

# Deltek Costpoint HotFix Readme

**Release Date: May 4, 2018**

## Record Status Added to Contracts and Subcontracts

The **Record Status** drop-down list has been added to the **Identification** group box of both the Manage Contracts and Manage Subcontracts screens to allow you to activate/inactivate contracts and subcontracts and control when projects can be initialized from a contract.

This new field also enables you to filter records based on the contract/subcontract record status for analytics and reporting purposes. Valid values are **Active** and **Inactive**.

The following rules apply to the **Record Status** setting:

- On the Manage Contracts screen, you cannot initialize a project from a contract with an **Inactive** status.
- If a contract is linked to a subcontract and/or project and you update the contract's record status to **Inactive**, the subcontract and/or project will remain linked to the contract.
- If a subcontract is linked to a contract and/or project and you update the subcontract's record status to **Inactive**, the contract and/or project will remain linked to the subcontract.
- If a contract has a record status of **Inactive**, that contract will no longer be available in the lookup within a subcontract record, but you can manually enter the contract ID.
- You can edit the information for a contract or subcontract with a record status of **Inactive**.

The Manage Opportunities screen also has a **Record Status** field. This application has been modified to make the **Record Status** functionality consistent across all three screens. Now, you can no longer initialize a project from an opportunity with an **Inactive** status. In addition, if an opportunity has a record status of **Inactive**, that opportunity will no longer be available in the lookup within a contract or subcontract record, but you can manually enter the opportunity ID.

## Patch and Other Requirements

This enhancement requires the following:

- PATCH3430
- PATCH3433
- Common library - PJMASSADD (cp711\_cmplib\_PJMASSADD\_005.zip)

## Application JAR Requirements

The following table lists the Costpoint 7.1.1 screens affected by this update. It includes the required JAR version for each application, if applicable.

| Domain   | Module              | Application ID | Application Name     | Application File        |
|----------|---------------------|----------------|----------------------|-------------------------|
| Projects | Contract Management | CTMCNTR        | Manage Contracts     | cp711_ctmcntr_005.zip   |
| Projects | Contract Management | CTMSBCNTR      | Manage Subcontracts  | cp711_ctmsbcntr_005.zip |
| Projects | Contract Management | CTMOPP         | Manage Opportunities | cp711_ctmopp_005.zip    |

More information about this release is on the following page.

## Custom Programs Affected:

Sometimes an update can cause custom programs and reports to stop working as expected. Before applying this update, consider whether you have any custom programs or reports in the application area affected by the update. If so, contact Deltek Support Center at <https://deltek.custhelp.com> before you install the update.

## To Download the HotFix/Feature Update:

1. From Internet Explorer, go to <https://dsm.deltek.com>.
2. Click **Run Deltek Software Manager**.
3. Log in using your Deltek Support Center credentials.
4. In the left pane of the Deltek Software Manager, expand your Deltek product.
5. Expand the Hot Fixes folder for your product, and select the update to download.
6. Click **Download** at the bottom of the screen.

## To Install the HotFix/Feature Update:

Refer to the installation instructions posted on Deltek's Support Center site, <https://deltek.custhelp.com>.

- For Costpoint 7.1.1 updates, refer to Knowledge Base article 79232.
- For Costpoint 7.0.1 updates, refer to Knowledge Base article 73769.
- For Costpoint 7.0 updates, refer to Knowledge Base article 67722.

Before you install this update, please review all previous updates in the Knowledge Base article. You may need to install prerequisite programs or database patches (described in the Knowledge Base article) prior to installing this update. Note that when you download an update using Deltek Software Manager (DSM), all dependent files are automatically downloaded.

## To Check to See if the HotFix is Installed:

1. Open the application that was updated.
2. Click **Help > About Costpoint** from the Costpoint toolbar. This will display a screen that shows you the latest update JAR for the application that is open, as well as the latest system JAR and all patches applied to the system.

## To Check to See if the Feature is Installed:

1. Click **Help > About Costpoint** from the Costpoint toolbar.
2. Open the Features subtask and click the Feature that was just installed.
3. Open the Applications subtask. Check the list of applications and their corresponding application jars and see if they are correct and have been successfully deployed (highlighted in green).
4. Open the PATCHes subtask. Check the list of patches and see if they are correct and have been successfully deployed (highlighted in green).

## More Information:

If you have any questions, please contact Deltek Support Center at <https://deltek.custhelp.com>.