Deltek

Deltek Costpoint® 7.1.22

Release Notes

September 13, 2021

While Deltek has attempted to verify that the information in this document is accurate and complete, some typographical or technical errors may exist. The recipient of this document is solely responsible for all decisions relating to or use of the information provided herein.

The information contained in this publication is effective as of the publication date below and is subject to change without notice.

This publication contains proprietary information that is protected by copyright. All rights are reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, or translated into another language, without the prior written consent of Deltek, Inc.

This edition published September 2021.

© Deltek, Inc.

Deltek's software is also protected by copyright law and constitutes valuable confidential and proprietary information of Deltek, Inc. and its licensors. The Deltek software, and all related documentation, is provided for use only in accordance with the terms of the license agreement. Unauthorized reproduction or distribution of the program or any portion thereof could result in severe civil or criminal penalties.

All trademarks are the property of their respective owners.

Contents

Overview 1
New Release Notes Format 1
Installation Notes 1
Enhancements 2
Regulatory Enhancements 2
State 2
People 2
Labor 2
Software Issues Resolved 4
Descriptions of Software Issues 4
Accounting 4
Accounts Payable » Manage Purchase Order Vouchers 4
Contracts 4
Contracts » Manage Contracts 4
Contracts » Manage Subcontracts 4
Opportunities » Manage Opportunities 4
Materials 5
Material Requirements Planning » Update Material Requirements Plan 5
Production Control » Enter Manufacturing Order Issues 5
Production Control » Manage Manufacturing Orders 5
Routings » Manage Routings 5
Sales Order Entry » Manage Sales Orders Supervisor Screen 5
People 5
Employee » Import Employee Data 5
Labor » Create Retroactive Timesheet Adjustments 5
Labor » Export Data to Deltek Time and Expense 5
Planning 6
Organization Budgeting » Rate Analysis Summary 6
Project Budgeting » Project Budgets/EACs 6
Projects 6
Billing » Calculate Standard Bills 6
Billing » Post Standard Bills 6
Subcontractor Management >> Manage Work Assignments 6

Time & Expense 6
Time » Export Timesheets 6
Appendix: For Additional Information 7
Deltek Support Center 7
Access Deltek Support Center 7

Overview

Welcome to Deltek Costpoint 7.1.22 Release Notes. These release notes contain a summary of the following:

- Enhancements
- Software Issues Resolved

These release notes address all of the modules associated with Deltek Costpoint 7.1.22, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Beginning with Costpoint 7.1.2, Costpoint Release Notes are delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/7.1/ReleaseNotes/. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Installation Notes

The MR installer reads through all Costpoint systems selected. If a Time & Expense (TE) segment is found, it searches for the presence of a Time & Expense license for that Costpoint system. It provides a listing of all such systems found, prompting you to review the list and remove (using DBWizard, Remove License) any TE license from the Costpoint system where the connected TE segment is for a standalone, external connection that should not have had a Time & Expense license applied to it.

Any external Time & Expense segments found where a Time & Expense license is not present, or where the Time & Expense segment is for a Time & Expense 901 system, the MR Time & Expense patches, SPs, or Data Dictionary files will not be applied.

If all systems listed are properly licensed for Time & Expense and you do want the MR applied to them, please proceed. If you are unsure, please contact Deltek Technical Support.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

State

Florida Reemployment Tax Electronic Filing Software ID Update

The EDI/XML Development Team of Florida Department of Revenue provided a new production Software ID for Deltek, Inc (Costpoint). The Create Quarterly SUTA Tax File screen now uses the new Software ID in the generated XML file for Florida.

To support the update, Costpoint adds a new State SUTA Electronic File Software Information (S_SUTA_SOFTWARE_INFO) database table, which stores the software developer information per state.

The following screens were updated for this enhancement:

- Create Quarterly SUTA Tax File (PRPSMM)
- Print Data Dictionary Report (SYRDD)

Note: This enhancement requires PATCH3861.

2021 Ohio Tax Table Updates

Ohio's withholding methods were revised effective September 1 to incorporate lowered income tax rates. The new tables take into consideration the income tax rate reductions that went into effect when House Bill 110 (134th General Assembly) was signed into law on July 1, 2021.

To support the updates to the Optional Computer Method, this release adds new tax table records effective 09/01/2021 on the following screens:

- Manage State Taxes
- Manage State Standard Deductions
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables

Note: This enhancement requires PATCH3859.

People

Labor

Support for 12-Digit Shop Floor Time Transaction ID

Costpoint now supports Transaction IDs from Shop Floor Time that contain up to 12 characters. The column size for the Transaction ID from Shop Floor Time (TRANS_ID) increases from 8 to 12 characters

on the Timesheet Line (TS_LN) table. This update prevents errors that occur when the Transaction ID created in Shop Floor Time exceeds 8 characters.

The following applications were updated for this enhancement:

- Manage Timesheets (LDMTIME)
- Apply Timesheet Adjustments in Batch Mode (LDPAUTO)
- Post Timesheets (LDPLDJ)
- Create Retroactive Timesheet Adjustments (LDPRETRO)
- Create Reversing Timesheets (LDPREVTS)
- Import Timesheets (AOPUTLTS)
- Import Timesheets from Deltek Time and Expense (LDPUPET)
- Print Timesheet Information Report by Account (LDRAEDIT)
- Print Timesheet Information Report by Employee (LDRTEDIT)
- Print Timesheet History Report (LDRTHFR)

Note: This enhancement requires PATCH3860.

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Payable » Manage Purchase Order Vouchers

Defect 1491322: When you entered a purchase order (PO) voucher for a subcontractor PO and you updated the exchange rates, Costpoint did not update the **Invoice Extended Amt**. This caused an error when you attempted to post that voucher.

Contracts

Contracts » Manage Contracts

Defect 1370412: In Manage Contracts, you were unable to update project modifications that were set up on the Manage Modifications screen. Costpoint displayed this message: "The following field is required: Contract Mod ID."

Defect 1490557: On the Contract Teammates subtask of the Team tab, an error message displayed when you selected **Prime** in **Prime/Subcontractor** and then entered a value with trailing spaces in the **ID** field.

Defect 1501354: Due to a bad sender address syntax in the workflow, a system error occurred when the final step of the workflow was executed on the Manage Contracts screen (either **Approve** or **Reject**).

Contracts » Manage Subcontracts

Defect 1368694: In Manage Subcontracts, you were unable to update project modifications that were set up on the Manage Modifications screen. Costpoint displayed this message: "The following field is required: Subcontract Mod ID."

Opportunities » Manage Opportunities

Defect 1490560: On the Opportunity Teammates/Competitors subtask of the Team tab, an error message displayed when you selected **Prime** in **Teammate/Competitor** and then entered a value with trailing spaces in the **ID** field.

Materials

Material Requirements Planning » Update Material Requirements Plan

Defect 1497459: When the Part was a Make, the Planned Order Settings/Purchase Vendor Lead Time Calculation was set to **Standard Calendar**, and the Production Control Settings/Lead Time Calculation was set to **Shop Days**, the resulting order date was incorrect.

Production Control » Enter Manufacturing Order Issues

Defect 1498328: You were able to issue the same serial number twice for the same transaction.

Production Control » Manage Manufacturing Orders

Defect 1491668: When you manually added parts to the manufacturing order (MO) requirements after you changed the **As of Date**, the added parts were not in the requirements.

Routings » Manage Routings

Defect 1495163: When you revised a plan and sent it to Costpoint, you encountered the following error: An attempt to Insert row for the result set RUMROUT_ROUTINGLN_CTW was denied due to insufficient rights.

Sales Order Entry » Manage Sales Orders Supervisor Screen

Defect 1500832: When you changed the warehouse ID, the reservation ID was not correctly reassigned in Costpoint.

People

Employee » Import Employee Data

Defect 1466898: Costpoint did not apply the default compensation plan on imported employee records. The application should use the default compensation plan that was set up for the labor group and labor location on the Manage Compensation Plan Defaults screen.

As a workaround, manually enter the correct compensation plan for the employee on the Manage Employee Salary Information screen.

Defect 1470019: When you imported multiple updates that have the same effective date, Costpoint did not correctly calculate the value of the **Percent of Increase** field on the employee's record.

Labor » Create Retroactive Timesheet Adjustments

Defect 1508795: When you reprocessed timesheets with previously created adjustments, the application created retroactive timesheets with incorrect transactional amounts. It created incorrect retroactive timesheets for each instance that you reprocessed the same date range.

Labor » Export Data to Deltek Time and Expense

Defect 1485182: When you attempted to export subcontractor groups by manager, and employee groups by supervisor/manager/home org/HR org, the export process did not include future-dated records in the

data transfer to Deltek Time and Expense. This issue occurred when you selected the **Changes Since Last Download** check box in your export setup.

As a workaround, you can set up the export process to include the complete data (full download).

Planning

Organization Budgeting » Rate Analysis Summary

Defect 1494343: Doubled rows occurred in the Pool Rates Summary table.

Project Budgeting » Project Budgets/EACs

Defect 1463796: The Actual rate did not derive from the Last Closed Period for the current fiscal year.

Projects

Billing » Calculate Standard Bills

Defect 1500963: Performance tuning has been performed for Calculate Standard Bills to decrease the application's runtime.

Billing » Post Standard Bills

Defect 1494433: This application has been updated to post zero sales tax rows to the AR_SALES_TAX table.

Subcontractor Management >> Manage Work Assignments

Defect 1498729: Costpoint allowed changing of the labor rate even if there were already posted invoices for the work assignment, charge line, and/or resource.

Time & Expense

Time » Export Timesheets

Defect 1501547: A supervisor was able to modify a timesheet that was in the process of being exported.

Defect 1506975: When you ran the Print/Export Timesheet function, a system error occurred.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com