




Deltek

Deltek Costpoint® GovCon Cloud

September 2021 Essentials Release Notes

(Costpoint MR Version 8.0.13)

September 15, 2021



While Deltek has attempted to verify that the information in this document is accurate and complete, some typographical or technical errors may exist. The recipient of this document is solely responsible for all decisions relating to or use of the information provided herein.

The information contained in this publication is effective as of the publication date below and is subject to change without notice.

This publication contains proprietary information that is protected by copyright. All rights are reserved. No part of this document may be reproduced or transmitted in any form or by any means, electronic or mechanical, or translated into another language, without the prior written consent of Deltek, Inc.

This edition published September 2021.

© Deltek, Inc.

Deltek's software is also protected by copyright law and constitutes valuable confidential and proprietary information of Deltek, Inc. and its licensors. The Deltek software, and all related documentation, is provided for use only in accordance with the terms of the license agreement. Unauthorized reproduction or distribution of the program or any portion thereof could result in severe civil or criminal penalties.

All trademarks are the property of their respective owners.

Contents

Overview	1
Enhancements	2
Regulatory Enhancements	2
Federal	2
State	2
People.....	4
Labor	4
Software Issues Resolved.....	5
Accounting	5
Accounts Payable » Approve Checks.....	5
Admin.....	5
Workflow » Approval Workflow Email Messages	5
Contracts	5
Contract Management Controls » Manage FAR Library	5
Contracts » Manage Contracts	6
Opportunities » Manage Opportunities	6
Framework.....	6
External Tools » CONFIG.....	6
Framework	6
Materials	6
Engineering Change Notices » Apply Engineering Change Notices	6
Procurement Planning » Manage Request for Quotes by Vendor	7
Production Control » Enter Manufacturing Order Issues.....	7
Production Control » Manage Inventory Abbreviation Peggings.....	7
Production Control » Manage Manufacturing Orders	7
Purchasing » Create Purchase Order Change Orders.....	7
Receiving » Manage Purchase Order Receipts	7
Receiving » Manage Quality Control Inspections.....	7
Sales Order Entry » Import Sales Orders	7
People.....	7
Affirmative Action » Print EEO-1 Report.....	7
Employee » Import Employee Data	8
Employee Self Service » Retirement Benefits.....	8
Employee Self Service » Total Comp/Benefits Statement	8

Labor » Export Data to Deltek Time and Expense	8
Labor » Manage Timesheets	8
Labor » Post Timesheets	8
Labor » Print Timesheet Information Report by Employee.....	8
Leave » Post Leave Accruals	8
Planning.....	9
Administration » Configuration Settings.....	9
Administration » Mass Recommit Project Budgets/EACS.....	9
Cost Analysis	9
New Business Budgeting » Create Project Budget from New Business Budget.....	9
Organization Budgeting » Audit Budget Group Details	9
Project Budgeting » Project Budgets/EACs.....	9
Projects.....	9
Advanced Project Budgeting » Mass Add Project Budgets.....	9
Billing » Calculate Standard Bills	9
Billing » Manage Milestone Percent Complete Bills	10
Billing » Post Milestone Percent Complete Bills	10
Billing » Reverse Previous Bills	10
NASA 533s » Create NASA 533 Report Tables	10
Project Setup » Import Project Master Data from Templates	10
Project Setup » Manage Project User Flow.....	10
Subcontractor Management » Manage Work Assignments	11
Reports & Analytics	11
Business Intelligence » Business Intelligence	11
Time & Expense	11
Expense » Expense Report	11
Appendix: For Additional Information.....	13
Deltek Support Center	13
Access Deltek Support Center.....	13

Overview

This document is a compilation of Costpoint, Costpoint Planning, and Time & Expense enhancements and software defect resolutions from August 2021 (CP Maintenance Release 8.0.13), and also includes any regulatory enhancements.

These will be applied to the Cloud environment mid-September. See announcements on your portal page for details.

Note that the version numbers above (for example, 8.0.13) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

Enhancements

This section includes summaries of the enhancements made to existing features in this release.

Regulatory Enhancements

Federal

2021 USERRA Make-up Amounts for 2020

You can now select USERRA make-up amounts for 2020 on the Box 12 subtask of the Manage W-2s screen. The **Code** field lookup now lists the following new Box 12 codes:

Box 12 Code	Box 12 Description
D 20	USERRA 2020 make up elective deferrals to a section 401(k) cash or deferred arrangement
E 20	USERRA 2020 make up elective deferrals to a section 403(b) salary reduction agreement
F 20	USERRA 2020 make up elective deferrals to a section 408(k)(6) salary reduction agreement
G 20	USERRA 2020 make up elective deferrals and employer contributions (including nonelective deferrals) to a section 457(b) deferred comp plan
H 20	USERRA 2020 make up elective deferrals under a section 501(c)(18)(D) tax-exempt organization plan
S 20	USERRA 2020 make up employee salary reduction contributions under a section 408(p) SIMPLE
Y 20	USERRA 2020 make up deferrals under section 409A nonqualified deferred compensation plan
AA 20	USERRA 2020 make up designated Roth contributions to a section 401(k) plan
BB 20	USERRA 2020 make up designated Roth contributions under a section 403(b) salary reduction agreement
EE 20	USERRA 2020 make up designated Roth contributions under a section 457(b) plan

State

2021 Idaho Tax Table Updates

Idaho's withholding methods were updated by the state tax commission to include the following income tax rate and bracket changes:

- The number of income tax brackets reduced from seven to five.

Enhancements

- Tax rates have been set **from zero to 6.5%** instead of from zero to 6.925%.
- Upper threshold of the zero-percent tax bracket increased from \$12,400 to **\$12,550** for single employees.
- Upper threshold of the zero-percent tax bracket increased from \$24,800 to **\$25,100** for married employees.
- The value of a state allowance increased from \$2,960 to **\$3,154**.
- The supplemental withholding rate decreased from 6.925% to **6.5%**.

Attention: For more information, refer to: https://tax.idaho.gov/pubs/EPB00744_07-07-2021.pdf.

To support the state requirements, this release applies corresponding updates to the following screens:

- Manage State Taxes
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables

2021 Kansas Tax Table Updates

The state revenue department of Kansas updated the withholding methods in the state employer's guide, which are retroactively effective as of January 1, 2021.

Attention: For more information, refer to:

- **NOTICE 21-22:** <https://www.ksrevenue.org/taxnotices/notice21-22.pdf>
- **Kansas Withholding Tax Guide:** <https://ksrevenue.org/pdf/kw100.pdf>

To support the state requirements, this release updates the following screens:

- Manage State Tax Tables
- Manage State Taxes
- Manage State Tax Withholding Adjustments
- Manage State Standard Deductions

2021 Ohio Tax Table Updates

Ohio's withholding methods were revised effective September 1 to incorporate lowered income tax rates. The new tables take into consideration the income tax rate reductions that went into effect when House Bill 110 (134th General Assembly) was signed into law on July 1, 2021.

To support the updates to the Optional Computer Method, this release adds new tax table records effective 09/01/2021 on the following screens:

- Manage State Taxes
- Manage State Standard Deductions
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables

People

Labor

Support for 12-Digit Shop Floor Time Transaction ID

Costpoint now supports Transaction IDs from Shop Floor Time that contain up to 12 characters. The column size for the Transaction ID from Shop Floor Time (TRANS_ID) increases from 8 to 12 characters on the Timesheet Line (TS_LN) table. This update prevents errors that occur when the Transaction ID created in Shop Floor Time exceeds 8 characters.

The following applications were updated for this enhancement:

- Manage Correcting Timesheets (LDMCTIME)
- Manage Timesheets (LDMTIME)
- Apply Timesheet Adjustments in Batch Mode (LDPAUTO)
- Post Timesheets (LDPLDJ)
- Create Retroactive Timesheet Adjustments (LDPRETRO)
- Create Reversing Timesheets (LDPREVTS)
- Import Timesheets from Delttek Time and Expense (LDPUPET)
- Print Timesheet Information Report by Account (LDRAEDIT)
- Print Timesheet Information Report by Employee (LDRTEDIT)
- Print Timesheet History Report (LDRTHFR)

Software Issues Resolved

Accounting

Accounts Payable » Approve Checks

Defect 1481537: You encountered an error when you attempted to approve multiple checks.

Admin

Workflow » Approval Workflow Email Messages

Defect 1502070: Workflow completion and rejection emails were sent from the default message ID instead of the message ID assigned to the Workflow.

Contracts

Contract Management Controls » Manage FAR Library

Defect 1451728: The process of importing Federal Acquisition Regulation (FAR) and supplemental regulation files into Costpoint now supports special characters and new lines. Note, however, that only the FAR/supplemental regulation **Description** column/field in the input file is allowed to have special characters and new lines.

Take note of the following guidelines:

Adding	Instruction	Examples
Special characters, double quotation marks within Description	Enclose the whole Description text with double quotation marks.	"special characters #\$\$%" "Adding these quotes "" within this description" "Adding these quotes "" and special characters #\$\$% within this description"
New lines	Enclose the whole Description text with double quotation marks.	"first line second line"

You import FAR/supplemental regulation information into Costpoint via the Import FAR/Supplemental Regulation Files subtask on any of the following screens. Updates to these applications are included in the defects stated below.

Defect Number	Application Name
1451728	Manage FAR Library
1451732	Manage Supplemental Regulations Library
1451723	Manage Contracts

Defect Number	Application Name
1451726	Manage Subcontracts

Contracts » Manage Contracts

Defect 1492533: On the Labor Categories subtask of the Team tab, a system error occurred when you deleted records with a labor category ID containing an apostrophe.

Defect 1502453: Due to a bad sender address syntax in the workflow, a system error occurred when the final step of the workflow was executed on the Manage Contracts screen (either **Approve** or **Reject**).

Opportunities » Manage Opportunities

Defect 1490558: An error message displayed when you entered a value with trailing spaces in the **ID** field on the Opportunity Primes/Competitors subtask of the Team tab.

Defect 1492534: On the Labor Categories subtask of the Team tab, a system error occurred when you deleted records with a labor category ID containing an apostrophe.

Framework

External Tools » CONFIG

Defect 1498710: Saving in the Costpoint Configuration Utility overwrote the Integration Owner value on the Cobra tab. As a workaround, you can manually set the Integration Owner value in `enterprise.properties`.

Framework

Defect 1291655: A critical system error occurred when you performed any content management integration (CMI) operation with SharePoint in Office 365 Government Community Cloud High (GCC High).

Defect 1491100: When you logged in to Costpoint, the application screen did not default to the saved two-column layout. As a workaround, you can click **Apply two column layout** to load the saved application preferences, or select **No** in the **Use Auto Position mode** field on the User Interface tab in Manage Users. And then, manually adjust the application screens to mimic the two-column layout.

Defect 1493526: Print Options were cleared even though the options were saved in a parameter. You had to apply the Print Options each time you submitted a process via batch to the job server when the affected records were displayed immediately on the screen.

Materials

Engineering Change Notices » Apply Engineering Change Notices

Defect 1489338: When you used the Apply Engineering Change Notices application, the `COMPANY_ID` was missing from the `ROUTING_LN` table.

Defect 1493212: When you ran the Apply Engineering Change Notices report, you received the following ECN Exception Report message: "This Manufacturing BOM line conflicts with existing BOM line."

Procurement Planning » Manage Request for Quotes by Vendor

Defect 1494933: When you cloned a request for quote (RFQ) with an RQ_ID in the header, the standard text failed to save in the new RFQ.

Production Control » Enter Manufacturing Order Issues

Defect 1484396: When you reversed an issue where an inventory part was issued to a non-inventory requirement line, you encountered a system error.

Defect 1484811: When you issued a negative quantity against a manufacturing order (MO), you encountered an error.

Production Control » Manage Inventory Abbreviation Peggings

Defect 1483455: When there are different components or component revisions that have the same component line number, a mismatch occurred between the component part key and the component part ID and revision.

Production Control » Manage Manufacturing Orders

Defect 1484202: When you created a manufacturing order (MO) with a status of **Firm Planned**, **Released**, or **In-Shop**, and you clicked the **Autoload** button, the action did not populate the router. It was only populated when you saved the order.

Purchasing » Create Purchase Order Change Orders

Defect 1493555: When you manually entered a change order number that was out of sequence, the change order number entered was not saved, and Costpoint incremented the previous change order number by one (1).

Receiving » Manage Purchase Order Receipts

Defect 1488825: Some missing options for the PO Receipt Lines query drop-down list, such as Item, were restored.

Receiving » Manage Quality Control Inspections

Defect 1493013: When you loaded a receipt ID to perform quality control inspection for purchase order (PO) lines with **Other** as the charge type, you encountered an error.

Sales Order Entry » Import Sales Orders

Defect 1494203: When you processed an input file, you encountered a system error.

People

Affirmative Action » Print EEO-1 Report

Defect 1493990: The Prior Year Totals column of the Component 1 report displayed incorrect values.

Employee » Import Employee Data

Defect 1469705: Costpoint did not apply the default compensation plan on imported employee records. The application should use the default compensation plan that was set up for the labor group and labor location on the Manage Compensation Plan Defaults screen.

As a workaround, manually enter the correct compensation plan for the employee on the Manage Employee Salary Information screen.

Employee Self Service » Retirement Benefits

Defect 1417958: When you selected new retirement plan options/deductions on the Retirement Benefits screen, the corresponding records created on Manage Employee Deductions screen records had a value of **99** in the **Priority** field.

Defect 1421010: When you added or updated retirement plan options/deductions on the Retirement Benefits screen, the corresponding employee deduction records had blank **Priority** and **Limit** fields on the View Deductions screen.

Employee Self Service » Total Comp/Benefits Statement

Defect 1490058: The screen did not display current elections. The application retrieved records from the HB_EMPL_CURR_ELEC table instead of the HB_EMPL_PKG_ELEC table.

Labor » Export Data to Deltek Time and Expense

Defect 1491103: When you attempted to export subcontractor groups by manager, and employee groups by supervisor/manager/home org/HR org, the export process did not include future-dated records in the data transfer to Deltek Time and Expense. This issue occurred when you selected the **Changes Since Last Download** check box in your export setup. As a workaround, you can set up the export process to include the complete data (full download).

Labor » Manage Timesheets

Defect 1433510: The application should allow you to delete Salary Cap timesheets and Reversing timesheets. As a workaround, complete the following steps:

1. Clone the Salary Cap timesheet.
2. Change amounts to offset initial Salary Cap timesheets.
3. Change the timesheet type to Correcting.

Labor » Post Timesheets

Defect 1476754: When you run the Post Timesheets process, Costpoint should populate the **Hours to Bill** field on the Manage Open Billing Detail screen.

Labor » Print Timesheet Information Report by Employee

Defect 1477245: The **Ref 2** field must be repositioned so that the contents of both the **Ref 1** and **Ref 2** fields display properly on the Timesheet Information by Employee Report.

Leave » Post Leave Accruals

Defect 1473659: The online help information for Post Leave Accruals should not include LAB_HIST in the list of tables updated by the screen.

Planning

Administration » Configuration Settings

Defect 1496336: The field label **Update CER Reporting Tables** was changed to **Update BI Reporting Tables** to reflect current product labeling.

Administration » Mass Recommit Project Budgets/EACS

Defect 1497365: The screen name Batch Update Project Budgets was changed to Mass Recommit Project Budgets/EACS.

Cost Analysis

Defect 1496913: Top Level and Level Down reports displayed null values.

New Business Budgeting » Create Project Budget from New Business Budget

Defect 1493139: When you tried to create a project budget with no associated revenue, you received an error message after attempts to validate the revenue account failed.

Organization Budgeting » Audit Budget Group Details

Defect 1488677: On the Audit Budget Group Details subtask, the format "Burdened Cost" displayed the total Burden under only one pool number, when it should have displayed all pools and cost information and a consolidated line for the total.

Project Budgeting » Project Budgets/EACs

Defect 1487300: Performance issues such as slow processing times occurred when you worked on large indirect budgets.

Defect 1488565: The Burden calculation failed to calculate after tier 1 pools when the base amount was not part of the next pool tier base.

Defect 1494231: When using ETC or EAC revenue formulas, with **Use Fixed Revenue as Total Revenue** selected, revenue could not be calculated unless you manually entered Fixed Revenue into the budget.

Projects

Advanced Project Budgeting » Mass Add Project Budgets

Defect 1458847: The **Autoload** button did not work when you selected **All** in **Template Project Budget**.

As a workaround, you can select **Range** in **Template Project Budget** and indicate the first and last projects that should be included in the range.

Billing » Calculate Standard Bills

Defect 1358726: When you used the **Consolidated Standard/Retro Billing Options** group box, Costpoint allowed you to enter and save a non-existent period in the **Period For Rates** field in the **Include One Prior Fiscal Year** option.

As a workaround, enter a valid period and recalculate bills.

Defect 1362428: Calculate Standard Bills was not correctly picking up withholding codes when you selected the **Current Activity Only** check box and you ran this application for more than one bill.

As a workaround, you can calculate for a single invoice project at a time.

Defect 1415638: A system error occurred upon running this application given the following setup:

- A **Sales Tax Code** value was entered on the Manage Unit Usage screen.
- **Incremental** was selected in **Basis for Pricing** on the Item Linkage subtask of the Manage CLIN Information screen.

As a workaround, you may opt to set up tax using Manage Project Sales Tax Setups, and do not enter a **Sales Tax Code** in Manage Unit Usage.

Billing » Manage Milestone Percent Complete Bills

Defect 1479495: Costpoint updated the TIME_STAMP value in the MILESTONE_INVC_LN table for all milestone invoice lines when you added new lines in the application.

Billing » Post Milestone Percent Complete Bills

Defect 1414604: The application was skipping a posting sequence number.

Billing » Reverse Previous Bills

Defect 1412212: The following error occurred when you tried to manually reverse invoices for a project with more than 64 different customers: "java.lang.ArrayIndexOutOfBoundsException: 64."

NASA 533s » Create NASA 533 Report Tables

Defect 1447823: On the NASA 533 Quarterly Report, the **Next FY** column label and values were incorrect since the current fiscal year values were already included in the two columns before it (**Quarter** and **Balance of FY**). The **Balance of Contract** values were also incorrect.

As a workaround, you can manually correct the label and values when you print the report in PDF, Microsoft Excel, or Microsoft Word.

Project Setup » Import Project Master Data from Templates

Defect 1486369: A system error occurred when you tried to preview or print the Quick Project Information Report.

Project Setup » Manage Project User Flow

Defect 1412206: The **Account Group Allow Edit** check box value did not flow down to the lower levels of the project.

Defect 1455724: When you clicked the **Load Defaults** button for an existing project, the system removed the L1_PROJ_SEG_ID value from the PROJ table.

As a workaround, you can run the Check and/or Rebuild Project Segment IDs utility to recover the segment ID value.

Defect 1462950: The **Customer Allow Edit** check box value did not flow down to the lower levels of the project when you created multiple child projects without saving.

Defect 1496911: You received the following error message when you changed the **Export Project** value on a project: "Opportunity Does not Exist."

Subcontractor Management » Manage Work Assignments

Defect 1462216: When you clicked the **Auto Load Workforce** button on the Vendor Employees subtask within the Charges subtask, Costpoint did not load the rate for the vendor employees.

Defect 1466032: Costpoint allowed changing of the labor rate even if there were already posted invoices for the work assignment, charge line, and/or resource.

Reports & Analytics

Business Intelligence » Business Intelligence

Defect 1496211: An error occurred when the AR Aging Report was generated and **Customer** was used as the primary grouping sort. As a workaround, you can use the legacy version of the AR Aging Report, though it is unsecured.

Defect 1500407: Labor Suppression was not applied in the following fields on the secured Planning model even if model security was turned on:

- ITD Budget Amount
- ITD Budget Burden Amount
- ITD Budget Revenue Amount
- YTD Budget Amount
- YTD Budget Burden Amount
- YTD Budget Revenue Amount
- EAC ITD Amount
- EAC ITD Burden Amount
- EAC ITD Revenue Amount
- EAC YTD Amount
- EAC YTD Burden Amount
- EAC YTD Revenue Amount

Defect 1500409: The Age Bucket column headers on the AR Aging Report were not updated based on the selected range on the prompt screen. The report is associated to the secured Accounts Receivable model.

Defect 1500410: There was a join issue in the Inventory Transaction area of the Manufacturing package of the secured Materials model.

Defect 1500413: The key fields in the secured Materials model were hidden.

Time & Expense

Expense » Expense Report

Defect 1502367: When employees tried to submit expense reports that were initially submitted by others on their behalf, an error occurred.

Software Issues Resolved

Appendix: For Additional Information

Deltek Support Center

The Deltek Support Center is a support Web site for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

Attention: For more information regarding Deltek Support Center, refer to the online help available from the Web site.

Access Deltek Support Center

To access the Deltek Support Center:

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

Note: If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

About Deltek

Better software means better projects. Deltek delivers software and information solutions that enable superior levels of project intelligence, management and collaboration. Our industry-focused expertise makes your projects successful and helps you achieve performance that maximizes productivity and revenue. www.deltek.com