



Deltek

Deltek Costpoint® GovCon Cloud

August 2021 Essentials Release Notes

(Costpoint MR Version 8.0.12)

August 26, 2021

While Deltek has attempted to verify that the information in this document is accurate and complete, some typographical or technical errors may exist. The recipient of this document is solely responsible for all decisions relating to or use of the information provided herein.

The information contained in this publication is effective as of the publication date below and is subject to change without notice.

This publication contains proprietary information that is protected by copyright. All rights are reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, or translated into another language, without the prior written consent of Deltek, Inc.

This edition published August 2021.

© Deltek, Inc.

Deltek's software is also protected by copyright law and constitutes valuable confidential and proprietary information of Deltek, Inc. and its licensors. The Deltek software, and all related documentation, is provided for use only in accordance with the terms of the license agreement. Unauthorized reproduction or distribution of the program or any portion thereof could result in severe civil or criminal penalties.

All trademarks are the property of their respective owners.

Contents

Overview	1
Enhancements	2
Regulatory Enhancements	2
Federal.....	2
State.....	4
People.....	4
Benefits Enrollment and Life Event Improvements.....	4
Local Tax Dependent Exemptions.....	6
Software Issues Resolved.....	8
Accounting.....	8
Accounts Payable » Manage Vendors.....	8
Accounts Payable » Post Vouchers.....	8
Cash Management » Accept Bank Transactions	8
General Ledger » Exclude Accounts from Create Revaluation Entry	8
General Ledger » Import Journal Entries.....	8
General Ledger » Update Tax Report Tables	8
Contracts	8
Contract Management Controls » Manage FAR Library	8
Contract Management Controls » Manage Supplemental Regulations Library	9
Contracts » Manage Contracts	9
Contracts » Manage Subcontracts	9
Opportunities » Import GovWin IQ Data.....	9
Framework.....	10
External Tools	10
Framework	10
Runtime.....	10
Runtime » Server	10
Materials	10
Bills of Material » View Bills of Material	10
Engineering Change Notices » Manage Engineering Change Notices.....	10
Inventory » Enter Issues to Project/Account/Org or PO	11
Material Requirements Planning » Manage MRP Action Messages.....	11
Procurement Planning » Apply PO Info to Purchase Requisitions by Line	11
Purchasing » Import Purchase Orders	11

Purchasing » Manage Purchase Orders.....	11
Receiving » Manage Quality Control Inspections.....	11
Receiving » Print Receipt Traveler	11
Routings » Manage Routings	11
Sales Order Entry » Create Invoices	13
People.....	13
Employee Self Service » Activate Retirement Changes.....	13
Employee Self Service » Federal Withholding	13
Employee Self Service » Life Events/New Hires	13
Employee Self Service » Payroll Checks.....	13
Labor » Apply Timesheet Adjustments in Batch Mode.....	13
Labor » Apply Weighted Average Rates to Timesheets.....	14
Labor » Export Timesheets to ADP	14
Labor » Import Timesheets	14
Labor » Import Timesheets from Deltek Time and Expense	14
Leave » Reconcile Leave Balances.....	14
Payroll » Create Quarterly SUTA Tax File.....	14
Payroll » Manage Employee Earnings History	14
Payroll » Print Deduction Summary Report.....	14
Planning.....	15
Administration » Refresh Process	15
New Business Budgeting » New Business Budget Summary.....	15
Organization Budgeting » Mass Create/Recommit Budgets/Outlooks	15
Organization Budgeting » Org Job Summary	15
Organization Budgeting » Organization Budgets/Outlooks	15
Outlook Analysis	15
Project Budgeting » Current Forecast	15
Project Budgeting » Labor Hours Analysis	15
Project Budgeting » Project Budgets/EACs.....	15
Resource Planning » Budget By Resource	15
Projects.....	16
Billing » Calculate Progress Payment Bills	16
Billing » Calculate Standard Bills	16
Billing » Configure Billing Settings	16
Billing » Create iRAPT Billing Files.....	16
Billing » Reverse Previous Bills	16

Subcontractor Management » Print Subcontractor Invoices	17
Time & Expense	17
Expense » Expense Authorization	17
Expense » Expense Report	17
Time » Export Timesheets	17
Time » Timesheet	17
Appendix: For Additional Information	18
Deltek Support Center	18
Access Deltek Support Center.....	18

Overview

This document is a compilation of Costpoint, Costpoint Planning, and Time & Expense enhancements and software defect resolutions from July 2021 (CP Maintenance Release 8.0.12), and also includes any regulatory enhancements.

These will be applied to the Cloud environment mid-August. See announcements on your portal page for details.

Note that the version numbers above (for example, 8.0.12) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

Federal

Form 941 Instruction and Worksheet Updates - ARPA Updates (Part 2)

The Form 941 has been updated due to the American Rescue Plan Act of 2021 (ARPA), and the changes are effective beginning second quarter of 2021. This Costpoint release provides part 2 of the updates on the Print Quarterly Federal Payroll Tax Report screen.

Report Updates

If the reporting start date is on or after 04/01/2021, the Quarterly Federal Unemployment (FUTA) Payroll Tax Report will use the new report layout for Q2 2021 and later. The following are the changes to the layout:

- The report adds three new sections:
 - Worksheet 3: Credit for Sick and Family Leave Wages for Leave Taken After March 31, 2021
 - Worksheet 4: Employee Retention Credit for the Third and Fourth Quarters of 2021 Only
 - Worksheet 5: COBRA Premium Assistance Credit

Note: Worksheet 4 displays values only if the reporting date range falls within or after Q3 2021. Otherwise, the values are zeroes.

- The following are the changes to the lines on the Federal 941 Data section:
 - Line 11b displays the value from line 2j Worksheet 1.
 - Line 11c displays the value from line 2h Worksheet 2.
 - Line 11d displays the value from line 2r Worksheet 3.
 - Line 11e was added to display the nonrefundable portion of COBRA premium assistance credit.
 - Line 13 displays the value from line 2k Worksheet 1.
 - Line 13d displays the value from line 2i Worksheet 2.
 - Line 13e displays the value from line 2s Worksheet 3.
 - Line 13f was added to display the refundable portion of COBRA premium assistance credit.
- The following are the changes to Worksheet 1: Credit for Sick and Family Leave Wages for Leave Taken Before April 1, 2021:
 - Line 2a(ii) includes only those COVID-19 Paid Sick Leave pay types that have selected **Employer Social Security Exempt** check boxes on the Manage Pay Type Taxability screen.
 - Line 2b retrieves the amount from the **Qualified health plan expenses allocable to qualified sick leave wages for leave taken before April 1, 2021** field.

Enhancements

- Line 2e(ii) includes only those COVID-19 FMLA pay types that have selected **Employer Social Security Exempt** check boxes on the Manage Pay Type Taxability screen.
- Line 2f retrieves the amount from the **Qualified health plan expenses allocable to qualified family leave wages for leave taken before April 1, 2021** field.
- The following are the changes to Worksheet 2: Employee Retention Credit for the Second Quarter of 2021 Only:
 - Line 1n was added to display the employer share of social security tax remaining (same value as Line 1l on Worksheet 1).
 - Line 2c total amount cannot exceed \$10,000 per employee.

Note: You may need to adjust accordingly the amount you have provided for Qualified health plan expenses allocable to qualified wages for the employee retention credit such that the total amount included on lines 2a and 2b can't exceed \$10,000 per employee.

- Line 2f was added to display the nonrefundable portion of credit for qualified sick and family leave wages from Worksheet 1.
- The section displays values only if the reporting date range falls within Q2 2021. Otherwise, the values in the section are zero.
- The numbering on this section was updated.

Screen Updates

The Print Quarterly Federal Payroll Tax Report screen provides the following new fields:

Field	Description
Collectively bargained agreements allocable to qualified sick leave wages for leave taken after March 31, 2021	If there are amounts under certain collectively bargained agreements allocable to qualified sick leave wages for leave taken after March 31, 2021, you must enter the amount in this field to include it in the calculation of tax credit for COVID-19 Paid Sick Leave wages.
Collectively bargained agreements allocable to qualified family leave wages for leave taken after March 31, 2021	If there are amounts under certain collectively bargained agreements allocable to qualified family leave wages for leave taken after March 31, 2021, you must enter the amount in this field to include it in the calculation of tax credit for COVID-19 FMLA wages.
COBRA premium assistance provided this quarter	If there are amounts under COBRA premium assistance that you provided this quarter, you must enter the amount in this field to include in the calculation of tax credit for COBRA premium assistance.

State

2021 New York State Tax Tables

The Withholding methods for New York State were updated to take into account changes in New York’s fiscal 2022 budget. The following changes are effective for payrolls made on or after January 1, 2021.

- New income tax brackets for high-income individuals have been added.
- Supplemental withholding rate for New York State increased to 13.78%, from 9.62%.

Attention: For more information, refer to:
https://www.tax.ny.gov/pdf/publications/withholding/nys50_t_nys_721.pdf.

People

Benefits Enrollment and Life Event Improvements

Costpoint further improves the process for the benefits enrollment and life events by providing updates to Benefits and Employee Self Service applications. The enhancements include the following:

- Costpoint provides the following new system benefit types to eliminate multiple benefit plans with a system benefit type of “Other”. The new benefit types reflect the benefits added by corporations. Each of the new benefit types have a corresponding tab on the Benefits Enrollment screen and Life Event/New Hires screen.

Code	Description
CRITIC	Critical Illness
HSPTL	Hospital Indemnity
LTCARE	Long Term Care Insurance
EAP	Employee Assistance Program
ACCDNT	Personal Accident Insurance
LEGAL	Legal Insurance
IDENT	Identity Theft Protection
TRAVEL	Travel Insurance
PET	Pet Insurance
OTHER2	Other Benefit 2
OTHER3	Other Benefit 3
OTHER4	Other Benefit 4

Code	Description
OTHER5	Other Benefit 5
OTHER6	Other Benefit 6
OTHER7	Other Benefit 7
OTHER8	Other Benefit 8
OTHER9	Other Benefit 9

Note: If you want to transition any of your current benefit plans with a system benefit type of "Other" to one of the new system benefit types, simply select the plan on the Manage Benefit Plans screen and change the field value of "Other" to the desired value. The **System Benefit Type** field will be editable for only those benefit plans with a value of "Other". Once a new system benefit type value has been selected and saved, that field will no longer be editable.

- A new Manage System Benefit Plans screen allows you to view the system benefit types used in Costpoint. You can use this new screen to change the description of "Other" benefit types (OTHER2–OTHER9), and the changes you make will be reflected in the Benefits and Employee Self Service applications.
- For benefits enrollment, Costpoint added validation new messages for the **Confirm** button on the Summary screen. In addition, the **Confirm** button will be always enabled during the benefits enrollment process.
- On both the Benefits Enrollment screen and Life Events/New Hires screen, you can now assign beneficiaries on benefit plan tabs where beneficiaries are required. This replaces the functionality of the Beneficiaries tab on previous releases.

Manage System Benefit Types (HBMSYSBEN)

The Manage System Benefit Types screen displays the list of system benefit types used throughout Costpoint. You will not be able to add rows to this table.

The screen allows you to edit only the description of "Other" benefits, which are the system benefit type codes that begin with "OTHER" (OTHER2–OTHER9). You can also allow dependents or require beneficiaries for these system benefit plans on this screen.

Go to **People » Benefits » Benefit Controls » Manage System Benefit Types** to access the new screen.

Benefits Enrollment (ESMBENENROLL)

The Benefits Enrollment screen features the following updates:

Note: These changes are also implemented on the Life Events/New Hires screen.

- The screen adds a tab for each new system benefit type. The tabs display according to the order number on the Manage System Benefit Types screen.
- The Summary tab lists the new system benefit types.

Enhancements

- Benefit Plan tabs which require beneficiaries now provide the following subtasks. This new functionality replaces the previous Beneficiaries tab.
 - **Select New Beneficiaries for Benefit Plan:** Use this subtask to add beneficiaries to a plan.
 - **Benefit Plan – Current Beneficiaries:** Use this subtask to view beneficiaries assigned to a plan.

Manage Benefit Plans (HBMBPSET)

You can select new system benefit types from the **System Benefit Type** field lookup.

Assign Beneficiaries to Benefit Plans (HBMABEN)

You can add beneficiaries to the following new system benefit types on this screen:

- Personal Accident Insurance
- Travel Insurance
- OTHER2–OTHER9, if applicable

Designate Beneficiaries (ESMDES BEN)

You can designate beneficiaries for the following new system benefit types on this screen:

- Personal Accident Insurance
- Travel Insurance
- OTHER2–OTHER9, if applicable

Manage Custom Text (ESMCUSTTXT)

The new system benefit types are now available on the **Page** drop-down list for the Benefits Enrollment screen and Life Events/New Hires screen.

Configure Self Service Settings (ESMESS)

The new system benefit types are now available on the Application Options subtask.

Local Tax Dependent Exemptions

The Manage Local Taxes screen adds a new field where you can specify the dependent exemption amount for the local tax. You can use this if you need to set up a local tax that takes into account the employee’s number of dependent exemptions.

Manage Local Taxes (PRMLTI)

The screen provides the following new field:

Field	Description
Exemption Allowance Amounts - Dependent	Enter the dependent exemption allowance (used as a deduction from income) for an employee’s dependents. The locality exemption allowance is used in the computation of the amount of locality income tax withheld from each employee paycheck.

Field	Description
	The label of this field is "Exempt Amt Dependent" in Table view.

For example, you can use the new field for the withholding of the Indiana County Income Tax.

To set up the local tax for Indiana:

1. On the Manage Local Taxes screen, you must enter **1,500** in the **Exemption Allowance Amounts - Dependent** field as most employees are entitled to deduct \$1,500 per year per qualifying dependent exemption claimed on Line 6 of Form WH-4.
2. On the Manage Employee Taxes screen, you must enter the total number of dependent exemptions claimed by the employee on Line 6 of Form WH-4 in the **Local - Dependents** field for the Locality you have set up for Indiana county tax.

Manage Payroll Records (PRMPTF)

The local tax calculation was updated to subtract the dependent exemption amount from the annualized gross wages.

Manage Employee Earnings History (PRMERF)

The local tax calculation was updated to subtract the dependent exemption amount from the annualized gross wages.

Compute Payroll (PRPCPR)

The local tax calculation was updated to subtract the dependent exemption amount from the annualized gross wages.

Print Data Dictionary Report (SYRDD)

The report now includes the new Dependent Exemption Amount (DEPEND_EXMPT_AMT) column on the Local Tax History (LOCAL_TAX_HS) table.

Software Issues Resolved

Accounting

Accounts Payable » Manage Vendors

Defect 1482275: If you are using Costpoint Cloud, you encountered an error when you entered or modified a vendor record.

Accounts Payable » Post Vouchers

Defect 1462411: When you entered an Accounts Payable (AP) voucher with a **Recoverable Amount** greater than 0 and a **Check Amount** that is equal to the invoice amount, Costpoint debited the **Recoverable Amount** from the **Recoverable Account** when you posted the voucher, and then debited it again when you posted cash disbursements.

Cash Management » Accept Bank Transactions

Defect 1470292: Costpoint overrode the bank acceptance **Date**, **Fiscal Year**, **Period**, and **Subperiod** of GL transactions that were already set to **CLR** when you clicked the **Set to Clear** button.

General Ledger » Exclude Accounts from Create Revaluation Entry

Defect 1434167: This screen has been updated to allow you to copy account records from the table window and paste them to an Excel file. The update also allows you to copy records from an Excel file and paste them to the table window.

General Ledger » Import Journal Entries

Defect 1476398: You encountered an error when you imported journal entries using a CSV file. This happened when the CSV file you uploaded did not contain a trailing comma after the last column.

General Ledger » Update Tax Report Tables

Defect 1460391: When you updated tax report tables, the values in the TOT_PRICE_AMT and TRN_TOT_PRICE_AMT columns of the Tax Report Line (RPT_TAX_LN) table were the total invoice values for all rows instead of only the values associated for each tax code.

Defect 1472395: You encountered an error when you updated tax report tables. This happened when you selected the **Manual** and **Milestone/Percent Complete** check boxes in the **Bill Type** group box.

Contracts

Contract Management Controls » Manage FAR Library

Defect 1462948: A system error occurred while saving a record after you copied and pasted more than 20 line records from an Excel file into the screen.

As a workaround, copy and paste only 20 or fewer line records from an Excel file before saving the record.

Defect 1481573: When you tried to delete a row, a dependent data error occurred even if the **FAR Clause or Provision Number** and **Effective Date** combination has never been used in a contract or subcontract record.

Contract Management Controls » Manage Supplemental Regulations Library

Defect 1462945: A system error occurred while saving a record after you copied and pasted more than 20 line records from an Excel file into the screen.

As a workaround, copy and paste only 20 or fewer line records from an Excel file before saving the record.

Defect 1481568: When you tried to delete a row, a dependent data error occurred even if the **Clause Number** and **Effective Date** combination has never been used in a contract or subcontract record.

Contracts » Manage Contracts

Defect 1459496: When you entered more than one record on the Labor Categories subtask of the Team tab and tried to save the records, a technical error occurred. Another error occurred when you tried to delete all records at the same time.

Defect 1462549: On the Team tab, a critical system error occurred when you clicked the **Load Opp Labor Categories** button on the Labor Categories subtask or the **Load Opp Potential Resources** button on the Potential Resource Details subtask. This happened when the contract record has the **Costpoint Opportunity** check box selected, and the main opportunity linked to the contract has 20 records on the Labor Categories and Potential Resource Details subtasks in Manage Opportunities.

Defect 1464685: An error message displayed when you entered values with trailing spaces in the following fields:

- **Prime Contractor** field on the General tab
- **Customer** field on the Customers/Contacts tab

As a workaround, remove the trailing spaces at the end of the values entered before tabbing out of these fields.

Defect 1489700: On the Manage Supplemental Regulations Library screen, when you entered a clause number in lowercase or in a mix of lowercase and uppercase, the following issues occurred:

- When used on the Manage Contracts screen, Costpoint automatically converted the clause number to uppercase.
- Even if the clause number was already used in Manage Contracts, you were able to delete the clause number record in Manage Supplemental Regulations Library.

As a workaround, use uppercase when entering clause numbers in Manage Supplemental Regulations Library.

Contracts » Manage Subcontracts

Defect 1444307: In Table view, when you queried multiple subcontract records, rows on the Modifications subtask were not visible.

As a workaround, do a query on one record to see values on the Modifications subtask.

Opportunities » Import GovWin IQ Data

Defect 1474441: You received an Insert Failure message when you imported records from GovWin IQ and there was a blank email address coming from GovWin IQ.

Defect 1478111: An error occurred when you tried to update existing opportunities from GovWin IQ. As a workaround, on the Status tab of Manage Opportunities, you can change the Source field to blank for the opportunities that you want to update before running Import GovWin IQ Data.

Framework

External Tools

Defect 1488577: You were allowed to set and use passwords of more than 20 characters in the Migrate User Utility and on the Costpoint Login page.

Framework

Defect 1475743: The following error message displayed while Costpoint was loading Manage Contracts (CTMCNTR):

Error: evalExprt(): Can't evaluate an expression function(return ! this.isTabActive("TAB_GENERAL");)
Error: TypeError: Cannot read property 'curTab' of undefined - undefined - undefined <OK>" upon loading Manage Contracts.

This issue affected Microsoft Search Server (MSS) and Oracle users.

Defect 1476356: You might have experienced the following issues with timesheets:

- Missing lines in current timesheet.
- All hours changed to zero, and you did not make the change.
- Unprovoked UDT changes on lines.
- Loaded partial lines with gaps in the line numbers caused a "timesheet line out of order" error.

As a workaround, you can delete and recreate the timesheet or click **Refresh**.

Defect 1481123: An Integrity Constraint error occurred during a Job Server Retry for a job step, causing the job to fail without notice. As a workaround, do not purge the job history.

Runtime

Defect 1484866: When you added an administrative message to the Home Dashboard (DBDHM) application, it disappeared after the dashboard loaded. You could still access the message in System Message(s).

Runtime » Server

Defect 1490755: When extending a report, the After action assigned to execute after the report did not work.

Materials

Bills of Material » View Bills of Material

Defect 1480457: The application has been updated to enable it to use a dynamic work table instead of a permanent work table where a column **Session ID** is used to handle concurrency.

Engineering Change Notices » Manage Engineering Change Notices

Defect 1483451: When you entered and submitted an engineering change notice (ECN), the workflow did not show the ECN in Monitor Activities and Messages, which resulted to non-delivery of ECN approval emails.

Inventory » Enter Issues to Project/Account/Org or PO

Defect 1470551: When you issued a material from a GFE/GFM Inventory Abbreviaton to a purchase order, Costpoint posted the cost.

Material Requirements Planning » Manage MRP Action Messages

Defect 1477270: When you implemented and saved a reschedule order message for a manufacturing order (MO), the MO Need Date was updated, but the Reservation Line was not.

Procurement Planning » Apply PO Info to Purchase Requisitions by Line

Defect 1478508: When you changed the Negotiated Gross Unit Cost Amount on the Assigned-PO Combined subtask, you encountered a system error.

Defect 1480093: When you autoloaded and saved on the Assign PO - Combined subtask, the application response was very slow, which produced intermittent errors with the RQ_PO_KEY used during this process.

Defect 1481121: You encountered a performance issue when you tried to save a transaction.

Purchasing » Import Purchase Orders

Defect 1473317: The logic for standard purchase orders (POs) has been updated to set the PO line status to **System Closed** when the PO line order quantity is changed to make it equal to the PO line received quantity, regardless of the input file value for line status ('O'pen or 'C'lused).

Purchasing » Manage Purchase Orders

Defect 1476819: When you used the Web Integration Console (WIC) to send an update to Costpoint to open the purchase order (PO), you encountered an error.

Defect 1478547: The **Subcontract ID** was not editable when you opened a purchase order and verified if it can be edited.

Receiving » Manage Quality Control Inspections

Defect 1470549: When you verified the QC inspection, the data showed that there were duplicate rows inserted on the Serial/Lot Info subtask.

Receiving » Print Receipt Traveler

Defect 1476916: The reference to row_outer was removed on the receipt traveler report.

Routings » Manage Routings

Defect 1480095: When you used XML from MES with MES_FL and MES_CHNG_FL set to Y, the **Obsolete** check box was not updated accordingly.

In relation to the use of the new **Obsolete** check box, you have to follow the steps below, if you have not done so, after applying the MR.

To apply the latest Costpoint Web Services:

1. Click **Start » All Programs » Administrative Tools » Services**.

2. In the Services window, scroll down the Services list and click **Stop** to stop the **Costpoint** service.
3. Close the Services window.
4. Click **Start » All Programs » Costpoint 8.0 » Start Costpoint 8.0 Integration Console**.

Note: Due to enhanced security in Windows Server, you should use the **Run as Administrator** option when launching this command, even if you have local administrative rights.

5. On the Costpoint Integration Login screen, configure the following options, and then click **Next**.

Option	Action
User	Enter CPSUPERUSER.
Password	Enter the password for your CPSUPERUSER user.
System	Select your Costpoint system from the drop-down list, that is, DELTEKCP.

6. Under Available Options, select **Modify Integration Console Properties**, and click **Next**.
7. On the Build Properties tab, select **Username Token** for **Web Service Auth, Type**.
8. On the Advanced Properties tab, select **All** for **Show Web Services**.
9. On the “System web services are intended to be used internally by Costpoint. Modifying or invoking them directly can break the integration with Costpoint.” message, click **OK**.
10. Click **Save**, and then click **Close**.
11. Under Available Options, select **Build/Deploy Integration Modules (Web Services/EJBs)**, and click **Next**.
12. Click **Import....**
13. On the Please select Web Service jar files you want to import screen, configure the following options, and then click **Next**.
 - For **Mode**, select **Multiple**.
 - For **Hotfix Folder**, click **...**, and navigate to your **C:\Deltek\Costpoint\80\cpupdates\wspmfg** folder. This folder was created and populated with the Costpoint MR installer.
14. Click **Import**. The following Web Services will get deployed:
 - LDMTIME (Manage Timesheets)
 - PCMCOMP (MO Operation Completions)
 - PCMINSP (MO QC Inspection Results)
 - PCMINSPOBJBASE (MO QC Inspection Results)
 - PCMMOMNTOBJBASE (Manage Manufacturing Orders)
 - RCMINSPOBJBASE (QC Inspection)
 - RUMROUTOBJBASE (Routings)
 - CPWWSPCMMOISSOBJBASE (MO Issues Module)

15. When the "Hot fixes have been applied without errors." message displays, click **OK**.
16. Click **Close**.
17. Under Available Options, select **Modify Integration Console Properties**, and click **Next**.
18. On the Advanced Properties tab, select **Regular** for **Show Web Services**.
19. Click **Save**, click **Close**, and then click **Exit**.
20. Click **Start » All Programs » Administrative Tools » Services**.
21. In the Services window, scroll down the Services list and click **Start** to run the **Costpoint** service.
22. Close the Services window.

Sales Order Entry » Create Invoices

Defect 1475819: When you tried to create a drop shipment part with inventory components and the **Taxable** check box was cleared, you encountered a system error.

People

Employee Self Service » Activate Retirement Changes

Defect 1417956: The Manage Employee Deductions screen records created by the Activate Retirement Changes process always had a value of **99** in the **Priority** field.

Defect 1421012: The Manage Employee Deductions screen records created by the Activate Retirement Changes process had blank **Priority** and **Limit** fields on the View Deductions screen. The **Priority** and **Limit** fields were also blank on existing Manage Employee Deductions screen records if they were updated through the Activate Retirement Changes process.

Employee Self Service » Federal Withholding

Defect 1431357: When you update the W-4 in ESS, the Manage Employee Taxes screen retained the existing number of federal exemptions even if allowances are no longer applicable in W-4.

As a workaround, manually update the value of the Federal Exemptions on the Manage Employee Taxes screen.

Note: This issue has no impact to payroll calculation since the number of exemptions is not used in the federal withholding calculation if the Form W-4 is 2020 or later.

Employee Self Service » Life Events/New Hires

Defect 1251486: The screen displayed the following error even if you entered a valid life event date: "The following field does not contain a valid date: Life Event Date."

Employee Self Service » Payroll Checks

Defect 1456517: The ESS Payroll Checks screen displayed incorrect year-to-date (YTD) amounts.

Labor » Apply Timesheet Adjustments in Batch Mode

Defect 1464321: When you generated union fringe lines, the application did not use the project's owning organization on union fringe timesheet lines if the **Fringe Org** source was **Proj Owning Org** on the

Manage Union Profile Setup screen. Instead, the application used the original timesheet line's organization.

Defect 1466857: When **Fringe Calculation Method** is **FIXAMT**, the application should not generate a fringe line for a timesheet line with a pay type that is excluded through the fringe modify code.

Defect 1467458: When the application auto-adjusted a timesheet line, it did not populate the HRLY_AMT column on the TS_LN table with the auto-adjusted rate.

Labor » Apply Weighted Average Rates to Timesheets

Defect 1489171: The application should include bonus-type timesheets if the Timesheet Cycle's **Include Bonus Timesheets** check box is selected on the Configure Weighted Average Overtime Settings screen.

Defect 1489172: The application should provide you an option to include bonus timesheets in the Apply Weighted Average Rates process. To address this issue, the screen adds an **Include Bonus Timesheets** check box which will allow you to include **B** type timesheets for processing.

Labor » Export Timesheets to ADP

Defect 1470989: When you ran the Export Timesheets to ADP process, it did not finish, and the application did not generate an export file for upload to ADP.

Labor » Import Timesheets

Defect 777280: When the application generated a wage determination fringe line, it applied a NULL value to the WD_EFFECT_DT column on the TS_LN table. The WD_EFFECT_DT column should be populated with the effective date of the wage determination record that prompted the generation of the fringe line.

Labor » Import Timesheets from Deltek Time and Expense

Defect 1470470: When the leave balance of a record was below the minimum limit, the application generated two warning messages for the same record instead of only one.

Leave » Reconcile Leave Balances

Defect 1469038: The Reconcile Leave Balances process took an extremely long time (almost 24 hours) to complete.

Payroll » Create Quarterly SUTA Tax File

Defect 1491846: A system error occurred when you attempted to run the Create Quarterly SUTA File process for Alabama.

Payroll » Manage Employee Earnings History

Defect 1484873: When you modified a field on the State Taxes subtask, Costpoint added a record on the state audit table, but the record added to the parent table (EMPL_E_ADT) had the modify code set to a NULL value instead of U.

Payroll » Print Deduction Summary Report

Defect 1480992: When you entered January 1 as the date in both the **Start** and **End** fields of the **Paycheck Date** range, the application did not correctly populate the YTD column on the report.

Planning

[Administration » Refresh Process](#)

Defect 1479511: Due to a syncing issue, customer eREPORT tables did not update automatically after the budget was committed.

[New Business Budgeting » New Business Budget Summary](#)

Defect 1455818: On the New Business Budget reports, the All Cost Breakdown subtask was missing a line displaying the total cost.

[Organization Budgeting » Mass Create/Recommit Budgets/Outlooks](#)

Defect 1481776: Due to the presence of unpopulated temp tables, the Org Budget Mass utility did not import actuals when creating Outlooks.

[Organization Budgeting » Org Job Summary](#)

Defect 1490506: When you ran this report for budgets, drilldown details did not display the type of budget or budget version. This report was therefore updated to include both in the drilldown description.

[Organization Budgeting » Organization Budgets/Outlooks](#)

Defect 1465426: PTO actuals did not populate from the correct table.

Defect 1480604: When you created a new Budget/Outlook, new employees and defaults were not added automatically as they should have been.

[Outlook Analysis](#)

Defect 1475517: The variance reports in Org Budgeting were incorrect when the Configuration Setting Report Variance Calculation was in favor of Budgets.

[Project Budgeting » Current Forecast](#)

Defect 1480435: Following remediation of a related defect, the Current Forecast report was inaccurate.

[Project Budgeting » Labor Hours Analysis](#)

Defect 1486518: The Total Hrs column did not include decimal values.

[Project Budgeting » Project Budgets/EACs](#)

Defect 1438708: EAC revenues did not display if the formulas were EAC/ETC or % Complete and funding levels exceeded those levels at which the budget or EAC was created.

Defect 1487989: When you created an EAC Formula budget that did not contain a cost, a revenue adjustment error occurred.

[Resource Planning » Budget By Resource](#)

Defect 1463802: Available resource hours were not included as a percent of the resources hours for the period.

Projects

Billing » Calculate Progress Payment Bills

Defect 1476654: Costpoint displayed the following error message when you ran this application: "Stored procedure CP_BLPBILL_OCRATE call failed."

Billing » Calculate Standard Bills

Defect 1417819: Costpoint did not calculate burden amounts on the invoice for all pools within the same fiscal year if there was a pool with a burden ceiling of 0%. As a workaround, delete the burden ceiling for the one pool and edit the burden amounts in Manage Standard Bills.

Billing » Configure Billing Settings

Defects 1466351 and 1466349: The **Validate Same Invoice ID in Closed Periods/IWO Project in Reverse Previous Bills** check box has been added to the Configure Billing Settings screen. If you select this check box, Costpoint enforces validation when reversing same invoices in closed periods or for inter-company work order (IWO) projects.

The Reverse Previous Bills screen is also updated to check the value of this new check box. If the check box is not selected, Reverse Previous Bills will not display any validations and will allow reversal of same invoices in closed periods or for IWO projects.

Billing » Create iRAPT Billing Files

Defect 1397216: Line 16, Field 1 in the generated FTP file displayed NONE instead of SERVICES even if Line 3 was SVC.

Defect 1446152: A system error occurred while processing when the National Stock Number (NSN) contains more than 17 characters. This defect affects both Oracle and MSS database users of Costpoint.

As a workaround, you can shorten the **National Stock No** field value on the Manage Parts screen to be able to run Create iRAPT Billing Files.

Defect 1457523: The **Alt File Location** field on the Create iRAPT Billing Files screen did not default to the value specified in the **Default Output Location** field in the **iRAPT Options** group box of the Configure Billing Settings screen.

Defect 1481455: The value in line 16 of the iRAPT billing file was incorrect. In addition, line 26 on the PDF was displayed in uppercase instead of lowercase.

You can manually edit the file as a workaround.

Billing » Reverse Previous Bills

Defect 1411783: When you reversed bills with VAT or IWO bills that have been posted in a prior period (using the same invoice number in the reversal), nothing was created on the tax tables or IWO allocations, and the values were duplicated upon rebill. These types of bills should not have been allowed to be reversed with the same invoice number.

Part of the fix is adding a validation to the **Assign new invoice ID** check box. Costpoint now throws an error message if you attempt to clear this check box in any of the following instances:

- The invoice being reversed was posted in an already closed period.
- The project is an inter-company project for which an IWO allocation must be created.

[Subcontractor Management » Print Subcontractor Invoices](#)

Defect 1481530: The subcontractor invoice did not display previously posted hours.

Time & Expense

[Expense » Expense Authorization](#)

Defect 1422151: Employees were unable to include multiple outstanding advances on a blanket expense authorization. This defect also affected the following application:

Affected Application	Defect No.
Expense Report	1491540

[Expense » Expense Report](#)

Defect 1488147: Users could not submit an expense report that included an Other Lodging Expense charge when using more than one Project code on the expense report.

[Time » Export Timesheets](#)

Defect 1491918: Performance issues arose during the export process.

[Time » Timesheet](#)

Defect 1487290: Overtime validations failed to account for situations where workweeks included a split day.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com