

Import GovWin IQ Data

1

Enter the GovWin IQ Login Account on the Configure Opportunity Settings screen

2

Enter the parameters for the integration on the Import GovWin IQ Data screen

3

Run the integration process

4

Check imported GovWin IQ records on the Manage Opportunities screen

The screenshot shows the Deltak Costpoint application interface. At the top, there is a menu bar with 'FILE', 'LINE', 'OPTIONS', 'PROCESS', and 'HELP'. Below this is a 'Browse Applications' search bar with the placeholder text 'Type here to search applications'. On the left side, there is a sidebar with a list of application categories: Accounting, Contracts, Planning, Projects, Materials, People, and Time & Expense. The 'Contracts' category is currently selected, and a list of sub-applications is displayed on the right: Opportunities, Contract Management Controls, Configure Opportunity Settings, Contracts, Contracts/Subcontracts Controls, Manage Opportunity Business Units, Resources, OCI Controls, and Manage Opportunity Closed Reasons.

This click-thru provides an overview on how to import opportunity records from GovWin IQ into Costpoint.

Click the numbered circles on the left to move to the first step in each phase.

Use the arrows or Pg Up/Down keys to proceed through each step and sub-step.

[Begin](#)

Best viewed in IE or Adobe PDF Reader.

Import GovWin IQ Data

FILE LINE OPTIONS PROCESS HELP

Deltek Costpoint

Chat Refresh

Home Star Calendar Browse Applications Type here to search applications

Accounting

Contracts

Planning

Projects

Materials

People

Time & Expense

Opportunities

Contract Management Controls

Contract Management Controls

Opportunities Controls

Configure Opportunity Settings

Manage Opportunity Business Units

Manage Opportunity Closed Process

Manage Opportunity

Manage Opportunity

Manage Opportunity

Manage Opportunity

Manage Opportunity Stages

Manage Opportunity Types

Manage Opportunity Win/Bid Probabilities

Manage Opportunity User-Defined Labels

Follow the step on the next slide to enter the GovWin IQ login account.

A Go to the Configure Opportunity Settings screen to enter the GovWin IQ Login Account (Tenant ID) that you will use for data integration.

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FILE LINE OPTIONS PROCESS HELP

Save Save & Continue Refresh Clone Lookup Default Action Actions/Reports Execute Page Setup Print Options Preview

Browse Applications > Contracts > Contract Management Controls > Opportunities Controls > Configure Opportunity Settings

Configure Opportunity Settings

☒ Auto-assign Opportunity IDs Last Opportunity ID OPP-000000000000010

Initial Stage to assign to new Opportunity records

GovWin IQ Login Account (Tenant ID)

B Enter the tenant ID that contains the login information that you want to use for importing opportunities from GovWin IQ, and then save your changes on this screen.

Report Stored Parameters

Project Status Report CNTMGMT Contract Management P

Project Labor Summary Report

Project Non-Labor Detail Report

FY/Period/Subperiod Selection

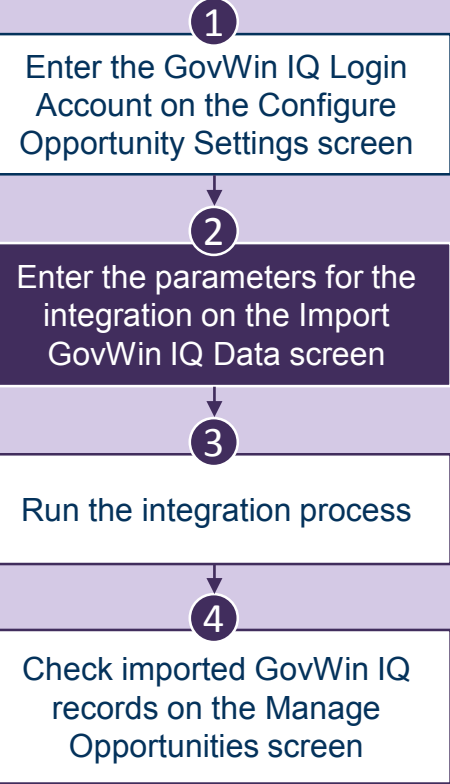
☒ Use Accounting Period Below ☐ Use FY/Period/Subperiod from stored parameters

Fiscal Year 2017 Period 6 Subpd

Label Settings

Field	Label Name *	Required	As of Stage
RFP Date 1	RFI Date	<input type="checkbox"/>	
RFP Date 2	Draft RFP Due Date	<input type="checkbox"/>	
RFP Date 3	Expected RFP Release	<input type="checkbox"/>	
RFP Date 4	Bidders Conference	<input type="checkbox"/>	
RFP Date 5	Subc Kickoff	<input type="checkbox"/>	
RFP Date 6	Pink Team Review	<input type="checkbox"/>	
RFP Date 7	Red Team Review	<input type="checkbox"/>	
RFP Date 8	Gold Team Review	<input type="checkbox"/>	
RFP Date 9	Proposal Due Date	<input type="checkbox"/>	
RFP Date 10	BAFO Date	<input type="checkbox"/>	

Import GovWin IQ Data



FILE LINE OPTIONS PROCESS HELP

Deltek Costpoint

Home Star Browse Applications Type here to search applications

Accounting

- Opportunities
- Contracts
- Resources
- Contract Management Controls

Contracts

Planning

Projects

Materials

People

Time & Expense

Opportunities

- Opportunity Reports and Inquiries
- Organizational Conflict of Interest (OCI)
- Opportunities Interfaces

Import GovWin IQ Data

A Go to the Import GovWin IQ Data screen to enter the settings for the integration. You will also use this screen to run the import process.

Follow the steps on the next few slides to enter the parameters for the integration.

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FILE LINE OPTIONS PROCESS HELP

Browse Applications > Contracts > Opportunities > Opportunities Interfaces > Import GovWin IQ Data

Identification

Parameter ID * Description *

Integration Process Log

File Location

Import/Update

GovWin IQ Login Account Selection

Current Account

Opportunities to Update

Option Start End

Opportunity

1 of 1 New Table Query

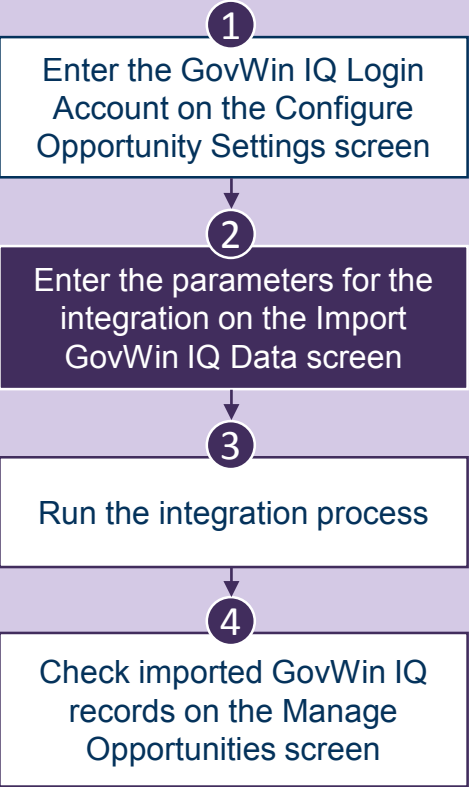
B Enter an ID and a description for your integration settings.

C Enter a location where you want the integration process log to be saved.

Entering a file location is optional. Costpoint saves the file to the database if you leave this field blank.

For Costpoint Cloud users, Deltek recommends to leave the **File Location** blank.

Import GovWin IQ Data



FILE LINE OPTIONS PROCESS HELP

Save Undo Redo Find Settings Refresh Run Import Export Print View Help

Home Star 1 Browse Applications > Contracts > Opportunities > Opportunities Interfaces > Import GovWin IQ Data

Identification

New Copy Delete 1 of 1 New Table Query

Parameters

Integration Parameters

File Location

Import/Update

GovWin IQ Login Account Selection

Opportunities to Update

Option Start End

Opportunity

D

- Select **Current Account** to import GovWin IQ data from all companies with the same login account as the current logged-in company.
- Select **All Accounts** to import data for all login accounts/companies in your database.

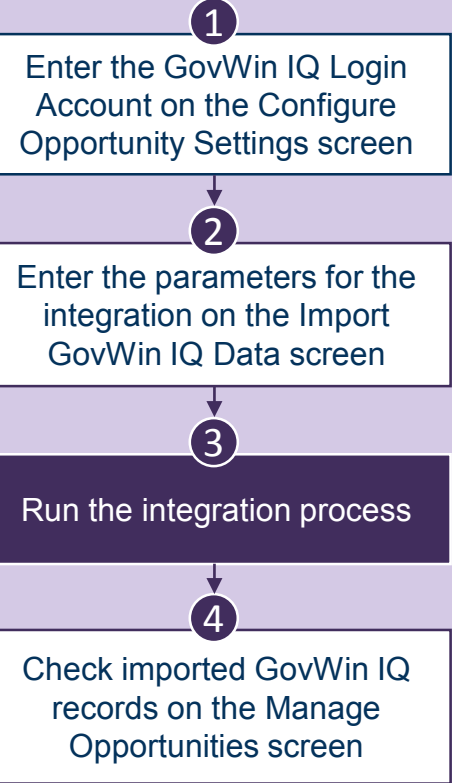
☒ Current Account ☐ All Accounts

E

Specify the range of opportunities that you want to update. The following are examples of how you can select opportunities for processing:

- Select **All** in the **Option** field to include all available records in the process.
- Select **Range** in the **Option** field, and then enter a starting opportunity in the **Start** field and an ending opportunity in the **End** field.

Import GovWin IQ Data



FILE LINE OPTIONS PROCESS HELP

Icons: Save, Undo, Redo, Find, Settings, Refresh, Print, Export, Import, View, Help, Chat, Print, Close

Browse Applications > Contracts > Opportunities > Opportunities Interfaces > Import GovWin IQ Data

Identification

Parameter ID *

Integration Process Log

File Location

Import/Update

GovWin IQ Login Account Selection

☒ Current Account ☐ All Accounts

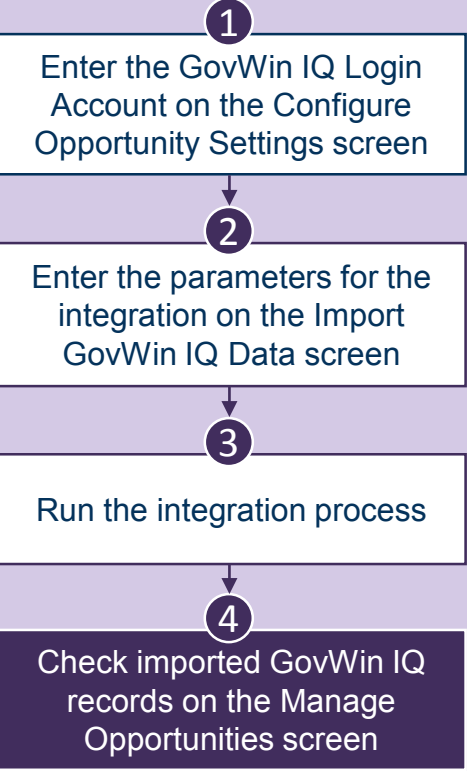
Opportunities to Update

Opportunity Option

New Copy Delete 1 of 1 New Table Query

A Click this icon to run the **Import GovWin IQ Opportunities** process.

Import GovWin IQ Data



FILELINEOPTIONSPROCESSHELP

Chat icon

Refresh icon

Home icon

Star icon

Calendar icon

Browse Applications

Type here to search applications

Accounting

Contracts

Planning

Projects

Materials

People

Time & Expense

Opportunities

Contracts

Resources

Contract Management Controls

Opportunities

Opportunity Reports and Inquiries

Organizational Conflict of Interest (OCI)

Opportunities Interfaces

Manage Opportunities

A

Go to the Manage Opportunities screen to check the successfully imported GovWin IQ data.

Follow the steps on the next few slides to check imported GovWin IQ records.

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Manage Opportunities

Identification

Opportunity ID MTCLONE-001 JULY19-00000000000001

Name * 2011 VA INNOVATION INITIATIVE BROAD AGENCY ANNOUNCEMENT

Record Type GovWin IQ

☐ Exclude from Reports

Record Status * Active

General

Status

Details/Addresses

RFP Info

Team

Post-Award Debrief

Opportunity Info

Number * 68185

Short Description * SUMMARY:

Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical

Opportunity Roles

Our Role/Responsibility

Prime Contractor

Type

Contract Information

Contract Role/Type

Prime Contract No

Name

Task Order No

Master Contract No

Other Contract No

Subcontract No

Contract Vehicle

Primary Work Location

Prospect

Primary Agency

25846

OFFICE OF INFORMATION AND TECHNOLOGY

Primary CCustomer

NOCODE

No Country Code testing

Type

Primary Contact

B

Check the **Record Type** field.

Records imported from GovWin IQ will have **GovWin IQ** as a record type.

C

Go to the bottom of the screen and access the GovWin IQ subtask.



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Several vendors are fulfilling the Deltek Costpoint Company

Opportunity Roles

Our Role/Responsibility

Prime Contractor Type

Contract Information

Contract Role/Type

Prime Contract No Name

Task Order No

Master Contract No Other Contract No

Subcontract No

Contract Vehicle

Primary Work Location

Prospect

Primary Agency 25846 OFFICE OF INFORMATION AND TECHNOLOGY

Primary CCustomer NOCODE No Country Code testing Type Customer

Primary Contact

Acquisition Agency

Acquisition CCustomer

Acquisition Contact

Responsible Business Unit and Managers

Business Unit

Organization

Business Unit Lead

D Click the GovWin IQ subtask to view the following:

- Detailed information about the opportunities imported from GovWin IQ
- Opportunities that have been manually entered on the Manage Opportunities screen and have a corresponding GovWin IQ opportunity ID

User-Defined Info Contracts Subcontracts Organizational Conflict of Interest (OCI) Records Projects Linked Activities Documents Project Initialization **GovWin IQ**

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Manage Opportunities > GovWin IQ

Deltek Costpoint

Identification

Opportunity ID MTCLONE-001 JULY19-00000000000001

Record Type GovWin IQ

Refresh from IQ

Name 2011 VA INNOVATION INITIATIVE BROAD AGENCY ANNOUNCEMENT

You can click **Refresh from IQ** to run the integration process with GovWin IQ for a specific opportunity record.

Do Not Refresh

General

Last GovWin IQ Synch 03/16/2018

Program Name 2011 VA INNOVATION INITIATIVE BROAD AGENCY ANNOUN

GovWin IQ ID OPP68185

Acronym VAI2

Department VETERANS AFFAIRS

Current Status Awarded

Agency OFFICE OF INFORMATION AND TECHNOLOGY

Details

Solicitation Number VA11811RP0168

IQ Opportunity Link http://www.fbo.gov

Estimated Value 100,000.00

Duration 24 month(s) base

Competition Type Full and Open / Unrestricted

IQ Contract Type Firm Fixed Price

NAICS Code 541512 Computer Systems Design Services \$27.5 million annual rece

Prime Contractor submitted for

Comments Due to the nature of BAA Procurements, the Contracting Office is not obligated to provide further information regarding potential Awards. Carol Newcomb (mailto:carol.n

Summary SUMMARY:

Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; and audiology; and

Potential Bidders

F
Go to the bottom of the screen and access the following subtasks:

- GovWin IQ Key Dates
- GovWin IQ Key Contacts
- GovWin IQ Added By

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Summary

Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; teleaudiology; and advancing prosthetic socket design to be addressed through the 2011 VA Innovation Initiative (VAi2) Broad Agency Announcement (BAA).

Potential Bidders

Procurement Activity

Due to the nature of BAA Procurements, the Contracting Office is not publishing this information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol is the Point of Contact for this effort.

Program Description

BACKGROUND:
Under Secretary Shinseki's leadership, the Department of Veterans Affairs is a 21st-century organization that is people-centric, results-driven, and forward-looking. This journey involves a commitment to a cutting edge of health care delivery; to lay the foundation for safe, secure, and authentic health record interoperability; to deliver excellent service to Veterans who apply for disability and education benefits; and to create a modern, efficient, and customer-friendly interface that all Veterans will enjoy.

Click the GovWin IQ Key Dates subtask to display the opportunity's milestone dates as transferred from GovWin IQ.

[GovWin IQ Key Dates](#)

[GovWin IQ Key Contacts](#)

[GovWin IQ Added By](#)

Close

Manage Opportunities > GovWin IQ > GovWin IQ Key Dates

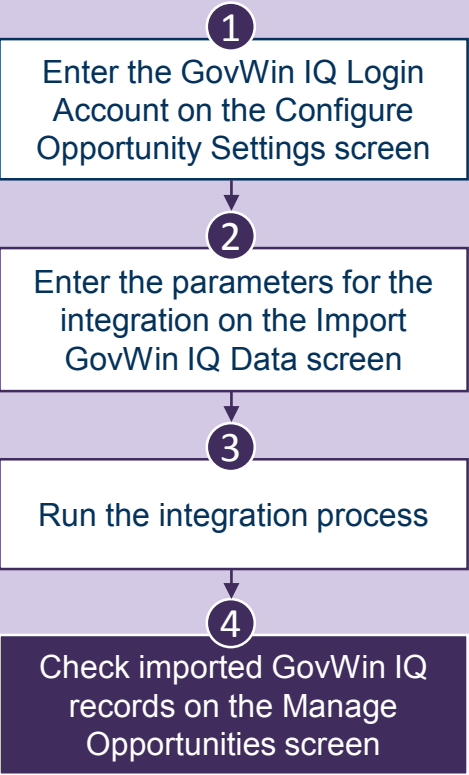
Query ▼



<input checked="" type="checkbox"/>	Milestone	Date (IQ Estimate)	Comments	Responsible Party
	Presolicitation	02/04/2011		
	Special Notice/ Market Survey/ RFI	02/15/2011		
	Industry Day/ Site Visit	02/23/2011		
	Industry Day/ Site Visit	02/25/2011		
	White Papers	04/18/2011		
	Solicitation Release	06/07/2011		
	Proposals Due	07/07/2011		
	*Award Date	09/27/2012		
	*Award Date	09/28/2012		
	Award Date	10/31/2012		

Close

Import GovWin IQ Data



Estimated Value: 100,000.00 Duration: 24 month(s) base

Competition Type: Full and Open / Unrestricted IQ Contract Type: Firm Fixed Price

NAICS Code: 541512 Computer Systems Design Services \$27.5 million annual rec Primary Offering: Research & Development

Comments: Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb (\mailto:carol.newcomb@va.gov\) is the Point of Contact for this effort.

Summary: Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OI&T) requirement for innovative ideas in specific areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; teleaudiology; and advancing prosthetic socket design to be addressed through the 2011 VA Innovation Initiative (VAi2) Broad Agency Announcement (BAA).

Potential Bidders:

Procurement Activity: Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb (\mailto:carol.newcomb@va.gov\) is the Point of Contact for this effort.

Program Description: Topic #0004: Prosthetic Socket Design
Topic #0005: Self-Management Technologies for Vocational Rehabilitation

[GovWin IQ Key Dates](#) **[GovWin IQ Key Contacts](#)** [GovWin IQ Added By](#)

[Manage Opportunities](#) > [GovWin IQ](#) > [GovWin IQ Key Contacts](#)

<input checked="" type="checkbox"/>	GovWin IQ Primary Contact	First Name	Last Name	Title	Phone Number 1	Phone Number 2	E-mail	Contact Type
<input type="checkbox"/>		Lauren	Oliver	Contract Specialist - Technology Acquisitio	732-440-9701		Lauren.Oliver@va.gov	Contract/Procurement Office
<input type="checkbox"/>		Carol	Newcomb	Contracting Officer - Technology Acquisitio	732-795-1018		carol.newcomb@va.gov	Contract/Procurement Office

Click the GovWin IQ Key Contacts subtask to display the contact information for the opportunity as transferred from GovWin IQ.

H

Deltek Costpoint



Solicitation Number	VA11811RP0168		
Estimated Value	100,000.00	Duration	24 month(s) base
Competition Type	Full and Open / Unrestricted	IQ Contract Type	Firm Fixed Price
NAICS Code	541512 Computer Systems Design Services \$27.5 million annual revenue		
Primary Offering	Research & Development		
Comments	Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb (mailto:carol.newcomb@va.gov) is the Point of Contact for this effort.		
Summary	Under Secretary Shinseki's leadership, the Department of Veterans Affairs is transforming itself into a 21st-century organization that is people-centric, results-driven, and forward-looking. This journey involves a commitment to many broad challenges: to stay on the cutting edge of health care delivery; to lay the foundation for safe, secure, and authentic health record interoperability; to deliver excellent service for Veterans who apply for disability and education benefits; and to create a modern, efficient, and customer-friendly interface that all Veterans will enjoy.		
Potential Bidders			
Procurement Activity	Due to the nature of BAA Procurements, the Contracting Office is not obligated to release Award information publicly. FOIA requests may be submitted for further information regarding potential Awards. Carol Newcomb (mailto:carol.newcomb@va.gov) is the Point of Contact for this effort.		
Program Description	<p>SUMMARY:</p> <p>Several vendors are fulfilling the Department of Veterans Affairs (VA), Office of Information & Technology (OIT) requirement for innovative needs in areas of interest including the expansion of the capabilities of Blue Button technology; sterilization of reusable medical equipment; teleaudiology; and</p>		

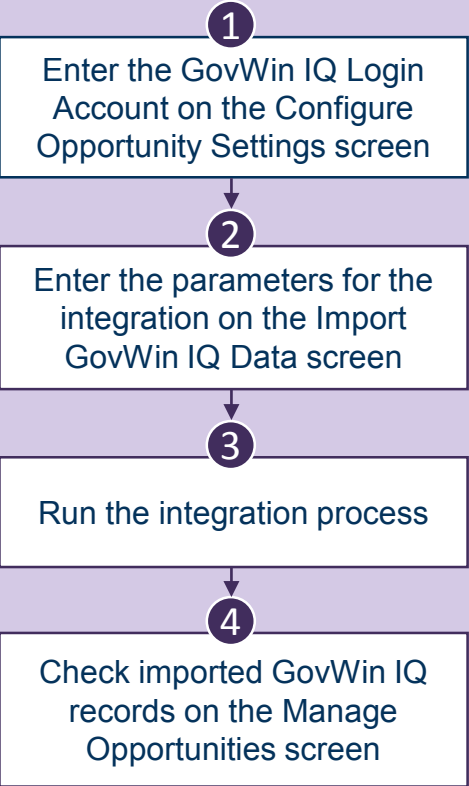
[GovWin IQ Key Dates](#)
 [GovWin IQ Key Contacts](#)
 [GovWin IQ Added By](#)

[Manage Opportunities](#) > [GovWin IQ](#) > GovWin IQ Added By

[New](#) [Copy](#) [Delete](#) [Query](#)

GovWin IQ ID	First Name	Last Name	Employee ID

Import GovWin IQ Data



Solicitation Number

VA11811RP0168

Estimated Value

100,000.00

Duration

24 month(s) base

Competition Type

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IQ Contract Type

Firm Fixed Price

NAICS Code

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[GovWin IQ Key Dates](#)

[GovWin IQ Key Contacts](#)

[GovWin IQ Added By](#)

Close

Manage Opportunities > GovWin IQ > GovWin IQ Added By

New Copy ▼ Delete Query ▼

GovWin IQ ID

First Name

Last Name

Employee ID

→ |

⏪ ||| ⏩

Close

This concludes the Import GovWin IQ Data click-thru.