

Deltek Costpoint® 7.1.1

Organization Security: System Setup and
Use Case Scenario for Procurement
Planning Module

November 26, 2018

While Deltek has attempted to verify that the information in this document is accurate and complete, some typographical or technical errors may exist. The recipient of this document is solely responsible for all decisions relating to or use of the information provided herein.

The information contained in this publication is effective as of the publication date below and is subject to change without notice.

This publication contains proprietary information that is protected by copyright. All rights are reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, or translated into another language, without the prior written consent of Deltek, Inc.

This edition published November 2018.

© Deltek, Inc.

Deltek's software is also protected by copyright law and constitutes valuable confidential and proprietary information of Deltek, Inc. and its licensors. The Deltek software, and all related documentation, is provided for use only in accordance with the terms of the license agreement. Unauthorized reproduction or distribution of the program or any portion thereof could result in severe civil or criminal penalties.

All trademarks are the property of their respective owners.

Contents

Overview	1
Objective.....	1
Organization Security System Setup	2
Configure System Settings (SYMSETNG)	2
Activate/Inactivate Organization Security by Module (SYMORGFN).....	2
Manage Organization Security Profiles (SYMORPRF)	3
Rights Application Method	3
Manage Organization Security Groups (SYMORGRP).....	4
Manage Users (SYMUSR)	6
Update Organization Security Profiles (SYPORGP).....	7
Rebuild Global Settings (SYPSTNG)	7
Additional Setup	8
Manage Employee Information (LDMEINFO)	8
Use Case Scenario Sample Data	9
Other Setup.....	9
Use Case Scenarios	10
Scenario A.1	10
Scenario A.2	11
Scenario B	13
Scenario C	13
Scenario D	20
Scenario E	22
Appendix: If You Need Assistance.....	25
Customer Services	25
Deltek Support Center	25
Access Deltek Support Center	26
Additional Documentation.....	26

Overview

The Organizational Security feature enhances the secure functionality of Costpoint by warranting proper user access throughout the Materials domain. This feature ensures that correct user access is applied to the logged-in user ID in accessing records/transactions by validating and filtering records/transactions as authorized for the user ID.

Objective

The purpose of this document is:

- To provide quick and functional setup guidelines about the Organization Security feature to both internal and external customers.
- To give a high-level overview of how the organizational security applies to the Procurement Planning (PP) module and the changes made to the PP applications.

Organization Security System Setup

Use screens in the Organization Security application group to establish organization security settings, including activating organization security by module and managing organization security profiles and groups. You must perform the system setup as they appear in the sequence presented.

Configure System Settings (SYMSETNG)

On the Configure System Settings (SYMSETNG) screen, select the **Apply Organization Security** check box. This is the organization security master flag.

Note: If the **Apply Organization Security** check box is not selected, then organization security will not be applied in Costpoint even when the **Apply Org Security** check box is selected by module and/or application on the Activate/Inactivate Organization Security by Module (SYMORGFN) screen.

If the **Apply Organization Security** check box is selected, then the **Apply Org Security for Employees without User ID, checkbox** is also selected by default and system will validate the employee ID(s) access rights against the Organization related fields (Project, Inventory Abbrevs, and Organization). This is applicable for Materials Management applications only.

Activate/Inactivate Organization Security by Module (SYMORGFN)

On the Activate/Inactive Organization Security by Module (SYMORGFN) screen, select the modules and applications for which you want to enable/disable organization security by selecting the **Apply Org Security** check box next to each of the modules (Modules setting table) and applications (Applications setting table).

Organization Security System Setup

Browse Applications > Admin > Security > Organizational Security > **Activate/Inactivate Organization Security by Module**

Module	Module Name	Apply Org Security	Domain
IN	Inventory	<input type="checkbox"/>	Materials
MR	Material Requirements Planning	<input type="checkbox"/>	Materials
PC	Production Control	<input checked="" type="checkbox"/>	Materials
PO	Purchasing	<input checked="" type="checkbox"/>	Materials
PP	Procurement Planning	<input checked="" type="checkbox"/>	Materials
RC	Receiving	<input type="checkbox"/>	Materials
DB	Dashboards	<input checked="" type="checkbox"/>	Reports & Analytics

Application	Application Name	Apply Org Security
PPMQREQ	Manage Simple Purchase Requisitions	<input checked="" type="checkbox"/>
PPMRQAPL	Approve Purchase Requisition Lines	<input checked="" type="checkbox"/>
PPMRQAPX	Approve Purchase Requisitions	<input checked="" type="checkbox"/>
PPMRQLN	Apply PO Info to Purchase Requisitions by Line	<input checked="" type="checkbox"/>
PPPGPO	Create Purchase Orders	<input checked="" type="checkbox"/>
PPQRQSTS	View Purchase Requisition Status	<input checked="" type="checkbox"/>
PPRAPPR	Print Purchase Requisition Approval Status Report	<input checked="" type="checkbox"/>
PPRCOMT	Print Purchase Requisition Commitment Report	<input checked="" type="checkbox"/>
PPRPRRQ	Print Purchase Requisitions	<input checked="" type="checkbox"/>

Manage Organization Security Profiles (SYMORPRF)

On the Manage Organization Security Profiles (SYMORPRF) screen, create an organization security profile, and select **Apply Org Security**.

Note: Selecting this check box grants profiles full rights to organizations. If you clear this check box, you do not need to enter anything into the Assign Organizations to Profile table window.

FILE LINE OPTIONS PROCESS HELP Company 1 (test 1 123151241515151 - C71MQCM16) Deltek Costpoint

Browse Applications > Admin > Security > Organizational Security > Manage Organization Security Profiles

Organization Security Profile New Copy Delete 1 of 72 Existing Table Query

Profile ID * 1-ALL Name * All Org 1's

Apply Org Security - Rights Application Method
 Inclusive Exclusive Both

Organization *	Organization Name	Relation *	Rights *
1	SuperTech, Inc.	Begins With	Full

New Copy Delete Query

Rights Application Method

Select the rights application method for the profile.

If you select **Inclusive**, your profile ID is granted full rights to the organizations displayed in the Assign Organizations to Profile table window.

Organization Security System Setup

Organization Security Profile

Profile ID *	Profile Name *	Apply Org Security	Rights Application Method *
PROP2	ORG SEC	<input checked="" type="checkbox"/>	Inclusive
PROP5	ORG SEC	<input checked="" type="checkbox"/>	Inclusive
QA-001	Org Security for 1.3.310	<input checked="" type="checkbox"/>	Inclusive
RBDSEC	RBD ORG SEC PROFILE	<input checked="" type="checkbox"/>	Inclusive
RBDSP	SECURITY PROFILE FOR RBD	<input type="checkbox"/>	Inclusive

Assign Organizations to Profile

Organization *	Organization Name	Relation *	Rights *
1	--SuperTech, Inc. 711ro	Begins With	Full
2	MWM Top Level	Begins With	Full
4	AJs Org Structure	Begins With	Full

NOTE: Organization IDs listed here are the ones the user has rights to. Organization IDs NOT listed here are "Inaccessible"

If you select **Exclusive**, your profile ID is granted full rights to the organizations not listed in the Assign Organizations to Profile table window.

Organization Security Profile

Profile ID *	Profile Name *	Apply Org Security	Rights Application Method *
QCPRO1	QC Org Sec Profile 1	<input checked="" type="checkbox"/>	Both
RBDSEC	RBD ORG SEC PROFILE	<input checked="" type="checkbox"/>	Inclusive
RBDSP	SECURITY PROFILE FOR RBD	<input checked="" type="checkbox"/>	Inclusive
REQS	Req Org Security Test	<input checked="" type="checkbox"/>	Exclusive
RJST	ROZ ORG SEC PROFILE	<input checked="" type="checkbox"/>	Both

Assign Organizations to Profile

Organization *	Organization Name	Relation *	Rights *
1.2.200	Product Development	Equals	None
F	FIN STMT TEST ORG.....25	Begins With	None
Z	FIN STMT TEST ORG.....25	Begins With	None

NOTE: Organization IDs listed here are the ones that the users CANNOT HAVE access to. Organization IDs NOT listed here are "accessible"

If you select **Both**, Costpoint displays all organizations to which this profile is associated with in the Assign Organizations to Profile table window, and then you can grant or deny access to certain organization IDs for a profile. This is useful if you want to provide access to most, but not all, branches of a particular organization tree.

Organization Security Profile

Profile ID *	Profile Name *	Apply Org Security	Rights Application Method *
1-ALL	All Org 1's	<input checked="" type="checkbox"/>	Both
1-MIX	Mix of 1's	<input checked="" type="checkbox"/>	Both
1-MIX2	Mix of 1's - TEST 2	<input checked="" type="checkbox"/>	Both
AD003	AD003	<input checked="" type="checkbox"/>	Both
AMSEC	amsec	<input checked="" type="checkbox"/>	Both

Assign Organizations to Profile

Organization *	Organization Name	Relation *	Rights *
1	--SuperTech, Inc. 711ro	Equals	None
1.2.210	Field Operations	Equals	None
1.2.220	Testing & Evaluation	Equals	None
1.3.320	Design & Development	Equals	None
9	Smith, Jones & Barney Inc	Begins With	Full
F	FIN STMT TEST ORG.....25	Begins With	None
Z	FIN STMT TEST ORG.....25	Begins With	None

NOTE: This follows the inclusive definition except that the "None" rights can also be used to specify an override to the list of included orgs (to exclude some orgs within wildcard orgs specified for inclusion.) This would be useful for users who wish to provide access to most but not all branches of a particular organizational tree

Note: There must be at least one organization ID linked to the organization profile, if the **Apply Org Security** check box is selected, otherwise, the user profile will have access to all organizations.

Manage Organization Security Groups (SYMORGRP)

On the Manage Organization Security Groups (SYMORGRP) screen, set up organizational groups to which you can assign an organizational security profile to each module.

Organization Security System Setup

Note: You must click the **Assign Profile** button to load the new modules and assign organization security profiles. This populates the Assign Profiles to Modules table window.

The screenshot shows the 'Assign Profiles to Modules' dialog box. The 'Query Condition' is set to 'Module begins with RC'. The 'Return all records where:' section contains the following conditions:

- Module like 'OE%'
- Module like 'IN%'
- Module like 'PO%'
- Module like 'RC%'

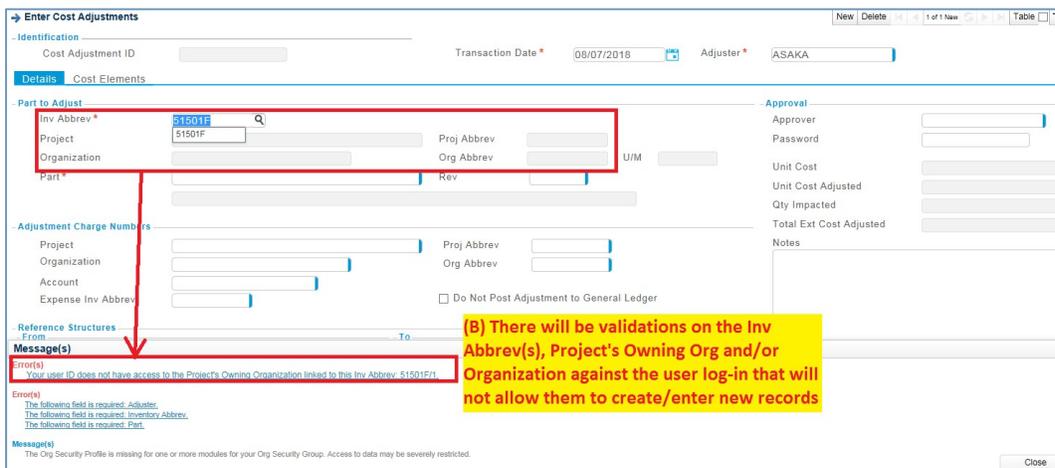
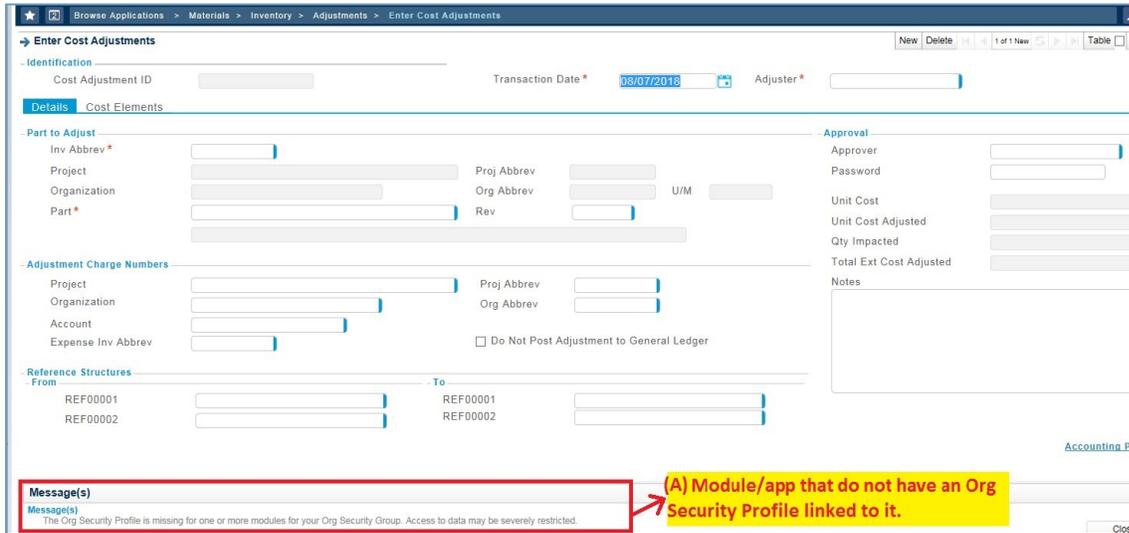
A yellow callout box points to these conditions with the text: "A) the new modules does not exist for this Org Security Group". The main window shows a table of Organization Security Groups and a table of Assign Profiles to Modules.

Note: For each module, you need to specify an organizational profile ID that was set up on the SYMORPRF screen.

The screenshot shows the 'Assign Profiles to Modules' dialog box. A red box highlights the 'Assign Profiles' button. A yellow callout box points to this button with the text: "B) To load the new modules, user must click on the 'Assign Profile' pushbutton and assign an org security profile." The main window shows a table of Organization Security Groups and a table of Assign Profiles to Modules.

Note: If organization security is enabled for a module or application, but it is missing from the list of organization security group, and there is no organization security profile assigned to it, then the user linked to the organization security group will be denied access to all organizations, and will not be able to neither create/enter new transactions nor view transactions.

Organization Security System Setup

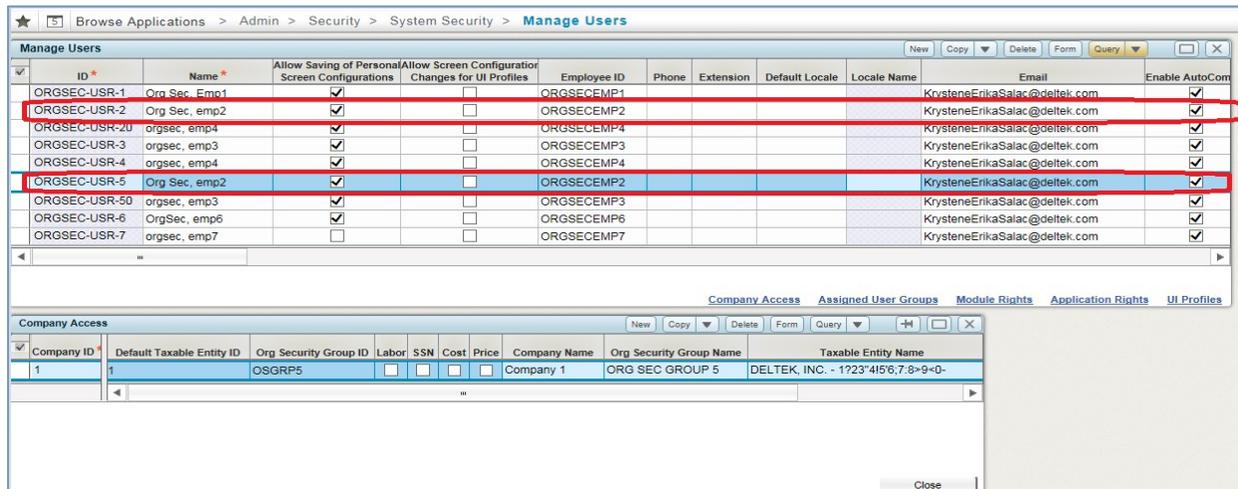


Manage Users (SYMUSR)

On the Manage Users (SYMUSR) screen, assign an organization security group to users. You can assign an employee ID to multiple Users. In addition, you can also link employees to user IDs from the Manage Employee Information (LDMEINFO) screen.

Note: You must establish at least one organization security group for each company before you can create any user IDs in the Manage Users (SYMUSR) screen. You can assign organization security group on this screen.

Organization Security System Setup



Note: You need to run this application after all of the organization security profiles have been set up, or any time the client adds an organization, or changes/adds a profile.

Update Organization Security Profiles (SYPORGPF)

On the Update Organization Security Profiles (SYPORGPF) screen, you must run the update either after setting up all organizational profiles or after any time you add an organization or change and/or add a profile. Run this for all profiles when first setting up organizational security and when using the range feature for maintenance.



Rebuild Global Settings (SYPSTNG)

On the Rebuild Global Settings (SYPSTNG) screen, restart services without interrupting user activity after changing the settings.

Note: You need to log out of the system and log back in, if the logged-in user ID is associated to an Org Security Group/Profile and to affect the changes.

Additional Setup

Manage Employee Information (LDMEINFO)

Use this screen to link employees to user IDs. This screen is also used to assign Home Org IDs that will be defaulted in different transactions.

The screenshot displays the 'Manage Employee Information' interface. At the top, a breadcrumb trail reads: 'Browse Applications > People > Employee > Basic Employee Information > Manage Employee Information'. Below this is a table with the following data:

Employee *	Contractor	Social Security Number *	Status *	Last Name *	First Name *	Middle Name	Suffix	Displayed Name	Current Hire Date *	Birth Date
ORGSECEMP4	<input type="checkbox"/>	123-46-7643	Active	orgsec	emp4			orgsec, emp4	01/01/2014	01/01/1989

Below the table are tabs for 'Salary Details', 'Leave Beginning Balances', 'Leave', 'Allowances Details', 'Taxes', 'Deductions', 'Contributions', 'Bank Info', 'Savings Bonds', 'User-Defined Info', 'Additional Addresses', 'Citizenship', 'Phone', and 'Additional Default Pay Types'. The 'Salary Details' section is expanded, showing a 'Clone Recent Record' button and various input fields:

- Effective Date: 01/01/2018
- End Date: 12/31/2078
- Work Hours In Year: 2080
- Hourly Amount: 1,500.0000
- Payroll Salary Amount: 60,000.00
- Annual Amount: 3,120,000.00
- Percent Of Increase: 0.00%
- Employee Class: [Empty]
- Employee Type: Regular
- Rate Type: Hourly
- FLSA Classification: Non-Exempt
- Labor Group: [Empty]
- Labor Location: [Empty]
- Work Schedule: [Empty]
- GLC: 01012
- PLC: [Empty]
- Overtime State: AL
- Time Collection: [Empty]

The 'Home Organization' field is highlighted with a red box and contains the value '5.002'. Other fields include HR Organization, Detail Job Title (ACCOUNTANT), Security Organization (5.001), and Manager.

Note: Use the Load Organization IDs (PPPLDORG) screen to populate the required organizations with the associated home organizations where the organization fields are left blank. The utility screens will only populate organizations for the company the user is logged into.

Use Case Scenario Sample Data

The data indicated in the table below has been used to show the validations in Costpoint involving organization security.

Manage Employee Info (LDMEINFO)			Manage Users (SYMUSR)			Manage Organization Security Group / Manage Organization Security Profile (SYMORGRP / SYMORPRF)						
Home Org	Emp ID	Log IN	Emp ID	User ID	Password	Org Sec Grp ID	Org Sec Profile	Apply Org Sec	Rights App Method	Rights	Relation	Org ID
1	ASAKA	BLANK	ASAKA	CPSUPERUSER	CPSUPERUSER	ALL	ALL	NO	Both	Full	Begins With	1
1.2.200	DAVIS	BLANK	DAVIS	JE22USER	CPSUPERUSER	JEG	JEG	Yes	Both	Full	Begins With	1
									None	Begins With	1.3	
			DAVIS	WINGERDD	WINGERDD1	QCALL	ALL	Yes	Both	Full	Begins With	1, 2, 4, E
BLANK	3187	BLANK	3187	WENDY	CPSUPERUSER	SAMPLE	CTEST3	NO	Inclusive	Full	Begins With	1.2
									Full	Equals	1.8	
			3187	WENDY2	CPSUPERUSER	ABCDEF	DRE	Yes	Exclusive	None	Begins With	1
	ADEMP005		ADEMP005	AD005	USERAD005	ADB2	ADB2	Yes	Both	Full	Equals	1.1.100
										Full	Begins With	1.2
										None	Equals	1.2.200
										Full	Begins With	1.3
										None	Equals	1.3.300
										None	Equals	1.8
			BLANK	ADC	USERADC1	AD-MOD	AD-MOD	Yes	Both	Full	Begins With	2
										None	Begins with	5

Other Setup

OTHERS SETUP												
Home Org	Emp ID	Log IN	Emp ID	User ID	Password	Org Sec Grp ID	Org Sec Profile	Apply Org Sec	Rights App Method	Rights	Relation	Org ID
1.1.110	LJ001	BLANK										
1	ADP3	BLANK										

Use Case Scenarios

Scenario A.1

This scenario presents sample validations when creating a new purchase requisition.

Note: Prior to this enhancement, Costpoint only validated the logged-in user ID and the requisitioner against the requisitioner's organization ID. Now, the system validates the logged-in user ID, requisitioner, approvers, and buyers used in the transactions against all the owning organization associated to the Project and Orgs linked to the selected inventory abbreviation(s), owning organization for the selected project(s)/organization(s) in the header and line sections, as well in the subtasks.

1. Log in as JE22USER and go to the Manage Purchase Requisitions (PPMNTRQ1) screen.

The screenshot shows the 'Manage Purchase Requisitions / Apply PO Info to Requisitions' screen. The 'Requisitioner' section is highlighted with a red box around the 'Organization' field, which contains the value '1.2.200'. A red arrow points from this box to a yellow callout box at the bottom of the screen that reads: 'The system default in the 'Employee ID' associated to the logged-in user ID along with the Home Org from LDMEINFO'.

2. Change the organization ID to 1.3 (User JE22USER does not have access to this Org ID).

The screenshot shows the same 'Manage Purchase Requisitions' screen, but the 'Organization' field in the 'Requisitioner' section now contains the value '1.3'. A red box highlights the 'Message(s)' section at the bottom of the screen, which displays the error: 'Error(s) Your user ID does not have access to the Requisitioner's Organization: 1.3'. A red arrow points from the 'Organization' field to this error message.

Note: The requisitioner's organization is the reference organization to use when creating purchase orders and/or inventory reservations from the purchase requisitions and for filtering the records when querying and printing requisitions. The logged-in user must have full rights to the requisitioner's organization to create transactions.

3. Change the organization to 1.2.210 and the requisitioner to DEL01. This requisitioner should also have rights to the requisitioner's organization ID.

Manage Purchase Requisitions / Apply PO Info to Requisitions

Requisition ID: 0000000002 Rev: 0 Approval Process: EAO Status: Pending

Requisitioner
 Requisitioner*: DEL01 (Manibog, Delano I)
 Organization: 1.2.210
 Buyer: [Empty]

Requisition Date: 07/19/2011
 Target Place Date: 07/19/2011
 Date Entered: 07/19/2011

Req Line	Status	Line Type	Item	Misc Type	Description	Part Security	Requested Date	Req UOM	Quantity	Inv Abbrev	Taxable	Ship ID	Ext Cost Type	Ext Unit Cost Amt	Ext Extended Cost Amt	Ext Line Charge Amt	Ext Sales Tax/VAT Amt
1	Pending	P	P103107-01	01	Unrestricted		07/19/2011	EA	300	INVT1	No	WHSE1 SHIP ID	IS	0.00	0.00	0.00	0.00

Message(s)
 Error(s)
 Requisitioner does not have access to the Requisitioner's Organization: 1.2.210.
 Requisitioner does not have access to the Organization: 1.2.210.

Note: If the requisitioner's employee ID is linked to multiple user IDs, for as long as one of the user ID has full rights to the organization, then it passes the validation.

On data entry/new records, the system now validates all the Inv Abbrev, Projects, and Organizations (header and line) against the Requisitioner/Buyer If the **Apply Org Security for Employees without User ID** check box is selected on the Configure System Settings screen

If the **Apply Org Security for Employees without User ID** check box is not selected on the Configure System Settings screen, and there is no user ID associated to the Requisitioner/Buyer, then the system will suppress the organization security validations against it.

Scenario A.2

When you create a new requisition, the system will validate the field in the example below.

Enter a Buyer that is not authorized for the Org IDs used in requisition but are authorized for user JE22USER.

Buyer = JEBUY1; Requisitioner's Org ID and Org ID (Accounting Defaults tab) = 1.2.200; Project = 1006.001.10 (Project's Owning Org ID = 1.2.200).

Use Case Scenarios

Manage Purchase Requisitions / Apply PO Info to Requisitions

Requisition ID: 000000002 Rev: 0 Approval Process: EAO Status: Pending

Requisitioner: DAVIS, Willie Organization: 1.2.200

Buyer: JEBUY1

Requisition Date: 07/19/2011

Target Place Date: 07/19/2011

Date Entered: 07/19/2011

Buyer Assignment Date: 07/27/2018

Procurement Type:

Sales Tax/VAT Total: 0.00 Req Total: 0.00

Req Line	Status	Line Type	Item	Misc Type	Description	Part Security	Requested Date	Req U/M	Quantity	Inv Abbrev	Taxable	Ship ID	Est Cost Type	Est Unit Cost Amt	Est Extended Cost Amt	Est Line Charge Amt	Est Sales Tax/VAT Amt
1	Pending	P	P103107-01	01	Unrestricted		07/19/2011	EA	300	INVT1	No	WHSE1 SHIP ID	IS	0.00	0.00	0.00	

Message(s)

Error(s)

- The Buyer does not have access to the Project's Owning Organization linked to this Project: 1006.001.10/1.2.200.
- The Buyer does not have access to the Organization: 1.2.200.
- The Buyer does not have access to the Requisitioner's Organization: 1.2.200.

Warnings(s)

This requisitionline will remain at a Pending status unless the "Submit for Approval" option is selected.

Note: Costpoint validates the buyer against all the organizations that are used in the requisition including the Accounts subtask in the line level if the **Apply Org Security for Employees without User ID** check box is selected on the Configure System Settings screen

If the **Apply Org Security for Employees without User ID** check box is not selected on the Configure System Settings screen, and there is no user ID associated to the buyer, then the system will suppress the organization security validations against it.

Requisitions created by JE22USER:

Manage Purchase Requisitions / Apply PO Info to Requisitions

Requisition ID	Revision	Approval Process	Status	Submit for Approval	Trans Currency	Requisitioner	Requisitioner Name	Organization	Requisitioner Phone	Requisitioner Extension	Requisition Date	Target Place Date	Date Entered	Subcontractor Agreement	Combine with Other Reqs	Pri
000000002	0	EAO	Pending	<input type="checkbox"/>	USD	DAVIS	Davis, Willie	1.2.200			07/19/2011	07/19/2011	07/19/2011	<input type="checkbox"/>	<input type="checkbox"/>	
REQ-100326	0	PROJWORK	In-Approval	<input type="checkbox"/>	USD	DAVIS	Davis, Willie	1.2.200			10/16/2007		10/16/2007	<input type="checkbox"/>	<input checked="" type="checkbox"/>	
REQ-100327	1	CHER	In-Approval	<input type="checkbox"/>	USD	DAVIS	Davis, Willie	1.2.200			10/17/2007	10/17/2007	10/17/2007	<input type="checkbox"/>	<input type="checkbox"/>	
REQ-100328	1	CHER	In-Approval	<input type="checkbox"/>	USD	DAVIS	Davis, Willie	1.2.200			10/17/2007	10/17/2007	10/17/2007	<input type="checkbox"/>	<input type="checkbox"/>	

Requisition Lines

Req Line	Status	Line Type	Item	Misc Type	Description	Part Security	Requested Date	Req U/M	Quantity	Inv Abbrev	Taxable	Ship ID	Est Cost Type	Est Unit Cost Amt	Est Extended Cost Amt	Est Line Charge Amt	Est Sales Tax/VAT Amt
1	Pending	P	P103107-01	01	Unrestricted		07/19/2011	EA	300	INVT1	No	WHSE1 SHIP ID	IS	0.00	0.00	0.00	0.00

Scenario B

This scenario presents the expected behavior when **Apply Org Security** check box is not selected on the SYMORPRF screen.

Log in as WENDY and go to the PPMNTRQ1 screen.

The screenshot shows the 'Manage Purchase Requisitions / Apply PO Info to Requisitions' interface. The 'Requisitioner' field is highlighted with a red box, containing the value '3187' and the name 'CALIDGUID, WENDY V'. A red arrow points from this box to the 'Message(s)' section at the bottom of the screen, which displays the message: 'Record modifications successfully completed.'

Note: The **Apply Org Security** for the user profile associated to the user group for this logged-in user ID is not selected; therefore, organization security validation is not applied for the user. All organizations are authorized and can be accessed by the user.

Scenario C

This scenario presents sample validations when you query existing purchase requisitions. This also includes some of the system changes made when updating existing records, printing of purchase requisition reports, and viewing of records on the inquiry screens.

1. Log in as AD005 and go to the Manage Purchase Requisitions (PPMNTRQ1) screen.
2. On the Manage Purchase Requisitions screen, query any of the requisitions that were created in Scenario A or other requisitions where requisitioner's org ID is equal to the following 1.2.200, 1.8, or 1.3.300.

Use Case Scenarios

Manage Purchase Requisitions / Apply PO Info to Requisitions

Requisition ID	Revision	Approval Process	Status	Submit for Approval	Trans Currency	Requisitioner *	Requisitioner Name	Organization	Requisitioner Phone	Requisitioner Extension	Requisition Date *	Target Place Date	Date Entered
GFMP0623	1	APP22	PO Generated	<input type="checkbox"/>	USD	AJACKSON	Jackson, Alan	1.8			06/23/2015	06/23/2015	06/23/2015
GRA0723-1	0	A	Approved	<input type="checkbox"/>	USD	AJACKSON	Jackson, Alan	1.8			07/23/2007	07/23/2007	07/23/2007
GRA0723-2	0	A	Approved	<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.2.200			07/23/2007	07/23/2007	07/23/2007
GRA0723-5	0	A	Approved	<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.2.200			07/23/2007	07/23/2007	07/23/2007
GRA0810-1	0	A	Approved	<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.2.200			08/10/2007	08/10/2007	08/10/2007
GRA8020901	0	GRAYCE	PO Generated	<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.2.200			02/09/2018	02/06/2018	02/09/2018
INV-RQ-010	0	A	Approved	<input type="checkbox"/>	USD	MAXIMILLIAN	Maximiliansomberteinson	1.3.300	12-458-1234		11/10/1995	11/10/1995	11/10/1995
MO0811	0	APPRV02	Approved	<input type="checkbox"/>	USD	Q001	Asaka, Leslie	1.2.200			08/11/2011	08/11/2011	08/11/2011
RD91007-01	0		Approved	<input type="checkbox"/>	USD	AJACKSON	Jackson, Alan	1.8			09/10/2007	09/10/2007	09/10/2007

Header SOW Hdr Text Hdr Approvals Totals Exchange Rates Hdr Documents Link SCI/SAP Security Cod

Requisition Lines

Req Line *	Status	Line Type	Item	Misc Type	Description	Part Security	Requested Date *	Req U/M	Quantity	Inv Abbrev	Taxable	Ship ID	Est Cost Type	Est Unit Cost Amt	Est Extended Cost Amt	Est Line Charge Amt
1	In-Approval	P	NW-REORDER		re-order part	Unrestricted	07/19/2011	EA	2	51501F	No	WHSE1 SHIP ID	IS	0.00	0.00	0.

Line SOW Resources Serial/Lot Accounts Line Charges Line Text Line Approvals Currency Line Line Documents Proj Sub Parts Link SCI/SAP Security Codes Delivery Sched

Note: The user AD005 does not have rights to the above-mentioned organizations. (Please refer to the prerequisite setup).

Requisitions are filtered based on the logged-in user rights to the requisitioner's organization ID regardless of those linked to the requisition line.

Manage Purchase Requisitions / Apply PO Info to Requisitions

Submit for Approval	Trans Currency	Requisitioner *	Requisitioner Name	Organization	Requisitioner Phone	Requisitioner Extension	Requisition Date *	Target Place Date	Date Entered	Subcontractor Agreement	Combine with Other Reqs	Req Printed	Buyer
<input type="checkbox"/>	USD	3JEAN	Sawyer, Kathy P	1.2.210			11/05/2007	11/30/2007	11/05/2007	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	MCCLELLW Dog, Ur
<input type="checkbox"/>	USD	3JEAN	Sawyer, Kathy P	1.2.210			11/05/2007	11/30/2007	11/05/2007	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	MCCLELLW Dog, Ur
<input type="checkbox"/>	USD	3JEAN	Sawyer, Kathy P	1.2.210			11/08/2007	11/30/2007	11/08/2007	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.1.100			01/22/2014		01/22/2014	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.1.100			01/22/2014		01/22/2014	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	USD	JAO	Bangalore, Bug	1.2			05/25/2016		05/25/2016	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.1.100			03/23/2015		03/23/2015	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.1.100	203-555-7170	2124	06/02/1997	06/16/1997	02/05/1997	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	HARDWARE Johnson
<input type="checkbox"/>	USD	ASAKA	Asaka, Leslie S C.P.A.	1.1.100	203-555-7170	2124	02/04/1997	01/16/2007	02/04/1997	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	HARDWARE Johnson

Header SOW Hdr Text Hdr Approvals Totals Exchange Rates Hdr Documents Link SCI/SAP Security Cod

Requisition Lines

Req Line *	Status	Line Type	Item	Misc Type	Description	Part Security	Requested Date *	Req U/M	Quantity	Inv Abbrev	Taxable	Ship ID	Est Cost Type	Est Unit Cost Amt	Est Extended Cost Amt	Est Line Charge Amt	Est Sales Tax/VAT An
1	Approved	M	FR		FREIGHT	N/A	05/25/2016	EA	4		Yes	MPG# 5432309098****		5.00	20.00	0.00	2.4

Line SOW Resources Serial/Lot Accounts Line Charges Line Text Line Approvals Currency Line Line Documents Proj Sub Parts Link SCI/SAP Security Codes Delivery Sched

Only requisitions that have Org IDs equal to 1.1.100, Begins With 1.2 and Begins With 1.3 will be displayed and can be accessed by user 'AD005'

Use Case Scenarios

Manage Purchase Requisitions / Apply PO Info to Requisitions

Identification: Requisition ID: 1105RQ-01, Rev: 0, Approval Process: CHER, Status: PO Generated, Trans Currency: USD

Header: Accounting Defaults, Other Information, Notes, Assign PO Defaults, Security Requirements

Requisitioner: Requisitioner: 3JEAN, Sawyer, Kathy P, Requisition Date: 11/05/2007
 Organization: 1.2.210, User is authorized for Org 1.2.210, Target Place Date: 11/30/2007
 Date Entered: 11/05/2007
 Buyer: MCGLELLW, Dog, Under, Buyer Assignment Date: 11/05/2007
 Procurement Type: []

Requisition Lines: Req Line: 1, Line Type: P, Status: PO Generated, Resource Exists: []

Basic Information: Item: 1105.1, Description: 1105.1, Part Security: Unrestricted, Requested Date: 11/30/2007
 Inventory Abbrev: 51501

Estimated Cost Amounts: Manage Purchase Requisitions / Apply PO Info to Requisitions > Accounts

Req Line	Description	Quantity	Req U/M	EA	Total Est Cost
1	1105.1	10	EA		100.00

User is not authorized for 1.2.200, but we are only validating the records based on the Requisitioner's Org ID

Proj	Project Name	Proj Abbrev	Account	Account Name	Org Abbrev	Organization Name	Org Abbrev	Allocation	Allocated Amount	REF0001	REF0002
515001	3.1A Commercial Catalogs	51501	05230	Comm. - Materials	1.2.200	Product Development	200	100.00%	100.00		

Manage Purchase Requisitions / Apply PO Info to Requisitions

Identification: Requisition ID: [], Rev: [], Approval Process: [], Status: [], Trans Currency: USD

Header: Accounting Defaults, Other Information, Notes, Assign PO Defaults, Security Requirements

Requisitioner: Requisitioner: [], Requisition Date: []
 Organization: [], Target Place Date: []
 Date Entered: []
 Buyer: [], Buyer Assignment Date: []
 Procurement Type: []

Requisition Lines: []

Search Criteria: Requisition ID: begins with MO0811, Requisitioner: begins with []

This Requisition has an Org ID = 1.2.200

No rows met your query criteria.

When you create a new requisition, the system validates the field as in the example below.

- In the Accounting Defaults of the header section, use an inventory abbreviation with a material organization ID that is not authorized for the logged-in user AD005.

Manage Purchase Requisitions / Apply PO Info to Requisitions

Identification: Requisition ID: SAMPLE123, Rev: 0, Approval Process: AD12200, Status: Pending, Trans Currency: USD

Header: Accounting Defaults, Other Information, Notes, Assign PO Defaults, Security Requirements

Project: [], Proj Abbrev: []
 Account: [], Proj Acct Abbrev: []
 Organization: 1.2.210, Field Operations, Org Abbrev: 210
 Inventory Abbrev: INV14, REF0001, REF0002

Requisition Lines: []

Message(s): Error(s) Your user ID does not have access to the Organization linked to this Inv. Abbrev: INV14/1.2.200.

Use Case Scenarios

- In the Accounting Defaults of the header section, use a project with an owning organization ID that is not authorized for the logged-in user AD005.

- Add a requisition line and use an inventory abbreviation with a project's owning organization ID that is not authorized for the logged-in user AD005.

- Add a requisition line and use an inventory abbreviation with a material organization ID that is not authorized for the logged-in user AD005.

Use Case Scenarios

The screenshot shows the 'Manage Purchase Requisitions / Apply PO Info to Requisitions' interface. The 'Inventory Abbrev' field is highlighted with a red box and labeled 'INV14'. A red arrow points from this field to a message box at the bottom that reads: 'Error(s) Your user ID does not have access to the Organization linked to this Inv. Abbrev: INV14/1.2.200.'

- Go to the Print Purchase Requisitions (PPRRRQ) screen. From the Requisition range option, select **One** and enter any of the requisitions that were created in Scenario A or other requisitions where the requisitioner's organization IDs are not equal to the following: 1.2.200, 1.8, or 1.3.300.

The screenshot shows the 'Print Purchase Requisitions' interface. The 'Requisition' range option is set to 'One' and 'MOD811' is entered in the 'Start' field. A red arrow points from this area to a message box at the bottom that reads: 'Error(s) Your user ID does not have access to the Requisitioner's Organization linked to this requisition: 1.2.200.' A yellow callout box says: 'We only validate this when the selected Range Option is equal to 'One''.

- From the Requisition range option, select anything other than **One**, then select Print/Preview/Update Purchase Requisition printed flag; the system will only print/display/update

Use Case Scenarios

the printed flag of the record with a requisitioner's organization ID that is authorized for the logged-in user AD005.

Note: Costpoint will print the header information, but not the record details.

k & K Co
Purchase Requisition

Page 1 of 1
07/27/18
10:50 AM

Requisition: MKA-092811 Rev: 10 Requisition Date: 09/28/11
 Requisitioner: Asaka, Leslie S C.P.A.
 Req Organization: 1.1.100
 Phone: Ship ID: WHSE1 SHIP ID Ship Name: WHSE1 SHIP ID
 Buyer: Status: Rejected Trans Currency: USD

Line	Item/Description	Rev	U/M	Requested Date	Status	Requested Qty	Est Unit Cost	Estimated Costs
1	Delivery Charge		EA	09/28/11	Rejected	20	\$20.00	\$400.00
	Cert of Conf Required							
	QC Insp Required							\$400.00
	Project		Account	Organization	Allocation			
	5150.001		05230	1.2.200	100.00%			

The S_WHERE_USED_CD = P and R for both 'Purchase Orders and Purchase Requisitions'. The AUTODFLT_FL = Y for both which means that this code will autoloading in RQ_HDR_TEXT and PO_TEXT. Regardless of the flag setting for the RQ_HDR.COMBINE_RQ_FL, this code should load in PO_TEXT because of it's S_WHERE_USED_CD.

Total Estimated Amount: \$400.00

Footer Label: This text should be the date today-> PJMBASIC : 05-06-2015
 Footer Text: This text should be the date today-> PJMBASIC : 05-06-2015

k & K Co
Purchase Requisition

Page 1 of 1
07/27/18
10:50 AM

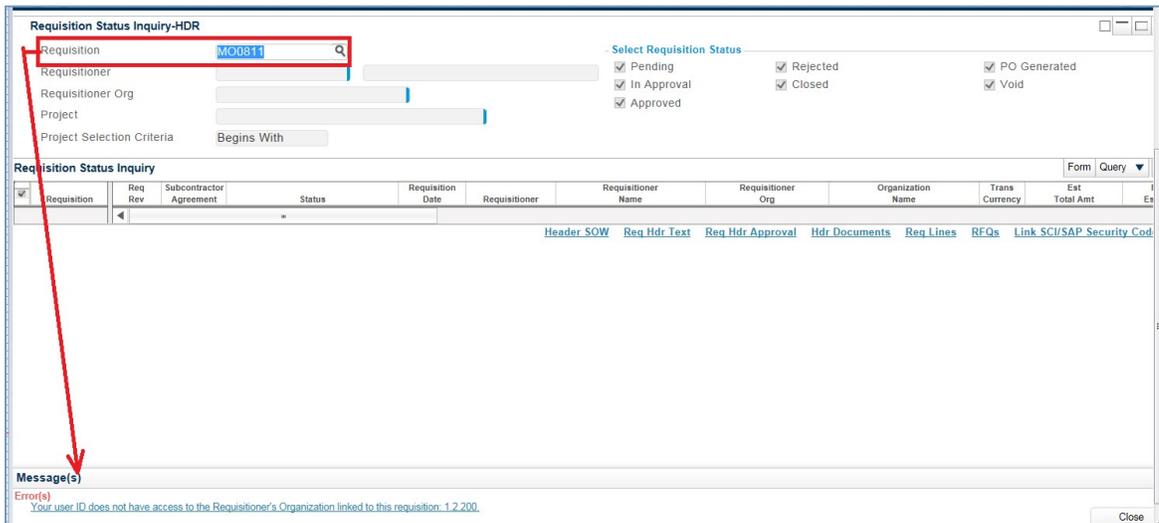
Requisition: MKA-091605 Requisition Date: 09/16/11
 Requisitioner: Basinger, Lisa B
 Req Organization: 1.1
 Phone: Ship ID: WHSE2 SHIP ID Ship Name: WHSE2 SHIP ID
 Buyer: Status: Pending Trans Currency: USD

Line	Item/Description	Rev	U/M	Requested Date	Status	Requested Qty	Est Unit Cost	Estimated Costs
Requisition not printed - Your user ID is not authorized for the Requisitioner's Org on this requisition.								

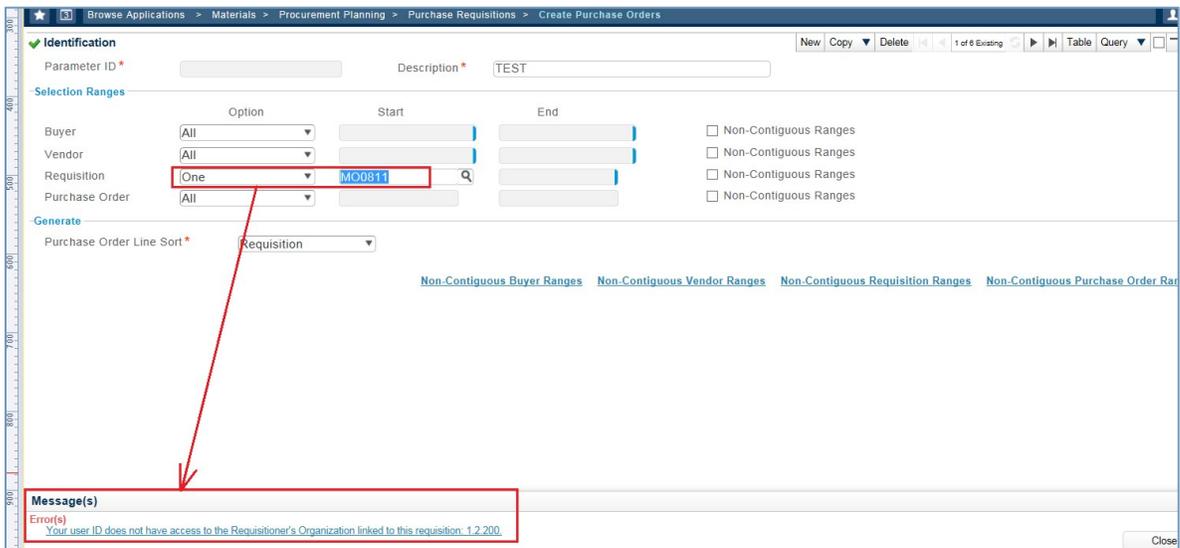
Footer Label: This text should be the date today-> PJMBASIC : 05-06-2015
 Footer Text: This text should be the date today-> PJMBASIC : 05-06-2015

- Go to the View Purchase Requisition Status (RRQRQSTS) screen. In the **Requisition** field, enter the any of the requisitions that were created in Scenario A or other requisitions where requisitioner's organization IDs are equal to the following 1.2.200, 1.8, or 1.3.300. Upon execute, system displays an error message.

Use Case Scenarios



- Go to the Create Purchase Orders (PPPGPO) screen. In the Requisition range option, select **One** and enter any of the requisitions created in Scenario A or other requisition with requisitioner's organization ID that is equal to one of the following 1.2.200, 1.8, or 1.3.300.



- From the Requisition range option, select from the option except **One**, then select either Print/Preview/Update Purchase Requisition printed flag. The system will only print/display/create PO for requisitions with requisitioner's organization ID that is authorized for the logged-in user AD005.

Use Case Scenarios

k & K Co										
Create Purchase Orders from Requisitions										
										Page 6 of 89
										07/27/18
										12:55 PM
Line	Type	Item Description Manufacturer Part Vendor Part	Rev UIM	Requisition Line Misc Type	Qty Ordered Gross Cost Volume Disc Net Cost	Line Ext Amt Line Chg Amt Sales Tax Amt Line Total Amt	Due Date Desired Date Overship	Ship ID Deliver To Order Reference Inventory Abbrev	QC Source C of C	
P		GFM-GRAS0619-MPS-10		R32817-1	10,000	\$340,000.00	03/28/17	VA-SHIP	Y	
		TEST	EA	2	\$34.00	\$0.00	03/28/17		N	
					0.00%	\$0.00	N		Y	
					\$34.00	\$340,000.00		S1501F		
		Project	Account	Organization	Allocation	Amount				
		5150001	51501	1.2.200	100.00%	\$340,000.00				
P		MPS 102116		R32817-1	10,000	\$340,000.00	03/28/17	VA-SHIP	Y	
		MPS 102116	EA	3	\$34.00	\$0.00	03/28/17		N	
					0.00%	\$0.00	N		Y	
					\$34.00	\$340,000.00		S1501F		
		Project	Account	Organization	Allocation	Amount				
		5150001	51501	1.2.200	100.00%	\$340,000.00				
									PO Total Amount:	\$700,000.00
O: E100979 Release: 0 PO Type: P Buyer: MASTER Buyer's Org: 1 Trans Currency:										
Vendor: 1099CO1ALL 1099CO1ALL (FED) COMPANY1 Contact:										
Order Date: 07/27/18 Status: O Terms: 1 MO FOB Point:										
PO not created - Your user ID is not authorized for the Requisitioner's Org linked to this purchase order.										
O: E100982 Release: 0 PO Type: A Buyer: A001 Buyer's Org: 1 Trans Currency:										
Vendor: 1099CO1ALL 1099CO1ALL (FED) COMPANY1 Contact:										
Order Date: 07/27/18 Status: O Terms: 1 MO FOB Point:										
PO not created - Your user ID is not authorized for the Requisitioner's Org linked to this purchase order.										

- Go to the Print Purchase Requisition Commitment Report (PPRCOMT) screen. The system will only print/display requisitions with requisitioner's organization ID that is authorized for the logged-in user AD005. In the report, the details of the requisitions not authorized for the user are suppressed, but the amounts are still included in the total amounts for the report.

k & K Co										
Purchase Requisition Commitments Detail										
										Page 1 of 49
										09/02/18
										02:26 PM
Requisition	Line	Item/Description	Rev	Line Type/Status	UIM	Requested Date/Trans Currency	Requested Qty/PO Generated Qty	Est Net Unit Cost/Allocation %	Open Req Line Amt	
Project:	0300			CPFFTL						
Account:	00001-100									
Organization:	1		DELTEK							
RQ0012	1	1 Requisition not printed - Your user ID is not authorized for the Requisitioner's Org on this requisition.								
									Subtotal for Proj / Acct / Org:	\$0.00
									Subtotal for Proj / Acct:	\$0.00
Account:	01100-011									
Organization:	1.2.210		210							
710		1.3105C28-20		Part	EA	03/23/15	10	\$0.00	\$0.00	
		BOLT-U REF.NAS3105C28-20		In-Approval		USD	0.00	100.00%		
									Subtotal for Proj / Acct / Org:	\$0.00
									Subtotal for Proj / Acct:	\$0.00
Account:	05230									
Organization:	1.2.200		200							
RQ001-0034	1	1 Requisition not printed - Your user ID is not authorized for the Requisitioner's Org on this requisition.								
RQ001-0038	1	1 Requisition not printed - Your user ID is not authorized for the Requisitioner's Org on this requisition.								
									Subtotal for Proj / Acct / Org:	\$5,005.00
									Subtotal for Proj / Acct:	\$5,005.00
									Total for Project:	\$5,005.00
Project:	0300.001			CPFFR1						
Account:	05230									

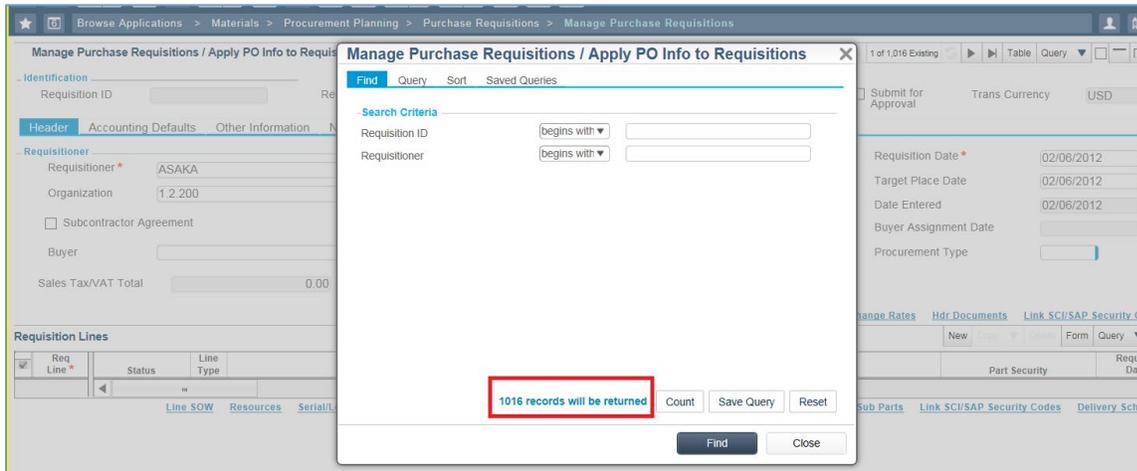
Scenario D

This scenario presents validations when organization security is previously disabled and the Requisitioner's Org is left blank. When users enabled the organization security, the system only displays and makes accessible requisitions where the user has full rights to and records with requisitioner's organization.

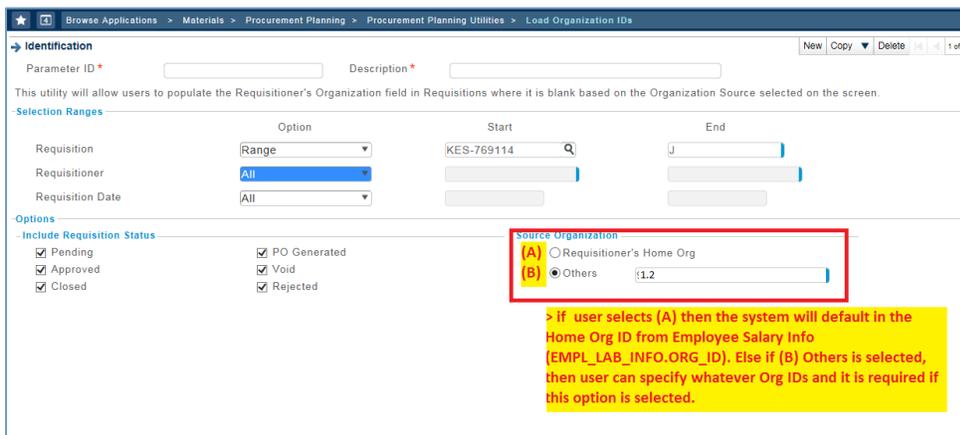
Use Case Scenarios

Log in to Costpoint as user JE22USER and go to the PPMNTRQ1 screen to query records.

Prior to running the Load Organization IDs (PPPLDORG), there are only 1016 records that can be accessed by users JE22USER and all requisitions have requisitioner's organization ID beginning with 1.2 only.



In order to populate the requisitioner's organization to previously saved requisitions, you must run PPPLDORG utility.

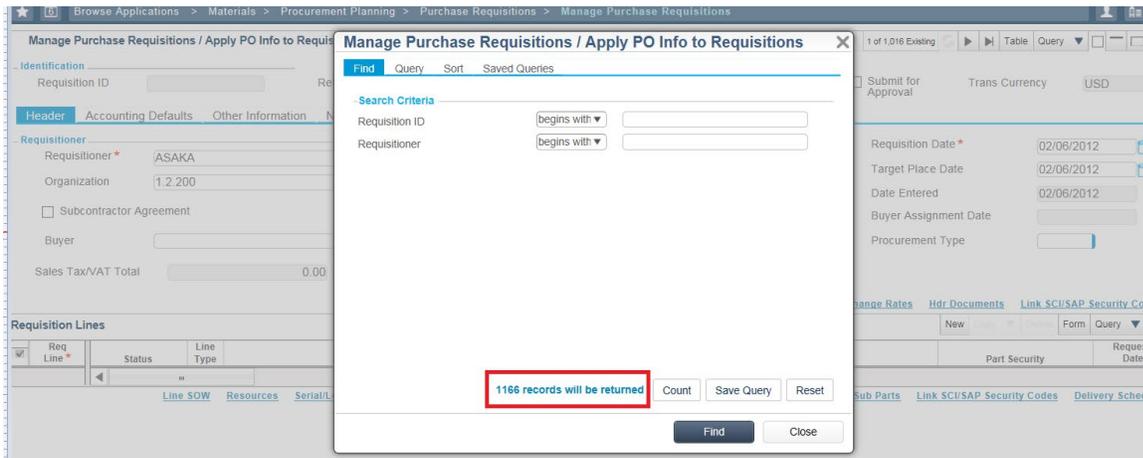


Use Case Scenarios

SuperTech, Inc. Testing the maximum Requisition Source Organization Report				
				Page 09/06 of 518
				11:22 PM
AD-ITAR000	AD001	09/12/14	P	1.2
AD-RQ00001	AD001	07/27/11	P	1.2
AD-RQ00002	AD001	07/27/11	P	1.2
AD-RQ00003	AD001	07/27/11	P	1.2
AD-RQ00004	9443	08/10/15	P	1.2
AD-R15657	AD001	01/25/11	A	1.2
AD-REQ0001	AD001	08/16/11	P	1.2
AD-RQ00010	AAAAAAAAAAAA	02/17/14	P	1.2
AD-RQ00015	AD001	03/04/14	P	1.2
AD-RQ00041	AD001	04/09/14	P	1.2
AD-RQ00042	AD001	04/09/14	P	1.2
AD-RQ00043	AD001	04/09/14	P	1.2
AD-RQ00044	AD001	04/09/14	P	1.2
AD-RQ00045	AD001	04/09/14	P	1.2
AD-RQ00046	AD001	04/09/14	P	1.2
AD-RQ00054	AD001	05/05/14	P	1.2
AD-RQ00102	9443	07/23/14	P	1.2

Footer Label: This text should be the date today -> FIMBASIC : 05-06-2015
 Footer Text: This text should be the date today -> FIMBASIC : 05-06-2015

After running the Load Organization IDs (PPPLDORG), the number of records that can be retrieved by user JE2USER has increased to 1166 requisitions.



Scenario E

This scenario contains validations when approval purchase requisitions is enabled.

Logged-in User Info

Use Case Scenarios

Manage Employee Information (LDMENFO)			Manage Users (SYMUSR)			Manage Organization Security Groups (SYMORGRP) / Manage Organization Security Profiles (SYMORPRF)						
Home Org	Emp ID	Log IN	Emp ID	User ID	Password	Org Sec Grp ID	Org Sec Profile	Apply Org Sec	Rights App Method	Rights	Relation	Org ID
5.002	ORGSECEMP4		ORGSECEMP4	ORGSEC-USR-4	PASSWORD	OSGRP4	OS-4	YES	Both	Full	Equals	4.100.A00.0010.10
										Full	Equals	4.100.C00
										Full	Equals	4.300.A00
										Full	Equals	5.002
1.2	ORGSECEMP1		ORGSECEMP1	ORGSEC-USR-1		OSGRP1	OS-1	Yes	Both	Full	Begins With	1.2
										Full	Equal	1.2.200
										None	Equal	1.2.210
										None	Equal	1.3
										None	Equals	4.100.A00.0010.10
5.002	ORGSECEMP4		ORGSECEMP4	ORGSEC-USR-20		OSGRP20	OS20	Yes	Inclusive	Full	Begins With	1
										Full	Equal	2.GBR
										Full	Equals	2.USA
										Full	Begins With	2.UAS.E
			ORGSECEMP2	ORGSEC-USR-2		OSGRP2	OS-2	Yes	Inclusive	Full	Begins With	2
										Full	Equal	2.GBR
										Full	Equals	2.USA
										Full	Begins With	2.UAS.E
										Full	Equal	4.100.C00
										Full	Equals	4.300.A00

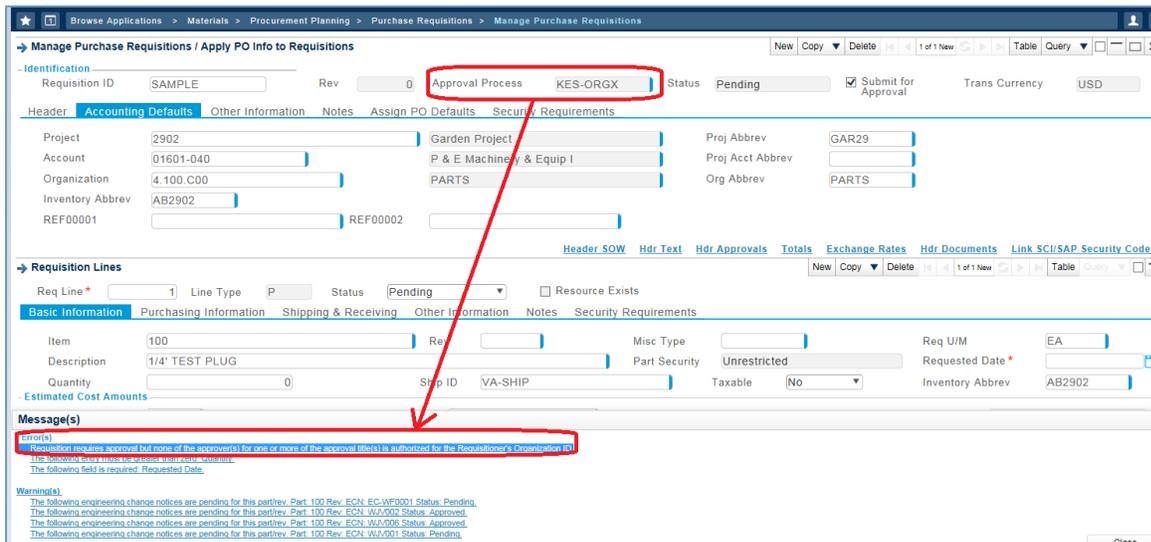
Approval Process Info

Approval Process	Approval Title Sequence	Approval Title	Approval Title User Sequence	Approval Title User	Employee ID
KES-ORG	1	KES-ORGSEC02	1	ORGSEC-USR-20	ORGSECEMP4
	2	KES-ORGSEC2	1	ORGSEC-USR-2	ORGSECEMP2
KES-ORGX	1	KES-ORGSEC1	1	ORGSEC-USR-1	ORGSECEMP1
	2	KES-ORGSEC02	1	ORGSEC-USR-20	ORGSECEMP4

1. Log in as user ORGSEC-USR-4 and go to the Manage Purchase Requisitions (PPMNTRQ1) screen.
2. Enter all required fields and KES-ORGX as **Approval Process**.
3. Select **Submit for Approval** check box and click **Save**.

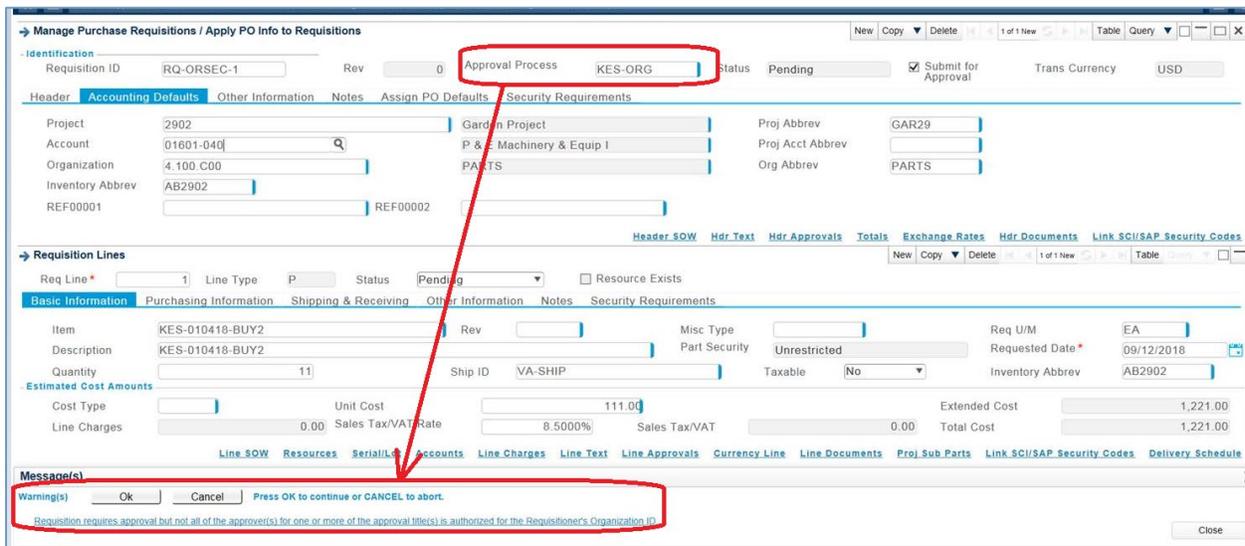
An error message displays because none of the approvers linked to the approval process is authorized for the requisitioner's organization.

Use Case Scenarios



4. Log in as user ORGSEC-USR-4 and go to the Manage Purchase Requisitions (PPMNTQR1) screen.
5. Enter all required fields and KES-ORG as **Approval Process**.
6. Select **Submit for Approval** check box and click **Save**.

An error message displays because only ORGSECEMP2 is authorized for the requisitioner's organization.



Appendix: If You Need Assistance

If you need assistance installing, implementing, or using Deltek Costpoint 7.1.1, Deltek makes a wealth of information and expertise readily available to you.

Customer Services

For over 30 years, Deltek has maintained close relationships with client firms, helping with their problems, listening to their needs, and getting to know their individual business environments. A full range of customer services has grown out of this close contact, including the following:

- Extensive self-support options through the Deltek Support Center.
- Phone and email support from Customer Care analysts
- Technical services
- Consulting services
- Custom programming
- Classroom, on-site, and Web-based training

Attention: Find out more about these and other services from the Deltek Support Center.

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

Additional Documentation

The following table lists the Deltek documentation available for this release. Except where noted, all the user guides and quick reference guides listed in this table are available for download from the Deltek Support Center.

Document Name	Description
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Engineering Change Notices Module	This document provides quick and functional setup guidelines about the Organization Security feature for the EC module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Procurement Planning Module	This document provides quick and functional setup guidelines about the Organization Security feature for the PP module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Inventory Module	This document provides quick and functional setup guidelines about the Organization Security feature for the IN module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Purchase Order/Receiving Module	This document provides quick and functional setup guidelines about the Organization Security feature for the PO/RC module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Production Control Module	This document provides quick and functional setup guidelines about the Organization Security feature for the PC module.
Deltek Costpoint 7.1.1 Organization Security - System Setup and Use Case Scenario for Sales Order Entry Module	This document provides quick and functional setup guidelines about the Organization Security feature for the OE module.

About Deltek

Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 23,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. www.deltek.com