Deltek

Deltek Costpoint Hot Fix Readme

Release Date: September 28, 2018

Labor and Non-Labor Reports in the Contracts Domain

In addition to the Project Status Report (PSR), you can now generate and view the Project Labor Summary Report and Project Non-Labor Detail Report from the Manage Opportunities, Manage Contracts, and Manage Subcontracts screens available in the Contracts domain. These reports support the PSR and can help you to determine who/what is charging costs against the project that is linked to the opportunity, contract, and/or subcontract record.

Screen Updates

This section includes details on the application changes made for this enhancement.

Configure Opportunity Settings (CTMOPSET)

Updates have been made to this screen to allow users to specify the stored parameters to be used for viewing the Project Labor Summary Report and Project Non-Labor Detail Report from the Manage Opportunities screen. Changes include the following:

- The **Project Status Reports** group box has been renamed to **Report Stored Parameters** to cover all reports that can be generated from Manage Opportunities.

- The **Stored parameter for Project Status Reports** field has been renamed to **Project Status Report**.

- The new fields added to the **Report Stored Parameters** group box are:

  - **Project Labor Summary Report** — Enter, or use lookup to select, the stored report parameter ID to be used for viewing the Project Labor Summary Report for opportunities. When you select a report parameter ID, the parameter description displays in the field to the right.

  - **Project Non-Labor Detail Report** — Enter, or use lookup to select, the stored report parameter ID to be used for viewing the Project Non-Labor Detail Report for opportunities. When you select a report parameter ID, the parameter description displays in the field to the right.

- The option selected in the **FY/Period/Subperiod Selection** group box now applies not only to PSRs but also to the Project Labor Summary Report and Project Non-Labor Detail Report.

- The **Use FY/Period/Subperiod from PSR parameter** option has been renamed to **Use FY/Period/Subperiod from stored parameters**.

Configure Contract Management Settings (CTMSETNG)

Changes similar to the updates to Configure Opportunity Settings have been applied to this screen, as follows:

- The **Contracts/Subcontracts Project Status Reports** group box has been renamed to **Report Stored Parameters** to cover all reports that can be generated from Manage Contracts and Manage Subcontracts.

- The **Stored Parameter for Project Status Reports** field has been renamed to **Project Status Report**.

- The new fields added to the **Report Stored Parameters** group box are:

  - **Project Labor Summary Report** — Enter, or use lookup to select, the stored report parameter ID to be used for viewing the Project Labor Summary Report for contracts and subcontracts. When you select a report parameter ID, the parameter description displays in the field to the right.

  - **Project Non-Labor Detail Report** — Enter, or use lookup to select, the stored report parameter ID to be used for viewing the Project Non-Labor Detail Report for contracts and subcontracts. When you select a report parameter ID, the parameter description displays in the field to the right.

- The option selected in the **FY/Period/Subperiod Selection** group box now applies not only to PSRs but also to the Project Labor Summary Report and Project Non-Labor Detail Report.

- The **Use FY/Period/Subperiod from PSR parameter** option has been renamed to **Use FY/Period/Subperiod from stored parameters**.

Manage Opportunities (CTMOPP) and Manage Contracts (CTMCNTR)

You can now generate the Project Labor Summary Report and Project Non-Labor Detail Report from these screens.

On the Projects Linked subtask on the General tab, when you select the row for the project for which you want to view or print a report, the **Preview Menu** and **Print Menu** selections on the toolbar now include **Project Labor Summary Report** and **Project Non-Labor Detail Report**, in addition to the **Project Status Report** option. Note that you will not be able to generate these reports if no projects exist on the Projects Linked subtask or if you do not select a project row.

Similar to the Project Status Report, you cannot make changes on the actual parameters for these reports, but you can modify how you view/print the reports through the **Page Setup** and **Print Setup** settings.

> **Note:** Make sure that you have specified the parameters for viewing project reports for opportunities on the Configure Opportunity Settings screen and for contracts on the Configure Contract Management Settings screen before generating project reports to avoid an error.

Manage Subcontracts (CTMSBCNTR)

The Manage Subcontracts screen has been modified so you can view and print the Project Labor Summary Report and Project Non-Labor Detail Report for the project linked to a subcontract record. On the General tab, if a project exists in the **Subcontract Project ID** field in the **Subcontract Project Data** group box, you can use the **Preview Menu** and **Print Menu** selections on the toolbar to view/print the Project Labor Summary Report and Project Non-Labor Detail Report, in addition to the Project Status Report.

Similar to the Project Status Report, you cannot make changes on the actual parameters for these reports, but you can modify how you view/print the reports through the **Page Setup** and **Print Setup** settings.

> **Note:** Make sure that you have specified the parameters for viewing project reports for subcontracts on the Configure Contract Management Settings screen before generating project reports to avoid an error.

Print Project Labor Summary Report (PJRLABSM) and Print Project Non-Labor Detail Report (PJRNLD)

These applications have been updated to allow viewing and printing of the Project Labor Summary Report and Project Non-Labor Detail Report from the Manage Opportunities, Manage Contracts, and Manage Subcontracts screens.

System Requirements

This enhancement requires the following:

- PATCH3466
- PATCH3511

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Contracts	Contract Management Controls	CTMOPSET	Configure Opportunity Settings	cp711_ctmopset_006.zip
Contracts	Contract Management Controls	CTMSETNG	Configure Contract Management Settings	cp711_ctmsetng_003.zip
Contracts	Opportunities	CTMOPP	Manage Opportunities	cp711_ctmopp_009.zip
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_009.zip
Contracts	Contracts	CTMSBCNTR	Manage Subcontracts	cp711_ctmsbcntr_010.zip
Projects	Project Inquiry and Reporting	PJRLABSM	Print Project Labor Summary Report	cp711_pjrlabsm_009.zip
Projects	Project Inquiry and Reporting	PJRNLD	Print Project Non-Labor Detail Report	cp711_pjrnld_006.zip

More information about this release is on the following page.

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

> **Note:** Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers

- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community

- Access Cloud-specific documents and forums

- Download the latest versions of your Deltek products

- Search Deltek's knowledge base

- Submit a support case and check on its progress

- Transfer requested files to a Customer Care analyst

- Subscribe to Deltek communications about your products and services

- Receive alerts of new Deltek releases and hot fixes

- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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Better software means better projects. Deltek is the leading global provider of enterprise software and information solutions for project-based businesses. More than 23,000 organizations and millions of users in over 80 countries around the world rely on Deltek for superior levels of project intelligence, management and collaboration. Our industry-focused expertise powers project success by helping firms achieve performance that maximizes productivity and revenue. www.deltek.com

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