="list-style-type: none"> ▪ Update Affordable Care Act (ACA) Electronic Filing with New Software ID and Updated XML Schema ▪ Add Ability to Print the 2023 Affordable Care Act (ACA) 1095-C to PDF ▪ Alabama Overtime Pay Exemption ▪ Maryland 2023 W-2 Electronic Filing ▪ North Carolina Q4 2023 SUTA Electronic Filing—New/updated file formats ▪ Florida Q4 2023 SUTA Electronic Filing – Schema 2023 Version 1.3 update ▪ Costpoint Employee Self Service (ESS) – Federal W-4 Updates 	
<p>MR 8.1.28</p> <p>Release Date (on-premises): February 20, 2024</p> <p>Release Notes: Deltek Costpoint 8.1.28 (Build 8.1.28.5003)</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> ▪ 2024 ACA Affordability Rate ▪ 2024 SUTA Wage Base <ul style="list-style-type: none"> ▪ Hawaii ▪ Idaho ▪ Kentucky ▪ New Mexico 	

	<ul style="list-style-type: none"> North Carolina Oklahoma Virgin Islands Guam 2024 Income Tax Withholding Tables Illinois 2024 Income Tax Withholding Tables Maryland 2024 Income Tax Withholding Tables Massachusetts 2024 Income Tax Withholding Tables Michigan 2024 Income Tax Withholding Tables Minnesota 2024 Income Tax Withholding Tables Mississippi 2024 Income Tax Withholding Tables North Dakota 2024 Income Tax Withholding Tables Oregon 2024 Income Tax Withholding Tables Vermont 2024 Income Tax Withholding Tables Virgin Islands 2024 Income Tax Withholding Tables <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.1.28 Release Notes.</p> <ul style="list-style-type: none"> Add New Jersey (NJ) ACA 1095-C electronic filing (pipe delimited flat text format) and printed 1095-C Allow employees to provide new Iowa W-4 setup before we release the payroll computation changes (Please see the important alert for Iowa in this document.) Update Compute Payroll with 2024 Nonresident Additional Amount <ul style="list-style-type: none"> The annual additional amount if the nonresident alien employee was first paid wages before 2020 and has not submitted a Form W-4 for 2020 or later, increases to \$10,300 (from \$9,550 in 2023). The annual additional amount if the nonresident alien employee has submitted a Form W-4 for 2020 or later or was first paid wages in 2020 or later, increases \$14,600 (from \$13,850 in 2023). 2023 ACA Form 1094-C and 1095-C Alignment 	
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REGULATORY UPDATES BY VERSION

<p>MR 8.1.29</p> <p>Release Date (on-premises): March 21, 2024</p> <p>Release Notes: Deltek Costpoint 8.1.29</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> ▪ 2024 Federal Poverty Level Update ▪ 2024 SUTA Wage Base <ul style="list-style-type: none"> ▪ West Virginia ▪ Iowa 2024 Income Tax Withholding Tables (Phase 2) (Please see release notes for additional information.) <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.1.29 Release Notes when available.</p> <ul style="list-style-type: none"> ▪ Add Subject and Excess Amounts to Local Withholding Report to support NJ-927 Quarterly Reporting ▪ Update Colorado Paid Family Leave wage reporting using the new definition of wages ▪ Q1 2024 Washington SUTA Electronic Filing updates ▪ Expand Local Withholding Report by adding Subject and Excess Amounts to support NJ-927 Quarterly Reporting ▪ Q1 2024 Update Colorado PFML wage report using the new definition of wages ▪ Washington Q1 2024 SUTA Electronic Filing Updates ▪ Federal Form 941 Q1 2024 Updates: Remove lines used for Covid-19 sick and family leave wages 	
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Version 8.2.x Regulatory Updates

MR	Regulatory Update	Remarks
<p>MR 8.2.3</p> <p>Release Date (on-premises): September 5, 2023</p>	<p>Payroll Tax Updates</p> <p>N/A</p> <p>Other Payroll Regulatory Updates</p>	

REGULATORY UPDATES BY VERSION

Release Notes: Deltek Costpoint 8.2.3 (Build 8.2.3.5002)	<p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.3 Release Notes.</p> <ul style="list-style-type: none"> California Pay Data Report Update 	
<p>MR 8.2.4</p> <p>Release Date (on-premises): October 2, 2023</p> <p>Release Notes: Deltek Costpoint 8.2.4 (Build 8.2.4.5014)</p>	<p>Payroll Tax Updates</p> <p>N/A</p> <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.4 Release Notes.</p> <ul style="list-style-type: none"> Form I-9 Updates 	
<p>MR 8.2.5</p> <p>Release Date (on-premises): November 16, 2023</p> <p>Release Notes: Deltek Costpoint 8.2.5 (Build 8.2.5.5004)</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> Ohio 2023 Income Tax Withholding Tables <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.5 Release Notes.</p> <ul style="list-style-type: none"> Costpoint Employee Self Service (ESS) – Add ability to print and email W-2 PDFs in government format Roth-Only Catch-Up Contributions for High Earners and the Option for Roth Employer Match and Non-Elective Contributions Store the Employer Tax ID/Address, Employee SSN/Name/Address when W-2s are generated or manually entered Add new garnishment formula for California creditor debt garnishments Colorado Q3 2023 SUTA Electronic Filing: Update file formats in the new system Printing of Form W-2c and W-3c with Data on Blank Stock Allow printing of 2023 Federal W-2 Copy A to PDF 	
<p>MR 8.2.6</p> <p>Release Date (on-premises):</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> 2024 401(k) Limits 2024 Social Security Wage Base 	

REGULATORY UPDATES BY VERSION

<p>December 12, 2023</p> <p>Release Notes: Deltek Costpoint 8.2.6 (Build 8.2.6.5001)</p>	<ul style="list-style-type: none"> ▪ 2024 SUTA Wage Base <ul style="list-style-type: none"> ▪ Connecticut ▪ Iowa ▪ Missouri ▪ New Jersey ▪ New York ▪ Nevada ▪ Vermont ▪ Washington ▪ Wyoming ▪ Arkansas 2024 Income Tax Withholding Tables ▪ California 2024 Income Tax Withholding Tables ▪ Kentucky 2024 Income Tax Withholding Tables ▪ North Dakota 2023 Supplemental Tax Correction <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.6 Release Notes.</p> <ul style="list-style-type: none"> ▪ Update Affordable Care Act Electronic Filing with New Software ID and Updated XML ▪ Add Ability to Print the 2023 Affordable Care Act (ACA) 1095-C to PDF 	
<p>MR 8.2.7</p> <p>Release Date (on-premises): January 16, 2024</p> <p>Release Notes: Deltek Costpoint 8.2.7 (Build 8.2.7.5005)</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> ▪ 2024 Federal Tax Table Updates ▪ Federal W-4 Deduction Amounts ▪ 2024 SUTA Wage Base <ul style="list-style-type: none"> ▪ Alaska ▪ Colorado ▪ Illinois ▪ Minnesota ▪ Montana ▪ Oregon ▪ Utah ▪ 2023 FUTA Credit Reductions <ul style="list-style-type: none"> ▪ Connecticut 	

REGULATORY UPDATES BY VERSION

	<ul style="list-style-type: none"> ▪ New Jersey ▪ New York ▪ Colorado 2024 Income Tax Withholding Tables ▪ Connecticut 2024 Income Tax Withholding Tables ▪ Georgia 2024 Income Tax Withholding Tables ▪ Maine 2024 Income Tax Withholding Tables ▪ Missouri 2024 Income Tax Withholding Tables ▪ Montana 2024 Income Tax Withholding Tables ▪ Nebraska 2024 Income Tax Withholding Tables ▪ New Mexico 2024 Income Tax Withholding Tables ▪ North Carolina 2023 Supplemental Tax Correction ▪ Oklahoma 2024 Income Tax Withholding Tables ▪ Rhode Island 2024 Income Tax Withholding Tables ▪ South Carolina 2024 Income Tax Withholding Tables <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.7 Release Notes.</p> <ul style="list-style-type: none"> ▪ Alabama Overtime Pay Exemption ▪ Maryland 2023 W-2 Electronic Filing ▪ North Carolina Q4 2023 SUTA Electronic Filing: New/updated file formats ▪ Florida Q4 2023 SUTA Electronic Filing - Schema 2023 Version 1.3 update 	
<p>MR 8.2.8</p> <p>Release Date (on-premises): February 5, 2024</p> <p>Release Notes: Deltek Costpoint 8.2.8 (Build 8.2.8.5009)</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> ▪ 2024 ACA Affordability Threshold ▪ 2024 SUTA Wage Base <ul style="list-style-type: none"> ▪ Hawaii ▪ Idaho ▪ Kentucky ▪ New Mexico ▪ North Carolina ▪ North Dakota ▪ Oklahoma 	

REGULATORY UPDATES BY VERSION

	<ul style="list-style-type: none"> ▪ Rhode Island ▪ Virgin Islands ▪ Illinois 2024 Income Tax Withholding Tables ▪ Indiana 2024 Income Tax Withholding Tables ▪ Maryland 2024 Income Tax Withholding Tables ▪ Massachusetts 2024 Income Tax Withholding Tables ▪ Michigan 2024 Income Tax Withholding Tables ▪ Minnesota 2024 Income Tax Withholding Tables ▪ Mississippi 2024 Income Tax Withholding Tables ▪ North Dakota 2024 Income Tax Withholding Tables ▪ Oregon 2024 Income Tax Withholding Tables ▪ Vermont 2024 Income Tax Withholding Tables <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.8 Release Notes.</p> <ul style="list-style-type: none"> ▪ Costpoint Employee Self Service (ESS): Federal W-4 Updates ▪ Allow employees to provide new Iowa W-4 setup before we release the payroll computation changes (Please see the important alert for Iowa in this document.) ▪ 2023 ACA Form 1094-C and 1095-C Alignment ▪ Update Compute Payroll with 2024 Nonresident Additional Amount <ul style="list-style-type: none"> ▪ The annual additional amount if the nonresident alien employee was first paid wages before 2020 and has not submitted a Form W-4 for 2020 or later, increases to \$10,300 (from \$9,550 in 2023). ▪ The annual additional amount if the nonresident alien employee has submitted a Form W-4 for 2020 or later or was first paid wages in 2020 or later, increases to \$14,600 (from \$13,850 in 2023). 	
MR 8.2.9 Release Date (on-premises): March 4, 2024	Payroll Tax Updates <ul style="list-style-type: none"> ▪ Guam 2024 Income Tax Withholding Tables 	

REGULATORY UPDATES BY VERSION

<p>Release Notes: Deltek Costpoint 8.2.9 (Build 8.2.9.5000)</p>	<ul style="list-style-type: none"> ■ Iowa 2024 Income Tax Withholding Tables (Phase 2) (Please see release notes for additional information.) ■ Virgin Islands 2024 Income Tax Withholding Tables <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.9 Release Notes when available.</p> <ul style="list-style-type: none"> ■ Add New Jersey (NJ) ACA 1095-C electronic filing (pipe delimited flat text format) and printed 1095-C 	
<p>FUTURE MR 8.2.10</p> <p>Target Date (on-premises):</p> <p>April 1, 2024</p> <p>(Target date is subject to change)</p>	<p>Payroll Tax Updates</p> <ul style="list-style-type: none"> ■ 2024 Federal Poverty Level Update <p>Other Payroll Regulatory Updates</p> <p>Attention: Details for the following updates are not provided in this document. Please see the MR 8.2.10 Release Notes when available.</p> <ul style="list-style-type: none"> ■ Expand Local Withholding Report by adding Subject and Excess Amounts to support NJ-927 Quarterly Reporting ■ Q1 2024 Update Colorado PFML wage report using the new definition of wages ■ Washington Q1 2024 SUTA Electronic Filing Updates ■ Federal Form 941 Q1 2024 Updates: Remove lines used for Covid-19 sick and family leave wages 	

FEDERAL TAX COMPUTATION

Form W-4 is from 2019 or earlier

Percentage Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

Regular checks:

1. Gross Pay - (Federal Exempt Deductions ^{a1} + Federal Exempt Pay Types ^{a2}) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - (Number of Exemptions x Exemption Amount^b) = Annual Taxable Wages
3. ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)^c = Annual Tax Liability
4. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
5. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

Regular checks: (For Nonresident Aliens)

1. Gross Pay - (Federal Exempt Deductions ^{a1} + Federal Exempt Pay Types ^{a2}) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition Amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount^b) = Annual Taxable Wages
4. (((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**)^c = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
6. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

PLUS Adjustment (calculation for adjustment is below)

1. Gross Pay - (Federal Exempt Deductions + Federal Exempt Pay Types) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition amount (from Federal Taxes) = Adjusted Gross Annual Wages
3. Adjusted Gross Annual Wages - (Number of Exemptions x Exemption Amount) = Annual Taxable Wages
4. (**Base Tax** + ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Plus %)^g - ((Annual Taxable Wages - **For Taxable Income Over** Amount) x Less %)^h)^f = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period

FEDERAL TAX COMPUTATION

Note: In step 4, the amount calculated for “g” and “h”, one would be zero or both would be zero.

Bonus checks:

Amount of Bonus x **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen = Amount to be withheld or, if **00** is entered as **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen, then the amount of the bonus is added to the employee's annual salary^d from the Manage Employee Salary Information screen. The top tax rate^e for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Additional Amount** field in the Manage Employee Taxes screen is ignored.

- a1:** Deductions that have been set up as **Federal Exempt** in the Federal Taxability subtask of the Manage Deductions screen.
- a2:** Pay Types that have been set up as **Federal Exempt** in Manage Pay Type Taxability screen.
- b:** **Exemption Amount** from the Manage Federal Taxes screen.
- c:** From the appropriate Federal Tax Table.
- d:** Annual Rate from the Manage Employee Salary Information screen.
- e:** The highest percentage for the annual tax liability from the appropriate Federal Tax Table is used.
- f:** Withholding Table for Nonresident Alien adjustment from Manage Advance Earned Income Credit Tables (PRMEIC)

Form W-4 is from 2020 or later

Percentage Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

Regular checks:

1. Gross Pay - (Federal Exempt Deductions ^{a1} + Federal Exempt Pay Types ^{a2}) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages - (Fixed Number of Exemptions ^{b1} x Exemption Amount^{b2}) + Other Income Amount ^{b3} – Deduction Amount ^{b4}= Annual Taxable Wages
3. (((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**^{c1} – ((Number of Federal Dependents ^{c2} x Qualifying Children under 17 Amount) + (Number of Federal Other Dependents ^{c3} x Other Dependents Amount) – Other Tax Credit Amount ^{c4} = Annual Tax Liability
4. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
5. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

Regular checks: (For Nonresident Aliens)

1. Gross Pay - (Federal Exempt Deductions ^{a1} + Federal Exempt Pay Types ^{a2}) x Number of Pay Periods per Year = Gross Annual Wages
2. Gross Annual Wages + Nonresident Alien Addition Amount (from Federal Taxes) = Adjusted Gross Annual Wages

FEDERAL TAX COMPUTATION

3. Adjusted Gross Annual Wages - (Fixed Number of Exemptions^{b1} x Exemption Amount^{b2}) + Other Income Amount ^{b3} – Deduction Amount ^{b4}= Annual Taxable Wages
4. (((Annual Taxable Wages - **For Taxable Income Over** Amount) x Tax Percentage) + **Base Tax**^{c1} – ((Number of Federal Dependents x Qualifying Children under 17 Amount ^{c2}) + (Number of Federal Other Dependents x Other Dependents Amount ^{c3}) – Other Tax Credit Amount ^{c4} = Annual Tax Liability
5. (Annual Tax Liability / Number of Pay Periods per Year) = Tax Liability for Current Period
6. Any **Additional Amount** entered in the Manage Employee Taxes screen is added to the Tax Liability for Current Period.

Bonus checks:

Amount of Bonus x **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen = Amount to be withheld or, if **00** is entered as **Supplemental Earnings Tax Percent** in the Manage Federal Taxes screen, then the amount of the bonus is added to the employee's annual salary^d from the Manage Employee Salary Information screen. The top tax rate^e for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Additional Amount** field in the Manage Employee Taxes screen is ignored.

- a1:** Deductions that have been set up as **Federal Exempt** in the Federal Taxability subtask of the Manage Deductions screen.
- a2:** Pay Types that have been set up as **Federal Exempt** in Manage Pay Type Taxability screen.
- b1:** **Fixed Number of Exemptions** from the Manage Federal Taxes screen.
- b2:** **Exemption Amount** from the Manage Federal Taxes screen.
- b3:** **Other Income Amount** from the Manage Employee Taxes
- b4:** **Deduction Amount** from the Manage Employee Taxes
- c1:** From the appropriate Federal Tax Table.
- c2:** **Qualifying Children under 17 Amount** from the Manage Federal Taxes screen.
- c3:** **Other Dependents Amount** from the Manage Federal Taxes screen.
- c4:** **Other Tax Credit Amount** from the from the Manage Employee Taxes
- d:** Annual Rate from the Manage Employee Salary Information screen.
- e:** The highest percentage for the annual tax liability from the appropriate Federal Tax Table is used.

FEDERAL TAXES

The following amounts and percentages are used for federal taxes in Costpoint (Manage Federal Taxes screen):

Federal Taxes

	Payroll Year 2024	Payroll Year 2023	Payroll Year 2022	Payroll Year 2021
Social Security Limit	168,600.00	160,200.00	147,000.00	142,800.00
Social Sec Employer Percent	6.20%	6.2%	6.2%	6.2%
Social Sec Employee Percent	6.20%	6.2%	6.2%	6.2%
Medicare Limit	No limit	No limit	No limit	No limit
Medicare Employer Percent	1.45%	1.45%	1.45%	1.45%
Medicare Employee Percent	1.45%	1.45%	1.45%	1.45%
Medicare Employee Additional Tax (above 200,000)	0.90%	0.9%	0.9%	0.9%
FUTA Limit	7,000.00	7,000.00	7,000.00	7,000.00
FUTA Percent	6.00%	6.00%	6.00%	6.00%
Exemption Amount	4,300.00	4,300.00	4,300.00	4,300.00
Supplemental Earnings Tax Percent	22.00%	22.00%	22.00%	22.00%
Supplemental Tax Percent (Wages over \$1,000,000)	37.00%	37.00%	37.00%	37.00%
401(k) Deferral Limit	23,000.00	22,500.00	20,500.00	19,500.00
401(k) Wage Limit	345,000.00	330,000.00	305,000.00	290,000.00
Nonresident Alien Additional Amount *	14,600.00	13,850.00	12,950.00	12,550.00
Federal Poverty Level	15,060.00	14,580.00	13,590.00	12,880.00
Safe Harbor Affordability Rate	0.0839	0.0912	0.0961	0.0983

* If the employee's **Nonresident Alien** check box is selected with a **Form W-4 Version** equal to **2019** on the Manage Employee Taxes screen and the check date falls on or after 01/01/2024, the Nonresident Alien Additional Amount will be \$10,300.00

FEDERAL TAXES

Federal Taxes – Related to 2020 Form W-4

	Payroll Year 2024	Payroll Year 2023	Payroll Year 2022	Payroll, Year 2021
Fixed Number of Exemptions – Step 2 of W-4 is Checked	0	0	0	0
Fixed Number of Exemptions – Married	3	3	3	3
Fixed Number of Exemptions – Single	2	2	2	2
Fixed Number of Exemptions – Head of Household	2	2	2	2
Dependent Credit Amounts – Qualifying Children under 17	2,000.00	2,000.00	2,000.00	2,000.00
Dependent Credit Amounts – Other Dependents	500.00	500.00	500.00	500.00
W-4 Deductions Worksheet – Married	29,200.00	27,700.00	25,900.00	25,100.00
W-4 Deductions Worksheet – Single	14,600.00	13,850.00	12,950.00	12,550.00
W-4 Deductions Worksheet – Head of Household	21,900.00	20,800.00	19,400.00	18,800.00

FUTA Credit Reduction States

Payroll Year	State	Credit Reduction %
2023	California	0.6000%
2023	New York	0.6000%
2023	U.S. Virgin Islands	3.9000%

FEDERAL TAX TABLES

The following amounts and percentages are used for the federal tax tables in the Costpoint (Manage Federal Tax Tables screen).

<https://www.irs.gov/pub/irs-pdf/p15t.pdf>

Step 2 of W-4 is not Checked

Effective Date: 01/01/2024

Filing Status: Married (*Pub 15-T Married Filing Jointly*)

Step 2 of W-4: Unchecked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
16,299.99	0.00	10.00%
39,499.99	2,320.00	12.00%
110,599.99	10,852.00	22.00%
217,349.99	34,337.00	24.00%
400,199.99	78,221.00	32.00%
503,749.99	111,357.00	35.00%
747,499.99	196,669.50	37.00%

Effective Date: 01/01/2024

Filing Status: Single (*Pub 15-T Single or Married Filing Separately*)

Step 2 of W-4: Unchecked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
5,999.99	0.00	10.00%
17,599.99	1,160.00	12.00%
53,149.99	5,426.00	22.00%
106,524.99	17,168.50	24.00%
197,949.99	39,110.50	32.00%

FEDERAL TAX TABLES

249,724.99	55,678.50	35.00%
615,349.99	183,647.25	37.00%

Effective Date: 01/01/2024

Filing Status: Head of Household (*Pub 15-T Head of Household*)

Step 2 of W-4: Unchecked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
13,299.99	0.00	10.00%
29,849.99	1,655.00	12.00%
76,399.99	7,241.00	22.00%
113,799.99	15,469.00	24.00%
205,249.99	37,417.00	32.00%
256,999.99	53,977.00	35.00%
622,649.99	181,954.50	37.00%

Step 2 of W-4 is Checked

Effective Date: 01/01/2024

Filing Status: Married (*Pub 15-T Married Filing Jointly*)

Step 2 of W-4: Checked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
14,599.99	0.00	10.00%
26,199.99	1,160.00	12.00%
61,749.99	5,426.00	22.00%
115,124.99	17,168.50	24.00%
206,549.99	39,110.50	32.00%

FEDERAL TAX TABLES

258,324.99	55,678.50	35.00%
380,199.99	98,334.75	37.00%

Effective Date: 01/01/2024

Filing Status: Single (*Pub 15-T Single or Married Filing Separately*)

Step 2 of W-4: Checked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
7,299.99	0.00	10.00%
13,099.99	580.00	12.00%
30,874.99	2,713.00	22.00%
57,562.99	8,584.25	24.00%
103,274.99	19,555.25	32.00%
129,162.99	27,839.25	35.00%
311,974.99	91,823.63	37.00%

Effective Date: 01/01/2024

Filing Status: Head of Household (*Pub 15-T Head of Household*)

Step 2 of W-4: Checked

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
10,949.99	0.00	10.00%
19,224.99	827.50	12.00%
42,499.99	3,620.50	22.00%
61,199.99	7,734.50	24.00%
106,924.99	18,708.50	32.00%
132,799.99	26,988.50	35.00%
315,624.99	90,977.25	37.00%

STATE TAX COMPUTATIONS

Deltek Costpoint uses three methods to compute state income taxes. These methods are determined in the **Tax Based On** field in the Manage State Taxes screen. If the **Tax Based On** field is left blank, no tax is calculated; if you enter **F**, the tax table method for federal withholding is performed; and if you enter **G**, the tax table method for gross pay is used.

If **Tax Based On** is left blank in the Manage State Taxes screen, no tax will be calculated unless an override amount is specified in the **Override Amount** field in the Manage Employee Taxes screen.

Tax Table Method — Based on Federal Withholding

If taxes are based on federal withholding, the program will annualize the federal withholding amount and perform a tax table lookup using the annualized federal withholding amount. The program does not use state deductions or exemptions for this method. After arriving at an annual tax liability, the program divides the annual tax liability by the number of pay periods in a year to arrive at the current calculated tax deduction. Any additional state tax is added as specified in the Manage Employee Taxes screen.

Tax Table Method — Based on Gross Pay

If taxes are based on gross pay, the program follows the steps below to calculate the tax liability:

Regular checks:

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records - Pay Types subtask
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Times	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
Equals	Annualized Gross Wages	
Less	Age Exemption Amount Age exemption amount is the Amount per Credit/ Exemption if all of the following are true: <ul style="list-style-type: none"> Annualized Gross Wages is greater than Amount per Credit/ Exemption Employee's age is between Age Limit 1 and Age Limit 2 	Manage State Tax Withholding Adjustments

STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p>Otherwise, withholding tax will be set to 0.00 if all of the following are true:</p> <ul style="list-style-type: none"> Annualized Gross Wages is less than or equal to Amount per Credit/ Exemption Employee's age is between Age Limit 1 and Age Limit 2 <p>Employee's age will be determined using Birth Date in Manage Employee Information screen as of December 31 of the tax year.</p> <p>Note: Applicable to Puerto Rico</p>	
	<p>Apply Low Income Exemption if Wage Type is "Gross Wages"</p> <p>If Annualized Gross Wages is equal to or less than Annualized Wage Over AND Withholding State Exemptions is greater than or equal to Exemption Threshold, tax withholding will be set to 0.00 for pay period and processing will stop, else calculation for the Withholding Amount For Pay Period will continue.</p> <p>Note: Applicable to California</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>Standard Deduction Amount</p> <p>Standard deduction amount will not be deducted regardless of the Withholding State Filing Status if all of the following are true:</p> <ul style="list-style-type: none"> No Standard Deduction if Zero Exemption is "Y" No exemptions are claimed (that is, Withholding State Exemptions equal zero in the Manage Employee Taxes screen) <p>Note: Applicable to South Carolina</p>	<p>Manage State Standard Deductions</p> <p>Manage Employee Taxes</p>
Less	<p>Special Deduction Amount</p> <p>If Timesheet Type is not Bonus, then Special Deduction Amount is the Base Amount where Type is Special Deduction, otherwise this amount is 0.00</p> <p>Note: Applicable to Puerto Rico</p>	<p>Manage Employee Taxes</p> <p>Compute Payroll</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)</p>	<p>(Calculated)</p> <p>Manage Payroll Records</p>

STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p>The maximum amount is the Federal W/H Credit Limit in Manage State Taxes screen only if this amount is greater than 0.00, otherwise the Federal W/H Credit Limit in Manage State Tax Withholding Adjustments screen will be used.</p> <p>Note: Applicable to Alabama, Iowa, Missouri, and Rhode Island</p>	<p>Manage State Taxes (the flag and limit)</p> <p>Manage State Tax Withholding Adjustments</p>
Less	<p>FICA Taxes Withheld for the pay period × Pay Frequency (up to the maximum amount)</p> <p>The maximum amount is the FICA W/H Credit Limit.</p> <p><i>This is the amount deducted for the U.S. Social Security and Medicare up to the maximum amount.</i></p> <p>Note: Applicable to Massachusetts</p>	<p>(Calculated)</p> <p>Manage Payroll Records</p> <p>Manage State Taxes (the flag and limit)</p>
Less	<p>Personal Exemption Amount</p> <p>If there is no record for the State in Manage State Tax Withholding Adjustments with Type of "Personal Exemption Allowances" then refer to the amount per exemption in Manage State Taxes</p> <ul style="list-style-type: none"> (Number of Withholding State Exemptions x Amount per Exemption) <p>Else if there is record for the State in Manage State Tax Withholding Adjustments with Type of "Personal Exemption Allowances" then apply the number of employee allowances to the table (maximum Number of Allowances that is less than or equal to the number of exemptions the employee has). The formula for calculating the exemption amount will depend on the four cases below.</p> <p>Case 1:</p> <p>1st Exempt Override = "Y"</p> <p>AND Other Amount 1 = 0.00</p> <p><i>Use the Exempt Override Amount for the first exemption and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p> <p>Manage State Tax Withholding Adjustments</p>

STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p>Case 2: 1st Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits = 1</p> <p><i>Use the Exempt Override Amount</i></p> <p>(Base Amount + 1ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 3: 1st Exempt Override = "Y" AND Other Amount 1 <> 0.00 AND # of Credits >1</p> <p><i>Use the Exempt Override Amount for the first exemption, then the Other Amount 1 for the second exemption, and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 4: 1ST Exempt Override = "N" Use the Amount per Credit/Exemption for each all exemptions</p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Note: Applicable to Missouri</p>	
Less	Blindness Exemption Amount (Blindness Exemptions x Amount per Exemption) Note: Applicable to Virginia	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Age 65 or Over Exemption Amount (Age 65 or Over Exemptions x Amount per Exemption)	Manage Employee Taxes

STATE TAX COMPUTATIONS

	Calculation	Related Screens
	Note: Applicable to Virginia	Manage State Tax Withholding Adjustments
Less	Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)	Manage Employee Taxes Manage State Taxes Manage State Tax Withholding Adjustments
Less	First-time Claimed Dependent Exemption Amount (Number of first-time claimed dependents x Amount per Credit/ Exemption) Where [PRMSTAC]Type is “First-Time Claimed Dependent Exemption”, and the payroll year being calculated is equal to the First-time claimed dependents year Note: Applicable to Indiana	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Adopted Child Dependent Exemption Amount (Number of adopted children x Amount per Credit/ Exemption) Where [PRMSTAC]Type is “Adopted Child Dependent Exemption” Note: Applicable to Indiana	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Veteran Exemption Amount If Veteran Exemption is selected in the Manage Employee Taxes screen, then the Base Amount is the Veteran Exemption Amount where Type is Veteran Exemption, otherwise this amount is zero. Note: Applicable to Puerto Rico	Manage Employee Taxes Manage State Tax Withholding Adjustments
Add	Nonresident Alien Additional Amount Only if employee is flagged as a Nonresident Alien in Employee Taxes. Note: Applicable to Maine	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Low Income Exemption if Wage Type is “Taxable Wages”	Manage State Tax Withholding Adjustments

STATE TAX COMPUTATIONS

	Calculation	Related Screens
	<p>If Annual Taxable Wages is equal to or less than Annualized Wage Over/Wage Basis AND Withholding State Exemptions is greater than or equal to Exemption Threshold, then tax withholding will be set to 0.00 for pay period and processing will stop, else calculation for the Withholding Amount For Pay Period.</p> <p>Note: Applicable to Massachusetts</p>	
	<p>The Annual Taxable Wages will be applied to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	Dependent Credit Allowances	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Less	Tax Credit Allowances (Personal Tax Credits)	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage State Taxes
Less	Tax Credit Amount <p>Note: Applicable to Iowa</p>	Manage Employee Taxes
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, the Initial Tax Withholding for Pay Period will be rounded to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

STATE TAX COMPUTATIONS

Bonus checks:

Amount of Bonus x **Supplemental Tax Rate** (State Taxes) = Amount to be withheld or, if **00** is entered as **Supplemental Tax Rate** in the Manage State Taxes screen, then the amount of the bonus is added to the employee's annual salary^f from the Salary Info and History table. The top tax rate^g for this amount is multiplied by the bonus to arrive at the tax withheld. In addition, for all bonuses, the **Override Amount** field in the Manage Employee Taxes screen is ignored.

f: Annual Rate from the Manage Employee Salary Information screen.

g: The highest percentage for the annual tax liability from the appropriate Manage State Tax Tables screen is used.

Applying Federal Supplemental Tax Rate to Bonus Checks

	Calculation	Related Screens
	Taxable Wages	Calculated
Times	<p>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</p> <p>If the bonus amount $\leq 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate \$1,000,000 and Under x Taxable Wages)</p> <p>Else if the bonus amount $> 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate Over \$1,000,000 x Taxable Wages)</p> <p>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</p> <p>Withholding Amount = State Supplemental Tax Rate x Taxable Wages</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

STATE TAX COMPUTATIONS

State Withholding Filing Status

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
AL	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AL	HEAD OF FAMILY	Head of Family	H
AL	MARRIED FILING JOINTLY	Married filing jointly	M
AL	MARRIED FILING SEPARATELY	Married filing separately	2
AL	NO EXEMPTIONS	No Exemptions	1
AL	SINGLE	Single	S
AR	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AR	HEAD OF HOUSEHOLD	Head of Household	H
AR	MARRIED	Married	M
AR	SINGLE	Single	S
AS	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AZ	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
AZ	WITHHOLDING RATE 0.5%	Withholding Rate 0.5%	n/a
AZ	WITHHOLDING RATE 1.0%	Withholding Rate 1.0%	n/a

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
AZ	WITHHOLDING RATE 1.5%	Withholding Rate 1.5%	n/a
AZ	WITHHOLDING RATE 2.0%	Withholding Rate 2.0%	n/a
AZ	WITHHOLDING RATE 2.5%	Withholding Rate 2.5%	n/a
AZ	WITHHOLDING RATE 3.0%	Withholding Rate 3.0%	n/a
AZ	WITHHOLDING RATE 3.5%	Withholding Rate 3.5%	n/a
CA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
CA	HEAD OF HOUSEHOLD	Head of Household	H
CA	MARRIED 1 OR 0 ALLOWANCES	Married, one income 0-1 allowances	M
CA	MARRIED 2 OR MORE ALLOWANCES	Married, one income 2 or more allowances	1
CA	SINGLE OR DUAL INCOME MARRIED	Single or dual income Married	S
CO	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
CO	MARRIED	Married filing jointly (or Qualifying widow(er))	M
CO	SINGLE OR MARRIED	Single or Married filing separately	S
CO	HEAD OF HOUSEHOLD	Head of household	n/a

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
CT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
CT	FILING STATUS A	Filing Status A	M
CT	FILING STATUS B	Filing Status B	H
CT	FILING STATUS C	Filing Status C	1
CT	FILING STATUS D	Filing Status D	2
CT	FILING STATUS F	Filing Status F	S
DC	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
DC	HEAD OF HOUSEHOLD	Head of Household	H
DC	MARRIED FILE SEPARATE 1 RETURN	Married filing separately on same return	1
DC	MARRIED FILING JOINTLY	Married filing jointly	M
DC	MARRIED FILING SEPARATELY	Married filing separately	2
DC	SINGLE	Single	S
DE	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
DE	MARRIED FILING JOINTLY	Married filing jointly	M
DE	MARRIED FILING SEPARATELY	Married filing separately	1
DE	SINGLE	Single	S

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
GA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
GA	HEAD OF HOUSEHOLD	Head of Household	H
GA	MARRIED FILE JOINTLY 1 WORKING	Married filing jointly, one spouse working	M
GA	MARRIED FILE JOINTLY 2 WORKING	Married filing jointly, both spouses working	2
GA	MARRIED FILING SEPARATELY	Married filing separately	1
GA	SINGLE	Single	S
GU	SINGLE	Single, 2019 W4 or earlier	n/a
GU	MARRIED FILING SEPARATELY	Married filing separately, 2019 W4 or earlier	n/a
GU	MARRIED FILING JOINTLY	Married filing jointly, 2019 W4 or earlier	n/a
GU	HEAD OF HOUSEHOLD	Head of household, 2019 W4 or earlier	n/a
GU	QUALIFYING WIDOW(ER)	Qualifying widow(er), 2019 W4 or earlier	n/a
GU	SINGLE 2020 W4 STEP 2	Single/Married Filing Separately, 2020 W4 Step 2 Checked	n/a
GU	MARRIED 2020 W4 STEP 2	Married filing jointly/Qualifying Widow(er), 2020 W4 Step 2 Checked	n/a
GU	HEAD OF HOUSEHOLD W4 STEP 2	Head of household, 2020 W4 Step 2 Checked	n/a

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
GU	SINGLE 2020 W4	Single/Married Filing Separately, 2020 W4 Step 2 Unchecked	n/a
GU	MARRIED 2020 W4	Married filing jointly/Qualifying Widow(er), 2020 W4 Step 2 Unchecked	n/a
GU	HEAD OF HOUSEHOLD 2020 W4	Head of household, 2020 W4 Step 2 Unchecked	n/a
GU	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
HI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
HI	MARRIED	Married	M
HI	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
IA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
IA	MARRIED	Married	M
IA	SINGLE	Single	S
ID	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
ID	MARRIED	Married	M
ID	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
IL	ALL FILERS	All Filers, Married and Single	B
IL	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
IN	ALL FILERS	All Filers, Married and Single	B
IN	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
KS	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
KS	MARRIED FILE JOINTLY 1 WORKING	Married filing jointly, one spouse working	M
KS	SINGLE OR MARRIED	Single or Married with both spouses working	S
KY	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
KY	MARRIED	Married	M
KY	SINGLE	Single	S
LA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
LA	MARRIED	Married with two or more personal exemptions	M
LA	NO EXEMPTIONS	Zero personal exemptions	1

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
LA	SINGLE	Single with one personal exemption	S
MA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MA	HEAD OF HOUSEHOLD	Head of Household	H
MA	MARRIED	Married	M
MA	SINGLE	Single	S
MD	ALLEGANY-EXEMPT	Allegany - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	ALLEGANY-MARRIED	Allegany - Married/Head of Household	MALLGY-M (Local Tax Setup)
MD	ALLEGANY-SINGLE	Allegany - Single or Married w/h at Single rate	MALLGY-S (Local Tax Setup)
MD	ANNE ARUNDEL-EXEMPT	Anne Arundel - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	ANNE ARUNDEL-MARRIED	Anne Arundel - Married/Head of Household	MANNDL-M (Local Tax Setup)
MD	ANNE ARUNDEL-SINGLE	Anne Arundel-Single or Married w/h at Single rate	MANNDL-S (Local Tax Setup)
MD	BALTIMORE CITY-EXEMPT	Baltimore City - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	BALTIMORE CITY-MARRIED	Baltimore City - Married/Head of Household	MBALCI-M (Local Tax Setup)
MD	BALTIMORE CITY-SINGLE	Baltimore City - Single or Mar w/h at Single rate	MBALCI-S (Local Tax Setup)
MD	BALTIMORE CO-EXEMPT	Baltimore Co - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	BALTIMORE CO-MARRIED	Baltimore Co - Married/Head of Household	MBALCO-M (Local Tax Setup)
MD	BALTIMORE CO-SINGLE	Baltimore Co-Single or Married w/h at Single rate	MBALCO-S (Local Tax Setup)
MD	CALVERT-EXEMPT	Calvert - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CALVERT-MARRIED	Calvert - Married/Head of Household	MCALVT-M (Local Tax Setup)
MD	CALVERT-SINGLE	Calvert - Single or Married w/h at Single rate	MCALVT-S (Local Tax Setup)
MD	CAROLINE-EXEMPT	Caroline - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CAROLINE-MARRIED	Caroline - Married/Head of Household	MCARLN-M (Local Tax Setup)
MD	CAROLINE-SINGLE	Caroline - Single or Married w/h at Single rate	MCARLN-S (Local Tax Setup)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	CARROLL-EXEMPT	Carroll - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CARROLL-MARRIED	Carroll - Married/Head of Household	MCARRL-M (Local Tax Setup)
MD	CARROLL-SINGLE	Carroll - Single or Married w/h at Single rate	MCARRL-S (Local Tax Setup)
MD	CECIL-EXEMPT	Cecil - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CECIL-MARRIED	Cecil - Married/Head of Household	MCECIL-M (Local Tax Setup)
MD	CECIL-SINGLE	Cecil - Single or Married w/h at Single rate	MCECIL-S (Local Tax Setup)
MD	CHARLES-EXEMPT	Charles - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	CHARLES-MARRIED	Charles - Married/Head of Household	MCHRLS-M (Local Tax Setup)
MD	CHARLES-SINGLE	Charles - Single or Married w/h at Single rate	MCHRLS-S (Local Tax Setup)
MD	DORCHESTER-EXEMPT	Dorchester - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	DORCHESTER-MARRIED	Dorchester - Married/Head of Household	MDORTR-M (Local Tax Setup)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	DORCHESTER-SINGLE	Dorchester - Single or Married w/h at Single rate	MDORTR-S (Local Tax Setup)
MD	FREDERICK-EXEMPT	Frederick - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	FREDERICK-MARRIED	Frederick - Married/Head of Household	MFREDR-M (Local Tax Setup)
MD	FREDERICK-SINGLE	Frederick - Single or Married w/h at Single rate	MFREDR-S (Local Tax Setup)
MD	GARRETT-EXEMPT	Garrett - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	GARRETT-MARRIED	Garrett - Married/Head of Household	MGARRT-M (Local Tax Setup)
MD	GARRETT-SINGLE	Garrett - Single or Married w/h at Single rate	MGARRT-S (Local Tax Setup)
MD	HARFORD-EXEMPT	Harford - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	HARFORD-MARRIED	Harford - Married/Head of Household	MHARFD-M (Local Tax Setup)
MD	HARFORD-SINGLE	Harford - Single or Married w/h at Single rate	MHARFD-S (Local Tax Setup)
MD	HOWARD-EXEMPT	Howard - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	HOWARD-MARRIED	Howard - Married/Head of Household	MHOWRD-M (Local Tax Setup)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	HOWARD-SINGLE	Howard - Single or Married w/h at Single rate	MHOWRD-S (Local Tax Setup)
MD	KENT-EXEMPT	Kent - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	KENT-MARRIED	Kent - Married/Head of Household	MKENTC-M (Local Tax Setup)
MD	KENT-SINGLE	Kent - Single or Married w/h at Single rate	MKENTC-S (Local Tax Setup)
MD	MONTGOMERY-EXEMPT	Montgomery - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	MONTGOMERY-MARRIED	Montgomery - Married/Head of Household	MMONTG-M (Local Tax Setup)
MD	MONTGOMERY-SINGLE	Montgomery - Single or Married w/h at Single rate	MMONTG-S (Local Tax Setup)
MD	NON-RESIDENT-EXEMPT	Non-Resident - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	NON-RESIDENT-MARRIED	Non-Resident - Married/Head of Household	MNONRS-M (Local Tax Setup)
MD	NON-RESIDENT-SINGLE	Non-Resident-Single or Married w/h at Single rate	MNONRS-S (Local Tax Setup)
MD	PRINCE GEORGE'S-EXEMPT	Prince George's - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	PRINCE GEORGE'S-MARRIED	Prince Georges - Married/Head of Household	MPRGGRG-M (Local Tax Setup)
MD	PRINCE GEORGE'S-SINGLE	Prince Georges - Single or Mar w/h at Single rate	MPRGGRG-S (Local Tax Setup)
MD	QUEEN ANNE'S-EXEMPT	Queen Anne's - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	QUEEN ANNE'S-MARRIED	Queen Annes - Married/Head of Household	MQANNE-M (Local Tax Setup)
MD	QUEEN ANNE'S-SINGLE	Queen Annes - Single or Mar w/h at Single rate	MQANNE-S (Local Tax Setup)
MD	SAINT MARY'S-EXEMPT	Saint Mary's - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	SAINT MARY'S-MARRIED	Saint Marys - Married/Head of Household	MSTMAR-M (Local Tax Setup)
MD	SAINT MARY'S-SINGLE	Saint Marys-Single or Married w/h at Single rate	MSTMAR-S (Local Tax Setup)
MD	SOMERSET-EXEMPT	Somerset - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	SOMERSET-MARRIED	Somerset - Married/Head of Household	MSOMRT-M (Local Tax Setup)
MD	SOMERSET-SINGLE	Somerset - Single or Married w/h at Single rate	MSOMRT-S (Local Tax Setup)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	TALBOT-EXEMPT	Talbot - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	TALBOT-MARRIED	Talbot - Married/Head of Household	MTALBT-M (Local Tax Setup)
MD	TALBOT-SINGLE	Talbot - Single or Married w/h at Single rate	MTALBT-S (Local Tax Setup)
MD	WASHINGTON-EXEMPT	Washington - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WASHINGTON-MARRIED	Washington - Married/Head of Household	MWASHT-M (Local Tax Setup)
MD	WASHINGTON-SINGLE	Washington - Single or Married w/h at Single rate	MWASHT-S (Local Tax Setup)
MD	WICOMICO-EXEMPT	Wicomico - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WICOMICO-MARRIED	Wicomico - Married/Head of Household	MWIMCO-M (Local Tax Setup)
MD	WICOMICO-SINGLE	Wicomico - Single or Married w/h at Single rate	MWIMCO-S
MD	WORCESTER-EXEMPT	Worcester - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WORCESTER-MARRIED	Worcester - Married/Head of Household	MWORCT-M (Local Tax Setup)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MD	WORCESTER-SINGLE	Worcester - Single or Married w/h at Single rate	MWORCT-S (Local Tax Setup)
MD	WORK IN DELAWARE-EXEMPT	Work In Delaware - Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MD	WORK IN DELAWARE-MARRIED	Work In Delaware - Married/Head of Household	MWRKDE-M (Local Tax Setup)
MD	WORK IN DELAWARE-SINGLE	Work In Delaware-Single or Mar w/h at Single rate	MWRKDE-S (Local Tax Setup)
ME	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
ME	MARRIED	Married	M
ME	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
MI	ALL FILERS	All Filers, Married and Single	B
MI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MN	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MN	MARRIED	Married	M
MN	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MO	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MO	HEAD OF HOUSEHOLD	Head of Household	H
MO	MARRIED 1 INCOME	Married with one spouse working	M
MO	MARRIED DUAL INCOME	Married with both spouses working	1
MO	SINGLE	Single	S
MP	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MS	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MS	HEAD OF FAMILY	Head of Family	H
MS	MARRIED 1 INCOME	Married with one spouse working	M
MS	MARRIED DUAL INCOME	Married with both spouses working	1
MS	SINGLE	Single	S
MT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
MT	MARRIED	Married filing jointly or qualifying widower	M
MT	SINGLE OR MARRIED	Single or married filing separately	S

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
MT	MARRIED FILE JOINTLY 2 WORKING	Married filing jointly with both spouses working	n/a
MT	HEAD OF HOUSEHOLD	Head of household	n/a
NC	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NC	HEAD OF HOUSEHOLD	Head of Household	H
NC	MARRIED	Married or Qualifying Widow(er)	M
NC	SINGLE	Single	S
ND	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
ND	MARRIED	Married with W-4 before 2020	M
ND	SINGLE OR MARRIED	Single with W-4 before 2020	S
ND	MARRIED WITH 2020 W4	Married with W-4 for 2020 and after	n/a
ND	SINGLE WITH 2020 W4	Single with W-4 for 2020 and after	n/a
ND	HEAD OF HOUSEHOLD	Head of Household	n/a
NE	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NE	MARRIED	Married	M

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
NE	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
NJ	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NJ	RATE TABLE A	Single or Rate Table A	S
NJ	RATE TABLE B	Married or Rate Table B	M
NJ	RATE TABLE C	Rate Table C	1
NJ	RATE TABLE D	Rate Table D	2
NJ	RATE TABLE E	Rate Table E	3
NM	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NM	HEAD OF HOUSEHOLD	Head of Household	H
NM	MARRIED	Married	M
NM	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
NY	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
NY	MARRIED	Married	M
NY	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
OH	ALL FILERS	All Filers, Married and Single	B

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
OH	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
OK	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
OK	MARRIED	Married	M
OK	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
OR	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
OR	MARRIED OR SINGLE	Married	M
OR	SINGLE	Single with 2 or less allowances	S
OR	SINGLE 3 OR MORE ALLOWANCES	Single with 3 or more allowances	n/a
PA	ALL FILERS	All Filers, Married and Single	B
PA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
PR	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
PR	HEAD OF HOUSEHOLD	Head of Household	H
PR	MARRIED	Married claiming all personal exemptions	M

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
PR	MARRIED FILING JOINTLY	Married filing jointly, claim half the exemptions	3
PR	MARRIED FILING SEPARATELY	Married filing separate, claim all exemptions	1
PR	NO PERSONAL EXEMPTIONS	Person claiming no personal exemptions	2
PR	SINGLE	Single claiming all personal exemptions	S
RI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
RI	MARRIED	Married	M
RI	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
SC	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
SC	MARRIED	Married	M
SC	SINGLE	Single	S
UT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
UT	MARRIED	Married	M
UT	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
VA	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
VA	MARRIED	Married	M
VA	MARRIED FILING SEPARATELY	Married, filing a separate return	B
VA	SINGLE	Single	S
VI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
VI	HEAD OF HOUSEHOLD	Head of Household with W4 for 2019 or earlier	H
VI	MARRIED	Married with W4 for 2019 or earlier	M
VI	SINGLE	Single with W4 for 2019 or earlier	S
VI	MARRIED 2020 W4 STEP 2	Married with W4 for 2020 or later, Step 2 Checked	n/a
VI	SINGLE 2020 W4 STEP 2	Single with W4 for 2020 or later, Step 2 Checked	n/a
VI	HEAD OF HOUSEHOLD W4 STEP 2	Head of Household 2020 W4 or later, Step 2 Checked	n/a
VI	MARRIED 2020 W4	Married with 2020 W4 or later, Step 2 Unchecked	n/a
VI	SINGLE 2020 W4	Single with W4 for 2020 or later, Step 2 Unchecked	n/a
VI	HEAD OF HOUSEHOLD 2020 W4	Head of Household with 2020 W4, Step2 Unchecked	n/a

STATE TAX COMPUTATIONS

State Code	New Filing Status Code	New Filing Status Description	Prior Filing Status Code
VT	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
VT	MARRIED/CIVIL UNION	Married or Civil Union	M
VT	SINGLE OR MARRIED/CIVIL UNION	Single or Married/CU but w/h at higher Single rate	S
WI	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
WI	MARRIED	Married	M
WI	SINGLE OR MARRIED	Single or Married but w/h at higher Single rate	S
WQ	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)
WQ	MARRIED	Married	M
WQ	SINGLE	Single	S
WV	ALL FILERS ONE INCOME	Single or Married and withhold at lower rate	B
WV	ALL FILERS WITH TWO INCOMES	Married or Single and withhold at higher rate	1
WV	EXEMPT	Exempt from state taxes	(n/a - status did not exist prior to the filing status update)

SUTA LIMITS

SUTA LIMITS

State	2024	2023	2022	2021
Alabama	8,000	8,000	8,000	8,000
Alaska	49,700	47,100	45,200	43,600
Arizona	8,000	8,000	7,000	7,000
Arkansas	7,000	7,000	10,000	10,000
California	7,000	7,000	7,000	7,000
Colorado	23,800	20,400	17,000	13,600
Connecticut	25,000	15,000	15,000	15,000
Delaware	10,500	10,500 18,500	14,500	16,500
District of Columbia	9,000	9,000	9,000	9,000
Florida	7,000	7,000	7,000	7,000
Georgia	9,500	9,500	9,500	9,500
Hawaii	59,100	56,700	51,600	47,400
Idaho	53,500	49,900	46,500	43,000
Illinois	13,590	13,271	12,960	12,960
Indiana	9,500	9,500	9,500	9,500
Iowa	38,200	36,100	34,800	32,400
Kansas	14,000	14,000	14,000	14,000
Kentucky	11,400	11,100	10,800	10,800
Louisiana	7,700	7,700	7,700	7,700
Maine	12,000	12,000	12,000	12,000
Maryland	8,500	8,500	8,500	8,500
Massachusetts	15,000	15,000	15,000	15,000

SUTA LIMITS

Michigan	9,500	9,500	*9,500	*9,500
Minnesota	42,000	40,000	38,000	35,000
Mississippi	14,000	14,000	14,000	14,000
Missouri	10,000	10,500	11,000	11,000
Montana	43,000	40,500	38,100	35,300
Nebraska	9,000 ***24,000	9,000 ***24,000	9,000 ***24,000	9,000 ***24,000
Nevada	40,600	40,100	36,600	33,400
New Hampshire	14,000	14,000	14,000	14,000
New Jersey	42,300	41,100	39,800	36,200
New Mexico	31,700	30,100	28,700	27,000
New York	12,500	12,300	12,000	11,800
North Carolina	31,400	29,600	28,000	26,000
North Dakota	43,800	40,800	38,400	38,500
Ohio	9,000	9,000	9,000	9,000
Oklahoma	27,000	25,700	24,800	24,000
Oregon	52,800	50,900	47,700	43,800
Pennsylvania	10,000	10,000	10,000	10,000
Puerto Rico	7,000	7,000	7,000	7,000
Rhode Island	29,200 **30,700	28,200 **29,700	24,600 **26,100	24,600 **26,100
South Carolina	14,000	14,000	14,000	14,000
South Dakota	15,000	15,000	15,000	15,000
Tennessee	7,000	7,000	7,000	7,000
Texas	9,000	9,000	9,000	9,000
Utah	47,000	44,800	41,600	38,900

SUTA LIMITS

Vermont	14,300	13,500	15,500	14,100
Virginia	8,000	8,000	8,000	8,000
Virgin Islands	31,000	30,200	30,800	32,500
Washington	68,500	67,600	62,500	56,500
West Virginia	9,521	9,000	9,000	12,000
Wisconsin	14,000	14,000	14,000	14,000
Wyoming	30,900	29,100	27,700	27,300

**** Experienced Rhode Island employers that pay the maximum unemployment tax rate make payments based on a higher wage base.**



State legislatures meet at various times during the first quarter of the year to rule on the unemployment wage base. Therefore, if you receive information at a later date, go to the Manage State Taxes screen and enter the new limit in the **Unemployment Limit** field.

STATE DISABILITY INSURANCE - EMPLOYEE CONTRIBUTION

State Disability Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same **Locality Code**, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Percent Over Excess**, **Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to **0.00**.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount
California	No limit	1.1%	n/a
Hawaii	Based on Employee's Weekly Rate	0.5% ⁽¹⁾	\$357.24
New Jersey	\$161,400.00	0%	\$0.00
New York	\$8,500.00	0.5% ⁽²⁾	\$42.50
Puerto Rico	\$9,000.00	0.30%	\$27.00
Rhode Island	\$87,000.00	1.20%	\$1,044.00

⁽¹⁾ Not to exceed \$6.87 per week: Maximum weekly wage base is \$1,374.78

⁽²⁾ Not to exceed \$.60 per week.

STATE UNEMPLOYMENT INSURANCE-EMPLOYEE CONTRIBUTION

State Unemployment Insurance is deducted by setting up a **Locality Code** in the Manage Local Taxes screen with **Tax Based On** as a **Y Method**. Using the same locality code, enter a record in the Manage Local Standard Deductions screen with a filing status of **Both** and with **Standard Deduction %**, **Minimum**, and **Maximum** equal to **0.00**.

Using the same locality code and filing status, enter a record in the Manage Local Tax Tables screen with the first line in **For Taxable Income Over** equal to **0.00**, **Base Tax Plus** equal to **0.00**, and **Percent of Excess** equal to the **Employee Tax Rate** listed below. The second line of this table should be entered with **For Taxable Income Over** equal to the **Annual Taxable Wage Base** listed below, **Base Tax Plus** equal to the **Maximum Amount** listed below, and **Percent of Excess** equal to 0.00.

State	Annual Taxable Wage Base	Employee Tax Rate (%)	Maximum Amount	Fund Name
Alaska	\$45,200.00	0.56%	\$253.12	Unemployment
New Jersey	\$161,400.00	0.09%	\$145.26	Family Leave Insurance (FLI)
New Jersey	\$42,300.00	0.3825%	\$161.80	Unemployment & Health Care
New Jersey	\$42,300.00	0.0425%	\$17.98	Work Force Development/ Supplemental Workforce Fund ⁽¹⁾
Pennsylvania	None	0.06%	None	Unemployment

⁽¹⁾ Legislation for New Jersey requires that the amounts of these funds be reported separately in Box 14 of the W-2. Therefore, this must be set up as a deduction. You have the option of setting up each fund as its own deduction or combining the two into one deduction. We suggest that you combine the two into one deduction; then you need to use only one line in Box 14.

STATE TAX TABLES

Summary

State	Special Programming	Special Setup
AK		
AL		Y
AR	Y	Y
AZ		
CA		
CO		
CT	Y	Y
DC		
DE		
FL		
GA		Y
HI		
IA		Y
ID		
IL		
IN		Y
KS		
KY		
LA	Y	
MA		Y
MD		
ME		

STATE TAX TABLES

State	Special Programming	Special Setup
MI		
MN		
MO		
MS		Y
MT		
NC		
ND		
NE	Y	
NH		
NJ		
NM		
NV		
NY		
OH		
OK		
OR	Y	
PA		
PR	Y	Y
RI		
SC		Y
SD		
TN		
TX		
UT	Y	
VA		
VI		

STATE TAX TABLES

State	Special Programming	Special Setup
VT		
WA		
WI		
WV		
WY		

Exempt Filing Status

The following tables have been added for each state.

Manage State Tax Withholding Adjustments

Type: Supplemental Tax Rate

Filing Status: EXEMPT (Exempt from state taxes)

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	Other Rate 2
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%	0.0000%

Manage State Standard Deductions

Filing Status: EXEMPT (Exempt from state taxes)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	0.00	0.00

Manage State Tax Tables

Filing Status: EXEMPT (Exempt from state taxes)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%

Alabama (AL)

State Information

Alabama Withholding Tax Tables & Instructions for Employers and Withholding Agents

https://revenue.alabama.gov/wp-content/uploads/2021/08/whbooklet_42722.pdf

Alabama Withholding Exemption Certificate

https://revenue.alabama.gov/wp-content/uploads/2017/05/A4_201403.pdf

Data Setup for Alabama

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>Married filing jointly (MARRIED FILING JOINTLY): If the employee claims married with an exemption for both spouses (M – Married Filing Jointly) on the Alabama A-4.</p> <p>Head of Family (HEAD OF FAMILY): If the employee is claiming single head of family on the Alabama A-4.</p> <p>Single (SINGLE): If the employee single claiming a full personal exemption (S – Single) on the Alabama A-4.</p> <p>No Exemptions (NO EXEMPTIONS): If the employee is single and claiming no exemptions. (This corresponds to status 0 in Alabama's tax regulations.) However, it is recommended that you use the appropriate filing status and enter 0 exemptions for the employee since the standard deduction amounts differ for single and married employees.)</p> <p>Married filing separately (MARRIED FILING SEPARATELY): If the employee claims married with an exemption for himself or herself only (MS – Married Filing Separately) on the Alabama A-4.</p>
Withholding State Exemptions	<p>Married filing jointly: Enter 1 to trigger the \$3,000.00 personal exemption.</p> <p>Head of Family: Enter 1 to trigger the \$3,000.00 personal exemption.</p> <p>Single: Enter 1 to trigger the \$1,500.00 personal exemption.</p> <p>No Exemptions: Enter 0 (zero) as this status corresponds to status 0 in Alabama's tax regulations.</p> <p>Married filing separately: Enter 1 to trigger the \$1,500.00 personal exemption.</p>

ALABAMA (AL)		
ALABAMA Manage State Taxes (PRMSTI)	State: AL (Alabama)	
	Effective Date	01/01/2022
	Unemployment Limit	8,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Alabama State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	9,999,999.99 Alabama allows federal income tax withheld to be deducted; therefore, the Federal W/H Credit Limit column is populated with 9,999,999.00.
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

ALABAMA (AL)							
ALABAMA State Tax Withholding Adjustments	State: AL Type: Personal Exemption Allowances Effective Date: 01/01/2022 Filing Status: Married filing jointly (MARRIED FILING JOINTLY)					Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annualiz ed Wages Over	Base Amount	Amount Per Credit/ Exemptio n	Percent of Excess	1 st Exempt Override (Y/N)		1 st Exempt Override Amount
	0.00	0.00	3,000.00	0.00%	N		0.00
	State: AL Type: Personal Exemption Allowances Effective Date: 01/01/2022 Filing Status: Single (SINGLE)						
	For Annuali zed Wages Over	Base Amount	Amount Per Credit/ Exempti on	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	
	0.00	0.00	1,500.00	0.00%	N	0.00	
	State: AL Type: Personal Exemption Allowances Effective Date: 01/01/2022 Filing Status: Head of Family (HEAD OF FAMILY)						
	For Annuali zed Wages Over	Base Amount	Amount Per Credit/ Exemptio n	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	
	0.00	0.00	3,000.00	0.00%	N	0.00	
	State: AL						

Alabama (AL)

ALABAMA (AL)																																																					
<p>Type: Personal Exemption Allowances</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: No Exemptions (NO EXEMPTIONS)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 16.6%;">For Annualized Wages Over</th> <th style="width: 16.6%;">Base Amount</th> <th style="width: 16.6%;">Amount Per Credit/Exemption</th> <th style="width: 16.6%;">Percent of Excess</th> <th style="width: 16.6%;">1st Exempt Override (Y/N)</th> <th style="width: 16.6%;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <p style="margin-top: 20px;">State: AL</p> <p>Type: Personal Exemption Allowances</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married filing separately (MARRIED FILING SEPARATELY)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 16.6%;">For Annualized Wages Over</th> <th style="width: 16.6%;">Base Amount</th> <th style="width: 16.6%;">Amount Per Credit/Exemption</th> <th style="width: 16.6%;">Percent of Excess</th> <th style="width: 16.6%;">1st Exempt Override (Y/N)</th> <th style="width: 16.6%;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">1,500.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <p style="margin-top: 20px;">State: AL</p> <p>Type: Dependent Exemption Allowances</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married filing jointly (MARRIED FILING JOINTLY)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 16.6%;">For Annualized Wages Over</th> <th style="width: 16.6%;">Base Amount</th> <th style="width: 16.6%;">Amount Per Credit/Exemption</th> <th style="width: 16.6%;">Percent of Excess</th> <th style="width: 16.6%;">1st Exempt Override (Y/N)</th> <th style="width: 16.6%;">1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">1,000.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> <tr> <td style="text-align: center;">50,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">500.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> <tr> <td style="text-align: center;">100,000.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">300.00</td> <td style="text-align: center;">0.00%</td> <td style="text-align: center;">N</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>						For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	0.00	0.00%	N	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	1,500.00	0.00%	N	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	1,000.00	0.00%	N	0.00	50,000.00	0.00	500.00	0.00%	N	0.00	100,000.00	0.00	300.00	0.00%	N	0.00
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																																																
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ALABAMA (AL)																																																					
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For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																																																
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Alabama (AL)

ALABAMA (AL)						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	0.00	1,000.00	0.00%	N	0.00
	50,000.00	0.00	500.00	0.00%	N	0.00
	100,000.00	0.00	300.00	0.00%	N	0.00
	State: AL Type: Dependent Exemption Allowances Effective Date: 01/01/2022 Filing Status: Married filing separately (MARRIED FILING SEPARATELY)					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	0.00	1,000.00	0.0000%	N	0.00
	50,000.00	0.00	500.00	0.0000%	N	0.00
	100,000.00	0.00	300.00	0.0000%	N	0.00
Alabama Standard Deduction	State: AL Effective Date: 01/01/2022 Filing Status: Married filing jointly (MARRIED FILING JOINTLY)					State Standard Deductions (PRMSSD)
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	8,500.00	0.0000%	8,500.00	8,500.00	

Alabama (AL)

ALABAMA (AL)						
	25,999.00	8,325.00	0.0000%	8,325.00	8,325.00	
	26,499.00	8,150.00	0.0000%	8,150.00	8,150.00	
	26,999.00	7,975.00	0.0000%	7,975.00	7,975.00	
	27,499.00	7,800.00	0.0000%	7,800.00	7,800.00	
	27,999.00	7,625.00	0.0000%	7,625.00	7,625.00	
	28,499.00	7,450.00	0.0000%	7,450.00	7,450.00	
	28,999.00	7,275.00	0.0000%	7,275.00	7,275.00	
	29,499.00	7,100.00	0.0000%	7,100.00	7,100.00	
	29,999.00	6,925.00	0.0000%	6,925.00	6,925.00	
	30,499.00	6,750.00	0.0000%	6,750.00	6,750.00	
	30,999.00	6,575.00	0.0000%	6,575.00	6,575.00	
	31,499.00	6,400.00	0.0000%	6,400.00	6,400.00	
	31,999.00	6,225.00	0.0000%	6,225.00	6,225.00	
	32,499.00	6,050.00	0.0000%	6,050.00	6,050.00	
	32,999.00	5,875.00	0.0000%	5,875.00	5,875.00	
	33,499.00	5,700.00	0.0000%	5,700.00	5,700.00	
	33,999.00	5,525.00	0.0000%	5,525.00	5,525.00	
	34,499.00	5,350.00	0.0000%	5,350.00	5,350.00	
	34,999.00	5,175.00	0.0000%	5,175.00	5,175.00	
	35,499.00	5,000.00	0.0000%	5,000.00	5,000.00	
State: AL						
Effective Date: 01/01/2022						
Filing Status: Single (SINGLE)						

Alabama (AL)

ALABAMA (AL)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	3,000.00	0.0000%	3,000.00	3,000.00	
	25,999.00	2,975.00	0.0000%	2,975.00	2,975.00	
	26,499.00	2,950.00	0.0000%	2,950.00	2,950.00	
	26,999.00	2,925.00	0.0000%	2,925.00	2,925.00	
	27,499.00	2,900.00	0.0000%	2,900.00	2,900.00	
	27,999.00	2,875.00	0.0000%	2,875.00	2,875.00	
	28,499.00	2,850.00	0.0000%	2,850.00	2,850.00	
	28,999.00	2,825.00	0.0000%	2,825.00	2,825.00	
	29,499.00	2,800.00	0.0000%	2,800.00	2,800.00	
	29,999.00	2,775.00	0.0000%	2,775.00	2,775.00	
	30,499.00	2,750.00	0.0000%	2,750.00	2,750.00	
	30,999.00	2,725.00	0.0000%	2,725.00	2,725.00	
	31,499.00	2,700.00	0.0000%	2,700.00	2,700.00	
	31,999.00	2,675.00	0.0000%	2,675.00	2,675.00	
	32,499.00	2,650.00	0.0000%	2,650.00	2,650.00	
	32,999.00	2,625.00	0.0000%	2,625.00	2,625.00	
	33,499.00	2,600.00	0.0000%	2,600.00	2,600.00	
	33,999.00	2,575.00	0.0000%	2,575.00	2,575.00	
	34,499.00	2,550.00	0.0000%	2,550.00	2,550.00	
	34,999.00	2,525.00	0.0000%	2,525.00	2,525.00	
	35,499.00	2,500.00	0.0000%	2,500.00	2,500.00	
State: AL						

ALABAMA (AL)					
	Effective Date: 01/01/2022				
	Filing Status: Head of Family (HEAD OF FAMILY)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	5,200.00	0.0000%	5,200.00	5,200.00
	25,999.00	5,065.00	0.0000%	5,065.00	5,065.00
	26,499.00	4,930.00	0.0000%	4,930.00	4,930.00
	26,999.00	4,795.00	0.0000%	4,795.00	4,795.00
	27,499.00	4,660.00	0.0000%	4,660.00	4,660.00
	27,999.00	4,525.00	0.0000%	4,525.00	4,525.00
	28,499.00	4,390.00	0.0000%	4,390.00	4,390.00
	28,999.00	4,255.00	0.0000%	4,255.00	4,255.00
	29,499.00	4,120.00	0.0000%	4,120.00	4,120.00
	29,999.00	3,985.00	0.0000%	3,985.00	3,985.00
	30,499.00	3,850.00	0.0000%	3,850.00	3,850.00
	30,999.00	3,715.00	0.0000%	3,715.00	3,715.00
	31,499.00	3,580.00	0.0000%	3,580.00	3,580.00
	31,999.00	3,445.00	0.0000%	3,445.00	3,445.00
	32,499.00	3,310.00	0.0000%	3,310.00	3,310.00
	32,999.00	3,175.00	0.0000%	3,175.00	3,175.00
	33,499.00	3,040.00	0.0000%	3,040.00	3,040.00
	33,999.00	2,905.00	0.0000%	2,905.00	2,905.00
	34,499.00	2,770.00	0.0000%	2,770.00	2,770.00
	34,999.00	2,635.00	0.0000%	2,635.00	2,635.00
	35,499.00	2,500.00	0.0000%	2,500.00	2,500.00

ALABAMA (AL)				
State: AL Effective Date: 01/01/2022 Filing Status: 0 - No Exemptions (NO EXEMPTIONS)				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,000.00	0.0000%	3,000.00	3,000.00
25,999.00	2,975.00	0.0000%	2,975.00	2,975.00
26,499.00	2,950.00	0.0000%	2,950.00	2,950.00
26,999.00	2,925.00	0.0000%	2,925.00	2,925.00
27,499.00	2,900.00	0.0000%	2,900.00	2,900.00
27,999.00	2,875.00	0.0000%	2,875.00	2,875.00
28,499.00	2,850.00	0.0000%	2,850.00	2,850.00
28,999.00	2,825.00	0.0000%	2,825.00	2,825.00
29,499.00	2,800.00	0.0000%	2,800.00	2,800.00
29,999.00	2,775.00	0.0000%	2,775.00	2,775.00
30,499.00	2,750.00	0.0000%	2,750.00	2,750.00
30,999.00	2,725.00	0.0000%	2,725.00	2,725.00
31,499.00	2,700.00	0.0000%	2,700.00	2,700.00
31,999.00	2,675.00	0.0000%	2,675.00	2,675.00
32,499.00	2,650.00	0.0000%	2,650.00	2,650.00
32,999.00	2,625.00	0.0000%	2,625.00	2,625.00
33,499.00	2,600.00	0.0000%	2,600.00	2,600.00
33,999.00	2,575.00	0.0000%	2,575.00	2,575.00
34,499.00	2,550.00	0.0000%	2,550.00	2,550.00

Alabama (AL)

ALABAMA (AL)						
	34,999.00	2,525.00	0.0000%	2,525.00	2,525.00	
	35,499.00	2,500.00	0.0000%	2,500.00	2,500.00	
<p>State: AL</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married filing separately (MARRIED FILING SEPARATELY)</p>						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	4,250.00	0.0000%	4,250.00	4,250.00	
	12,999.00	4,162.00	0.0000%	4,162.00	4,162.00	
	13,249.00	4,074.00	0.0000%	4,074.00	4,074.00	
	13,499.00	3,986.00	0.0000%	3,986.00	3,986.00	
	13,749.00	3,898.00	0.0000%	3,898.00	3,898.00	
	13,999.00	3,810.00	0.0000%	3,810.00	3,810.00	
	14,249.00	3,722.00	0.0000%	3,722.00	3,722.00	
	14,499.00	3,634.00	0.0000%	3,634.00	3,634.00	
	14,749.00	3,546.00	0.0000%	3,546.00	3,546.00	
	14,999.00	3,458.00	0.0000%	3,458.00	3,458.00	
	15,249.00	3,370.00	0.0000%	3,370.00	3,370.00	
	15,499.00	3,282.00	0.0000%	3,282.00	3,282.00	
	15,749.00	3,194.00	0.0000%	3,194.00	3,194.00	
	15,999.00	3,106.00	0.0000%	3,106.00	3,106.00	
	16,249.00	3,018.00	0.0000%	3,018.00	3,018.00	
	16,499.00	2,930.00	0.0000%	2,930.00	2,930.00	
	16,749.00	2,842.00	0.0000%	2,842.00	2,842.00	

ALABAMA (AL)

	<table><tr><td>16,999.00</td><td>2,754.00</td><td>0.0000%</td><td>2,754.00</td><td>2,754.00</td></tr><tr><td>17,249.00</td><td>2,666.00</td><td>0.0000%</td><td>2,666.00</td><td>2,666.00</td></tr><tr><td>17,499.00</td><td>2,578.00</td><td>0.0000%</td><td>2,578.00</td><td>2,578.00</td></tr><tr><td>17,749.00</td><td>2,500.00</td><td>0.0000%</td><td>2,500.00</td><td>2,500.00</td></tr></table>	16,999.00	2,754.00	0.0000%	2,754.00	2,754.00	17,249.00	2,666.00	0.0000%	2,666.00	2,666.00	17,499.00	2,578.00	0.0000%	2,578.00	2,578.00	17,749.00	2,500.00	0.0000%	2,500.00	2,500.00	
16,999.00	2,754.00	0.0000%	2,754.00	2,754.00																		
17,249.00	2,666.00	0.0000%	2,666.00	2,666.00																		
17,499.00	2,578.00	0.0000%	2,578.00	2,578.00																		
17,749.00	2,500.00	0.0000%	2,500.00	2,500.00																		

ALABAMA State Tax Tables	<div>State: AL</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: 0 - No Exemptions (NO EXEMPTIONS)</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.0000%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.0000%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.0000%</td></tr></table> <div>State: AL</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: Married filing separately (MARRIED FILING SEPARATELY)</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>2.0000%</td></tr><tr><td>500.00</td><td>10.00</td><td>4.0000%</td></tr><tr><td>3,000.00</td><td>110.00</td><td>5.0000%</td></tr></table> <div>State: AL</div> <div>Effective Date: 01/01/2022</div> <div>Filing Status: Head of Family (HEAD OF FAMILY)</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.0000%	500.00	10.00	4.0000%	3,000.00	110.00	5.0000%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	2.0000%	500.00	10.00	4.0000%	3,000.00	110.00	5.0000%	For Taxable Income Over	Base Tax	Percent of Excess	Manage State Tax Tables (PRMSTT)
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	2.0000%																											
500.00	10.00	4.0000%																											
3,000.00	110.00	5.0000%																											
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	2.0000%																											
500.00	10.00	4.0000%																											
3,000.00	110.00	5.0000%																											
For Taxable Income Over	Base Tax	Percent of Excess																											

ALABAMA (AL)

	0.00	0.00	2.0000%
	500.00	10.00	4.0000%
	3,000.00	110.00	5.0000%

State: AL

Effective Date: 01/01/2022

Filing Status: Married filing jointly (MARRIED FILING JOINTLY)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
1,000.00	20.00	4.0000%
6,000.00	220.00	5.0000%

State: AL

Effective Date: 01/01/2022

Filing Status: Single (SINGLE)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
500.00	10.00	4.0000%
3,000.00	110.00	5.0000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records
Less	AL Exempt Pay Type Amounts	Manage Pay Type Taxability

Alabama (AL)

	Calculation	Related Screens
Less	AL Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	AL Adjusted Gross Income for Pay Period	
Times	Pay Frequency Monthly: 12 Semi-Monthly: 24 Bi-Weekly: 26 Weekly: 52	Manage Pay Periods
Equals	Annualized Gross Pay	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Federal Tax Withholding for the Period x Pay Frequency	Manage Payroll Records / Manage Pay Periods
Less	Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Exemption Amount (Number of Withholding State Dependents x Amount Per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen,	Manage State Taxes

Alabama (AL)

	Calculation	Related Screens
	round the Initial Tax Withholding for Pay Period to the nearest dollar.	
Equals	Tax Withholding for pay period	

Alaska (AK)

Data Setup for Alaska

ALASKA State Taxes (PRMSTI)	State: AK (Alaska)	
	Effective Date	01/01/2024
	Unemployment Limit	49,700.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Alaska State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Arizona (AZ)

State Information

Employee's Arizona Withholding Election (A-4)

<https://azdor.gov/forms/withholding-forms/arizona-withholding-percentage-election>

Arizona Withholding Basics

<https://azdor.gov/forms/withholding-forms/arizona-withholding-percentage-election>

Data Setup for Arizona

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>WITHHOLDING RATE 0.5%: If the employee has chosen an Arizona withholding rate of 0.5% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 1.0%: If the employee has chosen an Arizona withholding rate of 1.0% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 1.5%: If the employee has chosen an Arizona withholding rate of 1.5% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 2.0%: If the employee has chosen an Arizona withholding rate of 2.0% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 2.5%: If the employee has chosen an Arizona withholding rate of 2.5% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 3.0%: If the employee has chosen an Arizona withholding rate of 3.0% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 3.5%: If the employee has chosen an Arizona withholding rate of 3.5% on his/her Arizona Withholding Percentage Election (A-4) form.</p> <p>WITHHOLDING RATE 0%: If the employee has elected an Arizona withholding percentage of 0% on his/her Arizona Withholding Percentage Election (A-4) form.</p>
Withholding State Exemptions	Enter 0 (zero).

ARIZONA (AZ)			
Arizona State Taxes	State: AZ (Arizona)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2023	
	Unemployment Limit	8,000.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Arizona State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.0000%	
	Tax Based On	G	
	Round W/H Amount	N	
	Federal W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	

Arizona (AZ)

ARIZONA (AZ)						
Arizona State Standard Deduction s	There is no standard deduction amount for the state of Arizona.				Manage State Standard Deductions (PRMSSD)	
	State: AZ					
	Effective Date: 01/01/2023					
	Filing Status: WITHHOLDING RATE 0% (Withholding Rate 0%)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	0.00	0.00%	0.00		0.00
	State: AZ					
	Effective Date: 01/01/2023					
	Filing Status: WITHHOLDING RATE 0.5% (Withholding Rate 0.5%)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
0.00	0.00	0.0000%	0.00	0.00		
State: AZ						
Effective Date: 01/01/2023						
Filing Status: WITHHOLDING RATE 1.0% (Withholding Rate 1.0%)						
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
0.00	0.00	0.0000%	0.00	0.00		
State: AZ						
Effective Date: 01/01/2023						
Filing Status: WITHHOLDING RATE 1.5% (Withholding Rate 1.5%)						
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum		
0.00	0.00	0.0000%	0.00	0.00		

ARIZONA (AZ)																																												
<p>State: AZ</p> <p>Effective Date: 01/01/2023</p> <p>Filing Status: WITHHOLDING RATE 2.0% (Withholding Rate 2.0%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table> <p>State: AZ</p> <p>Effective Date: 01/01/2023</p> <p>Filing Status: WITHHOLDING RATE 2.5% (Withholding Rate 2.5%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table> <p>State: AZ</p> <p>Effective Date: 01/01/2023</p> <p>Filing Status: WITHHOLDING RATE 3.0% (Withholding Rate 3.0%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table> <p>State: AZ</p> <p>Effective Date: 01/01/2023</p> <p>Filing Status: WITHHOLDING RATE 3.5% (Withholding Rate 3.5%)</p> <table> <tr> <th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr> <tr> <td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr> </table>					For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								

ARIZONA (AZ)				
Arizona State Tax Tables	State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 0% (Withholding Rate 0%)		Manage State Tax Tables (PRMSTT)	
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		0.0000%
	State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 0.5% (Withholding Rate 0.5%)			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		0.5000%
	State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 1.0% (Withholding Rate 1.0%)			
	For Taxable Income Over	Base Tax		Percent of Excess
	0.00	0.00		1.0000%
	State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 1.5% (Withholding Rate 1.5%)			
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	1.5000%		
State: AZ Effective Date: 01/01/2023				

ARIZONA (AZ)		
Filing Status: WITHHOLDING RATE 2.0% (Withholding Rate 2.0%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 2.5% (Withholding Rate 2.5%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.5000%
State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 3.0% (Withholding Rate 3.0%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.0000%
State: AZ Effective Date: 01/01/2023 Filing Status: WITHHOLDING RATE 3.5% (Withholding Rate 3.5%)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	3.5000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	AZ Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	AZ Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	AZ Annualized Gross Pay	
Less	Standard Deduction Amount (if applicable)	Manage State Standard Manage Deductions
Less	Exemption Amount (if applicable) (# of Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply the appropriate tax table $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Arkansas (AR)

State Information

Arkansas Withholding Exemption Certificate (AR4EC)

https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/AR4EC2023_FI.pdf

Arkansas Formula Method

https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/whformula_2023.pdf

<https://www.dfa.arkansas.gov/images/uploads/incomeTaxOffice/withholdInstructions.pdf>

Data Setup for Arkansas

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>SINGLE: Select this filing status for employees claiming Single on the Arkansas Withholding Exemption Certificate (AR4EC) form.</p> <p>MARRIED: Select this filing status for employees claiming Married Filing Jointly on the Arkansas Withholding Exemption Certificate (AR4EC) form.</p> <p>HEAD OF HOUSEHOLD: Select this filing status for employees claiming Head of Household on the Arkansas Withholding Exemption Certificate (AR4EC) form.</p>
Withholding State Exemptions	Enter 0 (zero).
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
Additional Amount	Enter the additional amount the employee opts to have deducted from each paycheck (as specified on his/her Form AR4EC).

ARKANSAS (AR)		
Arkansas State Taxes	State: AR (Arkansas)	
	Effective Date	01/01/2024
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Arkansas State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.4000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	29.00 This is the credit amount applied per total number of withholding exemptions claimed by the employee on his/her Form AR4EC.
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

ARKANSAS (AR)					
Arkansas Manage State Standard Deductions (PRMSSD)	State: AR Effective Date: 01/01/2024 Filing Status: MARRIED (Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	2,340.00	2,340.00
	State: AR Effective Date: 01/01/2024 Filing Status: SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	2,340.00	2,340.00
Arkansas Manage State Tax Tables (PRMSTT)	State: AR Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	2,270.00	2,270.00
	State: AR Effective Date: 01/01/2024 Filing Status: MARRIED (Married)				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.0000%		
	5,300.00	105.98	2.0000%		
	10,600.00	211.97	3.0000%		

ARKANSAS (AR)			
	15,100.00	272.37	3.4000%
	25,000.00	522.36	4.4000%
	89,601.00	506.40	4.4000%
	89,701.00	496.40	4.4000%
	89,801.00	486.40	4.4000%
	89,901.00	476.40	4.4000%
	90,001.00	466.40	4.4000%
	90,201.00	456.40	4.4000%
	90,301.00	446.40	4.4000%
	90,401.00	436.40	4.4000%
	90,501.00	426.40	4.4000%
	90,601.00	416.40	4.4000%
	90,701.00	406.40	4.4000%
	90,801.00	396.40	4.4000%
	90,901.00	386.40	4.4000%
	91,101.00	376.40	4.4000%
	91,201.00	366.40	4.4000%
	91,301.00	356.40	4.4000%
	91,401.00	346.40	4.4000%
	91,501.00	336.40	4.4000%
	91,601.00	326.40	4.4000%
	91,701.00	316.40	4.4000%
	91,801.00	306.40	4.4000%
	91,901.00	296.40	4.4000%

ARKANSAS (AR)

	92,001.00	286.40	4.4000%
	92,101.00	276.40	4.4000%
	92,201.00	266.40	4.4000%
	92,301.00	256.40	4.4000%
	92,401.00	246.40	4.4000%
	92,501.00	236.40	4.4000%
	92,601.00	226.40	4.4000%
	92,701.00	216.40	4.4000%
	92,801.00	206.40	4.4000%
	92,901.00	196.40	4.4000%
	93,001.00	186.40	4.4000%
	93,101.00	176.40	4.4000%
	93,201.00	166.40	4.4000%
	93,301.00	156.40	4.4000%
	93,401.00	146.40	4.4000%
	93,501.00	136.40	4.4000%
	93,601.00	126.40	4.4000%
	100,001.00	126.40	4.4000%

State: AR

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
5,300.00	105.98	2.0000%

ARKANSAS (AR)			
	10,600.00	211.97	3.0000%
	15,100.00	272.37	3.4000%
	25,000.00	522.36	4.4000%
	89,601.00	506.40	4.4000%
	89,701.00	496.40	4.4000%
	89,801.00	486.40	4.4000%
	89,901.00	476.40	4.4000%
	90,001.00	466.40	4.4000%
	90,201.00	456.40	4.4000%
	90,301.00	446.40	4.4000%
	90,401.00	436.40	4.4000%
	90,501.00	426.40	4.4000%
	90,601.00	416.40	4.4000%
	90,701.00	406.40	4.4000%
	90,801.00	396.40	4.4000%
	90,901.00	386.40	4.4000%
	91,101.00	376.40	4.4000%
	91,201.00	366.40	4.4000%
	91,301.00	356.40	4.4000%
	91,401.00	346.40	4.4000%
	91,501.00	336.40	4.4000%
	91,601.00	326.40	4.4000%
	91,701.00	316.40	4.4000%
	91,801.00	306.40	4.4000%

ARKANSAS (AR)

	91,901.00	296.40	4.4000%
	92,001.00	286.40	4.4000%
	92,101.00	276.40	4.4000%
	92,201.00	266.40	4.4000%
	92,301.00	256.40	4.4000%
	92,401.00	246.40	4.4000%
	92,501.00	236.40	4.4000%
	92,601.00	226.40	4.4000%
	92,701.00	216.40	4.4000%
	92,801.00	206.40	4.4000%
	92,901.00	196.40	4.4000%
	93,001.00	186.40	4.4000%
	93,101.00	176.40	4.4000%
	93,201.00	166.40	4.4000%
	93,301.00	156.40	4.4000%
	93,401.00	146.40	4.4000%
	93,501.00	136.40	4.4000%
	93,601.00	126.40	4.4000%
	100,001.00	126.40	4.4000%

State: AR

Effective Date: 01/01/2024

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%


ARKANSAS (AR)			
	5,300.00	105.98	2.0000%
	10,600.00	211.97	3.0000%
	15,100.00	272.37	3.4000%
	25,000.00	522.36	4.4000%
	89,601.00	506.40	4.4000%
	89,701.00	496.40	4.4000%
	89,801.00	486.40	4.4000%
	89,901.00	476.40	4.4000%
	90,001.00	466.40	4.4000%
	90,201.00	456.40	4.4000%
	90,301.00	446.40	4.4000%
	90,401.00	436.40	4.4000%
	90,501.00	426.40	4.4000%
	90,601.00	416.40	4.4000%
	90,701.00	406.40	4.4000%
	90,801.00	396.40	4.4000%
	90,901.00	386.40	4.4000%
	91,101.00	376.40	4.4000%
	91,201.00	366.40	4.4000%
	91,301.00	356.40	4.4000%
	91,401.00	346.40	4.4000%
	91,501.00	336.40	4.4000%
	91,601.00	326.40	4.4000%
	91,701.00	316.40	4.4000%

ARKANSAS (AR)			
	91,801.00	306.40	4.4000%
	91,901.00	296.40	4.4000%
	92,001.00	286.40	4.4000%
	92,101.00	276.40	4.4000%
	92,201.00	266.40	4.4000%
	92,301.00	256.40	4.4000%
	92,401.00	246.40	4.4000%
	92,501.00	236.40	4.4000%
	92,601.00	226.40	4.4000%
	92,701.00	216.40	4.4000%
	92,801.00	206.40	4.4000%
	92,901.00	196.40	4.4000%
	93,001.00	186.40	4.4000%
	93,101.00	176.40	4.4000%
	93,201.00	166.40	4.4000%
	93,301.00	156.40	4.4000%
	93,401.00	146.40	4.4000%
	93,501.00	136.40	4.4000%
	93,601.00	126.40	4.4000%
	100,001.00	126.40	4.4000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

	Calculation	Related Screens
Less	AR Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	AR Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	AR Adjusted Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Net Taxable Income 	(Calculated)
	<p>Effective January 1, 2024:</p> <p>If Net Taxable Income < 100,001.00</p> <p>Then</p> <p>Annual Taxable Wages = \$50 midrange of Net Taxable Income</p> <p>Else</p> <p>Annual Taxable Wages = Net Taxable Income</p> <p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability =(Annual Taxable Wages * Tax Percentage) – Base Tax</p> <p>Round Annualized State Tax Liability to whole number.</p> <p>-----</p> <p>Prior to January 1, 2015:</p> <p>Apply the Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	Personal Tax Credit (Withholding State Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	

Arkansas (AR) ☐

	Calculation	Related Screens
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

California (CA)

State Information

California Withholding Schedules

Method B: https://edd.ca.gov/siteassets/files/pdf_pub_ctr/24methb.pdf


Costpoint uses California's Method B for determining the amount to be withheld from wages and salaries for state personal income tax.

California Withholding Allowance Certificate (DE4)

https://edd.ca.gov/siteassets/files/pdf_pub_ctr/de4.pdf

Data Setup for California

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p>MARRIED 1 OR 0 ALLOWANCES: If the employee's filing status is Married (one income) and he claims zero or one allowance from the DE 4 Regular Withholding Allowances Worksheet A.</p> <p>HEAD OF HOUSEHOLD: If the employee's filing status is Head of Household on the DE 4.</p> <p>SINGLE OR DUAL INCOME MARRIED: If the employee's filing status is Single or Married (with two or more incomes) on the DE 4.</p> <p>MARRIED 2 OR MORE ALLOWANCES: If the employee's filing status is Married (one income) on the DE 4 and he claims two or more allowances from the DE 4 Regular Withholding Allowances Worksheet A.</p>
Withholding State Exemptions	<p>Enter the number of additional withholding allowances the employee is claiming from the DE 4 Estimated Deductions Worksheet B.</p> <div>  <p>Only employees who are married and claiming zero or one exemption should use the Married, one income 0-1 allowances filing status. All other married employees should use Married, one income 2 or more allowances.</p> </div>
Withholding State Credits	<p>Enter the number of allowances the employee is claiming from the DE 4 Regular Withholding Allowances Worksheet A.</p>

California (CA)

CALIFORNIA (CA)		
California State Taxes	State: CA (California)	
	Effective Date	01/01/2024
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent California State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	10.2300%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
California Personal Tax Credits	State: CA Type: Personal Tax Credits Effective Date: 01/01/2024	

CALIFORNIA (CA)				
(PRMSTAC)	Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
				Percent of Excess
	Gross Wages	0.00	0.00	158.40
	State: CA			
	Type: Personal Tax Credits			
	Effective Date: 01/01/2024			
	Filing Status: HEAD OF HOUSEHOLD (Head of Household)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
			Percent of Excess	
Gross Wages	0.00	0.00	158.40	
State: CA				
Type: Personal Tax Credits				
Effective Date: 01/01/2024				
Filing Status: MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	
			Percent of Excess	
Gross Wages	0.00	0.00	158.40	
State: CA				
Type: Personal Tax Credits				
Effective Date: 01/01/2024				
Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)				

California (CA)

CALIFORNIA (CA)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	158.40	0.00%
California Standard Deduction (PRMSSD)	State: CA Effective Date: 01/01/2024 Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	10,726.00	0.0000%	10,726.00	10,726.00
	State: CA Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	10,726.00	0.0000%	10,726.00	10,726.00
	State: CA Effective Date: 01/01/2024 Filing Status: MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	5,363.00	0.0000%	5,363.00	5,363.00
	State: CA Effective Date: 01/01/2024				

California (CA)

CALIFORNIA (CA)

	Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	5,363.00	0.0000%	5,363.00	5,363.00

California State Tax Tables (PRMSTT)	State: CA		
	Effective Date: 01/01/2024		
	Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.1000%
	20,824.00	229.06	2.2000%
	49,368.00	857.03	4.4000%
	77,918.00	2,113.23	6.6000%
	108,162.00	4,109.33	8.8000%
	136,700.00	6,620.67	10.2300%
	698,274.00	64,069.69	11.3300%
	837,922.00	79,891.81	12.4300%
	1,000,000.00	100,038.11	13.5300%
	1,396,542.00	153,690.24	14.6300%
	State: CA		
	Effective Date: 01/01/2024		
	Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.1000%
	20,839.00	229.23	2.2000%

CALIFORNIA (CA)

49,371.00	856.93	4.4000%
63,644.00	1,484.94	6.6000%
78,765.00	2,482.93	8.8000%
93,037.00	3,738.87	10.2300%
474,824.00	42,795.68	11.3300%
569,790.00	53,555.33	12.4300%
949,649.00	100,771.80	13.5300%
1,000,000.00	107,584.29	14.6300%

State: CA

Effective Date: 01/01/2024

Filing Status: MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
20,824.00	229.06	2.2000%
49,368.00	857.03	4.4000%
77,918.00	2,113.23	6.6000%
108,162.00	4,109.33	8.8000%
136,700.00	6,620.67	10.2300%
698,274.00	64,069.69	11.3300%
837,922.00	79,891.81	12.4300%
1,000,000.00	100,038.11	13.5300%
1,396,542.00	153,690.24	14.6300%

State: CA

CALIFORNIA (CA)

Effective Date: 01/01/2024

Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	1.1000%
10,412.00	114.53	2.2000%
24,684.00	428.51	4.4000%
38,959.00	1,056.61	6.6000%
54,081.00	2,054.66	8.8000%
68,350.00	3,310.33	10.2300%
349,137.00	32,034.84	11.3300%
418,961.00	39,945.90	12.4300%
698,271.00	74,664.13	13.5300%
1,000,000.00	115,488.06	14.6300%

California Low Income Exemption (PRMSTAC)

State: CA

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	35,538.00	0.00	0.00	0.00%

State: CA

Type: Low Income Exemption

Effective Date: 01/01/2024

CALIFORNIA (CA)				
Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	35,538.00	0.00	0.00	0.00%
State: CA Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	17,769.00	0.00	0.00	0.00%
State: CA Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)				
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	17,769.00	0.00	0.00	0.00%

CALIFORNIA (CA)				
California Personal Exemption Allowances (PRMSTA C)	State: CA Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: MARRIED 2 OR MORE ALLOWANCES (Married, one income 2 or more allowances)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
	Gross Wages	0.00	0.00	1,000.00
	Percent of Excess			
	0.00%			
	State: CA Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)			
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption
	Gross Wages	0.00	0.00	1,000.00
	Percent of Excess			
	0.00%			
State: CA Type: Personal Exemption Allowances Effective Date: 01/01/2024				
Filing Status:	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
MARRIED 1 OR 0 ALLOWANCES (Married, one income 0-1 allowances)Wage Type				
Gross Wages	0.00	0.00	1,000.00	0.00%
State: CA Type: Personal Exemption Allowances				

CALIFORNIA (CA)					
	Effective Date: 01/01/2024				
	Filing Status: SINGLE OR DUAL INCOME MARRIED (Single or dual income Married)Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%

Processing

Tax Calculation

Processing Logic:

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Gross Wages Apply Low Income Exemption if Wage Type is "Gross Wages" If Annualized Gross Wages is equal to or less than Annualized Wage Over AND Withholding State Exemptions is greater than or equal to Exemption Threshold , then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.	

California (CA)

Less	CA Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	CA Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	CA Adjusted Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Exemption Amount (# of Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage)) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Tax Withholding Adjustments
Divided By	Pay Frequency	Manage Pay Periods
Plus	State Withholding Additional Amount	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes

California (CA)

Equals	Tax Withholding for Pay Period	
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Colorado (CO)

State Information

Colorado Income Tax Withholding Tables for Employers

Costpoint uses the **Colorado Income Tax Withholding Worksheet for Employers** for both of the following:

Any employee who has completed a 2020 IRS Form W-4

Any employee employed prior to January 1, 2020, who completed a 2019 or prior IRS Form W-4, and for whom the employer previously withheld Colorado income taxes

https://tax.colorado.gov/sites/tax/files/documents/DR1098_2023.pdf

Form W-4

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Colorado Employee Withholding Certificate (DR 0004)

<https://tax.colorado.gov/DR0004>

Data Setup for Colorado

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: If the employee's filing status is Married filing jointly (or Qualifying Widow(er)) on Form W-4.</p> <p>SINGLE OR MARRIED: If the employee's filing status is Single or Married filing separately on Form W-4.</p> <p>HEAD OF HOUSEHOLD: If the employee's filing status is Head of household on Form W-4.</p>
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on his/her form W-4.
Withholding State Credits	Enter 0 (zero).

COLORADO (CO)		
Manage State Taxes (PRMSTI)	State: CO (Colorado)	
	Effective Date	01/01/2024
	Unemployment Limit	23,800.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Colorado State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.4000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

COLORADO (CO)				
Manage State Standard Deductions (PRMSSD)	State: CO			
	Effective Date: 01/01/2024			
	Filing Status: SINGLE OR MARRIED (Single or Married filing separately)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	5,000.00	0.0000%	5,000.00
	State: CO			
	Effective Date: 01/01/2024			
	Filing Status: MARRIED (Married filing jointly (or Qualifying widow(er))			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	10,000.00	0.0000%	10,000.00
	State: CO			
	Effective Date: 01/01/2024			
	Filing Status: HEAD OF HOUSEHOLD (Head of Household)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	5,000.00	0.0000%	5,000.00

COLORADO (CO)			
Manage State Tax Tables (PRMSTT)	State: CO Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married filing separately)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	State: CO Effective Date: 01/01/2024 Filing Status: MARRIED (Married filing jointly (or Qualifying widow(er))		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	State: CO Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	CO Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	CO Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods

Colorado (CO)

	Calculation	Related Screens
Equals	CO Annualized Gross Wages	
Less	<p>CO Standard Deduction Amount</p> <p>IF the employee's Colorado (Standard Deduction Source) source = 'Use Colorado DR 0004 Allowance Amount'</p> <p>Standard Deduction Amount = The employee's Colorado Annual Withholding Allowance Amount</p> <p>ELSE (IF the employee's Colorado (Standard Deduction Source) source is not = 'Use Colorado DR 0004 Allowance Amount')</p> <p>Standard Deduction Amount = Apply the standard deduction rules based on the employee's annualized taxable wages/filing status/check date combination</p>	Manage State Standard Deductions
Equals	Adjusted Wages	
	<p>Apply the Adjusted Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Adjusted Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Annualized Tax Withholding	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Connecticut (CT)

State Information

Connecticut Employer's Tax Guide – Circular CT

https://portal.ct.gov/-/media/DRS/Forms/2024/WTH/TPG-211_1223.pdf

Costpoint uses Connecticut's Withholding Calculation Rules as defined in the Connecticut Employer's Tax Guide – Circular CT.

Connecticut CT-W4

https://portal.ct.gov/-/media/DRS/Forms/2022/WTH/CT-W4_1221.pdf

Data Setup for Connecticut

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>FILING STATUS A: Select this filing status if the employee's filing status is A on the CT-W4.</p> <p>FILING STATUS B: Select this filing status if the employee's filing status is B on the CT-W4.</p> <p>FILING STATUS C: Select this filing status if the employee's filing status is C on the CT-W4.</p> <p>FILING STATUS D: Select this filing status if the employee's filing status is D on the CT-W4.</p> <p>FILING STATUS F: Select this filing status if the employee's filing status is F on the CT-W4.</p>
Withholding State Exemptions	<p>If the employee's Withholding State Filing Status is FILING STATUS D, enter 0.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not FILING STATUS D, enter 1 (one).</p>
Withholding State Credits	<p>If the employee's Withholding State Filing Status is FILING STATUS D, enter 0.</p> <p>Otherwise, if the employee's Withholding State Filing Status is not FILING STATUS D, enter 1 (one).</p>

Manage State Taxes screen/Payroll Tax Controls Menu



The exemption and credit amounts must be entered in the Manage State Tax Withholding Adjustments screen as the amounts are based on the annualized salary amount.

Effective Date	01/01/2024
Unemployment Limit	25,000.00
Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Connecticut State Taxes record. The value can be edited if necessary.
Supplemental Tax Rate	0.0000%
Tax Based On	G
Round W/H Amount	N
Federal W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
No Standard Deduction if Zero Exemptions	N
Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00

Manage State Tax Withholding Adjustments screen/Payroll Tax Controls Menu

Personal Exemption Allowances

Table A-Exemptions from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Exemption (PE) records for the **FILING STATUS A**, **FILING STATUS F**, **FILING STATUS B**, and **FILING STATUS C** Withholding State Filing Statuses.

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: FILING STATUS A

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
0.00	12,000.00	0.00	0.00%
24,000.00	11,000.00	0.00	0.00%
25,000.00	10,000.00	0.00	0.00%
26,000.00	9,000.00	0.00	0.00%
27,000.00	8,000.00	0.00	0.00%
28,000.00	7,000.00	0.00	0.00%
29,000.00	6,000.00	0.00	0.00%
30,000.00	5,000.00	0.00	0.00%
31,000.00	4,000.00	0.00	0.00%
32,000.00	3,000.00	0.00	0.00%
33,000.00	2,000.00	0.00	0.00%
34,000.00	1,000.00	0.00	0.00%
35,000.00	0.00	0.00	0.00%

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: FILING STATUS B

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
0.00	19,000.00	0.00	0.00%
38,000.00	18,000.00	0.00	0.00%
39,000.00	17,000.00	0.00	0.00%
40,000.00	16,000.00	0.00	0.00%
41,000.00	15,000.00	0.00	0.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
42,000.00	14,000.00	0.00	0.00%
43,000.00	13,000.00	0.00	0.00%
44,000.00	12,000.00	0.00	0.00%
45,000.00	11,000.00	0.00	0.00%
46,000.00	10,000.00	0.00	0.00%
47,000.00	9,000.00	0.00	0.00%
48,000.00	8,000.00	0.00	0.00%
49,000.00	7,000.00	0.00	0.00%
50,000.00	6,000.00	0.00	0.00%
51,000.00	5,000.00	0.00	0.00%
52,000.00	4,000.00	0.00	0.00%
53,000.00	3,000.00	0.00	0.00%
54,000.00	2,000.00	0.00	0.00%
55,000.00	1,000.00	0.00	0.00%
56,000.00	0.00	0.00	0.00%

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: FILING STATUS C

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	24,000.00	0.00	0.00%
48,000.00	23,000.00	0.00	0.00%
49,000.00	22,000.00	0.00	0.00%
50,000.00	21,000.00	0.00	0.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
51,000.00	20,000.00	0.00	0.00%
52,000.00	19,000.00	0.00	0.00%
53,000.00	18,000.00	0.00	0.00%
54,000.00	17,000.00	0.00	0.00%
55,000.00	16,000.00	0.00	0.00%
56,000.00	15,000.00	0.00	0.00%
57,000.00	14,000.00	0.00	0.00%
58,000.00	13,000.00	0.00	0.00%
59,000.00	12,000.00	0.00	0.00%
60,000.00	11,000.00	0.00	0.00%
61,000.00	10,000.00	0.00	0.00%
62,000.00	9,000.00	0.00	0.00%
63,000.00	8,000.00	0.00	0.00%
64,000.00	7,000.00	0.00	0.00%
65,000.00	6,000.00	0.00	0.00%
66,000.00	5,000.00	0.00	0.00%
67,000.00	4,000.00	0.00	0.00%
68,000.00	3,000.00	0.00	0.00%
69,000.00	2,000.00	0.00	0.00%
70,000.00	1,000.00	0.00	0.00%
71,000.00	0.00	0.00	0.00%

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: FILING STATUS D

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00%

State: CT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: FILING STATUS F

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	15,000.00	0.00	0.00%
30,000.00	14,000.00	0.00	0.00%
31,000.00	13,000.00	0.00	0.00%
32,000.00	12,000.00	0.00	0.00%
33,000.00	11,000.00	0.00	0.00%
34,000.00	10,000.00	0.00	0.00%
35,000.00	9,000.00	0.00	0.00%
36,000.00	8,000.00	0.00	0.00%
37,000.00	7,000.00	0.00	0.00%
38,000.00	6,000.00	0.00	0.00%
39,000.00	5,000.00	0.00	0.00%
40,000.00	4,000.00	0.00	0.00%
41,000.00	3,000.00	0.00	0.00%
42,000.00	2,000.00	0.00	0.00%
43,000.00	1,000.00	0.00	0.00%
44,000.00	0	0.00	0.00%

Phase-Out Amounts

State: CT

Connecticut (CT) ☐

Type: Phase-Out Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS A

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00%
50,250.00	25.00	0.00	0.00%
52,750.00	50.00	0.00	0.00%
55,250.00	75.00	0.00	0.00%
57,750.00	100.00	0.00	0.00%
60,250.00	125.00	0.00	0.00%
62,750.00	150.00	0.00	0.00%
65,250.00	175.00	0.00	0.00%
67,750.00	200.00	0.00	0.00%
70,250.00	225.00	0.00	0.00%
72,750.00	250.00	0.00	0.00%

State: CT

Type: Phase-Out Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS B

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00%
78,500.00	40.00	0.00	0.00%
82,500.00	80.00	0.00	0.00%
86,500.00	120.00	0.00	0.00%
90,500.00	160.00	0.00	0.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
94,500.00	200.00	0.00	0.00%
98,500.00	240.00	0.00	0.00%
102,500.00	280.00	0.00	0.00%
106,500.00	320.00	0.00	0.00%
110,500.00	360.00	0.00	0.00%
114,500.00	400.00	0.00	0.00%

State: CT

Type: Phase-Out Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS C

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00%
100,500.00	50.00	0.00	0.00%
105,500.00	100.00	0.00	0.00%
110,500.00	150.00	0.00	0.00%
115,500.00	200.00	0.00	0.00%
120,500.00	250.00	0.00	0.00%
125,500.00	300.00	0.00	0.00%
130,500.00	350.00	0.00	0.00%
135,500.00	400.00	0.00	0.00%
140,500.00	450.00	0.00	0.00%
145,500.00	500.00	0.00	0.00%

State: CT

Type: Phase-Out Amount

Connecticut (CT) ☐

Effective Date: 01/01/2024

Filing Status: FILING STATUS D

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00%
50,250.00	25.00	0.00	0.00%
52,750.00	50.00	0.00	0.00%
55,250.00	75.00	0.00	0.00%
57,750.00	100.00	0.00	0.00%
60,250.00	125.00	0.00	0.00%
62,750.00	150.00	0.00	0.00%
65,250.00	175.00	0.00	0.00%
67,750.00	200.00	0.00	0.00%
70,250.00	225.00	0.00	0.00%
72,750.00	250.00	0.00	0.00%

State: CT

Type: Phase Out Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS F

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00%
56,500.00	25.00	0.00	0.00%
61,500.00	50.00	0.00	0.00%
66,500.00	75.00	0.00	0.00%
71,500.00	100.00	0.00	0.00%
76,500.00	125.00	0.00	0.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
81,500.00	150.00	0.00	0.00%
86,500.00	175.00	0.00	0.00%
91,500.00	200.00	0.00	0.00%
96,500.00	225.00	0.00	0.00%
101,500.00	250.00	0.00	0.00%

Personal Tax Credits

Table B-Personal Tax Credits from page 32 of the Connecticut Employer's Tax Guide – Circular CT is used to set up Personal Credits (PC) records for the **FILING STATUS A**, **FILING STATUS F**, **FILING STATUS B**, and **FILING STATUS C** withholding state filing statuses.

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2024

Filing Status: FILING STATUS A

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
12,000.00	0.00	0.00	75.00%
15,000.00	0.00	0.00	70.00%
15,500.00	0.00	0.00	65.00%
16,000.00	0.00	0.00	60.00%
16,500.00	0.00	0.00	55.00%
17,000.00	0.00	0.00	50.00%
17,500.00	0.00	0.00	45.00%
18,000.00	0.00	0.00	40.00%
18,500.00	0.00	0.00	35.00%
20,000.00	0.00	0.00	30.00%
20,500.00	0.00	0.00	25.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
21,000.00	0.00	0.00	20.00%
21,500.00	0.00	0.00	15.00%
25,000.00	0.00	0.00	14.00%
25,500.00	0.00	0.00	13.00%
26,000.00	0.00	0.00	12.00%
26,500.00	0.00	0.00	11.00%
27,000.00	0.00	0.00	10.00%
48,000.00	0.00	0.00	9.00%
48,500.00	0.00	0.00	8.00%
49,000.00	0.00	0.00	7.00%
49,500.00	0.00	0.00	6.00%
50,000.00	0.00	0.00	5.00%
50,500.00	0.00	0.00	4.00%
51,000.00	0.00	0.00	3.00%
51,500.00	0.00	0.00	2.00%
52,000.00	0.00	0.00	1.00%
52,500.00	0.00	0.00	0.00%

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2024

Filing Status: FILING STATUS B

For Annualized Wage Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
19,000.00	0.00	0.00	75.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
24,000.00	0.00	0.00	70.00%
24,500.00	0.00	0.00	65.00%
25,000.00	0.00	0.00	60.00%
25,500.00	0.00	0.00	55.00%
26,000.00	0.00	0.00	50.00%
26,500.00	0.00	0.00	45.00%
27,000.00	0.00	0.00	40.00%
27,500.00	0.00	0.00	35.00%
34,000.00	0.00	0.00	30.00%
34,500.00	0.00	0.00	25.00%
35,000.00	0.00	0.00	20.00%
35,500.00	0.00	0.00	15.00%
44,000.00	0.00	0.00	14.00%
44,500.00	0.00	0.00	13.00%
45,000.00	0.00	0.00	12.00%
45,500.00	0.00	0.00	11.00%
46,000.00	0.00	0.00	10.00%
74,000.00	0.00	0.00	9.00%
74,500.00	0.00	0.00	8.00%
75,000.00	0.00	0.00	7.00%
75,500.00	0.00	0.00	6.00%
76,000.00	0.00	0.00	5.00%
76,500.00	0.00	0.00	4.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
77,000.00	0.00	0.00	3.00%
77,500.00	0.00	0.00	2.00%
78,000.00	0.00	0.00	1.00%
78,500.00	0.00	0.00	0.00%

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2024

Filing Status: FILING STATUS C

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
24,000.00	0.00	0.00	75.00%
30,000.00	0.00	0.00	70.00%
30,500.00	0.00	0.00	65.00%
31,000.00	0.00	0.00	60.00%
31,500.00	0.00	0.00	55.00%
32,000.00	0.00	0.00	50.00%
32,500.00	0.00	0.00	45.00%
33,000.00	0.00	0.00	40.00%
33,500.00	0.00	0.00	35.00%
40,000.00	0.00	0.00	30.00%
40,500.00	0.00	0.00	25.00%
41,000.00	0.00	0.00	20.00%
41,500.00	0.00	0.00	15.00%
50,000.00	0.00	0.00	14.00%

Connecticut (CT) ☐

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
50,500.00	0.00	0.00	13.00%
51,000.00	0.00	0.00	12.00%
51,500.00	0.00	0.00	11.00%
52,000.00	0.00	0.00	10.00%
96,000.00	0.00	0.00	9.00%
96,500.00	0.00	0.00	8.00%
97,000.00	0.00	0.00	7.00%
97,500.00	0.00	0.00	6.00%
98,000.00	0.00	0.00	5.00%
98,500.00	0.00	0.00	4.00%
99,000.00	0.00	0.00	3.00%
99,500.00	0.00	0.00	2.00%
100,000.00	0.00	0.00	1.00%
100,500.00	0.00	0.00	0.00%

State: CT

Type: Personal Tax Credits

Effective Date: 01/01/2024

Filing Status: FILING STATUS D

For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
0.00	0.00	0.00	0.00

State: CT

Type: Personal Tax Credit

Effective Date: 01/01/2024

Filing Status: FILING STATUS F

For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
0.00	0.00	0.00	0.00%
15,000.00	0.00	0.00	75.00%
18,800.00	0.00	0.00	70.00%
19,300.00	0.00	0.00	65.00%
19,800.00	0.00	0.00	60.00%
20,300.00	0.00	0.00	55.00%
20,800.00	0.00	0.00	50.00%
21,300.00	0.00	0.00	45.00%
21,800.00	0.00	0.00	40.00%
22,300.00	0.00	0.00	35.00%
25,000.00	0.00	0.00	30.00%
25,500.00	0.00	0.00	25.00%
26,000.00	0.00	0.00	20.00%
26,500.00	0.00	0.00	15.00%
31,300.00	0.00	0.00	14.00%
31,800.00	0.00	0.00	13.00%
32,300.00	0.00	0.00	12.00%
32,800.00	0.00	0.00	11.00%
33,300.00	0.00	0.00	10.00%
60,000.00	0.00	0.00	9.00%
60,500.00	0.00	0.00	8.00%
61,000.00	0.00	0.00	7.00%
61,500.00	0.00	0.00	6.00%

Connecticut (CT) ☐

62,000.00	0.00	0.00	5.00%
62,500.00	0.00	0.00	4.00%
63,000.00	0.00	0.00	3.00%
63,500.00	0.00	0.00	2.00%
64,000.00	0.00	0.00	1.00%
64,500.00	0.00	0.00	0.00%

State: CT

Type: Recapture Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS F

Wage Type: Gross Wages

Wage Type	For Annualized Wage Over/ Wage Basis	Base Amount	Recapture Amount 1	Recapture Amount 2
Gross Wages	105,000.00	25.00	5,000.00	250.00
Gross Wages	200,000.00	90.00	5,000.00	2,950.00
Gross Wages	500,000.00	50.00	5,000.00	450.00

State: CT

Type: Recapture Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS D

Wage Type: Gross Wages

Wage Type	For Annualized Wage Over/ Wage Basis	Base Amount	Recapture Amount 1	Recapture Amount 2
Gross Wages	105,000.00	25.00	5,000.00	250.00
Gross Wages	200,000.00	90.00	5,000.00	2,950.00
Gross Wages	500,000.00	50.00	5,000.00	450.00

State: CT

Connecticut (CT) ☐

Type: Recapture Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS A

Wage Type: Gross Wages

Wage Type	For Annualized Wage Over/ Wage Basis	Base Amount	Recapture Amount 1	Recapture Amount 2
Gross Wages	105,000.00	25.00	5,000.00	250.00
Gross Wages	200,000.00	90.00	5,000.00	2,950.00
Gross Wages	500,000.00	50.00	5,000.00	450.00

State: CT

Type: Recapture Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS B

Wage Type: Gross Wages

Wage Type	For Annualized Wage Over/ Wage Basis	Base Amount	Recapture Amount 1	Recapture Amount 2
Gross Wages	168,000.00	40.00	8,000.00	400.00
Gross Wages	320,000.00	140.00	8,000.00	4,600.00
Gross Wages	800,000.00	80.00	8,000.00	720.00

State: CT

Type: Recapture Amount

Effective Date: 01/01/2024

Filing Status: FILING STATUS C

Wage Type: Gross Wages

Wage Type	For Annualized Wage Over/ Wage Basis	Base Amount	Recapture Amount 1	Recapture Amount 2
Gross Wages	210,000.00	50.00	10,000.00	500.00

Connecticut (CT) ☐

Gross Wages	400,000.00	180.00	10,000.00	5,900.00
Gross Wages	1,000,000.00	100.00	10,000.00	900.00

Manage State Standard Deductions Screen/Payroll Tax Controls Menu

There is no standard deduction amount for the state of Connecticut.

State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS A

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: CT

Effective Date: 01/01/2017

Filing Status: FILING STATUS B

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS C

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS D

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
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Connecticut (CT) ☐

0.00	0.00	0.0000%	0.00	0.00
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State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS F

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables screen/Payroll Tax Controls Menu

Set up tables as defined in Connecticut's latest tax publication.



The annualized recapture amount adjustment has been incorporated in the Base Tax of the maximum taxable income row.

State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS A

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
10,000.00	200.00	4.5000%
50,000.00	2,000.00	5.5000%
100,000.00	4,750.00	6.0000%
200,000.00	11,000.00	6.5000%
250,000.00	14,250.00	6.9000%
500,000.00	34,200.00	6.9900%

State: CT

Effective Date: 01/01/2024

Filing Status: Filing Status B

Connecticut (CT) ☐

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
16,000.00	320.00	4.5000%
80,000.00	3,200.00	5.5000%
160,000.00	7,600.00	6.0000%
320,000.00	17,600.00	6.5000%
400,000.00	22,800.00	6.9000%
800,000.00	54,600.00	6.9900%

State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS C

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
20,000.00	400.00	4.5000%
100,000.00	4,000.00	5.5000%
200,000.00	9,500.00	6.0000%
400,000.00	22,000.00	6.5000%
500,000.00	28,500.00	6.9000%
1,000,000.00	68,400.00	6.9900%

State: CT

Effective Date: 01/01/2024

Filing Status: FILING STATUS D

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%

Connecticut (CT) ☐

10,000.00	200.00	4.5000%
50,000.00	2,000.00	5.5000%
100,000.00	4,750.00	6.0000%
200,000.00	11,000.00	6.5000%
250,000.00	14,250.00	6.9000%
500,000.00	34,200.00	6.9900%

State: CT


Effective Date: 01/01/2024

Filing Status: FILING STATUS F

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	2.0000%
10,000.00	200.00	4.5000%
50,000.00	2,000.00	5.5000%
100,000.00	4,750.00	6.0000%
200,000.00	11,000.00	6.5000%
250,000.00	14,250.00	6.9000%
500,000.00	34,200.00	6.9900%

Processing

Tax Calculation & Special Programming



 Indicates Special Programming

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions

Connecticut (CT) □

Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Salary Amount	
Less	Personal Exemption Amount Withholding State Exemptions times the Personal Exemption Amount from the Manage State Tax Withholding Adjustments screen	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Add	Phase-Out Amount Apply the Annualized State Tax Liability to determine the phase-out amount (Base Amount)	Manage State Tax Withholding Adjustments
Add	Recapture Amount <u>Step 1</u> If Annualized Salary Amount > For Annualized Wage Over Result1 = Roundup [(Annualized Salary Amount – For Annualized Wage Over)/Other Amount] Result2 = Result1 * Base Amount Else Result2 = 0 <u>Step 2</u> If Result2 > Other Limit Recapture Amount = Other Limit Else Recapture Amount = Result2 Where	Manage State Tax Withholding Adjustments

Connecticut (CT) ☐

	Roundup = round up to the nearest dollar (ceiling) Annualized Wages Over = For Annualized Wage Over/Wage Basis Other Amount = Other Amount 1 Other Limit = Other Amount 2	
Equals	Annualized State Tax Liability	
Less	<div> <div>  Personal Tax Credit Amount Personal Tax Credit Amount = Initial Withholding Amount x Percent of Excess for the applicable Withholding State Filing Status and Annualized Salary Amount * Special programming is the use of the Annualized Salary Amount, rather than the Taxable Wages to retrieve the appropriate Tax Credit Percentage from the Manage State Tax Withholding Adjustments screen. </div> </div>	Manage State Tax Withholding Adjustments
Equals	Annualized Withholding Amount	
Less	<div> <div>  YTD withholding amount IF the pay period end date (check date in 7.0) is >= 8/1/2011 and <= 12/31/2011 YTD Withholding Amount = Employee's YTD Withholding for CT ELSE YTD Withholding Amount = 0.00 END IF </div> </div> <p>Note: Withholding amount of other states is not included in getting the CT YTD withholding amount.</p>	Manage Employee Earnings History
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Delaware (DE)

State Information

Delaware Employer Guide

<https://revenue.delaware.gov/employers-guide-withholding-regulations-employers-duties/>

Data Setup for Delaware

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED FILING JOINTLY: Select this status if the employee is married and filing jointly.</p> <p>MARRIED FILING SEPARATELY: Select this status if the employee is married and filing separately.</p> <p>SINGLE: Select this filing status if the employee is single.</p>
Withholding State Credits	Enter the number of exemptions the employee is claiming on the SD/W-4A form.

DELAWARE (DE)		
DELAWARE State Taxes	State: DE	
	Effective Date	01/01/2023
	Unemployment Limit	10,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Delaware State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
		Manage State Taxes (PRMSTI)

Delaware (DE)

DELAWARE (DE)					
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	110.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Delaware Standard Deduction	State: DE Effective Date: 01/01/2017 Filing Status: MARRIED FILING JOINTLY (Married filing jointly)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	6,500.00	0.0000%	6,500.00	6,500.00
	State: DE Effective Date: 01/01/2017 Filing Status: SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,250.00	0.0000%	3,250.00	3,250.00
	State: DE Effective Date: 01/01/2017 Filing Status: MARRIED FILING SEPARATELY (Married filing separately)				
Manage State Standard Deductions (PRMSSD)					

Delaware (DE)

DELAWARE (DE)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	3,250.00	0.0000%	3,250.00	3,250.00	
DELAWARE State Tax Tables	State: DE					Manage State Tax Tables (PRMSTT)
	Effective Date: 01/01/2017					
	Filing Status: MARRIED FILING JOINTLY (Married filing jointly)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	2,000.00	0.00	2.2000%			
	5,000.00	66.00	3.9000%			
	10,000.00	261.00	4.8000%			
	20,000.00	741.00	5.2000%			
	25,000.00	1,001.00	5.5500%			
60,000.00	2,943.50	6.6000%				
	State: DE					
	Effective Date: 01/01/2017					
	Filing Status: SINGLE (Single)					
	For Taxable Income Over	Base Tax	Percent of Excess			
	0.00	0.00	0.0000%			
	2,000.00	0.00	2.2000%			
	5,000.00	66.00	3.9000%			
	10,000.00	261.00	4.8000%			
	20,000.00	741.00	5.2000%			
	25,000.00	1,001.00	5.5500%			

DELAWARE (DE)

60,000.00	2,943.50	6.6000%
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State: DE

Effective Date: 01/01/2017

Filing Status: MARRIED FILING SEPARATELY (Married filing separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
2,000.00	0.00	2.2000%
5,000.00	66.00	3.9000%
10,000.00	261.00	4.8000%
20,000.00	741.00	5.2000%
25,000.00	1,001.00	5.5500%
60,000.00	2,943.50	6.6000%

Processing

Tax Calculation

Tax Calculation – Non Supplemental (Regular) Wages

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods

Delaware (DE)

	Calculations	Related Screens
Equals	Annualized Gross Pay	
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Tax Calculation –Supplemental (Bonus) Wages

	Calculations	Related Screens
1.	Regular Withholding Amount Without Bonus = Determine what tax amount would be for the pay period based on the employee's Annual Amount from Salary Info and History	
2.	Calculate the Withholding Amount with Bonus:	

Delaware (DE)

	Calculations	Related Screens
	Salary Amount	Manage Employee Salary Information
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Pay	
Plus	Bonus Amount	Manage Timesheets
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Personal Credit Amount Personal Credit Amount = Withholding State Credits x Credit Amt	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Equals	Withholding Amount with Bonus	
3. Calculate the Bonus Withholding Amount:		
	Withholding Amount with Bonus	
Less	Regular Withholding Amount Without Bonus	

Delaware (DE)

	Calculations	Related Screens
Equals	Bonus Withholding Amount	

District of Columbia (DC)

State Information

District of Columbia Income Tax Withholding Instructions and Tables

D.C. Law 24-45. Fiscal Year 2022 Budget Support Act of 2021:

<https://code.dccouncil.gov/us/dc/council/laws/24-45>

<https://otr.cfo.dc.gov/release/district-columbia-tax-changes-take-effect-october-1-real-property-individual-income-and>

District of Columbia D-4

<https://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/2018%20D-4.pdf>

Data Setup for D.C.

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>SINGLE: Select this filing status if the employee's filing status is Single on the D-4.</p> <p>MARRIED FILING JOINTLY: Select this filing status if the employee's filing status is Married/domestic partners filing jointly/qualifying widow(er) with dependent child on the D-4.</p> <p>HEAD OF HOUSEHOLD: Select this filing status if the employee's filing status is Head of household on the D-4.</p> <p>MARRIED FILE SEPARATE 1 RETURN: Select this filing status if the employee's filing status is Married/domestic partners filing separately on same return on the D-4.</p> <p>MARRIED FILING SEPARATELY: Select this filing status if the employee's filing status is Married filing separately on the D-4.</p>
Withholding State Exemptions	Enter the total number of withholding allowances from the employee's D-4.
Withholding State Credits	Enter 0 (zero).

DISTRICT OF COLUMBIA (DC)		
District of Columbia State Taxes	State: DC (District Of Columbia)	
	Effective Date	01/01/2022
	Unemployment Limit	9,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent District of Columbia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
		Manage State Taxes (PRMSTI)

DISTRICT OF COLUMBIA (DC)															
District of Columbia State Standard Deductions	State: DC Effective Date: 01/01/2022 Filing Status: SINGLE (Single)				Manage State Standard Deductions (PRMSSD)										
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 15%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>						For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum											
0.00	0.00	0.0000%	0.00	0.00											
State: DC Effective Date: 01/01/2022 Filing Status: MARRIED FILING JOINTLY (Married filing jointly)															
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 15%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>						For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum											
0.00	0.00	0.0000%	0.00	0.00											
State: DC Effective Date: 01/01/2022 Filing Status: HEAD OF HOUSEHOLD (Head of Household)															
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 15%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>						For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum											
0.00	0.00	0.0000%	0.00	0.00											
State: DC Effective Date: 01/01/2022 Filing Status: MARRIED FILE SEPARATE 1 RETURN (Married filing separately on same return)															
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 15%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>						For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum											
0.00	0.00	0.0000%	0.00	0.00											

District of Columbia (DC)

DISTRICT OF COLUMBIA (DC)					
	Wage Over				
	0.00	0.00	0.0000%	0.00	0.00
	State: DC Effective Date: 01/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married filing separately)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

DISTRICT OF COLUMBIA (DC)				
District of Columbia State Tax Withholding Adjustments	State: DC Effective Date: 01/01/2022 Filing Status: SINGLE (Single) Type: Personal Exemption Allowances		Manage State Tax Withholding Adjustments (PRMSTAC)	
	Wage Type	For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages	0.00		4,150.00
	State: ME Effective Date: 01/01/2022 Filing Status: MARRIED FILING JOINTLY (Married filing jointly) Type: Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages	0.00		4,150.00
	State: DC Effective Date: 01/01/2022 Filing Status: HEAD OF HOUSEHOLD (Head of Household) Type: Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages	0.00		4,150.00
	State: DC Effective Date: 01/01/2022 Filing Status: MARRIED FILE SEPARATE 1 RETURN (Married filing separately on same return)			

District of Columbia (DC)

DISTRICT OF COLUMBIA (DC)																			
	Type: Personal Exemption Allowances																		
	<table> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>4,150.00</td></tr> </table>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	4,150.00												
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																	
Gross Wages	0.00	4,150.00																	
State: DC Effective Date: 01/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married filing separately) Type: Personal Exemption Allowances																			
	<table> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>4,150.00</td></tr> </table>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	4,150.00												
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																	
Gross Wages	0.00	4,150.00																	
District of Columbia State Tax Tables	State: DC Effective Date: 01/01/2022 Filing Status: SINGLE (Single)																		
	<table> <tr> <th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr> <tr> <td>0.00</td><td>0.00</td><td>4.0000%</td></tr> <tr> <td>10,000.00</td><td>400.00</td><td>6.0000%</td></tr> <tr> <td>40,000.00</td><td>2,200.00</td><td>6.5000%</td></tr> <tr> <td>60,000.00</td><td>3,500.00</td><td>8.5000%</td></tr> <tr> <td>250,000.00</td><td>19,650.00</td><td>9.2500%</td></tr> </table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	4.0000%	10,000.00	400.00	6.0000%	40,000.00	2,200.00	6.5000%	60,000.00	3,500.00	8.5000%	250,000.00	19,650.00	9.2500%
For Taxable Income Over	Base Tax	Percent of Excess																	
0.00	0.00	4.0000%																	
10,000.00	400.00	6.0000%																	
40,000.00	2,200.00	6.5000%																	
60,000.00	3,500.00	8.5000%																	
250,000.00	19,650.00	9.2500%																	

DISTRICT OF COLUMBIA (DC)				
	500,000.00	42,775.00	9.7500%	
	1,000,000.00	91,525.00	10.7500%	
State: DC Effective Date: 01/01/2022 Filing Status: MARRIED FILING JOINTLY (Married filing jointly)				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	4.0000%		
10,000.00	400.00	6.0000%		
40,000.00	2,200.00	6.5000%		
60,000.00	3,500.00	8.5000%		
250,000.00	19,650.00	9.2500%		
500,000.00	42,775.00	9.7500%		
1,000,000.00	91,525.00	10.7500%		
State: DC Effective Date: 01/01/2022 Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	4.0000%		
10,000.00	400.00	6.0000%		
40,000.00	2,200.00	6.5000%		
60,000.00	3,500.00	8.5000%		
250,000.00	19,650.00	9.2500%		
500,000.00	42,775.00	9.7500%		

DISTRICT OF COLUMBIA (DC)

1,000,000.00	91,525.00	10.7500%
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State: DC

Effective Date: 01/01/2022

Filing Status: MARRIED FILE SEPARATE 1 RETURN (Married filing separately on same return)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
10,000.00	400.00	6.0000%
40,000.00	2,200.00	6.5000%
60,000.00	3,500.00	8.5000%
250,000.00	19,650.00	9.2500%
500,000.00	42,775.00	9.7500%
1,000,000.00	91,525.00	10.7500%

State: DC

Effective Date: 01/01/2022

Filing Status: MARRIED FILING SEPARATELY (Married filing separately)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%
10,000.00	400.00	6.0000%
40,000.00	2,200.00	6.5000%
60,000.00	3,500.00	8.5000%
250,000.00	19,650.00	9.2500%
500,000.00	42,775.00	9.7500%

DISTRICT OF COLUMBIA (DC)				
	1,000,000.00	91,525.00	10.7500%	

Processing

Tax Calculation

	Calculations	Related Screens
	Gross Pay	Manage Pay Types
Less	State Tax Exempt Deduction Amount (ex. 401(k) and Cafeteria Plans)	Manage Deductions
Less	State Tax Exempt Pay Type Amount (ex. Medical reimbursement)	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Wages	
Less	Withholding Allowance Amount Withholding Allowance Amount = Withholding State Exemptions x Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply the Annual Taxable Wages to the appropriate state tax table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divide by	Pay Frequency	Manage Pay Periods
Equals	Initial Withholding Amount for Pay Period	
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes

District of Columbia (DC)

	Calculations	Related Screens
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Withholding Amount for Pay Period	

Florida (FL)

Data Setup for Florida

Florida (FL)		
Florida State Taxes	State: FL (Florida)	
	Effective Date	01/01/2015
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Florida State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
		Manage State Taxes (PRMSTI)

Georgia (GA)

State Information

Georgia Employer's Withholding Tax Guide

<https://dor.georgia.gov/employers-tax-guide>



Costpoint uses Georgia's Percentage Method for employee withholding.

Georgia Withholding Allowance Certificate (G-4)

<https://dor.georgia.gov/form-g-4-employee-withholding>

Data Setup for Georgia

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED FILE JOINTLY 1 WORKING: Select this status if the employee is claiming a status of Married Filing Jointly, one spouse working on the State of Georgia Withholding Allowance Certificate (G-4) form.</p> <p>MARRIED FILING SEPARATELY: Select this status if the employee is claiming a status of Married Filing Separately on the State of Georgia Withholding Allowance Certificate (G-4) form.</p> <p>MARRIED FILE JOINTLY 2 WORKING: Select this status if the employee is claiming a status of Married Filing Jointly, both spouses working on the State of Georgia Withholding Allowance Certificate (G-4) form.</p> <p>SINGLE: Select this status if the employee is claiming a status of Single on the State of Georgia Withholding Allowance Certificate (G-4) form.</p> <p>HEAD OF HOUSEHOLD: Select this status if the employee is claiming a status of Head of Household on the State of Georgia Withholding Allowance Certificate (G-4) form.</p>
Withholding State Exemptions	Enter the number of Personal Employee/Spouse Allowances the employee is claiming on the State of Georgia Withholding Allowance Certificate (G-4) form.
Withholding State Dependents	Sum the Dependent Allowances and the Additional Allowances from the employee's State of Georgia Withholding Allowance Certificate (G-4) form, and enter the sum in this field.

Georgia (GA)

Manage State Taxes (PRMSTI)	State: GA (Georgia)	
	Effective Date	01/01/2024
	Unemployment Limit	9,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Georgia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	
Georgia personal allowance amounts are stored in the Manage State Tax Withholding Adjustments screen.		

Manage State Tax Withholding Adjustments (PRMSTAC) Dependent Exemption Allowances	State: GA Type: Dependent Exemption Allowances Effective Date: 01/01/2024 Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)								
	<table border="1"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3,000.00</td> <td>0.00</td> </tr> </tbody> </table>	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	0.00	0.00	3,000.00	0.00
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess					
	0.00	0.00	3,000.00	0.00					
	State: GA Type: Dependent Exemption Allowances Effective Date: 01/01/2024 Filing Status: MARRIED FILING SEPARATELY (Married filing separately)								
<table border="1"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3,000.00</td> <td>0.00</td> </tr> </tbody> </table>	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	0.00	0.00	3,000.00	0.00	
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0.00	0.00	3,000.00	0.00						
State: GA Type: Dependent Exemption Allowances Effective Date: 01/01/2024 Filing Status: MARRIED FILE JOINTLY 2 WORKING (Married filing jointly, both spouses working)									
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For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess						
0.00	0.00	3,000.00	0.00						
State: GA Type: Dependent Exemption Allowances Effective Date: 01/01/2024 Filing Status: SINGLE (Single)									
<table border="1"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>3,000.00</td> <td>0.00</td> </tr> </tbody> </table>	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	0.00	0.00	3,000.00	0.00	
For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess						
0.00	0.00	3,000.00	0.00						

	<p>State: GA</p> <p>Type: Dependent Exemption Allowances</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: HEAD OF HOUSEHOLD (Head of Household)</p> <table><tr><th>For Annualized Wages Over</th><th>Base Amount</th><th>Amount Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3,000.00</td><td>0.00</td></tr></table>	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	0.00	0.00	3,000.00	0.00																
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess																						
0.00	0.00	3,000.00	0.00																						
Manage State Tax Withholding Adjustments (PRMSTAC) Personal Exemption Allowances	<p>State: GA</p> <p>Type: Personal Exemption Allowances</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)</p> <table><tr><th>For Annualized Wages Over</th><th>Base Amount</th><th>Amount Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td></tr></table> <p>State: GA</p> <p>Type: Personal Exemption Allowances</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED FILING SEPARATELY (Married filing separately)</p> <table><tr><th>For Annualized Wages Over</th><th>Base Amount</th><th>Amount Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00</td><td>0.00</td></tr></table> <p>State: GA</p> <p>Type: Personal Exemption Allowances</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED FILE JOINTLY 2 WORKING (Married filing jointly, both spouses working)</p> <table><tr><th>For Annualized Wages Over</th><th>Base Amount</th><th>Amount Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td></td><td></td><td></td><td></td></tr></table>	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	0.00	0.00	0.00	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	0.00	0.00	0.00	0.00	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess				
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0.00	0.00	0.00	0.00																						
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess																						

	0.00	0.00	0.00	0.00
State: GA				
Type: Personal Exemption Allowances				
Effective Date: 01/01/2024				
Filing Status: SINGLE (Single)				
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	
0.00	0.00	0.00	0.00	
State: GA				
Type: Personal Exemption Allowances				
Effective Date: 01/01/2024				
Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	
0.00	0.00	0.00	0.00	
Manage State Standard Deductions (PRMSSD)	State: GA			
	Effective Date: 01/01/2024			
	Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)			
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	24,000.00	24,000.00
State: GA				
Effective Date: 01/01/2024				
Filing Status: MARRIED FILING SEPARATELY (Married filing separately)				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

	0.00	0.00	0.00%	12,000.00	12,000.00
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State: GA

Effective Date: 01/01/2024

Filing Status: MARRIED FILE JOINTLY 2 WORKING (Married filing jointly, both spouses working)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	24,000.00	24,000.00

State: GA

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	12,000.00	12,000.00

State: GA

Effective Date: 01/01/2024

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	12,000.00	12,000.00

Manage State Tax Tables (PRMSTT)

State: GA

Effective Date: 01/01/2024

Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.4900%

	State: GA Effective Date: 01/01/2024 Filing Status: MARRIED FILING SEPARATELY (Married filing separately)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.4900%
	State: GA Effective Date: 01/01/2024 Filing Status: MARRIED FILE JOINTLY 2 WORKING (Married filing jointly, both spouses working)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.4900%
	State: GA Effective Date: 01/01/2024 Filing Status: SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.4900%
	State: GA Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.4900%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	GA Tax Exempt Deduction Amounts	Manage Deductions

Georgia (GA)

Less	GA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	GA Annualized Adjusted Gross Income	
Less	Standard Deduction	Manage State Standard Deductions
Less	Personal Allowance Amount (Withholding State Exemptions x Amount Per Personal Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Allowance Amount (Withholding State Dependents x Amount Per Dependent Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Guam (GU)

State Information

Guam Withholding Tax Guide

<https://www.guamtax.com/info/structure.html>

<https://www.irs.gov/pub/irs-pdf/p15t.pdf>

Data Setup for Guam

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>HEAD OF HOUSEHOLD: Select this filing status if the employee is head of household and the withholding method for 2019 W-4 will be used.</p> <p>MARRIED FILING JOINTLY: Select this filing status if the employee is married filing jointly and the withholding method for 2019 W-4 will be used.</p> <p>MARRIED FILING SEPARATELY: Select this filing status if the employee is married filing separately and the withholding method for 2019 W-4 will be used.</p> <p>QUALIFYING WIDOW(ER): Select this filing status if the employee is a qualifying widow(er) and the withholding method for 2019 W-4 will be used.</p> <p>SINGLE: Select this filing status if the employee is single and the withholding method for 2019 W-4 will be used.</p> <p>HEAD OF HOUSEHOLD W4 STEP 2: Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</p> <p>MARRIED 2020 W4 STEP 2: Select this filing status if the employee is married filing jointly or qualifying widow(er) and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</p> <p>SINGLE 2020 W4 STEP 2: Select this filing status if the employee is single or married filing separately and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</p> <p>HEAD OF HOUSEHOLD 2020 W4: Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used.</p> <p>MARRIED 2020 W4: Select this filing status if the employee is married filing jointly or qualifying widow(er) and the withholding method for 2020 W-4 will be used.</p>
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Guam (GU)

	SINGLE 2020 W4: Select this filing status if the employee is single or married filing separately and the withholding method for 2020 W-4 will be used.
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed. (This will only be used if employee has 2019 filing status.)
Withholding State Dependents	Enter the number of dependent credits for qualifying children under 17 if applicable.
Withholding State Credits	Enter 0 (zero)
Federal Other Dependents	Enter the number of other dependent credits if applicable.
Federal Other Tax Credit Amount	Enter the other tax credit amount such as education tax credits and other foreign tax credits if applicable.
Federal Other Income	Enter the other income amount if applicable.
Federal Deductions	Enter the total deductions amount if applicable.

GUAM (GU)		
Manage State Taxes (PRMSTI)	State: GU (Guam)	
	Effective Date	01/01/2024
	Unemployment Limit	0.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Guam State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	22.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00

GUAM (GU)																								
	Exempt Amount Single	0.00																						
	Exempt Amount Other	0.00																						
	Dependent Credit Amount	0.00																						
	Credit Amount	0.00																						
	No Standard Deduction if Zero Exemptions	N																						
	Apply Federal Supplemental Tax Rate to Bonus Checks	N																						
	Low W/H Rate	0.0000%																						
	Nonresident Alien Additional Amount	0.00																						
	Territory Tax based on Federal Tax	Y																						
State Standard Deductions (PRMSSD)	<div> 2019 W-4 or Earlier State: GU Effective Date: 01/01/2024 Filing Status: SINGLE (Single with W4 for 2019 or earlier) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <div style="margin-top: 20px;"> State: GU Effective Date: 01/01/2024 Filing Status: MARRIED FILING SEPARATELY (Married filing separately, 2019 W4 or earlier) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <div style="margin-top: 20px;"> State: GU </div>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																				
0.00	0.00	0.0000%	0.00	0.00																				
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0.00	0.00	0.0000%	0.00	0.00																				

GUAM (GU)																																												
<p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED FILING JOINTLY (Married filing jointly, 2019 W4 or earlier)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 20%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <p style="margin-top: 20px;">State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: HEAD OF HOUSEHOLD (Head of household, 2019 W4 or earlier)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 20%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <p style="margin-top: 20px;">State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: QUALIFYING WIDOW(ER) (Qualifying widow(er), 2019 W4 or earlier)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 20%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <p style="margin-top: 20px; color: #0070c0;">Step 2 of W-4 is Checked</p> <p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE 2020 W4 STEP 2 (Single/Married Filing Separately, 2020 W4 Step 2 Checked)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 20%;">Base Amount</th> <th style="width: 20%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>					For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
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0.00	0.00	0.0000%	0.00	0.00																																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																								
0.00	0.00	0.0000%	0.00	0.00																																								
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GUAM (GU)																																		
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0.00	0.00	0.0000%	0.00	0.00										
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Gross Wages	0.00	4,300.00	0.00											
	State: GU Effective Date: 01/01/2024 Filing Status: MARRIED FILING SEPARATELY (Married filing separately, 2019 W4 or earlier) Type: Personal Exemption Allowances													

GUAM (GU)				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	4,300.00	0.00
<p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED FILING JOINTLY (Married filing jointly, 2019 W4 or earlier)</p> <p>Type: Personal Exemption Allowances</p>				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	4,300.00	0.00
<p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: HEAD OF HOUSEHOLD (Head of household, 2019 W4 or earlier)</p> <p>Type: Personal Exemption Allowances</p>				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	4,300.00	0.00
<p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: QUALIFYING WIDOW(ER) (Qualifying widow(er), 2019 W4 or earlier)</p> <p>Type: Personal Exemption Allowances</p>				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	4,300.00	0.00

STEP 2 of W-4 is Checked

State: GU

Effective Date: 01/01/2023

Filing Status: SINGLE 2020 W4 STEP 2 (Single/Married Filing Separately, 2020 W4 Step 2

Checked)

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
Gross Wages	0.00	0.00	0.00

Note: The zero record will no longer be carried over beginning 01/01/2024.

State: GU

Effective Date: 01/01/2023

Filing Status: MARRIED 2020 W4 STEP 2 (Married filing jointly/Qualifying Widow(er),

2020 W4 Step 2 Checked)

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
Gross Wages	0.00	0.00	0.00

Note: The zero record will no longer be carried over beginning 01/01/2024.

State: GU

Effective Date: 01/01/2023

Filing Status: HEAD OF HOUSEHOLD W4 STEP 2 (Head of household, 2020 W4 Step 2

Checked)

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
Gross Wages	0.00	0.00	0.00

Note: The zero record will no longer be carried over beginning 01/01/2024.

GUAM (GU)											
<p>STEP 2 of W-4 is Unchecked</p> <p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE 2020 W4 (Single/Married Filing Separately, 2020 W4 Step 2 Unchecked)</p> <p>Type: Personal Exemption Allowances</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">Wage Type</th> <th style="width: 25%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 25%;">Amount per Credit/Exemption</th> <th style="width: 25%;">Base Amount</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: right;">0.00</td> <td style="text-align: right;">0.00</td> <td style="text-align: right;">8,600.00</td> </tr> </tbody> </table>				Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount	Gross Wages	0.00	0.00	8,600.00
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GUAM (GU)		
Manage State Tax Tables (PRMSTT)	2019 W-4 or Earlier	
	State: GU	
	Effective Date: 01/01/2024	
	Filing Status: HEAD OF HOUSEHOLD (Head of household, 2019 W4 or earlier)	
	For Taxable Income Over	Base Tax
	0.00	0.00
	13,299.99	0.00
	29,849.99	1,655.00
	76,399.99	7,241.00
	113,799.99	15,469.00
	205,249.99	37,417.00
	256,999.99	53,977.00
	622,649.99	181,954.50
	Percent of Excess	0.00%
		10.00%
		12.00%
		22.00%
		24.00%
		32.00%
		35.00%
		37.00%
	State: GU	
	Effective Date: 01/01/2024	
	Filing Status: SINGLE (Single, 2019 W4 or earlier)	
	For Taxable Income Over	Base Tax
	0.00	0.00
	5,999.99	0.00
	17,599.99	1,160.00
	53,149.99	5,426.00
	106,524.99	17,168.50
	197,949.99	39,110.50
	249,724.99	55,678.50
	615,349.99	183,647.25
	Percent of Excess	0.00%
		10.00%
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<p>STEP 2 of W-4 is Checked</p> <p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: HEAD OF HOUSEHOLD W4 STEP 2 (Head of household, 2020 W4 Step 2 Checked)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 40%;">For Taxable Income Over</th> <th style="width: 30%;">Base Tax</th> <th style="width: 30%;">Percent of Excess</th> </tr> </thead> <tbody> <tr><td style="text-align: right; color: red;">0.00</td><td style="text-align: right; color: red;">0.00</td><td style="text-align: right; color: red;">0.00%</td></tr> <tr><td style="text-align: right; color: red;">10,949.99</td><td style="text-align: right; color: red;">0.00</td><td style="text-align: right; color: red;">10.00%</td></tr> <tr><td style="text-align: right; color: red;">19,224.99</td><td style="text-align: right; color: red;">827.50</td><td style="text-align: right; color: red;">12.00%</td></tr> <tr><td style="text-align: right; color: red;">42,499.99</td><td style="text-align: right; color: red;">3,620.50</td><td style="text-align: right; color: red;">22.00%</td></tr> <tr><td style="text-align: right; color: red;">61,199.99</td><td style="text-align: right; color: red;">7,734.50</td><td style="text-align: right; color: red;">24.00%</td></tr> <tr><td style="text-align: right; color: red;">106,924.99</td><td style="text-align: right; color: red;">18,708.50</td><td style="text-align: right; color: red;">32.00%</td></tr> <tr><td style="text-align: right; color: red;">132,799.99</td><td style="text-align: right; color: red;">26,988.50</td><td style="text-align: right; color: red;">35.00%</td></tr> <tr><td style="text-align: right; color: red;">315,624.99</td><td style="text-align: right; color: red;">90,977.25</td><td style="text-align: right; color: red;">37.00%</td></tr> </tbody> </table> <p style="margin-top: 10px;">State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE 2020 W4 STEP 2 (Single/Married Filing Separately, 2020 W4 Step 2 Checked)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 40%;">For Taxable Income Over</th> <th style="width: 30%;">Base Tax</th> <th style="width: 30%;">Percent of Excess</th> </tr> </thead> <tbody> <tr><td style="text-align: right; color: red;">0.00</td><td style="text-align: right; color: red;">0.00</td><td style="text-align: right; color: red;">0.00%</td></tr> <tr><td style="text-align: right; color: red;">7,299.99</td><td style="text-align: right; color: red;">0.00</td><td style="text-align: right; color: red;">10.00%</td></tr> </tbody> </table>				For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	10,949.99	0.00	10.00%	19,224.99	827.50	12.00%	42,499.99	3,620.50	22.00%	61,199.99	7,734.50	24.00%	106,924.99	18,708.50	32.00%	132,799.99	26,988.50	35.00%	315,624.99	90,977.25	37.00%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	7,299.99	0.00	10.00%
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For Taxable Income Over	Base Tax	Percent of Excess																																					
0.00	0.00	0.00%																																					
7,299.99	0.00	10.00%																																					

GUAM (GU)			
	13,099.99	580.00	12.00%
	30,874.99	2,713.00	22.00%
	57,562.99	8,584.25	24.00%
	103,274.99	19,555.25	32.00%
	129,162.99	27,839.25	35.00%
	311,974.99	91,823.63	37.00%
<p>State: GU</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED 2020 W4 STEP 2 (Married filing jointly/Qualifying Widow(er), 2020 W4 Step 2 Checked)</p>			
For Taxable Income Over	Base Tax	Percent of Excess	
0.00	0.00	0.00%	
14,599.99	0.00	10.00%	
26,199.99	1,160.00	12.00%	
61,749.99	5,426.00	22.00%	
115,124.99	17,168.50	24.00%	
206,549.99	39,110.50	32.00%	
258,324.99	55,678.50	35.00%	
380,199.99	98,334.75	37.00%	

Processing

Non-Bonus Tax Calculation

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records (PRMPTF)
Less	Tax Exempt Pay Type Amount	Manage Pay Type Taxability
Less	Tax Exempt Deduction Amount	Manage Deductions – State (PRMDED)
Equals	Gross Wage	
Times	Pay Frequency	Manage Pay Periods (PRMPRPD)
Equals	Gross Annual Wages	
Less	Exemption Amount (Number of Exemptions * Amount per Credit Exemption) + Base Amount <i>The Base Amount will store the fixed exemption amount per filing status. Base Amount is 0.00 while Amount per Credit Exemption is greater than 0.00 in PRMSTAC if filing status is one of the 2019 W-4 filing statuses. Base Amount is greater than 0.00 while Amount per Credit Exemption is 0.00 in PRMSTAC if filing status is one of the 2020 W-4 filing statuses.</i>	Manage Employee Taxes (PRMETAX) Manage State Tax Withholding Adjustments (PRMSTAC) Manage State Taxes (PRMSTI)
Add	Other Income Amount EMPL_TAX.fed_other_inc_amt Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Less	Deductions EMPL_TAX.fed_ded_amt Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Equals	Annual Taxable Wages	Manage Payroll Records (PRMPTF)
Add	Nonresident Alien Additional Amount	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
	<p>-- <i>Employee is not a nonresident alien</i></p> <p>If Nonresident Alien flag is not checked, then this is 0.00</p> <p>-- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is within tax year 2020</i></p> <p>Else if Form W-4 Revision Year = 2019 and $(1/1/2020 \leq \text{Check Date} \leq 12/31/2020)$, then NRA amount is 8,100.00</p> <p>--<i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is within tax year 2021</i></p> <p>Else if Form W-4 Revision Year = 2019 and $(1/1/2021 \leq \text{Check Date} \leq 12/31/2021)$, then NRA amount is 8,250.00</p> <p>-- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is within tax year 2022</i></p> <p>Else if Form W-4 Revision Year = 2019 and $(1/1/2022 \leq \text{Check Date} \leq 12/31/2022)$, then NRA amount is 8,650.00</p> <p>-- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is from tax year 2023</i></p> <p>Else if Form W-4 Revision Year = 2019 and $\text{Check Date} \geq 1/1/2023$, then NRA amount is 9,550.00</p> <p>-- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is from tax year 2024</i></p> <p>Else if Form W-4 Revision Year = 2019 and $\text{Check Date} \geq 1/1/2024$, then NRA amount is 10,300.00</p> <p>-- <i>Form W-4 Revision Year is 2020 or later</i></p> <p>Else FED_TAX_INFO.nra_amt for the payroll year being calculated</p> <p><i>NRA data from Federal Taxes will be used (not the one in STATE_TAX_HS).</i></p>	Manage Federal Taxes (PRMFTI)
Equals	Total Taxable Wages	
	<p>Apply in State Tax Table</p> <p>Use employee's state filing status (EMPL_TAX.s_st_fil_stat_cd) to determine which table to apply.</p>	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
		Manage State Tax Tables (PRMSTT)
Less	Dependents Tax Credits $(\text{EMPL_TAX.st_depend_no} * \text{FED_TAX_INFO.dep_qual_child_amt}) + (\text{EMPL_TAX.fed_other_dep_no} * \text{FED_TAX_INFO.dep_credit_other_amt})$ Only if Form W-4 Version \geq 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX) Manage Federal Taxes (PRMFTI)
Less	Other Tax Credit Amount $\text{EMPL_TAX.fed_other_credits_amt}$ Only if Form W-4 Version \geq 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Equals	Annual Tax Liability 0.00 if Annual Tax Liability is less than zero	
Divided by	Number of Pay Periods per Year	Manage Pay Periods (PRMPRPD)
Equals	Tax Liability for the Current Period	
Add	Additional Amount $\text{EMPL_TAX.st_addtl_amt}$	Manage Employee Taxes (PRMETAX)
Equals	Withholding Amount for the Pay Period	Manage Payroll Records (PRMPTF)

Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated
Times	Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y If the bonus amount \leq 1,000,000 Then the Withholding Amount = State Supplemental Tax Rate x (Federal Supplemental Tax Rate \$1,000,000 and Under x Taxable Wages) Else if the bonus amount $>$ 1,000,000	Manage State Taxes Manage Federal Taxes

Guam (GU)

	Calculation	Related Screens
	<p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate Over \$1,000,000 x Taxable Wages)</p> <p>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</p> <p>Withholding Amount = State Supplemental Tax Rate x Taxable Wages)</p>	
Equals	Bonus Withholding Amount for the pay period	

Hawaii (HI)

State Information

Hawaii Booklet A – Employer’s Tax Guide

<http://files.hawaii.gov/tax/news/pubs/17BkltA.pdf>

Hawaii Withholding Allowance and Status Certificate (HW-4)

https://files.hawaii.gov/tax/forms/2021/hw4_i.pdf

Data Setup for Hawaii

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this filing status if the employee has a Marital Status of Married on the HW-4.</p> <p>SINGLE OR MARRIED: Select this filing status if the employee has a Marital Status of “Single” or “Married, but withhold at higher Single rate” on the HW-4.</p>
Withholding State-Exemptions	Enter the number of allowances the employee is claiming on the HW-4 form.

Hawaii State Taxes (PRMSTI)	State: HI (Hawaii)	
	Effective Date	01/01/2024
	Unemployment Limit	59,100.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Hawaii State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00

Hawaii (HI)

	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Hawaii	State: HI				
State	Effective Date: 01/01/2019				
Standard Deductions	Filing Status: Married				
(PRMSSD)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	State: HI				
	Effective Date: 01/01/2019				
	Filing Status: Single or Married but w/h at higher Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
Hawaii	State: HI				
	Effective Date: 01/01/2019				

Hawaii (HI)

State Tax Withholding Adjustments (PRMSTAC)	<div><div>Filing Status: Married</div><div>Type: Personal Exemption Allowances</div><table><tr><td>Wage Type</td><td>For Annualized Wage Over/Wage Basis</td><td>Amount per Credit/Exemption</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>1,144.00</td></tr></table></div> <div><div>State: HI</div><div>Effective Date: 01/01/2019</div><div>Filing Status: Single or Married but w/h at higher Single rate</div><div>Type: Personal Exemption Allowances</div><table><tr><td>Wage Type</td><td>For Annualized Wage Over/Wage Basis</td><td>Amount per Credit/Exemption</td></tr><tr><td>Gross Wages</td><td>0.00</td><td>1,144.00</td></tr></table></div>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,144.00	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,144.00															
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption																										
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Gross Wages	0.00	1,144.00																										
Hawaii State Tax Tables (PRMSTT)	<div><div>State: HI</div><div>Effective Date: 01/01/2019</div><div>Filing Status: Married</div><table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>1.4000%</td></tr><tr><td>4,800</td><td>67.00</td><td>3.2000%</td></tr><tr><td>9,600</td><td>221.00</td><td>5.5000%</td></tr><tr><td>19,200</td><td>749.00</td><td>6.4000%</td></tr><tr><td>28,800</td><td>1,363.00</td><td>6.8000%</td></tr><tr><td>38,400</td><td>2,016.00</td><td>7.2000%</td></tr><tr><td>48,000</td><td>2,707.00</td><td>7.6000%</td></tr><tr><td>72,000</td><td>4,531.00</td><td>7.9000%</td></tr></table></div> <div><div>State: HI</div><div>Effective Date: 01/01/2019</div><div>Filing Status: Single or Married but w/h at higher Single rate</div></div>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	1.4000%	4,800	67.00	3.2000%	9,600	221.00	5.5000%	19,200	749.00	6.4000%	28,800	1,363.00	6.8000%	38,400	2,016.00	7.2000%	48,000	2,707.00	7.6000%	72,000	4,531.00	7.9000%
For Taxable Income Over	Base Tax	Percent of Excess																										
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Hawaii (HI)

	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	1.4000%	
	2,400	34.00	3.2000%	
	4,800	110.00	5.5000%	
	9,600	374.00	6.4000%	
	14,400	682.00	6.8000%	
	19,200	1,008.00	7.2000%	
	24,000	1,354.00	7.6000%	
	36,000	2,266.00	7.9000%	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	HI Tax Exempt Deduction Amounts	Manage Deductions
Less	HI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	HI Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables

Hawaii (HI)

	Calculation	Related Screens
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Plus	Additional Withholding Amount (if applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Idaho (ID)

State Information

Idaho Income Tax Withholding Guide

https://tax.idaho.gov/wp-content/uploads/pubs/EPB00744/EPB00744_05-08-2023.pdf

<https://tax.idaho.gov/taxes/income-tax/withholding/computing/>

Costpoint uses Idaho's Annualized Wage Method to determine the Idaho income tax withholding amount.

Idaho Employee's Withholding Allowance Certificate

https://tax.idaho.gov/wp-content/uploads/forms/EFO00307/EFO00307_08-01-2022.pdf

Data Setup for Idaho

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	MARRIED: Select this status if the employee is claiming a status of Married on the ID W-4 form. SINGLE OR MARRIED: Select this filing status if the employee is claiming Single or Married, but withholding at higher Single Rate on the ID W-4 form.
Withholding State Exemptions	Enter the number of Allowances the employee is claiming on the W-4 form.
Withholding State Dependents	Enter 0 (zero).

IDAHO (ID)			
Idaho State Taxes (PRMSTI)	State: ID (Idaho)		
	Effective Date	01/01/2024	
	Unemployment Limit	53,500.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Idaho State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	5.8000%	

Idaho (ID)

IDAHO (ID)													
	Tax Based On	G											
	Round W/H Amount	Y											
	Federal W/H Credit Limit	0.00											
	FICA W/H Credit Limit	0.00											
	Exempt Amount Married	0.00											
	Exempt Amount Single	0.00											
	Exempt Amount Other	0.00											
	Dependent Credit Amount	0.00											
	Credit Amount	0.00											
	No Standard Deduction if Zero Exemptions	N											
	Apply Federal Supplemental Tax Rate to Bonus Checks	N											
	Low W/H Rate	0.0000%											
	Nonresident Alien Additional Amount	0.00											
Idaho State Standard Deductions (PRMSSD)	State: ID Effective Date: 01/01/2023 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)												
	<table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.00%</td> <td>0.00</td> <td>0.00</td> </tr> </tbody> </table> State: ID Effective Date: 01/01/2023 Filing Status: MARRIED (Married)				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum									
0.00	0.00	0.00%	0.00	0.00									

Idaho (ID)

IDAHO (ID)						
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
	0.00	0.00	0.00%	0.00	0.00	
Idaho State Tax Withholding Adjustments (PRMSTAC)	State: ID					
	Effective Date: 01/01/2023					
	Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)					
	Type: Personal Exemption Allowances					
	For Annualized Wage Over/Wage Basis		Base Amount	Amount per Credit/Exemption		Percent of Excess
	0.00		0.00	3,534.00		0.00%
	State: ID					
	Effective Date: 01/01/2023					
	Filing Status: MARRIED (Married)					
	Type: Personal Exemption Allowances					
For Annualized Wage Over/Wage Basis		Base Amount	Amount per Credit/Exemption		Percent of Excess	
0.00		0.00	3,534.00		0.00%	

IDAHO (ID)			
Idaho State Tax Tables (PRMSTT)	State: ID		
	Effective Date: 01/01/2023		
	Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	13,850.00	0.00	5.8000%
	 State: ID		
	Effective Date: 01/01/2023		
	Filing Status: MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	27,700.00	0.00	5.8000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	ID Tax Exempt Deduction Amounts	Manage Deductions
Less	ID Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	ID Annualized Adjusted Gross Income	
Less	Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Illinois (IL)

State Information

Illinois Booklet IL-700-T

https://tax.illinois.gov/content/dam/soi/en/web/tax/forms/withholding/documents/currentyear/2024_il-700-t_r1223.pdf

Illinois Withholding Allowance Certificate (IL-W-4)

<https://tax.illinois.gov/content/dam/soi/en/web/tax/forms/incometax/documents/currentyear/il-w-4.pdf>

Data Setup for Illinois

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	ALL FILERS: Select as the filing status for all employees.
Withholding State Exemptions	Enter the number of basic allowances the employee claimed on line 1 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Dependents	Enter the number of additional allowances the employee claimed on line 2 of the Illinois Withholding Allowance Certificate (Form IL-W-4).
Withholding State Credits	Enter 0.
Additional Amount	If applicable, enter the additional amount specified by the employee on the Illinois Withholding Allowance Certificate (Form IL-W-4).

Illinois (IL)

Illinois State Taxes	State: IL (Illinois)	
	Effective Date	01/01/2024
	Unemployment Limit	13,590.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Illinois State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.9500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Manage State Tax Withholding Adjustments (PRMSTAC) Personal Exemption Allowances	State: IL Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,775.00	0.00%
Manage State Tax Withholding Adjustments (PRMSTAC) Dependent Exemption Allowances	State: IL Type: Dependent Exemption Allowances Effective Date: 01/01/2024				
	Filing Status: ALL FILERS (All Filers, Married and Single)Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	1,000.00	0.00%
Manage State Standard Deductions (PRMSSD)	State: IL Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
Manage State Tax Tables (PRMSTT)	State: IL Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single)				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	4.9500%		

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	IL Tax Exempt Deduction Amounts	Manage Deductions
Less	IL Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Additional Allowance Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Credit Amount (State Withholding # of Credits x Credit Amt)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen,	Manage State Taxes

Illinois (IL)

	round the Initial Tax Withholding for Pay Period to the nearest dollar.	
Equals	Tax Withholding for pay period	

Indiana (IN)

State Information

Indiana Departmental Notice #1 (How to Compute Withholding for State and County Income Tax)

<https://www.in.gov/dor/files/reference/dn01.pdf>

Indiana Withholding Exemption and County Status Certificate (WH-4)

<https://www.in.gov/dor/tax-forms/withholding-tax-forms/>

Data Setup for Indiana

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	ALL FILERS (All Filers, Married and Single): Select as the filing status for all employees.
Withholding State Exemptions	Enter the number of personal exemptions the employee is claiming on line 5 of his/her WH-4 form.
Withholding State Dependents	Enter the number of additional dependent exemptions the employee is claiming on line 6 of his/her Form WH-4. Note: The number of dependent exemptions for Indiana county tax (local) withholding must be the same as the number of dependent exemptions for Indiana state withholding.
Local Taxes Dependents	Enter the number of additional dependent exemptions the employee is claiming on line 6 of his/her Form WH-4. Note: The number of dependent exemptions for Indiana county tax (local) withholding must be the same as the number of dependent exemptions for Indiana state withholding.
Number of adopted children (State Tax)	Use this field to specify the number of adopted children if the employee is claiming adopted child dependent exemptions on line 7 of his/her Form WH-4. Note: The number of adopted children for Indiana county tax (local) withholding must be the same as the number of adopted children for Indiana state withholding.
Number of adopted children (County Tax)	Use this field to specify the number of adopted children if the employee is claiming adopted child dependent exemptions on line 7 of his/her Form WH-4. Note: The number of adopted children for Indiana county tax (local) withholding must be the same as the number of adopted children for Indiana state withholding.

Indiana (IN)

Indiana State Taxes (PRMSTI)	State: IN (INDIANA)	
	Effective Date	01/01/2024
	Unemployment Limit	9,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Indiana State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	3.0500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Indiana (IN)

<div>Indiana</div> <div>Dependent Exemption Allowances (PRMSTAC)</div>	<div>State: IN</div> <div>Effective Date: 01/01/2024</div> <div>Type: Dependent Exemption Allowances</div> <div>Filing Status: ALL FILERS (All Filers, Married and Single)</div> <table><tr><th>Wage Type</th><th>For Annualized Wages Over</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>1,500.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	1,500.00	0.00%
Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	1,500.00	0.00%							
<div>Indiana</div> <div>First-Time Claimed Dependent Exemption (PRMSTAC)</div>	<div>State: IN</div> <div>Effective Date: 01/01/2024</div> <div>Type: First-Time Claimed Dependent Exemption</div> <div>Filing Status: ALL FILERS (All Filers, Married and Single)</div> <table><tr><th>Wage Type</th><th>For Annualized Wage Over</th><th>Base Amt</th><th>Amount per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>1,500.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wage Over	Base Amt	Amount per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	1,500.00	0.00%
Wage Type	For Annualized Wage Over	Base Amt	Amount per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	1,500.00	0.00%							
<div>Indiana</div> <div>Adopted Child Dependent Exemption (PRMSTAC)</div>	<div>State: IN</div> <div>Effective Date: 01/01/2024</div> <div>Type: Adopted Child Dependent Exemption</div> <div>Filing Status: ALL FILERS (All Filers, Married and Single)</div> <table><tr><th>Wage Type</th><th>For Annualized Wages Over</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>3,000.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	3,000.00	0.00%
Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	3,000.00	0.00%							

Indiana (IN)

Indiana Personal Exemption Allowances (PRMSTAC)	State: IN Effective Date: 01/01/2024 Type: Personal Exemption Allowances Filing Status: ALL FILERS (All Filers, Married and Single) <table><tr><th>Wage Type</th><th>For Annualized Wages Over</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>0.00</td><td>1,000.00</td><td>0.00%</td></tr></table>	Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess	Gross Wages	0.00	0.00	1,000.00	0.00%
Wage Type	For Annualized Wages Over	Base Amt	Amt Per Credit/ Exemption	Percent of Excess							
Gross Wages	0.00	0.00	1,000.00	0.00%							
Indiana State Standard Deductions (PRMSSD)	State: IN Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single) <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table> <p>There is no standard deduction for Indiana.</p>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum							
0.00	0.00	0.00%	0.00	0.00							
Indiana State Tax Tables (PRMSTT)	State: IN Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single) <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3.0500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.0500%				
For Taxable Income Over	Base Tax	Percent of Excess									
0.00	0.00	3.0500%									

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	IN Tax Exempt Deduction Amounts	Manage Deductions

Indiana (IN)

Less	IN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	IN Annualized Adjusted Gross Income	
Less	Personal Exemption Amount (Withholding State Exemptions x Personal Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Exemption Amount (Withholding State Dependents x Dependent Exemption Amount)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Adopted Child Dependent Exemption Amount (Number of adopted children x Amount per Credit/Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	First-time Claimed Dependent Exemption Amount (Number of first-time claimed dependents x Amount per Credit/ Exemption) Where the payroll year being calculated is equal to the First-time claimed dependents year	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes

Indiana (IN)

Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Iowa (IA)

State Information

Iowa Withholding Tax Guide

<https://tax.iowa.gov/sites/default/files/2023-12/IowaWithholdingFormulaInstructions2024.pdf>

Costpoint uses Iowa's Computer Formula to calculate the Iowa income tax withholding.

Iowa Employee Withholding Allowance Certificate (IA-W4)

https://tax.iowa.gov/sites/default/files/2023-12/2024IAW-4%2844019%29_0.pdf

Data Setup for Iowa

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>SINGLE: Select this filing status if the employee is Other (Single, Married Filing Separately, or Qualifying Surviving Spouse) on the Iowa Withholding Allowance Certificate (IA-W4) form.</p> <p>MARRIED: Select this filing status if the employee is Married filing jointly on the Iowa Withholding Allowance Certificate (IA-W4) form.</p> <p>HEAD OF HOUSEHOLD: Select this filing status if the employee is Head of Household on the Iowa Withholding Allowance Certificate (IA-W4) form.</p>
Withholding State Exemptions	Enter 0 (zero). This data field is not used for Iowa calculation; therefore, the number should always be zero.
Withholding State Dependents	Enter 0 (zero). This data field is not used for Iowa calculation beginning tax year 2024; therefore, the number should always be zero.
Withholding State Credits	Enter 0 (zero). This data field is not used for Iowa calculation beginning tax year 2024; therefore, the number should always be zero.
Withholding State Credit Amount	Enter the total allowance amount claimed by the employee on the Iowa Withholding Allowance Certificate (IA-W4) form.

Iowa (IA)

Manage State Taxes (PRMSTI)	State: IA (IOWA)	
	Effective Date	01/01/2024
	Unemployment Limit	38,200.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Iowa State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	6.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00 This amount will be multiplied by the No. of Dep assigned to the employee in the Manage Employee Taxes screen and the tax withholding will be reduced by the resulting credit amount.
	Credit Amount	0.00 This amount will be multiplied by the Withholding State Credits assigned to the employee in the Manage Employee Taxes screen and the tax withholding will be reduced by the resulting credit amount.
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%

Iowa (IA)

	Nonresident Alien Additional Amount	0.00	
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Manage State Standard Deductions (PRMSSD)	State: IA Effective Date: 01/01/2024 Filing Status: MARRIED (Married Filing Jointly)					
	For Annualized Wage Over	Credit Amount	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	14,600.00	0.00%	14,600.00	14,600.00
	0.00	80.00	29,200.00	0.00%	29,200.00	29,200.00
	State: IA Effective Date: 01/01/2024 Filing Status: SINGLE (Other)					
	For Annualized Wage Over	Credit Amount	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	14,600.00	0.00%	14,600.00	14,600.00
	0.00	80.00	29,200.00	0.00%	29,200.00	29,200.00
	State: IA Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)					
	For Annualized Wage Over	Credit Amount	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	14,600.00	0.00%	14,600.00	14,600.00	
0.00	80.00	29,200.00	0.00%	29,200.00	29,200.00	

Manage State Tax Withholding Adjustments (PRMSTAC)

State: IA

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: MARRIED (Married Filing Jointly)

Wage Type	For Annualized Wages Over	Number of Exemptions or Credits	Base Amount	Amount Per Credit/Exemption
Gross Wages	0.00	0	0.00	0.00

Note: Beginning January 1, 2024, the PRMSTAC-Personal Exemption Allowances will no longer be used to determine Iowa’s Standard Deduction as it will be transferred to Manage State Standard Deductions.

State: IA

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: SINGLE (Other)

Wage Type	For Annualized Wages Over	Number of Exemptions or Credits	Base Amount	Amount Per Credit/Exemption
Gross Wages	0.00	0	0.00	0.00

Note: Beginning January 1, 2024, the PRMSTAC-Personal Exemption Allowances will no longer be used to determine Iowa’s Standard Deduction as it will be transferred to Manage State Standard Deductions.

Manage State Tax Tables (PRMSTT)

State: IA

Effective Date: 01/01/2024

Filing Status: MARRIED (Married Filing Jointly)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.4000%
4,896.00	215.42	4.8200%
24,480.00	1,159.37	5.7000%

	State: IA Effective Date: 01/01/2024 Filing Status: SINGLE (Other)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	4,896.00	215.42	4.8200%
	24,480.00	1,159.37	5.7000%
	State: IA Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.4000%
	4,896.00	215.42	4.8200%
	24,480.00	1,159.37	5.7000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	IA Tax Exempt Deduction Amounts	Manage Deductions
Less	IA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	IA Annualized Adjusted Gross Income	
Less	Annualized Federal Withholding Amount (Pay Frequency x Federal Withholding Amount)	

Iowa (IA)

	Calculation	Related Screens
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized Tax Withholding	
Less	Personal Allowance Credit Amount (State Withholding Exemptions x Credit Amt)	Manage Employee Taxes State Taxes
Less	Dependent Credit Amount (State Withholding Dependents x Dependent Credit Amt)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Kansas (KS)

State Information

Kansas Withholding Tax Guide

<https://ksrevenue.org/pdf/kw100.pdf>

Costpoint uses Kansas's Percentage Formula to calculate the Kansas income tax withholding.

Kansas Withholding Allowance Certificate (K-4)

<https://www.ksrevenue.org/pdf/k-4.pdf>

Data Setup for Kansas

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	Married filing jointly, one spouse working: Select this filing status if the employee is claiming Joint (married and spouse does not work) on the K-4 form. Single or Married with both spouses working: Select this filing status if the employee is claiming Single (single or married and spouse has income).
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the number of exemptions claimed on the employee's K-4 form.

KANSAS (KS)		
Kansas State Taxes	State: KS (Kansas)	
	Effective Date	01/01/2021
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kansas State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Kansas (KS)

KANSAS (KS)				
Kansas State Standard Deductions	State: KS Effective Date: 01/01/2021 Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	State: KS Effective Date: 01/01/2021 Filing Status: SINGLE OR MARRIED (Single or Married with both spouses working)			
Manage State Tax Withholding Adjustments	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	State: KS Effective Date: 01/01/2021 Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working) Type: Personal Exemption Allowances			
	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	0.00	0.00	2,250.00	0.00%
	State: KS Effective Date: 01/01/2021 Filing Status: SINGLE OR MARRIED (Single or Married with both spouses working) Type: Personal Exemption Allowances			
	For Annualized Wage	Base Amount	Amount per Credit/Exemption	Percent of Excess

KANSAS (KS)

	Over/Wage Basis			
	0.00	0.00	2,250.00	0.00%

Kansas
State Tax
Tables

State: KS

Effective Date: 01/01/2021

Filing Status: MARRIED FILE JOINTLY 1 WORKING (Married filing jointly, one spouse working)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
8,000.00	0.00	3.1000%
38,000.00	930.00	5.2500%
68,000.00	2,505.00	5.7000%

State: KS

Effective Date: 01/01/2021

Filing Status: SINGLE OR MARRIED (Single or Married with both spouses working)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
3,500.00	0.00	3.1000%
18,500.00	465.00	5.2500%
33,500.00	1252.50	5.7000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

Kansas (KS)

	Calculation	Related Screens
Less	KS Tax Exempt Deduction Amounts	Manage Deductions
Less	KS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	KS Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Kentucky (KY)

State Information

Kentucky Computer Formula Instructions

[https://revenue.ky.gov/Software-Developer/PublishingImages/Pages/default/2024_42A003\(T\)\(12-23\)-%20WH%20Tax%20Tables-%20Final%20version%20to%20publish.pdf](https://revenue.ky.gov/Software-Developer/PublishingImages/Pages/default/2024_42A003(T)(12-23)-%20WH%20Tax%20Tables-%20Final%20version%20to%20publish.pdf)

Kentucky Withholding Certificate (K-4)

[https://revenue.ky.gov/Documents/42A804%20\(K-4\)%20\(2024\)-%20Final%20version%20to%20publish.pdf](https://revenue.ky.gov/Documents/42A804%20(K-4)%20(2024)-%20Final%20version%20to%20publish.pdf)

Data Setup for Kentucky

Manage Employee Taxes Screen/Employee Payroll Setup Menu

Withholding State Filing Status	MARRIED: Select this filing status if the employee is claiming Married SINGLE: Select this filing status if the employee is claiming Single
Withholding State Exemptions	Enter the number of allowances the employee claimed on the K-4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the number of exemptions claimed by the employee on his/her K-4 form.

Kentucky (KY)

Kentucky State Taxes (PRMSTI)	State: KY (Kentucky)	
	Effective Date	01/01/2024
	Unemployment Limit	11,400.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Kentucky State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Kentucky (KY)

Kentucky
State Standard
Deductions
(PRMSSD)

State: KY

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,160.00	0.0000%	3,160.00	3,160.00

State: KY

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	3,160.00	0.0000%	3,160.00	3,160.00

Kentucky
State Tax
Tables
(PRMSTT)

State: KY

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%

State: KY

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	4.0000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	KY Tax Exempt Deduction Amounts	Manage Deductions
Less	KY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	KY Annualized Adjusted Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
Calculate	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Louisiana (LA)

State Information

Louisiana Withholding Tax Instructions

[https://revenue.louisiana.gov/LawsPolicies/Emergency%20Rule LAC%2061.I.1501 Withholding%20Tables.pdf](https://revenue.louisiana.gov/LawsPolicies/Emergency%20Rule%20LAC%2061.I.1501%20Withholding%20Tables.pdf)

Louisiana Employee Withholding Exemption Certificate (L-4)

[http://revenue.louisiana.gov/taxforms/1300\(4_11\)f.pdf](http://revenue.louisiana.gov/taxforms/1300(4_11)f.pdf)

Data Setup for Louisiana

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED (Married with two or more personal exemptions): Select this filing status if the employee is claiming two personal exemptions.</p> <p>SINGLE (Single with one personal exemption): Select this filing status if the employee is claiming one personal exemption.</p> <p>NO EXEMPTIONS (Zero personal exemptions): Select this filing status if the employee is claiming zero personal exemptions.</p>
Withholding State Exemptions	Enter the number of dependent credits the employee claimed for withholding.

LOUISIANA (LA)			
Louisiana State Taxes	State: LA (LOUISIANA)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2022	
	Unemployment Limit	7,700.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent LOUISIANA State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.0000%	
	Tax Based On	G	
	Round W/H Amount	N	

Louisiana (LA) □

LOUISIANA (LA)														
	Federal W/H Credit Limit	0.00												
	FICA W/H Credit Limit	0.00												
	Exempt Amount Married	1,000.00												
	Exempt Amount Single	1,000.00												
	Exempt Amount Other	1,000.00												
	Dependent Credit Amount	0.00												
	Credit Amount	0.00												
	No Standard Deduction if Zero Exemptions	N												
	Apply Federal Supplemental Tax Rate to Bonus Checks	N												
	Low W/H Rate	0.0000%												
	Nonresident Alien Additional Amount	0.00												
	Exemption Amount = This amount is given for each dependent credit.													
Louisiana State Standard Deductions	<p>State: LA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married with two or more personal exemptions (MARRIED)</p> <table border="1"> <thead> <tr> <th>For Annualized Wage Over</th> <th>Base Amount</th> <th>Percent Over Excess</th> <th>Minimum</th> <th>Maximum</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> <td>9,000.00</td> <td>9,000.00</td> </tr> </tbody> </table> <p>The Married standard deduction is used to include the credit given for two personal exemptions (\$4,500.00 x 2).</p> <p>State: LA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Single with one personal exemption (SINGLE)</p>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	9,000.00	9,000.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	9,000.00	9,000.00										
	Manage State Standard Deductions (PRMSSD)													

LOUISIANA (LA)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>4,500.00</td><td>4,500.00</td></tr></table> <p>The Single standard deduction is used to include the credit given for one personal exemption (\$4,500.00 x 1).</p> <p>State: LA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Zero personal exemptions (NO EXEMPTIONS)</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.00%</td><td>0.00</td><td>0.00</td></tr></table> <p>The standard deduction for this status is zero because no personal exemptions are claimed.</p>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	4,500.00	4,500.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.00%	0.00	0.00	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	0.0000%	4,500.00	4,500.00																		
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	0.00%	0.00	0.00																		

Louisiana State Tax Tables	<p>State: LA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Married with two or more personal exemptions (MARRIED)</p> <table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>1.8500%</td></tr><tr><td>25,000.00</td><td>462.50</td><td>3.5000%</td></tr><tr><td>100,000.00</td><td>3,087.50</td><td>4.2500%</td></tr></table> <p>State: LA</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Single with one personal exemption (SINGLE)</p> <table><tr><th>For Taxable Wage over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>1.8500%</td></tr></table>	For Taxable Wage over	Base Tax	Percent of Excess	0.00	0.00	1.8500%	25,000.00	462.50	3.5000%	100,000.00	3,087.50	4.2500%	For Taxable Wage over	Base Tax	Percent of Excess	0.00	0.00	1.8500%	Manage State Tax Tables (PRMSTT)
For Taxable Wage over	Base Tax	Percent of Excess																		
0.00	0.00	1.8500%																		
25,000.00	462.50	3.5000%																		
100,000.00	3,087.50	4.2500%																		
For Taxable Wage over	Base Tax	Percent of Excess																		
0.00	0.00	1.8500%																		

Louisiana (LA) □


LOUISIANA (LA)										
	12,500.00		231.25		3.5000%					
	50,000.00		1,543.75		4.2500%					
	State: LA Effective Date: 01/01/2022 Filing Status: Zero personal exemptions (NO EXEMPTIONS)									
	For Taxable Wage over		Base Tax		Percent					
	0.00		0.00		1.8500%					
12,500.00		231.25		3.5000%						
50,000.00		1,543.75		4.2500%						
Louisiana Personal Tax Credits	State: LA Type: Personal Tax Credits Effective Date: 01/01/2022 Filing Status: Single with one personal exemption (SINGLE) Wage Type: Gross Wages									Manage State Tax Withholding Adjustments (PRMSTAC)
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/ N)	1 st Ex-empt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	
	0.00	0.00	0.00	1.8500%	N	0.00	12,500.00	0.00	1.6500%	
	State: LA Type: Personal Tax Credits Effective Date: 01/01/2022 Filing Status: Married with two or more personal exemptions (MARRIED) Wage Type: Gross Wages									
	For Annualized Wage Over/	Base Amt	Amt Per Credit/Exe	% of Excess	1 st Ex-empt Override (Y/ N)	1 st Ex-empt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	


Louisiana (LA) ☐

LOUISIANA (LA)									
Wage Basis		Exemption							
0.00	0.00	0.00	1.8500%	N	0.00	25,000.00	0.00	1.6500%	
<p>State: LA</p> <p>Type: Personal Tax Credits</p> <p>Effective Date: 01/01/2022</p> <p>Filing Status: Zero personal exemptions (NO EXEMPTIONS)</p> <p>Wage Type: Gross Wages</p>									
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/ N)	1 st Exempt Override Amt	Exemption Limit 1	Other Amt 2	Exemption Rate 1	
0.00	0.00	0.00	1.8500%	N	0.00	12,500.00	0.00	1.6500%	

Processing

Louisiana Tax Calculation & Special Programming

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	LA Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	LA Exempt Deduction Amounts	Manage Deductions
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Taxable Wages ( Do not reduce LA Annualized Taxable Income by the Standard Deduction or Exemption amount. They are to be used in the	

Louisiana (LA) □

	Calculation	Related Screens										
	calculation of the LA exemption amount that credits the Annualized Tax Withholding.)											
	Apply the Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables										
Equals	Annualized State Tax Liability											
Less	<div><div><div><div><div><div></div><div>Exemption Amount</div></div></div><div>Exempt Rate = % of Excess Other Limit = Other Amount 1 Other Rate = Other Rate 1</div></div></div><div>Single - Exemption Amount</div><table><tr><td>1</td><td>Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * Exempt Amt Single))</td></tr><tr><td>2</td><td>If the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) – Other Limit). Else if the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) <= Other Limit, Then Tier 2 Exemption Amt = 0.00.</td></tr><tr><td>3</td><td>Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount</td></tr></table><div>Married - Exemption Amount</div><table><tr><td>1</td><td>Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * Exempt Amt Married))</td></tr><tr><td>2</td><td>If the Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) – Other Limit).</td></tr></table></div>	1	Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * Exempt Amt Single))	2	If the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) – Other Limit). Else if the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) <= Other Limit, Then Tier 2 Exemption Amt = 0.00.	3	Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount	1	Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * Exempt Amt Married))	2	If the Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) – Other Limit).	
1	Tier 1 Exemption Amt = Exempt Rate x (Single Standard Deduction + (Number of Exemptions claimed * Exempt Amt Single))											
2	If the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x (Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) – Other Limit). Else if the Single Standard Deduction + (Withholding State Exemptions * Exempt Amt Single) <= Other Limit, Then Tier 2 Exemption Amt = 0.00.											
3	Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount											
1	Tier 1 Exemption Amt = Exempt Rate x (Married Standard Deduction + (Number of Exemptions claimed * Exempt Amt Married))											
2	If the Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x (Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) – Other Limit).											

Louisiana (LA) ☐

	Calculation	Related Screens
	<div> <div> Else if the Married Standard Deduction + (Withholding State Exemptions * Exempt Amt Married) <= Other Limit, Then Tier 2 Exemption Amt = 0.00. </div> <div> 3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount </div> </div> <p>'Zero personal exemptions' – Exemption Amount</p> <div> <div> 1 Tier 1 Exemption Amt = Exempt Rate x ('Zero personal exemptions' Standard Deduction + (Number of Exemptions claimed * Exempt Amt Other)) </div> <div> 2 If the 'Zero personal exemptions' Standard Deduction + (Withholding State Exemptions * Exempt Amt Other) > Other Limit, Then Tier 2 Exemption Amt = Other Rate x ('Zero personal exemptions' Standard Deduction + (Withholding State Exemptions * Exempt Amt Other) – Other Limit). Else if the 'Zero personal exemptions' Standard Deduction + (Withholding State Exemptions * Exempt Amt Other) <= Other Limit, Then Tier 2 Exemption Amt = 0.00. </div> <div> 3 Exemption Amt = Tier 1 Exemption Amt + Tier 2 Exemption Amount </div> </div>	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Maine (ME)

State Information

Maine Withholding Tax Instructions

https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/24_wh_tab_instr.pdf

Costpoint uses Maine's Percentage method to calculate Maine income tax withholding.

Maine Withholding Allowance Certificate (W-4ME)

https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/23_form_w-4me_ff.pdf

Data Setup for Maine

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this filing status if the employee is claiming Married on the W-4ME form.</p> <p>SINGLE OR MARRIED: Select this filing status if the employee is claiming Single or Head of Household, or Married, but withholding at higher Single Rate on the W-4ME form.</p>
Withholding State Exemptions	Enter the number of total number of allowances the employee claimed for withholding on the W-4ME form.

MAINE (ME)		
Maine State Taxes (PRMSTI)	State: ME (Maine)	
	Effective Date	01/01/2024
	Unemployment Limit	12,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Maine State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00

Maine (ME)

MAINE (ME)					
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Maine State Standard Deductions (PRMSSD)	State: ME Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	11,750.00	0.0000%	11,750.00	11,750.00
	97,150.00	26,970.20	-15.6667%	0.00	11,750.00
	172,149.99	0.00	0.0000%	0.00	0.00
	<i>The negative percent will phase out the standard deduction for annualized income greater than or equal to 97,150.</i>				
	State: ME Effective Date: 01/01/2024 Filing Status: MARRIED (Married)				

Maine (ME)

MAINE (ME)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	26,350.00	0.0000%	26,350.00	26,350.00
	194,300.00	60,482.00	-17.5667	0.00	26,350.00
	344,299.99	0.00	0.0000%	0.00	0.00
The negative percent will phase out the standard deduction for annualized income greater than or equal to 194,300.					
Maine State Tax Withholding Adjustments (PRMSTAC)	State: ME Effective Date: 01/01/2024 Type: Personal Exemption Allowances Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	5,000.00	0.00%
	State: ME Effective Date: 01/01/2024 Type: Personal Exemption Allowances Filing Status: MARRIED (Married)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	5,000.00	0.00%

Maine (ME)

MAINE (ME)			
Maine State Tax Tables (PRMSTT)	State: ME		
	Effective Date: 01/01/2024		
	Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.8000%
	26,049.99	1,511.00	6.7500%
	61,599.99	3,911.00	7.1500%
	State: ME		
	Effective Date: 01/01/2024		
	Filing Status: MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.8000%
	52,099.99	3,022.00	6.7500%
	123,249.99	7,825.00	7.1500%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
Less	ME Tax Exempt Deduction Amount	Manage Deductions
Less	ME Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods

Maine (ME)

	Calculation	Related Screens
Equals	Annualized Adjusted Gross Income	
Less	Allowance Amount (Withholding State Exemption x Exemption Amount)	Manage Employee Taxes/State Taxes
Add	Nonresident Alien Additional Amount Only if employee is flagged as a Nonresident Alien in Employee Taxes	Manage Employee Taxes/State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Maryland (MD)

State Information

Maryland Percentage Method Withholding Calculation Tables

<https://www.marylandtaxes.gov/business/income/withholding/percentage-method.php>

Maryland Withholding Exemption Certificate (MW507)

https://www.marylandtaxes.gov/forms/current_forms/mw507.pdf

Data Setup for Maryland

Manage Employee Taxes screen/Employee Payroll Setup menu

State	MD
Withholding State Filing Status	<p>Allegany - Married/Head of Household (ALLEGANY-MARRIED)</p> <p>Allegany - Single or Married w/h at Single rate (ALLEGANY-SINGLE)</p> <p>Anne Arundel - Married/Head of Household (ANNE ARUNDEL-MARRIED)</p> <p>Anne Arundel - Single or Married w/h at Single rate (ANNE ARUNDEL-SINGLE)</p> <p>Baltimore City - Married/Head of Household (BALTIMORE CITY-MARRIED)</p> <p>Baltimore City - Single or Married w/h at Single rate (BALTIMORE CITY-SINGLE)</p> <p>Baltimore Co - Married/Head of Household (BALTIMORE CO-MARRIED)</p> <p>Baltimore Co-Single or Married w/h at Single rate (BALTIMORE CO-SINGLE)</p> <p>Calvert - Married/Head of Household (CALVERT-MARRIED)</p> <p>Calvert - Single or Married w/h at Single rate (CALVERT-SINGLE)</p> <p>Caroline - Married/Head of Household (CAROLINE-MARRIED)</p> <p>Caroline - Single or Married w/h at Single rate (CAROLINE-SINGLE)</p> <p>Carroll - Married/Head of Household (CARROLL-MARRIED)</p> <p>Carroll - Single or Married w/h at Single rate (CARROLL-SINGLE)</p> <p>Cecil - Married/Head of Household (CECIL-MARRIED)</p> <p>Cecil - Single or Married w/h at Single rate (CECIL-SINGLE)</p> <p>Charles - Married/Head of Household (CHARLES-MARRIED)</p> <p>Charles - Single or Married w/h at Single rate (CHARLES-SINGLE)</p> <p>Dorchester - Married/Head of Household (DORCHESTER-MARRIED)</p> <p>Dorchester - Single or Married w/h at Single rate (DORCHESTER-SINGLE)</p> <p>Frederick - Married/Head of Household (FREDERICK-MARRIED)</p> <p>Frederick - Single or Married w/h at Single rate (FREDERICK-SINGLE)</p>

Maryland (MD)

	Garrett - Married/Head of Household (GARRETT-MARRIED) Garrett - Single or Married w/h at Single rate (GARRETT-SINGLE) Harford - Married/Head of Household (HARFORD-MARRIED) Harford - Single or Married w/h at Single rate (HARFORD-SINGLE) Howard - Married/Head of Household (HOWARD-MARRIED) Howard - Single or Married w/h at Single rate (HOWARD-SINGLE) Kent - Married/Head of Household (KENT-MARRIED) Kent - Single or Married w/h at Single rate (KENT-SINGLE) Montgomery - Married/Head of Household (MONTGOMERY-MARRIED) Montgomery - Single or Married w/h at Single rate (MONTGOMERY-SINGLE) Non-Resident - Married/Head of Household (NON-RESIDENT-MARRIED) Non-Resident-Single or Married w/h at Single rate (NON-RESIDENT-SINGLE) Prince George's - Married/Head of Household (PRINCE GEORGE'S-MARRIED) Prince George's - Single or Mar w/h at Single rate (PRINCE GEORGE'S-SINGLE) Queen Anne's - Married/Head of Household (QUEEN ANNE'S-MARRIED) Queen Anne's - Single or Mar w/h at Single rate (QUEEN ANNE'S-SINGLE) Saint Mary's - Married/Head of Household (SAINT MARY'S-MARRIED) Saint Mary's-Single or Married w/h at Single rate (SAINT MARY'S-SINGLE) Somerset - Married/Head of Household (SOMERSET-MARRIED) Somerset - Single or Married w/h at Single rate (SOMERSET-SINGLE) Talbot - Married/Head of Household (TALBOT-MARRIED) Talbot - Single or Married w/h at Single rate Washington - Married/Head of Household (WASHINGTON-MARRIED) Washington - Single or Married w/h at Single rate (WASHINGTON-SINGLE) Wicomico - Married/Head of Household (WICOMICO-MARRIED) Wicomico - Single or Married w/h at Single rate (WICOMICO-SINGLE) Worcester - Married/Head of Household (WORCESTER-MARRIED) Worcester - Single or Married w/h at Single rate (WORCESTER-SINGLE) Work In Delaware - Married/Head of Household (WORK IN DELAWARE-MARRIED) Work In Delaware - Single or Married w/h at Single rate (WORK IN DELAWARE-SINGLE)
Withholding State Exemptions	Enter the number of exemptions an employee is claiming on the MW507.

State Taxes

State: MD (MARYLAND)

Effective Date	01/01/2024
Unemployment Limit	8,500.00
Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent MARYLAND State Taxes record. The value can be edited if necessary.
Supplemental Tax Rate	0.0000%
Tax Based On	G
Round W/H Amount	N
Federal W/H Credit Limit	0.00
FICA W/H Credit Limit	0.00
Exempt Amount Married	0.00
Exempt Amount Single	0.00
Exempt Amount Other	0.00
Dependent Credit Amount	0.00
Credit Amount	0.00
No Standard Deduction if Zero Exemptions	N
Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00

MARYLAND (MD) - ALLEGANY COUNTY

Maryland –
Allegany County

State Tax
Withholding
Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Allegany - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Allegany - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Allegany - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %
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State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Allegany - Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Allegany - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000 %

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Allegany - Single or Married w/h at Single rate
Wage Type: Gross Wages

Maryland (MD)

	<table><tr><th>For Annualized Wage Over/ Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>% of Ex- cess</th><th>1st Ex- empt Overri de (Y/N)</th><th>1st Ex- empt Overri de Amt</th><th>Other Amt 1</th><th>Other Amt 2</th><th>Other Rate 1</th></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table>	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%		
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1													
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%													
Maryland – Allegany County State Standard Deductions	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Allegany - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Allegany - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
Maryland – Allegany County State Tax Tables	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Allegany - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>150,000.00</td><td>11,700.00</td><td>8.0500%</td></tr><tr><td>175,000.00</td><td>13,712.50</td><td>8.3000%</td></tr><tr><td>225,000.00</td><td>17,862.50</td><td>8.5500%</td></tr><tr><td>300,000.00</td><td>24,275.00</td><td>8.8000%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	150,000.00	11,700.00	8.0500%	175,000.00	13,712.50	8.3000%	225,000.00	17,862.50	8.5500%	300,000.00	24,275.00	8.8000%		
For Taxable Income Over	Base Tax	Percent of Excess																			
0.00	0.00	7.8000%																			
150,000.00	11,700.00	8.0500%																			
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225,000.00	17,862.50	8.5500%																			
300,000.00	24,275.00	8.8000%																			

Maryland (MD)

	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Allegany - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.8000%
	100,000.00	7,800.00	8.0500%
	125,000.00	9,812.50	8.3000%
	150,000.00	11,887.50	8.5500%
	250,000.00	20,437.50	8.8000%

MARYLAND (MD) - ANNE ARUNDEL COUNTY

Maryland – Anne Arundel County State Tax Withholding Adjustments Local Tax Rate 2.70% (2.75%) 2.81% (2.85%) 3.20% (3.20%)	State: MD		
	Type: Supplemental Tax Rate		
	Effective Date: 01/01/2024		
	Filing Status: Anne Arundel - Married/Head of Household		
	Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
	Bonus	0.00	8.5000%
	Bonus	75,000.00	8.6000%
	Bonus	480,000.00	8.9500%
	State: MD		
	Type: Supplemental Tax Rate		
	Effective Date: 01/01/2024		
	Filing Status: Anne Arundel-Single or Married w/h at Single rate		
	Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
	Bonus	0.00	8.5000%

Maryland (MD)

Bonus	50,000.00	8.6000%
Bonus	400,000.00	8.9500%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Anne Arundel - Married/Head of Household

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	0.00	0.00	3,200.00	0.00%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Anne Arundel-Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	0.00	0.00	3,200.00	0.00%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Anne Arundel - Married/Head of Household

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	5,000.00	0.00	0.00	0.00%

State: MD

Maryland (MD)

	Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Anne Arundel-Single or Married w/h at Single rate				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	5,000.00	0.00	0.00	0.00%
Maryland – Anne Arundel County State Standard Deductions	State: MD Effective Date: 01/01/2024 Filing Status: Anne Arundel - Married/Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00
	State: MD Effective Date: 01/01/2024 Filing Status: Anne Arundel-Single or Married w/h at Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00
Maryland – Anne Arundel County State Tax Tables Local Tax Rate 2.70% (2.75%) 2.81% (2.85%) 3.20% (3.20%)	State: MD Effective Date: 01/01/2024 Filing Status: Anne Arundel - Married/Head of Household				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	7.5000%		
	75,000.00	5,625.00	7.6000%		
	150,000.00	11,325.00	7.8500%		

Maryland (MD)

	175,000.00	13,287.50	8.1000%	
	225,000.00	17,337.50	8.3500%	
	300,000.00	23,600.00	8.6000%	
	480,000.00	39,080.00	8.9500%	
State: MD Effective Date: 01/01/2024 Filing Status: Anne Arundel-Single or Married w/h at Single rate				
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	7.5000%	
	50,000.00	3,750.00	7.6000%	
	100,000.00	7,550.00	7.8500%	
	125,000.00	9,512.50	8.1000%	
	150,000.00	11,537.50	8.3500%	
	250,000.00	19,887.50	8.6000%	
	400,000.00	32,787.50	8.9500%	

MARYLAND (MD) - BALTIMORE CITY

Maryland – Baltimore City State Tax Withholding Adjustments	State: MD Type: Supplemental Tax Rate Effective Date: 01/01/2024 Filing Status: Baltimore City - Married/Head of Household Wage Type: Bonus								
	For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exempt ion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

Maryland (MD)

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Baltimore City - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Baltimore City - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Baltimore City - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

	Wage Basis								
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Baltimore City - Married/Head of Household Wage Type: Gross Wages									
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Baltimore City - Single or Married w/h at Single rate Wage Type: Gross Wages									
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
Maryland – Baltimore City State Standard Deductions	State: MD Effective Date: 01/01/2024 Filing Status: Baltimore City - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,800.00	2,700.00				

Maryland (MD)

	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Baltimore City - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00																										
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																	
0.00	0.00	15.00%	1,800.00	2,700.00																																	
Maryland – Baltimore City State Tax Tables	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Baltimore City - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Baltimore City - Single or Married w/h at Single rate</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>100,000.00</td><td>7,950.00</td><td>8.2000%</td></tr><tr><td>125,000.00</td><td>10,000.00</td><td>8.4500%</td></tr><tr><td>150,000.00</td><td>12,112.50</td><td>8.7000%</td></tr><tr><td>250,000.00</td><td>20,812.50</td><td>8.9500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00	8.9500%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	100,000.00	7,950.00	8.2000%	125,000.00	10,000.00	8.4500%	150,000.00	12,112.50	8.7000%	250,000.00	20,812.50	8.9500%
For Taxable Income Over	Base Tax	Percent of Excess																																			
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250,000.00	20,812.50	8.9500%																																			

MARYLAND (MD) - BALTIMORE COUNTY

Maryland –
Baltimore
County

State Tax
Withholding
Adjustments

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Baltimore Co - Married/Head of Household
Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Baltimore Co-Single or Married w/h at Single rate
Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Baltimore Co - Married/Head of Household
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
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State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Baltimore Co-Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Baltimore Co - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Baltimore Co-Single or Married w/h at Single rate
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1 st Ex-empt Overri	1 st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

			Exemption		de (Y/N)	de Amt																							
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%																				
Maryland – Baltimore County State Standard Deductions	State: MD Effective Date: 01/01/2024 Filing Status: Baltimore Co - Married/Head of Household <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> State: MD Effective Date: 01/01/2024 Filing Status: Baltimore Co-Single or Married w/h at Single rate <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>									For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,800.00	2,700.00																									
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,800.00	2,700.00																									
Maryland – Baltimore County State Tax Tables	State: MD Effective Date: 01/01/2024 Filing Status: Baltimore Co - Married/Head of Household <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> State: MD									For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00	8.9500%		
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	7.9500%																											
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300,000.00	24,725.00	8.9500%																											

Maryland (MD)

Effective Date: 01/01/2024 Filing Status: Baltimore Co-Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

MARYLAND (MD) - CALVERT COUNTY

Maryland – Calvert County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Calvert - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.7500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Calvert - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.7500%
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State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Calvert - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Calvert - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Calvert - Married/Head of Household

Wage Type: Gross Wages

For Annualized	Base Amt	Amt Per Credit/	% of Excess	1 st Ex-empt	1 st Ex-empt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

	Wage Over/ Wage Basis		Exemption		Override (Y/N)	Override Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	State: MD								
	Type: Low Income Exemption								
	Effective Date: 01/01/2024								
	Filing Status: Calvert - Single or Married w/h at Single rate								
	Wage Type: Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Override (Y/N)	1 st Ex- empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
Maryland – Calvert County State Standard Deductions	State: MD								
	Effective Date: 01/01/2024								
	Filing Status: Calvert - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess						
	0.00	0.00	15.00%	1,800.00	2,700.00				
	State: MD								
	Effective Date: 01/01/2024								
	Filing Status: Calvert - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess						
0.00	0.00	15.00%	1,800.00	2,700.00					

Maryland (MD)

Maryland – Calvert County State Tax Tables	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Calvert - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.7500%
	150,000.00	11,625.00	8.0000%
	175,000.00	13,625.00	8.2500%
	225,000.00	17,750.00	8.5000%
	300,000.00	24,125.00	8.7500%
	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Calvert - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.7500%
	100,000.00	7,750.00	8.0000%
	125,000.00	9,750.00	8.2500%
	150,000.00	11,812.50	8.5000%
	250,000.00	20,312.50	8.7500%

MARYLAND (MD) - CAROLINE COUNTY

Maryland – Caroline County State Tax Withholding Adjustments	State: MD								
	Type: Supplemental Tax Rate								
	Effective Date: 01/01/2024								
	Filing Status: Caroline - Married/Head of Household								
	Wage Type: Bonus								
	For Annuali zed Wage	Base Amt	Amt Per Credit/	% of Ex- cess	1 st Ex- empt Overri	1 st Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exempt ion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Caroline - Single or Married w/h at Single rate
Wage Type: Bonus

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exempt ion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Caroline - Married/Head of Household
Wage Type: Gross

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Caroline - Single or Married w/h at Single rate
Wage Type: Gross

Maryland (MD)

	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Caroline - Married/Head of Household Wage Type: Gross Wages									
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Caroline - Single or Married w/h at Single rate Wage Type: Gross Wages									
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland (MD)

Maryland – Caroline County State Standard Deductions	State: MD			
	Effective Date: 01/01/2024			
	Filing Status: Caroline - Married/Head of Household			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	15.00%	1,800.00
				2,700.00
	State: MD			
	Effective Date: 01/01/2024			
	Filing Status: Caroline - Single or Married w/h at Single rate			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	15.00%	1,800.00
				2,700.00

Maryland (MD)

Maryland – Caroline County State Tax Tables	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Caroline - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Caroline - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%

100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

MARYLAND (MD) - CARROLL COUNTY

Maryland – Carroll County State Tax Withholding Adjustments	State: MD								
	Type: Supplemental Tax Rate								
	Effective Date: 01/01/2024								
	Filing Status: Carroll - Married/Head of Household								
	Wage Type: Bonus								
	For Annuali zed Wage	Base Amt	Amt Per Credit/	% of Ex- cess	1 st Ex- empt Overri	1 st Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exempt ion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Carroll - Single or Married w/h at Single rate

Wage Type: Bonus

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exempt ion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Carroll - Married/Head of Household

Wage Type: Gross

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Carroll - Single or Married w/h at Single rate

Wage Type: Gross

Maryland (MD)

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Carroll - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Carroll - Single or Married w/h at Single rate
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

Maryland – Carroll County State Standard Deductions	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Carroll - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Carroll - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
Maryland – Carroll County State Tax Tables	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Carroll - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>150,000.00</td><td>11,700.00</td><td>8.0500%</td></tr><tr><td>175,000.00</td><td>13,712.50</td><td>8.3000%</td></tr><tr><td>225,000.00</td><td>17,862.50</td><td>8.5500%</td></tr><tr><td>300,000.00</td><td>24,275.00</td><td>8.8000%</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Carroll - Single or Married w/h at Single rate</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	150,000.00	11,700.00	8.0500%	175,000.00	13,712.50	8.3000%	225,000.00	17,862.50	8.5500%	300,000.00	24,275.00	8.8000%		
For Taxable Income Over	Base Tax	Percent of Excess																			
0.00	0.00	7.8000%																			
150,000.00	11,700.00	8.0500%																			
175,000.00	13,712.50	8.3000%																			
225,000.00	17,862.50	8.5500%																			
300,000.00	24,275.00	8.8000%																			

Maryland (MD)

	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.8000%
	100,000.00	7,800.00	8.0500%
	125,000.00	9,812.50	8.3000%
	150,000.00	11,887.50	8.5500%
	250,000.00	20,437.50	8.8000%

MARYLAND (MD) - CECIL COUNTY

Maryland – Cecil County

State Tax Withholding Adjustments

Local Tax Rate 2.75%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Cecil - Married/Head of Household

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.5000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Cecil - Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.5000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Cecil - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Wage Basis									
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000	0%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Cecil - Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000	0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Cecil - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000	0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Cecil - Single or Married w/h at Single rate
Wage Type: Gross Wages

Maryland (MD)

	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland – Cecil County State Standard Deductions	State: MD				
	Effective Date: 01/01/2024				
	Filing Status: Cecil - Married/Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00
	State: MD				
Effective Date: 01/01/2024					
Filing Status: Cecil - Single or Married w/h at Single rate					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	
0.00	0.00	15.00%	1,800.00	2,700.00	

Maryland (MD)

Maryland – Cecil County State Tax Tables Local Tax Rate 2.75%	State: MD Effective Date: 01/01/2024 Filing Status: Cecil - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.5000%
	150,000.00	11,250.00	7.7500%
	175,000.00	13,187.50	8.0000%
	225,000.00	17,187.50	8.2500%
	300,000.00	23,375.00	8.5000%
	State: MD Effective Date: 01/01/2024 Filing Status: Cecil - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.5000%
	100,000.00	7,500.00	7.7500%
	125,000.00	9,437.50	8.0000%
	150,000.00	11,437.50	8.2500%
	250,000.00	19,687.50	8.5000%

MARYLAND (MD) - CHARLES COUNTY

Maryland – Charles County State Tax Withholding Adjustments	State: MD Type: Supplemental Tax Rate Effective Date: 01/01/2024 Filing Status: Charles - Married/Head of Household Wage Type: Bonus								
	For Annualized Wage Over/	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Wage Basis									
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%	

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Charles - Single or Married w/h at Single rate
Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Charles - Married/Head of Household
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Charles - Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override	1st Ex-empt Override	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

	Over/ Wage Basis				de (Y/N)	de Amt			
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Charles - Married/Head of Household Wage Type: Gross Wages									
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp tion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Charles - Single or Married w/h at Single rate Wage Type: Gross Wages									
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp tion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
Maryland – Charles County State Standard Deductions	State: MD Effective Date: 01/01/2024 Filing Status: Charles - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess						
	0.00	0.00	15.00%	1,800.00	2,700.00				

Maryland (MD)

	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Charles - Single or Married w/h at Single rate</div> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00																										
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																	
0.00	0.00	15.00%	1,800.00	2,700.00																																	
Maryland – Charles County State Tax Tables	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Charles - Married/Head of Household</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>150,000.00</td><td>11,800.00</td><td>8.0500%</td></tr><tr><td>175,000.00</td><td>13,712.50</td><td>8.3000%</td></tr><tr><td>225,000.00</td><td>17,862.50</td><td>8.5500%</td></tr><tr><td>300,000.00</td><td>24,275.00</td><td>8.8000%</td></tr></table> <div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Charles - Single or Married w/h at Single rate</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.8000%</td></tr><tr><td>100,000.00</td><td>7,800.00</td><td>8.0500%</td></tr><tr><td>125,000.00</td><td>9,812.50</td><td>8.3000%</td></tr><tr><td>150,000.00</td><td>11,887.50</td><td>8.5500%</td></tr><tr><td>250,000.00</td><td>20,437.50</td><td>8.8000%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	150,000.00	11,800.00	8.0500%	175,000.00	13,712.50	8.3000%	225,000.00	17,862.50	8.5500%	300,000.00	24,275.00	8.8000%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.8000%	100,000.00	7,800.00	8.0500%	125,000.00	9,812.50	8.3000%	150,000.00	11,887.50	8.5500%	250,000.00	20,437.50	8.8000%
For Taxable Income Over	Base Tax	Percent of Excess																																			
0.00	0.00	7.8000%																																			
150,000.00	11,800.00	8.0500%																																			
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225,000.00	17,862.50	8.5500%																																			
300,000.00	24,275.00	8.8000%																																			
For Taxable Income Over	Base Tax	Percent of Excess																																			
0.00	0.00	7.8000%																																			
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150,000.00	11,887.50	8.5500%																																			
250,000.00	20,437.50	8.8000%																																			

MARYLAND (MD) - DORCHESTER COUNTY

Maryland –
Dorchester
County

State Tax
Withholding
Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Dorchester - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Dorchester - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Dorchester - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Dorchester - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Dorchester - Married/Head of Household

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Dorchester - Single or Married w/h at Single rate

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

<p>Maryland – Dorchester County</p> <p>State Standard Deductions</p>	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Dorchester - Married/Head of Household</p>				
	For Annualized	Base	Percent		
	Wage Over	Amount	Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00
	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Dorchester - Single or Married w/h at Single rate</p>				
	For Annualized	Base	Percent		
	Wage Over	Amount	Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00

Maryland (MD)

Maryland – Dorchester County State Tax Tables	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Dorchester - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Dorchester - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

MARYLAND (MD) - FREDERICK COUNTY

Maryland – Frederick County State Tax Withholding Adjustments	State: MD		
	Type: Supplemental Tax Rate		
	Effective Date: 01/01/2024		
	Filing Status: Frederick - Married/Head of Household		
	Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
	Bonus	0.00	8.0000%

Maryland (MD)

Local Tax Rate

2.25% (2.25%)

2.75% (2.75%)

2.96% (3.00%)

3.20% (3.20%)

Bonus	25,000.00	8.5000%
Bonus	100,000.00	8.7500%
Bonus	250,000.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Frederick - Single or Married w/h at Single rate

Wage Type: Bonus

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.0000%
Bonus	25,000.00	8.5000%
Bonus	50,000.00	8.7500%
Bonus	150,000.00	8.9500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Frederick - Married/Head of Household

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	3,200.00	0.00%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Frederick - Single or Married w/h at Single rate

Wage Type	For Annualized Wage	Base Amount	Amount per Credit/ Exemption	Percent of Excess
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Maryland (MD)

	Over/Wage Basis			
Gross Wages	0.00	0.00	3,200.00	0.00%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Frederick - Married/Head of Household

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	5,000.00	0.00	0.00	0.00%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Frederick - Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
Gross Wages	5,000.00	0.00	0.00	0.00%

Maryland (MD)

Maryland – Frederick County State Standard Deductions	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Frederick - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Frederick - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00				
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																					
0.00	0.00	15.00%	1,800.00	2,700.00																					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																					
0.00	0.00	15.00%	1,800.00	2,700.00																					
Maryland – Frederick County State Tax Tables Local Tax Rate 2.25% (2.25%) 2.75% (2.75%) 2.96% (3.00%) 3.20% (3.20%)	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Frederick - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.0000%</td></tr><tr><td>25,000.00</td><td>1,875.00</td><td>7.5000%</td></tr><tr><td>100,000.00</td><td>7,750.00</td><td>7.7500%</td></tr><tr><td>150,000.00</td><td>11,625.00</td><td>8.0000%</td></tr><tr><td>175,000.00</td><td>13,625.00</td><td>8.2500%</td></tr><tr><td>250,000.00</td><td>20,375.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> <p>State: MD</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.0000%	25,000.00	1,875.00	7.5000%	100,000.00	7,750.00	7.7500%	150,000.00	11,625.00	8.0000%	175,000.00	13,625.00	8.2500%	250,000.00	20,375.00	8.7000%	300,000.00	24,725.00	8.9500%
For Taxable Income Over	Base Tax	Percent of Excess																							
0.00	0.00	7.0000%																							
25,000.00	1,875.00	7.5000%																							
100,000.00	7,750.00	7.7500%																							
150,000.00	11,625.00	8.0000%																							
175,000.00	13,625.00	8.2500%																							
250,000.00	20,375.00	8.7000%																							
300,000.00	24,725.00	8.9500%																							

Maryland (MD)

Effective Date: 01/01/2024		
Filing Status: Frederick - Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.0000%
25,000.00	1,875.00	7.5000%
50,000.00	3,875.00	7.7500%
100,000.00	7,750.00	8.0000%
125,000.00	9,750.00	8.2500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

MARYLAND (MD) - GARRETT COUNTY

Maryland – Garrett County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Garrett - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.4000%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Garrett - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized	Base Amt	Amt Per Credit/	% of Excess	1 st Exempt Overri	1 st Exempt Overri	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

Wage Over/ Wage Basis		Exemption		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.4000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Garrett - Married/Head of Household
Wage Type: Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Garrett - Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Garrett - Married/Head of Household

Maryland (MD)

Wage Type: Gross Wages								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Garrett - Single or Married w/h at Single rate

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

Maryland – Garrett County
State Standard Deductions

State: MD
Effective Date: 01/01/2024
Filing Status: Garrett - Married/Head of Household

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	15.00%	1,800.00	2,700.00

State: MD
Effective Date: 01/01/2024
Filing Status: Garrett - Single or Married w/h at Single rate

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	15.00%	1,800.00	2,700.00

Maryland – Garrett County
State Tax Tables

State: MD
Effective Date: 01/01/2024
Filing Status: Garrett - Married/Head of Household

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.4000%
150,000.00	11,100.00	7.6500%
175,000.00	13,012.50	7.9000%
225,000.00	16,962.50	8.1500%
300,000.00	23,075.00	8.4000%

State: MD
Effective Date: 01/01/2024
Filing Status: Garrett - Single or Married w/h at Single rate

For Taxable Income Over	Base Tax	Percent of Excess
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Maryland (MD)

	0.00	0.00	7.4000%
	100,000.00	7,400.00	7.6500%
	125,000.00	9,312.50	7.9000%
	150,000.00	11,287.50	8.1500%
	250,000.00	19,437.50	8.4000%

MARYLAND (MD) - HARFORD COUNTY

Maryland – Harford County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Harford - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Harford - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.8500%
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State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Harford - Married/Head of Household
Wage Type: Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Harford - Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Harford - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/	% of Ex-cess	1 st Ex-empt Overri	1 st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

			Exemption		de (Y/N)	de Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	State: MD								
	Type: Low Income Exemption								
	Effective Date: 01/01/2024								
	Filing Status: Harford - Single or Married w/h at Single rate								
	Wage Type: Gross Wages								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	Maryland – Harford County State Standard Deductions	State: MD							
Effective Date: 01/01/2024									
Filing Status: Harford - Married/Head of Household									
For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum				
0.00		0.00	15.00%	1,800.00	2,700.00				
	State: MD								
	Effective Date: 01/01/2024								
	Filing Status: Harford - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,800.00	2,700.00				

Maryland (MD)

Maryland – Harford County

State Tax Tables

State: MD

Effective Date: 01/01/2024

Filing Status: Harford - Married/Head of Household

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8500%
150,000.00	11,775.00	8.1000%
175,000.00	13,800.00	8.3500%
225,000.00	17,975.00	8.6000%
300,000.00	24,425.00	8.8500%

State: MD

Effective Date: 01/01/2024

Filing Status: Harford - Single or Married w/h at Single rate

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.8500%
100,000.00	7,850.00	8.1000%
125,000.00	9,875.00	8.3500%
150,000.00	11,962.50	8.6000%
250,000.00	20,562.50	8.8500%

MARYLAND (MD) - HOWARD COUNTY

Maryland – Howard County State Tax Withholding Adjustments	State: MD								
	Type: Supplemental Tax Rate								
	Effective Date: 01/01/2024								
	Filing Status: Howard - Married/Head of Household								
	Wage Type: Bonus								
	For Annualized	Base Amt	Amt Per Credit/	% of Excess	1st Ex-empt Overri	1st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Wage Over/ Wage Basis		Exemption		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Howard - Single or Married w/h at Single rate
Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Howard - Married/Head of Household
Wage Type: Gross

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Howard - Single or Married w/h at Single rate

Wage Type: Gross								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Howard - Married/Head of Household

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Howard - Single or Married w/h at Single rate

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

Maryland – Howard County State Standard Deductions	State: MD																			
	Effective Date: 01/01/2024																			
	Filing Status: Howard - Married/Head of Household																			
	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>					For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00					
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Maryland – Howard County State Tax Tables	State: MD																			
	Effective Date: 01/01/2024																			
	Filing Status: Howard - Married/Head of Household																			
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table>			For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00
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	State: MD																			
	Effective Date: 01/01/2024																			
	Filing Status: Howard - Single or Married w/h at Single rate																			

Maryland (MD)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

MARYLAND (MD) - KENT COUNTY

Maryland – Kent County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Kent - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Kent - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit / Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.9500%

	<p>State: MD</p> <p>Type: Personal Exemption</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Kent - Married/Head of Household</p> <p>Wage Type: Gross</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <th style="width: 11%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 11%;">Amt Per Credit/Exemption</th> <th style="width: 11%;">% of Excess</th> <th style="width: 11%;">1st Ex-empt Override (Y/N)</th> <th style="width: 11%;">1st Ex-empt Override Amt</th> <th style="width: 11%;">Other Amt 1</th> <th style="width: 11%;">Other Amt 2</th> <th style="width: 11%;">Other Rate 1</th> </tr> <tr> <td>0.00</td> <td>0.00</td> <td>3,200.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> </tr> </table>	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1											
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	<p>State: MD</p> <p>Type: Personal Exemption</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Kent - Single or Married w/h at Single rate</p> <p>Wage Type: Gross</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <th style="width: 11%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 11%;">Amt Per Credit/Exemption</th> <th style="width: 11%;">% of Excess</th> <th style="width: 11%;">1st Ex-empt Override (Y/N)</th> <th style="width: 11%;">1st Ex-empt Override Amt</th> <th style="width: 11%;">Other Amt 1</th> <th style="width: 11%;">Other Amt 2</th> <th style="width: 11%;">Other Rate 1</th> </tr> <tr> <td>0.00</td> <td>0.00</td> <td>3,200.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> <td>0.00</td> <td>0.00</td> <td>0.0000%</td> </tr> </table>	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1											
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%											
	<p>State: MD</p> <p>Type: Low Income Exemption</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Kent - Married/Head of Household</p> <p>Wage Type: Gross Wages</p> <table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <th style="width: 11%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 8%;">Base Amt</th> <th style="width: 11%;">Amt Per Credit/Exemption</th> <th style="width: 11%;">% of Excess</th> <th style="width: 11%;">1st Ex-empt Override (Y/N)</th> <th style="width: 11%;">1st Ex-empt Override Amt</th> <th style="width: 11%;">Other Amt 1</th> <th style="width: 11%;">Other Amt 2</th> <th style="width: 11%;">Other Rate 1</th> </tr> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </table>	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1									
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1											

Maryland (MD)

	<table><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table> <p>State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Kent - Single or Married w/h at Single rate Wage Type: Gross Wages</p> <table><tr><td>For Annualized Wage Over/ Wage Basis</td><td>Base Amt</td><td>Amt Per Credit/ Exemption</td><td>% of Ex-cess</td><td>1st Ex-empt Overri- de (Y/N)</td><td>1st Ex-empt Overri- de Amt</td><td>Other Amt 1</td><td>Other Amt 2</td><td>Other Rate 1</td></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table>	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri- de (Y/N)	1 st Ex-empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri- de (Y/N)	1 st Ex-empt Overri- de Amt	Other Amt 1	Other Amt 2	Other Rate 1																				
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
Maryland – Kent County State Standard Deductions	<p>State: MD Effective Date: 01/01/2024 Filing Status: Kent - Married/Head of Household</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD Effective Date: 01/01/2024 Filing Status: Kent - Single or Married w/h at Single rate</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00							
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
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0.00	0.00	15.00%	1,800.00	2,700.00																								
Maryland – Kent County State Tax Tables	<p>State: MD Effective Date: 01/01/2024 Filing Status: Kent - Married/Head of Household</p>																											

Maryland (MD)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
150,000.00	11,925.00	8.2000%
175,000.00	13,975.00	8.4500%
225,000.00	18,200.00	8.7000%
300,000.00	24,725.00	8.9500%

State: MD
Effective Date: 01/01/2024
Filing Status: Kent - Single or Married w/h at Single rate

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.9500%
100,000.00	7,950.00	8.2000%
125,000.00	10,000.00	8.4500%
150,000.00	12,112.50	8.7000%
250,000.00	20,812.50	8.9500%

MARYLAND (MD) - MONTGOMERY COUNTY

Maryland –
Montgomery
County

State Tax
Withholding
Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Montgomery - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Montgomery - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Montgomery - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Montgomery - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Ex-empt Override (Y/N)	1st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

	Wage Basis								
	0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%
	State: MD								
	Type: Low Income Exemption								
	Effective Date: 01/01/2024								
	Filing Status: Montgomery - Married/Head of Household								
	Wage Type: Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
	State: MD								
Type: Low Income Exemption									
Effective Date: 01/01/2024									
Filing Status: Montgomery - Single or Married w/h at Single rate									
Wage Type: Gross Wages									
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1	
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%	
Maryland – Montgomery County State Standard Deductions	State: MD								
	Effective Date: 01/01/2024								
	Filing Status: Montgomery - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess						
	0.00	0.00	15.00%	1,800.00	2,700.00				

Maryland (MD)

	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Montgomery - Single or Married w/h at Single rate</div> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00																										
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Maryland – Montgomery County State Tax Tables	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Montgomery - Married/Head of Household</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>150,000.00</td><td>11,925.00</td><td>8.2000%</td></tr><tr><td>175,000.00</td><td>13,975.00</td><td>8.4500%</td></tr><tr><td>225,000.00</td><td>18,200.00</td><td>8.7000%</td></tr><tr><td>300,000.00</td><td>24,725.00</td><td>8.9500%</td></tr></table> <div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Montgomery - Single or Married w/h at Single rate</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.9500%</td></tr><tr><td>100,000.00</td><td>7,950.00</td><td>8.2000%</td></tr><tr><td>125,000.00</td><td>10,000.00</td><td>8.4500%</td></tr><tr><td>150,000.00</td><td>12,112.50</td><td>8.7000%</td></tr><tr><td>250,000.00</td><td>20,812.50</td><td>8.9500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	150,000.00	11,925.00	8.2000%	175,000.00	13,975.00	8.4500%	225,000.00	18,200.00	8.7000%	300,000.00	24,725.00	8.9500%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.9500%	100,000.00	7,950.00	8.2000%	125,000.00	10,000.00	8.4500%	150,000.00	12,112.50	8.7000%	250,000.00	20,812.50	8.9500%
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250,000.00	20,812.50	8.9500%																																			

MARYLAND (MD) - MARYLAND NONRESIDENT

Maryland – Nonresident State Tax Withholding Adjustments	State: MD Type: Supplemental Tax Rate Effective Date: 01/01/2024 Filing Status: Non-Resident - Married/Head of Household Wage Type: Bonus								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%
	State: MD Type: Supplemental Tax Rate Effective Date: 01/01/2024 Filing Status: Non-Resident-Single or Married w/h at Single rate Wage Type: Bonus								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%
	State: MD Type: Personal Exemption Effective Date: 01/01/2024 Filing Status: Non-Resident - Married/Head of Household Wage Type: Gross								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
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State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Non-Resident-Single or Married w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Non-Resident - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Non-Resident-Single or Married w/h at Single rate
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1 st Ex-empt Overri	1 st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

			Exemption		de (Y/N)	de Amt																							
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%																				
Maryland – Nonresident State Standard Deductions	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Non-Resident - Married/Head of Household</div> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Non-Resident-Single or Married w/h at Single rate</div> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>									For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,800.00	2,700.00																									
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																									
0.00	0.00	15.00%	1,800.00	2,700.00																									
Maryland – Nonresident State Tax Tables	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Non-Resident - Married/Head of Household</div> <table><tr><td>For Taxable Income Over</td><td>Base Tax</td><td>Percent of Excess</td></tr><tr><td>0.00</td><td>0.00</td><td>7.0000%</td></tr><tr><td>150,000.00</td><td>10,500.00</td><td>7.2500%</td></tr><tr><td>175,000.00</td><td>12,312.50</td><td>7.5000%</td></tr><tr><td>225,000.00</td><td>16,062.50</td><td>7.7500%</td></tr><tr><td>300,000.00</td><td>21,875.00</td><td>8.0000%</td></tr></table> <div>State: MD</div>									For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.0000%	150,000.00	10,500.00	7.2500%	175,000.00	12,312.50	7.5000%	225,000.00	16,062.50	7.7500%	300,000.00	21,875.00	8.0000%		
For Taxable Income Over	Base Tax	Percent of Excess																											
0.00	0.00	7.0000%																											
150,000.00	10,500.00	7.2500%																											
175,000.00	12,312.50	7.5000%																											
225,000.00	16,062.50	7.7500%																											
300,000.00	21,875.00	8.0000%																											

Maryland (MD)

Effective Date: 01/01/2024 Filing Status: Non-Resident-Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.0000%
100,000.00	7,000.00	7.2500%
125,000.00	8,812.50	7.5000%
150,000.00	10,687.50	7.7500%
250,000.00	18,437.50	8.0000%

MARYLAND (MD) - PRINCE GEORGE'S COUNTY

Maryland – Prince George’s County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Prince George’s - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Prince George’s - Single or Mar w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
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Maryland (MD)

0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%
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State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Prince George's - Married/Head of Household
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Prince George's - Single or Mar w/h at Single rate
Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Prince George's - Married/Head of Household
Wage Type: Gross Wages

For Annualized	Base Amt	Amt Per Credit/	% of Excess	1 st Ex-empt	1 st Ex-empt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

	Wage Over/ Wage Basis		Exemp tion		Overri de (Y/N)	Overri de Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	State: MD								
	Type: Low Income Exemption								
	Effective Date: 01/01/2024								
	Filing Status: Prince George’s - Single or Mar w/h at Single rate								
	Wage Type: Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemp tion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	Maryland – Prince George’s County State Standard Deductions	State: MD							
Effective Date: 01/01/2024									
Filing Status: Prince George’s - Married/Head of Household									
For Annualized Wage Over		Base Amount	Percent Over Excess						
0.00		0.00	15.00%	1,800.00	2,700.00				
State: MD									
Effective Date: 01/01/2024									
Filing Status: Prince George’s - Single or Mar w/h at Single rate									
For Annualized Wage Over		Base Amount	Percent Over Excess						
0.00		0.00	15.00%	1,800.00	2,700.00				

Maryland (MD)

<p>Maryland – Prince George’s County</p> <p>State Tax Tables</p>	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Prince George’s - Married/Head of Household</p>		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Prince George’s - Single or Mar w/h at Single rate</p>		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

MARYLAND (MD) - QUEEN ANNE’S COUNTY

<p>Maryland – Queen Anne’s County</p> <p>State Tax Withholding Adjustments</p>	<p>State: MD</p> <p>Type: Supplemental Tax Rate</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Queen Anne’s - Married/Head of Household</p> <p>Wage Type: Bonus</p>								
	For Annualized Wage	Base Amt	Amt Per Credit/	% of Ex-cess	1 st Ex-empt Overri	1 st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exempt ion		de (Y/N)	de Amt			
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Queen Anne's - Single or Mar w/h at Single rate
Wage Type: Bonus

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exempt ion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Queen Anne's - Married/Head of Household
Wage Type: Gross

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Queen Anne's - Single or Mar w/h at Single rate
Wage Type: Gross

Maryland (MD)

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Queen Anne's - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Queen Anne's - Single or Mar w/h at Single rate
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

<p>Maryland – Queen Anne’s County</p> <p>State Standard Deductions</p>	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Queen Anne’s - Married/Head of Household</p>				
	For Annualized	Base	Percent		
	Wage Over	Amount	Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00
	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Queen Anne’s - Single or Mar w/h at Single rate</p>				
	For Annualized	Base	Percent		
	Wage Over	Amount	Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00

Maryland (MD)

Maryland – Queen Anne’s County State Tax Tables	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Queen Anne’s - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Queen Anne’s - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

MARYLAND (MD) - ST. MARY’S COUNTY

Maryland – St. Mary’s County State Tax Withholding Adjustments	State: MD		
	Type: Supplemental Tax Rate		
	Effective Date: 01/01/2024		
	Filing Status: Saint Mary’s - Married/Head of Household		
	Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
	Bonus	0.00	8.7500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Saint Mary's-Single or Married w/h at Single rate

Wage Type	For Annualized Wage Over/ Wage Basis	Supplemental Tax Rate 1
Bonus	0.00	8.7500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Saint Mary's - Married/Head of Household

Wage Type: Gross

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000 %

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Saint Mary's-Single or Married w/h at Single rate

Wage Type: Gross

For Annuali zed Wage Over/ Wage Basis	Bas e Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD

Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Saint Mary's - Married/Head of Household Wage Type: Gross Wages								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Saint Mary's-Single or Married w/h at Single rate Wage Type: Gross Wages								
For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

Maryland – St. Mary’s County State Standard Deductions	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Saint Mary’s - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Saint Mary’s-Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	15.00%	1,800.00	2,700.00																		
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																		
0.00	0.00	15.00%	1,800.00	2,700.00																		
Maryland – St. Mary’s County State Tax Tables	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Saint Mary’s - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.7500%</td></tr><tr><td>150,000.00</td><td>11,625.00</td><td>8.0000%</td></tr><tr><td>175,000.00</td><td>13,625.00</td><td>8.2500%</td></tr><tr><td>225,000.00</td><td>17,750.00</td><td>8.5000%</td></tr><tr><td>300,000.00</td><td>24,125.00</td><td>8.7500%</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Saint Mary’s-Single or Married w/h at Single rate</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.7500%	150,000.00	11,625.00	8.0000%	175,000.00	13,625.00	8.2500%	225,000.00	17,750.00	8.5000%	300,000.00	24,125.00	8.7500%	For Taxable Income Over	Base Tax	Percent of Excess
For Taxable Income Over	Base Tax	Percent of Excess																				
0.00	0.00	7.7500%																				
150,000.00	11,625.00	8.0000%																				
175,000.00	13,625.00	8.2500%																				
225,000.00	17,750.00	8.5000%																				
300,000.00	24,125.00	8.7500%																				
For Taxable Income Over	Base Tax	Percent of Excess																				

Maryland (MD)

	0.00	0.00	7.7500%
	100,000.00	7,750.00	8.0000%
	125,000.00	9,750.00	8.2500%
	150,000.00	11,812.50	8.5000%
	250,000.00	20,312.50	8.7500%

MARYLAND (MD) - SOMERSET COUNTY

Maryland – Somerset County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Somerset - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Somerset - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%

State: MD

Type: Personal Exemption Effective Date: 01/01/2024 Filing Status: Somerset - Married/Head of Household Wage Type: Gross								
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD Type: Personal Exemption Effective Date: 01/01/2024 Filing Status: Somerset - Single or Married w/h at Single rate Wage Type: Gross								
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: Somerset - Married/Head of Household Wage Type: Gross Wages								
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland (MD)

	<div>State: MD</div> <div>Type: Low Income Exemption</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Somerset - Single or Married w/h at Single rate</div> <div>Wage Type: Gross Wages</div> <table><tr><th>For Annualized Wage Over/ Wage Basis</th><th>Base Amt</th><th>Amt Per Credit/ Exemption</th><th>% of Excess</th><th>1st Ex-empt Override (Y/N)</th><th>1st Ex-empt Override Amt</th><th>Other Amt 1</th><th>Other Amt 2</th><th>Other Rate 1</th></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.0000%</td></tr></table>	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%		
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1													
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%													
Maryland – Somerset County State Standard Deductions	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Somerset - Married/Head of Household</div> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Somerset - Single or Married w/h at Single rate</div> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
Maryland – Somerset County State Tax Tables	<div>State: MD</div> <div>Effective Date: 01/01/2024</div> <div>Filing Status: Somerset - Married/Head of Household</div> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess																	
For Taxable Income Over	Base Tax	Percent of Excess																			

Maryland (MD)

	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
State: MD Effective Date: 01/01/2024 Filing Status: Somerset - Single or Married w/h at Single rate			
For Taxable Income Over	Base Tax	Percent of Excess	
0.00	0.00	7.9500%	
100,000.00	7,950.00	8.2000%	
125,000.00	10,000.00	8.4500%	
150,000.00	12,112.50	8.7000%	
250,000.00	20,812.50	8.9500%	

MARYLAND (MD) - TALBOT COUNTY

Maryland –
Talbot County

State Tax
Withholding
Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Talbot - Married/Head of Household

Wage Type: Bonus

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exempt ion	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.1500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Talbot - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.1500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Talbot - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Talbot - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00																										
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																																	
0.00	0.00	15.00%	1,800.00	2,700.00																																	
Maryland – Talbot County State Tax Tables	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Talbot - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.1500%</td></tr><tr><td>150,000.00</td><td>10,725.00</td><td>7.4000%</td></tr><tr><td>175,000.00</td><td>12,575.00</td><td>7.6500%</td></tr><tr><td>225,000.00</td><td>16,400.00</td><td>7.9000%</td></tr><tr><td>300,000.00</td><td>22,325.00</td><td>8.1500%</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Talbot - Single or Married w/h at Single rate</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.1500%</td></tr><tr><td>100,000.00</td><td>7,150.00</td><td>7.4000%</td></tr><tr><td>125,000.00</td><td>9,000.00</td><td>7.6500%</td></tr><tr><td>150,000.00</td><td>10,912.50</td><td>7.9000%</td></tr><tr><td>250,000.00</td><td>18,812.50</td><td>8.1500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.1500%	150,000.00	10,725.00	7.4000%	175,000.00	12,575.00	7.6500%	225,000.00	16,400.00	7.9000%	300,000.00	22,325.00	8.1500%	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.1500%	100,000.00	7,150.00	7.4000%	125,000.00	9,000.00	7.6500%	150,000.00	10,912.50	7.9000%	250,000.00	18,812.50	8.1500%
For Taxable Income Over	Base Tax	Percent of Excess																																			
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250,000.00	18,812.50	8.1500%																																			

MARYLAND (MD) - WASHINGTON COUNTY

Maryland – Washington County

State Tax Withholding Adjustments

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Washington - Married/Head of Household

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.7500%

State: MD

Type: Supplemental Tax Rate

Effective Date: 01/01/2024

Filing Status: Washington - Single or Married w/h at Single rate

Wage Type: Bonus

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.7500%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Washington - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%
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State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Washington - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Washington - Married/Head of Household

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Washington - Single or Married w/h at Single rate

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/	% of Excess	1 st Ex-empt Overri	1 st Ex-empt Overri	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland (MD)

			Exemption		de (Y/N)	de Amt			
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%
Maryland – Washington County	State: MD								
State Standard Deductions	Effective Date: 01/01/2024								
	Filing Status: Washington - Married/Head of Household								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,800.00	2,700.00				
	State: MD								
	Effective Date: 01/01/2024								
	Filing Status: Washington - Single or Married w/h at Single rate								
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum				
	0.00	0.00	15.00%	1,800.00	2,700.00				
Maryland – Washington County	State: MD								
State Tax Tables	Effective Date: 01/01/2024								
	Filing Status: Washington - Married/Head of Household								
	For Taxable Income Over	Base Tax	Percent of Excess						
	0.00	0.00	7.7500%						
	150,000.00	11,625.00	8.0000%						
	175,000.00	13,625.00	8.2500%						
	225,000.00	17,750.00	8.5000%						
	300,000.00	24,125.00	8.7500%						

Maryland (MD)

State: MD Effective Date: 01/01/2024 Filing Status: Washington - Single or Married w/h at Single rate		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.7500%
100,000.00	7,750.00	8.0000%
125,000.00	9,750.00	8.2500%
150,000.00	11,812.50	8.5000%
250,000.00	20,312.50	8.7500%

MARYLAND (MD) - WICOMICO COUNTY

Maryland – Wicomico County State Tax Withholding Adjustments	State: MD Type: Supplemental Tax Rate Effective Date: 01/01/2024 Filing Status: Wicomico - Married/Head of Household Wage Type: Bonus								
	For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
	0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%
	State: MD Type: Supplemental Tax Rate Effective Date: 01/01/2024 Filing Status: Wicomico - Single or Married w/h at Single rate Wage Type: Bonus								
	For Annualized Wage Over/	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Wage Basis									
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	8.9500%	

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Wicomico - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Wicomico - Single or Married w/h at Single rate

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Wicomico - Married/Head of Household

Wage Type: Gross Wages

Maryland (MD)

	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
	State: MD								
	Type: Low Income Exemption								
	Effective Date: 01/01/2024								
	Filing Status: Wicomico - Single or Married w/h at Single rate								
	Wage Type: Gross Wages								
	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%

Maryland – Wicomico County State Standard Deductions	State: MD				
	Effective Date: 01/01/2024				
	Filing Status: Wicomico - Married/Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00
	State: MD				
	Effective Date: 01/01/2024				
	Filing Status: Wicomico - Single or Married w/h at Single rate				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	15.00%	1,800.00	2,700.00

Maryland (MD)

Maryland – Wicomico County State Tax Tables	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Wicomico - Married/Head of Household		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	150,000.00	11,925.00	8.2000%
	175,000.00	13,975.00	8.4500%
	225,000.00	18,200.00	8.7000%
	300,000.00	24,725.00	8.9500%
	State: MD		
	Effective Date: 01/01/2024		
	Filing Status: Wicomico - Single or Married w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	7.9500%
	100,000.00	7,950.00	8.2000%
	125,000.00	10,000.00	8.4500%
	150,000.00	12,112.50	8.7000%
	250,000.00	20,812.50	8.9500%

MARYLAND (MD) - WORCESTER COUNTY

Maryland – Worcester County State Tax Withholding Adjustments	State: MD								
	Type: Supplemental Tax Rate								
	Effective Date: 01/01/2024								
	Filing Status: Worcester - Married/Head of Household								
	Wage Type: Bonus								
	For Annuali zed Wage	Base Amt	Amt Per Credit/	% of Ex- cess	1 st Ex- empt Over	1 st Ex- empt Overri	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

Over/ Wage Basis		Exempt ion		ride (Y/N)	de Amt			
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Worcester - Single or Married w/h at Single rate
Wage Type: Bonus

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exempt ion	% of Ex- cess	1 st Ex- empt Over ride (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	8.0000%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Worcester - Married/Head of Household
Wage Type: Gross

For Annuali zed Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex- cess	1 st Ex- empt Overri de (Y/N)	1 st Ex- empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.000 0%

State: MD
Type: Personal Exemption
Effective Date: 01/01/2024
Filing Status: Worcester - Single or Married w/h at Single rate
Wage Type: Gross

Maryland (MD)

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Worcester - Married/Head of Household
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD
Type: Low Income Exemption
Effective Date: 01/01/2024
Filing Status: Worcester - Single or Married w/h at Single rate
Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.0000%

Maryland (MD)

Maryland – Worcester County State Standard Deductions	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Worcester - Married/Head of Household</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Worcester - Single or Married w/h at Single rate</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	15.00%	1,800.00	2,700.00																	
Maryland – Worcester County State Tax Tables	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Worcester - Married/Head of Household</p> <table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>7.0000%</td></tr><tr><td>150,000.00</td><td>10,500.00</td><td>7.2500%</td></tr><tr><td>175,000.00</td><td>12,312.50</td><td>7.5000%</td></tr><tr><td>225,000.00</td><td>16,062.50</td><td>7.7500%</td></tr><tr><td>300,000.00</td><td>21,875.00</td><td>8.0000%</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Worcester - Single or Married w/h at Single rate</p>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	7.0000%	150,000.00	10,500.00	7.2500%	175,000.00	12,312.50	7.5000%	225,000.00	16,062.50	7.7500%	300,000.00	21,875.00	8.0000%		
For Taxable Income Over	Base Tax	Percent of Excess																			
0.00	0.00	7.0000%																			
150,000.00	10,500.00	7.2500%																			
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225,000.00	16,062.50	7.7500%																			
300,000.00	21,875.00	8.0000%																			

Maryland (MD)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	7.0000%
100,000.00	7,000.00	7.2500%
125,000.00	8,812.50	7.5000%
150,000.00	10,687.50	7.7500%
250,000.00	18,437.50	8.0000%

MARYLAND (MD) – MARYLAND RESIDENTS WORKING IN DELAWARE

Maryland – Maryland Residents Working In Delaware

State Tax Withholding Adjustments

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Work In Delaware - Married/Head of Household
Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	3.2000%

State: MD
Type: Supplemental Tax Rate
Effective Date: 01/01/2024
Filing Status: Work In Delaware -Single or Mar w/h at Single rate
Wage Type: Bonus

For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Ex-cess	1 st Ex-empt Overri de (Y/N)	1 st Ex-empt Overri de Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	0.00	0.00 %	N	0.00	0.00	0.00	3.2000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Work In Delaware - Married/Head of Household

Wage Type: Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Personal Exemption

Effective Date: 01/01/2024

Filing Status: Work In Delaware -Single or Mar w/h at Single rate **Wage Type:** Gross

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1
0.00	0.00	3,200.00	0.00%	N	0.00	0.00	0.00	0.0000%

State: MD

Type: Low Income Exemption

Effective Date: 01/01/2024

Filing Status: Work In Delaware - Married/Head of Household

Wage Type: Gross Wages

For Annualized Wage Over/Wage Basis	Base Amt	Amt Per Credit/Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1

Maryland (MD)

	<table><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table> <p>State: MD</p> <p>Type: Low Income Exemption</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Work In Delaware -Single or Mar w/h at Single rate</p> <p>Wage Type: Gross Wages</p> <table><tr><td>For Annualized Wage Over/ Wage Basis</td><td>Base Amt</td><td>Amt Per Credit/ Exemption</td><td>% of Excess</td><td>1st Ex-empt Override (Y/N)</td><td>1st Ex-empt Override Amt</td><td>Other Amt 1</td><td>Other Amt 2</td><td>Other Rate 1</td></tr><tr><td>5,000.00</td><td>0.00</td><td>0.00</td><td>0.00%</td><td>N</td><td>0.00</td><td>0.00</td><td>0.00</td><td>0.000 0%</td></tr></table>	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1	5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Other Amt 1	Other Amt 2	Other Rate 1																				
5,000.00	0.00	0.00	0.00%	N	0.00	0.00	0.00	0.000 0%																				
Maryland – Maryland Residents Working In Delaware State Standard Deductions	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Work In Delaware - Married/Head of Household</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table> <p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Work In Delaware -Single or Mar w/h at Single rate</p> <table><tr><td>For Annualized Wage Over</td><td>Base Amount</td><td>Percent Over Excess</td><td>Minimum</td><td>Maximum</td></tr><tr><td>0.00</td><td>0.00</td><td>15.00%</td><td>1,800.00</td><td>2,700.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	15.00%	1,800.00	2,700.00							
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
0.00	0.00	15.00%	1,800.00	2,700.00																								
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																								
0.00	0.00	15.00%	1,800.00	2,700.00																								
Maryland – Maryland Residents Working In Delaware	<p>State: MD</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: Work In Delaware - Married/Head of Household</p>																											

Maryland (MD)

State Tax Tables	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.2000%
	150,000.00	4,800.00	3.2000%
	175,000.00	5,600.00	3.2000%
	225,000.00	7,200.00	3.2000%
	300,000.00	9,600.00	3.2000%
	State: MD Effective Date: 01/01/2024 Filing Status: Work In Delaware -Single or Mar w/h at Single rate		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	3.2000%
	100,000.00	3,200.00	3.2000%
	125,000.00	4,000.00	3.2000%
	150,000.00	4,800.00	3.2000%
	250,000.00	8,000.00	3.2000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
Less	MD Tax Exempt Deduction Amounts	Deductions
Less	MD Tax Exempt Pay Type Amounts	Pay Type Taxability

Maryland (MD)

	Calculation	Related Screens
Times	Pay Frequency	Pay Periods
Equals	Annualized Wage Amount	
Less	Standard Deduction Amount	State Standard Deductions
Less	Allowance Amount (<i>Withholding State Exemptions</i> x Exemption Amount)	Employee Taxes State Tax Withholding Adjustments
Equals	Annualized Taxable Wages	
	Apply Annualized Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Employee Taxes
Equals	MD State Tax Withholding for Pay Period	

Massachusetts (MA)

State Information

Massachusetts Circular M

<https://www.mass.gov/doc/massachusetts-circular-m-income-tax-withholding-tables-at-50-effective-january-1-2024/download>

Massachusetts Withholding Exemption Certificate (M-4P)

<https://www.mass.gov/doc/form-m-4-massachusetts-employees-withholding-exemption-certificate/download>

Data Setup for Massachusetts

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>Married: Select this filing status if the employee has indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.</p> <p>Head of Household: Select this filing status if the employee has selected the Check if you will file Head of Household on your tax return check box his/her Massachusetts Withholding Exemption (M-4P) form.</p> <p>Single: Select this filing status if the employee has not indicated a spouse on his/her Massachusetts Withholding Exemption (M-4P) form.</p>
Withholding State Exemptions	Enter the number of exemptions the employee claimed on his/her Massachusetts Withholding Exemption (M-4P) form.
Withholding State Credits	Enter 1 if the employee and/or his/her spouse are blind.

Massachusetts (MA)

Massachusetts (MA)		
Massachusetts State Taxes	State: MA (Massachusetts)	
	Effective Date	01/01/2024
	Unemployment Limit	15,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Massachusetts State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	2,000.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00 <i>(This is the blind credit for MA. Clients are instructed to enter a 1 in the State Withholding Credit data field if the employee is claiming the blind exemption.)</i> Beginning 2024, the blind credit value will be set up in PRMSTAC-Personal Tax Credits.
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N

Massachusetts (MA)

Massachusetts (MA)		
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Massachusetts (MA)

Massachusetts (MA)					
Massachusetts State Tax Withholding Adjustments (Personal Exemption Allowances)	State: MA Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: MARRIED (Married)				
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	3,400.00	1,000.00	0.00%
	State: MA Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: SINGLE (Single)				
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
Massachusetts (Low Income Exemption)	Gross Wages	0.00	3,400.00	1,000.00	0.00%
	State: MA Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
	Gross Wages	0.00	3,400.00	1,000.00	0.00%
	State: MA Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: MARRIED (Married)				

Massachusetts (MA)

Massachusetts (MA)				
	Wage Type	For Annualized Wage Over	Exemption Threshold	Base Amount
	Taxable Wages	8,000.00	1	0.00
	State: MA Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: SINGLE (Single)			
	Wage Type	For Annualized Wage Over	Exemption Threshold	Base Amount
	Taxable Wages	8,000.00	1	0.00
	State: MA Type: Low Income Exemption Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)			
	Wage Type	For Annualized Wage Over	Exemption Threshold	Base Amount
	Taxable Wages	8,000.00	1	0.00

Massachusetts (MA)

Massachusetts (MA)				
Massachusetts (Personal Tax Credits)	State: MA Type: Personal Tax Credits Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)			
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption
	Gross Wages	0.00	120.00	110.00
	<i>Note: Prior to 2024, this was set up as a standard deduction.</i>			
	State: MA Type: Personal Tax Credits Effective Date: 01/01/2024 Filing Status: MARRIED (Married)			
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption
	Gross Wages	0.00	0.00	110.00
	State: MA Type: Personal Tax Credits Effective Date: 01/01/2024 Filing Status: SINGLE (Single)			
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption
	Gross Wages	0.00	0.00	110.00
Massachusetts State Standard Deductions	State: MA Effective Date: 01/01/2024 Filing Status: MARRIED (Married)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00

Massachusetts (MA)

Massachusetts (MA)

State: MA

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: MA

Effective Date: 01/01/2024

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Note: Beginning 2024, this will be set up as a credit in PRMSTAC-Personal Tax Credits.

Massachusetts
State Tax Tables

State: MA

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.0000%
1,053,750	52,687.50	9.0000%

State: MA

Effective Date: 01/01/2024

Filing Status: SINGLE (Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	5.0000%

Massachusetts (MA)

Massachusetts (MA)			
	1,053,750	52,687.50	9.0000%
State: MA Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	5.0000%
	1,053,750	52,687.50	9.0000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
Less	MA Tax Exempt Deduction Amounts	Manage Deductions
Less	MA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	The amount deducted for the U.S. Social Security (FICA) and Medicare	(Calculated)
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Wage Amount	
Less	Standard Deduction	Manage State Standard Deductions
Less	Exemption Amount Exemption Amount = Withholding State Exemptions times Amount per Personal Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	

Massachusetts (MA)

	Calculation	Related Screens
	<p>Apply Low Income Exemption if Wage Type is "Taxable Wages"</p> <p>If Annual Taxable Wages is equal to or less than Annualized Wage Over/ Wage Basis AND Withholding State Exemptions is greater than or equal to Exemption Threshold, then set tax withholding to 0.00 for pay period and stop processing, else continue to calculate for the Withholding Amount For Pay Period.</p>	Manage State Tax Withholding Adjustments
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>$\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Less	<p>Personal Credit Amount</p> <p>$\text{Personal Credit Amount} = \text{Withholding State Credits} \times \text{Credit Amt}$</p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p>
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	<p>Additional State Withholding Amount</p> <p>(If applicable)</p>	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Michigan (MI)

State Information

Michigan Income Tax Withholding Guide

https://www.michigan.gov/taxes/-/media/Project/Websites/taxes/Forms/2024/2024-SUW/446_Withholding-Guide_2024.pdf?rev=02ab6746680541668159c12601924665&hash=4C55F706CEDA63C1768E2F6FA9C10299

Costpoint uses Michigan's Percentage Formula to calculate the Michigan income tax withholding.

Michigan Withholding Exemption Certificate (MI-W4)

http://www.michigan.gov/documents/taxes/MI-W4_370050_7.pdf

Data Setup for Michigan

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	ALL FILERS: Select this filing status for all employees.
Withholding State Exemptions	Enter the number of personal and dependent exemptions the employee claimed on line 6 of the MI-W4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

Michigan (MI)

Manage State Taxes (PRMSTI)	State: MI (Michigan)	
	Effective Date	01/01/2024
	Unemployment Limit	9,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Michigan State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.2500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Manage State Tax Withholding Adjustments (PRMSTAC)	State: MI Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single) Type: Personal Exemption Allowances				
	Wage Type		For Annualized Wage Over/Wage Basis		Amount per Credit/Exemption
	Gross Wages		0.00		5,600.00

Manage State Standard Deductions (PRMSSD)	State: MI Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)	State: MI Effective Date: 01/01/2024 Filing Status: ALL FILERS (All Filers, Married and Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.2500%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	MI Tax Exempt Deduction Amounts	Manage Deductions
Less	MI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	MI Annualized Adjusted Gross Income	

Michigan (MI)

	Calculation	Related Screens
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Minnesota (MN)

State Information

Minnesota Withholding Computer Formula

https://www.revenue.state.mn.us/sites/default/files/2023-12/wh-inst-24_1.pdf

Employee Withholding Allowance/Exemption Certificate (W-4MN)

<https://www.revenue.state.mn.us/sites/default/files/2023-12/w-4mn.pdf>

Data Setup for Minnesota

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this filing status if the employee is claiming Married on the W-4MN form.</p> <p>SINGLE OR MARRIED: Select this filing status if the employee is claiming Single; Married, but legally separated; or Spouse is a nonresident alien, or Married, but withhold at higher Single rate on the W-4MN form.</p>
Withholding State Exemptions	Enter the total number of allowances the employee claimed on the W-4MN form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

Minnesota (MN)

Manage State Taxes (PRMSTI)	State: MN (Minnesota)	
	Effective Date	01/01/2024
	Unemployment Limit	42,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Minnesota State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	6.2500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
Manage State Standard Deductions (PRMSSD)	State: MN Effective Date: 01/01/2024 Filing Status: MARRIED (Married)	

Minnesota (MN)

	<table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr></table> <p>State: MN</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <table><tr><th>For Annualized Wage Over</th><th>Base Amount</th><th>Percent Over Excess</th><th>Minimum</th><th>Maximum</th></tr><tr><td>0.00</td><td>0.00</td><td>0.0000%</td><td>0.00</td><td>0.00</td></tr></table>	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	0.0000%	0.00	0.00																	
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																	
0.00	0.00	0.0000%	0.00	0.00																	
Manage State Tax Withholding Adjustments (PRMSTAC)	<p>State: MN</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED (Married)</p> <p>Type: Personal Exemption Allowances</p> <table><tr><th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>5,050.00</td><td>0.00</td></tr></table> <p>State: MN</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)</p> <p>Type: Personal Exemption Allowances</p> <table><tr><th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr><tr><td>Gross Wages</td><td>0.00</td><td>5,050.00</td><td>0.00</td></tr></table>	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	5,050.00	0.00	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	5,050.00	0.00				
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess																		
Gross Wages	0.00	5,050.00	0.00																		
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Percent of Excess																		
Gross Wages	0.00	5,050.00	0.00																		
Manage State Tax Tables (PRMSTT)	<p>State: MN</p> <p>Effective Date: 01/01/2024</p>																				

Filing Status: MARRIED (Married)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
14,000.00	0.00	5.3500%
60,330.00	2,478.66	6.8000%
198,040.00	11,842.94	7.8500%
335,450.00	22,629.63	9.8500%
 State: MN		
Effective Date: 01/01/2024		
Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
4,475.00	0.00	5.3500%
36,165.00	1,695.42	6.8000%
108,565.00	6,618.62	7.8500%
197,715.00	13,616.90	9.8500%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	MN Tax Exempt Deduction Amounts	Manage Deductions
Less	MN Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	MN Annualized Adjusted Gross Income	

Minnesota (MN)

	Calculation	Related Screens
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Mississippi (MS)

State Information

Mississippi Income Tax Withholding Tables

<https://www.dor.ms.gov/sites/default/files/Business/Computer%20Payroll%20Flowchart%20-%202009-26-23.pdf>

Mississippi Withholding Exemption Certificate (89-350)

<https://www.dor.ms.gov/sites/default/files/Business/89350228.pdf>

Data Setup for Mississippi

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p>MARRIED 1 INCOME: Select this filing status if the employee is claiming a status of Married and has indicated that his/her spouse is not employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350).</p> <p>MARRIED DUAL INCOME: Select this filing status if the employee is claiming a status of Married and has indicated that his/her spouse is employed on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350).</p> <p>HEAD OF FAMILY: Select this filing status if the employee is claiming a status of Head of Family on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350)</p> <p>SINGLE: Select this filing status if the employee is claiming a status of Single on the Mississippi Employee's Withholding Exemption Certificate (Form 89-350).</p>
Withholding State Exemptions	<p>To calculate the number of exemptions that you must enter in this field, divide the Total Amount of Exemption Claimed from line 6 of the employee's Mississippi Withholding Exemption Certificate by \$500.00. Enter the result of that calculation as the employee's number of exemptions.</p>

Mississippi (MS)

Manage State Taxes (PRMSTI)	State: MS (Mississippi)	
	Effective Date	01/01/2024
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Mississippi State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
Manage State Standard Deductions (PRMSSD)	State: MS Effective Date: 01/01/2024 Filing Status: MARRIED DUAL INCOME (Married with both spouses working)	

Mississippi (MS)

	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,300.00	0.0000%	2,300.00	2,300.00
	State: MS Effective Date: 01/01/2024 Filing Status: HEAD OF FAMILY (Head of Family)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,400.00	0.0000%	3,400.00	3,400.00
	State: MS Effective Date: 01/01/2024 Filing Status: MARRIED 1 INCOME (Married with one spouse working)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	4,600.00	0.0000%	4,600.00	4,600.00
	State: MS Effective Date: 01/01/2024 Filing Status: SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	2,300.00	0.0000%	2,300.00	2,300.00
Manage State Tax Withholding Adjustments (PRMSTAC)	State: MS Effective Date: 01/01/2024 Filing Status: MARRIED DUAL INCOME (Married with both spouses working) Type: Personal Exemption Allowances				

Mississippi (MS)

	<table border="1"> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Base Amount</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>0.00</td><td>500.00</td><td>0.00%</td></tr> </table> <p> State: MS Effective Date: 01/01/2024 Filing Status: HEAD OF FAMILY (Head of Family) Type: Personal Exemption Allowances </p> <table border="1"> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Base Amount</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>0.00</td><td>500.00</td><td>0.00%</td></tr> </table> <p> State: MS Effective Date: 01/01/2024 Filing Status: MARRIED 1 INCOME (Married with one spouse working) Type: Personal Exemption Allowances </p> <table border="1"> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Base Amount</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>0.00</td><td>500.00</td><td>0.00%</td></tr> </table> <p> State: MS Effective Date: 01/01/2024 Filing Status: SINGLE (Single) Type: Personal Exemption Allowance </p> <table border="1"> <tr> <th>Wage Type</th><th>For Annualized Wage Over/Wage Basis</th><th>Base Amount</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr> <tr> <td>Gross Wages</td><td>0.00</td><td>0.00</td><td>500.00</td><td>0.00%</td></tr> </table>	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	500.00	0.00%	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	500.00	0.00%	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	500.00	0.00%	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	500.00	0.00%
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess																																					
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Gross Wages	0.00	0.00	500.00	0.00%																																					
Manage State Tax Tables (PRMSTT)	<p> State: MS Effective Date: 01/01/2024 </p>																																								

Filing Status: MARRIED DUAL INCOME (Married with both spouses working)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
10,000.00	0.00	4.7000%
State: MS		
Effective Date: 01/01/2024		
Filing Status: HEAD OF FAMILY (Head of Family)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
10,000.00	0.00	4.7000%
State: MS		
Effective Date: 01/01/2024		
Filing Status: MARRIED 1 INCOME (Married with one spouse working)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
10,000.00	0.00	4.7000%
State: MS		
Effective Date: 01/01/2024		
Filing Status: SINGLE (Single)		
For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
10,000.00	0.00	4.7000%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
Less	MS Tax Exempt Deduction Amounts	Manage Deductions
Less	MS Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Missouri (MO)

State Information

Missouri Employer's Tax Guide

https://dor.mo.gov/forms/Withholding%20Formula_2024.pdf

Missouri Withholding Allowance Certificate (MO-W4)

<https://dor.mo.gov/forms/MO%20W-4.pdf>

Data Setup for Missouri

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<ul style="list-style-type: none"> ■ MARRIED 1 INCOME: Select this status if the employee's filing status is Married (Spouse does not work) on the MO W-4. ■ MARRIED DUAL INCOME: Select this status if the employee's filing status is Married Spouse Works or Married Filing Separate on the MO W-4. ■ HEAD OF HOUSEHOLD: Select this status if the employee's filing status is Head of Household on the MO W-4. ■ SINGLE: Select this status if the employee's filing status is Single on the MO W-4.
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the MO W-4.

Missouri (MO)

Missouri (MO)				
Missouri State Taxes	State: MO (Missouri)			
	Effective Date		01/01/2024	
	Unemployment Limit		10,000.00	
	Unemployment Rate		The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Missouri State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate		4.8000%	
	Tax Based On		G	
	Round W/H Amount		Y	
	Federal W/H Credit Limit		0.00	
	FICA W/H Credit Limit		0.00	
	Exempt Amount Married		0.00	
	Exempt Amount Single		0.00	
	Exempt Amount Other		0.00	
	Dependent Credit Amount		0.00	
	Credit Amount		0.00	
	No Standard Deduction if Zero Exemptions		N	
	Apply Federal Supplemental Tax Rate to Bonus Checks		N	
	Low W/H Rate		0.0000%	
	Nonresident Alien Additional Amount		0.00	
Missouri State Standard Deductions	State: MO			
	Effective Date: 01/01/2024			
	Filing Status: MARRIED DUAL INCOME (Married with both spouses working)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum

Missouri (MO)

Missouri (MO)					
(PRMSSD)	0.00	14,600.00	0.0000%	14,600.00	14,600.00
	State: MO Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	21,900.00	0.0000%	21,900.00	21,900.00
	State: MO Effective Date: 01/01/2024 Filing Status: MARRIED 1 INCOME (Married with one spouse working)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	29,200.00	0.0000%	29,200.00	29,200.00
	State: MO Effective Date: 01/01/2024 Filing Status: SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	14,600.00	0.0000%	14,600.00	14,600.00
Missouri State Tax Tables (PRMSTT)	State: MO Effective Date: 01/01/2024 Filing Status: MARRIED DUAL INCOME (Married with both spouses working)				
	For Taxable Income Over		Base Tax	Percent of Excess	
	0.00		0.00	0.0000%	
	1,273.00		0.00	2.0000%	
	2,546.00		25.00	2.5000%	

Missouri (MO)

Missouri (MO)

3,819.00	57.00	3.0000%
5,092.00	95.00	3.5000%
6,365.00	140.00	4.0000%
7,638.00	191.00	4.5000%
8,911.00	248.00	4.8000%

State: MO

Effective Date: 01/01/2024

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,273.00	0.00	2.0000%
2,546.00	25.00	2.5000%
3,819.00	57.00	3.0000%
5,092.00	95.00	3.5000%
6,365.00	140.00	4.0000%
7,638.00	191.00	4.5000%
8,911.00	248.00	4.8000%

State: MO

Effective Date: 01/01/2024

Filing Status: MARRIED 1 INCOME (Married with one spouse working)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
1,273.00	0.00	2.0000%
2,546.00	25.00	2.5000%

Missouri (MO)

Missouri (MO)			
	3,819.00	57.00	3.0000%
	5,092.00	95.00	3.5000%
	6,365.00	140.00	4.0000%
	7,638.00	191.00	4.5000%
	8,911.00	248.00	4.8000%
	State: MO Effective Date: 01/01/2024 Filing Status: SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	1,273.00	0.00	2.0000%
	2,546.00	25.00	2.5000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask

Missouri (MO)

	Calculation	Related Screens
Less	MO Tax Exempt Deduction Amounts	Manage Deductions
Less	MO Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	<p>Federal Withholding Amount</p> <p>Federal Tax Withheld for the pay period X Pay Frequency (up to the maximum amount)</p> <p><u>Maximum amount</u></p> <p>Use Federal W/H Credit Limit in PRMSTI for all filing statuses if amount is greater than 0.00, else use the Federal W/H Credit Limit in PRMSTAC</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	<p>Standard Deduction</p> <p>Note: This deduction will be taken only if the employee claims at least one exemption.</p>	Manage State Standard Deductions
Less	<p>Exemption Amount</p> <p>Withholding State Exemptions times Personal Exemption Amount</p> <p>Personal Exemption Amount (Number of Withholding State Exemptions x Amount Per Exemption)</p> <p>Case1:</p> <p>1st Exempt Override = "Y"</p> <p>AND Other Amount 1 = 0.00</p> <p><i>Use the Exempt Override Amount for the first exemption and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 2:</p>	<p>Manage Employee Taxes</p> <p>Manage State Taxes</p> <p>Manage State Tax Withholding Adjustments</p>

	Calculation	Related Screens
	<p>1st Exempt Override = "Y"</p> <p>AND Other Amount 1 <> 0.00</p> <p>AND # of Credits = 1</p> <p><i>Use the Exempt Override Amount</i></p> <p>(Base Amount + 1ST Exempt Override Amount + ((# of Exemptions – 1) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 3:</p> <p>1st Exempt Override = "Y"</p> <p>AND Other Amount 1 <> 0.00</p> <p>AND # of Credits >1</p> <p><i>Use the Exempt Override Amount for the first exemption, then the Other Amount 1 for the second exemption, and Amount per Credit/Exemption for each additional exemption</i></p> <p>(Base Amount + 1ST Exempt Override Amount + Other Amount 1 + ((# of Credits – 2) x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p> <p>Case 4:</p> <p>1ST Exempt Override = "N"</p> <p><i>Use the Amount per Credit/Exemption for each all exemptions</i></p> <p>(Base Amount + (# of Credits x Amount Per Credit/Exemption) + (Percent of Excess x Excess))</p>	
Equals	Annual Taxable Wages	
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	

Missouri (MO)

	Calculation	Related Screens
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Plus	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Montana (MT)

State Information

Montana Employer's Tax Guide

https://mtrevenue.gov/wp-content/uploads/dlm_uploads/2023/11/Employer_and_Information_Agent_Guide.pdf

Costpoint uses Montana's Withholding Tax Formula for Computerized Payroll Systems

Montana Employee's Withholding Allowance and Exemption Certificate (MW-4)

https://mtrevenue.gov/wp-content/uploads/dlm_uploads/2023/11/MW-4-2.pdf

Data Setup for Montana

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this status if the employee's Federal filing status is Married Filing Jointly or Qualifying Widower.</p> <p>SINGLE OR MARRIED: Select this status if the employee's Federal filing status is Single or Married Filing Separately.</p> <p>HEAD OF HOUSEHOLD: Select this status if the employee's Federal filing status is Head of Household on the MW-4.</p> <p>MARRIED FILE JOINTLY 2 WORKING: Select this status if the employee has selected Married Filing Jointly with Both Spouses Working on the MW-4.</p>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

MONTANA (MT)		
Manage State Taxes (PRMSTI)	State: MT (Montana)	
	Effective Date	01/01/2024
	Unemployment Limit	43,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Montana State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

MONTANA (MT)					
Manage State Standard Deductions (PRMSSD)	State: MT Effective Date: 01/01/2024 Filing Status: HEAD of HOUSEHOLD (Head of household)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	State: MT Effective Date: 01/01/2024 Filing Status: MARRIED (Married filing jointly or qualifying widower)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	State: MT Effective Date: 01/01/2024 Filing Status: MARRIED FILE JOINTLY 2 WORKING (Married filing jointly with both spouses working)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00
	State: MT Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or married filing separately)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	0.00	0.00

MONTANA (MT)															
Personal Exemption Allowances (PRMSTAC)	<p>State: MT</p> <p>Effective Date: 01/01/2024</p> <p>Type: Personal Exemption Allowances</p> <p>Filing Status: MARRIED (MARRIED (Married filing jointly or qualifying widower))</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">Wage Type</th> <th style="width: 20%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 15%;">Base Amount</th> <th style="width: 20%;">Amount per Credit/Exemption</th> <th style="width: 25%;">Percent of Excess</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Gross Wages</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> </tr> </tbody> </table>					Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	0.00	0.00%
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess											
Gross Wages	0.00	0.00	0.00	0.00%											
	<p>State: MT</p> <p>Type: Personal Exemption Allowances</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE OR MARRIED (Single or married filing separately)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 20%;">Wage Type</th> <th style="width: 20%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 15%;">Base Amount</th> <th style="width: 20%;">Amount per Credit/Exemption</th> <th style="width: 25%;">Percent of Excess</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Gross Wages</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00%</td> </tr> </tbody> </table>					Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	0.00	0.00%
Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess											
Gross Wages	0.00	0.00	0.00	0.00%											

MONTANA (MT)			
Manage State Tax Tables (PRMSTT)	State: MT Effective Date: 01/01/2024 Filing Status: HEAD of HOUSEHOLD (Head of household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	21,899.99	0.00	4.7000%
	52,649.99	1,445.00	5.9000%
	State: MT Effective Date: 01/01/2024 Filing Status: MARRIED (Married filing jointly or qualifying widower)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	29,199.99	0.00	4.7000%
	70,199.99	1,927.00	5.9000%
	State: MT Effective Date: 01/01/2024 Filing Status: MARRIED FILE JOINTLY 2 WORKING (Married filing jointly with both spouses working)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	14,599.99	0.00	4.7000%
	35,099.99	964.00	5.9000%
	State: MT Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or married filing separately)		

Montana (MT)

MONTANA (MT)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	14,599.99	0.00	4.7000%
	35,099.99	964.00	5.9000%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
Less	MT Tax Exempt Deduction Amounts	Manage Deductions
Less	MT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods

Montana (MT)

Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Nebraska (NE)

State Information

Nebraska Circular EN

https://revenue.nebraska.gov/sites/revenue.nebraska.gov/files/doc/2023_Circular_EN_8-429r2023_Whole_Book_4.pdf

Costpoint uses Nebraska's Percentage Method to calculate Nebraska tax withholding.

Employee Withholding Allowance Certificate (W-4N)

https://revenue.nebraska.gov/files/doc/tax-forms/f_w4.pdf

Data Setup for Nebraska

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this status if the employee's filing status is Married Filing Jointly or Qualifying Widow(er) on the W-4N.</p> <p>SINGLE OR MARRIED: Select this status if the employee's filing status is Single on the W-4N or married filing separately, or spouse is a nonresident alien, or head of household.</p>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4N.
Exempt from Nebraska Minimum Withholding Rule	Select this check box if the employee is exempt from Nebraska's minimum withholding rules. Employees can be exempt from Nebraska's minimum withholding rules if the employee provides satisfactory evidence that a Nebraska state withholding that is less than the minimum is not an attempt to evade state tax withholding.

NEBRASKA (NE)		
Manage State Taxes (PRMSTI)	State: NE (Nebraska)	
	Nebraska-Override Low Withholding	Select this checkbox to apply Nebraska's special withholding procedures when calculating Nebraska state tax withholding. If checked, the NE state tax withholding of eligible employees will be compared to a minimum withholding amount (as defined by Nebraska). If the employee's withholding is less than the minimum, the minimum will be withheld from the employee.

NEBRASKA (NE)					
	Effective Date	01/01/2024			
	Unemployment Limit	9,000.00			
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nebraska State Taxes record. The value can be edited if necessary.			
	Supplemental Tax Rate	5.0000%			
	Tax Based On	G			
	Round W/H Amount	N			
	Federal W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	2,250.00			
	Exempt Amount Single	2,250.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	Low W/H Rate	50.00%			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Nonresident Alien Additional Amount	0.00			
	Manage State Standard Deductions (PRMSSD)	State: NE Effective Date: 01/01/2024 Filing Status: MARRIED (Married)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum

NEBRASKA (NE)

	0.00	0.00	0.0000%	0.00	0.00
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State: NE

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)

State: NE

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
7,680.00	0.00	2.2600%
12,190.00	101.93	3.2200%
30,360.00	687.00	4.9100%
47,230.00	1,515.32	5.7700%
58,600.00	2,171.37	5.9400%
77,710.00	3,306.50	6.1000%

State: NE

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
3,210.00	0.00	2.2600%
6,290.00	69.61	3.2200%

Nebraska (NE) ☐

NEBRASKA (NE)			
	20,440.00	525.24	4.9100%
	29,620.00	975.98	5.7700%
	37,610.00	1,437.00	5.9400%
	70,630.00	3,398.39	6.1000%

Processing

Tax Calculation & Special Programming

 Indicates Special Programming

Step 1

Calculate the Actual Tax Withholding Amount

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask
Less	NE Tax Exempt Deduction Amounts	Manage Deductions
Less	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	

Nebraska (NE) ☐


	Calculation	Related Screens
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Actual Tax Withholding for Pay Period Note: If this amount is less than zero, the Initial Actual Tax Withholding for Pay Period will be set to zero.	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Equals	Actual Tax Withholding for Pay Period	

Step 2

Calculate the Minimum Tax Withholding Amount


	Calculation	Related Screens
	Gross Pay	Manage Payroll Records- Pay Types subtask
Less	NE Tax Exempt Deduction Amounts	Manage Deductions
Less	NE Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount <u>Married Withholding State Filing Status</u> ☐ Exemption Amount = 2 x Exempt Amt Married <u>Single/None Withholding State Filing Status</u> ☐ Exemption Amount = 1 x Exempt Amt Single Note: When determining the minimum withholding amount, the number of State Withholding Exemptions assigned to the employee in the Manage Employee Taxes screen will be ignored.	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table.	Manage State Tax Tables

Nebraska (NE) ☐

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Minimum Tax Withholding for Pay Period Note: The Additional State Withholding Amount will not be added to the Initial Minimum Tax Withholding for Pay Period.	
Multiply	 Multiply the Initial Minimum Tax Withholding for Pay Period by Low W/H Rate	Manage State Taxes (Calculated)
Equals	Minimum Tax Withholding for Pay Period	

Step 3

Compare the Minimum Tax Withholding Amount to the Actual Tax Withholding Amount

	Calculation	Related Screens
Compare	 Compare the Actual Tax Withholding for the Pay Period to the Minimum Tax Withholding for the Pay Period. If the Actual Tax Withholding for the Pay Period is less than the Minimum Tax Withholding for the Pay Period, set the Tax Withholding for the Pay Period equal to the Minimum Tax Withholding for the Pay Period. Otherwise, set the Tax Withholding for the Pay Period equal to the Actual Tax Withholding for the Pay Period.	(Calculated)
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Nevada (NV)

State Information

No withholding tax.

Data Setup for Nevada

NEVADA (NV)		
Manage State Taxes (PRMSTI)	State: NV (Nevada)	
	Effective Date	01/01/2024
	Unemployment Limit	40,600.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Nevada State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	Gross Pay
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%

Nevada (NV)

NEVADA (NV)		
	Nonresident Alien Additional Amount	0.00

New Hampshire (NH)

State Information

No withholding tax.

Data Setup for New Hampshire

NEW HAMPSHIRE (NH)		
Manage State Taxes (PRMSTI)	State: NH (New Hampshire)	
	Effective Date	01/01/2012
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Hampshire State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%

New Hampshire (NH)

NEW HAMPSHIRE (NH)		
	Nonresident Alien Additional Amount	0.00

New Jersey (NJ)

State Information

New Jersey Gross Income Tax Instruction Booklet


<https://www.state.nj.us/treasury/taxation/pdf/current/njwt.pdf>

New Jersey Withholding Allowance Certificate (NJ-W4)

<https://www.state.nj.us/treasury/taxation/pdf/current/njw4.pdf>

Data Setup for New Jersey

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>Rate Table C: Select this filing status if the employee has opted to use Rate Table "C" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</p> <p>Rate Table D: Select this filing status if the employee has opted to use Rate Table "D" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</p> <p>Rate Table E: Select this filing status if the employee has opted to use Rate Table "E" on his/her New Jersey Withholding Allowance Certificate (NJ-W4).</p> <p>Married or Rate Table B: Select this filing status if either of the following applies to the employee:</p> <ul style="list-style-type: none"> The employee has opted to use Rate Table "B" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). The employee has selected a filing status of Married/Civil Union Couple Joint, Head of Household, or Qualifying Widow(er)/Surviving Civil Union Partner and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4). <p>Single or Rate Table A: Select this filing status if either of the following applies to the employee:</p> <ul style="list-style-type: none"> The employee has opted to use Rate Table "A" on his/her New Jersey Withholding Allowance Certificate (NJ-W4). The employee has selected a filing status of Single, or Married/Civil Union Couple Separate and line #3 is blank on his/her New Jersey Withholding Allowance Certificate (NJ-W4). <hr/> <div>  <p>Employees are not required to complete a Form NJ-W4. If they do not complete a form, the marital status reported on Line 3 of the Federal W-4 Form must be used for New Jersey purposes.</p> </div>
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New Jersey (NJ)

Withholding State Exemptions	Enter the number of allowances claimed by the employee.
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NEW JERSEY (NJ)		
Manage State Taxes (PRMSTI)	State: NJ (New Jersey)	
	Effective Date	01/01/2024
	Unemployment Limit	42,300.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Jersey State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

NEW JERSEY (NJ)								
Manage State Tax Withholding Adjustments (PRMSTAC)	State: NJ Effective Date: 01/01/2020 Filing Status: Rate Table C Type: Personal Exemption Allowances <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">Wage Type</th> <th style="width: 33%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 33%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: right;">0.00</td> <td style="text-align: right;">1,000.00</td> </tr> </tbody> </table>		Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,000.00
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption						
Gross Wages	0.00	1,000.00						
	State: NJ Effective Date: 01/01/2020 Filing Status: Rate Table D Type: Personal Exemption Allowances <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">Wage Type</th> <th style="width: 33%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 33%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: right;">0.00</td> <td style="text-align: right;">1,000.00</td> </tr> </tbody> </table>		Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,000.00
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption						
Gross Wages	0.00	1,000.00						
	State: NJ Effective Date: 01/01/2020 Filing Status: Rate Table E Type: Personal Exemption Allowances <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">Wage Type</th> <th style="width: 33%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 33%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: right;">0.00</td> <td style="text-align: right;">1,000.00</td> </tr> </tbody> </table>		Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,000.00
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption						
Gross Wages	0.00	1,000.00						
	State: NJ Effective Date: 01/01/2020 Filing Status: Married or Rate Table B Type: Personal Exemption Allowances <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">Wage Type</th> <th style="width: 33%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 33%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: right;">0.00</td> <td style="text-align: right;">1,000.00</td> </tr> </tbody> </table>		Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	1,000.00
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption						
Gross Wages	0.00	1,000.00						

New Jersey (NJ)

NEW JERSEY (NJ)					
	Gross Wages	0.00	1,000.00		
	State: NJ Effective Date: 01/01/2020 Filing Status: Single or Rate Table A Type: Personal Exemption Allowances				
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption		
	Gross Wages	0.00	1,000.00		
Manage State Standard Deductions (PRMSSD)	State: NJ Effective Date: 01/01/2020 Filing Status: Married or Rate Table B				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	State: NJ Effective Date: 01/01/2020 Filing Status: Single or Rate Table A				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	State: NJ Effective Date: 01/01/2020 Filing Status: Rate Table C				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00

NEW JERSEY (NJ)				
	State: NJ Effective Date: 01/01/2020 Filing Status: Rate Table D			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	State: NJ Effective Date: 01/01/2020 Filing Status: Rate Table E			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
Manage State Tax Tables (PRMSTT)	State: NJ Effective Date: 01/01/2021 Filing Status: Single or Rate Table A			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	1.5000%	
	20,000.00	300.00	2.0000%	
	35,000.00	600.00	3.9000%	
	40,000.00	795.00	6.1000%	
	75,000.00	2,930.00	7.0000%	
	500,000.00	32,680.00	9.9000%	
	1,000,000.00	82,180.00	11.8000%	
	State: NJ Effective Date: 01/01/2021			

NEW JERSEY (NJ)			
	Filing Status: Married or Rate Table B		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.0000%
	50,000.00	900.00	2.7000%
	70,000.00	1,440.00	3.9000%
	80,000.00	1,830.00	6.1000%
	150,000.00	6,100.00	7.0000%
	500,000.00	30,600.00	9.9000%
	1,000,000.00	80,100.00	11.8000%
	State: NJ		
	Effective Date: 01/01/2021		
	Filing Status: Rate Table C		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.3000%
	40,000.00	760.00	2.8000%
	50,000.00	1,040.00	3.5000%
	60,000.00	1,390.00	5.6000%
	150,000.00	6,430.00	6.6000%
	500,000.00	29,530.00	9.9000%
	1,000,000.00	79,030.00	11.8000%
	State: NJ		

NEW JERSEY (NJ)			
	Effective Date: 01/01/2021		
	Filing Status: Rate Table D		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.7000%
	40,000.00	840.00	3.4000%
	50,000.00	1,180.00	4.3000%
	60,000.00	1,610.00	5.6000%
	150,000.00	6,650.00	6.5000%
	500,000.00	29,400.00	9.9000%
	1,000,000.00	78,900.00	11.8000%
	State: NJ		
	Effective Date: 01/01/2021		
	Filing Status: Rate Table E		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	1.5000%
	20,000.00	300.00	2.0000%
	35,000.00	600.00	5.8000%
	100,000.00	4,370.00	6.5000%
	500,000.00	30,370.00	9.9000%
	1,000,000.00	79,870.00	11.8000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	NJ Tax Exempt Deduction Amounts	Manage Deductions
Less	NJ Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	NJ Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

New Mexico (NM)

State Information

New Mexico State Withholding Tax Tables and Methods

<https://www.tax.newmexico.gov/all-nm-taxes/current-historic-tax-rates-overview/withholding-tax-rates/>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for New Mexico

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p>MARRIED: Select this status if the employee's filing status is Married on the W-4.</p> <p>SINGLE OR MARRIED: Select this status if the employee's filing status is Single or Married, but withhold at higher Single rate on the W-4.</p> <p>HEAD OF HOUSEHOLD: Select this status if the employee is claiming Head of Household.</p>
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the W-4.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

New Mexico (NM)

NEW MEXICO (NM)		
Manage State Taxes (PRMSTI)	State: NM (New Mexico)	
	Effective Date	01/01/2024
	Unemployment Limit	31,700.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New Mexico State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.9000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	
Manage State Standard Deductions (PRMSSD)	State: NM Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)	

NEW MEXICO (NM)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: NM

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: NM

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Manage State Tax Tables (PRMSTT)

State: NM

Effective Date: 01/01/2024

Filing Status: HEAD OF HOUSEHOLD (Head of Household)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
10,950.00	0.00	1.7000%
18,950.00	136.00	3.2000%
26,950.00	392.00	4.7000%

New Mexico (NM)

NEW MEXICO (NM)

	34,950.00	768.00	4.9000%
	50,950.00	1,552.00	4.9000%
	74,950.00	2,728.00	4.9000%
	110,950.00	4,492.00	4.9000%
	210,950.00	9,392.00	4.9000%
	325,950.00	15,027.00	5.9000%

State: NM

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
14,600.00	0.00	1.7000%
22,600.00	136.00	3.2000%
30,600.00	392.00	4.7000%
38,600.00	768.00	4.9000%
54,600.00	1,552.00	4.9000%
78,600.00	2,728.00	4.9000%
114,600.00	4,492.00	4.9000%
214,600.00	9,392.00	4.9000%
329,600.00	15,027.00	5.9000%

State: NM

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

New Mexico (NM)

NEW MEXICO (NM)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	7,300.00	0.00	1.7000%
	12,800.00	93.50	3.2000%
	18,300.00	269.50	4.7000%
	23,300.00	504.50	4.9000%
	33,300.00	994.50	4.9000%
	49,300.00	1,778.50	4.9000%
	72,300.00	2,905.50	4.9000%
	132,300.00	5,845.50	4.9000%
	217,300.00	10,010.50	5.9000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	NM Tax Exempt Deduction Amounts	Manage Deductions
Less	NM Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table.	Manage State Tax Tables

New Mexico (NM)

	Calculation	Related Screens
	Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

New York (NY)

State Information

New York State Withholding Tax Tables and Methods

https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_123.pdf

Costpoint uses New York's Exact Calculation Method (Method II) to calculate New York withholding tax.

New York Withholding Allowance Certificate (Form IT-2104)

https://www.tax.ny.gov/pdf/current_forms/it/it2104_fill_in.pdf

Data Setup for New York

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	MARRIED: Select this filing status if the employee is claiming Married on the IT-2104 form. SINGLE OR MARRIED: Select this filing status if the employee is claiming Single, Head of Household , or Married but Withhold at Higher Single Rate on the IT-2104 form.
Withholding State Exemptions	Enter the number of personal exemptions the employee claimed on the IT-2104 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

NEW YORK (NY)		
Manage State Taxes (PRMSTI)	State: NY (New York)	
	Effective Date	01/01/2024
	Unemployment Limit	12,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent New York State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	11.7000%
	Tax Based On	G

New York (NY)

NEW YORK (NY)		
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

NEW YORK (NY)

Manage State
Standard
Deductions
(PRMSSD)

State: NY

Effective Date: 01/01/2023

Filing Status: MARRIED (Married)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	7,950.00	7,950.00

State: NY

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single
rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.00%	7,400.00	7,400.00

Manage State
Tax Withholding
Adjustments
(PRMSTAC)

State: NY

Effective Date: 01/01/2023

Filing Status: MARRIED (Married)

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
Gross Wages	0.00	1,000.00

State: NY

Effective Date: 01/01/2023

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single
rate)

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
Gross Wages	0.00	1,000.00

NEW YORK (NY)			
Manage State Tax Tables (PRMSTT)	State: NY Effective Date: 01/01/2023 Filing Status: MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.0000%
	8,499.99	340.00	4.5000%
	11,699.99	484.00	5.2500%
	13,899.99	600.00	5.5000%
	80,649.99	4,271.00	6.0000%
	96,799.99	5,240.00	6.6700%
	107,649.99	5,963.00	7.1700%
	157,649.99	9,546.00	8.1100%
	211,549.99	13,919.00	6.5000%
	323,199.99	21,177.00	12.8400%
	373,199.99	27,599.00	7.3500%
	1,077,549.99	79,368.00	7.6500%
	2,155,349.99	225,234.00	10.4500%
	4,999,999.99	555,000.00	11.1000%
	24,999,999.99	2,925,000.00	11.7000%
	State: NY Effective Date: 01/01/2023 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess

New York (NY)

NEW YORK (NY)				
		0.00	0.00	4.0000%
		8,499.99	340.00	4.5000%
		11,699.99	484.00	5.2500%
		13,899.99	600.00	5.5000%
		80,649.99	4,271.00	6.0000%
		96,799.99	5,240.00	7.1400%
		107,649.99	6,014.00	7.6400%
		157,649.99	9,832.00	6.5000%
		215,399.99	13,586.00	11.0100%
		265,399.99	19,092.00	7.3500%
		1,077,549.99	112,604.00	10.4500%
		4,999,999.99	555,000.00	11.1000%
		24,999,999.99	2,925,000.00	11.7000%
New York Local Taxes	State: NY New York W-2 Reporting: Yonkers Effective Date: 01/01/2023 Tax Multiplier Rate: 16.7500%			

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	NY Tax Exempt Deduction Amounts	Manage Deductions
Less	NY Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

New York (NY)

Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Less	Standard Deduction Amount	Manage State Standard Deductions
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

North Carolina (NC)

State Information

Income Tax Withholding Tables and Instructions for Employers (NC-30)

<https://www.ncdor.gov/tax-forms/2024-nc-30/open>

North Carolina Withholding Allowance Certificate (NC-4)

<https://www.ncdor.gov/media/13812/open>

Data Setup for North Carolina

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p>MARRIED: Select this filing status if the employee is claiming a marital status of Married Filing Jointly or Surviving Spouse on the NC-4 form.</p> <p>HEAD OF HOUSEHOLD: Select this filing status if the employee is claiming a marital status of Head of Household on the NC-4 form.</p> <p>SINGLE: Select this filing status if the employee is claiming a marital status of Single or Married Filing Separately on the NC-4 form.</p>
Withholding State Exemptions	Enter the number of personal allowances the employee is claiming on the NC-4 form.

North Carolina (NC)		
Manage State Taxes (PRMSTI)	State: NC (North Carolina)	
	Effective Date	01/01/2024
	Unemployment Limit	31,400.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Carolina State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.6000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

North Carolina (NC)					
Manage State Tax Withholding Adjustments – Personal Exemption Allowances (PRMSTAC)	State: NC Effective Date: 01/01/2024 Type: Personal Exemption Allowances Filing Status: MARRIED (Married or Qualifying Widow(er))				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
	State: NC Effective Date: 01/01/2024 Type: Personal Exemption Allowances Filing Status: SINGLE (Single)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
	State: NC Effective Date: 01/01/2024 Type: Personal Exemption Allowances Filing Status: HEAD OF HOUSEHOLD (Head of Household)				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%
	State: NC Effective Date: 01/01/2024 Filing Status: MARRIED (Married or Qualifying Widow(er))				
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,500.00	0.00%

North Carolina (NC)

North Carolina (NC)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	12,750.00	12,750.00
State: NC Effective Date: 01/01/2024 Filing Status: SINGLE (Single)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.00%	12,750.00	12,750.00
State: NC Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	19,125.00	19,125.00

North Carolina (NC)			
Manage State Tax Tables (PRMSTT)	State: NC Effective Date: 01/01/2024 Filing Status: MARRIED (Married or Qualifying Widow(er))		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.6000%
	State: NC Effective Date: 01/01/2024 Filing Status: SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.6000%
	State: NC Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	4.6000%

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
Less	NC Tax Exempt Deduction Amounts	Manage Deductions

North Carolina (NC)

	Calculation	Related Screens
Less	NC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Projected Adjusted Annualized Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Actual Tax Withholding for Pay Period	

North Dakota (ND)

State Information

North Dakota Income Tax Withholding

<https://www.tax.nd.gov/sites/www/files/documents/forms/business/it-withholding/income-tax-withholding-rates-and-instructions-booklet.pdf>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for North Dakota

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this filing status if the employee claimed a status of Married on the W-4 before 2020.</p> <p>SINGLE OR MARRIED: Select this filing status if the employee claimed a status of Single or Married, but Withhold at Higher Single Rate on the W-4 before 2020.</p> <p>MARRIED WITH 2020 W4: Select this filing status if the employee claimed a status of Married filing jointly on the W-4 for 2020 and after.</p> <p>SINGLE WITH 2020 W4: Select this filing status if the employee claimed a status of Single or Married filing separately on the W-4 for 2020 and after.</p> <p>HEAD OF HOUSEHOLD: Select this filing status if the employee claimed a status of Head of household on the W-4 for 2020 and after.</p>
Withholding State Exemptions	Enter the number of allowances claimed by the employee.

NORTH DAKOTA (ND)		
Manage State Taxes (PRMSTI)	State: ND (North Dakota)	
	Effective Date	01/01/2024
	Unemployment Limit	43,800.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent North Dakota State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	1.5000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

NORTH DAKOTA (ND)				
Manage State Standard Deductions (PRMSSD)	State: ND Effective Date: 01/01/2024 Filing Status: MARRIED (Married with W-4 before 2020)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	0.00	0.0000%	0.00
	State: ND Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single with W-4 before 2020)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	0.00	0.0000%	0.00
	State: ND Effective Date: 01/01/2024 Filing Status: MARRIED WITH 2020 W4 (Married with W-4 for 2020 and after)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	0.00	0.0000%	0.00
	State: ND Effective Date: 01/01/2024 Filing Status: SINGLE WITH 2020 W4 (Single with W-4 for 2020 and after)			
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	
0.00	0.00	0.0000%	0.00	

NORTH DAKOTA (ND)														
	<p>State: ND</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: HEAD OF HOUSEHOLD (Head of Household)</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 25%;">Percent Over Excess</th> <th style="width: 15%;">Minimum</th> <th style="width: 20%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum										
0.00	0.00	0.0000%	0.00	0.00										
Manage State Tax Withholding Adjustments (PRMSTAC)	<p>State: ND</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED (Married with W-4 before 2020)</p> <p>Type: Personal Exemption Allowances</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">Wage Type</th> <th style="width: 40%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 35%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">4,300.00</td> </tr> </tbody> </table>				Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Gross Wages	0.00	4,300.00				
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Gross Wages	0.00	4,300.00												
<p>State: ND</p> <p>Effective Date: 01/01/2023</p> <p>Filing Status: MARRIED WITH 2020 W4 (Married with W-4 for 2020 and after)</p> <p>Type: Personal Exemption Allowances</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 25%;">Wage Type</th> <th style="width: 40%;">For Annualized Wage Over/Wage Basis</th> <th style="width: 35%;">Amount per Credit/Exemption</th> </tr> </thead> <tbody> <tr> <td style="height: 40px;"></td> <td></td> <td></td> </tr> </tbody> </table>				Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption								
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption												

NORTH DAKOTA (ND)			
	Gross Wages	0.00	0.00
	Note: Beginning 01/01/2024 we will no longer add new record as this filing status (with W-4 for 2020 and after) has no personal exemption allowance.		
	State: ND Effective Date: 01/01/2023 Filing Status: SINGLE WITH 2020 W4 (Single with W-4 for 2020 and after) Type: Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	0.00
	Note: Beginning 01/01/2024 we will no longer add new record as this filing status (with W-4 for 2020 and after) has no personal exemption allowance.		
	State: ND Effective Date: 01/01/2023 Filing Status: HEAD OF HOUSEHOLD (Head of Household) Type: Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	0.00
	Note: Beginning 01/01/2024 we will no longer add new record as this filing status (with W-4 for 2020 and after) has no personal exemption allowance.		
Manage State Tax Tables (PRMSTT)	State: ND Effective Date: 01/01/2024 Filing Status: MARRIED (Married with W-4 before 2020)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	51,975.00	0.00	1.9500%

NORTH DAKOTA (ND)

152,150.00	1,953.41	2.5000%
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State: ND

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED (Single with W-4 before 2020)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
52,025.00	0.00	1.9500%
233,275.00	3,534.38	2.5000%

State: ND

Effective Date: 01/01/2024

Filing Status: MARRIED WITH 2020 W4 (Married with W-4 for 2020 and after)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
51,974.99	0.00	1.9500%
152,149.99	1,953.41	2.5000%

State: ND

Effective Date: 01/01/2024

Filing Status: SINGLE WITH 2020 W4 (Single with W-4 for 2020 and after)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.0000%
52,024.99	0.00	1.9500%
232,274.99	3,534.38	2.5000%

NORTH DAKOTA (ND)			
	State: ND		
	Effective Date: 01/01/2024		
	Filing Status: HEAD OF HOUSEHOLD (Head of Household)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	70,899.99	0.00	1.9500%
	261,499.99	3,716.70	2.5000%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	ND Tax Exempt Deduction Amounts	Deductions
Less	ND Tax Exempt Pay Type Amounts	Pay Type Taxability
Times	Pay Frequency	Pay Periods
Equals	ND Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Employee Taxes State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	State Tax Tables
Equals	Annualized State Tax Liability	
Divide By	Pay Frequency	Pay Periods
Equals	Initial Tax Withholding for pay period	

North Dakota (ND)

	Calculation	Related Screens
Add	State Withholding Additional Amount (If applicable)	Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Ohio (OH)

State Information

Ohio Employer Withholding Taxes – Optional Computer Formula

https://tax.ohio.gov/static/employer_withholding/wht_optionalcomputerformula_2023.pdf

Ohio Withholding Exemption Certificate (IT 4)

https://tax.ohio.gov/static/forms/employer_withholding/generic/wth-it4-combined.pdf

Data Setup for Ohio

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	ALL FILERS: Select this filing status for all employees
Withholding State Exemptions	Enter the number of personal and dependent exemptions the employee claimed on the IT 4 form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

OHIO (OH)		
Manage State Taxes (PRMSTI)	State: OH (OHIO)	
	Effective Date	11/01/2023
	Unemployment Limit	9,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Ohio State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	3.5000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Ohio (OH)

OHIO (OH)

Manage State Standard Deductions (PRMSSD)

State: OH

Effective Date: 11/01/2023

Filing Status: ALL FILERS (All Filers, Married and Single)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

There is no standard deduction for Ohio.

Manage State Tax Withholding Adjustments (PRMSTAC)

State: OH

Effective Date: 11/01/2023

Filing Status: ALL FILERS (All Filers, Married and Single)

Type: Personal Exemption Allowances

Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
Gross Wages	0.00	650.00

Manage State Tax Tables (PRMSTT)

State: OH

Effective Date: 11/01/2023

Filing Status: ALL FILERS (All Filers, Married and Single)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0	0.5010%
5,000.00	25.05	1.0010%
10,000.00	75.10	2.0050%
15,000.00	175.35	2.5050%
20,000.00	300.60	2.9900%
100,000.00	2,692.60	4.4100%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	OH Tax Exempt Deduction Amounts	Manage Deductions
Less	OH Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	OH Annualized Adjusted Gross Income	
Less	Withholding Allowance Amount (Withholding State Exemptions x Exemption Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Oklahoma (OK)

State Information

Oklahoma Income Tax Withholding Tables

<https://oklahoma.gov/content/dam/ok/en/tax/documents/resources/publications/businesses/withholding-tables/WHTables-2024.pdf>

Oklahoma Withholding Allowance Certificate (OK-W-4)

<https://oklahoma.gov/content/dam/ok/en/tax/documents/forms/businesses/general/OK-W-4.pdf>

Data Setup for Oklahoma

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p>MARRIED: Select this status if the employee's filing status is Married on the OK W-4.</p> <p>SINGLE OR MARRIED: Select this status if the employee's filing status is Single or Married, but withhold at higher Single rate on the OK W-4.</p>
Withholding State Exemptions	Enter the number of allowances being claimed by the employee on the W-4.

OKLAHOMA (OK)		
Manage State Taxes (PRMSTI)	State: OK (Oklahoma)	
	Effective Date	01/01/2024
	Unemployment Limit	27,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oklahoma State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	4.7500%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00

OKLAHOMA (OK)				
	FICA W/H Credit Limit	0.00		
	Exempt Amount Married	0.00		
	Exempt Amount Single	0.00		
	Exempt Amount Other	0.00		
	Dependent Credit Amount	0.00		
	Credit Amount	0.00		
	No Standard Deduction if Zero Exemptions	N		
	Apply Federal Supplemental Tax Rate to Bonus Checks	N		
	Low W/H Rate	0.0000%		
	Nonresident Alien Additional Amount	0.00		
Manage State Standard Deductions (PRMSSD)	State: OK Effective Date: 01/01/2024 Filing Status: MARRIED (Married)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00
	State: OK Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum Maximum
	0.00	0.00	0.0000%	0.00 0.00

OKLAHOMA (OK)			
Manage State Tax Tables (PRMSTT)	State: OK Effective Date: 01/01/2024 Filing Status: MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	12,700.00	0.00	0.2500%
	14,700.00	5.00	0.7500%
	17,700.00	27.50	1.7500%
	20,200.00	71.25	2.7500%
	22,500.00	134.50	3.7500%
	27,100.00	307.00	4.7500%
	State: OK Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	6,350.00	0.00	0.2500%
	7,350.00	2.50	0.7500%
	8,850.00	13.75	1.7500%
	10,100.00	35.63	2.7500%
	11,250.00	67.25	3.7500%
	13,550.00	153.50	4.7500%

OKLAHOMA (OK)							
Manage State Tax Withholding Adjustments (PRMSTAC) <i>Personal Exemption Allowances</i>	State: OK Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: MARRIED (Married) Wage Type: Gross Wages						
	For Annualized Wages Over	Base Amt	Amt Per Credit /Exemption	Exemption Threshold	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt
	0.00	0.00	1,000.00	0	0.00%	N	0.00
	State: OK Type: Personal Exemption Allowances Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate) Wage Type: Gross Wages						
	For Annualized Wages Over	Base Amt	Amt Per Credit /Exemption	Exemption Threshold	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt
	0.00	0.00	1,000.00	0	0.00%	N	0.00

Processing

Tax Calculation & Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records-Pay Types subtask
Less	OK Tax Exempt Deduction Amounts	Manage Deductions
Less	OK Tax Exempt Pay Type Amounts	Manage Pay Type Taxability

	Calculation	Related Screens
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

Oregon (OR)

State Information

Oregon Payroll Withholding Instructions

https://www.oregon.gov/dor/programs/businesses/Documents/withholding-tax-formulas_206-436_2024.pdf

Costpoint uses the Oregon Computer Formula

Oregon Employee's Withholding Allowance Certificate (OR-W-4)

https://www.oregon.gov/dor/forms/FormsPubs/form-or-W-4_101-402_2024.pdf

Data Setup for Oregon

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p><i>Beginning tax year 2021, married employees should continue to use the existing MARRIED OR SINGLE filing status. The description has been changed to "Married" from "Married or Single with 3 or more allowances" but the existing filing status code of "MARRIED OR SINGLE" has been retained.</i></p> <p><i>Beginning tax year 2021, single employees claiming three or more allowances should update their filing status to SINGLE 3 OR MORE ALLOWANCES if their existing filing status is MARRIED OR SINGLE.</i></p> <p>MARRIED OR SINGLE: Select this filing status if the employee is married.</p> <p>SINGLE 3 OR MORE ALLOWANCES: Select this filing status if the employee is single and claiming three or more allowances.</p> <p>SINGLE: Select this filing status if the employee is single and claiming less than three allowances.</p> <p>Note: The filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	This field should be zero since Oregon does not have any exemption amount.
Withholding State Credits	Enter the number of allowances the employee is claiming.

Oregon (OR) ☐

OREGON (OR)		
Manage State Taxes (PRMSTI)	State: OR (Oregon)	
	Effective Date	01/01/2024
	Unemployment Limit	52,800.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Oregon State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	8.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	249.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

OREGON (OR)						
Manage State Standard Deductions (PRMSSD)	State: OR Effective Date: 01/01/2024 Filing Status: MARRIED OR SINGLE (Married)					
	For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum
	0.00		5,495.00	0.00%	5,495.00	5,495.00
	State: OR Effective Date: 01/01/2024 Filing Status: SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances)					
	For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum
	0.00		5,495.00	0.00%	5,495.00	5,495.00
	State: OR Effective Date: 01/01/2023 Filing Status: SINGLE (Single with 2 or less allowances)					
	For Annualized Wage Over		Base Amount	Percent Over Excess	Minimum	Maximum
	0.00		2,745.00	0.00%	2,745.00	2,745.00
	Manage State Tax Withholding Adjustments (PRMSTAC) <i>Federal W/H Credit Limit</i>	State: OR Type: Federal W/H Credit Limit Effective Date: 01/01/2024 Filing Status: SINGLE (Single with 2 or less allowances) Exemption Threshold: 0				
Wage Type		For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Credit Limit 1

Oregon (OR) ☐

OREGON (OR)						
	Gross Wages	0.00	0.00	0.00	0.00%	8,250.00
	Gross Wages	49,999.99	0.00	0.00	0.00%	8,250.00
	Gross Wages	124,999.99	0.00	0.00	0.00%	6,600.00
	Gross Wages	129,999.99	0.00	0.00	0.00%	4,950.00
	Gross Wages	134,999.99	0.00	0.00	0.00%	3,300.00
	Gross Wages	139,999.99	0.00	0.00	0.00%	1,650.00
	Gross Wages	144,999.99	0.00	0.00	0.00%	0.00
<p>State: OR</p> <p>Type: Federal W/H Credit Limit</p> <p>Effective Date: 01/01/2024</p>						
	Filing Status: SINGLE 3 OR MORE ALLOWANCE S (Single with 3 or more allowances) Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Credit Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	8,250.00
	Gross Wages	49,999.99	0.00	0.00	0.00%	8,250.00
	Gross Wages	124,999.99	0.00	0.00	0.00%	6,600.00
	Gross Wages	129,999.99	0.00	0.00	0.00%	4,950.00
	Gross Wages	134,999.99	0.00	0.00	0.00%	3,300.00
	Gross Wages	139,999.99	0.00	0.00	0.00%	1,650.00
	Gross Wages	144,999.99	0.00	0.00	0.00%	0.00
<p>State: OR</p> <p>Type: Federal W/H Credit Limit</p> <p>Effective Date: 01/01/2024</p>						

OREGON (OR)						
	Filing Status: MARRIED OR SINGLE (Married)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Credit Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	8,250.00
	Gross Wages	49,999.99	0.00	0.00	0.00%	8,250.00
	Gross Wages	249,999.99	0.00	0.00	0.00%	6,600.00
	Gross Wages	259,999.99	0.00	0.00	0.00%	4,950.00
	Gross Wages	269,999.99	0.00	0.00	0.00%	3,300.00
	Gross Wages	279,999.99	0.00	0.00	0.00%	1,650.00
	Gross Wages	289,999.99	0.00	0.00	0.00%	0.00
Manage State Tax Withholding Adjustments (PRMSTAC) <i>Withholding Table</i> <i>Annual wages of \$50,000 or higher</i>	State: OR					
	Type: Withholding Table					
	Effective Date: 01/01/2024					
	Filing Status: SINGLE (Single with 2 or less allowances)					
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Base Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	0.00
	Gross Wages	39,004.99	639.00	0.00	8.75%	10,750.00
	Gross Wages	124,999.99	10,636.00	0.00	9.90%	125,000.00
	State: OR					
	Type: Withholding Table					
	Effective Date: 01/01/2024					
	Filing Status: MARRIED OR SINGLE (Married)					

Oregon (OR) ☐

OREGON (OR)						
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Base Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	0.00
	Gross Wages	36,254.99	1,280.00	0.00	8.75%	21,500.00
	Gross Wages	249,999.99	21,274.00	0.00	9.90%	250,000.00
<p>State: OR</p> <p>Type: Withholding Table</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances)</p>						
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Base Limit 1
	Gross Wages	0.00	0.00	0.00	0.00%	0.00
	Gross Wages	36,254.99	1,280.00	0.00	8.75%	21,500.00
	Gross Wages	249,999.99	21,274.00	0.00	9.90%	250,000.00



OREGON (OR)			
Manage State Tax Tables (PRMSTT) <i>Annual wages up to \$50,000</i>	State: OR Effective Date: 01/01/2024 Filing Status: MARRIED OR SINGLE (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	249.00	4.7500%
	8,600.00	658.00	6.7500%
	21,500.00	1,529.00	8.7500%
	State: OR Effective Date: 01/01/2024 Filing Status: : SINGLE 3 OR MORE ALLOWANCES (Single with 3 or more allowances)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	249.00	4.7500%
	8,600.00	658.00	6.7500%
	21,500.00	1,529.00	8.7500%
	State: OR Effective Date: 01/01/2024 Filing Status: SINGLE (Single with 2 or less allowances)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	249.00	4.7500%
	4,300.00	453.00	6.7500%
	10,750.00	888.00	8.7500%

Processing

Tax Calculation & Special Programming

Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records Manage Employee Salary Information
Less	OR Tax Exempt Deduction Amount	Manage Deductions
Less	OR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Equals	Wages	
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Wages	
Less	Federal W/H Credit Apply in State Tax Withholding Adjustments where Type is Federal W/H Credit Limit Federal W/H Credit Limit = Other Amount 1 Annualized Fed W/H Amt = Fed W/H Amt x Pay Frequency IF Federal W/H Credit Limit >= Annual Fed W/H Amt Federal W/H Credit = Annualized Fed W/H Amt ELSE Federal W/H Credit = Federal W/H Credit Limit END IF	UPDATED 2015 (Calculated) – special programming
Less	Standard Deduction Amount	Manage State Standard Deductions –

	<i>Removed special programming regarding the use of the MARRIED OR SINGLE table if employee is Single with 3 or more allowances as it is no longer needed because of the new filing status "SINGLE 3 OR MORE ALLOWANCES".</i>	<i>special programming</i>
Equals	Annual Taxable Wages (BASE)	
	<p> Apply in either State Tax Tables or State Tax Withholding Adjustments</p> <p>Case 1: Annualized Wages < 50,000 Apply Annual Taxable Wages to the State Tax Table</p> <p>Annualized State Tax Liability = ((Annual Taxable Wages – For Taxable Income Over Amount) x Tax Percentage) + Base Tax</p> <p>Case 2: Annualized Wages >= 50,000 Apply Annual Taxable Wages to the State Tax Withholding Adjustments</p> <p>Annualized State Tax Liability = Base Amt + [(Annualized Wage – Other Limit) x Excess Rate]</p> <p>Case 2 Legend: Annualized Wage = For Annualized Wage Over/Wage Basis Base Amt = Base Amt Other Limit = Other Amount 1 Excess Rate = % of Excess</p> <p><i>Removed special programming regarding the use of the MARRIED OR SINGLE table if employee is Single with 3 or more allowances as it is no longer needed because of the new filing status "SINGLE 3 OR MORE ALLOWANCES".</i></p>	Manage State Tax Tables – <i>special programming</i>
Equals	Initial Tax Withholding for pay period	
Less	<p> Personal Exemption Credit Amount (State Withholding Credits x Credit Amount)</p> <p>Effective Payroll Year 2014</p>	Manage Employee Taxes Manage State Taxes

Oregon (OR) ☐

	<p>IF employee's State Withholding Status = 'SINGLE' (Single with 2 or less allowances) AND Annualized Wages > 100,000, THEN Personal Exemption Credit Amount = 0.</p> <p>IF employee's State Withholding Status = 'MARRIED OR SINGLE' (Married or Single with 3 or more allowances) AND Annualized Wages > 200,000 THEN Personal Exemption Credit Amount = 0.</p>	special programming added effective payroll year 2014
Divided By	Pay Frequency	Manage Pay Periods
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Pennsylvania (PA)

State Information

Pennsylvania Employer Withholding Information Guide

<https://www.revenue.pa.gov/FormsandPublications/FormsforBusinesses/EmployerWithholding/Documents/rev-415.pdf>



Pennsylvania does not have a form similar to the Federal W-4. Pennsylvania state withholding is based on a flat tax rate. There are no allowances based on dependents claimed, marital status, age, etc.

Data Setup for Pennsylvania

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	All Filers, Married and Single: Select this filing status for all employees
No. of Exempt	Enter 0 (zero).
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero).

PENNSYLVANIA (PA)		
Manage State Taxes (PRMSTI)	State: PA (Pennsylvania)	
	Effective Date	01/01/2018
	Unemployment Limit	10,000
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Pennsylvania State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N

Pennsylvania (PA)

PENNSYLVANIA (PA)					
	Federal W/H Credit Limit	0.00			
	FICA W/H Credit Limit	0.00			
	Exempt Amount Married	0.00			
	Exempt Amount Single	0.00			
	Exempt Amount Other	0.00			
	Dependent Credit Amount	0.00			
	Credit Amount	0.00			
	No Standard Deduction if Zero Exemptions	N			
	Apply Federal Supplemental Tax Rate to Bonus Checks	N			
	Low W/H Rate	0.0000%			
	Nonresident Alien Additional Amount	0.00			
Manage State Standard Deductions (PRMSSD)	State: PA				
	Effective Date: 01/01/2017				
	Filing Status: All Filers, Married and Single				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
Manage State Tax Tables (PRMSTT)	<u>Pennsylvania Withholding Tax Tables (Effective 1/1/2013)</u>				
	State: PA				
	Effective Date: 01/01/2017				
	Filing Status: All Filers, Married and Single				
	For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	3.0700%			

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	PA Tax Exempt Deduction Amounts	Manage Deductions
Less	PA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Puerto Rico (PR)

State Information

Puerto Rico Guidelines

http://www.hacienda.gobierno.pr/sites/default/files/tablas_retencion_2017_2.pdf

Data Setup for Puerto Rico

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>Single claiming all personal exemptions: Select this filing status if the employee is a single person or a married person not living with a spouse and claiming all of the personal exemptions.</p> <p>Married claiming all personal exemptions: Select this filing status if the employee is a married person, filing jointly, and claiming all of the personal exemption for withholding purposes or if the employee is the Head of Household.</p> <p>Head of Household: Select this filing status if the employee is claiming Head of Household.</p> <p>Married filing separate, claim all exemptions: Select this filing status if the employee is a married person living with spouse, filing separately and claiming all of the personal exemptions for withholding.</p> <p>Person claiming no personal exemptions: Select this status if the employee is a person claiming none of the personal exemptions for withholding.</p> <p>Married filing jointly, claim half the exemptions: Select this filing status if the employee is a married person filing jointly and claiming half of the personal exemptions for withholding purposes.</p>
Withholding State Exemptions	Enter a number that represents the allowances claimed based on deductions.
Withholding State Dependents	Enter the number of dependent exemptions that are being claimed.
Withholding State Credits	Enter 0 (zero).

Puerto Rico (PR) ☐

Puerto Rico (PR)		
Manage State Taxes (PRMSTI)	State: Puerto Rico (PR)	
	Effective Date	01/01/2017
	Unemployment Limit	10,500
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Puerto Rico State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00
	Territory Tax based on Federal Tax	Y

Puerto Rico (PR)																					
Manage State Tax Withholding Adjustments (PRMSTAC) <i>Personal Exemption Allowances</i>	State: PR Type: Age Exemption Effective Date: 01/01/2017 Filing Status: <all filing statuses> Wage Type: Gross Wages Exemption Threshold: 0																				
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>For Annualized Wage Over/ Wage Basis</th> <th>Base Amt</th> <th>Amt Per Credit/ Exemption</th> <th>% of Excess</th> <th>1st Ex-empt Override (Y/N)</th> <th>1st Ex-empt Override Amt</th> <th>Age Limit 1</th> <th>Age Limit 2</th> <th>Other Rate 1</th> <th>Other Rate 2</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>40,000</td> <td>0.00%</td> <td>N</td> <td>0.00</td> <td>16</td> <td>26</td> <td>0.00 00%</td> <td>0.00 00%</td> </tr> </tbody> </table>	For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Age Limit 1	Age Limit 2	Other Rate 1	Other Rate 2	0.00	0.00	40,000	0.00%	N	0.00	16	26	0.00 00%	0.00 00%
For Annualized Wage Over/ Wage Basis	Base Amt	Amt Per Credit/ Exemption	% of Excess	1 st Ex-empt Override (Y/N)	1 st Ex-empt Override Amt	Age Limit 1	Age Limit 2	Other Rate 1	Other Rate 2												
0.00	0.00	40,000	0.00%	N	0.00	16	26	0.00 00%	0.00 00%												
	State: PR Type: Personal Exemption Allowances Effective Date: 01/01/2017 Filing Status: <all filing statuses>																				
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/ Exemption</th> <th>Percent of Excess</th> <th>1st Exempt Override (Y/N)</th> <th>1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>500.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	500.00	0.00%	N	0.00								
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																
0.00	0.00	500.00	0.00%	N	0.00																
	State: PR Type: Dependent Exemption Allowances Effective Date: 01/01/2017 Filing Status: <all filing statuses>																				
	<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <thead> <tr> <th>For Annualized Wages Over</th> <th>Base Amount</th> <th>Amount Per Credit/ Exemption</th> <th>Percent of Excess</th> <th>1st Exempt Override (Y/N)</th> <th>1st Exempt Override Amount</th> </tr> </thead> <tbody> <tr> <td>0.00</td> <td>0.00</td> <td>2,500.00</td> <td>0.00%</td> <td>N</td> <td>0.00</td> </tr> </tbody> </table>	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount	0.00	0.00	2,500.00	0.00%	N	0.00								
For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount																
0.00	0.00	2,500.00	0.00%	N	0.00																
	State: PR Type: Personal Credits Effective Date: 01/01/2017																				


Puerto Rico (PR)						
	Filing Status: <all filing statuses>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	0.00	0.00	0.00%	N	0.00
	State: PR					
	Type: Veteran Exemption					
	Effective Date: 01/01/2017					
	Filing Status: <all filing statuses>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	1,500.00	0.00	0.00%	N	0.00
	State: PR					
Type: Special Deduction						
Effective Date: 01/01/2017						
Filing Status: <all filing statuses>						
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	0.00	0.00	0.00%	N	0.00
	State: PR					
	Type: Special Deduction					
	Effective Date: 01/01/2017					
	Filing Status: <all filing statuses>					
	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess	1 st Exempt Override (Y/N)	1 st Exempt Override Amount
	0.00	0.00	0.00	0.00%	N	0.00
	State: PR					
	Type: Special Deduction					
Effective Date: 01/01/2017						
Filing Status: <all filing statuses>						
Manage State Standard Deductions (PRMSSD)	State: PR Effective Date: 01/01/2017 Filing Status: Married filing separate, claim all exemptions					

Puerto Rico (PR)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,500.00	0.0000%	3,500.00	3,500.00
State: PR Effective Date: 01/01/2017 Filing Status: Married filing jointly, claim half the exemptions					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,500.00	0.0000%	3,500.00	3,500.00
State: PR Effective Date: 01/01/2017 Filing Status: Single claiming all personal exemptions					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	3,500.00	0.0000%	3,500.00	3,500.00
State: PR Effective Date: 01/01/2017 Filing Status: Person claiming no personal exemptions					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
State: PR Effective Date: 01/01/2017 Filing Status: Married claiming all personal exemptions					

Puerto Rico (PR)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	7,000.00	0.0000%	7,000.00	7,000.00
	State: PR				
	Effective Date: 01/01/2017				
	Filing Status: Head of Household				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	7,000.00	0.0000%	7,000.00	7,000.00
Manage State Tax Tables (PRMSTT)	State: PR				
	Effective Date: 01/01/2017				
	Filing Status: <all filing statuses>				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	0.0000%		
	9,000.00	630.00	7.0000%		
	25,000.00	2,380.00	14.0000%		
	41,500.00	6,945.00	25.0000%		
	61,500.00	11,865.00	33.0000%		


Processing

Tax Calculation & Special Programming

 Refers to special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	PR Tax Exempt Deduction Amounts	Manage Deductions
Less	PR Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Multiplied by	Pay Frequency	Manage Pay Periods
Equals	PR Annualized Adjusted Gross Income	
	<p>Age Exemption Amount</p> <p>Only if State has Age Exemption record in PRMSTAC as of the Effective Date and the following are true:</p> <p>Annualized Gross Wages <u>is greater than</u> Amt Per Credit/Exemption</p> <p>Employee's Age is between Age Limit 1 and Age Limit 2</p> <p style="padding-left: 40px;">Age of employee as of 12/31 of the tax year using [Manage Employee Information (LDMEINFO)] Birth Date.</p> <p>Employee is salaried</p> <p style="padding-left: 40px;">[LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours"</p> <p style="padding-left: 40px;">where Check Date is within the [Manage Employee Salary Information (LDMEHIS)] Effective Date and [LDMEHIS] End Date</p> <p>Age Exemption Amount = Amt Per Credit/Exemption</p> <p>Else set tax withholding to 0.00 for the pay period if the following are true:</p> <p>State has Age Exemption record in PRMSTAC as of the Effective Date</p> <p>Annualized Gross Wages <u>is less than or equal to</u> Amt Per Credit/Exemption</p> <p>Employee's Age is between Age Limit 1 and Age Limit 2</p> <p style="padding-left: 40px;">Age of employee as of 12/31 of the tax year using [LDMEINFO] Birth Date.</p> <p>Employee is salaried</p>	

	Calculation	Related Screens
	[LDMEINFO] Employee Type is "Salaried Fixed Hours" or "Salaried Fluctuating hours" where [PRMERF] Check Date is within the [LDMEHIS] Effective Date and [LDMEHIS] End Date	
Less	Personal Exemption Amount Withholding State Exemptions x Amount per Exemption	Manage Employee Taxes Manage State Tax Withholding Adjustments Manage Employee Information
Less	Veteran Exemption Amount <u>Veteran Exemption Amount for Puerto Rico</u> If Veteran Exemption is selected in the Manage Employee Taxes screen Then Veteran Exemption Amount = [PRMSTAC] Base Amount where the Type = Veteran Exemption Else Veteran Exemption Amount = 0.00	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Dependent Exemption Amount (Withholding State Dependents x Amount per Dependent Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Standard Deduction Amount	State Standard Deductions
Less	Special Deduction Amount <u>Special Deduction Amount for Puerto Rico</u> If the following are true <ul style="list-style-type: none"> [PRMETAX] Special Deduction is selected 	Manage Employee Taxes Manage State Tax

	Calculation	Related Screens
	<ul style="list-style-type: none"> [PRPCPR] Timesheet Type ≠ Bonus <p>Then</p> <p>Special Deduction Amount = [PRMSTAC] Base Amount</p> <p>Note: Apply the Annualized Adjusted Gross Income.</p> <p>Where</p> <p>[PRMSTAC]Type = Special Deduction</p> <p>Else</p> <p>Special Deduction Amount = 0.00</p>	Withholding Adjustments
Equals	Annual Taxable Wages	
	<p> Apply Annual Taxable Wages to the State Tax Table</p> <p>Annualized State Tax Liability = (Annual Taxable Wages * Tax Percentage) - Base Tax</p>	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Less	<p>Personal Exemption Credit Amount</p> <p>(Withholding State Credits x Personal Credit Amount)</p>	<p>Manage Employee Taxes</p> <p>Manage State Tax Withholding Adjustments</p>
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Rhode Island (RI)

State Information

Rhode Island Employer's Income Tax Withholding Tables

<https://tax.ri.gov/sites/g/files/xkgbur541/files/2023-12/2024%20Withholding%20Tax%20Booklet.pdf>

Employee's Withholding Allowance Certificate (RI W-4)

<https://tax.ri.gov/sites/g/files/xkgbur541/files/2023-01/2023%20RI-W4.pdf>

Data Setup for Rhode Island

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<ul style="list-style-type: none"> ▪ MARRIED: Select this filing status if the employee is claiming a filing status of Married. ▪ SINGLE OR MARRIED: Select this filing status if the employee is claiming a filing status of Single or Married but Withhold at Higher Single Rate.
Withholding State Exemptions	Enter the number of exemptions claimed on the RI W-4.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

RHODE ISLAND (RI)		
Manage State Taxes (PRMSTI)	State: RI (Rhode Island)	
	Effective Date	01/01/2024
	Unemployment Limit	29,200.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Rhode Island State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.9900%
	Tax Based On	G

Rhode Island (RI)

RHODE ISLAND (RI)		
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Rhode Island (RI)

RHODE ISLAND (RI)

Manage
State Tax
Withholding
Adjustments
(PRMSTAC)

Personal
Exemption
Allowances

State: RI

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	1,000.00	0.00%
Gross Wages	274,650.00	0.00	0.00	0.00%

State: RI

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)

Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	1,000.00	0.00%
Gross Wages	274,650.00	0.00	0.00	0.00%

Manage
State
Standard
Deductions
(PRMSSD)

State: RI

Effective Date: 01/01/2024

Filing Status: MARRIED (Married)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: RI

RHODE ISLAND (RI)				
	Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
	0.00	0.00	0.0000%	0.00
				Maximum
				0.00
Manage State Tax Tables (PRMSTT)	State: RI Effective Date: 01/01/2024 Filing Status: MARRIED (Married)			
	For Taxable Income Over		Base Tax	Percent of Excess
	0.00		0.00	3.7500%
	77,450.00		2,904.38	4.7500%
	176,050.00		7,587.88	5.9900%
	State: RI Effective Date: 01/01/2024 Filing Status: SINGLE OR MARRIED (Single or Married but w/h at higher Single rate)			
	For Taxable Income Over		Base Tax	Percent of Excess
	0.00		0.00	3.7500%
	77,450.00		2,904.38	4.7500%
	176,050.00		7,587.88	5.9900%

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records

Rhode Island (RI)

Less	RI Tax Exempt Deduction Amounts	Manage Deductions
Less	RI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Less	Federal Withholding Amount (for pay period)	(Calculated)
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Personal Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

South Carolina (SC)

State Information

South Carolina Formula for Computing Withholding Tax

https://dor.sc.gov/forms-site/Forms/WH1603F_2023.pdf

Employee's Withholding Allowance Certificate (SC W-4)

https://dor.sc.gov/forms-site/Forms/SCW4_2023.pdf

Data Setup for South Carolina

Manage Employee Taxes screen (People\Employee\Employee Payroll Information menu)

Withholding State Filing Status	MARRIED: Select this filing if the employee selected a filing status of Married on the SC W-4 SINGLE: Select this filing if the employee selected a filing status of Single or Married, but withhold at higher Single rate on the SC W-4
Withholding State Exemptions	Enter the number of allowances claimed on the SC W-4.

SOUTH CAROLINA (SC)		
Manage State Taxes (PRMSTI)	State: SC (South Carolina)	
	Effective Date	01/01/2024
	Unemployment Limit	14,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Carolina State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	7.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	Nonresident Alien Additional Amount *	0.00
	Low W/H Rate	0.0000%
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	No Standard Deduction if Zero Exemptions	Y

South Carolina (SC)

SOUTH CAROLINA (SC)					
State Standard Deductions (PRMSSD)	State: SC Effective Date: 01/01/2024 Filing Status: SINGLE (Single)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	10.0000%	0.00	6,925.00
	State: SC Effective Date: 01/01/2024 Filing Status: MARRIED (Married)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	10.0000%	0.00	6,925.00


South Carolina (SC)

SOUTH CAROLINA (SC)															
Personal Exemption Allowances (PRMSTAC)	State: SC Effective Date: 01/01/2024 Filing Status: SINGLE (Single) Type: Personal Exemption Allowances														
	<table border="1"> <thead> <tr> <th>Wage Type</th> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amount</th> <th>Amount per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td>0.00</td> <td>0.00</td> <td>4,610.00</td> <td>0.00%</td> </tr> </tbody> </table>					Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	4,610.00	0.00%
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess										
	Gross Wages	0.00	0.00	4,610.00	0.00%										
	State: SC Effective Date: 01/01/2024 Filing Status: MARRIED (Married) Type: Personal Exemption Allowances														
	<table border="1"> <thead> <tr> <th>Wage Type</th> <th>For Annualized Wage Over/Wage Basis</th> <th>Base Amount</th> <th>Amount per Credit/Exemption</th> <th>Percent of Excess</th> </tr> </thead> <tbody> <tr> <td>Gross Wages</td> <td>0.00</td> <td>0.00</td> <td>4,610.00</td> <td>0.00%</td> </tr> </tbody> </table>					Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	Gross Wages	0.00	0.00	4,610.00	0.00%
	Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess										
	Gross Wages	0.00	0.00	4,610.00	0.00%										

SOUTH CAROLINA (SC)			
State Tax Tables (PRMSTT)	State: SC Effective Date: 01/01/2024 Filing Status: SINGLE (Single)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	3,460.00	0.00	3.0000%
	17,330.00	416.10	6.4000%
	State: SC Effective Date: 01/01/2024 Filing Status: MARRIED (Married)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	0.0000%
	3,460.00	0.00	3.0000%
	17,330.00	416.10	6.4000%


Processing

Tax Calculation

 Indicates Special Programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records - Pay Types subtask
Less	SC Tax Exempt Deduction Amounts	Manage Deductions
Less	SC Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Adjusted Annualized Gross Income	

South Carolina (SC)

	Calculation	Related Screens
Less	Exemption Amount Withholding State Exemptions times Exemption Amount	Manage Employee Taxes Manage State Taxes
Less	 Standard Deduction Amount Do not deduct standard deduction amount if both of the following are true: The No Standard Deduction if Zero Exemptions check box is selected on the Manage State Taxes screen. The employee's South Carolina state withholding Exemptions is set to 0 (zero) on the Manage Employee Taxes screen.	Manage Employee Taxes Manage State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the appropriate State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for Pay Period	
Add	Additional State Withholding Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for Pay Period	

South Dakota (SD)

Data Setup for South Dakota

SOUTH DAKOTA (SD)		
Manage State Taxes (PRMSTI)	State: SD	
	Effective Date	01/01/2015
	Unemployment Limit	15,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent South Dakota State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00	

Tennessee (TN)

Data Setup for Tennessee

TENNESSEE (TN)		
Manage State Taxes (PRMSTI)	State: TN (Tennessee)	
	Effective Date	01/01/2018
	Unemployment Limit	7,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Tennessee State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

Utah (UT)

State Information

Utah Withholding Tax Guide

<https://tax.utah.gov/forms/pubs/pub-14.pdf>

Federal Withholding Allowance Certificate (W-4)

<http://www.irs.gov/pub/irs-pdf/fw4.pdf>

Data Setup for Utah

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>MARRIED: Select this filing status if the employee claimed a filing status of Married on the federal W-4.</p> <p>SINGLE OR MARRIED: Select this filing status if the employee claimed a filing status of Single or Married but Withhold at Higher Single Rate on the federal W-4.</p>
Withholding State Exemptions	Enter 0 (zero).
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter the number of personal allowances claimed on the W-4.

UTAH (UT)		
Manage State Taxes (PRMSTI)	State: UT (Utah)	
	Effective Date	01/01/2024
	Unemployment Limit	47,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Utah State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00



UTAH (UT)				
Manage State Tax Withholding Adjustments (PRMSTAC) <i>Personal Tax Credits</i>	State: UT Type: Personal Tax Credits Effective Date: 06/01/2023 Filing Status: Married (MARRIED)			
	For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent Of Excess
	16,742.00	830.00	0.00	1.30%
	State: UT Type: Personal Tax Credits Effective Date: 06/01/2023 Filing Status: Single or Married but w/h at higher Single rate (SINGLE OR MARRIED)			
	For Annualized Wage Over	Base Amount	Amount Per Credit/Exemption	Percent Of Excess
	8,371.00	415.00	0.00	1.30%

UTAH (UT)				
Manage State Standard Deductions (PRMSSD)	State: UT			
	Effective Date: 06/01/2023			
	Filing Status: Single or Married but w/h at higher Single rate (SINGLE OR MARRIED)			
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum
				Maximum
	0.00	0.00	0.0000%	0.00
	State: UT			
	Effective Date: 06/01/2023			
	Filing Status: Married (MARRIED)			
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00
Manage State Tax Tables (PRMSTT)	State: UT			
	Effective Date: 06/01/2023			
	Filing Status: Single or Married but w/h at higher Single rate (SINGLE OR MARRIED)			
	For Taxable Income Over	Base Tax	Percent of Excess	
	0.00	0.00	4.6500%	
	State: UT			
	Effective Date: 06/01/2023			
	Filing Status: Married (MARRIED)			
For Taxable Income Over	Base Tax	Percent of Excess		
0.00	0.00	4.6500%		

Processing

Tax Calculation & Special Programming

 Indicates special programming

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	UT Tax Exempt Deduction Amounts	Manage Deductions
Less	UT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
	<p>Apply Annual Taxable Wages to the appropriate State Tax Table.</p> $\text{Initial Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over}) \times \text{Percent of Excess}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	<p>Personal Tax Credit Amount</p> <p> The Personal Tax Credit Amount will be calculated and credited whether or not the employee has withholding state credits in the Manage Employee Taxes screen. The reason for this is that the Base Credit Amt is a standard credit that all employees must receive, whether or not they claim allowances on the W-4.</p> <p> $((\text{Withholding State Exemptions} \times \text{Amount Per Personal Credit}) + \text{Base Credit Amt}) - ((\text{Utah Taxable Wages} - \text{For Annualized Wages Over}) \times \% \text{ of Excess})$</p>	<p>Manage Employee Taxes</p> <p>Manage Withholding State Credits</p> <p>Manage State Tax Withholding Adjustments</p> <p>Base (Credit) Amount For Annualized Wages Over % of Excess</p>
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes

Utah (UT) ☐

	Calculation	Related Screens
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Vermont (VT)

State Information

Vermont Withholding Tables

<https://tax.vermont.gov/sites/tax/files/documents/GB-1210-2024.pdf>

Vermont Income Tax Withholding Exemption Certificate (W-4VT)

<https://tax.vermont.gov/sites/tax/files/documents/W-4VT.pdf>

Data Setup for Vermont

Manage Employee Taxes screen/Employee Payroll Setup menu

Withholding State Filing Status	<p>MARRIED/CIVIL UNION: Select this filing status if the employee claims a filing status of Married or Civil Union on the W-4VT form.</p> <p>SINGLE OR MARRIED/CIVIL UNION: Select this filing status if the employee claims a filing status of Single, Married, but withhold at higher Single rate, or Civil Union, but withhold at higher Single rate on the W-4VT form.</p>
Withholding State Exemptions	Enter the number of Vermont Withholding Allowances claimed on the W-4VT form.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

VERMONT (VT)		
Vermont State Taxes (PRMSTI)	State: VT (Vermont)	
	Effective Date	01/01/2024
	Unemployment Limit	14,300.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Vermont State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	30.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	Y
	Low W/H Rate	0.0000%
	Nonresident Alien Additional Amount	0.00

VERMONT (VT)

Vermont
State
Standard
Deductions
(PRMSSD)

State: VT

Effective Date: 01/01/2024

Filing Status: MARRIED/CIVIL UNION (Married or Civil Union)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

State: VT

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED/CIVIL UNION (Single or Married/CU but w/h at higher Single rate)

For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
0.00	0.00	0.0000%	0.00	0.00

Vermont
State Tax
Tables
(PRMSTT)

State: VT

Effective Date: 01/01/2024

Filing Status: MARRIED/CIVIL UNION (Married or Civil Union)

For Taxable Income Over	Base Tax	Percent of Excess
0.00	0.00	0.00%
11,138.00	0.00	3.35%
91,088.00	2,678.33	6.60%
204,488.00	10,162.73	7.60%
305,788.00	17,861.53	8.75%

State: VT

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED/CIVIL UNION (Single or Married/CU but w/h at higher Single rate)

For Taxable Income Over	Base Tax	Percent of Excess
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VERMONT (VT)

	0.00	0.00	0.00%
	3,700.00	0.00	3.35%
	51,600.00	1,604.65	6.60%
	119,700.00	6,099.25	7.60%
	245,700.00	15,675.25	8.75%

Vermont
Personal
Exemption
Allowances
(PRMSTAC)

State: VT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: MARRIED/CIVIL UNION (Married or Civil Union)

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	5,100.00	0.00%

State: VT

Type: Personal Exemption Allowances

Effective Date: 01/01/2024

Filing Status: SINGLE OR MARRIED/CIVIL UNION (Single or Married/CU but w/h
at higher Single rate)

Wage Type	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/ Exemption	Percent of Excess
Gross Wages	0.00	0.00	5,100.00	0.00%

Processing

Non-Bonus Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	VT Tax Exempt Deduction Amounts	Manage Deductions
Less	VT Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes State Taxes
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated

	Calculation	Related Screens
Times	<p>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</p> <p>If the bonus amount $\leq 1,000,000$</p> <p>Then the Withholding Amount =</p> <p style="padding-left: 40px;">State Supplemental Tax Rate x (Federal Supplemental Tax Rate \$1,000,000 and Under x Taxable Wages)</p> <p>Else if the bonus amount $> 1,000,000$</p> <p>Then the Withholding Amount =</p> <p style="padding-left: 40px;">State Supplemental Tax Rate x (Federal Supplemental Tax Rate Over \$1,000,000 x Taxable Wages)</p> <p>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</p> <p style="padding-left: 40px;">Withholding Amount = State Supplemental Tax Rate x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

Virginia (VA)

State Information

Virginia Withholding Tax Guide

<https://www.tax.virginia.gov/sites/default/files/vatax-pdf/employer-withholding-instructions.pdf>

Virginia Income Tax Withholding Exemption Certificate (VA-4)

<https://tax.virginia.gov/sites/default/files/taxforms/withholding/any/va-4-any.pdf>

Data Setup for Virginia

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	Married, filing a separate return: Select this filing status if the employee's marital status is Married, filing a separate return. Married: Select this filing status if the employee is married. Single: Select this filing status if the employee is single.
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed on the VA-4.
Withholding State Dependents	Enter 0 (zero).
Withholding State Credits	Enter 0 (zero)

Virginia (VA)

VIRGINIA (VA)		
Manage State Taxes (PRMSTI)	State: VA (Virginia)	
	Effective Date	10/01/2022
	Unemployment Limit	8,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virginia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	5.7500%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	
State Standard Deductions (PRMSSD)	State: VA Effective Date: 10/01/2022 Filing Status: SINGLE (Single)	

Virginia (VA)

VIRGINIA (VA)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	8,000.00	8,000.00
State: VA Effective Date: 10/01/2022 Filing Status: MARRIED (Married)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	8,000.00	8,000.00
State: VA Effective Date: 10/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married, filing a separate return)					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	8,000.00	8,000.00
Virginia State Tax Tables	State: VA Effective Date: 10/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married, filing a separate return)				
	For Taxable Income Over	Base Tax	Percent of Excess		
	0.00	0.00	2.0000%		
	3,000.00	60.00	3.0000%		
	5,000.00	120.00	5.0000%		

VIRGINIA (VA)			
	17,000.00	720.00	5.7500%
State: VA Effective Date: 10/01/2022 Filing Status: SINGLE (Single)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.0000%
	3,000.00	60.00	3.0000%
	5,000.00	120.00	5.0000%
	17,000.00	720.00	5.7500%
State: VA Effective Date: 10/01/2022 Filing Status: MARRIED (Married)			
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.0000%
	3,000.00	60.00	3.0000%
	5,000.00	120.00	5.0000%
	17,000.00	720.00	5.7500%
Virginia State Tax Withholding Adjustments	State: VA Effective Date: 10/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married, filing a separate return) Type: Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	930.00

VIRGINIA (VA)		
	State: VA Effective Date: 10/01/2022 Filing Status: SINGLE (Single) Type: Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 930.00
	State: VA Effective Date: 10/01/2022 Filing Status: MARRIED (Married) Type: Personal Exemption Allowances	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 930.00
	State: VA Effective Date: 10/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married, filing a separate return) Type: Age 65 or Over Exemption	
	Wage Type	For Annualized Wage Over/Wage Basis
	Gross Wages	0.00
		Amount per Credit/Exemption 800.00
	State: VA Effective Date: 10/01/2022 Filing Status: SINGLE (Single) Type: Age 65 or Over Exemption	

VIRGINIA (VA)			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
State: VA Effective Date: 10/01/2022 Filing Status: MARRIED (Married) Type: Age 65 or Over Exemption			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
State: VA Effective Date: 10/01/2022 Filing Status: MARRIED FILING SEPARATELY (Married, filing a separate return) Type: Blindness Exemption			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
State: VA Effective Date: 10/01/2022 Filing Status: SINGLE (Single) Type: Blindness Exemption			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00
State: VA			

VIRGINIA (VA)			
	Effective Date: 10/01/2022		
	Filing Status: MARRIED (Married)		
	Type: Blindness Exemption		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	800.00

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	VA Tax Exempt Deduction Amounts	Manage Deductions
Less	VA Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Standard Deduction Amount	Manage State Standard Deductions
Less	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Blindness Exemption Amount (Blindness Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Less	Age 65 or Over Exemption Amount (Age 65 or Over Exemptions x Amount per Exemption)	Manage Employee Taxes

Virginia (VA)

		Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the state on the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Virgin Islands (VI)

State Information

Virgin Islands Withholding Tax Guide

https://bir.vi.gov/content/booklets/tax_Structure_2019-01-31.pdf

<https://www.irs.gov/pub/irs-pdf/p15t.pdf>

Data Setup for Virgin Islands

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>HEAD OF HOUSEHOLD: Select this filing status if the employee is head of household and the withholding method for 2019 W-4 will be used.</p> <p>MARRIED: Select this filing status if the employee is married and the withholding method for 2019 W-4 will be used.</p> <p>SINGLE: Select this filing status if the employee is single and the withholding method for 2019 W-4 will be used.</p> <p>HEAD OF HOUSEHOLD W4 STEP 2: Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</p> <p>MARRIED 2020 W4 STEP 2: Select this filing status if the employee is married and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</p> <p>SINGLE 2020 W4 STEP 2: Select this filing status if the employee is single and the withholding method for 2020 W-4 will be used. The system will use the Step 2 of W-4 table for the employee's selected filing status.</p> <p>HEAD OF HOUSEHOLD 2020 W4: Select this filing status if the employee is head of household and the withholding method for 2020 W-4 will be used.</p> <p>MARRIED 2020 W4: Select this filing status if the employee is married and the withholding method for 2020 W-4 will be used.</p> <p>SINGLE 2020 W4: Select this filing status if the employee is single and the withholding method for 2020 W-4 will be used.</p>
Withholding State Exemptions	Enter the number of personal and dependent exemptions claimed. (This will only be used if employee has 2019 filing status.)
Withholding State Dependents	Enter the number of dependent credits for qualifying children under 17 if applicable.

Virgin Islands (VI) ☐

Withholding State Credits	Enter 0 (zero)
Federal Other Dependents	Enter the number of other dependent credits if applicable.
Federal Other Tax Credit Amount	Enter the other tax credit amount such as education tax credits and other foreign tax credits if applicable.
Federal Other Income	Enter the other income amount if applicable.
Federal Deductions	Enter the total deductions amount if applicable.

VIRGIN ISLANDS (VI)		
Manage State Taxes (PRMSTI)	State: VI (Virgin Islands)	
	Effective Date	01/01/2024
	Unemployment Limit	31,000.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Virgin Islands State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	22.0000%
	Tax Based On	G
	Round W/H Amount	Y
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00

VIRGIN ISLANDS (VI)																																		
	No Standard Deduction if Zero Exemptions	N																																
	Apply Federal Supplemental Tax Rate to Bonus Checks	N																																
	Low W/H Rate	0.0000%																																
	Nonresident Alien Additional Amount	0.00																																
	Territory Tax based on Federal Tax	Y																																
State Standard Deductions (PRMSSD)	<div> 2019 W-4 or Earlier State: VI Effective Date: 01/01/2024 Filing Status: SINGLE (Single with W4 for 2019 or earlier) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <div style="margin-top: 20px;"> State: VI Effective Date: 01/01/2024 Filing Status: MARRIED (Married with W4 for 2019 or earlier) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.0000%</td> <td style="text-align: center;">0.00</td> <td style="text-align: center;">0.00</td> </tr> </tbody> </table> <div style="margin-top: 20px;"> State: VI Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD (Head of Household with W4 for 2019 or earlier) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 20%;">For Annualized Wage Over</th> <th style="width: 15%;">Base Amount</th> <th style="width: 15%;">Percent Over Excess</th> <th style="width: 20%;">Minimum</th> <th style="width: 30%;">Maximum</th> </tr> </thead> <tbody> <tr> <td style="height: 40px;"></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>				For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum	0.00	0.00	0.0000%	0.00	0.00	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum					
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																														
0.00	0.00	0.0000%	0.00	0.00																														
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																														
0.00	0.00	0.0000%	0.00	0.00																														
For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum																														

VIRGIN ISLANDS (VI)																																			
	0.00	0.00	0.0000%	0.00	0.00																														
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VIRGIN ISLANDS (VI)				
State Tax Withholding Adjustments	2019 W-4 or Earlier			
	State: VI			
	Effective Date: 01/01/2024			
	Filing Status: SINGLE (Single with W4 for 2019 or earlier)			
	Type: Personal Exemption Allowances			
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount
	Gross Wages	0.00	4,300.00	0.00
	State: VI			
	Effective Date: 01/01/2024			
	Filing Status: MARRIED (Married with W4 for 2019 or earlier)			
Type: Personal Exemption Allowances				
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount	
Gross Wages	0.00	4,300.00	0.00	
State: VI				
Effective Date: 01/01/2024				
Filing Status: HEAD OF HOUSEHOLD (Head of Household with W4 for 2019 or earlier)				
Type: Personal Exemption Allowances				
Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption	Base Amount	
Gross Wages	0.00	4,300.00	0.00	
STEP 2 of W-4 is Checked				
State: VI				
Effective Date: 01/01/2023				

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VIRGIN ISLANDS (VI)			
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	Type: Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	8,600.00
State: VI Effective Date: 01/01/2024 Filing Status: MARRIED 2020 W4 (Married with 2020 W4 or later, Step 2 Unchecked)			
	Type: Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	12,900.00
State: VI Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD 2020 W4 (Head of Household with 2020 W4, Step2 Unchecked)			
	Type: Personal Exemption Allowances		
	Wage Type	For Annualized Wage Over/Wage Basis	Amount per Credit/Exemption
	Gross Wages	0.00	8,600.00

VIRGIN ISLANDS (VI)		
Manage State Tax Tables (PRMSTT)	2019 W-4 or Earlier	
	State: VI	
	Effective Date: 01/01/2024	
	Filing Status: HEAD OF HOUSEHOLD (Head of Household with W4 for 2019 or earlier)	
	For Taxable Income Over	Base Tax
	0.00	0.00
	13,299.99	0.00
	29,849.99	1,655.00
	76,399.99	7,241.00
	113,799.99	15,469.00
	205,249.99	37,417.00
	256,999.99	53,977.00
	622,649.99	181,954.50
	Percent of Excess	
	0.00%	
	10.00%	
	12.00%	
	22.00%	
	24.00%	
	32.00%	
	35.00%	
	37.00%	
	State: VI	
	Effective Date: 01/01/2024	
	Filing Status: SINGLE (Single with W4 for 2019 or earlier)	
	For Taxable Income Over	Base Tax
	0.00	0.00
	5,999.99	0.00
	17,599.99	1,160.00
	53,149.99	5,426.00
	106,524.99	17,168.50
	197,949.99	39,110.50
	Percent of Excess	
	0.00%	
	10.00%	
	12.00%	
	22.00%	
	24.00%	
	32.00%	

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	747,499.99	196,669.50	37.00%																																	
<div style="color: blue; font-weight: bold; margin-bottom: 10px;">STEP 2 of W-4 is Checked</div> <div> State: VI Effective Date: 01/01/2024 Filing Status: HEAD OF HOUSEHOLD W4 STEP 2 (Head of Household 2020 W4 or later, Step 2 Checked) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">For Taxable Income Over</th> <th style="width: 33%;">Base Tax</th> <th style="width: 33%;">Percent of Excess</th> </tr> </thead> <tbody> <tr> <td style="text-align: right; color: red;">0.00</td> <td style="text-align: right; color: red;">0.00</td> <td style="text-align: right; color: red;">0.00%</td> </tr> <tr> <td style="text-align: right; color: red;">10,949.99</td> <td style="text-align: right; color: red;">0.00</td> <td style="text-align: right; color: red;">10.00%</td> </tr> <tr> <td style="text-align: right; color: red;">19,224.99</td> <td style="text-align: right; color: red;">827.50</td> <td style="text-align: right; color: red;">12.00%</td> </tr> <tr> <td style="text-align: right; color: red;">42,499.99</td> <td style="text-align: right; color: red;">3,620.50</td> <td style="text-align: right; color: red;">22.00%</td> </tr> <tr> <td style="text-align: right; color: red;">61,199.99</td> <td style="text-align: right; color: red;">7,734.50</td> <td style="text-align: right; color: red;">24.00%</td> </tr> <tr> <td style="text-align: right; color: red;">106,924.99</td> <td style="text-align: right; color: red;">18,708.50</td> <td style="text-align: right; color: red;">32.00%</td> </tr> <tr> <td style="text-align: right; color: red;">132,799.99</td> <td style="text-align: right; color: red;">26,988.50</td> <td style="text-align: right; color: red;">35.00%</td> </tr> <tr> <td style="text-align: right; color: red;">315,624.99</td> <td style="text-align: right; color: red;">90,977.25</td> <td style="text-align: right; color: red;">37.00%</td> </tr> </tbody> </table> <div style="margin-top: 20px;"> State: VI Effective Date: 01/01/2024 Filing Status: SINGLE 2020 W4 STEP 2 (Single with W4 for 2020 or later, Step 2 Checked) </div> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr style="background-color: #f2f2f2;"> <th style="width: 33%;">For Taxable Income Over</th> <th style="width: 33%;">Base Tax</th> <th style="width: 33%;">Percent of Excess</th> </tr> </thead> <tbody> <tr> <td style="height: 30px;"></td> <td></td> <td></td> </tr> </tbody> </table>				For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	0.00%	10,949.99	0.00	10.00%	19,224.99	827.50	12.00%	42,499.99	3,620.50	22.00%	61,199.99	7,734.50	24.00%	106,924.99	18,708.50	32.00%	132,799.99	26,988.50	35.00%	315,624.99	90,977.25	37.00%	For Taxable Income Over	Base Tax	Percent of Excess			
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For Taxable Income Over	Base Tax	Percent of Excess																																		

VIRGIN ISLANDS (VI)			
	0.00	0.00	0.00%
	7,299.99	0.00	10.00%
	13,099.99	580.00	12.00%
	30,874.99	2,713.00	22.00%
	57,562.99	8,584.25	24.00%
	103,274.99	19,555.25	32.00%
	129,162.99	27,839.25	35.00%
	311,974.99	91,823.63	37.00%
<p>State: VI</p> <p>Effective Date: 01/01/2024</p> <p>Filing Status: MARRIED 2020 W4 STEP 2 (Married with W4 for 2020 or later, Step 2 Checked)</p>			
For Taxable Income Over	Base Tax	Percent of Excess	
0.00	0.00	0.00%	
14,599.99	0.00	10.00%	
26,199.99	1,160.00	12.00%	
61,749.99	5,426.00	22.00%	
115,124.99	17,168.50	24.00%	
206,549.99	39,110.50	32.00%	
258,324.99	55,678.50	35.00%	
380,199.99	98,334.75	37.00%	

Processing

Non-Bonus Tax Calculation

	Calculation	Related Screens
	Gross Pay for Pay Period	Manage Payroll Records (PRMPTF)
Less	Tax Exempt Pay Type Amount	Manage Pay Type Taxability
Less	Tax Exempt Deduction Amount	Manage Deductions – State (PRMDED)
Equals	Gross Wage	
Times	Pay Frequency	Manage Pay Periods (PRMPRPD)
Equals	Gross Annual Wages	
Less	Exemption Amount (Number of Exemptions * Amount per Credit Exemption) + Base Amount The Base Amount will store the fixed exemption amount per filing status. Base Amount is 0.00 while Amount per Credit Exemption is greater than 0.00 in PRMSTAC if filing status is one of the 2019 W-4 filing statuses. Base Amount is greater than 0.00 while Amount per Credit Exemption is 0.00 in PRMSTAC if filing status is one of the 2020 W-4 filing statuses.	Manage Employee Taxes (PRMETAX) Manage State Tax Withholding Adjustments (PRMSTAC) Manage State Taxes (PRMSTI)
Add	Other Income Amount EMPL_TAX.fed_other_inc_amt Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
Less	Deductions EMPL_TAX.fed_ded_amt Only if Form W-4 Version ≥ 2020, otherwise this is 0.	Manage Employee Taxes (PRMETAX)
Equals	Annual Taxable Wages	Manage Payroll Records (PRMPTF)
Add	Nonresident Alien Additional Amount If Nonresident Alien flag is not checked, then this is 0.00 -- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is within tax year 2020</i> Else if Form W-4 Revision Year = 2019 and $(1/1/2020 \leq \text{Check Date} \leq 12/31/2020)$, then NRA amount is 8,100.00 -- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is within tax year 2021</i> Else if Form W-4 Revision Year = 2019 and $(1/1/2021 \leq \text{Check Date} \leq 12/31/2021)$, then NRA amount is 8,250.00 -- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is within tax year 2022</i> Else if Form W-4 Revision Year = 2019 and $(1/1/2022 \leq \text{Check Date} \leq 12/31/2022)$, then NRA amount is 8,650.00 -- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is from tax year 2023</i> Else if Form W-4 Revision Year = 2019 and Check Date ≥ 1/1/2023, then NRA amount is 9,550.00 -- <i>Employee's Form W-4 Revision Year is 2019 or earlier, and check date is from tax year 2024</i> Else if Form W-4 Revision Year = 2019 and Check Date ≥ 1/1/2024, then NRA amount is 10,300.00 -- <i>Form W-4 Revision Year is 2020 or later</i>	Manage Employee Taxes (PRMETAX) Manage Federal Taxes (PRMFTI)

	Calculation	Related Screens
	<p>Else FED_TAX_INFO.nra_amt for the payroll year being calculated</p> <p><i>NRA data from Federal Taxes will be used (not the one in STATE_TAX_HS).</i></p>	
Equals	Total Taxable Wages	
	<p>Apply in State Tax Table</p> <p>Use employee's state filing status (EMPL_TAX.s_st_fil_stat_cd) to determine which table to apply.</p>	<p>Manage Employee Taxes (PRMETAX)</p> <p>Manage State Tax Tables (PRMSTT)</p>
Less	<p>Dependents Tax Credits</p> <p>(EMPL_TAX.st_depend_no * FED_TAX_INFO.dep_qual_child_amt) + (EMPL_TAX.fed_other_dep_no * FED_TAX_INFO.dep_credit_other_amt)</p> <p>Only if Form W-4 Version ≥ 2020, otherwise this is 0.</p>	<p>Manage Employee Taxes (PRMETAX)</p> <p>Manage Federal Taxes (PRMFTI)</p>
Less	<p>Other Tax Credit Amount</p> <p>EMPL_TAX.fed_other_credits_amt</p> <p>Only if Form W-4 Version ≥ 2020, otherwise this is 0.</p>	Manage Employee Taxes (PRMETAX)
Equals	<p>Annual Tax Liability</p> <p>0.00 if Annual Tax Liability is less than zero</p>	
Divided by	Number of Pay Periods per Year	Manage Pay Periods (PRMPRPD)
Equals	Tax Liability for the Current Period	
Add	<p>Additional Amount</p> <p>EMPL_TAX.st_addtl_amt</p>	Manage Employee Taxes (PRMETAX)

	Calculation	Related Screens
Equals	Withholding Amount for the Pay Period	Manage Payroll Records (PRMPTF)

Bonus Tax Calculation

	Calculation	Related Screens
	Taxable Wages	Calculated
Times	<p>Case 1: Apply Federal Supplemental Tax Rate to Bonus Checks = Y</p> <p>If the bonus amount $\leq 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate \$1,000,000 and Under x Taxable Wages)</p> <p>Else if the bonus amount $> 1,000,000$</p> <p>Then the Withholding Amount =</p> <p>State Supplemental Tax Rate x (Federal Supplemental Tax Rate Over \$1,000,000 x Taxable Wages)</p> <p>Case 2: Apply Federal Supplemental Tax Rate to Bonus Checks = N</p> <p>Withholding Amount = State Supplemental Tax Rate x Taxable Wages)</p>	<p>Manage State Taxes</p> <p>Manage Federal Taxes</p>
Equals	Bonus Withholding Amount for the pay period	

Washington (WA)

Data Setup for Washington

WASHINGTON (WA)		
Manage State Taxes (PRMSTI)	State: WA (Washington)	
	Effective Date	01/01/2024
	Unemployment Limit	68,500.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Washington State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

West Virginia (WV)

State Information

West Virginia Employer Withholding Instructions and Tax Tables

<https://tax.wv.gov/Documents/Withholding/it100.2a.pdf>

West Virginia Employee's Withholding Exemption Certificate (WV-IT104)

<https://tax.wv.gov/Documents/Withholding/it104.pdf>

Data Setup for West Virginia

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>Single or Married and withhold at lower rate (ALL FILERS ONE INCOME): Select this filing status if the employee has claimed married or single and has not opted for the Optional Two-Earner Percentage Method on his/her West Virginia Withholding Exemption Certificate (WV/IT-104). The West Virginia tax table is the same for married and single employees; therefore the filing status of Single or Married and withhold at lower rate is used in Costpoint.</p> <p>Married or Single and withhold at higher rate (ALL FILERS WITH TWO INCOMES): Select this filing status if the employee has claimed married or single and has opted for the Optional Two-Earner Percentage Method on his/her West Virginia Withholding Exemption Certificate (WV/IT-104).</p> <p>Note: The filing status assigned in Costpoint dictates the standard deduction amount for the employee.</p>
Withholding State Exemptions	Enter the number of exemptions the employee is claiming.

WEST VIRGINIA (WV)		
Manage State Taxes (PRMSTI)	State: WV (West Virginia)	
	State	WV
	Effective Date	01/01/2024
	Unemployment Limit	9,521.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent West Virginia State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	G
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

West Virginia (WV)

WEST VIRGINIA (WV)					
Manage State Standard Deductions (PRMSSD)	There is no standard deduction for West Virginia.				
	State: WV				
	Effective Date: 01/01/2023				
	Filing Status: ALL FILERS ONE INCOME (Single or Married and withhold at lower rate)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
	State: WV				
	Effective Date: 01/01/2023				
	Filing Status: ALL FILERS WITH TWO INCOMES (Married or Single and withhold at higher rate)				
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum	Maximum
	0.00	0.00	0.0000%	0.00	0.00
Manage State Tax Withholding Adjustments (PRMSTAC)	State: WV				
	Type: Personal Exemption Allowances				
	Effective Date: 01/01/2023				
	Filing Status: ALL FILERS ONE INCOME (Single or Married and withhold at lower rate)				
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,000.00	0.00%
	State: WV				
	Type: Personal Exemption Allowances				
	Effective Date: 01/01/2023				

WEST VIRGINIA (WV)

	Filing Status: ALL FILERS WITH TWO INCOMES (Married or Single and withhold at higher rate)				
	Wage Type	For Annualized Wages Over	Base Amount	Amount Per Credit/Exemption	Percent of Excess
	Gross Wages	0.00	0.00	2,000.00	0.00%

Manage State Tax Tables (PRMSTT)	State: WV		
	Effective Date: 01/01/2023		
	Filing Status: ALL FILERS ONE INCOME (Single or Married and withhold at lower rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.3600%
	10,000.00	236.00	3.1500%
	25,000.00	708.50	3.5400%
	40,000.00	1,239.50	4.7200%
	60,000.00	2,183.50	5.1200%
	State: WV		
	Effective Date: 01/01/2023		
	Filing Status: ALL FILERS WITH TWO INCOMES (Married or Single and withhold at higher rate)		
	For Taxable Income Over	Base Tax	Percent of Excess
	0.00	0.00	2.3600%
	7,500.00	177.00	3.1500%
	18,750.00	531.38	3.5400%
	30,000.00	929.63	4.7200%
	45,000.00	1,637.63	5.1200%

WEST VIRGINIA (WV)	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	WV Tax Exempt Deduction Amounts	Manage Deductions
Less	WV Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annualized Adjusted Gross Income	
Less	Exemption Amount (Withholding State Exemptions x Amount per Exemption)	Manage Employee Taxes Manage State Tax Withholding Adjustments
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. $\text{Annualized State Tax Liability} = ((\text{Annual Taxable Wages} - \text{For Taxable Income Over Amount}) \times \text{Tax Percentage}) + \text{Base Tax}$	Manage State Tax Tables
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Wisconsin (WI)

State Information

Wisconsin Employer's Withholding Tax Guide

<https://www.revenue.wi.gov/DOR%20Publications/pb166.pdf>



Effective January 1, 2022:

Updates to Publication W-166, Withholding Tax Guide, include a reduction to one formula method from the previous two methods (A and B). Method B which was previously used by Costpoint has been removed. In the formula to be used beginning January 1, 2022, there is no longer a credit amount (\$22 in 2021). Also, a standard deduction amount depending on the employee's withholding filing status plus an exemption amount of \$400 per exemption will now be deducted from the annual gross earnings. Based from Wisconsin's standard deduction formula, the values have been derived to fit them into the tables in Manage Standard Deduction screen.

Wisconsin Withholding Exemption Certificate (WT-4)

<https://www.revenue.wi.gov/TaxForms2017through2019/w-204f.pdf>

Data Setup for Wisconsin

Manage Employee Taxes screen/Employee Payroll Setup Menu

Withholding State Filing Status	<p>Married: Select this status if the employee is married.</p> <p>Single or Married but w/h at higher Single rate: Select this status if the employee is single.</p>
Withholding State Exemptions	Enter the number of withholding exemptions claimed by the employee on his/her Wisconsin Withholding Exemption Certificate (WT-4).
Withholding State Credits	Enter zero.

WISCONSIN (WI)			
Wisconsin State Taxes	State: WI (Wisconsin)		Manage State Taxes (PRMSTI)
	Effective Date	01/01/2022	
	Unemployment Limit	14,000.00	
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Wisconsin State Taxes record. The value can be edited if necessary.	
	Supplemental Tax Rate	0.00	
	Tax Based On	G	
	Round W/H Amount	N	
	Federal W/H Credit Limit	0.00	
	FICA W/H Credit Limit	0.00	
	Exempt Amount Married	0.00	
	Exempt Amount Single	0.00	
	Exempt Amount Other	0.00	
	Dependent Credit Amount	0.00	
	Credit Amount	0.00	
	No Standard Deduction if Zero Exemptions	N	
	Apply Federal Supplemental Tax Rate to Bonus Checks	N	
	Low W/H Rate	0.0000%	
Nonresident Alien Additional Amount	0.00		

WISCONSIN (WI)						
Wisconsin State Standard Deductions	State: WI Effective Date: 01/01/2022 Filing Status: Married				Manage State Standard Deductions (PRMSSD)	
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	9,461.00	0.0000%	9,461.00		9,461.00
	25,726.99	14,606.40	-20.0000%	0.00		9,461.00
	73,031.99	0.00	0.0000%	0.00		0.00
	State: WI Effective Date: 01/01/2022 Filing Status: Single or Married but w/h at higher Single rate					
	For Annualized Wage Over	Base Amount	Percent Over Excess	Minimum		Maximum
	0.00	6,702.00	0.0000%	6,702.00		6,702.00
	17,779.99	8,835.60	-12.0000%	0.00		6,702.00
	73,629.99	0.00	0.0000%	0.00		0.00
Wisconsin State Tax Withholding Adjustments	State: WI Effective Date: 01/01/2022 Type: Personal Exemption Allowances Wage Type: Gross Wages Filing Status: Married				Manage State Tax Withholding Adjustments (PRMSTAC)	
	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess		
	0.00	0.00	400.00	0.00%		

WISCONSIN (WI)																			
	State: WI Effective Date: 01/01/2022 Type: Personal Exemption Allowances Wage Type: Gross Wages Filing Status: Single or Married but w/h at higher Single rate																		
	<table><tr><th>For Annualized Wage Over/Wage Basis</th><th>Base Amount</th><th>Amount per Credit/Exemption</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>400.00</td><td>0.00%</td></tr></table>	For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess	0.00	0.00	400.00	0.00%										
For Annualized Wage Over/Wage Basis	Base Amount	Amount per Credit/Exemption	Percent of Excess																
0.00	0.00	400.00	0.00%																
Wisconsin State Tax Tables	State: WI Effective Date: 01/01/2022 Filing Status: Married			Manage State Tax Tables (PRMSTT)															
	<table><tr><th>For Taxable Income Over</th><th>Base Tax</th><th>Percent of Excess</th></tr><tr><td>0.00</td><td>0.00</td><td>3.5400%</td></tr><tr><td>12,760.00</td><td>451.70</td><td>4.6500%</td></tr><tr><td>25,520.00</td><td>1,045.04</td><td>5.3000%</td></tr><tr><td>280,950.00</td><td>14,582.83</td><td>7.6500%</td></tr></table>	For Taxable Income Over	Base Tax	Percent of Excess	0.00	0.00	3.5400%	12,760.00	451.70	4.6500%	25,520.00	1,045.04	5.3000%	280,950.00	14,582.83	7.6500%			
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25,520.00	1,045.04	5.3000%																	
280,950.00	14,582.83	7.6500%																	
	State: WI Effective Date: 01/01/2022 Filing Status: Single or Married but w/h at higher Single rate																		
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280,950.00	14,582.83	7.6500%																	

Processing

Tax Calculation

	Calculation	Related Screens
	Gross Pay	Manage Payroll Records
Less	WI Tax Exempt Deduction Amounts	Manage Deductions
Less	WI Tax Exempt Pay Type Amounts	Manage Pay Type Taxability
Times	Pay Frequency	Manage Pay Periods
Equals	Annual Taxable Wages	
	Apply Annual Taxable Wages to the State Tax Table. Annualized State Tax Liability = ((Annual Taxable Wages - For Taxable Income Over Amount) x Tax Percentage) + Base Tax	Manage State Tax Tables
Equals	Initial Annualized State Tax Liability	
Less	Credit Amount (# of State Withholding Credits x Credit Amount)	Manage Employee Taxes Manage State Taxes
Equals	Annualized State Tax Liability	
Divided By	Pay Frequency	Manage Pay Periods
Equals	Initial Tax Withholding for pay period	
Add	State Withholding Additional Amount (If applicable)	Manage Employee Taxes
Round (if applicable)	If the Round W/H Amount check box is selected for the State in the Manage State Taxes screen, round the Initial Tax Withholding for Pay Period to the nearest dollar.	Manage State Taxes
Equals	Tax Withholding for pay period	

Wyoming (WY)

Data Setup for Wyoming

WYOMING (WY)		
Manage State Taxes (PRMSTI)	State: WY(Wyoming)	
	Effective Date	01/01/2024
	Unemployment Limit	30,900.00
	Unemployment Rate	The Deltek Tax Table Update patch will bring the SUTA Rate forward from the most recent Wyoming State Taxes record. The value can be edited if necessary.
	Supplemental Tax Rate	0.0000%
	Tax Based On	<None>
	Round W/H Amount	N
	Federal W/H Credit Limit	0.00
	FICA W/H Credit Limit	0.00
	Exempt Amount Married	0.00
	Exempt Amount Single	0.00
	Exempt Amount Other	0.00
	Dependent Credit Amount	0.00
	Credit Amount	0.00
	No Standard Deduction if Zero Exemptions	N
	Apply Federal Supplemental Tax Rate to Bonus Checks	N
	Low W/H Rate	0.0000%
Nonresident Alien Additional Amount	0.00	

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com