

# Import GovWin IQ Data

1

Enter the GovWin IQ Login Account on the Configure Opportunity Settings screen

2

Enter the parameters for the integration on the Import GovWin IQ Data screen

3

Run the integration process

4

Check imported GovWin IQ records on the Manage Opportunities screen

The screenshot shows the Deltak Costpoint application interface. The top navigation bar includes 'Deltak Costpoint' and a search bar with the placeholder text 'Type here to search applications'. The left sidebar contains a navigation menu with categories: Accounting, Contracts, Planning, Projects, Materials, People, and Time & Expense. The main content area displays a grid of application modules, including 'Opportunities', 'Contract Management Controls', 'Configure Opportunity Settings', 'Contracts', 'Contracts/Subcontracts Controls', 'Manage Opportunity Business Units', 'Resources', 'OCI Controls', and 'Manage Opportunity Closed Reasons'. A dark overlay is positioned over the main content area, containing the following text:

This click-thru provides an overview on how to import opportunity records from GovWin IQ into Costpoint.

Click the numbered circles on the left to move to the first step in each phase.

Use the arrows or Pg Up/Down keys to proceed through each step and sub-step.

[Begin](#)

Best viewed in IE or Adobe PDF Reader.

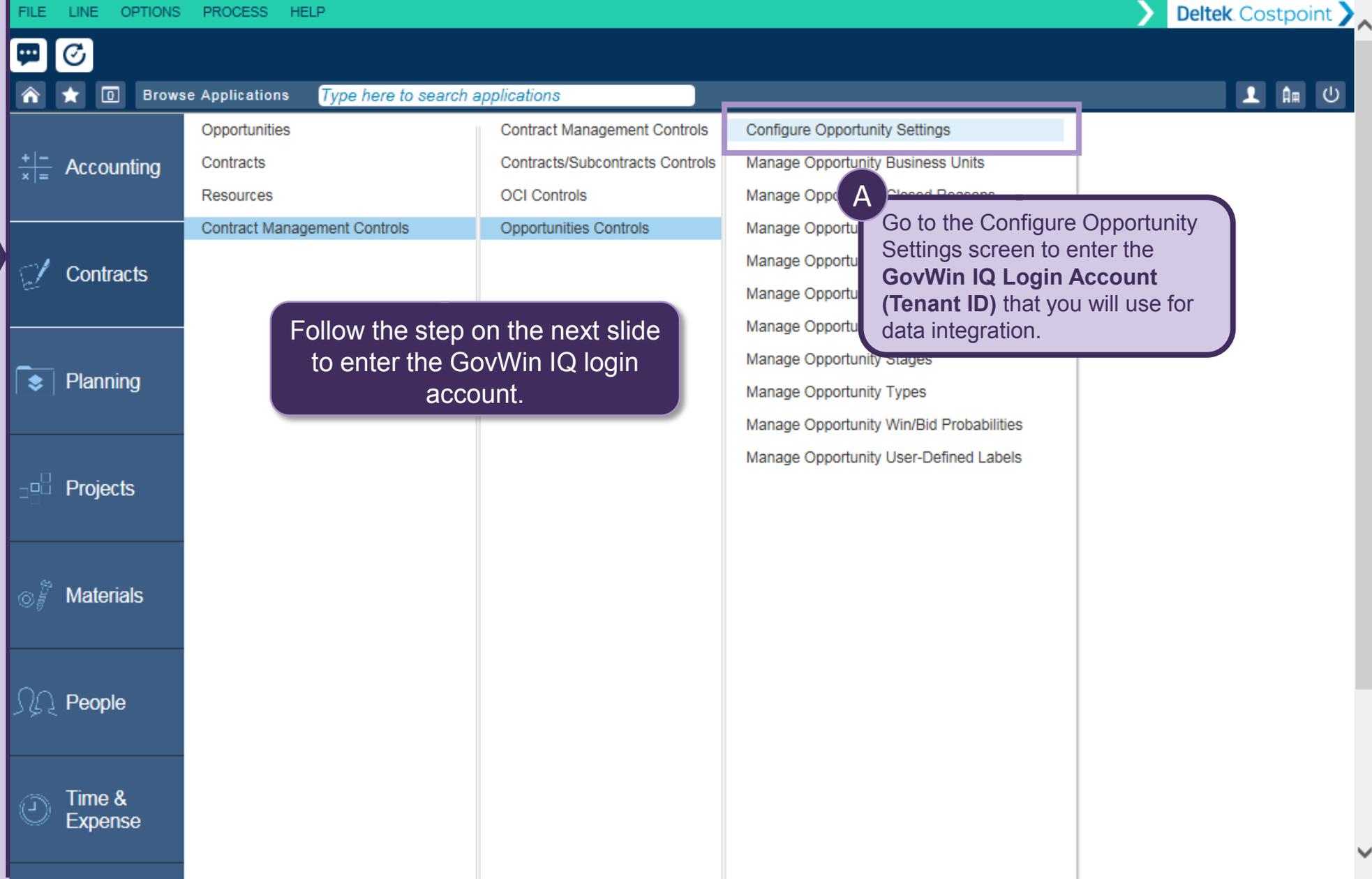
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FILE LINE OPTIONS PROCESS HELP

Save Save & Continue Refresh Clone Lookup Default Action Actions/Reports Execute Page Setup Print Options Preview

Browse Applications > Contracts > Contract Management Controls > Opportunities Controls > Configure Opportunity Settings

### Configure Opportunity Settings

Auto-assign Opportunity IDs Last Opportunity ID OPP-000000000000010

Initial Stage to assign to new Opportunity records

GovWin IQ Login Account (Tenant ID)

**B** Enter the tenant ID that contains the login information that you want to use for importing opportunities from GovWin IQ, and then save your changes on this screen.

**Report Stored Parameters**

Project Status Report CNTMGMT Contract Management P

Project Labor Summary Report

Project Non-Labor Detail Report

**- FY/Period/Subperiod Selection**

Use Accounting Period Below  Use FY/Period/Subperiod from stored parameters

Fiscal Year 2017 Period Subpd

### Label Settings

Field	Label Name *	Required	As of Stage
<input checked="" type="checkbox"/>	RFP Date 1	RFI Date	<input type="checkbox"/>
	RFP Date 2	Draft RFP Due Date	<input type="checkbox"/>
	RFP Date 3	Expected RFP Release	<input type="checkbox"/>
	RFP Date 4	Bidders Conference	<input type="checkbox"/>
	RFP Date 5	Subc Kickoff	<input type="checkbox"/>
	RFP Date 6	Pink Team Review	<input type="checkbox"/>
	RFP Date 7	Red Team Review	<input type="checkbox"/>
	RFP Date 8	Gold Team Review	<input type="checkbox"/>
	RFP Date 9	Proposal Due Date	<input type="checkbox"/>
	RFP Date 10	BAFO Date	<input type="checkbox"/>

Query

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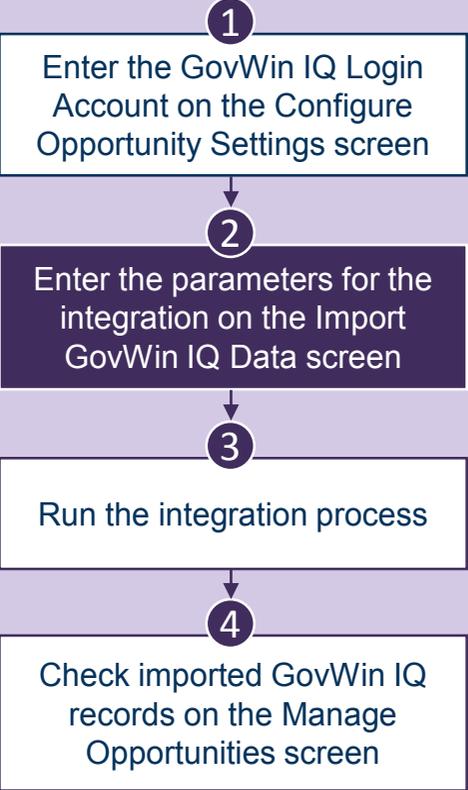
4  
Check imported GovWin IQ records on the Manage Opportunities screen

The screenshot shows the Deltek Costpoint application interface. At the top, there is a menu bar with 'FILE', 'LINE', 'OPTIONS', 'PROCESS', and 'HELP'. Below the menu bar is a search bar labeled 'Browse Applications' with the placeholder text 'Type here to search applications'. On the left side, there is a navigation sidebar with categories: Accounting, Contracts, Planning, Projects, Materials, People, and Time & Expense. The main content area displays a list of applications under the 'Opportunities' category, including 'Opportunities', 'Opportunity Reports and Inquiries', 'Organizational Conflict of Interest (OCI)', and 'Opportunities Interfaces'. The 'Import GovWin IQ Data' screen is highlighted with a purple box. A callout box labeled 'A' points to this screen, containing the text: 'Go to the Import GovWin IQ Data screen to enter the settings for the integration. You will also use this screen to run the import process.'

Follow the steps on the next few slides to enter the parameters for the integration.

A  
Go to the Import GovWin IQ Data screen to enter the settings for the integration. You will also use this screen to run the import process.

# Import GovWin IQ Data



FILE LINE OPTIONS PROCESS HELP

Browse Applications > Contracts > Opportunities > Opportunities Interfaces > Import GovWin IQ Data

Identification

Parameter ID \* Description \*

Integration Process Log

File Location

Import/Update

GovWin IQ Login Account Selection

Current Account

Opportunities to Update

Option Start End

Opportunity All

**B** Enter an ID and a description for your integration settings.

**C** Enter a location where you want the integration process log to be saved.

Entering a file location is optional. Costpoint saves the file to the database if you leave this field blank.

For Costpoint Cloud users, Deltak recommends to leave the **File Location** blank.

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FILE LINE OPTIONS PROCESS HELP

Browse Applications > Contracts > Opportunities > Opportunities Interfaces > Import GovWin IQ Data

Identification

Parameters

Integration Parameters

File Location

Import/Update

GovWin IQ Login Account Selection

Opportunities to Update

Option Start End

Opportunity All

D

- Select **Current Account** to import GovWin IQ data from all companies with the same login account as the current logged-in company.
- Select **All Accounts** to import data for all login accounts/companies in your database.

E

Specify the range of opportunities that you want to update. The following are examples of how you can select opportunities for processing:

- Select **All** in the **Option** field to include all available records in the process.
- Select **Range** in the **Option** field, and then enter a starting opportunity in the **Start** field and an ending opportunity in the **End** field.

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FILE LINE OPTIONS PROCESS HELP

Browse Applications > Contracts > Opportunities > Opportunities Interfaces > Import GovWin IQ Data

Identification

Parameter ID \*

Integration Process Log

File Location

Import/Update

GovWin IQ Login Account Selection

Current Account  All Accounts

Opportunities to Update

Opportunity Option Start End

All

A Click this icon to run the **Import GovWin IQ Opportunities** process.

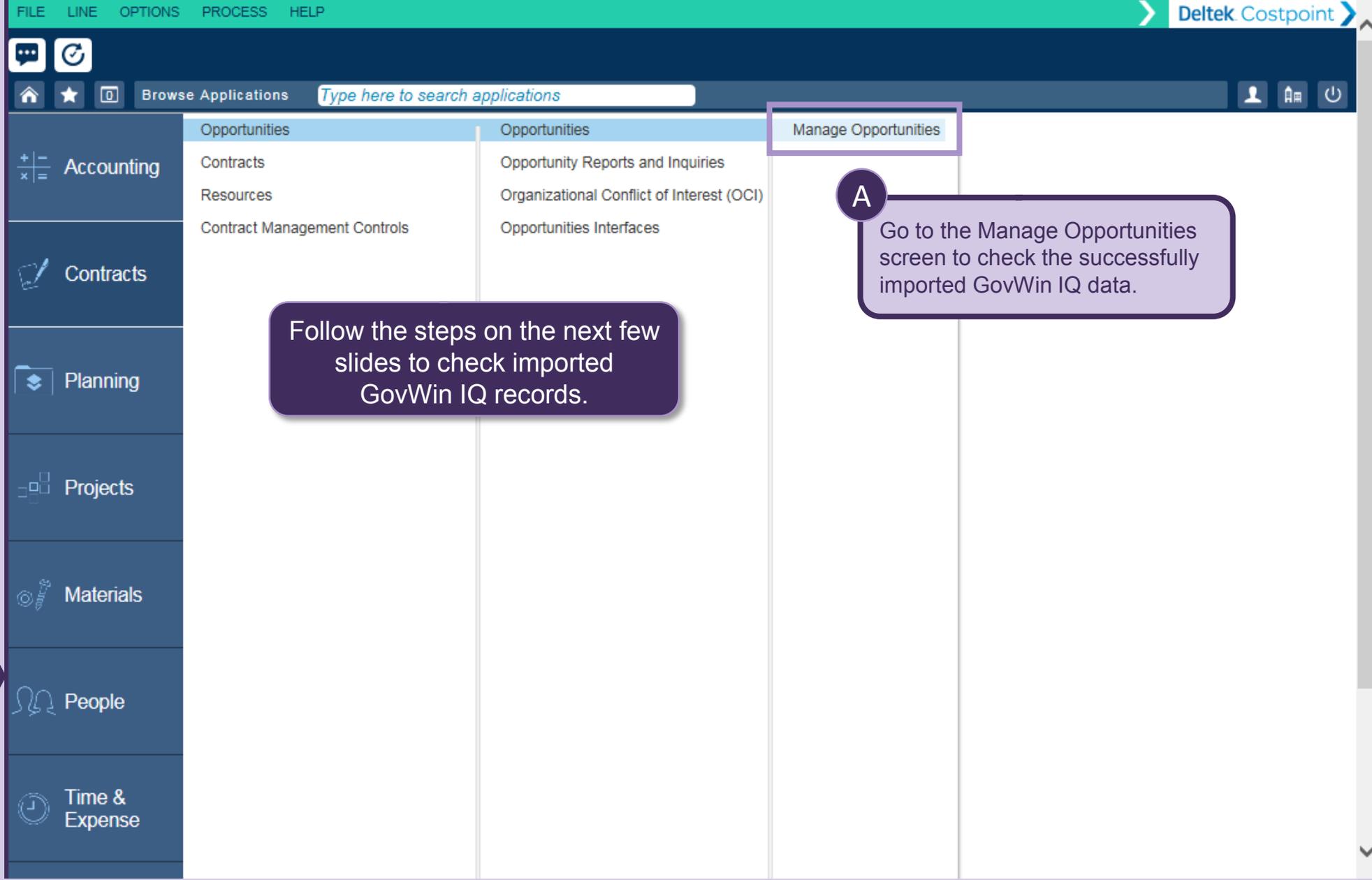
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## Manage Opportunities

### Identification

Opportunity ID MTCLONE-001 JULY19-0000000000001

Record Type GovWin IQ

Exclude from Reports

Name \* 2011 VA INNOVATION INITIATIVE BROAD AGENCY ANNOUNCEMENT

Record Status \* Active

General Status Details/Addresses RFP Info Team Post-Award Debrief

B Check the Record Type field.

Records imported from GovWin IQ will have GovWin IQ as a record type.

### Opportunity Info

Number \* 68185

Short Description \* SUMMARY:  
Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical

### Opportunity Roles

Our Role/Responsibility  
Prime Contractor Type

### Contract Information

Contract Role/Type  
Prime Contract No Name  
Task Order No  
Master Contract No Other Contract No  
Subcontract No  
Contract Vehicle  
Primary Work Location

C Go to the bottom of the screen and access the GovWin IQ subtask.

### Prospect

Primary Agency 25846 OFFICE OF INFORMATION AND TECHNOLOGY  
Primary CCustomer NOCODE No Country Code testing Type  
Primary Contact

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Several vendors are fulfilling the Del... Company

**Opportunity Roles**

Our Role/Responsibility

Prime Contractor   Type

**Contract Information**

Contract Role/Type

Prime Contract No  Name

Task Order No

Master Contract No  Other Contract No

Subcontract No

Contract Vehicle

Primary Work Location

**Prospect**

Primary Agency

Primary CCustomer   Type

Primary Contact

Acquisition Agency

Acquisition CCustomer

Acquisition Contact

**Responsible Business Unit and Managers**

Business Unit

Organization

Business Unit Lead

**D** Click the GovWin IQ subtask to view the following:

- Detailed information about the opportunities imported from GovWin IQ
- Opportunities that have been manually entered on the Manage Opportunities screen and have a corresponding GovWin IQ opportunity ID

User-Defined Info Contracts Subcontracts Organizational Conflict of Interest (OCI) Records Projects Linked Activities Documents Project Initialization **GovWin IQ**

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Identification

Opportunity ID

Record Type

Name

You can click **Refresh from IQ** to run the integration process with GovWin IQ for a specific opportunity record.

E

Do Not Refresh

General

Last GovWin IQ Synch

Program Name

GovWin IQ ID

Acronym

Department

Current Status

Agency

Details

Solicitation Number

IQ Opportunity Link

Estimated Value

Duration

Competition Type

Contract Type

NAICS Code

Prime

Comments

F  
Go to the bottom of the screen and access the following subtasks:

- GovWin IQ Key Dates
- GovWin IQ Key Contacts
- GovWin IQ Added By

Summary

Potential Bidders

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Deltex Costpoint

Summary  
Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; teleaudiology; and advancing prosthetic socket design to be addressed through the 2011 VA Innovation Initiative (VAi2) Broad Agency Announcement (BAA).

Potential Bidders

Procurement Activity  
Due to the nature of BAA Procurements, the Contracting Office is not publishing this information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol is the Point of Contact for this effort.

Program Description  
BACKGROUND:  
Under Secretary Shinseki's leadership, the Department of Veterans Affairs is a 21st-century organization that is people-centric, results-driven, and forward-looking. This journey involves a commitment to the cutting edge of health care delivery; to lay the foundation for safe, secure, and authentic health record interoperability; to deliver excellent service for Veterans who apply for disability and education benefits; and to create a modern, efficient, and customer-friendly interface that all Veterans will enjoy.

Click the GovWin IQ Key Dates subtask to display the opportunity's milestone dates as transferred from GovWin IQ.

**G**

[GovWin IQ Key Dates](#)   [GovWin IQ Key Contacts](#)   [GovWin IQ Added By](#)

Close

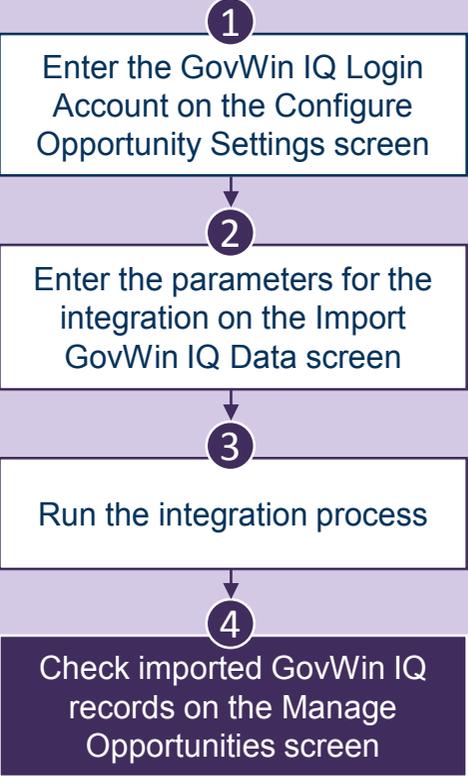
Manage Opportunities > GovWin IQ > GovWin IQ Key Dates

Query ▼ [Print] [Refresh] [Close]

<input checked="" type="checkbox"/>	Milestone	Date (IQ Estimate)	Comments	Responsible Party
	Presolicitation	02/04/2011		
	Special Notice/ Market Survey/ RFI	02/15/2011		
	Industry Day/ Site Visit	02/23/2011		
	Industry Day/ Site Visit	02/25/2011		
	White Papers	04/18/2011		
	Solicitation Release	06/07/2011		
	Proposals Due	07/07/2011		
	*Award Date	09/27/2012		
	*Award Date	09/28/2012		
	Award Date	10/31/2012		

Close

# Import GovWin IQ Data



Estimated Value: 100,000.00 Duration: 24 months (3 base)

Competition Type: Full and Open / Unrestricted IQ Contract Type: Firm Fixed Price

NAICS Code: 541512 Computer Systems Design Services \$27.5 million annual revenue Primary Offering: Research & Development

Comments: Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb (mailto:carol.newcomb@va.gov) is the Point of Contact for this effort.

Summary: Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; teleaudiology; and advancing prosthetic socket design to be addressed through the 2011 VA Innovation Initiative (VAi2) Broad Agency Announcement (BAA).

Potential Bidders:

Procurement Activity: Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb (mailto:carol.newcomb@va.gov) is the Point of Contact for this effort.

Program Description: Topic #0004: Prosthetic Socket Design  
Topic #0005: Self-Management Technologies for Vocational Rehabilitation

GovWin IQ Key Dates **GovWin IQ Key Contacts** GovWin IQ Added By

Close

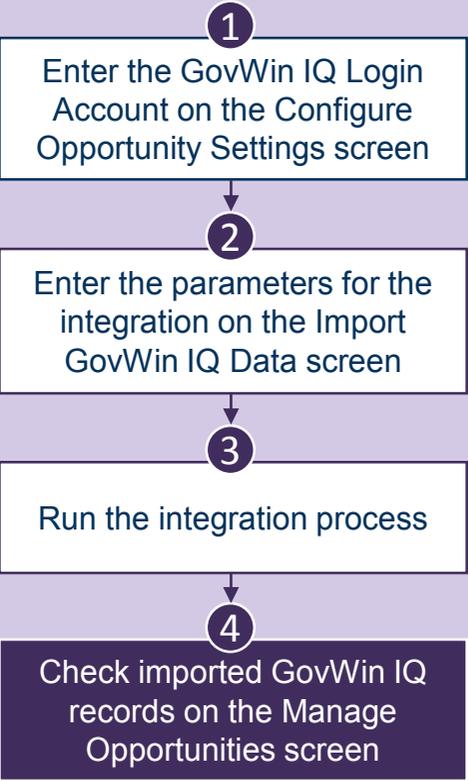
Click the GovWin IQ Key Contacts subtask to display the contact information for the opportunity as transferred from GovWin IQ.

Manage Opportunities > GovWin IQ > GovWin IQ Key Contacts

GovWin IQ Primary Contact	First Name	Last Name	Title	Phone Number 1	Phone Number 2	E-mail	Contact Type
<input checked="" type="checkbox"/>	Lauren	Oliver	Contract Specialist - Technology Acquisitic	732-440-9701		Lauren.Oliver@va.gov	Contract/Procurement Office
<input type="checkbox"/>	Carol	Newcomb	Contracting Officer - Technology Acquisitic	732-795-1018		carol.newcomb@va.gov	Contract/Procurement Office

Close

# Import GovWin IQ Data



**Solicitation Number** VA11811RP0168

**Estimated Value** 100,000.00

**Duration** 24 month(s) base

**Competition Type** Full and Open / Unrestricted

**IQ Contract Type** Firm Fixed Price

**NAICS Code** 541512 Computer Systems Design Services \$27.5 million annual rece

**Primary Offering** Research & Development

**Comments** Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb ( \mailto:carol.newcomb@va.gov\ ) is the Point of Contact for this effort.

**Summary** Under Secretary Shinseki's leadership, the Department of Veterans Affairs is transforming itself into a 21st-century organization that is people-centric, results-driven, and forward-looking. This journey involves a commitment to many broad challenges: to stay on the cutting edge of health care delivery; to lay the foundation for safe, secure, and authentic health record interoperability; to deliver excellent service for Veterans who apply for disability and education benefits; and to create a modern, efficient, and customer-friendly interface that all Veterans will enjoy.

**Potential Bidders**

**Procurement Activity** Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb ( \mailto:carol.newcomb@va.gov\ ) is the Point of Contact for this effort.

**Program Description** SUMMARY:  
Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OIT) requirement for innovative ideas in areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; teleaudiology; and

[GovWin IQ Key Dates](#) [GovWin IQ Key Contacts](#) [GovWin IQ Added By](#)

Close

Click the GovWin IQ Added By subtask to display information on employees who marked the opportunity in GovWin IQ as for import into Costpoint.

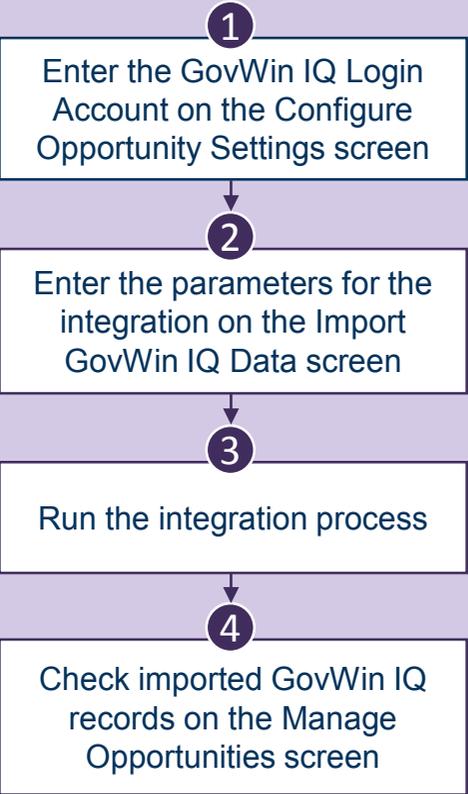
**Manage Opportunities > GovWin IQ > GovWin IQ Added By**

New Copy Delete Query

GovWin IQ ID	First Name	Last Name	Employee ID
			M

Close

# Import GovWin IQ Data



**Deltek Costpoint**

Solicitation Number: VA11811RP0168

Estimated Value: 100,000.00

Duration: 24 month(s) base

Competition Type: Full and Open / Unrestricted

IQ Contract Type: Firm Fixed Price

NAICS Code: 541512 Computer Systems Design Services \$27.5 million annual rece

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Summary: Under Secretary Shir... is people-centric, results-driven, and forward-... delivery; to lay the foundation for safe, s... ty and education

Potential Bidders:

Procurement Activity: Due to the nature of B... may be submitted for further information regarding potential Awards. Carol Newcomb (mailto:carol.newcomb@va.gov) is the Point of Contact for this effort.

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[GovWin IQ Key Dates](#) [GovWin IQ Key Contacts](#) [GovWin IQ Added By](#)

Close

**Manage Opportunities > GovWin IQ > GovWin IQ Added By** New Copy Delete Query

GovWin IQ ID	First Name	Last Name	Employee ID
			M

Close

This concludes the Import GovWin IQ Data click-thru.