Deltek

Deltek Costpoint Hot Fix Readme

Release Date: January 28, 2019

GovWin Capture Management to Costpoint Data Migration

The GovWin Capture Management to Costpoint Data Migration allows you to transfer customer (client), vendor, opportunity, and contract (project) information from GovWin Capture Management and use them in Costpoint Contract Management applications.

The purpose of this new feature is to help you to initially load your data into Costpoint if you are transferring systems from Capture Management to Costpoint Contract Management. This enhancement is designed to be used only during this transition phase.

After migrating your data to Costpoint you will be able to view your Capture Management records in the following Contract Management applications:

- Manage Contract Management Customer Info (CTMCUST)
- Manage Contract Management Vendor Info (CTMVEND)
- Manage Contracts (CTMCNTR)
- Manage Opportunities (CTMOPP)

> **Note:** Since the data migration requires proper setup and accurate mapping of Capture Management fields to Costpoint fields, we recommend contacting Deltek's Technical Services team at DGSCONSULTANTS-PES@Deltek.com to ensure the best possible experience during this transition.

Application Changes

To support enhancement, this Costpoint release adds/updates the following applications:

Integration Field Mapping (AOMCPMAP)

The new Integration Field Mapping screen allows you view the default field mapping that will be used by the Capture Management data migration process when transferring opportunity and contract records to Costpoint.

This screen allows the custom mapping of fields, if necessary. With the exception of key fields used by the migration, you can edit the default mapping and define the source of the data that goes into the target columns in Costpoint.

You can find this screen under the **Admin** » **System Administration** » **System Administration Interfaces** menu.

Migrate Capture Management Data (AOPCPDAT)

The new Migrate Capture Management Data screen allows you to select which set of data will be transferred from Capture Management to Costpoint. You can select to transfer Lookups, Client, Vendor, Opportunities, and/or Contract information. You can find this screen under the **Admin** » **System Administration** » **System Administration Interfaces** menu.

> **Attention:** For more information on the default mapping of fields from Capture Management to Costpoint, please refer to the *GovWin Capture Management to Costpoint Data Migration Database Mapping Guide*.

Manage Contracts (CTMCNTR)

The Manage Contracts screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Contract Data** check box selected on the Contract tab.

Manage Contract Management Vendor Info (CTMVEND)

The Manage Contract Management Vendor Info screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Vendor Data** check box selected on the Vendor tab.

Manage Contract Management Customer Info (CTMCUST)

The Manage Contract Management Customer Info screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Customer Data** check box selected on the Customer tab.

Manage Element Value Mapping (AOMAIEVM)

The Manage Element Value Mappings screen now supports the Capture Management data migration.

Manage Opportunities (CTMOPP)

The Manage Opportunities screen now supports the Capture Management data migration. The application inserts/updates records in the X_INTFC_ELEMENT_MAP table when you run the Migrate GovWin Capture Management process with the **Migrate CM Opportunity Data** check box selected on the Opportunity tab.

Known Issues

This section includes summaries of the issues that exist in this Costpoint release. These issues will be resolved in future releases.

Migrate Capture Management Data

- **Deltek Defect Tracking Number: 1059337**

Description: When migrating vendors, defaulting errors occur because the application process includes the user-defined values from other Costpoint companies.

Customers Impacted: This defect affects Costpoint users who run the data migration from GovWin Capture Management to Costpoint.

Workaround Before Fix: Delete the user-defined values that exist in other Costpoint companies that will not be used for the migration.

Additional Notes: None.

- **Deltek Defect Tracking Number: 1059353**

  Description: When you attempt to migrate opportunities, a system error (Null pointer exception) displays and opportunity records do not migrate to Costpoint. This issue occurs when records exist on the User-Defined Info subtask of the Manage Opportunities screen.

  Customers Impacted: This defect affects Costpoint users who run the data migration from GovWin Capture Management to Costpoint.

  Workaround Before Fix: Delete all user-defined labels on the User-Defined Info subtask of the Manage Opportunities screen for all companies.

  Additional Notes: None.

System Requirements

This enhancement requires the following Costpoint 7.1.1 releases:

- Costpoint 7.1.1 System JAR 044
- Costpoint 7.1.1 System JAR 046
- Costpoint 7.1.1 System JAR 049
- PATCH3548
- PATCH3558
- PATCH3565
- PATCH3585

Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

Domain	Module	Application ID	Application Name	Application File
Admin	System Administration	AOMAIEVM	Manage Element Value Mapping	cp711_aomaievm_002.zip
Admin	System Administration	AOMCPMAP	Integration Field Mapping	cp711_aomcpmap_001.zip
Admin	System Administration	AOPCPDAT	Migrate Capture Management Data	cp711_aopcpdat_001.zip
Contracts	Contracts	CTMCNTR	Manage Contracts	cp711_ctmcntr_012.zip

Domain	Module	Application ID	Application Name	Application File
Contracts	Opportunities	CTMOPPS	Manage Opportunities	cp711_ctmopp_012.zip
Contracts	Resources	CTMCUST	Manage Contract Management Customer Info	cp711_ctmcust_007.zip
Contracts	Resources	CTMVEND	Manage Contract Management Vendor Info	cp711_ctmvend_007.zip

Custom Programs Affected

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at https://deltek.custhelp.com before you install the update.

To Download the Hot Fix/Feature Update

1. From Internet Explorer, go to https://dsm.deltek.com.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

To Install the Hot Fix/Feature Update

Refer to the installation instructions posted on Deltek's Support Center site, https://deltek.custhelp.com.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

To Check to See if the Hot Fix is Installed

1. Open the application that was updated.
2. Click **Help » About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

To Check to See if the Feature is Installed

1. Click **Help » About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the Patches subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

> **Note:** Most of the features installed have their corresponding patches, but not all.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers

- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community

- Access Cloud-specific documents and forums

- Download the latest versions of your Deltek products

- Search Deltek's knowledge base

- Submit a support case and check on its progress

- Transfer requested files to a Customer Care analyst

- Subscribe to Deltek communications about your products and services

- Receive alerts of new Deltek releases and hot fixes

- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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