Deltek Costpoint to GovWin Capture Management Integration (Web Service)

Release Notes

June 22, 2016

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Overview

Welcome to the Deltek Costpoint to GovWin Capture Management Integration (Web Service) Release Notes. These release notes provide an overview of a new web service based integration between Deltek Costpoint and GovWin Capture Management.

This integration interface uses GovWin Capture Management Web Services and Costpoint's native integration capability to transfer data from Costpoint to Capture Management. It replaces the legacy integration that required Deltek Connector to export data from Costpoint to GovWin Capture Management. Deltek Connector is a third-party integration tool powered by Actian Pervasive. If you are currently using Deltek Connector for custom integrations developed by Deltek Global Services, that service should not be interrupted with this new integration. If you have any questions regarding your Deltek Connector customizations, please contact your Deltek Global Services representative.

The web services based integration requires Costpoint 7.0.1 and above, and Capture Management 7.3 and above.

Benefits of the new integration include:

- No extra hardware or software to deploy and support for integration between Costpoint and Capture Management
- Improved security by eliminating the need for direct database connection
- Schedule exports from Costpoint as desired

Pre-Installation Information

Minimum System Requirements

Please see the system requirements for Deltek Costpoint and GovWin Capture Management for the base minimum hardware and software requirements. In addition to those requirements, you must have:

- Costpoint 7.0.1 or Costpoint 7.1.1
- GovWin Capture Management 7.3 or higher with latest hotfix available
- Microsoft™ Windows® Server 2008 SP2 32-bit (x86) or 64-bit (x64) or Microsoft Windows® Server 2008 R2 SP1 operating system

For the list of required hotfixes, and for information on setting up the integration, please refer to the *Deltek Costpoint to GovWin Capture Management Integration (Web Service) Technical Guide.*

Best Practices for System Performance

- Make sure that your system meets the minimum system requirements.
- Add more random access memory (RAM) to receive the biggest performance gain, especially, if your system has low available physical memory and it uses the swap file.
- Use your operating system built-in performance tools to find bottlenecks in your hardware or software. For example, the performance monitor utility in Windows provides graphic views of various system metrics.
- Set up a maintenance schedule. You need to periodically:
  - Delete unnecessary files and old log files.
  - Empty the Recycle Bin on your system.
  - Compact databases and defragment your hard disk.
- Perform periodic maintenance of application infrastructure for integrated products (Costpoint and GovWin Capture Management). This includes:
  - Maintaining the application databases regularly
  - Performing disk optimization to reduce fragmentation
  - Rearranging the tables and indexes to optimize the database

Custom Programming

Before you upgrade to Deltek Costpoint to GovWin Capture Management Integration:

- Review all existing custom work at least eight weeks prior to your intended go-live date.
- Compare your custom work to the new functionality being provided in this release.
- If this new version possesses the functionality contained in your custom work, these custom programs may no longer be needed. If the functionality contained in your custom work is not provided in this release, you must ensure the custom work remains intact through the upgrade process.

- Deltek strongly recommends that when upgrading, test the new integration in your test environment. This allows for functional UAT (User Acceptance Testing) to ensure that all mission critical custom features are still available to the user community. Typical deployments call for a 30 – 45 day test period before upgrading into your production environment.

Deltek's Technical Services team is available to support you as you plan for this upgrade. We offer both technical and custom services, ensuring the best possible Deltek experience. Contact DGSCONSULTANTS-PES@Deltek.com.

For Additional Information

Customer Care Connect Site

The Deltek Customer Care Connect site is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Customer Care Connect site provides:

- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Display or download product information, such as release notes, user guides, technical information, and white papers
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Use Quick Chat to submit a question to a Customer Care analyst online
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Connect Customer Forums
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes

> For more information regarding Deltek Customer Care Connect, refer to the online help available from the Web site.

Access Customer Care Connect

To access the Customer Care Connect site, complete the following steps:

1. Go to https://support.deltek.com.
2. Enter your Customer Care Connect **Username** and **Password**.
3. Click **Log In**.

> If you forget your username or password, you can click the **Account Assistance** button on the login screen for help.

Available Documentation for this Release

The following table lists the Deltek documentation available for this release. Except where noted, all the user guides and quick reference guides listed in this table are available for download from the Deltek Customer Care Connect site.

Document Name	Description
Deltek Costpoint 7.1.1 to GovWin Capture Management (Web Service) Technical Guide	This document contains instructions on how to set up the integration between Costpoint and GovWin Capture Management to use Capture Management Web Services.
Deltek Costpoint 7.1.1 to GovWin Capture Management Integration (Web Service) Database Mapping Guide	These documents contain table information and processing details of applications available Costpoint that allows data integration to GovWin Capture Management.

Features in this Release

Integration Using Capture Management Web Services

New with this release, you can now leverage existing Capture Management web services to transfer information from Costpoint to GovWin Capture Management. You must have at least Costpoint 7.0.1 and GovWin Capture Management version 7.3 to use this method.

This method of integration will enable you to export data using the new Transfer GovWin Capture Management Data screen in Costpoint. It requires no hardware or software to deploy and support for integration between Costpoint and Capture Management. It eliminates the need for a direct database connection between Costpoint and Capture Management and provides you with the ability to schedule exports from Costpoint to Capture Management as desired.

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