




**Deltek**

# **Deltek Costpoint® GovCon Cloud**

**March 2022 Release Notes**

(Costpoint MR Version 8.1.5)

**March 19, 2022**



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## Overview

This document is a compilation of Costpoint, Costpoint Planning, and Time & Expense enhancements and software defect resolutions from February 2022 (CP Maintenance Release 8.1.5), and also includes any regulatory enhancements.

These will be applied to the Cloud environment mid-March. See announcements on your portal page for details.

Note that the version numbers above (for example, 8.1.5) refer to the Costpoint Maintenance Release (MR) upon which this document is based are for reference only.

## Enhancements

This section includes summaries of the enhancements made to existing features in this release.

### Regulatory

#### State

##### 2022 SUTA Wage Base

This Costpoint release adds tax table records effective January 1, 2022 for states where the unemployment-taxable wage base has been updated for tax year 2022.

##### Delaware

The SUTA Limit for 2022 decreases from \$16,500 to **\$14,500**.

##### Virgin Islands

The SUTA limit wage base decreases from \$32,500 to **\$30,800**.

##### Wyoming

The SUTA limit wage base increases from \$27,300 to **\$27,700**.

##### Guam 2022 Tax Table Update

The tax tables of Guam were updated based on the 2022 federal income tax withholding methods.

**Attention:** For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

##### Mississippi 2022 Tax Table Updates

Mississippi's state revenue department released the 2022 withholding formula. Compared to the 2021 formula, the number of tax brackets decreased to three from four, with rates of zero, 4%, and 5%.

To support the state requirements, this release applies updates to the following screens:

- Manage State Standard Deductions
- Manage State Tax Withholding Adjustments
- Manage State Tax Tables
- Manage State Taxes

**Attention:** For more information, refer to: <https://www.dor.ms.gov/sites/default/files/Business/Computer%20Payroll%20Flowchart%2010-14-21.pdf>.



## Virgin Islands 2022 Tax Table Update

The tax tables of the Virgin Islands were updated based on the 2022 federal income tax withholding methods.

**Attention:** For more information, refer to: <https://www.irs.gov/pub/irs-pdf/p15t.pdf>.

## People

### 2021 Affordable Care Act (ACA) – 1094-C and 1095-C Form Alignment Updates

The 1094-C and 1095-C printing will be updated to accommodate the 2021 forms. Deadline dates for 2021 reporting are as follows:

ACA Requirement	Deadline
Deliver 1095-C forms to employees	January 31, 2022  (The due date for furnishing Form 1095-C to individuals is extended from January 31, 2022, to <b>March 2, 2022</b> . See Proposed Regulations section 301.6056-1(g) and Extensions of time to furnish statements to recipients.)
File paper 1094-C and 1095-C forms with IRS (According to the IRS, employers that file 250 or more 1095-Cs with the IRS must file the returns electronically.)	February 28, 2022
Electronic filing with the IRS	March 31, 2022

To support the latest ACA requirements, this release updates the following screens:

- Print 1094-Cs
- Print 1095-Cs

### ACA 1094C/1095C - California Minimum Essential Coverage Information Reporting Test Transmissions

As of MR 8.1.5, Delttek successfully completed the test transmissions of electronic 1094-C/1095-C files on the California FTB MEC FX Portal. Related Costpoint enhancements, which were released in MR 8.1.3, are ready for use. You can now test electronic file transfers with FTB for California's Minimum Essential Coverage (MEC) Information Reporting.

**Attention:** For more information, refer to: <https://www.ftb.ca.gov/file/business/report-mec-info/technical-specifications.html>.

## ACA 2021 Electronic File Updates

Costpoint now provides the ability to generate manifest and data files that comply with the latest tax year 2021 schema for the UI transmission channel. This release applies the following updates for the Create 1094-C and 1095-C Electronic File screen to support the latest federal requirements:

- A new record with the software ID for tax year 2021 (Software ID: 21A0012967) and Costpoint contact information (same as 2020 data) was added to the system table S\_SOFTWARE\_ID.
- When you select the **Federal** option as the **Government Agency**, the application will use the following to generate manifest and data files for tax year 2021:
  - Manifest file from tax year 2021 schema package
  - Form data file from tax year 2021 schema package
  - "2021" as the PaymentYr value
  - "0" as the PriorYearDataInd value
  - Software Id for 2021
- The year in the namespaces of both manifest and data files was updated from "ty20" to "ty21" for tax year 2021.
- Since the form data file cannot exceed 100MB, the submission will be split into two or more transmissions if the form data file is larger than 100 MB.

## District of Columbia 2021 Affordable Care Act Electronic Filing

The District of Columbia enacted legislation that requires all District residents to have minimal essential health care coverage, or have a coverage exemption or pay a tax penalty for tax years ending on or after December 31, 2019. The requirements in the Individual Taxpayer Health Insurance Responsibility Requirement Amendment Act of 2018, effective October 30, 2018 (D.C. Law 22-168), were codified in a new Chapter 51 to Title 47 of the D.C. Official Code.

Insurance companies, businesses providing insurance to their employees, and other applicable entities and third-party service providers that provide minimum essential coverage are required to file returns consistent with D.C. Official Code § 47-5105 as well as other information required by Office of Tax and Revenue (OTR).

All filers are required to file the Health Care Information Returns electronically even if they file less than 250 information returns via the OTR web portal, MyTax.DC.gov.

**Attention:** For more information, refer to:

- **Specifications for Electronically Filing DC Health Care Information Returns for Software Developers and Applicable Entities:**  
[https://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/TY2021%20DC%20Health%20Care%20Info%20Returns%20v2.0\\_0.pdf](https://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/TY2021%20DC%20Health%20Care%20Info%20Returns%20v2.0_0.pdf)
- **File format:**  
<https://otr.cfo.dc.gov/sites/default/files/dc/sites/otr/publication/attachments/Copy%20of%201094B%201095B%201094C%20and%201095C%202021%20Layouts%202.2.2022.xlsx>

Create 1094-C and 1095-C Electronic File (HBP1094C)

Costpoint adds the ability to create 1094-C and 1095-C electronic files for District of Columbia.

## Print Data Dictionary Report (SYRDD)

The report now provides information for the new HB\_ACA\_DATA\_DC database table, which stores the employee Record IDs from the generated District of Columbia file.

## Projects

### Application Optimization

The following applications have been enhanced to process more efficiently and decrease their runtime during simultaneous or batch processing. Deltek recommends that you install the Costpoint 8.1.5 MR in a test environment and test the applications before deploying the MR to production.

- Calculate Standard Bills
- Calculate Progress Payment Bills
- Calculate Retroactive Bills
- Post Standard Bills
- Reverse Previous Bills

## Reports & Analytics

### Business Intelligence

#### Costpoint BI Audit Reports Now Available to Cloud Customers

This feature was deferred to Costpoint BI 8.1.9 (July 2022).

## Time & Expense

### Import Master Data

Import Master Data was updated as follows:

- The incidental rate was changed from 3.00 to 5.00 dollars. As part of this change, a new Incidental Amount column was added. For CONUS (S\_SOURCE\_CD = 'C'), the incidental amount will be 3.00 if the date is earlier than October 1, 2009, but if it is during or later than that date, the incidental amount will be 5.00
- A Meal Amount (MEAL\_AMT) column was also added. The amount that displays in the column equals the difference between the Incidental Amount (INCIDENTAL\_AMT) value and the Incidental Meals Amount (MEALS\_INCIDENTAL\_AMT) value.

For example, if the MEALS\_INCIDENTAL\_AMT column displays 45 and the INCIDENTAL\_AMT column displays 3, the MEAL\_AMT column displays 42.

Note that the above calculation is true for both CONUS and OCONUS, except that for OCONUS (S\_SOURCE\_CD = 'O' or 'U'), the incidental amount is derived (INCIDENTAL\_AMT) from the MEAL\_INCIDENTAL\_BREAKDOWN.INCIDENTAL\_AMT (MIB) table.

## Software Issues Resolved

### Accounting

#### Accounts Payable » Import GovWin IQ Vendor Data

**Defect 1574766:** You were unable to import Govwin IQ vendor data because you are not licensed for CRM & Contracts.

#### Accounts Payable » Import Purchase Order Vouchers

**Defect 1566022:** When you imported purchase order (PO) vouchers, Costpoint auto-assigned the voucher numbers based on ascending invoice amounts instead of the PO numbers.

#### Accounts Payable » Import Vendor Employees

**Defect 1574401:** When you imported vendor employees, Costpoint was unable to automatically enter the **Country Code** of vendor employees that have a **Mail State** but no **Country Code**. As a workaround, manually enter the **Country Code** on the Manage Vendor Employees screen.

**Defect 1583126:** When you used an input file that contains both valid and invalid records, Costpoint stopped the import process when it encountered an invalid record. This occurred even when you selected the **Continue to process with error records** check box.

#### Accounts Payable » Import Vendors

**Defect 1560456:** The message "Vendors to be imported already exist in the Vendor table. This condition must be corrected before importing." did not display in the Import Vendor Error Report when you imported a vendor that already exists in a different company.

**Defect 1588575:** When you imported vendors, Costpoint was unable to automatically enter the **Country Code** of vendors that have a **Mail State** but no **Country Code**. As a workaround, manually enter the **Country Code** on the Manage Vendors screen.

#### Accounts Payable » Manage Vendor Employees

**Defect 1580490:** You were able to enter a **Completion Date** that is later than the **Last Renewal Date** and **Expiration Date** on the Skills subtask without encountering an error.

#### Accounts Payable » Manage Vendors

**Defect 1562842:** When you clicked **Refresh from IQ**, Costpoint imported only the vendor's NAICS and CAGE codes.

This defect corrected the import of all fields included in the refresh interface. See Appendix B of the [GovWin IQ Integration Setup Guide](#) for detailed information by field.

To help address issues with Socio-Economic Status, the new Manage Socio-Economic Status screen has been added to Costpoint Accounting to allow you to map GovWin IQ statuses to statuses that are available in Costpoint. When you import vendor data from GovWin IQ, the mapping determines which check boxes are selected for a vendor on the Vendor Classification subtask.

## Fixed Assets » Manage Asset Master Information

**Defect 1572586:** When you imported a template, Costpoint did not clear the fields on the G/L Book Info tab, as well as the **Depr Expense Acct Alloc Code** and **Accumulated Depreciation Account Code** fields on the Acct Info tab for assets with **Depr/Lease Status** set to **Years** that had their **Depr/Lease Based On** drop-down list value updated to **Non-Depreciable**. As a workaround, update the asset information manually instead of importing a template.

**Defect 1573916:** When you imported a template, Costpoint did not clear the fields on the G/L Book Info tab, as well as the **Depr Expense Acct Alloc Code** and **Accumulated Depreciation Account Code** fields on the Acct Info tab for assets with **Depr/Lease Status** set to **Units of Usage** that had their **Depr/Lease Based On** drop-down list value updated to **Non-Depreciable**. As a workaround, update the asset information manually instead of importing a template.

**Defect 1575111:** When you imported a template, Costpoint did not clear the fields on the G/L Book Info tab, as well as the **Depr Expense Acct Alloc Code** and **Accumulated Depreciation Account Code** fields on the Acct Info tab for assets with **Depr/Lease Status** set to **Lease Pds** that had their **Depr/Lease Based On** drop-down list value updated to **Non-Depreciable**. As a workaround, update the asset information manually instead of importing a template.

**Defect 1585698:** When you entered a **Salvage Percent** on the Other Books Info subtask for an asset that has no cost information and clicked **Save**, Costpoint was unable to calculate the **Salvage Value** and no validation message was displayed.

## General Ledger » Update General Ledger Beginning Balances

**Defect 1575445:** When you updated general ledger beginning balances for multiple companies for the same fiscal year, Costpoint successfully updated the balances for the first company but displayed an error for the succeeding company. This occurred because the temporary database tables (Z tables) generated for the first company were not deleted when the update process was completed. As a workaround, manually delete the temporary tables.

## CRM & Contracts

### Contracts » Manage Contracts

**Defect 1552417:** On the FAR Clauses/Provisions and Supplemental Regulations subtasks, when you added a new record and used lookup to select a **FAR Number** or **Clause Number** with a blank **Effective Date**, Costpoint inserted the selected row and filled the date with the most recent effective date. As a workaround, manually remove or change the **Effective Date** value.

**Defect 1581096:** When you used the Mass Add process via the Project Initialization subtask of Manage Contracts, a system error was recorded in the log file but not displayed on the Manage Contracts screen.

**Defect 1590675:** You needed to do a lookup in the **Contract Vehicle** field just to see the description of the contract vehicle.

This defect solves this by adding a read-only **Contract Vehicle Description** field to the right of **Contract Vehicle** on the General tab.

### Contracts » Manage Subcontracts

**Defect 1552419:** On the FAR Clauses/Provisions and Supplemental Regulations subtasks, when you added a new record and used lookup to select a **FAR Number** or **Clause Number** with a blank **Effective Date**, Costpoint inserted the selected row and filled the date with the most recent effective date. As a workaround, manually remove or change the **Effective Date** value.

## Opportunities » Manage Organizational Conflict of Interest (OCI)

**Defect 1545430:** When you cloned an OCI record and then deleted entries on the Opportunities, Projects, Employees, Subs/Vendors, or Documents subtask, whether in the original OCI record or the newly created OCI record(s), those entries were also deleted in the original and new OCI records.

## Resources » Manage Contract Management Vendor Info

**Defect 1589716:** When you clicked **Refresh from IQ**, Costpoint imported only the prospective vendor's NAICS and CAGE codes.

This defect corrected the import of all fields included in the refresh interface. See Appendix B of the [GovWin IQ Integration Setup Guide](#) for detailed information by field.

To help address issues with Socio-Economic Status, the new Manage Socio-Economic Status screen has been added to Costpoint Accounting to allow you to map GovWin IQ statuses to statuses that are available in Costpoint. When you import vendor data from GovWin IQ, the mapping determines which check boxes are selected for a prospective vendor in the **Business Classification** group box.

## Resources » Manage Leads and Contacts

**Defect 1550514:** On the Business Affiliations subtask, when **Business Type** was set to **Customer** and you created a new contact or tried to add an existing contact with no details other than the **Business ID**, **Address Code**, and **Contact ID**, Costpoint displayed an error message requiring you to enter additional information.

Logic of this application has been updated to not require all fields to be filled in before saving. Also, for **Customer** as **Business Type**, you can now add and save new **Contact ID** information that is not recorded on the Manage Customers or Manage Contract Management Customer Info screen. You can also add and save an existing **Contact ID** with no other details.

## Framework

**Defect 1433459:** You received a system error when you cleared work tables in Oracle using the TRUNCATE statement.

**Defect 1568195:** When you used Costpoint in Landscape mode on a mobile device, the number keypad did not display completely when you tried to populate fields in the lower part of the FSA Worksheet.

**Defect 1568198:** When you viewed the FSA Worksheet on the Life Events/New Hires screen in mobile view, the number keypad did not display completely when you tried to populate the fields in the lower part of the worksheet. This issue occurred in Landscape mode only.

**Defect 1572801:** When you clicked **Print/Compute Leave Accruals** in the Compute Leave Accruals application, Costpoint displayed the following error message: "You have unsaved changes. All changes must be saved or discarded before this action can be run."

**Defect 1574150:** The Query screen displayed at half its usual size when the mobile keyboard was also open on a smartphone.

**Defect 1580930:** On a mobile device, no records displayed in the lookup after you repeatedly closed and reopened the lookup for the same field.

**Defect 1585340:** On a mobile device, no values displayed when you searched for a value on the Recent tab of the Manage Leads and Contacts screen.

**Defect 1591962:** When you set the time value in a time-only field, the field would always display the time as "12:00 AM".

**Default 1592085:** When you used any language except English to log into Costpoint, timesheets did not display the default or customized text for that language. The titles would show as CPTP.UDTXX.

You must install patch dbm\_810\_10819. Installation instructions are available in the *Deltek Costpoint 8.1 Maintenance Release Installation Guide* (DeltekCostpoint81MaintenanceReleaseInstallation.pdf).

## Runtime

**Defect 1546611:** When you copied a line from one period and pasted it into another period in a timesheet, the UDTs did not retain their attributes.

## Materials

### Bills of Material » Manage Manufacturing Bills of Material

**Defect 1579842:** You were unable to delete a bill of materials assembly when there was an existing record in the engineering change notices (ECN) table with an implemented status.

### Bills of Material » Print Indented Bills of Material Report

**Defect 1506913:** The application has been tuned to optimize its performance.

### Inventory » Enter Issues to Project/Account/Org or PO

**Defect 1571728:** When you posted an inventory ledger, the charge account ID did not populate on the inventory transaction line for issues entered to Project/Account/Org.

### Inventory » View Part Inventory

**Defect 1584506:** When you opened the Full Requirements and Planned Requirements subtasks, the child table window (CTW) only loaded properly for the subtask that you selected first; the second subtask you selected loaded as blank. This issue persisted even after you cleared the cookies and browser cache.

**Defect 1589705:** When you ran a query in View Part Inventory and there was a duplicate Part/Rev/Proj Abbrv, you encountered an error.

### Material Requirements Planning » Update Material Requirements Plan

**Defect 1583329:** When you ran Update Material Requirements Plan, Costpoint generated planned supply for phantom parts.

### Materials Estimating » Compute Proposal Item Costs

**Defect 1553444:** The application did not include lower-level costs when the **Include Components Below a Stop-Explosion Subassembly** check box in Configure Materials Estimating Settings and the **Stop Explosion** check box in Compute Material Requirements were not selected.

### Procurement Planning » Approve Purchase Requisitions

**Defect 1579763:** When you queried a requisition, the requisition line approval date was incorrect.



## Procurement Planning » Create Purchase Orders

**Defect 1543335:** When you created a purchase order (PO) with delivery schedule, the PO was placed in Pending status due to the buyer maximum authorization amount being exceeded even though this was not the case.

## Procurement Planning » Manage Purchase Requisitions

**Defect 1546685:** When you changed the unit of measure and quantity of a requisition, the requisition quantity was not updated in the inventory table.

**Defect 1564181:** When you changed a requisition's **Item** field from **Good** to **Part**, the requisition quantity in the inventory table was not updated.

## Product Definition » Manage Parts

**Defect 1592834:** When you cloned an original part and saved it, the part description overwrote the selling description and the Comments updated the long selling description.

## Product Definition » Update Make Part Standard Cost

**Defect 1572989:** When you ran Update Make Part Standard Cost, the Material Burden and Subcontractor Costs did not update from either Routing or the Standard Cost.

## Production Control » Enter Manufacturing Order Issues

**Defect 1573190:** When you saved an issue, Costpoint displayed an error stating that the Lot number cannot be found in the location.

**Defect 1592831:** When you ran inventory reconcile for reservations and planned reservations, you encountered a reservation error, which resulted in an incorrect net available quantity.

## Production Control » Enter Manufacturing Order Reliefs

**Defect 1563659:** You were unable to reverse a serialized rework manufacturing order (MO) and encountered an error stating that the serial number has been assigned to another row.

## Production Control » Manage Manufacturing Orders

**Defect 1420973:** For unissued manufacturing orders (MO), when you changed the **Make/Buy** field, the changes loaded automatically based on the As Of Date (current), but the **Stop Explosion** check box was not selected.

**Defect 1592823:** When you updated the **As of Date** to the current date, the Operations were deleted from reworked orders.

**Defect 1592828:** When you zeroed out the Component Quantity in Manufacturing Execution System (MES), the Routing line components and requirements were zeroed out in Cospoint, but the reservation remained the same.

## Purchasing » Import Purchase Orders

**Defect 1575884:** When you updated the PO Commit Type on a purchase order (PO) using a preprocessor, the edit was not saved on the record, and the error report showed multiple errors because of the validation.



**Defect 1583336:** When you imported a purchase order (PO) where the **Taxability** check box was selected on the PO line and the sales tax had a 100% recovery rate, the sales tax recovery amount was calculated incorrectly.

## Purchasing » Manage Purchase Orders

**Defect 1527378:** When you added a line to a release order after the release was saved, the release order line that should decrement did not decrement, even though it existed on the blanket line.

## Purchasing » Print Purchase Order Activity Report

**Defect 1583332:** When you printed a purchase order (PO) activity using an Agency ID with more than eight (8) characters, you encountered a system error. This occurred even though the AGENCY\_ID accepts up to 15 characters (in Manage Project User Flow).

## Purchasing » Print Purchase Order Change Orders

**Defect 1581818:** The application has been modified to correct a Business Intelligence Reporting Tool (BIRT) error.

## Purchasing » Print Purchase Orders

**Defect 1578266:** A database (DB) patch has been added to update the **Print Prime Contract Number/DPAS Rating** check box to selected on open purchase order (PO) lines when the **Prime Contract Number/DPAS Rating** check box in Configure Purchase Order Print Options is selected.

**Defect 1581815:** The application has been modified to correct a Business Intelligence Reporting Tool (BIRT) error.

## Receiving » Manage Quality Control Inspections

**Defect 1521168:** When you loaded the receipt ID, you encountered the following error: "This PO Receipt id/warehouse combination does not exist."

## Sales Order Entry » Import Sales Orders

**Defect 1588868:** When you added Header notes to a sales order (SO) input file, and then renamed and reimported it, the value in the SO changed when you queried the SO on the Manage Sales Orders screen.

## Sales Order Entry » Manage Sales Orders

**Defect 1586017:** When you voided a sales order (SO) on the Manage Sales Orders screen, you were able to enter and save new SO lines on the void SO.

# People

## Compensation » Manage Compensation Plan Defaults

**Defect 1583753:** There was no validation to prevent duplication of combinations of labor group/labor location, which caused a failure on the Import Employee Data screen.

## Employee » Import Employee Data

**Defect 1583756:** A critical error occurred when a labor group/labor location combination was assigned to more than one compensation plan on the Manage Compensation Plan Defaults screen.

## Employee » Manage Employee Information

**Defect 1591705:** When you corrected a record that had a duplicate Social Security Number, and you then saved your changes, the following error displayed: "A User ID must be entered when a Login ID is specified."

## Labor » Apply Weighted Average Rates to Timesheets

**Defect 1599300:** When you selected all timesheet cycles for processing, the application did not include regular timesheets.

**Defect 1602672:** When you processed/printed one timesheet cycle that was set up as a **Weighted Average Period** type on the Configure Weighted Average Overtime Settings screen, the following error displayed: "The following field is required: Starting Weighted Avg Period."

## Labor » Export Data to Deltek Time and Expense

**Defect 1591215:** If an employee took a leave during the same period of a leave payout, the application exported both the leave payout and time taken for the period. This issue caused a double deduction on the Leave subtask of Deltek Time and Expense.

## Labor » Manage Correcting Timesheets

**Defect 1432986:** When you saved records on the Manage Correcting Timesheets screen, the application left the D and N timesheet line dates blank. This issue existed even when there was a value on the Manage Timesheets screen after you posted the timesheet.

## Leave » Close Leave Year

**Defect 1572807:** When you clicked **Print/Close Leave Year**, the following error message displayed: "Please select the checkbox to acknowledge all timesheets containing leave charges have been posted to the current leave year." This occurred even if the check box in the **Acknowledgement** group box was selected.

## Leave » Post Leave Accruals

**Defect 1578164:** When you enable the Multicurrency functionality, the Accrued Leave Posting Report should group the records by currency.

## Payroll » Compute Payroll

**Defect 1589719:** Earnings were missing from the payroll records of salaried employees when the timesheet was processed in the same payroll as the reversal and replacement timesheet.

## Payroll » Manage Deductions

**Defect 1530632:** When you used offline mode on a smartphone, the application stopped responding when you saved your changes while on the main screen. When you saved your changes on the subtask, the following error displayed: "trying to set context on row 473 which is not on client and not in buffer! Error:"

**Defect 1581927:** An error displayed when the Contribution Accrual Account and the Expense Account were the same. The error message should be a warning.

## Payroll » Manage State Tax Withholding Adjustments

**Defect 1589033:** The screen displayed incorrect rates for the Single with 3 or more allowances filing status for Oregon.

If you opt to not install this maintenance release, you can use the following workaround for this issue:

1. On the Manage State Tax Withholding Adjustments screen, click **Query**.
2. On the Find tab, enter the following parameters, and then click **Find**.

Field	Condition	Value
<b>State</b>	begins with	OR
<b>Type</b>	is	Federal W/H Credit Limit
<b>Effective Date</b>	is	01/01/2022
<b>Filing Status</b>	begins with	SINGLE 3 OR MORE ALLOWANCES

3. Delete the existing rows in the Tax Withholding Adjustments table.
4. Enter new rows with the following data:

For Annualized Wage Over/ Wage Basis	Base Amount	Amount Per Credit/ Exemption	% of Excess	1st Exempt Override (Y/N)	1st Exempt Override Amt	Credit Limit 1
0.00	0.00	0.00	0.00%	N	0.00	7,250.00
49,999.99	0.00	0.00	0.00%	N	0.00	7,250.00
124,999.99	0.00	0.00	0.00%	N	0.00	5,800.00
129,999.99	0.00	0.00	0.00%	N	0.00	4,350.00
134,999.99	0.00	0.00	0.00%	N	0.00	2,900.00
139,999.99	0.00	0.00	0.00%	N	0.00	1,450.00
144,999.99	0.00	0.00	0.00%	N	0.00	0.00

5. Save the record.

## Payroll » Manage SUTA Quarterly Reporting Data

**Defect 1600213:** When you clicked the lookup on the **Adjustment Reason Code** field, the results displayed multiple records of the same reason code.

## Personnel » Manage Managers/HR Reps by HR Organization

**Defect 1585716:** The screen did not allow you to deactivate an HR Organization if inactive employees were assigned to it.

## Planning

### New Business Budgeting » New Business Budgets

**Defect 1530868:** When cost pools were not set up for a future fiscal year (for example, 2023) and you created a budget for that year, Burdened Cost was not calculated for the corresponding pool.

### Planning

**Defect 1552034:** When you generated a Data Dictionary Report, the changes in the Costpoint database tables and columns were not updated.

### Project Budgeting » Project Budgets/EACs

**Defect 1541487:** When you created an EAC for a Direct Project Budget, the actual costs that came in after the Period of Performance date were not included in the EAC.

## Projects

### Advanced Project Budgeting » Manage Project Budgets and ETC

**Defect 1547893:** The radio buttons in the **Budget Type** group box overlapped with the group box line. This defect occurred only when accessing Costpoint in mobile devices.

### Billing » Calculate Standard Bills

**Defect 1562965:** When you used the same pool number across multiple fiscal years but the pool name was different, Costpoint did not summarize the burden amounts on the same invoice line.

To help fix the issue, a new check box, **Summarize Pools by Pool ID**, has been added to the Configure Billing Settings screen. If you select this check box, Costpoint will print pools by pool ID on the invoices (amounts will be summarized by pool ID across multiple fiscal years). If you do not select this check box, pools will be printed by pool ID and also by fiscal year on the invoices (amounts will be on different invoice lines per fiscal year and pool ID).

This affects the following applications:

Application	Defect No.
Calculate Standard Bills	1562965
Configure Billing Settings	1568894

**Defect 1585723:** A system error occurred upon running this application when:

- the project record's customer terms had a **Due Date Method** of **Day of Month**, and **Day of Month** was set to **30** (in Manage Customer Terms), and
- the **Invoice Date** in Calculate Standard Bills fell in the month of January.

## Billing » Create iRAPT Billing Files

**Defect 1568391:** An intermittent "resource busy and acquire with NOWAIT specified or timeout expired" error occurred when running this application for a range of projects. This defect affects Costpoint users on Oracle platform.

## Billing » Manage Standard Bills

**Defect 1560409:** When you accessed Costpoint in a mobile device and in Landscape view, you encountered the following issues on the Totals tab of this screen:

- The **Amount** text box exceeded the **Other Charges** group box area.
- The **Billing Currency** text box was not aligned with **Amount**.
- The labels in the **Invoice Amount Due** group box were too close to the group box edge.

As a workaround, use Portrait view when accessing the screen in mobile devices.

## Billing » Post Manual Bills

**Defect 1585720:** Costpoint allowed duplicate posting sequence when reposting a manual bill that was first posted as a non-project bill (where Project ID is NULL or blank) and then reposted as a project bill (where Project ID is not NULL or blank).

## Billing » Post Unit Usage

**Defect 1565964:** When two users attempted to print the Unit Usage Journal at the same time, a critical system error occurred.

## Billing » Print Standard Bills

**Defect 1562971:** Web Integration Console (WIC): The application was not printing all bills when using **Billing Cycles** and printing the report in HTML. Only 1 of the 3 invoices was printed to HTML via WIC.

**Defect 1572838:** The 1035 Generic billing format should have displayed a subtotal of zero regardless of the **Detail Invoices** check box setting in the main bill. As a workaround, you can print the invoice with the **Detail Invoices** check box selected.

## Billing » Update Billing Tables Bill Labor Category Description

**Defect 1518029:** The application took longer than expected to complete updating billing labor category descriptions.

## Cost and Revenue Processing » Compute Revenue Processes

**Defect 1548993:** Costpoint did not automatically populate the **Subpd** and **Ending Date** fields when you selected a fiscal year via the **Fiscal Year** field lookup. As a workaround, manually enter or select a value in **Subpd**. **Ending Date** will automatically be populated.

## Cost and Revenue Processing » Cost Pool Processes

**Defect 1548986:** Costpoint did not automatically populate the **Subpd** and **Ending Date** fields when you selected a fiscal year via the **Fiscal Year** field lookup. As a workaround, manually enter or select a value in **Subpd**. **Ending Date** will automatically be populated.

## Cost and Revenue Processing » Post Revenue

**Defect 1575482:** Costpoint did not allow you to post revenue to inactive account/organization combinations. As a workaround, you can run the Redistribute Revenue screen **after** the revenue is posted to change the process flow.

## Inter-Company Work Orders » Create IWO Allocations

**Defect 1580646:** The transactional currency/amount posted in GL of the sending entry created by the IWO was in the functional currency/amount of the sending project even though the project's billing currency was not the same as the functional currency. The transactional currency/amount in the sending and receiving companies should have been in the sending company's billing currency/amount.

This defect affects users with a billing currency not equal to the functional currency.

## Inter-Company Work Orders » Manage IWO Allocations

**Defect 1580644:** The transactional currency/amount posted in GL of the sending entry created by the IWO was in the functional currency/amount of the sending project even though the project's billing currency was not the same as the functional currency. The transactional currency/amount in the sending and receiving companies should have been in the sending company's billing currency/amount.

This defect affects users with a billing currency not equal to the functional currency.

## Project Inquiry and Reporting » Update Project Status Report Tables

**Defect 1567301:** When the **Revenue Information** check box was cleared on the Print Project Status Report screen and you ran Update Project Status Report Tables, the Burden COM amounts were not included in the PY\_INCUR\_AMT column of the PSR\_FINAL\_DATA table.

## Project Setup » Manage Project User Flow

**Defect 1562968:** Web Integration Console (WIC): Some fields on the Government Contract subtask were being required in the WIC when creating lower-level projects even if the **Allow Edit** check box for those fields was not selected at the top-level project. As a workaround, you can add the fields in the XML file.

## Subcontractor Management » Manage Work Assignments

**Defect 1581099:** When you created a new work assignment, Costpoint did not bring in the rates, project labor category, and general labor category from the vendor employee into the work assignment.

# Reports & Analytics

## Business Intelligence » Business Intelligence

**Defect 1420466:** The Accounts Payable CP package model was missing a Join between the Vendor Check (VEND\_CHK) and Vendor Address (VEND\_ADDR) entities. This defect impacts you when you create a report that uses tables for VEND\_CHK and VEND\_ADDR.

**Defect 1581782:** You could not use custom SQL queries on secured report packages.

**Defect 1592691:** The Executive Dashboard in Smart AI did not accurately display visualization for AR/DSO by customer. Only the primary customer from the project setup was displayed instead of the customer data from the AR header.

**Defect 1594825:** HR Management Dashboard: The data on the New Hires and Terminations by Month dashpart and the corresponding drill-through did not match.

## [Dashboards » Home Dashboard](#)

**Defect 1567248:** On the My Tasks dashpart, when you clicked the **Correct Timesheet** or **Sign Timesheet** task assigned to an older timesheet, Costpoint opened the current timesheet instead. As a workaround, launch the **Correct Timesheet** or **Sign Timesheet** task from the MyDesktop screen.

## Time & Expense

### [Configuration » Charge Trees](#)

**Defect 1592927:** You were able to look up and view restricted charges that were not assigned to you.

### [Configuration » UDT02](#)

**Defect 1600112:** In co-deployed environments, Time & Expense performed slowly when loading the UDT02 and UDT01 screens.

### [Expense » Expense Report](#)

**Defect 1583356:** The Other expenses for lodging expenses displayed expenses with inactive expense types.

**Defect 1585707:** Certain specific procedures associated with charging a per diem ceiling meals expense in tandem with an entertainment meals expense involving attendees led to a "double-claimed expenses" error.

### [Expense » Export Commitments](#)

**Defect 1589728:** The export included data for a company that was not selected in the parameter for inclusion on the file.

### [Time & Expense](#)

**Defect 1597525:** New indexes were created in the backend to improve the performance of Work Assignment management.

### [Time » Export Timesheets](#)

**Defect 1581811:** Though a UDT01 type was not flagged for export, the correcting timesheet exported it nevertheless and errors resulted.

**Defect 1583696:** When you used a batch ID that was used in a previous export processs, an error occurred.

### [Time » Timesheet](#)

**Defect 1583361:** When you copied a record into a new timesheet line, the previous validations, for example, a disabled UDT, were not carried over.

**Defect 1583369:** When you scrolled back to earlier timesheets that contained a different work schedule (for example, part-time instead of full-time), the display of work days, non-work days, and holidays reflected the current, newer work schedule rather than the one in effect at the earlier time.

## Software Issues Resolved

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**Defect 1592800:** Because the Charge Lookup Group Cache and the Charge Lookup Resource Restricted Charges were not fully integrated, lookup performance was inhibited for resources with restricted charges.



## Known Issues

The following are known issues in this release.

### Unable to Create the ACA Electronic File for Large Number of Employees for District of Columbia

When you generate the report for roughly 60,000 or more employee records for the District of Columbia on the Create 1094-C and 1095-C Electronic File screen, the application stops responding.

## Appendix: For Additional Information

### Deltek Support Center

The Deltek Support Center is a support website for Deltek customers who purchase an Ongoing Support Plan (OSP).

The following are some of the many options that the Deltek Support Center provides:

- Search for product documentation, such as release notes, install guides, technical information, online help topics, and white papers
- Ask questions, exchange ideas, and share knowledge with other Deltek customers through the Deltek Support Center Community
- Access Cloud-specific documents and forums
- Download the latest versions of your Deltek products
- Search Deltek's knowledge base
- Submit a support case and check on its progress
- Transfer requested files to a Customer Care analyst
- Subscribe to Deltek communications about your products and services
- Receive alerts of new Deltek releases and hot fixes
- Initiate a Chat to submit a question to a Customer Care analyst online

**Attention:** For more information regarding Deltek Support Center, refer to the online help available from the website.

### Access Deltek Support Center

**To access the Deltek Support Center:**

1. Go to <https://deltek.custhelp.com>.
2. Enter your Deltek Support Center **Username** and **Password**.
3. Click **Login**.

**Note:** If you forget your username or password, you can click the **Need Help?** button on the login screen for help.

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## About Deltek

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