Deltek Costpoint® 8.1.34

Release Notes

November 18, 2024

Contents

Deltek

Overview

Welcome to Deltek Costpoint 8.1.34 Release Notes. These release notes contain a summary of the following:

- Regulatory Enhancements
- Enhancements
- Software Issues Resolved
- Security Enhancements
- Database Changes

These release notes address all of the modules associated with Deltek Costpoint 8.1.34, some of which your firm may not use. Skip the sections that do not apply to your implementation of Deltek Costpoint.

New Release Notes Format

Costpoint Release Notes are now delivered in HTML format and can be viewed at this link: https://help.deltek.com/product/Costpoint/8.1/ReleaseNotes. This web page contains links to the Release Notes for each release version as well as links to the Costpoint online help, Costpoint Information Center (CIC), and Costpoint Cloud Information Center (CCIC).

We will continue to provide PDFs for the next few releases as we transition to the new format.

If you have feedback or questions, please send an email to DeltekDocumentationFeedback@deltek.com.

Important Notes

Costpoint Business Intelligence 8.1.18+ and Cognos Analytics with Watson

Costpoint BI 8.1.18+ is compatible with Cognos Analytics with Watson 11.2.4 only. If you are leveraging Cognos Analytics 11.1.7, the highest version of Costpoint BI MR that you can apply is Costpoint BI 8.1.17. Note that you can continue to apply the Costpoint MRs beyond 8.1.17, regardless of which Cognos version you are deploying. Costpoint and Costpoint BI MRs are independent of each other.

Update W-4 Information of Iowa Employees for 2024 Filing

> **Attention:** This action is required if you have Iowa Employees.

Iowa revised the IA W-4 (Employee Withholding Allowance Certificate), resulting in a change to the way an employee's Iowa withholding credit information is determined. Rather than requesting the number of allowances an employee would like to claim, the IA W-4 now requests a dollar amount.

To accommodate the employee setup, updates made in Costpoint MR 8.1.28 included the following:

- A new **Credit Amount** field was added to the Manage Employee Taxes screen and the Taxes subtask on the Manage Employee Information screen, allowing payroll administrators to enter the Total Allowance amount from Line 6 of the IA W-4.

- A new **Credit Amount** field was added to the Costpoint Employee Self Service (ESS) State Withholding screen, allowing employees to enter the total allowance amount they would like to claim.

In Costpoint MR 8.1.29, the Iowa state withholding computation was updated so that an employee's credit amount will be based on the **Credit Amount** field on the Manage Employee Taxes screen, rather than the **Number of Credits** field. If your Iowa employees have not already reviewed their Iowa W-4 information, you should instruct them to do so before computing payroll. Costpoint Payroll customers with Iowa employees should do the following:

- Costpoint Employee Self Service (ESS) customers:
  - Update the **Web Address** or **Notes** field on the Configure State Tax Settings screen with a link to the latest IA W-4.
  - Instruct your Iowa employees to review their Iowa W-4 **Credit Amount** on the ESS State Withholding screen and update as needed using the following steps:
    1. Go to **People » Employee Self Service » Payroll and Benefits » State Withholding**.
    2. Populate the **Credit Amount** with the total allowance amount from line 6 of your 2024 IA W-4.
    3. Click **Save**.
- Costpoint customers not using Costpoint ESS:
  - Instruct your Iowa employees to file an updated W-4 using the 2024 IA W-4 form.
  - Use the completed IA W-4 form to update the employee's tax setup on the Costpoint Manage Employee Taxes screen or the Taxes subtask on the Manage Employee Information screen.

It is important for Iowa employees to update their IA W-4 information before payroll is computed in Costpoint MR 8.1.29 or a higher version since the Iowa tax withholding computation will be updated in those versions. If you upgrade to one of those versions and an Iowa employee has not yet updated their Iowa W-4 information, their credit amount will be **0.00** and may result in a higher withholding amount than expected.

Update Iowa Setup in ESS Configure State Tax Settings

Iowa updated their marital status options with the release of their 2024 IA W-4 employee withholding allowance certificate. To accommodate the new statuses, Costpoint MR 8.1.29 applied the following:

- Added new HEAD OF HOUSEHOLD filing status
- Changed the description for the SINGLE filing status from "Single" to "Other"
- Changed the description for the MARRIED filing status from "Married" to "Married Filing Jointly"

If your employees use Costpoint Employee Self Service (ESS) to update their state tax information, Deltek recommends you assign the new HEAD OF HOUSEHOLD status to Iowa on the Configure State Tax Settings screen and update the filing status descriptions for the MARRIED (Married Filing Jointly) and SINGLE (Other) filing statuses to be consistent with the 2024 IA W-4.

Regulatory Enhancements

This section includes summaries of the regulatory enhancements made to existing features in this release.

Federal

2024 Federal W-2 Electronic Filing

For tax year 2024, the layout of the federal W-2 includes the following record changes:

- RO (Employee Optional) Record and RU (Total Optional) Record were updated to add Box 12 code II Income from Exclusion Of Medicaid Waiver Payments (IEMWP-II).
- RCO (Employee Optional) Record and RCU (Total Optional) Record were updated to add Box 12 code II Income from Exclusion Of Medicaid Waiver Payments (IEMWP-II).

The Create Federal W-2 File screen now supports the updated record layouts for the EFW2 and EFW2C files.

EFW2 File Changes

- Box 12 code II Income from Exclusion Of Medicaid Waiver Payments was added to RO Record positions 144-154.
- Box 12 code II Income from Exclusion Of Medicaid Waiver Payments was added to RU Record, positions 190-204.

EFW2C File Changes

- Originally reported Box 12 code II Income from Exclusion Of Medicaid Waiver Payments was added to RCO Record, positions 277-287.
- Correct Box 12 code II Income from Exclusion Of Medicaid Waiver Payments was added to RCO Record, positions 288-298.
- Originally reported Box 12 code II Income from Exclusion Of Medicaid Waiver Payments was added to RCU Record, positions 371-385.
- Correct Box 12 code II Income from Exclusion Of Medicaid Waiver Payments was added to RCU Record, positions 386-400.

This enhancement requires the following:

- cp81_prpw2f_001.zip
- DeltekCostpointMaintenanceRelease_8.1.23.5001.exe

2025 ACA Affordability Threshold

The IRS sets the 2025 ACA affordability threshold at **9.02%**. This release sets the safe harbor affordability rate for payroll year 2025 on the Manage Federal Taxes screen.

> **Attention:** For more information, see: https://www.irs.gov/pub/irs-drop/rp-24-35.pdf.

This enhancement requires the following:

- cp81_bundle_CYE2023_003.zip

- cp81_dbc_810_11501_001.zip

- DeltekCostpointMaintenanceRelease_8.1.22.5012.exe

Allow Selection of Safe Harbor for ACA 1095-C Report

When you create your data for the Affordable Car Act (ACA) 1095-C report, Costpoint now allows you to select the Affordable Care Act Safe Harbor method that will be used for all employees or for a category of employees based on employees' rate type and GLC. The Create 1094-C and 1095-C data screen provides a new Affordability Safe Harbor Option subtask where you can select one or more of the following affordability safe harbors:

- The W–2 safe harbor

- The federal poverty line safe harbor

- The rate of pay safe harbor

Affordability Safe Harbor Option Subtask

On the header of the subtask, you can select the affordability safe harbor options that will be used for the taxable entity. All three safe harbors under which an employer can determine affordability for all employees are selected by default. You must select at least one option in the header. This subtask is not available if **Reporting Type** is **1094-C Data**.

Affordability Safe Harbor Option by Employee Categories Table

On the Affordability Safe Harbor Option by Employee Categories table, you can select the employees' rate type/GLC combination to use a safe harbor option for specific employee categories. If this table is blank, the affordability safe harbor selected in the header will be used for all employees, when applicable. Likewise, If you did not select a rate type/GLC combination for an employee category, then the application will also use the affordability safe harbor selected in the header. This subtask is optional.

> **Note:** Currently, the Create 1094-C and 1095-C data screen has the following issues which will be fixed in a future release:
>
> - When you clear all the **Affordability Safe Harbor Option** checkboxes and click **Preview** or **Print/Process**, the screen displays the "You must select at least one of the affordability safe harbors" error message, but it is not clickable.
>
> - When you query a parameter that does not exist, the screen states that "An action is requested but no row has been selected. Please select a row and re-execute the action." Instead of this message, the screen should state that no rows met your criteria.

This enhancement requires the following:

- cp81_bundle_CYE2023_003.zip

- cp81_dbc_810_11300_001.zip

- cp81_dbc_810_11490_001.zip

- cp81_hbp109xc_002.zip

- DeltekCostpointMaintenanceRelease_8.1.22.5012.exe

Combine Multiple Deductions and Local Taxes for the Same W-2 Box 14 Line

You can now combine multiple deductions and local taxes assigned to the same W-2 box 14 line. When you run the Create W-2 Table process, a warning will display if more than one deduction and/or locality are assigned to the same box 14 line. The message will display the list of deduction codes and locality codes assigned to the same box 14 line number, and the amounts of these codes will be summed up when W-2s are created. You can opt to manually remove the box 14 line number assignment from a deduction code or locality code listed in the warning message if it should not be included in the summation.

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_dbc_810_11396_001.zip
- cp81_dbc_810_11496_001.zip
- cp81_prpcw2_004.zip
- deltekcostpointmaintenancerelease_8.1.23.5001.exe

Form W-2 Support for Tax Year 2024

Costpoint has been fully tested to support the pre-printed forms W-2 and W-2c from Deltek's partner form vendors for the 2025 filing. If you encounter alignment issues when you print on pre-printed forms, you may need to adjust the margins on your printer settings or Costpoint's page setup. Refer to your printer's documentation for information on how to configure the margins of your printer.

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_dbc_810_11396_001.zip
- cp81_prrw2_010.zip
- Deltekcostpointmaintenancerelease_8.1.23.5001.exe

Report Pension-Linked Emergency Savings Account in Form W-2

Pension-Linked Emergency Savings Accounts (PLESA) are introduced under the SECURE 2.0 Act, specifically section 127. These accounts allow employers to add emergency savings accounts to a defined contribution plan, such as a 401(k), 403(b), or governmental 457(b) plan. Employees can make designated Roth contributions to these accounts, which can be withdrawn under certain conditions.

Contributions must be reported on Form W-2, box 12, using specific codes depending on the type of plan:

- Code AA for 401(k) plans
- Code BB for 403(b) plans
- Code EE for governmental 457(b) plans

Contributions to pension-linked emergency savings accounts are also reported in Box 12 of Form W-2.

The existing Emergency Savings Account (ESA) deduction type does not indicate if it was linked to a 401(k), 403(b), or 457(b). To address this issue, the ESA deduction type can no longer be assigned to new deductions or contributions. Instead, three new deduction types for PLESA have been added on the Manage Deductions screen to replace the ESA deduction type.

Manage Deductions (PRMDED)

You can now select the following from the **Deduction Type** field:

- ESA401 (401(k) linked ESA)
- ESA403 (403(b) linked ESA)
- ESA457 (457(b) linked ESA)

An error message will display if you assign the old **ESA** deduction type to new records. A warning message will be displayed on existing deduction records if the deduction type is **ESA**.

Create W-2 Table (PRPCW2)

The calculation for following Box 12 code amounts were updated:

- The code AA amount now includes ESA401 deduction types.
- The code BB amount now includes ESA403 deduction types.
- The code EE amount now includes ESA457 deduction types.

ESA deduction types will not be included in codes AA, BB, and EE.

The screen will display an error message if there is at least one deduction in employee earnings deduction having an ESA deduction type.

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_dbc_810_11496_001.zip
- cp81_prmded_006.zip
- cp81_prpcw2_004.zip
- Deltekcostpointmaintenancerelease_8.1.23.5001.exe

USERRA Make-up Amounts

You can now select USERRA make-up amounts for 2023, 2022, and 2021 on the Box 12 subtask of the Manage W-2s screen. The **Code** field lookup now lists the following new Box 12 codes:

Box 12 Code	Box 12 Description
D 21	USERRA 2021 make up elective deferrals to a section 401(k) cash or deferred arrangement
E 21	USERRA 2021 make up elective deferrals to a section 403(b) salary reduction agreement
F 21	USERRA 2021 make up elective deferrals to a section 408(k)(6) salary reduction agreement
G 21	USERRA 2021 make up elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred comp plan
H 21	USERRA 2021 make up elective deferrals under a section 501(c)(18)(D) tax-exempt organization plan

Box 12 Code	Box 12 Description
S 21	USERRA 2021 make up employee salary reduction contributions under a section 408(p) SIMPLE
Y 21	USERRA 2021 make up deferrals under section 409A nonqualified deferred compensation plan
AA 21	USERRA 2021 make up designated Roth contributions to a section 401(k) plan
BB 21	USERRA 2021 make up designated Roth contributions under a section 403(b) salary reduction agreement
EE 21	USERRA 2021 make up designated Roth contributions under a section 457(b) plan
D 22	USERRA 2022 make up elective deferrals to a section 401(k) cash or deferred arrangement
E 22	USERRA 2022 make up elective deferrals to a section 403(b) salary reduction agreement
F 22	USERRA 2022 make up elective deferrals to a section 408(k)(6) salary reduction agreement
G 22	USERRA 2022 make up elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred comp plan
H 22	USERRA 2022 make up elective deferrals under a section 501(c)(18)(D) tax-exempt organization plan
S 22	USERRA 2022 make up employee salary reduction contributions under a section 408(p) SIMPLE
Y 22	USERRA 2022 make up deferrals under section 409A nonqualified deferred compensation plan
AA 22	USERRA 2022 make up designated Roth contributions to a section 401(k) plan
BB 22	USERRA 2022 make up designated Roth contributions under a section 403(b) salary reduction agreement
EE 22	USERRA 2022 make up designated Roth contributions under a section 457(b) plan
D 23	USERRA 2023 make up elective deferrals to a section 401(k) cash or deferred arrangement
E 23	USERRA 2023 make up elective deferrals to a section 403(b) salary reduction agreement
F 23	USERRA 2023 make up elective deferrals to a section 408(k)(6) salary reduction agreement

Box 12 Code	Box 12 Description
G 23	USERRA 2023 make up elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred comp plan
H 23	USERRA 2023 make up elective deferrals under a section 501(c)(18)(D) tax-exempt organization plan
S 23	USERRA 2023 make up employee salary reduction contributions under a section 408(p) SIMPLE
Y 23	USERRA 2023 make up deferrals under section 409A nonqualified deferred compensation plan
AA 23	USERRA 2023 make up designated Roth contributions to a section 401(k) plan
BB 23	USERRA 2023 make up designated Roth contributions under a section 403(b) salary reduction agreement
EE 23	USERRA 2023 make up designated Roth contributions under a section 457(b) plan

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_dbc_810_11495_001.zip
- DeltekCostpointMaintenanceRelease_8.1.23.5001.exe

State

2025 SUTA Wage Base

This Costpoint release adds tax table records effective January 1, 2025 on the Manage State Taxes screen for states where the unemployment-taxable wage base has been updated for tax year 2025.

Delaware

The unemployment-taxable wage base increases from $10,500 to **$12,500**.

Iowa

The unemployment-taxable wage base increases from 38,200 to **$39,500**.

Nevada

The unemployment-taxable wage base increases from $40,600 to **$41,800**.

New Jersey

The unemployment-taxable wage base increases from $42,300 to **$43,300**.

New York

The unemployment-taxable wage base increases from $12,500 to **$12,800**.

Washington

The unemployment-taxable wage base increases from $68,500 to **$72,800**.

This enhancement requires the following:

- cp81_bundle_CYE2023_003.zip
- cp81_dbc_810_11501_001.zip
- DeltekCostpointMaintenanceRelease_8.1.22.5012.exe

Alabama Overtime Exemption Reporting in Accordance with the FLSA

In 2023, Alabama passed a law exempting overtime compensation from state income taxes from Jan. 1, 2024, to June 30, 2025. The exemption applies to overtime compensation paid during the exemption period to employees paid on an hourly basis for work performed in excess of 40 hours in a week.

Starting October 1, the exemption will instead apply to any overtime compensation provided in accordance with the Fair Labor Standards Act (FLSA), under HB 407. This change will remain in effect until the exemption expires on June 30, 2025.

HB 407 also amends employer reporting requirements to conform with the exemption modification.

Export Payroll Taxes (PRPEXTAX)

The Export Payroll Taxes application will now report overtime exempt wages in the STEE tax type to use the FLSA rule effective Oct 1, 2024. The following fields were updated for this functionality:

- Field 88: CHECK Alabama Overtime Exempt Wages
- Field 89: QTD Alabama Overtime Exempt Wages
- Field 90: YTD Alabama Overtime Exempt Wages

Print State Overtime Wages Report (PRRSOTW)

When reporting Alabama's overtime paid beginning October 1, 2024, the Print State Overtime Wages Report will include only employees with an **FLSA Classification** of **Non-Exempt** on the Manage Employee Salary Information screen regardless of their rate type. In addition, the employee eligibility on the Manage Pay Types screen shall no longer be checked.

This enhancement requires the following:

- cp81_prpextax_003.zip
- cp81_prrsotw_004.zip
- cp81_bundle_cye2023_003.zip
- deltekcostpointmaintenancerelease_8.1.22.5012.exe

Alabama Overtime Pay Exemption Reporting in Form W-2 Box 14

For the tax year beginning on or after January 1, 2024, through June 30, 2025, overtime pay received by a full-time hourly wage paid employee for hours worked above 40 in any given week is excluded from gross income and therefore exempt from Alabama state income tax.

To support the reporting of exempt overtime wages of Alabama, Costpoint can now report exempt overtime wage in Box 14 of employees Form W-2 using "EX OT" as the indicator, for example, EX OT $15,250.

> **Attention:** For more information, see: https://www.revenue.alabama.gov/individual-corporate/overtime-exemption/.

Create W-2 Table (PRPCW2)

The application now calculates Alabama's exempt overtime amount based on Alabama's earnings records where overtime pay type is configured to be exempt from Alabama's income tax. The calculated amount will be reported in Box 14 using "EX OT" code.

The application will now format the Tax ID retrieved from Configure Company Information to 00-00000000 and display an error message if the Tax ID is not nine digits.

Manage W-2s (PRMW2)

The Box 14 subtask on the Manage W-2s screen now contains the following tabs:

- **Box 14 Lines 1-5**: This tab has the same information as the original Box 14 subtask, which includes the following fields:
    - Line 1
    - Line 2
    - Line 3
    - Line 4
    - Line 5
    - Description
    - Amount
- **Other Box 14 Information**: This tab has the new box 14 fields for Alabama exempt overtime wages.
- **Covid-19 Box 14**: This tab has the same information and layout as the original COVID-19 Box 14 subtask, which has been removed from the main screen.

Manage W-2Cs (PRMW2C)

The Box 14 subtask on the Manage W-2Cs screen now contains the following tabs:

- **Box 14 Lines 1-5**: This tab has the same information as the original Box 14 subtask, which includes the following fields for previously reported and corrected information:
    - Line 1
    - Line 2
    - Line 3
    - Line 4
    - Line 5
    - Description

- Amount
  - **Other Box 14 Information**: This tab has the new box 14 fields for Alabama exempt overtime wages for previously reported and corrected information.
  - **COVID-19 Box 14**: This tab has same information and layout for previously reported and corrected information as the original COVID-19 Box 14 subtask, which has been removed from the main screen.

Print W-2s (PRRW2)

The application now includes exempt overtime wages in box 14 if you print W-2s for Alabama.

Print W-2 Summary Report (PRRW2R)

The application adds the new fields in the corresponding reports:

- W-2 Summary Report - Box 14 – Line 5
  - Box 14 – Alabama exempt overtime wages
- W-2c Summary Report - Box 14 – Line 5 (Corrected)
  - Box 14 – Alabama exempt overtime wages (Previously Reported)
  - Box 14 – Alabama exempt overtime wages (Corrected)

W-2s (ESMELECW2)

If applicable, the employee's W-2 will now report Alabama's exempt overtime amount in Box 14 using the EX OT code.

Export Payroll Taxes (PRPEXTAX)

The application now includes Alabama's exempt overtime wages box 14 information from the Box 14 record on the Manage W-2 and Manage W-2c screens.

Print Data Dictionary Report (SYRDD)

The Print Data Dictionary Report now provides information for the following fields added in the corresponding tables for this enhancement:

Table	New Columns
FED_W2_FILE	- BOX14_AL_OT_PAY_CD (Alabama Exempt Overtime Wages Box 14 Cod) - BOX14_AL_OT_PAY_AMT (Alabama Exempt Overtime Wages Box 14 Amount)
FED_W2C_FILE	- PREV_BOX14_AL_OT_PAY_CD (Previous Alabama Exempt Overtime Wages Box 14 Code) - PREV_BOX14_AL_OT_PAY_AMT (Previous Alabama Exempt Overtime Wages Box 14 Amount) - BOX14_AL_OT_PAY_CD (Corrected Alabama Exempt Overtime Wages Box 14 Code) - BOX14_AL_OT_PAY_AMT (Corrected Alabama Exempt Overtime Wages Box 14 Amount)

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_dbc_810_11396_001.zip
- cp81_esmelecw2_006.zip
- cp81_prmw2_003.zip
- cp81_prmw2c_004.zip
- cp81_prpcw2_004.zip
- cp81_prpextax_003.zip
- cp81_prrw2_010.zip
- cp81_prrw2r_001.zip
- Deltekcostpointmaintenancerelease_8.1.23.5001.exe

Illinois Transportation Benefits Program Act

Illinois enacted the Transportation Benefits Program Act, effective January 1, 2024, which requires certain employers in specific geographic areas to provide pre-tax commuter benefits to covered employees. To support the state requirements, Costpoint adds a new **TRANS** (Transportation Benefit) deduction type which employers can use for Illinois Transportation Benefits Program Act and for other similar commuter benefits program of other states.

> **Attention:** For more information, https://www.ilga.gov/legislation/ilcs/ilcs3.asp?ActID=4428&ChapterID=68.

Manage Deductions (PRMDED)

You can now select the **TRANS** (Transportation Benefit) deduction type from the **Deduction Type** field.

This enhancement requires the following files:

- cp81_dbc_810_11416_001.zip
- deltekcostpointmaintenancerelease_8.1.22.5012.exe

Kansas 2024 Tax Table Updates

Kansas revised the Withholding Tax Guide to reflect the following changes effective July 1, 2024:

- The tax brackets have been updated to **zero**, **5.2%**, and **5.58%**, instead of four tax brackets of zero, 3.1%, 5.25%, and 5.7%.
- The withholding allowance amounts will now depend on the employee's filing status.
  - Married filing jointly: $18,320
  - Married filing separately: $9,160
  - Single: $9,160
  - Head of Household: $9,160
- An additional allowance of **$2,320** annually can be claimed by all statuses for each dependent.

> **Attention:** For more information, see: https://www.ksrevenue.gov/pdf/kw100.pdf.

To support the state requirements, this release adds records on the following screens:

- Manage State Standard Deductions (PRMSSD)
- Manage State Tax Tables (PRMSTT)
- Manage State Tax Withholding Adjustments (PRMSTAC)
- Manage State Taxes (PRMSTI)

This enhancement requires the following:

- cp81_dbc_810_11462_001.zip
- cp81_dbc_810_11301_001.zip, cp81_bundle_CYE2023_003.zip
- DeltekCostpointMaintenanceRelease_8.1.22.5012.exe

Maine 2024 W-2 Electronic Filing

Maine Revenue Services updated the specifications and instructions for electronically filing original wage and withholding information (Forms W-2) with Maine Revenue Services (MRS). This includes the following RS Record Changes for Tax Year 2024:

- Employee Zip Code Extension will be reported in positions 146-149.
- Blank location changed to 150-154.
- Foreign State/Province will be reported in positions 155-177.
- Foreign Postal Code will be reported in positions 178-192.

Previously (Tax Year 2023), RS record, positions 146-192 were blank.

To support the state requirements, this release updates the Create State W-2 File screen.

> **Attention:** For more information, refer to:
> https://www.maine.gov/revenue/sites/maine.gov.revenue/files/inline-files/W-2_2024_Final_Specifications.pdf.

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_prpw2s_003.zip
- DeltekCostpointMaintenanceRelease_8.1.23.5001.exe

Nevada 2024 SUTA Electronic Filing Updates

An updated Nevada State Wage Record (RS32WAGE) with document revision date of June 2024 has been posted in Nevada's UI website. Based on the updated file format, the out-of-state information shall now be reported in RS record, position 360-373.

> **Attention:** For more information, see:
> - **RS32WAGE Record**: https://ui.nv.gov/PDFS/EFW2_CodeRS32WAGEOOS.pdf
> - **All Records**: https://ui.nv.gov/ESSHTML/electronic_specs.htm

Create Quarterly SUTA Tax File (PRPSMM)

The application now includes out-of-state information in the RS32WAGE record of Nevada's EFW2 file.

- Out-of-State State Code in Location 360-361
- Total Out-of-State Gross Wages in Location 362-373

This enhancement requires the following:

- cp81_bundle_cye2023_003.zip
- cp81_prpsmm_006.zip
- deltekcostpointmaintenancerelease_8.1.22.5012.exe

Vermont 2024 W-2 Electronic Filing

The 2024 Vermont Specifications for Electronic W-2 (EFW-2) Filing has been updated. The employee's contribution to the Child Care Contribution will be reported in RS record, position 338-348.

> **Attention:** For more information, refer to: https://tax.vermont.gov/sites/tax/files/documents/GB-1118.pdf.

To support the state requirements, this release updates the Create State W-2 File screen.

This enhancement requires the following:

- cp81_bundle_CYE2023_003.zip
- cp81_prpw2s_003.zip
- DeltekCostpointMaintenanceRelease_8.1.23.5001.exe

Software Issues Resolved

Descriptions of Software Issues

You will notice that the descriptions of some software defects contain extra information, including ways to work around the defects. For the most part, these issues were addressed before this release through hot fixes, and the additional information was developed to help you decide whether or not you needed to install the hot fixes.

When you install this release, you must install all fixes in the release; you cannot choose to install some and not others. Nevertheless, this additional information has been included in case you instituted some of the workarounds and can now stop using them, or you simply want more background information about the defect repairs.

Accounting

Accounts Payable » Print/Void Checks

Defect 2181408: When you voided a check, issued a new one, and exported expense payments using the Export Data To Deltek Time and Expense screen, the original check was not included in the export file.

General Ledger » Post Journal Entries

Defect 2075157: When you queried a saved parameter and deleted the Fiscal Year, the value of the Description field was also deleted and remained blank even after you re-entered a valid fiscal year.

Admin

Job Management » View Action and Report Status

Defect 2127858: When you ran and exported View Action and Report Status (SYQJSTAT) to Excel, a critical system error occurred and Costpoint closed the application.

Framework

Runtime » Client

Defect 1974813: The **Browse** button with the red exclamation point icon was incorrectly located.

Materials

Engineering Change Notices » Manage Engineering Change Notices

Defect 2194421: When you attempted to save the ECN without a valid ORIG_PART_KEY value, an error message displayed and prevented the saving of the ECN.

Inventory » Reconcile Inventory Balances

Defect 2220465: The Serial/Lot Qty reconciliation functionality has been updated to add missing INVT_TRN_LN_SR_LT row(s) for parts that were serial or lot tracked or both.

Material Requirements Planning » Update Material Requirements Plan

Defect 2214362: When you viewed the supply for a payback reservation in the projected available quantity column in DPS, it did not display, making it appear as if the supply ran negative. However, MRP correctly did not generate an order for more.

Materials Estimating » Manage Proposal Bills of Material

Defect 2177399: When you created a PBOM with Component Type as "Per Release" in the Web Integration Console (WIC) and UI, the new records in Costpoint were always created with S_QTY_TYP_CD as "A" value, regardless of the value provided in IC XML.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, manually update in the UI.

Procurement Planning » Apply PO Info to Purchase Requisitions

Defect 2211250: When you applied the WIC purchase order (PO) to requisitions, it failed with an error when a requisition line was a S-Services line.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, enter the buyer at the time of requisition and do not change it in the application or enter it via the UI.

Procurement Planning » Create Purchase Orders

Defect 2222084: When you executed the SQL query inside the while loop based on the record on the RQ_PO_DTL table, a performance issue occurred.

Defect 2227927: When you created a purchase order, the 'Print DPAS' option on Manage Purchase Order did not default to selected.

Production Control » Compute Material Requirements

Defect 2191822: When you tried to create a requisition, you were unable to do so.

Production Control » Create MO Subcontractor Requisitions

Defect 2220568: When you attempted to create a manufacturing order (MO) subcontractor requisition, you encountered a NullPointerException error.

Production Control » Manage Inventory Abbreviation Peggings

Defect 2177074: When you attempted to issue Inv Abbrev Project to another project, an error occurred even if the default Inv Abbrev used was from the same project.

Purchasing » Create Blanket Purchase Order Releases

Defect 2209834: When you created a purchase order (PO) release in Manage Purchase Orders and this application, the calculation of the PO header total released amount was incorrect.

Purchasing » Manage Purchase Orders

Defect 2177357: When you tried to use the Web Integration Console (WIC) to update the SEQ_NO in PO HDR STD TEXT with an inactive project, an error occurred. This issue affected both UI and WIC.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, delete the project/acct/org from the PO header.

Defect 2218424: When you updated the item or account on the Manage Purchase Orders, the standard text was removed from the line text. This should have only occurred if the standard text was associated with the source that was updated.

Defect 2222087: When you compared the behavior between Application level and Field Level validation in the application, you observed a difference.

Defect 2247891: When you bypassed purchase order line account validations in WIC, it resulted in bad data.

Receiving » Manage Quality Control Inspections

Defect 2176697: When you entered a receipt via web integration console (WIC), duplicate serial numbers displayed.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, enter the receipt through the UI.

People

Employee » Import Employee Data

Defect 2221072: If the past adjusted hire date (ADJ_HIRE_DT) falls on or after the current hire date (ORIG_HIRE_DT), the application should generate an error on the report and not import that employee record.

Defect 2222952: When you imported changes to **Work Hours in Year** and/or **Estimated Hours** without including a rate and rate type in the file, the payroll salary amount and annual amount fields were not recalculated.

Employee » Manage Employee HSA Elections

Defect 2208598: When you left the **Start Date** field or **End Date** field blank and then saved the record, a system error occurred.

Employee » Manage Employee Medical Care FSA Elections

Defect 2209862: When you attempted to save a new record with an election amount less than the plan year's minimum amount, a system error occurred. In addition, when you entered a new record, the start date was not validated against the plan year start and end dates.

Employee Self Service » Dependents/Beneficiaries

Defect 2258480: You were able to inactivate beneficiaries on the ESS Dependents/Beneficiaries screen even though they were still assigned to a benefit plan.

Employee Self Service » Direct Deposit

Defect 2228360: A system error occurred if an employee already had a Manage Employee Bank Information (EMPL_BANK_HDR) record with at least one active bank account, but no pending bank account records.

Employee Self Service » Life Events/New Hires

Defect 2239965: A system error occurred if an employee already had a Manage Employee Bank Information (EMPL_BANK_HDR) record with at least one active bank account, but no pending bank account records.

Labor » Export Data to Deltek Time and Expense

Defect 2209472: When you imported a file into Time and Expense that contained commas, backslashes, and double quotes in the UDT02 Name field, an error message displayed stating that the "Import file has a row that has an invalid number of fields."

Labor » Manage Timesheets

Defect 2175788: When you entered a timesheet on the Manage Timesheets screen and the employee did not have a beginning balance line on the Leave Beginning Balances subtask of the Manage Employee Information screen, no error messages displayed when you saved the timesheet. However, when you attempted to post the timesheet, an error message displayed stating that a leave beginning balance needed to be entered.

Payroll » Create W-2 Table

Defect 2186845: Alabama exempt overtime wages should no longer be based on the hourly rate type.

Payroll » Manage Deductions

Defect 2175935: When you changed the **W2 Box 14 Usage** option to **Not Applicable**, the screen did not clear the existing value in the **Box 14 Description** field.

Payroll » Print W-2s

Defect 2166929: When you printed W-2s using **Test 2-Up**, **Test 4-Up**, and **Test Copy** options, some values did not display on the form. In addition, when you printed using the **Test 4-Up** option, unnecessary values displayed on the form.

Defect 2193471: The W-2Cs of an employee for the same taxable entity, same payroll year, and different tax service group ID were not combined.

Defect 2251672: When you printed the test pattern for 4-part laser form using the **Test 4-Up** option, more than four Box 12 codes displayed. This resulted in the second page to print in an incorrect format.

Planning

Organization Budgeting » Org Budgets/Outlooks Mass Utilities

Defect 2222914: After you ran the Commit process on all Working status budgets, you received a system error.

Organization Budgeting » Organization Budget Cycle Initialization

Defect 2228099: After you manually edited rates for a specific year, the rate was applied to other prior years.

Organization Budgeting » Rate Analysis by Org

Defect 2239758: Labor rates were doubled due to new burden amounts that should not have been included in the calculation.

Project Budgeting » Project Budgets / EACs

Defect 2128002: The amount in Distributed Revenue at lower levels of the project did not roll up to the higher levels.

Project Budgeting » Project Status

Defect 2195541: After you opened the application, the load time was unusually slow.

Projects

Billing » Create iRAPT Billing Files

Defect 2225735: When you ran this application with the **Clear iRAPT File Flags** selected, the **Included in iRAPT File** checkbox on the Header tab of the Manage Standard Bills screen was not automatically selected unless done manually or the invoice was unselected.

Billing » Print Progress Payment Bills

Defect 2226697: The expiration date and revision number on the Standard Form 1443 in Costpoint has been modified to **6/30/2027** and **10/2023** respectively to be consistent with the form's current version.

Cost and Revenue Processing » Compare Project Ledger to General Ledger

Defect 2219310: When you ran this application, the process failed to complete.

Cost and Revenue Processing » Compute Revenue

Defect 2191738: You encountered a performance issue when running the Compute Revenue screen.

Project Inquiry and Reporting » Create Project Report Tables

Defect 2239723: Performance tuning has been conducted for this application.

Project Setup » Manage Project User Flow

Defect 2144220: When you logged in using **Application** as a **Validation Frequency**, your selections for the **Project Work Force Required** and **Allow Edit** checkboxes at different project levels were not saved.

Subcontractor Management » Create Subcontractor Invoices

Defect 2222925: When you created subcontractor invoices for purchase orders that had account distributions, the invoice duplicated the **Account Distribution** lines based on the number of **PO Line Account** records.

For Pick and Choose deployment: If you choose not to apply this hotfix, as a workaround, you can enter one PO Account in the **PO Line Account** field.

Subcontractor Management » Print Subcontractor Invoices

Defect 2202791: When you ran this application, the printed subcontractor invoice included the incorrect PLC description.

Time & Expense

Configuration » Charge Trees

Defect 2220379: The system errors encountered during group cache rebuild and the issue of duplicate charges appearing after charge tree import have been resolved.

Expense » Batch Expenses

Defect 2219492: Transactions excluded from the Include Transaction Type filter were included when you performed a VISA import.

Expense » Currencies

Defect 2175769: The application now includes the new (June 2024) ZWG currency code for Zimbabwe Gold currency, ISO code 924.

Expense » Expense Report

Defect 2209642: The primary supervisor did not received an email notification after the first approver approved an expense report task.

Time » Manage/Approve Timesheets

Defect 2195232: When an admin created a new timesheet for a user, the explanation in Revision Audit was replaced and not appended with "Timesheet Created and "Timesheet Signed.

Time » Timesheet

Defect 2096988: You received an error when a work assignment charge row with a GLC and PLC is selected, while rows without a GLC and PLC can be saved without error.

Security Enhancements

There are no security enhancements or security issues addressed in this release.

Database Changes

Database Change documents detail data dictionary changes from one release to the next. To see the Database Change document for this MR, refer to 8.1.x Data Dictionary Updates.

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support website for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers

- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community

- Access Cloud-specific documents and forums

- Download the latest versions of your Deltek products

- Search Deltek's knowledge base

- Submit a support case and check on its progress

- Transfer requested files to a Customer Care analyst

- Subscribe to Deltek communications about your products and services

- Receive alerts of new Deltek releases and hot fixes

- Initiate a Chat to submit a question to a Customer Care analyst online

> **Attention:** For more information regarding Deltek Support Center, refer to the online help available from the website.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to https://deltek.custhelp.com.

2. Enter your Deltek Support Center **Username** and **Password**.

3. Click **Login**.

> **Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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